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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2011

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

BRISCOE FAMILY FOUNDATION  
P. O. BOX 12024  
FRESNO, CA 93776-2024

G Check all that apply  Initial return  Initial Return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method  Cash  Accrual  
 Other (specify) *(Part I, column (d) must be on cash basis)*

► \$ 248,699.

A Employer identification number  
**26-1643965**

B Telephone number (see the instructions)  
**559-485-3900**

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►   
 2 Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	101,000.			
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	7,430.	7,430.	7,430.	
	4 Dividends and interest from securities				
	5a Gross rents b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a	-2,218.			
	7 Capital gain net income (from Part IV, line 2)		0.	0.	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less b Returns and allowances c Less: Cost of goods sold				
	11 Other (attach schedule)				
	12 Total. Add lines 1 through 11	106,212.	7,430.	7,430.	
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
OPERATING EXPENSES	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST 1 c Other prof fees (attach sch)	790.	790.	790.	
	17 Interest				
	18 Taxes (attach schedule) SEE STM 2	242.	242.	242.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	1,284.	1,284.	1,284.	
	24 Total operating and administrative expenses. Add lines 13 through 23	2,316.	2,316.	2,316.	
	25 Contributions, gifts, grants paid. PART XV	111,739.			111,739.
	26 Total expenses and disbursements. Add lines 24 and 25	114,055.	2,316.	2,316.	111,739.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	-7,843.	5,114.	5,114.	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	158,264.	10,505.	10,505.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	STATEMENT 4	111,373.	251,289.
	14	Land, buildings, and equipment basis			238,194.
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		269,637.	261,794.
					248,699.
L I A B I L I T I E S	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)		0.	0.
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input checked="" type="checkbox"/>		
	24	Unrestricted	269,637.	261,794.	
	25	Temporarily restricted			
N F E T N D A S B S E T A S S C O R E S	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input type="checkbox"/>		
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	269,637.	261,794.	
	31	Total liabilities and net assets/fund balances (see instructions)	269,637.	261,794.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	269,637.
2	Enter amount from Part I, line 27a	2	-7,843.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	261,794.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	261,794.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 5					
b					
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))	
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]		2	-2,218.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		[ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 ]		3	-336.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010			
2009			
2008			
2007			
2006			

- 2 Total of line 1, column (d)
- 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years
- 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5
- 5 Multiply line 4 by line 3
- 6 Enter 1% of net investment income (1% of Part I, line 27b)
- 7 Add lines 5 and 6
- 8 Enter qualifying distributions from Part XII, line 4

2	
3	
4	
5	
6	
7	
8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 102.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 0.
3	Add lines 1 and 2	3 102.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4 0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5 102.
6	<b>Credits/Payments:</b>	
a	2011 estimated tax pmts and 2010 overpayment credited to 2011	6a
b	Exempt foreign organizations – tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c
d	Backup withholding erroneously withheld	6d
7	Total credits and payments Add lines 6a through 6d	7 0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 102.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ►	11 Refunded

**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

	X
--	---

If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

	X
--	---

c Did the foundation file **Form 1120-POL** for this year?

	X
--	---

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

	X
--	---

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

	X
--	---

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.

