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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2011

F	or cal	endar year 2011 or tax year beginning	o dolo to doo d copy of		, and ending		, 20
		of foundation		, 2011	, and enamy	A Employer identific	
		O FOR EDUCATION				23-684917	
		er and street (or P O box number if mail is not deliver	ed to street address)		Room/suite	B Telephone number	<del></del>
	1401115	or and outdox (or i 'o' box number if mains not deliver	ca to street address;		- recommedite	· ·	0) 642-3100
	25 I	E. ATHENS AVENUE				, , , ,	,
		r town, state, and ZIP code		· · ·	<u> </u>	-	
	City 0	town, state, and zir code				C If exemption applica	ition is
	אחסג	MORE, PA 19003-2229				C If exemption applica pending, check here	
_			Initial antique	-6 - 6		Ⅎ	
G	Che	ck all that apply Initial return	Initial return of	-	Jublic Charity	,, ., ., ., ., ., ., ., ., ., ., ., .,	
		Final return	Amended ret			2. Foreign organiza 85% test, check h	ere and attach
_	<u> </u>	Address change	Name change			computation .	
卢		ck type of organization X Section 501(			4	E If private foundation	
		ection 4947(a)(1) nonexempt charitable trust	Other taxable pr			under section 507(b	)(1)(A), check here . $\blacktriangleright$
ı			unting method X Ca	asn Acc	crual	<b>I</b>	in a 60-month termination
			her (specify) column (d) must be on	coop bosis		under section 507(b)	)(1)(B), check here . ►
			COIGITITI (G) THUST DO OH	Casii Dasis.)	<u>'</u>		(d) Dishursements
ئلا		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	expenses per books	incon		income	purposes
_		column (a) (see instructions).)	DOORG	<u> </u>			(cash basis only)
		Contributions, gifts, grants, etc , received (attach schedule) . If the foundation is <b>not</b> required to				····.	
		Check ► L attach Sch B				· <del>-</del>	1
	3	Interest on savings and temporary cash investments	20.		20.		AMCII 1
	4	Dividends and interest from securities	20.		20.		ATCH 1
	l	Gross rents					<del></del>
	b	Net rental income or (loss)	11 200				
e		Net gain or (loss) from sale of assets not on line 10 Gross sales pnce for all	11,302.				
en		assets on line 6a			1 200	<u> </u>	
Revenue	7	Capital gain net income (from Part IV, line 2) .			1,302.	11 200	
_	8	Net short-term capital gain		<del></del>		11,302.	<u> </u>
	9	Income modifications				<del></del>	
	10 a	Gross sales less returns and allowances · · · ·					
	b	Less Cost of goods sold .					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	11 202		1 200	11 200	
_	12	Total. Add lines 1 through 11	11,322.	1	1,322.	11,302.	<u> </u>
	13	Compensation of officers, directors, trustees, etc	0				
(C)	14	Other employee salaries and wages					
Se	15	Pension plans, employee benefits				' r-	
per	16a	Legal fees (attach schedule)					1387 4 2012 ·
ŭ	b	Accounting fees (attach schedule)	40 00:		0.061		
Operating and Administrative Expenses	c	Other professional fees (attach schedule). *	10,864.	]	0,864.		
rat	17	Interest					<del>1)</del>
ist	18	Taxes (attach schedule) (see instructions)	2,347.			2, 347	•
ᆵ	19	Depreciation (attach schedule) and depletion.					
ģ	20	Occupancy					
ğ	21	Travel, conferences, and meetings					
a	22	Printing and publications					
ing	23	Other expenses (attach schedule)					
rati	24	Total operating and administrative expenses.					
be		Add lines 13 through 23	13,211.	1	10,864.	2,347	
0	25	Contributions, gifts, grants paid	145,666.				145,666
_	26	Total expenses and disbursements Add lines 24 and 25	158,877.	1	10,864.	2,347	. 145,666
_	27	Subtract line 26 from line 12:					
	ļ .	Excess of revenue over expenses and disbursements	-147,555.				
		Net Investment Income (if negative, enter -0-)			458.		
	L	Adjusted net income (if negative, enter -0-)				8,955	•

Form 990-PF (2011)

