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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
ERDLE FOUNDATION

A Employer identification number
23-7002682

Number and street (or P O box number if mail is not delivered to street address) Room/suite
221 GEORGIAN COURT

B Telephone number (see page 10 of the instructions)
(585) 586-5543

City or town, state, and ZIP code
ROCHESTER, NY 14618

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 0

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	125,500			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	778	778	778	
	4	Dividends and interest from securities	230,738	227,127	227,127	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-197,100			
	b	Gross sales price for all assets on line 6a 339,365				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	159,916	227,905	227,905	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,072	2,072	2,072	2,072
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,072	2,072	2,072	2,072
	25	Contributions, gifts, grants paid	200,262			200,262
	26	**Total expenses and disbursements.** Add lines 24 and 25	202,334	2,072	2,072	202,334
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-42,418			
	b	**Net investment income** (if negative, enter -0-)		225,833		
	c	**Adjusted net income** (if negative, enter -0-)			225,833	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	25,768	9,482	
	2	Savings and temporary cash investments	377,128	301,265	
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	2,500		
	10a	Investments—U S and state government obligations (attach schedule)	2,270,556	2,798,017	
	b	Investments—corporate stock (attach schedule)	100,000		
	c	Investments—corporate bonds (attach schedule)	798,681	832,070	
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	535,676	385,676	
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	110,901		
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,221,210	4,326,510	0
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	50,000	50,000	
	29	Retained earnings, accumulated income, endowment, or other funds	4,171,210	4,276,510	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,221,210	4,326,510	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,221,210	4,326,510	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,221,210
2	Enter amount from Part I, line 27a	2	-42,418
3	Other increases not included in line 2 (itemize) ▶	3	147,718
4	Add lines 1, 2, and 3	4	4,326,510
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,326,510

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-197,100
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	145,997	4,309,184	0 03388
2009	167,529	4,067,792	0 04118
2008	171,695	3,965,279	0 04330
2007	161,848	3,748,246	0 04318
2006	142,234	3,546,862	0 04010

2	**Total** of line 1, column (d)	2	0 20165
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04033
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,258
7	Add lines 5 and 6	7	2,258
8	Enter qualifying distributions from Part XII, line 4	8	202,334

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	2,258
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	2,258
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,258
6	Credits/Payments				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,500		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,500
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	9
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	233
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 233	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ _____ **(2)** On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ JACK A ERDLE Telephone no ▶ (561) 265-5543

Located at ▶ 3720 S OCEAN BLVD 1610 HIGHLAND BEACH FL ZIP+4 ▶ 33487

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LEE C MOSS 3015 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	Vice President 0 00	0		
HARVEY B ERDLE 3015 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	Vice President 0 00	0		
NORMA ERDLE 3720 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	Secretary 0 00	0		
JACK A ERDLE 3720 SOUTH OCEAN BLVD HIGHLAND BEACH, FL 33487	President & CEO 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	0
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	**Minimum investment return.** Enter 5% of line 5	6	0

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a:		
b	Income tax for 2011 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	202,334
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	202,334
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,258
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	200,076

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2011				
a From 2006.				
b From 2007.				
c From 2008.				
d From 2009.				
e From 2010.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ _____				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d Applied to 2011 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2007. . . .				
b Excess from 2008. . . .				
c Excess from 2009. . . .				
d Excess from 2010. . . .				
e Excess from 2011. . . .				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	202,334	148,308	169,688	173,811	694,141
d Amounts included in line 2c not used directly for active conduct of exempt activities				2,009	2,009
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	202,334	148,308	169,688	171,802	692,132
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				213,566	213,566
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income				213,566	213,566

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				200,262
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					778
4 Dividends and interest from securities					230,738
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-197,100
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					34,416
13 **Total.** Add line 12, columns (b), (d), and (e)				13	34,416

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2012-07-03 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature ▶ LETTY GAIL SCHACHT	Date	Check if self-employed ▶ ☐	PTIN
Firm's name ▶ Schacht & Oliver LLP		Firm's EIN ▶	
Firm's address ▶ 3445 Winton Place Suite 113 Rochester, NY 146232950		Phone no (585)427-0500	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ Yes ☐ No

