See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990**

Department of the Treasury
Internal Revenue Service

# Return of Organization Exempt From Income Tax

**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)**

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

**2011**

**Open to Public Inspection**

**A** For the 2011 calendar year, or tax year beginning , 2011, and ending , 20

**B** Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending

**C** Name of organization: BAPS CHARITIES, INC

Doing Business As:

Number and street (or P O box if mail is not delivered to street address): 81 SUTTONS LN, SUITE 201 — Room/suite:

City or town, state or country, and ZIP + 4: PISCATAWAY, NJ 08854-5723

**D** Employer identification number: 26-1530694

**E** Telephone number: (732) 777-1818

**G** Gross receipts $ 5,129,335.

**F** Name and address of principal officer:

**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No

**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list (see instructions)

**H(c)** Group exemption number ▶ N/A

**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

**J** Website: ▶ N/A

**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

**L** Year of formation 2007 **M** State of legal domicile DE

## Part I Summary

1 Briefly describe the organization's mission or most significant activities
TO UNDERTAKE VARIOUS PROGRAMS FOR THE UNDERPRIVILEGED AND DEPRIVED FAMILIES, CHILD AND YOUTH DEVELOPMENT PROJECTS FOR THE NEEDY, DISASTER RELIEF OPERATIONS, AND SUPPORT OTHER ORGANIZATIONS WITH SIMILAR GOALS

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

| | | | |
|---|---|---|---|
| 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 7. |
| 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 7. |
| 5 | Total number of individuals employed in calendar year 2011 (Part V, line 2a) | 5 | 0 |
| 6 | Total number of volunteers (estimate if necessary) | 6 | 335. |
| 7a | Total gross unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0 |
| b | Net unrelated business taxable income from Form 990-T, line 34 | 7b | 0 |

| | | Prior Year | Current Year |
|---|---|---|---|
| 8 | Contributions and grants (Part VIII, line 1h) | 6,930,625. | 5,109,236. |
| 9 | Program service revenue (Part VIII, line 2g) | 50,517. | 9,506. |
| 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 5,087. | 10,454. |
| 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0 | 139. |
| 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 6,986,229. | 5,129,335. |
| 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 1,427,666. | 1,717,977. |
| 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0 | 0 |
| 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 0 | 0 |
| 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0 | 0 |
| b | Total fundraising expenses (Part IX, column (D), line 25) ▶ 0 | | |
| 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) | 506,685. | 1,061,122. |
| 18 | Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 1,934,351. | 2,779,099. |
| 19 | Revenue less expenses Subtract line 18 from line 12 | 5,051,878. | 2,350,236. |

COPY FOR PUBLIC INSPECTION

RECEIVED 2012 OCT 31 OGDEN, UT

| | | Beginning of Current Year | End of Year |
|---|---|---|---|
| 20 | Total assets (Part X, line 16) | 6,226,253. | 8,186,479. |
| 21 | Total liabilities (Part X, line 26) | 102,566. | 63,331. |
| 22 | Net assets or fund balances Subtract line 21 from line 20 | 6,123,687. | 8,123,148. |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

**Sign Here**

▶ Signature of officer Y C Parmar — Date 10/20/2012

▶ JOGENDRA PARMAR TREASURER
Type or print name and title

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check if self-employed ▶ ☐ | PTIN |
|---|---|---|---|---|
| MARCO SVAGNA | | 10/16/12 | | P00217291 |

Firm's name ▶ BERDON LLP — EIN ▶ 13-0485070

Firm's address ▶ 360 MADISON AVE NEW YORK, NY 10017 — Phone no ▶ 212-832-0400

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

**For Paperwork Reduction Act Notice, see the separate instructions.** Form **990** (2010)

JSA
1E1065 1 000

0496CD 1608 10/16/2012 11:29:16 AM V 11-6



SCANNED NOV 28 2012

G17

**Part III** **Statement of Program Service Accomplishments**
Check if Schedule O contains a response to any question in this Part III . . . . . X

1 Briefly describe the organization's mission
ATTACHMENT 1

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code _____) (Expenses $ 2,743,696. including grants of $ 1,717,977. ) (Revenue $ 5,118,881. )
VARIOUS PROGRAMS FOR THE UNDERPRIVILEGED AND DEPRIVED FAMILIES, CHILD AND YOUTH DEVELOPMENT PROJECTS FOR THE NEEDY, DISASTER RELIEF OPERATIONS, HEALTH CARE ACIVITIES ETC.

4b (Code _____) (Expenses $ _____ including grants of $ _____ ) (Revenue $ _____ )

4c (Code _____) (Expenses $ _____ including grants of $ _____ ) (Revenue $ _____ )

4d Other program services (Describe in Schedule O )
(Expenses $ including grants of $ ) (Revenue $ )

4e **Total program service expenses** ▶ 2,743,696.

**Part IV Checklist of Required Schedules**

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A* | 1 | X | |
| 2 | Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I* | 3 | | X |
| 4 | **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II* | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III* | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I* | 6 | X | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II* | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III* | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV* | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V* | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | | |
| a | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI* | 11a | | X |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII* | 11b | | X |
| c | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII* | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX* | 11d | | X |
| e | Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X* | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X* | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII* | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional* | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E* | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV* | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Parts II and IV* | 15 | X | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Parts III and IV* | 16 | | X |
| 17 | Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)* | 17 | | X |
| 18 | Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II* | 18 | | X |
| 19 | Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III* | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H* | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |

**Part IV Checklist of Required Schedules** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 21 | Did the organization report more than $5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II* | 21 | X | |
| 22 | Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III* | 22 | X | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J* | 23 | | X |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25* | 24a | | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | **Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I* | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I* | 25b | | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II* | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III* | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| a | A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV* | 28a | | X |
| b | A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV* | 28b | | X |
| c | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV* | 28c | | X |
| 29 | Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M* | 29 | | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M* | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I* | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II* | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I* | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1* | 34 | | X |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* | 35b | | X |
| 36 | **Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2* | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI* | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O | 38 | X | |

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response to any question in this Part V

| | | | Yes | No |
|---|---|---|---|---|
| 1a | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | 1a 0 | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | 1b 0 | | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a 0 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | |
| | **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* (see instructions) | | | |
| 3a | Did the organization have unrelated business gross income of $1,000 or more during the year? | 3a | | X |
| b | If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O* | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | X |
| b | If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 | **Organizations that may receive deductible contributions under section 170(c).** | | | |
| a | Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | X |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | **Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | | X |
| 9 | **Sponsoring organizations maintaining donor advised funds.** | | | |
| a | Did the organization make any taxable distributions under section 4966? | 9a | | X |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | X |
| 10 | **Section 501(c)(7) organizations.** Enter | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | |
| 11 | **Section 501(c)(12) organizations.** Enter | | | |
| a | Gross income from members or shareholders | 11a | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them ) | 11b | | |
| 12a | **Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | |
| 13 | **Section 501(c)(29) qualified nonprofit health insurance issuers.** | | | |
| a | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | X |
| | **Note.** See the instructions for additional information the organization must report on Schedule O | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | |
| c | Enter the amount of reserves on hand | 13c | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| b | If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* | 14b | | |

