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AMENDED

Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2011**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning

, 2011, and ending

Name of foundation <b>John Mirak Foundation</b>		<b>A</b> Employer identification number <b>23-7161662</b>						
Number and street (or P O box number if mail is not delivered to street address) <b>438 Massachusetts Ave #127</b>		<b>B</b> Telephone number (see the instructions) <b>(781) 641-2495</b>						
City or town <b>Arlington</b>	State ZIP code <b>MA 02476</b>	<b>C</b> If exemption application is pending, check here <input type="checkbox"/>						
<b>G</b> Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial Return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input checked="" type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	<input type="checkbox"/> Final return	<input checked="" type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>D</b> 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity							
<input type="checkbox"/> Final return	<input checked="" type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
<b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) <b>\$ 7,983,044.</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)							
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>REVENUE</b>	<b>1</b> Contributions, gifts, grants, etc, received (att sch)				
	<b>2</b> Cl <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	<b>3</b> Interest on savings and temporary cash investments	5,549.	5,549.		
	<b>4</b> Dividends and interest from securities	97,624.	97,624.		
	<b>5a</b> Gross rents	576,099.	576,099.		
	<b>b</b> Net rental income or (loss) <b>302,550.</b>				
	<b>6a</b> Net gain/(loss) from sale of assets not on line 10				
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0.		
	<b>8</b> Net short-term capital gain			1,050.	
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less Cost of goods sold				
	<b>c</b> Gross profit/(loss) (att sch)				
	<b>11</b> Other income (attach schedule)				
	<b>Net capital losses</b>	-684.	0.		
	<b>12</b> Total. Add lines 1 through 11	678,588.	679,272.	1,050.	
	<b>13</b> Compensation of officers, directors, trustees, etc	44,000.			44,000.
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
<b>ADMINISTRATIVE AND OPERATING EXPENSES</b>	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach sch)	3,250.			3,250.
	<b>c</b> Other prof fees (attach sch)	12,626.	12,626.		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule)(see instrs) See Line 18 Stmt	43,096.	35,596.		
	<b>19</b> Depreciation (attach sch) and depletion L-19 Stmt	97,855.	97,855.		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule) See Line 23 Stmt	133,333.	129,454.		3,879.
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	334,160.	275,531.		51,129.	
<b>25</b> Contributions, gifts, grants paid	279,995.			279,995.	
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	614,155.	275,531.		331,124.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	64,433.				
<b>b</b> Net investment income (if negative, enter -0-)		403,741.			
<b>c</b> Adjusted net income (if negative, enter -0-)			1,050.		

BAA For Paperwork Reduction Act Notice, see instructions.

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Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		62,234.	58,073.	58,073.
	2	Savings and temporary cash investments		1,062,437.	616,501.	541,744.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule) L-10a Stmt	75,103.	24,934.	25,411.	
	b	Investments — corporate stock (attach schedule) L-10b Stmt	624,149.	1,225,212.	1,227,349.	
	c	Investments — corporate bonds (attach schedule) L-10c Stmt	310,536.	373,999.	406,962.	
	11	Investments — land, buildings, and equipment: basis	3,944,521.			
	Less: accumulated depreciation (attach schedule)	1,498,116.	2,479,390.	2,446,405.	4,500,000.	
12	Investments — mortgage loans					
13	Investments — other (attach schedule) L-13 Stmt	1,290,347.	1,223,505.	1,223,505.		
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	5,904,196.	5,968,629.	7,983,044.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)				
NET FUND ASSETS OR BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	5,904,196.	5,968,629.		
	30	<b>Total net assets or fund balances</b> (see instructions)	5,904,196.	5,968,629.		
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	5,904,196.	5,968,629.		

## Part II Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,904,196.
2	Enter amount from Part I, line 27a	2	64,433.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,968,629.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30	6	5,968,629.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Johnson & Johnson		P	02/28/07	02/10/11
b Fed Home Ln Mtg Corp		P	02/23/09	02/07/11
c Fed Farm Credit Bank		P	05/01/08	03/24/11
d Raytheon		P	07/11/07	06/24/11
e See Columns (a) thru (d)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,295.		18,924.	-629.
b 25,000.		25,293.	-293.
c 25,000.		25,063.	-63.
d 14,401.		15,807.	-1,406.
e See Columns (e) thru (h)		39,343.	1,707.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-629.
b			-293.
c			-63.
d			-1,406.
e See Columns (i) thru (l)			1,707.

