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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation H&R BLOCK FOUNDATION		A Employer identification number 23-7378232
Number and street (or P O box number if mail is not delivered to street address) ONE H&R BLOCK WAY	Room/suite	B Telephone number 816-854-4361
City or town, state, and ZIP code KANSAS CITY, MO 64105		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 55,442,544.	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		893,800.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		2,739.	2,739.		STATEMENT 1
4 Dividends and interest from securities		977,739.	1,063,660.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		792,407.			
b Gross sales price for all assets on line 6a		2,849,618.			
7 Capital gain net income (from Part IV, line 2)			2,706,680.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-3,507,020.	43,162.		STATEMENT 3
12 Total Add lines 1 through 11		-840,335.	3,816,241.		
13 Compensation of officers, directors, trustees, etc.		233,313.	34,997.		198,316.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		1,275.	1,020.		255.
b Accounting fees STMT 5		20,664.	16,524.		4,131.
c Other professional fees STMT 6		171,171.	169,771.		1,400.
17 Interest					
18 Taxes STMT 7		25,000.	7,929.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		200,894.	71,823.		173,721.
24 Total operating and administrative expenses. Add lines 13 through 23		652,317.	302,064.		377,823.
25 Contributions, gifts, grants paid		2,586,914.			2,586,914.
26 Total expenses and disbursements. Add lines 24 and 25		3,239,231.	302,064.		2,964,737.
27 Subtract line 26 from line 12		-4,079,566.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			3,514,177.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	9,222.	21,875.	21,875.	
	2 Savings and temporary cash investments	858,086.	1,090,692.	1,090,692.	
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other STMT 9	58,653,638.	54,329,977.	54,329,977.	
	14 Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	59,520,946.	55,442,544.	55,442,544.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ STATEMENT 10)	32,313.	33,477.		
23 Total liabilities (add lines 17 through 22)	32,313.	33,477.			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>	and complete lines 27 through 31			
		27 Capital stock, trust principal, or current funds	35,584,560.	35,584,560.	
		28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	23,904,073.	19,824,507.	
30 Total net assets or fund balances	59,488,633.	55,409,067.			
31 Total liabilities and net assets/fund balances	59,520,946.	55,442,544.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	59,488,633.
2 Enter amount from Part I, line 27a	2	-4,079,566.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	55,409,067.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,409,067.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,763,891.		2,057,211.	2,706,680.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			2,706,680.
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 2,706,680.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }			3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,870,636.	53,886,790.	.053272
2009	3,285,149.	45,849,727.	.071650
2008	2,014,405.	55,734,107.	.036143
2007	2,949,153.	65,353,698.	.045126
2006	2,255,722.	58,302,586.	.038690
2 Total of line 1, column (d)			2 .244881
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .048976
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 58,100,755.
5 Multiply line 4 by line 3			5 2,845,543.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 35,142.
7 Add lines 5 and 6			7 2,880,685.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 2,964,737.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	35,142.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	35,142.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	35,142.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	104,578.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	104,578.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	69,436.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax <input checked="" type="checkbox"/> 69,436. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HRBLOCKFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>DAVID MILES</u> Telephone no ► <u>816-854-4361</u> Located at ► <u>ONE H&R BLOCK WAY, KANSAS CITY, MO</u> ZIP+4 ► <u>64105</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ► <u>SEE STATEMENT 11</u>	16	X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE 4A	PRESIDENT/VICE PRESIDENT			
	40.00	233,313.	38,713.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT, INC. ONE H&R BLOCK WAY, KANSAS CITY, MO 64105	ADMINISTRATIVE	414,476.
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET, BOSTON, MA 02110-2112	CONSULTING	111,933.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	58,162,504.
b	Average of monthly cash balances	1b	823,034.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	58,985,538.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	58,985,538.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	884,783.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,100,755.
6	Minimum investment return. Enter 5% of line 5	6	2,905,038.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,905,038.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	35,142.
b	Income tax for 2011 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	35,142.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,869,896.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,869,896.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,869,896.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,964,737.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,964,737.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	35,142.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,929,595.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				2,869,896.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006	100,000.			
b From 2007	100,000.			
c From 2008				
d From 2009	1,007,011.			
e From 2010	190,700.			
f Total of lines 3a through e	1,397,711.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$	2,964,737.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				2,869,896.
e Remaining amount distributed out of corpus	94,841.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,492,552.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	100,000.			
9 Excess distributions carryover to 2012 Subtract lines 7 and 8 from line 6a	1,392,552.			
10 Analysis of line 9				
a Excess from 2007	100,000.			
b Excess from 2008				
c Excess from 2009	1,007,011.			
d Excess from 2010	190,700.			
e Excess from 2011	94,841.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE 6A				2,587,554.
CURRENT YEAR GRANT REFUNDS				-640.
Total			▶ 3a	2,586,914.
b Approved for future payment				
SEE SCHEDULE 7A				397,500.
Total			▶ 3b	397,500.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

H&R BLOCK FOUNDATION

Employer identification number

23-7378232

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization	Employer identification number
H&R BLOCK FOUNDATION	23-7378232

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H&R BLOCK, INC. ONE H&R BLOCK WAY KANSAS CITY, MO 64105	\$ 893,800.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
H&R BLOCK FOUNDATION	23-7378232

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

H&R BLOCK FOUNDATION

23-7378232

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

H&R BLOCK FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLINGTON CTF REAL ESTATE		P	VARIOUS	12/31/11
b WELLINGTON CTF DIH		P	VARIOUS	12/31/11
c SSGA RUSSELL 3000 LENDING INDEX		P	VARIOUS	12/31/11
d SSGA INTERMEDIATE US GOVT BOND FUND		P	VARIOUS	12/31/11
e SSGA MSCI EAFE INDEX		P	VARIOUS	12/31/11
f SSGA INTERMEDIATE CREDIT INDEX NL QP		P	VARIOUS	12/31/11
g T ROWE PRICE NEW ERA		P	VARIOUS	07/26/11
h SEMPER VIC PARTNERS LP		P	VARIOUS	12/31/11
i WELLINGTON CTF REAL ESTATE		P	VARIOUS	12/31/11
j LONGLEAF PARTNERS FUND		P	VARIOUS	12/31/11
k SEMPER VIC PARTNERS LP		P	VARIOUS	12/31/11
l WELLINGTON CTF DIH		P	VARIOUS	12/31/11
m DIMENSIONAL EMERGING MARKETS FUND		P	VARIOUS	12/31/11
n OVERSTONE GLOBAL EQUITY FUND		P	VARIOUS	12/31/11
o T ROWE PRICE NEW ERA		P	VARIOUS	07/26/11

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 114,319.			114,319.
b 1,459.			1,459.
c 6,907.			6,907.
d 23,489.			23,489.
e		29,229.	-29,229.
f 1,264.			1,264.
g 29,344.		21,544.	7,800.
h		584.	-584.
i 1,230,922.			1,230,922.
j		5,572.	-5,572.
k 7,374.			7,374.
l 83,347.			83,347.
m 128,966.			128,966.
n 85,221.			85,221.
o 2,491,231.		1,829,020.	662,211.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			114,319.
b			1,459.
c			6,907.
d			23,489.
e			-29,229.
f			1,264.
g			7,800.
h			-584.
i			1,230,922.
j			-5,572.
k			7,374.
l			83,347.
m			128,966.
n			85,221.
o			662,211.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

H&R BLOCK FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SSGA RUSSELL 3000 LENDING INDEX	P	VARIOUS	12/31/11
b	SSGA INTERMEDIATE US GOVT BOND FUND	P	VARIOUS	12/31/11
c	SSGA MSCI EAFE INDEX	P	VARIOUS	12/31/11
d	SSGA INTERMEDIATE US GOVT BOND FUND	P	VARIOUS	12/31/11
e	IRONWOOD INTERNATIONAL	P	VARIOUS	12/31/11
f	BOOK/TAX DIFFERENCE ON SALE OF INVESTMENTS	P	VARIOUS	12/31/11
g	BOOK/TAX DIFFERENCE ON SALE OF INVESTMENTS	P	VARIOUS	12/31/11
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 73,439.			73,439.
b 208,273.			208,273.
c		171,262.	-171,262.
d 53,001.			53,001.
e 225,335.			225,335.
f -1,914,273.			-1,914,273.
g 1,914,273.			1,914,273.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			73,439.
b			208,273.
c			-171,262.
d			53,001.
e			225,335.
f			-1,914,273.
g			1,914,273.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,706,680.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
H&R BLOCK BANK	2,739.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,739.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENTS-DIVIDENDS	977,739.	0.	977,739.
INVESTMENTS-INTEREST	0.	0.	0.
TOTAL TO FM 990-PF, PART I, LN 4	977,739.	0.	977,739.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNREALIZED CAPITAL LOSS	-3,531,778.	18,404.	
MISCELLANEOUS INCOME	24,758.	24,758.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-3,507,020.	43,162.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,275.	1,020.		255.
TO FM 990-PF, PG 1, LN 16A	1,275.	1,020.		255.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	20,664.	16,524.		4,131.
TO FORM 990-PF, PG 1, LN 16B	20,664.	16,524.		4,131.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SERVICE FEE	52,236.	52,236.		0.
AUDIT FEES	7,000.	5,600.		1,400.
INVESTMENT ADVISER FEE	111,935.	111,935.		0.
TO FORM 990-PF, PG 1, LN 16C	171,171.	169,771.		1,400.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX PAYMENT	25,000.	0.		0.
FOREIGN TAXES	0.	7,929.		0.
TO FORM 990-PF, PG 1, LN 18	25,000.	7,929.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SEE SCHEDULE 2A	200,894.	27,173.		173,721.
OTHER INVESTMENT EXPENSES	0.	44,650.		0.
TO FORM 990-PF, PG 1, LN 23	200,894.	71,823.		173,721.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE INVESTMENTS SCHEDULE 3	FMV	54,329,977.	54,329,977.
TOTAL TO FORM 990-PF, PART II, LINE 13		54,329,977.	54,329,977.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DUE TO H&R BLOCK, INC.	32,313.	33,477.	
TOTAL TO FORM 990-PF, PART II, LINE 22	32,313.	33,477.	

FORM 990-PF	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT 11
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NAME OF COUNTRY

CAYMAN ISLANDS
BERMUDA

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

H&R BLOCK FOUNDATION
ONE H&R BLOCK WAY
KANSAS CITY, MO 64105

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

816-854-4361

CASH FOR CHAMPIONS, MATCHING GIFT, BLOCH AWARD, GRANT
APPLICATIONS

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED; GRANTS ARE TO BE SUBMITTED ELECTRONICALLY AT
WWW.BLOCKFOUNDATION.ORG

ANY SUBMISSION DEADLINES

SEE ATTACHED; GRANT DEADLINES ARE FEBRUARY 2, APRIL 26, JULY 26, OCTOBER
11.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED; THE FOUNDATION PREFERS TO SUPPORT PROJECTS AND PROGRAMS THAT
STRIVE FOR EXCELLENCE, IMPROVE SERVICE FOR CLIENTS AND STRENGTHEN THE
ORGANIZATION. A MAJOR EMPHASIS IS PLACED ON SUPPORT OF ACTIVITIES THAT
SERVE UNDERSERVED, LOW-INCOME PERSONS LIVING IN JACKSON, CLAY, AND PLATTE
COUNTIES IN MISSOURI, AND WYANDOTTE AND JOHNSON COUNTIES IN KANSAS.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	H&R BLOCK FOUNDATION	<input checked="" type="checkbox"/> 23-7378232
	Number, street, and room or suite no. If a P O box, see instructions.	Social security number (SSN)
	ONE H&R BLOCK WAY	<input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	KANSAS CITY, MO 64105	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DAVID MILES

- The books are in the care of ☒ ONE H&R BLOCK WAY - KANSAS CITY, MO 64105

Telephone No ☒ 816-854-4361

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN. THE TAXPAYER IS WAITING ON AN ADDITIONAL K-1 FROM AN INVESTMENT.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	81,403.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	104,578.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐

Date ☐

The H&R Block Foundation
23-7378232
2011
Form 990-PF-Schedule 2A
Part 1, Analysis of Revenues and Expenses

Line 16b, Accounting fees

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Accounting Expense	20,655 00	16,524 00		4,131 00
Total	20,655 00	16,524 00		4,131 00

Line 16c, Other Professional Fees

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Investment Service Fee	52,236 00	52,236 00		
Audit Fee	7,000 00	5,600 00		1,400 00
Investment Adviser Fees	111,935 00	111,935 00		-
Total	171,171 00	169,771 00		1,400 00

Line 18, Taxes

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
2011 Excise Tax Payments	25,000 00			
Foreign Taxes	-	7,929 00		
Total	25,000 00	7,929 00		

Line 23, Other Expenses

Type of Service	Per Books	Net Investment Income	Adjusted Net Income	Charitable Purpose
Subscriptions and Books	2,940 00			2,940 00
Volunteer Program Expense	2,357 00			2,357 00
Special Event Expense	4,527 00			4,527 00
Miscellaneous	418 00			418 00
Meeting Expense	3,713 00			3,713 00
Computer and Data Processing Expense	5,786 00			5,786 00
Administrative Fee	181,153 00	27,172 95		153,980 05
Other Investment Expenses	-	44,650 00		-
Total	200,894 00	71,822 95		173,721 05

The H&R Block Foundation
23-7378232
2011
Form 990PF-Schedule 2B
Income Reconciliation

Summary:	<u>Book/Tax Difference</u>	<u>Book Per Audit</u>	<u>Income Tax</u>
Capital Gains	1,914,272	792,407	2,706,679
Dividends	(235,880)	977,739	741,859
Interest	321,801	2,739	324,540
Other Income	18,405	24,758	43,163
Unrealized Gain (Loss)	3,531,778	(3,531,778)	0
Contributions	(893,800)	893,800	0
Total Book/Tax Difference	<u>4,656,576</u>	<u>(840,335)</u>	<u>3,816,241</u>

To reconcile income to tax return

Audited book income above	(840,335)
Add (Subtract)	
Tax Cap Gains	1,914,272
Tax Dividends	(235,880)
Tax Interest	321,801
Tax Adj for Other Income	18,405
Unrealized Gain on Books	3,531,778
Contribution Income	(893,800)
Net Investment Income--Line 12(b) of 990-PF	<u>3,816,241</u>

