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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation INDEPENDENCE FOUNDATION, INC.		A Employer identification number 26-1568393
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (270) 686-1776
P.O. BOX 988, 2425 FREDERICA STREET		
City or town, state, and ZIP code OWENSBORO, KY 42302		C If exemption application is pending, check here ☐
G Check all that apply:		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
☐ Final return	☐ Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
☐ Address change	☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 52,291.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		331,372.			
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 a Gross rents					
b Net rental income or (loss)					
6 a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		331,372.			
13 Compensation of officers, directors, trustees, etc.		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16 a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule)					
17 Interest					
18 Taxes (attach schedule) (see instructions)					
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23		0			
25 Contributions, gifts, grants paid		316,003.			316,003.
26 Total expenses and disbursements. Add lines 24 and 25		316,003.			316,003.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		15,369.			
b Net investment income (if negative, enter -0-)			0		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		36,922.	52,291.	52,291.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			36,922.	52,291.	52,291.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		36,922.	52,291.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)			36,922.	52,291.
31	Total liabilities and net assets/fund balances (see instructions)			36,922.	52,291.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	36,922.
2	Enter amount from Part I, line 27a	2	15,369.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	52,291.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	52,291.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	36,172.	28,944.	1.249724
2009	29,362.	13,245.	2.216837
2008	5,217.	2,485.	2.099396
2007			
2006			
2 Total of line 1, column (d)			2 5.565957
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 1.855319
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 43,938.
5 Multiply line 4 by line 3			5 81,519.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 81,519.
8 Enter qualifying distributions from Part XII, line 4			8 316,003.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ KY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ATTACHMENT 1		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ CATHY SWITZER Telephone no ☐ 270-686-1776			
Located at ☐ P.O. BOX 988, 2425 FEDERICA STREET OWENSBORO, KY ZIP + 4 ☐ 42302				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ N/A			
and enter the amount of tax-exempt interest received or accrued during the year ☐ 15				
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ☐				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No		
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) ☐	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 2		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDED RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, AND RENT TO 4 INDIVIDUALS DURING 2011.	8,731.
2 PROVIDED SCHOLARSHIPS TO 22 INDIVIDUALS DURING 2011.	42,500.
3 PROVIDED ASSISTANCE AND SUPPORT TO VARIOUS ORGANIZATIONS.	264,772.
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	44,607.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	44,607.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	44,607.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	669.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	43,938.
6	Minimum investment return. Enter 5% of line 5	6	2,197.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,197.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,197.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,197.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,197.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	316,003.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	316,003.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	316,003.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,197.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				5,093.
d From 2009				28,700.
e From 2010				34,725.
f Total of lines 3a through e	68,518.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 316,003.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				2,197.
e Remaining amount distributed out of corpus	313,806.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	382,324.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	382,324.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				5,093.
c Excess from 2009				28,700.
d Excess from 2010				34,725.
e Excess from 2011				313,806.

Part XIV Private Operating Foundations(see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 3

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 4

c Any submission deadlines

ATTACHMENT 5

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 6

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 7				
Total			▶ 3a	316,003.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

6/1/12
Date

► Administrator
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KIM SCIFRES

Preparer's signature

Y Kim Seung CPA

Date

5	31	10
---	----	----

Check ☐ if self-employed

PTIN

P01316095

Firm's name ▶ BKD, LLP

Firm's EIN ► 44-0160260

Firm's address ► 400 E. MAIN ST. STE 200 PO BOX 1196
BOWLING GREEN, KY

42102-1196

Phone no 270-781-0111

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011**Name of the organization**

INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	INDEPENDENCE BANK PO BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	\$ 302,801.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	ERNIE DAVIS 5868 MILLERS MILL ROAD PHILPOT, KY 42366	\$ 6,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

26-1568393

Part II

[illegible]

Name of organization INDEPENDENCE FOUNDATION, INC.

Employer identification number

26-1568393

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

INDEPENDENCE FOUNDATION, INC.

26-1568393

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
INDEPENDENCE BANK PO BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302		302,801.
TOTAL CONTRIBUTION AMOUNTS		<u>302,801.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 2

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MARJORIE A. REID P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	DIRECTOR 1.00	0	0	0
CHRIS REID P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	DIRECTOR 1.00	0	0	0
MAURICE E. REISZ P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	DIRECTOR 1.00	0	0	0
CATHY R. SWITZER P.O. BOX 988, 2425 FREDERICA STREET OWENSBORO, KY 42302	ADMINISTRATOR 3.00	0	0	0
GRAND TOTALS		0	0	0

ATTACHMENT 3

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

HUMAN RESOURCES
P.O. BOX 988, 2425 FREDERICA STREET
OWENSBORO, KY 42302
270-686-1776

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICANTS FOR GRANT FUNDS SHOULD BRING APPLICATION IN HAND, INCLUDING OTHER REQUESTED SUPPORTING DOCUMENTS SUCH AS BILLS, LETTER FROM LANDLORD, ETC.

APPLICANTS FOR SCHOLARSHIPS SHOULD SUBMIT HIGH SCHOOL GRADES TO DATE, ACT SCORES, AND A SCHOLARSHIP ESSAY. APPLICATIONS ARE JUDGED ON THESE FACTORS AND ALSO FINANCIAL NEED. PERSONAL INTERVIEWS ARE CONDUCTED WITH THE SCHOLARSHIP FINALISTS.

ATTACHMENT 5

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS OF GRANTS FUNDS MUST BE RECEIVED BY THE 20TH OF
EACH MONTH TO BE CONSIDERED FOR THAT MONTH.

APPLICATIONS FOR SCHOLARSHIPS ARE ACCEPTED FROM HIGH SCHOOL SENIORS
FROM A SEVEN COUNTY AREA.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

APPLICANTS FOR GRANT FUNDS MUST BE EMPLOYED AT INDEPENDENCE BANK FOR
AT LEAST 12 MTHS.

APPLICANTS FOR SCHOLARSHIPS MUST REMAIN IN COLLEGE AS FULL TIME
STUDENTS AND MAINTAIN A 3.2 GPA.

INDEPENDENCE FOUNDATION, INC

26-1568393

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SARAH JOHNSON 833 LEAYOU ROAD ALVATON, KY 42122	NONE INDIVIDUAL	RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	3,465
YAGER LEWIS 1235 GARDENDALE AVE OWENSBORO, KY 42301	NONE INDIVIDUAL	RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	3,619
GEORGETOWN COLLEGE 400 EAST COLLEGE ST GEORGETOWN, KY 40324	NONE EXEMPT	SCHOLARSHIPS	1,000
BRESCIA UNIVERSITY 717 FEDERICA STREET OWENSBORO, KY 42301	NONE EXEMPT	SCHOLARSHIPS	5,000
UNIVERSITY OF KENTUCKY 127 FUNKHOUSER BUILDING LEXINGTON, KY 40506	NONE EXEMPT	SCHOLARSHIPS	4,350
WESTERN KENTUCKY UNIVERSITY 317 POTTER HALL BOWLING GREEN, KY 42101	NONE EXEMPT	SCHOLARSHIPS	5,000

