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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2011**

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

☒ Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
CHARLES B MATHIS MEM TR

**A Employer identification number**  
23-2733573

Number and street (or P O box number if mail is not delivered to street address)  
1525 W WT HARRIS BLVD D1114-044

Room/suite

**B Telephone number** (see page 10 of the instructions)  
(336) 747-8192

City or town, state, and ZIP code  
CHARLOTTE, NC 28288

**C** If exemption application is pending, check here ☐

**D 1.** Foreign organizations, check here ☐

**2.** Foreign organizations meeting the 85% test, check here and attach computation ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

**H** Check type of organization ☐ Section 501(c)(3) exempt private foundation  
☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ 1,594,875



**J** Accounting method ☐ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities. . . . .	46,873	45,901		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-7,674			
	<b>b</b> Gross sales price for all assets on line 6a <u>1,443,987</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . .		0		
	<b>8</b> Net short-term capital gain . . . . .			0	
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .	2,100			
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	41,299	45,901		
	<b>13</b> Compensation of officers, directors, trustees, etc	23,566	17,674		5,891
	<b>14</b> Other employee salaries and wages . . . . .		0	0	0
	<b>15</b> Pension plans, employee benefits . . . . .		0	0	
	<b>16a</b> Legal fees (attach schedule). . . . .				0
	<b>b</b> Accounting fees (attach schedule). . . . .	2,079	0	0	2,079
	<b>c</b> Other professional fees (attach schedule) . . . . .				0
	<b>17</b> Interest . . . . .				0
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	6,038	672		0
	<b>19</b> Depreciation (attach schedule) and depletion . . . .	0	0		
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .		0	0	
	<b>22</b> Printing and publications . . . . .		0	0	
	<b>23</b> Other expenses (attach schedule). . . . .				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	31,683	18,346	0	7,970
	<b>25</b> Contributions, gifts, grants paid. . . . .	65,675			65,675
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	97,358	18,346	0	73,645
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	-56,059			
	<b>b Net investment income</b> (if negative, enter -0-)		27,555		
	<b>c Adjusted net income</b> (if negative, enter -0-)			0	



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		710	710
	2	Savings and temporary cash investments . . . . .	59,624	83,696	83,696
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	1,620,400 	981,208	950,350
	c	Investments—corporate bonds (attach schedule). . . . .		 564,722	560,119
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,680,024	1,630,336	1,594,875
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .	1,680,024	1,630,336	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	1,680,024	1,630,336	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	1,680,024	1,630,336	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	1,680,024
2	Enter amount from Part I, line 27a . . . . .	2	-56,059
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	9,464
4	Add lines 1, 2, and 3 . . . . .	4	1,633,429
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	3,093
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,630,336

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-7,674
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	64,328	1,603,443	0 040119
2009	77,209	1,397,666	0 055241
2008	95,095	1,708,453	0 055661
2007	89,289	2,032,161	0 043938
2006	69,708	1,872,613	0 037225

2	Total of line 1, column (d). . . . .	2	0 232184
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 046437
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5. . . . .	4	1,685,212
5	Multiply line 4 by line 3. . . . .	5	78,256
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	276
7	Add lines 5 and 6. . . . .	7	78,532
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	73,645

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)









1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	551
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	551
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	551
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	2,684	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	0	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	2,684
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,133
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 0	Refunded	11	2,133

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No












Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes			
Website address  _____						
14	The books are in care of  <u>WELLS FARGO BANK NA</u> Telephone no  <u>(336) 747-8192</u> Located at  <u>1 W 4TH ST WINSTON SALEM NC</u> ZIP +4  <u>271014047</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . .  <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . .  <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		Yes	No		
		16		No		
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country  _____						

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . .  Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . .  Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . .  Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . .  <input checked="" type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?. . . . .  Yes <input checked="" type="checkbox"/> No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions ). . . . .	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . .  Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WELLS FARGO BANK NA 1525 WEST WT HARRIS BLVD D1114-044 CHARLOTTE, NC 282881114	TRUSTEE 40	23,566		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	1,643,201
b	Average of monthly cash balances. . . . .	1b	67,674
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	1,710,875
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	1,710,875
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	25,663
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,685,212
6	Minimum investment return. Enter 5% of line 5. . . . .	6	84,261

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	84,261
2a	Tax on investment income for 2011 from Part VI, line 5. . . . .	2a	551
b	Income tax for 2011 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	551
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	83,710
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	2,100
5	Add lines 3 and 4. . . . .	5	85,810
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	85,810