\*ATCH 2 JSA \*\* ATCH 3

D.	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
_			amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
ŀ	1 (	Cash - non-interest-beari	ng			
ı	2	Savings and temporary	cash investments			
- 1		Accounts receivable 📐				
	1	Less, allowance for doul	btful accounts ▶			
	4	Pledges receivable >_				
			Life I and a second by			
1	5	Grants receivable				
	6	Receivables due from e	officers, directors, trustees, and other			
	•	disqualified persons (att	tach schedule) (see instructions)			
-	7	Other notes and loans r	receivable (attach schedule)			
	1	Less allowance for doul	btful accounts ▶			
y,	8	Inventories for sale or us	ie			
Assets			-fd ab			· · · · · · · · · · · · · · · · · · ·
As	10 a	Investments - U.S. and state	e government obligations (attach schedule).			<del>-</del>
	b	Investments - corporate	e stock (attach schedule)			
İ	11	Investments - land, buildings and equipment basis Less accumulated deprecia				· · · · · · · · · · · · · · · · · · ·
		(attach schedule)				
- 1	13 14		loans	2,429,616.	2,282,061.	2,282,061.
		Less accumulated deprecia (attach schedule)	ation >			
			<b>&gt;</b> )			
- 1	16	Total assets (to be	completed by all filers - see the			
		instructions Also, see p	page 1, item I)	2,429,616.	2,282,061.	2,282,061.
П			accrued expenses			
1						
S						
Ħ			ors, trustees, and other disqualified persons			
-=		Mortgages and other no	otes payable (attach schedule)			
7			e ▶)			
	23	Total liabilities (add line	es 17 through 22)	0	0	
		Foundations that fol	llow SFAS 117, check here ▶ X			
		and complete lines	24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted		2,429,616.	2,282,061.	
aŭ			<i>.</i>			
Ba	26					
힏	27	Foundations that do	not follow SFAS 117,			
교			nplete lines 27 through 31.   ▶ 🔠			
5	27	Capital stock, trust prin	ncipal, or current funds			
ets		Paid-in or capital surplus, o	or land, bldg , and equipment fund			
SS	29	Retained earnings, accum	ulated income, endowment, or other funds			
it A	30	Total net assets or fund	d balances (see instructions)	2,429,616.	2,282,061.	
ž	31	Total liabilities and	l net assets/fund balances (see			
		instructions)	<u> </u>	2,429,616.	2,282,061.	
			anges in Net Assets or Fund I			
1			palances at beginning of year - Part			0 400 616
			d on prior year's return)			2,429,616.
2	Ente	r amount from Part I,	line 27a		2	-147,555.
3	Othe	r increases not includ				0.000.000
					4	2,282,061
5	Decr	eases not included in	n line 2 (itemize) ▶		5	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
<u>6</u>	Total	net assets or fund b	alances at end of year (line 4 minus	ine 5) - Part II, column (b)	), line 30 6	2,282,061

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Part IV Capital Gain	s and Losses for Tax on Inv	vestment Income			
	and describe the kind(s) of property sold		(b) How acquired P-Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr.)
COU DADE THE COL	brick warehouse, or common stock, 200	J shs. MLC Co.)	D-Donation	(ino, day, yi )	<del>-</del>
				<del></del>	
<u>b</u>					
<u>c</u>	·		<del> </del>	_	
<u>d</u> e					
	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	nss)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) min	
a				<del></del>	
b		-			
C					
d					
e					
	s showing gain in column (h) and own	ed by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
	(i) Adjusted basis	(k) Excess of col (i)		(k), but not less	than -0-) <b>or</b>
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	ol. (h))
a					
b					
С			ļ	<u> </u>	
d					
e		<u> </u>			
Capital gain net income of	or (not canital loce)	f gain, also enter in Part I, line 7			
	· · · · · · · · · · · · · · · · · · ·	f (loss), enter -0- ın Part I, line 7	2		11,302.
	ain or (loss) as defined in sections 1				
	art I, line 8, column (c) (see ins	structions). If (loss), enter -0- in			11 202
			3		11,302.
<del></del>		educed Tax on Net Investment he section 4940(a) tax on net investing the section 4940(b) tax on net investigation and the section 4940(b) tax on net investigation and the section and the sec			
		ibutable amount of any year in the t	ase perio	d?	Yes No
	s not qualify under section 4940(e)				
(a)		ar; see the instructions before makin	g any enu	(d)	
Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution (col (b) divided b	ratio y col (c))
2010					
2009					
2008			ļ		
2007					
2006			<del>                                     </del>		
2 Total of line 1, column (	d)	de the total on line 2 by 5, or by the	2		
_			, ,		
number of years the fol	undation has been in existence if les	ss than 5 years	3		
Enter the net value of n	oncharitable-use assets for 2011 fr	rom Part V. lina 5	4		
Linter the net value of th	Unchantable-use assets for 2011 in	rom Part X, line 5	-   -	<del></del>	
Multiply line 4 by line 3			5		
wulliply lifte 4 by lifte 3					
S Enter 1% of not investo	nent income (1% of Part I line 27h)		6		
6 Enter 1% of net investm	Terk income (1/0 of Fatt I, illie 2/b)				
7 Add lines 5 and 6			7		
And mies a aud p					
B Enter qualifying distribu	tions from Part XII line 4		R		
If line 8 is equal to or given Part VI instructions.	greater than line 7, check the box	on Part VI, line 1b, and complete	that part	using a 1% ta	ax rate. See th