FORM 990FF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
APRIL GEARY 2854 SPRINGTREE DR OWENSBORO, KY 42301	NONE INDIVIDUAL	RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	447
JACKIE FREELS 6312 ALVEY BRIDGE RD OWENSBORO, KY 42301	NONE INDIVIDUAL	RELIEF OF ECONOMIC DISTRESS, MEDICAL BILLS, RENT	1,200
LINDSEY WILSON COLLEGE 210 LINDSEY WILSON STREET COLUMBIA, KY 42728	NONE EXEMPT	SCHOLARSHIPS	2,150
UNIVERSITY OF LOUISVILLE 2301 S 3RD STREET LOUISVILLE, KY 40208	NONE EXEMPT	SCHOLARSHIPS	4,700
WESTERN KENTUCKY COMMUNITY & TECHNICAL COLLEGE 4810 ALBEN BARKLEY DRIVE PADUCAH, KY 42001	NONE EXEMPT	SCHOLARSHIPS	1,000
ASBURY UNIVERSITY 1 MACKLEM DRIVE WILMORE, KY 40390	NONE EXEMPT	SCHOLARSHIPS	2,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLUMBIA UNIVERSITY 1140 AMSTERDAM AVE NEW YORK, NY 10027	NONE EXEMPT		SCHOLARSHIPS	1,000
HARVARD UNIVERSITY 86 BRATTLE STREET CAMBRIDGE, MA 02138	NONE EXEMPT		SCHOLARSHIPS	500
MIDWAY COLLEGE 512 EAST STEPHENS STREET MIDWAY, KY 40347	NONE EXEMPT		SCHOLARSHIPS	1,000
MURRAY STATE UNIVERSITY 500 SPARKS HALL MURRAY, KY 42071	NONE EXEMPT		SCHOLARSHIPS	12,250
OWENSBORO COMMUNITY AND TECHNICAL COLLEGE 4800 NEW HARTFORD ROAD OWENSBORO, KY 42303	NONE EXEMPT		SCHOLARSHIPS	2,050
VARIOUS - SEE ATTACHED				264,772
TOTAL CONTRIBUTIONS PAID				<u>316,003</u>

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		FDN STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ABA Sebree Basketball Camp ATTN ABA Commissioner PO Box 430 Henderson, KY 42420	NONE		EXEMPT	fund local girls basketball camp promoting physical fitness, leadership skills and teamwork	50.00
Alex's Lemonade Stand 333 E Lancaster Ave, #424 Wynnewood, PA 19096	NONE		EXEMPT	Warren County fundraiser to fight children's Cancer	1,500.00
Alma Randolph Charitable Foundation, Inc PO Box 8038 Owensboro, KY 42302	NONE		EXEMPT	fundraiser providing back-to-school clothing for children in	1,000 00
American Cancer Society 1302 Frederica Street Owensboro, KY 42301	NONE		EXEMPT	Daviess Co Relay for Life Sponsor Sponsor McLean County Relay for Life Independence Bank Relay for Life Webster County- funding for research Relay for Life Henderson County Relay for Life Bowling Green McLean County Relay for Life event for 2012	1,500.00 1,000 00 1,000.00 1,000 00 155 00 1,000 00
American Heart Association 240 Whittington Parkway Louisville, KY 40222	NONE		EXEMPT	Heart Walk Sponsor for research and education	1,000.00
American Red Cross Big Rivers Chapter 416 W Third Street, Suite 1-B Owensboro, KY 42301	NONE		EXEMPT	Assist with community necessities in time of disaster	1,250 00

Amy Hale Milliken, Warren County Attorney	NONE		
Warren County Justice Center	EXEMPT	Good Attendance Pays program in Warren County Schools	25 00
1001 Center Street, Suite 206			
Bowling Green, KY 42101-2191			
Apollo E-gals Basketball	NONE		
2280 Tamarack Road	EXEMPT	assist with costs for team not covered by govt funding - tra	260.00
Owensboro, KY 42301			
Apollo High School	NONE		
Choral & Drama Dept 2280 Tamarack Road	EXEMPT	Baseball team assistance with costs not covered by govt fund	300.00
Owensboro, KY 42301			
Apollo High School Band	NONE		
2280 Tamarack Road	EXEMPT	assist with uniforms & equipment	500.00
Owensboro, KY 42301			
Bank on Henderson	NONE		
c/o Ben Joergens Old National Bank	EXEMPT	initial funding for providing financial ed materials to	300.00
301 Second Street		lower income families	
Henderson, KY 42420			
Bankers	NONE		
Brian Reid 1906 Lexington Ave	EXEMPT	travel costs for youth baseball team	1,200 00
Owensboro, KY 42301		provide uniforms for youth baseball team	894.27
Barren River Area Child Advocacy Center	NONE		
103 East 12th Street	EXEMPT	assist with multiple programs for children through Advocacy	1,500 00
Bowling Green, KY 42101			
Battle of Sacramento	NONE		
C/O Beth Miller 390 Park Street	EXEMPT	support Civil War battle re-enactment	55.00

Sacramento, KY 42372			
Beech Grove Recreation	NONE		
PO Box 61	EXEMPT	funds for upkeep of small local park	100.00
Beech Grove, KY 42322			
BG/WC Crime Stoppers	NONE		
PO Box 856	EXEMPT	funds for tips leading to arrest	100 00
Bowling Green, KY 42102			
Big Brothers & Big Sisters of So Cntrl Ky	NONE		
716 E 10th Street	EXEMPT	donation for programs mentoring kids in crisis	250 00
Bowling Green, KY 42101			
Bluegrass Draft Horse & Mule Championship	NONE		
Attention Jo Jo Duvall community Equine PO Box 25	EXEMPT	program assisting adults and youth who use work animals	100.00
Bowling Green, KY 42104			
Books A Million	NONE		
PO Box 19728	EXEMPT	900 copies of " Paper Angels" donated to Salv Army,	9,999.00
Birmingham, AL 35219		foundation for kids exiting state care	
Boulware Mission, Inc	NONE		
609 Wing Avenue	EXEMPT	support for homeless men's shelter	340.00
Owensboro, KY 42303			
Bowling Green Area Chamber of Commerce	NONE		
710 College Street P O Box 51	EXEMPT	Charles M Morre Leadership Scholarship Fund	300 00
Bowling green, Ky 42102			

Bowling Green Area Prayer Breakfast 350 Corvette Drive Bowling Green, KY 42101-9134	NONE EXEMPT	assistance to multiple childrens program in Warren County	250.00
Bowling Green City Schools 1211 Center Street Bowling Green, KY 42101	NONE EXEMPT	assist with schools technology showcase	25.00
Bowling Green CVB Spec Athletic Projects 352 Three Springs Road Bowling Green, KY 42104	NONE EXEMPT	Assist with Girls Sweet 16 Tournament for costs not provided	500.00
Bowling Green Human Rights Commission 491 Double Springs Road Bowling Green, KY 42101	NONE EXEMPT	Women of Achievement, for girls 5-12 "Power of Me" essays	400.00
Bowling Green Noon Lions Club 1945 Scottsville Rd, Suite C5 Bowling Green, KY 42104	NONE EXEMPT	fundraiser providing eye exams for underprivileged kids	250.00
Boy Scouts of America Troop 35 PO Box 490 Livermore, KY 42352	NONE EXEMPT	fundraiser for gifts to troops	100.00
Boys & Girls Club & Home Builders Fndatn 3515 Wathens Crossing Owensboro, KY 42301	NONE EXEMPT	Home Builders Assoc fundraiser to support mentoring program in the community	200.00
Boys & Girls Club of Bowling Green PO Box 872	NONE EXEMPT	Fund Summer Program promoting exercise, tutoring and lifeski	300.00

