



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2011

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

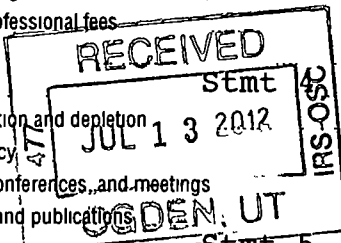
For calendar year 2011 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                |                                                                                                                                                  |                                                                                                                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>THE SAMUEL L. WESTERMAN FOUNDATION</b>                                                                                                                                                                                                                                                |                                                                                                                                                  | A Employer identification number<br><b>23-7108795</b>                                                                                                                        |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>40950 WOODWARD AVENUE, SUITE 306</b>                                                                                                                                                                                   | Room/suite                                                                                                                                       | B Telephone number<br><b>248-594-5770</b>                                                                                                                                    |
| City or town, state, and ZIP code<br><b>BLOOMFIELD HILLS, MI 48304</b>                                                                                                                                                                                                                                         |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| G Check all that apply<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                              |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)<br>▶ \$ <b>7534205.</b>                                                                                                                                                                                                     | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |                                                                                                | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                            | 1 Contributions, gifts, grants, etc., received                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 3 Interest on savings and temporary cash investments                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 4 Dividends and interest from securities                                                       | 170062.                            | 170062.                   | 170062.                 | Statement 1                                                 |
|                                                                                                                                                    | 5a Gross rents                                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Net rental income or (loss)                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                       | 222151.                            |                           |                         |                                                             |
|                                                                                                                                                    | b Gross sales price for all assets on line 6a                                                  | 1376682.                           |                           |                         |                                                             |
|                                                                                                                                                    | 7 Capital gain net income (from Part IV, line 2)                                               |                                    | 222151.                   |                         |                                                             |
|                                                                                                                                                    | 8 Net short-term capital gain                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 9 Income modifications                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 10a Gross sales less returns and allowances                                                    |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |                                                                                                |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |                                                                                                |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    | 24932.                                                                                         | 24932.                             | 24932.                    | Statement 2             |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   | 417145.                                                                                        | 417145.                            | 194994.                   |                         |                                                             |
| Operating and Administrative Expenses                                                                                                              | 13 Compensation of officers, directors, trustees, etc                                          | 18000.                             | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 14 Other employee salaries and wages                                                           |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 15 Pension plans, employee benefits                                                            |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 16a Legal fees Stmt 3                                                                          | 5205.                              | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | b Accounting fees                                                                              |                                    |                           |                         |                                                             |
|                                                                                                                                                    | c Other professional fees                                                                      |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 17 Interest                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 18 Taxes Stmt                                                                                  | 1951.                              | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 19 Depreciation and depletion                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 20 Occupancy                                                                                   | 1600.                              | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 21 Travel, conferences, and meetings                                                           | 6099.                              | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 22 Printing and publications                                                                   |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 23 Other expenses Stmt 5                                                                       | 13549.                             | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 24 Total operating and administrative expenses. Add lines 13 through 23                        | 46404.                             | 0.                        | 0.                      | 0.                                                          |
|                                                                                                                                                    | 25 Contributions, gifts, grants paid                                                           | 450400.                            |                           |                         | 450400.                                                     |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           | 496804.                                                                                        | 0.                                 | 0.                        | 450400.                 |                                                             |
| 27 Subtract line 26 from line 12.                                                                                                                  | -79659.                                                                                        |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |                                                                                                |                                    |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |                                                                                                | 417145.                            |                           |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |                                                                                                |                                    | 194994.                   |                         |                                                             |

SCANNED JUL 26 2012



P5

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

|                                                                     |                                                                                         | Beginning of year | End of year    |                       |
|---------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-------------------|----------------|-----------------------|
|                                                                     |                                                                                         | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                                                       | 1 Cash - non-interest-bearing                                                           | -10535.           | 232592.        | 232592.               |
|                                                                     | 2 Savings and temporary cash investments                                                | 2.                | 642378.        | 642368.               |
|                                                                     | 3 Accounts receivable ▶                                                                 |                   |                |                       |
|                                                                     | Less: allowance for doubtful accounts ▶                                                 |                   |                |                       |
|                                                                     | 4 Pledges receivable ▶                                                                  |                   |                |                       |
|                                                                     | Less: allowance for doubtful accounts ▶                                                 |                   |                |                       |
|                                                                     | 5 Grants receivable                                                                     |                   |                |                       |
|                                                                     | 6 Receivables due from officers, directors, trustees, and other disqualified persons    |                   |                |                       |
|                                                                     | 7 Other notes and loans receivable ▶ 500000.                                            |                   |                |                       |
|                                                                     | Less: allowance for doubtful accounts ▶ 0.                                              | 500000.           | 500000.        | 250000.               |
|                                                                     | 8 Inventories for sale or use                                                           |                   |                |                       |
|                                                                     | 9 Prepaid expenses and deferred charges                                                 |                   |                |                       |
|                                                                     | 10a Investments - U.S. and state government obligations                                 |                   |                |                       |
|                                                                     | b Investments - corporate stock                                                         |                   |                |                       |
|                                                                     | c Investments - corporate bonds                                                         |                   |                |                       |
| <b>Liabilities</b>                                                  | 11 Investments - land, buildings, and equipment basis ▶                                 |                   |                |                       |
|                                                                     | Less: accumulated depreciation ▶                                                        |                   |                |                       |
|                                                                     | 12 Investments - mortgage loans                                                         |                   |                |                       |
|                                                                     | 13 Investments - other Stmt 6                                                           | 7139026.          | 6173864.       | 6409245.              |
|                                                                     | 14 Land, buildings, and equipment basis ▶                                               |                   |                |                       |
|                                                                     | Less: accumulated depreciation ▶                                                        |                   |                |                       |
|                                                                     | 15 Other assets (describe ▶ )                                                           |                   |                |                       |
|                                                                     | 16 Total assets (to be completed by all filers)                                         | 7628493.          | 7548834.       | 7534205.              |
|                                                                     | 17 Accounts payable and accrued expenses                                                |                   |                |                       |
|                                                                     | 18 Grants payable                                                                       |                   |                |                       |
| <b>Net Assets or Fund Balances</b>                                  | 19 Deferred revenue                                                                     |                   |                |                       |
|                                                                     | 20 Loans from officers, directors, trustees, and other disqualified persons             |                   |                |                       |
|                                                                     | 21 Mortgages and other notes payable                                                    |                   |                |                       |
|                                                                     | 22 Other liabilities (describe ▶ )                                                      |                   |                |                       |
|                                                                     | 23 Total liabilities (add lines 17 through 22)                                          | 0.                | 0.             |                       |
| <b>Net Assets or Fund Balances</b>                                  | Foundations that follow SFAS 117, check here <input type="checkbox"/>                   |                   |                |                       |
|                                                                     | and complete lines 24 through 26 and lines 30 and 31.                                   |                   |                |                       |
|                                                                     | 24 Unrestricted                                                                         |                   |                |                       |
|                                                                     | 25 Temporarily restricted                                                               |                   |                |                       |
|                                                                     | 26 Permanently restricted                                                               |                   |                |                       |
|                                                                     | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> |                   |                |                       |
|                                                                     | and complete lines 27 through 31.                                                       |                   |                |                       |
|                                                                     | 27 Capital stock, trust principal, or current funds                                     | 10313992.         | 10313992.      |                       |
| 28 Paid-in or capital surplus, or land, bldg, and equipment fund    | 0.                                                                                      | 0.                |                |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds | -2685499.                                                                               | -2765158.         |                |                       |
| 30 Total net assets or fund balances                                | 7628493.                                                                                | 7548834.          |                |                       |
| 31 Total liabilities and net assets/fund balances                   | 7628493.                                                                                | 7548834.          |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                 |   |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 7628493. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | -79659.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.       |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 7548834. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.       |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 7548834. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                |                                                  |                                      |                                  |
| b See Attached Statements                                                                                                         |                                                  |                                      |                                  |
| c                                                                                                                                 |                                                  |                                      |                                  |
| d                                                                                                                                 |                                                  |                                      |                                  |
| e                                                                                                                                 |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e 1376682.            |                                            | 1154531.                                        | 222151.                                      |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (i) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (l) FMV as of 12/31/69                                                                      | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |
| a                                                                                           |                                      |                                                 |                                                                                                 |
| b                                                                                           |                                      |                                                 |                                                                                                 |
| c                                                                                           |                                      |                                                 |                                                                                                 |
| d                                                                                           |                                      |                                                 |                                                                                                 |
| e                                                                                           |                                      |                                                 | 222151.                                                                                         |