Audited book expenses	3,239,230
Add (Subtract)	
Grants Paid	(2,586,914)
Miscellaneous	(8)
Excise Tax Payments	(25,000)
Foreign Taxes	7,929
Investment Expenses	44,650
Expenses Allocable to Charitable Purposes	(377,823)
Subtotal-Expense Adjustment	<u>(2,937,166)</u>
Total Expenses per tax return Line 26(b)	<u>302,064</u>

Adjusted Taxable Income per tax return line 27(b)	<u>3,514,177</u>
----------------------------------------------------------	-------------------------

Adjustment to Retained Earnings to reconcile taxable income to Book Income

Beginning Net Assets	59,488,633
Net Income Per Books	(4,079,566)
Ending Net Assets Per books-Part II, Line 6	<u>55,409,067</u>

The H&R Block Foundation

23-7378232

2011

Schedule 3

Part II, Balance Sheet, Investments-Securities, Line 13

Summary

Investments	End of Year Book Value	Fair Market Value
Archipelago Holdings Class A	5,439,437	5,439,437
Dimensional Emerging Markets Fund	3,080,725	3,080,725
Fir Tree International Value Fund	1,655,857	1,655,857
Gross Global Investors Master Fund	2,314,270	2,314,270
Longleaf Partners Fund	2,663,606	2,663,606
Ironwood International	86,171	86,171
Octavian Offshore Fund	1,458,031	1,458,031
Overstone Global Equity Fund	2,706,582	2,706,582
Semper Vic Partners (QP), L P	2,992,377	2,992,377
SSGA Intermediate Credit Index NL QP	3,119,781	3,119,781
SSGA Intermediate US Govt Bond Fund	8,139,206	8,139,206
SSGA Russell 3000 Lending Index CTF	6,288,135	6,288,135
SSGA MSCI EAFE Index	6,135,071	6,135,071
Wellington Verde Realty	55,965	55,965
Vanguard Dividend Appreciation Fd	2,934,457	2,934,457
Wellington CTF Diversified Infl Hedges	5,260,306	5,260,306
Total Investments	54,329,977	54,329,977

H&R Block Foundation
23-7378232
2011
Schedule 4A
Part VIII, Officers and Directors, Line 1

Name & Address	Title/Avg Hrs Per Week	Contribution to Employee Benefit Plan	Exp Acct Other Allowances	Compensation
Henry W Bloch 6400 Wenonga Terrace Shawnee Mission, KS 66205	Chairman, Treasurer Director/Varies	None	None	0
Frank L Salizzoni 433 Ward Parkway 2W-Box 23 Kansas City, MO 64112	Vice Chairman Director/Varies	None	None	0
William A Hall 2101 W 67th Street Shawnee Mission, KS 66208	Director/Varies	None	None	0
Edward T Matheny, Jr 4900 Central, Kirkwood Grove #104 Kansas City, MO 64112	Director/Varies	None	None	0
Morton I Sosland 5049 Wornall Road #9EF Kansas City, MO 64112	Director/Varies	None	None	0
David P Miles 8012 NE 168th Street Smithville, MO 64089	President/40 hrs	20,929	None	146,720
Carey Wilkerson Looney One H&R Block Way Kansas City, MO 64105	Vice President & Secretary/40 Hrs	<u>17,784</u>	None	<u>86,593</u>
Total		<u><u>38,713</u></u>		<u><u>233,313</u></u>

The H & R Block Foundation

Payments Made Year-to-Date

December 31, 2011

12/31/2011

Payee Organization	Amount
Request Primary Contact	Check #
Project Title	Staff
	Paid Date
Acadia University	Hillary Beuschel
	\$200 00
	4311
	2/11/2011
<i>Grant for Match [782]</i>	
Acadia University	Hillary Beuschel
	\$200 00
	4726
	12/20/2011
<i>Grant for Match [961]</i>	
Accessible Arts, Inc.	Robert Bloch
Vowell, Emily	\$4,000 00
1100 State Ave	4566
Kansas City, KS 66102	9/29/2011
<i>funds to support the Arts Exploration Program</i>	
Adkins Arboretum	Hillary Beuschel
	\$1,000 00
	4256
	1/11/2011
<i>Grant for Match [726]</i>	
Adkins Arboretum	Hillary Beuschel
	\$1,000 00
	4727
	12/20/2011
<i>Grant for Match [959]</i>	
The Adventure Project	Hillary Beuschel
Landers, Jody	\$1,000 00
320 7th Ave #194	4592
Brooklyn, NY 11215	9/29/2011
<i>Community Service Award Jamin May (RSM)</i>	
Amateur Athletic Union of the United States	Hillary Beuschel
	\$4,522 00
	4555
	9/19/2011
<i>Grant for Match [885]</i>	
American Cancer Society	Hillary Beuschel
Dutton, Stacey	\$400 00
3727 Blackhawk Rd	4598
Suite 101	10/18/2011
Rock Island, IL 61201	
<i>Cash for Champions Tasha Reisz-Serrano (RSM)</i>	
American Red Cross of Greater Kansas City	Carey Wilkerson Looney
Sallee, Patrick	\$12,814 00
211 W Armour Blvd	4356
Kansas City, MO 64111	3/24/2011
<i>funds to support piloting of the Patient Locator</i>	

Program in Kansas City

Amethyst Place	Hillary Beuschel	\$26,400 00
Mizell, Lisa		4567
2732 Troost		9/29/2011
Kansas City, MO 64109		
<i>funds to upgrade and improve the organization's security system</i>		
Argentine Betterment Corporation	Hillary Beuschel	\$2,500 00
Lewis, Ty		4405
P O Box 6613		4/27/2011
Kansas City, KS 66106		
<i>funds to support expansion of the Youth Ambassadors program in Kansas City, Kansas</i>		
Arts Council of Johnson County	Robert Bloch	\$5,000 00
VanLanduyt, Sarah		4406
15301 West 87th Street Parkway, Suite B40		4/27/2011
Lenexa, KS 66219		
<i>funds to support ongoing programs and operations</i>		
Asbury Community Fire Department	Hillary Beuschel	\$400 00
Shepherd, Frank J		4312
5485 Saratoga Road		2/11/2011
Asbury, IA 52002-2501		
<i>Cash for Champions Jeff Lovett (RSM)</i>		
Asbury Community Fire Department	Hillary Beuschel	\$400 00
Shepherd, Frank J		4313
5485 Saratoga Road		2/11/2011
Asbury, IA 52002-2501		
<i>Cash for Champions Chad Wernimont (RSM)</i>		
Bach Aria Soloists	Robert Bloch	\$1,175 00
Lane, Elizabeth Suh		4407
P O Box 7112		4/27/2011
Kansas City, MO 64113		
<i>funds to purchase a computer to improve organizational efficiency</i>		
Baruch College	Hillary Beuschel	\$1,000 00
		4314
		2/11/2011
<i>Grant for Match [777]</i>		
Baruch College	Hillary Beuschel	\$1,000 00
		4671
		11/30/2011
<i>Grant for Match [931]</i>		
Bay Harbor Foundation	Hillary Beuschel	\$500 00
		4257
		1/11/2011
<i>Grant for Match [737]</i>		
Bear Necessities Pediatric Cancer Foundation	Hillary Beuschel	\$400 00
Roark, Karen		4493
55 W Wacker Drive		7/20/2011
Ste 1100		
Chicago, IL 60601		
<i>Cash for Champions Jamie Klosterman (RSM)</i>		

Bellarmine Preparatory School	Hillary Beuschel	\$1,000 00
		4672
		11/30/2011
<i>Grant for Match [939]</i>		
Benilde Hall	Carey Wilkerson Looney	\$15,000 00
Jewell, Kent		4452
3220 East 23rd Street		6/24/2011
Kansas City, MO 64127		
<i>funds to support emergency assistance services and homeless outreach</i>		
Bentley University	Hillary Beuschel	\$1,000 00
		4673
		11/30/2011
<i>Grant for Match [936]</i>		
Bentley University	Hillary Beuschel	\$1,000 00
		4702
		12/9/2011
<i>Grant for Match [949]</i>		
Bernard Zell Ansne Emet Day School	Hillary Beuschel	\$1,000 00
		4286
		1/18/2011
<i>Grant for Match [764]</i>		
Bernard Zell Ansne Emet Day School	Hillary Beuschel	\$1,000 00
		4674
		11/30/2011
<i>Grant for Match [934]</i>		
Bishop Miege High School	Hillary Beuschel	\$1,000 00
		4650
		11/16/2011
<i>Grant for Match [917]</i>		
Bishop Ward High School	Hillary Beuschel	\$25,000 00
Spangler, Mary		4453
708 North 18th Street		6/24/2011
Kansas City, KS 66102		
<i>funds to make necessary kitchen renovations to meet requirements for participation in the Federal Free/Reduced Lunch program</i>		
The Bishop's School	Hillary Beuschel	\$1,000 00
		4384
		3/24/2011
<i>Grant for Match [801]</i>		
The Bishop's School	Hillary Beuschel	\$225 00
		4481
		6/24/2011
<i>Grant for Match [850]</i>		
Bnai Brith Pantano Gardens	Hillary Beuschel	\$400 00
Vallance, Patricia		4729
270 N Pantano		12/20/2011
Tucson, AZ 85710		
<i>Cash for Champions Michael Strauss (HRBF)</i>		

Boston College	Hillary Beuschel	\$100 00
		4258
		1/11/2011
<i>Grant for Match [731]</i>		
Boston College	Hillary Beuschel	\$250 00
		4287
		1/18/2011
<i>Grant for Match [756]</i>		
Boston College	Hillary Beuschel	\$250 00
		4675
		11/30/2011
<i>Grant for Match [938]</i>		
Boy Scouts of America - Pack 397	Hillary Beuschel	\$300 00
Thomson, Kenny		4354
United Methodist Church		3/3/2011
1000 E State Route 92		
Kearney, MO 64060		
<i>Cash for Champions David Miles (WHQ)</i>		
Boy Scouts of America-Pack4354	Hillary Beuschel	\$400 00
Cervantes, John		4344
2800 NE 64th St		3/3/2011
Gladstone, MO 64118		
<i>Cash for Champions Jim Niederberger (WHQ)</i>		
Bradley University	Hillary Beuschel	\$1,000 00
		4621
		10/31/2011
<i>Grant for Match [909]</i>		
Bryant University	Hillary Beuschel	\$150 00
		4441
		6/3/2011
<i>Grant for Match [831]</i>		
Buena Vista University	Hillary Beuschel	\$1,000 00
Nothwehr, Teresa		4288
610 W Fourth Street		1/18/2011
Staim Lake, IA 50588		
<i>Grant for Match [754]</i>		
Builders Development Corporation	David Miles	\$25,000 00
Snodgrass, Michael		4514
600 East 103rd Street		8/3/2011
Kansas City, MO 64131		
<i>funds to support capacity building efforts by leveraging funds from private and government sources and developer fees</i>		
Burlington Iowa Kiwanis Club Activities, Inc.	Hillary Beuschel	\$2,500 00
DeFosse, Linda		4568
PO Box 15		9/29/2011
Burlington, IA 52601		
<i>Community Service Awards Jerry Parks (Seasonal)</i>		
Cabot Westside Clinic	Carey Wilkerson Looney	\$15,000 00
Levin, Liz		4569

2121 Summit Kansas City, MO 64108 <i>funds to support ongoing programs and operations</i>		9/29/2011
Calvary Christian School	Hillary Beuschel	\$300 00
		4651
		11/16/2011
<i>Grant for Match [921]</i>		
Camps for Kids	Carey Wilkerson Looney	\$6,000 00
Delia, Ray		4358
1080 Washington Kansas City, MO 64105 <i>funds to support ongoing programs and operations during summer 2011</i>		3/24/2011
Canisius College	Hillary Beuschel	\$1,000 00
		4259
		1/11/2011
<i>Grant for Match [732]</i>		
Capital University	Hillary Beuschel	\$400 00
		4260
		1/1/2011
<i>Grant for Match [727]</i>		
Jackson County CASA	Carey Wilkerson Looney	\$10,000 00
Gershun, Martha		4631
625 East 26th Street Kansas City, MO 64108 <i>funds to support ongoing programs and operations</i>		10/31/2011
CASA of Johnson & Wyandotte Counties	Carey Wilkerson Looney	\$4,000 00
Rice, Lois		4703
Cloverleaf Office Park 6901 Shawnee Mission Parkway Suite 112 Overland Park, KS 66202 <i>funds to support ongoing programs and operations</i>		12/9/2011
Catholic Charities of Northeast Kansas	Carey Wilkerson Looney	\$25,000 00
Doyle, Wendy		4359
9720 West 87th Street Overland Park, KS 66212 <i>funds to support emergency assistance services provided for low-income individuals and families living in Wyandotte and Johnson Counties in Kansas</i>		3/24/2011
Center for Practical Bioethics	Carey Wilkerson Looney	\$9,790 00
Leyland, Cindy		4622
Harzfeld Building 1111 Main, Suite 500 Kansas City, MO 64105 <i>funds to support revision of the Caring Conversations program materials</i>		10/31/2011
Central Methodist University	Hillary Beuschel	\$1,000 00
		4515
		8/3/2011
<i>Grant for Match [869]</i>		
Central Washington University	Hillary Beuschel	\$1,000 00

