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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

A Employer identification number
23-7432160

Number and street (or P O box number if mail is not delivered to street address)
8200 E 32ND ST N

Room/suite

B Telephone number (see page 10 of the instructions)
(316) 267-9221

City or town, state, and ZIP code
WICHITA, KS 67226

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 1,717,643

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	192,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10	10		
	4 Dividends and interest from securities.	34,688	32,362		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-9,220			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,500	4,500		
	12 Total. Add lines 1 through 11	221,978	36,872		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	7,494	7,494		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	659	659		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,153	8,153		0
	25 Contributions, gifts, grants paid	247,239			247,239
	26 Total expenses and disbursements. Add lines 24 and 25	255,392	8,153		247,239
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-33,414			
	b Net investment income (if negative, enter -0-)		28,719		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	6,197	35,900	35,900
	2	Savings and temporary cash investments	58,441	310,415	310,415
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,391,883	1,075,500	1,371,328
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,456,521	1,421,815	1,717,643	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	2,471	1,179	
	23	Total liabilities (add lines 17 through 22)	2,471	1,179	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	1,454,050	1,420,636		
30	Total net assets or fund balances (see page 17 of the instructions)	1,454,050	1,420,636		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,456,521	1,421,815		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,454,050
2	Enter amount from Part I, line 27a	2	-33,414
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,420,636
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,420,636

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-9,220
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	243,191	1,801,686	0 134980
2009	258,660	1,684,250	0 153576
2008	208,112	1,940,649	0 107238
2007	172,110	2,318,237	0 074242
2006	137,710	1,776,123	0 077534

2 Total of line 1, column (d).	2	0 547570
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 109514
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	1,811,017
5 Multiply line 4 by line 3.	5	198,332
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	287
7 Add lines 5 and 6.	7	198,619
8 Enter qualifying distributions from Part XII, line 4.	8	247,239

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	287
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	287
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	287
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	600	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	600
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	313
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☒ 313	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW IMACORP COM				
14	The books are in care of MICHAEL DEAN LYNCH Telephone no (316) 267-9221			
Located at 8200 E 32ND ST N WICHITA KS ZIP+4 67226				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			Yes	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			Yes	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			Yes	No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			Yes	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,529,326
b	Average of monthly cash balances.	1b	309,270
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,838,596
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,838,596
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	27,579
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,811,017
6	Minimum investment return. Enter 5% of line 5.	6	90,551

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	90,551
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	287
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	287
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	90,264
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	90,264
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	90,264

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	247,239
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	247,239
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	287
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	246,952
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				90,264
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006.	50,061			
b From 2007.	60,061			
c From 2008.	111,654			
d From 2009.	175,013			
e From 2010.	154,307			
f Total of lines 3a through e.	551,096			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 247,239				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				90,264
e Remaining amount distributed out of corpus	156,975			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	708,071			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	50,061			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	658,010			
10 Analysis of line 9				
a Excess from 2007. . . .	60,061			
b Excess from 2008. . . .	111,654			
c Excess from 2009. . . .	175,013			
d Excess from 2010. . . .	154,307			
e Excess from 2011. . . .	156,975			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	247,239
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	10	
4 Dividends and interest from securities.			14	34,688	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			16	4,500	
8 Gain or (loss) from sales of assets other than inventory			18	-9,220	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		29,978	0
13 Total. Add line 12, columns (b), (d), and (e). 13				29,978	29,978

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****		2012-05-08	*****	
	Signature of officer or trustee		Date	Title	
	Paid Preparer's Use Only	Preparer's Signature ▶ DENISE E HINSON		Date	Check if self-employed ☒
Firm's name ▶ ALLEN GIBBS & HOULIK LC 301 N MAIN SUITE 1700			Firm's EIN ▶ 48-1032601		
Firm's address ▶ WICHITA, KS 672024868			Phone no (316) 267-7231		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2011

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
---	---

Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE IMA FINANCIAL GROUP INC 8200 E 32ND ST N WICHITA, KS 67226	\$ 192,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
--	--

Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization INSURANCE MANAGEMENT ASSOCIATES FOUNDATION	Employer identification number 23-7432160
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 23-7432160
Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BANK OF AMERICA CLASS ACTION	P		
BARRICK GOLD CORP	P		
GENERAL DYNAMICS	P		
HARRIS CORPORATION	P		
HESS CORPORATION	P		
HEWLETT PACKARD	P		
HUNTINGTON INGALLS	P		
HUNTINGTON INGALLS CASH IN LIEU	P		
ISHARES MSCI GRMNY IDX	P		
ISHARES S&P US PFD FUND	P		
ISHARES TR RUSSELL 2000	P		
ISHARES TR S&P LATN AMER ILF	P		
NEWMONT MINING CORPORATION	P		
NOBLE CORP	P		
PROSHARES SHORT S&P 500	P		
SECTOR SPDR ENERGY	P		
SECTOR SPDR ENERGY SELECT	P		
SPDR KBW BANK ETF	P		
SPDR S&P MIDCAP 400 ETF	P		
SPDR S&P MIDCAP 400 ETF	P		
TEVA OHARM INDS LTD	P		
VERIZON COMMUNICATION	P		
WELLS FARGO & CO	P		
PROSHARES SHORT S&P 500	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			46
			-4,480
			2,963
			-5,395
			-3,315
			-177
			-122
			13
			-20,177
			-5,745
			11,472
			16,095
			-732
			653
			-5,836
			2,853
			-12,797
			-7,515
			9,696
			21,655
			2,464
			2,415
			-4,911
			-8,343

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			46
			-4,480
			2,963
			-5,395
			-3,315
			-177
			-122
			13
			-20,177
			-5,745
			11,472
			16,095
			-732
			653
			-5,836
			2,853
			-12,797
			-7,515
			9,696
			21,655
			2,464
			2,415
			-4,911
			-8,343