**Part VI Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.*

Check if Schedule O contains a response to any question in this Part VI . . . . . X

## Section A. Governing Body and Management

| | | | Yes | No |
|---|---|---|---|---|
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | 1a 7 | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 1b 7 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | |
| a | The governing body? | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O* | 9 | | X |

## Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code )*

| | | | Yes | No |
|---|---|---|---|---|
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | X | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| 12a | Did the organization have a written conflict of interest policy? *If "No," go to line 13* | 12a | X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | X | |
| c | Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done* | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| a | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | X | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions ) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |

## Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ ATTACHMENT 2

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ MR KANU PATEL 81 SUTTONS LN, SUITE 201 PISCATAWAY, NJ 08854-5723 732-777-1414

**Part VII** **Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII . . . . . ☐

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A) Name and Title | (B) Average hours per week (describe hours for related organizations in Schedule O) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) NILKANTH PATEL<br>PRESIDENT/DIRECTOR, 0-10HR/WK | 0 | X | | X | | | | 0 | 0 | 0 |
| (2) ANAND MEHTA<br>V.P./DIRECTOR, 0-5HR/WK | 0 | X | | X | | | | 0 | 0 | 0 |
| (3) BHAVESH AMIN<br>SECRETARY, 0-5HR/WK | 0 | X | | X | | | | 0 | 0 | 0 |
| (4) YOGENDRA PARMAR<br>TREASURER, 0-10HR/WK | 0 | X | | | | | | 0 | 0 | 0 |
| (5) GOVIND VAGHASIA<br>DIRECTOR, 0-5HR/WK | 0 | X | | | | | | 0 | 0 | 0 |
| (6) PRAFUL RAJA<br>DIRECTOR, 0-5HR/WK | 0 | X | | | | | | 0 | 0 | 0 |
| (7) RATI PATEL<br>DIRECTOR, 0-5HR/WK | 0 | X | | | | | | 0 | 0 | 0 |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

| (A) Name and title | (B) Average hours per week (describe hours for related organizations in Schedule O) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|---|---|---|---|---|---|---|---|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| **1b Sub-total** ▶ | | | | | | | | 0 | 0 | 0 |
| **c Total from continuation sheets to Part VII, Section A** ▶ | | | | | | | | 0 | 0 | 0 |
| **d Total (add lines 1b and 1c)** ▶ | | | | | | | | 0 | 0 | 0 |

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 0

| | | Yes | No |
|---|---|---|---|
| 3 | Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual* | | X |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual* | | X |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* | | X |

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

**Part VIII Statement of Revenue**

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|---|---|---|---|---|---|---|
| Contributions, Gifts, Grants and Other Similar Amounts | 1a Federated campaigns | 1a | | | | |
| | b Membership dues | 1b | | | | |
| | c Fundraising events | 1c | | | | |
| | d Related organizations | 1d | | | | |
| | e Government grants (contributions) | 1e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 5,109,236. | | | |
| | g Noncash contributions included in lines 1a-1f $ | | | | | |
| | h Total. Add lines 1a-1f | | 5,109,236 | | | |
| Program Service Revenue | | Business Code | | | | |
| | 2a ROYALTY AND LICENSE FEE INCOME | 900099 | 9,506. | 9,506. | | |
| | b | | | | | |
| | c | | | | | |
| | d | | | | | |
| | e | | | | | |
| | f All other program service revenue | | | | | |
| | g Total. Add lines 2a-2f | | 9,506. | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) ATTACHMENT 3 | | 10,454 | | | 10,454. |
| | 4 Income from investment of tax-exempt bond proceeds | | 0 | | | |
| | 5 Royalties | | 0 | | | |
| | | (i) Real | (ii) Personal | | | |
| | 6a Gross rents | | | | | |
| | b Less rental expenses | | | | | |
| | c Rental income or (loss) | | | | | |
| | d Net rental income or (loss) | | 0 | | | |
| | | (i) Securities | (ii) Other | | | |
| | 7a Gross amount from sales of assets other than inventory | | | | | |
| | b Less cost or other basis and sales expenses | | | | | |
| | c Gain or (loss) | | | | | |
| | d Net gain or (loss) | | 0 | | | |
| | 8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 a | | | | | |
| | b Less direct expenses b | | | | | |
| | c Net income or (loss) from fundraising events | | 0 | | | |
| | 9a Gross income from gaming activities See Part IV, line 19 a | | | | | |
| | b Less direct expenses b | | | | | |
| | c Net income or (loss) from gaming activities | | 0 | | | |
| | 10a Gross sales of inventory, less returns and allowances a | | | | | |
| | b Less cost of goods sold b | | | | | |
| | c Net income or (loss) from sales of inventory | | 0 | | | |
| | Miscellaneous Revenue | Business Code | | | | |
| | 11a OTHER INCOME | | 139. | 139. | | |
| | b | | | | | |
| | c | | | | | |
| | d All other revenue | | | | | |
| | e Total. Add lines 11a-11d | | 139. | | | |
| | 12 Total revenue. See instructions | | 5,129,335 | 9,645. | | 10,454. |

