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Form **990-EZ**

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2011

Open to Public Inspection

_	_ :											
_		•	ar year, or tax year beginning C Name of organization	, and endir	ng		٦ -	malever	identification number			
B	Check if a	•	Name of organization					D Employer identification number				
H	Address	•	Mary Grace Memorial Fund					25-1915054				
H	Name cha		Number and street (or P O box, if mail is not			Room/suite	1					
H	Initial retu		5782 Trystin Tre	•		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		E Telephone number				
\vdash	Terminate		City or town, state or country, and ZIP + 4	C ROUG		<u> </u>	= 0	F Group Exemption				
\vdash	Amended return Application pending Medina OH 44256							lumber	emption •			
G		nting Method	X Cash Accrual Other (<u> </u>	H Check I			ganization is not			
ı	Websit	•			=							
Website: ▶ www.Marygracefoundation.com required to attach Schedu J Tax-exempt status (check only one) — X 501(c)(3) 501(c)(1) 1 (Insert no.) 4947(a)(1) or 527 (Form 990, 990-EZ, or 990-EZ)												
<u>×</u>	Check		organization is not a section 509(a)									
•			00 A Form 990-EZ or Form 990 retu									
			oses to file a return, be sure to file a		000 11 (0 poolo	2. c,a, 20 .oqa	00 (00		outine, but in			
L	•		b, to line 9 to determine gross receipts		r more, or if total as:	sets (Part II.						
-			ow) are \$500,000 or more, file Form 990			(, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	ı	▶ \$	49,856			
F	art 1		ue, Expenses, and Change		nd Balances	see the instruc	ctions	for Part				
•	m, ,		f the organization used Schedul						X			
	1		gifts, grants, and similar amounts receive					1	15,787			
	2		vice revenue including government f				⊢	2	34,069			
	3	Ū	dues and assessments	-	3							
	4	Investment i					\vdash	4				
	5a		nt from sale of assets other than inv	eblo6ED	5a							
	b		other basis and sales expenses	177.17	5b		\neg	1				
	_ c		from sale of assets other than inventory (Subtract line 5b from line 5a)				5c				
	6		fundraising events MAY 1									
ō			e from gaming (atlach Schedule G	1921								
ent		\$15,000)	OGDE		6a		ŀ					
Revenue	Ь		e from fundraising events (not include	IN S	of contribut	tions						
ш.			sing events reported on line 1) (attac									
			gross income and contributions exc		6ь							
	C		expenses from gaming and fundrais		6c							
	d											
		line 6c)	(,	9 ([[6d				
	7a	•	of inventory, less returns and allowa	inces	7a				· · · · · · · · · · · · · · · · · · ·			
~ 1	b	Less cost o			7b			1				
	C		or (loss) from sales of inventory (Sul	btract line 7b from line 7a)				7 <u>c</u>				
7	8	•	ue (describe in Schedule O)	·				8				
20	9	Total reven	ue. Add lines 1, 2, 3, 4, 5c, 6d, 7 <u>c, a</u>	nd 8			•	9	49,856			
=== =	10	Grants and	similar amounts paid (list in Schedule	e O)			L	10	27,246			
5	11	Benefits paid	to or for members				L	11				
_ຶ	12	Salaries, oth	er compensation, and employee ber	nefits				12	2,283			
Se €	13	Professiona	nal fees and other payments to independent contractors					13	650			
SCAININE JUN I	14		rent, utilities, and maintenance					14				
ŽΨ	15	Printing, put	lications, postage, and shipping					15				
ζ	16	Other exper	ses (describe in Schedule O)					16	12,277			
ი	17	Total exper	ses. Add lines 10 through 16				>	17	42,456			
	18	Excess or (c	eficit) for the year (Subtract line 17 f	from line 9)				18	7,400			
sets	19		r fund balances at beginning of year		ust agree with							
Ass		end-of-year	figure reported on prior year's return)			L	19	36,171			
Net Assets	20	Other chang	es in net assets or fund balances (e	xplain in Schedule O)			L	20				
~	21_	Net assets of	r fund balances at end of year Com	bine lines 18 through 20			>	21	43,571			

