Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation BOZZONE FAMILY FOUNDATION
C/O ECKMAN & DANOVITZ LLC

Number and street (or P O box number if mail is not delivered to street address)
1001 LIBERTY AVENUE 11TH FLOOR

Room/suite

City or town, state, and ZIP code
PITTSBURGH, PA 15222

A Employer identification number
25-6277066

B Telephone number (see instructions)
(412) 355-8100

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 4,953,593.

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Revenue

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc , received (attach schedule)	3,850.			
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	3,901.	3,901.		ATCH 1
4	Dividends and interest from securities	91,406.	91,406.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	180,114.			
b	Gross sales price for all assets on line 6a 1,279,218.				
7	Capital gain net income (from Part IV, line 2)		180,114.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	6,987.	6,987.		ATCH 3
12	**Total.** Add lines 1 through 11	286,258.	282,408.		

Operating and Administrative Expenses

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) ATCH 4	3,850.			
c	Other professional fees (attach schedule)				
17	Interest . ATTACHMENT 5	100.	100.		
18	Taxes (attach schedule) (see instructions) **	7,824.	7,824.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 7	28,579.	28,579.		
24	**Total operating and administrative expenses.** Add lines 13 through 23	40,353.	36,503.		
25	Contributions, gifts, grants paid	1,095,060.			1,095,060.
26	**Total expenses and disbursements** Add lines 24 and 25	1,135,413.	36,503.	0	1,095,060.
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-849,155.			
b	**Net investment income** (if negative, enter -0-)		245,905.		
c	**Adjusted net income** (if negative, enter -0-)				

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For Paperwork Reduction Act Notice, see instructions

JSA ** ATCH 6

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	59,803.	82,260.	82,260.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	49.		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	5,218,510.	4,313,786.	4,871,333.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	5,278,362.	4,396,046.	4,953,593.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	5,278,362.	4,396,046.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	5,278,362.	4,396,046.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,278,362.	4,396,046.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,278,362.
2	Enter amount from Part I, line 27a	2	-849,155.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,429,207.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 9	5	33,161.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,396,046.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	180,114.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,213,668.	6,328,710.	0.191772
2009	1,652,200.	6,741,660.	0.245073
2008	1,324,017.	8,154,131.	0.162374
2007	1,853,620.	10,797,731.	0.171668
2006	1,266,772.	8,947,116.	0.141584

2	**Total** of line 1, column (d)	2	0.912471
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.182494
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5,879,576.
5	Multiply line 4 by line 3	5	1,072,987.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,459.
7	Add lines 5 and 6	7	1,075,446.
8	Enter qualifying distributions from Part XII, line 4	8	1,095,060.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	2,459.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			2	
3	Add lines 1 and 2			3	2,459.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,459.
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011 . . .	6a	9,737.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	9,737.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . . . ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . . ▶			10	7,278.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 7,278. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ____________ (2) On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ALEXANDER L. ECKMAN Telephone no ▶ 412-355-8100

Located at ▶ 1001 LIBERTY AVE, 11TH FLOOR PITTSBURGH, PA ZIP + 4 ▶ 15222

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53 4945-5(d)*	☐ Yes ☐ No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0	0	0

