



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation THE YAD CHARITY FOUNDATION		A Employer identification number 26-0512851
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
C/O CLIFFSIDE; 119-19 GRAHAM COURT		
City or town, state, and ZIP code FLUSHING NY 11354		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☒ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,359,960.00	J Accounting method. ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	355,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,249	9,249		
	4 Dividends and interest from securities	30,078	30,078		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	37,164			
	b Gross sales price for all assets on line 6a 335,774				
	7 Capital gain net income (from Part IV, line 2)		37,164.00		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0.00				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	431,491.00	76,491.00	0.00		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	450	225		225
	b Accounting fees (attach schedule)	2,000	1,000		1,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	42			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,609	5,804		5,805
	24 Total operating and administrative expenses. Add lines 13 through 23	14,101.00	7,029.00	0.00	7,030.00
	25 Contributions, gifts, grants paid	668,598			668,598
26 Total expenses and disbursements. Add lines 24 and 25	682,699.00	7,029.00	0.00	675,628.00	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	251,208.00				
b Net investment income (if negative, enter -0-)		69,462.00			
c Adjusted net income (if negative, enter -0-)			0.00		

 MAY 03 2012
 ENVELOPE
 POSTMARK DATE

 MAY 30 2012
 RECEIVED
 MAY 14 2012
 RS-OSC

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	628,510	97,111	97,111
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)	964,615	1,244,806	1,262,849
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,593,125.00	1,341,917.00	1,359,960.00
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.00	0.00	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,593,125	1,341,917	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,593,125.00	1,341,917.00	
	31	Total liabilities and net assets/fund balances (see instructions)	1,593,125.00	1,341,917.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,593,125.00
2	Enter amount from Part I, line 27a	2	(251,208.00)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,341,917.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,341,917.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	THRU FIDELITY (SEE ATTACHED)	P	VAR	VAR
b	THRU FIDELITY (SEE ATTACHED)	P	VAR	VAR
c	THRU FIDELITY	P	VAR	VAR
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 50,000		50,000	0.00
b 280,780		248,610	32,170.00
c 4,994		0	4,994.00
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	37,164
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	941,145	1,156,384	0.8139
2009	535,209	462,204	1.1579
2008	629,178	42,146	14.9285
2007	294,438	41,749	7.0526
2006			

2 Total of line 1, column (d)	2	23.9529
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	5.9882
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,474,860
5 Multiply line 4 by line 3	5	8,831,756.65
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	695
7 Add lines 5 and 6	7	8,832,451.65
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	675,853

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,389
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,389.00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,389.00
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,389.00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.00
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11	0.00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ _____ (2) On foundation managers. ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JACK DEUTSCH Telephone no ► Located at ► 119-19 GRAHAM COURT, FLUSHING, NY ZIP+4 ► 11354			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to or pay or reimburse the expenses of a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N A
	Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE ATTACHED				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.00

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,369,755
b	Average of monthly cash balances	1b	127,565
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,497,320.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,497,320.00
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	22,460
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,474,860.00
6	Minimum investment return. Enter 5% of line 5	6	73,743.00

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	73,743
2a	Tax on investment income for 2011 from Part VI, line 5	2a	1,389
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,389.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,354.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	72,354.00
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,354.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	675,628
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	675,628.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	675,628.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				72,354.00
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only				
b Total for prior years: 20__ , 20__ , 20__				
3 Excess distributions carryover, if any, to 2011:				
a From 2006 0				
b From 2007 292,351				
c From 2008 627,071				
d From 2009 512,246				
e From 2010 883,968				
f Total of lines 3a through e	2,315,636.00			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 675,628				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				72,354
e Remaining amount distributed out of corpus	603,274			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,918,910.00			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.00		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount—see instructions			0.00	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,918,910.00			
10 Analysis of line 9:				
a Excess from 2007 292,351				
b Excess from 2008 627,071				
c Excess from 2009 512,246				
d Excess from 2010 883,968				
e Excess from 2011 603,274				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0.00
b 85% of line 2a	0.00	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4 for each year listed					0.00
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.00
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0.00	0.00	0.00	0.00	0.00
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.00
b "Endowment" alternative test—enter ^{2/3} of minimum investment return shown in Part X, line 6 for each year listed					0.00
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.00
(3) Largest amount of support from an exempt organization					0.00
(4) Gross investment income					0.00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