		4315
		2/11/2011
<i>Grant for Match [784]</i>		
Charlotte Street Foundation	Robert Bloch	\$5,000 00
Hughes, David		4623
P O Box 10263		10/31/2011
Kansas City, MO 64171		
<i>funds to support ongoing operations</i>		
Child Abuse Prevention Association, Inc.	Carey Wilkerson Looney	\$10,000 00
Issa, Jeanetta		4355
503 E 23rd Street		3/3/2011
Independence, MO 64055		
<i>funds to support the CAPA Volunteers in Action program</i>		
Children's Campus of Kansas City	David Miles	\$25,000 00
Staker, Martha		4360
Tower II, Suite 900		3/24/2011
400 State Avenue		
Kansas City, KS 66101		
<i>funds to support the Children's Campus of Kansas City capital campaign</i>		
Children's Center for the Visually Impaired	Carey Wilkerson Looney	\$6,000 00
Dolemba, Mary Lynne		4558
3101 Main Street		9/19/2011
Kansas City, MO 64111		
<i>funds to support ongoing operation of the Infant Intervention Program</i>		
The Children's SPOT	Carey Wilkerson Looney	\$10,000 00
Toppen, Sara		4512
4333 Pennsylvania Avenue		7/20/2011
Kansas City, MO 64111-3343		
<i>funds to purchase technology equipment that will allow disabled infants and toddlers to further develop their functional skills</i>		
The Children's SPOT	Hillary Beuschel	\$300 00
		4645
		10/31/2011
<i>Grant for Match [910]</i>		
Cicero Friends of the Park	Hillary Beuschel	\$400 00
Stewart, Autumn		4559
150 Jackson Street		9/18/2011
Cicero, IN 46034-0754		
<i>Cash for Champions Debi Bice (Field)</i>		
Clay County Clothes Closet	Carey Wilkerson Looney	\$2,000 00
Pfaff, Art		4418
P O Box 46625		5/13/2011
Kansas City, MO 64188		
<i>funds to purchase clothing distributed to low-income adults and children in Clay County, MO</i>		
Coe College	Hillary Beuschel	\$100 00
Russell, Kelly		4316
1220 First Ave NE		2/11/2011
Cedar Rapids, IA 53402		

Grant for Match [772]

Coleman A. Young Foundation	Hillary Beuschel	\$5,000 00
		4261
		1/11/2011

Grant for Match [721]

The College of William & Mary	Hillary Beuschel	\$1,000 00
		4361
		3/24/2011

Grant for Match [798]

The College of William & Mary	Hillary Beuschel	\$1,000 00
		4676
		11/30/2011

Grant for Match [933]

Commonwealth Cats, Inc.	Hillary Beuschel	\$400 00
Magesky, Sheila		4317
P O Box 26		2/11/2011
Peabody, MA 01960		

Cash for Champions Teresa Sarandrea (RSM)

Community Assistance Council	Hillary Beuschel	\$10,000 00
Owsley, Carol B		4455
10901 Blue Ridge Blvd		6/24/2011
Kansas City, MO 64134		

funds to support emergency assistance programs

Community Foundation of Des Moines County	Hillary Beuschel	\$2,500 00
Hansen, Margaret		4599
1629 Dill St		10/18/2011
Burlington, IA 52601		

Outstanding Community Service Awards Jerry Parks
(seasonal)

Community LINC	Hillary Beuschel	\$15,000 00
Gray, Laura		4704
4012-14 Troost		12/9/2011
Kansas City, MO 64110		

funds to support the Employment Readiness Program

Community Services League	Carey Wilkerson Looney	\$25,000 00
Levine, Michael		4362
404 North Noland Road		3/24/2011
Independence, MO 64050		

funds to support ongoing programs and services
provided for low-income individuals and families living
in eastern Jackson County, Missouri

Community Services League	Hillary Beuschel	\$25,000 00
Thompson-Wright, Susanne		4705
404 North Noland Road		12/9/2011
Independence, MO 64050		

funds to support the purchase of a box truck and pallet
jack for the distribution warehouse

Comprehensive Mental Health Services	Carey Wilkerson Looney	\$10,000 00
Copeland, Joy		4572
10901 Winner Road		9/29/2011
Independence, MO 64052		

funds to purchase durable laundry and lawn equipment

for Renaissance West facility

Concordia College	Hillary Beuschel	\$1,000 00
		4289
		1/18/2011

Grant for Match [748]

The Coterie	Robert Bloch	\$8,000 00
Pelster, Joette		4665
2450 Grand		11/16/2011
Kansas City, MO 64108		

funds to support ongoing programs and operations

Covenant House	Hillary Beuschel	\$5,000 00
		4262
		1/11/2011

Grant for Match [723]

Cristo Rey Kansas City	Hillary Beuschel	\$25,000 00
Stith, Andrew		4573
211 West Linwood Blvd		9/29/2011
Kansas City, MO 64111		

funds to support a pilot math program utilizing the ACT
College Readiness Explore assessment

Crohn's and Colitis Foundation of America - Maryland	Hillary Beuschel	\$400 00
Coffey, Allison		4528

10400 Little Patuxent Pkwy
Ste 270
Columbia, MD 21044

Cash for Champions Leroy Herman Jr (RSM)

8/18/2011

Cure of Ars School	Hillary Beuschel	\$1,000 00
		4600
		10/18/2011

Grant for Match [894]

DeMatha Catholic High School	Hillary Beuschel	\$250 00
		4263
		1/11/2011

Grant for Match [720]

DePaul University	Hillary Beuschel	\$250 00
		4290
		1/18/2011

Grant for Match [759]

DePaul University	Hillary Beuschel	\$250 00
		4538
		9/8/2011

Grant for Match [877]

DePaul University	Hillary Beuschel	\$1,000 00
		4601
		10/18/2011

Grant for Match [895]

Don Bosco Community Center	Carey Wilkerson Looney	\$25,000 00
Flynn, Kim		4653
531 Garfield		11/16/2011

Kansas City, MO 64124

funds to support organizational transition

Donnelly College	Carey Wilkerson Looney	\$19,124 00
		4390
		4/15/2011

Funds to support students participating in the Henry W Bloch Scholars Program during 2011

Donnelly College	Carey Wilkerson Looney	\$980 00
		4516
		8/3/2011

Funds to support students participating in the Henry W Bloch Scholars Program during 2011

Donnelly College	Carey Wilkerson Looney	\$30,046 00
		4624
		10/31/2011

Funds to support students participating in the Henry W Bloch Scholars Program during 2011

Dowling Catholic High School	Hillary Beuschel	\$1,000 00
		4264
		1/11/2011

Grant for Match [714]

Dowling Catholic High School	Hillary Beuschel	\$1,000 00
		4625
		10/31/2011

Grant for Match [912]

Drake University	Hillary Beuschel	\$1,000 00
		4539
		9/8/2011

Grant for Match [878]

Drake University	Hillary Beuschel	\$500 00
		4677
		11/30/2011

Grant for Match [946]

Dubuque Chorale, Inc.	Hillary Beuschel	\$400 00
Becker, Sue		4654
PO Box 1188		11/16/2011

Dubuque, IA 52004

Cash for Champions Melissa Jensen (Field)

East Carolina University	Hillary Beuschel	\$100 00
		4443
		6/3/2011

Grant for Match [834]

East Carolina University	Hillary Beuschel	\$1,000 00
		4457
		6/24/2011

Grant for Match [843]

East Carolina University	Hillary Beuschel	\$250 00
		4458
		6/24/2011

Grant for Match [840]

East Carolina University	Hillary Beuschel	\$100 00 4459 6/24/2011
<i>Grant for Match [839]</i>		
East Carolina University	Hillary Beuschel	\$100 00 4460 6/24/2011
<i>Grant for Match [846]</i>		
East Carolina University	Hillary Beuschel	\$100 00 4461 6/24/2011
<i>Grant for Match [847]</i>		
East Carolina University	Hillary Beuschel	\$200 00 4462 6/24/2011
<i>Grant for Match [849]</i>		
East Carolina University	Hillary Beuschel	\$100 00 4463 6/24/2011
<i>Grant for Match [836]</i>		
East Carolina University	Hillary Beuschel	\$200 00 4464 6/24/2011
<i>Grant for Match [844]</i>		
East Carolina University	Hillary Beuschel	\$200 00 4465 6/24/2011
<i>Grant for Match [845]</i>		
East Carolina University	Hillary Beuschel	\$250 00 4489 6/24/2011
<i>Grant for Match [837]</i>		
East Carolina University	Hillary Beuschel	\$250 00 4490 6/24/2011
<i>Grant for Match [848]</i>		
East Carolina University	Hillary Beuschel	\$100 00 4491 6/24/2011
<i>Grant for Match [838]</i>		
East Carolina University	Hillary Beuschel	\$1,000 00 4492 6/24/2011
<i>Grant for Match [841]</i>		
Eastern Washington University Foundation	Hillary Beuschel	\$1,000 00 4466 6/24/2011
<i>Grant for Match [854]</i>		

Emerson School	Hillary Beuschel	\$1,000 00
		4318
		2/11/2011
<i>Grant for Match [779]</i>		
Emmanuel College	Hillary Beuschel	\$150 00
		4444
		6/3/2011
<i>Grant for Match [833]</i>		
Episcopal Community Services	Hillary Beuschel	\$17,000 00
Hornbeck, John		4467
11 East 40th Street		6/24/2011
Kansas City, MO 64111		
<i>funds to purchase a cargo van for the Food Rescue and Cornerstones Catering programs</i>		
Equal Justice America	Hillary Beuschel	\$200 00
		4419
		5/13/2011
<i>Grant for Match [820]</i>		
EXCEL	Carey Wilkerson Looney	\$10,000 00
Warm, Julie		4540
50 East 55th Terrace		9/8/2011
Kansas City, MO 64113		
<i>funds to support evaluation of the UCM Thrive program</i>		
Family Health Care	Carey Wilkerson Looney	\$23,430 00
Lee, Sharon		4574
340 Southwest Blvd		9/29/2011
Kansas City, KS 66103		
<i>funds to purchase equipment necessary for service expansion to include ophthalmology</i>		
Friends of Chamber Music	Hillary Beuschel	\$2,000 00
		4391
		4/15/2011
<i>Grant for Match [809]</i>		
Friends of Chamber Music	Robert Bloch	\$13,500 00
Beebe, Kate		4626
4635 Wyandotte		10/31/2011
Ste 201		
Kansas City, MO 64112-1542		
<i>funds to support ongoing programs and operations</i>		
Friends of the Forest Preserves	Hillary Beuschel	\$400 00
Cox, Benjamin		4495
28 E Jackson Blvd		7/20/2011
Ste 400		
Chicago, IL 60604		
<i>Cash for Champions Matt Haas (RSM)</i>		
Germantown Academy	Hillary Beuschel	\$100 00
		4706
		12/9/2011
<i>Grant for Match [948]</i>		
Gillis Center	Hillary Beuschel	\$9,433 00

Schaid, Mary Ellen 8150 Wornall Road Kansas City, MO 64114 <i>funds to purchase and install a security system for the childrens' shelter</i>		4575 9/29/2011
Gonzaga University	Hillary Beuschel	\$250 00 4364 3/24/2011 <i>Grant for Match [796]</i>
Gonzaga University	Hillary Beuschel	\$1,000 00 4365 3/24/2011 <i>Grant for Match [802]</i>
Good Shepherd School	Hillary Beuschel	\$1,000 00 4678 11/30/2011 <i>Grant for Match [947]</i>
Greater Kansas City Community Foundation Wally, Susan Polsinelli Law Firm 700 West 47th Street, 6th Floor Kansas City, MO 64111 <i>Funds to support start-up expenses for the Partnership for Regional Education Preparation-Kansas City to provide necessary infrastructure to support regional school reform</i>	Carey Wilkerson Looney	\$100,000 00 4383 3/24/2011
Greater Kansas City Hispanic Scholarship Fund Aguirre, Mayra 1055 Broadway Suite 130 Kansas City, MO 64105 <i>funds to support scholarships for area Hispanic students</i>	Carey Wilkerson Looney	\$10,000 00 4679 11/30/2011
Green Works in Kansas City Corwin, Kate 4334 McGee Street Kansas City, MO 64111 <i>funds to support curriculum enhancements for the Environmental Connections Opportunities for Students program</i>	Hillary Beuschel	\$2,500 00 4468 6/24/2011
Greyhound Pets of America - Wisconsin Henninger, John PO Box 2115 Madison, WI 53701-2115 <i>Cash for Champions Christopher Straka (Field)</i>	Hillary Beuschel	\$400 00 4529 8/18/2011
Guadalupe Center, Inc. Medina, Cris 1015 Avenida Cesar E Chavez Kansas City, MO 64108 <i>funds to support technology improvements at Alta Vista Charter School facilities</i>	Carey Wilkerson Looney	\$26,551 00 4576 9/29/2011
Habitat for Humanity Choptank	Hillary Beuschel	\$1,000 00 4265

		1/11/2011
<i>Grant for Match [725]</i>		
Hall Center for the Humanities	Hillary Beuschel	\$3,000 00
		4408
		4/27/2011
<i>Grant for Match [817]</i>		
Hands on Children's Museum	Hillary Beuschel	\$4,000 00
Belmonte, Patty		4577
106 11th Ave , SW		9/29/2011
Olympia, WA 98501		
<i>Community Service Awards Jamin May (RSM)</i>		
Harriman-Jewell Series	Robert Bloch	\$8,500 00
Hinkle, Kimberly		4627
William Jewell College		10/31/2011
500 College Hill, Box 1015		
Liberty, MO 64068		
<i>funds to support ongoing programs and operations</i>		
Harry S. Truman Library Institute	Hillary Beuschel	\$9,556 00
		4348
		3/3/2011
<i>Grant for Match [792]</i>		
Harry S. Truman Library Institute	Hillary Beuschel	\$300 00
		4366
		3/24/2011
<i>Grant for Match [803]</i>		
Harry S. Truman Library Institute	Hillary Beuschel	\$1,000 00
		4409
		4/27/2011
<i>Grant for Match [815]</i>		
Harry S. Truman Library Institute	Hillary Beuschel	\$200 00
		4628
		10/31/2011
<i>Grant for Match [904]</i>		
Harvard University	Hillary Beuschel	\$5,000 00
		4320
		2/11/2011
<i>Grant for Match [781]</i>		
Harvard University	Hillary Beuschel	\$3,000 00
		4420
		5/13/2011
<i>Grant for Match [818]</i>		
Harvesters	Carey Wilkerson Looney	\$25,000 00
Roach, Jamie		4367
3801 Topping		3/24/2011
Kansas City, MO 64129		
<i>funds to support food assistance provided for low-income individuals and families during 2011</i>		
Harvesters	Carey Wilkerson Looney	\$35,000 00
Roach, Jamie		4707
3801 Topping		12/9/2011

