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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation

GEORGIA ORNITHOLOGICAL SOCIETY, INC.
C/O MS. JEANNIE WRIGHT

A Employer identification number

23-7044027

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

3851 ASHFORD TRAIL

B Telephone number

770-451-1518

City or town, state, and ZIP code

ATLANTA, GA 30319-1894

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐Foreign organizations meeting the 85% test,
2. check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method:

☒ Cash☐ Accrual

(from Part II, col. (c), line 16)

☐ Other (specify) _____F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

>\$ 2,113,730. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		19,998.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		65,549.	65,549.	65,549.	STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		8,948.			
b Gross sales price for all assets on line 6a		581,416.			
7 Capital gain net income (from Part IV, line 2)			8,948.		
8 Net short-term capital gain				0.	
9 Income modifications					
10a Gross sales less returns and allowances		6,482.			STATEMENT 2
b Less Cost of goods sold		7,510.			
c Gross profit or (loss)		-1,028.		-1,028.	
11 Other income		4,381.	0.	4,381.	STATEMENT 3
12 Total. Add lines 1 through 11		97,848.	74,497.	68,902.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		5,575.	3,345.	2,230.	0.
c Other professional fees		11,871.	11,871.	0.	0.
17 Interest					
18 Taxes		1,300.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		8,828.	0.	0.	8,828.
23 Other expenses		16,276.	0.	2,327.	13,949.
24 Total operating and administrative expenses. Add lines 13 through 23		43,850.	15,216.	4,557.	22,777.
25 Contributions, gifts, grants paid		97,265.			97,265.
26 Total expenses and disbursements. Add lines 24 and 25		141,115.	15,216.	4,557.	120,042.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-43,267.			
b Net investment income (if negative, enter -0-)			59,281.		
c Adjusted net income (if negative, enter -0-)				64,345.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	322,329.	271,633.	271,633.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use	3,951.	2,921.	2,921.
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	715,380.	855,380.	791,629.
	b Investments - corporate stock STMT 9	444,503.	479,117.	616,962.
	c Investments - corporate bonds STMT 10	413,479.	271,806.	202,213.
11 Investments - land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	244,800.	220,318.	228,372.	
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	2,144,442.	2,101,175.	2,113,730.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,144,442.	2,101,175.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	2,144,442.	2,101,175.		
31 Total liabilities and net assets/fund balances	2,144,442.	2,101,175.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,144,442.
2 Enter amount from Part I, line 27a	2	-43,267.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,101,175.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,101,175.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT #1	P	VARIOUS	VARIOUS
b ATTACHMENT #1	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 185,009.		200,505.	-15,496.
b 396,407.		371,963.	24,444.
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-15,496.
b			24,444.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	8,948.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	-15,496.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	121,451.	2,038,823.	.059569
2009	89,301.	1,947,415.	.045856
2008	245,867.	2,121,411.	.115898
2007	45,495.	2,327,867.	.019544
2006			

2 Total of line 1, column (d)	2	.240867
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.060217
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,076,384.
5 Multiply line 4 by line 3	5	125,034.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	593.
7 Add lines 5 and 6	7	125,627.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	120,042.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,186.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,186.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,186.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,605.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,605.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	419.	
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 419. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>GA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GOS.ORG</u>	13	X	
14	The books are in care of ► <u>JEANNIE WRIGHT, TREASURER</u> Telephone no. ► <u>770-451-1518</u> Located at ► <u>3851 ASHFORD TRAIL, ATLANTA, GA</u> ZIP+4 ► <u>30319-1894</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,943,546.
b	Average of monthly cash balances	1b	164,458.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,108,004.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,108,004.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,620.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,076,384.
6	Minimum investment return. Enter 5% of line 5	6	103,819.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5	2a	
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	120,042.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	120,042.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	120,042.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2011.				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4: ► \$				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
64,345.	65,090.	64,561.	100,407.	294,403.
54,693.	55,327.	54,877.	85,346.	250,243.
120,042.	121,451.	89,301.	246,826.	577,620.
0.	0.	0.	0.	0.
120,042.	121,451.	89,301.	246,826.	577,620.
			1,905,485.	1,905,485.
			1,903,984.	1,903,984.
				0.
				0.
				0.
				0.
				0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE ATTACHMENT #2

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GEORGIA ORNITHOLOGICAL SOCIETY, INC.

Form 990-PF (2011)

C/O MS. JEANNIE WRIGHT

23-7044027

Page 11

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN BIRDING ASSOCIATION 1618 W. COLORADO AVENUE COLORADO SPRINGS, CO 80904	NONE	501(C)(3)	BIRDING CAMP FOR YOUNG ADULTS	1,790.
ATLANTA AUDUBON SOCIETY 4055 ROSWELL ROAD ATLANTA, GA 30342	NONE	501(C)(3)	GRANT FOR BOOKLET ON GRASSLAND BIRDS	3,735.
JOHN MARK SIMMONS	NONE	N/A	TRAVEL EXPENSES FOR CAMP	500.
NATIONAL AUDUBON SOCIETY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	NONE	501(C)(3)	BIRDING CAMP FOR TEEN	2,090.
NICK SINKS	NONE	N/A	TRAVEL EXPENSES TO CAMP	259.
Total SEE CONTINUATION SHEET(S) 3a				97,265.
b Approved for future payment				
NONE				
Total 3b				0.

Form 990-PF (2011)

Part XV · **Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NICO DAUPHINE	NONE	N/A	GRANT FOR RESEARCH REGARDING THE IMPACT OF FERAL CATS ON BIRD POPULATIONS	8,000.
NORA ROZIN	NONE	N/A	TRAVEL EXPENSES FOR CAMP	391.
SVERRE FINNEY	NONE	N/A	TRAVEL EXPENSES FOR CAMP	500.
THE NATURE CONSERVANCY OF GEORGIA 1330 WEST PEACHTREE STREET, SUITE 410 ATLANTA, GA 30309	NONE	501(C)(3)	PREScribed BURNING	50,000.
WARNELL SCHOOL OF FORESTRY AT UGA 180 E. GREEN STREET ATHENS, GA 30602	NONE	501(C)(3)	GRANTS FOR GRADUATE STUDENT STUDIES	30,000.
Total from continuation sheets				88,891.

Part. XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date: _____

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN	
------	--

**Paid
Preparer
Use Only**

WILLIAM C. LANKFORD

Firm's name ► **MOORE STEPHENS TILLER LLC**

Firm's address ▶ 780 JOHNSON FERRY RD., STE. 325
ATLANTA, GA 30342

Phone no. **404-256-1606**

Form **990-PF** (2011)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SMITH BARNEY	65,549.	0.	65,549.
TOTAL TO FM 990-PF, PART I, LN 4	65,549.	0.	65,549.