JACK DEUTSCH, MOISHE DEUTSCH

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE ATTACHED			SEE FOOTNOTE	668,598
Total			3a	668,598.00
b <i>Approved for future payment</i>				0
Total			3b	0.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	9,249	
4	Dividends and interest from securities			14	30,078	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	37,164	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory .					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.00		76,491.00	0.00
13	Total. Add line 12, columns (b), (d), and (e)				13	76,491.00

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule

Sign correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee

5/8/12

Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Print/Type preparer's name

SHAWN KARP

Preparer's signature

Dr. H.

Date _____

Ma, 772

Check ☒ if self-employed

PTIN

PO1499259

Firm's name ▶ SHAWN KARP, CPA

Firm's address ▶ 459 B. 6TH ST., F.R., NY 11691

Firm's EIN ▶

Phone no

Schedule of Contributors

OMB No 1545-0047

2011

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization	Employer identification number
THE YAD CHARITY FOUNDATION	26-0512851

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE YAD CHARITY FOUNDATION	Employer identification number 26-0512851
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK DEUTSCH C/O CLIFFSIDE; 119-19 GRAHAM COURT FLUSHING, NY 11354	\$ 195,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	MOISHE DEUTSCH C/O CLIFFSIDE; 119-19 GRAHAM COURT FLUSHING, NY 11354	\$ 130,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	STUART NEUHAUSER 44 FORSHAY ROAD MONSEY, NY 10952	\$ 30,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Pg. 1, Part I, Line 1 & Pg. 4, Par VII-A, Question 10

<u>Name & Address</u>	<u>Date</u>	<u>Amount</u>
Moishe Deutsch 119-19 Graham Ct. Flushing, NY <u>Gift</u> Cash	VARIOUS	130,000
Jack Deutsch 119-19 Graham Ct. Flushing, NY <u>Gift</u> Cash	VARIOUS	195,000
Stuart Neuhauser 44 Forshay Road Monsey, NY 10952 <u>Gift</u> Cash	VARIOUS	30,000
TOTAL		<u>355,000</u>

THE YAD CHARITY FOUNDATION
Form 990 PF, Pg 1
THE YAD CHARITY FOUNDATION

Pg. 1, Line 16b: Accounting Fees

Tax Return Preparation	2,000
------------------------	-------

Pg. 1, Line 16a: Legal Fees

Legal Fees	450
------------	-----

Pg. 1, Line 18: Taxes

Federal Excise Tax	42
--------------------	----

Pg. 1, Line 23: Other Expenses

Bank Charges	88
--------------	----

Investment Fees	11,271
-----------------	--------

Filing Fee	250
------------	-----

TOTAL	<u>11,609</u>
--------------	----------------------



2011 TAX REPORTING STATEMENT

THE YAD CHARITY FOUNDATION
Account No. 675-484113 Customer Service 310-626-9817
Recipient ID No. 26-0512851 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2011 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc. (2) \$	Cost or Other Basis (3) a Provided to IRS/ Not Provided (6) b	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
BANK OF AMERICA CORPORATION 7 40000% 01/ 060505AG9	08/05/09	01/18/11 Long-Term	25,000.00 Redemption	25,000.00	25,000.00 N	0.00		
MORGAN STANLEY GLBL NT 6 750% 04/15/2011 617446GM5	07/31/09	04/15/11 Long-Term	25,000.00 Redemption	25,000.00	25,000.00 N	0.00		
TOTALS				50,000.00	50,000.00 z			0.00

SHORT-TERM TOTALS

Gains 0.00
Losses 0.00
Disallowed Losses 0.00

LONG-TERM TOTALS

Gains 0.00
Losses 0.00
Disallowed Losses 0.00

\$ Gross proceeds less commissions

a Cost or other basis provided may include adjustments including but not limited to: dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

b The following pieces of information are not reported to the IRS for "Not Provided" tax lots. Date of Acquisition (1b), Cost Basis (3), Wash Sale Loss Disallowed (5), and Term (8)

z Totals of Cost or Other Basis include all tax lots with known basis (both "provided" and "not provided") Totals do not include tax lots with unknown basis.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

