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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

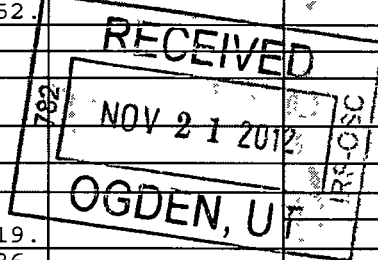
Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 2011, and ending

Name of foundation The Marmor Foundation		A Employer identification number 23-7005963
Number and street (or P.O. box number if mail is not delivered to street address) c/o Leventhal Kline Mgt, 127 University Ave		B Telephone number (see the instructions) (510) 841-4123
City or town Berkeley	State CA	ZIP code 94710
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here. <input type="checkbox"/> D 1 Foreign organizations, check here. <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 12,932,333.		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (att sch)	0.			
2	Cl <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3	Interest on savings and temporary cash investments	23.	23.		
4	Dividends and interest from securities	262,399.	314,130.		
5a	Gross rents	0.	0.		
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	364,709.			
b	Gross sales price for all assets on line 6a	4,081,346.			
7	Capital gain net income (from Part IV, line 2)		367,552.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) Investment Partnership Inc	0.	-4,019.		
12	Total. Add lines 1 through 11	627,131.	677,686.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch). L-16b Stmt.	619.	0.	0.	619.
c	Other prof fees (attach sch) . L-16c Stmt.	133,761.	87,889.	0.	45,919.
17	Interest	0.	9,881.	0.	0.
18	Taxes (attach schedule)(see instrs) See Line.18 Stmt	1,532.	91.	0.	0.
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	244.	0.	0.	244.
22	Printing and publications				
23	Other expenses (attach schedule) See Line 23 Stmt	103.	30,781.	0.	103.
24	Total operating and administrative expenses. Add lines 13 through 23	136,259.	128,642.	0.	46,885.
25	Contributions, gifts, grants paid	646,500.			646,500.
26	Total expenses and disbursements. Add lines 24 and 25	782,759.	128,642.	0.	693,385.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-155,628.			
b	Net investment income (if negative, enter -0-)		549,044.		
c	Adjusted net income (if negative, enter -0-)			0.	



SCANNED NOV 28 2012

ADMINISTRATIVE AND OPERATING EXPENSES

12914

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing	21,669.	24,208.	24,208.
	2 Savings and temporary cash investments	327,731.	847,346.	847,346.
	3 Accounts receivable	0.	0.	0.
	Less allowance for doubtful accounts	0.	0.	0.
	4 Pledges receivable	0.	0.	0.
	Less allowance for doubtful accounts	0.	0.	0.
	5 Grants receivable	0.	0.	0.
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0.	0.	0.
	7 Other notes and loans receivable (attach sch)	0.	0.	0.
	Less allowance for doubtful accounts	0.	0.	0.
	8 Inventories for sale or use	0.	0.	0.
	9 Prepaid expenses and deferred charges	14,057.	12,525.	12,525.
	10a Investments — U S and state government obligations (attach schedule) L-10a. Stmt . . .	1,978,603.	1,963,504.	1,963,504.
	b Investments — corporate stock (attach schedule) . L-10b. Stmt . .	1,866,721.	1,419,795.	1,419,795.
	c Investments — corporate bonds (attach schedule) . L-10c. Stmt . .	816,281.	1,098,368.	1,098,368.
	11 Investments — land, buildings, and equipment basis	0.	0.	0.
LIABILITIES	Less accumulated depreciation (attach schedule)	0.	0.	0.
	12 Investments — mortgage loans	0.	0.	0.
	13 Investments — other (attach schedule) . L-13. Stmt . .	7,128,863.	6,097,282.	6,097,282.
	14 Land, buildings, and equipment basis	0.	0.	0.
	Less accumulated depreciation (attach schedule)	0.	0.	0.
	15 Other assets (describe L-15. Stmt)	1,869,305.	1,469,305.	1,469,305.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	14,023,230.	12,932,333.	12,932,333.
	17 Accounts payable and accrued expenses	4,014.	3,967.	
	18 Grants payable	0.	0.	
	19 Deferred revenue	0.	0.	
NET FUND ASSETS OR BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons	0.		
	21 Mortgages and other notes payable (attach schedule)	0.		
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	4,014.	3,967.	
	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	14,019,216.	12,928,366.	
	25 Temporarily restricted	0.	0.	
	26 Permanently restricted	0.	0.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	14,019,216.	12,928,366.	
	31 Total liabilities and net assets/fund balances (see instructions)	14,023,230.	12,932,333.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,019,216.
2	Enter amount from Part I, line 27a	2	-155,628.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	13,863,588.
5	Decreases not included in line 2 (itemize) FMV adjustment in Investments	5	935,222.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	12,928,366.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a Publicly Traded Securities		P	various	various
b Investment Partnership		P	various	various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,081,346.	0.	3,716,637.	364,709.
b 2,843.	0.	0.	2,843.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	364,709.
b 0.	0.	0.	2,843.
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]		2	367,552.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	[If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	802,239.	11,220,829.	0.071496
2009	625,760.	10,067,480.	0.062157
2008	482,297.	11,800,030.	0.040873
2007	631,885.	13,073,101.	0.048335
2006	575,188.	11,844,524.	0.048562