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	-684.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-            in Part I, line 8         </div>		3	1,050.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	421,374.	7,764,736.	0.054268
2009	444,066.	7,594,121.	0.058475
2008	355,692.	6,836,798.	0.052026
2007	447,775.	5,573,032.	0.080347
2006	353,025.	6,772,639.	0.052125

2 Total of line 1, column (d)	2	0.297241
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059448
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	6,632,505.
5 Multiply line 4 by line 3	5	394,289.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,037.
7 Add lines 5 and 6	7	398,326.
8 Enter qualifying distributions from Part XII, line 4	8	331,124.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part III Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 8,075.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 8,075.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5 8,075.
6 Credits/Payments:		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a 804.	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 804.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 165.	
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9 7,436.	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10 0.	
11 Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11 0.	

**Part IV Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <b>MA – Massachusetts</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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**Part III Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Julia Mirak Kew</u> Telephone no. <u>(781) 641-2495</u> Located at <u>438 Mass Ave #127</u> <u>Arlington</u> <u>MA</u> ZIP + 4 <u>02474</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>				

**Part IV Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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**Part III Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870.

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part IV Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert Mirak 438 Mass Ave #127 Arlington MA 02474	Manager 10.00	10,000.	0.	0.
Julia Mirak Kew 438 Mass Ave #127 Arlington MA 02474	Trustee 15.00	10,000.	0.	0.
Jennifer Leach 438 Mass Ave #127 Arlington MA 02474	Trustee 8.00	24,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

☐

None

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**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		None

**Part VIII Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part IX Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

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**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	1,183,697.
<b>b</b> Average of monthly cash balances	<b>1b</b>	1,049,811.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	4,500,000.
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	6,733,508.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	6,733,508.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	101,003.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6,632,505.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	331,625.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	331,625.
<b>2a</b> Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	8,075.
<b>b</b> Income tax for 2011. (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	8,075.
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	323,550.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	323,550.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	323,550.

**Part XI Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	331,124.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	331,124.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	331,124.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7				323,550.
<b>2</b> Undistributed income, if any, as of the end of 2011:				
<b>a</b> Enter amount for 2010 only			0.	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006	0.			
<b>b</b> From 2007	42,023.			
<b>c</b> From 2008	25,709.			
<b>d</b> From 2009	73,099.			
<b>e</b> From 2010	41,538.			
<b>f</b> Total of lines 3a through e	182,369.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 331,124.				
<b>a</b> Applied to 2010, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)				
<b>d</b> Applied to 2011 distributable amount				323,550.
<b>e</b> Remaining amount distributed out of corpus	7,574.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	189,943.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	189,943.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2007	42,023.			
<b>b</b> Excess from 2008	25,709.			
<b>c</b> Excess from 2009	73,099.			
<b>d</b> Excess from 2010	41,538.			
<b>e</b> Excess from 2011	7,574.			

BAA

Form 990-PF (2011)



**Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Sayat Nova Dance Co PO Box 490 Newton MA 02456		Exempt	General purpose	200.
Arlington Catholic High School 16 Medford St Arlington MA 02474		Exempt	General purpose	200.
Arlington Center for Arts 41 Foster St Arlington MA 02474		Exempt	General purpose	200.
Armenia Tree Project 65 Main St Watertown MA 02472		Exempt	General purpose	60,000.
Arlington Education Foundation PO Box 80 Arlington MA 02476		Exempt	General purpose	200.
Armenian Assembly of America 1334 G St. NW Washington DC 20005		Exempt	General purpose	15,000.
Armenian Cultural Foundation 441 Mystic St Arlington MA 02474		Exempt	General purpose	122,600.
Arevik Armenian Childrens Fund 2353 Mass Ave #24 Cambridge MA 02140		Exempt	General purpose	1,000.
Shawsheen Valley tech High School 100 Cook St Billerica MA 01821		Exempt	General purpose	200.
See Line 3a statement				80,395.
<b>Total</b>			<b>3a</b>	<b>279,995.</b>
<i>b Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	





Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

**2011**Attachment  
Sequence No **179**

Name(s) shown on return

**John Mirak Foundation**

Business or activity to which this form relates

Identifying number

**23-7161662**

Form 990-PF page 1

**Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Special Depreciation Allowance and Other Depreciation (Do not include listed property.)** (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	<b>30,376.</b>

**MACRS Depreciation (Do not include listed property.)** (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	<b>66,668.</b>
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B — Assets Placed in Service During 2011 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property		<b>64,870.</b>	<b>10.0 yrs</b>	<b>MQ</b>	<b>S/L</b>	<b>811.</b>
e 15-year property						
f 20-year property						
g 25-year property			<b>25 yrs</b>		<b>S/L</b>	
h Residential rental property			<b>27.5 yrs</b>	<b>MM</b>	<b>S/L</b>	
			<b>27.5 yrs</b>	<b>MM</b>	<b>S/L</b>	
i Nonresidential real property			<b>39 yrs</b>	<b>MM</b>	<b>S/L</b>	
				<b>MM</b>	<b>S/L</b>	