For securities bought in a foreign currency, we have provided estimated cost basis in United States Dollars (USD) by converting the foreign currency cost into USD based on exchange rates on the trade date of the purchase. For securities sold (or redeemed) in a foreign currency, we have provided the USD proceeds by converting the foreign currency proceeds into USD based on exchange rates on the trade date of the sale. If you acquired the foreign currency cost, or sold the foreign currency proceeds in exchange for USD in a separate currency transaction linked to the security transaction, then the trade date exchange rate we used is the spot rate at the time of the linked currency transaction. Otherwise, the trade date exchange rate we used is the end-of-day exchange rate. For tax reporting purposes, you may be required to determine your actual USD cost basis, proceeds, and gain/loss based on the settlement dates of the applicable transactions. Consult your tax advisor for more information

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

02/07/2012 9001240142

This is for informational use only This does not replace the official tax documents mailed to you



Pages 2 of 12



2011 TAX REPORTING STATEMENT

THE YAD CHARITY FOUNDATION

Account No. 675-484121 Customer Service: 310-626-9817
Recipient ID No. 26-0512851 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2011 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc (2) \$	Cost or Other Basis (3) \$ Provided to IRS/ Not Provided (6) \$	Gain/Loss (-) \$	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
CULLEN HIGH DIVIDENDEQUITY FUND 230001208	05/07/09	11/07/11 Long-Term	1,581,028 Sale	20,000.00	17,663.62 N	2,336.38		
CULLEN INTL HIGH DIVFD RETAIL CL SH 230001505	05/07/09	11/07/11 Long-Term	2,205,072 Sale	20,000.00	20,305.33 N	-305.33		
JENSEN QUALITY GROWTH FD CL J 476313101	05/07/09	11/07/11 Long-Term	751,315 Sale	20,000.00	18,474.19 N	1,525.81		
LAZARD CAP ALLOC OPPT STRAT PORT OPEN 52106N483	various 04/30/10	02/10/11 Long-Term 02/10/11 Short-Term	13,695,470 Sale 3,893,215 Sale	139,830.75 39,749.72	119,240.48 33,896.52 N	20,590.27 5,853.20		
Sub Totals				179,580.47	153,137.00 z			
				Short-Term Gains		5,853.20		
				Long-Term Gains		20,590.27		
NUVEEN PREFERRED SECURITIES FUND CL A 670700103	05/07/09	11/07/11 Long-Term	1,264,223 Sale	20,000.00	19,457.72 N	542.28		

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported





2011 TAX REPORTING STATEMENT

THE YAD CHARITY FOUNDATION

Account No 675-484121 Customer Service 310-626-9817
Recipient ID No. 26-0512851 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2011 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc. (2) \$	Cost or Other Basis (3) æ Provided to IRS/ Not Provided (6) b	Gain/Loss (-) Disallowed (5)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
TWEEDY BROWNE WLDWD HIGH DIV YLD VALUE 901165308	05/07/09	11/07/11 Long-Term	2,181.025 Sale	20,000.00	18,414.38 N	1,585.62		
WISDOMTREE TR SMALLCAP DIVID FD 97717W604	04/30/10	02/10/11 Short-Term	25,000 Sale	1,199.49	1,158.20 N	41.29		

TOTALS 280,779.96 248,610.44 z 0.00

SHORT-TERM TOTALS

Gains 40,949.21 35,054.72 z
Losses 5,894.49
Disallowed Losses 0.00

LONG-TERM TOTALS

Gains 239,830.75 213,555.72 z
Losses 26,580.36
Disallowed Losses -305.33 0.00

\$ Gross proceeds less commissions

æ Cost or other basis provided may include adjustments including but not limited to: dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium

b The following pieces of information are not reported to the IRS for "Not Provided" tax lots: Date of Acquisition (1b), Cost Basis (3), Wash Sale Loss Disallowed (5), and Term (8)

z Totals of Cost or Other Basis include all tax lots with known basis (both "provided" and "not provided"). Totals do not include tax lots with unknown basis

