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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052 2011

| Inte | emai F | Revenue Service Note. The foundation may b | e able to use a copy of the | | | ting requirements | |
|--|---------------|--|---------------------------------------|----------------|---------------|--|--|
| | | lendar year 2011 or tax year beginning | | , 2011, | and ending | _ | , 20 |
| | Nam | e of foundation FIERCE ADVOCACY FUN | O, INC. | | | A Employer identifi | |
| _ | (FK | A STEPHEN & ELLEN SOLMS FAMIL | Y FOUNDATION) | | | 26-174926 | 8 |
| | Num | ber and street (or P O box number if mail is not deliver | ed to street address) | | Room/suite | B Telephone number | er (see instructions) |
| | | | | | | (21 | 5) 735-7800 |
| | 152 | O SPRUCE STREET, APT 1207 | | | | | |
| | City | or town, state, and ZIP code | | | | | |
| | | | | | | C If exemption applicat pending, check here | oon is |
| | PHI | LADELPHIA, PA 19102 | | | | parang, area nere | |
| _ | | eck all that apply Initial return | Initial return o | of a former pu | blic charity | D 1 Foreign organizati | ions check here |
| _ | | Final return | Amended ret | | , | Foreign organizati Foreign organizati | |
| | | Address change | Name change | e | | 85% test, check h | |
| Н | Che | eck type of organization X Section 501(| | | | · | |
| Ġ | $\overline{}$ | Section 4947(a)(1) nonexempt chantable trust | Other taxable private | | on | E If private foundation : | status was terminated (1)(A), check here |
| 士 | | | unting method X C | | | | |
| • | | | ther (specify) | | | F If the foundation is in under section 507(b) | (1)(B), check here |
| | - | | column (d) must be on | cash başıs) | | - | |
| E | - ' | Analysis of Revenue and Expenses (The | | | | | (d) Disbursements |
| | - 1 | total of amounts in columns (b), (c), and (d) | (a) Revenue and expenses per | (b) Net inve | | (c) Adjusted net | for chantable |
| | | may not necessarily equal the amounts in column (a) (see instructions)) | books | incom | e | income | purposes (cash basis only) |
| | | | 505,672. | , , | | 2 | · (Gasir Dasis Offiy) |
| | 1 | Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to | 303,072. | | ., | <u> </u> | |
| | 2 | Check ▶ L attach Sch B | - | , | | | |
| | 3 | Interest on savings and temporary cash investments | 34. | | 34. | | ATCH 1 |
| | 4 | Dividends and interest from securities | 54. | | | | AICH I |
| | | Gross rents | · *2.52 | | | | ^ |
| | | Net rental income or (loss) | -Çu | | | <u> </u> | |
| e l | | Net gain or (loss) from sale of assets not on line 10 Gross sales price for all | | | | · · · · · · · · · · · · · · · · · · · | |
| Revenue | | assets on line 6a | 7 7 | , , | -, , | | |
| æ | 7 | Capital gain net income (from Part IV, line 2) | · · · · · · · · · · · · · · · · · · · | | | | |
| | 8 | Net short-term capital gain | | | | | |
| | 9 10 a | Income modifications · · · · · · · · · · · · · · · · · · · | | 1- | - | | |
| | | and allowances · · · · | | | | | - |
| | | Less Cost of goods sold | | , | | | - |
| | | Gross profit or (loss) (attach schedule) | | , , | | | |
| | 11 | Other income (attach schedule) | 505,706. | | 34. | | . , |
| _ | 12 | Total. Add lines 1 through 11 | 303,706. | | J4. | | |
| | 13 | Compensation of officers, directors, trustees, etc | <u> </u> | | | | |
| Į. | 14 | Other employee salaries and wages | | | | | |
| SCANNOperating and Administrative Expenses | 15 | Pension plans, employee benefits | 384. | | 384. | | - |
| ĕ | 16 a | Legal fees (attach schedule) ATCH 2 | 1,650. | | | | |
| 쫎 | l t | Accounting fees (attach schedule) ATCH 3 | 1,030. | | 1,650. | | |
| ě | ٥ | Other professional fees (attach schedule) | | ļ <u>.</u> | | | |
| at | 17 | Interest | | <u> </u> | | | 30 |
| ist | 18 | Taxes (attach schedule) (see instructions) | 30. | <u> </u> | | | 30 |
| 듣 | 19 | Depreciation (attach schedule) and depletion . | | | | | ļ |
| ģ | 20 | Occupancy | | ļ | | | |
| Þ | 21 | Travel, conferences, and rieetings A. | | | | | |
| ā | 22 | Rainting and publications | 175 | | 175 | | |
| Ë | 23 | Other expenses (attach schedule) ATCH, 5 | 175. | | 175. | | <u> </u> |
| īa | 24 | Total operating and administrative expenses. | | | | | |
| ě | | Add lines 13 through 23 | 2,239. | | 2,209. | | 30 |
| ž | 25 | Contributions, girts, grants paid | 121,050. | | 2 222 | | 121,050 |
| Z | 26 | Total expenses and disbursements Add lines 24 and 25 | 123,289. | | <u>2,209.</u> | | 121,080 |
| t | 27 | Subtract line 26 from line 12 | | | | - | |
| ហ | | Excess of revenue over expenses and disbursements | 382,417. | | | _ - | - |
| | | Net investment income (if negative, enter -0-) | | | <u> </u> | | <u> </u> |
| _ | <u>_</u> | Adjusted net income (if negative, enter -0-) | l | | | | <u> </u> |
| _ | | and the second s | | | | ** 700011 / | Farm 000 DE (2014) |