Kansas City, MO 64129

*funds to purchase a 48' refrigerated trailer for use in
food distribution*

Health Partnership Clinic of Johnson County	Carey Wilkerson Looney	\$27,712 00
Lowe, Amanda		4368
7171 West 95th Street, Suite 100		3/24/2011
Overland Park, KS 66212		
<i>funds to support gap financing needs during the organization's conversion to a Federally Qualified Health Center</i>		
Heart of America Community AIDS Partnership	Carey Wilkerson Looney	\$10,000 00
Dennis, Alinda		4434
1080 Washington		5/13/2011
Kansas City, MO 64105-2216		
<i>funds to support collaborative grantmaking activities for AIDS service organizations during the 2011-2012 grant year</i>		
Heartland Alliance for Human Needs & Human Rights	Hillary Beuschel	\$400 00
Mohn, Sid		4392
208 S LaSalle Street		4/15/2011
Suite 1818		
Chicago, IL 60604		
<i>Cash for Champions Michael Tapia (RSM)</i>		
Heartland Habitat for Humanity	David Miles	\$10,000 00
Lally, Tom		4421
1401 Fairfax Traffic Way		5/13/2011
Suite 323 D		
Kansas City, KS 66115		
<i>funds to support development of a new housing concept for Habitat houses</i>		
Helias Catholic High School	Hillary Beuschel	\$100 00
		4410
		4/27/2011
<i>Grant for Match [810]</i>		
High Aspirations	Carey Wilkerson Looney	\$2,000 00
Wash, Henry		4530
6320 Brookside Plaze, Suite 263		8/18/2011
Kansas City, MO 64113		
<i>funds to support ongoing programs and operations</i>		
Homeless Services Coalition of Greater Kansas City	Hillary Beuschel	\$25,000 00
Riddle, Vickie		4369
3200 Wayne, Suite 209		3/24/2011
Kansas City, MO 64109		
<i>funds to support staff salaries and research for the Homeless Task Force</i>		
Horizon Academy	Robert Bloch	\$5,000 00
Kennedy, Sharyl		4469
4901 Reinhardt Drive		6/24/2011
Roeland Park, KS 66205		
<i>funds to purchase a kiln and 2 potter's wheels for the visual arts program</i>		
Illinois State University Foundation	Hillary Beuschel	\$500 00

		4629
		10/31/2011
<i>Grant for Match [903]</i>		
Immanuel Lutheran High School	Hillary Beuschel	\$1,000 00
		4371
		3/24/2011
<i>Grant for Match [795]</i>		
Interlochen Center for the Arts	Hillary Beuschel	\$500 00
		4291
		1/18/2011
<i>Grant for Match [758]</i>		
Interlochen Center for the Arts	Hillary Beuschel	\$500 00
		4426
		5/13/2011
<i>Grant for Match [827]</i>		
International Hearing Dog, Inc.	Hillary Beuschel	\$400 00
Foss-Brugger, Valerie		4518
5901 E 89th Ave		8/3/2011
Henderson, CO 80640		
<i>Cash for Champions Matt Bailey (RSM)</i>		
Jackson County Historical Society	Hillary Beuschel	\$200 00
		4710
		12/9/2011
<i>Grant for Match [952]</i>		
Jamaica Awareness Association of California	Hillary Beuschel	\$400 00
Facey, Yasmin		4500
PO Box 351769		7/20/2011
Los Angeles, CA 90035		
<i>Cash for Champions Rosemarie Brown (RSM)</i>		
Jeanne Jukan Center	Carey Wilkerson Looney	\$8,300 00
Minerich, Therese Marie		4579
8745 James A Reed Road		9/29/2011
Kansas City, MO 64138		
<i>funds to purchase bedding for low-income older adults residing in the Jeanne Jukan Center</i>		
Jewish Community Relations Bureau-American Jewish Committee	Hillary Beuschel	\$3,000 00
		4734
		12/20/2011
<i>Grant for Match [960]</i>		
Jewish Vocational Service	Carey Wilkerson Looney	\$15,000 00
Foster, Joy		4712
1608 Baltimore		12/9/2011
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
John Wornall House	Robert Bloch	\$2,000 00
Walker, Kandice		4502
6115 Wornall Rd		7/20/2011
Kansas City, MO 64113		
<i>funds to purchase supplies for the "start up" of the education series at the newly acquired, Alexander</i>		

Majors House

Junior Achievement of Middle America, Inc.	Carey Wilkerson Looney	\$7,021 00
Murfield, Jan		4632
4049 Pennsylvania Avenue, Suite 150		10/31/2011
Kansas City, MO 64111-3006		
<i>funds to pilot the JA financial literacy curriculum in and after-school setting</i>		
Kansas City Art Institute	Robert Bloch	\$16,500 00
Sparks, Dawn		4372
4415 Warwick Blvd		3/24/2011
Kansas City, MO 64111		
<i>funds to support ongoing operation of the H&R Block ArtSpace</i>		
Kansas City Ballet	Robert Bloch	\$50,000 00
Patterson, Alison		4472
500 West Pershing Road		6/24/2011
Kansas City, MO 64108		
<i>funds to complete construction of the Todd Bolender Center for Dance & Creativity</i>		
Kansas City Ballet	Robert Bloch	\$20,000 00
Wampler, Jennifer		4633
500 West Pershing Road		10/31/2011
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
Kansas City Center for Urban Agriculture	Hillary Beuschel	\$8,350 00
Erickson, Jill		4411
4223 Gibbs Road		4/27/2011
P O Box 66106		
Kansas City, KS 66106		
<i>funds to purchase fencing for the Juniper Gardens Training Farm</i>		
Kansas City Chamber Orchestra	Robert Bloch	\$2,500 00
Sorrell, Bruce		4713
11 East 40th Street		12/9/2011
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		
Kansas City Friends of Alvin Ailey	Robert Bloch	\$11,500 00
Aiken, Tyrone		4373
1714 East 18th Street		3/24/2011
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
Habitat for Humanity Kansas City	David Miles	\$5,000 00
Gibson, Yahna		4347
1423 E Linwood Blvd		3/3/2011
Kansas City, MO 64109		
<i>Grant for \$5,000 was rescinded 11/14/11- organization not able to fulfill terms of grant</i>		
Habitat for Humanity Kansas City	David Miles	-\$5,000 00
Gibson, Yahna		4347
1423 E Linwood Blvd		12/8/2011
Kansas City, MO 64109		
<i>Grant for \$5,000 was rescinded 11/14/11- organization not able to fulfill terms of grant</i>		

Kansas City Public Library	Carey Wilkerson Looney	\$25,000 00
Baker, Claudia		4580
14 West 10th Street		9/29/2011
Kansas City, MO 64105		
<i>funds to support the Building a Community of Readers campaign</i>		
Kansas City Repertory Theatre	Robert Bloch	\$13,500 00
Matheny, Ed		4426
4949 Cherry		5/13/2011
Kansas City, MO 64110-2499		
<i>funds to support ongoing programs and operations during 2011</i>		
Kansas City Rescue Mission, Inc.	Hillary Beuschel	\$100 00
Colaizzi, Joe		4520
1520 Cherry		8/3/2011
Kansas City, MO 64108		
<i>Cash for Champions Scott Ostrander (WHQ)</i>		
Kansas City Symphony	Robert Bloch	\$22,500 00
Tate, Barbara		4634
1703 Wyandotte Street, Suite 200		10/31/2011
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
Kansas City Young Audiences	Robert Bloch	\$10,000 00
English, Martin		4554
5601 Wyandotte		9/8/2011
Kansas City, MO 64113		
<i>funds to support the Arts Partners program in Title I schools in recognition of the organization's 50th anniversary</i>		
Kansas City Young Audiences	Robert Bloch	\$12,000 00
English, Martin		4581
5601 Wyandotte		9/29/2011
Kansas City, MO 64113		
<i>funds to support ongoing programs and operations of the Arts Partners program</i>		
Kansas State University Foundation	Hillary Beuschel	\$100 00
		4413
		4/27/2011
<i>Grant for Match [811]</i>		
Kansas State University Foundation	Hillary Beuschel	\$800 00
		4412
		4/27/2011
<i>Grant for Match [813]</i>		
Kansas State University Foundation	Hillary Beuschel	\$200 00
		4448
		6/3/2011
<i>Grant for Match [835]</i>		
Kansas State University Foundation	Hillary Beuschel	\$560 00
		4503
		7/20/2011
<i>Grant for Match [866]</i>		

KC Healthy Kids	Carey Wilkerson Looney	\$20,000 00
Ross, David		4474
300 East 36th Street		6/24/2011
Kansas City, MO 64111		
<i>funds to support the Bi-State Kansas City Healthy Kids Initiative by providing necessary matching funds for grant received by Robert Woods Johnson Foundation</i>		
Kemper Museum of Contemporary Art	Robert Bloch	\$8,000 00
Blackburn Cozad, Rachel		4635
4420 Warwick Blvd		10/31/2011
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		
Kids TLC	Carey Wilkerson Looney	\$25,000 00
Drummond, Bob		4582
480 S Rogers Road		9/29/2011
Olathe, KS 66062-1706		
<i>funds to support construction of the Children and Families Institute on TLC's campus</i>		
La Jolla Playhouse	Hillary Beuschel	\$1,000 00
		4375
		3/24/2011
<i>Grant for Match [800]</i>		
Landon School	Hillary Beuschel	\$5,000 00
		4714
		12/9/2011
<i>Grant for Match [950]</i>		
Lawrence School	Hillary Beuschel	\$250 00
		4325
		2/11/2011
<i>Grant for Match [789]</i>		
Legal Aid of Western Missouri	David Miles	\$20,000 00
Carpenter, Kelly		4268
1125 Grand, Suite 1900		1/11/2011
Kansas City, MO 64106		
<i>funds to support the Community Economic Development Unit</i>		
Legal Aid of Western Missouri	David Miles	\$20,000 00
Lombardi, Gregg		4735
1125 Grand, Suite 1900		12/20/2011
Kansas City, MO 64106		
<i>funds to support ongoing operation of the Community Economic Unit</i>		
Lehigh University	Hillary Beuschel	\$500 00
		4428
		5/13/2011
<i>Grant for Match [828]</i>		
The Leukemia & Lymphoma Society - NJ Chapter	Hillary Beuschel	\$400 00
Warner, Joyce		4385
14 Commerce Drive		3/24/2011
Suite 301		
Cranford, NJ 07016		
<i>Cash for Champions Michele Juliana (RSM)</i>		

Liberty Memorial Association	Hillary Beuschel	\$200 00
		4680
		11/30/2011
<i>Grant for Match [940]</i>		
Lifestyle Innovations for Epilepsy	Hillary Beuschel	\$400 00
Doty, Stacey		4657
6805 Grover St		11/16/2011
Omaha, NE 68103		
<i>Cash for Champions Sheryl Hess (RSM)</i>		
Loras College	Hillary Beuschel	\$100 00
		4326
		2/11/2011
<i>Grant for Match [788]</i>		
Loras College	Hillary Beuschel	\$1,000 00
		4429
		5/13/2011
<i>Grant for Match [826]</i>		
Lourdes High School	Hillary Beuschel	\$1,000 00
		4560
		9/19/2011
<i>Grant for Match [884]</i>		
Loyola Academy	Hillary Beuschel	\$100 00
		4607
		10/18/2011
<i>Grant for Match [893]</i>		
Loyola Blakefield	Hillary Beuschel	\$500 00
		4449
		6/3/2011
<i>Grant for Match [832]</i>		
Loyola University - Maryland	Hillary Beuschel	\$100 00
		4736
		12/20/2011
<i>Grant for Match [963]</i>		
Lung Cancer Research Foundation	Hillary Beuschel	\$5,000 00
		4636
		10/31/2011
<i>Grant for Match [911]</i>		
Rockford Lutheran High School	Hillary Beuschel	\$1,000 00
		4611
		10/18/2011
<i>Grant for Match [888]</i>		
Lyric Opera	Robert Bloch	\$17,000 00
Luskin, Evan		4637
1029 Central		10/31/2011
Kansas City, MO 64105-1677		
<i>funds to support ongoing programs and operations</i>		
Manchester College	Hillary Beuschel	\$500 00
Kin, Nancy		4293
P O Box 365		1/18/2011

North Manchester, IN 46962-0365

Grant for Match [745]

Marin Academy	Hillary Beuschel	\$250 00
		4475
		6/24/2011

Grant for Match [858]

Marlborough Youth Athletic League	Hillary Beuschel	\$400 00
Billings, Scott		4351
PO Box 124		3/3/2011

Marlborough, CT 06447

Cash for Champions Michael O'Neil (RSM)

Maryvale Preparatory School	Hillary Beuschel	\$500 00
		4395
		4/15/2011

Grant for Match [808]

Massachusetts Institute of Technology	Hillary Beuschel	\$250 00
		4505
		7/20/2011

Grant for Match [862]

Mattie Rhodes Counseling & Arts Center	Hillary Beuschel	\$15,000 00
Fierro, John		4583
1740 Jefferson		9/29/2011

Kansas City, MO 64108

funds to support the Mattie Rhodes national accreditation project

McKendree University	Hillary Beuschel	\$1,000 00
Dowling, Victoria		4294
701 College Road		1/18/2011

Lebanon, IL 62254-1299

Grant for Match [743]

McKendree University	Hillary Beuschel	\$1,000 00
Dowling, Victoria		4608
701 College Road		10/18/2011

Lebanon, IL 62254-1299

Grant for Match [901]

Menorah Legacy Foundation	Hillary Beuschel	\$25,000 00
Brockman, Gayla		4376
One Ward Parkway, Suite 115		3/24/2011

Kansas City, MO 64112

funds to support the expansion of the Kansas City Beans & Greens Program

Meredith College	Hillary Beuschel	\$1,000 00
		4737
		12/20/2011

Grant for Match [965]

Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$26,675 00
		4396
		4/15/2011

Funds to support students participating in the Henry W Bloch Scholars Program during 2011

Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$6,900.00
		4506
		7/20/2011
<i>Funds to support students participating in the Henry W Bloch Scholars Program during 2011</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$21,430.00
		4584
		9/29/2011
<i>Funds to support students participating in the Henry W Bloch Scholars Program during 2011</i>		
Metropolitan Community Colleges Foundation	Carey Wilkerson Looney	\$1,450.00
		4715
		12/9/2011
<i>Emergency Assistance for Henry W Bloch Scholars during 2011</i>		
Metropolitan Ensemble Theatre	Robert Bloch	\$6,826.00
Paisley, Karen		4352
3614 Main Street		3/3/2011
Kansas City, MO 64111		
<i>funds to support the upgrading of theatrical lighting</i>		
Metropolitan Lutheran Ministry	Carey Wilkerson Looney	\$25,000.00
Glynn, Jim		4377
3031 Holmes		3/24/2011
Kansas City, MO 64109		
<i>funds to support ongoing programs and services provided to low-income individuals and families during 2011</i>		
Mid America Assistance Coalition	Carey Wilkerson Looney	\$25,000.00
Rich, John		4378
1 West Armour		3/24/2011
Kansas City, MO 64111		
<i>funds to support ongoing programs to provide emergency assistance for low-income families during 2011</i>		
Mid America Assistance Coalition	Carey Wilkerson Looney	\$10,000.00
Rich, John		4681
1 West Armour		11/30/2011
Kansas City, MO 64111		
<i>funds to support ongoing operation of the MAACLink Network</i>		
Mid-Shore Community Foundation, Inc.	Hillary Beuschel	\$1,000.00
		4327
		2/11/2011
<i>Grant for Match [787]</i>		
Miles of Smiles	Carey Wilkerson Looney	\$15,000.00
May, Christy		4716
6301 North Oak Trafficway, Suite 204		12/9/2011
Kansas City, MO 64118		
<i>funds to purchase one set of digital x-ray sensors</i>		
Missouri College Advising Corps at the University of Missouri-Columbia	Carey Wilkerson Looney	\$23,500.00
Cogswell, Elizabeth		4379

306 Reynolds Alumni Center Columbia, MO 65211 <i>funds to enhance and expand MCAC services in Kansas City area high schools</i>		3/24/2011
Missouri Colleges Fund, Inc. Backer, Mike 3401 West Truman Blvd, Suite 202 Jefferson City, MO 65109 <i>funds to support the Teacher's First Scholarship program during 2011</i>	Carey Wilkerson Looney	\$2,500 00 4430 5/13/2011
Missouri Council on Economic Education English, Mike University of Missouri-Kansas City 104H Manheim Hall 5100 Rockhill Rd Kansas City, MO 64110 <i>funds to provide financial education for low-income students</i>	Hillary Beuschel	\$10,000 00 4585 9/29/2011
MOCSA Chalfant, June Ann Penn Tower Office Center 3100 Broadway, Suite 400 Kansas City, MO 64111 <i>funds to support ongoing programs and operations</i>	Carey Wilkerson Looney	\$10,000 00 4431 5/13/2011
Mount Saint Joseph Academy <i>Grant for Match [944]</i>	Hillary Beuschel	\$1,000 00 4682 11/30/2011
Mount St. Joseph High School <i>Grant for Match [730]</i>	Hillary Beuschel	\$1,000 00 4269 1/11/2011
Mount St. Mary's University <i>Grant for Match [930]</i>	Hillary Beuschel	\$1,000 00 4683 11/30/2011
Mount Vernon Nazarene University <i>Grant for Match [799]</i>	Hillary Beuschel	\$1,000 00 4380 3/24/2011
Museum of Postal History, Inc. Levitt, Gary 339 N Main St PO Box 174 Delphos, OH 45833 <i>Community Service Awards Jo An Smith (Field)</i>	Hillary Beuschel	\$5,000 00 4586 9/29/2011
National Audubon Society <i>Grant for Match [793]</i>	Hillary Beuschel	\$1,000 00 4353 3/3/2011
Nebraska Humane Society	Hillary Beuschel	\$5,000 00 4295

		1/18/2011
<i>Grant for Match [746]</i>		
Neighborhood Self Help Fund	Hillary Beuschel	\$5,000 00
MacDonald, Jim		4508
United Way of Greater Kansas City		7/20/2011
1080 Washington		
Kansas City, MO 64105		
<i>funds to support collaborative grant making activities</i>		
<i>for neighborhood improvement projects in low-income</i>		
<i>neighborhoods during 2011</i>		
The Nelson Gallery Foundation	Hillary Beuschel	\$20,000 00
		4521
		8/3/2011
<i>Grant for Match [873]</i>		
The Nelson Gallery Foundation	David Miles	\$100,000 00
Mark, Janet		4738
4525 Oak Street		12/20/2011
Kansas City, MO 64111		
<i>funds to support the inaugural exhibition of the Bloch</i>		
<i>Building by presenting the Henry and Marion Bloch</i>		
<i>impressionist exhibit and to support educational</i>		
<i>programs and community outreach</i>		
New Haven Lions Club Charitable Trust	Hillary Beuschel	\$478 00
		4381
		3/24/2011
<i>Grant for Match [797]</i>		
Nonprofit Connect: Network, Learn, Grow	Carey Wilkerson Looney	\$4,835 00
Davis, Michelle		4587
P O Box 5813		9/29/2011
4747 Troost, #201		
Kansas City, MO 64171-0813		
<i>funds to support the Nonprofit Finance Fund (NFF)</i>		
<i>seminar for area non profit professionals</i>		
Nonprofit Connect: Network, Learn, Grow	Hillary Beuschel	\$30,000 00
Davis, Michelle		4717
P O Box 5813		12/9/2011
4747 Troost, #201		
Kansas City, MO 64171-0813		
<i>funds to support the Delivering Change Through</i>		
<i>Nonprofit Excellence campaign</i>		
Nonprofit Leadership Alliance	David Miles	\$2,500 00
McKinney, Heather		4639
1100 Walnut, Suite 1900		10/31/2011
Kansas City, Missouri 64106		
<i>funds to support the Alliance Management Institute</i>		
Northern Illinois University Foundation	Hillary Beuschel	\$1,000 00
		4597
		9/29/2011
<i>Grant for Match [886]</i>		
Northern Illinois University Foundation	Hillary Beuschel	\$700 00
		4658
		11/16/2011
<i>Grant for Match [923]</i>		

Northern Illinois University Foundation	Hillary Beuschel	\$250 00
		4659
		11/16/2011
<i>Grant for Match [924]</i>		
Northern Michigan Regional Hospital System Foundation	Hillary Beuschel	\$2,000 00
		4270
		1/11/2011
<i>Grant for Match [719]</i>		
Northern Michigan Regional Hospital System Foundation	Hillary Beuschel	\$6,000 00
		4718
		12/9/2011
<i>Grant for Match [951]</i>		
Northland Assistance Center	Carey Wilkerson Looney	\$7,500 00
Pearce, Rita		4476
2018 Gentry		6/24/2011
North Kansas City, MO 64116		
<i>funds to support emergency assistance needs of low-income individuals living in Clay and Platte Counties</i>		
Northwestern College	Hillary Beuschel	\$1,000 00
		4660
		11/16/2011
<i>Grant for Match [922]</i>		
Northwestern University	Hillary Beuschel	\$100 00
		4328
		2/11/2011
<i>Grant for Match [770]</i>		
Northwestern University	Hillary Beuschel	\$2,500 00
		4329
		2/11/2011
<i>Grant for Match [771]</i>		
Northwestern University	Hillary Beuschel	\$100 00
		4739
		12/20/2011
<i>Grant for Match [966]</i>		
Notre Dame de Sion	Hillary Beuschel	\$1,000 00
		4477
		6/24/2011
<i>Grant for Match [859]</i>		
Oakhill Day School	Hillary Beuschel	\$500 00
		4398
		4/15/2011
<i>Grant for Match [804]</i>		
O'Gorman High School	Hillary Beuschel	\$1,000 00
		4610
		10/18/2011
<i>Grant for Match [897]</i>		
The Ohio State University Foundation	Hillary Beuschel	\$212 00

		4296
		1/18/2011
<i>Grant for Match [753]</i>		
Ozanam	Carey Wilkerson Looney	\$6,000 00
Zimmerman, Doug		4561
421 East 137th Street		9/19/2011
Kansas City, MO 64145		
<i>funds to support ongoing programs and operations</i>		
Pacific Lutheran University	Hillary Beuschel	\$500 00
		4661
		11/16/2011
<i>Grant for Match [915]</i>		
Pembroke Hill School	Hillary Beuschel	\$1,000 00
		4640
		10/31/2011
<i>Grant for Match [907]</i>		
Pennsylvania State University	Hillary Beuschel	\$200 00
		4684
		11/30/2011
<i>Grant for Match [932]</i>		
Phillips Academy	Hillary Beuschel	\$100 00
		4271
		1/7/2011
<i>Grant for Match [722]</i>		
Providence Day School	Hillary Beuschel	\$500 00
		4330
		2/11/2011
<i>Grant for Match [785]</i>		
Providence Day School	Hillary Beuschel	\$1,000 00
		4450
		6/3/2011
<i>Grant for Match [830]</i>		
Providence Day School	Hillary Beuschel	\$500 00
		4478
		6/24/2011
<i>Grant for Match [851]</i>		
KCPT- Public Television 19	Hillary Beuschel	\$700 00
		4534
		8/18/2011
<i>Grant for Match [874]</i>		
KCPT- Public Television 19	Hillary Beuschel	\$200 00
		4606
		10/18/2011
<i>Grant for Match [896]</i>		
Raytown Emergency Assistance Program	Carey Wilkerson Looney	\$10,000 00
Brown, Al		4546
9300 East 75th Street		9/8/2011
Raytown, MO 64138		
<i>funds to purchase a pre-owned van for pick-up and hauling of donated items for low-income families</i>		

Redemptorist Social Services Center Kennedy, Diana 207 W Linwood Blvd Kansas City, MO 64111-1327 <i>funds to support emergency client assistance</i>	Hillary Beuschel	\$15,000 00 4719 12/9/2011
reStart, Inc. Craig, Evelyn 918 E 9th Kansas City, MO 64106 <i>funds to support emergency assistance services</i>	Hillary Beuschel	\$20,000 00 4479 6/24/2011
Rockhurst University <i>Grant for Match [805]</i>	Hillary Beuschel	\$100 00 4399 4/15/2011
Rose Brooks Center Jones, Becca P O Box 320599 Kansas City, MO 64132 <i>funds to support the Emergency Expansion Plan capital campaign</i>	Hillary Beuschel	\$50,000 00 4535 8/18/2011
Rose Brooks Center Miller, Susan P O Box 320599 Kansas City, MO 64132 <i>Proceeds from sale of tax credits per board approval on June 22, 2011</i>	Hillary Beuschel	\$24,750 00 4641 10/31/2011
The Roxbury Latin School <i>Grant for Match [715]</i>	Hillary Beuschel	\$100 00 4272 1/11/2011
Royal Family Kids Camp Van Wicklin, John 7338 Park Drive Houghton, NY 14744 <i>Cash for Champions Betty Casey (RSM)</i>	Hillary Beuschel	\$400 00 4522 8/3/2011
Samuel U. Rodgers Health Center Fuentes, Hilda 825 Euclid Kansas City, MO 64124-2323 <i>funds to support construction of a new facility</i>	Carey Wilkerson Looney	\$50,000 00 4720 12/9/2011
San Diego Humane Society & SPCA Brooks, Sarah 5500 Gaines St San Diego, CA 92110 <i>Cash for Champions Diane Lipinski (Field)</i>	Hillary Beuschel	\$400 00 4536 8/18/2011
Schlarman Academy <i>Grant for Match [913]</i>	Hillary Beuschel	\$100 00 4642 10/31/2011
Sheffield Place	Carey Wilkerson Looney	\$6,000 00

Welch, Kelly		4662
6604 East 12th Street		11/16/2011
Kansas City, MO 64126-2208		
<i>funds to support ongoing operation of Project Hope</i>		
The Shipley School	Hillary Beuschel	\$1,000 00
		4666
		11/16/2011
<i>Grant for Match [920]</i>		
Siegal College	Hillary Beuschel	\$250 00
		4297
		1/18/2011
<i>Grant for Match [752]</i>		
Skidmore College	Hillary Beuschel	\$1,000 00
		4298
		1/18/2011
<i>Grant for Match [755]</i>		
Skidmore College	Hillary Beuschel	\$1,000 00
		4589
		9/29/2011
<i>Grant for Match [887]</i>		
Smith College	Hillary Beuschel	\$3,000 00
		4414
		4/27/2011
<i>Grant for Match [814]</i>		
Supporting Kids Foundation	Hillary Beuschel	\$5,000 00
		4664
		11/16/2011
<i>Grant for Match [914]</i>		
St. Ann's School	Hillary Beuschel	\$200 00
Huppe, Mark		4687
7231 Mission Road		11/30/2011
Prairie Village, KS 66208		
<i>Cash for Champions Carey Wilkerson Looney</i>		
St. Cloud State University Foundation	Hillary Beuschel	\$1,000 00
		4644
		10/31/2011
<i>Grant for Match [902]</i>		
St. Cloud State University Foundation	Hillary Beuschel	\$300 00
		4740
		12/20/2011
<i>Grant for Match [957]</i>		
St. Francis Borgia Regional High School	Hillary Beuschel	\$100 00
		4402
		4/15/2011
<i>Grant for Match [807]</i>		
St. James Academy	Hillary Beuschel	\$4,000 00
Peterson, Christy		4590
24505 Prairie Star Parkway		9/29/2011
Lenexa, KS 66111		
<i>Community Service Awards Tom Yearsley (WHQ)</i>		