FORM 990-PF

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 2

INCOME

1. GROSS RECEIPTS	6,482	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		6,482
4. COST OF GOODS SOLD (LINE 15)	7,510	
5. GROSS PROFIT (LINE 3 LESS LINE 4).		-1,028
6. OTHER INCOME		
7. GROSS INCOME (ADD LINES 5 AND 6)		-1,028

COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR		
9. MERCHANDISE PURCHASED.	7,510	
10. COST OF LABOR.		
11. MATERIALS AND SUPPLIES		
12. OTHER COSTS.		
13. ADD LINES 8 THROUGH 12		7,510
14. INVENTORY AT END OF YEAR		
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14). .		7,510

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	4,381.	0.	4,381.
TOTAL TO FORM 990-PF, PART I, LINE 11	4,381.	0.	4,381.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,575.	3,345.	2,230.	0.
TO FORM 990-PF, PG 1, LN 16B	5,575.	3,345.	2,230.	0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	11,871.	11,871.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	11,871.	11,871.	0.	0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	1,300.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,300.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE	1,899.	0.	475.	1,424.	
DUES AND MEMBERSHIPS	3,863.	0.	0.	3,863.	
EDUCATION	3,666.	0.	0.	3,666.	
HONORARIUMS	2,000.	0.	0.	2,000.	
INSURANCE	1,259.	0.	1,259.	0.	
POSTAGE AND SHIPPING	1,368.	0.	342.	1,026.	
SUPPLIES	1,217.	0.	0.	1,217.	
TELEPHONE AND WEBSITE	1,004.	0.	251.	753.	
TO FORM 990-PF, PG 1, LN 23	16,276.	0.	2,327.	13,949.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
INVESTMENTS - MUTUAL FUNDS		X	855,380.	791,629.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			855,380.	791,629.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			855,380.	791,629.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
INVESTMENTS - COMMON STOCKS	479,117.		616,962.	
INVESTMENTS - PREFERRED STOCK	0.		0.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	479,117.		616,962.	

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - CORPORATE BONDS	271,806.	202,213.
INVESTMENTS - INTERNATIONAL BONDS	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	271,806.	202,213.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - GOVERNMENT AND GSE BONDS	COST	220,318.	228,372.
TOTAL TO FORM 990-PF, PART II, LINE 13		220,318.	228,372.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JIM FERRARI 3851 ASHFORD TRAIL ATLANTA, GA 30319	PRESIDENT 3.00	0.	0.	0.
DAN VICKERS 3851 ASHFORD TRAIL ATLANTA, GA 30319	1ST VICE PRESIDENT 2.00	0.	0.	0.
ED MAIORIELLO 3851 ASHFORD TRAIL ATLANTA, GA 30319	2ND VICE PRESIDENT 2.00	0.	0.	0.
ELLEN MILLER 3851 ASHFORD TRAIL ATLANTA, GA 30319	SECRETARY 2.00	0.	0.	0.
JEANNIE WRIGHT 3851 ASHFORD TRAIL ATLANTA, GA 30319	TREASURER 3.00	0.	0.	0.
ASHLEY HARRINGTON 3851 ASHFORD TRAIL ATLANTA, GA 30319	BUSINESS MANAGER 2.00	0.	0.	0.
RENEE CARLETON 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR EDUCATION COMMITTEE 0.00	0.	0.	0.
BOB SARGENT 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR EDITORIAL COMMITTEE 0.00	0.	0.	0.
PATTI NEWELL 3851 ASHFORD TRAIL ATLANTA, GA 30319	EDITOR - GOSHAWK 0.00	0.	0.	0.
CATHY RICKETTS 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR MEMBERSHIP COMMIT 0.00	0.	0.	0.
GIFF BEATON 3851 ASHFORD TRAIL ATLANTA, GA 30319	CHAIR CHECKLIST AND RECORD 0.00	0.	0.	0.

MARK BEEBE	CHAIR EARTH SHARE OF GEORGIA COMMITTEE			
3851 ASHFORD TRAIL	0.00	0.	0.	0.
ATLANTA, GA 30319				
STEVE HOLZMAN	CHAIR CONSERVATION COMMITTEE			
3851 ASHFORD TRAIL	0.00	0.	0.	0.
ATLANTA, GA 30319				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.	0.	0.
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GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

H. Branch Howe Jr. Graduate Student Research Grant

Call for Applications

The Georgia Ornithological Society offers graduate student research grants of up to \$15,000 in support of ornithological research

Guidelines for Grant Applicants

- 1) The applicants, during the grant period, must be enrolled graduate students in the State of Georgia.
- 2) The research must be primarily ornithological and must be conducted under faculty direction.
- 3) Preference will be given first to research performed in Georgia; second to that performed in the U.S. outside Georgia, third to that performed in the Americas outside the U.S., especially when involving species moving between North and South America; and then to that performed in other parts of the world.
- 4) The grant will normally be for a period of 12 months. Application for renewal is permitted. The grant will not fund the grantee's salary, tuition, university overhead, or indirect costs.
- 5) The grant committee** will determine the amount to be granted per applicant. It may award the entire grantable amount to one applicant (unlikely) or apportion varying amounts among several applicants as it deems fit.
- 6) The applicant should state whether he/she can do the necessary work if the amount granted were less than the amount requested.
- 7) GOS will not award money from both of its graduate student grant sources (i.e., Howe and Terrell) to an individual applicant within the same calendar year.
- 8) The typewritten grant application, double spaced, not to exceed 10 pages, should include a description of the research project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member.
- 9) Three copies of the application and of each letter of reference should be submitted. Photocopies are acceptable.
- 10) The grant application and the letters of reference shall reach the Research Grant Committee no later than December 31 each year. The grantees shall be selected by February 28, with the concurrence of the GOS Executive Committee.
- 11) At the end of the grant period, the grantee is required to submit to the Research Grant Committee a brief written summary of research results and grant expenditures. The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, The Oriole.

GOS Howe Research Grant Committee
9141 Creekside Trail
Stone Mountain, GA 30087
(678) 684-3889

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART XV, LINES 2A-2D

** Grant applications will be reviewed and evaluated by a three-person committee (i.e., Howe Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least one research scientist. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Graduate Student Research Grant

Guidelines for Grant Applicants

I) The applicants must be enrolled graduate students in Florida, Georgia, South Carolina, North Carolina, Tennessee, or Alabama. First priority will be given to supporting students enrolled in Georgia universities or students who were born in Georgia if enrolled out-of-state.

II) The grant will be for a period of one year, and GOS may grant no more than \$15,000 total to all applicants within that timeframe. Students may apply for follow-up grant money once the grant period has expired.

III) GOS will not award money from both of its graduate student grant sources (i.e., Howe and Terrell) to an individual applicant within the same calendar year.

IV) The grant committee** is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$15,000. In other cases there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them.

V) The applicant should state whether he/she can do the necessary work if the amount granted were less than the amount requested.

VI) Grant money shall not be used to fund the grantee's salary, tuition, university overhead requirements, or other indirect costs.

VII) The research must be ornithological and must be conducted under faculty direction. Although a broad range of ornithological research may be supported by this grant money, those projects which emphasize the following areas will receive highest priority:

- a) Ecosystem function
- b) Habitat use, quality, and conservation
- c) Avian communities
- d) Federally- and state-listed species
- e) Invasive species

VIII) The typewritten grant application, not to exceed 10 pages, should include a description of the research project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. Two letters of reference, submitted separately, are also required, one of which should be from the directing faculty member.