|                                                                                |                                                                                                                             |   |         |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|---|---------|
| 2 Capital gain net income or (net capital loss)                                | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>             | 2 | 222151. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | <div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div> | 3 | 0.      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2010                                                              | 471099.                               | 7270460.                                  | .064796                                                  |
| 2009                                                              | 461996.                               | 6862851.                                  | .067318                                                  |
| 2008                                                              | 547484.                               | 8219418.                                  | .066609                                                  |
| 2007                                                              | 590432.                               | 9719716.                                  | .060746                                                  |
| 2006                                                              | 501500.                               | 9144779.                                  | .054840                                                  |

|                                                                                                                                                                                |   |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | .314309  |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .062862  |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5                                                                                                 | 4 | 7575278. |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | 476197.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | 4171.    |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | 480368.  |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | 450400.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                       |    |       |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-------|-------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions) |    | 1     | 8343. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                     |    |       |       |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                              |    |       |       |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                           |    | 2     | 0.    |
| 3 Add lines 1 and 2                                                                                                                                                                                                                   |    | 3     | 8343. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                         |    | 4     | 0.    |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                             |    | 5     | 8343. |
| 6 Credits/Payments                                                                                                                                                                                                                    |    |       |       |
| a 2011 estimated tax payments and 2010 overpayment credited to 2011                                                                                                                                                                   | 6a | 2554. |       |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                               | 6b |       |       |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                 | 6c |       |       |
| d Backup withholding erroneously withheld                                                                                                                                                                                             | 6d |       |       |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                 | 7  | 2554. |       |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                   | 8  |       |       |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                       | 9  | 5789. |       |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                          | 10 |       |       |
| 11 Enter the amount of line 10 to be Credited to 2012 estimated tax                                                                                                                                                                   | 11 |       |       |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                           | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                   |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                    |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                                    |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.                                                                                                                                                                     |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                           |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                              |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                            |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                        |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T.                                                                                                                                                                     |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?      | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br>If "Yes," complete Part II, col. (c), and Part XV.                                                                                                                                                                                                   | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI                                                                                                                                                                                                         |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                             | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                    |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                     |     | X  |

N/A

**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                          |    |   |   |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11 |   | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 |   | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                      | 13 | X |   |

Website address **N/A**

14 The books are in care of **JAMES H. LOPRETE, PRESIDENT** Telephone no **248-594-5770**  
 Located at **40950 WOODWARD AVENUE, SUITE 306, BLOOMFIELD HILL** ZIP+4 **48304**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** **Yes** **No**  
 See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country **X**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Yes                                                                 | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| 1a During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                         | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>                                                                                                                                                                           | <b>1b</b>                                                           | X  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                                                                                    | <b>1c</b>                                                           | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                              |                                                                     |    |
| a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>N/A</b>                                                                                                                                                                                                                                               | <b>2a</b>                                                           |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)                                                                                                                                                                                                   | <b>2b</b>                                                           |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>N/A</b>                                                                                                                                                                                                                                                                                                                                                                                 |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                            | <b>3a</b>                                                           |    |
| b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <b>N/A</b> | <b>3b</b>                                                           |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                           | <b>4a</b>                                                           | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?                                                                                                                                                                                                                                                                          | <b>4b</b>                                                           | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| See Statement 7      |                                                           | 18000.                                    | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

**Total** number of other employees paid over \$50,000

▶ 0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000              | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                     |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
| Total number of others receiving over \$50,000 for professional services |                     | 0                |

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

|                                                        | Amount |
|--------------------------------------------------------|--------|
| 1 N/A                                                  |        |
|                                                        |        |
|                                                        |        |
| 2                                                      |        |
|                                                        |        |
|                                                        |        |
| All other program-related investments See instructions |        |
| 3                                                      |        |
|                                                        |        |
|                                                        |        |
| Total. Add lines 1 through 3                           | 0.     |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |          |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  |           |          |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 7365935. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 74703.   |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> | 250000.  |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 7690638. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.       |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.       |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 7690638. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 115360.  |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 7575278. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 378764.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |         |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 378764. |
| <b>2a</b> | Tax on investment income for 2011 from Part VI, line 5                                                    | <b>2a</b> | 8343.   |
| <b>b</b>  | Income tax for 2011. (This does not include the tax from Part VI.)                                        | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 8343.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 370421. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  | 0.      |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 370421. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  | 0.      |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 370421. |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |         |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|---------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                         |           |         |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 450400. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.      |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |         |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the                                                               |           |         |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |         |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |         |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 450400. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 0.      |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | <b>6</b>  | 450400. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2010 | (c)<br>2010 | (d)<br>2011 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2011 from Part XI, line 7                                                                                                                       |               |                            |             | 370421.     |
| <b>2</b> Undistributed income, if any, as of the end of 2011                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2010 only                                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Total for prior years                                                                                                                                                    |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2011                                                                                                                          |               |                            |             |             |
| <b>a</b> From 2006                                                                                                                                                                | 56831.        |                            |             |             |
| <b>b</b> From 2007                                                                                                                                                                | 128082.       |                            |             |             |
| <b>c</b> From 2008                                                                                                                                                                | 142445.       |                            |             |             |
| <b>d</b> From 2009                                                                                                                                                                | 123861.       |                            |             |             |
| <b>e</b> From 2010                                                                                                                                                                | 111378.       |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 562597.       |                            |             |             |
| <b>4</b> Qualifying distributions for 2011 from Part XII, line 4 ▶ \$                                                                                                             | 450400.       |                            |             |             |
| <b>a</b> Applied to 2010, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2011 distributable amount                                                                                                                                     |               |                            |             | 370421.     |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 79979.        |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) )                                        | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 642576.       |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions                                                                                                          |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a. Taxable amount - see instr                                                                                  |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012                                                                |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7                                                                                                 | 56831.        |                            |             |             |
| <b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a                                                                                              | 585745.       |                            |             |             |
| <b>10</b> Analysis of line 9                                                                                                                                                      |               |                            |             |             |
| <b>a</b> Excess from 2007                                                                                                                                                         | 128082.       |                            |             |             |
| <b>b</b> Excess from 2008                                                                                                                                                         | 142445.       |                            |             |             |
| <b>c</b> Excess from 2009                                                                                                                                                         | 123861.       |                            |             |             |
| <b>d</b> Excess from 2010                                                                                                                                                         | 111378.       |                            |             |             |
| <b>e</b> Excess from 2011                                                                                                                                                         | 79979.        |                            |             |             |

## N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

NONE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                               | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| <b>a Paid during the year</b>                                                                  |                                                                                                                    |                                      |                                     |         |
| SEE ATTACHED LISTS<br>SEE ATTACHED<br>ATTACHED, MI 48304                                       | NONE                                                                                                               | 501(C)(3)                            | SEE ATTACHED LIST                   | 450400. |
|                                                                                                |                                                                                                                    |                                      |                                     |         |
|                                                                                                |                                                                                                                    |                                      |                                     |         |
|                                                                                                |                                                                                                                    |                                      |                                     |         |
|                                                                                                |                                                                                                                    |                                      |                                     |         |
|                                                                                                |                                                                                                                    |                                      |                                     |         |
| <b>Total</b>                                                                                   |                                                                                                                    |                                      | <b>3a</b>                           | 450400. |
| <b>b Approved for future payment</b>                                                           |                                                                                                                    |                                      |                                     |         |
| CEDARVILLE UNIVERSITY<br>251 NORTH MAIN<br>CEDARVILLE, OH 45314                                | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 30000.  |
| CULVER EDUCATIONAL FOUNDATION (SPRING<br>BREAK)<br>1300 ACADEMY ROAD, #153<br>CULVER, IN 46511 | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 45000.  |
| CULVER EDUCATIONAL FOUNDATION (SUMMER<br>CAMP)<br>1300 ACADEMY ROAD, #153<br>CULVER, IN 46511  | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 65000.  |
| <b>Total</b>                                                                                   |                                                                                                                    |                                      | <b>3b</b>                           | 287500. |