2 Total of line 1, column (d)	2	0.271423
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054285
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	11,968,535.
5 Multiply line 4 by line 3	5	649,712.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,490.
7 Add lines 5 and 6.	7	655,202.
8 Enter qualifying distributions from Part XII, line 4	8	693,385.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,490.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,490.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,490.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	23,525.	
b Exempt foreign organizations – tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments Add lines 6a through 6d	7	23,525.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,035.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax 18,035. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA - California		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>Leventhal Kline Management Inc.</u> Telephone no. ▶ <u>(510) 841-4123</u> Located at ▶ <u>127 University Avenue</u> <u>Berkeley</u> <u>CA</u> ZIP + 4 ▶ <u>94710-1616</u> <u>N/A</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year N/A ▶ <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <u>N/A</u> ▶ <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) N/A	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5 b

Organizations relying on a current notice regarding disaster assistance check here

N/A

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6 b**

If 'Yes' to 6b, file Form 8870

X

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael F. Marmor 127 University Ave Berkeley CA 94710	Pres & Dir 2.00	0.	0.	0.
Jane B. Marmor 127 University Ave Berkeley CA 94710	Secty & Dir 1.00	0.	0.	0.
David J. Marmor 127 University Ave Berkeley CA 94710	Director 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Leventhal Kline Management Inc. 127 University Avenue Berkeley CA 94710	Foundation Management and Administrative Services	51,588.
First Republic Investment Management 111 Pine Street San Francisco CA 94111	Investment Management Services	82,792.
Total number of others receiving over \$50,000 for professional services		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 The foundation lends notable works of art to other charitable organizations for public display.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	11,577,211.
b Average of monthly cash balances	1 b	561,061.
c Fair market value of all other assets (see instructions)	1 c	12,525.
d Total (add lines 1a, b, and c)	1 d	12,150,797.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	12,150,797.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	182,262.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,968,535.
6 Minimum investment return. Enter 5% of line 5	6	598,427.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	598,427.
2 a Tax on investment income for 2011 from Part VI, line 5	2 a	5,490.
b Income tax for 2011 (This does not include the tax from Part VI)	2 b	0.
c Add lines 2a and 2b	2 c	5,490.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	592,937.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	592,937.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	592,937.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	693,385.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	0.
b Cash distribution test (attach the required schedule)	3 b	0.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	693,385.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,490.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	687,895.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				592,937.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			388,586.	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2011				
a From 2006 0.				
b From 2007 0.				
c From 2008 0.				
d From 2009 0.				
e From 2010 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 693,385.				
a Applied to 2010, but not more than line 2a			388,586.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				304,799.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				288,138.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007 0.				
b Excess from 2008 0.				
c Excess from 2009 0.				
d Excess from 2010 0.				
e Excess from 2011 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008	
		</		

