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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

Name of foundation RICHARD A. ZAPPALA FAMILY FOUNDATION		A Employer identification number 23-7876878
Number and street (or P O box number if mail is not delivered to street address) THREE GATEWAY CENTER	Room/suite 200	B Telephone number (412) 391-9260
City or town, state, and ZIP code PITTSBURGH, PA 15222		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> Foreign organizations meeting the 85% test, 2. check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,601,303.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,912.	21,912.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,559.			
	b Gross sales price for all assets on line 6a	665,941.			
	7 Capital gain net income (from Part IV, line 2)		36,559.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	58,471.	58,471.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	15,000.	5,000.		10,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	2,750.	1,375.		1,375.
	c Other professional fees STMT 3	18,180.	18,180.		0.
	17 Interest				
	18 Taxes STMT 4	76.	76.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	378.	189.		189.
	24 Total operating and administrative expenses. Add lines 13 through 23	36,384.	24,820.		11,564.
	25 Contributions, gifts, grants paid	87,850.			87,850.
26 Total expenses and disbursements. Add lines 24 and 25	124,234.	24,820.		99,414.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<65,763.>				
b Net investment income (if negative, enter -0-)		33,651.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 • Cash - non-interest-bearing		<1.>	<1.>
	2 Savings and temporary cash investments	188,508.	147,736.	147,736.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,375,321.	1,350,331.	1,453,568.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,563,829.	1,498,066.	1,601,303.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	24 Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	25 Unrestricted			
26 Temporarily restricted				
27 Permanently restricted				
28 Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
29 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	1,563,829.	1,498,066.		
30 Total net assets or fund balances	1,563,829.	1,498,066.		
31 Total liabilities and net assets/fund balances	1,563,829.	1,498,066.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,563,829.
2 Enter amount from Part I, line 27a	2	<65,763.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,498,066.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,498,066.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 665,941.		629,382.	36,559.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			36,559.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	36,559.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	110,295.	1,679,645.	.065666
2009	64,637.	1,322,438.	.048877
2008	95,271.	1,621,832.	.058743
2007	80,451.	2,028,930.	.039652
2006	55,836.	1,831,752.	.030482

2 Total of line 1, column (d)	2	.243420
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048684
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,736,077.
5 Multiply line 4 by line 3	5	84,519.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	337.
7 Add lines 5 and 6	7	84,856.
8 Enter qualifying distributions from Part XII, line 4	8	99,414.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	337.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	337.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	337.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,357.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,357.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,020.
11	Enter the amount of line 10 to be: Credited to 2012 estimated tax <input checked="" type="checkbox"/> 1,020. Refunded <input checked="" type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of LORI Z. HARDIMAN Telephone no. (412) 391-9260 Located at THREE GATEWAY CENTER, SUITE 200, PITTSBURGH, PA ZIP+4 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <div style="border: 1px solid black; height: 15px; width: 100%;"></div>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,584,634.
b Average of monthly cash balances	1b	177,881.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,762,515.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,762,515.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,438.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,736,077.
6 Minimum investment return. Enter 5% of line 5	6	86,804.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	86,804.
2a Tax on investment income for 2011 from Part VI, line 5	2a	337.	
b Income tax for 2011. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	337.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	86,467.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	86,467.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,467.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	99,414.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,414.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	337.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	99,077.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII . Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				86,467.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010	22,148.			
f Total of lines 3a through e	22,148.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 99,414.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				86,467.
e Remaining amount distributed out of corpus	12,947.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	35,095.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	35,095.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010	22,148.			
e Excess from 2011	12,947.			