IX) The grant application and the letters of reference shall reach the Research Grant Committee **no later than December 1 each year**. The grantees shall be selected by January 31, with the concurrence of the GOS Executive Committee during that body's February meeting.

X) At the end of the grant period, the grantee is required to submit to the committee a brief written summary of research results and grant expenditures. The grantee is encouraged to present research results to the members of GOS at a semiannual meeting and/or to submit a manuscript to the journal of GOS, The Orole.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

J. Michael Meyers, Ph.D.
Research Wildlife Biologist
USGS Patuxent Wildlife Research Center
Warnell School of Forest Resources
The University of Georgia
Athens, Georgia 30602-2152
jmeyers@warnell.uga.edu
Tel: 706-542-1882
Fax: 706-542-1235

Grant applications will be reviewed and evaluated by a three-person committee (i.e., Terrell Grant Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. The committee shall include at least two active research scientists. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Opportunity Fund

The Georgia Ornithological Society has provided for Graduate Student Research Grants through both the H BRANCH HOWE, JR. and the BILL TERRELL grants. There is also the RICHARD PARKS Birding Conference Scholarship for young birders to attend an ABA Conference. We realize that there may be other financial needs for research, special birding programs, conservation projects, etc. that do not fall within the criteria of the above grants. GOS has therefore created an OPPORTUNITY FUND to handle special requests.

This Fund is available to individuals as well as organizations. The Request Form must be completed in full and submitted to the Committee Chairman, preferably electronically.

Questions may be directed to the Committee Chairman:

Dan Vickers
Committee Chairman
5249 Beech Forest Drive
Lilburn, GA 30047
770/923-4927(h)
770/939-0393(w)
770/235-7301(c)
dvickers@mindspring.com

Committee Members
Mark Beebe
Jeannie Wright

Guidelines for Grant Applicants

- 1) Grant money shall only be used for projects or programs designed to benefit bird species that reside in Georgia on a seasonal or annual basis, or that visit stopover habitats in Georgia during migration. This grant source is not available for use on graduate student research projects.
- 2) Application content should pertain to one of the following types of projects or programs: 1) Research with a clear conservation purpose; 2) Conservation projects such as habitat enhancement; and 3) Public education efforts with a bird or bird habitat conservation theme. These grants are intended to support small-scale projects, and the goals of the applications for these grants, as well as the potential benefits to Georgia's birds, should be readily apparent to the reviewing committee.
- 3) The grant will normally be used to only fund projects, or aspects thereof, spanning a one-year timeframe. Application for grant renewal is permitted. The grant will not fund the grantee's salary, tuition, or indirect costs.
- 4) There is no application deadline for these grants. Applications will be accepted throughout the year. Grant awards shall be made within 60 days following the receipt of a suitable application. GOS may grant no more than \$5,000 total to all applicants within a calendar year.
- 5) The grant committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire \$5,000. In other cases, there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them. If no suitable application is received, then the committee may choose not to award any grant money in that calendar year.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

6) At the end of the grant period, the grantee is required to submit to the Opportunity Grant Committee a brief written summary of research results and grant expenditures.

7) Grant applications will be reviewed and evaluated by a three-person committee (i.e., Opportunity Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint two committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

8) The grant application form is available at the following address:

Microsoft Word Version:

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.doc>

Adobe PDF Version:

<http://gos.org/grants/GrantRequestFormForGOSOpportunityFund.pdf>

The committee may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent.

9) The grant recipient is encouraged to present the results of their project at a GOS meeting. Researchers and teachers will be required to publish the results of their studies in *The Oriole* or *GOShawk* whichever is more appropriate.

GEORGIA ORNITHOLOGICAL SOCIETY
23-7044027
FORM 990-PF, PART XV, LINES 2A-2D

Bill Terrell Avian Conservation Grants

Guidelines for Grant Applicants

- 1) Grant money shall only be used for projects designed to benefit the conservation of bird species, particularly those that reside in Georgia on a seasonal or annual basis, or those that visit stopover habitats in Georgia during migration.
- 2) This grant source is available only to government agencies and non-profit organizations
- 3) Applications on behalf of projects to be funded with these grants should request a minimum of \$15,000 from GOS. Applications that feature matching funding are more likely to be supported.
- 4) Application content should pertain to actual implementation of bird conservation projects "on the ground," not research projects. Examples of projects that could be funded via this grant source include conducting prescribed burns, implementing exotic species control efforts, relocating or restocking rare species, installing habitat such as nest boxes for non-game species, creating canopy gaps in forests for the benefit of understory-nesting species, planting cover or preferred foods for non-game species, rehabilitating injured wildlife, and installing or repairing water control devices for the benefit of non-game species.
- 5) The grant will not be used to fund administrative salaries, though it could be used to fund salaries of field staff, and it is not to be used to fund university overhead costs, or indirect costs such as insurance or vehicle maintenance expenses. The Conservation Grants Committee** may ask for receipts for a funded project, and may specify a time period over which the grant money will be released to a recipient. If receipts are less than the grant award, the grant will be limited to the amount actually spent
- 6) The typewritten grant application, not to exceed 10 pages, should include a description of the project, list of objectives, criteria for evaluating success of the project, literature citations, an itemized budget, a statement of other financial support, and a brief resume of the applicant. The application deadline each year will be December 1. Grant awards shall be made within 60 days following the deadline.
- 7) The committee is authorized to determine the amount to be granted per deserving applicant. For example, in some cases there may be only one quality application, and the committee may decide to reward that application with the entire grant budget for that year. In other cases, there may be multiple quality applications, and the committee shall determine how to distribute the grant total among them. If suitable applications are not received, the committee may elect to not award any money in a given calendar year. The total amount available from this grant source in a typical year is \$35,000-50,000.
- 8) At the end of the grant period, the grantee is required to submit to the Conservation Grant Committee a detailed report of project results and grant expenditures.
- 9) The grant recipient is required to present the results of his or her project at a GOS meeting, and is encouraged to publish them in The Oriole (if appropriate).

Applications may be submitted in one of two ways:

Electronic (use Microsoft Word to edit the application) and email the completed application to Bob Sargent, kywarbler@cox.net
<http://www.gos.org/grants/GrantRequestFormForGOSConservationGrant.doc>

The old fashioned way (print the following PDF file, complete manually and mail to:

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Bob Sargent
1263 Clairmont Place
Macon, GA 31204

[http //gos.org/grants/GrantRequestFormForGOSConservationGrantForPDF.pdf](http://gos.org/grants/GrantRequestFormForGOSConservationGrantForPDF.pdf)

** Grant applications will be reviewed and evaluated by a five-person committee (i.e., Conservation Grants Committee). The chairperson of this committee shall be appointed by the GOS president. The chairperson shall then appoint four committee members with the concurrence of the president. In the event that there is a conflict of interest involving an applicant and a committee member, the committee member shall recuse himself or herself from the review process for that application. If a committee member must be recused, the chairperson or acting chairperson shall recommend a temporary replacement for the president's concurrence.

