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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, **and ending** , 20

Name of foundation
GENUARDI FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD

Room/suite
STE. 102

City or town, state, and ZIP code
BLUE BELL, PA 19422

A Employer identification number
23-3041300

B Telephone number (see instructions)
(610) 834-2030

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	196.	196.		ATCH 1
	4 Dividends and interest from securities	776,867.	776,867.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	851,482.			
	b Gross sales price for all assets on line 6a	8,329,054.			
	7 Capital gain net income (from Part IV, line 2)		851,482.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,398.			ATCH 3
	12 Total. Add lines 1 through 11	1,629,943.	1,628,545.		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 4	1,060.	265.		795.
	b Accounting fees (attach schedule) ATCH 5	7,000.	5,600.		1,400.
	c Other professional fees (attach schedule) *	248,910.	83,000.		165,910.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) **	60,146.	10,146.		
	19 Depreciation (attach schedule) and depletion	1,535.			
	20 Occupancy	29,889.	2,989.		26,900.
	21 Travel, conferences, and meetings	4,620.	462.		4,158.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 8	158,252.	125,303.		32,951.
	24 Total operating and administrative expenses. Add lines 13 through 23	511,412.	227,765.		232,114.
	25 Contributions, gifts, grants paid	997,000.			997,000.
	26 Total expenses and disbursements. Add lines 24 and 25	1,508,412.	227,765.	0	1,229,114.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	121,531.			
	b Net investment income (if negative, enter -0-)		1,400,780.		
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

* ATCH 6 JSA ** ATCH 7

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		930.	4,817.	4,817.
	2	Savings and temporary cash investments		697,259.	797,277.	797,277.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		17,144,097.	17,014,498.	18,562,515.
	c	Investments - corporate bonds (attach schedule)		5,590,165.	5,756,071.	7,350,065.
	Liabilities	11	Investments - land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment: basis	39,978.			
		Less: accumulated depreciation (attach schedule)	37,544.	3,969.	2,434.	2,434.
15		Other assets (describe ☐ ATTCH 9)		2,460.	2,460.	2,460.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		23,438,880.	23,577,557.	26,719,568.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ☐)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ X and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		23,438,880.	23,577,557.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		23,438,880.	23,577,557.		
31	Total liabilities and net assets/fund balances (see instructions)		23,438,880.	23,577,557.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,438,880.
2	Enter amount from Part I, line 27a	2	121,531.
3	Other increases not included in line 2 (itemize) ☐ ATTACHMENT 10	3	17,146.
4	Add lines 1, 2, and 3	4	23,577,557.
5	Decreases not included in line 2 (itemize) ☐	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	23,577,557.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/89					
(i) F.M.V. as of 12/31/89	(j) Adjusted basis as of 12/31/89	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	851,482.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,144,841.	25,791,362.	0.044389
2009	1,451,351.	22,952,596.	0.063233
2008	1,603,246.	28,639,586.	0.055980
2007	1,408,462.	31,955,665.	0.044076
2006	1,358,670.	30,230,926.	0.044943
2 Total of line 1, column (d)			2 0.252621
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050524
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 27,535,588.
5 Multiply line 4 by line 3			5 1,391,208.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 14,008.
7 Add lines 5 and 6			7 1,405,216.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,229,114.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	28,016.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	28,016.
4	Subtle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	28,016.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	28,858.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	28,858.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	842.
11	Enter the amount of line 10 to be Credited to 2012 estimated tax 842. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) PA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.GENUARDIFAMILYFOUNDATION.ORG				
14	The books are in care of MEREDITH A. HUFFMAN Telephone no 610-834-2030			
Located at 470 NORRISTOWN ROAD, BLUE BELL, PA ZIP + 4 19422				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 12		7,000.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	27,247,614.
b	Average of monthly cash balances	1b	701,198.
c	Fair market value of all other assets (see instructions)	1c	6,100.
d	Total (add lines 1a, b, and c)	1d	27,954,912.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	27,954,912.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	419,324.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,535,588.
6	Minimum investment return. Enter 5% of line 5	6	1,376,779.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,376,779.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	28,016.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	28,016.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,348,763.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,348,763.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,348,763.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 28	1a	1,229,114.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,229,114.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,229,114.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,348,763.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			966,667.	
b Total for prior years: 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,229,114.				
a Applied to 2010, but not more than line 2a			966,667.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				262,447.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				1,086,316.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations(see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ATTACHMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED GRANT APPLICATION PROCEDURES

c Any submission deadlines.

SEE ATTACHED GRANT APPLICATION PROCEDURES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED PRIORITIES FOR GIVING

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 15				
Total			▶ 3a	997,000.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	196.		
4 Dividends and interest from securities			14	776,867.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	851,482.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue: a _____						
b ATTACHMENT 16				1,398.		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				1,629,943.		
13 Total. Add line 12, columns (b), (d), and (e)				13		1,629,943.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/89	Adj. basis as of 12/31/89	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS				238,988.	
114,829.		CHARLES SCHWAB X9248 PROPERTY TYPE: SECURITIES 119,783.				VARIOUS	VARIOUS
1,341,717.		CHARLES SCHWAB X9248 PROPERTY TYPE: SECURITIES 1,260,071.				VARIOUS	VARIOUS
852,242.		CHARLES SCHWAB X2166 PROPERTY TYPE: SECURITIES 840,941.				VARIOUS	VARIOUS
927,387.		CHARLES SCHWAB X2166 PROPERTY TYPE: SECURITIES 844,452.				VARIOUS	VARIOUS
216,061.		CHARLES SCHWAB X6583 PROPERTY TYPE: SECURITIES 167,528.				VARIOUS	VARIOUS
62,349.		CHARLES SCHWAB X6583 PROPERTY TYPE: SECURITIES 32,910.				VARIOUS	VARIOUS
1,272,346.		CHARLES SCHWAB X9741 PROPERTY TYPE: SECURITIES 1,227,919.				VARIOUS	VARIOUS
211,025.		CHARLES SCHWAB X9741 PROPERTY TYPE: SECURITIES 248,208.				VARIOUS	VARIOUS
1,612,526.		CHARLES SCHWAB X3847 PROPERTY TYPE: SECURITIES 1,736,265.				VARIOUS	VARIOUS
1,442,610.		CHARLES SCHWAB X3847 PROPERTY TYPE: SECURITIES 999,495.				VARIOUS	VARIOUS
29,037.		REF PARTNERS, LP PROPERTY TYPE: SECURITIES				VARIOUS	VARIOUS
		REF PARTNERS, LP				VARIOUS	VARIOUS