## Part IX Statement of Functional Expenses

*Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)*

Check if Schedule O contains a response to any question in this Part IX . . . . . ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|---|---|---|---|
| 1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21 | 1,369,047. | 1,369,047. | | |
| 2 Grants and other assistance to individuals in the United States See Part IV, line 22 | 14,351. | 14,351. | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16 | 334,579. | 334,579. | | |
| 4 Benefits paid to or for members | 0 | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 0 | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | | | |
| 7 Other salaries and wages | 0 | | | |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 0 | | | |
| 9 Other employee benefits | 0 | | | |
| 10 Payroll taxes | 0 | | | |
| 11 Fees for services (non-employees) | | | | |
| a Management | 0 | | | |
| b Legal | 0 | | | |
| c Accounting | 14,000. | | 14,000. | |
| d Lobbying | 0 | | | |
| e Professional fundraising services See Part IV, line 17 | 0 | | | |
| f Investment management fees | 0 | | | |
| g Other | 0 | | | |
| 12 Advertising and promotion | 7,711. | 7,711. | | |
| 13 Office expenses | 0 | | | |
| 14 Information technology | 0 | | | |
| 15 Royalties | 0 | | | |
| 16 Occupancy | 0 | | | |
| 17 Travel | 0 | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | | | |
| 19 Conferences, conventions, and meetings | 0 | | | |
| 20 Interest | 0 | | | |
| 21 Payments to affiliates | 0 | | | |
| 22 Depreciation, depletion, and amortization | 0 | | | |
| 23 Insurance | 0 | | | |
| 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| a PRINTING, POSTAGE, AND FREIG | 37,344. | 36,835. | 509. | |
| b WALK-A-THON | 138,925. | 138,925. | | |
| c MEDICAL AID & HEALTH FAIRS | 106,322. | 106,322. | | |
| d SUPPLIES | 112,505. | 112,505. | | |
| e All other expenses ATTACHMENT 4 | 644,315. | 623,421. | 20,894. | |
| 25 **Total functional expenses.** Add lines 1 through 24e | 2,779,099. | 2,743,696. | 35,403. | |
| 26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) | 0 | | | |

**Part X Balance Sheet**

| | | | (A) Beginning of year | | (B) End of year |
|---|---|---|---|---|---|
| Assets | 1 | Cash - non-interest-bearing | 142,748. | 1 | 5,103,256. |
| | 2 | Savings and temporary cash investments | 6,068,897. | 2 | 3,076,535. |
| | 3 | Pledges and grants receivable, net | 0 | 3 | 0 |
| | 4 | Accounts receivable, net | 0 | 4 | 0 |
| | 5 | Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | 0 | 5 | 0 |
| | 6 | Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) | 0 | 6 | 0 |
| | 7 | Notes and loans receivable, net | 0 | 7 | 0 |
| | 8 | Inventories for sale or use | 0 | 8 | 0 |
| | 9 | Prepaid expenses and deferred charges | 0 | 9 | 0 |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10a | | | |
| | b | Less accumulated depreciation 10b | 0 | 10c | 0 |
| | 11 | Investments - publicly traded securities | 0 | 11 | 0 |
| | 12 | Investments - other securities See Part IV, line 11 | 0 | 12 | 0 |
| | 13 | Investments - program-related See Part IV, line 11 | 0 | 13 | 0 |
| | 14 | Intangible assets | 0 | 14 | 0 |
| | 15 | Other assets See Part IV, line 11 | 14,608. | 15 | 6,688. |
| | 16 | **Total assets.** Add lines 1 through 15 (must equal line 34) | 6,226,253. | 16 | 8,186,479. |
| Liabilities | 17 | Accounts payable and accrued expenses | 102,566. | 17 | 26,065. |
| | 18 | Grants payable | 0 | 18 | 37,266. |
| | 19 | Deferred revenue | 0 | 19 | 0 |
| | 20 | Tax-exempt bond liabilities | 0 | 20 | 0 |
| | 21 | Escrow or custodial account liability Complete Part IV of Schedule D | 0 | 21 | 0 |
| | 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L | 0 | 22 | 0 |
| | 23 | Secured mortgages and notes payable to unrelated third parties | 0 | 23 | 0 |
| | 24 | Unsecured notes and loans payable to unrelated third parties | 0 | 24 | 0 |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D | 0 | 25 | 0 |
| | 26 | **Total liabilities.** Add lines 17 through 25 | 102,566. | 26 | 63,331. |
| Net Assets or Fund Balances | | **Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.** | | | |
| | 27 | Unrestricted net assets | 5,051,878. | 27 | 7,466,947. |
| | 28 | Temporarily restricted net assets | 1,071,809. | 28 | 656,201. |
| | 29 | Permanently restricted net assets | 0 | 29 | 0 |
| | | **Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.** | | | |
| | 30 | Capital stock or trust principal, or current funds | | 30 | |
| | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 | Total net assets or fund balances | 6,123,687. | 33 | 8,123,148. |
| | 34 | Total liabilities and net assets/fund balances | 6,226,253. | 34 | 8,186,479. |

Form **990** (2011)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI . . . . . X

| | | | |
|---|---|---|---|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 5,129,335. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 2,779,099. |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | 2,350,236. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 6,123,687. |
| 5 | Other changes in net assets or fund balances (explain in Schedule O) | 5 | -350,775. |
| 6 | Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B)) | 6 | 8,123,148. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII . . . . . ☐

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | X |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | X | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | 2c | X | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | 3b | | |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

| Name of the organization | Employer identification number |
|---|---|
| BAPS CHARITIES, INC | 26-1530694 |

**Part I Reason for Public Charity Status** (All organizations must complete this part ) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II )

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II )

9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . . . . . ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

| | | Yes | No |
|---|---|---|---|
| (i) | A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? . . . . . | 11g(i) | |
| (ii) | A family member of a person described in (i) above? . . . . . | 11g(ii) | |
| (iii) | A 35% controlled entity of a person described in (i) or (ii) above? . . . . . | 11g(iii) | |

h Provide the following information about the supported organization(s)

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in col (i) listed in your governing document? | | (v) Did you notify the organization in col (i) of your support? | | (vi) Is the organization in col (i) organized in the U S ? | | (vii) Amount of support |
|---|---|---|---|---|---|---|---|---|---|
| | | | Yes | No | Yes | No | Yes | No | |
| (A) | | | | | | | | | |
| (B) | | | | | | | | | |
| (C) | | | | | | | | | |
| (D) | | | | | | | | | |
| (E) | | | | | | | | | |
| Total | | | | | | | | | |

**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

## Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---|---|---|---|---|---|---|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") | | | | 6,930,625. | 5,109,236 | 12,039,861. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 **Total.** Add lines 1 through 3 | | | | 6,930,625. | 5,109,236. | 12,039,861 |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 **Public support.** Subtract line 5 from line 4 | | | | | | 12,039,861. |

## Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---|---|---|---|---|---|---|
| 7 Amounts from line 4 | | | | 6,930,625 | 5,109,236. | 12,039,861. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | 55,604. | 20,099. | 75,703. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 11 **Total support.** Add lines 7 through 10 | | | | | | 12,115,564. |

12 Gross receipts from related activities, etc (see instructions) . . . . . 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ X

## Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f)) . . . . . 14 %

15 Public support percentage from 2010 Schedule A, Part II, line 14 . . . . . 15 %

16a **33 1/3% support test - 2011.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **33 1/3% support test - 2010.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test - 2011.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test - 2010.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

**Part III. Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II )

## Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---|---|---|---|---|---|---|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 **Total.** Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 **Public support** (Subtract line 7c from line 6 ) | | | | | | |

## Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2007 | (b) 2008 | (c) 2009 | (d) 2010 | (e) 2011 | (f) Total |
|---|---|---|---|---|---|---|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV ) | | | | | | |
| 13 **Total support.** (Add lines 9, 10c, 11, and 12 ) | | | | | | |

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

## Section C. Computation of Public Support Percentage

| | | |
|---|---|---|
| 15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2010 Schedule A, Part III, line 15 | 16 | % |

## Section D. Computation of Investment Income Percentage

| | | |
|---|---|---|
| 17 Investment income percentage for **2011** (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from **2010** Schedule A, Part III, line 17 | 18 | % |

19a **33 1/3% support tests - 2011** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

**Part IV** . **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b, and Part III, line 12 Also complete this part for any additional information (See instructions)

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

# Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization: BAPS CHARITIES, INC

Employer identification number: 26-1530694

**Part I** **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6

| | | (a) Donor advised funds | (b) Funds and other accounts |
|---|---|---|---|
| 1 | Total number at end of year | 656,201. | |
| 2 | Aggregate contributions to (during year) | 34,983. | |
| 3 | Aggregate grants from (during year) | -385,758. | |
| 4 | Aggregate value at end of year | 656,201. | |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? [X] Yes [ ] No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? [X] Yes [ ] No

**Part II** **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

[ ] Preservation of land for public use (e g , recreation or education)
[ ] Protection of natural habitat
[ ] Preservation of open space
[ ] Preservation of an historically important land area
[ ] Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

| | | | Held at the End of the Tax Year |
|---|---|---|---|
| a | Total number of conservation easements | 2a | |
| b | Total acreage restricted by conservation easements | 2b | |
| c | Number of conservation easements on a certified historic structure included in (a) | 2c | |
| d | Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2d | |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? [ ] Yes [ ] No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? [ ] Yes [ ] No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III** **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $

**Part III. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

| | | Amount |
|---|---|---|
| c Beginning balance | 1c | |
| d Additions during the year | 1d | |
| e Distributions during the year | 1e | |
| f Ending balance | 1f | |

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|---|---|---|---|---|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %
b Permanent endowment ▶ _____ %
c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

| | | Yes | No |
|---|---|---|---|
| (i) unrelated organizations | 3a(i) | | |
| (ii) related organizations | 3a(ii) | | |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | 3b | | |

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|---|---|---|---|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | | | |
| d Equipment | | | | |
| e Other | | | | |
| **Total.** Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c) )* ▶ | | | | |

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
|---|---|---|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| (I) | | |
| **Total.** *(Column (b) must equal Form 990, Part X, col (B) line 12 )* ▶ | | |

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13.

| (a) Description of investment type | (b) Book value | (c) Method of valuation Cost or end-of-year market value |
|---|---|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| **Total.** *(Column (b) must equal Form 990, Part X, col (B) line 13 )* ▶ | | |

**Part IX Other Assets.** See Form 990, Part X, line 15

| | (a) Description | (b) Book value |
|---|---|---|
| (1) | OTHER ASSETS | 5501 |
| (2) | ROYALTY INCOME RECEIVABLE | 1187 |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| (10) | | |
| **Total.** *(Column (b) must equal Form 990, Part X, col (B) line 15 )* ▶ | | 6,688. |

**Part X Other Liabilities.** See Form 990, Part X, line 25

| 1. (a) Description of liability | (b) Book value |
|---|---|
| (1) Federal income taxes | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| (10) | |
| (11) | |
| **Total.** *(Column (b) must equal Form 990, Part X, col (B) line 25 )* ▶ | |

**2.** FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

**Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements**

| | | | |
|---|---|---|---|
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 1 | 5,129,335. |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 2 | 2,779,099. |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | 3 | 2,350,236. |
| 4 | Net unrealized gains (losses) on investments | 4 | |
| 5 | Donated services and use of facilities | 5 | |
| 6 | Investment expenses | 6 | |
| 7 | Prior period adjustments | 7 | |
| 8 | Other (Describe in Part XIV ) | 8 | |
| 9 | Total adjustments (net) Add lines 4 through 8 | 9 | |
| 10 | Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9 | 10 | 2,350,236. |

**Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

| | | | | | |
|---|---|---|---|---|---|
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 5,129,335. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | | |
| a | Net unrealized gains on investments | 2a | | | |
| b | Donated services and use of facilities | 2b | | | |
| c | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIV ) | 2d | | | |
| e | Add lines **2a** through **2d** | | | 2e | |
| 3 | Subtract line **2e** from line **1** | | | 3 | 5,129,335. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line **1** | | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIV ) | 4b | | | |
| c | Add lines **4a** and **4b** | | | 4c | |
| 5 | Total revenue Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12 )* | | | 5 | 5,129,335. |

**Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

| | | | | | |
|---|---|---|---|---|---|
| 1 | Total expenses and losses per audited financial statements | | | 1 | 2,779,099. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | | | |
| a | Donated services and use of facilities | 2a | | | |
| b | Prior year adjustments | 2b | | | |
| c | Other losses | 2c | | | |
| d | Other (Describe in Part XIV ) | 2d | | | |
| e | Add lines **2a** through **2d** | | | 2e | |
| 3 | Subtract line **2e** from line **1** | | | 3 | 2,779,099. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line **1:** | | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIV ) | 4b | | | |
| c | Add lines **4a** and **4b** | | | 4c | |
| 5 | Total expenses Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18 )* | | | 5 | 2,779,099. |

**Part XIV Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

**Part XIV Supplemental Information** *(continued)*

**SCHEDULE F (Form 990)**

Department of the Treasury
Internal Revenue Service

# Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2011**

**Open to Public Inspection**

Name of the organization

BAPS CHARITIES, INC

**Employer identification number**

26-1530694

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☐ Yes ☐ No

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed )

| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region | (f) Total expenditures for and investments in region |
|---|---|---|---|---|---|
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |
| (11) | | | | | |
| (12) | | | | | |
| (13) | | | | | |
| (14) | | | | | |
| (15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| 3a Sub-total . . . . . | | | | | |
| b Total from continuation sheets to Part I . . . . . | | | | | |
| c **Totals** (add lines 3a and 3b) | | | | | |

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 . . . . . ▶ ☐
Part II can be duplicated if additional space is needed.

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|---|---|---|---|---|---|---|---|---|---|
| (1) | | | SOUTH ASIA | MEDICAL | 108,443. | WIRE | | | |
| (2) | | | SOUTH ASIA | RELIEF FUNDS | 216,225. | WIRE | | | |
| (3) | | | SOUTH ASIA | EDUCATIONAL | 9,911. | WIRE | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |
| (8) | | | | | | | | | |
| (9) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 2.