See continuation sheet(s)

### Analysis of Income-Producing Activities

| Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income |
|---------------------------|---------------|--------------------------------------|---------------|---------------------------------------------|
| (a)<br>Business<br>code   | (b)<br>Amount | (c)<br>Exclu-<br>sion<br>code        | (d)<br>Amount |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               | 14                                   | 170062.       |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               | 14                                   | 24932.        |                                             |
|                           |               | 14                                   | 19313.        | 202838.                                     |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           | 0.            |                                      | 214307.       | 202838.                                     |
|                           |               |                                      |               | 417145.                                     |

(See worksheet in line 13 instructions to verify calculations )

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of**

(1) Cash

**(2) Other assets**

**b Other transactions:**

### **(1) Sales of assets to a noncharitable exempt organization**

**(2) Purchases of assets from a noncharitable exempt organization**

**(3) Rental of facilities, equipment, or other assets**

#### (4) Reimbursement arrangements

**(5) Loans or loan guarantees**

**(6) Performance of services or membership or fundraising solicitations**

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

**b If "Yes," complete the following schedule**

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes    ☐ No

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if  
self-employed

PTIN

MARY M. LYNEIS

Firm's name ► **LOPRETE & LYNEIS,**

Firm's address ► 40950 WOODWARD AVENUE, SUITE 306  
BLOOMFIELD HILLS, MI 48304

Firm's EIN ► 26-1341742

Phone no 248-594-5770

Form **990-PF** (2011)

**Part XV** Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

| Recipient<br>Name and address (home or business)                                      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount         |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------------|
| DETROIT ZOOLOGICAL SOCIETY<br>8450 WEST 10 MILE ROAD<br>ROYAL OAK, MI 48067           | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 50000.         |
| GRAND RAPIDS CHRISTIAN SCHOOLS<br>1812 SYLVAN S.E.<br>GRAND RAPIDS, MI 49506          | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 12500.         |
| HELEN DEVOS CHILDREN'S HOSPITAL<br>100 MICHIGAN STREET N.E.<br>GRAND RAPIDS, MI 49503 | NONE                                                                                                               | 501(C)(3)                            | HEALTHCARE                          | 10000.         |
| SPRING ARBOR UNIVERSITY<br>106 EAST MAIN STREET<br>SPRING ARBOR, MI 49283             | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 30000.         |
| UNIVERSITY OF NOTRE DAME,<br>1100 GRACE HALL<br>NOTRE DAME, IN 46556                  | NONE                                                                                                               | 501(C)(3)                            | EDUCATION                           | 45000.         |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
|                                                                                       |                                                                                                                    |                                      |                                     |                |
| <b>Total from continuation sheets</b>                                                 |                                                                                                                    |                                      |                                     | <b>147500.</b> |

## THE SAMUEL L. WESTERMAN FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co |                                                   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                 | 1,684.636 SHS VANGUARD GROWTH INDEX SIGNAL        | P                                                | 10/05/07                             | 01/11/11                         |
| b                                                                                                                                  | 899.281 SHS VANGUARD INTER-TERM BOND INDEX SIGNAL | P                                                | 10/05/07                             | 01/05/11                         |
| c                                                                                                                                  | 1,115.573 SHS VANGUARD SMALL-CAP GROWTH           | P                                                | 01/08/04                             | 01/11/11                         |
| d                                                                                                                                  | 1,062.473 SHS VANGUARD SMALL-CAP GROWTH           | P                                                | 01/08/04                             | 03/08/11                         |
| e                                                                                                                                  | 1,546.073 SHS VANGUARD SMALL CAP VALUE            | P                                                | 01/08/04                             | 01/01/11                         |
| f                                                                                                                                  | 1,483.68 SHS VANGUARD SMALL CAP VALUE             | P                                                | 01/08/04                             | 03/08/11                         |
| g                                                                                                                                  | 4,672.897 SHS VANGUARD TOTAL INTERNATIONAL STOCK  | P                                                | 01/08/04                             | 02/11/11                         |
| h                                                                                                                                  | 4,693.367 SHS VANGUARD TOTAL INTERNATIONAL STOCK  | P                                                | 01/08/04                             | 02/23/11                         |
| i                                                                                                                                  | 6,180.47 SHS VANGUARD TOTAL INTERNATIONAL STOCK   | P                                                | 01/08/04                             | 06/09/11                         |
| j                                                                                                                                  | 2,093.51 SHS VANGUARD TOTAL INTERNATIONAL STOCK   | P                                                | 01/08/04                             | 09/02/11                         |
| k                                                                                                                                  | 16,328.012 SHS VANGUARD TOTAL INTERNATIONAL STOCK | P                                                | 01/08/04                             | 12/01/11                         |
| l                                                                                                                                  | 49,261.455 SHS VANGUARD TOTAL INTERNATIONAL STOCK | P                                                | 01/08/04                             | 12/14/11                         |
| m                                                                                                                                  | 2,277.904 SHS VANGUARD VALUE INDEX SIGNAL         | P                                                | 10/05/07                             | 01/11/11                         |
| n                                                                                                                                  | Capital Gains Dividends                           |                                                  |                                      |                                  |
| o                                                                                                                                  |                                                   |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 50000.              |                                            | 52467.                                          | -2467.                                       |
| b 10000.              |                                            | 9259.                                           | 741.                                         |
| c 25000.              |                                            | 15357.                                          | 9643.                                        |
| d 25000.              |                                            | 14626.                                          | 10374.                                       |
| e 25000.              |                                            | 18576.                                          | 6424.                                        |
| f 25000.              |                                            | 17827.                                          | 7173.                                        |
| g 75000.              |                                            | 53951.                                          | 21049.                                       |
| h 75000.              |                                            | 54187.                                          | 20813.                                       |
| i 100000.             |                                            | 71356.                                          | 28644.                                       |
| j 30000.              |                                            | 24171.                                          | 5829.                                        |
| k 225000.             |                                            | 188589.                                         | 36411.                                       |
| l 642369.             |                                            | 568671.                                         | 73698.                                       |
| m 50000.              |                                            | 65494.                                          | -15494.                                      |
| n 19313.              |                                            |                                                 | 19313.                                       |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) FMV as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Losses (from col (h))<br>Gains (excess of col (h) gain over col (k),<br>but not less than "-0-") |
|------------------------|--------------------------------------|-----------------------------------------------|------------------------------------------------------------------------------------------------------|
| a                      |                                      |                                               | -2467.                                                                                               |
| b                      |                                      |                                               | 741.                                                                                                 |
| c                      |                                      |                                               | 9643.                                                                                                |
| d                      |                                      |                                               | 10374.                                                                                               |
| e                      |                                      |                                               | 6424.                                                                                                |
| f                      |                                      |                                               | 7173.                                                                                                |
| g                      |                                      |                                               | 21049.                                                                                               |
| h                      |                                      |                                               | 20813.                                                                                               |
| i                      |                                      |                                               | 28644.                                                                                               |
| j                      |                                      |                                               | 5829.                                                                                                |
| k                      |                                      |                                               | 36411.                                                                                               |
| l                      |                                      |                                               | 73698.                                                                                               |
| m                      |                                      |                                               | -15494.                                                                                              |
| n                      |                                      |                                               | 19313.                                                                                               |
| o                      |                                      |                                               |                                                                                                      |

|                                                                                                                                                                                   |   |         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                             | 2 | 222151. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | 0.      |

| Form 990-PF                           | Dividends and Interest from Securities | Statement               | 1                 |
|---------------------------------------|----------------------------------------|-------------------------|-------------------|
| Source                                | Gross Amount                           | Capital Gains Dividends | Column (A) Amount |
| VANGUARD GROWTH INDEX FUND SIGNAL     | 12953.                                 | 0.                      | 12953.            |
| VANGUARD INFLATION-PROTECTED SECS ADM | 66292.                                 | 2002.                   | 64290.            |
| VANGUARD INTER-TERM BOND INDEX SIGNAL | 62984.                                 | 17311.                  | 45673.            |
| VANGUARD MONEY                        | 7.                                     | 0.                      | 7.                |
| VANGUARD SMALL CAP GROWTH INDEX       | 2653.                                  | 0.                      | 2653.             |
| VANGUARD SMALL CAP VALUE INDEX        | 13197.                                 | 0.                      | 13197.            |
| VANGUARD VALUE INDEX FUND SIGNAL      | 31289.                                 | 0.                      | 31289.            |
| Total to Fm 990-PF, Part I, ln 4      | 189375.                                | 19313.                  | 170062.           |