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM CCOHEN JR	TRUSTEE 0 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
ROBERT COHEN	TRUSTEE 0 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
KURT WATSON	TRUSTEE 0 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
ROBERT REITER	TRUSTEE 0 00	0	0	0
8200 E 32ND WICHITA,KS 67226				
ANITA BOURKE	TRUSTEE 0 00	0	0	0
8200 E 32ND WICHITA,KS 67226				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALPHAPOINTE ASS FOR THE BLIND7501 PROSPECT KANSAS CITY,MO 64132		PUBLIC	OPERATING	3,100
ANDOVER ADVANTAGE FOUNDATION1432 N ANDOVER ROAD ANDOVER,KS 67002		PUBLIC	OPERATING	1,500
ARLINGTON LIFE SHELTER325 W DIVISION ST ARLINGTON,TX 76011		PUBLIC	OPERATING	465
BIG BROTHERS BIG SISTERS OF COLORADO1391 N SPEER BLVD DENVER,CO 80204		PUBLIC	OPERATING	5,000
BOTANICA701 AMIDON WICHITA,KS 67203		PUBLIC	OPERATING	2,500
BOY SCOUTS OF AMERICA - DENVER AREA COUNCIL10455 WEST 6TH AVENUE SUITE 100 DENVER,CO 80215		PUBLIC	OPERATING	1,800
BOYS & GIRLS CLUB OF METRO DENVER2017 WEST 9TH AVENUE DENVER,CO 80204		PUBLIC	OPERATING	1,500
COLORADO BUSINESS COMMITTEE FOR THE ARTS130 WEST 12TH AVENUE DENVER,CO 80204		PUBLIC	OPERATING	1,523
COLORADO SPORTS HALL OF FAME1701 BRYANT STREET SUITE 500 DENVER,CO 80204		PUBLIC	OPERATING	2,500
COMMUNITY FIRST FOUNDATION 6870 WEST 52ND AVENUE 103 ARVADA,CO 80002		PUBLIC	OPERATING	2,000
DENVER PUBLIC SCHOOL EDUCATIONAL FOUNDATION900 GRANT STREET SUITE 503 DENVER,CO 80203		PUBLIC	OPERATING	4,400
DENVER SCHOLARSHIP FOUNDATION303 EAST 17TH AVE STE 200 DENVER,CO 80203		PUBLIC	OPERATING	2,152
GIRL SCOUTS OF COLORADO400 S BROADWAY DENVER,CO 80209		PUBLIC	OPERATING	280
GOODWILL INDUSTRIES OF DENVER6850 FEDERAL BLVD DENVER,CO 80221		PUBLIC	OPERATING	4,600
HIGHLANDS RANCH COMMUNITY SCHOLARSHIP FUND4800 MCARTHUR RANCH RD HIGHLANDS RANCH,CO 80130		PUBLIC	OPERATING	1,000
HISTORIC WICHITA-SEDGWICK COUNTYOLD COWTOWN MUSEUM 1871 SIM PARK DRIVE WICHITA,KS 67203		PUBLIC	OPERATING	2,500
I HAVE A DREAM FOUNDATION COLORADO3012 STERLING CIR 200 BOULDER,CO 80301		PUBLIC	OPERATING	5,350
JUDITH ANN GRIESE FOUNDATION (JUDI'S HOUSE)C/O IAN D BARCLAY CPA 1741 GAYLORD ST DENVER,CO 80206		PUBLIC	OPERATING	5,000
MAKE-A-WISH FOUNDATION OF NORTH TEXAS6655 DESEO IRVING,TX 75039		PUBLIC	OPERATING	5,150
METRO DENVER SPORTS COMMISSION444 SHERMAN ST SUITE 300 DENVER,CO 80203		PUBLIC	OPERATING	5,000
METROPOLITAN STATE COLLEGE FOUNDATION INCORPORATED 1201 5TH ST DENVER,CO 80217		PUBLIC	OPERATING	10,000
MILE HIGH UNITED WAY2505 18TH STREET DENVER,CO 80211		PUBLIC	OPERATING	9,725
MIRACLE OF LEAGUE OF FRISCO PO BOX 2831 FRISCO,TX 75034		PUBLIC	OPERATING	2,000
MUSIC THEATRE OF WICHITA225 WEST DOUGLAS SUITE 202 WICHITA,KS 67202		PUBLIC	OPERATING	2,500
NATIONAL SPORTS CENTER FOR THE DISABLED1801 BRYANT STREET 1500 DENVER,CO 80204		PUBLIC	OPERATING	4,650
PINNACOL FOUNDATION7501 E LOWRY BLVD DENVER,CO 80230		PUBLIC	OPERATING	6,000
RAINBOWS UNITED INC340 S BROADWAY WICHITA,KS 67202		PUBLIC	CAPITAL	2,500
ROCKY MOUNTAIN MUTUAL HOUSING ASSOCIATION225 E 16TH AVE SUITE 1060 DENVER,CO 80203		PUBLIC	OPERATING	1,510
ROSE BROOKS CENTERPO BOX 320599 KANSAS CITY,MO 64132		PUBLIC	OPERATING	2,100
SEDGWICK COUNTY ZOO5555 ZOO BLVD WICHITA,KS 67212		PUBLIC	OPERATING	2,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THIRD WAY CENTER INC455 ACOMA ST DENVER,CO 80204		PUBLIC	OPERATING	1,000
UNITED WAY OF GREATER KANSAS CITYPO BOX 871400 KANSAS CITY,MO 64187		PUBLIC	OPERATING	3,600
UNITED WAY OF GREATER TOPEKAPO BOX 28 TOPEKA,KS 66601		PUBLIC	OPERATING	400