3 Enter total number of other organizations or entities . . . . . ▶

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16
Part III can be duplicated if additional space is needed

| | (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---|---|---|---|---|---|---|---|---|
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| (13) | | | | | | | | |
| (14) | | | | | | | | |
| (15) | | | | | | | | |
| (16) | | | | | | | | |
| (17) | | | | | | | | |
| (18) | | | | | | | | |

## Part IV Foreign Forms

| | | | |
|---|---|---|---|
| 1 | Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* | ☐ Yes | ☒ No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A)* | ☐ Yes | ☒ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* | ☐ Yes | ☒ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* | ☐ Yes | ☒ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons With Respect To Certain Foreign Partnerships (see Instructions for Form 8865)* | ☐ Yes | ☒ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)* | ☐ Yes | ☒ No |

**Part V** **Supplemental Information**

Complete this part to provide the information required by Part I, line 2 (monitoring of funds), Part I, line 3, column (f) (accounting method, amounts of investments vs expenditures per region), Part II, line 1 (accounting method), Part III (accounting method), and Part III, column (c) (estimated number of recipients), as applicable Also complete this part to provide any additional information (see instructions)

**SCHEDULE I (Form 990)**

Department of the Treasury
Internal Revenue Service

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

**Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.**

▶ **Attach to Form 990.**

OMB No 1545-0047

**2011**

**Open to Public Inspection**

Name of the organization

BAPS CHARITIES, INC

**Employer identification number**

26-1530694

## Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

## Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000 Part II can be duplicated if additional space is needed . . . . . ▶ [ ]

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|---|---|---|---|---|---|---|
| (1) BAPS MIDWEST<br>4N 739 IL ROUTE 59 BARLETT, IL 60103-3026 | 11-3428576 | 501(C)(3) | 160,000. | | | | YOUTH AND DEVELOPMEN |
| (2) BAPS NORTHEAST (DE)<br>81 SUTTONS LANE, SUITE 134 | 26-1529730 | 501(C)(3) | 700,000. | | | | YOUTH AND DEVELOPMEN |
| (3) BAPS SOUTHEAST<br>460 ROCKBRIDGE ROAD NW LILBURN, GA 30047 | 11-3428574 | 501(C)(3) | 115,000. | | | | YOUTH AND DEVELOPMEN |
| (4) BAPS SOUTHWEST<br>1150 BRANDLANE STAFFORD, TX 77477 | 11-3428573 | 501(C)(3) | 221,000. | | | | YOUTH AND DEVELOPMEN |
| (5) BAPS WEST<br>15100 FAIRFIELD RANCH RD. | 11-3428571 | 501(C)(3) | 70,000. | | | | YOUTH AND DEVELOPMEN |
| (6) STAFFORD MSD EDUCATION FOUNDATION | 30-0238472 | 501(C)(3) | 5,001. | | | | BENEFIT OF RECIPIENT |
| (7) QUEENS LIBRARY FOUNDATION | 11-3009405 | 501(C)(3) | 5,755. | | | | BENEFIT OF RECIPIENT |
| (8) AMERICAN CANCER SOCIETY | 13-1788491 | 501(C)(3) | 20,101. | | | | BENEFIT OF RECIPIENT |
| (9) CHILDRENS HEALTHCARE OF ATLANTA | 58-1710601 | 501(C)(3) | 11,800. | | | | BENEFIT OF RECIPIENT |
| (10) AMERICAN DIABETES ASSOCIATION | 13-1623888 | 501(C)(3) | 9,824. | | | | BENEFIT OF RECIPIENT |
| (11) CHILDRENS MEDICAL CENTER | 31-0672132 | 501(C)(3) | 6,230. | | | | BENEFIT OF RECIPIENT |
| (12) | | | | | | | |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶ 11.

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶ 31.

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| | (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---|---|---|---|---|---|---|
| 1 | KIRAN KARAKLAMUDI & KANU PATEL | | 14,351. | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
| 5 | | | | | | |
| 6 | | | | | | |
| 7 | | | | | | |

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

**Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.**
**▶ Attach to Form 990 or 990-EZ.**

OMB No 1545-0047

2011

**Open to Public Inspection**

Name of the organization
BAPS CHARITIES, INC

Employer identification number
26-1530694

PAGE 6 PART VI SECTION A Q 7A

THE ORGANIZATION HAS ITS OWN BOARD WHOSE MEMBERS ARE ELECTED BY THE REMAINING MEMBERS OF THE BOARD WHENEVER A VACANCY IS CREATED BY ANY MEMBER OF THE BOARD.

PAGE 6 PART VI SECTION A Q 7B

THE ORGANIZATION HAS ITS OWN BOARD WHOSE MEMBERS ARE ELCTED BY THE REMAINING MEMBERS OF THE BOARD WHENEVER A VACANCY IS CREATED BY ANY MEMBER OF THE BOARD.

PAGE 6 PART VI SECTION B Q 12C

THE ORGANIZATION MAKES IT MANDATORY FOR THE INDIVIDUAL TO DISCLOSE HIS/HER INTEREST IN A TRANSCATION THAT HE/SHE MAY BE INVOLVED IN.

PAGE 6 PART VI SECTION B Q 15 A AND B

THERE ARE NO COMPENSATED OFFICERS, DIRECTORS, OR TRUSTEES.

PAGE 6 PART VI SECTION C Q 19

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO PUBLIC UPON REQUEST.

PAGE 6 PART VI, SECTION B Q 11A

A TENTATIVE DRAFT OF THIS FORM 990 (BEOFRE IT IS FINALIZED AND SENT TO IRS) IS SENT TO THE ORGANIZATION'S EXECUTIVE DIRECTOR BY EMAIL, WHO

Name of the organization: BAPS CHARITIES, INC

Employer identification number: 26-1530694

REVIEWS AND DISCUSSES THE RETURN WITH THE GOVERNING BODY ALONG WITH THE UNDERLYING FINANCIAL STATEMENTS. ANY SUGGESTED CHANGES OR COMMENTS AND QUESTIONS ARE THEN DISCUSSED WITH THE CPA BY A CONFERENCE CALL.

PAGE 12 PART XI LINE 5

OTHER CHANGES IN NET ASSETS INCLUDE $385,758 OF FUNDS THAT WERE RELEASED FROM RESTRICTIONS AND $34,983 OF DIASTER RELIEF DONATIONS.