Form 990-E	EZ (2011) Mary Grace Memorial Fund	2	5-1915054				Page 2
Part II	Balance Sheets. (see the instructions for Part II)						•
	Check if the organization used Schedule O to respond to	any question in this	Part II				,
		<u></u>	(A) Beginning of year			(B)	End of year
	savings, and investments	L-	36,1		22		43,571
	nd buildings	<u></u>		<u> </u>	23	 	
	assets (describe in Schedule O)			0	24	 	42 571
25 Total a		<u> </u>	36,1		25	 	43,571
	iabilities (describe in Schedule O)	–	26 1	0	26_		42 571
***************************************	sets or fund balances (line 27 of column (B) must agree with line 21		36,1	_ / _	27_	<u> </u>	43,571
Part III	<u>-</u>	•	•	X	(D		penses
	Check if the organization used Schedule O to respond to	any question in this	Part III	A	,	•	for section
	e organization's primary exempt purpose?						and 501(c)(4)
	se money for cancer related charities.					-	ons and section
	ne organization's program service accomplishments for each of its thre						trusts, optional
	ed by expenses. In a clear and concise manner, describe the services	provided, the number of			for	r others)
<u></u>	nefited, and other relevant information for each program title					r	
	e With Grace - 5K run and walk to raise funds for					ĺ	
the	exempt purpose. Total funds raised \$34,069.					ĺ	
		.1 .1 1		ш	00.	ĺ	9,987
(Grants	s \$) If this amount includes foreign grants	s, check here	<u>P</u>		28a_		9,967
29							
(Grants	s \$) If this amount includes foreign grants	s, check here	>		29a		
30							
				1.1.4			
(Grants	s \$) If this amount includes foreign grants	s, check here	<u> </u>		30a	<u> </u>	
31 Other p	program services (describe in Schedule O)						
(Grants	s \$ 27, 246) If this amount includes foreign grants	s, check here	> _		31a	<u> </u>	27,246
***************************************	program service expenses (add lines 28a through 31a)			•	32	<u> </u>	37,233
Part IV	List of Officers, Directors, Trustees, and Key Employees. Li Check if the organization used Schedule O to respond to any qui		compensated (see	the in	structi	ons tor I	Part IV)
		(b) Title and average	(c) Reportable	(d)	Heath t	enefits,	l
	(a) Name and address	hours per week devoted to position	compensation (Forms W-2/1099-MISC)	l be	nefit plar	ns, and	(e) Estimated amount of other compensation
		devoted to position	(If not paid, enter -0-)	defer	red com	pensation	
Mike Gra	ace	President					
		0.0	· · · · · · · · · · · · · · · · · · ·	<u> </u>		0	(
Stephani	e Novicky	Treasurer					
		0.0	0	4		0	
Julie Ro	pot	Trustee					
		0.0	<u> </u>	4		0	(
Tim Geri	ty	Vice Preside	ht				
		0.0	0	 		0	
Don Grac	ce	Trustee					
		0.0	9	 		0	
Kim Lewi	Ls	Trustee					
		0.0	0	<u> </u>		0	ļ <u>.</u>
Nancy Re	eckenwalt	Trustee					
		0.0	0	<u> </u>		0	
Debbie F	Peller	Secretary		İ			
		0.0	0	4		0	
	•						
	-			1			
				<u> </u>			
				T			

45a

Form 990-EZ (2011)

45a

45b

Form 990-EZ (see instructions)

Did the organization have a controlled entity within the meaning of section 512(b)(13)?

Did the organization receive any payment from or engage in any transaction with a controlled entity within the

meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of

Ĭ.