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Richard Parks Young Birders' Conference Scholarship

The Georgia Ornithological Society will send one teen to Colorado to take part in a special camp session July 8 - 13, 2012. Explore Colorado from grasslands to glaciers! From the shortgrass prairie of northeastern Colorado to the aspen groves and alpine tundra of Rocky Mountain National Park, 2012 Camp Colorado has it all. The GOS will cover registration fees and up to \$500 reimbursement for travel expenses (scholarship recipients arrange their own travel). Food, lodging, entrance fees, and transport to and from the airport in Colorado are included in the camp registration.

<http://www.aba.org/events/colorado2012/>

How to apply: Applicants must be 13 to 18 years of age during the camp session and must be a Georgia resident. Complete the application form and write an essay (300 word minimum) about your interest in birds and birding, what you will do with the knowledge you will gain, and how you will spread your interest in birds to friends. Include three letters of recommendation with the application. Scholarship recipients are expected to write an article describing their experiences at camp for the GOShawk newsletter.

Deadline for receipt of the application form, essay, and letters of recommendation must be received by April 30, 2012 to be considered. The winner will be selected on May 7, 2012.

Mail your application materials to:

Reneé Carleton / 2012 Camp Colorado Scholarship
PO Box 225
Taylorsville, GA 30178

Applications may be submitted electronically (please specify Camp Colorado):
rcarleton@berry.edu
must be in high quality pdf format - unreadable applications will be returned

<http://gos.org/grants/ApplicationFormParksYBS.pdf>

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Wally Dreyfoos Scholarship

What is it? Named in honor of former society president Wallace D. Dreyfoos, this scholarship was established for the purpose of paying the expenses for two high school or college students to attend a GOS meeting each fall. It's often financially difficult for young adults to attend GOS meetings. The Dreyfoos family and GOS want to encourage serious young adult birders and future ornithologists to get involved in the society. After all, you are the future of bird conservation in Georgia.

How will this scholarship help you? The scholarship will provide up to \$500 per student for lodging (two nights maximum), gas, and meals. GOS will waive the cost of the meeting registration, banquet meal, and selected field trips for each scholarship recipient. The recipient will need to make his/her own travel and lodging arrangements, and will need to provide expense receipts to GOS to receive reimbursement, which you can get at the meeting itself.

What do you have to do to apply? The applicant must be a Georgia resident, a high school senior or college student, and must be able to arrange transportation to the society's fall meeting, which is usually held in October on the coast. The interested applicant must submit a typed letter explaining why he/she is interested in birds and interested in attending the meeting. Be sure to describe any birding groups you are involved with and your career interests. We ask that recipients of this scholarship write an article for the GOS newsletter (GOShawk) when he/she returns home describing the meeting experience. As an alternative, the recipients could post their photos and details about the meeting weekend on the GOS Facebook page.

When should you apply? The deadline for submitting your application form and letter is August 15, 2012. The winners of this scholarship will be selected by August 30th. The application is available at the following link:

<http://gos.org/grants/DreyfoosApp2011.pdf>

To learn more about GOS and its meetings, visit the The GOS Meetings page (<http://gos.org/meetings/meetings.html>).

Where do you apply? E-mail your application and letter of interest to jferrari@wesleyancollege.edu. Call Dr. Jim Ferran at 478-757-5227 if you have questions.

Details of Short Term Gain (Loss) 2011

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Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000060	2 000	ENTERPRISE PRODUCTS OPER DTD 05/20/2010 DUE 09/01/2020 RATE 5.200 YTM 4.367	10/20/10	05/24/11	\$ 2,125.66	\$ 2,202.26 \$ 2,192.20	(\$ 76.60) (\$ 66.54)	\$ 0.00 (\$ 66.54)
125000080	2 000	FEDERAL HOME LOAN MTG CORP GLOBAL DEBS BOOK/ENTRY DTD 07/11/2005 DUE 07/17/2015 RATE 4.375	01/07/11	05/24/11	2 220.48	2,183.16 2,177.84	37.32 42.64	0.00 42.64
125000090	5 000	FEDERAL NATL MTG ASSN GLOBAL DEBS-BK/ENTRY DTD 09/23/2002 DUE 09/15/2012 RATE 4.375	08/11/10	05/24/11	5 262.05	5,383.68 5,240.25	(121.63) 21.80	0.00 21.80
125000120	2,000	FEDERAL NATL MTG ASSN DEBS BK/ENTRY DTD 08/15/08 DUE 08/15/2011 RATE 3.625	12/17/10	01/20/11	2 038.28	2 043.66 2,037.86	(5.38) 42	0.00 42
125000130	6 000	FANNIE MAE BOOK ENTRY NTS DTD 08/06/2010 DUE 09/23/2013 RATE 1.000	01/20/11	05/24/11	6,033.86	5,994.12 5,994.12	39.74 39.74	0.00 39.74
125000140	21 000	FANNIE MAE BOOK ENTRY NTS DTD 08/06/2010 DUE 09/23/2013 RATE 1.000	01/20/11	11/28/11	21 216.30	20,979.42 20,979.42	236.88 236.88	0.00 236.88
125000150	10,000	GENERAL ELECTRIC CAP CORP BOOK/ENTRY DTD 01/08/2010 DUE 01/08/2020 RATE 5.500	03/29/10	02/09/11	10,558.80	10,205.90 10,192.00	352.90 366.80	0.00 366.80
125000160	2 000	GENERAL ELECTRIC CAPITAL CORP DTD 02/11/2011 DUE 02/11/2021 RATE 5.300 YTM 4.718	02/09/11	05/24/11	2 089.66	2 018.06 2,017.50	71.60 72.16	0.00 72.16

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Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000210	2,000	JPMORGAN CHASE GLOBAL DTD 07/22/2010 FIXED AT MATURITY DUE 07/22/2020 RATE 4.400	01/19/11	05/24/11	\$ 1,982.06	\$ 1,961.52 \$ 1,961.52	\$ 20.54 \$ 20.54	\$ 0.00 \$ 20.54
125000220	2,000	KRAFT FOODS INC BOOK/ENTRY DTD 02/08/2010 DUE 02/09/2016 RATE 4.125	06/24/10	05/24/11	2,119.32	2,091.04 2,077.30	28.28 42.02	0.00 42.02
125000250	3,000	ROYAL BANK OF SCOTLAND PLC/THE DUE 09/21/2015 RATE 3.950 YTM 3.609	09/24/10	05/24/11	3,040.44	3,009.93 3,008.58	30.51 31.86	0.00 31.86
125000260	3,000	SHELL INTL FINANCE-USD BK/ENTRY DTD 06/28/2010 DUE 06/28/2015 RATE 3.100	10/14/10	05/24/11	3,126.30	3,181.74 3,159.12	(55.44) (32.82)	0.00 (32.82)
125000320	9,000	U S TREASURY NOTES SER AE-2012 DTD 11/15/2009 DUE 11/15/2012 RATE 1.375 YIELD 3.50MTY	12/10/10	05/24/11	9,135.35	9,130.08 9,099.72	5.27 35.63	0.00 35.63
125000340	3,000	U S TREASURY NOTES SER E-2020 DTD 08/16/2010 DUE 08/15/2020 RATE 2.625 YIELD 3.017MTY	09/15/10	05/24/11	2,905.78	2,983.59 2,983.59	(77.81) (77.81)	0.00 (77.81)
125000350	5,000	U S TREASURY NOTES SER Y-2014 DTD 04/15/2011 DUE 04/15/2014 RATE 1.250 YIELD 3.07MTY	05/24/11	12/07/11	5,109.96	5,051.57 5,041.85	58.39 68.11	0.00 58.11
Total					\$ 78,964.30	\$ 78,419.73 \$ 78,162.87	\$ 544.57 \$ 801.43	\$ 0.00 \$ 801.43

