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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
WEINER FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
139 FREEPORT ROAD NO 100

City or town, state, and ZIP code
PITTSBURGH, PA 15215

A Employer identification number
25-1724052

B Telephone number (see page 10 of the instructions)
(412) 781-5437

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 1,518,731

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	45,559	45,559		
	4 Dividends and interest from securities.	15,290	15,290		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-15,717			
	b Gross sales price for all assets on line 6a _____ 184				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	28,379	0		
	12 Total. Add lines 1 through 11	73,511	60,849		
	13 Compensation of officers, directors, trustees, etc	4,648	0		4,648
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	4,040	0		4,040
	c Other professional fees (attach schedule)	381	0		381
	17 Interest	15,304	15,304		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	905	905		0
	19 Depreciation (attach schedule) and depletion	432	0		
	20 Occupancy	2,756	0		2,756
	21 Travel, conferences, and meetings	247	0		247
	22 Printing and publications				
	23 Other expenses (attach schedule).	99,118	71,996		18,574
	24 Total operating and administrative expenses. Add lines 13 through 23	127,831	88,205		30,646
	25 Contributions, gifts, grants paid	388,876			388,876
	26 Total expenses and disbursements. Add lines 24 and 25	516,707	88,205		419,522
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-443,196			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	31,804	14,315	14,315
	3	Accounts receivable ▶ <u>6,325</u>			
		Less allowance for doubtful accounts ▶ _____		6,325	6,325
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,973,621	1,497,793	1,497,793	
14	Land, buildings, and equipment basis ▶ <u>2,067</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>1,769</u>	2,671	298	298	
15	Other assets (describe ▶ _____)	4,953	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,013,049	1,518,731	1,518,731	
Liabilities	17	Accounts payable and accrued expenses	237,247	885	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	11,365	0	
	23	Total liabilities (add lines 17 through 22)	248,612	885	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	1,764,437	1,517,846	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,764,437	1,517,846	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,013,049	1,518,731	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 1,764,437
2	Enter amount from Part I, line 27a	2 -443,196
3	Other increases not included in line 2 (itemize) ▶ _____	3 244,784
4	Add lines 1, 2, and 3	4 1,566,025
5	Decreases not included in line 2 (itemize) ▶ _____	5 48,179
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 1,517,846

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-15,717
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	280,273	2,123,748	0 131971
2009	486,261	2,407,345	0 201991
2008	488,447	3,246,595	0 150449
2007	642,428	3,870,601	0 165976
2006	609,012	3,907,496	0 155857

2	Total of line 1, column (d).	2	0 806244
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 161249
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	1,742,586
5	Multiply line 4 by line 3.	5	280,990
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	0
7	Add lines 5 and 6.	7	280,990
8	Enter qualifying distributions from Part XII, line 4.	8	419,522

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	0
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ PA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  N/A	13	Yes	
14	The books are in care of  LONGBOAT CAPITAL MANAGEMENT Telephone no  (412) 782-0200 Located at  139 FREEPORT ROAD SUITE 200 PITTSBURGH PA ZIP +4  15215			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country 				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

Total number of others receiving over \$ 50,000 for professional services.	0
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4	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	26,154
c	Fair market value of all other assets (see page 24 of the instructions).	1c	1,742,969
d	Total (add lines 1a, b, and c).	1d	1,769,123
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,769,123
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	26,537
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,742,586
6	Minimum investment return. Enter 5% of line 5.	6	87,129

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	87,129
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	87,129
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	87,129
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	87,129

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	419,522
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	419,522
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	419,522
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				87,129
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.				429,975
b From 2007.				462,452
c From 2008.				326,243
d From 2009.				365,894
e From 2010.				174,086
f Total of lines 3a through e.	1,758,650			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 419,522				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				87,129
e Remaining amount distributed out of corpus	332,393			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,091,043			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	429,975			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	1,661,068			
10 Analysis of line 9				
a Excess from 2007. . . .				462,452
b Excess from 2008. . . .				326,243
c Excess from 2009. . . .				365,894
d Excess from 2010. . . .				174,086
e Excess from 2011. . . .				332,393