N/A

- b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BIG BROTHERS & SISTERS 5989 PENN CIRCLE SOUTH PITTSBURGH, PA 15206		501(C)(3)	UNRESTRICTED	7,000.
BOTANIC GARDEN OF WESTERN PA 850 POPLAR STREET PITTSBURGH, PA 15220		501(C)(3)	UNRESTRICTED	5,000.
CHILDREN'S HOME SOCIETY			UNRESTRICTED	
COUNCIL ON AGING OF MARTIN CNTY PO BOX 3029 STUART, FL 34995		501(C)(3)	UNRESTRICTED	15,000.
CRI-HELP 11027 BURBANK BOULEVARD NORTH HOLLYWOOD, CA 91601		501(C)(3)	UNRESTRICTED	10,000.
Total	SEE CONTINUATION SHEET(S)			87,850.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
DUQUESNE UNIVERSITY LAW SCHOOL 600 FORBES AVENUE ADMINISTRATION BUILDING RM 205 PITTSBURGH, PA 15282		501(C)(3)	UNRESTRICTED	5,000.
FLIGHT 93 MEMORIAL FUND FAMILIES OF FLIGHT 93, INC. P.O. BOX 96149 WASHINGTON, DC 20090		501(C)(3)	UNRESTRICTED	1,000.
FOUNDATION FOR THE NATIONAL ARCHIVES 700 PENNSYLVANIA AVENUE NW, G-12 WASHINGTON, DC 20408		501(C)(3)	UNRESTRICTED	2,500.
LA ROCHE 900 BABCOCK BLVD. PITTSBURGH, PA 15222		501(C)(3)	UNRESTRICTED	10,000.
MARTIN MEMORIAL FOUNDATION PO BOX 9010 STUART, FL 34996		501(C)(3)	UNRESTRICTED	10,000.
MENTORING PARTNERSHIP 2934 SMALLMAN STREET 2ND FLOOR PITTSBURGH, PA 15201		501(C)(3)	UNRESTRICTED	850.
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		501(C)(3)	UNRESTRICTED	2,500.
PROVIDENCE CONNECTIONS 3113 BRIGHTON ROAD PITTSBURGH, PA 15212		501(C)(3)	UNRESTRICTED	1,000.
SAILFISH POINT FOUNDATION 2201 SE SAILFISH POINT BLVD STUART, FL 34996		501(C)(3)	UNRESTRICTED	1,000.
SHADYSIDE HOSPITAL FOUNDATION 532 S AIKEN AVE., STE 302 PITTSBURGH, PA 15232		501(C)(3)	UNRESTRICTED	1,500.
Total from continuation sheets				50,850.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SISTER'S PLACE, INC. 418 MITCHELL AVENUE CLAIRTON, PA 15025		501(C)(3)	UNRESTRICTED	2,500.
ST. EDMUNDS 5705 DARLINGTON ROAD PITTSBURGH, PA 15217		501(C)(3)	UNRESTRICTED	3,000.
ST. JOSEPHS CATHOLIC CHURCH 1200 EAST 10TH STREET STUART, FL 34996		501(C)(3)	UNRESTRICTED	5,000.
GEORGETOWN UNIVERSITY LAW SCHOOL 600 NEW JERSEY AVENUE NW WASHINGTON, DC 20001		501(C)(3)	UNRESTRICTED	2,500.
PITTSBURGH AIDS TASK FORCE 5913 PENN AVENUE PITTSBURGH, PA 15206		501(C)(3)	UNRESTRICTED	2,500.
Total from continuation sheets				