| Form 990-PF                           | Other Income          | Statement                 | 2                       |
|---------------------------------------|-----------------------|---------------------------|-------------------------|
| Description                           | (a) Revenue Per Books | (b) Net Investment Income | (c) Adjusted Net Income |
| ORCHARD LAKE LOAN                     | 24932.                | 24932.                    | 24932.                  |
| Total to Form 990-PF, Part I, line 11 | 24932.                | 24932.                    | 24932.                  |

| Form 990-PF                | Legal Fees                   |                                   |                               | Statement 3                   |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| Description                | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |
| LOPRETE & LYNEIS           | 5205.                        | 0.                                | 0.                            | 0.                            |
| To Fm 990-PF, Pg 1, ln 16a | 5205.                        | 0.                                | 0.                            | 0.                            |

| Form 990-PF                 | Taxes                        |                                   |                               | Statement                     | 4 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| Description                 | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |   |
| 990 PF ESTIMATES            | 1951.                        | 0.                                | 0.                            | 0.                            |   |
| To Form 990-PF, Pg 1, ln 18 | 1951.                        | 0.                                | 0.                            | 0.                            |   |

| Form 990-PF                              | Other Expenses               |                                   |                               | Statement                     | 5 |
|------------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| Description                              | (a)<br>Expenses<br>Per Books | (b)<br>Net Invest-<br>ment Income | (c)<br>Adjusted<br>Net Income | (d)<br>Charitable<br>Purposes |   |
| CHARITABLE EVENTS                        | 11567.                       | 0.                                | 0.                            | 0.                            |   |
| BANK CHARGES/TRANSFER FEES               | 222.                         | 0.                                | 0.                            | 0.                            |   |
| NON-PROFIT UPDATE                        | 20.                          | 0.                                | 0.                            | 0.                            |   |
| ASSOCIATION OF SMALL<br>FOUNDATIONS DUES | 695.                         | 0.                                | 0.                            | 0.                            |   |
| OFFICE EXPENSE                           | 545.                         | 0.                                | 0.                            | 0.                            |   |
| MISC.                                    | 500.                         | 0.                                | 0.                            | 0.                            |   |
| To Form 990-PF, Pg 1, ln 23              | 13549.                       | 0.                                | 0.                            | 0.                            |   |

| Form 990-PF                            | Other Investments   |            | Statement            | 6 |
|----------------------------------------|---------------------|------------|----------------------|---|
| Description                            | Valuation<br>Method | Book Value | Fair Market<br>Value |   |
| VANGUARD FUNDS                         | COST                | 6173864.   | 6409245.             |   |
| Total to Form 990-PF, Part II, line 13 |                     | 6173864.   | 6409245.             |   |

Form 990-PF      Part VIII - List of Officers, Directors      Statement 7  
 Trustees and Foundation Managers

| Name and Address                                                                   | Title and<br>Avg Hrs/Wk           | Compensation | Employee<br>Ben Plan Expense<br>Contrib Account |    |
|------------------------------------------------------------------------------------|-----------------------------------|--------------|-------------------------------------------------|----|
| JAMES H. LOPRETE<br>40950 WOODWARD AVENUE, SUITE 306<br>BLOOMFIELD HILLS, MI 48304 | PRESIDENT<br>2.00                 | 2000.        | 0.                                              | 0. |
| MARTHA M. MUIR<br>14532 INDIAN TRAILS DRIVE<br>GRAND HAVEN, MI 49417               | VICE PRESIDENT/TREASURER<br>2.00  | 2000.        | 0.                                              | 0. |
| KENT G. LOPRETE<br>2861 MASEFIELD DRIVE<br>BLOOMFIELD HILLS, MI 48304              | VICE PRES/ASST SECRETARY<br>1.00  | 2000.        | 0.                                              | 0. |
| CAMERON K. MUIR<br>1575 PONTIAC S.E.<br>GRAND RAPIDS, MI 49506                     | VICE PRES/ASST SEC & TRES<br>3.00 | 5000.        | 0.                                              | 0. |
| GORDON J. MUIR<br>2602 BEACON HILL DR., APT. 110<br>AUBURN HILLS, MI 48326         | TRUSTEE<br>1.00                   | 2000.        | 0.                                              | 0. |
| RUTH LOPRETE<br>2861 MASEFIELD DRIVE<br>BLOOMFIELD HILLS, MI 48304                 | TRUSTEE/GRANT OFFICER<br>6.00     | 5000.        | 0.                                              | 0. |
| MARY M. LYNEIS<br>40950 WOODWARD AVENUE, SUITE 306<br>BLOOMFIELD HILLS, MI 48304   | SECRETARY<br>2.00                 | 0.           | 0.                                              | 0. |
| Totals included on 990-PF, Page 6, Part VIII                                       |                                   | 18000.       | 0.                                              | 0. |

**Samuel L. Westerman Foundation**  
2011 Donations of Martha, Cameron, and Gordon Muir

| Donee                                                           | Contact                                      | Address                                               |      | Grant Amount | Description                        |
|-----------------------------------------------------------------|----------------------------------------------|-------------------------------------------------------|------|--------------|------------------------------------|
| 1 Adullam Ministries, Inc.                                      | Fran Gonzalez, Assistant to the Director     | P.O. Box 131, Whitehall, MI 49461-0131                | Muir | Annual Fund  | \$1,000 Prison Ministry            |
| 2 American Cancer Society - Grand Rapids                        | Peter M. Wege                                | 129 Jefferson Ave. SE, Grand Rapids, MI 49503         | Muir | Annual Fund  | \$250 Medical                      |
| 3 Arc of Kent County                                            | Tammy Finn, Executive Director               | 629 Michigan Ave. NE, Suite D, Grand Rapids, MI 49503 | Muir | Annual Fund  | \$2,000 Advocates for the disabled |
| 4 Bethany Christian Services                                    | Peter Knibbe, Director                       | 901 Eastern NE, Grand Rapids, MI 49503                | Muir | Annual Fund  | \$250 Adoption                     |
| 5 Bible League                                                  | Robert T. Frank, CEO                         | P.O. Box 28000, Chicago, IL 60628                     | Muir | Annual Fund  | \$1,000 Religious                  |
| 6 Big Brothers/Big Sisters - Grand Rapids                       | Sharon L. Loughridge, Executive Director     | 805 Leonard St. N.E., Grand Rapids, MI 49503-1158     | Muir | Annual Fund  | \$1,000 Programs for Youth         |
| 7 Blue Lake Fine Arts Camp (Endowment Extension)                | Bill McFarlin, Vice President of Development | 300 E. Crystal Lake Rd, Twin Lake, MI 49457           | Muir | Annual Fund  | \$5,000 Youth / Cultural           |
| 8 Boy Scouts of America - Grand Rapids (Gerald R. Ford Council) | Michael D. Sulgrove, Scout Executive         | 3213 Walker Avenue N.W., Grand Rapids, MI 49544-9775  | Muir | Annual Fund  | \$2,000 Programs for Youth         |
| 9 Boys & Girls Club of Greater Holland                          | Craig Spoelhof, Executive Director           | 435 VanRaalte Ave, Holland, MI 49423                  | Muir | Annual Fund  | \$1,000 Programs for Youth         |
| 10 Broadway Grand Rapids                                        | Mike Lloyd, Executive Director               | 122 Lyon St. N.W., Grand Rapids, MI 49503             | Muir | Annual Fund  | \$1,000 Youth / Cultural           |
| 11 Calvary Church                                               | Barb Nauta, Asst. Director of Finance        | P.O. Box 1600, Grand Rapids, MI 49501                 | Muir | Annual Fund  | \$2,000 Religious                  |
| 12 Camp Blodgett                                                | Kim Schurr, Finance Director                 | 1545 Buchanan Ave. S.W., Grand Rapids, MI 49507       | Muir | Annual Fund  | \$2,000 Special Needs Camp         |
| 13 Camp Sunshine, Inc                                           | Kathy VanderBrock, Secretary                 | 430 E. Eighth St., Holland, MI 49423                  | Muir | Annual Fund  | \$2,000 Camp for Disabled Youth    |
| 14 Cedarville University - ENDOWMENT                            | Bill Brown, President                        | 251 North Main, Cedarville, OH 45314                  | Muir | Annual Fund  | \$15,000 Education                 |

