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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

RICHARD A. ZAPPALA FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

THREE GATEWAY CENTER

Room/suite  
200

City or town, state, and ZIP code

PITTSBURGH, PA 15222

G Check all that apply:

Initial return       Initial return of a former public charity  
 Final return       Amended return  
 Address change       Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

► \$ 1,601,303. (Part I, column (d) must be on cash basis)

J Accounting method:  Cash  Accrual Other (specify) \_\_\_\_\_

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,912.	21,912.	21,912.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,559.			
	b Gross sales price for all assets on line 6a	665,941.			
	7 Capital gain net income (from Part IV, line 2)		36,559.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	58,471.	58,471.	58,471.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	15,000.	5,000.	10,000.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 2	2,750.	2,750.	
	c Other professional fees	STMT 3	18,180.	18,180.	
	17 Interest				
	18 Taxes	STMT 4	76.	76.	
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 5	378.	189.	189.
	24 Total operating and administrative expenses. Add lines 13 through 23		36,384.	24,820.	11,564.
	25 Contributions, gifts, grants paid		87,850.		87,850.
	26 Total expenses and disbursements Add lines 24 and 25		124,234.	24,820.	99,414.
Planned Giving	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements		<65,763.►		
	b Net investment income (if negative, enter -0-)			33,651.	
	c Adjusted net income (if negative, enter -0-)				N/A

129581  
129582-11

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011)

Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
				<1. >	<1. >
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		188,508.	147,736.	147,736.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 6			
	b Investments - corporate stock		1,375,321.	1,350,331.	1,453,568.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		1,563,829.	1,498,066.	1,601,303.
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>	and complete lines 27 through 31		
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		1,563,829.	1,498,066.	
	30 Total net assets or fund balances		1,563,829.	1,498,066.	
	31 Total liabilities and net assets/fund balances		1,563,829.	1,498,066.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,563,829.
2 Enter amount from Part I, line 27a	2	<65,763. >
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	1,498,066.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,498,066.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	<b>SEE ATTACHED STATEMENTS</b>				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e	665,941.		629,382.	36,559.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a					
b					
c					
d					
e				36,559.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	36,559.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }			3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	110,295.	1,679,645.	.065666
2009	64,637.	1,322,438.	.048877
2008	95,271.	1,621,832.	.058743
2007	80,451.	2,028,930.	.039652
2006	55,836.	1,831,752.	.030482

2 Total of line 1, column (d)

2 .243420

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .048684

4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

4 1,736,077.

5 Multiply line 4 by line 3

5 84,519.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 337.

7 Add lines 5 and 6

7 84,856.

8 Enter qualifying distributions from Part XII, line 4

8 99,414.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	337.	
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3 Add lines 1 and 2	3		
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,357.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ►	1,020.	Refunded ► 11 0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ 0. (2) On foundation managers. ► \$ _____ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
14	The books are in care of ► <u>LORI Z. HARDIMAN</u>	Telephone no. ► <u>(412) 391-9260</u>
	Located at ► <u>THREE GATEWAY CENTER, SUITE 200, PITTSBURGH, PA</u>	ZIP+4 ► <u>15222</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u> N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	Yes No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4a	X
		4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b



Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		15,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services.**

►

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		0.
3		
<b>Total.</b> Add lines 1 through 3		0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,584,634.
b Average of monthly cash balances	1b	177,881.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,762,515.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,762,515.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,438.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,736,077.
6 Minimum investment return. Enter 5% of line 5	6	86,804.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	86,804.
2a Tax on investment income for 2011 from Part VI, line 5	2a	337.
b Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	337.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	86,467.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	86,467.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,467.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	99,414.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	99,414.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	337.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	99,077.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII. Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				86,467.
2 Undistributed income, if any, as of the end of 2011			0.	
a Enter amount for 2010 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010	22,148.			
f Total of lines 3a through e	22,148.			
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$ 99,414.			0.	
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				86,467.
e Remaining amount distributed out of corpus	12,947.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	35,095.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	35,095.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010	22,148.			
e Excess from 2011	12,947.			