St. James Academy	Hillary Beuschel	\$400 00
Peterson, Christy		4741
24505 Prairie Star Parkway		12/20/2011
Lenexa, KS 66111		
<i>Cash for Champions Tom Yearsley (WHQ)</i>		
St. Joseph's Collegiate Institute	Hillary Beuschel	\$250 00
		4273
		1/11/2011
<i>Grant for Match [728]</i>		
St. Joseph's Collegiate Institute	Hillary Beuschel	\$500 00
		4685
		11/30/2011
<i>Grant for Match [937]</i>		
St. Joseph School	Hillary Beuschel	\$1,000 00
		4403
		4/15/2011
<i>Grant for Match [806]</i>		
St. Joseph School	Hillary Beuschel	\$1,000 00
Vielhauer, Ruth Ann		4591
5901 Flint		9/29/2011
Shawnee, KS 66203		
<i>Community Service Award Tom Yearsley (WHQ)</i>		
St. Mary's Catholic School	Hillary Beuschel	\$1,000 00
		4331
		2/11/2011
<i>Grant for Match [786]</i>		
St. Mary's Catholic School	Hillary Beuschel	\$1,000 00
		4663
		11/16/2011
<i>Grant for Match [918]</i>		
St. Teresa's Academy	Hillary Beuschel	\$100 00
Wilson, Faith		4686
5600 Main Street		11/30/2011
Kansas City, MO 64113-1298		
<i>Cash for Champions Carey Wilkerson Looney</i>		
The State University of New York at Binghamton	Hillary Beuschel	\$1,000 00
		4613
		10/18/2011
<i>Grant for Match [899]</i>		
The State University of New York at Binghamton	Hillary Beuschel	\$300 00
		4742
		12/20/2011
<i>Grant for Match [956]</i>		
Summerfest Concerts, Inc.	Robert Bloch	\$3,000 00
Schubert Hickok, Lisa		4432
P O Box 22697		5/13/2011
Kansas City, MO 64113-0697		
<i>funds to support ongoing operations during 2011</i>		
Susan G. Komen Foundation - Iowa Affiliate	Hillary Beuschel	\$400 00

Dix, Sally		4523
1111 E Army Post Rd #210		8/3/2011
Des Moines, IA 50315		
<i>Cash for Champions Cathy Palmer (RSM)</i>		
Susquehanna University	Hillary Beuschel	\$1,000 00
		4510
		7/20/2011
<i>Grant for Match [860]</i>		
Symphony League of Kansas City	Hillary Beuschel	\$2,000 00
		4511
		7/20/2011
<i>Grant for Match [863]</i>		
Teach for America	Carey Wilkerson Looney	\$25,000 00
Collins, Lindsey		4480
3100 Broadway, Suite 1114		6/24/2011
Kansas City, MO 64111		
<i>funds to support placement of TFA teachers in KCMSD schools during the 2011 - 2012 school year</i>		
Trinity College	Hillary Beuschel	\$250 00
		4483
		6/24/2011
<i>Grant for Match [857]</i>		
Truman Medical Center Charitable Foundation	Carey Wilkerson Looney	\$45,000 00
McPherson, Mary		4484
2301 Holmes Road		6/24/2011
Kansas City, MO 64108		
<i>funds to support the Chronic Care Scalability & Resource Stewardship project</i>		
Truman Medical Center Charitable Foundation	Carey Wilkerson Looney	\$25,000 00
Dawson, James		4593
2301 Holmes Road		9/29/2011
Kansas City, MO 64108		
<i>funds to support ongoing programs and operations</i>		
UMKC Foundation	Carey Wilkerson Looney	\$78,394 00
		4404
		4/15/2011
<i>Funds to support students participating in the Henry W Bloch Scholars Program during 2011</i>		
UMKC Foundation	Carey Wilkerson Looney	\$538 00
		4433
		5/13/2011
<i>Emergency Assistance for Henry W Bloch Scholars during 2011</i>		
UMKC Foundation	Carey Wilkerson Looney	\$722 00
		4547
		9/8/2011
<i>Emergency Assistance for Henry W Bloch Scholars during 2011</i>		
UMKC Foundation	Carey Wilkerson Looney	\$630 00
		4594
		9/29/2011

*Emergency Assistance for Henry W Bloch Scholars
during 2011*

UMKC Foundation	Carey Wilkerson Looney	\$100,000 00
Bryant Wilkins, Kayrn		4595
Henry W Bloch School of Management		9/29/2011
5100 Cherry Street		
Kansas City, MO 64110		
<i>funds to support classroom renovations at the Bloch School</i>		

UMKC Foundation	Carey Wilkerson Looney	\$93,438 00
		4667
		11/16/2011
<i>Funds to support students participating in the Henry W Bloch Scholars Program during 2011</i>		

UMKC Foundation	Carey Wilkerson Looney	\$1,500 00
		4689
		11/30/2011
<i>Emergency Assistance for Henry W Bloch Scholars during 2011</i>		

UMKC Foundation	Carey Wilkerson Looney	\$172 00
		4744
		12/20/2011
<i>Emergency Assistance for Henry W Bloch Scholars during 2011</i>		

Unicorn Theatre	Robert Bloch	\$8,000 00
Levin, Cynthia		4721
3828 Main Street		12/9/2011
Kansas City, MO 64111		
<i>funds to support ongoing programs and operations</i>		

Unified School District #500, Kansas City Kansas Public Schools	Carey Wilkerson Looney	\$50,000 00
Lane, Cynthia		4722
		12/9/2011
2010 North 59th Street		
Kansas City, KS 66104		
<i>funds to purchase furnishings for the new KCK Public Library branch in the Rosedale, Argentine, and Armourdale areas of Kansas City, Kansas</i>		

Union Station Kansas City, Inc.	Robert Bloch	\$5,000 00
Leitch, Christopher		4646
Kansas City Museum		10/31/2011
3218 Gladstone Blvd		
Kansas City, MO 64123		
<i>funds to purchase transmitters and receivers for use in Community History Tours</i>		

United Fund of Talbot County	Hillary Beuschel	\$1,000 00
		4274
		1/11/2011
<i>Grant for Match [736]</i>		

United Fund of Talbot County	Hillary Beuschel	\$1,000 00
		4745
		12/20/2011
<i>Grant for Match [958]</i>		

United Way of Greater Kansas City Dennis, Alinda 1080 Washington Kansas City, MO 64105-2216 <i>funds to support United for Hope/United to Help in 2011</i>	Carey Wilkerson Looney	\$25,000 00 4548 9/8/2011
United Way of Greater Kansas City Stewart, Brent 1080 Washington Kansas City, MO 64105-2216 <i>funds to support ongoing operation of the 2-1-1 referral system</i>	Carey Wilkerson Looney	\$25,000 00 4596 9/29/2011
United Way of Greater Kansas City <i>Grant for Match [891]</i>	Hillary Beuschel	\$20,000 00 4614 10/18/2011
United Way of Greater Kansas City <i>Grant for Match [906]</i>	Hillary Beuschel	\$10,000 00 4647 10/31/2011
University at Albany Foundation <i>Grant for Match [916]</i>	Hillary Beuschel	\$200 00 4668 11/16/2011
University at Buffalo Foundation <i>Grant for Match [780]</i>	Hillary Beuschel	\$450 00 4334 2/11/2011
University at Buffalo Foundation <i>Grant for Match [900]</i>	Hillary Beuschel	\$350 00 4615 10/18/2011
University of California at Los Angeles <i>Grant for Match [775]</i>	Hillary Beuschel	\$1,000 00 4335 2/11/2011
University of California at Los Angeles <i>Grant for Match [855]</i>	Hillary Beuschel	\$100 00 4485 6/24/2011
University of California-San Diego <i>Grant for Match [852]</i>	Hillary Beuschel	\$250 00 4486 6/24/2011
University of Florida Foundation <i>Grant for Match [867]</i>	Hillary Beuschel	\$1,000 00 4524 8/3/2011
University of Illinois Foundation	Hillary Beuschel	\$100 00 4276

		1/11/2011
<i>Grant for Match [734]</i>		
University of Illinois Foundation	Hillary Beuschel	\$150 00
		4277
		1/11/2011
<i>Grant for Match [738]</i>		
University of Illinois Foundation	Hillary Beuschel	\$250 00
		4275
		1/11/2011
<i>Grant for Match [733]</i>		
University of Illinois Foundation	Hillary Beuschel	\$150 00
		4336
		2/11/2011
<i>Grant for Match [768]</i>		
University of Illinois Foundation	Hillary Beuschel	\$1,000 00
		4337
		2/11/2011
<i>Grant for Match [769]</i>		
University of Illinois Foundation	Hillary Beuschel	\$500 00
		4435
		5/13/2011
<i>Grant for Match [825]</i>		
University of Illinois Foundation	Hillary Beuschel	\$1,000 00
		4436
		5/13/2011
<i>Grant for Match [824]</i>		
University of Illinois Foundation	Hillary Beuschel	\$1,000 00
		4525
		8/3/2011
<i>Grant for Match [872]</i>		
University of Illinois Foundation	Hillary Beuschel	\$250 00
		4616
		10/18/2011
<i>Grant for Match [889]</i>		
University of Iowa Foundation	Hillary Beuschel	\$800 00
		4299
		1/18/2011
<i>Grant for Match [760]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00
		4437
		5/13/2011
<i>Grant for Match [822]</i>		
University of Iowa Foundation	Hillary Beuschel	\$300 00
		4487
		6/24/2011
<i>Grant for Match [853]</i>		
University of Iowa Foundation	Hillary Beuschel	\$1,000 00
		4526
		8/3/2011

Grant for Match [868]

University of Iowa Foundation	Hillary Beuschel	\$100 00
		4562
		9/18/2011

Grant for Match [882]

University of Iowa Foundation	Hillary Beuschel	\$1,000 00
		4648
		10/31/2011

Grant for Match [908]

University of Iowa Foundation	Hillary Beuschel	\$1,000 00
		4746
		12/20/2011

Grant for Match [955]

University of Kansas Endowment Association	Hillary Beuschel	\$500 00
		4374
		3/24/2011

Grant for Match [794]

University of Kansas Endowment Association	Hillary Beuschel	\$6,000 00
		4416
		4/27/2011

Grant for Match [816]

University of Kansas Endowment Association	Hillary Beuschel	\$100 00
		4427
		5/13/2011

Grant for Match [823]

University of Kansas Endowment Association	Carey Wilkerson Looney	\$62,500 00
McDaniel, Shawn		4473
University of Kansas		6/24/2011
P O Box 928		
Lawrence, KS 66044-0928		

*funds to support the KU Cancer Center Administration
& NCI Designation application process*

University of Kansas Endowment Association	Hillary Beuschel	\$2,000 00
		4504
		7/20/2011

Grant for Match [864]

University of Kansas Endowment Association	Hillary Beuschel	\$300 00
		4550
		9/8/2011

Grant for Match [880]

University of Kansas Endowment Association	Hillary Beuschel	\$100 00
		4669
		11/16/2011

Grant for Match [919]

University of Kansas Endowment Association	Hillary Beuschel	\$720 00
		4692
		11/30/2011

Grant for Match [926]

University of Kansas Endowment Association	Hillary Beuschel	\$700 00 4691 11/30/2011
<i>Grant for Match [927]</i>		
University of Maryland College Park Foundation	Hillary Beuschel	\$1,000 00 4527 8/3/2011
<i>Grant for Match [871]</i>		
University of Maryland College Park Foundation	Hillary Beuschel	\$100 00 4747 12/20/2011
<i>Grant for Match [962]</i>		
University of Massachusetts-Lowell	Hillary Beuschel	\$1,000 00 4670 11/16/2011
<i>Grant for Match [925]</i>		
University of Michigan	Hillary Beuschel	\$1,000 00 4301 1/18/2011
<i>Grant for Match [762]</i>		
University of Michigan	Hillary Beuschel	\$400 00 4300 1/18/2011
<i>Grant for Match [765]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$1,000 00 4278 1/11/2011
<i>Grant for Match [724]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$500 00 4438 5/13/2011
<i>Grant for Match [821]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$500 00 4563 9/18/2011
<i>Grant for Match [881]</i>		
University of Minnesota Foundation	Hillary Beuschel	\$1,000 00 4649 10/31/2011
<i>Grant for Match [905]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$100 00 4302 1/18/2011
<i>Grant for Match [744]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$560 00 4513 7/20/2011
<i>Grant for Match [861]</i>		
University of Missouri-Columbia	Hillary Beuschel	\$1,000 00

		4693
		11/30/2011
<i>Grant for Match [945]</i>		
University of North Carolina at Wilmington	Hillary Beuschel	\$260 00
		4488
		6/24/2011
<i>Grant for Match [856]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		4309
		1/18/2011
<i>Grant for Match [750]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$125 00
		4310
		1/18/2011
<i>Grant for Match [749]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		751
		1/18/2011
<i>Grant for Match [751]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		4333
		2/11/2011
<i>Grant for Match [774]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$500 00
		4549
		9/8/2011
<i>Grant for Match [876]</i>		
University of Northern Iowa Foundation	Hillary Beuschel	\$1,000 00
		4690
		11/30/2011
<i>Grant for Match [929]</i>		
University of Notre Dame	Hillary Beuschel	\$200 00
		4551
		9/8/2011
<i>Grant for Match [879]</i>		
University of Pennsylvania	Hillary Beuschel	\$250 00
		4723
		12/9/2011
<i>Grant for Match [954]</i>		
University of Puget Sound	Hillary Beuschel	\$300 00
		4310
		1/18/2011
<i>Grant for Match [763]</i>		
University of Puget Sound	Hillary Beuschel	\$500 00
		4694
		11/30/2011
<i>Grant for Match [928]</i>		
University of Vermont	Hillary Beuschel	\$1,000 00
		4748

		12/20/2011
<i>Grant for Match [967]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$1,000 00
		4283
		1/11/2011
<i>Grant for Match [742]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$700 00
		4285
		1/11/2011
<i>Grant for Match [741]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$1,000 00
		4284
		1/11/2011
<i>Grant for Match [740]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$1,000 00
		4697
		11/30/2011
<i>Grant for Match [941]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$1,000 00
		4696
		11/30/2011
<i>Grant for Match [942]</i>		
University of Washington - Milgard School of Business	Hillary Beuschel	\$500 00
		4695
		11/30/2011
<i>Grant for Match [943]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		4282
		1/11/2011
<i>Grant for Match [729]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		4281
		1/11/2011
<i>Grant for Match [716]</i>		
University of Washington Foundation	Hillary Beuschel	\$500 00
		4280
		1/11/2011
<i>Grant for Match [717]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		4279
		1/11/2011
<i>Grant for Match [718]</i>		
University of Washington Foundation	Hillary Beuschel	\$1,000 00
		4338
		2/11/2011
<i>Grant for Match [783]</i>		