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions	)					
1a	Exempt operating foundations described in section 4940(d)(2), check here								
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)								
	Domestic foundations that meet the section 4940(e) requirements in Part V, check			9.					
	here and enter 1% of Part I, line 27b								
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of								
	Part I, line 12, col (b).								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			9.					
4									
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-									
6	Credits/Payments:								
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a								
b	Exempt foreign organizations - tax withheld at source								
	Tax paid with application for extension of time to file (Form 8868) 6c								
d	Backup withholding erroneously withheld			•					
7	Total credits and payments. Add lines 6a through 6d			0					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		_						
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9.					
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_							
	Enter the amount of line 10 to be: Credited to 2012 estimated tax   Refunded 11								
	t VII-A Statements Regarding Activities	Т							
та	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No X					
	or intervene in any political campaign?	<u>1a</u>							
IJ		1b		Х					
	instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or								
	distributed by the foundation in connection with the activities.								
_	Did the foundation file Form 1120-POL for this year?	1c		Х					
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:								
_	(1) On the foundation $\blacktriangleright$ \$								
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed								
	on foundation managers ▶\$								
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X					
	If "Yes," attach a detailed description of the activities								
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of								
	Incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_3		Х					
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	_	X					
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b							
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X					
	If "Yes," attach the statement required by General Instruction T.		•						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:								
	By language in the governing instrument, or								
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		v						
	conflict with the state law remain in the governing instrument?	6	X						
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7_	X						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)  PA,								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General								
	(or designate) of each state as required by General Instruction G <sup>2</sup> If "No," attach explanation	86	Х	ļ					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or								
	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete								
	Part XIV	9		X					
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	'							
	and addresses	10		Х					

Form 990-PF (2011)

Page 5

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	•		
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	ı		
	person had advisory privileges? If "Yes," attach statement (see instructions)	. 12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	. 13	X	
	Website address ► N/A			
14		42-31	00	
	Located at ▶25 E. ATHENS AVENUE ARDMORE, PA ZIP+4 ▶ 19003			<del></del>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authorit	у ,	Yes	No
	over a bank, securities, or other financial account in a foreign country?		<u> </u>	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of	f		
	the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		11.	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	the benefit of use of a disqualified person/*			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
	termination of government service, in terminating within 50 days.)			
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		x
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	· ·		_
	Organizations relying on a current notice regarding disaster assistance check here			
•	were not corrected before the first day of the tax year beginning in 2011?	. 1c	1	x
2		• •	<b>†</b> "	
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
,	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2011?			
	If "Yes," list the years ▶ 2009 , 2010			
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)		1	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	Ì		
	all years listed, answer "No" and attach statement - see instructions.)	2b	X	
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>&gt;</b>			İ
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			ļ
	at any time during the year?	1		
ı	b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2011.)	3b	<del> </del>	X
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	. 4a	1	X
١	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	<u> </u>	<u> </u>

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Pai	t VII-B · Statements Regarding Activities for	or Which Form 47	720 May Be Requ	ired (continued)		
5 a	During the year did the foundation pay or incur any amou	nt to:				
	(1) Carry on propaganda, or otherwise attempt to influen	ice legislation (section	4945(e))?	Yes X No		
	(2) Influence the outcome of any specific public elec	ction (see section 4	955), or to carry o	n,		
	directly or indirectly, any voter registration drive?			[ T		
	(3) Provide a grant to an individual for travel, study, or oth				1 1	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				1 1	
	(5) Provide for any purpose other than religious, ch				1 1	
	purposes, or for the prevention of cruelty to children o			1     1		
h	If any answer is "Yes" to 5a(1)-(5), did any of the			•	1 1	1
	Regulations section 53 4945 or in a current notice regard				5b	ŀ
		=		[···-]		+
	Organizations relying on a current notice regarding disast					1
С	If the answer is "Yes" to question 5a(4), does the f				1 1	
	because it maintained expenditure responsibility for the gr			. Yes X No	1 1	- (
_	If "Yes," attach the statement required by Regulations sect					
6a	Did the foundation, during the year, receive any fund	·		1 1 11		ļ
_	on a personal benefit contract?					v
D	Did the teamedan, daming the year, pay promisine, and	ctly or indirectly, on a p	personal benefit contra	ct?	· ·   6b	X
	If "Yes" to 6b, file Form 8870		_			
	At any time during the tax year, was the foundation a par	•	•			
	If "Yes," did the foundation receive any proceeds or have				7b	X
Pa	t VIII Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers	, Hignly Pald Emplo	yees,	
1	List all officers, directors, trustees, foundation n	nanagers and their	compensation (see	e instructions).		
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expense a	
PAI	JL M. PRUSKY	devoted to position MANAGER	-0-)	and deferred compensation		
	E. ATHENS AVENUE	PANAGER	(	d d		0
	SAN M. PRUSKY	TRUSTEE				
	E. ATHENS AVENUE	INOSIEE	(	d d		0
				<del>1 1</del>		
	~					
	<b>~</b>					
2	Compensation of five highest-paid employees	/other than thes	o included on lin	o 1 con instructio	ne) If non	o ontor
_	"NONE."	(other than thos	e iliciadea oli illi	ie i - see mstructio	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	e, enter
		(b) Title, and average	- <del>-</del>	(d) Contributions to	(e) Expense a	account
(a	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	other allow	
	<del></del>	devoted to position		compensation		
	NONE					
	NONE			<del> </del>		
	- <u> </u>					
	- <u></u>			<u> </u>		
				1		
		<u> </u>				
Tota	al number of other employees paid over \$50,000.				<b>•</b>	

