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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

Name of foundation Wexner Foundation		A Employer identification number 23-7320631
Number and street (or P.O. box number if mail is not delivered to street address) 8000 Walton Parkway		B Telephone number (see the instructions) (614) 939-6060
City or town New Albany	State ZIP code Oh 43054	C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 5,018,091.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	10,330,005.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	861.	861.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		5.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
Mutual Fund-Capital Dist	5.				
12 Total. Add lines 1 through 11	10,330,871.	866.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	1,478,841.			1,478,841.
	14 Other employee salaries and wages	1,103,321.			1,103,321.
	15 Pension plans, employee benefits	436,910.			436,910.
	16a Legal fees (attach schedule) L-16a Stmt	4,420.			4,420.
	b Accounting fees (attach sch) L-16b Stmt	49,002.			49,002.
	c Other prof fees (attach sch) L-16c Stmt	151,259.			151,259.
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	143,819.			143,819.
	19 Depreciation (attach sch) and depletion	52,113.			
	20 Occupancy	639,046.			639,046.
	21 Travel, conferences, and meetings	2,500,481.			2,500,481.
	22 Printing and publications	53,554.			53,554.
	23 Other expenses (attach schedule) See line 23 Stmt	638,422.			638,422.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,251,188.			7,199,075.
	25 Contributions, gifts, grants paid	1,926,155.			1,926,074.
26 Total expenses and disbursements. Add lines 24 and 25	9,177,343.			9,125,149.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,153,528.				
b Net investment income (if negative, enter -0-)		866.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	59,148.	45,636.	45,636.
	2 Savings and temporary cash investments	351,081.	996,911.	996,911.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	184,381.	467,995.	467,995.
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment, basis			
L I A B I L I T I E S	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment, basis	3,768,107.		
	Less accumulated depreciation (attach schedule)	260,558.		
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	3,855,388.	5,018,091.	5,018,091.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
N E T A S S E T S	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,855,388.	5,018,091.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
F U N D A S E L A N C E S	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	3,855,388.	5,018,091.	
	31 Total liabilities and net assets/fund balances (see instructions)	3,855,388.	5,018,091.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,855,388.
2 Enter amount from Part I, line 27a	2	1,153,528.
3 Other increases not included in line 2 (itemize) <u>See Other Increases Stmt</u>	3	31,897.
4 Add lines 1, 2, and 3	4	5,040,813.
5 Decreases not included in line 2 (itemize) <u>Depreciation</u>	5	22,722.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,018,091.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a UBS Select Treasury Fund Distribution		P	01/10/11	12/08/11
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5.		0.	5.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			5.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	5.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	8,207,361.	4,832,244.	1.698457
2009	8,728,205.	5,512,948.	1.583219
2008	9,948,239.	3,798,066.	2.619291
2007	9,693,045.	3,657,978.	2.649837
2006	9,386,647.	3,445,946.	2.723968

2 Total of line 1, column (d)	2	11.274772
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.254954
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	5,559,962.
5 Multiply line 4 by line 3	5	12,537,459.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9.
7 Add lines 5 and 6	7	12,537,468.
8 Enter qualifying distributions from Part XII, line 4	8	9,125,149.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	17.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	17.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	17.
6 Credits/Payments.			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	424.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	424.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	407.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	11	407.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) See States Registered In _____		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes', attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Peggy Ugland</u> Telephone no <u>(614) 939-6000</u> Located at <u>8000 Walton Parkway, Suite 100 New Albany OH</u> ZIP + 4 <u>43054</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u>Israel</u>	16	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If 'Yes' to 6b, file Form 8870

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leslie H. Wexner 8000 Walton Parkway, Suite 100 New Albany OH 43054	Trustee 1.00	0.	0.	0.
Barbara Abrahamson 2123 Fair Ave. Bexley OH 43209	President 40.00	418,332.	56,875.	0.
Dennis S. Hersch 551 Madison Ave., 9th Floor NY NY 10022	Secretary, Trustee 5.00	250,000.	0.	0.
See Information about Officers, Directors, Trustees, Etc		870,499.	97,250.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth Meyers 2192 Sandover Rd Columbus OH 43220	Senior Administrator 40.00	73,407.	6,802.	0.
Gordon I. Mars 249 S. Cassady Ave. Bexley OH 43209	Director, Graduate Fellow 40.00	174,207.	29,541.	0.
Karen Collum 5779 Albany Green Westerville OH 43081	Senior Administrator 40.00	88,385.	14,359.	0.
Lori Baron 185 E. 85th St., Apt 21F NY NY 10028	Director, Operations 40.00	140,643.	21,265.	0.
Angie Adkins 808 Columbus Ave., #21G NY NY 10025	Director, Wexner Heritage 40.00	125,868.	25,914.	0.

Total number of other employees paid over \$50,000

2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Rabbi Maurice Corson 181 East 81 St., Apt 11B New York NY 10028	Rabbinical Advisory Services	79,536.
Rabbi Jay Moses 215 West 95th St, Apt 12F, NY NY 10025	Rabbinical Advisory Services	88,804.
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Religious education program to strengthen Jewish community leaders through intensive study of text in bible, history, philosophy and law led by experienced clergy & faculty. Statement 7 thru 14 for master calendar and curriculum overview.	1,911,398.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1a
b	Average of monthly cash balances	1b
c	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5
6	Minimum investment return. Enter 5% of line 5	6

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1
2a	Tax on investment income for 2011 from Part VI, line 5	2a
b	Income tax for 2011 (This does not include the tax from Part VI)	2b
c	Add lines 2a and 2b	2c
3	Distributable amount before adjustments. Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a
b	Program-related investments — total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				277,981.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006	9,217,278.			
b From 2007	9,513,095.			
c From 2008	9,758,843.			
d From 2009	8,452,623.			
e From 2010	7,965,768.			
f Total of lines 3a through e	44,907,607.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 9,125,149.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2011 distributable amount				277,981.
e Remaining amount distributed out of corpus	8,847,168.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,754,775.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	9,217,278.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	44,537,497.			
10 Analysis of line 9				
a Excess from 2007	9,513,095.			
b Excess from 2008	9,758,843.			
c Excess from 2009	8,452,623.			
d Excess from 2010	7,965,768.			
e Excess from 2011	8,847,168.			