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 23-7002682
Name: ERDLE FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
50000 GENERAL MOTORS GLOBAL NOTES	P	2008-06-30	2012-01-01
50000 GENERAL MOTORS CORP RO M	P	2008-06-30	2012-01-01
50000 GENERAL MOTORS CORP RO JJ 8 25%	P	2008-06-30	2012-01-01
50000 GEN MOTORS CPN 7 4%	P	2008-06-30	2012-01-01
4000 WELLS FARGO 8 625 DUE 9/14/2068 CALLABLE	P	2009-03-10	2011-10-03
100000 HSBC FIN CORP INTERNOTES 6% DTD 122205	P	2009-03-24	2011-06-15
16000 FHR 3273 HH 06 DUE 2/15/37	P	2009-03-10	2011-04-15
18000 FHR 3273 HH 06 DUE 2/15/37	P	2009-03-10	2011-03-15
32000 FHR 3273 HH 06 DUE 2/15/37	P	2009-03-10	2011-02-15
27000 FHR 3273 HH 06 DUE 2/15/37	P	2009-03-10	2011-01-18
3000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-12-15
9000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-11-15
5000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-10-17
3000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-09-15
7000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-08-15
8000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-07-15
11000 FHR 3094 GG 06 DUE 12/15/35	P	2009-03-10	2011-06-15
100000 AMAC 2003-11 A-B DUE 10/25/33 06	P	2009-03-10	2011-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
		50,688	-50,688
		46,500	-46,500
		50,000	-50,000
		49,912	-49,912
100,000		100,000	
100,000		100,000	
16,000		16,000	
18,000		18,000	
32,000		32,000	
27,000		27,000	
3,000		3,000	
9,000		9,000	
5,000		5,000	
3,000		3,000	
7,000		7,000	
8,000		8,000	
11,000		11,000	
365		365	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-50,688
			-46,500
			-50,000
			-49,912

