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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation THE JACK MILLER CENTER FOR TEACHING AMERICA'S FOUNDING PRINCIPLES AND HISTOR		A Employer identification number 26-1147689
Number and street (or P.O. box number if mail is not delivered to street address) 111 PRESIDENTIAL BOULEVARD, SUITE 146	Room/suite	B Telephone number (484) 436-2060
City or town, state, and ZIP code BALA CYNWYD, PA 19004		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 686,898.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	3,138,928.			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	280.	280.	280.	STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	3,139,208.	280.	280.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	227,000.	0.	0.	0.
	14 Other employee salaries and wages	662,970.	0.	0.	0.
	15 Pension plans, employee benefits	127,958.	0.	0.	0.
	16a Legal fees STMT 2	7,378.	0.	0.	0.
	b Accounting fees STMT 3	12,763.	0.	0.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	67,774.	0.	0.	0.
	19 Depreciation and depletion	18,805.	0.	0.	
	20 Occupancy	99,668.	0.	0.	0.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,345,867.	0.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,570,183.	0.	0.	0.
	25 Contributions, gifts, grants paid	438,000.			438,000.
26 Total expenses and disbursements. Add lines 24 and 25	3,008,183.	0.	0.	438,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	131,025.				
b Net investment income (if negative, enter -0-)		280.			
c Adjusted net income (if negative, enter -0-)			280.		

**THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR**

Form 990-PF (2011)

26-1147689 Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,059,358.	643,522.	643,522.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		8,561.	3,602.	3,602.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment: basis ▶	94,023.			
		Less accumulated depreciation STMT 6 ▶	69,694.	43,134.	24,329.	24,329.
	15	Other assets (describe ▶ DEPOSITS)		22,430.	15,445.	15,445.
	16	Total assets (to be completed by all filers)		1,133,483.	686,898.	686,898.
	17	Accounts payable and accrued expenses		53,455.	54,845.	
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 7)		780,000.	201,000.	
	23	Total liabilities (add lines 17 through 22)		833,455.	255,845.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		<21,472.>	200,553.	
	25	Temporarily restricted		321,500.	230,500.	
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances		300,028.	431,053.		
31	Total liabilities and net assets/fund balances		1,133,483.	686,898.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	300,028.
2	Enter amount from Part I, line 27a	2	131,025.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	431,053.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	431,053.

Form 990-PF (2011)

**THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR**

Form 990-PF (2011)

26-1147689 Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,869,030.	0.	.000000
2009	2,476,254.	0.	.000000
2008	1,317,819.	0.	.000000
2007	288,024.	0.	.000000
2006			

2 Total of line 1, column (d)	2	.000000
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.000000
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3.
7 Add lines 5 and 6	7	3.
8 Enter qualifying distributions from Part XII, line 4	8	2,852,805.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		3.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☒ Refunded ☐	11		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY, IL, PA, WI, VA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 8

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **WWW.JACKMILLERCENTER.ORG**

14 The books are in care of ► **PERRY M. RATLIFF** Telephone no. ► **(484) 436-2060**
 Located at ► **111 PRESIDENTIAL BOULEVARD, BALA CYNWYD, PA** ZIP+4 ► **19004**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** N/A

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? ☐ Yes ☒ No
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?		X

Form 990-PF (2011)

**THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR**

Form 990-PF (2011)

26-1147689 Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☒ N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK MILLER 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE, IL 60089	DIRECTOR 0.00	0.	0.	0.
GOLDIE WOLFE MILLER 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE, IL 60089	DIRECTOR 0.00	0.	0.	0.
ALICIA SCHUYLER OBERMAN 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE, IL 60089	DIRECTOR 0.00	0.	0.	0.
REAR ADM. MIKE RATLIFF 111 PRESIDENTIAL BLVD PHILADELPHIA, PA 19004	PRESIDENT 40.00	227,000.	32,500.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL ANDREWS - 111 PRESIDENTIAL BLVD, PHILADELPHIA, PA 19004	VICE PRESIDENT FOR EDUCATIONAL	40.00 125,000.	12,500.	PROG 0.
MICHAEL DESHAIES - 111 PRESIDENTIAL BLVD, PHILADLEPHIA, PA 19004	VICE PRESIDENT FOR MARKETING AND PU	40.00 125,000.	12,500.	0.
PAMELA EDWARDS - 111 PRESIDENTIAL BLVD, PHILADELPHIA, PA 19004	DEPUTY FOR ACADEMIC CENTERS AND FAC	40.00 99,000.	7,920.	0.
JACK GUIPRE - 111 PRESIDENTIAL BLVD, PHILADELPHIA, PA 19004	DIRECTOR OF OPERATIONS	40.00 83,000.	8,300.	0.
RAFE MAJOR - 111 PRESIDENTIAL BLVD, PHILADELPHIA, PA 19004	DIRECTOR OF INTERNET EDUCATION	40.00 82,000.	6,560.	0.