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

For securities bought in a foreign currency, we have provided estimated cost basis in United States Dollars (USD) by converting the foreign currency cost into USD based on exchange rates on the trade date of the purchase. For securities sold (or redeemed) in a foreign currency, we have provided the USD proceeds by converting the foreign currency proceeds into USD based on exchange rates on the trade date of the sale. If you acquired the foreign currency cost, or sold the foreign currency proceeds in exchange for USD in a separate currency transaction linked to the security transaction, then the trade date exchange rate we used is the spot rate at the time of the linked currency transaction. Otherwise, the trade date exchange rate we used is the end-of-day exchange rate. For tax reporting purposes, you may be required to determine your actual USD cost basis, proceeds, and gain/loss based on the settlement dates of the applicable transactions. Consult your tax advisor for more information.

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 990PF, Part VIII-List of Officers, Directors, & Trustees

<u>Name & Address</u>	<u>Title</u>	<u>Time Devoted to position</u>	<u>Compen- sation</u>	<u>Contributions to employee benefit plans</u>	<u>Expense Account</u>
Jack Deutsch 119-19 Graham Court Flushing, NY	Trustee	2 Hr.	None	None	None
Moishe Deutsch 119-19 Graham Court Flushing, NY	Trustee	2 Hr.	None	None	None
Grand Totals			None	None	None

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

A Time	Monsey, NY	\$	54.00
A.F.O. Kollel Kiryat Ata	Monsey, NY	\$	100.00
A.Z.S. Toarh Award Fund	Monsey, NY	\$	25.00
Acheinu	Monsey, NY	\$	36.00
Advanced Learning Institute	Monsey, NY	\$	25,000.00
Afulah Torah Center	Monsey, NY	\$	180.00
Agudath Israel Chesed Fund	Brooklyn, NY	\$	500.00
Ahavas Chaim	Monsey, NY	\$	3,000.00
Aleh Foundation	Brooklyn, NY	\$	180.00
Am Friends Of Kollel Ohr L'halacha	Monsey, NY	\$	200 00
Am Friends Of Sderot	Monsey, NY	\$	1,000.00
Am. Friends Of Shalva	Monsey, NY	\$	25.00
American Friends Of Sderot	Monsey, NY	\$	18,000 00
American Friends Of toras Chacham	Monsey, NY	\$	8,000.00
American Friends Of Yeshiva Tifrach	Monsey, NY	\$	300.00
American Theological Institute	Monsey, NY	\$	40,000.00
American Yedidim	Monsey, NY	\$	1,000.00
Areivim	Monsey, NY	\$	5,780 00
Arutz Sheva Israel National Radio	Monsey, NY	\$	50.00
Ashreinu	Monsey, NY	\$	150.00
Ateres Bais Yaakov	Monsey, NY	\$	180.00
Bais Yaakov Chofetz Chaim Of Pomona	Monsey, NY	\$	10,485.00
Beth Medrash Taharos	Monsey, NY	\$	150.00
Bikur Cholim Nefesh Chaya Of Flatbush	Brooklyn, NY	\$	18.00
Bnai Brith International	Brooklyn, NY	\$	18 00
Bnos Leah Prospect Park Yeshiva	Prospect Park, NY	\$	1,000.00
Bnos Yaakov	Monsey, NY	\$	180.00
Brooklyn Talmudical Academy	Brooklyn, NY	\$	25,000.00
Business Halacha Institute	Monsey, NY	\$	36.00
CAMERA	Monsey, NY	\$	30.00
Carlebach Legacy Trust	Monsey, NY	\$	500.00
Center For Jewish History	Monsey, NY	\$	36.00
Center For Spiritual Judaism	Monsey, NY	\$	250.00
Central Fund Of Israel	Monsey, NY	\$	10,000.00
Chabad Midtown Manhattan	New York, NY	\$	100 00
Chai Lifeline	Brooklyn, NY	\$	100.00
Chasdei Lev	Monsey, NY	\$	180.00
Chasdei Moishe	Monsey, NY	\$	360.00
Cheder Ateres Tzvi	Monsey, NY	\$	100.00
Chesed L'Avraham	Brooklyn, NY	\$	25.00
Chesed L'Yisroel	Monsey, NY	\$	18.00
Child Life Society	Monsey, NY	\$	500.00
Cong. Ahavas Yitzchok	Monsey, NY	\$	11,136.00
Cong. Avnei Shlomo	Monsey, NY	\$	50.00
Cong. Bais Mordechai	Monsey, NY	\$	3,300.00
Cong. Bais Elazar	Monsey, NY	\$	75.00