Bowling Green, KY 42102

Boys Scouts of America

Shawnee Trails Council P O Box 487
Owensboro, KY 42303

NONE

EXEMPT

fundraiser for scouting program, Dr Jeff Barber speaker 125.00

Brescia University

717 Frederica Street
Owensboro, KY 42301

NONE

EXEMPT

funds for baseball program to assist with community service projects & travel 2,800.00

Brian Hunter Benefit Account

1221 College Drive
Madisonville, KY 42431

NONE

EXEMPT

fundraiser for terminally ill father 100 00

Brian Thompson

c/o Stacy Potts, 4-H Agent 4800A New Hartford Road
Owensboro, KY 42303

NONE

EXEMPT

Daviess County Fair Swine Sale supporting Ag youth education 160 00

Bridgepoint Church

2816 Veach Road
Owensboro, KY 42302

NONE

EXEMPT

Assist with camp raising funds for Sandras House helping homeless girls in India 70.00

Builders Assoc of South Central Kentucky

859 Lovers Lane
Bowling Green, KY 42103-7903

NONE

EXEMPT

assist with promotions of home construction and fund builder assist with promotions of home construction and home sales 600.00
600.00

Calhoun Lions Fair

PO Box 285
Calhoun, KY 42327

NONE

EXEMPT

assist with costs of community event promoting Ag and county 906 00

Catholic Charities - St Benedict's St Benedict Homeless Shelter 600 Locust Street Owensboro, KY 42301	NONE EXEMPT	contribute on behalf of Bishop Medley to homeless shelter	100 00
Child Watch Children's Advocacy Center PO Box 1262 Paducah, KY 42002-1262	NONE EXEMPT	coordinates childrens advocacy services within the county	100 00
Chris Hart fbo Lauren Hart 1022 Marianna Drive Owensboro, KY 42301	NONE EXEMPT	Patti Rutland Jazz Outreach teaching dance to low income kid	100.00
Chris Young 1945 Scottsville Road Bowling Green, KY 42104	NONE EXEMPT	Warren East High School Mural supporting arts program	500.00
Christ the King School 1500 Kingsway Drive Madisonville, KY 42431	NONE EXEMPT	Picnic sponsorship supporting church services for children and families in need	100 00
City of Livermore 103 W 3rd Street Livermore, KY 42352	NONE EXEMPT	assist city with 4th of July celebration for the community	200 00
City of Livermore Annual Riverfest 105 West Third Street	NONE EXEMPT	funds go to build a skate park for local youths	500 00

Livermore, KY 42352			
City of Owensboro	NONE		
PO Box 10003	EXEMPT	Support of Brescia University basketball program providing facility for events	7,000.00
Owensboro, KY 42302-9003			
City of Sebree	NONE		
PO Box 245	EXEMPT	Sebree Summerfest promoting local economy and community	200.00
Sebree, KY 42455			
Cliff Hagan Boys & Girls Club, Inc	NONE		
3415 Buckland Square	EXEMPT	fundraiser supporting club programs for children in need	2,000.00
Owensboro, KY 42301-5982			
Cloverport Day	NONE		
1007 West Houston Street	EXEMPT	sponsorship local car show promoting community businesses, artist and craftsman	100.00
Cloverport, KY 40111			
Colby's	NONE		
202 W 3rd Street,	EXEMPT	Foundation for Health fundraiser, funds are helping build new	100.00
Owensboro, KY 42301			
Community Christian Academy	NONE		
110 Lebanon Church Road	EXEMPT	assist with school's soccer program	600.00
Paducah, KY 42003			
Cumberland Trace Elementary School	NONE		
830 Cumberland Trace Road	EXEMPT	support for academic team not provided by school funding	608.04
Bowling Green, KY 42103		support for academic team not provided by school funding	
Cumberland Trace Relay for Life	NONE		
830 Cumberland Trace Road	EXEMPT	provides support and research for Cancer and its survivors	100.00

Bowling Green, KY 42103

Dakota Allen

c/o Marcus Allen, 420 Poplar Grove Rd,
Lewisport, KY 42351

NONE

EXEMPT

4-H project providing education and hands on experience with
equine animals

160 00

Dan Harkins

Hwy 431,
Livermore, KY 42352

NONE

EXEMPT

McLean Co High School Graduation Breakfast

244.00

Daniel Pitino Shelter

501 Walnut Street
Owensboro, KY 42301

NONE

EXEMPT

fund homeless facility & free clinic

500.00

Darrell Higginbotham

2425 Frederica St,
Owensboro, KY 42302

NONE

EXEMPT

assist Owensboro Fire Dept with children's programs

100 00

Daviess County 4-H

4800A New Hartford Road
Owensboro, KY 42303

NONE

EXEMPT

assist with program which provides hands on Ag experience fo

50 00

Daviess County Feeder Calf Project

Daviess County Ext Office 4800A New Hartford Road
Owensboro, KY 42303

NONE

EXEMPT

contribution to youth program providing hands on Equine ment

100 00

Daviess County High School FFA

4255 New Hartford Road
Owensboro, KY 42303

NONE

EXEMPT

assistance for in school program for Ag students

100 00

Davess County Lions Club Fair PO Box 129 Philpot, KY 42366	NONE EXEMPT	support fair that promotes AG community and showcases local assist with "Farm Stock Tractor and Truck Pull" at fair	125 00 250 00
Deer Creek Little League PO Box 307 Sebree, KY 42455	NONE EXEMPT	assist league with field maintenance and league expenses in small community	250.00
Distinguished Young Women of Webster Cty Attn Renea Brown c/o Dixon Bank PO Box 67 Dixon, KY 42409	NONE EXEMPT	contribute to Scholarship program for business minded female in community	200 00
Dixon Lions Club PO Box 139 Dixon, KY 42409	NONE EXEMPT	assist with Dixon Freedom Days promoting local merchants and	200 00
Downtown Henderson Project 131 North Main Street Henderson, KY 42420	NONE EXEMPT	assist with recognition of Downtown supporters and merchants Assist with 4th of July fireworks, attracting people to the supporting local merchants & craftsmen	90 00 9,200 00
Dust Bowl Basketball Tournament PO Box 422 Owensboro, KY 42302	NONE EXEMPT	assist with basketball tournament in racially diverse park	120 00
Easter Seals of Kentucky 801 North 29th Paducah, KY 42001	NONE EXEMPT	Heart & Soul Annual event with art by physically handicapped	2,500 00
Ed Brady, Sheriff Henderson County Sheriff's Office 20 North Main Street Henderson, KY 42420	NONE EXEMPT	Ky Sheriff's fundraiser supporting Boys & Girls Ranch	500.00

Fellowship of Christian Athletes 3000 Frederica Street Owensboro, KY 42301	NONE EXEMPT	fundraiser for faith base program mentoring young athletes Assist with recognition of leaders involved in program	400.00 1,000.00
For the Benefit of Lane Goodwin Account at Independence Bank, Livermore, KY 614 Henton Street Livermore, KY 42352	NONE EXEMPT	assist with medical bills for child with rare disease	300.00
Foundation For Health PO Box 22505 Owensboro, KY 42304-2505	NONE EXEMPT	fundraiser for new hospital	860.00
Friends of Audubon, Rosemary Clooney Event Friends of Audubon, Kim McGrew 2910 US Highway 41 North Henderson, KY 42420	NONE EXEMPT	assist with building new theater at Audubon State Park	300.00
Friends of Lost River Cave 2818 Nashville Road Bowling Green, KY 42101	NONE EXEMPT	assist with preservation of Lost River Cave	500.00
Friends of Pioneer Village Panther Creek Park, US Hwy 86, Owensboro, KY 42303	NONE EXEMPT	assist with Patriot Days, historical reenactment of pioneer	500.00
Friends of Riverview 1100 West Main Avenue Bowling Green, KY 42101	NONE EXEMPT	art exhibition to assist with restoration of historical home	500.00