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/89	Adj. basis as of 12/31/89	Excess of FMV over adj basis		Gain or (loss)	
4,635.		PROPERTY TYPE: SECURITIES					4,635.	
		SECURITY LITIGATION PROCEEDS				P	VARIOUS	VARIOUS
3,302.		PROPERTY TYPE: SECURITIES					3,302.	
TOTAL GAIN (LOSS)							<u>851,482.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNCBANK, NATIONAL ASSOCIATION	196.	196.
TOTAL	<u>196.</u>	<u>196.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB X9248 - DIV	270,992.	270,992.
CHARLES SCHWAB X3847 - DIV	41,334.	41,334.
CHARLES SCHWAB X9741 - DIV	96,399.	96,399.
CHARLES SCHWAB X6583 - DIV	4,224.	4,224.
CHARLES SCHWAB X2166 - DIV	14.	14.
REF PARTNERS, LP	27,423.	27,423.
CHARLES SCHWAB X2166 - INT	347,000.	347,000.
CHARLES SCHWAB X2166 - LESS ACCRUED INT	-10,519.	-10,519.
TOTAL	<u>776,867.</u>	<u>776,867.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
NON-DIVIDEND DISTRIBUTIONS	530.
2010 INCOME TAX REFUND	868.
TOTALS	<u>1,398.</u>

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	1,060.	265.		795.
TOTALS	<u>1,060.</u>	<u>265.</u>		<u>795.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
PRICEWATERHOUSECOOPERS LLP	7,000.	5,600.		1,400.
TOTALS	<u>7,000.</u>	<u>5,600.</u>		<u>1,400.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
MYCIO WEALTH PARTNERS LLC	27,697.	27,697.	
SENTINEL PERSONAL SERVICES LLC	221,213.	55,303.	165,910.
TOTALS	<u>248,910.</u>	<u>83,000.</u>	<u>165,910.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES PAID	8,444.	8,444.
REF PARTNERS, LP	1,702.	1,702.
FEDERAL EXTENSION PAYMENT	50,000.	
TOTALS	<u>60,146.</u>	<u>10,146.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
COPIER EXPENSE	1,910.	191.	1,719.
INSURANCE	752.	75.	677.
TELEPHONE EXPENSE	5,108.	511.	4,597.
UTILITIES	4,950.	495.	4,455.
DUES & SUBSCRIPTIONS	2,695.	270.	2,426.
SUPPLIES	1,117.	112.	1,005.
MONEY MANAGER FEES	73,783.	73,783.	
SPONSORSHIPS	275.	28.	248.
BANK FEES - CHECKING	121.	12.	109.
WEBSITE MAINTENANCE	18,863.	1,886.	16,977.
SEMINAR	820.	82.	738.
SCHWAB SERVICE FEES	7,707.	7,707.	
REF PARTNERS, LP	40,151.	40,151.	
TOTALS	<u>158,252.</u>	<u>125,303.</u>	<u>32,951.</u>

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	2,460.	2,460.	2,460.
TOTALS	<u>2,460.</u>	<u>2,460.</u>	<u>2,460.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
BOOK/TAX TIMING DIFFERENCE	17,146.
TOTAL	<u>17,146.</u>

GENUARDI FAMILY FOUNDATION

23-3041300

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CHARLES A. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

JAMES V. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

PRESIDENT

0

0

0

MICHAEL A. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

VICE PRESIDENT

0

0

0

DOMINIC S. GENUARDI, JR.
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

TREASURER

0

0

0

LAURENCE P. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

SECRETARY

0

0

0

GENUARDI FAMILY FOUNDATION

23-3041300

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11 (CONT'D)

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

ANTHONY D. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

DAVID T. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

FRANCIS L. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

GASPER A. GENUARDI
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

MEREDITH A. HUFFMAN
BLUE BELL EXECUTIVE CAMPUS
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422

DIRECTOR

0

0

0

GRAND TOTALS

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
PRICEWATERHOUSECOOPERS LLP 2001 MARKET STREET SUITE 1700 PHILADELPHIA, PA 19103	COMPLIANCE & CONSULT	7,000.
TOTAL COMPENSATION		<u>7,000.</u>

ATTACHMENT 13

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

CHARLES A. GENUARDI
GASPER A. GENUARDI
FRANCIS L. GENUARDI
LAURENCE P. GENUARDI
DOMINIC S. GENUARDI, JR.
ANTHONY D. GENUARDI
MICHAEL A. GENUARDI
JAMES V. GENUARDI
DAVID T. GENUARDI

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MEREDITH A. HUFFMAN
470 NORRISTOWN ROAD, SUITE 102
BLUE BELL, PA 19422
610-834-2030