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

Cong. Bais Ephraim	Monsey, NY	\$	500 00
Cong. Bnai Aharon Charitable Trust	Monsey, NY	\$	50.00
Cong. Borov	Monsey, NY	\$	500.00
Cong. Dobrov	Monsey, NY	\$	220.00
Cong. G'mach Of Sanhedria Hamurchevet, Inc.	Monsey, NY	\$	18.00
Cong. Midrash Shmuel	Monsey, NY	\$	2,000.00
Cong. Ohel Yehoshua	Monsey, NY	\$	180.00
Cong. Ohr L'yehoshua	Monsey, NY	\$	200.00
Cong. Shevet Halevi	Monsey, NY	\$	200.00
Cong. Yecheskel Shraga	Monsey, NY	\$	25.00
Cong. Yeshiva Bais Yitzchok	Monsey, NY	\$	8,047.00
Daaf Meysharim	Monsey, NY	\$	100.00
ECHO Nat'l Institutes For Health	Monsey, NY	\$	180 00
Ezra L'Marpeh	Monsey, NY	\$	25.00
Ezras Torah	Monsey, NY	\$	50.00
Ezrat Israel	Monsey, NY	\$	100.00
Friends Of B'Ahavat Israel	Monsey, NY	\$	18.00
Friends Of Israel Disabled Veterans	Monsey, NY	\$	18.00
Friends Of Shovei Golah	Monsey, NY	\$	360.00
Friends Of Toldos Tzvi	Monsey, NY	\$	5,000.00
Guardians Of The Sick	Monsey, NY	\$	36.00
Haazinu Charitable Foundation	Monsey, NY	\$	250.00
Hakirah Inc	Monsey, NY	\$	20.00
Hebrew Academy Of Cleveland	Cleveland, OH	\$	10.00
Hebron Fund Inc.	Monsey, NY	\$	33,000.00
Honest Reporting	Monsey, NY	\$	100.00
JEP Of Rockland	Monsey, NY	\$	25 00
Jewish Center For Special Education	Monsey, NY	\$	50.00
Jewish Content Labs	Monsey, NY	\$	280 00
Jewish Federation Of Rockland CTy	Monsey, NY	\$	25.00
JINSA	Monsey, NY	\$	50.00
Just One Life	Monsey, NY	\$	36.00
Kehal Bais Elazar	Monsey, NY	\$	500.00
Kehillas Hagra	Monsey, NY	\$	250.00
Kehillas Moreshes Yaakov	Monsey, NY	\$	180.00
Keren Aniyim	Monsey, NY	\$	25.00
Keren Hachesed	Monsey, NY	\$	180.00
Keren Zichron Rosh	Monsey, NY	\$	250 00
Kids Of Courage	Monsey, NY	\$	36.00
Kolel Shomre Hachomos	Monsey, NY	\$	68.00
Kollel Avreichim of Monsey	Monsey, NY	\$	100.00
Kollel Bnei Yeshivos	Monsey, NY	\$	800.00
Kollel Shomrei Hachomos Rabbi Meir Baal Hanes	Monsey, NY	\$	25.00
Kollel Zichron Dov Ber	Monsey, NY	\$	100.00
Kr Services USA	Monsey, NY	\$	500.00
Kupath Ezra	Monsey, NY	\$	1,200.00