	X
--	---

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

	X
--	---

If 'Yes,' attach a detailed description of the activities

	X
--	---

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

	X
--	---

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	X
--	---

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

	X
--	---

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

	X
--	---

If 'Yes,' attach the statement required by General Instruction T

	X
--	---

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

	X
--	---

• By language in the governing instrument, or

	X
--	---

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

	X
--	---

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

	X
--	---

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

	X
--	---

CA

	X
--	---

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

	X
--	---

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

	X
--	---

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

	X
--	---

**Part VII-A Statements Regarding Activities (continued)**

11	X
12	X
13	X
Website address	► N/A
14	Telephone no. ► 559-485-3900
Located at ► 3114 S. CHERRY AVENUE FRESNO CA	ZIP + 4 ► 93706
15	N/A ► <input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year	► 15   N/A
16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? <b>(Exception.</b> Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days <b>)</b>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer 'No' and attach statement – see instructions.)	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? <i>(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)</i>	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			<b>5b</b>	<input checked="" type="checkbox"/>
Organizations relying on a current notice regarding disaster assistance check here				
<b>c</b> If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<b>N/A</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<i>If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)</i>				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>	<input checked="" type="checkbox"/>
<i>If 'Yes' to 6b, file Form 8870</i>				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>N/A</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEE ANNE BRISCOE 3114 S. CHERRY AVENUE FRESNO, CA 93706	PRES. & CEO 1.00	0.	0.	0.
JAMES BRISCOE 3114 S. CHERRY AVENUE FRESNO, CA 93706	SEC. & CFO 1.00	0.	0.	0.
-----				
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000

►

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	<u>N/A</u>	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
<b>Total.</b> Add lines 1 through 3		0.

All other program-related investments See instructions

3

1. **What is the primary purpose of the study?**

10. *What is the primary purpose of the following statement?*

---

**Total. Add lines 1 through 3**

---

BAA

— 1 —

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes
- a Average monthly fair market value of securities
- b Average of monthly cash balances
- c Fair market value of all other assets (see instructions)
- d **Total** (add lines 1a, b, and c)
- e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
(for greater amount, see instructions)
- 5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4
- 6 **Minimum investment return.** Enter 5% of line 5

1e	0.
2	0.
3	258,295.
4	93,000.
5	165,295.
6	8,265.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2011 from Part VI, line 5
- b Income tax for 2011 (This does not include the tax from Part VI )
- c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	8,265.
2a	102.
2b	
2c	102.
3	8,163.
4	
5	8,163.
6	
7	8,163.

**Part XII Qualifying Distributions** (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes
  - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
  - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
  - a Suitability test (prior IRS approval required)
  - b Cash distribution test (attach the required schedule)
- 4 **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income  
Enter 1% of Part I, line 27b (see instructions)
- 6 **Adjusted qualifying distributions.** Subtract line 5 from line 4

1a	111,739.
1b	
2	
3a	
3b	
4	111,739.
5	
6	111,739.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				8,163.
2 Undistributed income, if any, as of the end of 2011:			0.	
a Enter amount for 2010 only		0.		
b Total for prior years: 20 ___, 20 ___, 20 ___,				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008 29,918.				
d From 2009 26,982.				
e From 2010 64,816.				
f Total of lines 3a through e 121,716.				
4 Qualifying distributions for 2011 from Part XII, line 4 ► \$ 111,739.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions) 0.				
c Treated as distributions out of corpus (Election required – see instructions) 0.				
d Applied to 2011 distributable amount 103,576.				8,163.
e Remaining amount distributed out of corpus 0.				0.
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 225,292.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0.				
d Subtract line 6c from line 6b Taxable amount – see instructions 0.				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount – see instructions 0.				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 0.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 0.				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a 225,292.				
10 Analysis of line 9				
a Excess from 2007 29,918.				
b Excess from 2008 26,982.				
c Excess from 2009 64,816.				
d Excess from 2010 . 103,576.				
e Excess from 2011				

BAA

Form 990-PF (2011)

**Part XIV** Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►			
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input checked="" type="checkbox"/> 4942(j)(5)			
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
a	'Assets' alternative test – enter			
(1)	Value of all assets			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
c	'Support' alternative test – enter.			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV** Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XVI** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> SEE STATEMENT 8				
<b>Total</b>			► 3a	111,739.
<b>b Approved for future payment</b>			► 3b	
<b>Total</b>			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue.					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	7,430.	
<b>4</b> Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	-2,218.	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue.					
a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)				5,212.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				5,212.	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
N/A	

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization or**

- (1) Cash
- (2) Other assets

## • Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	Yes	No
1a (1)		X
1a (2)		X
1b (1)		X
1b (2)		X
1b (3)		X
1b (4)		X
1b (5)		X
1b (6)		X
1c		X

**d** If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

<b>(a) Line no.</b>	<b>(b) Amount involved</b>	<b>(c) Name of noncharitable exempt organization</b>	<b>(d) Description of transfers, transactions, and sharing arrangements</b>
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

<b>(a) Name of organization</b>	<b>(b) Type of organization</b>	<b>(c) Description of relationship</b>
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

**Sign  
Here**

► LeeAnne Briscoe

15715

Tall

May the IRS discuss this return with the preparer shown below (see instructions)?