**Samuel L. Westerman Foundation**  
2011 Donations of Martha, Cameron, and Gordon Muir

| Donee                                         | Contact                                    | Address                                                      |      | Grant Amount | Description                           |
|-----------------------------------------------|--------------------------------------------|--------------------------------------------------------------|------|--------------|---------------------------------------|
| 15 Center for Women in Transition             | Charisse Mitchell,<br>Executive Director   | 411 Butternut Drive,<br>Holland, MI 49424                    | Muir | Annual Fund  | \$1,000 Shelter                       |
| 16 Cornerstone ENDOWMENT extension            | Todd M. Sytsma, Director<br>of Major Gifts | 1001 East Beltline N.E.,<br>Grand Rapids, MI 49525           | Muir | Annual Fund  | \$5,000 Education                     |
| 17 Crazy Horse Memorial                       | Mrs Ruth Ziolkowski,<br>President & C.E.O. | 12151 Avenue of the<br>Chiefs, Crazy Horse, SD<br>57730-8900 | Muir | Annual Fund  | \$2,000 Cultural Memorial             |
| 18 D.A. Blodgett /St. John's Home             | Linda Postma, Major<br>Gifts Director      | 2355 Knapp St., N.E.,<br>Grand Rapids, MI 49505              | Muir | Annual Fund  | \$1,000 Community Support             |
| 19 Degage Ministries                          | Marge Palmerlee,<br>Executive Director     | 144 South Division,<br>Grand Rapids, MI 49503                | Muir | Annual Fund  | \$2,000 Religious/Charitable          |
| 20 Down Syndrome Association of West Michigan | Melissa Tourtelotte,<br>Director           | 233 E. Fulton St., STE<br>108, Grand Rapids, MI<br>49503     | Muir | Annual Fund  | \$5,400 Programs for Disabled         |
| 21 Easter Seals                               | Elizabeth Boyce,<br>Development Director   | 1105 North Telegraph<br>Road, Waterford, MI<br>48328         | Muir | Annual Fund  | \$10,000 Support and Medical Research |
| 22 Ebenezer Christian School                  | Lee Veldboom, Board<br>Member              | P.O. Box 158, Ellsworth,<br>MI 49729                         | Muir | Annual Fund  | \$4,000 Education                     |
| 23 Faith in Action                            | Tammy Davison,<br>Administrative Director  | P.O. Box 171, Spring<br>Lake, MI 49456                       | Muir | Annual Fund  | \$2,000 Religious/Charitable          |
| 24 First Priority of the Lakeshore            | Randy White, Executive<br>Director         | 834 Grant Avenue, Grand<br>Haven, MI 49417                   | Muir | Annual Fund  | \$1,000 Community Support             |
| 25 Forgotten Man Ministries                   | Rev. John E. Fehler,<br>Exec. Dir.         | 3940 Fruit Ridge NW,<br>Grand Rapids, MI 49544               | Muir | Annual Fund  | \$3,000 Prison Ministry               |
| 26 Girl Scouts of Michigan - Shore to Shore   | Gloria Lara, Chief<br>Executive Officer    | 3275 Walker Avenue NW,<br>Grand Rapids, MI 49544             | Muir | Annual Fund  | \$350 Youth                           |
| 27 Grand Haven Christian School               | Richard Geertsma,<br>Principal             | 1102 Grant Ave., Grand<br>Haven, MI 49417                    | Muir | Annual Fund  | \$4,000 Education                     |
| 28 Grand Haven High School (Science Olympiad) | Michael Reed, Head<br>Coach                | 17001 Ferris Street,<br>Grand Haven, MI 49417                | Muir | Annual Fund  | \$500 Education                       |
| 29 Grand Rapids Art Museum                    | Mary L. Panek,<br>Development Director     | 101 Monro Center, Grand<br>Rapids, MI 49503                  | Muir | Annual Fund  | \$1,000 Childrens Program             |

**Samuel L. Westerman Foundation**  
2011 Donations of Martha, Cameron, and Gordon Muir

| Donee                                         | Contact                                               | Address                                               |      | Grant Amount | Description                      |
|-----------------------------------------------|-------------------------------------------------------|-------------------------------------------------------|------|--------------|----------------------------------|
| 30 Grand Rapids Christian Schools - ENDOWMENT | Lon L. Swartzentruber, Executive Director Development | 1508 Alexander S.E., Grand Rapids, MI 49506           | Muir | Annual Fund  | \$10,000 Education               |
| 31 Grand Rapids Christian Schools - ENDOWMENT | Lon L. Swartzentruber, Executive Director Development | 1508 Alexander S.E., Grand Rapids, MI 49506           | Muir | Annual Fund  | \$5,000 Education                |
| 32 Grand Rapids Christian Schools             | Lon L. Swartzentruber, Executive Director Development | 1508 Alexander S.E., Grand Rapids, MI 49506           | Muir | Annual Fund  | \$300 Education                  |
| 33 Grand Rapids PTSA                          | Michael Pascoe, Principal                             | 1400 Fuller Avenue N.W., Grand Rapids, MI 49505       | Muir | Annual Fund  | \$250 Education                  |
| 34 Grand Rapids Civic Theatre                 | Nancy Brozek, Director of Development                 | 30 N. Division Ave, Grand Rapids, MI 49503            | Muir | Annual Fund  | \$1,000 Childrens Program        |
| 35 Grand Rapids Department of Recreation      | Jay Steffen, Director of Parks                        | 201 Market S.W., Grand Rapids, MI 49503               | Muir | Annual Fund  | \$5,000 Civic Activities         |
| 36 Harbour Humane Society                     | Heide Yates, Director                                 | 14345 Bagly, West Olive, MI 49460                     | Muir | Annual Fund  | \$1,500 Animal Rescue            |
| 37 Health Intervention Services (HIS)         | Sylvia Daining, President                             | 15 Andre S.E., Grand Rapids, MI 49507                 | Muir | Annual Fund  | \$2,000 Human Services           |
| 38 Helen Devos Children's Hospital - PLEDGE   | Vicki J. Weaver, President                            | 100 Michigan Street N.E., Grand Rapids, MI 49503-2560 | Muir | Annual Fund  | \$10,000 Medical                 |
| 39 Holland Rescue Mission                     | Darryl Bartlett, Executive Director                   | 356 Fairbanks Avenue, Holland, MI 49423               | Muir | Annual Fund  | \$2,000 Gen. Charitable          |
| 40 Hospice of NOC - Sunshine Fund             | Wendy Creason, Fund Developer                         | 18525 Woodland Ridge Dr., Spring Lake, MI 49456       | Muir | Annual Fund  | \$1,000 Health Assistance        |
| 41 Indian Trails Camp                         | Tim Hileman, Executive Director                       | 0-1859 Lake Michigan Dr. N.W., Grand Rapids, MI 49534 | Muir | Annual Fund  | \$2,000 Camp for Disabled Youth  |
| 42 Lakeshore Christian Academy                | Mark Green, Administrator                             | 13664 Lakeshore Drive, Grand Haven, MI 49417          | Muir | Annual Fund  | \$4,000 Religious / Education    |
| 43 Lakeshore Pregnancy Center                 | Becky Eminger, Director                               | 700 Washington, Suite 130, Grand Haven, MI 49417      | Muir | Annual Fund  | \$2,000 Health/Community Support |