N/A

- Part XV.** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

Leslie H. Wexner

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- None

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

Barbara Abrahamson, President
8000 Walton Parkway, Suite 110
New Albany OH

OH 43054

(614) 939-6060

- b** The form in which applications should be submitted and information and materials they should include
See Attached Pages 15 thru 38

- c Any submission deadlines
See Attached Pages 15 thru 38

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
See Attached Pages 15 thru 38

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year See attached schedule of grants on attached pages 5 thru 6. OH 43054		Attached	Attached	1,926,155.
Total				3 a 1,926,155.
<i>b</i> Approved for future payment				
Total				3 b

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2011

Name of the organization

Wexner Foundation

Employer identification number

23-7320631

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use **exclusively** for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use **exclusively** for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an **exclusively** religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

Wexner Foundation

23-7320631

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Jewish Community Federation of the Greater East Bay 300 Grand Avenue Oakland CA 94601	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	Greater Miami Jewish Federation 4200 Biscayne Blvd. Miami FL 33137	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	Jewish Community Federation of Baltimore 101 W. Mount Royal Avenue Baltimore MD 21201	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	Columbus Jewish Federation 1175 College Ave. Columbus OH 43209	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	United Jewish Appeal-Federation of Jewish Philanthropies of New York 130 E. 59th St New York NY 10022	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	Jewish Federation of Greater Atlanta 1440 Spring St. Atlanta GA 30309	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

Wexner Foundation

23-7320631

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	William Davidson Foundation 755 W. Big Beaver Road Troy MI 48084	\$ 1,100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	Wexner Family Charitable Fund 8000 Walton Parkway, #100 New Albany OH 43054	\$ 8,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
9	Jewish Federation of Greater Phoenix 12701 N. Scottsdale Rd., #201 Scottsdale AZ 85254	\$ 150,005.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	Jewish Community Federation-SF 121 Steuart Street San Francisco CA 94105	\$ 175,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Supporting Statement of:

Form 990-PF, pl/Line 1(a)

Description	Amount
The Wexner Family Charitable Fund	8,000,000.
William Dsvideon Foundation	1,100,000.
Jewish Community Federation of the Greater East Bay	175,000.
Jewish Federation of Greater Atlanta	175,000.
Jewish Federation of Greater Phoenix	150,005.
The Associated Jewish Community Federation of Baltimore	175,000.
Jewish Community Federation(San Francisco)	175,000.
Columbus Jewish Federation	175,000.
Greater Miami Jewish Federation	175,000.
United Jewish Appeal-New York	30,000.
Total	<u>10,330,005.</u>

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
State Filing Fees	450.			450.
Payroll Taxes	143,369.			143,369.
Total	143,819.			143,819.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	11,337.			11,337.
Repairs & Maintenance	60,362.			60,362.
Office Supplies, Postage & Misc	53,948.			53,948.
Security & Delivery	11,940.			11,940.
Moving & Other	2,496.			2,496.
Honoraria	297,871.			297,871.
Dues	1,069.			1,069.
Computer Expense	26,443.			26,443.
Parsonage	147,260.			147,260.
Continuing Education	2,249.			2,249.
Personnel Procurement	1,210.			1,210.
Telephone	16,604.			16,604.
Bank Charges	3,632.			3,632.
Abandonment Cetrrix Software Pro	2,001.			2,001.
Total	638,422.			638,422.

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Deferred Compensation-FMV Adjustment	31,897.
Total	31,897.

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

OH - Ohio

NY - New York

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Abigail S. Wexner One Whitebarn Rd. New Albany OH 43054	Trustee 1.00	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Larry S. Moses 300 S. Drexel Ave., Cols. OH 43209	President-Emeritu 40.00	543,087.	56,875.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Cynthia Chazan 53 Speir Dr. S. Orange NJ 07079	VP 40.00	327,412.	40,375.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Gideon Kaufman 315 E. Hymen Ave. Aspen CO 81611	Trustee 1.00	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Peggy Ugland 8000 Walton Parkway, #100 New Albany OH 43054	Treasurer 1.00	0.	0.	0.

Total

870,499. 97,250. 0.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Vorys, Sater, Seymour &	General Corporate	211.			211.
Proskauer Rose LLP	General Corporate	4,209.			4,209.
Total		4,420.			4,420.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Ernst & Young	Financial Statements	32,500.			32,500.

Form 990-PF, Page 1, Part I

Continued

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Management Services	Accounting	16,502.			16,502.
Total		<u>49,002.</u>			<u>49,002.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP	Payroll Processing	2,595.			2,595.
Rabbi Jay Moses	Rabbinical Advisory Fees	78,464.			78,464.
Rabbi Maurice Corson	Rabbinical Advisory Fees	70,200.			70,200.
Total		<u>151,259.</u>			<u>151,259.</u>

THE WEXNER FOUNDATION
2011 DEPRECIATION SCHEDULE
23-7320631

Description	Cost	Method	2011 Depreciation	Accu Depreciation
<hr/>				
Furniture, Fixtures & Equipment				
<hr/>				
Furniture & Fixtures				
<hr/>				
Roche Buboi - Table	3,516 00	10yr S/L	0 00	3,516.00
Continental Office - Furniture & Cabinets	15,665 00	10yr S/L	0 00	15,665 00
Continental Office - Furniture & Cabinets	5,274 00	10yr S/L	0 00	5,274 00
Art Exchange - Paintings	3,010 00	10yr S/L	0 00	3,010 00
M.A Fox - Credenza	3,810 00	10yr S/L	0 00	3,810 00
M A Fox - Conference Table	5,385 00	10yr S/L	0 00	5,385.00
Continental-Radius Board	1,073 00	10yr S/L	0 00	1,073 00
Forbus-Table	3,225 00	10yr S/L	0 00	3,225 00
Continental-Files	1,413.00	10yr S/L	0 00	1,413 00
Builders Appliance-Refridge	1,248 00	10yr S/L	0 00	1,248.00
Office Furniture	38,939 80	10yr S/L	0 00	38,939 80
Telephone Equipment	5,991 18	10yr S/L	599 12	5,092 51
Office Furniture	15,442 49	10yr S/L	1,544.25	10,037.62
Office Furniture	4,379.00	10yr S/L	437.90	2,408 45
Office Furniture -NY	189,005 00	5yr S/L	37,801 00	56,702 00
Office Furniture-Columbus	40,553 00	5yr S/L	4,055.00	4,055.00
Computer Equip	35,548 00	5yr S/L	3,555 00	3,555.00
	<hr/>		<hr/>	<hr/>
	\$373,477 47		\$47,992.27	\$164,409.37
	=====		=====	=====
<hr/>				
Leasehold Improvements-New York				
<hr/>				
Improvements-New York	41,214.00	10yr SL	4,121 00	5,495 00
Improvements-New York	169,637 00	10yr SL	8,482.00	8,482.00
	<hr/>		<hr/>	<hr/>
	210,851 00		4,121 00	5,495 00
<hr/>				
Total Depreciation			52,113 27	
			=====	