## FUND FOR EDUCATION

Page 7 Form 990-PF (2011) Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." (b) Type of service (a) Name and address of each person paid more than \$50,000 (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc 1 N/A Summary of Program-Related Investments (see instructions) Amount Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE All other program-related investments. See instructions 3 NONE

Form 990-PF (2011)

Total. Add lines 1 through 3

Page 8 Part X , Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities 2,367,284. 1 a Average of monthly cash balances 1 b Fair market value of all other assets (see instructions) 2,367,284. 1 d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and Acquisition indebtedness applicable to line 1 assets 3 2,367,284. Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 35,509. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 2,331,775. 5 116,589. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here > \_\_\_\_ and do not complete this part.) 116,589. Tax on investment income for 2011 from Part VI, line 5 Income tax for 2011. (This does not include the tax from Part VI) 2b 2¢ 116,580. Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 116,580. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, 116,580. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 145,666. Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) . . . . . . Cash distribution test (attach the required schedule) 4 145,666. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 Adjusted qualifying distributions. Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2011)

qualifies for the section 4940(e) reduction of tax in those years.

172
_
Page 9
(d)
2011 116,580.
116,580.
<del></del>
7,100.
100 400
109,480.

Рa	rt XIII Undistributed income (see instru	ctions)			
1	Distributable amount for 2011 from Part XI,	(a) Corpus	(b) Years prior to 2010	( <b>c)</b> 2010	(d) 2011
	line 7				116,580.
2	Undistributed income, if any, as of the end of 2011				
а	Enter amount for 2010 only			130,744.	
b	Total for pnor years 20 09 ,20 08 ,20 07		7,822.		
3	Excess distributions carryover, if any, to 2011				
а	From 2006			]	
	From 2007				
С	From 2008				
d	From 2009		İ		
е	From 2010				
	Total of lines 3a through e				
	Qualifying distributions for 2011 from Part XII, line 4 > \$				
2	Applied to 2010, but not more than line 2a			130,744.	
D	Applied to undistributed income of prior years (Election required - see instructions)		7,822.		
C	Treated as distributions out of corpus (Election required - see instructions)				
	Applied to 2011 distributable amount				7,100.
	Remaining amount distributed out of corpus		***************************************		
5	Excess distributions carryover applied to 2011				
6	(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as				
	indicated below:				
	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				<del> </del>
Þ	Prior years' undistributed income. Subtract line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
е	amount - see instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				109,480.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2012.	0			
	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9				
	Excess from 2007				
	Excess from 2008				
С	Excess from 2009		1		
d	Excess from 2010				
<u>e</u>	Excess from 2011		<u> </u>		50m 000 DE (2014)
					Form <b>990-PF</b> (2011)

The form in which applications should be submitted and information and materials they should include. Any submission deadlines. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

JSA 1E1490 1 000

Form 990-PF (2011)

Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	. co.p.c.i.		
a Tala daring the year				
A DE A CULATRA				
ATTACHMENT 4				
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		1		
		ľ		
	i			
		1		
		į		
		1		
		1		
				<u> </u>
Total			▶ 3a	145,666.
<b>b</b> Approved for future payment				
,,				
				,
			}	
			1	
	<u> </u>		<u></u>	
Total			<b>▶</b> 3b	

Form 990-PF (2011)