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Details of Long Term Gain (Loss) 2011

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Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted	Original Gain/(Loss) Adjusted	Ordinary Income Capital Gain/(Loss)
125000010	2,000	AT&T INC BOOK/ENTRY DTD 02/01/2008 DUE 02/01/2018 RATE 5.500	04/13/09	05/24/11	\$ 2,228.56	\$ 2,005.52 \$ 2,004.38	\$ 223.04 \$ 224.18	\$ 0.00 \$ 224.18
125000020	2,000	BB&T CORPORATION DTD 04/29/2010 DUE 04/29/2016 RATE 3.950 YTM 2.831	04/27/10	05/24/11	2,102.12	2,013.28 2,011.06	88.84 91.06	0.00 91.06
125000030	10,000	BANK OF AMERICA CORP FDIC/TLGP BOOK ENTRY DTD 12/04/2008 DUE 06/15/2012 RATE 3.125	04/13/09	04/07/11	10,317.00	10,400.47 10,152.70	(83.47) 164.30	0.00 164.30
125000040	10,000	CISCO SYSTEMS INC BOOK/ENTRY DTD 02/17/2009 DUE 02/15/2019 RATE 4.950	06/09/09	01/25/11	10,835.40	10,025.30 10,022.10	810.10 813.30	0.00 813.30
125000050	2,000	COMCAST CORP DTD 03/01/2010 DUE 03/01/2020 RATE 5.150 YTM 4.127	03/11/10	05/24/11	2,149.02	2,010.94 2,009.76	138.08 139.26	0.00 139.26
125000070	4,000	FEDERAL HOME LOAN MTG CORP MEDIUM TERM NOTES-BK/ENTRY DTD 01/30/2004 DUE 01/30/2014 RATE 5.000	04/15/09	05/24/11	4,428.28	4,434.24 4,249.64	(5.96) 178.64	0.00 178.64
125000100	18,000	FEDERAL NATL MTG ASSN GLOBAL DEBS-BK/ENTRY DTD 09/23/2002 DUE 09/15/2012 RATE 4.375	08/11/10	09/15/11	18,742.68	19,381.25 18,560.60	(638.57) 82.08	0.00 82.08
125000110	4,000	FEDERAL NATL MTG ASSN GLOBAL DEBS-BK/ENTRY DTD 08/17/2006 DUE 09/15/2016 RATE 5.250	04/15/09	05/24/11	4,624.12	4,545.13 4,402.84	78.99 221.28	0.00 221.28

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Details of Long Term Gain (Loss) 2011 - continued

Reference Number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000120	2,000	FEDERAL NATL MTG ASSN DEBS BK/ENTRY DTD 08/15/08 DUE 08/15/2011 RATE 3.625	09/17/09	01/20/11	\$ 24,459.36	\$ 25,170.00 \$ 24,350.64	(\$ 710.64) \$ 108.72	\$ 0.00 \$ 108.72
125000170	3,000	GOLDMAN SACHS GROUP DTD 4/1/2008 DUE 04/01/2018 RATE 6.150 YTM 4.590	12/09/09	05/24/11	3,272.01	3,272.55 3,232.23	(.54) 39.78	0.00 39.78
125000180	2,000	GOLDMAN SACHS GROUP INC FDIC/TLGP BOOK ENTRY DTD 12/01/08 DUE 06/15/2012 RATE 3.250	04/13/09	05/24/11	2,062.03	2,089.32 2,030.18	(27.29) 31.85	0.00 31.85
125000190	7,000 2,000	GOLDMAN SACHS GROUP INC FDIC/TLGP BOOK ENTRY DTD 12/01/08 DUE 06/15/2012 RATE 3.250	04/13/09 09/04/09	08/12/11	7,173.53 2,049.58	7,312.60 7,083.93 2,087.58 2,026.78	(139.07) 89.60 (38.00) 22.80	0.00 89.60 0.00 22.80
125000200	10,000	JPMORGAN CHASE & CO BOOK/ENTRY DTD 05/18/2009 DUE 05/01/2014 RATE 4.650	05/18/09	01/19/11	10,714.70	9,969.60 9,969.60	745.10 745.10	0.00 745.10
125000230	4,000	MERRILL LYNCH & CO I DTD 02/05/2008 DUE 02/05/2013 RATE 5.450 YTM 1.644	04/13/09	05/24/11	4,252.44	3,424.08 3,424.08	828.36 828.36	293.08 535.28
125000240	8,000	MERRILL LYNCH & CO I DTD 02/05/2008 DUE 02/05/2013 RATE 5.450 YTM 1.619	04/13/09	05/31/11	8,503.44	6,848.16 6,848.16	1,655.28 1,655.28	591.28 1,064.00
125000270	2,000	TIME WARNER CABLE INC BOOK/ENTRY TENDER DD 4/9/2007 DUE 05/01/2017 RATE 5.850	05/06/09	05/24/11	2,233.60	1,985.28 1,985.28	248.32 248.32	0.00 248.32
125000280	8,000	TIME WARNER CABLE INC BOOK/ENTRY TENDER DD 4/9/2007 DUE 05/01/2017 RATE 5.850	05/06/09	10/13/11	8,897.76	7,941.12 7,941.12	956.64 956.64	0.00 956.64

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Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000290	7,000	U S TREASURY NOTES SER D-2013 DTD 8/15/03 DUE 08/15/2013 RATE 4.250 YIELD 5.78MTY	04/15/09	05/24/11	\$ 7,567.66	\$ 7,811.57 \$ 7,423.29	(\$ 243.91) \$ 144.37	\$ 0.00 \$ 144.37
125000300	15,000	U S TREASURY NOTES SER E-2016 DTD 8/15/2006 DUE 08/15/2016 RATE 4.875 YIELD 1.873MTY	04/15/09	05/24/11	18,380.00	18,738.75 17,998.24	(358.75) 381.76	0.00 381.76
	2,000		09/02/09		2,297.50	2,248.67	48.83	0.00
	1,000		05/13/10		1,148.75	1,124.22	24.53	0.00
						1,105.33	43.42	43.42
125000310	4,000	U S TREASURY NOTES SER E 2016 DTD 8/15/2006 DUE 08/15/2016 RATE 4.875 YIELD 1.831MTY	05/13/10	05/24/11	4,604.06	4,496.88 4,421.32	107.18 182.74	0.00 182.74
125000330	5,000	U S TREASURY NOTES F-2019 DTD 11/15/2009 DUE 11/15/2019 RATE 3.375 YIELD 2.813MTY	12/10/09	05/24/11	5,210.55	4,963.28 4,963.28	247.27 247.27	0.00 247.27
125000360	3,000	CELLCO PART / VERI WIRELESS DTD 08/01/2009 DUE 02/01/2014 RATE 5.550 YTM 1.614	03/19/10	05/24/11	3,308.16	3,302.10 3,213.27	6.06 94.89	0.00 94.89
125000370	2,000	WACHOVIA CORP SUB NOTES BOOK ENTRY DD 7/22/04 DUE 08/01/2014 RATE 5.250	04/13/09	05/24/11	2,166.24	1,724.22 1,724.22	442.02 442.02	95.72 346.30
Total					\$ 173,728.55	\$ 169,326.11 \$ 165,445.55	\$ 4,402.44 \$ 8,283.00	\$ 980.08 \$ 7,302.92