Total number of other employees paid over \$50,000

Form 990-PF (2011)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NIKKI LONGWORTH - 2493 W. COUNTY ROAD 600S., GREENCASTLE, IN 46135	DEVELOPMENT CONSULTANT	50,000.

Total number of others receiving over \$50,000 for professional services

0**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE

0.

2

3

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 PROVIDED FACULTY DEVELOPMENT PROGRAMS, SUPPORTED COLLEGE ACADEMIC CENTERS DEDICATED TO TEACHING AMERICA'S FOUNDING PRINCIPLES/HISTORY THROUGH LECTURES/CONFERENCES.

2,414,805.

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

2,414,805.

Form **990-PF** (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	438,000.
b	Program-related investments - total from Part IX-B	1b	2,414,805.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,852,805.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,852,802.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

09/26/07

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

0.	0.	0.	0.	0.
0.	0.	0.	0.	0.
2,852,805.	2,869,033.	2,476,312.	1,317,919.	9,516,069.
0.	0.	0.	0.	0.
2,852,805.	2,869,033.	2,476,312.	1,317,919.	9,516,069.
696,898.	1,133,483.	598,090.	532,125.	2,960,596.
				0.
				0.
				0.
3,013,928.	3,408,781.	2,461,314.	2,462,055.	11,346,078.
1,737,000.	2,300,000.	2,000,000.	2,000,000.	8,037,000.
280.	290.	5,812.	9,983.	16,365.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

PERRY M. RATLIFF, (484)436-2060
111 PRESIDENTIAL BOULEVARD, BALA CYNWYD, PA 19004

- b The form in which applications should be submitted and information and materials they should include:

LETTER

- c Any submission deadlines:

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR**

Form 990-PF (2011)

26-1147689 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOSTON COLLEGE 140 COMMONWEALTH AVE BOSTON, MA 02467	NONE		TO FUND THE PROGRAM FOR THE STUDY OF WESTERN HERITAG	20,000.
GEORGETOWN UNIVERSITY 3307 M STREET, NW WASHINGTON, DC 20007	NONE		TO FUND THE TOCQUEVILLE FORUM ON THE ROOTS OF AMERIC	20,000.
UNIVERSITY OF NOTRE DAME 217 O'SHAUGHNESSY HALL NOTRE DAME, IN 46556	NONE		TO FUND THE PROGRAM FOR CONSTITUTIONAL STUDIES	20,000.
UNIVERSITY OF TEXAS 1 UNIVERSITY STATION G 6300 AUSTIN, TX 78712	NONE		TO FUND THE THOMAS JEFFERSON CENTER FOR THE STUDY OF	20,000.
UNIVERSITY OF VIRGINIA 232 CABELL HALL CHARLOTTESVILLE, VA 22904	NONE		TO FUND THE PROGRAM FOR CONSTITUTIONALISM AND DEMOCR	20,000.
Total	SEE CONTINUATION SHEET(S)			438,000.
b Approved for future payment				
NONE				
Total				0.

**THE JACK MILLER CENTER FOR TEACHING
AMERICA'S FOUNDING PRINCIPLES AND HISTOR 26-1147689**

Part XV Supplementary Information

9 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YALE UNIVERSITY PO BOX 208324 NEW HAVEN, CT 06520	NONE		TO FUND THE YALE CENTER FOR THE STUDY OF REPRESENTAT	200,000.
UNIVERSITY OF WISCONSIN 214 NORTH HALL, 1050 BASCOM MALL MADISON, WI 53706	NONE		TO FUND FULL TIME POST-DOCTORAL FELLOWSHIPS FOR TEAC	128,000.
MSU 450 ADMINISTRATION BUILDING EAST LANSING, MI 48824	NONE		TO FUND FULL TIME POST-DOCTORAL FELLOSHIPS FOR TEAC	10,000.
Total from continuation sheets				338,000.