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST JOHN'S UNIVERSITY80-00 UTOPIA PARKWAY QUEENS,NY 11439	NONE	PUBLIC	SCHOLARSHIP	250
SIENA COLLEGE5 FIDDLERS LANE LATHAM,NY 12110	NONE	PUBLIC	SCHOLARSHIP	250
ST JOHN FISHER COLLEGEEAST AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	SCHOLARSHIP	2,500
BUFFALO STATE COLLEGE1300 ELMWOOD AVENUE BUFFALO,NY 14222	NONE	PUBLIC	SCHOLARSHIPS	4,692
YMCA CAMP GORHAM444 EAST MAIN ST ROCHESTER,NY 14604	NONE	PUBLIC	CAMP SCHOLARSHIP	150
WOMENS SPORTS FOUNDATION 1899 HEMPSTEAD TURNPIKE SUITE 400 EAST MEADOWS,NY 11554	NONE	PUBLIC	ATHLETICS FOR FEMALES	150
WAYNE CTY CHAP AMERICAN RED CROSS400 S MAIN STREET 1 NEWARK,NY 14513	NONE	PUBLIC	SOCIAL GOOD	500
UNIVERSITY OF ROCHESTER CRITTENDEN BLVD ROCHESTER,NY 14627	NONE	PUBLIC	EDUCATION & STUDY	25
TEMPLE UNIVERSITY1801 NORTH BROAD STREET PHILADELPHIA,PA 19122	NONE	PUBLIC	EDUCATION AND STUDY	300
TEMPLE OHABEI SHALOM1187 BEACON STREET BROOKLINE,MA 02446	NONE	PUBLIC	WORSHIP IN JEWISH FAITH	200
SYRACUSE UNIVERSITY820 COMSTOCK AVENUE SYRACUSE,NY 13244	NONE	PUBLIC	EDUCATION AND STUDY	150
SPORTS FOR ISRAEL1926 ARCH STREET PHILADELPHIA,PA 19103	NONE	PUBLIC	PROMOTE ATHLETICS FOR YOUNG PEOPLE	100
SO COUNTY FOUNDATION FOR MENTAL HEA2 BISCAYNE BOULEVARDSUITE 1710 MIAMI,FL 33131	NONE	PUBLIC	MENTAL HEALTH	100
ROCHESTER CITY BALLET1326 UNIVERSITY AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	PROMOTE APPRECIATION OF BALLET	850
RESEARCH TO PREVENT BLINDNESS645 MADISON AVENUE FLOOR 21 NEW YORK,NY 10022	NONE	PUBLIC	RESEARCH & TREATMENT FOR BLINDNESS	500
PATRICK SMELT MEMORIAL GOLF TOURNAMONE AIRPORT WAY 300 ROCHESTER,NY 14624	NONE	PUBLIC	SOCIAL GOOD	100
NOTRE DAME LEARNING CENTER 71 PARKWAY ROAD ROCHESTER,NY 14608	NONE	PUBLIC	EDUCATION AND STUDY	100
ONTARIO HUMANE SOCIETY2976 COUNTRY ROAD 48 CANANDAIGUA,NY 14424	NONE	PUBLIC	CARE FOR ANIMALS	125
NATIONAL MULTIPLE SCLEROSIS ASSOC1650 SOUTH AVENUE SUITE 100 ROCHESTER,NY 14620	NONE	PUBLIC	MEDICAL RESEARCH	400
NATIONAL CHILDREN'S HOSPITAL111 MICHIGAN AVENUE NW WASHINGTON,DC 20010	NONE	PUBLIC	CARE FOR SICK CHILDREN	100
MULTIPLE SCLEROSIS1650 SOUTH AVENUE SUITE 100 ROCHESTER,NY 14620	NONE	PUBLIC	MEDICAL RESEARCH	500
MARY CARIOLA CHILDREN CENTER1000 ELMWOOD AVENUE 100 ROCHESTER,NY 14620	NONE	PUBLIC	CARE FOR DISABLED CHILDREN	200
MARCH OF DIMES3445 WINTON PLACE SUITE 121 ROCHESTER,NY 14623	NONE	PUBLIC	SAVE BABIES LIVES	100
JEWISH COMMUNITY FDN GREATER WASHIN6101 MONTROSE ROAD ROCKVILLE,MD 20852	NONE	PUBLIC	SOCIAL GOOD	100
JEWISH COMMUNITY CENTER MARKUS SOCI1200 EDGEWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	SOCIAL GOOD	500
HOME OF MERCY725 HUDSON AVENUE ROCHESTER,NY 14605	NONE	PUBLIC	HOUSING FOR THE NEEDY	50
HILL HOUSE127 MOUNT VERNON ST BOSTON,MA 02108	NONE	PUBLIC	CARE FOR CHILDREN	300
GREATER BOSTON FOOD BANK70 SOUTH BAY AVENUE BOSTON,MA 02118	NONE	PUBLIC	PROVIDE FOOD FOR NEEDY	100
GOLISANO CHILDRENS HOSPITAL 601 ELMWOOD AVENUE ROCHESTER,NY 14642	NONE	PUBLIC	MEDICAL CARE FOR CHILDREN	7,500
GILDA'S CLUB OF ROCHESTER255 ALEXANDER STREET ROCHESTER,NY 14607	NONE	PUBLIC	HELP FOR CANCER PATIENTS	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FISHERS FIRE DEPARTMENT7853 MAIN STREET FISHERS,NY 14453	NONE	PUBLIC	VOLUNTEER FIRE FIGHTING	50