FORM 990-EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER SCHOOL 2450 HAMILTON AVENUE ABINGTON, PA 19001	NONE SECTION 501(C) (3)	SCHOLARSHIP	22,000.
THE SALVATION ARMY, NORRISTOWN P O. BOX 308 533 SWEDE STREET NORRISTOWN, PA 19404	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	6,000.
HEALTHLINK MEDICAL CENTER 1775 STREET ROAD SOUTHAMPTON, PA 18966	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	6,000.
MONTGOMERY HOSPITAL 1301 POWELL STREET NORRISTOWN, PA 19401	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	50,000.
BIG BROTHERS/BIG SISTERS OF SOUTHEASTERN PA 530 DEKALB STREET P.O. BOX 469 NORRISTOWN, PA 19404	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
THE DEVEREUX FOUNDATION 2012 RENAISSANCE BOULEVARD KING OF PRUSSIA, PA 19406	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	50,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
SOCIETY OF ST. VINCENT DEPAUL 219 FAYETTE STREET CONSHOCKEN, PA 19428	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
ST. MARY'S VILLA FOR CHILDREN & FAMILIES 701 BETHLEHEM PIKE BOX 388 AMBLER, PA 19002-0388	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
KEYSTONE HOSPICE 8765 STENTON AVENUE WYNDMOOR, PA 19038	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	6,000.
CONSHOCKEN CATHOLIC SCHOOL 205 FAYETTE STREET CONSHOCKEN, PA 19428	NONE	SECTION 501(C) (3)	SCHOLARSHIP	15,000.
GWYNEDD-MERCY COLLEGE SCHOOL OF NURSING 1325 SUMNEYTOWN PIKE PO BOX 901 GWYNEDD VALLEY, PA 19437-0901	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	15,000.
MERCY SUBURBAN HOSPITAL 2701 DEKALB PIKE EAST NORRITON, PA 19401	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VISITING NURSE ASSOCIATION COMMUNITY SERVICES 1421 HIGHLAND AVENUE ABINGTON, PA 19001	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
BAKER INDUSTRIES 184 PENNSYLVANIA AVENUE MALVERN, PA 19355	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
FORTENITERS CLUB, INC. P.O. BOX 962 NORRISTOWN, PA 19404-0962	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
WHY NOT PROSPER, INC. P.O. BOX 949 NORRISTOWN, PA 19404-0949	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
PHILADELPHIA UNIVERSITY SCHOOL HOUSE LANE & HENRY AVE. PHILADELPHIA, PA 19144	NONE SECTION 501(C) (3)	SCHOLARSHIP	10,000.
FRIENDS ASSOCIATION FOR CARE AND PROTECTION 206 NORTH CHURCH STREET WEST CHESTER, PA 19380	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
SENIOR ADULT ACTIVITIES CENTER OF MONTGOMERY CNTY 536 GEORGE ST. NORRISTOWN, PA 19401	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
ST. JOHN'S CHURCH 23 E. AIRY STREET NORRISTOWN, PA 19401	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	6,000.
FACE TO FACE INC. 109 E. PRICE STREET PHILADELPHIA, PA 19144	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	5,000.
INTERFAITH HOSPITALITY NETWORK OF THE MAIN LINE 1449 DEKALB STREET NORRISTOWN, PA 19401	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
BETHESDA PROJECT 1630 SOUTH STREET PHILADELPHIA, PA 19146	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
EMBRACING THE CHILD 1818 CANTERBURY ROAD ABINGTON, PA 19001	NONE	SECTION 501 (C) (3)	SCHOLARSHIP	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
LASALLE COLLEGE HIGH SCHOOL 8605 CHELTENHAM AVENUE WYNDMOOR, PA 19038	NONE	SECTION 501(C) (3)	SCHOLARSHIP	20,000.
COMMUNITY VOLUNTEERS IN MEDICINE 300 B LAWRENCE DRIVE WEST CHESTER, PA 19380	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
RECORDING FOR THE BLIND AND DYSLEXIC - PHILA 215 W. CHURCH ROAD SUITE 111 KING OF PRUSSIA, PA 19406	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
GATEWAY EMPLOYMENT RESOURCES, INC. 342 WEST RIDGE PIKE BUILDING ONE LIMERICK, PA 19468	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
GEORGE WASHINGTON CARVER COMMUNITY CENTER P.O. BOX 971 249 E. JACOBY STREET NORRISTOWN, PA 19401	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.
INTER-FAITH HOUSING ALLIANCE P.O. BOX 141 AMBLER, PA 19002-0141	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.

FORM 990PF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MONTGOMERY CHILD ADVOCACY PROJECT 409 CHERRY STREET NORRISTOWN, PA 19401	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CHESPENN HEALTH SERVICES, INC 2600 W. 9TH STREET CHESTER, PA 19013	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
MATERNAL AND CHILD HEALTH CONSORTIUM OF CHESTER 30 WEST BARNARD STREET SUITE #1 WEST CHESTER, PA 19382	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
BREAKTHROUGH/SUMMERBRIDGE OF GREATER PHILADELPHIA 34 W. COULTER ST PHILADELPHIA, PA 19144	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
BRYN MAWR REHAB HOSPITAL FOUNDATION 414 PAOLI PIKE MALVERN, PA 19355	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
FRIENDS OF SAN PASQUAL ACADEMY PO BOX 181407 CORONADO, CA 92178	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
LITERACY COUNCIL OF NORRISTOWN 113 E. AIRY ST NORRISTOWN, PA 19401	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	7,000.
MERCY VOCATIONAL HIGH SCHOOL 2900 WEST HUNTING PARK AVE PHILADELPHIA, PA 19129	NONE	SECTION 501 (C) (3)	SCHOLARSHIP	6,500.
ROYER-GREAVES SCHOOL FOR THE BLIND 1888 SOUTH VALLEY ROAD P.O. BOX 1007 PAOLI, PA 19301	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	5,000.
SUPERKIDS OF MONTGOMERY COUNTY, INC PO BOX 1472 BLUE BELL, PA 19422	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	5,000.
ANGEL FLIGHT EAST 1501 NARCISSA ROAD BLUE BELL, PA 19422	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	7,000.
THE BIRTH CENTER 918 COUNTY LINE ROAD BRYN MAWR, PA 19010	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