ATCH 4

For Paperwork Reduction Act Notice, see instructions. 03881X 4188 4/27/2012 9:07:13 AM V 11-4.3

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PAGE 1

| Fo | m 9 | 90- | PF (2011) | | | | Page 2 |
|------------------|----------|-----|--|---|------------------|-------|-----------------------|
| 7 | art | m | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | | End o | f year |
| | alt | ш | amounts only (See instructions) | (a) Book Value | (b) Book Value | , | (c) Fair Market Value |
| | 1 | | Cash - non-interest-bearing | | | | |
| | 2 | | Savings and temporary cash investments | | 541,6 | 596. | 541,696. |
| | 3 | | Accounts receivable | | | | |
| | | | Less allowance for doubtful accounts | | | | |
| | 4 | | Pledges receivable | | | | |
| | | | Less allowance for doubtful accounts | | | | |
| | 5 | | Grants receivable | | | | |
| | 6 | | Receivables due from officers, directors, trustees, and other | | | | |
| | ľ | | disqualified persons (attach schedule) (see instructions) | | | | |
| | ٦ ا | | Other notes and loans receivable (attach schedule) | , | , | , | |
| | ' | | Less allowance for doubtful accounts | | A | | |
| | ١. | | | 1 | | | |
| şts | 8 | | Inventones for sale or use | | | | |
| Assets | 9 | | Prepaid expenses and deferred charges | | | | |
| `∢ | 10 | | Investments - U S and state government obligations (attach schedule) | | | | |
| | | | Investments - corporate stock (attach schedule) | | | | |
| | 11 | С | Investments - corporate bonds (attach schedule) | | | | |
| | ' ' | | | | | | |
| | | | and equipment basis Less accumulated depreciation (attach schedule) | | | | |
| | 12 | | Investments - mortgage loans | | | | |
| | 13 | | Investments - other (attach schedule) | | | | |
| | 14 | | | | | | |
| | | | equipment basis Less accumulated depreciation (attach schedule) | | | | |
| | 15 | | Other assets (describe | | | | |
| | 16 | | Total assets (to be completed by all filers - see the | | | | |
| | <u> </u> | | instructions Also, see page 1, item I) | 159,279. | 541,6 | 596. | 541,69 <u>6</u> . |
| | 17 | | Accounts payable and accrued expenses | | | | * |
| | 18 | | Grants payable | | | | |
| Ś | 19 | | Deferred revenue | | | | , + |
| Liabilities | 20 | | Loans from officers, directors, trustees, and other disqualified persons | Į. | | | |
| Ē | 21 | | Mortgages and other notes payable (attach schedule) | | | | |
| ت | 22 | | Other liabilities (describe | | | | , |
| | | | | | | | |
| | 23 | | Total liabilities (add lines 17 through 22) | 0 | | 0 | |
| _ | | | Foundations that follow SFAS 117, check here | · • · · · · · · · · · · · · · · · · · · | | | |
| | 1 | | and complete lines 24 through 26 and lines 30 and 31. | | | | • " |
| s | ١., | | 5 | 159,279. | 541,6 | 596. | , 1 |
| Š | 24 | | Unrestricted | 100/2:01 | 3.27. | 330. | 1 |
| lar | 25 | | Temporanly restricted | | | | \$ 1 |
| ä | 26 | | Permanently restricted | | | | |
| or Fund Balances | | | Foundations that do not follow SFAS 117, | | | | , |
| Ē | l | | check here and complete lines 27 through 31. ▶ □ | | | | |
| ō | 27 | | Capital stock, trust principal, or current funds | | <u> </u> | | 1 |
| ets | 28 | | Paid-in or capital surplus, or land, bldg , and equipment fund | | | | - 4 |
| Net Assets | 29 | | Retained earnings, accumulated income, endowment, or other funds | 150 070 | F 41 | 200 | - 1 |
|) t | 30 | | Total net assets or fund balances (see instructions) | | 541,6 | 96. | • |
| ž | 31 | | Total liabilities and net assets/fund balances (see | 4-0 0-0 | | | |
| | L | _ | instructions) | 159,279. | 541, | 96. | <u> </u> |
| | | | Analysis of Changes in Net Assets or Fund | | | | |
| 1 | | | I net assets or fund balances at beginning of year - Par | t II, column (a), line 30 | (must agree with | | |
| | er | ıd- | of-year figure reported on prior year's return) | | | 1 | 159,279. |
| 2 | Er | ıte | r amount from Part I, line 27a | | | 2 | 382,417. |
| 3 | 0 | he | | | | 3 | |
| | | | lines 1, 2, and 3 | | | 4 | 541,696. |
| 5 | D | eci | | | | 5 | |
| 6 | To | ota | I net assets or fund balances at end of year (line 4 minus lin | ne 5) - Part II, column (b), | line 30 | 6 | 541,696. |
| _ | | | · · | | | _ | |