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

Library Of The Mirrer Yeshiva	Brooklyn, NY	\$	500.00
Machon Tiferes Bachurim	Monsey, NY	\$	108.00
Mesifta Beth Shraga	Monsey, NY	\$	18 00
Mesivta Ateres Yaakov	Hewlett, NY	\$	100 00
Mesivta of Greater Los Angeles	Los Angeles, CA	\$	50.00
Mesivta Shaarei Arazim	Monsey, NY	\$	100.00
Mesivta Torah Vodaath	Brooklyn, NY	\$	1,000.00
Miamonides Relief Center	Monsey, NY	\$	25,000 00
Mikvah Association Of Rockland County	Monsey, NY	\$	200.00
Mirrer Yeshiva Central Inst.	Brooklyn, NY	\$	850.00
Nachal Novea Mekor Chochma	Monsey, NY	\$	1,000 00
National Conference Of Synagogue Youth NCSY	New York, NY	\$	13,600.00
National September 11 Memorial & Museum	Monsey, NY	\$	25.00
National Theological Center	Monsey, NY	\$	15,000.00
NCSY	New York, NY	\$	50.00
Noam Elimelech	Monsey, NY	\$	50.00
Ohel Avrohom's Jewish Student Info Ctr	Monsey, NY	\$	500 00
Ohel Children's Home & Family Svc.	Monsey, NY	\$	100.00
Ohr Shmuel	Monsey, NY	\$	500.00
Ohr Somayach Institution	Monsey, NY	\$	100.00
One Family Fund	Monsey, NY	\$	36 00
One Israel Fund	Hewlett, NY	\$	36.00
OOrah Kiruv Rechokim	Monsey, NY	\$	260.00
Orach Chaim Rescue Fund	Monsey, NY	\$	100.00
P.E.F	Monsey, NY	\$	2,000.00
Partners In Torah	Monsey, NY	\$	150 00
P'eylim-Lev L'Achim	Monsey, NY	\$	400 00
Project Inspire	Monsey, NY	\$	500.00
Project Unite	Monsey, NY	\$	3,600.00
Puah Institute	Monsey, NY	\$	50.00
Rabbi A. Stern	Monsey, NY	\$	250.00
Rabbi Aron Saks	Monsey, NY	\$	500.00
Rabbi Joshua Silbermintz Memorial Fund	Monsey, NY	\$	50.00
Rabbi Moshe Sachs	Monsey, NY	\$	400.00
Rabbi y. Anchin	Monsey, NY	\$	25 00
Rabbi Yehuda Aryeh Saks	Monsey, NY	\$	500.00
Rambam Research Academy	Monsey, NY	\$	15,000.00
RCCS- Rofeh Cholim Cancer Society	Monsey, NY	\$	500.00
Renewal	Monsey, NY	\$	180.00
Rofeh Cholim Cancer Society RCCS	Monsey, NY	\$	250.00
Scranton Community Kollel	Scranton, PA	\$	54.00
Shalom Torah Centers	Lakewood, NJ	\$	22,250.00
Sharsheret	Monsey, NY	\$	36 00
Stam Gemilas Chesed Fund	Monsey, NY	\$	500.00
Standing Together	Monsey, NY	\$	140.00
Talmud Torah Beth Yechiel	Monsey, NY	\$	40,000 00