Total number of other employees paid over $50,000 ▶

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	4,671,387.
b	Average of monthly cash balances	1b	93,726.
c	Fair market value of all other assets (see instructions)	1c	1,204,000.
d	**Total** (add lines 1a, b, and c)	1d	5,969,113.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,969,113.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	89,537.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,879,576.
6	**Minimum investment return.** Enter 5% of line 5	6	293,979.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	293,979.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	2,459.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,459.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	291,520.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	291,520.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	291,520.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,095,060.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,095,060.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,459.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,092,601.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					291,520.
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only					
b Total for prior years 20 09 ,20 08 ,20 07					
3 Excess distributions carryover, if any, to 2011					
a From 2006	832,830.				
b From 2007	1,333,043.				
c From 2008	917,826.				
d From 2009	1,315,743.				
e From 2010	901,096.				
f Total of lines 3a through e		5,300,538.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 1,095,060.					
a Applied to 2010, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2011 distributable amount					291,520.
e Remaining amount distributed out of corpus		803,540.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		6,104,078.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)		832,830.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		5,271,248.			
10 Analysis of line 9					
a Excess from 2007	1,333,043.				
b Excess from 2008	917,826.				
c Excess from 2009	1,315,743.				
d Excess from 2010	901,096.				
e Excess from 2011	803,540.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ROBERT P. BOZZONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE			GENERAL FUND	1,077,060.
ST. MARGARET MARY CHURCH 3055 LEECHBURG ROAD LOWER BURRELL, PA 15068			GENERAL FUND	18,000.
Total . . . . ▶ **3a**				1,095,060.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,901.	
4 Dividends and interest from securities			14	91,406.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			41	6,987.	
8 Gain or (loss) from sales of assets other than inventory			18	180,114.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				282,408.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 282,408.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
			N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ 10/22/12 ▶

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ALEXANDER L. ECKMAN		10/18/12		P01250465

Firm's name ▶ ECKMAN & DANOVITZ LLC Firm's EIN ▶ 25-1878481

Firm's address ▶ 11TH FL FEDERATED INVESTORS TOWER
PITTSBURGH, PA 15222 Phone no 412-355-8100

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-517.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					39,735.	
		HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTAC					VAR	VAR
76,421.		77,050.					-629.	
		HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTAC					VAR	VAR
1,163,579.		1,022,054.					141,525.	
TOTAL GAIN(LOSS)							180,114.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	516.	516.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	3,385.	3,385.
TOTAL	3,901.	3,901.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PNC BANK, N.A. ACT	81,907.	81,907.
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	5,998.	5,998.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	3,500.	3,500.
PNC TAX EXEMPT DIVIDENDS	1.	1.
TOTAL	91,406.	91,406.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HIRTLE CALLAGHAN PRIVATE EQ FUND III, LP	7,858.	7,858.
HIRTLE CALLAGHAN PRIVATE EQ FUND IV, LP	-871.	-871.
TOTALS	6,987.	6,987.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	3,850.			
TOTALS	3,850.			

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
HC PRIVATE EQUITY FUND III, LP	89.	89.
HC PRIVATE EQUITY FUND IV, LP	11.	11.
TOTALS	100.	100.

ATTACHMENT 6

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES-HC PR EQ III, LP	1,983.	1,983.
FOREIGN TAXES-HC PR EQ IV, LP	12.	12.
FOREIGN TAXES- HAWTHORN (PNC)	5,829.	5,829.
TOTALS	7,824.	7,824.

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PROF FEES - HIRTLE CALLAGHAN	15,941.	15,941.
PROF FEES - HAWTHORNE	6,749.	6,749.
OTHER FEES - HC PR EQ III, LP	3,549.	3,549.
OTHER FEES - HC PR EQ IV, LP	2,340.	2,340.
TOTALS	28,579.	28,579.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUND INVESTMENTS	3,145,490.	3,609,585.
PARTNERSHIP INVESTMENTS	1,168,296.	1,261,748.
TOTALS	4,313,786.	4,871,333.

ATTACHMENT 9

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
INVESTMENT BASIS ADJUSTMENTS - HC V LP	2,753.
INVESTMENT BASIS ADJUSTMENTS - HC VII LP	3,559.
INVESTMENT BASIS ADJUSTMENTS - HC III LP	13,606.
INVESTMENT BASIS ADJUSTMENTS - HC IV LP	13,243.
TOTAL	33,161.