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| (a) List a | ns and Losses for Tax on Inv and describe the kind(s) of property sold (e brick warehouse, or common stock, 200 s | g , real estate, | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) | |
|--|---|--|---|---|----------------------------------|--|
| 1a | | | D Donauori | | | |
| <u>b</u> | | | | | | |
| С | | | | | | |
| d | | | | | | |
| e | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | | |
| a | | | ļ | | | |
| | | | | | | |
| <u>c</u> | | | ├ ──- | | | |
| d | <u> </u> | | - | | | |
| e | | | | | · - | |
| Complete only for assets | showing gain in column (h) and owned b | 1 | | Gains (Col (h) g | | |
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | COI | col (k), but not less than -0-) or Losses (from col (h)) | | |
| <u>a</u> | | | - | | | |
| _b | | | - | | | |
| <u>c</u> | | | | | | |
| <u>d</u> | | | | | | |
| <u>e</u> | | Tana also astorio Bost I lino 7 | + | | | |
| 2 Capital gain net income of | | gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7 | . 2 | | | |
| 2. Not object to me constal gain | וו) or (loss) as defined in sections 122 | | - | | | |
| | art I, line 8, column (c) (see inst | | | | | |
| • | | · · · · · · · · · · · · · · · · · · · | 3 | | | |
| Part V Qualification | Under Section 4940(e) for Red | uced Tay on Net Investment In | | | | |
| | leave this part blank the section 4942 tax on the distribute not qualify under section 4940(e) De | * * | period? | | Yes X No | |
| | ount in each column for each year, s | | nv entries | | | |
| (a) | (b) | (c) | 1 | (d) | | |
| Base period years Calendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of nonchantable-use assets | | Distribution ra (col (b) divided by | | |
| 2010 | 78,570. | 174,391. | | | 0.450539 | |
| 2009 | 61,500. | 80,862. | | | 0.760555 | |
| 2008 | 0. | 0. | | | 0.000000 | |
| 2007 | | | <u> </u> | | | |
| 2006 | | | | | | |
| | | | | | | |
| 2 Total of line 1, column (c | | | 2 | | 1.211094 | |
| 3 Average distribution ratio | for the 5-year base period - divide the | ne total on line 2 by 5, or by the | | | | |
| number of years the four | ndation has been in existence if less t | than 5 years | 3 | | 0.403698 | |
| | | | | | | |
| 4 Enter the net value of no | ncharitable-use assets for 2011 from | Part X, line 5 | 4 | <u> </u> | 351,236. | |
| | | | | | | |
| 5 Multiply line 4 by line 3 | | | 5 | · · · · · · · · · · · · · · · · · · · | 141,793. | |
| 6 Enter 10/ of not investme | ant manne (19/ of Bort L line 27h) | | 6 | | | |
| 6 Enter 1% of net investme | ent income (1% of Part I, line 27b) | | | | | |
| 7 Add lines 5 and 6 | | | 7 | | 141,793. | |
| 7 Add lines 5 and 6 | | | | | , , , , , , . | |
| 8 Enter qualifying distributi | ons from Part XII, line 4 | in Part VI. line 1b. and complete | 8 that part | using a 1% ta | 121,080. x rate See the | |
| Part VI instructions | J III IIIII MIO II OMO MO DON | | P= | J : 14 | | |

Form 990-PF (2011) Page 4 Rart VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here

and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here
and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 0 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 0 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments a 2011 estimated tax payments and 2010 overpayment credited to 2011 c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here ______ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2012 estimated tax Refunded > Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate No Х or intervene in any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the Х instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities Χ c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (2) On foundation managers > \$ (1) On the foundation >\$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed , ₹ on foundation managers > \$ Х Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of Х incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Х Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Х Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General Х 8ь Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete X Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

Form 990-PF (2011)

and addresses

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Form 990-PF (2011) Page 5 Part VII-A Statements Regarding Activities (continued) At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) Х Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified 12 person had advisory privileges? If "Yes," attach statement (see instructions) Х Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ▶____N/A The books are in care of ▶ JOAN NELSON 215-735-7800 Telephone no Located at ▶1520 SPRUCE STREET, APT 1207 PHILADELPHIA, PA ZIP+4 ► 19102 15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . Yes No 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority X over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a Yes (3) Furnish goods, services, or facilities to (or accept them from) a disgualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that X 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the Х 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Form 990-PF (2011)

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| Form | 990-PF (2011) | | | | | | | Page 6 |
|------|---|---------------------------------------|---|------------------------------------|------------|----------|-----------------------|------------|
| Par | VILE Statements Regarding Activities for | r Which Form 47 | 20 May Be Requii | red (contin | nued) | | | |
| 5 a | During the year did the foundation pay or incur any amount | to | | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence | e legislation (section 4 | 945(e))? | . Yes | X No | 1 | | |
| | (2) Influence the outcome of any specific public ele- | ction (see section 4 | 1955), or to carry or | η, | | | | |
| | directly or indirectly, any voter registration drive? | | | . Yes | X No | | | |
| | (3) Provide a grant to an individual for travel, study, or other | er similar purposes? | | . Yes | X No | | | , ' |
| | (4) Provide a grant to an organization other than a | | | | | ' | | l . |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (se | | | 1 1 | X No | | | 1 |
| | (5) Provide for any purpose other than religious, ch | | | - | | ٠, | | : |
| | purposes, or for the prevention of cruelty to children or | | | 1 1 | X No | | | |
| b | If any answer is "Yes" to 5a(1)-(5), did any of the | | | | scribed in | 1 | _ | . : |
| | Regulations section 53 4945 or in a current notice regard | ing disaster assistant | æ (see instructions)? | | | 5b | " | |
| | Organizations relying on a current notice regarding disaster | assistance check he | re | | • | | | 1 |
| С | If the answer is "Yes" to question 5a(4), does the | | | x | | | 1. | |
| | because it maintained expenditure responsibility for the gra | | · | Yes | ☐ No | | - | , , |
| | If "Yes," attach the statement required by Regulations secti | | | • — | | l | | , ; |
| 6a | Did the foundation, during the year, receive any fund | | ctly, to pay premium: | S | | | | ' |
| | on a personal benefit contract? | | | Yes | X No | l | ' | |
| ь | Did the foundation, during the year, pay premiums, directly | | | | | . 6b | [] | X |
| | If "Yes" to 6b, file Form 8870 | ···-·· /, - · · · , - · | | | | | | |
| 7 a | At any time during the tax year, was the foundation a party | to a prohibited tax she | elter transaction? | Yes | X No | | 1 | |
| | If "Yes," did the foundation receive any proceeds or have at | • | • | | | 7b | | [|
| Par | VIII Information About Officers, Directors | , Trustees, Four | ndation Managers | , Highly Pa | id Empl | oyees, | - | |
| 4 | and Contractors List all officers, directors, trustees, foundation ma | nagers and their o | ampaneation /cas in | otructions) | ···· | | | |
| | | (b) Title, and average | (c) Compensation | (d) Contributi | ons to | (a) Evan | | |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee bene and deferred corr | efit plans | other a | nse acco illowance | es |
| | | | | | | | | |
| ΑT | TACHMENT 6 | | 0 | | d | | | 0 |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 2 | Compensation of five highest-paid employees | (other than thos | se included on line | 1 - see | instructio | ns). If | none, | enter |
| | "NONE." | , | | (d) Control | t- T | | | |
| (a | Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | (d) Contribut employee b | enefit | | nse acco | |
| ,- | | devoted to position | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | plans and de compensa | | omera | illowance | 25 |
| NON | E | | | | | | | |
| | | | 0 | | d | | | 0 |
| | | | | | | | | |
| | | | | | 1 | | | |
| | | | - · · · · · · · · · · · · · · · · · · · | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Tota | number of other employees paid over \$50,000 . | | | | | | .▶ | |
| | | | | | | Form 9 | 90-PF | (2011) |