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	73,645
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	0
b	Cash distribution test (attach the required schedule). . . . .	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	73,645
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	73,645
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				85,810
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only. . . . .			22,438	
b	Total for prior years 2009 , 20__ , 20__		0		
3	Excess distributions carryover, if any, to 2011				
a	From 2006. . . . .				0
b	From 2007. . . . .				0
c	From 2008. . . . .				0
d	From 2009. . . . .				0
e	From 2010. . . . .				0
f	Total of lines 3a through e. . . . .	0			
4	Qualifying distributions for 2011 from Part XII, line 4 ➤ \$ 73,645				
a	Applied to 2010, but not more than line 2a			22,438	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount. . . . .				51,207
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				34,603
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	0			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a. . . . .	0			
10	Analysis of line 9				
a	Excess from 2007. . . . .				0
b	Excess from 2008. . . . .				0
c	Excess from 2009. . . . .				0
d	Excess from 2010. . . . .				0
e	Excess from 2011. . . . .				0

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	65,675
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	Program service revenue					
<b>a</b>	_____					
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>f</b>	_____					
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments. . . .					
<b>3</b>	Interest on savings and temporary cash investments					
<b>4</b>	Dividends and interest from securities. . . .			14	46,873	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property. . . . .					
<b>b</b>	Not debt-financed property. . . . .					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income. . . . .					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			18	-7,674	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory. .					
<b>11</b>	Other revenue <b>a</b> PRIOR RECOVERIES			1	2,100	
<b>b</b>	_____					
<b>c</b>	_____					
<b>d</b>	_____					
<b>e</b>	_____					
<b>12</b>	Subtotal Add columns (b), (d), and (e). .				41,299	
<b>13</b>	<b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .			<b>13</b>		41,299

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.			No
<b>(2)</b> Other assets.			No
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.			No
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.			No
<b>(3)</b> Rental of facilities, equipment, or other assets.			No
<b>(4)</b> Reimbursement arrangements.			No
<b>(5)</b> Loans or loan guarantees.			No
<b>(6)</b> Performance of services or membership or fundraising solicitations.			No
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

		(a) Name of preparer	(b) Type of organization	(c) Description of relationship	
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****		2012-04-23	*****	
	Signature of officer or trustee		Date	Title	
	Paid Preparer's Use Only	Preparer's Signature	Date	Check if self- employed <input type="checkbox"/>	PTIN
		Firm's name		Firm's EIN	
		Firm's address		Phone no	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ☐ Yes ☒ No

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 23-2733573  
**Name:** CHARLES B MATHIS MEM TR

**Form 990PF - Special Condition Description:**

**Special Condition Description**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
9692 835 ARTIO TOTAL RETURN BD FD CL I #1524		2010-04-07	2011-05-23
3284 ARTIO INTERNATIONAL EQ FD 3# 1529		2008-07-07	2011-08-24
4181 428 ARTIO INTERNATIONAL EQ FD 3# 1529		2010-04-07	2011-10-21
283 266 ARTIO INTERNATIONAL EQ FD 3# 1529		2011-05-25	2011-10-21
69 DODGE & COX INT'L STOCK FD # 1048		2008-07-07	2011-05-23
1068 DODGE & COX INT'L STOCK FD # 1048		2008-07-07	2011-08-24
1549 287 DODGE & COX INT'L STOCK FD # 1048		2010-04-07	2011-10-21
655 947 DODGE & COX INCOME FD COM		2008-07-07	2011-08-24
3014 053 DODGE & COX INCOME FD COM		2011-05-25	2011-08-24
8148 046 DODGE & COX INCOME FD COM		2008-07-07	2011-10-21
19 DREYFUS EMG MKT DEBT LOC C-I #6083		2010-12-28	2011-05-23
145 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2011-05-23
541 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2011-08-24
131 FLEMING CAP MUTUAL FUND GROUP J P MORGAN MID CAP VALUE FUND		2010-12-28	2011-10-21
1885 GOLDEN LARGE CAP CORE FUND-I		2008-07-07	2011-05-23
2177 GOLDEN LARGE CAP CORE FUND-I		2008-07-07	2011-08-24
4134 806 GOLDEN LARGE CAP CORE FUND-I		2009-10-07	2011-10-21
224 GOLDMAN SACHS GROWTH OPPORTUNITIES INSTITUTIONAL SHARES		2008-12-01	2011-05-23
410 GOLDMAN SACHS GROWTH OPPORTUNITIES INSTITUTIONAL SHARES		2008-12-01	2011-08-24
188 GOLDMAN SACHS GROWTH OPPORTUNITIES INSTITUTIONAL SHARES		2008-12-01	2011-10-21
3519 GOLDMAN SACHS LARGE CAP VALUE FUND INSTITUTIONAL SHARES		2008-07-07	2011-05-23
3318 GOLDMAN SACHS LARGE CAP VALUE FUND INSTITUTIONAL SHARES		2008-07-07	2011-08-24
1590 488 GOLDMAN SACHS LARGE CAP VALUE FUND INSTITUTIONAL SHARES		2009-10-07	2011-10-21
278 ISHARES S&P 500 INDEX FUND		2011-08-24	2011-10-21
114 KEELEY SMALL CAP VAL FD CL I #2251		2010-12-28	2011-05-23
3679 105 MORGAN STANLEY INS INTN RE I #8001		2010-04-07	2011-05-23
939 166 PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD INSTL CL		2011-05-25	2011-08-24
6222 834 PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD INSTL CL		2010-01-07	2011-08-24
5703 66 PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD INSTL CL		2009-01-07	2011-10-21
160 883 PIMCO FDS PAC INVT MGMT SER HIGH YLD FD INSTL CL		2011-05-25	2011-08-24