<u>RECIPIENT NAME AND ADDRESS</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
SEBASTIAN RIDING ASSOCIATES INC 3589 WATER STREET ROAD COLLEGEVILLE, PA 19426	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
LAUREL HOUSE PO BOX 764 NORRISTOWN, PA 19404	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
VARIETY CLUB 1520 LOCUST ST, 2ND FLOOR PHILADELPHIA, PA 19102	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.
PENNSYLVANIA VETERANS MUSEUM 12 EAST STATE STREET P.O. BOX 73 MEDIA, PA 19063	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
THEATRE HORIZON 208 DEKALB STREET NORRISTOWN, PA 19401	NONE 501(C) (3)	OPERATIONAL SUPPORT	5,000.
WAYNE ART CENTER 413 MAPLEWOOD AVE WAYNE, PA 19087	NONE 501(C) (3)	OPERATIONAL SUPPORT	4,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ACADEMY OF NOTRE DAME DE NAMUR 560 SPROUL ROAD VILLANOVA, PA 19085	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	20,000.
ANCILLAE-ASSUMPTA ACADEMY 2025 CHURCH ROAD WYNCOTE, PA 19095-1124	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.
CATHEDRAL KITCHEN 1514 FEDERAL STREET CAMDEN, NJ 08105	SECTION 501(C) (3)	SCHOLARSHIP	4,000.
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON, PA 19341	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,500.
NORTH LIGHT COMMUNITY CENTER 175 GREEN LANE PHILADELPHIA, PA 19127	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
VOLUNTEER ENGLISH PROGRAM IN CHESTER COUNTY 790 E. MARKET STREET SUITE 215 WEST CHESTER, PA 19382	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ACADEMY OF FOOD MARKETING ST. JOSEPH'S UNIVERSITY 5600 CITY AVE PHILADELPHIA, PA 19131	NONE	SECTION 501(C) (3)	SCHOLARSHIP	40,000.
CENTRAL MONTGOMERY MENTAL HEALTH/RETARDATION CENTE 1100 POWELL STREET NORRISTOWN, PA 19401	NONE	501(C) (3)	OPERATIONAL SUPPORT	5,000.
CHILDREN'S CRISIS TREATMENT CENTER 1823 CALLOWHILL STREET PHILADELPHIA, PA 19013	NONE	501(C) (3)	OPERATIONAL SUPPORT	5,000.
DRAGONFLY FOREST 1100 E. HECTOR STREET SUITE 333 CONSHOHOCKEN, PA 19428	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
MATERNITY CARE COALITION 2000 HAMILTON STREET SUITE 205 PHILADELPHIA, PA 19130	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
ST. CATHERINE LABOURE MEDICAL CLINIC 5838 GERMANTOWN AVE PHILADELPHIA, PA 19144	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
ST. EDMOND'S HOME FOR CHILDREN 320 SOUTH ROBERTS ROAD ROSEMONT, PA 19010	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
CASA/YOUTH ADVOCATES, INC. 200 NORTH JACKSON STREET PO BOX 407 MEDIA, PA 19063	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
COLONIAL NEIGHBORHOOD COUNCIL 107 EAST 4TH AVENUE CONSHOHOCKEN, PA 19428	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
CRADLE OF HOPE, INC. 1657 THE FAIRWAY PMB 140 JENKINTOWN, PA 19046	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
ENDOW-A-HOME 3721 MIDVALE AVENUE PHILADELPHIA, PA 19129-1743	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
MISSION KIDS, CHILD ADVOCACY CENTER OF MONTGOMERY PO BOX 706 NORRISTOWN, PA 19404	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	6,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREATER NORRISTOWN POLICE ATHLETIC CLUB PO BOX 685 NORRISTOWN, PA 19404-0685	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
PATRICIAN SOCIETY OF CENTRAL NORRISTOWN 121 EAST CHESTNUT STREET NORRISTOWN, PA 19401-3905	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
WINGS FOR SUCCESS PO BOX 1184 FRAZER, PA 19355	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
THE SALVATION ARMY OF GREATER PHILADELPHIA 701 NORTH BROAD STREET PHILADELPHIA, PA 19123	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
DARLINGTON FINE ARTS CENTER 977 SHAVERTOWN ROAD GARNET VALLEY, PA 19061	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,500.
NORRISTOWN ZOOLOGICAL SOCIETY ELMWOOD PARK ZOO 1661 HARDING BOULEVARD NORRISTOWN, PA 19401	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OLD YORK ROAD SYMPHONY SOCIETY P.O. BOX 133 WYNCOTE, PA 19095	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
BURN INSTITUTE 8825 AERO DRIVE SUITE #200 SAN DIEGO, CA 92123	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.
COMMUNITY LEARNING CENTER 2801 FRANKFORD AVENUE PHILADELPHIA, PA 19134	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
GIRLS INCORPORATED OF GREATER PHILADELPHIA & S NJ 1315 WALNUT STREET SUITE 1400 PHILADELPHIA, PA 19107	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
MUSICOPIA 2001 MARKET STREET SUITE 3100 PHILADELPHIA, PA 19103	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
NORRISTOWN EDUCATION AND ADVOCACY FOR CHILDREN P.O. BOX 262 FAIRVIEW VILLAGE, PA 19409	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WEST CHESTER DAY CARE CENTER 501 EAST NIELDS STREET WEST CHESTER, PA 19382	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
ABINGTON MEMORIAL HOSPITAL 1200 OLD YORK ROAD ABINGTON, PA 19001	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
DREXEL UNIVERSITY COLLEGE OF NURSING AND HEALTH 3141 CHESTNUT STREET PHILADELPHIA, PA 19104	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
GILDA'S CLUB DELAWARE VALLEY 200 KIRK ROAD WARMINSTER, PA 18974	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
ACHIEVEABILITY 21 S. 61ST STREET PHILADELPHIA, PA 19139	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
CAMP RAINBOW 1 PLANK ROAD SCHWENKSVILLE, PA 19473	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHESTER COUNTY FOOD BANK 601 WESTTOWN ROAD SUITE 330 WEST CHESTER, PA 19320	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
LITTLE BROTHERS, FRIENDS OF THE ELDERLY 642 N. BROAD STREET PHILADELPHIA, PA 19130	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
MAGDALENA ECKE FAMILY YMCA 200 SAXONY ROAD ENCINITAS, CA 92024	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
MOM'S HOUSE 152 CHURCH STREET PHOENIXVILLE, PA 19460	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
NEW DIRECTIONS FOR WOMEN, INC. 4807 GERMANTOWN AVENUE PHILADELPHIA, PA 19144	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
NORRISTOWN MINISTRIES HOSPITALITY CENTER 530 CHURCH STREET 1ST FLOOR NORRISTOWN, PA 19401	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
ANDRECIPIENT NAME AND ADDRESSFOUNDATION STATUS OF RECIPIENTPURPOSE OF GRANT OR CONTRIBUTIONAMOUNT

