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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE ROBERT THOMAS BOBINS FOUNDATION		A Employer identification number 26-1569990
Number and street (or P O box number if mail is not delivered to street address) 209 E LAKE SHORE DRIVE	Room/suite 10E	B Telephone number 877-829-5500
City or town, state, and ZIP code CHICAGO, IL 60611		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 175,946.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		415,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		415,000.	0.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 1		15.	0.		15.
24 Total operating and administrative expenses. Add lines 13 through 23		15.	0.		15.
25 Contributions, gifts, grants paid		353,126.			353,126.
26 Total expenses and disbursements. Add lines 24 and 25		353,141.	0.		353,141.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		61,859.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

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12-02-11

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	16,412.	10,032.	10,032.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	6,650.	5,245.	5,245.
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe STATEMENT 3)	90,648.	160,669.	160,669.
	16 Total assets (to be completed by all filers)	113,710.	175,946.	175,946.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	113,710.	175,946.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	113,710.	175,946.		
31 Total liabilities and net assets/fund balances	113,710.	175,946.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	113,710.
2 Enter amount from Part I, line 27a	2	61,859.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 2	3	377.
4 Add lines 1, 2, and 3	4	175,946.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	175,946.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	365,488.	57,054.	6.406001
2009	295,200.	119,335.	2.473708
2008	330,633.	311,045.	1.062975
2007			
2006			

2 Total of line 1, column (d)	2	9.942684
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3.314228
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	44,046.
5 Multiply line 4 by line 3	5	145,978.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	145,978.
8 Enter qualifying distributions from Part XII, line 4	8	353,141.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2012 estimated tax

Refunded

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐

IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of NORMAN BOBINS Telephone no. 877-829-5500 Located at 209 E LAKE SHORE DRIVE, CHICAGO, IL ZIP+4 60611			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NORMAN BOBINS	TRUSTEE			
209 E LAKE SHORE DRIVE #10E				
CHICAGO, IL 60611	10.00	0.	0.	0.
VIRGINIA BOBINS	TRUSTEE			
209 E LAKE SHORE DRIVE #10E				
CHICAGO, IL 60611	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	44,717.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	44,717.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	44,717.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	671.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,046.
6	Minimum investment return. Enter 5% of line 5	6	2,202.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,202.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,202.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,202.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,202.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	353,141.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	353,141.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	353,141.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,202.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008	315,081.			
d From 2009	289,233.			
e From 2010	362,635.			
f Total of lines 3a through e	966,949.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	353,141.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				2,202.
e Remaining amount distributed out of corpus	350,939.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,317,888.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	1,317,888.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008	315,081.			
c Excess from 2009	289,233.			
d Excess from 2010	362,635.			
e Excess from 2011	350,939.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
	a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ABRAHAM LINCOLN PRESIDENTIAL LIBRARY FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
ALLIANCE FRANCAISE DE CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,600.
AMERICA-ISRAEL CHAMBER OF COMMERCE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,200.
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
AMERICAN FRIENDS OF VERSAILLES, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
Total	SEE CONTINUATION SHEET(S)			353,126.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
ANSHE EMET SYNAGOGUE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	14,635.
ANTI-DEFAMATION LEAGUE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	9,900.
ARK, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150.
ART INSTITUTE OF CHICAGO, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
AUDITORIUM THEATRE OF ROOSEVELT UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
BETTER BOYS FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	350.
BETTER GOVERNMENT ASSOCIATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
B'NAI B'RITH INTERNATIONAL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	36.
BOYS & GIRLS CLUBS OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,450.
Total from continuation sheets				345,076.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRAIN RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	17,500.
CATHOLIC CHARITIES	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
CATHOLIC EXTENSION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CHICAGO ARCHITECTURE FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CHICAGO BOTANIC GARDEN	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CHICAGO CHILD CARE SOCIETY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
CHICAGO COMMUNITY FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
CHICAGO FOUNDATION FOR EDUCATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
CHICAGO HISTORICAL SOCIETY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
CHICAGO INTERNATIONAL FILM FESTIVAL, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGOLAND JEWISH HIGH SCHOOL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CHICAGO PUBLIC EDUCATION FUND, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CHICAGO PUBLIC LIBRARY FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
CHICAGO PUBLIC SCHOOLS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
CHICAGO SHAKESPEARE THEATRE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CHICAGO SYMPHONY ORCHESTRA	NONE	PUBLIC CHARITY	GENERAL SUPPORT	350.
CHICAGO THEOLOGICAL SEMINARY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CHICAGO YOUTH CENTERS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
CHILDREN'S HOME & AID	NONE	PUBLIC CHARITY	GENERAL SUPPORT	460.
CHILDREN'S MEMORIAL FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHINESE AMERICAN SERVICE LEAGUE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
CHRISTOPHER HOUSE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
CJE SENIOR LIFE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
COMMON THREADS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
CONCERN FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
CYSTIC FIBROSIS FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
DANCE FOR LIFE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200.
DEPAUL UNIVERSITY, THE THEATRE SCHOOL AT	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
DOMINICAN UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
EMERGENCY FUND	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
Total from continuation sheets				

Part XVI Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ERIKSON INSTITUTE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500.
EVANS SCHOLARS FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
FELLOWSHIP MISSIONARY BAPTIST CHURCH	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
F.R.E.E.	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
FACING HISTORY AND OURSELVES	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
FAMILY MATTERS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
FIELD MUSEUM, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,100.
FOUNDATION FOR THE JEWISH HISTORICAL MUSEUM IN AMSTERDAM	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
FREE SPIRIT MEDIA	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
GABE W. MILLER MEMORIAL FOUNDATION, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
Total from continuation sheets				