UNITED WAY OF THE PLAINS245 N WATER PO BOX 47208 WICHITA,KS 67201		PUBLIC	OPERATING	25,000
WARREN VILLAGE1323 GILPIN ST DENVER,CO 80218		PUBLIC	OPERATING	4,550
WICHITA ART MUSEUM1400 WEST MUSEUM BLVD WICHITA,KS 67203		PUBLIC	OPERATING	2,500
WICHITA EDUCATIONAL FOUNDATION350 W DOUGLAS AVE WICHITA,KS 67202		PUBLIC	OPERATING	7,500
WICHITA SYMPHONY SOCIETY 225 WEST DOUGLAS SUITE 207 WICHITA,KS 67202		PUBLIC	OPERATING	2,500
WSU FOUNDATION1845 FAIRMOUNT ST WICHITA,KS 67260		PUBLIC	CAPITAL	5,000
YMCA OF GREATER WICHITAWEST 53RD ST N WICHITA,KS 67204		PUBLIC	OPERATING	5,000
YOUNG AMERICAN'S CENTER FOR FINANCIAL EDUCATION3550 EAST FIRST AVENUE DENVER,CO 80206		PUBLIC	OPERATING	1,600
SENIORS INC8950 EAST LOWRY BLVD DENVER,CO 80230		PUBLIC	OPERATING	1,000
JUNIOR ACHIEVEMENTONE EDUCATION WAY COLORADO SPRINGS,CO 80906		PUBLIC	OPERATING	1,200
COLORADO SUCCEEDS1201 COLFAX AVE SUITE 201 DENVER,CO 80218		PUBLIC	OPERATING	5,000
AMERICAN NATIONAL RED CROSS 2025 EAST ST NW WASHINGTON,DC 20001		PUBLIC	OPERATING	4,800
CRAIG HOSPITAL FOUNDATION 3425 SOUTH CLARKSON STREET ENGLEWOOD,CO 80113		PUBLIC	OPERATING	1,180
SHASTA REGIONAL COMMUNITY FOUNDATION1335 ARBORETUM DRIVE SUITE B REDDING,CA 96003		PUBLIC	OPERATING	743
ENVISION610 N MAIN ST WICHITA,KS 67203		PUBLIC	OPERATING	10,000
CEREBRAL PALSY RESEARCH FOUNDATION5111 EAST 21ST STREET N WICHITA,KS 67208		PUBLIC	OPERATING	5,000
FRIENDS UNIVERSITY2100 W UNIVERSITY AVE WICHITA,KS 67213		PUBLIC	OPERATING	2,500
GREATER KC COMMUNITY FOUNDATION1055 BROADWAY SUITE 130 KANSAS CITY,MO 64105		PUBLIC	OPERATING	3,240
JEFFERSON CENTER FOR MENTAL HEALTH4851 INDEPENDENCE ST 200 WHEAT RIDGE,CO 80033		PUBLIC	OPERATING	1,420
DENVER ZOOLOGICAL FOUNDATION2300 STEELE STREET DENVER,CO 80205		PUBLIC	OPERATING	4,350
AMERICAN DIABETES ASSOCIATION INC1701 NORTH BEAUREGARD STREET ALEXANDRIA,VA 22311		PUBLIC	OPERATING	1,500
BOY SCOUTS OF AMERICA1325 W WALNUT HILL LANE IRVING,TX 750152079		PUBLIC	OPERATING	5,000
TOUCHING OUR WORLD FOUNDATION3306 WATER OAK CT DALLAS,TX 75234		PUBLIC	OPERATING	1,200
FRIENDS OF THE ZOO INC KANSAS CITY MISSOURI6800 ZOO DRIVE KANSAS CITY,MO 64132		PUBLIC	OPERATING	4,160
DENVER CIVIC VENTURES511 16TH STREET 200 DENVER,CO 802024260		PUBLIC	OPERATING	1,130
JOHN LYNCH FOUNDATIONPO BOX 172247 TAMPA,FL 33672		PUBLIC	OPERATING	800
WSU FOUNDATION-MIRO MOSAIC 1845 FAIRMOUNT ST WICHITA,KS 672600002		PUBLIC	OPERATING	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF METRO DENVER INC3245 ELIOT STREET DENVER,CO 80211		PUBLIC	OPERATING	1,000
AMERICAN RED CROSS - GREATER OZARKS CHAPTER1545 N WEST BYPASS SPRINGFIELD,MO 65803		PUBLIC	OPERATING	5,110
BONFILS BLOOD CENTER FOUNDATION717 YOSEMITE ST DENVER,CO 80230		PUBLIC	OPERATING	951
EBEN EZER LUTHERAN CHURCH122 HOSPITAL ROAD BRUSH,CO 80723		PUBLIC	OPERATING	200
VAIL VALLEY FOUNDATION90 BENCHMARK ROAD SUITE 300 AVON,CO 81620		PUBLIC	OPERATING	8,000
WOMENS FOUNDATION OF COLORADO1901 EAST ASBURY AVENUE DENVER,CO 80208		PUBLIC	OPERATING	2,150
TURNING POINT1644 S COLLEGE AVENUE FORT COLLINS,CO 80525		PUBLIC	OPERATING	2,400
WASHBURN UNIVERSITY FOUNDATION1729 SW MACVICAR AVE TOPEKA,KS 66604		PUBLIC	OPERATING	1,500
ARAPAHOE HOUSE8801 LIPAN STREET THORNTON,CO 80260		PUBLIC	OPERATING	1,000
OTTAWA UNIVERSITY1001 SOUTH CEDAR STREET OTTAWA,KS 66067		PUBLIC	OPERATING	2,500
WILDLIFE EXPERIENCE10035 PEORIA STREET PARKER,CO 80134		PUBLIC	OPERATING	1,250
BRIDGE OF LIFE DAVITA MEDICAL MISSIONS1551 WEWATTA ST DENVER,CO 80202		PUBLIC	OPERATING	2,500
Total  3a				247,239