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
5422 43 PIMCO FDS PAC INVT MGMT SER HIGH YLD FD INSTL CL		2010-04-07	2011-08-24
3079 408 PIMCO EMERG MKTS BD-INST #137		2010-04-07	2011-08-24
71 416 PIMCO EMERG MKTS BD-INST #137		2011-05-25	2011-08-24
585 PIMCO COMMODITY REAL RET STRAT-I#45		2008-07-07	2011-05-23
3259 PIMCO COMMODITY REAL RET STRAT-I#45		2008-10-07	2011-08-24
4360 076 PIMCO COMMODITY REAL RET STRAT-I#45		2010-04-07	2011-10-21
163 PIONEER HIGH YIELD FD-Y		2006-10-02	2011-05-23
4987 104 PIONEER HIGH YIELD FD-Y		2010-04-07	2011-08-24
2003 397 SSGA EMERGING MARKETS FD S #1510		2008-12-01	2011-05-23
202 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2010-12-28	2011-05-23
109 TCW GALILEO FDS INC SMALL CAP GROWTH FD		2010-12-28	2011-10-21
27 VANGARD MSCI EMERGING MARKETS EFT		2010-12-28	2011-05-23
486 VANGUARD REIT VIPER		2010-12-28	2011-05-23
701 VANGUARD REIT VIPER		2010-12-28	2011-08-24
2183 WELLS FARGO ADV TOT RT BD FD-IN #944		2011-08-26	2011-10-21
1001 WELLS FARGO ADV INTL BOND-IS #4705		2009-10-07	2011-08-24
764 WELLS FARGO ADV INTL BOND-IS #4705		2011-05-25	2011-10-21
91 WF ADV ENDEAVOR SELECT-I #3124		2008-07-07	2011-05-23
10948 942 WF ADV ENDEAVOR SELECT-I #3124		2009-10-07	2011-10-21
4043 WF ADV SHORT-TERM BOND FUND-I#3102		2011-05-25	2011-10-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
132,501		121,733	10,768
35,631		48,866	-13,235
42,860		54,313	-11,453
2,903		3,504	-601
2,487		2,728	-241
33,407		42,218	-8,811
48,555		48,971	-416
8,770		7,983	787
40,298		40,750	-452
108,288		99,162	9,126
284		271	13
3,651		3,410	241
11,902		12,724	-822
3,059		3,081	-22
20,716		20,038	678
20,856		23,142	-2,286
41,803		41,866	-63
5,755		2,789	2,966
8,860		5,105	3,755
4,294		2,341	1,953
43,530		44,023	-493
34,341		41,508	-7,167
17,273		15,669	1,604
34,316		32,618	1,698
2,970		2,869	101
69,829		63,620	6,209
10,274		10,359	-85
68,078		64,452	3,626
61,257		58,798	2,459
1,417		1,530	-113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,772		48,366	-594
34,643		33,353	1,290
803		802	1
5,446		12,069	-6,623
28,777		58,272	-29,495
33,398		32,393	1,005
1,728		1,773	-45
47,028		50,426	-3,398
44,335		24,855	19,480
6,230		5,949	281
2,902		3,210	-308
1,257		1,268	-11
29,227		26,805	2,422
38,366		38,663	-297
28,314		28,335	-21
12,492		11,591	901
9,092		8,977	115
939		1,003	-64
105,438		107,572	-2,134
35,215		35,538	-323