ORION COMMUNITIES, INC.
205 BRIDGE STREET
PHOENIXVILLE, PA 19460

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

3,000.

PHOENIXVILLE AREA COMMUNITY SERVICES
257 CHURCH STREET
PHOENIXVILLE, PA 19460

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

4,000.

PHOENIXVILLE AREA POLICE ATHLETIC LEAGUE
P.O. BOX 221
PHOENIXVILLE, PA 19460

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

2,500.

RESOURCES FOR HUMAN DEVELOPMENT (COMPEER)
3125 W. RIDGE PIKE
SUITE D
EAGLEVILLE, PA 19403

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

4,000.

SAFE HARBOR OF GREATER WEST CHESTER, INC.
20 NORTH WATLACK
WEST CHESTER, PA 19380

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

7,000.

THE ARC OF SAN DIEGO
9575 AEOR DRIVE
SAN DIEGO, CA 92123

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE DOE FUND'S READY, WILLING & ABLE - PHILA 1211 BRAINBRIDGE STREET PHILADELPHIA, PA 19147	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
BUCKS COUNTY HEALTH IMPROVEMENT PARTNERSHIP, INC 1201 LANGHORNE-NEWTON ROAD LANGHORNE, PA 19047	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
RETIRED AND SENIOR VOLUNTEER PROGRAM OF MONT CNTY 350 SENTRY PARKWAY BUILDING 640, SUITE 100 BLUE BELL, PA 19422	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
ACADEMY OF COMMUNITY MUSIC 601 S BETHLEHEM PIKE FORT WASHINGTON, PA 19034	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
ACPPA ARTISTS COOPERATIVE 506 HAWS AVENUE NORRISTOWN, PA 19401	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
ARDEN THEATRE COMPANY 40 NORTH 2ND STREET PHILADELPHIA, PA 19106	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
COMMUNITY CONSERVATORY OF MUSIC 4459 SWAMP ROAD DOYLESTOWN, PA 18902	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
KARDON INSTITUTE FOR ARTS THERAPY 10700 KNIGHTS ROAD PHILADELPHIA, PA 19114	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET PHILADELPHIA, PA 19106	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	5,000.
PEOPLE'S LIGHT AND THEATRE COMPANY 39 CONESTOGA ROAD MALVERN, PA 19355	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
THE PEAK CENTER, INC 315 W. MAIN STREET LANSDALE, PA 19446	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	4,000.
ACTING WITHOUT BOUNDARIES 750 EAST HAVERFORD ROAD BRYN MAWR, PA 19010	NONE	SECTION 501 (C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASAP/AFTER SCHOOL ACTIVITIES PARTNERSHIP 1520 LOCUST STREET SUITE 1104 PHILADELPHIA, PA 19102	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
ASSETS MONTGO 25 EAST MARSHALL STREET NORRISTOWN, PA 19401	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
CADENCE CYCLING FOUNDATION 24 N. MERION AVE P.O. BOX 186 BRYN MAWR, PA 19010	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,500.
CHESTER COMMUNITY IMPROVEMENT PROJECT, INC. 412 AVENUE OF THE STATES CHESTER, PA 19013	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
CITY TEAM MINISTRIES 11 W. 7TH STREET CHESTER, PA 19013	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
CLARKE PENNSYLVANIA AUDITORY/ORAL CENTER 455 S. ROBERTS ROAD BRYN MAWR, PA 19010	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LASALLE ACADEMY 1434 N. SECOND STREET PHILADELPHIA, PA 19122	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
NEIGHBORHOOD BIKE WORKS 3916 LOCUST WALK PHILADELPHIA, PA 19104	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	2,000.
RIDER UNIVERSITY 2083 LAWRENCE ROAD LAWRENCEVILLE, NJ 08648	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	10,000.
STARFINDER FOUNDATION 4015 MAIN STREET PHILADELPHIA, PA 19127	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
STEPPINGSTONE SCHOLARS, INC. 4112 STATION STREET UNIT D PHILADELPHIA, PA 19127	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
THE GARAGE COMMUNITY AND YOUTH CENTER 115 SOUTH UNION STREET KENNETT SQUARE, PA 19348	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
VALLEY FORGE EDUCATIONAL SERVICES 1777 NORTH VALLEY ROAD P.O. BOX 730 PAOLI, PA 19301	NONE	NONE	OPERATIONAL SUPPORT	10,000.
YOUTH MENTORING PARTNERSHIP P.O. BOX 372 PAOLI, PA 19301	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
ALS HOPE FOUNDATION 1333 RACE STREET, SUITE 202 P.O. BOX 40777 PHILADELPHIA, PA 19107	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,500.
CONTACT GREATER PHILADELPHIA P.O. BOX 167 RICHBORO, PA 18954	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
DELAWARE VALLEY COMMUNITY HEALTH, INC. 1412 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
ESPERANZA HEALTH CENTER 3156 KENSINGTON AVENUE PHILADELPHIA, PA 19134	NONE	SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