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling  
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number of the person to whom applications should be addressed:

**b. The form in which applications should be submitted and information and materials they should include:**

**c Any submission deadlines:**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

## Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
BIG BROTHERS & SISTERS 5989 PENN CIRCLE SOUTH PITTSBURGH, PA 15206		501(C)(3)	UNRESTRICTED	7,000.
BOTANIC GARDEN OF WESTERN PA 850 POPLAR STREET PITTSBURGH, PA 15220		501(C)(3)	UNRESTRICTED	5,000.
CHILDREN'S HOME SOCIETY			UNRESTRICTED	
COUNCIL ON AGING OF MARTIN CNTY PO BOX 3029 STUART, FL 34995		501(C)(3)	UNRESTRICTED	15,000.
CRI-HELP 11027 BURBANK BOULEVARD NORTH HOLLYWOOD, CA 91601		501(C)(3)	UNRESTRICTED	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>		► 3a	87,850.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			► 3b	0.

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUQUESNE UNIVERSITY LAW SCHOOL 600 FORBES AVENUE ADMINISTRATION BUILDING RM 205 PITTSBURGH, PA 15282		501(C)(3)	UNRESTRICTED	5,000.
FLIGHT 93 MEMORIAL FUND FAMILIES OF FLIGHT 93, INC. P.O. BOX 96149 WASHINGTON, DC 20090		501(C)(3)	UNRESTRICTED	1,000.
FOUNDATION FOR THE NATIONAL ARCHIVES 700 PENNSYLVANIA AVENUE NW, G-12 WASHINGTON, DC 20408		501(C)(3)	UNRESTRICTED	2,500.
LA ROCHE 900 BABCOCK BLVD. PITTSBURGH, PA 15222		501(C)(3)	UNRESTRICTED	10,000.
MARTIN MEMORIAL FOUNDATION PO BOX 9010 STUART, FL 34996		501(C)(3)	UNRESTRICTED	10,000.
MENTORING PARTNERSHIP 2934 SMALLMAN STREET 2ND FLOOR PITTSBURGH, PA 15201		501(C)(3)	UNRESTRICTED	850.
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222		501(C)(3)	UNRESTRICTED	2,500.
PROVIDENCE CONNECTIONS 3113 BRIGHTON ROAD PITTSBURGH, PA 15212		501(C)(3)	UNRESTRICTED	1,000.
SAILFISH POINT FOUNDATION 2201 SE SAILFISH POINT BLVD STUART, FL 34996		501(C)(3)	UNRESTRICTED	1,000.
SHADYSIDE HOSPITAL FOUNDATION 532 S AIKEN AVE., STE 302 PITTSBURGH, PA 15232		501(C)(3)	UNRESTRICTED	1,500.
<b>Total from continuation sheets</b>				<b>50,850.</b>

## Part XV Supplementary Information

### 3 Grants and Contributions Paid During the Year (Continuation)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	21,912.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	36,559.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		58,471.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	58,471.

(See worksheet in line 13 instructions to verify calculations.)

## Relationship of Activities to the Accomplishment of Exempt Purposes



## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AOL INC, 400 SHARES		P	01/12/11	08/29/11
b AON CORP, 375 SHARES		P	11/05/10	10/28/11
c DELL INC, 2400 SHARES		P	03/24/11	08/16/11
d FAIRCHILD SEMICON INTL, 1700 SHARES		P	01/22/10	01/11/11
e GILEAD SCIENCES INC		P	12/23/10	11/21/11
f H&R BLOCK INC, 600 SHARES		P	02/24/10	02/16/11
g INTEL CORP, 600 SHARES		P	04/20/11	09/23/11
h YAHOO INC, 2300 SHARES		P	09/09/11	11/01/11
i ALTISOURCE PORTFOLIO SOLUTIONS, 450 SHARES		P	VARIOUS	12/05/11
j AMERICAN EXPRESS COMPANY, 800 SHARES		P	VARIOUS	04/26/11
k AMERN EAGLE OUTFITTERS INC, 1400 SHARES		P	08/26/08	08/23/11
l AOL INC, 1181 SHARES		P	VARIOUS	08/29/11
m ASCENA RETAIL GROUP, 700 SHARES		P	01/09/08	01/10/11
n COVANTA HOLDING CORP, 1200 SHARES		P	06/29/10	09/14/11
o DOMTAR CORP, 116 SHARES		P	09/09/08	05/19/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,873.		9,705.	<3,832.>
b 17,933.		15,398.	2,535.
c 37,744.		36,436.	1,308.
d 28,677.		16,302.	12,375.
e 14,273.		14,409.	<136.>
f 8,385.		9,727.	<1,342.>
g 13,088.		12,717.	371.
h 34,255.		32,799.	1,456.
i 19,288.		5,335.	13,953.
j 37,598.		19,868.	17,730.
k 15,717.		19,714.	<3,997.>
l 17,339.		27,398.	<10,059.>
m 18,392.		6,936.	11,456.
n 18,350.		19,407.	<1,057.>
o 12,214.		7,613.	4,601.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<3,832.>
b			2,535.
c			1,308.
d			12,375.
e			<136.>
f			<1,342.>
g			371.
h			1,456.
i			13,953.
j			17,730.
k			<3,997.>
l			<10,059.>
m			11,456.
n			<1,057.>
o			4,601.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).