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

CHRISTOPHER P SMITH EXECUTIVE DIREC
139 FREEPORT ROAD
PITTSBURGH, PA 15215
(412) 782-0200

b

The form in which applications should be submitted and information and materials they should include

COPY OF THE 501(C)(3), OFFICIAL REQUEST ON LETTERHEAD AND PRINTED BROCHURES

c

Any submission deadlines

NO

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	388,876
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	45,559	
4	Dividends and interest from securities. . . .			14	15,290	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-15,717	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a See Additional Data Table					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		28,379		45,132	0
13	Total. Add line 12, columns (b), (d), and (e).			13		73,511

[illegible]

Part XVII

1

(a)

2.

1

4.

Additional Data

Software ID:
Software Version:
EIN: 25-1724052
Name: WEINER FAMILY FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FROM K-1 WEINER INVESTMENTS, LP	P		
FROM K-1 WEINER INVESTMENTS, LP	P		
FROM K-1 WEINER INVESTMENTS, LP (SEC 1231)	P		
FROM K-1 WEINER INVESTMENTS, LP (SEC 1256 - ST)	P		
FROM K-1 WEINER INVESTMENTS, LP (SEC 1256 - LT)	P		
DISPOSAL OF VARIOUS FIXED ASSETS	P		
DISTRIBUTION FROM PREVIOUSLY DISPOSED INVESTMENT	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			-10,835
			-2,570
			-140
			-549
			-824
	73,726	74,709	-983
184			184

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-10,835
			-2,570
			-140
			-549
			-824
			-983
			184

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN WEINER	PRESIDENT/TRUSTEE 2 00	0	0	0
139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215				
BRUCE B WEINER	CHAIRMAN/TRUSTEE 0 50	0	0	0
139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215				
GEORGE L STEWART	VICE PRESIDENT 0 10	0	0	0
435 SIXTH AVENUE PITTSBURGH,PA 15219				
MICHELE L DECARLO	TREASURER/SECRETARY 0 25	0	0	0
139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215				
CHRIS SMITH	TRUSTEE/EXECUTIVE DIRECTOR 0 50	4,648	0	0
139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

SUSAN WEINER
BRUCE B WEINER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VARIOUS CASH DONATIONS - DETAIL AVAILABLE UPON REQUEST139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215		PUBLIC CHARITY	VARIOUS CHARITABLE PURPOSES	18,076
CARNEGIE MUSEUMS OF PITTSBURGH1 ALLEGHENY SQUARE PITTSBURGH,PA 15212		PUBLIC CHARITY	FUND VARIOUS CHARITABLE MUSEUM PROGRAMS	12,000
TICKETS FOR KIDS139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215		PUBLIC CHARITY	PURCHASE OF EVENT TICKETS FOR LESS FORTUNATE KIDS	90,000
TICKETS FOR KIDS139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215		PUBLIC CHARITY	PURCHASE OF EVENT TICKETS FOR LESS FORTUNATE KIDS	230,500
VARIOUS SPONSORSHIPS - DETAIL AVAILABLE UPON REQUEST139 FREEPORT ROAD SUITE 100 PITTSBURGH,PA 15215		PUBLIC CHARITY	VARIOUS CHARITABLE PURPOSES	2,800
UNITED JEWISH FEDERATION234 MCKEE PLACE PITTSBURGH,PA 15213		PUBLIC CHARITY	VARIOUS CHARITABLE PURPOSES	25,000
UNITED JEWISH FEDERATION234 MCKEE PLACE PITTSBURGH,PA 15213		PUBLIC CHARITY	VARIOUS CHARITABLE PURPOSES	10,500
Total			3a	388,876