INTERIM HOUSE, INC.
333 WEST UPSAL STREET
PHILADELPHIA, PA 19119

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

MANNA, INC.
2323 RANSTEAD STREET
PHILADELPHIA, PA 19103

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

NATIONAL KIDNEY FOUNDATION SERVING DEL. VALLEY
111 SOUTH INDEPENDENCE MALL EAST #411
PHILADELPHIA, PA 19106

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

POTTSTOWN AREA SENIORS' CENTER
724 NORTH ADAMS STREET
POTTSTOWN, PA 19464

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

SOUTH JERSEY EYE CENTER
400 CHAMBERS AVENUE
CAMDEN, NJ 08103

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

THE ALS ASSOCIATION, GREATER PHILADELPHIA CHAPTER
321 NORRISTOWN ROAD
SUITE 260
AMBLER, PA 19002

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CENTER FOR AUTISM 3905 FORD ROAD, SUITE 6 PHILADELPHIA, PA 19131	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	9,000.
THERAPUTIC CENTER AT FOX CHASE, AKA THE BRIDGE 8400 PINE ROAD PHILADELPHIA, PA 19111	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,000.
VOLUNTEERS IN ACTION 9185 E. KENYON AVE #130 DENVER, CO 80237	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	5,000.
AID FOR FRIENDS 12271 TOWNSEND ROAD PHILADELPHIA, PA 19154	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
CAMP HILL VILLAGE KIMBERTON HILLS, INC. 1601 PUGTOWN ROAD KIMBERTON, PA 19442	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
CHILD ABUSE PREVENTION EFFORT 8001 ROOSEVELT BLVD #404 PHILADELPHIA, PA 19152	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMUNITY HOUSING SERVICES 311 NORTH BROAD STREET LANSDALE, PA 19446	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	3,000.
DEPAUL USA, INC. 5725 SPRAGUE STREET PHILADELPHIA, PA 19138	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
DOMESTIC ABUSE PROJECT OF DELAWARE COUNTY, INC. 14 WEST SECOND STREET MEDIA, PA 19063	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
FAMILY AND COMMUNITY SERVICE OF DELAWARE CO. 37 NORTH GLENWOOD AVENUE CLIFTON HEIGHTS, PA 19018	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	2,500.
HAND-CRAFTERS, INC. P.O. BOX 1184 WILLISTON, VT 05495	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	4,000.
INDIAN CREEK FOUNDATION 420 COMPATH ROAD SOUDERTON, PA 18964	NONE SECTION 501(C) (3)	OPERATIONAL SUPPORT	7,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 15 (CONT'D)RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MONTGOMERY COUNTY ASSOCIATION FOR THE BLIND 212 NORTH MAIN STREET NORTH WALES, PA 19454	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	3,000.
PHILABUNDANCE 3616 SOUTH GALLOWAY STREET PHILADELPHIA, PA 19148	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
PRESBYTERIAN CHILDREN'S VILLAGE 452 SOUTH ROBERTS ROAD ROSEMONT, PA 19010	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
SILVER SPRINGS - MARTIN LUTHER SCHOOL 512 WEST TOWNSHIP LINE ROAD PLYMOUTH MEETING, PA 19462	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	5,000.
CRIME VICTIMS' CENTER OF CHESTER COUNTY, INC. 236 WEST MARKET STREET WEST CHESTER, PA 19382	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.
THE NATIONAL ADOPTION CENTER/ADOPTION CTR OF DEL V 1500 WALNUT STREET #701 PHILADELPHIA, PA 19102	NONE SECTION 501(C)(3)	OPERATIONAL SUPPORT	4,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

URBAN TREE CONNECTION
5125 WOODBINE AVENUE
PHILADELPHIA, PA 19131

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

VICTIM SERVICES OF MONTGOMERY COUNTY, INC.
325 SWEDE STREET, 2ND FLOOR
NORRISTOWN, PA 19401

NONE
SECTION 501(C)(3)

OPERATIONAL SUPPORT

5,000.