The Wexner Foundation
23-7320631
FY 12-31-2011

Page 10, Part XVI, Line 3a-Grants	Date	Cash		Purpose
United Way Of Franklin County 360 S Third St Columbus , Ohio 43215 (501(c)3 Organization)	12-2-11	Cash	1,545	To fund community assistance programs
The Schottenstein Chabad House 207 E 15th Ave Columbus, Oh 43201 (501(c)3 Organization)	3-22-11	Cash	2,500	To provide educational funding
Jewish Funders Network 150 W.30th St #900 NY, NY 10001 (501(c)3 Organization)	12-13-11	Cash	5,000	To provide educational funding
Temple Israel 5419 E Broad St Columbus, Ohio 43201 (501(c)3 Organization)	7-14-11	Cash	8,000	To Support Synagogue
Fellowships-Paid During Calendar Year				
Hebrew Union College 3101 Clifton Ave Cincinnati, Ohio 45220 (501(c)3 Organization)		Cash	110,000	To fund educational fellowships
Yeshiva University 500 W 185th St New York, New York 10033 (501(c)3 Organization)		Cash	60,000	To fund educational fellowships
Jewish Theological Seminary Broadway And 122nd St New York, New York 10027 (501(c)3 Organization)		Cash	130,000	To fund educational fellowships
Hebrew College 160 Herick RD Newton Centre, Ma 02459 (501(c)3 Organization)		Cash	90,000	To fund educational fellowships
Mills College 5000 MacArthur Blvd Oakland, Ca 94613 (501(c)3 Organization)		Cash	10,000	To fund educational fellowships
Emory University 200 Dowman DR , Suite 300 Atlanta, Georgia (501(c)3 Organization)		Cash	10,000	To fund educational fellowships
American Jewish University 15600 Mulholland Dr Bel-Air, Ca 90077 (501(c)3 Organization)		Cash	20,000	To fund educational fellowships
Yeshivat Chovevei Torah Rabinal School 550W 110th St. New York, New York 10025 (501(c)3 Organization)		Cash	40,000	To fund educational fellowships
Columbia University 210 Kent Hall New York, New York 10025 (501(c)3 Organization)		Cash	20,000	To fund educational fellowships

Tufts University 160 Packard Ave Medford, Ma 02155 (501(c)3 Organization)	Cash	10,000	To fund educational fellowships
Brandeis University 415 South Street Waltham, Mass 02254 (501(c)3 Organization)	Cash	60,000	To fund educational fellowships
Reconstructionist Rabbinical College Church Road & Greenwood Avenue Wyncote, Pa 19095 (501(c)3 Organization)	Cash	10,000	To fund educational fellowships
Harvard University Cambridge, Mass 02138 (501(c)3 Organization)	Cash	884,110	To fund educational fellowships
University of Southern California 700 Childs Way Los Angeles, Ca 99089 (501(c)3 Organization)	Cash	10,000	To fund educational fellowship
New York University 100 Washington Square East New York, New York 10003 (501(c)3 Organization)	Cash	315,000	To fund educational fellowship
Schechter Institute 4 Avraham Granot Street Jerusalem, Israel 91160 (501(c)3 Organization)	Cash	10,000	To fund educational fellowship
Princeton University 103 Clio Hall Princeton, NJ 08544 (501(c)3 Organization)	Cash	5,000	To fund educational fellowship
Middlebury College 84 S Service Rd Middlebury, VT 05753 (501(c)3 Organization)	Cash	4,000	To fund educational fellowship
University of Pennsylvania 3451 Walnut Street Philadelphia, Pa 19104 (501(c)3 Organization)	Cash	10,000	To fund educational fellowship
Pardes Institute 29 Pierre Koenig Street Jerusalem, Israel (501(c)3 Organization)	Cash	10,000	To fund educational fellowship
University of Toronto 252 Bloor St, 12th Floor Toronto, Ontario M5S 1V6 (501(c)3 Organization)	Cash	15,000	To fund educational fellowship
Northeastern University 360 Huntington Ave Boston, Ma 02115 (501(c)3 Organization)	Cash	20,000	To fund educational fellowship
Yale University 320 York St, Room 129 New Haven, Ct 06520-8236 (501(c)3 Organization)	Cash	6,000	To fund educational fellowship
York University 4700 Keele St, York Lanes 283 Toronto, Ontario (501(c)3 Organization)	Cash	20,000	To fund educational fellowship
George Washington University 44983 Knoll SQ, Suite 280 Ashburn, Va 20147 (501(c)3 Organization)	Cash	20,000	To fund educational fellowship
Touro College 27 W 23rd St, Room 235 New York, New York 10010 (501(c)3 Organization)	Cash	10,000	To fund educational fellowship

Total Grants Paid	1,926,155
	=====

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **1**
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **2**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions. Wexner Foundation	Employer identification number (EIN) or <input checked="" type="checkbox"/> 23-7320631
	Number, street, and room or suite no. If a P.O. box, see instructions 8000 Walton Parkway, #100	Social security number (SSN) <input type="checkbox"/>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. New Albany, Ohio 43054	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Peg Ugland

Telephone No. ► 614-939-6000 FAX No ► 614-939-6025

- If the organization does not have an office or place of business in the United States, check this box ☐ **3**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ **4**. If it is for part of the group, check this box ☐ **5** and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until August 15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 11 or

► ☐ tax year beginning , 20 , and ending , 20 .

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<u>10</u>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<u>424</u>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	<u>0</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

WEXNER HERITAGE PROGRAM
SAMPLE TWO-YEAR CURRICULUM OVERVIEW

YEAR ONE
THE HISTORY OF THE JEWISH PEOPLE

Objectives:

- (1) To know the factual outline and major events of Jewish history.
- (2) To analyze our people's key leaders and their decisions.
- (3) To internalize our historical experience and form a coherent identity.
- (4) To consider the implications of Jewish historical events for contemporary Jewish leadership challenges.

EIGHTEEN SESSIONS/THREE UNITS

Unit I. The Biblical and Rabbinic Periods

- (1) Back to the Beginning: The Genesis of Leadership (Genesis)
- (2) The Challenge of Leadership (Exodus and Numbers)
- (3) The Conquest of the Land and the Ethics of Power (Deuteronomy, Joshua, Judges, I Samuel)
- (4) The Rise and Fall of the Monarchies (II Samuel, I & II Kings)
- (5) The Second Commonwealth (586 BCE - 70 CE)
- (6) Destruction and Renewal: The Emergence of Rabbinic Judaism (70 CE - 622 CE)
- (7) **Leadership Session: Defining a Leadership Framework and Vocabulary**

Unit II. The Medieval Period

- (8) The Jews under Medieval Christendom:
From Constantine (4th Century) to Luther (16th Century)
- (9) Jews and Jewries in the Orbit of Islam
- (10) The Expulsion of Ashkenazic and Sephardic Jewries and their Aftermaths
- (11) Roads to Modernity: Social, Economic, Political and Intellectual (c. 1550-1789)
- (12) East European Jewry through 1881
- (13) **Leadership Session—Leadership in Times of Transition:
Adaptive Challenges in Jewish History**

Unit III. The Modern Period

- (14) Enlightenment and Emancipation in Western Europe, 1750-1881
- (15) From Europe to America and Palestine, 1881-1914
- (16) Modern Anti-Semitism and the Holocaust, 1870-1945
- (17) Zionism, Palestine and Israel, 1914-1998
- (18) United States Jewry, 1914-1998

YEAR TWO

THE THOUGHT AND LITERATURE OF THE JEWISH PEOPLE

Objectives:

- (1) To acquaint students with the literature and fundamentals of Jewish thought from the Biblical period to the present.
- (2) To help students understand the relationship between thought and history.
- (3) To trace development and change in Jewish thought over the millennia.
- (4) To understand the nexus between the core ideas of Judaism's texts and the exercise of leadership in Jewish life.