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

n/a

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

n/a

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

n/a

b The form in which applications should be submitted and information and materials they should include

n/a

c Any submission deadlines.

n/a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

n/a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year Please see attached grant schedule	N/A	Public Charity	Various	646,500.
Total			3 a	646,500.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	23 .	
4	Dividends and interest from securities			14	262,399 .	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	364,709 .	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				627,131 .	
13	Total. Add line 12, columns (b), (d), and (e).				13	627,131 .

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Excise tax	1,532.	0.	0.	0.
Foreign Tax	0.	91.	0.	0.
Total	1,532.	91.	0.	0.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
California filing fees	60.	0.	0.	60.
Postage & delivery	43.	0.	0.	43.
Partnership Expenses	0.	30,781.	0.	0.
Total	103.	30,781.	0.	103.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Andrea Marmor 127 University Ave Berkeley CA 94710	Director 0.25	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Harald J. Leventhal 127 University Ave Berkeley CA 94710	CFO * 1.00	0.	0.	0.
Person.. <input type="checkbox"/> Business . <input type="checkbox"/> Benita R. Kline 127 University Ave Berkeley CA 94710	Asst Secretary* 1.00	0.	0.	0.

Total

0. 0. 0.

* An Officer but not a director. Also see attachment.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Tax & regulatory filing	619.	0.	0.	619.

Part VIII, Line 1 – Officers, Directors, Trustees, etc.

Harald Leventhal and Benita Kline, as individuals, did not receive any compensation for serving as officers (but not directors) of the Foundation. However, they are the principals of Leventhal Kline Management Inc., which provides a full range of management services to the Foundation, including accounting, general administrative support, tax preparation, and grant management and administration. The Foundation's directors approved payment of \$51,587.96 to Leventhal Kline Management Inc. for services during 2011.

Form 990-PF, Page 1, Part I

Continued

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		<u>619.</u>	<u>0.</u>	<u>0.</u>	<u>619.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Leventhal Kline Mgt	Fdn mgt svcs	50,969.	5,097.	0.	45,919.
First Republic	Invest mgt svcs	82,792.	82,792.	0.	0.
Total		<u>133,761.</u>	<u>87,889.</u>	<u>0.</u>	<u>45,919.</u>

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Total from attached Schedule	<u>1,258,677.</u>	<u>1,258,677.</u>	<u>684,871.</u>	<u>684,871.</u>
Accrued Interest Receivable			<u>19,956.</u>	<u>19,956.</u>
Total	<u>1,258,677.</u>	<u>1,258,677.</u>	<u>704,827.</u>	<u>704,827.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	<u>1,416,360.</u>	<u>1,416,360.</u>
Accrued Income Receivable	<u>3,435.</u>	<u>3,435.</u>
Total	<u>1,419,795.</u>	<u>1,419,795.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	1,084,871.	1,084,871.
Accrued Income Receivable	13,497.	13,497.
Total	<u>1,098,368.</u>	<u>1,098,368.</u>

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Total from attached Schedule	6,097,282.	6,097,282.
Total	<u>6,097,282.</u>	<u>6,097,282.</u>

Form 990-PF, Page 2, Part II, Line 15

Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
Artwork on loan to Art Museums	1,869,305.	1,469,305.	1,469,305.
Total	<u>1,869,305.</u>	<u>1,469,305.</u>	<u>1,469,305.</u>