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
11 Other revenue					
a FROM K-1 WEINER INVESTMENTS, LP - RENTAL	523000	-260	14		
b FROM K-1 WEINER INVESTMENTS LP - ROYALTIES	523000	75	15		
c FROM K-1 WEINER INVESTMENTS, LP - OTHER PORTFOLIO INCOME	523000	12,783	14		
d FROM K-1 WEINER INVESTMENTS - ORDINARY	523000	-4,874	14		
e FROM K-1 WEINER INVESTMENTS - OTHER INCOME	523000	10,109	14		
f FROM K-1 LONGBOAT COLLECTOR - ORDINARY	523000	10,122	14		
g FROM K-1 WEINER INVESTMENTS, LP - CANCELLATION OF DEBT	523000	184	14		
h MISCELLANEOUS INCOME	523000	240	14		

TY 2011 Accounting Fees Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	4,000	0		4,000
ACCOUNTING FEES	40	0		40

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2011 Depreciation Schedule

Name: WEINER FAMILY FOUNDATION
EIN: 25-1724052

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2001-05-30	18,324	18,324	200DB	7 0000000000000	0	0		
COMPUTER HARDWARE	2001-05-30	5,796	5,796	200DB	5 0000000000000	0	0		
PHONE SYSTEM	2001-08-30	7,741	7,741	200DB	7 0000000000000	0	0		
2 PHONES	2002-05-31	642	642	200DB	7 0000000000000	0	0		
NETWORK CABLE AND MODEM UPGRADE	2001-12-31	4,041	4,041	200DB	5 0000000000000	0	0		
PRINTER AND PRINT SERVERS	2002-01-10	533	533	200DB	5 0000000000000	0	0		
PINNATECH - IT SERVER	2002-01-31	137	137	200DB	5 0000000000000	0	0		
DELL COMPUTER - CHRIS SMITH	2002-05-20	1,138	1,138	200DB	5 0000000000000	0	0		
HP 2230 COLOR PRINTER	2002-07-08	455	455	200DB	5 0000000000000	0	0		
HP 1200 LASER PRINTER	2002-07-08	370	370	200DB	5 0000000000000	0	0		
DELL COMPUTER - MARCIA	2002-09-11	1,336	1,336	200DB	5 0000000000000	0	0		
DELL COMPUTER	2002-09-12	622	622	200DB	5 0000000000000	0	0		
CHAIRS	2001-12-31	789	789	200DB	7 0000000000000	0	0		
FURNITURE ASSEMBLY	2001-12-31	826	826	200DB	7 0000000000000	0	0		
LAFOND GALLERIES - PICTURES	2002-01-31	1,427	1,427	200DB	7 0000000000000	0	0		
FURNITURE ASSEMBLY	2002-02-04	219	219	200DB	7 0000000000000	0	0		
LAFOND GALLERIES - PICTURES	2002-02-04	138	138	200DB	7 0000000000000	0	0		
OFFICE FOLDING CHAIRS	2002-03-07	77	77	200DB	7 0000000000000	0	0		
CENTER DRAWER FOR EXECUTIVE DESK	2002-03-11	243	243	200DB	7 0000000000000	0	0		
STORAGE UNIT FOR BATHROOM	2002-09-01	244	244	200DB	7 0000000000000	0	0		
DIVIDER PANELS	2002-10-15	1,639	1,639	200DB	7 0000000000000	0	0		
END TABLE FOR ENTRY	2002-12-02	166	166	200DB	7 0000000000000	0	0		
CARPETING	2002-12-09	359	359	200DB	7 0000000000000	0	0		
SERVER PROJECT	2003-05-22	6,193	3,096	200DB	5 0000000000000	0	0		
SOFTWARE - BUSINESS EXECUTIVE	2003-04-21	1,306	1,306	SL	3 0000000000000	0	0		
COMPUTER & PRINTER	2003-03-04	1,530	1,071	200DB	5 0000000000000	0	0		
METAL FILE CABINET FOR BASEMENT	2003-03-04	154	108	200DB	7 0000000000000	0	0		
MULTI-PURPOSE CABINET	2003-08-08	118	59	200DB	7 0000000000000	0	0		
ARTWORK FROM PERSAD CENTER	2003-06-04	250	125	200DB	7 0000000000000	0	0		
NETWORK, 506E FIREWALL	2004-03-31	528	264	SL	3 0000000000000	0	0		
DELL COMPUTER FOR SUSAN	2004-09-09	1,339	669	200DB	5 0000000000000	0	0		
DELL MONITOR FOR SUSAN	2004-09-24	299	149	200DB	5 0000000000000	0	0		
DELL MONITOR FOR CHRIS	2004-09-28	299	149	200DB	5 0000000000000	0	0		
MERLIN LEGEND PORTS FOR PHONE SYSTEM	2004-12-08	578	276	200DB	7 0000000000000	13	0		
BACK-UP TAPE DRIVE FOR SERVER	2005-04-28	1,107	1,107	200DB	5 0000000000000	0	0		
3 COMPUTERS	2005-10-14	3,854	3,854	200DB	5 0000000000000	0	0		
A/C FOR SERVER ROOM	2005-05-25	1,098	1,098	200DB	5 0000000000000	0	0		
CONFERENCE TABLE	2006-07-19	4,959	3,853	200DB	7 0000000000000	221	0		
COMPUTER	2009-01-24	2,067	537	200DB	5 0000000000000	198	0		