TOTAL CONTRIBUTIONS PAID

997,000.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>	
				<u>AMOUNT</u>	
TAX REFUNDS				868.	
NON-DIVIDEND DISTRIBUTIONS				530.	
TOTALS				<u>1,398.</u>	

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust

GENUARDI FAMILY FOUNDATION

Employer identification number

23-3041300

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	4,605.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back	5	4,605.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	607,889.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	238,988.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back	12	846,877.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

JSA

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Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13	Net short-term gain or (loss)	13		4,605.
14	Net long-term gain or (loss):			
a	Total for year	14a		846,877.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		851,482.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (.15)	30		
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 38)	34		

Schedule D (Form 1041) 2011

Department of the Treasury
Internal Revenue Service

► See instructions for Schedule D (Form 1041).

OMB No. 1545-0092

2011

GENUARDI FAMILY FOUNDATION

23-3041300

(a) Description of property (Example
100 sh. 7% preferred of "Z" Co.)

(b) Date
acquired
(mo , day, yr)(c) Date sold
(mo , day, yr)

(d) Sales area

(e) Cost or other basis
(see instructions)

(f) Gain or (loss)
Subtract (e) from (d)

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b 4,605.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2011

JSA
1F1221 2.000

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b 607,889.

Schedule D-1 (Form 1041) 2011


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The Genuardi Family Foundation has adopted an updated

- [Mission, Vision and Values Framework](#) and
- [Four Strategic Grantmaking Priorities](#) that reflect the core priorities of the family and Foundation

Indicative of its redefined focus, the Foundation has made changes to its grantmaking timeline, programs, and processes. The Foundation now makes grants to nonprofit organizations through **three grant programs**

The Foundation now makes grants to nonprofit organizations through three grant programs

- **Core Grant Program:** Annual general operating and program support grants for organizations serving Montgomery, Chester, Delaware and Bucks Counties in Southeastern Pennsylvania. **Next cycle begins with LOI submission June 1-30, 2011.**
- **Philadelphia Fund:** Invitation-only fund for organizations based in and serving Philadelphia County. **Next cycle starts Spring 2012.**
- **Strategic Initiative Fund:** Invitation-only fund for special projects. **Next cycle starts Spring 2012.**

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Core Grant Program

The Foundation's Core Grant Program makes annual general operating and program support grants up to \$10,000 for organizations providing services in Montgomery, Chester, Delaware and Bucks counties in Southeastern Pennsylvania.

ACCESS APPLICATION PROCESS

Organizations that are based in and only serve communities outside these four counties are not eligible to participate in the Foundation's Core Grant Program, unless invited to apply by a Foundation Board member. Grants made to organizations based in and serving Philadelphia will now be made by invitation only through the [Philadelphia Fund](#).

Generally, first-time applicants to the Core Grant Program are encouraged to apply for program support. If an organization has received Foundation funding in the past, general operating requests are welcomed.

Core Grant Program requests are considered once annually in the fall cycle. All applicants must submit an online letter of inquiry (LOI) between June 1 and June 30 to be considered for funding, regardless of whether or not the organization has been previously funded. Only those organizations whose letters of inquiry have been approved will be invited to submit full proposals.

— 2013 Core Grant Cycle deadlines are as follows —

- June 1-30, 2012: Letters of Inquiry (LOIs) accepted
- September 1, 2012: Full proposals (if invited) are due
- March 2013: Decisions announced
- February 1, 2014: Follow-up reports due for grants received March 2013

Additional important dates for current and previous grantees include:

- **March 1, 2012:** Online grant reports are due for all grants received in Spring 2011. [Click here](#) to access online grant system for report submission. [Contact us](#) if you need help logging in.
- **March 2012:** Grant decisions from our (current) 2012 Core Grant cycle will be announced.
- **February 1, 2013:** Online grant reports are due for all grants received in March 2012 (*note earlier date than in previous Core Grant Cycles*).
- **March 2013:** Grant decisions from our (next) 2013 Core Grant cycle will be announced.

The Genuardi Family Foundation only accepts applications via its online application system. This automation includes all stages of the application process: initial letters of inquiry, full applications, and grant reports. We no longer process paper copies of these documents. All deadlines are firm. Letters of inquiry and proposals submitted after their respective deadlines will not be accepted. All organizations interested in applying should consult our [Eligibility Requirements](#) to ensure they meet the Foundation's guidelines prior to submitting a letter of inquiry.



How to Apply

Core Grant Program

Philadelphia Fund Program

Strategic Initiative Program

Reminder:

The next opportunity to apply to the Core Grant Program is with electronic LOI submission between June 1-30, 2012. No LOIs may be submitted outside this cycle. Please see additional dates and details about the Core Grant application process on left. If the contact information at your organization changes, please **advise us**. Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

To aid applicants in navigating our [online grant system](#), we now offer tutorials in two formats:

- [PDF \(8 pages\)](#)
- [Video \(11 minutes\)](#)

Each year the Foundation is able to fund only a fraction of the requests that are reviewed. A denial of funding is not necessarily a reflection of the program or proposal, but is the result of a highly competitive process.

To begin the Core Grant Application Process, [please click here](#).

ACCESS APPLICATION PROCESS

Please note: If your organization has been a past applicant or grantee, you should have login credentials already established in our online grant database. **PLEASE** don't create a new organizational profile to reapply. If you do not know your organization's username and password, please [contact us](#), we are happy to help.

We now offer tutorials to help applicants navigate our online application system. You can

- Download an eight-page tutorial PDF document by [clicking here](#), and/or
- Watch an 11-minute video tutorial by [clicking here](#).

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GENUARDI FAMILY
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Philadelphia Fund Program

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This by-invitation-only program provides support to organizations based in and providing services in the City of Philadelphia.

Each year, the Foundation selects between two and four Philadelphia-based organizations to support as key grantee partners with grants up to \$25,000. The goal of the Philadelphia Fund is to support organizations that are implementing efficient and effective programs that can serve as models for other organizations.