RICHARD A. ZAPPALA FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AOL INC, 400 SHARES	P	01/12/11	08/29/11
b AON CORP, 375 SHARES	P	11/05/10	10/28/11
c DELL INC, 2400 SHARES	P	03/24/11	08/16/11
d FAIRCHILD SEMICON INTL, 1700 SHARES	P	01/22/10	01/11/11
e GILEAD SCIENCES INC	P	12/23/10	11/21/11
f H&R BLOCK INC, 600 SHARES	P	02/24/10	02/16/11
g INTEL CORP, 600 SHARES	P	04/20/11	09/23/11
h YAHOO INC, 2300 SHARES	P	09/09/11	11/01/11
i ALTISOURCE PORTFOLIO SOLUTIONS, 450 SHARES	P	VARIOUS	12/05/11
j AMERICAN EXPRESS COMPANY, 800 SHARES	P	VARIOUS	04/26/11
k AMERN EAGLE OUTFITTERS INC, 1400 SHARES	P	08/26/08	08/23/11
l AOL INC, 1181 SHARES	P	VARIOUS	08/29/11
m ASCENA RETAIL GROUP, 700 SHARES	P	01/09/08	01/10/11
n COVANTA HOLDING CORP, 1200 SHARES	P	06/29/10	09/14/11
o DOMTAR CORP, 116 SHARES	P	09/09/08	05/19/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,873.		9,705.	<3,832.>
b 17,933.		15,398.	2,535.
c 37,744.		36,436.	1,308.
d 28,677.		16,302.	12,375.
e 14,273.		14,409.	<136.>
f 8,385.		9,727.	<1,342.>
g 13,088.		12,717.	371.
h 34,255.		32,799.	1,456.
i 19,288.		5,335.	13,953.
j 37,598.		19,868.	17,730.
k 15,717.		19,714.	<3,997.>
l 17,339.		27,398.	<10,059.>
m 18,392.		6,936.	11,456.
n 18,350.		19,407.	<1,057.>
o 12,214.		7,613.	4,601.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<3,832.>
b			2,535.
c			1,308.
d			12,375.
e			<136.>
f			<1,342.>
g			371.
h			1,456.
i			13,953.
j			17,730.
k			<3,997.>
l			<10,059.>
m			11,456.
n			<1,057.>
o			4,601.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EBAY INC, 800 SHARES	P	VARIOUS	01/18/11
b FAIRCHILD SEMICON, 400 SHARES	P	01/22/10	10/13/11
c FIRST MARBLEHEAD CORP, 2500 SHARES	P	VARIOUS	02/16/11
d GILEAD SCIENCES INC, 800 SHARES	P	07/22/10	11/21/11
e H&R BLOCK INC, 1100 SHARES	P	02/01/10	02/16/11
f INTEL CORP, 1600 SHARES	P	07/07/10	09/23/11
g KNOLOGY INC, 1600 SHARES	P	11/06/09	10/21/11
h LIBERTY MEDIA CORP, 225 SHARES	P	05/13/09	05/06/11
i MERCK & CO INC NEW, 865 SHARES	P	VARIOUS	04/13/11
j MICROSOFT CORP, 1200 SHARES	P	05/09/06	10/21/11
k NEWELL RUBBERMAID INC, 1700 SHARES	P	02/03/10	04/29/11
l NOKIA CORP, 1700 SHARES	P	VARIOUS	01/31/11
m TIME WARNER CABLE, 418 SHARES	P	VARIOUS	01/27/11
n WAL-MART STORES INC, 500 SHARES	P	VARIOUS	05/17/11
o WINN-DIXIE STORES INC	P	01/09/07	12/19/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,559.		19,292.	4,267.
b 5,399.		3,836.	1,563.
c 5,512.		71,148.	<65,636.>
d 28,547.		26,989.	1,558.
e 15,372.		23,681.	<8,309.>
f 34,902.		31,812.	3,090.
g 21,767.		16,851.	4,916.
h 17,464.		7,573.	9,891.
i 29,019.		12,259.	16,760.
j 32,236.		28,410.	3,826.
k 32,168.		24,082.	8,086.
l 18,112.		32,301.	<14,189.>
m 28,851.		19,070.	9,781.
n 27,946.		22,394.	5,552.
o 7,424.		10,574.	<3,150.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4,267.
b			1,563.
c			<65,636.>
d			1,558.
e			<8,309.>
f			3,090.
g			4,916.
h			9,891.
i			16,760.
j			3,826.
k			8,086.
l			<14,189.>
m			9,781.
n			5,552.
o			<3,150.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3M CO		P	VARIOUS	07/13/11
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,537.		25,346.	13,191.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			13,191.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	36,559.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITY SETTLEMENTS	7.	0.	7.
WELLS FARGO DIVIDENDS	21,870.	0.	21,870.
WELLS FARGO INTEREST	35.	0.	35.
TOTAL TO FM 990-PF, PART I, LN 4	21,912.	0.	21,912.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,750.	1,375.		1,375.
TO FORM 990-PF, PG 1, LN 16B	2,750.	1,375.		1,375.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	18,180.	18,180.		0.
TO FORM 990-PF, PG 1, LN 16C	18,180.	18,180.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	76.	76.		0.
TO FORM 990-PF, PG 1, LN 18	76.	76.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANNUAL MEETING	378.	189.		189.
TO FORM 990-PF, PG 1, LN 23	378.	189.		189.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY INVESTMENTS - STMT 10	1,350,331.	1,453,568.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,350,331.	1,453,568.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICHARD A. ZAPPALA 6800 S. EAST HARBOR CIRCLE STUART, FL 34996	TRUSTEE 0.75	0.	0.	0.
NANCY B. ZAPPALA 6800 S. EAST HARBOR CIRCLE STUART, FL 34996	TRUSTEE 0.60	0.	0.	0.
LORI Z. HARDIMAN 105 HAWTHORNE ROAD PITTSBURGH, PA 15238	MANAGING DIRECTOR 2.00	10,000.	0.	0.
THOMAS M. HARDIMAN 105 HAWTHORNE ROAD PITTSBURGH, PA 15238	TRUSTEE 0.25	0.	0.	0.
JORDAN J. ZAPPALA 464 COMMONWEALTH AVENUE #33 BOSTON, MA 02215	CHARITABLE LIAISON 0.75	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		15,000.	0.	0.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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NAME OF MANAGER