Gambrinus 116A West 2nd Street Owensboro, KY 42303	NONE EXEMPT	donation for fundraiser benefiting	25.00
George Bittel c/o Stacy Potts, 4-H Agent 4800A New Hartford Road Owensboro, KY 42303	NONE EXEMPT	Daviess County Fair Swine Sale, assist Ag youth in hands on	160.00
Girls Incorporated 2130-G East 19th Street Owensboro, KY 42303	NONE EXEMPT	Athena Awards honoring women helping other women	2,520 00
Golf Plus 410 Southtown Blvd, Owensboro, KY 42303	NONE EXEMPT	providing assistance for Daviess County Diabetes Coalition	50 00
GRADSA PO Box 2031 Owensboro, KY 42302	NONE EXEMPT	support Buddy Walk fundraiser that support Down Syndrome events & education	500.00
Greater Owensboro Chamber of Commerce P O Box 825 Owensboro, KY 42302-0825	NONE EXEMPT	funds for economic development activities Lady in Red fundraiser promoting women's heart health	1,050 00 250 00
Greater Owensboro Economic Development P O Box 782 Owensboro, KY 42302	NONE EXEMPT	participate in Downtown Development Low Interest Loan Pool	16,674 35

Greater Paducah Econ Development Council PO Box 1155 Paducah, KY 42002-1155	NONE EXEMPT	Investment in Great Paducah Economic Development Council	2,500.00
Green River 5K PO Box 11 Calhoun, KY 42327	NONE EXEMPT	raise funds for various childrens program in Calhoun, Ky are,	200 00
Green River Area Ag Agents Henderson County Ext Service 3341 State Route 351 East Henderson, KY 42420-9202	NONE EXEMPT	sponsor and assist with state conference promoting Ag educat and industries	1,000.00
Green River Area Development District 3860 U S Highway 60 West Owensboro, KY 42301-0200	NONE EXEMPT	program honoring local volunteers in senior citizens, welfare and govt community services	10,000.00
Greenwood High School Athletics 5065 Scottsville Rd Bowling Green, KY 42104	NONE EXEMPT	funding for program honoring student athletes, past and pres	200 00
Grayhound Family Resource Center 5349 Benton Road Paducah, KY 42003	NONE EXEMPT	McCracken County Coalition Event	100.00
Guide Book Publishing PO Box 240430 Baldwin, MO 63024	NONE EXEMPT	General support	395 00
H L Neblett Community Center	NONE		

Attn Gregory Black 801 West 5th Street Owensboro, KY 42301	EXEMPT	assistance for community center which provides multiple prog lower income neighborhood	200.00
Habitat for Humanity	NONE		
Paducah Bank Attention D'Che Beyer 555 Jefferson St Paducah, KY 42001	EXEMPT	program to raise funds for home built for lower income famill	100 00
Habitat for Humanity- Webster Co	NONE		
43 South Daves Street Madisonville, KY 42431	EXEMPT	home built by Independence Bank employees to benefit lower in	25,000.00
Habitat for Humanity - Daviess Co	NONE		
1702 Moseley Street Owensboro, KY 42301	EXEMPT	program to raise funds for home built for lower income famill	350.00
Hancock Co 4-H Shooting Sports Program	NONE		
Cooperative Extension Service Hancock County 1605 US Highway 60 West Hawesville, KY 42348	EXEMPT	Sponsor youth program teaching arms safety and handling and	100 00
Hancock County Airport	NONE		
c/o Leroy Lamar, Treasurer 1 Lamar Lane Hawesville, KY 42348-6854	EXEMPT	assist with promotion of the ariport and brinfnig industry to Hancock County	250.00
Hancock County Chamber of Commerce	NONE		
PO Box 404 Hawesville, KY 42348	EXEMPT	assist with event funding Ag programs and honoring Ag produc in the community	600 00
Hancock County Fiscal Court	NONE		
PO Box 277 Hawesville, KY 42348	EXEMPT	assist community event celebrating National and regional pri	1,000 00

Hancock County Help Office 225 Main Cross Street Hawesville, KY 42348	NONE EXEMPT	Provide interim funding for utilities and medical bills of t	2,500 00
Hancock County High School Choir 80 State Route 271 S Lewisport, KY 42351	NONE EXEMPT	assistance with school music program not provided by school	250 00
Hancock County High School Cross Country 80 State Route 271 S Lewisport, KY 42351	NONE EXEMPT	assistance for cross country program not provided by school funding, travel meals	250.00
Hancock County Industrial Foundation 1605 U S Highway 60 West Hawesville, KY 42348	NONE EXEMPT	provide support services for current industry and develop ne	1,500.00
Hancock County Sheriff's Calendar PO Box 427 Hawesville, KY 42348	NONE EXEMPT	funds Boys & Girls Ranch	250 00
Hawesville Steamboat Festival 230 Judith Lynn St Hawesville, KY 42348	NONE EXEMPT	2 Cornhole boards	90.00
Henderson Chamber of Commerce 230 Second Street Henderson, KY 42420	NONE EXEMPT	provide support services for current industry and develop ne Program supporting farmers in the community assist with Annual Farm Tour expenses promoting county farne	3,335.00 750 00 100.00
Henderson County Archery Club 3351 St Rt 351 Henderson, KY 42420	NONE EXEMPT	Assist with new archery center for childrens programs	1,000.00

Henderson County Fair Board 3341 Zion Road Henderson, KY 42420-8610	NONE EXEMPT	Livestock Show & Sale, assist Ag youth in hands on education on farm animal care	775.00
Henderson County Fair, Inc PO Box 843 Henderson, KY 42419	NONE EXEMPT	showcase for farm industry, local merchatsns and craftsman Antique Tractor Pull, celebrating history of the tractor and displaying its abilities	100.00 500.00
Henderson County FELA c/o Danna Robinson 2424 Zion Road Henderson, KY 42420	NONE EXEMPT	assist with cookbook of local recipes and raising funds to educational programs	30.00
Henderson County FFA 2424 Zion Road Henderson, KY 42420	NONE EXEMPT	assisting with school program eductaiong and honoring Ag you	150.00
Henderson County High School Band Booster c/o Jill Meadows 6540 Haley Lane Henderson, KY 42420	NONE EXEMPT	funds allow bank to attend competition, travel cost	250.00
Henderson County High School Football c/o Keegan O'Daniel 1805 Second Street Henderson, KY 42420	NONE EXEMPT	assist football team with costs not covered by school funds	250.00
Henderson Firefighters Memorial Fund 332 Washington, St, Henderson, KY 42420	NONE EXEMPT	911 Memorial commemorating date and risks assoc with fire fu	100.00
Henderson PCMA Youth Baseball PO Box 454 Henderson, KY 42419	NONE EXEMPT	assistance with registrations fees, uniforms, safety equipmen and grounds maint	250.00
Henderson Tennis Club 8658 Corydon Geneva Rd	NONE EXEMPT	sponsor local tournaments to promote fitness & attract	300.00