BOZZONE FAMILY FOUNDATION 25-6277066

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT P. BOZZONE C/O ECKMAN & DANOVITZ LLC 1001 LIBERTY AVE 11TH FLOOR PITTSBURGH, PA 15222	TRUSTEE	0	0	0
	GRAND TOTALS	0	0	0

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust: BOZZONE FAMILY FOUNDATION

Employer identification number: 25-6277066

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-629.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	-517.
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	-1,146.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	141,525.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	39,735.
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	181,260.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2011**

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Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-1,146.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			181,260.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			180,114.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of

a The loss on line 15, column (3) **or** **b** $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)		17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21		
22	Subtract line 21 from line 20 If zero or less, enter -0-		22	
23	Subtract line 22 from line 17 If zero or less, enter -0-		23	
24	Enter the **smaller** of the amount on line 17 or $2,300		24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23		25	
26	Subtract line 25 from line 24		26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22		27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28	
29	Subtract line 28 from line 27		29	
30	Multiply line 29 by 15% (15)		30	
31	Figure the tax on the amount on line 23 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		31	
32	Add lines 30 and 31		32	
33	Figure the tax on the amount on line 17 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)		34	

Schedule D (Form 1041) 2011

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SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust
BOZZONE FAMILY FOUNDATION

Employer identification number
25-6277066

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a	HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTACHED	VAR	VAR	76,421.	77,050.	-629.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -629.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

JSA
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Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a HAWTHORN (PNC FINANCIAL SVCS)- SEE ATTACHED	VAR	VAR	1,163,579.	1,022,054.	141,525.
6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b					141,525.

Bozzone Family Foundation Contributions
1st Quarter 1/1/11 through 3/31/11

DATE	INSTITUTION	AMOUNT
01/03/2011	Goodwill Southwestern Pennsylvania Robert S Foltz Building 2600 East Carson Street Pittsburgh, PA 15203-2102	$5,000.00
01/03/2011	Pittsburgh Public Theater ATTN: Ted Pappas O'Reilly Theater 621 Penn Ave. Pittsburgh, PA 15222	$7,500.00
01/03/2011	Vincentian Congregation Rev. Francis Cheruparampil, VC PO Box 45 Hazlet, NJ 07730	$300.00
01/03/2011	Strongland Chamber of Commerce 1129 Industrial Park Road Box 10 Suite 108 Vandergrift, PA 15690	$2,000.00
01/03/2011	Senator John Heinz History Center 1212 Smallman Street Pittsburgh, PA 15222	$500.00
01/03/2011	The Salvation Army Western PA Division 700 North Bell Ave. PO Box 742 Carnegie, PA 15106	$1,000.00
01/03/2011	Phipps Conservatory and Botanical Gardens One Schenley Park Pittsburgh, PA 15213-3830	$2,000.00
01/03/2011	FAME Fund for Advancement of Minorities Through Education 555 Morewood Ave. Pittsburgh, PA 15213	$500.00

Bozzone Family Foundation Contributions
1st Quarter 1/1/11 through 3/31/11

DATE	INSTITUTION	AMOUNT
01/03/2011	Allegheny Valley Association of Churches 1913 Freeport Road Natrona Heights, PA 15065	$2,000.00
01/03/2011	Animal Protectors 533 Linden Ave. New Kensington, PA 15068	$1,000.00
01/03/2011	Extra Mile Education Foundation 111 Boulevard of the Allies Pittsburgh, PA 15222	$2,000.00
01/03/2011	Pittsburgh Symphony Orchestra Heinz Hall 600 Penn Ave. Pittsburgh, PA 15222	$2,000.00
01/03/2011	Lower Burrell Meals on Wheels 1009 Puckety Church Road Lower Burrell, PA 15068	$1,500.00
01/31/2011	St. Thomas More Parish School Attn: Mrs. Sheila A. Riley, Principal 134 Couch Road Pittsburgh, PA 15241 (Mike)	$1,000.00
02/04/2011	Western PA School for the Deaf 300 East Swissvale Avenue Pittsburgh, PA 15218	$1,000.00
02/04/2011	National Flag Foundation Flag Plaza 1275 Bedford Avenue Pittsburgh, PA 15219	$500.00
02/22/2011	Hartwood PTO Monte Carlo Night 3730 Saxonburg Blvd Pittsburgh PA 15238 (Mike)	$500.00