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

Talmud Torah Tiferes Bunim Munkacs	Monsey, NY	\$	50 00
The Koby Mandell Foundation	Monsey, NY	\$	50.00
The Sinai School	Monsey, NY	\$	2,500 00
The USO	Monsey, NY	\$	10 00
Tikvah Layeled	Monsey, NY	\$	10 00
Tomche Shabbos Of Rockland County	Monsey, NY	\$	830.00
Tomche Shabbos-KMD	Monsey, NY	\$	36.00
Torah Academy For Girls	Far Rockaway, NY	\$	50.00
Torah Vodaath Alumni Fund	Brooklyn, NY	\$	5,050.00
Tov V'chesed Foundation	Monsey, NY	\$	302.00
Tzidkas Yosef Naftoli	Monsey, NY	\$	18.00
United Munkaczer Yeshivos	Monsey, NY	\$	5,000.00
Vaad HaRabbanim	Monsey, NY	\$	1,000.00
Vaad L'Hatzolas Nidchei Yisroel Of SGCF	Monsey, NY	\$	5,000 00
Yad Eliezer	Monsey, NY	\$	5,000 00
Yad Ephraim	Monsey, NY	\$	100.00
Yeshiva & Mesivta Mkor Chaim	Monsey, NY	\$	100.00
Yeshiva Aharon Yaakov-ohr Eliyahu	Monsey, NY	\$	50.00
Yeshiva Chofetz Chaim-Synagogue	Monsey, NY	\$	200.00
Yeshiva darchei Noam	Monsey, NY	\$	600 00
Yeshiva Emek Halacha	Brooklyn, NY	\$	25.00
Yeshiva Gedolah Nesivos Hatorah	Monsey, NY	\$	180.00
Yeshiva Gedolah Of Bridgeport	Bridgeport, CT	\$	1,150 00
Yeshiva Gedolah Of Passaic	Passaic, NJ	\$	100.00
Yeshiva Karlin Stolin	Monsey, NY	\$	100 00
Yeshiva Livnas Hasapir-Chush	Monsey, NY	\$	50.00
Yeshiva Minchas Eluzor	Monsey, NY	\$	15,000.00
Yeshiva m'Kor Chaim	Monsey, NY	\$	300 00
Yeshiva of Brooklyn	Brooklyn, NY	\$	18.00
Yeshiva Of Nitra	Monsey, NY	\$	18.00
Yeshiva Of Spring Valley	Monsey, NY	\$	1,600 00
Yeshiva Of Staten Island	Staten Island, NY	\$	25 00
Yeshiva Serdahel	Monsey, NY	\$	100.00
Yeshiva Shaarei Arazim Of Monsey	Monsey, NY	\$	5,000.00
Yeshiva Tiferes Bachurim	Monsey, NY	\$	50.00
Yeshiva Torah Vodaath	Brooklyn, NY	\$	30 00
Yeshiva Yagdil Torah	Monsey, NY	\$	26,000.00
Yeshivas Bais Yisroel	Monsey, NY	\$	100.00
Yeshivas Ohr Eliyahu	Monsey, NY	\$	25,000 00
Yeshivas ohr Reuven	Monsey, NY	\$	25,000.00
Yeshivas Ohr Reuven	Monsey, NY	\$	44,025.00
Yeshivas Ohr V'Daas	Monsey, NY	\$	1,000.00
Yeshivat Or Hatorah	Monsey, NY	\$	100.00
Young Israel Of Century City	Centrury City, FL	\$	50.00
Zareb Salem	Monsey, NY	\$	18.00
Zichron Menachem Tzedokah Fund	Monsey, NY	\$	430.00

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

Zichron Mordechai	Monsey, NY	\$	50.00
Zionist Organization Of America	Monsey, NY	\$	75.00
Abrahams Tent	Monsey, NY	\$	180.00
Afula Torah Centers	Monsey, NY	\$	180.00
American Friends Of Kollel Ohr I Halacha	Monsey, NY	\$	100.00
American Friends Of Meshi	Monsey, NY	\$	1,000.00
American Friends Of Toras Chacham	Monsey, NY	\$	13,200.00
Areivim	Monsey, NY	\$	26,500.00
Ateres Bais Yaakov	Monsey, NY	\$	1,017.00
Bais Binyomin	Monsey, NY	\$	18.00
Bais Yaakov D'Rav Hirsch	Monsey, NY	\$	180.00
Beis Medrash Gevoha	Lakewood, NJ	\$	10.00
Beth Oloth	Monsey, NY	\$	250.00
Bilvavi Mishkan	Monsey, NY	\$	100.00
Breslev Research Institute	Monsey, NY	\$	1,811.23
Chai Lifeline	Brooklyn, NY	\$	100.00
Chasan Sofer	Monsey, NY	\$	50.00
Chasdei Moshe	Monsey, NY	\$	72.00
Chaveinim Of Rockland	Monsey, NY	\$	36.00
Cheder Ateres Tzvi	Monsey, NY	\$	360.00
Chesed Of Florida	Miami Beach, FL	\$	286.00
Chesed Yisroel	Monsey, NY	\$	36.00
Cong Ahavas Yitzchok	Monsey, NY	\$	11,048.00
Congregation Anshei Briarwood	Monsey, NY	\$	3,600.00
Congregation Binyomin David	Monsey, NY	\$	36.00
Congregation Bnei Aharon	Monsey, NY	\$	72.00
Congregation Kollel Breslev	Monsey, NY	\$	500.00
Congregation Yeshivas Breslov	Monsey, NY	\$	180.00
Divrei Shmuel	Monsey, NY	\$	36.00
Emunat Yisroel	Monsey, NY	\$	18.00
Ezer L'shabbos	Monsey, NY	\$	180.00
Federation of Jewish Communities Of The CIS	Monsey, NY	\$	2,000.00
Gomlei Chesed	Monsey, NY	\$	396.00
Hatzolah Ems Inc Of Rockland County	Monsey, NY	\$	360.00
Jewish Institute Of Queens	Queens, NY	\$	650.00
Jewish Renaissance Center	Monsey, NY	\$	36.00
Kehilas Bais Avraham	Monsey, NY	\$	60.00
Keren Hatzolahs	Monsey, NY	\$	1,100.00
Khal Dvar Shmuel	Monsey, NY	\$	18.00
Kollel Avreichem D'monsey	Monsey, NY	\$	36.00
Kollel Beth Medrash Of Monsey	Monsey, NY	\$	50.00
Kollel Medrash Shmuel	Monsey, NY	\$	36.00
Kollel Pischei Shearim	Monsey, NY	\$	72.00
Kollel Shomrei Hachomos	Brooklyn, NY	\$	920.00
Kupath Ezrah of Rockland County	Monsey, NY	\$	530.00
Leiby Kletzky Memorial Fund a Project Of Khal Blev Echod	Monsey, NY	\$	50.00