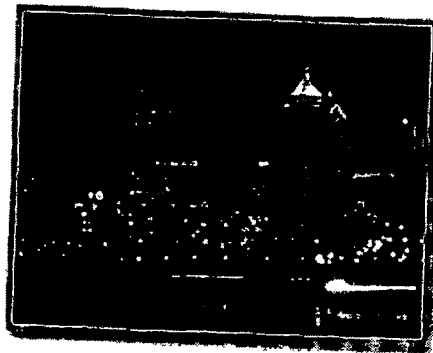
Philadelphia-based organizations providing services in Montgomery, Chester, Delaware or Bucks Counties may be eligible to apply in the Core Grant Program. [Contact the Foundation](#) if you have questions about which grant program will be the best fit for your organization.

Invitations to apply online to the Philadelphia Fund will be issued by the Foundation by January 2012 to a small number of selected, eligible organizations.

In 2012, Philadelphia Fund will focus on organizations providing services in the area of Housing and Homelessness in the City of Philadelphia.

The Philadelphia Fund has a separate application process from the Core Grant Program and Strategic Initiative Program. Grant decisions will be announced in March 2012.

[Invited Philadelphia Fund applicants may access the Foundation's online grant system by clicking here.](#) Because it is an invitation-only process, the application is protected by a secure access code, issued only to invitees. Unsolicited proposals to the Philadelphia Fund will not be considered.



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Invited Philadelphia Fund applicants may access the Foundation's online grant system [HERE](#).

If the contact information at your organization changes, please [advise us](#). Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

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The Genuardi Family Foundation recently completed an extensive analysis and recalibration of our focus and processes, with the goal of deepening the Foundation's impact. We conducted a "listening campaign," through which we gained the input of our current and founding directors, our grantmaking colleagues, and more than 150 community stakeholders from the nonprofit and public sectors. To the many who lent their voices to this process, we thank you.

A result of this process is the adoption of a new organizational and grantmaking framework that reflects the core priorities of the Foundation. Foundation grants support organizations that provide direct services, through which the Foundation endeavors to create positive impact in the following priority areas

- Promote the unity, health and well-being of families,
- Improve access to basic services for the most vulnerable in our communities,
- Prepare children, youth and adults for success in their schools, in the workplace and in their communities, and
- Invest in systems and sustainable change efforts to break the cycles of poverty and vulnerability, and build toward a better future for all people

This represents a shift in the Foundation's core grantmaking areas, and we recognize that it will affect the eligibility of some prospective applicants and past grantees

Examples of services provided by our grantees include, but are not limited to:

- Improved access to medical and dental care
- Maternal and child health services
- Services for individuals with disabilities
- Food distribution
- Housing and homelessness prevention
- Emergency services
- Behavioral health
- Vocational training and workforce preparation
- Youth development
- Collaborations
- Service coordination and delivery
- Programs designed to build individual self-sufficiency

Through these services, the Foundation hopes to positively impact the lives of low-income families, at-risk children and youth, people with disabilities, uninsured children and adults, and individuals and families who are homeless or at risk of homelessness

Eligibility

Eligible applicants will have documented 501(c)(3) tax exempt status. Preference will be given to those projects that receive broad-based community support, make use of volunteer labor, and who incur reasonable costs to run their programs. Grant proposals may request funds for project funding, general operating funding, capacity building, or a combination of these

Exclusions

Please note that Genuardi Family Foundation does not generally make grants to

What We Fund

Grantees

- Organizations outside the Greater Philadelphia area (please see our [grant programs page](#) for more specific geographic eligibility requirements)
- Capital projects, including equipment purchase or replacement
- General fundraising, annual appeals or special events
- Individuals
- Fraternal and/or civic organizations
- Political candidates or parties
- Political Action Committees (PACs) engaged in influencing legislation
- Other foundations or organizations that redistribute resources to beneficiaries of their own selection, including United Way
- Public radio or television
- Endowment drives
- Debt reduction
- Environmental issues or initiatives
- Public, private or parochial schools
- Organizations who have applied to the Foundation within less than 12 months

Through its [grantmaking programs](#), the Genuardi Family Foundation seeks to invest in and improve the communities that supported Genuardi Family Markets during the several decades and generations that the family owned this landmark regional business. While the Foundation's legacy is an outgrowth of the tradition of giving established by its family's business, neither the Genuardi family nor its Foundation are now associated with Genuardi Family Markets. Its priorities for giving are its own.

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Strategic Initiative Program

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On occasion, the Foundation proactively identifies issues or projects to support with significant funding.

The Strategic Initiative Fund is designed to foster solutions to community needs through innovative approaches, collaborations, and efforts that will sustain positive change over time

The Strategic Initiative Fund application process is by invitation only, and is initiated by the Foundation. In 2012, the Strategic Initiative will focus on programs that increase access to prenatal, obstetrical and infant care in Southeastern Pennsylvania

The Strategic Initiative Fund has a separate application process from the Core Grant Program and Philadelphia Fund Program. Invitations to apply online will be issued by the Foundation by January 2012 to a small number of selected, eligible organizations. Grant decisions will be announced in March 2012.



[Invited Strategic Initiative applicants may access the Foundation's online grant system by clicking here.](#) Because it is an invitation-only process, the application is protected by a secure access code, issued only to invitees. Unsolicited proposals to the Strategic Initiative will not be considered.

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Invited Strategic Initiative applicants may access the Foundation's online grant system [HERE](#).

If the contact information at your organization changes, please advise us. Generally, the Foundation corresponds with applicants and grantees via email, and we can't keep you updated if we have a non-working email address in our system.

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