Bozzone Family Foundation Contributions
1st Quarter 1/1/11 through 3/31/11

DATE	INSTITUTION	AMOUNT
03/16/2011	WQED Pittsburgh ATTN: Deborah L Acklin 4802 Fifth Ave Pittsburgh, PA 15213	$6,000.00
03/16/2011	Pittsburgh Civic Light Opera Mr Van Kaplan, Executive Producer The Benedum Center 719 Liberty Avenue Pittsburgh PA 15222	$2,000.00
03/16/2011	Lower Burrell Meals on Wheels 1009 Puckety Church Road Lower Burrell, PA 15068	$2,500.00
03/16/2011	Kiski Area School District J McCluske, Business Manager 200 Popar Street Vandergrift PA 15690-1491	$200.00
03/21/2011	United Way of Allegheny County P O Box 640716 Piittsburgh PA 15264-0716	$25,000.00
03/24/2011	CASA of Westmoreland Inc c/o Mary Ann Petrillo, Esq 412 Main St Irwin PA 15642 (Mike)	$500.00
	TOTAL	**$66,500.00**

Bozzone Family Foundation Contributions
2nd Quarter 4/1/11 through 6/30/11

DATE	INSTITUTION	AMOUNT
04/06/2011	**Allegheny Valley YMCA** Attn: Gerald P DeMarco 5021 Freeport Road Natrona Heights PA 15065	$5,000.00
04/06/2011	**Greater Pittsburgh Community Food Bank** Attn: Joyce Rothermel 1 North Linden Street Duquesne PA 15110	$8,000.00
04/06/2011	**Lower Burrell Volunteer Fire CO #3** P O Box 2156 Lower Burrell PA 15068	$500.00
04/06/2011	**Carnegie Museums of Pittsburgh** Attn: Dolly Ellenberg 4400 Forbes Avenue Pittsburgh PA 15213	$2,500.00
04/06/2011	**St Margaret Mary Church** Attn: Rev James T Gaston 3055 Leechburg Rd Lower Burrell PA 15068	$15,000.00
05/04/2011	**Carnegie Mellon University** Attn: Sharon King 6 PPG Place 14th Floor Pittsburgh PA 15222-5409	$20,000.00
05/06/2011	**Achieva** 711 Bingham Street Pittsburgh PA 15203-1007	$3,000.00
05/11/2011	**The Pittsburgh Cultural Trust** Attn: J. Kevin McMahon 803 Liberty Avenue Pittsburgh PA 15222-3703	$15,000.00

Bozzone Family Foundation Contributions
2nd Quarter 4/1/11 through 6/30/11

05/11/2011	**Entrpreneuring Youth** I OWN My Business...My Future Attn: Linda Dickerson Bank Tower 307 Fourth Avenue, Suite 500 Pittsburgh PA 15222	$10,000.00
05/13/2011	**UPMC** St. Margaret's Foundation Suite 100 815 Freeport Road Pittsburgh PA 15215	$500.00
05/16/2011	**Township of Indiana** Attn: Jeffrey S Curti 3710 Saxonburg Blvd Pittsburgh PA 15238 (Mike)	$5,000.00
06/02/2011	**The Hole in the Wall Gang Camp** Attn: Deborah G. Fraser 555 Long Wharf Drive New Haven CT 06511	$2,000.00
06/02/2011	**VNA, Western Pennsylvania** Attn: Kristy Wright 154 Hindman Road Butler PA 16001	$4,000.00
06/02/2011	**Girl Scouts Western Pennsylvania** Attn: Deborah Smith 30 Isabella St Suite 107 Pittsburgh PA 15212	$50,000.00
06/02/2011	**Freeport International Baseball Invitational** Attn: Jim Swartz Jr. 107 Second Street Freeport PA 16229	$1,000.00
06/06/2011	**United Way of Allegheny County** P O Box 640716 Piittsburgh PA 15264-0716	$25,000.00