Form **990-PF** (2011)

2

3 NONE

Total. Add lines 1 through 3

All other program-related investments See instructions

| Pa | Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions) | n foundatio | ons, |
|-----|--|--------------|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | |
| а | Average monthly fair market value of securities | 1a | |
| b | Average of monthly cash balances | 1b | 356,585. |
| С | | 1c | |
| d | Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and | 1d | 356,585. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | : 4 | |
| | 1c (attach detailed explanation) |] - | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Cultivation 2 from line 1d | 3 | 356,585. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see | | |
| | | 4 | 5,349. |
| 5 | Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 351,236. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 17,562. |
| Pa | rt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this p | art) | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 17,562. |
| 2 a | Tax on investment income for 2011 from Part VI, line 5 | | |
| | Income tax for 2011 (This does not include the tax from Part VI) 2b |] | |
| | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 17,562. |
| 4 | Recoveries of amounts treated as qualifying distributions | r r | |
| 5 | Add lines 3 and 4 | 5 | 17,562. |
| 6 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 6 | |
| 7 | Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| • | line 1 | 7 | 17,562. |
| Pa | rt XII Qualifying Distributions(see Instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | - | |
| а | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 121,080. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 121,080. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| | Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 121,080. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years | iculating wh | nether the foundation |

Form 990-PF (2011)

Page 9

| Part XIII Undistributed Income (see instructions) | | | | | | | | | |
|---|--|-----------------|----------------------|----------|----------|--|--|--|--|
| | | (a) | (b) | (c) | (d) | | | | |
| 1 | Distributable amount for 2011 from Part XI, | Corpus | Years pnor to 2010 | 2010 | 2011 | | | | |
| • | line 7 | 4.5 | - | | 17,562. | | | | |
| 2 | Undistributed income, if any, as of the end of 2011 | 4 | | | | | | | |
| _ | Enter amount for 2010 only | - ** | ~ | | · | | | | |
| | Total for pnor years 20, 20, 20 | *A * 2 | | ÷ • • | | | | | |
| 3 | Excess distributions carryover, if any, to 2011 | ,×, *, | , | | , | | | | |
| - | i | | • | | j., | | | | |
| a _ | | - / | | , , , | | | | | |
| | | | | 3 | Ĩ. | | | | |
| ن | E7 450 | | , | | ¥, | | | | |
| a | 50.050 | | | , . | • | | | | |
| e | | 127,308. | | | 1 | | | | |
| , T | Total of lines 3a through e | 12.7300. | - | , | , . | | | | |
| 4 | Qualifying distributions for 2011 from Part XII, line 4 > \$ | - , " | | | 1 | | | | |
| | | | | | , к | | | | |
| | Applied to 2010, but not more than line 2a | 1 | | | , | | | | |
| þ | Applied to undistributed income of prior years | 1 1 1 | | | , (1 | | | | |
| | (Election required - see instructions) | | | | 1 2 | | | | |
| C | Treated as distributions out of corpus (Election | | | | , , , | | | | |
| | required - see instructions) | | | | 17,562. | | | | |
| | Applied to 2011 distributable amount | 103,518. | - | | 2.,002. | | | | |
| е 5 | Remaining amount distributed out of corpus Excess distributions carryover applied to 2011 | 100,010. | | | | | | | |
| 3 | (If an amount appears in column (d), the same | , | 13. | | | | | | |
| | amount must be shown in column (a)) | , , , | | | - 1 | | | | |
| 6 | Enter the net total of each column as indicated below: | - | in the second second | • | | | | | |
| _ | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 230,826. | | - | - 1 | | | | |
| | · | | | - | | | | | |
| Þ | Prior years' undistributed income Subtract line 4b from line 2b | , | | , | - | | | | |
| С | Enter the amount of prior years' undistributed | | | | - | | | | |
| | income for which a notice of deficiency has been | | | | | | | | |
| | issued, or on which the section 4942(a) tax has been previously assessed | | | | | | | | |
| _ | Subtract line 6c from line 6b Taxable | | | | | | | | |
| u | amount - see instructions | 2 | | | , , | | | | |
| е | Undistributed income for 2010 Subtract line | | i | | * 1 | | | | |
| | 4a from line 2a Taxable amount - see instructions | ^ | 7 | | , | | | | |
| _ | | | | | | | | | |
| t | Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be | • | fa _ | . 1 | | | | | |
| | distributed in 2012 | | , | | | | | | |
| 7 | Amounts treated as distributions out of corpus | | , | | | | | | |
| | to satisfy requirements imposed by section | | • | , | | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | <u> </u> | | | | |
| 8 | Excess distributions carryover from 2006 not | | - | ; | - I | | | | |
| | applied on line 5 or line 7 (see instructions) | | | | , | | | | |
| 9 | Excess distributions carryover to 2012. | | | | • | | | | |
| | Subtract lines 7 and 8 from line 6a | 230,826. | | ` | <u> </u> | | | | |
| 10 | Analysis of line 9 | | | | ; | | | | |
| а | Excess from 2007 | * * | | | | | | | |
| b | Excess from 2008 | _ | | | 1 | | | | |
| c | Excess from 2009 57, 458. | | | | | | | | |
| d | Excess from 2010 69,850. | | - | | | | | | |
| e | Excess from 2011 103, 518. | l <u> </u> | - | <u> </u> | <u></u> | | | | |