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,768
			-13,235
			-11,453
			-601
			-241
			-8,811
			-416
			787
			-452
			9,126
			13
			241
			-822
			-22
			678
			-2,286
			-63
			2,966
			3,755
			1,953
			-493
			-7,167
			1,604
			1,698
			101
			6,209
			-85
			3,626
			2,459
			-113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-594
			1,290
			1
			-6,623
			-29,495
			1,005
			-45
			-3,398
			19,480
			281
			-308
			-11
			2,422
			-297
			-21
			901
			115
			-64
			-2,134
			-323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
YOUR GRANDMOTHERS CUPBOA ROSLYN PLAZA173A HWY 37 WEST TOMS RIVER,NJ 08755	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,800
NEW YORK INSTITUTE OF TECHNOLOGY NYIT1855 BROADWAY New York,NY 100237692	NONE	PUBLIC EXEMPT	EDUCATIONAL	1,500
RUTGERS THE STATE UNIVERSITY OF NJ65 DAVIDSON ROAD PISCATAWAY,NJ 08854	NONE	PUBLIC EXEMPT	EDUCATIONAL	3,000
ROWAN UNIVERSITY SCHOLARSHIP WINNER201 MULLICA HILL ROAD GLASSBORO,NJ 08028	NONE	PUBLIC CHARITY	EDUCATION	1,500
THE SALVATION ARMY FOOD BANK1738 RT 37 EAST TOMS RIVER,NJ 08753	NONE	PUBLIC EXEMPT	FOOD BANK	5,000
RENSSELAER POLYTECHNIC INSTITUTE110 EIGHTH STREET TROY,NY 12180	NONE	PUBLIC EXEMPT	EDUCATIONAL	1,500
CORNELL UNIVERSITY410 THURSTON AVENUE Ithaca,NJ 148502488	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
RIDER UNIVERSITY Cashier's Office2083 LAWRENCEVILLE ROAD Lawrenceville,NJ 08648	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
GIRL SCOUT COUNCIL OF OC NJ SHORE1405 OLD FREEHOLD ROAD TOMS RIVER,NJ 08753	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
STEVEN INSTITUTE OF TECHNOLOGYCASTLE POINT ON HUDSON Hoboken,NJ 07030	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
ASSC FOR MULTIPLE IMPAIRED BLIND LEONIAK PLAZA SUITE #4909 CEDAR BRIDGE AVENUE BRICK,NJ 08723	NONE	PUBLIC CHARITY	PREPARATION OF NUTRITIONAL MEALS	3,000
1st BAPTIST CHURCH OF TOM ATTN JOHN D STRAIN PAS700 NORTH MAIN STREET TOMS RIVER,NJ 08753	NONE	PUBLIC CHARITY	GENERAL SUPPORT	265
RICHARD STOCKTON COLLEGE OF NEW JERSEYPO BOX POMONA,NJ 082408205	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
TUCKERTON LIBRARY ASSOCIATIONPO BOX 1252 TUCKERTON,NJ 08087	NONE	PUBLIC CHARITY	EDUCATION	4,000
DEBORAH HOSPITAL FOUNDATION HEART & LUNG CENTER20 PINE MILL ROAD BROWNS MILLS,NJ 08015	NONE	PUBLIC CHARITY	MEDICAL	7,000
TURNING LIVES AROUND1 BETHANY ROAD- SUITE 42 BLDG 3 HAZLET,NJ 07730	NONE	PUBLIC CHARITY	YOUTH HELPLINE	5,000
COLLEGE OF NEW JERSEY SCHOLLARSHIP WINNERPO BOX 7718 EWING,NJ 086280718	NONE	PUBLIC CHARITY	EDUCATION	1,500
INTERFAITH HOSPITALITY NETWORK OF OCEAN COUNTY253 CHESTNUT ST TOMS RIVER,NJ 08753	NONE	PUBLIC EXEMPT	EDUCATIONAL	2,500
TEAM RANDY INC C/O TOMS RIVER FITNESS213 ROUTE 37 E K-MART PLAZA TOMS RIVER,NJ 08753	NONE	PUBLIC CHARITY	SUMMER TRAVEL CAMP	1,600
NEW JERSEY INSTITUTE OF TECHNOLOGY University Heights NewarkPO BOX 18084 NEWARK,NJ 071918084	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
SHOOL FOR CHILDREN WITH HIDDEN INT812 E COUNTY LINE ROAD LAKEWOOD,NJ 08701	NONE	PUBLIC CHARITY	MUSICAL THERAPY EQUIPMENT	3,000
VILLANOVA UNIVERSITY800 LANCASTER AVENUE VILLANOVA,PA 19085	NONE	PUBLIC EXEMPT	EDUCATIONAL	1,500
OCEAN & MONMOUTH COUNTIES CRISIS INTERVENTIONP O BOX 1121 TOMS RIVER,NJ 08754	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
RAMAPO COLLEGE OF NEW JERSEY 505 RAMAPO VALLEY ROAD Mahwah,NJ 07430	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
GEORGE WASHINGTON UNIVERSITY2121 I STREET NW SUITE 201 Washington,DC 20052	NONE	PRIVATE (NON-PROFIT)	GENERAL SUPPORT	1,500
FRIENDS OF THE OLD YELLOW MEETING HOUSE CREAM RIDGE,NJ 08514	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	10
STANFORD UNIVERSITY Financial Aid Office - Montag Hall355 GALVEZ STREET-MONTAG HAL Stanford,CA 943056106	NONE	PUBLIC EXEMPT	GENERAL SUPPORT	1,500
<b>Total</b> . . . . .  <b>3a</b>				65,675