Bozzone Family Foundation Contributions
2nd Quarter 4/1/11 through 6/30/11

06/13/2011	**Rensselaer Polytechnic Institute** Attn: Ian Farrell 110 8th Street Trpy NY 12180-3590	$20,000.00
06/16/2011	**St Joseph's High School** Attn: Beverly Kaniecki 800 Montana Ave Natrona Heights PA 15065	$35,000.00
06/27/2011	**Pittsburgh Leadership Foundation** 100 Ross Street Pittsburgh, PA 15219 Mark Donation	$3,000.00
06/27/2011	**Pittsburgh Habitat for Humanity** Attn: Maggie Withrow Four Gateway Center, Ste 212 Pittsburgh, PA 15222 Mark Donation	$19,000.00
06/27/2011	**Catholic Charities** 212 Ninth Street, 6th floor Pittsburgh, PA 15222 Mark Donation	$9,000.00
06/27/2011	**Family Resources** 141 South Highland Ave. Pittsburgh, PA 15206 Attn: Walter Smith Mark Donation	$1,000.00
06/27/2011	**Shady Side Academy** Mr. Rick Munroe 423 Fox Chapel Road Pittsburgh, PA 15238 Mark Donation	$5,000.00
06/27/2011	**Crohn's and Colitis Foundation** 300 Penn Center Blvd. Ste 401 Pittsburgh, PA 15235 Mark Donation	$1,000.00

Bozzone Family Foundation Contributions
2nd Quarter 4/1/11 through 6/30/11

06/27/2011	**Amani Christian Academy** 235 Eastgate Dr. Pittsburgh, PA Mark Donation	$5,000.00
06/27/2011	**The Neighborhood Academy** Champion Commons 5231 Penn Ave. Ste. 200 Pittsburgh, PA 15224 Mark Donation	$1,000.00
06/27/2011	**Carnegie Museums of Pittsburgh** M is for Museum Program 4400 Forbes Avenue Pittsburgh PA 15213 Mark Donation	$10,000.00
06/27/2011	**Catholic Relief Services** Tornado Relief - US Midwest PO Box 17090 Baltimore, MD 21203-7090 Mark Donation	$6,000.00
06/27/2011	**Valley Points YMCA** 800 Constitution Blvd. New Kensington, PA 15068 Mark Donation	$1,000.00
06/27/2011	**St. John Neumann Fund** St. Mary's of the Assumption 2510 Middle Road Glenshaw, PA 15116 Mark Donation	$6,000.00
06/27/2011	**Animal Rescue League of Western PA** Attn: Donations Department 6620 Hamilton Avenue Pittsburgh PA 15206 Mark Donation	$2,000.00
06/27/2011	**Greater Pitts Community Food Bank** 1 North Linden Street Duquesne, PA 15110 Mark Donation	$6,000.00

Bozzone Family Foundation Contributions
2nd Quarter 4/1/11 through 6/30/11

06/27/2011	**Community Library of Allegheny Valley** 1522 Broadview Blvd Natrona Heights PA 15065	$1,000.00
06/29/2011	**Make-A-Wish Foundation of Greater Pennsylvania & Southern W Virginia** Attn: Judith Stone % The Gulf Tower 707 Grant St Gulf Tower 37th Fl Pittsburgh PA 15219	$7,000.00
Total		304,500