3

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EBAY INC, 800 SHARES	P	VARIOUS	01/18/11
b FAIRCHILD SEMICON, 400 SHARES	P	01/22/10	10/13/11
c FIRST MARBLEHEAD CORP, 2500 SHARES	P	VARIOUS	02/16/11
d GILEAD SCIENCES INC, 800 SHARES	P	07/22/10	11/21/11
e H&R BLOCK INC, 1100 SHARES	P	02/01/10	02/16/11
f INTEL CORP, 1600 SHARES	P	07/07/10	09/23/11
g KNOLOGY INC, 1600 SHARES	P	11/06/09	10/21/11
h LIBERTY MEDIA CORP, 225 SHARES	P	05/13/09	05/06/11
i MERCK & CO INC NEW, 865 SHARES	P	VARIOUS	04/13/11
j MICROSOFT CORP, 1200 SHARES	P	05/09/06	10/21/11
k NEWELL RUBBERMAID INC, 1700 SHARES	P	02/03/10	04/29/11
l NOKIA CORP, 1700 SHARES	P	VARIOUS	01/31/11
m TIME WARNER CABLE, 418 SHARES	P	VARIOUS	01/27/11
n WAL-MART STORES INC, 500 SHARES	P	VARIOUS	05/17/11
o WINN-DIXIE STORES INC	P	01/09/07	12/19/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,559.		19,292.	4,267.
b 5,399.		3,836.	1,563.
c 5,512.		71,148.	<65,636.>
d 28,547.		26,989.	1,558.
e 15,372.		23,681.	<8,309.>
f 34,902.		31,812.	3,090.
g 21,767.		16,851.	4,916.
h 17,464.		7,573.	9,891.
i 29,019.		12,259.	16,760.
j 32,236.		28,410.	3,826.
k 32,168.		24,082.	8,086.
l 18,112.		32,301.	<14,189.>
m 28,851.		19,070.	9,781.
n 27,946.		22,394.	5,552.
o 7,424.		10,574.	<3,150.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4,267.
b			1,563.
c			<65,636.>
d			1,558.
e			<8,309.>
f			3,090.
g			4,916.
h			9,891.
i			16,760.
j			3,826.
k			8,086.
l			<14,189.>
m			9,781.
n			5,552.
o			<3,150.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

2	
3	

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a 3M CO			P	VARIOUS	07/13/11
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 38,537.		25,346.	13,191.		
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
a			13,191.		
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	36,559.		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	N/A		

123591  
05-01-11

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITY SETTLEMENTS.	7.	0.	7.
WELLS FARGO DIVIDENDS	21,870.	0.	21,870.
WELLS FARGO INTEREST	35.	0.	35.
TOTAL TO FM 990-PF, PART I, LN 4	21,912.	0.	21,912.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,750.	1,375.		1,375.
TO FORM 990-PF, PG 1, LN 16B	2,750.	1,375.		1,375.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	18,180.	18,180.		0.
TO FORM 990-PF, PG 1, LN 16C	18,180.	18,180.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	76.	76.		0.
TO FORM 990-PF, PG 1, LN 18	76.	76.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANNUAL MEETING	378.	189.		189.
TO FORM 990-PF, PG 1, LN 23	378.	189.		189.

FORM 990-PF

CORPORATE STOCK

STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITY INVESTMENTS - STMT 10	1,350,331.	1,453,568.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,350,331.	1,453,568.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RICHARD A. ZAPPALA 6800 S. EAST HARBOR CIRCLE STUART, FL 34996	TRUSTEE 0.75	0.	0.	0.
NANCY B. ZAPPALA 6800 S. EAST HARBOR CIRCLE STUART, FL 34996	TRUSTEE 0.60	0.	0.	0.
LORI Z. HARDIMAN 105 HAWTHORNE ROAD PITTSBURGH, PA 15238	MANAGING DIRECTOR 2.00	10,000.	0.	0.
THOMAS M. HARDIMAN 105 HAWTHORNE ROAD PITTSBURGH, PA 15238	TRUSTEE 0.25	0.	0.	0.
JORDAN J. ZAPPALA 464 COMMONWEALTH AVENUE #33 BOSTON, MA 02215	CHARITABLE LIAISON 0.75	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		15,000.	0.	0.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 8