Corydon, KY 42406		others to the sport	
Henderson Youth Football League	NONE		
C/O Bill Heath PO Box 15 Henderson, KY 42419	EXEMPT	sponsor a team, funds provide uniforms, safety equipment and field maintenance	300 00
Highland Elementary School	NONE		
Amy Carmon 2909 Highway 54 Owensboro, KY 42303	EXEMPT	support Annual Ag Day with volunteers lunch	175 00
Hilltopper Athletic Foundation	NONE		
WKU Diddle Arena 1605 Avenue of Champions Bowling Green, KY 42101-6412	EXEMPT	Scholarship funding for student athletes	6,000.00
Hilltopper Black Bag Classic	NONE		
Kinesiology, Rec & Sport, Attn D Smith 1906 College Heights Blvd #21090 Bowling Green, KY 42102	EXEMPT	event teaches students about fundraising, proceeds to Big Brothers Big Sisters	250.00
Hobson House	NONE		
c/o Ms Sharlene Mitchell 774 Wakefield Bowling Green, KY 42103	EXEMPT	assist with fundraiser for historic presevation and museum	75.00
Holy Name Catholic Church	NONE		
511 2nd Street Henderson, KY 42420	EXEMPT	funds assist youth programs in the church and community	219 99
Holy Trinity Lutheran School	NONE		
553 Ashmoor Avenue Bowling Green, KY 42101	EXEMPT	school operating funds	100 00
Home Builders Association of Owensboro	NONE		
3515 Wathens Crossing Owensboro, KY 42301	EXEMPT	Provide support for builders/scholarships fundraiser for support homeless in the community	600.00 400 00

Hospice of Western Kentucky 3419 Mathens Crossing Owensboro, KY 42301	NONE EXEMPT	assist with showcase for home builders in community promotin funds assist terminally ill and their families	2,000.00 500 00
Humane Society of Henderson County 203 Drury Lane Henderson, KY 42420	NONE EXEMPT	provides shelter and medical care for abandoned animals	100.00
Liberty Basketball Team 5251 Lane Road Owensboro, KY 42303	NONE EXEMPT	assist with costs for regional girls sports team	1,200.00
Institute of Young Musicians PO Box 1714 Owensboro, KY 42302	NONE EXEMPT	Assist with youth choral group's Summer trip/programs	500 00
International Bluegrass Music Museum 207 E 2nd Street Owensboro, KY 42303	NONE EXEMPT	Funding for ROMP (bluegrass music) Festival to support IBMM	5,000 00
Island Community Development Association 6760 State Route 85 East PO Box 292 Island, KY 42350-0292	NONE EXEMPT	Island Wooden Bridge Festival promoting community heritage a local merchants	150.00
Jagoe Homes, Inc 5K Run 3624 Mathen Crossing, Owensboro, KY 42301	NONE EXEMPT	Aid the Homeless fundraiser	500 00
Jennifer Moss Highway 431, Livermore, KY 42352	NONE EXEMPT	Calhoun Harvest Days Pinewood Derby, teaching children build and job organization	280.00

John E Robinson Scholarship Fund 830 Lakeview Paducah, KY 42003	NONE EXEMPT	support local scholarship program	100.00
Johnnie W Mathias Scholarship Trust Fund PO Box 255 Henderson, KY 42420	NONE EXEMPT	fundraiser for scholarship for Henderson County FFA	100.00
Junior League of Owensboro c/o Beth Clements 4160 Nina Drive Owensboro, Ky 42301	NONE EXEMPT	fundraiser supporting multiple Daviess Co childrens program	2,000.00
Justin Thompson c/o Stacy Potts, 4-H Agent 4800A New Hartford Road Owensboro, KY 42303	NONE EXEMPT	Daviess Co Fair Swine Sale hands on experience to kids in eq	160 00
Kentucky Agriculture Leadership Program Will Snell, UK Department of Agricultural Economics 315 Charles E Barnhart Bldg Lexington, KY 40503	NONE EXEMPT	assistance for State Ag leadership program	500.00
Kentucky High School Gridiron Bowl c/o BG CVB Special Athletic Projects 352 Three Springs Bowling Green, KY 42104	NONE EXEMPT	assisting with sporting event supporting high school athletics and local economy	500.00
Kentucky Sheriff's Association Ranch Advertising PO Box 57 Gilbertsville, KY 42044	NONE EXEMPT	provide for assistance for Ky Sheriffs Boys & Girls Ranch	165 00
Kentucky Wesleyan College 3000 Frederica St Owensboro, Ky 42301	NONE EXEMPT	Big Blue All Star Game- provided tickets for underprivileged to UK showcase	2,650.00
Kentucky Wesleyan College Athletics	NONE		

3000 Frederica Street Owensboro, KY 42301	EXEMPT	Assistance to Men's Basketball 11-12 Season	1,500.00
KHSA Membership			
Hager Preschool Attention Kathy Warren 1701 West 7th Street Owensboro, KY 42301	NONE EXEMPT	conference attendance for teaching staff of a low income are.	100.00
Kiwanis Club of Owensboro			
c/o J L Byrne, 6011 Hwy 56, Owensboro, KY 42301	NONE EXEMPT	support programs for underprivileged children in the commun	500.00
KWC All- American All-Sports Club			
PO Box 411 Owensboro, KY 42302-0411	NONE EXEMPT	event supports the KWC Athletic Scholarships and the Shrine	1,000.00
KWC Baseball or Basketball			
c/o Todd Lillpop or Todd Lee 3300 Frederica Street Owensboro, KY 42301	NONE EXEMPT	support teams with costs not funded through college or alumni	520.00
Lady Flash Boosters			
475 Ashcreek Rd Paducah, KY 42001	NONE EXEMPT	assist with travel costs and equipment	45.00
Leadership Bowling Green			
c/o BG Chamber of Commerce, Bowling Green, KY 42101	NONE EXEMPT	fundraiser for Center for Courageous Kids, camp for children illness or disability	100.00
Leadership KY Foundation, Inc			
464 Chenault Rd Frankfort, KY 40601	NONE EXEMPT	donation request supporting Leadership KY	500.00
Leadership McLean County			
c/o Mike Heflin PO Box 80	NONE EXEMPT	support operating costs of leadership program	500.00

Livermore, KY 42352			
Lewisport Baptist Church	NONE		
1115 Pell Street	EXEMPT	Relay for Life- Family Fest Car Show	100.00
Lewisport, KY 42351			
Lions Club Sacramento	NONE		
410 Main Street	EXEMPT	assist with Christmas parade, encouraging community support ,	100 00
Sacramento, KY 42372		local groups	
Livermore Memorial Walkway	NONE		
P O Box 279	EXEMPT	Veterans Meal Program	227 85
Livermore, KY 42352			
Livermore Public Library	NONE		
116 E 2nd Street,	EXEMPT	support for community library	100.00
Livermore, KY 42352			
Lone Oak Family Resource Center	NONE		
2501 Marshall Avenue	EXEMPT	County Coalition Event -coordination and funding for multiple	100.00
Paducah, KY 42003		nonprofit groups	
Lone Oak Lady Flash Softball Booster Club	NONE		
225 Joh E Robinson,	EXEMPT	Program ad to raise funds to assist team	25 00
Paducah, KY 42001			
Lourdes Foundation	NONE		
1530 Lone Oak Road	EXEMPT	provide indigent care through Lourdes Hopsital	300.00
Paducah, KY 42003			
Lower Town Neighborhood Association	NONE		
PO Box 1234	EXEMPT	assist with Arts & Music Festival showcasing local talent and	1,000.00
Paducah, KY 42002-1234		funding association	