Bozzone Family Foundation Contributions
3rd Quarter 7/1/11 through 9/30/11

7/11/2011	**Valley Points YMCA** 800 Constitution Blvd. New Kensington, PA 15068 Mike Donation	$3,000.00
8/1/2011	**The National Hospice Foundation** RTR/COLVIN/2011 Bourbon Chase Dept 6058 Washington DC 20042-6058 Mike Donation	$1,000.00
8/1/2011	**Library Society** 880 Barnes Sreet New Kensington PA 15222	$1,000 00
8/16/2011	**Carnegie Museums of Pittsburgh** Attn: Dolly Ellenberg Vice President for Development 4400 Forbes Avenue Pittsburgh PA 15213	$27,500 00
8/18/2011	**Goodwill Southwestern Pennsylvania** **Workforce Development Center** Robert S Foltz Building 118 52nd Street Pittsburgh PA 15201	$4,000.00
8/18/2011	**Big Brothers Big Sisters** **Of Greater Pittsburgh** 5989 Penn Circle South Pittsburgh PA 15206-3828	$1,000 00
8/18/2011	**Vandergrift Public Library** 128 C Washington Avenue Vandergrift PA 15690	$5,000.00
8/18/2011	**Special Olympics Pennsylvania** Attn: Denise M. Thorne Cedar Ridge Business Park 200 Cedar Ridge Drive suite 214 Pittsburgh PA 15205	$1,500.00

Bozzone Family Foundation Contributions
3rd Quarter 7/1/11 through 9/30/11

8/18/2011	**Western Pennyslvania Conservancy** Attn: Thomas D Saunders 900 Waterfront Drive Pittsburgh, PA 15222	$3,000.00
9/6/2011	**United Way of Allegheny County** P O Box 640716 Piittsburgh PA 15264-0716	$25,000.00
9/16/2011	**McIntrye Elementary PTSO** Attn: Cindy McCarthy 200 McIntyre Rd Pittsburgh PA 15237 Mike Donation	$1,000 00
9/16/2011	**Diocese of Pittsburgh** Attn: Dr Patrick M. Joyce 111 Boulevard of the Allies Pittsburgh PA 15222	$5,000.00
9/27/2011	**Valley Points YMCA** Attn: Kevin S Bode 800 Constitution Blvd. New Kensington, PA 15068	$10,000 00
	Total	**$88,000.00**

Bozzone Family Foundation Contributions
4th Quarter 10/1/11 through 12/31/11

10/7/2011	**St Joseph High School** Attn: Beverly Kamlecki 800 Montana Ave Natrona Heights PA 15065	$1,000 00
10/14/2011	**The Children's Institute** Attn: Ann M. McGuinn 1405 Shady Avenue Pittsburgh PA 15217-1350	$1,000 00
10/19/2011	**Derek Kotecki Memorial Fund** C/o Fraternal Order of Police S & T Bank 4251 Old William Penn Highway Murrysville PA 15668	$500 00
10/24/2011	**Capuchin Development Center** Massaro Corporation Attn: Maureen 120 Delta Drive Pittsburgh PA 15238	$200 00
10/24/2011	**Pittsburgh Public Theater** Attn: Ted Pappas O'Reilly Theater 621 Penn Avenue Pittsburgh PA 15222	$7,500 00
10/26/2011	**Bakersville Volunteer Fire Dept** P O Box 721 Somerset PA 15501	$200 00
10/28/2011	**Junior Achievement** One Allgheny Center Suite 430 Pittsburgh PA 15212	$5,000 00
10/28/2011	**Strongland Chamber of Commerce** Attn: A Allan Walzak 1129 Industrial Park Road Box 10 Suite 108 Vandergrift PA 15690-9646	$1,000 00