EIGHTEEN SESSIONS/FOUR UNITS

Unit I. Biblical Text: Prophets and Writings

1. Moses, Elijah and Jonah: The Biblical Idea of Prophecy
2. Priest, Prophet, King: Biblical Models of Leadership
3. Divine Justice and God's Covenant: Job
4. Jewish Leadership in the Diaspora: The Book of Esther
5. The Book of Ruth: Autonomy and Vision as Programs for Leadership
6. Leadership Session: Case Studies and Peer Consultation

Unit II. Rabbinic Text

7. Mishnah
8. Talmud
9. Midrash
10. Codes and Responsa

Unit III. Liturgical Text

11. What is Prayer?
12. The Anatomy of the Prayer Book
13. Sabbath and Holiday Liturgy
14. The Haggadah

Unit IV. Modern Jewish Thought

15. The Rise of Modern Denominations in Judaism
16. Imagining Israel: Early Zionist Thinkers
17. 20th and 21st Century Jewish Thought

Concluding Leadership Session

18. Where does our Jewish Leadership Odyssey go from here?

WEXNER HERITAGE PROGRAM YEAR II
 Atlanta 10 Seminar Schedule 2011-2012
 Wednesday Evenings, 5:30 – 9:30pm
 18 Sessions

Session #1	September 14, 2011
Session #2	October 5, 2011
Session #3	October 26, 2011
Session #4	November 16, 2011
Session #5	November 30, 2011
Session #6	December 14, 2011
Session #7	January 4, 2012
Session #8	January 25, 2012
Session #9	February 1, 2012*
Session #10	February 15, 2012
Session #11	February 29, 2012
Session #12	March 14, 2012
Session #13	March 28, 2012
Session #14	April 4, 2012*
Session #15	April 18, 2012
Session #16	May 9, 2012
Session #17	May 30, 2012
Session #18	June 6, 2012*

**One week between classes.*

Class Location:
Habif, Arogeti & Wynne LLP
 5 Concourse Parkway, Suite 1000
 Atlanta, GA 30328

WEXNER HERITAGE PROGRAM YEAR I
 Columbus 11 Seminar Schedule 2011-2012
 Monday Evenings, 5:30 – 9:30pm
 18 Sessions

Session #1	September 12, 2011
Session #2	September 26, 2011
Session #3	October 10, 2011
Session #4	October 24, 2011
Session #5	November 14, 2011
Session #6	November 28, 2011
Session #7	December 12, 2011
Session #8	January 9, 2012
Session #9	January 23, 2012
Session #10	February 6, 2012
Session #11	February 27, 2012
Session #12	March 12, 2012
Session #13	March 26, 2012
Session #14	April 16, 2012
Session #15	April 30, 2012
Session #16	May 7, 2012*
Session #17	May 21, 2012
Session #18	June 4, 2012

**One week between classes.*

Class Location:

Jewish Family Services - Helen Zelkowitz Conference Room
 1070 College Avenue
 Columbus, OH 43209

WEXNER HERITAGE PROGRAM YEAR I
Miami 11 Seminar Schedule 2011-2012
Tuesday Evenings, 5:30 – 9:30pm
18 Sessions

Session #1	September 6, 2011
Session #2	September 20, 2011
Session #3	October 4, 2011
Session #4	October 25, 2011
Session #5	November 15, 2011
Session #6	November 29, 2011
Session #7	December 13, 2011
Session #8	January 3, 2012
Session #9	January 17, 2012
Session #10	January 31, 2012
Session #11	February 7, 2012*
Session #12	February 28, 2012
Session #13	March 13, 2012
Session #14	March 27, 2012
Session #15	April 17, 2012
Session #16	May 8, 2012
Session #17	May 15, 2012*
Session #18	May 29, 2012

**One week between classes.*

Class Location:
Union Credit Bank
1150 South Miami Avenue
Miami, FL 33130

WEXNER HERITAGE PROGRAM YEAR II
 Baltimore 10 Seminar Schedule 2011-2012
 Tuesday Evenings, 5:30 – 9:30pm
 18 Sessions

Session #1	September 6, 2011
Session #2	September 20, 2011
Session #3	October 4, 2011
Session #4	October 25, 2011
Session #5	November 15, 2011
Session #6	November 29, 2011
Session #7	December 13, 2011
Session #8	January 3, 2012
Session #9	January 17, 2012
Session #10	January 31, 2012
Session #11	February 7, 2012*
Session #12	February 28, 2012
Session #13	March 13, 2012
Session #14	March 27, 2012
Session #15	April 17, 2012
Session #16	May 1, 2012
Session #17	May 15, 2012
Session #18	May 29, 2012

**One week between classes.*

Class Location:

Chizuk Amuno

Lerner Beit Midrash

8100 Stevenson Road

Pikesville, MD 21208

WEXNER HERITAGE PROGRAM YEAR II
 East Bay 10 Seminar Schedule 2011-2012
 Monday Evenings, 5:30 – 9:30pm
 18 Sessions

Session #1	September 12, 2011
Session #2	September 26, 2011
Session #3	October 10, 2011
Session #4	October 24, 2011
Session #5	November 14, 2011
Session #6	November 28, 2011
Session #7	December 12, 2011
Session #8	January 9, 2012
Session #9	January 23, 2012
Session #10	February 6, 2012
Session #11	February 27, 2012
Session #12	March 12, 2012
Session #13	March 26, 2012
Session #14	April 16, 2012
Session #15	April 30, 2012
Session #16	May 7, 2012*
Session #17	May 21, 2012
Session #18	June 4, 2012

**One week between classes.*

Class Location:
The Jewish Federation of the East Bay
 300 Grand Avenue
 Oakland, CA 94610

WEXNER HERITAGE PROGRAM YEAR I
San Francisco 11 Seminar Schedule 2011-2012
Tuesday Evenings, 5:30 – 9:30pm
18 Sessions

Session #1	September 6, 2011
Session #2	September 20, 2011
Session #3	October 4, 2011
Session #4	October 25, 2011
Session #5	November 15, 2011
Session #6	November 29, 2011
Session #7	December 13, 2011
Session #8	January 3, 2012
Session #9	January 17, 2012
Session #10	January 31, 2012
Session #11	February 7, 2012*
Session #12	February 28, 2012
Session #13	March 13, 2012
Session #14	March 27, 2012
Session #15	April 17, 2012
Session #16	May 1, 2012
Session #17	May 15, 2012
Session #18	May 29, 2012

**One week between classes.*

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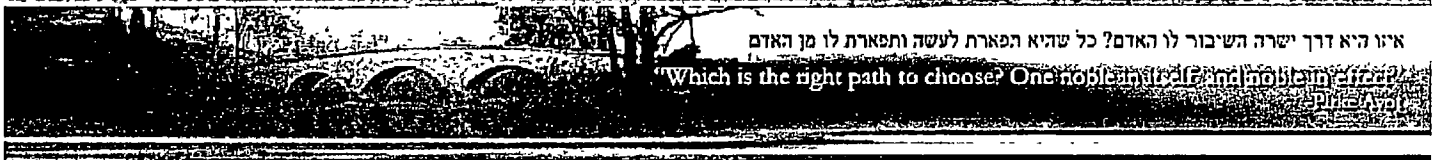
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WEXNER FELLOWS/ DAVIDSON SCHOLARS Intake Questionnaire