ATTACHMENT 1

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

TO UNDERTAKE HEALTH-CARE SERVICES PROGRAMS, EDUCATIONAL PROGRAMS, INNOVATIVE PROGRAMS FOR NATURAL RESOURCES PROTECTION, SOCIOECONOMIC PROJECTS FOR THE UNDERPRIVILEGED AND DEPRIVED FAMILIES, CHILD AND YOUTH DEVELOPMENT PROJECTS FOR THE NEEDY, DISASTER RELIEF OPERATIONS, AND SUPPORT OTHER ORGANIZATIONS WITH SIMILAR OBJECTIVES.

ATTACHMENT 2

FORM 990, PART VI, LINE 17 - STATES

AL,AZ,AR,CA,CT,

FL,GA,IL,MD,MA,MI,

MN,MS,NJ,NY,NC,OH,OR,PA,

TN,VA,

Name of the organization: BAPS CHARITIES, INC

Employer identification number: 26-1530694

ATTACHMENT 3

FORM 990, PART VIII - INVESTMENT INCOME

| DESCRIPTION | (A) TOTAL REVENUE | (B) RELATED OR EXEMPT REVENUE | (C) UNRELATED BUSINESS REV. | (D) EXCLUDED REVENUE |
|---|---|---|---|---|
| INTEREST INCOME | 10,454. | | | 10,454. |
| TOTALS | 10,454. | | | 10,454. |

ATTACHMENT 4

FORM 990, PART IX - OTHER EXPENSES

| DESCRIPTION | (A) TOTAL EXPENSES | (B) PROGRAM SERVICE EXP. | (C) MANAGEMENT AND GENERAL | (D) FUNDRAISING EXPENSES |
|---|---|---|---|---|
| SERVICE FEES | 600,000. | 600,000. | | |
| PROGRAM & ADMINISTRATION | 44,315. | 23,421. | 20,894. | |
| TOTALS | 644,315. | 623,421. | 20,894. | |