Signature of officer or trustee		Date	Date	▲ Yes	No	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	THOMAS L. BELL, C.P.A.		THOMAS L. BELL, C.P.A.	MAY 14 2012		P00972310
	Firm's name	► MOORE GRIDER AND COMPANY			Firm's EIN ► 94-2191284	
	Firm's address	► 325 E SIERRA AVE FRESNO, CA 93710-3707			Phone no (559) 440-0700	

**BAA**

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

**2011**

Name of the organization

**BRISCOE FAMILY FOUNDATION**

Employer identification number

**26-1643965**

Organization type (check one)

Filers of:

Form 990 or 990-EZ

## Section:

501(c)(\_\_\_\_\_) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990,  
990EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

BRISCOE FAMILY FOUNDATION

Employer identification number

26-1643965

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES & LEE ANNE BRISCOE P.O. BOX 12024 FRESNO, CA 93776	\$ 100,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
(a) Number	(b) Name, address, and ZIP + 4	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
(a) Number	(b) Name, address, and ZIP + 4	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
(a) Number	(b) Name, address, and ZIP + 4	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
(a) Number	(b) Name, address, and ZIP + 4	\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>

Name of organization

BRISCOE FAMILY FOUNDATION

Employer identification number

26-1643965

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

**Name of organization**  
**BRISCOE FAMILY FOUNDATION**

**Employer identification number**  
**26-1643965**

**Part III: Exclusively religious, charitable, etc. individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year.** Complete cols (a) through (e) and the following line entry.

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year. (Enter this information once See instructions ) Use duplicate copies of Part III if additional space is needed

2011

## FEDERAL STATEMENTS

PAGE 1

BRISCOE FAMILY FOUNDATION

26-1643965

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 790.	\$ 790.	\$ 790.	
TOTAL	<u>\$ 790.</u>	<u>\$ 790.</u>	<u>\$ 790.</u>	<u>0.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY GENERAL REGISTRY FEDERAL	\$ 50. 192.	\$ 50. 192.	\$ 50. 192.	
TOTAL	<u>\$ 242.</u>	<u>\$ 242.</u>	<u>\$ 242.</u>	<u>0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES INVESTMENT FEES OTHER EXPENSES	\$ 60. 861. 363.	\$ 60. 861. 363.	\$ 60. 861. 363.	
TOTAL	<u>\$ 1,284.</u>	<u>\$ 1,284.</u>	<u>\$ 1,284.</u>	<u>0.</u>

**STATEMENT 4**  
**FORM 990-PF, PART II, LINE 13**  
**INVESTMENTS - OTHER**

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER PUBLICLY TRADED SECURITIES</u>			
INVESTMENT PORTFOLIO	COST	\$ 251,289.	\$ 238,194.
	TOTAL	<u>\$ 251,289.</u>	<u>\$ 238,194.</u>