## NAME OF MANAGER

RICHARD A. ZAPPALA  
NANCY B. ZAPPALA

**RICHARD A. ZAPPALA FAMILY FOUNDATION**  
**ATTACHMENT TO PART II, BALANCE SHEET, LINE 10B**

	<b>Shares 12/31/2011</b>	<b>Book Value 12/31/2011</b>	<b>FMV 12/31/2011</b>	<b>Unrealized Gain/(Loss)</b>
Altisource Port Sol	850	\$ 12,510	\$ 42,653	\$ 30,143
AON Corp	525	\$ 21,558	\$ 24,570	\$ 3,012
Artio Global Inv.	2,500	\$ 39,698	\$ 12,200	\$ (27,498)
Bank of NY Mellon	1,000	\$ 29,822	\$ 19,910	\$ (9,912)
Barrick Gold Corp	1,000	\$ 28,839	\$ 45,250	\$ 16,411
Berkshire Hathaway	1,170	\$ 89,476	\$ 89,271	\$ (205)
Broadridge Financial Sol	1,200	\$ 25,962	\$ 27,060	\$ 1,098
Chemtura Corp	4,600	\$ 67,578	\$ 52,164	\$ (15,414)
Chevron Corp	400	\$ 27,065	\$ 42,560	\$ 15,495
Cisco Systems	2,900	\$ 53,160	\$ 52,432	\$ (728)
Citigroup Inc	2,400	\$ 69,526	\$ 63,144	\$ (6,382)
Clearwire Corp	4,300	\$ 21,937	\$ 8,342	\$ (13,595)
Consol Energy	750	\$ 27,814	\$ 27,525	\$ (289)
Corning	2,500	\$ 40,215	\$ 32,450	\$ (7,765)
DirecTV	1,700	\$ 36,566	\$ 72,692	\$ 36,126
Dish Network	2,200	\$ 20,567	\$ 62,656	\$ 42,089
Domtar Inc	800	\$ 41,959	\$ 63,968	\$ 22,009
Ebay Inc	2,200	\$ 45,337	\$ 66,726	\$ 21,389
Farichild Semi	3,900	\$ 37,243	\$ 46,956	\$ 9,713
Goldman Sachs	350	\$ 43,464	\$ 31,651	\$ (11,814)
Google Inc	75	\$ 35,667	\$ 48,443	\$ 12,776
JP Morgan Chase	2,600	\$ 96,499	\$ 86,450	\$ (10,049)
Knoll Inc	2,210	\$ 15,986	\$ 32,819	\$ 16,833
Knology Inc.	1,600	\$ 16,851	\$ 22,720	\$ 5,869
Mastercard Inc.	195	\$ 42,644	\$ 72,700	\$ 30,056
News Corporation	4,600	\$ 73,373	\$ 82,064	\$ 8,691
PNC Financial	900	\$ 33,453	\$ 51,903	\$ 18,450
Sprint Nextel	9,581	\$ 116,292	\$ 22,420	\$ (93,872)
Time Warner	1,666	\$ 53,980	\$ 60,209	\$ 6,229
TRW Automotive	900	\$ 48,828	\$ 29,340	\$ (19,488)
US Bancorp	2,230	\$ 36,462	\$ 60,322	\$ 23,859
		\$ 1,350,331	\$ 1,453,568	\$ 103,237

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only 

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.  <b>RICHARD A. ZAPPALA FAMILY FOUNDATION</b>	Employer identification number (EIN) or  <input checked="" type="checkbox"/> <b>23-7876878</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.  <b>THREE GATEWAY CENTER, NO. 200</b>	Social security number (SSN)  <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  <b>PITTSBURGH, PA 15222</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**LORI Z. HARDIMAN**

- The books are in the care of ► **THREE GATEWAY CENTER, SUITE 200 - PITTSBURGH, PA 15222**  
Telephone No ► **(412) 391-9260** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► . If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until  
**AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension  
 is for the organization's return for.  
 ►  calendar year **2011** or  
 ►  tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason.  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ <b>337.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ <b>1,357.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ <b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)