DIABETES RESEARCH INSTITUTE 200 S PARK ROAD SUITE 100 HOLLYWOOD,FL 33021	NONE	PUBLIC	RESEARCH CARE AND CURE OF DIABETES	300
DELRAY CITIZENS FOR DELRAY POLICE40 SOUTH OCEAN BLVD DELRAY BEACH,FL 33483	NONE	PUBLIC	PUBLIC WELFARE	100
CURE CHILDHOOD CANCER200 WESTFALL ROAD ROCHESTER,NY 14620	NONE	PUBLIC	RESEARCH CURE FOR CHILDHOOD CANCER	300
CONGREGATION SHA'ARE SHOLOM19357 EVERGREEN MILLS ROAD LEESBURG,VA 20175	NONE	PUBLIC	WORSHIP IN JEWISH FAITH & EDUCATION	400
COMMUNITY MUSIC CENTER OF BOSTON34 WARREN AVENUE BOSTON,MA 02116	NONE	PUBLIC	MUSIC APPRECIATION	100
CHILDFUND2821 EMERYWOOD PARKWAY RICHMOND,VA 23294	NONE	PUBLIC	AID FOR NEEDY CHILDREN	500
CANANDAIGUA LAKE WATERSHED MAIN STREET CANANDAIGUA,NY 14424	NONE	PUBLIC	PROTECT THE ENVIRONMENT	50
CAMP SENECA LAKEC/O JEWISH COMMUNITY CENTER EDGEWOOD AVENUE,NY 14618	NONE	PUBLIC	SUMMER CAMP SCHOLARSHIPS	5,500
BRIGHTON POLICE DEPARTMENT BENEVOLEELMWOOD AVENUE ROCHESTER,NY 14620	NONE	PUBLIC	PUBLIC SAFETY	200
BRANDEIS UNIVERSITY415 SOUTH STREET WALTHAM,MA 02453	NONE	PUBLIC	EDUCATION & STUDY	250
BUFFALO STATE COLLEGE1300 ELMWOOD AVENUE BUFFALO,NY 14222	NONE	PUBLIC	EDUCATION & STUDY	5,000
SUNY CORTLANDPO BOX 2000 CORTLAND,NY 13045	NONE	PUBLIC	EDUCATION & STUDY	2,500
NAZARETH COLLEGEEAST AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	SCHOLARSHIP	2,500
ST JOHN FISHER COLLEGEEAST AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EDUCATION & STUDY	250
ROCHESTER INSTITUTE OF TECHNOLOGY1 LOMB MEMORIAL DRIVE HENRIETTA,NY 14623	NONE	PUBLIC	SCHOLARSHIP	2,500
SJOGREN'S SYNDROME FOUNDATION6707 DEMOCRACY BLVD SUITE 325 BETHESDA,MD 20817	NONE	PUBLIC	RESARCH FOR CURE OF SJOGREN'S SYNDROME	150
NAZARETH COLLEGE4245 EAST AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EDUCATION & STUDY	250
MENDON VOLUNTEER FIRE DEPARTMWNT101 MENDON-IONIA ROAD MENDON,NY 14506	NONE	PUBLIC	VOLUNTEER FIRE FIGHTING	25
EMERSON COLLEGE ANNUAL FUND120 BOYLSTON STREET BOSTON,MA 02116	NONE	PUBLIC	SCHOLARSHIP	250
COMPEER ROCHESTER NY259 MONROE AVENUE ROCHESTER,NY 14626	NONE	PUBLIC	AID FOR SPECIAL NEEDS PEOPLE	100
CHABAD OF PITTSFORD NY8 EAST JEFFERSON ROAD ROCHESTER,NY 14534	NONE	PUBLIC	JEWISH EDUCATION AND LIFE	500
CHABAD HOUSE OF UNIVERSITY OF ROCHE36 LATTIMORE ROAD ROCHESTER,NY 14620	NONE	PUBLIC	JEWISH SOCIAL ACTIVITIES FOR COLLEGE STUDENTS	1,800
CANANDAIGUA POLICE BENEVOLENT ASSNMAIN STREET CANANDAIGUA,NY 14424	NONE	PUBLIC	PUBLIC SAFETY	50
JEWISH HOME FOUNDATION2021 WINTON ROAD SOUTH ROCHESTER,NY 14618	NONE	PUBLIC	CARE OF THE ILL AND ELDERLY	2,850
ROCHESTER HUMANE SOCIETY99 VICTOR ROAD FAIRPORT,NY 14450	NONE	PUBLIC	CARE FOR ANIMALS	50
JCC YIDDISH CENTER1200 EDGEWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EDUCATION & STUDY OF YIDDISH LANGUAGE	250
HILLEL SCHOOL OF ROCHESTER 191 FAIRFIELD DRIVE ROCHESTER,NY 14620	NONE	PUBLIC	JEWISH EDUCATION	1,750
ASSOCIATION FOR VISUALLY IMPAIREDSOUTH CLINTON AVENUE ROCHESTER,NY 14605	NONE	PUBLIC	AID FOR VISUALLY IMPAIRED	250
OPEN DOOR MISSION156 PLYMOUTH AVENUE ROCHESTER,NY 14602	NONE	PUBLIC	FEED THE HUNGRY	101