**STATEMENT 5**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	43.954 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	4/05/2011
2	552.486 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	7/21/2011
3	184.502 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	8/16/2011
4	162.358 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	10/12/2011
5	194.175 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	11/22/2011
6	284.900 PIMCO ALL ASSETS ALL AUTH-D	PURCHASED	11/04/2010	12/06/2011
7	87.125 SEFIX	PURCHASED	11/04/2010	7/21/2011
8	28.762 SEFIX	PURCHASED	11/04/2010	8/16/2011
9	28.736 SEFIX	PURCHASED	11/04/2010	11/22/2011
10	43.185 SEFIX	PURCHASED	11/04/2010	12/06/2011
11	231.533 SEITX	PURCHASED	11/04/2010	7/21/2011
12	84.337 SEITX	PURCHASED	11/04/2010	8/16/2011
13	95.368 SEITX	PURCHASED	11/04/2010	11/22/2011
14	134.442 SEITX	PURCHASED	11/04/2010	12/06/2011
15	437.666 SHYAX	PURCHASED	11/04/2010	7/21/2011
16	152.354 SHYAX	PURCHASED	11/04/2010	8/16/2011
17	156.028 SHYAX	PURCHASED	11/04/2010	11/22/2011
18	232.394 SHYAX	PURCHASED	11/04/2010	12/06/2011
19	378.787 SIEMX	PURCHASED	11/04/2010	7/21/2011
20	140.318 SIEMX	PURCHASED	11/04/2010	8/16/2011
21	160.945 SIEMX	PURCHASED	11/04/2010	11/22/2011
22	227.043 SIEMX	PURCHASED	11/04/2010	12/06/2011
23	263.158 SITEX	PURCHASED	11/04/2010	7/21/2011
24	87.642 SITEX	PURCHASED	11/04/2010	8/16/2011
25	78.647 SITEX	PURCHASED	11/04/2010	10/12/2011
26	90.497 SITEX	PURCHASED	11/04/2010	11/22/2011
27	135.015 SITEX	PURCHASED	11/04/2010	12/06/2011
28	92.725 SLGAX	PURCHASED	11/04/2010	4/05/2011
29	474.999 SLGAX	PURCHASED	11/04/2010	7/21/2011
30	174.632 SLGAX	PURCHASED	11/04/2010	8/16/2011
31	176.416 SLGAX	PURCHASED	11/04/2010	11/22/2011
32	250.439 SLGAX	PURCHASED	11/04/2010	12/06/2011
33	96.385 SLLAX	PURCHASED	11/04/2010	7/21/2011
34	37.383 SLLAX	PURCHASED	11/04/2010	8/16/2011
35	38.023 SLLAX	PURCHASED	11/04/2010	11/22/2011
36	53.571 SLLAX	PURCHASED	11/04/2010	12/06/2011
37	272.481 TRLVX	PURCHASED	11/04/2010	7/21/2011
38	89.847 TRLVX	PURCHASED	11/04/2010	8/16/2011
39	141.226 TRLVX	PURCHASED	11/04/2010	10/12/2011
40	89.847 TRLVX	PURCHASED	11/04/2010	11/22/2011
41	134.771 TRLVX	PURCHASED	11/04/2010	12/06/2011
42	148,449.410 SPHXX	PURCHASED	VARIOUS	VARIOUS
43	5944.650 TPRXX	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	474.		493.	-19.			\$	-19.
2	6,000.		6,199.	-199.				-199.
3	2,000.		2,070.	-70.				-70.
4	1,646.		1,822.	-176.				-176.
5	2,000.		2,179.	-179.				-179.
6	3,000.		3,196.	-196.				-196.
7	900.		950.	-50.				-50.
8	300.		314.	-14.				-14.

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
9	300.		313.	-13.				\$ -13.
10	450.		471.	-21.				-21.
11	2,100.		2,014.	86.				86.
12	700.		734.	-34.				-34.
13	700.		830.	-130.				-130.
14	1,050.		1,169.	-119.				-119.
15	3,300.		3,252.	48.				48.
16	1,100.		1,132.	-32.				-32.
17	1,100.		1,159.	-59.				-59.
18	1,650.		1,730.	-80.				-80.
19	4,500.		4,553.	-53.				-53.
20	1,500.		1,687.	-187.				-187.
21	1,500.		1,935.	-435.				-435.
22	2,250.		2,729.	-479.				-479.
23	3,000.		3,003.	-3.				-3.
24	1,000.		1,000.	0.				0.
25	845.		897.	-52.				-52.
26	1,000.		1,033.	-33.				-33.
27	1,500.		1,540.	-40.				-40.
28	1,121.		1,045.	76.				76.
29	5,700.		5,353.	347.				347.
30	1,900.		1,968.	-68.				-68.
31	1,900.		1,988.	-88.				-88.
32	2,850.		2,823.	27.				27.
33	1,200.		1,129.	71.				71.
34	400.		438.	-38.				-38.
35	400.		445.	-45.				-45.
36	600.		627.	-27.				-27.
37	3,000.		2,992.	8.				8.
38	1,000.		986.	14.				14.
39	1,559.		1,550.	9.				9.
40	1,000.		986.	14.				14.
41	1,500.		1,479.	21.				21.
42	148,449.		148,449.	0.				0.
43	5,945.		5,945.	0.				0.
							TOTAL \$	<u>-2,218.</u>