Form **990-PF** (2011)

| Form | 990-PF (2011) | | | | | Page 10 |
|------|---|---|---|--|--|---------------------------|
| Pа | rt XIV Private Operat | ing Foundations (| see instructions and | Part VII-A, question 9 | 9) | NOT APPLICABLE |
| | If the foundation has rec | | | | | |
| | foundation, and the ruling is | effective for 2011, enter | the date of the ruling | | > | |
| b | Check box to indicate whether | er the foundation is a pr | vate operating foundation | described in section | 494 | 2(j)(3) or 4942(j)(5) |
| 2 2 | Enter the lesser of the ad- | Tax year | | Pnor 3 years | | (e) Total |
| _ u | justed net income from Part | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (0) 1042. |
| | I or the minimum investment return from Part X for each year listed | | | | | |
| ь | 85% of line 2a | | | | | |
| c | Qualifying distributions from Part | | · · · · - | | | |
| • | XII, line 4 for each year listed | | | | | |
| ď | Amounts included in line 2c not | | | T | | |
| | used directly for active conduct of exempt activities | | | | | |
| e | Qualifying distributions made | | | | | |
| | directly for active conduct of exempt activities Subtract line | | | | | |
| 3 | 2d from line 2c Complete 3a, b, or c for the | ·• · | | | | |
| • | alternative test relied upon | | | | | |
| а | "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets | | | | - | |
| b | 4942(j)(3)(B)(i) | | | | | |
| | enter 2/3 of minimum invest- ment return shown in Part X, | | | | | |
| | line 6 for each year listed | | | | | |
| С | "Support" alternative test - enter | | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), | | | | | |
| | or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942 | | | | | |
| | (j)(3)(B)(iii) | , | | | | |
| | organization (4) Gross investment income | | | | | |
| Pa | rt XV Supplementar | y Information (Carring the year - see | | only if the foundation | on had \$5,000 | or more in assets |
| 1 | Information Regarding F | | | | - | |
| а | List any managers of the before the close of any to | e foundation who h | ave contributed more | than 2% of the total coore than \$5,000) (See | ontributions rece section 507(d)(2) | erved by the foundation |
| | ELLEN SOLMS | | | | | |
| b | List any managers of th | e foundation who in or other entity) of | own 10% or more of which the foundation | the stock of a corporate has a 10% or greater into | tion (or an equa terest | illy large portion of the |