- General Information and Awards
- Application and Instructions
- Guidelines for Jewish Studies Applicants
- Statement for Fellowship Re-applicants
- Wexner Graduate Fellowship Alumni
- Meet Our Fellows

This form is not the actual application, rather it is used to determine if you are eligible for the Wexner Graduate Fellowship. Eligible candidates will receive instructions about how to continue the on-line application process

In order to be eligible to apply for the Wexner Graduate Fellowship Program a candidate must be entering a degree granting graduate program, based in North America, that will allow him/her to pursue a career as a professional Jewish leader in North America and commit to doing so. Applicants are ineligible if they are applying to the fellowship to support a program in which they are considered to already be a matriculated student. Applicants who are not citizens of a North American country must have documentation that allows them to study and to work in North America. Applicants must be between the ages of 21 and 40 upon entering their graduate program.

General Information

First Name: _____

Last Name: _____

Email Address: _____

Gender: ☐ M ☐ F

Date of Birth: _____ (MM/DD/YYYY)

Additional Information

Please check the box that best describes your citizenship status. If you are not a US or Canadian citizen, please indicate your status regarding studying and working long-term in North America.

☐ U.S. ☐ Canada ☐ U.S. Resident ☐ Other

If "other" please specify below _____

Please check box that best describes your current situation:

☐ In Undergraduate School ☐ In Graduate School ☐ Working ☐ Other

If you are currently in graduate school indicate which school and program. _____

Applying to school summer or fall 2012?

☐ Yes ☐ No

List Graduate Program(s)/School(s) Applying to for Wexner/Davidson Fellowship funding only. If not a specifically Jewish program, rabbinic, cantorial, etc., please describe briefly how this connects to your career as a Jewish professional.

What date did you obtain your Bachelor's degree?
(MM/YYYY)

Where did you receive your Bachelor's degree?

If you have another degree please select it from the dropdown:

Please Select One

Date degree obtained:

Where did you receive your degree?

Please choose the Career Area for which you would like to be considered as an applicant for the Wexner/Davidson Fellowship. See website www.wexnerfoundation.org for clarification.

Please Select One

Have you previously applied for the Wexner Graduate Fellowship Program?

☐ Yes ☐ No

If so, for which academic year?

Primary Address Information

Address:

City:

State:

Select...

Zip/Postal Code:

Country:

UNITED STATES

Phone:

Alternate Address Information (optional)

Address:

City:

State:

Select ..

Zip/Postal Code:

Country:

UNITED STATES

Phone:

Login Information

This information will allow you to log into your online application form. Your username and password must be at least 7 characters in length.

Username:

Password:

Confirm Password:

Submit Registration

Mode: View Edit Design

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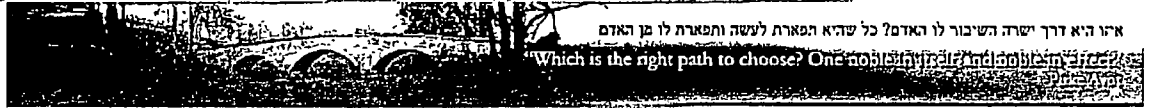
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APPLICATION FORM 1 - General Information

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

Welcome to the Wexner Graduate Fellowship/Davidson Scholars Program Application.

We hope that this web application will make the application process to the Wexner Graduate Fellowship/Davidson Scholars Program as easy for you as possible

The committee will read your application thoroughly and we encourage you to fill it out as thoughtfully and as completely as you can. There are no "spell check" or "word count" features as part of this application so we suggest that you write your answers in a program that has these features and then cut and paste your answers into the appropriate boxes in the application. Also, when asked to list things in order (such as your work experience or education), to save yourself time and frustration, we suggest that you figure out the order on a separate document before you put the information into the application. Finally, we recommend that you read through the whole application before filling it out so that you will have a sense of what is being asked of you.

You may fill out your application in multiple sessions. When you click the "Update and Continue" button at the end of each section your information will be saved for future editing. You do not need to fill out the application in order, but you will not be able to save a section unless all of the required information is entered in that section. You will receive an automatic computer response if you did not fill out any section of required information. You will be evaluated by the information that you provide in your application, your letters of recommendation, and your transcripts. No other outside materials (such as resumes, video tapes, term papers) will be accepted.

The deadline for submitting this web application along with all letters of recommendation, transcripts and test scores is Thursday, February 9, 2012 at 12:00 PM (EST). **We strongly recommend that you submit your application earlier than the deadline to allow for the possibility of any computer complications.** Should you have any questions when completing this application please contact Linda Smith at lsmith@wexner.net or (614) 939-6060.

Please note that this application is not able to work with the Chrome or Firefox Web Browser. Internet Explorer is preferred.

Step 1 General Information

Step 1 of 10

Jump to a section

1. If you are applying for other grants or scholarships for your graduate program please list them below.

2. Which of the following have been most influential in your decision to pursue a professional career in the Jewish community?

- ☐ Family
- ☐ Mentors
- ☐ Professional Role Models
- ☐ Undergraduate Experiences
- ☐ Peers
- ☐ Teachers
- ☐ Summer Camp
- ☐ Israel Trip
- ☐ Jewish Day School
- ☐ Jewish Supplementary School
- ☐ Other

If you checked "other"
please specify:

3 Please indicate your chosen professional career area

The Wexner Graduate Fellowship Committee is interested in understanding your career goals. Candidates will be assessed in comparison to others with similar interests. Base your choice of career area on your ultimate career aspirations. If you are uncertain about which career area to choose please consult (via email) with Or Mars, Director of the Graduate Fellowship Program at omars@wexner.net

Candidates pursuing careers Jewish Education or Jewish Professional Leadership will, if selected, be designated a member of the Davidson Scholars cohort within The Wexner Graduate Fellowship

Please Select One

4 List the specific graduate programs and academic institutions to which you have applied to prepare for your professional career. Also indicate the application date and the projected enrollment date for each program

University Specific Program City State Start Date

[Click here to add a Program](#)

5 Please upload a recent high-resolution "head shot" photograph of yourself.

Click "Browse" to locate a file on your computer, then "Upload" to send us the photo. Once you have uploaded a photograph it cannot be deleted but you may replace it with another photograph.



[Browse](#)

[Upload](#)

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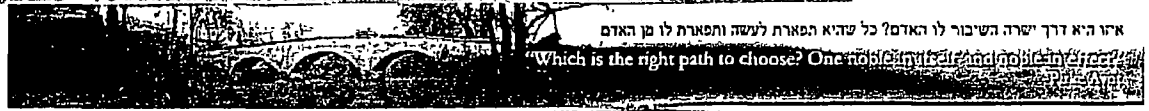
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APPLICATION FORM 2 - General Education

- 1 - General Information
- 2 - General Education
- 3 - Jewish Education
- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review



Education

Step 2 of 10

Jump to a section

1 List all high school, undergraduate and graduate schools that you have attended in chronological order with the most recent first. If you did not graduate from a school, enter in all information necessary and then leave the graduation date blank.