**Samuel L. Westerman Foundation**  
2011 Donations of Martha, Cameron, and Gordon Muir

| Donee                                                              | Contact                                     | Address                                                        |      | Grant Amount | Description                           |
|--------------------------------------------------------------------|---------------------------------------------|----------------------------------------------------------------|------|--------------|---------------------------------------|
| 44 Lambs Farm                                                      | Dianne M. Yaconetti,<br>President and CFO   | 14245 W. Rockland<br>Road, Libertyville, IL<br>60048           | Muir | Annual Fund  | \$3,000 Programs for Disabled         |
| 45 Love, Inc.                                                      | Eric Morgan, Executive<br>Director          | 1106 Fulton Street,<br>Grand Haven, MI 49417                   | Muir | Annual Fund  | \$3,000 Gen. Charitable               |
| 46 Maranatha Bible Conference                                      | Tim Ostrander, President                    | 4759 Lake Harbour,<br>Muskegon, MI 49441                       | Muir | Annual Fund  | \$1,000 Saturday Night Concerts       |
| 47 Mel Trotter Ministries                                          | Rev. Chico Daniels,<br>President & CEO      | 225 Commerce Ave.,<br>S.W., Grand Rapids, MI<br>49503          | Muir | Annual Fund  | \$3,000 Gen. Charitable               |
| 48 Mercy Ships (Endowment Extension)                               | Mark Right, Development<br>Officer          | P.O. Box 2020, Garden<br>Valley, TX 75771-2020                 | Muir | Annual Fund  | \$5,000 Medical                       |
| 49 Ministry Center (Love Inc.) PLEDGE                              | Eric Morgan, Executive<br>Director          | 1106 Fulton Street,<br>Grand Haven, MI 49417                   | Muir | Annual Fund  | \$10,000 Homeless Women &<br>Children |
| 50 Muscular Dystrophy Assn. Summer<br>Camps                        | Shannon Schram, Fund<br>Raising Coordinator | 678 Front Avenue N.W.,<br>Suite 265, Grand Rapids,<br>MI 49504 | Muir | Annual Fund  | \$2,000 Support/Programs for<br>Youth |
| 51 Muskegon Community Concert<br>Association - Children's Concerts | Julie Stuberg, Co-<br>President             | 587 W. Western Avenue,<br>Muskegon, MI 49440                   | Muir | Annual Fund  | \$3,000 Cultural                      |
| 52 Muskegon Rescue Mission                                         | Keith Newton, Executive<br>Director         | 1691 Peck St.,<br>Muskegon, MI 49441                           | Muir | Annual Fund  | \$2,000 Gen. Charitable               |
| 53 National Multiple Sclerosis Society                             | Elana A. Sullivan,<br>President             | 21311 Civic Center<br>Drive, Southfield, MI<br>48076-3911      | Muir | Annual Fund  | \$1,000 Support/Medical Research      |
| 54 New Era Christian School                                        | David Wagner, Principal                     | 1901 Oak Avenue, New<br>Era, MI 49446                          | Muir | Annual Fund  | \$4,000 Education                     |
| 55 New Life Christian School                                       | Jason D. Burrall,<br>Headmaster             | 5909 Jefferson Pike,<br>Frederick, MD 21703                    | Muir | Annual Fund  | \$4,000 Education                     |
| 56 Noah Project                                                    | Rose Casperson, Director                    | 5205 Airline Rd,<br>Muskegon, MI 49444                         | Muir | Annual Fund  | \$2,000 Animal Rescue                 |
| 57 Noorthoek Academy - Grand Rapids<br>Community College           | Elizabeth G. Crouch<br>Trustee              | P.O. Box 6241, Grand<br>Rapids, MI 49516                       | Muir | Annual Fund  | \$4,000 Educational                   |

**Samuel L. Westerman Foundation**  
2011 Donations of Martha, Cameron, and Gordon Muir

*Events*

| Donee                                                        | Contact                                      | Address                                                             |      | Grant Amount | Description                             |
|--------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------|------|--------------|-----------------------------------------|
| 58 Opera Grand Rapids                                        | Michael Havlicek,<br>Executive Director      | Center, 1320 E. Fulton<br>St., Grand Rapids, MI<br>49503            | Muir | Annual Fund  | \$3,000 Cultural                        |
| 59 Outdoor Discovery Center of Wildlife<br>Unlimited         | M. Bradley Klow,<br>Development Director     | A-4214 56th Street,<br>Holland, MI 49423                            | Muir | Annual Fund  | \$3,000 Youth<br>Education/Programs for |
| 60 Panama City Music Association                             | Nancy Moore, Sponsor<br>Chairman             | P.O. Box 133, Panama<br>City, FL 32402                              | Muir | Annual Fund  | \$1,000 Cultural                        |
| 61 Paws With a Cause                                         | Mike Sapp, Executive<br>Director             | 4646 Division St,<br>Wayland, MI 49348                              | Muir | Annual Fund  | \$1,600 Programs for Disabled           |
| 62 Pine Rest Christian Homes<br>Endowment Fund               | Randall Johnson, MA,<br>Executive Director   | 300 68th St., S.E., P.O.<br>Box 165, Grand Rapids,<br>MI 49501-0165 | Muir | Annual Fund  | \$2,000 Support/Community<br>Services   |
| 63 Pride & Honors Flights Michigan Inc.                      | Jack & Faye Wiseley, Co-<br>Founders         | 4302 Cornwell Lane,<br>Whitmore Lake, MI<br>48189                   | Muir | Annual Fund  | \$1,000 Veterans Assistance             |
| 64 Salvation Army - Grand Haven                              | Jay Davis, Captain, Corps<br>Officer         | 310 N. DeSpelder St.,<br>P.O. Box 181, Grand<br>Haven, MI 49417     | Muir | Annual Fund  | \$2,000 General Charitable              |
| 65 Salvation Army - Grand Rapids                             | Major Thomas Bowers,<br>Divisional Commander | P.O. Box 2603, Grand<br>Rapids, MI 49501-2603                       | Muir | Annual Fund  | \$2,000 General Charitable              |
| 66 Spectrum Health Foundation (Renucci<br>Hospitality House) | Vicki J. Weaver,<br>President                | 100 Michigan Street<br>N.E., Grand Rapids, MI<br>49503              | Muir | Annual Fund  | \$1,000 Medical Support                 |
| 67 Spring Arbor University -<br>ENDOWMENT                    | Danny Lacy, Director of<br>Giving            | 106 East Main Street,<br>Spring Arbor, MI 49283                     | Muir | Annual Fund  | \$15,000 Education                      |
| 68 Spring Hill Camps                                         | Todd Leinberger, Director<br>of Camp         | P.O. Box 100, Ewart, MI<br>49631                                    | Muir | Annual Fund  | \$4,000 Camp for Youth                  |
| 69 Taylor University - ENDOWMENT<br>extension                | Brad York, Development                       | 236 W. Reade Avenue,<br>Upland, IN 46989                            | Muir | Annual Fund  | \$5,000 Education                       |
| 70 The Fellowship of St. James                               | James Kushiner,<br>Executive Director        | P.O. Box 410788,<br>Chicago, IL 60641                               | Muir | Annual Fund  | \$1,400 Education / Religion            |
| 71 The Gideons International                                 | Ken Thomas, President                        | P.O. Box 361, Grand<br>Haven, MI 49417                              | Muir | Annual Fund  | \$1,000 Religious                       |