| | foundation, and the ruling | the ruling is effective for 2011, enter the date of the ruling | | | | | | |
|-----|--|--|---------------------------|-------------------------|----------------|-------------|------------|---------------|
| b | Check box to indicate whe | ther the foundation is a pr | vate operating foundation | n described in section | | 4942(J) | (3) or | 4942(J)(5) |
| 2 a | Enter the lesser of the ad- | Tax year | | Pnor 3 years | . | | | (e) Total |
| - 4 | justed net income from Part | (a) 2011 | (b) 2010 | (c) 2009 | (d) 20 | 08 | | |
| | for the minimum investment return from Part X for each | | | | | | | |
| | year listed | | | | | | | |
| ь | 85% of line 2a | | | | | | | |
| c | Qualifying distributions from Part | | | | | | | |
| | XII, line 4 for each year listed . | | | | | | | |
| đ | Amounts included in line 2c not used directly for active conduct | | | | | | | |
| e | of exempt activities | | | | | | | |
| · | directly for active conduct of | | | | | | | |
| | exempt activities Subtract line | | | | | | | |
| 3 | 2d from line 2c Complete 3a, b, or c for the | | | | | | | |
| • | alternative test relied upon | , | | | | | | |
| а | "Assets" alternative test - enter | | | | i | | | |
| | (1) Value of all assets | | | | | | | <u>.</u> |
| | (2) Value of assets qualifying under section | ļ: | | | | | | |
| | 4942(j)(3)(B)(i) | | | | | | | |
| b | "Endowment" alternative test- | | | | | | | |
| | enter 2/3 of minimum invest- | | | | İ | | | |
| | ment return shown in Part X, line 6 for each year listed | | | | | | | |
| С | "Support" alternative test - enter | | | | | | | |
| | (1) Total support other than | 1 | | | | | | |
| | gross investment income | , | | | | | | |
| | (interest, dividends, rents, payments on securities | | | | | | | |
| | loans (section 512(a)(5)), | | | | | | | |
| | or royalties) | | | | | | | |
| | (2) Support from general public and 5 or more | | | | į | | | |
| | exempt organizations as provided in section 4942 | 1 | | | | | | |
| | (j)(3)(B)(iii) | | | | | | | |
| | (3) Largest amount of sup- | ! | | } | | | | |
| | port from an exempt organization | | | | | | | |
| | (4) Gross investment income . | | | | <u> </u> | | <u></u> | |
| Pa | rt XV Supplement | ary Information (C | omplete this part | only if the found | ation had | \$5,000 | or mor | e in assets |
| | at any time o | during the year - sec | e instructions.) | | | | | |
| 1 | Information Regarding | | | | | | | |
| а | List any managers of | the foundation who h | ave contributed more | than 2% of the tota | l contribution | is receive | ed by th | e foundation |
| | before the close of any | tax year (but only if the | iey nave contributed if | noie man \$5,000) (S | ee section 50 | //(u)(z)) | | |
| _ | ELLEN SOLMS | | | | | | | |
| b | List any managers of | | | | | n equally | large p | ortion of the |
| | ownership of a partner | snip or other entity) of | wnich the foundation | nas a 10% or greater | merest | | | |
| | | | | | | | | |
| _ | N/A | | | | | | | |
| 2 | Information Regarding | 3 Contribution, Grant, | Gift, Loan, Scholarshi | ip, etc., Programs: | | | | |
| | Check here ► X if t | the foundation only | makes contributions | to preselected charm | table organi | zations a | nd does | not accept |
| | unsolicited requests for | or funds If the founda | ation makes gifts, gra | ints, etc (see instruct | ions) to indi | viduals or | organız | ations under |
| | other conditions, comp | plete items 2a, b, c, an | d d | | | | | |
| a | The name, address, an | nd telephone number of | the person to whom a | pplications should be a | addressed. | | | |
| | • | | | | | | | |
| ь | The form in which appli | ications should be subr | nitted and information | and materials they sho | uld include. | | | |
| | • | | | - | | | | |
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| | Any submission deadlii | nes | | | | | | |
| | - | | | | | | | |
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| d | Any restrictions or li | imitations on awards | , such as by geogra | aphical areas, chanta | ble fields, l | kinds of | nstitutioi | ns, or other |
| | factors. | | | | | | | |

Form 990-PF (2011)

| Part XV Supplementary Information (| continued) | | | |
|---|---|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid Durin | ng the Year or App | roved for I | Future Payment | |
| 3 Grants and Contributions Paid Durin Recipient Name and address (home or business) | If recipient is an individual, show any relationship to | Foundation etatus of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | contribution | 74110411 |
| a Paid during the year | | | | |
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| ATTACHMENT 7 | | | | |
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| Total | <u> </u> | | | 121,050. |
| b Approved for future payment | | | 1 | |
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| Total | | | | |
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Page 12

| Part XVIFA Analysis of Income-Produ | | | Tours dead by | | (e) |
|---|-------------------|------------------------|----------------|--------------------------|-----------------------------------|
| Enter gross amounts unless otherwise indicated | (a) Business code | (b) Amount | (c) | (d) Amount | Related or exempt function income |
| 1 Program service revenue | Business code | Amount | Exclusion code | Amount | (See instructions) |
| a | <u> </u> | | | | |
| b | | | | | -,, |
| c | | | | | |
| d | | | | | |
| e | <u> </u> | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 34. | |
| 5 Net rental income or (loss) from real estate | | . '/ | ; , | . 1 | |
| a Debt-financed property | | | 1 | | |
| b Not debt-financed property | | | 1 | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | <u> </u> | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | · | | |
| d | | <u> </u> | <u> </u> | | |
| e | - , | | | 34. | |
| Part XVI-B Relationship of Activities Line No. Explain below how each activit accomplishment of the foundation | y for which | n income is reported | ın column (e | e) of Part XVI-A contrib | |
| accomplishment of the foundation | | t purposes (outer unam | | | |
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| | 90-PF (2 | | Pogarding Tr | anefore To an | d Transact | ione an | d Relation | ships With Nor | char | | age 13 |
|----------|---|---|--|---|---------------------------------------|--|---------------------|-----------------------------|----------------|---------|--------|
| Ean | N V II- | Exempt Orga | | ansiers roan | u mansaci | JOHS AH | a itelation | Sinps With Non | Ciiai | IUD | |
| 1 | | e organization direction 501(c) of the Co | ly or indirectly | | | | | | | Yes | No |
| | | zations? | | | | | | | | , _ | ٠, |
| а | Transfe | ers from the reporting | foundation to a | noncharitable exe | empt organiza | tion of | | | | | '۔۔' |
| | | sh | | | | | | | 1a(1) | | X |
| | | ner assets | | | | | | | 1a(2) | - | X |
| | | ransactions | | | | | | | 4 15 (4) | شدن | X |
| | | les of assets to a non rchases of assets fro | | | | | | | 1b(1) 1b(2) | | X |
| | | | | | | | | | 1b(3) | | X |
| | (0) | | | | | | | | 1b(4) | | Х |
| | (1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1 | | | | | | | | 1b(5) | | Χ_ |
| | | rformance of services | | | | | | | 1b(6) | | Х |
| | | g of facilities, equipm | | | | | | | 1c | | _X |
| d | | answer to any of th | | | | | | | | | |
| | | of the goods, other | | | | | | | | | |
| | | n any transaction of | | | | F - '- | | s, transactions, and shan | | | |
| (a) Li | ne no | (b) Amount involved N/A | (c) Name of r | nonchantable exempt or | rganization | N/A | alption of transier | s, transactions, and snan | ily arrar | igenier | |
| | | N/A | | | | N/A | | | | | |
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| 2a | | foundation directly bed in section 501(c) | | | | | | organizations | | es X | No |
| <u>b</u> | If "Yes | ," complete the follow | | (h) Type | of organization | | | c) Description of relations | hin | | |
| _ | | (a) Name of organization | ··· | (в) туре с | or organization | | | of Description of Teladoris | | | |
| | | | - | | | | | | | | |
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| | | | | | | | | | | | |
| Sig | Unde corre | r pegalties of perjury, I deci ct, and complete Declaration of | lare that I have exam of preparer (other than | nined this return, includin taxpayer) is based on all if | ng accompanying sonformation of which | chedules and preparer has a | statements, and to | | e and I | - | |
| Her | | - CX Vin! | <u>18711.</u> | <u> </u> | 110 | | 1000 | | eparer | 7 1 | below |
| | Sig | nature of officer or trustee | | Dat ∉ / | | Title | | (see instruction | ıs)? <u>X</u> | Yes | No |
| | | Print/Type preparer's | name | Preparer's sign | nature | | Date | Check If | PTIN | | |
| Paid | | MARGARET M. R | | | M John | o CAA | 5/1/12 | self-employed | | 6654 | 11 |
| Pre | parer | | SHER & COM | | | <u> · · · · · · · · · · · · · · · · · · </u> | 1-/// | Firm's EIN ▶23-1 | | | |
| Use | Only | Firm's address ▶ 18 | | | TE 1700 | | | | | | |
| _ | | | HILADELPHIA | | | 19 | 103 | Phone no 215-5 | 64-1 | 900 | |
| | | | | | | | | F | om 99 | 0-PF | (2011) |