Schedule of Investments

Attachment Page 1 of 4

2011 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Line 10a - Investments - U.S. & State Government Obligations:			
Description	Par Value	Book Value 12/31/11	Market Value 12/31/11
Federal Farm Credit Banks	125,000.00	130,018.55	130,018.55
Federal Home Loan Mtge Corp	132,324.15	138,689.95	138,689.95
Fed Natl Mtge Assn	400,003.59	416,162.95	416,162.95
-----	-----	-----	-----
Sub-total U.S. Government Obligations		684,871.45	684,871.45
-----	-----	-----	-----
Alum Rock Calif Taxable	50,000.00	50,430.50	50,430.50
Columbus Ohio	75,000.00	78,493.50	78,493.50
Commonwealth Finl Auth PA	55,000.00	62,114.25	62,114.25
Connecticut St	75,000.00	84,225.00	84,225.00
El Paso Texas	100,000.00	109,313.50	109,313.50
Florida St Dept of Management Svcs	40,000.00	42,465.20	42,465.20
Florida State Dept Evnmtl Protection	75,000.00	87,124.50	87,124.50
Illinois St	75,000.00	77,346.75	77,346.75
Kentucky Asset/Liability Commn Gen Fd	50,000.00	50,776.50	50,776.50
Missouri State Hsg Dev Comm	50,000.00	52,588.00	52,588.00
New Jersey St	50,000.00	51,452.00	51,452.00
New York St Urban Dev Corp	40,000.00	46,338.40	46,338.40
North Hills School District	40,000.00	44,106.40	44,106.40
Ohio Hsg Fin Agy Mtg Rev	75,000.00	78,005.25	78,005.25
Oklahoma Housing Fin Agy	65,000.00	66,722.50	66,722.50
Pasadena Calif Pension Fdg	50,000.00	56,863.00	56,863.00
Phoenix AZ Civi Pmpt Corp E EE Rev Bds	50,000.00	52,984.50	52,984.50
San Diego Cnty Calif Pension	35,000.00	39,290.65	39,290.65
VA College Bldg Auth	50,000.00	54,443.50	54,443.50
Will Cnty Ill	70,000.00	73,592.40	73,592.40
-----	-----	-----	-----
Sub-total State & Local Government Obligations		1,258,676.30	1,258,676.30
-----	-----	-----	-----
Total U.S. & State Government Obligations		1,943,547.75	1,943,547.75