The University of Wisconsin Foundation	Hillary Beuschel	\$1,000 00 4617 10/18/2011
<i>Grant for Match [892]</i>		
Vassar College	Hillary Beuschel	\$4,000 00 4339 2/11/2011
<i>Grant for Match [776]</i>		
Vassar College	Hillary Beuschel	\$1,000 00 4618 10/18/2011
<i>Grant for Match [898]</i>		
Virginia Tech Foundation	Hillary Beuschel	\$1,000 00 4564 9/19/2011
<i>Grant for Match [883]</i>		
Virginia Tech Foundation	Hillary Beuschel	\$100 00 4698 11/30/2011
<i>Grant for Match [935]</i>		
Vision Research Foundation of Kansas City	Hillary Beuschel	\$200 00 4340 2/11/2011
<i>Grant for Match [778]</i>		
Wartburg College	Hillary Beuschel	\$1,000 00 4451 6/3/2011
<i>Grant for Match [829]</i>		
Washington University	Hillary Beuschel	\$100 00 4341 2/11/2011
<i>Grant for Match [773]</i>		
Washington University	Hillary Beuschel	\$200 00 4749 12/20/2011
<i>Grant for Match [964]</i>		
Wayne State College Foundation	Hillary Beuschel	\$750 00 4307 1/18/2011
<i>Grant for Match [747]</i>		
West Woods Elementary PTSA Abbey, Shawna 16650 W 72nd Arvada, CO 80007 <i>Cash for Champions Alisson Kowalchik (RSM)</i>	Hillary Beuschel	\$400 00 4565 9/19/2011
Western Illinois University Foundation	Hillary Beuschel	\$100 00 4342 2/11/2011
<i>Grant for Match [766]</i>		

Western Illinois University Foundation	Hillary Beuschel	\$1,000 00
		4343
		2/11/2011
<i>Grant for Match [767]</i>		
Western Illinois University Foundation	Hillary Beuschel	\$1,000 00
		4619
		10/18/2011
<i>Grant for Match [890]</i>		
Westport Cooperative Services	Carey Wilkerson Looney	\$5,000 00
		4387
		3/24/2011
<i>Funds to support H&R associate participation in volunteer projects during 2011</i>		
Westport Cooperative Services	Carey Wilkerson Looney	\$5,000 00
Seymour, Pamela		4700
201 Westport Road		11/30/2011
Kansas City, MO 64111		
<i>funds to support ongoing operation of the Senior Companions Program</i>		
Wildwood Outdoor Education Center	Carey Wilkerson Looney	\$6,000 00
Cornejo, Jose and Robin		4388
7095 West 399th Street		3/24/2011
La Cygne, KS 66040		
<i>funds to support ongoing operation of the Summer Learning program during 2011</i>		
Wonderscope Children's Museum of Kansas City	Hillary Beuschel	\$10,000 00
Hess, Lauranne		4553
5700 King Street		9/8/2011
Shawnee Mission, KS 66203		
<i>funds to remove mold from the organization's basement</i>		
Yeshiva University	Hillary Beuschel	\$1,000 00
		4724
		12/9/2011
<i>Grant for Match [953]</i>		
YMCA of Greater Kansas City	Carey Wilkerson Looney	\$20,000 00
Alsup, Julie		4725
3100 Broadway		12/9/2011
Suite 1020		
Kansas City, MO 64111-2413		
<i>funds to support the Urban Outreach program at the Linwood YMCA</i>		
Youth Symphony of Kansas City	Robert Bloch	\$3,500 00
Murray, Steven		4701
5960 Dearborn, Suite 206		11/30/2011
Mission, KS 66202		
<i>funds to support ongoing programs and operations</i>		
Grand Total		<u>\$2,587,554 00</u>
(402 items)		

**The H & R Block Foundation
Pledged Grants Prior Years
January 1, 2012**

<u>Organization Name</u>	<u>Approved Amount</u>	<u>Amount Paid Prior Years</u>	<u>Paid Current Year</u>	<u>Current Year Balance Due</u>	<u>Future Years Balance Due</u>
Kansas City Public Library	75,000	25,000	0	25,000	25,000
Kids TLC	75,000	25,000	0	25,000	25,000
Legal Aid of Western Missouri	35,000	20,000	0	0	15,000
Samuel U. Rodgers Health Center	150,000	100,000	0	50,000	0
Truman Medical Center Charitable Foundation	90,000	45,000	0	45,000	0
UMKC Foundation	200,000	100,000	0	100,000	0
Unified School District #500, Kansas City					
Kansas Public Schools	75,000	50,000	0	25,000	0
University of Kansas Endowment Association	125,000	62,500	0	62,500	0
Totals:	\$825,000	\$427,500	\$0	\$332,500	\$65,000

\$ 397,500

Grant Proposal Summary

Name of Organization

Date of Application

Organization Information

Legal Name

Otherwise Known As

Year Established

Tax ID

Address

City

State

Zip

Website

Contact Information

Primary Contact

Title

Telephone

E-mail Address

Leadership

Name

Title

Telephone

E-mail Address

Number of Paid Staff

Number of Volunteers

Purpose

Major Programs

Proposal Information

Project Name, if applicable

Purpose of Grant:

\$

Amount of Grant Request

\$

Total project/capital budget

Dates covered by project budget

Organization's Financial Information (most recent fiscal year):

Closing Date of Fiscal Year

Income

Foundations/Corporations

\$

Individuals

\$

Federal Government

\$

State/Local Government

\$

Earned Revenue

\$

Special Events

\$

Other

\$

Total Income

\$

Expenses

Program Service

\$

Management

\$

Fundraising

\$

Total Expense

\$

Ending Fund Balance:

\$

CEO/Executive Director

Compensation

\$

Contributions to Benefit

\$

Expense Account and

Other Expenses

\$

Total Current Year Budget:

\$

The above signed affirms that he/she has verified the information and has the authority to approve this application. The recipient agrees to provide the appropriate information requested by The H & R Block Foundation.

Signature of Executive Director or Board Chair

Title

Date

Grant Proposal

- Applications must include a signed copy of the Grant Proposal Summary, narrative, and necessary attachments
- Type application, using 12-point font, and single space
- Provide one unbound copy of your request

Option 1:

For organizations **with an updated nonprofit profile** with the Greater Kansas City Community Foundation

Funding Request

Describe your request by addressing each of the following:

- A statement of the project's primary purpose, the need or problem that you are seeking to address, and amount of the request
- How the project contributes to your organization's overall mission
- Population served and how they will benefit from the project
- Describe implementation strategies
- Details on the planned staffing for the project
- Anticipated length of the project
- How do you determine whether the project is successful?
- How do you measure the effectiveness of your activities?

Attachments (label attachments)

- Provide an updated copy of your nonprofit profile
- Most recent audited financial statements, including the management letter and notes
- Most recent balance sheet and income statement
- Income and expense budget for the current and most recent fiscal year (*if applicable, provide actuals*)
- A list of all major funding sources including foundation and corporate supporters (*include amounts, aligned side by side, for your current and most recent fiscal year*)
- A list of all sources of income (actual and prospective with amounts) and a line-item expense budget for the project you are requesting funds for

Applications should be mailed to:

The H & R Block Foundation

One H&R Block Way

Kansas City, MO 64105

(Please DO NOT hand deliver)

Option 2:

For organizations **without an updated nonprofit profile** with the Greater Kansas City Community Foundation

Background

Describe the work of your agency by addressing each of the following:

- A brief description of the organization's history and mission
- The need or problem your organization addresses
- Describe the population served, include the following: geographic location, socio-economic status, race, ethnicity, gender, sexual orientation, age, physical ability, and language
- Accomplishments and challenges facing the organization
- Your organization's relationships (both formal and informal) with organizations working to meet similar needs or services. Include how you differ and how you partner with these organizations
- Current programs

Funding Request

Describe your request by addressing each of the following:

- A statement of the project's primary purpose, the need or problem that you are seeking to address, and amount of the request
- How the project contributes to your organization's overall mission
- Population served and how they will benefit from the project
- Describe implementation strategies
- Details on the planned staffing for the project
- Anticipated length of the project
- How do you determine whether the project is successful
- How do you measure the effectiveness of your activities

Attachments (label attachments)

- A copy of your most recent IRS letter indicating your agency's tax exempt status
- List of your Board of Directors
- One paragraph of key staff
- Most recent audited financial statements, including the management letter and notes
- Most recent balance sheet and income statement
- Income and expense budget for the current and most recent fiscal year (*if applicable, provide actuals*)
- A list of all major funding sources including foundation and corporate supporters (*include amounts, aligned side by side, for your current and most recent fiscal year*)
- A list of all sources of income (actual and prospective with amounts) and a line-item expense budget for the project you are requesting funds for.

The H & R Block Foundation Cash for Champions Form

Instructions for Volunteer:

- Complete Part 1 of this fillable form
- Mail this form directly to the recipient organization.

Part 1 – Volunteer Section

Name

Employee ID

Daytime Phone Number

Work Street Address

City

State/Province

Zip

E-mail Address

Instructions for Organization:

- Complete Part 2 of this form
- Verify the applicant's hours of volunteer service.
- Send copy of the organization's 501(c)(3) tax exempt ruling.
- Mail form to the address printed below

Organization Name

Employer Identification Number

Street Address

City

State/Province

Zip

Website Address

Name of Charitable Organization

Contact Person

Organization's Mission

Role as a volunteer

My work began on

and was completed on

_____ has provided a
Volunteer's Name

☐ 25 hours ☐ 50 hours ☐ 75 hours ☐ 100 hours of volunteer service
during a 12-month consecutive period.

I hereby certify that no goods or services will be provided to The H & R
Block Foundation in consideration of the matching gift.

Signature of Officer of Organizations

Officer's Name and Title

Date

I certify that the above information is true and correct and that I receive
no tangible benefits for my services

Signature of Associate

Date

I acknowledge that I am a regular full-time employee of:

☐ Tax Services

Includes: Digital Tax Solutions and Field offices

☐ Business Services

Includes: RSM McGladrey

☐ Corporate

Includes: HRB Management, Inc.

Mail form to recipient organization

Recipient Organization should mail completed form
and copy of organization's 501(c)(3) tax exempt
ruling to:

The H & R Block Foundation
One H&R Block Way
Kansas City, MO 64105

For more information contact:

The H & R Block Foundation
Phone: (816) 854-4361
Fax: (816) 854-8025
foundation@hrblock.com



H&R BLOCK
foundation

For more information go to www.hrblockfoundation.org

The H & R Block Foundation Cash for Champions Form A Matching Gift Program for Volunteers

PROGRAM OVERVIEW

H&R Block, Inc. and its subsidiaries believe in civic involvement and volunteerism. We are committed to good corporate citizenship through community service and believe that dedication and effort by community volunteers deserve recognition.

Teamwork and group effort are an important part of the H&R Block success story. Through group efforts, associates have achieved exceptional business accomplishments. This approach can also help nonprofit organizations. For this reason, The H & R Block Foundation established the Cash for Champions Program. When an eligible associate provides 25 hours of volunteer service to a nonprofit organization within a 12-consecutive-month period, The H & R Block Foundation will match that commitment with a gift of \$100 to the organization.

Each qualified associate is eligible to have a maximum of \$400 (100 volunteer hours) matched by the Foundation during any calendar year.

WHO MAY PARTICIPATE?

To be a donor of volunteer services eligible for matching gifts under the Program (an 'Eligible Donor'), a person must (a) be a regular full time employee* of (i) any direct or indirect subsidiary of H&R Block, Inc. ('Block'), or (ii) McGladrey & Pullen, LLP (an accounting firm in which H&R Block, Inc. has no direct or indirect ownership interest, but with which an indirect subsidiary of H&R Block, Inc. has a contractual relationship), and (b) not be an officer of Block or any such subsidiary, or an officer or partner of McGladrey & Pullen, LLP on the date of The H & R Block Foundation's receipt of such employee's completed and executed verification form.

** A regular full-time employee of H&R Block is an associate who works five days a week, eight hours per day on a non-seasonal continuing basis.*

HOW DO I PARTICIPATE IN THE CASH FOR CHAMPIONS PROGRAM?

To qualify for a Cash For Champions matching gift, an associate must provide 25 hours of volunteer service to a qualified organization within a 12-consecutive-month period.

The associate must then complete Part 1 of the application provided in this brochure and send it to the charitable organization for completion of Part 2. When the application is received by The H & R Block Foundation and the gift is approved, a check will be sent to the specified agency on behalf of the associate. A confirmation e-mail will be sent to the associate.

Final determination of eligibility is made by The H & R Block Foundation.

WHAT ORGANIZATIONS ARE ELIGIBLE FOR CASH FOR CHAMPIONS?

Nonprofit agencies recognized by the Internal Revenue Service as exempt from Federal income taxes pursuant to Section 501(c)(3) of the Internal Revenue Code and not classified as a private foundation within the meaning of Section 509 of the Code.

A registered charity under Canada's Income Tax Act determined in good faith by the Foundation to be an organization described in the U.S. Internal Revenue Code Section 501(c)(3) and 509(a)(1), (2), or (3)

ARE THERE ORGANIZATIONS OR VOLUNTEER ACTIVITIES THAT ARE NOT ELIGIBLE FOR CASH FOR CHAMPIONS?

Yes. They include:

- Religious, fraternal, political, veterans, and trade organizations.
- Private foundations.
- Volunteer activities that are athletic in nature (including but not limited to, organizing, sponsoring or coaching athletic teams or events).
- Volunteer activities that are performed during the associate's regular business hours.

The H & R Block Foundation reserves the right to refuse a grant payment to an organization that is in conflict with the policies, guidelines, beliefs, and/or values of the Foundation.

WHOM SHOULD I CONTACT WITH QUESTIONS?