Luther F Carson Four Rivers Center 100 Kentucky Ave Paducah, KY 42001	NONE EXEMPT	support facility which provides free performances for community	150.00
Malco Theaters 5333 Frederica Street, Owensboro, KY 42303	NONE EXEMPT	Foundation for Health fundraiser, funds are helping build new	25.00
March of Dimes 920 Frederica St, Suite 1002 Owensboro, KY 42301	NONE EXEMPT	provides research and education on prenatal and after birth care of babies	500.00
Margaret Thacker 960 Greenbriar Road Utica, KY 42376	NONE EXEMPT	Orlando Project - program teaching missionary skills and hands on job training	500.00
Martin & Bayley, Inc Karing for Kids 1311 A West Main St Carmi, IL 62821	NONE EXEMPT	Karing for Kids sponsorship	350.00
Maximilian Montessori Academy 1401B Springbank Dr , Ste 4 Owensboro, KY 42303	NONE EXEMPT	program promoting community fitness and support school program	250.00
McLean County 4-H Council Attn Fran Korthaus PO Box 265 Calhoun, KY 42327	NONE EXEMPT	Fair Swine Show, hands on teaching of equine management and	500.00
McLean County Bank Boosters c/o McLean County High School 1859 Hwy 136 East Calhoun, KY 42327	NONE EXEMPT	assist with Marching Band Festival, showcasing high school talent, funding schools	125.00
McLean County FFA	NONE		

McLean County High School 1859 Highway 136 East Calhoun, KY 42327	EXEMPT	help support school program and promote ag education in Coun	20 00
McLean County High School 1859 Hwy 136 E Calhoun, KY 42327	NONE		
	EXEMPT	Basketball team funding for meals & travel not provided by s	100.00
		Baseball team funding for meals& travel not provided by scho	150 00
		Academic team travel exps not funded by school or parents	100.00
		Assist Baseball team with equipment, uniforms & field mainte	820.00
		support for "Change of Heart" Program, anti-bullying, tolera	250.00
McLean County High School Athletic Dept Attn Marc Searcy & Baseball Team 1859 Hwy 136 East Calhoun, KY 42327	NONE		
	EXEMPT	Assist with concert supporting various athletic programs	400.00
McLean County High School Football PO Box 684 Calhoun, KY 42327	NONE		
	EXEMPT	assist with football program not provided by state or parent	150.00
McLean County Middle School 1901 Ky 136 E, Calhoun, KY 42327	NONE		
	EXEMPT		
McLean County Motorsports 301 B Rickard Rd Sacramento, KY	NONE		
	EXEMPT	Support the basketball program with costs not covered by gov	250 00
		assist Tractor Pull showcasing local businesses and Ag produ	200 00
McLean County Soiltest Account McLean County Cooperative Extension Serv PO Box 265 Calhoun, KY 42327	NONE		
	EXEMPT	Assist with tour for statewide Ag Agents promoting county Ag	100.00
MDA	NONE		

3354 Perimeter Hill Dr Ste 145 Nashville, TN 37211-4156	EXEMPT	Bowling Green ALS Awareness Lock Up- Joetta Arnett	500.00
MentorKids Kentucky	NONE		
2815 Veach Road Owensboro, KY 42301	EXEMPT	assist with costs of programs for at risk children	100.00
Meyer Creek Park	NONE		
951 St Rt 136 E Calhoun, Ky 42327	EXEMPT	Facilities used on October	100.00
Misty Wells	NONE		
2425 Frederica Street, Owensboro, KY 42302	EXEMPT	assist with RWRA & DCFC Employee Health Fair	50.00
MES Playground Association	NONE		
Todd Humphreys Playground Fundraising Chairman 3940 Bordeaux Loop South Owensboro, KY 42303	EXEMPT	Fundraiser to help improve athletic fields	200 00
New Pathways for Children	NONE		
P O Box 10 Melber, KY 42069	EXEMPT	assist with costs of programs for low to moderate income mot	100 00
OCHS Girls Golf	NONE		
c/o Sarah Malone 3812 Pine Lake Court Owensboro, KY 42303	EXEMPT	assist with travel costs, meals and equipment not provided b or parents	200 00
OCS	NONE		
1524 Parrish Ave, Owensboro, KY 42301	EXEMPT	Project Graduation assistance	800 00
OCTCS Foundation	NONE		

4800 New Hartford Road Owensboro, KY 42301	EXEMPT	"Discover College" funding	1,120.00
Ohio Valley Farm Analysis Group Inc	NONE		
4800 A New Hartford Road Owensboro, KY 42301	EXEMPT	program provides financial education to farmers, tax returns cash management	750.00
OHS Girls Basketball	NONE		
1800 Frederica Street Owensboro, KY 42301	EXEMPT	support girls basketball not provided by school or parents	250.00
OHS Softball	NONE		
Owensboro High School 1800 Frederica Street Owensboro, KY 42301	EXEMPT	support for softball progra, to purchase new safety equipeme	200.00
Onton Haydays Cruise-In	NONE		
36 Preston Cates Lane Sebree, KY 42455	EXEMPT	community event support for local merchants and automobile h	150.00
Operation P R I D E	NONE		
1141 State Street Bowling Green, KY 42101-2648	EXEMPT	Warren Co project, assist Boy Scouts signage program promotes physical fitness and beautification of comm Assist Eagle Scouts with signs Gary Farms Blvd Beautification Project Gary Farms Blvd Beautification Project	41 88 1,000.00 190 00 1,500.00 1,500.00
Owensboro Area Crime Stoppers	NONE		
OPD, 222 E 9th Street, Owensboro, KY 42303	EXEMPT	sponsor Crime Stoppers Show Vehicle	500.00
Owensboro Career Development Assoc Inc	NONE		
PO Box 23092 Owensboro, KY 42304	EXEMPT	provides educational opportunitites for minority students	350.00

Owensboro Catholic High School 1524 W Parrish Ave Owensboro, KY 42301	NONE EXEMPT	support baseball team costs not covered by school or parents Steele Stadium Pledge	500 00 25,000 00
Owensboro Catholic High School Athletics 1524 West Parrish Ave Owensboro, KY 42301	NONE EXEMPT	ACES Package support Soccer team travel meals and other travel costs support Men's Basketball team with costs not provided by school support Women's Basketball team with costs not provided by school	600.00 100.00 200 00 150.00
Owensboro Catholic High School Band Attention Ed Hauser 1524 West Parrish Ave Owensboro, KY 42301	NONE EXEMPT	provide support for music program to purchase new equipment	160.00
Owensboro Dance Theatre 2705 Breckenridge Street Owensboro, KY 42303	NONE EXEMPT	Funding supports education and awareness of dance in the community	600.00
Owensboro Ducks Unlimited William T Boyle, Jr 162 Fern Hill Drive Owensboro, KY 42301	NONE EXEMPT	support conservation projects to protect waterfowl habitats	295.00
Owensboro F O P Lodge #16 P O Box 872 Owensboro, KY 42302	NONE EXEMPT	support "Shop With a Cop" program, low income kids shop for	200 00
Owensboro High School 1800 Frederica Street, Owensboro, KY 42301	NONE EXEMPT	funding for upgrade to for Shively Soccer Complex	200.00
Owensboro Humane Society 3101 W Second Street Owensboro, KY 42302	NONE EXEMPT	Fundraiser to provide shelter and medical needs of homeless animals	100 00