**STATEMENT 4**

| Sr. | Last Name | First, Middle Name | Address | City | Zip | State | Amount |
|---|---|---|---|---|---|---|---|
| 1 | Actavis | | 200 Elmora Ave | Elizabeth | 07202-1106 | NJ | 12,000 00 |
| 2 | Amgen Foundation MGP | | PO Box 8319 | Princeton | 08543-8319 | NJ | 13,001 00 |
| 3 | Amin | Bhavini & Vishal | 12035 Treeline Way | Rockville | 20852-4122 | MD | 10,000 00 |
| 4 | Amin | Keyur & Dharini | 7 Rue Cezanne | Somerset | 08873-4896 | NJ | 6,000 00 |
| 5 | Amin | Naitik & Payal | 9244 NW 16th St | Coral Springs | 33071-6009 | FL | 5,000 00 |
| 6 | Amin | Piyush M & Harsha Pate | PO Box 1196 | Hoboken | 07030-1196 | NJ | 5,001 00 |
| 7 | Amneal Pharmaceuticals, LLC | | 440 US Highway 22 St | Bridgewater | 08807-2477 | NJ | 10,000 00 |
| 8 | Bank of America | | 750 Walnut Ave Ste 1 | Cranford | 07016-3372 | NJ | 18,353 84 |
| 9 | Bank of America MGP | | Nc1-001-03-09 | Charlotte | 28202-4000 | NC | 142,441 00 |
| 10 | BAPS Charities | | 81 Suttons Ln Ste 201 | Piscataway | 08854-5723 | NJ | 975,000 00 |
| 11 | BAPS Medical Services, Inc | | 460 Rockbridge Rd NW | Lilburn | 30047-5844 | GA | 350,766 55 |
| 12 | BAPS Medical Services, LLC | | 81 Suttons Ln | Piscataway | 08854-5723 | NJ | 160,000 00 |
| 13 | Barot | Suresh | 1028 John Dr | Hoffman Estates | 60169-2355 | IL | 7,500 00 |
| 14 | Bhatt | Devarshi & Rupal | 103 Catherine St | Telford | 18969-1900 | PA | 25,000 00 |
| 15 | Bhatt | Raunaq & Urmi | 32 Auburn Rd | Parsippany | 07054-3127 | NJ | 5,000 00 |
| 16 | Bhatt | Sanjiv/Jalaj | 20 Beacon Crest Dr | Basking Ridge | 07920-2937 | NJ | 14,000 00 |
| 17 | BlackRock Matching Gift Program | | PO Box 8809 | Princeton | 08543-8809 | NJ | 15,000 00 |
| 18 | BNY Mellon Community Partnership | | PO Box 8499 | Princeton | 08543-8499 | NJ | 5,000 00 |
| 19 | Brahmbhatt | Jaladhi & Yamini | 168 Longport Rd | Parsippany | 07054-3035 | NJ | 28,949 00 |
| 20 | Brahmbhatt | Suryakant & Smruti | 6 Lockewood Ln | East Windsor | 08520-2826 | NJ | 18,000 00 |
| 21 | Carrington,Coleman,Sloman&Blumenthal LI | | 901 Main St Ste 5500 | Dallas | 75202-3767 | TX | 5,000 00 |
| 22 | Chevron Humankind Matching Gift Program | | PO Box 2160 | Princeton | 08543-2160 | NJ | 12,000 00 |
| 23 | Chubb & Son | | A Division of Federal Ir | Warren | 07059-6711 | NJ | 10,000 00 |
| 24 | Darya | Chintan | 16015 Cleveland St Ap | Redmond | 98052-1546 | WA | 5,000 00 |
| 25 | Dell Direct Giving Campaign | | PO Box 7337 | Princeton | 08543-7337 | NJ | 10,480 00 |
| 26 | Deutsche Bank Americas Foundation | | PO Box 3288 | Princeton | 08543-3288 | NJ | 10,000 00 |
| 27 | Doshi | Nipulkumar | 1207 Hillside Pl | North Bergen | 07047-2733 | NJ | 5,000 00 |
| 28 | Dunkin' Donuts & Baskin Robbins | | 130 Royall St | Canton | 02021-1010 | MA | 5,001 00 |
| 29 | Dunkin' Donuts Midwest | | Distrubution Center, In | Mokena | 60448-8102 | IL | 7,500 00 |
| 30 | El Paso Corporation | | PO Box 39990 | Washington | 20016-7990 | DC | 20,000 00 |
| 31 | Faldu | Bhanu | 48 Acorn Dr | Windsor Locks | 06096-1244 | CT | 5,000 00 |
| 32 | Faldu | Rameshchandra & Vilast | 4 Concorde Way Unit A | Windsor Locks | 06096-1540 | CT | 5,000 00 |
| 33 | Fidelity Charitable Gift Fund | | PO Box 55158 | Boston | 02205 | MA | 25,000 00 |
| 34 | Goldman, Sachs & Co MGP | | PO Box 3527 | Princeton | 08543-3527 | NJ | 41,450 00 |
| 35 | Google Matching Gifts Program | | PO Box 8809 | Princeton | 08543-8809 | NJ | 13,000 00 |
| 36 | Illinois Tool Works Foundation | | PO Box 7109 | Princeton | 08543-7109 | NJ | 72,000 00 |
| 37 | Indian Association of San Joaquin County | | 4039 Glen Abby Cir | Stockton | 95219-1813 | CA | 6,000 00 |
| 38 | Jain | Alka & Minesh | 2309 118th Pl SE | Everett | 98208-8323 | WA | 5,000 00 |
| 39 | Jani | Jatinkumar | 1200 Trinity Dr | Carol Stream | 60188-4303 | IL | 5,000 00 |
| 40 | Jivrajani | Tejas & Kruti | 7005 Laurel Court | Monmouth Junct | 08852 | NJ | 6,000 00 |
| 41 | Kamlaben and Raojibhai Patel Fam Fdn Inc | | 393 N Rt 17 | Paramus | 07652-2905 | NJ | 15,000 00 |
| 42 | Khamar | Bhagawati Manhar | 18 Independence Dr | Edison | 08820-1616 | NJ | 5,000 00 |
| 43 | Kimberly Clark Foundation | | PO Box 9002 | Stuart | 34995-9002 | FL | 9,000 00 |
| 44 | Majmudar Foundation | | 7226 Lee Deforest Dr S | Columbia | 21046-3238 | MD | 11,000 00 |
| 45 | Mansinghka | Gautam Vijaykumar | 11005 Sedgemoor Ln | Charlotte | 28277-2833 | NC | 6,001 00 |
| 46 | MBIA Foundation, Inc | | 113 King St | Armonk | 10504-1611 | NY | 32,000 00 |
| 47 | Medco Health Employee Giving Campaign | | PO Box 2248 | Princeton | 08543-2248 | NJ | 105,825 11 |
| 48 | Menon | Murali/Jignasha | 13 Isaac Graham Rd | Flemington | 08822-7218 | NJ | 5,000 00 |
| 49 | Merck Partnership for Giving | | PO Box 7219 | Princeton | 08543-7219 | NJ | 174,303 00 |
| 50 | Microsoft Matching Gifts Program | | PO Box 7405 | Princeton | 08543-7405 | NJ | 19,500 00 |
| 51 | Mokani | Dharmeshkumar | 1600 Amphitheatre Pkv | Mountain View | 94043-1351 | CA | 5,500 00 |
| 52 | Motorola Foundation | | 1303 E Algonquin Rd | Hoffman Estates | 60196-1079 | IL | 90,583 00 |
| 53 | Motorola Mobility Foundation | | 600 N US Highway 45 | Libertyville | 60048-1286 | IL | 48,683 00 |
| 54 | Mount Sinai Hospital | | One Gustave Ln, Levy | New York | 10029 | NY | 23,765 50 |
| 55 | Panelizers, LLC | | PO Box 232 | Union Point | 30669-0232 | GA | 5,000 00 |
| 56 | Patel | Akhilesh/Asha | 827 N Parkside Ave | Itasca | 60143-2894 | IL | 10,000 00 |
| 57 | Patel | Alpa | 43 Eldorado Way | Monroe Townsh | 08831-4509 | NJ | 5,000 00 |
| 58 | Patel | Alpesh & Sapana | 43 Lorraine Dr | Clifton | 07012-1243 | NJ | 8,000 00 |
| 59 | Patel | Amitkumar/Urjita | 11001 NW 23rd Ct | Coral Springs | 33065-3647 | FL | 10,000 00 |
| 60 | Patel | Arvind & Bhavna | 5042 Farmridge Way | Mason | 45040-3646 | OH | 10,000 00 |
| 61 | Patel | Ashok & Hina | 8518 Kennedy Blvd | North Bergen | 07047-4369 | NJ | 5,000 00 |
| 62 | Patel | Bhupendra & Aruna | 143 Redstone Dr | Warrington | 18976-2459 | PA | 5,000 00 |
| 63 | Patel | Brijesh & Rupal | 505 Falcongate Dr | Monmouth Junct | 08852-2339 | NJ | 10,000 00 |
| 64 | Patel | Chirag & Anjana | 11905 Royal Palm Blvd | Coral Springs | 33065-7350 | FL | 5,500 00 |
| 65 | Patel | Dharmesh & Hemlatta | 922 Oak Ridge Dr | Streamwood | 60107-2169 | IL | 5,000 00 |
| 66 | Patel | Dhirubhai & Jyoti | 2385 Alamance Dr | West Chicago | 60185-6450 | IL | 10,000 00 |
| 67 | Patel | Dipakkumar S | 320 E 46th St Apt 19A | New York | 10017 3025 | NY | 5,000 00 |
| 68 | Patel | Falguni/Nikhil | 5706 Glen Oaks Dr | La Verne | 91750-1713 | CA | 5,000 00 |
| 69 | Patel | Falguny S | 732 Quail Cir | Hatfield | 19440-3467 | PA | 10,000 00 |