Form	990-E	Z(2011) Mary Grace Memorial	Fund	2	<u>5-1915054</u>			P	age 4
					·		f	Yes	No
46		e organization engage, directly or indirectly, in political		on behalf of or in o	pposition			,	<u> </u>
		adidates for public office? If "Yes," complete Schedule		(4)	4 - 1	unda ambi Allasa	46		<u> </u>
Рa	rt VI	Section 501(c)(3) organizations and 501(c)(3) organizations and section 4947(a	Section 4947(a) (1) nonexempt ch	(1) nonexemp aritable trusts m	it charitable tr just answer que:	usts only. All sec stions 47-49b	non		
		and 52, and complete the tables for lines 50	and 51		·				
		Check if the organization used Schedule O	to respond to any	question in this	Part VI				
47	Did th	e organization engage in lobbying activities or have a	section 501(h) election	on in effect during t	the tax			Yes	No
	year?	If "Yes," complete Schedule C, Part II	. ,				47		X
48	Is the	organization a school as described in section 170(b)(I)(A)(ıı)? If "Yes," con	nplete Schedule E			48		X
49a	Did th	e organization make any transfers to an exempt non-c	hantable related orga	anization?			49a		X
b	If "Yes	s," was the related organization a section 527 organiza	ition?				49b		L
50		lete this table for the organization's five highest compe			•	•			
	emplo	oyees) who each received more than \$100,000 of com	pensation from the or	rganization If there	s is none, enter "N	one "			
		(a) Name and address of each employee paid more than \$100,000		(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC	(d) Health benefits, contributions to employee benefit plans, and deferred		mated a	
None	•					compensation			
			· · · · · · · · · · · · · · · · · · ·	<u> </u>		 			
f	Total	number of other employees paid over \$100,000		•	<u> </u>				
51		elete this table for the organization's five highest compe	ensated independent	contractors who e	ach received more	— than			
		000 of compensation from the organization. If there is							
	(a)	Name and address of each independent contractor paid more than \$	100,000	(b) 1	Type of service	(c) Co	mpensa	tion	
No	ne								
					· · · · · · · · · · · · · · · · · · ·				
					· · · · · · · · · · · · · · · · · · ·				
			·						
d	Total	number of other independent contractors each receiving	ng over \$100,000	>					
52	Did th	e organization complete Schedule A? Note All section	n 501(c)(3) organizati	ons and 4947(a)(1	1)	-			
	nonex	empt charitable trusts must attach a completed Sched	Iule A			▶ X	Yes		No
		ies of perjury, I declare that I have examined this return, inc					belief,	ıt ıs	
true, c	correct,	and complete Declaration of preparer (other than officer) is	based on all information	on of which prepared	r nas any knowledge	1			
Sign	1	Signature of officer				d			
Here		Mike Grace		Pres	ident				
11010	•	Type or print name and title				· · · · · · · · · · · · · · · · · · ·			
		Print/Type preparer's name	Preparer's signature		Date	Charle D.	PTIN		
Paid		Robert E. Drum, CPA	Colert	in CPP		Check if self-employed	POO	48805	. 1
Prep	arer	Firm's name > Steinke Vertal	Langdon & 1	Drum, Inc		Firm's EIN	1500	10003	<u> </u>
Use	Only	Firm's address > 3511 Center Rd	<u>_</u>						
			44212-4426			Phone no 330 -	225	-33	77
May	the IRS	6 discuss this return with the preparer shown above?	See instructions			>	Y	es	No
						F	om 99	90-EZ	(2011)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