Part XVI	-A Analysis of Income-Produ	icing Acti	vities			
Enter gross	amounts unless otherwise indicated.	Unrel	ated business income	Excluded b	y section 512, 513, or 514	(e)
_	n service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
_						(See instructions.)
		<u> </u>		<del> </del>		
		<u> </u>		<del>  - · · · ·</del>		
		ļ	<del></del>	-	· · · · · · · · · · · · · · · · · · ·	<del></del>
_		<u> </u>	<u> </u>	<del>-</del>	<u> </u>	<del></del>
_		<del></del>		+	<del></del>	
f				<del> </del>		
	and contracts from government agencies	<del></del>		<del> </del>		
	ship dues and assessments	<del></del>		<del> </del>		
	on savings and temporary cash investments			14	20.	
	ds and interest from securities			1 4 3	20.	
	al income or (loss) from real estate.			<del> </del>		<u> </u>
a Debt	-financed property			<del> </del>		
	debt-financed property			<del>                                       </del>	<del></del>	<del></del>
	I income or (loss) from personal property					
	vestment income	ſ		18	11,302.	
•	loss) from sales of assets other than inventory			10	11,302.	<del>_</del>
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					<del></del>
11 Other re						
-	REFUND			<u> </u>	<u> </u>	
				<del></del>		
d			<u> </u>			
e					11 200	
	Add columns (b), (d), and (e)				11,322.	
	dd line 12, columns (b), (d), and (e)				13	11,322.
	heet in line 13 instructions to verify calc				<del> </del>	
Part XVI	B Relationship of Activities	s to the A	complishment of Ex	cempt Purp	oses	
<b>V</b>	Explain below how each activit accomplishment of the foundation	-				
					<del></del>	
		<del></del>	· <u>-</u>			
		<del></del>				
		<del></del>		<del> </del>		
<del>-</del> -				<del></del>		
			· · · · · · · · · · · · · · · · · · ·		<del></del>	
		<del></del> _				· <del></del>
					<u> </u>	<del> </del>
<del></del> _					<del></del>	<del></del>
	<u></u>					

JSA 1E1492 1 000

Form 990-PF (2011)

Part	XVII	<ul> <li>Information Resempt Organ</li> </ul>		ansfers To and	d Transacti	ons and	Relations	ships Wit	h Nonc	hari	table	<b>;</b>
(	n sect organi	e organization direct tion 501(c) of the Co zations?	ly or indirectly de (other than	section 501(c)(3)	organizations	s) or in se	ection 527, re				Yes	No
		ers from the reportin	-									х
		sh								1a(1)		$\frac{\lambda}{X}$
		ner assets	• • • • • • • •							1a(2)		
		les of assets to a no	ncharitable eve	mnt organization						1b(1)		x
ì	2) Pu	rchases of assets fro	om a noncharita	able exempt organi	ızatıon					1b(2)		X
ì	3) Re	ntal of facilities, equi	pment, or other	assets					• • • •	1b(3)		Х
ì	4) Re	imbursement arrange	ements		. <b></b>					1b(4)		X
Ò	<b>5)</b> Lo	ans or loan guarantee	es							1b(5)		X
(	<b>6</b> ) Pe	rformance of service	s or membersh	nip or fundraising	solicitations .					1b(6)		Х
		g of facilities, equipn								1 c		X
,	/alue (	answer to any of th of the goods, other in any transaction or	assets, or serv	ices given by the	reporting for	undation	If the found	ation receiv	ed less	than 1	fair m	narket
(a) Lin	e no	(b) Amount involved	(c) Name of r	noncharitable exempt o	organization	<del>- ' '</del>	cription of transfe	ers, transactions	s, and shar	ing arra	ngeme	nts
		N/A				N/A						
										_		
	-											
		-#							<u> </u>			
<del></del>												
								-				
			-		· · · · · ·							
		•					· · · · · ·					
				•								
								_				
	descri	foundation directly bed in section 501(c) s," complete the follo	of the Code (c					t organizatio	ons [	Y	es X	No
		(a) Name of organizatio	n	<b>(b)</b> Type o	of organization		. (	c) Description	of relations	hip		
							<del> </del>					
				· · · · · · · · · · · · · · · · · · ·					· - · ·			
	Unde	r penalties of perjury, I deck	are that I have exam	l ined this return, includin	o accompanyino so	thedules and	statements, and t	o the best of m	ny knowledo	e and l	belief. if	ıs true
Sign		ct, and complete Declaration of	f preparer (other than	taxpayer) is based on all in	formation of which	preparer has a	iny knowledge					
Here	1	FE/P 1	~	8-179	-12	TA	ATTE		ay the IRS ith the pr	discus		return below
		nature of officer or trustee		Date	···	Title	· , <u> </u>		ee instruction		Yes	X
 Paid		Print/Type preparer's		Preparer's sign	nature		Date	Check	ا "لــــا`	PTIN		
Prep	arer	JOSEPH M. SUI			. SULLIVA	N	05/01/2	2012 self-er				90
_				LEAKLEY & CO				Firm's EIN 1	23-2	3237	90	
Use	Uniy	Firm's address ▶ 11		IMORE AVENUE	E		0.60		616 -	c		
		ME	EDIA, PA			19	063	Phone no	610 5	65-8	810	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
Kınd of I				ription	l	or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adjustes		Gain or (loss)	
		SUNLIFE	YPE: SECURI		-	P	-265,124.	
		ALLSTATE PROPERTY T	YPE: SECURI	FIES		P	269,967.	
			YPE: SECURI	TIES		P	1,975.	
		MFIP ALPHA PROPERTY T	PARTNERS YPE: SECURI	TIES		P	4,484.	
TOTAL GAIN(I	Loss)	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		• • • • • • • • • • • • • • • • • • • •		11,302.	