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Details of Long Term Gain (Loss) 2011

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125000010	2,000	ING GROEP N.V. 8.50%, PFD YIELD/CL 6.727%; 09/15/13 25,000 8.5000%; DUE 99/99/9999 NEXT CALL 09/15/13 AT 25,000	06/10/08	05/24/11	\$ 52,715.98	\$ 50,000.00 \$ 50,000.00	\$ 2,715.98 \$ 2,715.98	\$ 0.00 \$ 0.00
125000020	85,000	SUNTRUST BKS ATLANTA DTD 03/29/2001 DUE 04/01/2011 RATE 6.375	12/23/05	04/01/11	85,000.00	91,467.55 85,000.00	(6,467.55) 0.00	0.00 0.00
Total					\$ 137,715.98	\$ 141,467.55 \$ 135,000.00	(\$ 3,751.57) \$ 2,715.98	\$ 0.00 \$ 0.00

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Details of Long Term Gain (Loss) 2011

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Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Original Cost Adjusted Cost	Original Gain/(Loss) Adjusted Gain/(Loss)	Ordinary Income Capital Gain/(Loss)
125000010	10.000	KROGER CO DTD 05/11/2001 DUE 04/01/2011 RATE 6.800	12/06/06	01/01/11	\$ 10,000.00	\$ 10,683.60 \$ 10,000.00	(\$ 683.60) \$ 0.00	\$ 0.00 \$ 0.00
Total					\$ 10,000.00	\$ 10,683.60 \$ 10,000.00	(\$ 683.60) \$ 0.00	\$ 0.00 \$ 0.00

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Details of Short Term Gain (Loss) 2011

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Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	-3	CALL ACN NOV 11 @ 57.50	05/26/11	11/21/11	930.00			930.00
	-1	ACCENTURE PLC 100 SHS	05/27/11		319.99			319.99
125000020	-3	CALL ABT MAY 11 @ 49.00	11/22/10	04/11/11	479.99	606.00	(126.01)	
	-1	ABBOTT LABORATORIES 100 SHS	12/07/10		124.99	202.00	(77.01)	
		EXP 05/21/2011						
125000030	-4	CALL ABT NOV 11 @ 52.50	01/11/11	11/16/11	619.98	729.52	(109.54)	
		ABBOTT LABORATORIES 100 SHS						
		EXP 11/19/2011						
125000040	-6	CALL AA APR 11 @ 14.00	10/18/10	03/12/11	539.99	1,670.88	(1,130.89)	
		ALCOA INC 100 SHS						
		EXP 03/16/2011						
125000050	-6	CALL AA OCT 11 @ 17.00	03/12/11	10/24/11	861.66			861.66
		ALCOA INC 100 SHS						
125000060	-1	CALL AXP JAN 11 @ 44.00	09/07/10	01/21/11	183.99	186.00	(2.01)	
		AMERICAN EXPRESS CO 100 SHS						
		EXP 01/23/2011						

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Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000070	-3	CALL AXP JAN 11 @ 45 00 AMERICAN EXPRESS CO 100 SHS	05/26/10	01/21/11	\$ 869 98	\$ 308 46		\$ 561 52
125000080	-1	CALL AXP JUL 11 @ 45 00 AMERICAN EXPRESS CO 100 SHS	01/21/11	06/28/11	389 99	470 00	(80 01)	
	-3	EXP 01/22/2011 AMERICAN EXPRESS CO 100 SHS	01/21/11		1 185 54	1 410 00	(224 46)	
125000090	-1	CALL AAPL JAN 11 @ 230 00 APPLE INC 100 SHS	04/12/10	01/14/11	3 561 73	11 674 00	(8 112 27)	
125000100	-1	CALL AAPL JUL 11 @ 290 00 APPLE INC 100 SHS	01/14/11	07/14/11	6 590 00	6 861 40	(271 40)	
125000110	100	EXP 07/16/2011 BJ'S WHOLESALE CLUB INC	12/27/10	10/03/11	5 125 00	4 493 00		632 00
125000120	-3	CALL BJ JUN 11 @ 45 00 BJ'S WHOLESALE CLUB INC 100 SHS	12/08/10	06/15/11	1 305 00	1 123 23		181 77
125000130	-7	CALL BAC MAY 11 @ 13 00 BANK OF AMERICA CORP 100 SHS	11/22/10	05/23/11	454 99			454 99
125000140	-7	CALL BAC NOV 11 @ 12 00 BANK OF AMERICA CORP 100 SHS	05/23/11	11/21/11	475 99			475 99
125000150	100	BEST BUY INC MorganStanley SmithBarney LLC acted as your agent in this transaction	12/27/10	11/25/11	2 599 97	3 417 63	(817 66)	
125000160	-1	CALL BBY MAR 11 @ 36 00 BEST BUY INC 100 SHS	12/27/10	03/21/11	2 599 97	3 135 63	(535 66)	
125000170	-5	CALL BBY MAR 11 @ 40 00 BEST BUY INC 100 SHS	03/20/10	03/21/11	1 264 97			1 264 97

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Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000180	-1	CALL BBY SEP 11 @ 33.00 BEST BUY INC 100 SHS	05/27/11	09/19/11	138.99			138.99
125000190	-6	CALL BBY SEP 11 @ 34.00 BEST BUY INC 100 SHS	03/21/11	09/19/11	1,002.00			1,002.00
125000200	-2	CALL CHRW MAY 11 @ 75.00 C H ROBINSON WORLDWIDE INC 100 SHS EXP 05/21/2011	12/15/10	05/19/11	1,256.60	1,170.00		86.60
125000210	-2	CALL CHRW NOV 11 @ 80.00	05/19/11	11/21/11	1,022.00			1,022.00
	-1	C H ROBINSON WORLDWIDE INC 100 SHS	05/27/11		439.99			439.99
125000220	-6	CALL CVS MAY 11 @ 33.00 CVS CAREMARK CORP 100 SHS EXP 05/21/2011	11/22/10	05/19/11	822.00	3,252.00	(2,430.00)	
125000230	-6	CALL CVS NOV 11 @ 38.00 CVS CAREMARK CORP 100 SHS EXP 11/19/2011	05/19/11	11/18/11	1,532.00	156.00		1,476.00
125000240	-5	CALL CCL JUL 11 @ 40.00 CARNIVAL CORP 100 SHS	12/27/10	07/18/11	3,933.75			3,933.75
125000260	-3	CALL CAT NOV 11 @ 95.00 CATERPILLAR INC 100 SHS	04/18/11	11/21/11	3,959.92			3,959.92
125000270	-2	CALL CVX JUN 11 @ 85.00 CHEVRON CORP 100 SHS EXP 06/18/2011	11/15/10	02/11/11	1,081.12	2,420.00	(1,338.88)	
125000280	-2	CALL CVX SEP 11 @ 90.00 CHEVRON CORP 100 SHS EXP 09/17/2011	02/11/11	05/16/11	1,780.00	2,800.00	(1,020.00)	

Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000260	-2	CALL CVX DEC 11 @ 95.00	05/16/11	11/15/11	\$ 2,259.95	\$ 2,300.00	(\$ 40.05)	
	-1	CHEVRON CORP 100 SHS EXP 12/17/2011	05/27/11		1,194.97	1,150.00		44.97
125000300	-1	CALL CB APR 11 @ 55.00	10/14/10	03/15/11	459.99	360.00		99.99
	-2	CHUBB CORP 100 SHS EXP 04/16/2011	10/14/10		925.56	720.00		205.56
125000310	-3	CALL CB JUL 11 @ 60.00	03/15/11	06/20/11	525.00	830.10	(305.10)	
		CHUBB CORP 100 SHS EXP 07/16/2011						
125000320	-1	CALL CB OCT 11 @ 65.00	05/27/11	10/21/11	254.99	348.71	(93.72)	
	-3	CHUBB CORP 100 SHS EXP 10/22/2011	06/20/11		422.10	1,046.13	(624.03)	
125000330	100	CISCO SYS INC	10/18/10	05/24/11	1,629.41	2,330.00	(700.59)	
	100	Morgan Stanley Smith Barney LLC	11/22/10		1,629.41	1,950.80	(321.39)	
	100	acted as your agent in this transaction	12/07/10		1,629.40	1,954.80	(325.40)	
125000340	-1	CALL CSCO APR 11 @ 21.00	11/22/10	04/18/11	80.99			80.99
	-1	CISCO SYS INC 100 SHS	12/07/10		71.99			71.99
125000350	-7	CALL CSCO APR 11 @ 24.00	10/18/10	04/18/11	1,022.56			1,022.56
		CISCO SYS INC 100 SHS						
125000360	-3	CALL KO MAY 11 @ 62.50	11/22/10	04/08/11	1,005.00	1,553.61	(548.61)	
		COCA-COLA CO 100 SHS EXP 05/21/2011						
125000370	-3	CALL KO NOV 11 @ 67.50	04/08/11	11/21/11	804.87			804.87
	-1	COCA-COLA CO 100 SHS EXP 01/22/2011	05/27/11		211.99			211.99
125000380	-4	CALL ESRX JAN 11 @ 47.50	08/18/10	01/21/11	1,415.60	4,260.00	(2,844.40)	
		EXPRESS SCRIPTS INC COMMON 100 SHS						

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART IV

Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000390	-4	CALL ESRX MAY 11 @ 55.00 EXPRESS SCRIPTS INC COMMON 100 SHS EXP 05/21/2011	01/21/11	05/19/11	\$ 2,180.00	\$ 2,240.40	(\$ 60.40)	
125000400	-4	CALL ESRX NOV 11 @ 60.00	05/19/11	11/21/11	1,950.40			1,950.40
	-1	EXPRESS SCRIPTS INC COMMON 100 SHS	05/27/11		349.99			349.99
125000410	-3	CALL XOM APR 11 @ 67.50 EXXON MOBIL CORP 100 SHS EXP 04/16/2011	10/18/10	02/07/11	671.98	4,932.00	(4,257.02)	
125000420	-3	CALL XOM JUL 11 @ 80.00 EXXON MOBIL CORP 100 SHS EXP 07/16/2011	02/07/11	07/14/11	1,707.00	789.39		917.61
125000430	-5	CALL HD FEB 11 @ 29.00 HOME DEPOT INC 100 SHS EXP 02/19/2011	08/24/10	02/14/11	674.98	4,290.40	(3,615.42)	
125000440	-5	CALL HD MAY 11 @ 36.00 HOME DEPOT INC 100 SHS EXP 05/21/2011	02/14/11	05/20/11	1,264.80	550.20		714.60
125000450	-5	CALL HD AUG 11 @ 36.00	05/20/11	08/22/11	985.45			985.45
	-1	HOME DEPOT INC 100 SHS	05/27/11		124.99			124.99
125000460	-1	CALL HON MAR 11 @ 45.00 HONEYWELL INTL INC 100 SHS EXP 03/19/2011	09/21/10	02/14/11	1,137.96	5,084.00	(3,946.04)	
125000470	-4	CALL HON JUN 11 @ 55.00 HONEYWELL INTL INC 100 SHS EXP 06/18/2011	02/14/11	05/17/11	1,628.00	1,831.80	(203.80)	
125000480	-4	CALL HON SEP 11 @ 55.00 HONEYWELL INTL INC 100 SHS	05/17/11	09/19/11	2,312.16			2,312.16

Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000490	-9	CALL INTC APR 11 @ 20.00 INTEL CORP 100 SHS EXP 04/16/2011	10/18/10	02/02/11	\$ 819.00	\$ 1,638.00	(\$ 819.00)	
125000500	-9	CALL INTC OCT 11 @ 22.00 INTEL CORP 100 SHS EXP 10/22/2011	02/02/11 05/27/11	10/21/11	1,197.00 148.99	1,890.00 210.00	(693.00) (61.01)	
125000510	-1	CALL IBM JAN 11 @ 130.00 INTL BUSINESS MACHINES CORP 100 SHS EXP 01/22/2011	07/19/10	01/20/11	834.98	2,493.05	(1,658.07)	
125000520	-1	CALL IBM JUL 11 @ 150.00 INTL BUSINESS MACHINES CORP 100 SHS EXP 07/16/2011	01/20/11	05/05/11	978.05	1,975.53	(997.48)	
125000530	-1	CALL IBM OCT 11 @ 165.00 INTL BUSINESS MACHINES CORP 100 SHS EXP 10/22/2011	05/05/11 05/27/11	10/21/11	1,080.53 939.98	1,534.94 1,534.94	(454.41) (594.96)	
125000540	-3	CALL JNJ JAN 11 @ 65.00 JOHNSON & JOHNSON 100 SHS EXP 07/16/2011	10/18/10	01/24/11	296.99			296.99
125000550	-3	CALL JNJ JUL 11 @ 62.50 JOHNSON & JOHNSON 100 SHS EXP 07/16/2011	01/24/11	05/25/11	602.98	1,152.00	(549.02)	
125000560	-3	CALL JNJ OCT 11 @ 65.00 JOHNSON & JOHNSON 100 SHS EXP 07/16/2011	05/25/11	10/24/11	852.00			852.00
125000570	-5	CALL MDT MAY 11 @ 36.00 MEDTRONIC INC 100 SHS EXP 05/21/2011	11/22/10	05/19/11	897.30	3,400.00	(2,502.70)	
125000580	-5	CALL MDT NOV 11 @ 41.00 MEDTRONIC INC 100 SHS EXP 05/21/2011	05/19/11	11/21/11	1,800.00			1,800.00