THE YAD CHARITY FOUNDATION

Contributions Paid out

12/31/2011

Machon Lev V'nefesh	Monsey, NY	\$	46.00
Mesamche Lev	Monsey, NY	\$	25.00
Mesivta Shaarei Arazim	Monsey, NY	\$	100.00
Mifal Chesed	Monsey, NY	\$	72.00
Mifal Tov Vchesed	Monsey, NY	\$	750.00
Misaskim	Monsey, NY	\$	36.00
Nachal Novea Mekor Chochma	Monsey, NY	\$	2,600.00
Ohr Somayach	Monsey, NY	\$	54.00
Ohr Vdaas	Monsey, NY	\$	1,000.00
Partners In Torah	Monsey, NY	\$	18.00
PeF	Monsey, NY	\$	1,000.00
Project Inspire	Monsey, NY	\$	1,700.00
Project Unite	Monsey, NY	\$	1,500.00
Ptach	Monsey, NY	\$	36.00
Reichenberg Fund	Monsey, NY	\$	1,000.00
Rockland Eruv	Monsey, NY	\$	74.95
Shaarei Torah	Monsey, NY	\$	36.00
Shalvat Chaim	Monsey, NY	\$	36.00
The Kallah Fund	Monsey, NY	\$	252.00
Tiferes Mordechai	Monsey, NY	\$	180.00
Tomchei Shabbos Of Rockland County	Monsey, NY	\$	360.00
TorAs Chaim	Monsey, NY	\$	72.00
Tov Vchesed	Monsey, NY	\$	72.00
Tzedakah Vchesed	Monsey, NY	\$	162.00
Vaad Haartzu	Monsey, NY	\$	20.00
Yeshiva Gedola Of Bridgeport	Bridgeport, CT	\$	36.00
Yeshiva Gedolah Bais Binyomin	Monsey, NY	\$	18.00
Yeshiva Telsh Alumin	Monsey, NY	\$	50.00
Yeshivas Kesher	Monsey, NY	\$	360.00
Yeshivas Ohr Reuven	Monsey, NY	\$	48,000.00
TOTAL CHARITY PAID OUT		\$	668,598.18

FOOTNOTES

SUPPLEMENTARY INFORMATION 990-PF, PART XV, LINE 3(A)

PURPOSE OF CONTRIBUTIONS PAID DURING THE YEAR:
THE PURPOSE OF THESE CONTRIBUTIONS IS TO AID THE DONEE
ORGANIZATIONS IN CARRYING OUT THEIR EXEMPT FUNCTIONS.