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MONROE COUNTY SHERIFF'S ASSOC130 PLYMOUTH AVENUE ROCHESTER,NY 14614	NONE	PUBLIC	SAFETY OF COMMUNITY	600
ROCHESTER MEMORIAL ART GALLERYUNIVERSITY AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	ART EDUCATION AND APPRECIATION	500
MAE VOLIN SENIOR CENTER1515 WEST PALMETTO PARK ROAD BOCA RATON,FL 33486	NONE	PUBLIC	CARE FOR ELDERLY	500
JEWISH COMMUNITY FOUNDATION OF FLOR9901 DONNA KLEIN BLVD BOCA RATON,FL 33428	NONE	PUBLIC	PUBLIC GOOD	1,000
HOCHSTEIN SCHOOL OF MUSIC DANCE50 PLYMOUTH AVENUE ROCHESTER,NY 14608	NONE	PUBLIC	PROMOTE CLASSICAL MUSIC	250
HILLSIDE FAMILY OF AGENCIES 1138 MONROE AVENUE ROCHESTER,NY 14610	NONE	PUBLIC	PROTECTION OF CHILDREN	250
FOUNDATION FOR FIGHTING BLINDNESSPO BOX 17279 BALTIMORE,MD 17279	NONE	PUBLIC	RETINAL DEGENERATIVE DISEASE RESEARCH	300
CRYSTAL BEACH VOLUNTEER FIRE DEPART4468 RTE 364 CANANDAIGUA,NY 14424	NONE	PUBLIC	VOLUNTEER FIRE FIGHTING	25
CRESTWOOD CHILDREN'S FUND 2075 SCOTTSVILLE ROAD ROCHESTER,NY 14623	NONE	PUBLIC	CARE FOR CHILDREN	250
CANCER WELLNESS CENTER KILBOURNE ROAD PITTSFORD,NY 14534	NONE	PUBLIC	AID FOR CANCER THERAPY	250
BETH HATVILAH OF ROCHESTER7 ST REGIS DRIVE NORTH ROCHESTER,NY 14618	NONE	PUBLIC	RITUAL CLEANSING BATH	3,000
WXXISTATE STREET ROCHESTER,NY 14614	NONE	PUBLIC	SUPPORT OF PUBLIC RADIO AND TV	650
WXELPO BOX 6607 WEST PALM BEACH,FL 33405	NONE	PUBLIC	SUPPORT OF PUBLIC RADIO	100
WEISMANN INSTITUTE OF SCIENCE633 THIRD AVENUE NEW YORK,NY 10017	NONE	PUBLIC	SCIENTIFIC RESEARCH AND EDUCATION	3,000
UNITED WAY75 COLLEGE AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	SOCAIL GOOD	2,500
TEMPLE BETH EL139 WINTON ROAD SOUTH ROCHESTER,NY 14610	NONE	PUBLIC	WORSHIP IN THE JEWISH FAITH	16,260
ST HENRY CATHOLIC CHURCH 1500 SOUTH AVENUE POMPANO BEACH,FL 33069	NONE	PUBLIC	CHURCH WORSHIP	50
SLOAN KETTERING CANCER CENTERYORK AVENUE NEW YORK,NY 10021	NONE	PUBLIC	MEDICAL CARE FOR CANCER PATIENTS AND RESEARCH FOR A CURE	1,000
ROCHESTER PHILHARMONIC ORCHESTRAGIBBS STREET ROCHESTER,NY 14614	NONE	PUBLIC	PROMOTE CLASSICAL MUSIC	1,500
ROCHESTER MUSEUM SCIENCE CENTEREAST AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	EDUCATE THE PUBLIC	250
ROCHESTER INSTITUTE OF TECHNOLOGYLOMB DRIVE HENRIETTA,NY 14623	NONE	PUBLIC	PROMOTE EDUCATION	2,250
ROCHESTER GENERAL HOSPITAL FOUNDATI1295 PORTLAND AVENUE ROCHESTER,NY 14605	NONE	PUBLIC	PUBLIC HEALTH	15,000
RALLY FOR CANCER CURE5775 GLENRIDGE DRIVE SANDY SPRINGS,GA 30328	NONE	PUBLIC	CANCER RESEARCH	75
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA,CA 90401	NONE	PUBLIC	RESEARCH FOR CURE OF PROSTATE CANCER	100
PLAY FOR PINK60 EAST 56 TH STREET NEW YORK,NY 10022	NONE	PUBLIC	BREAST CANCER RESEARCH	375
PLANNED PARENTHOOD UNIVERSITY AVENUE ROCHESTER,NY 14614	NONE	PUBLIC	EDUCATION RE BIRTH CONTROL AND ABORTIONS	375
OXALOSIS HYPEROXALURIA FOUNDATION201 EAST 19TH STREET NEW YORK,NY 10003	NONE	PUBLIC	MEDICAL RESEARCH FOR CURE	100
NYS TROOPERS BENEVOLENT ASSN120 STATE STREET ALBANY,NY 12207	NONE	PUBLIC	POLICE BENEVOLENT	5,500
LANDMARK SOCIETYEAST AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	PRESERVATION OF HISTORICAL SIGHTS IN MONROE COUNTY	75
KNIGHTS OF PYTHIAS120 COBBLESTONE DRIVE ROCHESTER,NY 14623	NONE	PUBLIC	SOCIAL GOOD	545