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

| Name of the organization | | Employer identification number | | | | | |
|---|---|--|--|--|--|--|--|
| FIERCE ADVOCACY FUND | , INC. | | | | | | |
| (FKA STEPHEN & ELLEN | SOLMS FAMILY FOUNDATION) | 26-1749268 | | | | | |
| Organization type (check one) | | | | | | | |
| Filers of: | Section: | | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a priva | ite foundation | | | | | |
| | 527 political organization | | | | | | |
| Form 990-PF | X 501(c)(3) exempt private foundation | | | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private four | ndation | | | | | |
| | 501(c)(3) taxable private foundation | | | | | | |
| instructions | (8), or (10) organization can check boxes for both the General Rule and | a a Special Kule See | | | | | |
| General Rule | | | | | | | |
| | iling Form 990, 990-EZ, or 990-PF that received, during the year, \$5,00 ne contributor. Complete Parts I and II. | 0 or more (in money or | | | | | |
| Special Rules | | | | | | | |
| under sections 509(a | 3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support (1) (1) and 170(b)(1)(A)(vi) and received from any one contributor, during ,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) fill | the year, a contribution of | | | | | |
| during the year, total | 7), (8), or (10) organization filing Form 990 or 990-EZ that received from contributions of more than \$1,000 for use exclusively for religious, cases, or the prevention of cruelty to children or animals. Complete Parts | charitable, scientific, literary, | | | | | |
| For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. | | | | | | | |
| 990-EZ, or 990-PF), but it mus | s not covered by the General Rule and/or the Special Rules does not filest answer "No" on Part IV, line 2, of its Form 990, or check the box on lines, to certify that it does not meet the filing requirements of Schedule B (| ne H of its Form 990-EZ or on | | | | | |
| For Paperwork Reduction Act Notice, | see the Instructions for Form 990, 990-EZ, or 990-PF. Sc | :hedule B (Form 990, 990-EZ, or 990-PF) (2011) | | | | | |

JSA

Name of organization FIERCE ADVOCACY FUND, INC.

(FKA STEPHEN & ELLEN SOLMS FAMILY FOUNDATION)

Employer identification number 26-1749268

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional space is needed | | | | |
|----------------|--|----------------------------|---|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| 1 - | ELLEN SOLMS C/O FOUNDATION, 1520 SPRUCE ST, APT 1207 PHILADELPHIA, PA 19102 | \$ <u>505,672.</u> | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | | |

Name of organization FIERCE ADVOCACY FUND, INC.

(FKA STEPHEN & ELLEN SOLMS FAMILY FOUNDATION)

Employer identification number

26-1749268

| Part II Nonc | ash Property (see instructions) Use duplicate copies | s of Part II if additional space is ned | eded |
|---------------------------|--|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | s | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | <u> </u> | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | | 1 |

Schedule B-(Form 990, 990-EZ, or 990-PF) (2011) Page 4 Name of organization FIERCE ADVOCACY FUND, INC. Employer identification number (FKA STEPHEN & ELLEN SOLMS FAMILY FOUNDATION) 26-1749268 Part III Exclusivelyeligious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc. contributions of \$1,000 or less for the year. (Enter this information once. See instructions) ▶\$ Use duplicate copies of Part III if additional space is needed. (a) No. (d) Description of how gift is held (c) Use of gift from (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| NET INVESTMENT INCOME | 34. | 34. |
|---|------------------------|-------|
| REVENUE AND EXPENSES PER BOOKS | 34. | 34. |
| | | TOTAL |
| DESCRIPTION | UBS FINANCIAL SERVICES | |

| | CHARITABLE | PURPOSES | | |
|---------------------------------|----------------------------|-------------|------------|--------|
| | ADJUSTED NET | INCOME | | |
| | NETINVESTMENT | INCOME | 384. | 384. |
| | REVENUE AND EXPENSES | PER BOOKS | 384. | 384. |
| I - LEGAL FEES | | | | TOTALS |
| FORM 990PF, PART I - LEGAL FEES | | DESCRIPTION | REED SMITH | |

| FEES | |
|------------|--|
| ACCOUNTING | |
| PART I - | |
| 990PE, | |
| FORM | |

| CHARITABLE PURPOSES | | |
|---|-----------------------|--------|
| ADJUSTED NET INCOME | | |
| NET INVESTMENT INCOME | 1,650. | 1,650. |
| REVENUE AND EXPENSES PER BOOKS | 1,650. | 1,650. |
| | | TOTALS |
| DESCRIPTION | ASHER & COMPANY, LTD. | |

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES PER BOOKS

30.