Schedule of Investments

Attachment Page 2 of 4

2011 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Line 10b- Investments - Corporate Stock			
Description	# Shares	Book Value 12/31/11	Market Value 12/31/11
Herbalife Ltd	145 00	7,492.15	7,492.15
BP Plc Spon ADR	1,300.00	55,562 00	55,562.00
Core Laboratories NV	105 00	11,964.75	11,964.75
Baidu Inc Spon ADR	90 00	10,482.30	10,482.30
Check Point Software Technologies Ltd	125.00	6,567 50	6,567 50
Anglogold Ltd ADR	1,200.00	50,940.00	50,940.00
Amazon Com Inc	70 00	12,117.00	12,117.00
Chipotle Mexican Grill	95.00	32,085 30	32,085.30
Dollar Tree Inc	85.00	7,064.35	7,064.35
Las Vegas Sands Corporation	545 00	23,287 85	23,287.85
Madison Square Garden Inc Cl A	1,900.00	54,416.00	54,416.00
O'Reilly Automotive	120.00	9,594.00	9,594.00
Panera Bread Company Cl-A	50.00	7,072 50	7,072.50
Tractor Supply Co	225.00	15,783 75	15,783.75
Under Armour Inc Cl A	90.00	6,461.10	6,461.10
Green Mountain Coffee Roasters	400.00	17,940.00	17,940 00
Ulta Salon Cosmetics & Fragrance	165.00	10,711.80	10,711 80
Continental Resources Inc Com	600.00	40,026.00	40,026.00
FMC Technologies Inc	435.00	22,720 05	22,720.05
Devon Energy	600.00	37,200.00	37,200.00
Marathon Oil Corp	240.00	7,024.80	7,024.80
McDermott International Inc	3,000 00	34,530.00	34,530 00
Plains Exploration & Production Co	1,100.00	40,392.00	40,392 00
QEP Res Inc Com	1,300.00	38,090.00	38,090 00
SM Energy Co	125 00	9,137.50	9,137.50
Bank of America Corporation	2,500.00	13,900.00	13,900 00
Blackrock Inc	45.00	8,020.80	8,020.80
Citigroup Inc Com	1,000.00	26,310 00	26,310 00
Mastercard Inc Cl A	90.00	33,553.80	33,553.80
Price T Rowe	255.00	14,522.25	14,522.25
Alexion Pharmaceutical	110 00	7,865.00	7,865 00
Carefusion Corp	1,700.00	43,197.00	43,197.00
Celgene	220 00	14,872.00	14,872 00
Intuitive Surgical Inc	70 00	32,410.70	32,410.70
Mylan Inc Com	2,200 00	47,212.00	47,212.00
BE Aerospace Inc	285.00	11,032.35	11,032 35
Exelis Inc	2,800 00	25,340 00	25,340.00
Fastenal	720 00	31,399.20	31,399.20
General Elec Co Com	2,500 00	44,775 00	44,775.00
Heico Corp New Com	355.00	20,760.40	20,760.40
ITT Industries	450 00	8,698.50	8,698 50
Precision Castparts Corp	70.00	11,535.30	11,535.30
Robbins & Myers Inc Com	290.00	14,079 50	14,079.50
Stericycle	275.00	21,428.00	21,428.00
Textron Inc Com	2,100.00	38,829.00	38,829.00
Transdigm Group Inc Com	195 00	18,657.60	18,657.60
Xylem Inc	900.00	23,121.00	23,121.00
Alliance Data Systems	70.00	7,268.80	7,268.80

Schedule of Investments

Attachment Page 3 of 4

2011 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Line 10b- Investments - Corporate Stock (continued)			
Description	# Shares	Book Value 12/31/11	Market Value 12/31/11
Apple Inc	95.00	38,475.00	38,475.00
Google	15.00	9,688.50	9,688.50
Informatica Corporation	325.00	12,002.25	12,002.25
Motorola Solutions Inc	1,000.00	46,290.00	46,290.00
Qualcomm	130.00	7,111.00	7,111.00
Quality Systems Inc	265.00	9,802.35	9,802.35
Riverbed Technology Inc	345.00	8,107.50	8,107.50
Salesforce com Inc	85.00	8,624.10	8,624.10
Solarwinds Inc	195.00	5,450.25	5,450.25
SXC Health Solutions Corp	330.00	18,638.40	18,638.40
Terradata Corp	140.00	6,791.40	6,791.40
Vmware Inc	340.00	28,284.60	28,284.60
Freeport-McMoran Copper	400.00	14,716.00	14,716.00
Mosaic Company New	375.00	18,911.25	18,911.25
Newmont Mining Corp Com	1,600.00	96,016.00	96,016.00
Total Corporate Stock		1,416,359.50	1,416,359.50
Line 10c - Investments - Corporate Bonds			
Description	Par Value/# Units	Book Value 12/31/11	Market Value 12/31/11
AT&T Inc	50,000.00	51,792.50	51,792.50
BHP Billiton Fin USA Ltd Gtd Sr Nt	50,000.00	51,371.60	51,371.60
BP Cap Mkts Plc Gtd Nt	60,000.00	60,255.96	60,255.96
Bank of America FDG Corp	60,000.00	60,427.32	60,427.32
Berkshire Hathaway Inc	50,000.00	51,931.20	51,931.20
Citigroup Inc	50,000.00	52,491.75	52,491.75
CME Group Inc	35,000.00	38,173.55	38,173.55
Deere & Co	50,000.00	56,183.80	56,183.80
Deere John Cap Corp Med BE SR NT-E	50,000.00	50,355.40	50,355.40
General Electric Cap Corp	50,000.00	55,892.75	55,892.75
Goldman Sachs Group	50,000.00	48,923.45	48,923.45
Hewlett Packard Co	75,000.00	74,298.83	74,298.83
Honeywell Intl Inc	65,000.00	76,793.80	76,793.80
JP Morgan Chase & Co	35,000.00	36,886.85	36,886.85
Morgan Stanley	35,000.00	32,246.20	32,246.20
National Rural Utils Coop	32,000.00	32,321.82	32,321.82
Nucor	50,000.00	51,529.70	51,529.70
PNC FDG Corp Sr Nt	50,000.00	52,674.95	52,674.95
Shell Intl Fin BV	35,000.00	37,484.13	37,484.13
Thermo Fisher Scientific Inc	50,000.00	51,199.40	51,199.40
Verizon Communications Inc	50,000.00	61,636.35	61,636.35
Total Corporate Bonds		1,084,871.31	1,084,871.31