ATTACHMENT 1

ATTACHMENT 1 PAGE 15

	NET INVESTMENT TNCOME	7.	20.
FROM SECURITIES	REVENUE AND EXPENSES PFP ROOKS	7. 13.	20.
PART I - DIVIDENDS AND INTEREST FROM SECURITIES		Y MARKET	TOTAL
FORM 990PF, PART I	MO FERT CO.	MEI PARTNERS INVESCO MONEY MARKET	

ATTACHMENT 2

# PART I - OTHER PROFESSIONAL FEES FORM 990PF,

	NET	INVESTMENT	INCOME	10,864.
REVENUE	AND	EXPENSES	PER BOOKS	10,864.
			DESCRIPTION	INVESTMENT MANAGEMENT FEES

TOTALS

10,864.

10,864.

ATTACHMENT 2 PAGE 16

ATTACHMENT 3

- TAXES PART I FORM 990PF, REVENUE AND

EXPENSES PER BOOKS

ADJUSTED NET INCOME

DESCRIPTION

TOTALS

2,347.

2,347.

ATTACHMENT 3 PAGE 17

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION FOUNDATION STATUS OF RECIPIENT

EDUCATIONAL

25,000.

AMOUNT

ATTACHMENT 4

12,500.

CHARITABLE

12,750.

HARVARD MEDICAL SCHOOL BOSTON, MA 02215 401 PARK DRIVE SUITE 22W

JEWISH FAMILY & CHILDREN SERVICES

2100 ARCH STREET, 5TH FLOOR

CHARITABLE CITY LINE AGING SUPPORT PROGRAM PHILADELPHIA, PA 19103

CHARITABLE IMPERIAL TOWERS, SUITE 123 3801 CONSHOHOCKEN AVENUE PHILADELPHIA, PA 19131 P.O. BOX 434 WOLFPAC

EDUCATION WALTHAM, MA 02454-9110 BRANDEIS UNIVERSITY NARBERTH, PA 19072

1,000.

250.

1,500.

CHARITABLE LOWER MERION POLICE PENSION ASSOCIATION 71 E. LANCASTER AVENUE ARDMORE, PA 19003 ATTACHMENT 4

V 11-4.3

11:22:01 AM

13530C P395 5/1/2012

ATTACHMENT 4 (CONT'D)

# FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL YIDISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002		CHARITABLE	500.
LOWER MERION FOP LODGE 28 ARDMORE, PA 19003		CHARITABLE	1,000.
FRIENDS OF EDNA'S HOSPITAL BOX 49146 BLAINE, MN 55449		CHARITABLE	3,000.
ALUMNI ASSOC. OF THE BRONX HIGH SCHOOL OF SCIENCE 75 WEST 205TH STREET NEW YORK, NY 10468-0145		CHARITABLE	500.
LECHEM LASOVA, INC. 1630 44TH ST. BROOKLYN, NY 11204		CHARITABLE	.000,6
ENGINEERS WITHOUT BORDERS 4665 NAUTILUS COURT SUITE 300 BOULDER, CO 80301		CHARITABLE	3,000.

CHARITABLE NURSE FAMILY PARTNERSHIP 1900 GRANT STREET CHICAGO, IL 60601

250. CHARITABLE FEMALE HEBREW BENEVOLENT SOCIETY 2125 DELANCEY PLACE

CHARITABLE FIRST BOOK

WASHINGTON, DC 20004-1155 1319 F STREET SUITE 1000

PHILADELPHIA, PA 19103-6511

DENVER, CO 80203-4304

SUITE 400

35 E. WHACKER DRIVE

FEEDING AMERICA

PHILADELPHIA, PA 19106 ARDEN THEATRE CO. 40 N. 2ND STREET

NEW YORK, NY 19003-2229 241 EAST 32ND STREET TIBET FUND

OSE OF GRANT OR CONTRIBUTION

ATTACHMENT 4 (CONT'D)

3,000. AMOUNT CHARITABLE

3,000.

20,000.

1,000.

2,000.

ATTACHMENT 4
PAGE 20

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200014	
2	
THOUGHT	
Š	

RECIPIENT NAME AND ADDRESS

RESCUE TASK FORCE

ATTACHMENT 4 (CONT'D)

PURPOSE OF GRANT OR CONTRIBUTION FOUNDATION STATUS OF RECIPIENT 5,000.

AMOUNT

1,000.

3,000.

5,000.