**Section C — Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System**

20a Class life				<b>S/L</b>	
b 12-year		<b>12 yrs</b>		<b>S/L</b>	
c 40-year		<b>40 yrs</b>	<b>MM</b>	<b>S/L</b>	

**Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	<b>97,855.</b>
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FDIZ0812 05/20/11

Form **4562** (2011)

**Part I Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A – Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

<b>24a</b> Do you have evidence to support the business/investment use claimed?					<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>24b</b> If 'Yes,' is the evidence written?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								<b>25</b>		
<b>26</b> Property used more than 50% in a qualified business use:										
<b>27</b> Property used 50% or less in a qualified business use:										
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								<b>28</b>		
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>		

**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
<b>30</b> Total business/investment miles driven during the year ( <b>do not</b> include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>	<b>Yes</b>	<b>No</b>
<b>34</b> Was the vehicle available for personal use during off-duty hours?												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are **not** more than 5% owners or related persons (see instructions).

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<b>Yes</b>	<b>No</b>
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

**Part II Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2011 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2011 tax year					<b>43</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report					<b>44</b>



**Miscellaneous Statement**Form 990-PF, Page 2, Line 13 - Investments Other

This investment in note receivable from the  
redemption of common stock of a disqualified  
person is not an act of self-dealing under  
Reg. 53.4941(d)-3(d)(1).

Total

Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Real estate taxes	35,596.	35,596.		
Federal excise tax	7,500.	0.		
<b>Total</b>	<b>43,096.</b>	<b>35,596.</b>		

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Maintenance	99,524.	99,524.		
Office expenses	2,662.			2,662.
Rent expense	2,550.	2,550.		
Telephone	1,217.			1,217.
Utilities	6,380.	6,380.		
Management fee	21,000.	21,000.		
<b>Total</b>	<b>133,333.</b>	<b>129,454.</b>		<b>3,879.</b>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (a) thru (d)**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
General Electric Capital Notes	P	11/27/06	10/28/11
General Electric Capital Notes	P	03/27/07	11/15/11
Capital gain distributions	P	10/01/11	12/31/11

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

**Columns (e) thru (h)**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,000.		14,449.	551.
25,000.		24,894.	106.
1,050.		0.	1,050.
<b>Total</b>		<b>39,343.</b>	<b>1,707.</b>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income  
**Columns (i) thru (l)**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			551.
			106.
			1,050.
Total			1,707.

Form 990-PF, Page 11, Part XV, line 3a  
**Line 3a statement**

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Children of Armenia Fund</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>162 Fifth Ave</u>				Business <input checked="" type="checkbox"/>
<u>New York NY 10010</u>		<u>Exempt</u>		500.
<u>Arlington Boys &amp; Girls Club</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>60 Pond Lane</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>		400.
<u>Friends of Armenian Cultural Society</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>P.O. Box 87</u>				Business <input checked="" type="checkbox"/>
<u>Belmont MA 02478</u>		<u>Exempt</u>		650.
<u>Fund for Armenian Relief</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>630 Second Ave</u>				Business <input checked="" type="checkbox"/>
<u>New York NY 10016</u>		<u>Exempt</u>		500.
<u>Cooperative Elder Services Inc</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>9 Meriam St #28</u>				Business <input checked="" type="checkbox"/>
<u>Lexington MA 02420</u>		<u>Exempt</u>		1,000.
<u>Citi Performing Arts Center</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>270 Tremont St</u>				Business <input checked="" type="checkbox"/>
<u>Boston MA 02116</u>		<u>Exempt</u>		2,500.
<u>Town of Arlington</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>730 Mass Ave</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>		1,100.
<u>St James Armenian Church</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>465 Mt Auburn St</u>				Business <input checked="" type="checkbox"/>
<u>Watertown MA 02472</u>		<u>Exempt</u>		500.
<u>St. Stephens Armenian Church</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>47 Nichols Avenue</u>				Business <input checked="" type="checkbox"/>
<u>Watertown MA 02472</u>		<u>Exempt</u>		50,270.
<u>The Childrens Room Center for Grieving C</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>1210 Massachusetts Ave</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>		7,500.