2011 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	CNS-STORES-EQUIPEME 1NT	103107SL		5.00	16	789.			789.	500.		158.
2	DELL COMPUTERS	112107SL		5.00	16	4,114.			4,114.	2,537.		823.
3	DELL COMPUTERS	123107SL		5.00	16	13,480.			13,480.	8,088.		2,696.
4	OFFICE FURNITURE	052108SL		5.00	16	2,242.			2,242.	1,158.		448.
5	OFFICE FURNITURE	011108SL		5.00	16	5,244.			5,244.	3,147.		1,049.
6	OFFICE FURNITURE	030108SL		5.00	16	9,300.			9,300.	5,270.		1,860.
7	OFFICE FURNITURE	040908SL		5.00	16	6,800.			6,800.	3,740.		1,360.
8	OFFICE FURNITURE	060908SL		5.00	16	9,921.			9,921.	5,126.		1,984.
9	OFFICE FURNITURE	050808SL		5.00	16	13,071.			13,071.	6,971.		2,614.
10	OFFICE FURNITURE	052108SL		5.00	16	2,758.			2,758.	1,425.		552.
11	OFFICE FURNITURE	062308SL		5.00	16	11,180.			11,180.	5,590.		2,236.
12	WB MASON	100208SL		5.00	16	1,363.			1,363.	614.		273.
13	SAMSUNG TELEVISION FOR CONFERENCE ROOM	061009SL		5.00	16	1,257.			1,257.	398.		251.
14	DESK	032210SL		5.00	16	1,108.			1,108.	166.		222.
15	DELL COMPUTERS	090208SL		5.00	16	3,677.			3,677.	1,716.		735.
16	VOICE NEXT	010408SL		5.00	16	6,693.			6,693.	4,016.		1,339.
17	DELL COMPUTERS	121508SL		5.00	16	1,026.			1,026.	427.		205.
	* TOTAL 990-PF PG 1 DEPR					94,023.		0.	94,023.	50,889.	0.	18,805.

128102
05-01-11

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET ACCOUNT	280.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	280.

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	7,378.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	7,378.	0.	0.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	12,763.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	12,763.	0.	0.	0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	67,774.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	67,774.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MILLER SUMMER INSTITUTES	783,666.	0.	0.	0.	
MILLER CENTER SUMMITS	172,123.	0.	0.	0.	
MILLER PARTNER PROGRAMS	25,686.	0.	0.	0.	
PROGRAM EXPENSE	32,660.	0.	0.	0.	
COMMUNICATIONS	105,705.	0.	0.	0.	
DEVELOPMENT EXPENSE	130,883.	0.	0.	0.	
INSURANCE	7,773.	0.	0.	0.	
OFFICE SUPPLIES	36,017.	0.	0.	0.	
PAYROLL EXPENSE	13,585.	0.	0.	0.	
POSTAGE AND MAILING	833.	0.	0.	0.	
TECHNOLOGY EXPENSE	29,688.	0.	0.	0.	
WEBSITE HOST, DEVELOPMENT AND SUPPORT	7,248.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	1,345,867.	0.	0.	0.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT	6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
CNS-STORES-EQUIPEMENT	789.	500.	289.	
DELL COMPUTERS	4,114.	2,537.	1,577.	
DELL COMPUTERS	13,480.	8,088.	5,392.	
OFFICE FURNITURE	2,242.	1,158.	1,084.	
OFFICE FURNITURE	5,244.	3,147.	2,097.	
OFFICE FURNITURE	9,300.	5,270.	4,030.	
OFFICE FURNITURE	6,800.	3,740.	3,060.	
OFFICE FURNITURE	9,921.	5,126.	4,795.	
OFFICE FURNITURE	13,071.	6,971.	6,100.	
OFFICE FURNITURE	2,758.	1,425.	1,333.	
OFFICE FURNITURE	11,180.	5,590.	5,590.	
WB MASON	1,363.	614.	749.	
SAMSUNG TELEVISION FOR CONFERENCE ROOM	1,257.	398.	859.	
DESK	1,108.	166.	942.	
DELL COMPUTERS	3,677.	1,716.	1,961.	
VOICE NEXT	6,693.	4,016.	2,677.	
DELL COMPUTERS	1,026.	427.	599.	
TOTAL TO FM 990-PF, PART II, LN 14	94,023.	50,889.	43,134.	

FORM 990-PF	OTHER LIABILITIES	STATEMENT	7
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
LONG TERM COMMITMENTS	780,000.	201,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	780,000.	201,000.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	8
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NAME OF CONTRIBUTOR	ADDRESS
THE JACK MILLER FREEDOM FOUNDATION	485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE, IL 60089