**Samuel L. Westerman Foundation**

2011 Donations of Martha, Cameron, and Gordon Muir

|    | Donee                                                                   | Contact                                                          | Address                                                       |      |             | Grant Amount     | Description           |
|----|-------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------|------|-------------|------------------|-----------------------|
|    |                                                                         | Beth Hanis, Executive Director                                   | 233 Washington Avenue,<br>P.O. Box 707, Grand Haven, MI 49417 | Muir | Annual Fund | \$2,000          | Community Development |
| 72 | Tri-Cities Area Habitat for Humanity                                    | Nancy Buchanan, Curator of Education                             | 200 Washington Avenue,<br>Grand Haven, MI 49417               | Muir | Annual Fund | \$1,000          | Cultural              |
| 73 | Tri-Cities Historical Museum                                            | Ann L. Tabor, President, Grand Haven Area Community Foundation.) | One South Harbor, Grand Haven, MI 49417                       | Muir | Annual Fund | \$1,600          | Cultural              |
| 74 | Tuesday Musicales Scholarships (Grand Haven Area Community Foundation.) | Gary Girzadas, Office of Development                             | 1100 Grace Hall, Notre Dame, IN 46556                         | Muir | Annual Fund | \$15,000         | Education             |
| 75 | University of Notre Dame - ENDOWMENT                                    | Randal Turgeon, Business Manager                                 | P.O. Box 1317,<br>Muskegon, MI 49443                          | Muir | Annual Fund | \$1,000          | Cultural              |
| 76 | West Michigan Concert Winds                                             | Karen VanderZanden, Director of Education                        | 425 W. Western Avenue,<br>Ste. 409, Muskegon, MI 49440        | Muir | Annual Fund | \$3,000          | Youth / Cultural      |
| 77 | West Michigan Symphony Orchestra                                        | Dale Bishop, Executive Director                                  | P.O. Box 40801, Detroit, MI 48240                             | Muir | 30K Fund    | \$1,000          | Religious / Youth     |
| 78 | Youth For Christ - Detroit                                              | Dan Kregel, Executive Director                                   | P.O. Box 2678, Grand Rapids, MI 49501                         | Muir | 30K Fund    | \$2,000          | Religious / Youth     |
| 79 | Youth For Christ - Grand Rapids/Muskegon                                |                                                                  |                                                               |      |             |                  |                       |
|    |                                                                         |                                                                  |                                                               |      |             |                  |                       |
|    |                                                                         |                                                                  | <b>TOTAL</b>                                                  |      |             | <b>\$240,400</b> |                       |

- 1,600 PAWS

238,800.00

Samuel L. Westerman Foundation  
2011 Donations of James H. LoPrete

| Donee                                               | Contact                                                  | Address                                                                        | Grant Amount | Description                                    |
|-----------------------------------------------------|----------------------------------------------------------|--------------------------------------------------------------------------------|--------------|------------------------------------------------|
| 1 Adrian Dominican Sisters                          | Sister Adrienne Schaffer, OP,<br>Director of Development | 1257 East Siena Heights<br>Drive, Adrian, MI 49221                             | \$2,000      | Gen.<br>Charitable                             |
| 2 Alma First Church of God                          | Chris Spika, Director                                    | 200 West Superior<br>Street, Alma, MI 48801                                    | \$1,000      | Wellness<br>Programs for<br>Families           |
| 3 Alzheimers Association                            | Dian Wilkins, Executive Director                         | 20300 Civic Center<br>Drive, Ste. 100,<br>Southfield, MI 48076                 | \$5,000      | Medical<br>Research<br>and Support<br>Programs |
| 4 Beaumont Foundation<br>(The)                      | Margaret Cooney Casey, President                         | 3711 West Thirteen Mile<br>Road, Royal Oak, MI<br>48073                        | \$1,000      | Healthcare                                     |
| 5 Boy Scouts of America -<br>Clinton Valley Council | Steve Montgomery, Scout Executive<br>and CEO             | 1100 County Center Dr.<br>W., Waterford, MI 48328                              | \$1,000      | Programs for<br>Youth                          |
| 6 Boy Scouts of America -<br>Detroit Area Council   | G. Richard Williamson, Scout<br>Executive/CEO            | 1776 West Warren Ave.,<br>Detroit, MI 48208                                    | \$1,000      | Programs for<br>Youth                          |
| 7 Brighton National<br>Addiction Foundation         | Richard Kramer, V.P. of<br>Development                   | 12851 Grand River Road,<br>Brighton, MI 48116                                  | \$1,000      | Addiction<br>Program                           |
| 8 Camp Westminster on<br>Higgins Lake               | Mr. Jim Bates, Director of<br>Development                | 17567 Hubbell Ave.,<br>Detroit, MI 48235                                       | \$1,000      | Programs for<br>Youth                          |
| 9 Claussen Manor                                    | Sister Maureen Comer, OP                                 | Lourdes Senior<br>Community, 2300<br>Watkins Lake Road,<br>Waterford, MI 48328 | \$2,000      | Alzheimer's<br>Residential<br>Program          |
| 10 DAC Foundation                                   | Mr. Mark Cleary, President                               | 241 Madison Avenue,<br>Detroit, MI 48336                                       | \$1,000      | Cultural                                       |
| 11 Detroit Cristo Rey High<br>School                | Robert Quinn, Development<br>Director                    | 5679 Vernor Highway,<br>Detroit, MI 48209                                      | \$1,000      | Education                                      |
| 12 Detroit Institute of Arts                        | Ronald, G. Miller, Vice President of<br>Development      | 5200 Woodward Avenue,<br>Detroit, MI 48202                                     | \$2,000      | Cultural                                       |

6000  
1,500 000

Samuel L. Westerman Foundation  
2011 Donations of James H. LoPrete

| Donee                                                                | Contact                                                        | Address                                                                          | Grant Amount | Description                        |
|----------------------------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------|--------------|------------------------------------|
| 13 DSO Orchestra Hall                                                | Lee Woodbury                                                   | 3663 Woodward Ave.,<br>Ste. 100, Detroit, MI<br>48201                            | \$1,000      | Cultural                           |
| 14 Detroit Zoological Society                                        | Gregory Harris                                                 | 8450 West 10 Mile Road,<br>Royal Oak, MI 48067                                   | \$10,000     | Cultural                           |
| 15 Ecumenical Theological<br>Seminary                                | James Huntley, Vice President for<br>Institutional Advancement | 2930 Woodward Avenue,<br>Detroit, MI 48201                                       | \$1,000      | Religious                          |
| 16 Foundation Endowment                                              | Silvia Crutchfield                                             | 611 Cameron Street,<br>Alexandria, VA 22314                                      | \$1,000      | Education                          |
| 17 Friends of the Detroit<br>Public Library                          | Patricia R. Merritt, Executive<br>Director                     | 5201 Woodward Avenue,<br>Detroit, MI 48202                                       | \$5,000      | Cultural                           |
| 18 Henry Ford Health<br>Systems                                      | Gary E. Rounding, Sr. V.P.,<br>Philanthropy                    | Executive Offices, 1 Ford<br>Place, 5B, Detroit, MI<br>48202                     | \$3,000      | Healthcare/<br>Medical<br>Research |
| 19 Heritage Foundation                                               | Edwin J. Feulner, Ph.D., President                             | 214 Massachusetts<br>Avenue NE, Washington,<br>DC 20002                          | \$10,000     | Educational<br>Research            |
| 20 Hillsdale College                                                 | John Cervini, Vice President for<br>Institutional Advancement  | 33 East College Street,<br>Hillsdale, MI 49242                                   | \$3,000      | Education                          |
| 21 Jensen Beach Community<br>Church                                  | The Reverend Dr. David J. Schnepf                              | 3900 NE Skyline Drive,<br>Jensen Beach, FL 34957                                 | \$7,000      |                                    |
| 22 Jewish Family and<br>Children's Service of<br>Southern New Jersey | Susan S. Kershbaum, Executive<br>Director                      | 1301 Springdale Road,<br>Ste. 150, Cherry Hills, NJ<br>08003                     | \$2,000      | Programs for<br>Youth              |
| 23 Leadership Institute (The)                                        | Morton Blackwell, President                                    | Steven P.J. Wood Bldg.,<br>1101 North Highland<br>Street, Arlington, VA<br>22201 | \$2,000      | Educational<br>Research            |
| 24 Lincoln Institute for<br>Research and Education                   | Jay Parker, President                                          | P.O. Box 96852,<br>Washington, DC 20090-<br>6852                                 | \$1,000      | Educational<br>Research            |