2011

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Name of	the organization	Mary Grace M	Memorial Fund	· -						fication number		
Par	t Reas	on for Public Charity		ns must co	mplete	this pa	rt.) See	'				-,
		a private foundation because					., .,					
1	<u>~</u>	envention of churches, or asso	•	•	•	A)(i).						
2	 '	cribed in section 170(b)(1)(A				7(-7-						
3	=	a cooperative hospital service		ection 170(h	M4MAMiii	,						
4	-	·	•	•			VAVIIII	Enter th	o boco	tal'a nama		
4	city, and state	search organization operated	in conjunction with a nospita	ii described iii	Section	170(0)(1	,(A)(III).	Enter tr	ie nospi	itars name,		
5 [on operated for the benefit of b)(1)(A)(iv). (Complete Part l	•	d or operated	by a gove	ernmenta	al unit de	scribed	ın			
6	🔃 A federal, sta	te, or local government or go	vernmental unit described in	section 170	(b)(1)(A)(¹	v).						
7	X An organizati	on that normally receives a si	ubstantial part of its support	from a govern	mental ur	nit or fron	n the ge	neral pu	blic			
	described in section 170(b)(1)(A)(vi). (Complete Part II)											
8	A community	trust described in section 17	70(b)(1)(A)(vi). (Complete Pa	art II)							_	
9 [An organizati	on that normally receives (1)) more than 33 1/3% of its su	pport from co	ntributions	s, memb	ership fe	es, and	gross			
	receipts from	activities related to its exemp	pt functions—subject to certa	un exceptions	, and (2) r	no more	than 33	1/3% of	ıts			
	support from	gross investment income and	d unrelated business taxable	income (less	section 5	11 tax) fr	om busi	nesses				
	acquired by the	he organization after June 30	, 1975 See section 509(a)(2). (Complete	Part III)							
10	An organizati	on organized and operated ex	xclusively to test for public sa	afety See sec	tion 509	(a)(4).						
. 11	An organizati	on organized and operated ex	xclusively for the benefit of, to	o perform the	functions	of, or to	carry ou	t the				
_	purposes of c	one or more publicly supporte	d organizations described in	section 509(a	a)(1) or se	ction 509	9(a)(2) S	See sec	tion			
-	509(a)(3). Ch	eck the box that describes th	ne type of supporting organiza	ation and com	plete line:	s 11e thr	ough 11	h				
	a Type	I b Type II	c Type III-Funct	tionally integra	ated	d	Тур	e III–Oti	her			
· e	By checking t	his box, I certify that the orga	inization is not controlled dire	ctly or indirec	tly by one	or more	dısqualı	fied per	sons			
`=	other than for	undation managers and other	than one or more publicly su	upported orga	nizations	describe	d in sect	ion 509	(a)(1)			
1 20-7	or section 509	9(a)(2)						•				
f	if the organization	ation received a written deter	mination from the IRS that it	is a Type I, Ty	ype II, or 1	Гуре III s	upportin	g				
****	organization,	check this box										
·g		: 17, 2006, has the organization	on accepted any gift or contri	ibution from a	ny of the							
•	following per	sons?										
		n who directly or indirectly cor	ntrols, either alone or togethe	er with person	s describe	ed in (ii) a	and				Yes	No
		w, the governing body of the s	· · · · · · · · · · · · · · · · · · ·	•		` '				11g(ı)	T	
	, ,	member of a person describe	• • •							11g(ii)		Î
		ontrolled entity of a person de	• •							11g(iii	1	
h		following information about the	***							(9		
	Name of supported	(ii) EIN	(iii) Type of organization	(iv) is the	organization	(v) Did	you notify	(vi)	s the	(vii) Am	ount of	
.,	organization	''	(described on lines 1–9	in cot (i) l	in col (i) listed in your the organ governing document? col (i)		nization in	organizat	(vi) is the organization in col		port	
			above or IRC section	governing			of your port?		zed in the	•		
			(see Instructions))	Yes	No	Yes	No	Yes	No			
(A)					 	1						
(~)			}					İ				
(B)					†	 	1	 				
(0)												
(C)		-						 		-		
						-		ļ				
(D)												
(E)					1.	 	1					
	·	·			ļ		ļ				-	
_				1								