Schedule of Investments

Attachment Page 4 of 4

2011 Form 990-PF, Part II, Lines 10a, 10b, 10c 13

Line 13 - Investments - Other (Use for Mutual Funds, Hedge Funds, etc.)			
Description	Par Value/# Units	Book Value 12/31/11	Market Value 12/31/11
Champlain Small Co Fund	29,698.81	411,031.48	411,031.48
Edgewood Growth Fund Instl	35,730.32	417,330.09	417,330.09
Ishares TR S&P 500 Index	3,475.00	437,711.00	437,711.00
Vaughan Nelson Value Opportunity Fund Y	31,051.41	431,304.03	431,304.03
Jones Lang LaSalle Income Property Tr Inc.	1,863.42	97,568.62	97,568.62
Metropolitan Real Estate Partners VLP	1.00	473,403.00	473,403.00
Driehaus Active Income Fund	21,986.86	220,088.44	220,088.44
JP Morgan Highbridge Dynamic Commod	12,200.67	208,997.44	208,997.44
JP Morgan Strategic Income Opps - Select	49,181.39	557,225.09	557,225.09
Central Gold Trust	5,070.00	299,991.90	299,991.90
The Access Fund	1.00	461,795.00	461,795.00
Eaton Vance Structured Emerging	17,982.54	228,198.38	228,198.38
Lazard Emerging Mkts Fund Instit.	13,256.54	222,709.91	222,709.91
Manning & Napier World Opportunity CI A	106,115.05	703,542.75	703,542.75
Matthews Asian Growth & Income Fund	34,561.62	520,843.64	520,843.64
Vanguard MSCI EAFE Fd ETF	13,240.00	405,541.20	405,541.20
Total Other Investments		6,097,281.97	6,097,281.97

Marmor Foundation
Schedule of Grants Paid during the Year
January - December 2011