**STATEMENT 6**  
**FORM 990-PF, PART X, LINE 4**  
**EXPLANATION OF CASH DEEMED HELD FOR CHARITABLE ACTIVITIES**

AMOUNT HELD AND USED TO COVER ADMIN EXPENSES, AS WELL AS OTHER NORMAL AND CURRENT DISBURSEMENTS THAT ARE DIRECTLY RELATED TO THE ORGANIZATION'S CHARITABLE ACTIVITIES.

2011

## FEDERAL STATEMENTS

PAGE 4

BRISCOE FAMILY FOUNDATION

26-1643965

**STATEMENT 7**  
**FORM 990-PF, PART XV, LINE 1A**  
**FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS**

LEE ANNE BRISCOE  
 JAMES BRISCOE

**STATEMENT 8**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TERRY'S HOUSE FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF TERRYS HOUSE, PROVIDING A HOME FOR FAMILY MEMBERS PLAYING A VITAL ROLE IN THE HEALING PROCESS OF A LOVED ONE.	\$ 5,000.
FRESNO GRAND OPERA FRESNO, CA	NONE		SUPPORT THE OPERATIONS, NEEDS AND GROWTH OF THE FRESNO GRAND OPERA.	15,875.
MAKE-A-WISH FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF MAKE-A-WISH FOUNDATION, GIVING HOPE, STRENGTH AND JOY TO CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS.	6,750.
STATE CENTER COMMUNITY COLLEGE FOUND. FRESNO, CA	NONE		SCHOLARSHIP TO ASSIST STUDENTS WITH COSTS OF EDUCATION.	23,200.
AMERICAN CANCER SOCIETY FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE AMERICAN CANCER SOCIETY.	50.

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOYS & GIRLS CLUB FRESNO, CA	NONE		ENHANCE THE DEVELOPMENT OF BOYS & GIRLS BY INSTILLING A SENSE OF COMPETENCE, USEFULNESS, BELONGING & INFLUENCE.	\$ 7,500.
CENTRAL CAL BASEBALL ACADEMY FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE CENTRAL CAL BASEBALL ACADEMY, TEACHING BASEBALL FUNDAMENTALS WHILE EMPHASIZING THE IMPORTANCE OF ACADEMICS & COMMUNITY SERVICE.	300.
BIG BROTHERS BIG SISTERS FRESNO, CA	NONE		TO SUPPORT THE LOCAL MENTORING NETWORK, AND PROVIDING EVERY CHILD WITH THE ABILITY TO SUCCEED AND THRIVE IN LIFE.	2,000.
CHRISTIAN RECORD SERVICES FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF CHRISTIAN RECORD SERVICES, PROVIDING FREE CHRISTIAN PUBLICATIONS AND PROGRAMS FOR PEOPLE WITH VISUAL IMPAIRMENTS.	750.

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**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOY SCOUTS, SEQUOIA COUNCIL FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE BOY SCOUTS, SEQUOIA COUNCIL.	\$ 1,000.
COMMUNITY MEDICAL FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE THE COMMUNITY MEDICAL FOUNDATION.	3,500.
FRESNO ART MUSEUM FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE FRESNO ART MUSEUM, OFFERING A DYNAMIC EXPERIENCE FOR APPRECIATING ART.	200.
HABITAT FOR HUMANITY FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF HABITAT FOR HUMANITY, BUILDING SIMPLE, DECENT, AFFORDABLE HOUSING IN PARTNERSHIP WITH PEOPLE IN NEED.	2,500.
HINDS HOSPICE FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF HINDS HOSPICE, PROVIDING HOSPICE SERVICES, EXTENSIVE BEREAVEMENT SUPPORT, AND OTHER VARIOUS HOSPICE RELATED SERVICES. ANGEL BABIES WALK.	1,250.