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KINGSLEY MONTESSORI SCHOOL 30 FAIRFIELD STREET BOSTON,MA 02116	NONE	PUBLIC	EDUCATION OF THE YOUNG	500
JEWISH HOME FOUNDATION WINTON ROAD SOUTH ROCHESTER,NY 14618	NONE	PUBLIC	MEDICAL CARE FOR THE ELDERLY	2,800
JEWISH FILM FESTIVAL1200 EDGEWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EWISH EDUCATION	500
JEWISH FAMILY SERVICE OF ROCHESTER441 EAST AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	AID TO IMMIGRANTS AND POOR PEOPLE	2,500
JEWISH COMMUNITY FEDERATION441 EAST AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	SOCIAL GOOD	50,500
JEWISH BOOK FESTIVAL1200 EDGEWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EWISH EDUCATION	500
JEWISH COMMUNITY CENTER 1200 EDGEWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	SOCIAL GOOD	2,564
JARC JEWISH ASSOCIATION FOR RESIDEN21160 95 TH AVENUE SOUTH BOCA RATON,FL 33428	NONE	PUBLIC	MEDICAL CARE FOR THE ELDERLY	1,000
HOSPICE BY THE SEA1531 WEST PALMETTO PARK ROAD BOCA RATON,FL 33486	NONE	PUBLIC	CARE FOR THE TERMINALLY ILL	500
HOLOCAUST MUSEUM100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 20024	NONE	PUBLIC	STUDY AND EDUCATION REGARDING THE HOLOCAUST	2,500
HILLEL SCHOOL OF BOCA RATON 21011 95 TH AVENUE SOUTH BOCA RATON,FL 33428	NONE	PUBLIC	JEWISH EDUCATION	500
HENRIETTA VOLUNTEER FIRE DEPARTMENTCALKINS ROAD ROCHESTER,NY 14623	NONE	PUBLIC	EMERGENCY FIRE PROTECTION	250
ROCHESTER CHAPTER OF HADASSAH119 DALEY ROAD ROCHESTER,NY 14617	NONE	PUBLIC	HOSPITAL IN ISRAEL	1,460
GOLFERS AGAINST CANCER123 CROFTS CENTER PEACHTREE,GA 30269	NONE	PUBLIC	MEDICAL RESEARCH	100
GEVA THEATERWOODBURY BOULEVARD ROCHESTER,NY 14604	NONE	PUBLIC	PROMOTE REPERTORY THEATRE	500
F F THOMPSON FOUNDATIOM350 PARRISH SYREET CANANDAIGUA,NY 14424	NONE	PUBLIC	MEDICAL CARE FOR CANANDAIGUA RESIDENTS	50
DYSTONIA MEDICAL RESEARCH1 WACKER DRIVE SUITE 2810 CHICAGO,IL 60601	NONE	PUBLIC	MEDICAL RESEARCH FOR DYSTONIA DISEASE	650
CUMBERLAND COLLEGE6191 COLLEGE STATION DRIVE WILLIAMSBURG,KY 40769	NONE	PUBLIC	SCHOLARSHIP AID	500
CHRISTIAN CHILDRENS FUND 2821 EMERYWOOD PARKWAY RICHMOND,VA 23294	NONE	PUBLIC	BENEFIT POOR CHILDREN	500
CHABAD LUBAVITCHWINTON ROAD SOUTH ROCHESTER,NY 14618	NONE	PUBLIC	JEWISH EDUCATION & LIFE	3,240
CANANDAIGUA VETERANS HOSPITALPARRISH STREET CANANDAIGUA,NY 14424	NONE	PUBLIC	MEDICAL CARE FOR VETERANS	100
CALDWELL THEATRE7873 NORTH FEDERAL HIGHWAY BOCA RATON,FL 33484	NONE	PUBLIC	REPORTORY THEATRE	500
BRITTON ROAD CEMETERY188 BRITTON ROAD ROCHESTER,NY 14616	NONE	PUBLIC	MAINTENANCE OF AN OLD JEWISH CEMETERY	100