If you have any questions regarding The H & R Block Foundation's Cash for Champions Program, please contact:

**The H & R Block Foundation
One H&R Block Way
Kansas City, Missouri 64105
Phone: (816) 854-4361 foundation@hrblock.com**

The H & R Block Foundation Matching Gift Program

Instructions for Donor:

- Complete Part 1 of this fillable form
- Mail this form, along with your gift, directly to the educational institution

Part 1 – Donor Section

Name

Employee ID

Daytime Phone Number

Work Street Address

City

State/Province

Zip

E-mail Address

Instructions for Organization:

- Verify the gift and complete Part 2 of the form
- Mail this form back to The H&R Block Foundation

Part 2 – Educational Institution Section

Organization Name

Employer Identification Number

Street Address

City

State/Province

Zip

School Accreditation

☐ I prefer that my gift be restricted to.

☐ I prefer that my gift my Unrestricted.

Amount of Gift

Date of Gift

Tax Deductable Amount

I hereby affirm that this gift has been made in the amount described above, and authorize the recipient to report this gift to the Foundation's Matching Gift Program

Signature of Associate

Date

I acknowledge that I am a regular full-time employee of:

☐ Tax Services

Includes: Digital Tax Solutions and Field offices

☐ Business Services

Includes: Managing Director or more senior officer of RSM McGladrey

☐ Corporate

Includes: HRB Management, Inc.

Mail this form, along with your gift, directly to the educational institution

I hereby confirm that (i) the recipient organization has received the gift in the form and amount described above, and (ii), the above information concerning its status as an educational institution is true and correct. In addition, the Internal Revenue Service has recognized this institution as either an organization to which contributions are tax deductible or as a registered charity under Canada's Income Tax Act determined in good faith by The H&R Block Foundation to be an organization described in Internal Revenue Code sections 501(c)(3) or 509 (a)(1), (2), or (3) in anticipation of receiving The H & R Block Foundation gift. I further certify that no goods or services will be provided to The H&R Block Foundation in consideration of the matching gift.

Signature of Officer of the Organization

Officer's Name and Title

Date

Recipient Organization should mail completed form and copy of organization's 501(c)(3) tax exempt ruling to:

**The H & R Block Foundation
One H&R Block Way
Kansas City, MO 64105**

For more information contact:

**The H & R Block Foundation
(816) 854-4361
foundation@hrblock.com**

For more information go to www.hrblockfoundation.org

The H & R Block Foundation Matching Gift Program

PROGRAM OVERVIEW

H&R Block, Inc. strongly believes in civic involvement and corporate responsibility. One of the ways this commitment is demonstrated is through The H & R Block Foundation Matching Gift Program. The Matching Gift Program gives eligible associates of H&R Block subsidiaries an opportunity to determine how Foundation funds are allocated and allows associates to make significantly larger charitable contributions to educational institutions.

WHO MAY PARTICIPATE? Your charitable contributions may be eligible for matching if you are:

- A regular full-time employee* of H&R Block Services and its direct and indirect subsidiaries, HRB Management, Inc., and Block Financial Corporation;
- An employee who serves as a Managing Director of any other direct or indirect subsidiary.

** A regular full-time employee of H&R Block is an associate who works five days a week, eight hours per day on a non-seasonal continuing basis.*

HOW DO I PARTICIPATE IN THE PROGRAM? Complete and sign Section 1 of the Matching Gift form. Send it, along with your gift, to the eligible educational organization you have chosen to receive your gift. The organization must complete and sign Section 2 of the form to confirm its eligibility and receipt of your gift and forward it to the Foundation. The H & R Block Foundation will send a matching gift to each eligible organization and notify you that your gift has been matched. The deadline for submission of previous years gifts is January 31 of the next year.

WHAT GIFTS ARE ELIGIBLE FOR MATCHING FUNDS? Gifts must be paid, not merely pledged. Your gift must be cash or a check in the amount of \$100 or more, or stocks or bonds that have a market value of \$100 or more. The Foundation matches gifts on a one-to-one ratio.

IS THERE A LIMIT ON THE AMOUNT OF MATCHING GIFTS? Each qualified individual is eligible to have up to \$1,000 in gifts matched each calendar year. Once your gifts total \$1,000, additional gifts that are made in the same year will not be eligible for a matching gift.

WHAT ORGANIZATIONS MAY RECEIVE MATCHING GIFTS? Three types of organizations are eligible:

A college or university located in the United States which is accredited by one of the following regional accrediting agencies: Middle States Association of Colleges and Schools, North Central Association of Colleges and Secondary Schools, New England Association of Schools and Colleges, Northwestern Association of Schools and Colleges, Southern Association of Colleges and Schools or Western Association of Schools and Colleges, or a school listed as an institution of higher education in the Higher Education Directory (published by Higher Education Publications, Inc.);

A college or university located in Canada which is listed as an institution of higher education in the most recent edition of Directory of Canadian Universities (published by the Association of Universities and Colleges of Canada);

A nonprofit private or independent secondary school located in the United States or Canada which is accredited by one of the regional agencies listed above, or by an accrediting program approved by the National Association of Independent Schools (NAIS); or listed as an independent or secondary school in the most recent edition of Schools Abroad of Interest to Americans, or The Handbook of Private Schools, (both published by Porter Sargent Publishers, Inc., Boston, Massachusetts) or The International Registry of Regionally Accredited Schools, (published by CORSAC) or Private Independent Schools (published by Bunting and Lyon, Inc., Wallingford, Connecticut);

For Canadian organizations, the Internal Revenue Service must recognize the recipient institution as either an organization to which contributions are tax-deductible or as a registered charity under Canada's Income Tax Act determined in good faith by The H & R Block Foundation to be an organization described in Internal Revenue Code sections 501(c)(3) or 509(a)(1), (2), or (3).

ARE THERE CONTRIBUTIONS THAT ARE INELIGIBLE FOR MATCHING GIFTS? Contributions ineligible for matching include: (1) payments for tuition, books, loans, or student fees; (2) subscriptions for publications; (3) pooled gifts made by an eligible donor on behalf of ineligible contributors; (4) unpaid pledges; (5) gifts for which the matching funds would provide more than the incidental benefit of recognition for the gift to the donor or the donor's family.

WHOM SHOULD I CONTACT WITH QUESTIONS? If you have any questions regarding The H&R Block Foundation's Matching Gift Program, please contact:

The H&R Block Foundation
(813) 854-4361
foundation@hrblock.com

Henry W. Bloch National Award for Outstanding Community Service

Sponsored by The H&R Block Foundation

Instructions:

- This is an electronically fillable form, please only use this form
- Submit your application, by clicking the Submit by Email button at the bottom of page 2
- **Applications are due no later than Thursday, May 10, 2012**

Contact Information

Nominee Information:

Name

Employee ID

Work Street Address

City

State

Zip

E-mail Address

Phone Number

I am a:

- ☐ Full-time, regular H&R Block associate
 - ☐ Please check box if you are FSO-KC associate
 - ☐ Please check box if you are a Franchisee
- ☐ Seasonal or part-time H&R Block associate
 - ☐ Please check box if you are employed at a Franchise office

Nominee's Supervisor Information:

Name

E-mail Address

Phone Number

Nominator Information:

- ☐ Self
- ☐ Other, please provide contact information

Name

E-mail Address

Phone Number

Community Service Activities

For each organization describe how the nominee demonstrates exceptional volunteer service by addressing the following:

- Benefits the organization or community
- Inspires others by example
- Commits personal time; include time, years and leadership

Organization 1

Organization Name

Contact Name and Title

E-mail Address

Phone Number

For more information go to www.hrblockfoundation.org

Organization 2

Organization Name

Contact Name and Title

E-mail Address

Phone Number

All other Organizations

Include any additional organizations and a brief description of volunteer service

Organization 3

Organization Name

Contact Name and Title

E-mail Address

Phone Number

Corporate Service

Describe how nominee demonstrates exceptional corporate service by addressing the following:

- Reflection of Corporate Values: *Client Focused, Excellence, Integrity, Respect, and Teamwork*
- Years of Service

Submit by Email



H&R BLOCK®
foundation

- Grant Application
- Matching Gift Form
- Bloch Award Application
- Cash for Champions Form

H&R Block Associates

Giving to the community is part of the H&R Block culture. The H & R Block Foundation supports that culture by hosting several programs that encourage and recognize the participation of associates who help improve the communities where they live and work.



Cash for Champions

The H & R Block Foundation recognizes teamwork and group efforts and leverages associates' volunteerism with cash. When an eligible associate volunteers a specific number of hours to a nonprofit organization within a 12-month period, the Foundation matches that commitment with a gift to the organization.

Download the application

View the instructions



The H & R Block Foundation Matching Gift Program

Associates and board members of H&R Block and The H & R Block Foundation individually give thousands of dollars to support private secondary schools, colleges and universities. In support of their generosity, the Foundation matches these gifts.

Download the application

View the instructions



Outstanding Community Service Awards

Every day, H&R Block associates make outstanding contributions to the communities where they live and work. The H & R Block Foundation recognizes associate contributions annually with The Henry W. Bloch National Award for Outstanding Community Service Awards. Associates are nominated for their extraordinary volunteer efforts in support of their community and the corporation.

The Henry W. Bloch National Award for Outstanding Community Service is named in honor of Henry W. Bloch, co-founder and honorary chairman of H&R Block and chairman of The H & R Block Foundation, who models exceptional corporate and civic leadership in his community. Each year, The H & R Block Foundation recognizes associates for their excellent volunteer service to local organizations and programs that have made a difference in their community.

Download the application to nominate a peer or yourself

Volunteering Options

Check out the Community Relations section on MyBlock for more volunteering options.

R.A. Bloch Cancer Foundation Hotline

If you or someone you love has cancer, we're here for you.

Please call the R.A. Bloch Cancer Foundation Hotline.
800-433-0464

2011-2012 Calendar

- **December 31 - 2011**
Matching gifts must be postmarked to educational institutions
- **January 31**-Last day for 2011 gifts to be matched
- **May 10** - Henry W. Bloch Outstanding Community Service Award applications due
- **October**- Henry W. Bloch Outstanding Community Service Awards Luncheon
- **December 31 - 2012**
Matching gifts must be postmarked to educational institutions

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H&R BLOCK[®]
foundation

- Grant Application ■ Block Award Application
- Matching Gift Form ■ Cash for Champions Form

How do I know if my organization is eligible to receive a grant from the Foundation?

To request a grant, your organization must be a federally tax-exempt, section 501(c)(3) charitable organization, a school, a library, or a public agency

My 501(c)(3) has a pending status; do I qualify to receive a donation?

No. The Foundation does not fund organizations with a pending 501(c)(3) status. Only organizations that are verified with a tax-exempt 501(c)(3) designation, as determined by the Internal Revenue Service, are eligible to receive donations.

What types of projects are most likely to receive support?

The Foundation prefers to support projects and programs that strive for excellence, improve service for clients and strengthen the organization. A major emphasis is placed on support of activities that serve underserved, low-income persons living in Jackson, Clay, and Platte counties in Missouri, and Wyandotte and Johnson counties in Kansas.

What types of organizations are not funded through The H & R Block Foundation?

The H & R Block Foundation generally does not make grants to

- Organizations that are not in compliance with laws and regulations that govern them
- Individuals or businesses
- Publications
- Projects for which the Foundation must exercise expenditure responsibility
- Single-disease causes
- Travel or conferences
- Historic preservation
- Telethons, dinners, advertising, sponsorships, or other special events
- Animal-related causes
- Sports-related causes

What is the general duration of grants made by the Foundation?

The Foundation usually makes one-year grants. However, in appropriate circumstances, the Foundation will consider requests for up to 5 years.

How much money can my organization apply for?

The Foundation does not have a minimum or maximum grant amount. Grants amounts are determined based upon the total cost of the program or project. Last year, our average grant size was \$20,000.

When do you accept proposals?

Applications are available year-around. Proposals are reviewed four times a year, in conjunction with the Foundation's Board of Directors meetings. Please see the box on the right hand side of the Nonprofit Organization tab for a list of grant deadlines.

Can I get a copy of the online application form?

You will be able to print a copy as you are filling out the online application form. Click on the Printer Friendly Version link located in the top right hand corner of each application page.

Do I have to complete the application in one online session?

No, you can start the application and choose to save and finish it at another time. Just click on the "Save and Finish Later" button located at the bottom of each application page.

Is my application automatically saved once I create an account?

No, your application is not saved automatically. To ensure no application data is lost, please click on the "Save and Finish Later" button at the bottom of each application page.

How do I return to an incomplete application that I saved, but have not yet submitted?

Once you create an online grant application account, you will receive an e-mail notification that includes the e-mail address and password required to access your saved application. Please add foundation@hrblock.com to your e-mail address book (or friendly senders) to ensure that these messages arrive in your inbox. This e-mail will also include the web address of the Account Login page. The following is the web address for the Account Login page: https://www.GrantRequest.com/SID_1578?SA=AM

Where do I forward my online proposal?

Once the application is completed online, you will need to click the "Review & Submit" button at the bottom of the last page of the application to submit your application electronically on the internet. Once your application has been submitted, a confirmation e-mail will be sent to the e-mail address that you used to create your online grant application account.

May I send the application directly to staff at the Foundation?

The H & R Block Foundation is transitioning to an online application. We would appreciate if you tried the online application at this time. If you have any questions or difficulties in filling out the online application, please contact staff at 816-854-4361 or foundation@hrblock.com.

When will I be contacted about the status of my proposal?

After you submit your application, you will receive an e-mail confirmation. After an initial review, staff may contact you to request additional information. You will receive notification indicating whether your grant request has been approved or declined after the meeting of the Board of Directors.

Is my internet browser compatible with the online grant application?

Our online grant applications are certified to work with the following internet browser versions:

- Internet Explorer 6.0 (for PC) SP-2
- Internet Explorer 7.0 (for PC)

- Safari 2.0 (for Mac)
- Mozilla Firefox 2.0

Do I need to have cookies enabled on my internet browser?

Yes, the online applications place a cookie on your computer to enable the "Save and Finish Later" functionality. Please check the user's manual for your internet browser to enable cookies if you receive an error message.

What if I have questions?

Please e-mail your questions to foundation@hrblock.com or call 816-854-4361.

How should I notify staff if my e-mail or mailing address changes after I submit my online application?

Please e-mail foundation@hrblock.com to let us know. Be sure to provide the name of your organization and the old address information in the e-mail.

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