**TY 2011 Accounting Fees Schedule**

**Name:** CHARLES B MATHIS MEM TR

**EIN:** 23-2733573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEE	2,079			2,079

**TY 2011 Investments Corporate  
Bonds Schedule****Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
261980494 DREYFUS EMG MKT DEBT	49,023	44,646
693390882 PIMCO FOREIGN BD FD	48,275	49,190
94975J581 WELLS FARGO ADV TOT	113,097	111,964
94985D582 WELLS FARGO ADV INTL	49,107	48,308
949917538 WELLS FARGO ADV HI I	85,952	87,590
949917579 WF ADV GOVT SECURITI	113,098	113,299
949917652 WF ADV SHORT-TERM BO	106,170	105,122

TY 2011 Investments Corporate  
 Stock Schedule

Name: CHARLES B MATHIS MEM TR  
 EIN: 23-2733573

Name of Stock	End of Year Book Value	End of Year Fair Market Value
04315J209 ARTIO TOT RTN #1524		
256210105 DODGE&COX INCOME FD		
261980494 DREYFUS EMERG #6083		
693390841 PIMCO HIGH YLD FUND		
693390700 PIMCO TOT RTN FD #35		
72369B406 PIONEER HI YLD #724		
94985D582 WELLS FARGO FD #4705		
693391559 PIMCO EMERG MKT #137		
693390882 PIMCO FORGN FD #103		
34984T881 GOLDEN LARGE CAP FD		
38142Y401 GOLDMAN SACHS #1132	22,060	39,124
38142Y773 GOLDMAN SACHS #1216		
339128100 JPMORGAN MIDCAP #758	40,948	41,349
487300808 KEELEY SML CAP #2251	46,463	43,656
784924425 SSGA EMERG MKT #1510		
87234N849 TCW SMALL CAP #4724	43,827	39,510
949915565 WELLS FARGO FD #3124		
04315J837 ARTIO INTL FD #1529		
256206103 DODGE&COX INTL FD		
922042858 VANGUARD EMERG MKTS	49,929	41,305
61744J317 MORGAN STANLEY #8001		
722005667 PIMCO COMMOD FD #45		
922908553 VANGUARD REIT VIPER	56,919	59,856
22544R305 CREDIT SUISSE COMM R	82,517	75,142
25264S833 DIAMOND HILL LONG-SH	31,410	32,248
448108100 HUSSMAN STRATEGIC GR	62,827	61,540
589509108 MERGER FD SH BEN INT	31,418	30,922
78463X863 SPDR DJ WILSHIRE INT	60,635	51,374
94975G686 WF ADV INDEX FUND-AD	57,805	56,072
94975J268 WF ADV C & B LARGE C	95,858	93,423
94975P751 WELLS FARGO ADV EMG	47,712	40,956
949915615 WF ADV CAPITAL GROWT	92,368	91,779
949917322 WELLS FARGO ADV DIV	158,512	152,094

**TY 2011 Other Decreases Schedule****Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Description	Amount
MUTUAL FUND TAX EFFECTIVE DATE AFTER TYE	2,447
ROC BASIS ADJUSTMENT	646

TY 2011 Other Income Schedule

**Name:** CHARLES B MATHIS MEM TR

**EIN:** 23-2733573

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRIOR RECOVERIES	2,100	0	

## TY 2011 Other Increases Schedule

**Name:** CHARLES B MATHIS MEM TR

**EIN:** 23-2733573

Description	Amount
MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE	9,461
ROUNDING	3

**TY 2011 Taxes Schedule****Name:** CHARLES B MATHIS MEM TR**EIN:** 23-2733573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	2,682	0		0
FEDERAL ESTIMATES - PRINCIPAL	2,684	0		0
FOREIGN TAXES ON QUALIFIED FOR	540	540		0
FOREIGN TAXES ON NONQUALIFIED	132	132		0