BRIGHTON VOLUNTEER FIRE DEPARTMENTELMWOOD AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	EMERGENCY FIRE DEPEARTMENT	450
BRIGHTON VOLUNTEER AMBULANCEWINTON ROAD SOUTH ROCHESTER,NY 14620	NONE	PUBLIC	EMERGENCY MEDICAL CARE	50
BOY SCOUTS OF AMERICAEAST AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	HEALTHY ACTIVITES FOR YOUNG MEN	200
BOCA RATON COMMUNITY HOSPITAL800 MEADOWS ROAD BOCA RATON,FL 33486	NONE	PUBLIC	MEDICAL CARE FOR THE COMMUNITY	5,000
BNAI BRITH CUBAN RELIEF FUND 1831 MURRAY AVENUE PITTSBURGH,PA 15217	NONE	PUBLIC	IMPROVE LIFE OF IMPROVERSHED CUBAN JEWS	250
BNAI BRITH INTERNATIONAL200 K STREET NW WASHINGTON,DC 20006	NONE	PUBLIC	COMMUNITY SERVICE	390
BETH SHOLOM CONGREGATION MONROE AVENUE ROCHESTER,NY 14607	NONE	PUBLIC	WORSHIP IN THE JEWISH FAITH	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ARTISAN WORKS565 BLOSSOM ROAD ROCHESTER,NY 14610	NONE	PUBLIC	PROMOTE ART APPRECIATION	500
ARTHRITIS FOUNDATION3300 MONROE AVENUE ROCHESTER,NY 14618	NONE	PUBLIC	MEDICAL RESEARCH	80
AMERICAN TINNITIS ASSOCIATIONPO BOX 5 PORTLAND,OR 97207	NONE	PUBLIC	RESEARCH RINGING IN EARS	100
AMERICAN LUNG ASSOCIATION 1595 ELMWOOD AVENUE ROCHESTER,NY 14620	NONE	PUBLIC	MEDICAL RESEARCH	100
AMERICAN HEART ASSOCIATION 2113 CHILI AVENUE ROCHESTER,NY 14624	NONE	PUBLIC	MEDICAL RESEARCH	200
AMERICAN DIABETES FOUNDATION333 7 TH AVENUE 17 NEW YORK,NY 10001	NONE	PUBLIC	MEDICAL RESEARCH	50
AMERICAN CANCER SOCIETY WINTON ROAD NORTH ROCHESTER,NY 14620	NONE	PUBLIC	RESEARCH CURE FOR CANCER	11,230
ALZHEIMER ASSN OF ROCHESTER 435 EAST HENRIETTA ROAD ROCHESTER,NY 14620	NONE	PUBLIC	MEDICAL RESEARCH	800
ALTERNATIVES FOR BATTERED WOMENCHESTNUT STREET ROCHESTER,NY 14604	NONE	PUBLIC	PROTECT ABUSED WOMEN	350
ANTI-DEFAMATION LEAGUEPO BOX 96226 WASHINGTON,DC 20090	NONE	PUBLIC	FIGHT ANTI-SEMITISM	1,200
Total . . . . . ▶ **3a**				200,262

TY 2011 Other Expenses Schedule

Name: ERDLE FOUNDATION

EIN: 23-7002682

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SCHOLARSHIP COMMITTEE DINNER	1,686	1,686	1,686	1,686
NEW YORK REGISTRATION FEE	275	275	275	275
DUES	40	40	40	40
BANK CHARGES	71	71	71	71

TY 2011 Other Increases Schedule

Name: ERDLE FOUNDATION

EIN: 23-7002682

Software ID: 11000144

Software Version: 2011v1.2

Description	Amount
INVESTMENT EXCHANGE	147,718

TY 2011 Substantial Contributors Schedule

Name: ERDLE FOUNDATION
EIN: 23-7002682
Software ID: 11000144
Software Version: 2011v1.2

Name	Address
HARVEY B ERDLE	3015 SOUTH OCEAN BLVD HIGHLAND BEACH,FL 33487
1530 JEFFERSON ROAD LLC	1500 JEFFERSON ROAD ROCHESTER,NY 14623
ELDRE CORPORATION	1500 JEFFERSON ROAD ROCHESTER,NY 14623