CIVIC - CAMPAIGN FOR INNOCENT VICTIMS IN CONFLICT 864 NORTH 2ND STREET, #340 EL CAJON, CA 92021

1605 CONNECTICUT AVE. NW, 3RD FLOOR WASHINGTON, DC 20009

STUDENT CONSERVATION ASSOCIATION 1800 NORTH KENT STREET

ARLINGTON, VA 22209 SUITE 102

PHILADELPHIA, PA 19148-5402 3616 SOUTH GALLOWAY STREET PHILABUNDANCE

TECHNOSERVE

1800 M STREET, NW, SUITE 1066 WASHINGTON, DC 20036 SOUTH TOWER

ALBERT LEA, MN 56007-8011 OXFAM AMERICA P.O. BOX 7011

2,000.

1,500.

ATTACHMENT 4

11:22:01 AM

SUBSTANTIAL CONTRIBUTOR	
SUBSTANTIA	AND
2	
KELATIONSHIP TO	

RIVERBEND ENVIROMENTAL CENTER

1950 SPRING MILL ROAD GLADWYNE, PA 19035

PURPOSE OF GRANT OR CONTRIBUTION	
FOUNDATION STATUS OF RECIPIENT	

CHARITABLE

250.

AMOUNT

ATTACHMENT 4 (CONT'D)

1,000.

CHARITABLE

CAST Traing and management	ine inosi fon fobilo mas	DEFT: 34161	P.O. BOX 39000

SAN FRANCISCO, CA 94139-0001		
INTERNATIONAL RESCUE COMMITTEE	CHARITABLE	2,000.
P.O. BOX 98152		

INTERNATIONAL RESCUE COMMITTEE	CHARITABLE	2,000.
P.O. BOX 98152		
WASHINGTON, DC 20090-8152		
THE PSALM SALON	CHARITABLE	1,000.
5841 OVERBROOK AVENUE		
PHILADELPHIA, PA 19131		
ASHOKA	CHARITABLE	3,000.
1700 NORTH MOORE STREET		

CHARITABLE			
KIPP FOUNDATION	135 MAIN STREET	SUITE 1700	SAN FRANCISCOC, CA 94105

ARLINGTONV, VA 22209-1929

SUITE 2000

4,000.

ATTACHMENT 4 (CONT'D)

# FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILD NEUROLOGY FOUNDATION		CHARITABLE	2,000.
2000 W. 98TH STREET			
BLOOMINGTON, MN 55431			
EDUCATIONAL OPPORTUNITIES FUND		CHARITABLE	1,000.
872 MASSACHUSETTS AVENUE			
#402			
CAMBRIDGE, MA 02139			
US FUND FOR UNICEF		CHARITABLE	1,000.
125 MAIDEN LANE			
NEW YORK, NY 10038			
			•
JEWISH RELIEF AGENCY		CHARITABLE	4,000.
116 BALA AVENUE			
BALA CYNWYD, PA 19004			
FISHER CENTER FOR ALZHEIMER'S RESEARCH FOUNDATION		CHARITABLE	1,500.
ONE INTREPID SQUARE			
WEST 46TH STREET & 12TH AVENUE			
NEW YORK, NY 10036			
PENNSYLVANIA UNITED MEDICAL ASSOCIATION		CHARITABLE	2,000.
P.O. BOX 7072			
PENNDEL, PA 19047			

ATTACHMENT 4 (CONT'D)

П
YEAR
THE
DURING
PAID
CONTRIBUTIONS
AND
- GRANTS
刻
PART
990PF,
FORM

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARTNERS IN HEALTH 888 COMMONWEALTH AVENUE		CHARITABLE	1,500.
3RD FLOOR BOSTON, MA 02215			
FRIENDS' CENTRAL SCHOOL 228 OLD GULPH ROAD		CHARITABLE	566.
WYNNEWOOD, PA 19096 BROWN RISD HILLEL		CHARITABLE	250.
80 BROWN STREET PROVIDENCE, RI 02906			
BROWN ANNUAL FUND OFFICE OF DEVELOPMENT P.O. ROX 1976		CHARITABLE	250.
PROVIDENCE, RI 02912-1976 KIVA MICROFUNDS		CHARITABLE	1,500.
875 HOWARD STREET SUITE #340 SAN FRANCISCO, CA 94103			
PRELACY OF ARMENIAN APOSTOLITIC CHURCH 138 E. 39TH STREET NEW YORK, NY 10016		CHARITABLE	300.

11:22:01 AM

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

ATTACHMENT 4 (CONT'D)

RECIPIENT NAME AND ADDRESS

1,800.

AMOUNT

CHABAD LUBAVITCH HOSPITALITY CENTER 744 EASTERN PARKWAY BROOKLYN, NY 11213

CHARITABLE

145,666.