GEORGIA ORNITHOLOGICAL SOCIETY

23-7044027

FORM 990-PF, PART IV

Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000590	-3	CALL NEM JUN 11 @ 67.50 NEWMONT MINING CORP 100 SHS EXP 06/18/2011	12/03/10	06/08/11	\$ 1,245.00	\$ 8.16		\$ 1,236.84
125000600	-3	CALL NEM SEP 11 @ 55.00 NEWMONT MINING CORP 100 SHS EXP 09/17/2011	06/08/11	09/02/11	578.16	2,790.00	(2,211.84)	
125000610	-1	CALL NEM SEP 11 @ 60.00 NEWMONT MINING CORP 100 SHS EXP 09/17/2011	05/27/11	09/02/11	199.99	440.00	(240.01)	
125000620	100	NEXTERA ENERGY INC ACCOUNT ASSIGNED OCC CALL 03-19-11 88981470 OPTION PREMIUM -1,744.14 EXP 09/17/2011	03/05/10	03/01/11	5,581.28	4,758.00		823.28
125000630	-7	CALL SYX MAY 11 @ 30.00 SYSCO CORP 100 SHS EXP 05/21/2011	11/22/10	05/20/11	595.00	1,645.00	(1,050.00)	
125000640	-7	CALL SYX NOV 11 @ 32.00 SYSCO CORP 100 SHS EXP 05/21/2011	05/20/11	11/21/11	1,155.00			1,155.00
125000650	-2	CALL UPS APR 11 @ 67.50 UNITED PARCEL SERVICE CL B 100 SHS EXP 04/16/2011	11/09/10	02/02/11	884.00	1,336.22	(452.22)	
125000660	-2	CALL UPS JUL 11 @ 72.50 UNITED PARCEL SERVICE CL B 100 SHS EXP 07/16/2011	02/09/11	07/15/11	754.60	42.00		712.60
125000670	-2	CALL UPS OCT 11 @ 75.00 UNITED PARCEL SERVICE CL B 100 SHS EXP 07/16/2011	07/15/11	10/24/11	310.00			310.00
125000680	-2	CALL UNH MAR 11 @ 35.00 UNITEDHEALTH GROUP INC 100 SHS EXP 03/19/2011	09/07/10	03/02/11	459.99	1,728.52	(1,268.53)	
	-3		09/20/10		824.98	2,592.78	(1,767.80)	

Details of Short Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000690	-5	CALL UNH SEP 11 @ 13.00 UNITEDHEALTH GROUP INC 100 SHS EXP 09/17/2011	03/02/11	09/01/11	\$ 1,871.30	\$ 2,385.00	(\$ 513.70)	
125000700	-1	CALL VZ APR 11 @ 34.00 VERIZON COMMUNICATIONS 100 SHS EXP 04/16/2011	10/04/10	01/05/11	110.99	333.15	(222.16)	
	-4	VERIZON COMMUNICATIONS 100 SHS	10/04/10		441.83	1,332.60	(890.77)	
	-1	VERIZON COMMUNICATIONS 100 SHS EXP 04/16/2011	11/22/10		73.99	333.15	(259.16)	
125000710	-6	CALL VZ JUL 11 @ 38.00 VERIZON COMMUNICATIONS 100 SHS EXP 07/16/2011	01/05/11	07/05/11	769.80	72.00		637.80
125000720	-3	CALL WMT JAN 12 @ 52.50 WAL-MART STORES INC 100 SHS EXP 01/21/2012	08/09/11	12/05/11	488.99	1,734.63	(1,245.64)	
125000730	-3	CALL WMT MAR 11 @ 55.00 WAL-MART STORES INC 100 SHS EXP 01/21/2012	09/21/10	03/21/11	501.00			501.00
Total					\$ 106,044.25	\$ 122,342.17	(\$ 52,677.67)	\$ 36,379.75

Details of Long Term Gain (Loss) 2011

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000110	300	BJ'S WHOLESALE CLUB INC	04/28/09	10/03/11	\$ 15,375.00	\$ 9,694.32		\$ 5,680.68
125000150	300	BEST BUY INC	04/29/09	11/25/11	7,799.91	11,540.82	(3,740.91)	
	200	Morgan Stanley Smith Barney LLC acted as your agent in this transaction	09/20/10		5,199.94	7,619.50	(2,419.56)	

Details of Long Term Gain (Loss) 2011 - continued

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000250	300	CATERPILLAR INC ACCOUNT ASSIGNED OCC CALL 05-21-11 83300010 OPTION PREMIUM -3,148.86	06/05/09	04/14/11	\$ 25,648.42	\$ 11,401.17		\$ 14,247.25
125000330	600	CISCO SYS INC MorganStanley SmithBarney LLC acted as your agent in this transaction	04/21/09	05/22/11	9,776.45	10,469.94	(693.49)	
125000620	200	NEXTERA ENERGY INC ACCOUNT ASSIGNED OCC CALL 03-19-11 88981470 OPTION PREMIUM -1,744.14	04/29/09	03/01/11	11,162.57	10,791.30		371.27
Total					\$ 74,962.29	\$ 61,517.05	(\$ 6,853.96)	\$ 20,299.20

Short-term proceeds: 185,008.55
 Short-term cost basis: 200,505.04
 Short-term gain/(loss): (15,496.49)
 Long-term proceeds: 396,406.82
 Long-term cost basis: 371,962.60
 Long-term gain/(loss): 24,444.22

Total gain/(loss): 8,947.73

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O MS. JEANNIE WRIGHT	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 3851 ASHFORD TRAIL	<input checked="" type="checkbox"/> 23-7044027
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ATLANTA, GA 30319-1894	Social security number (SSN) <input type="checkbox"/>

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JEANNIE WRIGHT, TREASURER

- The books are in the care of ► **3851 ASHFORD TRAIL - ATLANTA, GA 30319-1894**

Telephone No ► **770-451-1518**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2011** or
- ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	305.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EQ and Form 8879-EQ for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note Only complete Part II if you have already been granted an automatic 3 month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions GEORGIA ORNITHOLOGICAL SOCIETY, INC. C/O MS. JEANNIE WRIGHT	Employer identification number (EIN) or <input checked="" type="checkbox"/> 23-7044027
File by the due date for filing your return. See instructions Number, street, and room or suite no. If a P.O. box, see instructions 3851 ASHFORD TRAIL	Social security number (SSN) <input type="checkbox"/>
City, town or post office, state, and ZIP code. For a foreign address, see instructions ATLANTA, GA 30319-1894	

COPY

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

JEANNIE WRIGHT, TREASURER

- The books are in the care of **3851 ASHFORD TRAIL - ATLANTA, GA 30319-1894**

Telephone No. **770-451-1518**

FAX No.

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2012**

5 For calendar year **2011**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

TAXPAYER HAS EXPERIENCED DIFFICULTY IN OBTAINING ALL THE INFORMATION REQUIRED TO FILE AN ACCURATE AND COMPLETE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	305.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **CPA**

Date **8/13/12**

Form 8868 (Rev. 1 2012)