CHARITABLE PURPOSES

ATTACHMENT 4

30.

TOTALS

PA STATE TAXES

DESCRIPTION

30.

30,

FORM 990PF, PART I - OTHER EXPENSES

ATTACHMENT 5

REVENUE AND EXPENSES PER BOOKS 175.

NET INVESTMENT INCOME

DESCRIPTION BANK SERVICE CHARGES

TOTALS

175.

| EXPENSE ACCT AND OTHER ALLOWANCES | 0 | 0 | 0 |
|---|---|--|--------------|
| CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | 0 | o | 0 |
| COMPENSATION | 0 | 0 | 0 |
| TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | DIRECTOR, PRESIDENT, TREASURER 1.00 | DIRECTOR 1.00 | GRAND TOTALS |
| NAME AND ADDRESS | ELLEN SOLMS 1520 SPRUCE STREET, APT 1207 PHILADELPHIA, PA 19102 | ELIZABETH B. SOLMS 1520 SPRUCE STREET, APT 1207 PHILADELPHIA, PA 19102 | |

ATTACHMENT 6

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

| | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND | | |
|--|--|----------------------------------|---------|
| RECIPIENT NAME AND ADDRESS | FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
| SEEDS OF PEACE 370 LEXINGTON AVE, SUITE 401 NEW YORK, NY 10017 | UNRELATED 501(C)(3) | UNRESTRICTED | 20,000. |
| WOMEN'S MEDICAL FUND PO BOX 59555 PHILADELPHIA, PA 19102 | UNRELATED 501(C)(3) | UNRESTRICTED | 56,000 |
| CHILD AND ADOLESCENT BIPOLAR FOUNDATION 820 DAVIS ST. SUITE 520 EVANSTON, IL 60201 | UNRELATED 501(C)(3) | UNRESTRICTED | 1,000 |
| PLANNED PARENTHOOD OF SOUTHEAST PENNSYLVANIA 1144 LOCUST STREET PHILADELPHIA, PA 19107 | UNRELATED 501(C)(3) | UNRESTRICTED | 2,500 |
| WILMA THEATER 265 S BROAD ST PHILADELPHIA, PA 19107 | UNRELATED 501(C)(3) | UNRESTRICTED | 15,000 |
| PHILADELPHIA FILM SOCIETY 1600 NORTH 5TH STREET PHILADELPHIA, PA 19122 | UNRELATED 501(C)(3) | UNRESTRICTED | 5,000. |

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

ATTACHMENT 7 (CONT'D)

| RECIPIENT NAME AND ADDRESS | AND FOUNDATION STATUS OF RECIPIENT | PURPOSE OF GRANT OR CONTRIBUTION | AMOUNT |
|--|------------------------------------|----------------------------------|---------|
| FRIENDS OF RITTENHOUSE SQUARE 210 W. RITTENHOUSE SQUARE, BOX 1308 | UNRELATED 501 (C) (3) | UNRESTRICTED | 1,000. |
| PHILADELPHIA, PA 19103-4755 READING TERMINAL MARKET CORPORATION 12TH AND ARCH STREETS PHILADELPHIA, PA 19107 | UNRELATED 501 (C) (3) | UNRESTRICTED | 1,000 |
| THE PHILADELPHIA DANCE COMPANY 9 NORTH PRESTON STREET PHILADELPHIA, PA 19104 | UNRELATED 501(C)(3) | UNRESTRICTED | 1,000. |
| JAKE'S HOLDING LIMITED TREASURE BEACH ST. ELIZABETH JAMAICA, | UNRELATED N/A | UNRESTRICTED | 1,000. |
| PLANNED PARENTHOOD FEDERATION OF AMERICA INC. 434 WEST 33RD STREET NEW YORKN, Y 10001-2601 | UNRELATED 501 (C) (3) | UNRESTRICTED | 10,000. |
| FREE LIBRARY OF PHILADELPHIA FOUNDATION 1901 VINE STREET PHILADELPHIA, PA 19103 | UNRELATED 501(C)(3) | UNRESTRICTED | 1,000. |

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ATTACHMENT 7 (CONT'D)

| | AMOUNT | 5,000. | 1,550 | 121,050 |
|---|----------------------------------|--|-------------------------------------|--------------------------|
| | PURPOSE OF GRANT OR CONTRIBUTION | UNRESTRICTED | UNRESTRICTED | TOTAL CONTRIBUTIONS PAID |
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND | FOUNDATION STATUS OF RECIPIENT | UNRELATED 501(C)(3) | UNRELATED 501 (C) (3) | |
| | RECIPIENT NAME AND ADDRESS | BYERSCHOOL FOUNDATION 210 W RITTENHOUSE SOUARE NO 400 PHILADELPHIA, PA 19103 | MISCELLANEOUS CONTRIBUTIONS < \$500 | |

ATTACHMENT 7 PAGE 26

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