EIN: 23-7005963

Attachment Page 1 of 4

2011 Form 990-PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to any fdn manager or subst contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Arts, Culture & Humanities					
03/31/2011	Stanford Lively Arts 537 Lomita Mall, MC 2250 Stanford, CA 94305-2250	N/A	509(a)(1) School	Unrestricted support of Stanford Lively Arts	2,500
03/31/2011	TheatreWorks PO Box 50458 Palo Alto, CA 94303-0458	N/A	509(a)(1) Publicly Supported	To support the Campaign for Art & Innovation	25,000
03/31/2011	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	To support the 21st Century Campaign	25,000
03/31/2011	American Conservatory Theatre 30 Grant Ave San Francisco, CA 94108-5834	N/A	509(a)(1) Publicly Supported	To support A C T 's Endowment Fund	7,500
03/31/2011	American Conservatory Theatre 30 Grant Ave San Francisco, CA 94108-5834	N/A	509(a)(1) Publicly Supported	To support Annual Fund	7,500
03/31/2011	Fine Arts Museums Foundation DeYoung Museum 50 Hagiwara Tea Garden Drive San Francisco, CA 94118	N/A	509(a)(3) Supporting Org	Unrestricted support	5,000
03/31/2011	San Francisco Museum of Modern Art 151 Third Street San Francisco, CA 94103	N/A	509(a)(1) Publicly Supported	Unrestricted Support	5,000
03/31/2011	San Francisco Opera Assoc War Memorial Opera House 301 Van Ness Avenue San Francisco, CA 94102-4509	N/A	509(a)(1) Publicly Supported	Unrestricted support	7,500
03/31/2011	San Francisco Symphony Davies Symphony Hall 201 Van Ness Ave San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	7,500
06/15/2011	TheatreWorks PO Box 50458 Palo Alto, CA 94303-0458	N/A	509(a)(1) Publicly Supported	Unrestricted support	10,000
06/21/2011	Music @ Menlo Menlo School 50 Valparaíso Avenue Atherton, CA 94027	N/A	509(a)(1) School	Unrestricted Support	3,500
06/21/2011	Stanford Department of Music Braun Music Center Stanford, CA 94305-3076	N/A	509(a)(1) School	To support St Lawrence String Quartet workshop & performance	1,500
11/21/2011	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	5,000

Marmor Foundation
Schedule of Grants Paid during the Year
January - December 2011

EIN: 23-7005963

Attachment Page 2 of 4

2011 Form 990-PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to any fdn manager or subst contributor	Foundation Status of Recipient	Purpose of Grant	Amount
11/21/2011	Stanford Lively Arts 537 Lomita Mall, MC 2250 Stanford, CA 94305-2250	N/A	509(a)(1) School	Unrestricted support of Stanford Lively Arts	10,000
11/21/2011	American Beethoven Society Ira F Brilliant Ctr for Beethoven Studies San Jose State University One Washington Square	N/A	509(a)(1) School	Unrestricted support	1,000
11/21/2011	Cantor Center for Visual Arts Stanford University Stanford, CA 94305	N/A	509(a)(1) School	To conserve loaned and granted art	10,000
11/21/2011	de Saisset Museum Santa Clara University 500 El Camino Real Santa Clara, CA 95053-0550	N/A	509(a)(1) School	Unrestricted support	5,000
11/21/2011	Photo Alliance P O Box 27010 San Francisco, CA 94129	N/A	509(a)(1) Publicly Supported	Unrestricted support	5,000
11/21/2011	Friends of Music at Stanford Braun Music Center 541 Lausen Hall Stanford, CA 94305-3076	N/A	509(a)(1) School	Unrestricted support	2,500
11/21/2011	LACMA (Museum Associates) LA County Museum of Art 5905 Wilshire Blvd Los Angeles, CA 90036	N/A	509(a)(2) Publicly Supported	Unrestricted Support	5,000
11/21/2011	Museum of Contemporary Art 250 South Grand Avenue Los Angeles, CA 90012	N/A	509(a)(1) Publicly Supported	Unrestricted Support	5,000
11/21/2011	de Saisset Museum Santa Clara University 500 El Camino Real Santa Clara, CA 95053-0550	N/A	509(a)(1) School	To fund exhibition costs for the 2012 Jewelry Exhibit	5,000
11/30/2011	National Film Preservation Foundation 870 Market Street, Suite 1113 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Unrestricted support	7,500
11/30/2011	Will Geer Theatricum Botanicum 1419 N Topanga Canyon Boulevard Topanga, CA 90290	N/A	509(a)(2) Publicly Supported	Unrestriced support	5,000
12/01/2011	Cantor Center for Visual Arts Stanford University Stanford, CA 94305	N/A	509(a)(1) School	Gift of Joseph Cornell Untitled (constellation) 1957- 59	400,000
12/19/2011	Philharmonia Baroque Orchestra 180 Redwood Street, Ste 200 San Francisco, CA 94102	N/A	509(a)(1) Publicly Supported	Support "Fund-A-Need" Program	3,000