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab")

School Name	Location	Dates Attended	Major Areas of Study	Diploma/Degree Granted	Date Graduated (MM/YYYY)
-------------	----------	----------------	----------------------	------------------------	--------------------------

[Click here to add a College](#)

2. List academic awards, honors, scholarships, and distinctions you have attained in your general education, as well as any publications you have authored. (Please limit your response to 1,000 characters).

3. Have you been suspended or dismissed from an academic institution?

☐ No ☐ Yes

If you have you been suspended or dismissed from any academic institution, please explain below, otherwise leave blank. (Please limit your response to 1,000 characters)

4. If there has been period of time since you have been a full-time student (including since graduating your last program), please describe your activities during that time. In other words, let us know what you have been doing since leaving school or have done in between your school programs. (Please limit your response to 1,000 characters)

5. In which foreign language(s) (other than Hebrew) are you proficient? Please rate yourself in the following categories as excellent, good, fair or poor. (There will be an opportunity to rate yourself in Hebrew proficiency later).

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab")

Language Reading Comprehension Speaking Writing Translation

[Click here to add a Language](#)

[Update and Continue](#)

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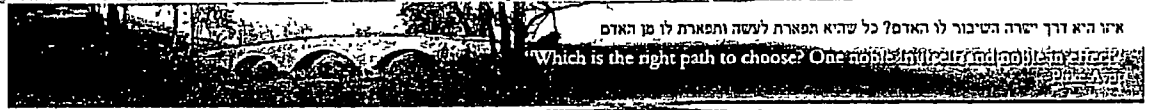
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APPLICATION FORM 3 - Jewish Education

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- 2 - General Education
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- 4 - Employment History
- 5 - Extra-Curricular Activities
- 6 - Additional Information
- 7 - References
- 8 - Essay A
- 9 - Essay B
- 10 - Review

Step 3 of 10 Jewish Education

Step 3 of 10

Jump to a section

1 Please list all elementary and secondary formal Jewish educational institutions that you attended starting with most recent

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab". Also, you will not be able to switch the order of the list by simply moving the cursor - we suggest that you type out this list first and then type it into the application)

School Affiliation Location Type of Program Dates Attended

[Click here to add a School](#)

2. List your 5 most significant informal Jewish educational activities (in your opinion), such as summer camps, youth groups, Israel trips or other programs in which you have participated starting with the most significant

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab". Also, you will not be able to switch the order of the list by simply moving the cursor - we suggest that you type out this list first and then type it into the application)

Organization Location Type of Program Your Role Dates of Participation

[Click here to add an Activity](#)

3 List up to five university level courses in Jewish Studies. If you have taken more than five Jewish Studies classes then please list the ones that are most significant in your opinion. The committee will view the remaining courses on your transcripts

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab".)

School Location Course Description Instructor Credit Units

[Click here to add a Course](#)

4. Please list all formal Hebrew language study you have completed _ _ _

Rate your Hebrew skill level in the following areas:

Reading Comp Select

Speaking Select

Writing Select

Translation Select

5 List any academic awards, honors, scholarships and distinctions you have attained in your Jewish education as well as any related publications you have authored that you have NOT listed already in Step 2. (Please limit your response to 1,000 characters)

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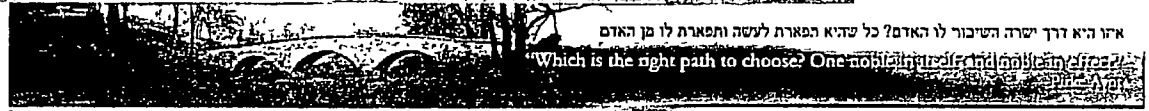
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APPLICATION FORM 4 - Employment History

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- ▶ 4 - Employment History
- ▶ 5 - Extra-Curricular Activities
- ▶ 6 - Additional Information
- ▶ 7 - References
- ▶ 8 - Essay A
- ▶ 9 - Essay B
- ▶ 10 - Review

Step



Employment History

Step 4 of 10

Jump to a section

1. Please list your 5 most significant work experiences (including teaching, camp counseling, etc.) and indicate whether or not they were in the Jewish community. Please list chronologically starting with your most recent work experience

(Once you have clicked the button below start by clicking your cursor in the first box. Move from box to box with "tab." Also, you will not be able to switch the order of the list by simply moving the cursor - we suggest that you type out this list first and then type it into the application)

Dates of Employment Title Organization Jewish? Hrs per week

[Click here to add a Work Experience](#)

[Update and Continue](#)

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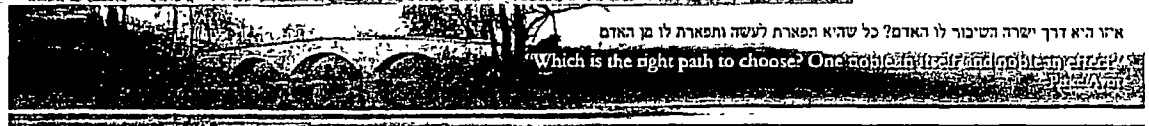
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APPLICATION FORM 5 - Extra-Curricular Activities

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- 6 - Additional Information
- 7 - References
- 8 - Essay A
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Step

5

Extra-Curricular Activities & Interests

Step 5 of 10

Jump to a section

1 List and briefly describe up to 5 of your most significant campus-related extracurricular activities, including positions of leadership (Please limit your response to 1,000 characters including spaces.)

2 List and briefly describe up to 5 of your most significant Jewish volunteer and other activities in the larger community. (Please limit your response to 1,000 characters including spaces)

3 List your hobbies and leisure-time interests. (Please do this in a list format, not as a paragraph of narrative, and limit your response to 1,000 characters including spaces)

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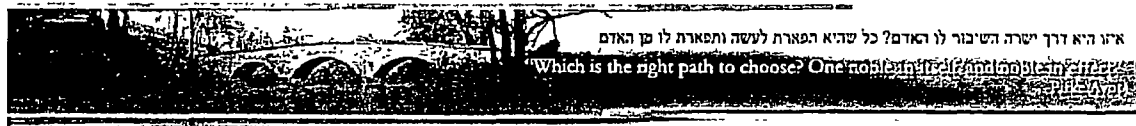
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APPLICATION FORM 6 - Additional Information

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- 10 - Review



Additional Information

Step 6 of 10

Jump to a section

1 Name of undergraduate university or universities from which you graduated

2 Cumulative Undergraduate Grade Point Average

3 If any of your graduate programs to which you are applying require the GRE you must enter your scores in the blanks below and have the official test score report sent to the Wexner Foundation

If your school requires a different graduate school entrance test please have the official test score report sent to the Wexner Foundation at the address below and enter zeros in the blanks below

If none of the graduate programs to which you are applying require one of these exams then please fill in this section with zeros as you do not need to submit test scores

Verbal

Quantitative

Analytical

Exam Date

(Month and Year)

If a graduate program to which you are applying requires a standardized entrance exam then your application will not be considered complete until GRE/LSAT/GMAT scores are verified through official records. If none of the graduate institutions to which are applying require a standardized test then you do not need to submit scores

It is the responsibility of the applicant to make sure that these documents are received by the Foundation by 12:00pm EST on Thursday, February 9, 2012. The Foundation's institution number for the GRE is #3134. Fellowship applicants can call 866-473-4373 to request that their scores be sent to the Wexner Foundation if unavailable on-line. For other tests, the applicant must send an unopened test score transcript directly to:

Linda Smith
The Wexner Foundation
8000 Walton Parkway #110
New Albany, OH 43054

A chance to show us your creative side - Write your own question.