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LEUKEMIA & LYMPHOMA SOCIETY FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE LEUKIMIA & LYMPHOMA SOCIETY, IMPROVING THE QUALITY OF LIFE OF PATIENTS AND THEIR FAMILIES.	\$ 500.
MUSCULAR DYSTROPHY ASSOCIATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE MUSCULAR DYSTROPHY ASSOCIATION, DEDICATED TO CURING MUSCULAR DYSTROPHY, AND RELATED DISEASES, AND PROVIDING COMPREHENSIVE HEALTH CARE AND SUPPORT SERVICES, ADVOCACY AND EDUCATION.	500.
ORANGE CENTER SOCCER TEAM FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF ORANGE CENTER SOCCER TEAM.	100.
SIERRA CHAMBER OPERA FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF SIERRA CHAMBER OPERA, BRINGING MUSIC AND DRAMA TO ELEMENTARY SCHOOLS IN THE CENTRAL CALIFORNIA AREA.	1,000.
ST. AGNES FOUNDATION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE ST. AGNES HOSPITAL.	500.

**STATEMENT 8 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
NEED HELP NEWS FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF NEED HELP NEWS, GUIDING THE HURTING TO PLACES WHERE THEY CAN FIND HELP, AND SHOW THE HEALTHY WHERE THEY CAN VOLUNTEER TO SERVE THE HURTING.	\$ 444.
FRESNO COUNTY HEALTHY MARRIAGE COALITION FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF THE FRESNO COUNTY HEALTHY MARRIAGE COALITION, HELPING COUPLES FOR AND SUSTAIN HEALTHY RELATIONSHIPS IN THEIR MARRIAGES.	5,000.
OUR LADY OF VICTORY SCHOOL FRESNO, CA	NONE		SUPPORT THE OPERATIONS AND NEEDS OF OUR LADY OF VICTORY SCHOOL.	50.
DANIELLE BURT MERCED, CA	NONE		SCHOLARSHIP TO ASSIST WITH TUITION, BOOKS, AND OTHER EDUCATIONAL NEEDS.	3,200.
STATE CENTER COMMUNITY COLLEGE FOUND. FRESNO, CA	NONE		ASSISTANCE FOR CAREER CENTER AT STATE CENTER COMMUNITY COLLEGE, REEDLY.	23,320.

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**STATEMENT 8 (CONTINUED)**  
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<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
PREGNANCY CARE CENTER FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE PREGNANCY CARE CENTER, PROVIDING SERVICES AND RESOURCES TO WOMEN FACING UNPLANNED PREGNANCIES.	\$ 100.
QUE 'N FOR KIDS LINDSAY, CA			SUPPORT THE OPERATIONS AND NEEDS OF QUE 'N FOR KIDS.	250.
SAN JOAQUIN VALLEY SHRINERS FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE SAN JOAQUIN VALLEY SHRINERS, PROVIDING THE HIGHEST QUALITY OF CARE TO CHILDREN WITHIN A COMPASSIONATE, FAMILY-CENTERED AND COLLABORATIVE CARE ENVIRONMENT.	150.
UC SANTA BARBARA FOUNDATION SANTA BARBARA, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE UCSB FOUNDATION, GENERATING MONEYS FOR THOSE AREAS OF NEED AT UCSB THAT CANNOT BE MET BY STATE FUNDS.	1,150.

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**STATEMENT 8 (CONTINUED)**  
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<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
VALLEY PBS FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE VALLEY PBS, ENRICHING, EDUCATING AND STRENGTHENING THE DIVERSE VALLEY COMMUNITY THROUGH THE POWER OF PUBLIC SERVICE MEDIA.	\$ 2,100.
WESTSIDE CHURCH OF GOD FRESNO, CA			SUPPORT THE OPERATIONS AND NEEDS OF THE WESTSIDE CHURCH OF GOD, IMPROVING THE QUALITY OF LIFE FOR WEST FRESNO RESIDENTS.	3,500.
			<b>TOTAL</b>	<b>\$ 111,739.</b>