RICHARD A. ZAPPALA
NANCY B. ZAPPALA

RICHARD A. ZAPPALA FAMILY FOUNDATION
ATTACHMENT TO PART II, BALANCE SHEET, LINE 10B

	<u>Shares</u> <u>12/31/2011</u>	<u>Book Value</u> <u>12/31/2011</u>	<u>FMV</u> <u>12/31/2011</u>	<u>Unrealized</u> <u>Gain/(Loss)</u>
Altisource Port Sol	850	\$ 12,510	\$ 42,653	\$ 30,143
AON Corp	525	\$ 21,558	\$ 24,570	\$ 3,012
Artio Global Inv.	2,500	\$ 39,698	\$ 12,200	\$ (27,498)
Bank of NY Mellon	1,000	\$ 29,822	\$ 19,910	\$ (9,912)
Barrick Gold Corp	1,000	\$ 28,839	\$ 45,250	\$ 16,411
Berkshire Hathaway	1,170	\$ 89,476	\$ 89,271	\$ (205)
Broadridge Financial Sol	1,200	\$ 25,962	\$ 27,060	\$ 1,098
Chemtura Corp	4,600	\$ 67,578	\$ 52,164	\$ (15,414)
Chevron Corp	400	\$ 27,065	\$ 42,560	\$ 15,495
Cisco Systems	2,900	\$ 53,160	\$ 52,432	\$ (728)
Citigroup Inc	2,400	\$ 69,526	\$ 63,144	\$ (6,382)
Clearwire Corp	4,300	\$ 21,937	\$ 8,342	\$ (13,595)
Consol Energy	750	\$ 27,814	\$ 27,525	\$ (289)
Corning	2,500	\$ 40,215	\$ 32,450	\$ (7,765)
DirectTV	1,700	\$ 36,566	\$ 72,692	\$ 36,126
Dish Network	2,200	\$ 20,567	\$ 62,656	\$ 42,089
Domtar Inc	800	\$ 41,959	\$ 63,968	\$ 22,009
Ebay Inc	2,200	\$ 45,337	\$ 66,726	\$ 21,389
Farchild Semi	3,900	\$ 37,243	\$ 46,956	\$ 9,713
Goldman Sachs	350	\$ 43,464	\$ 31,651	\$ (11,814)
Google Inc	75	\$ 35,667	\$ 48,443	\$ 12,776
JP Morgan Chase	2,600	\$ 96,499	\$ 86,450	\$ (10,049)
Knoll Inc	2,210	\$ 15,986	\$ 32,819	\$ 16,833
Knology Inc.	1,600	\$ 16,851	\$ 22,720	\$ 5,869
Mastercard Inc.	195	\$ 42,644	\$ 72,700	\$ 30,056
News Corporation	4,600	\$ 73,373	\$ 82,064	\$ 8,691
PNC Financial	900	\$ 33,453	\$ 51,903	\$ 18,450
Sprint Nextel	9,581	\$ 116,292	\$ 22,420	\$ (93,872)
Time Warner	1,666	\$ 53,980	\$ 60,209	\$ 6,229
TRW Automotive	900	\$ 48,828	\$ 29,340	\$ (19,488)
US Bancorp	2,230	\$ 36,462	\$ 60,322	\$ 23,859
		\$ 1,350,331	\$ 1,453,568	\$ 103,237

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	RICHARD A. ZAPPALA FAMILY FOUNDATION	<input checked="" type="checkbox"/> 23-7876878
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	THREE GATEWAY CENTER, NO. 200	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	PITTSBURGH, PA 15222	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

LORI Z. HARDIMAN

- The books are in the care of ► **THREE GATEWAY CENTER, SUITE 200 - PITTSBURGH, PA 15222**
Telephone No ► **(412) 391-9260** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2011** or
- ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	337.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	1,357.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)