Owensboro Lions Club PO Box 1016 Owensboro, KY 42302	NONE EXEMPT	Soap Box Derby, proceeds provide eyeglasses for kids	2,000.00
Owensboro Museum of Fine Arts 901 Frederica Street Owensboro, KY 42301	NONE EXEMPT	Holiday Stroll, assist with event to showcase downtown merch.	500.00
Owensboro Museum of Science & History 122 East Second Street Owensboro, KY 42303	NONE EXEMPT	funding for children's educational programs funding for children's educational programs	2,250.00
Owensboro Parks & Recreation 1530 McJohnson Avenue Owensboro, KY 42303	NONE EXEMPT	community Half Marathon, promoting physical fitness and lifestyle education	100.00
Owensboro Police Department Crime Prevention Unit 222 E 9th Street Owensboro, KY 42303	NONE EXEMPT	support of dept youth programs	500.00
Owensboro Public Schools Foundation for Excellence 1335 West 11th Street Owensboro, KY 42301	NONE EXEMPT	Public schools scholarship program	3,000.00
Owensboro Regional Recovery 4301 Veach Road Owensboro, KY 42302	NONE EXEMPT	Govt funded recovery program for men re-entering society, learning work skills	360.00
Owensboro Rotary Club Foundation c/o Ebelhar Whitehead PLLC PO Box 1824 Owensboro, KY 42302-1824	NONE EXEMPT	Rotary Club distributes funds to local non-profits only	1,000 00

Owensboro Southern Little League 2801 S Griffith Ave, Owensboro, KY 42301	NONE EXEMPT	assists with operating costs of league & field maintenance	300.00
Paducah-McCracken Co Habitat for Humanity Paducah Bank Attn D'Che Beyer 555 Jefferson Paducah, KY 42001	NONE EXEMPT	Solar Energy Home for low income family	250 00
Paducah Area Chamber of Commerce 401 Kentucky Ave PO Box 810 Paducah, KY 42002-0810	NONE EXEMPT	econ development & promotion and support services for commun	550.00
Paducah Elks Lodge #217 PO Box 424 Paducah, KY 42002-0424	NONE EXEMPT	funds St Nicholas Free Family Clinic	500.00
Paducah Rotaract P O Box 398 Paducah, KY 42002	NONE EXEMPT	funds for scholarships, medical bills and overall community	100 00
Paducah Symphony Orchestra 201 Broadway Paducah, KY 42001	NONE EXEMPT	sponsor events for community with musical diversity	800 00
Patricia Sublett 1945 Scottsville Rd, Bowling Green, KY 42104	NONE EXEMPT	funds for BGHS Technology Showcase for students	25 00
Providence Chamber of Commerce P O Box 63 Providence, KY 42450	NONE EXEMPT	fund local 5K promoting physical fitness and health education	200.00
Providence Coal Festival 112 North Broadway	NONE EXEMPT	raise funds for local charities while promoting community h	250 00

Providence, KY 42450		and industry	
Purchase Area Sexual Assault Child Advocacy	NONE		
Purchase Area Sexual Assault, Paducah, KY 42001	EXEMPT	advocacy services for young victims of assault	100.00
Quality Printing Co., Inc	NONE		
2106 Triplett Street Owensboro, KY 42303	EXEMPT	assist with costs of Immaculate Church Picnic to fund multip	428.13
Rebecca Fogle	NONE		
2425 Frederica Street Owensboro, KY 42301	EXEMPT	United Way fundraiser	250.00
Reid's Orchards	NONE		
4812 Ky 144 Owensboro, KY 42303	EXEMPT	assist with Apple Festival promoting local craft and Ag merc	2,000.00
Renshaw Early Childhood Center	NONE		
3075 Scottsville Road Bowling Green, KY 42104	EXEMPT	proceeds support Autism Clinic	500.00
Rick Embry	NONE		
225 US Hwy 60 East, Hawesville, KY 42348	EXEMPT	drinks for Heritage Festival supporting Lewisport community	300.00
Ritz Apartments	NONE		
2201 Broadway Paducah, KY 42001	EXEMPT	costs of Community Services Coalition helping hunger and hom	100.00
River City Racing	NONE		
3731 Westminister Court Owensboro, KY 42303	EXEMPT	assist with bike race promoting physical fitness for West Ky	500.00

RiverPark Center P O Box 548 Owensboro, KY 42302-0548	NONE EXEMPT	Chinese acrobat performance promoting the arts and cultural	10,000 00
Robert Askins for benefit of Jessie Beam 826 Clay Street Owensboro, KY 42303	NONE EXEMPT	fundraiser for seriously ill youth, covering medical bills	100.00
Ronald Willock 152 Ridgcrest Bowling Green, KY 42103	NONE EXEMPT	Aviation Heritage Park- Assisting with educational programs	500 00
Rural Life Committee 600 Locust Street, Owensboro, Ky 42301	NONE EXEMPT	assist with Rural Life Celebration, Ag recognition and educa	150.00
S M Track Club PO Box 241 Henderson, KY 42419	NONE EXEMPT	Jammin and Jumpin Street Vault, benefits HC Track & Field	150.00
Sacajawea Festival, Inc PO Box 55 Cloverport, KY 40111	NONE EXEMPT	fund community festival promoting regional heritage and loca craft merchants	175.00
Saint Rose Catholic Church 118 Chestnut Street Cloverport, KY 40111	NONE EXEMPT	Fellowship hall renovation and community center	2,500.00
Scholarship Trust Fund Committee Henderson Elks Lodge No 206 6516 Hwy 60 E Henderson, KY 42420	NONE EXEMPT	funding for scholarship for Henderson County student	100 00
Sebree ABA Boys Basketball Oz O'Nan PO Box 41	NONE EXEMPT	Assist with funds for athletic program promoting physical fi	100 00

Sebree, KY 42455			and teamwork	
Sebree Chamber of Commerce		NONE		
PO Box 326		EXEMPT	assist with Sebree Firecracker 5K promoting physical fitness	300.00
Sebree, KY 42455			funds economic development in the community	100.00
Sebree Pee-Wee League		NONE		
900 Eastwood Ferry Road		EXEMPT	Funding for all costs of baseball league	250.00
Sebree, KY 42455				
Sebree PTO		NONE		
61 N State Street		EXEMPT	Sponsor 5K	100.00
Sebree, KY 42455				
Shelter For Women & Children		NONE		
PO Box 1617		EXEMPT	sponsor promote fitness and fund residential program	200.00
Henderson, KY 42419-1617				
South Warren High School FFA		NONE		
8140 Nashville Road		EXEMPT	assist with banquet to honor Ag students and fund school pro	200.00
Bowling Green, KY 42104				
Special Olympics Kentucky		NONE		
1230 Liberty Bank Lane, Suite 140		EXEMPT	Owensboro Polar Plunge - G Adams, Special Olympics	100.00
Louisville, KY 40222				
St Anthony's Hospice		NONE		
739 S Main Street,		EXEMPT	assist local Hospice program	100.00
Henderson, KY 42420				
St Lawrence Church		NONE		
St Lawrence Road, St		EXEMPT	school annual fundraiser	500.00
Lawrence, KY 42378				