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under, Part III If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support	7		, р						
Cale	ndar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total			
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	52,307	67,532	4,884	5,119	15,787	145,629			
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf									
3	The value of services or facilities furnished by a governmental unit to the organization without charge						<u>-</u>			
4	Total. Add lines 1 through 3	52,307	67,532	4,884	5,119	15,787	145,629			
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)									
6	Public support. Subtract line 5 from line 4						145,629			
	tion B. Total Support									
Cale	ndar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total			
7	Amounts from line 4	52,307	67,532	4,884	5,119	15,787	145,629			
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources									
9	Net income from unrelated business activities, whether or not the business is regularly carried on									
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)									
11	Total support. Add lines 7 through 10						145,629			
12	Gross receipts from related activities, etc. (s	see instructions)				_12	34,069			
13	First five years. If the Form 990 is for the o	organization's first, s	second, third, fourth	i, or fifth tax year as	s a section 501(c)(3	3)				
	organization, check this box and stop here						•			
Sec	tion C. Computation of Public Su	pport Percent	age							
14	Public support percentage for 2011 (line 6,	• • •	•	7))		14	100.00%			
15	Public support percentage from 2010 Scheo	dule A, Part II, line 1	14			15	100.00%			
16a	33 1/3% support test—2011. If the organiz				/3% or more, chec	k this				
	box and stop here. The organization qualifi		. •				► X			
b	33 1/3% support test—2010. If the organiz				33 1/3% or more,					
	check this box and stop here. The organization						▶ [_			
17a	10%-facts-and-circumstances test—201	•		• •	•					
	10% or more, and if the organization meets				•					
	Part IV how the organization meets the "fac	ts-and-circumstanc	es" test. The organ	zation qualifies as	a publicly supporte	d				
h	organization	O If the essentiation	- did al al al al al al al al al al al al al al al al al	h 40, 40.	40h 47					
b	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.									
	Explain in Part IV how the organization mee				•					
	supported organization	to the Table-and-Cl	roumstances test	me organization qu	uannes as a publici	y	▶ □			
18	Private foundation. If the organization did	not check a box on	line 13, 16a, 16b, 1	7a or 17h check t	his hox and see					
-	instructions		, ,, ,,	(GIOOK)			▶ [

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II.)

500	tion A. Public Support	quality under ti	ile lesis listed i	below, please co	implete Fart II	<u> </u>	
	idar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual	(a) 2007	(b) 2008	(c) 2009	(u) 2010	(e) 2011	(I) Total
2	grants ") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons					ľ	
· b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
, С	Add lines 7a and 7b					<u> </u>	
,8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support					.,	
Caler	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6					ļ	· · · · · · · · · · · · · · · · · · ·
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						 .
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11,						
14	and 12) First five years. If the Form 990 is for the organization, check this box and stop here	•	second, third, four	th, or fifth tax year as	s a section 501(c)	(3)	
Sec	tion C. Computation of Public Su		age	·			
15	Public support percentage for 2011 (line 8,		-	(ft)		15	%
16	Public support percentage from 2010 Sche	• • •	•	(1)		16	%
	tion D. Computation of Investme						,,,
17	Investment income percentage for 2011 (lii			column (f))		17	%
18	Investment income percentage from 2010		-	(,,,	-	18	%
.o 19a₋				14, and line 15 is mo	ore than 33 1/3%.	·	
	- 17 is not more than 33 1/3%, check this bo			•			▶ □
b	33 1/3% support tests—2010. If the organ		-		•		<u> </u>
	line 18 is not more than 33 1/3%, check this						▶ [
20	Private foundation. If the organization did				· · · · · ·		▶ [

Schedule A (Form 990 or 990-EZ) 2011 Mary Grace Memorial Fund

25-1915054

Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b, and Part III, line 12 Also complete this part for any additional information (See instructions)

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011 Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Mary Grace Memorial Fund

Employer Identification number 25-1915054

Form 990-EZ, Part I, Line 10 - Grants/Similar Amts Paid to Individuals

Relationship to Org Class of Activity Date of Gift Desc. of Property

Cash Contrib. Noncash Contrib. Book Value BV Expl. FMV Expl.

Grant Request

\$

Total \$

\$ 27,246 \$

Printing of race t-shirts

Race day supplies/expense

0 \$

0

6,468

3,519

12,277

Form 990-EZ, Part I, Line 16 - Other Expenses Description Amount Expenses Office supplies & expenses \$ 1,082 Bank charges \$ 27 Postage \$ 106 Website 625 Liability insurance \$ 450

Form 990-EZ, Part III, Line 31 - All Other Accomplishment Total of 18 grants awarded. Detail records are maintained by the organization for each grant presented during the year.