STATEMENT 5 Page 1/2

| Sr | Last Name | First Middle Name | Address | City | Zip | State | Amount |
|---|---|---|---|---|---|---|---|
| 70 | Patel | Harshad & Lavina | 390 Lakeshore Cv | Fort Oglethorpe | 30742-4206 | GA | 10,000 00 |
| 71 | Patel | Hiren & Nimisha | 79 Lexington Ave | Dumont | 07628-1616 | NJ | 6,500 00 |
| 72 | Patel | Hiren/Pinky | 4011 Ainsdale Dr | Matthews | 28104-6889 | NC | 5,000 00 |
| 73 | Patel | Jaimini Biren | 58 Ashford Drive | Plainsboro | 08536-3843 | NJ | 5,000 00 |
| 74 | Patel | Jigarkumar & Rupal | 11 Hidden Glen Dr | Parsippany | 07054-2104 | NJ | 15,000 00 |
| 75 | Patel | Jigneshkumar & Purvi | 21 Thoreau Ct | East Windsor | 08520-4682 | NJ | 5,000 00 |
| 76 | Patel | Kamleshkumar & Rajshre | 24 Apple Rd | Tolland | 06084-3744 | CT | 5,000 00 |
| 77 | Patel | Mahendra & Renuka | 2 Cannon Hill Ln | Phoenixville | 19460-1093 | PA | 5,000 00 |
| 78 | Patel | Manoj & Avantika | 7783 Paseo Santa Cru | Pleasanton | 94566-8637 | CA | 12,000 00 |
| 79 | Patel | Mayur/Purnima | 9 Visco Dr | Edison | 08820-1273 | NJ | 5,000 00 |
| 80 | Patel | Mitin A | 8600 Elm Valley Dr | Irving | 75063-7222 | TX | 8,000 00 |
| 81 | Patel | Nayana | 25-02 Fair Lawn Ave | Fair Lawn | 07410-3432 | NJ | 5,000 00 |
| 82 | Patel | Neelam | 313 Cedar Grove Ln | Somerset | 08873-5212 | NJ | 15,000 00 |
| | Patel | Nehal & Bhumi | 10125 University Park | Charlotte | 28213-4062 | NC | 5,001 00 |
| | Patel | Nikhil & Rupel | 24 Honey Locust Dr | Monroe Townsh | 08831-5323 | NJ | 5,000 00 |
| | Patel | Nikhil & Sunita | 2304 Arbor Vista Dr | Charlotte | 28262-2469 | NC | 5,000 00 |
| | Patel | Pankajkumar & Bhavita | 527 Myrtle Ave | Roselle Park | 07204-1507 | NJ | 5,000 00 |
| | Patel | Paresh & Chhaya | 5 Morello Cir | Windsor | 06095-5122 | CT | 10,000 00 |
| | Patel | Payal Pravin | 35 Boehm Way | Hillsborough | 08844-7140 | NJ | 5,000 00 |
| | Patel | Pranav & Puja | 110 Gordon Ln | North Wales | 19454-4278 | PA | 12,000 00 |
| | Patel | Rajesh & Dipali | 738 Lakeview Pt | Schaumburg | 60194-3616 | IL | 9,750 00 |
| | Patel | Rakeshkumar H | 4736 South Blvd NW A | Canton | 44718-1940 | OH | 8,000 00 |
| | Patel | Rekha S | 8927 Diamond Lake Lr | Houston | 77083-6350 | TX | 5,000 00 |
| | Patel | Reshma & Anil | 5 Nelson Ave | Jersey City | 07307-4006 | NJ | 24,000 00 |
| | Patel | Ritesh & Jigna | 5 Rolling Ct | Kendall Park | 08824-1327 | NJ | 16,500 00 |
| | Patel | Sandeep | Cab Motel | Palm | 18070-1203 | PA | 5,000 00 |
| | Patel | Sanjeet A | 2413 Arden Gate Ln | Charlotte | 28262-4483 | NC | 5,000 00 |
| | Patel | Sharad & Pragna | 147 Providence Blvd | Kendall Park | 08824-1932 | NJ | 5,000 00 |
| | Patel | Shweta | 131 Church Rd Apt 141 | North Wales | 19454-4129 | PA | 6,000 00 |
| | Patel | Snehlata & Akoo | 150 Briarwood Dr | North Brunswick | 08902-5577 | NJ | 5,000 00 |
| | Patel | Vibha & Girish | 460 Boulder Dr | Morganville | 07751-4269 | NJ | 5,000 00 |
| | Patel | Vishal | 28 Davida Rd | Burlington | 01803-1712 | MA | 10,000 00 |
| | Pepsico Foundation | | PO Box 7635 | Princeton | 08543-7635 | NJ | 24,000 00 |
| | Pfizer Foundation Matching Gifts Program | | PO Box 2072 | Princeton | 08543-2072 | NJ | 17,028 00 |
| | PJM Interconnection | | 955 Jefferson Ave | Eagleville | 19403-2410 | PA | 5,000 00 |
| | Progressive Insurance Foundation | | PO Box 94816 | Cleveland | 44101-4816 | OH | 7,248 19 |
| | SAP Matching Gift Program | | PO Box 8857 | Princeton | 08543-8857 | NJ | 14,000 00 |
| | Selvakumar | Ruban | 630 Kelton Ave Apt 20 | Los Angeles | 90024-2241 | CA | 5,000 00 |
| | Shah | Ami K | 14 Stima Ave | Carteret | 07008-1215 | NJ | 5,000 00 |
| 83 | Shah | Hankrishna D | 1142 Scobee Dr | Lansdale | 19446-6507 | PA | 15,000 00 |
| 84 | Shah | Harshad | 835 Blossom Hill Rd St | San Jose | 95123-2703 | CA | 5,000 00 |
| 85 | Shah | Mahesh N | 115 Sally Dr | South Windsor | 06074-6505 | CT | 5,000 00 |
| 86 | Shah | Mehul & Sapna | 18410 NE 95th Ct | Redmond | 98052-2916 | WA | 12,000 00 |
| 87 | Swaminarayan | Suhrid | 193 Meadow Ln | Secaucus | 07094-4301 | NJ | 5,000 00 |
| 88 | Tank | Vasant & Sarla | 37 Murray Ave | Piscataway | 08854-3254 | NJ | 5,000 00 |
| 89 | Tarsadia Foundation | | 620 Newport Center Dr | Newport Beach | 92660-6420 | CA | 10,001 00 |
| 90 | Thacker | Kunal N | 1837 Holly Rd | North Brunswick | 08902-2548 | NJ | 11,500 00 |
| 91 | The GE Foundation | | 3135 Easton Turnpike | Fairfield | 06828-0002 | CT | 33,491 00 |
| 92 | The Prudential Foundation MG | | PO Box 7184 | Princeton | 08543-7184 | NJ | 34,382 00 |
| 93 | The Uka Solanki Foundation | | 2690 S Oak Knoll Ave | San Marino | 91108-2433 | CA | 5,000 00 |
| 94 | Tralshawala | Nilesh | 7 Raven Ct | Rexford | 12148 | NY | 5,000 00 |
| 95 | Trivedi | Ashish & Hanni | 15042 White Forge Ln | Sugar Land | 77478-0928 | TX | 5,000 00 |
| 96 | United Way of New York City | | 2 Park Ave | New York | 10016-5675 | NY | 19,000 00 |
| 97 | Vallavbhai & Savitaben Patel Foundation | | 101 Chestnut Ridge Rd | Montvale | 07645-1801 | NJ | 5,001 00 |
| 98 | Vyas | Jwalant/Himaniben Shah | 560 Laurie Ln Apt 10 | Thousand Oaks | 91360-5543 | CA | 7,800 00 |
| 99 | Vyas | Vinay | 13307 103rd Ln NE Ap | Kirkland | 98034-2067 | WA | 5,000 00 |
| | | | | TOTAL | | | 3,277,306 19 |

Note This information is used for tax return form 990 Schedule B, Part I