Total Arts, Culture & Humanities

576,500

Marmor Foundation
Schedule of Grants Paid during the Year
January - December 2011

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2011 Form 990-PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to any fdn manager or subst contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Education					
03/31/2011	Harvard Medical School	N/A	509(a)(1) School	Unrestricted support	5,000
Total Education					5,000
Environmental Qual, Prot, Beaut					
11/30/2011	Long Now Foundation Fort Mason Center, Building A San Francisco, CA 94123	N/A	509(a)(1) Publicly Supported	Unrestricted support	2,500
Total Environmental Qual, Prot, Beaut					2,500
Health-General & Rehabilitative					
06/21/2011	Los Angeles Free Clinic 8405 Beverly Blvd Los Angeles, CA 90048	N/A	509(a)(1) Publicly Supported	Unrestricted Support	2,000
06/21/2011	Planned Parenthood Los Angeles 1929 Marengo St Los Angeles, CA 90033	N/A	509(a)(1) Publicly Supported	Unrestricted support	3,000
06/21/2011	Venice Family Clinic 604 Rose Ave Venice, CA 90291	N/A	509(a)(1) Hospital / Med Rsrch	Unrestricted support	2,000
11/30/2011	Interntl Pediatric Outreach Project 5 Humphrey Place Oakland, CA 94610	N/A	509(a)(1) Publicly Supported	Unrestricted Support	10,000
12/02/2011	Planned Parenthood Federation of America 434 West 33rd Street, 12th Floor New York, NY 10010	N/A	509(a)(1) Publicly Supported	Support for National Programs	2,500
12/02/2011	Planned Parenthood Mar Monte 1746 The Alameda San Jose, CA 95126	N/A	509(a)(1) Publicly Supported	Support for Family Planning Programs	2,500
Total Health-General & Rehabilitative					22,000
Spec Diseases/Disorders/Disc					
11/21/2011	Lighthouse for Blind & Visually Impaired 214 Van Ness Avenue San Francisco, CA 94102-4508	N/A	509(a)(1) Publicly Supported	Unrestricted support	2,000
11/21/2011	Vista Center for the Blind & Visually Impaired 2470 E Camino Real, Suite 107 Palo Alto, CA 94306	N/A	509(a)(1) Publicly Supported	Unrestricted support	1,000

Marmor Foundation
Schedule of Grants Paid during the Year
January - December 2011

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2011 Form 990-PF, Part XV, Line 3a

Date	Name	If recipient is an individual, show relationship to any fdn manager or subst contributor	Foundation Status of Recipient	Purpose of Grant	Amount
11/30/2011	Breast Cancer Connections 390 Cambridge Avenue Palo Alto, CA 94306	N/A	509(a)(1) Publicly Supported	Unrestricted support	4,000
11/30/2011	H S Kaplan Resident Research Fund 875 Blake Wilbur Drive, Room CC-G224 Stanford, CA 94305	N/A	509(a)(1) School	To support H S Kaplan Resident Research Fund	1,000
11/30/2011	Pediatric Asthma Clinic/SF General/UCSF SFGH Pediatric Asthma Clinic 101 Potrero Street San Francisco, CA 94110	N/A	509(a)(1) School	Unrestricted support	5,000
Total Spec Diseases/Disorders/Disc					13,000
Medical Research-Specific					
03/31/2011	Stanford Hospital Office of Hospital Development 3330 Hillview Avenue Palo Alto, CA 94304	N/A	509(a)(1) Hospital	Gift to fund retinal research	25,000
06/21/2011	Foundation of Am Acad of Ophthalmology PO Box 7424 San Francisco, CA 94120-7424	N/A	509(a)(3) Supporting Org	Museum of Vision Operating Support	2,500
Total Medical Research-Specific					27,500
Total Grants & Gifts					646,500

Note on Grant of Art:

* Book Value and Fair Market Value at \$400,000

Method for determining book value and fair market value: December 2010 appraisal