Bozzone Family Foundation Contributions
4th Quarter 10/1/11 through 12/31/11

11/1/2011	**Tri City Life Center** ATTN: Mrs. Lois Weidner 2920 Leechburg Road Lower Burrell, PA 15068	$50,000 00
11/3/2011	**Diocese of Greensburg** The Capital Endowment Campaign ATTN: Matt Stoessel 723 E. Pittsburgh ST. Greensburg, PA 15601	$375,000 00
11/3/2011	**Light of Life Rescue Mission** PO Box 6823 Pittsburgh, PA 15212-0823	$175 50
11/9/2011	Patrick T. Mangus Executive Officer **National Aviary** Allegheny Commons West Pittsburgh PA 15212-5248	$500 00
11/14/2011	**Pittsburgh Botanic Garden** Attn: Greg Nace 850 Poplar Street Pittsburgh PA 15220	$2,000 00
11/16/2011	**ATI Wounded Warriors** Tracy Paxinos 1000 Six PPG Place Pittsburgh PA 15222	$300 00
11/16/2011	**Habitat for Humanity** Matt Dunlap c/o FCAHS 611 Field Club Rd Pittsburgh PA 15238	$4,000 00
11/18/2011	Sari McNamara, Ed D Principal **Fairview Elementary School** 738 Dorseyville Road Pittsburgh PA 15238 (Mary Jo)	$2,294 00

Bozzone Family Foundation Contributions
4th Quarter 10/1/11 through 12/31/11

11/21/2011	**FCDA** P O Box 111595 Pittsburgh PA 15238 (Mary Jo)	$1,000 00
11/21/2011	**Fox Chapel Volunteer Fire Department** 401 Fox Chapel Road Fox Chapel PA, 15238 (Mary Jo)	$1,000 00
11/21/2011	**Foxwall Emergency Medical Services** 145 Squaw Run Road Pittsburgh PA, 15238 (Mary Jo)	$1,200 00
11/21/2011	**University of Notre Dame** Development Office Attn: Carol Hennion 1100 Grace Hall Notre Dame, IN 46556-5612 (Mary Jo)	$37,000 00
11/21/2011	Mr. Greg DeFour **Phipps Conservatory and Botanical Gardens** One Schenley Park Pittsburgh, PA 15213-3830 (Mary Jo)	$21,500 00
11/21/2011	Reverend Ken White **Saint Scholastica** 309 Brilliant Avenue Pittsburgh PA 15215 (Mary Jo)	$9,000 00
11/21/2011	**WQED** Attn: Deborah L Acklin 4802 Fifth Avenue Pittsburgh PA 15213	$250 00
11/22/2011	**FCAHS - Children First Foundation** Kelly Uranker Philanthropic Business Manager The Pittsburgh Foundation 5 PPG Place Suite 250 Pittsburgh PA 15222-5414 (Mary Jo)	$2,000 00

Bozzone Family Foundation Contributions
4th Quarter 10/1/11 through 12/31/11

12/19/2011	**Juvenile Diabetes** Sean Moran, Esq. Buchanan Ingersoll & Rooney One Oxford Center, 20th floor 301 Grant Street Pittsburgh, PA 15219 (Mike)	$1,000 00
12/19/2011	**National Federation of Independent Business** 1201 F. Street N.W., Ste. 200 Washington, D.C. 20004 (Mike)	$1,000 00
12/19/2011	**North Hills Community Outreach** 1975 Ferguson Road Allison Park, PA 15101 (Mike)	$2,000 00
12/19/2011	**Outreach Teen and Family Services** Attn: Stacie Sebastian 666 Washington Road Pittsburgh, PA 15228 (Mike)	$1,000 00
12/19/2011	**Rocky Mountain Children's Law Center** 1325 S. Colorado Blvd. Denver, CO 80220 (Mike)	$38,000 00
12/19/2011	**St. Joseph O'Hara Roman Catholic Church** Rev. Thomas R Miller 330 Dorseyville Road Pittsburgh, PA 15215 (Mike)	$2,000 00
12/19/2011	**The Neighborhood Academy** Champion Commons 5231 Penn Ave. Ste. 200 Pittsburgh, PA 15224 (Mike)	$1,000 00
12/19/2011	**YMCA Camp Kon-O-Kwee** 126 Naugel Road Fombell, PA 16123 (Mike)	$1,000 00
	TOTAL	**$618,059.50**