4 This space is designed for you to write your own question and to answer it in 250 words or less so that we can get a better sense of who you are. The committee encourages you to be creative in your question and answer and use this space to show us a side of you that may not normally be apparent in a written application.

Question.

[Update and Continue](#)

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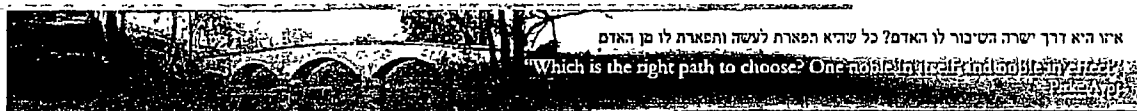
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Step 7 References

Step 7 of 10

Jump to a section

Electronic Reference Process

You must have three references (no more) written on your behalf. References must be provided electronically. Our system will automatically send an email asking your references listed below to complete an online recommendation. We suggest that you check with your references as to whether or not they have received this e-mail from us. If not, be sure to have them check their spam folder.

Please note that after you click "send email" the button will change to "re-send email". Your email will have been sent to the selected address. This option simply gives you the opportunity to re-send to the same person if necessary.

Provide the names, titles, telephone number and email address of the three individuals who will submit letters of recommendation on your behalf. Please choose academic advisors, teachers, employment supervisors or volunteer supervisors who can speak to your experience and abilities in the most depth.

You must enter all three names, titles, and phone numbers before you can save the information on this page. We advise that you contact your references directly to insure that they received this information and that it did not go into their spam folder.

We also advise that you check with your references a few days before the deadline to insure that they have submitted a letter on your behalf.

Any questions regarding letters of recommendations can be directed to Linda Smith at lsmith@wexner.net.

Title	First Name	Last Name	Phone	Email Address	
Academic Instructor					<input type="button" value="Send Email"/>
Employment Supervisor.					<input type="button" value="Send Email"/>
Other.					<input type="button" value="Send Email"/>

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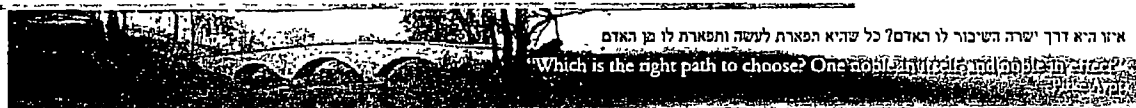
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APPLICATION FORM 8 - Essay A

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- ▶ 2 - General Education
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- ▶ 5 - Extra-Curricular Activities
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- ▶ 8 - Essay A
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Stop **8** Essay A

Step 8 of 16:  [View all steps](#)

[Jump to a section](#)

Name of Applicant

Essay A Content Guidelines

We are interested in understanding who you are, your career goals and how your projected graduate program will best prepare you for these goals. With this in mind, please describe in your essay the following:

1. The development of your interest in your projected career, particularly the critical junctures that played an important role in this evolution (e.g. experiences, family influences, role models, ideas)
2. The leadership skills that you need to acquire to best prepare yourself for your projected career
3. The reasons for selecting your specific graduate program(s) and how your program(s) will address the leadership skills development articulated above.

NOTE:

Our system does not allow for any formatting. For paragraphs please "tab" by hitting the space bar a number of times.

Please limit your essay to 4,500 characters including spaces (approximately 2 pages, double-spaced, 12 point font and 3/4" margins)

It is recommended that you write your essay with a program that has "spell check" and a character counter and then cut and paste it into the space below. Also, once you have done this be sure to scroll down to see that it all was pasted into the box

below and double-check this same information on your final print-out before submitting

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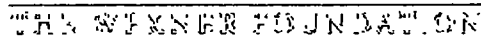
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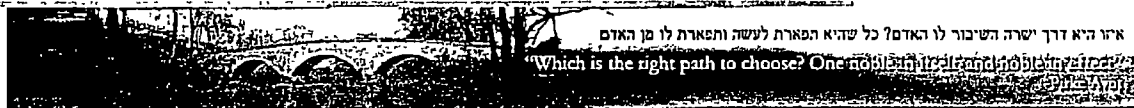
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APPLICATION FORM 9 - Essay B

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Step 9 Essay B

Step 9 of 10

Jump to a section

Name of Applicant

Essay B Content Guidelines

The Wexner Graduate Fellowship/Davidson Scholars Program is intended to facilitate the development of future professional leaders for the North American Jewish community. We are interested in your reflections on the North American Jewish community, focusing on its challenges and your sense of yourself as a future leader in that community. Please describe the following in your essay as fully as possible.

1. As you consider the future of the North American Jewish community which issue most concerns you as it relates to your future career? Discuss your own approach to addressing this issue. How do you hope to bolster the efforts of addressing this issue?

2. Describe the leadership role(s) you envision for yourself in the North American Jewish community ten years after finishing your graduate degree.

NOTE

Our system does not allow for formatting. For paragraphs please "tab" by hitting the space bar a number of times.

Please limit your essay to 4,500 characters including spaces (approximately 2 pages, double-spaced, 12 point font and 3/4" margins).

It is recommended that you write your essay with a program that has "spell check" and a character counter and then cut and paste it into the space below. Also, once you have done this be sure to scroll down to see that it all was pasted into the box.