St Mary Booster Club 1243 Elmdale Road Paducah, KY 42003	NONE EXEMPT	contribution to lights on soccer field	350.00
St Nicholas Family Clinic c/o Elizabeth Clymer PO Box 995 Paducah, KY 42002	NONE EXEMPT	free clinic - medicines & services	300.00
St Pius X Catholic Church c/o Gary Estes 3814 US 60 East Owensboro, KY 42303	NONE EXEMPT	assist with church picnic pro	200.00
Summit Ladies Golf Association c/o Mary Lee Roark, 1750 Sterling Valley Dr , Owensboro, KY 42303	NONE EXEMPT	Sponsor ladies tournament	750.00
Suzie Johnson 2425 Frederica St, Owensboro, KY 42302	NONE EXEMPT	making wreaths for Mary Kendall Campus Foster Home auction	100 00
Sydney Clouse c/o Stacy Potts, 4-H Agent 4800A New Hartford Road Owensboro, KY 42303	NONE EXEMPT	Daviess County Fair Swine Sale, provides hands on education f	160.00
Team Karlie 9400 O'Bryan Lane Owensboro, KY 42301	NONE EXEMPT	provide running strollers for physically disabled children	250.00
The Center for Courageous Kids Young Artist Alliance 5595 Three Springs Road Bowling Green, KY 42104	NONE EXEMPT	Fund camp for special needs kids	250 00
The College Foundation Attn Susanne Wilson 2660 South Green Street	NONE EXEMPT	scholarship program sending low income youths to Hendeson Col	3,658 32

Henderson, KY 42420			
The HagerFoundation	NONE		
Larry Hager, Jr , 300 Wildwood Dr, Owensboro, KY 42303	EXEMPT	Green River Asset Building Coalition, provides financial ser- low income families	250.00
The Kentucky Amvets	NONE		
Publication Office PMB 406 9431 Westport Road Henderson, KY 42420	EXEMPT	Support programs and educational opportunities for veterans	187 50
The Kentucky Legionnaire	NONE		
1309 US 127 South, suite B Frankfort, KY 40601-4385	EXEMPT	publication providing info on programs opportunities for vet,	199 50
The Owensboro Saddle Horse Association	NONE		
C/O Jeff Bartlett 1134 Griffith Avenue Owensboro, KY 42301	EXEMPT	assist with program costs and support of the horse industry	100 00
The Women's Guild	NONE		
c/o Mary Ann Medley 1810 Littlewood Drive Owensboro, KY 42301	EXEMPT	fundrasier for Boulware Center, Care Net & St Benedict	40 00
Toys for Tots	NONE		
c/o Keith Farrell 611 Maple Street Providence, KY 42450	EXEMPT	Toys for Tots - provides Xmas toys for children in need	100 00
Trinity Traveling Classroom	NONE		
Trinity High School 10510 Main Cross Street Whitesville, KY 42378	EXEMPT	assist with students traveling to Italy	50 00
United Way of Henderson	NONE		
PO Box 1097 Henderson, KY 42420	EXEMPT	fundraiser for United Way programs	300.00

United Way of the Ohio Valley 403 Park Plaza Drive Owensboro, KY 42301	NONE EXEMPT	assistance for various programs supported by United Way	750.00
Volunteer & Information Center 125 First Street, Suite 102 Henderson, KY 42420	NONE EXEMPT	coordinates support for low income families through various	178.00
Warren County Quilt Trail 212 Whites Chapel Road Bowling Green, KY 42104	NONE EXEMPT	assistance with supplies and utilities for barn quilts	200.00
Warren County Rescue Department 1125 Lewis Avenue Bowling Green, KY 42101	NONE EXEMPT	assistance with equipment purchases	100.00
WCVK 1407 Scottsville Rd, Bowling Green, KY 42104	NONE EXEMPT	funds raised for Center for Courageous Kids and Salvation Ar	250.00
Webster ABA All-Stars 3182 St Rt 983 Dixon, KY 42409	NONE EXEMPT	support local girls team	200.00
Webster Co FFA 1922 US HWY 41 A S Dixon, KY 42409	NONE EXEMPT	assist with FFA camp, providing Ag hands on teaching	150.00
Webster County Basketball Boosters PO Box 551 Sebree, KY 42455	NONE EXEMPT	assist with costs for boys basketball program not provided b or parents	100.00
Webster County Cattleman's Association	NONE		

PO Box 249 Sebree, KY 42455	EXEMPT	funds scholarships and assist with club expenses for education	200 00
Webster County Conservation District			
555 St Rt 1340 Sebree, KY 42455	NONE EXEMPT	assist with costs for writing & art contest for area youth assistance with annual report promoting district industries	100.00 100.00
Webster County Dugout Club			
6328 St Rt 283 Sebree, KY 42455	NONE EXEMPT	assist with needs of the baseball team not provided by school	100 00
Webster County High School			
1922 Hwy 41A-South Dixon, KY 42409	NONE EXEMPT	assist with costs of Senior Trip providing educational opportunity	100.00
Webster County High School Band Boosters			
1922 US HWY 41A South Dixon, KY 42409	NONE EXEMPT	Assist with costs of music program	200 00
Webster County Lady Trojans Golf Scramble			
1327 State Route 1063 Dixon, KY 42409	NONE EXEMPT	fundraiser for team expense not covered by school budget	100 00
Webster County Middle School Football			
1922 US HWY 41A South Dixon, KY 42409	NONE EXEMPT	provide shirts/jerseys for participants in program	75.00
Webster County Relay for Life			
Webster Co Extension 1118 US Hwy 41 A Dixon, KY 42409	NONE EXEMPT	assist with food for organizational meeting	120 00
Webster County Senior Services			
142 Roger Powell Road Sebree, KY 42455	NONE EXEMPT	fund Senior Service meal program	100.00

Wendell Foster's Campus 815 Triplett Street PO Box 1668 Owensboro, KY 42302-1668	NONE EXEMPT	Residential and non-residential programs for physically disabled	300.00
West Hopkins School 2695 Rabbit Ridge Road Nebo, KY 42441	NONE EXEMPT	assist with cost in Athletics programs not provided by school	100 00
Western Kentucky Botanical Garden PO Box 22562 Owensboro, KY 42304	NONE EXEMPT	"Dazzling Daylily Festival" providing educational opportunities schools and adults	1,500 00
Windridge Lady Golf Tournament 5044 Miller Mill Rd, Owensboro, KY 42303	NONE EXEMPT	assist with ladies golf program	100 00
Windward Heights Country Club PO Box 147 Hawesville, KY 42348	NONE EXEMPT	fundraiser for Sorghum Festival promoting community history local craftsmen	100 00
WKCTC Basketball West Kentucky Community & Tech College P O Box 7380 Paducah, KY 42001	NONE EXEMPT	assist with funding of program	50.00
WKU College Heights Foundation 1906 College Heights Blvd, #21016 Bowling Green, KY 42101-1016	NONE EXEMPT	provide JAVA series, staff/students perform music for campus Attn Sarah Reynolds Golf Team for Touchdown Club Tournament	3,000 00 500.00
YMCA 900 Kentucky Parkway Owensboro, KY 42301	NONE EXEMPT	providing scholarships for low income youths to Summer camps	1,000 00

264,771.83

Form **8868**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file) You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

INDEPENDENCE FOUNDATION, INC.

☒ **X**

26-1568393

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

P.O. BOX 988, 2425 FREDERICA STREET

☐

City, town or post office, state, and ZIP code. For a foreign address, see instructions

OWENSBORO, KY 42302

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► CATHY SWITZER

Telephone No ► 270 686-1776

FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ **X** calendar year 20 11 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions**For Privacy Act and Paperwork Reduction Act Notice, see Instructions**Form **8868** (Rev. 1-2012)