TY 2011 Investments - Other Schedule

Name: WEINER FAMILY FOUNDATION

EIN: 25-1724052

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VARIOUS HEDGE FUNDS	FMV	1,497,793	1,497,793

TY 2011 Land, Etc. Schedule

Name: WEINER FAMILY FOUNDATION

EIN: 25-1724052

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,067	1,769	298	

TY 2011 Other Assets Schedule

Name: WEINER FAMILY FOUNDATION

EIN: 25-1724052

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXPENSES	4,953	0	0

TY 2011 Other Decreases Schedule

Name: WEINER FAMILY FOUNDATION

EIN: 25-1724052

Description	Amount
UNREALIZED APPREC/DEPRECIATION IN HEDGE FUNDS	48,178
ROUNDING ADJUSTMENT	1

TY 2011 Other Expenses Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	1,483	0		1,483
TELEPHONE	1,888	0		1,888
BANK CHARGES	179	179		0
OFFICE SUPPLIES & EXPENSE	300	0		300
MEMBERSHIP DUES & SUBSCRIPTIONS	815	0		815
OUTSIDE SERVICES	19,015	5,130		13,885
COMPUTER EXPENSE	152	0		152
POSTAGE & DELIVERY	27	0		27
MANAGEMENT FEES	17,198	17,198		0
FROM K-1-WEINER INVESTMENTS	58,037	49,489		0
MISCELLANEOUS EXPENSES	24	0		24

TY 2011 Other Income Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 WEINER INVESTMENTS, LP - RENTAL	-260	0	-260
FROM K-1 WEINER INVESTMENTS LP - ROYALTIES	75	0	75
FROM K-1 WEINER INVESTMENTS, LP - OTHER PORTFOLIO INCOME	12,783	0	12,783
FROM K-1 WEINER INVESTMENTS - ORDINARY	-4,874	0	-4,874
FROM K-1 WEINER INVESTMENTS - OTHER INCOME	10,109	0	10,109
FROM K-1 LONGBOAT COLLECTOR - ORDINARY	10,122	0	10,122
FROM K-1 WEINER INVESTMENTS, LP - CANCELLATION OF DEBT	184	0	184
MISCELLANEOUS INCOME	240	0	240

TY 2011 Other Increases Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Description	Amount
REFUND OF TAX ON UNRELATED BUSINESS TAXABLE INCOME	3,784
2010 ACCRUED CHARITABLE CONTRIBUTION PAID IN 2011	241,000

TY 2011 Other Liabilities Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Description	Beginning of Year - Book Value	End of Year - Book Value
JAMES WEINER CONTRIB. TO BE IDENTIFIED	865	0
ACCRUED DONATIONS	10,500	0

TY 2011 Other Professional Fees Schedule

Name: WEINER FAMILY FOUNDATION

EIN: 25-1724052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	381	0		381

TY 2011 Taxes Schedule**Name:** WEINER FAMILY FOUNDATION**EIN:** 25-1724052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROM K-1 WEINER INVESTMENTS, LP- FOREIGN TAXES	905	905		0