Samuel L. Westerman Foundation  
2011 Donations of James H. LoPrete

|    | Donee                                                                           | Contact                                                                      | Address                                                        | Grant Amount | Description                 |
|----|---------------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------------------------------------|--------------|-----------------------------|
| 25 | Little Traverse Nature Conservancy                                              | Thomas C. Bailey, Executive Director                                         | 3264 Powell Road, Harbor Springs, MI 49740                     | \$1,000      | Environmental               |
| 26 | Martin County Library                                                           | Director of Libraries                                                        | 2401 SE Monterey Road, Stuart, FL 34996                        | \$2,000      | Education                   |
| 27 | Martin Memorial Hospital Foundation                                             | Mr. Arthur M. Brink, Jr., CFP, Vice President<br>Chief Philanthropic Officer | P.O. Box 9010, Stuart, FL 34995                                | \$5,000      | Healthcare                  |
| 28 | Medieval Academy of America                                                     | Richard K. Emmerson, Executive Director                                      | 104 Mt. Auburn St., 5th Floor, Cambridge, MA 02138             | \$3,000      | Education                   |
| 29 | Michigan Opera Theater<br>National Right to Work Legal Defense Foundation, Inc. | David DiChiera, General Director                                             | 1526 Broadway, Detroit, MI 48226                               | \$10,000     | Cultural                    |
| 30 |                                                                                 | Mark Mix, President                                                          | 8001 Braddock Road, Springfield, VA 22160                      | \$1,000      | Educational Research        |
| 31 | Old Mariner's Church                                                            | The Rev. Richard W. Ingalls                                                  | 170 E. Jefferson Avenue, Detroit, MI 48226                     | \$1,000      | Religious                   |
| 32 | Olivet College                                                                  | Dr. Donald Tucki, President                                                  | 320 S. Main St., Olivet, MI 49076                              | \$1,000      | Education                   |
| 33 | Orchard Lake Community Church                                                   | David W. Robertson, Pastor                                                   | 5171 Commerce Road, Orchard Lake, MI 48324                     | \$15,000     | Religious                   |
| 34 | SandCastles (Grief Support)                                                     | Loretta A. Crow, RN, BSN, CHPN                                               | One Ford Place, Ste. 2A, Detroit, MI 48202                     | \$2,000      | Grief Support               |
| 35 | St. Joseph Mercy Hospital - Oakland                                             | Jack Weiner, President and CEO                                               | 44405 Woodward Avenue, Pontiac, MI 48341                       | \$1,000      | Healthcare/Medical Research |
| 36 | Thomas More Law Center                                                          | Richard Thompson, President and Chief Counsel                                | 24 Frank Lloyd Wright Drive, P.O. Box 393, Ann Arbor, MI 48106 | \$5,000      | Education                   |

600-00-00  
2,000

Samuel L. Westerman Foundation  
2011 Donations of James H. LoPrete

|    | Donee                                       | Contact                                               | Address                                                                                         | Grant Amount     | Description |
|----|---------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------|-------------|
| 37 | University of Detroit<br>Jesuit High School | Fr. Karl Kiser, S.J., President                       | 8400 South Cambridge<br>Avenue, Detroit, MI<br>48221                                            | \$5,000          | Education   |
| 38 | University of Detroit<br>Mercy              | Nancy L. Devine, Executive Director<br>of Development | 4001 W. McNichols Road,<br>P.O. Box 19900, Detroit,<br>MI 48219                                 | \$10,000         | Education   |
| 39 | University of Michigan                      | Timothy P. Slottow, Executive Vice<br>President       | Office of Gift<br>Administration, 3003<br>South State St., Ste.<br>8000, Ann Arbor, MI<br>48109 | \$5,000          | Education   |
| 40 | Westminster Church of<br>Detroit            | John Tashnick, Treasurer                              | 17587 Hubbell, Detroit,<br>MI 48235                                                             | \$10,000         | Religious   |
|    |                                             |                                                       | <b>TOTAL</b>                                                                                    | <b>\$142,000</b> |             |

+ 500  
- 3,500  
139,500 do

Samuel L. Westerman Foundation  
2011 Donations of Kent Ruth LoPrete

|    | Donee                                                             | Contact                                                    | Address                                        | Grant Amount | Description                     |
|----|-------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------|--------------|---------------------------------|
| 1  | Camp Westminster on Higgins Lake                                  | Mr. Jim Bates, Director of Development                     | 17567 Hubbell Ave.,<br>Detroit, MI 48235       | \$21,000     | Programs for Youth              |
| 2  | Capuchin Community Center                                         | Br. Jerry Smith, OFM Capuchin, Executive Director          | 1820 Mt. Elliott St.,<br>Detroit, MI 48207     | \$2,500      | Gen. Charitable                 |
| 3  | CISV - Greater Detroit Chapter                                    | Tom Carroll, Treasurer                                     | PO Box 20254, Ferndale,<br>MI 48220            | \$5,000      | Education/Int'l Exchange        |
| 4  | COTS (Coalition on Temporary Shelter)                             | Cheryl P. Johnson                                          | 26 Peterboro, Detroit, MI<br>48201             | \$1,000      | Community Service               |
| 5  | Culver Educational Foundation (Operating)                         | Mr. Antonio Giraldi, Director of International Advancement | 1300 Academy Road,<br>Culver, IN 46511-1291    | \$3,000      | Education                       |
| 6  | Culver Educational Foundation (Building Bridges Endowment)        | Antonio Giraldi, Director, International Development       | 1300 Academy Road,<br>#153, Culver, IN 46511   | \$15,000     | Education/Community Service     |
| 7  | Culver Educational Foundation (Summer Camp Scholarship Endowment) | Antonio Giraldi, Director, International Development       | 1300 Academy Road,<br>#153, Culver, IN 46511   | \$15,000     | Programs for Youth              |
| 8  | Detroit Rescue Mission                                            | Aurine Moore, V.P. Development                             | 150 Stimson Street,<br>Detroit, MI 48201       | \$1,000      | Community Service               |
| 9  | Fort Street Presbyterian Church - Open Door                       | Benjamin Ogden, Director                                   | 631 West Fort Street,<br>Detroit, MI 48226     | \$2,000      | Community Service               |
| 10 | HAVEN                                                             | Beth L. Morrison, President & CEO                          | P.O. Box 431045, Pontiac,<br>MI 48343-1045     | \$1,000      | Gen. Charitable                 |
| 11 | Lighthouse of Oakland County                                      | Tom Stowell, Executive Director                            | 46156 Woodward Avenue, Pontiac, MI<br>48343    | \$1,000      | Gen. Charitable                 |
| 12 | Little Brothers Friends of the Elderly                            | Mike Aten, Executive Director                              | 527 Hancock Avenue,<br>Hancock, MI 49930       | \$1,000      | Gen. Charitable for the Elderly |
| 13 | Livingston Christian Schools                                      | Ted Nast, Administrator                                    | 550 East Hamburg Street,<br>Pinckney, MI 48169 | \$1,500      | Education                       |

20,500

7

Samuel L. Westerman Foundation  
2011 Donations of Kent Ruth LoPrete

|    | Donee                                     | Contact                                                           | Address                                                                       | Grant Amount    | Description                 |
|----|-------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------------------|-----------------|-----------------------------|
| 14 | Methodist Children's Home Society         | John R. Schmidt, ACSW, Executive Director                         | 26645 W. Six Mile Road, Detroit, MI 48240                                     | \$1,000         | Gen. Charitable for Youth   |
| 15 | Old Newsboys Goodfellow Fund              | Sari Klok-Schneider, Director                                     | 1927 Rosa Parks Blvd., Detroit, MI 48216                                      | \$750           | Programs for Children       |
| 16 | Presbyterian Villages of Michigan         | Roger Myers, President and CEO PVM Foundation                     | 26200 Lahser Road, Southfield, MI 48033                                       | \$2,500         | Senior Living Residences    |
| 17 | Salvation Army of Detroit                 | Major Norman S. Marshall, Divisional Commander                    | 16130 Northland Drive, Southfield, MI 48075-5218                              | \$750           | Gen. Charitable             |
| 18 | St. Luke's Preschool                      | Cindy Ramseyer, Preschool Director                                | 700 Southway Blvd. East, Kokomo, IN 46902                                     | \$1,000         | Education                   |
| 19 | Trails Edge Camp (University of Michigan) | Mary Buschell, Trails Edge Camp for Ventilator-Dependent Children | 5815 Box 0208, 200 E. Hospital Drive, Room 5815 Box 0208, Ann Arbor, MI 48109 | \$1,500         | Programs for Disabled Youth |
| 20 | University of Detroit Jesuit High School  | Fr. Karl Kiser, S.J., President                                   | 8400 South Cambridge Avenue, Detroit, MI 48221                                | \$100           | Education                   |
|    |                                           |                                                                   | <b>TOTAL</b>                                                                  | <b>\$77,600</b> |                             |

-500 Camp  
-5,000 CASH  
72,100