Part XVI Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOODMAN THEATRE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
HARRIS THEATER FOR MUSIC AND DANCE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,500.
HBSCC CHARITABLE FUND	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
HUMAN RIGHTS WATCH	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
ILLINOIS HOLOCAUST MUSEUM & EDUCATION CENTER	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
INTUIT	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
JCC WOMEN'S AUXILIARY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
JEWISH CHILD & FAMILY SERVICES	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
JEWISH COUNCIL FOR YOUTH SERVICES	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000.
JEWISH PRISONERS ASSISTANCE FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH UNITED FUND	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,300.
JUNIOR ACHIEVEMENT	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
JUVENILE DIABETES RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,200.
KADET CANCER RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
KESHET	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
LANDMARKS ILLINOIS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
LEARN CHARTER SCHOOL NETWORK	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150.
LES TURNER ALS FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
LINCOLN PARK ZOO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
LINCOLNWOOD JEWISH CONGREGATION A.G. BETH ISRAEL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
Total from continuation sheets				

Part XVI Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LYNN SAGE CANCER RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
LYRIC OPERA OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,125.
MARINE CORPS SCHOLARSHIP FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
MARWEN	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
MERCY HOME FOR BOYS & GIRLS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
METROPOLITAN PLANNING COUNCIL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
MICHAEL ROLFE PANCREATIC CANCER FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
MIDWEST PALLIATIVE & HOSPICE CARE CENTER	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
MUSEUM OF SCIENCE & INDUSTRY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
MUSIC INSTITUTE OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,500.
Total from continuation sheets				

Part XVI Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL FRAGILE X FOUNDATION, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
NEWBERRY LIBRARY, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000.
NEXT THEATRE COMPANY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
NORTHWESTERN BRAIN TUMOR INSTITUTE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
NORTHWESTERN UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,100.
OLD ST. PATRICK'S CHURCH	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,520.
100 CLUB OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200.
ORIENTAL INSTITUTE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
OUNCE OF PREVENTION FUND	NONE	PUBLIC CHARITY	GENERAL SUPPORT	750.
OUR LADY OF PERPETUAL HELP NEEDY FAMILY FUND	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
Total from continuation sheets				

Part XVI Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAMELA KATTEN MEMORIAL LEUKEMIA RESEARCH FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
PARKWAYS FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
PENEDO CHARITABLE ORGANIZATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
PLANNED PARENTHOOD OF IL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	150.
PRIMO CENTER FOR WOMEN AND CHILDREN	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
PROJECT EXTREME	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
RAVINIA FESTIVAL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	200.
REHABILITATION INSTITUTE OF CHICAGO, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
RUSH UNIVERSITY MEDICAL CENTER	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
RYAN LICHT SANG BIPOLAR FOUNDATION, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAIC SCHOOL OF THE ART INSTITUTE OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
SAINT XAVIER UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
ST. COLETTA'S OF IL FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ST. THOMAS HOSPICE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
SERVICE CLUB OF CHICAGO, THE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100.
SHALVA	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
SMART MUSEUM OF ART	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
SNOW CITY ARTS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
STRIVE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
TEACH FOR AMERICA	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THRESHOLDS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,250.
UNITED WAY OF METROPOLITAN CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000.
UNIVERSITY OF CHICAGO	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
UNIVERSITY OF CHICAGO BOOTH SCHOOL	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
UCCCH SC	NONE	PUBLIC CHARITY	GENERAL SUPPORT	250.
UNIVERSITY OF WISCONSIN FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500.
U.S. SKI AND SNOWBOARD TEAM FOUNDATION	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
WCPC WOODLAWN CHILDREN'S PROMISE COMMUNITY	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500.
WELLNESS HOUSE	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000.
Total from continuation sheets				

26-1569990

3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  Norman Bolins 15-11-12  **TRUSTEE**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see Instr. 7)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	RICHARD A. REISIN	<i>Richard Reisin</i>	5-8-12		P00079655
	Firm's name ▶ OSTROW REISIN BERK & ABRAMS, LTD.			Firm's EIN ▶ 36-2938874	
	Firm's address ▶ 455 N. CITYFRONT PLAZA DRIVE, SUITE 15 CHICAGO, IL 60611-5313			Phone no. 312-670-7444	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

THE ROBERT THOMAS BOBINS FOUNDATION

Employer identification number

26-1569990

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

THE ROBERT THOMAS BOBINS FOUNDATION

26-1569990

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NORMAN BOBINS 209 E LAKE SHORE DRIVE, #10E CHICAGO, IL 60611	\$ 415,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Employer identification number

26-1569990

Part II

[illegible]

Name of organization	Employer identification number
THE ROBERT THOMAS BOBINS FOUNDATION	26-1569990

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	OTHER EXPENSES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	15.	0.		15.
TO FORM 990-PF, PG 1, LN 23	15.	0.		15.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	2
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DESCRIPTION	AMOUNT
INCREASE IN CASH SURRENDER VALUE OF LIFE INSURANCE	377.
TOTAL TO FORM 990-PF, PART III, LINE 3	377.

FORM 990-PF	OTHER ASSETS	STATEMENT	3
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CASH SURRENDER VALUE OF LIFE INSURANCE	90,648.	160,669.	160,669.
TO FORM 990-PF, PART II, LINE 15	90,648.	160,669.	160,669.