TY 2011 Investments Corporate
Stock Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION
EIN: 23-7432160

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EBY REALTY GROUP SERIES	50,000	50,000
GENERAL DYNAMICS CORP	0	0
NIKE INC CLASS B	27,569	52,040
ORACLE CORP	15,014	15,390
PEPSICO	12,180	33,175
PROCTOR & GAMBLE	31,649	34,689
TEVA PHARMACEUTICAL	0	0
V F CORPORATION	31,412	63,495
VERIZON COMMUNICATIONS	0	0
3M COMPANY	29,143	32,692
APPLE, INC.	31,590	64,800
AUTO DATA PROCESSING	25,068	38,887
BRISTOL-MYERS SQUIBB CO	24,389	42,288
CSX CORP	31,066	40,435
HEWLETT PACKARD	0	0
HONEYWELL INTERNATIONAL	26,061	43,480
INTERNATIONAL BUSINESS MACHINES	28,259	47,809
MCDONALDS CORP	25,691	46,152
NOBLE CORP	0	0
PFIZER INCORPORATED	24,574	36,788
TRAVELERS INSURANCE	25,869	37,869
UNITED TECHNOLOGIES CORP	26,228	43,854
APACHE CORP	16,098	15,398
CHUBB CORPORATION	35,260	48,454
HARRIS CORPORATION	0	0
HESS CORPORATION	0	0
ISHARES MSCI GRMNY	0	0
0	0	0
ISHARES TR S&P LATN AMER	0	0
NEXTERA ENERGY	29,929	37,746

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHROP GRUMMAN CORP	27,825	29,240
ROGERS COMMUN INC	38,244	42,361
SECTOR SPDR ENERGY SELECT	82,225	80,191
SPDR KBW BANK ETV	0	0
SPDR S&P MIDCAP 400 ETF	0	0
STARBUCK CORP	15,807	23,925
TJX COMPANIES INC	26,629	38,730
WELLS FARGO & CO NEW	0	0
ALPS TRUST ETF	82,024	88,086
BECTON DICKINSON & CO	30,938	28,394
EXXON MOBIL	29,541	33,904
SPDR S&P METALS & MINING	81,683	68,586
TUPPERWEAR BRANDS CORP	32,180	29,664
ISHARES DJ SELECT DIV FD	81,355	82,806

TY 2011 Other Income Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EBY REALTY LC	4,500	4,500	4,500

TY 2011 Other Liabilities Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Description	Beginning of Year - Book Value	End of Year - Book Value
INTEREST PAYABLE	2,471	1,179

TY 2011 Other Professional Fees Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	7,494	7,494		0

TY 2011 Taxes Schedule

Name: INSURANCE MANAGEMENT ASSOCIATES FOUNDATION

EIN: 23-7432160

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	6 59	6 59		0