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 4

PAGE 25

13530C P395 5/1/2012

V 11-4.3

11:22:01 AM

## SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

# **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

@@**4** ◀

2011

OMB No 1545-0092

Employer identification number Name of estate or trust FUND FOR EDUCATION 23-6849172 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less (f) Gain or (loss) for (e) Cost or other basis (b) Date acquired (c) Date sold (a) Description of property the entire year (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo , day, yr ) (mo , day, yr ) (see instructions) Subtract (e) from (d) 1a 11,302. b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . . . . . . 2 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, 11,302. column (3) on the back . . . . . . . . . Long-Term Capital Gains and Losses - Assets Held More Than One Year (f) Gain or (loss) for (b) Date acquired (e) Cost or other basis (a) Description of property the entire year Subtract (e) from (d) (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) (see instructions) 6a 6b 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . 8 9 10 Gain from Form 4797, Part I 10 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back... 12 Schedule D (Form 1041) 2011 For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Sched	dule D (Form-1041) 2011				Page 2
Par	Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(3) Total
	Caution: Read the instructions before completing this p		(see instr)	or trust's	11,302.
3	Net short-term gain or (loss)	13			11,302.
	Net long-term gain or (loss):	440			
a	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	14a 14b	<del></del>	<del> </del>	
				<del> </del>	
15	28% rate gain	15			11,302.
	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (		m 990-T Part I line 4	4a) If lines 14a and	
	t, go to Part V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, co				
Par	t IV Capital Loss Limitation				
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P				
а	The loss on line 15, column (3) or b \$3,000 ar if Form 1041, page 15, column (3), is more than \$3,000, or if Form 1041, page	. , ,	1 55 2 15 1 555 5		()
Note Canv	a: If the loss on line 15, column (3), is more than \$3,000, <b>or</b> it Form 1041, page <b>over Worksheet</b> in the instructions to figure your capital loss carryover	e 1, lin	ne 22 (or Form 990-1,	line 34), is a loss, co	implete the Capital Loss
_	Tax Computation Using Maximum Capital Gains Rate	s			·
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu		2) are gains, or an a	mount is entered i	n Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor	-			
	tion: Skip this part and complete the <b>Schedule D Tax Worksheet</b> in the i	ınstru	ctions if:		
	ither line 14b, col (2) or line 14c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				dia .aaaaa in Domil
	n 990-T trusts. Complete this part only if both lines 14a and 15 are orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part a				
	her line 14b, col. (2) or line 14c, col. (2) is more than zero.	iriu cu	implete the schedu	IE D TAX VVOIKSII	et in the instructions
		241	47		
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	54) .	17		
18	Enter the smaller of line 14a or 15 in column (2)				
4.0	but not less than zero		<del> </del>		
19	Enter the estate's or trust's qualified dividends		1 1		
	from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . 19				
20	Add lines 18 and 19 20		<del> </del>		
21	If the estate or trust is filing Form 4952, enter the				
- 1	amount from line 4g; otherwise, enter -0 > 21				
22	Subtract line 21 from line 20. If zero or less, enter -0-		22		
23	Subtract line 22 from line 17 If zero or less, enter -0-		· · · · · · · · · · · · · · · · · · ·		
- •	Substitute The Holl and The Lord of Tood, Grade Co				
24	Enter the <b>smaller</b> of the amount on line 17 or \$2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24				
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box				
	No. Enter the amount from line 23		25		
26	Subtract line 25 from line 24				
27	Are the amounts on lines 22 and 26 the same?				
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or fir	ne 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
29	Subtract line 28 from line 27				
30	Multiply line 29 by 15% (.15)			30	
31	Figure the tax on the amount on line 23 Use the 2011 Tax Rate				
	(see the Schedule G instructions in the instructions for Form 1041) .			31	·
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17 Use the 2011 Tax Rat				
	(see the Schedule Ginstructions in the instructions for Form 1041)				
2 A	Tay on all tayable income. Enter the smaller of line 32 or line 33	DOTE	and on Form 10/1	Schodulo I I	

JSA 1F1220 2 000 Schedule D (Form 1041) 2011

G, line 1a (or Form 990-T, line 36) . . . . . .

## SCHEDULE D-1 (Form 1041)

Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2011

Department of the Treasury Internal Revenue Service Name of estate or trust

Employer identification number

23-6849172 FUND FOR EDUCATION Short-Term Capital Gains and Losses - Assets Held One Year or Less Part I (b) Date (f) Gain or (loss) Subtract (e) from (d) (e) Cost or other basis (c) Date sold (mo , day, yr ) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (d) Sales price acquired (mo, day, yr) (see instructions) 1a -265,124. SUNLIFE 269,967. ALLSTATE 1,975. MFI PARTNERS 4,484. MFIP ALPHA PARTNERS

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . . . .

11,302.

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Schedule D-1 (Form 1041) 2011

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.