Form 990-PF, Page 11, Part XV, line 3a

Continued

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Fidelity House</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>25 Medford St</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>		350.
<u>Birthright Armenia</u>			<u>General purpose</u>	Person or <input type="checkbox"/>
<u>333 E Lancaster Ave #330</u>				Business <input checked="" type="checkbox"/>
<u>Wynnewood PA 19096</u>		<u>Exempt</u>		500.
<u>Nish Boyajian Memorial Foundation</u>				Person or <input type="checkbox"/>
<u>87 Appleton St</u>				Business <input checked="" type="checkbox"/>
<u>Quincy MA 02171</u>		<u>Exempt</u>	<u>General purpose</u>	5,500.
<u>Arlington Childrens Fund</u>				Person or <input type="checkbox"/>
<u>Po Box 750070</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>	<u>General purpose</u>	0.
<u>Zoryan Institute</u>				Person or <input type="checkbox"/>
<u>7 Central St #202</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02476</u>		<u>Exempt</u>	<u>General purpose</u>	500.
<u>Boston Playwrights Theatre</u>				Person or <input type="checkbox"/>
<u>949 Commonwealth Ave</u>				Business <input checked="" type="checkbox"/>
<u>Boston MA 02215</u>		<u>Exempt</u>	<u>General purpose</u>	500.
<u>Armenian Int'l Womens Assoc</u>				Person or <input type="checkbox"/>
<u>65 Main St #3A</u>				Business <input checked="" type="checkbox"/>
<u>Watertown MA 02472</u>		<u>Exempt</u>	<u>General purpose</u>	500.
<u>Cyrus E Dallin Art Museum</u>				Person or <input type="checkbox"/>
<u>One Whittemore Park</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>	<u>General purpose</u>	250.
<u>Dana Farber Cancer Institute</u>				Person or <input type="checkbox"/>
<u>450 Brookline Ave</u>				Business <input checked="" type="checkbox"/>
<u>Boston MA 02215</u>		<u>Exempt</u>	<u>General purpose</u>	2,500.
<u>Misc Contributions</u>				Person or <input type="checkbox"/>
<u>438 Massachusetts Ave #127</u>				Business <input checked="" type="checkbox"/>
<u>Arlington MA 02474</u>		<u>Exempt</u>	<u>General purpose</u>	4,875.

Total

80,395.

Form 990-PF, Line 19

**Allocated Depreciation**

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
<u>Bldg 1988</u>	<u>01/01/88</u>	<u>510000</u>	<u>409085</u>	<u>SL</u>	<u>27.50</u>	<u>18545</u>		
<u>Bldg 1991</u>	<u>01/01/91</u>	<u>304550</u>	<u>221499</u>	<u>SL</u>	<u>27.50</u>	<u>11075</u>		
<u>Land Improve. 1991</u>	<u>01/01/92</u>	<u>10000</u>	<u>10000</u>	<u>SL</u>	<u>10.00</u>	<u>0</u>		
<u>Elevators 12/95</u>	<u>12/01/95</u>	<u>42567</u>	<u>16416</u>	<u>SL</u>	<u>39.00</u>	<u>1092</u>		

Form 990-PF, Line 19  
**Allocated Depreciation**

Continued

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
F&F Windows 1993	07/01/93	23442	13396	SL	31.00	756		
F&F Tel 1995	07/01/95	3164	2901	SL	5.00	0		
Improve. 8/96	08/01/96	217698	80401	SL	39.00	5576		
Land/Bldg 60% 2003	01/20/03	2340000	477500	SL	39.00	60000		
Improve 6/2003 Air Con	06/30/03	168800	84400	200DB	7.00	0		
Land Improve Oct 2011	10/03/11	64870		SL	10.00	811		

Total

Form 990-PF, Page 2, Part II, Line 10a

**L-10a Stmt**

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
US Treasury/Agencies			24,934.	25,411.
Total			<u>24,934.</u>	<u>25,411.</u>

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Equities (Bk of America)	94,272.	12,866.
Equities	1,130,940.	1,214,483.
Total	<u>1,225,212.</u>	<u>1,227,349.</u>

Form 990-PF, Page 2, Part II, Line 10c

**L-10c Stmt**

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Corporate Bonds	323,999.	356,962.
Marketable bank CD's	50,000.	50,000.
Total	<u>373,999.</u>	<u>406,962.</u>

Form 990-PF, Page 2, Part II, Line 13

**L-13 Stmt**

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Installment sale note from DISQUALIFIED PERSON	1,223,505.	1,223,505.
Total	<u>1,223,505.</u>	<u>1,223,505.</u>

**Miscellaneous Statement**AMENDED Form 990-PF 2011

This return is amended on Page 9 only,  
Part XIII Undistributed Income, which was  
erroneous on original return.

The correct carryover amounts are  
included on the 2012 return.

Total