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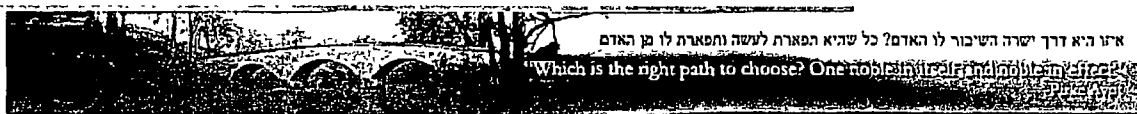
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APPLICATION FORM 10 - Review

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- ▶ 10 - Review

Step 10 Review

Step 10 of 10

Jump to a section

Please ensure all sections of the form have been completed by referring to the checklist below

- | | |
|---|--|
| 1 - General Information | 6 - Additional Information |
| 2 - General Education | 7 - References |
| 3 - Jewish Education | 8 - Essay A |
| 4 - Employment History | 9 - Essay B |
| 5 - Extra-Curricular Activities | 10 - Review |

Submit your application to the Wexner Foundation by checking the box below and clicking "Submit Completed Application"

I understand that if selected as a "Finalist" that I will be available for an in-person interview on either April 1, 2, 3 or 4 in New York City (at the Foundation's expense)

Also, I understand that if selected as a Wexner Fellow/Davidson Scholar that:

- I will attend a 2-day orientation in Spring 2012 in Columbus, OH
- I will attend a 5 - 6-day Summer Institute in the 2nd half of August for 4 years.
- I will attend a 4-day Winter Institute in January for 4 years. (Usually around MLK Day)
- I will attend a 5-day retreat in November of my 3rd year.
- I will participate in monthly peer consultation conference phone calls
- Any change of my program must be approved by the Director of the Graduate Fellowship/Davidson Scholars Program
- I intend to work as a Jewish professional in North America for at least 4 years upon completion of my graduate degree.

☐ I have read the statements above, reviewed my application, and confirmed that it is complete

Please review and print your application before submitting. If you have trouble printing your application it may be that your computer is blocking pop-ups. Try disabling your pop-up blocker.

All automated communication will come from info@wexner.net. Please be sure that your server will accept this email address and not send it to your spam or junk mail file. Otherwise, be sure to check your spam or junk mail file for automated emails from the Foundation.

Once your application is submitted you will not be able to make changes or print your application

[Download Printable Version](#)

☐ I have printed my application

[Submit Completed Application](#)

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New York, NY 10022

212 355-6115
Fax 212 751-3739

Israel
37 Derech Beit Lechem
Jerusalem, Israel 93553

02 563-7035
Fax 02 561-2002

**The Wexner Israel Fellowship Program (WIFP)
Eligibility Form for Academic Year 2011-2012
WIFP Class XXIII**

Thank you for your interest in the Wexner Israel Fellowship Program. The following form will help us evaluate your eligibility for submitting candidacy for the WIFP program, which will take place during Harvard University's academic year 2011-2012.

Please supply the information below in English, except where Hebrew is specified, and in both cases as completely as you can.

We will be in touch with you regarding your eligibility by return email or by phone.

Note that it is crucial to register at the earliest opportunity for the **TOEFL** (Test of English as a Foreign Language) or **GRE** (Graduate Record Examination). The final date for submission of scores this year is November 21, 2010. These scores should be (1) transmitted electronically to the Harvard Kennedy School, according to the instructions on HKS' admissions website; **and** (2) emailed by you to the Wexner Israel Fellowship Program office to: **wifp@wexner.net**.

Note: candidates who have **completed their undergraduate degree in an English-language university** are required by HKS to take the **GRE instead of the TOEFL**. Please refer to the information on the HKS website.

Harvard's Kennedy School (HKS) website can provide additional helpful and updated information to candidates.

It is recommended that you read the Foundation website thoroughly prior to filling in this form.

After completion of this form, go to "File", press the "Save As..." button, and save the file with your name. Once the file is saved, please sent it as an email attachment to: **wifp@wexner.net**, along with an updated CV and photo ("head shot"). Please make sure you keep a copy of these materials.

If you have any questions, please contact Mrs. Anna Michel at **wifp@wexner.net** or 02-753-6035.

General Information

*Family Name, *First Name _____

Prior Full Name _____

*Gender _____

*Date of Birth _____

(Please note that in order to be eligible, candidate must be at least 30 years and not more than 49 years of age on November 21, 2010.)

*Home Phone _____ *Cell Phone _____

Work Phone _____

*Email Address I _____ Email Address II _____

Present Mailing Address

*Address I

Street _____ POB _____

City/Town _____ Postal Code _____

Region _____ Country _____

Address II

Street _____ POB _____

City/Town _____ Postal Code _____

Region _____ Country _____

*Work Experience

Please attach your most updated CV to the email you use to send in this Eligibility Form. The CV may be submitted in Word or PDF format.

Limit your CV to 4,500 characters, including spaces (approximately 2 pages, double-spaced, 12 point font and 3/4" margins).

Title of current position, in English, including name of organization.

If you currently work for more than one organization, please indicate all relevant information.

Please be sure to select at least one of the options below, indicating only positions in which you are currently employed.

Government Ministries _____

Position _____

Government Authorities

35

Position

Government Companies

Position

Local Government

Organization

Position

IDF

Position

Hospitals

Position

HMOs (Kupot Holim)

Position

NGO (name of organization)

Position

Other (name of organization)

Position

תיאור תפקיד נוכחי, בעברית, כולל שם ארגון מתוך תפריט בחירה רלוונטי

באם הינך מועסק/ת כרגע ביותר ממקום עבודה אחד, אנא בחר/י בהתאם

אנא וודא/י כי בחרת לפחות אחת מהאפשרויות מטה, המציינת את מקום עבודתך הנוכחי

משרדי ממשלה

תפקיד

רשויות ממשלתיות

תפקיד

חברות ממשלתיות

תפקיד

שלטון מקומי

ארגון

תפקיד

צה"ל

תפקיד

בתי חולים

תפקיד

תפקיד

מגזר שלישי-שם הארגון

תפקיד

אחר - שם הארגון

תפקיד

***Immediate Supervisor**

In English

Full name _____ Position _____

In Hebrew

Full name _____ Position _____

Prior Work Experience

*Please specify your prior work experience (before your present position as indicated above):

[illegible]

Additional Information

We are interested in receiving as full a picture as possible of your professional expertise and leadership potential in the Israeli public sector. Use the free text box below if additional space is necessary to explain your chosen career path so far.

[illegible]

*Professional Development

It is important for us to have a sense of your professional vision as a Wexner Israel Fellowship Candidate. Please indicate up to three of your professional goals for the next five to ten years. Note that there is a limit of 150 characters, including spaces, for this section.

Military Service/National-Civic Service

If relevant - please specify position and corps and include dates of service.

Corps

Type

Position

 Rank

From (YYYY)

 Until (YYYY)

Previously Applied

* Have you ever applied to the Wexner Israel Fellowship Program before?

If so, when (MMYYYY)?

Standardized Test Score (TOEFL or GRE)

*Indicate intended or actual date of **TOEFL** (Test of English as a Foreign Language) or **GRE** (Graduate Record Examinations), which is required for admission to HKS (supply scores and the test date, if available). Please keep in mind that TOEFL or GRE test scores and any score appeals must be submitted by November 21, 2010.

Note: candidates who have **completed their undergraduate degree in an English-language university** are required by HKS to take the **GRE instead of the TOEFL**. Please refer to the information on the **HKS website**.

Test Type TOEFL/GRE	Date Type Actual / Intended	Exam Score	Exam Date

How did you hear about the Wexner Israel Fellowship Program?

Please mark one or more of the following options:

Newspaper ☐ Internet ☐ Foundation's Website ☐ WIFP Alumni ☐ Civil Service Commision ☐ Other ☐

If newspaper or other, please provide details:

Newspaper _____ Other _____

Date of submission: _____