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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2011

Open to Public Inspection

A For the 2011 calendar year, or tax year beginning 01-01-2011 and ending 12-31-2011

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Doing Business As
SAME AS ABOVE

Number and street (or P O box if mail is not delivered to street address) | Room/suite
14 CAMPUS BOULEVARD

City or town, state or country, and ZIP + 4
NEWTOWN SQUARE, PA 190733299

D Employer identification number
23-2630701

E Telephone number
(610) 356-4600

G Gross receipts $ 1,109,149

F Name and address of principal officer
MARK LANGLEY
14 CAMPUS BOULEVARD
NEWTOWN SQUARE, PA 190733299

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) **Are all affiliates included?** ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J **Website:** ▶ HTTP //WWW PMI ORG/PMIEF

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1990

M State of legal domicile DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR EDUCATIONAL AND SOCIAL GOOD PROMOTE PROJECT MANAGEMENT PRINCIPLES GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS AND SOCIETY AT LARGE

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a)	3	9
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	9
5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	0
6 Total number of volunteers (estimate if necessary)	6	100
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 34	7b	0

		Prior Year	Current Year
Revenue	8 Contributions and grants (Part VIII, line 1h)	674,456	1,059,648
	9 Program service revenue (Part VIII, line 2g)	0	0
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	48,109	49,501
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	722,565	1,109,149
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	435,176	397,210
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶211,223		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	646,360	855,144
	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	1,081,536	1,252,354
	19 Revenue less expenses Subtract line 18 from line 12	-358,971	-143,205

Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	2,806,913	2,583,106
	21 Total liabilities (Part X, line 26)	26,255	28,222
	22 Net assets or fund balances Subtract line 21 from line 20	2,780,658	2,554,884

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ ****** | 2012-08-09
Signature of officer | Date

▶ MARK LANGLEY COO
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ COLLEEN COOKE-VARALLO CPA	Date 2012-08-08	Check if self-employed ▶ ☐	Preparer's taxpayer identification number (see instructions) P01461284
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ ELKO & ASSOCIATES LTD, 2 WEST BALTIMORE AVE SUITE 210, MEDIA, PA 19063			EIN ▶ 23-3063393
			Phone no ▶ (610) 565-3930

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III . . . . ☐

1 Briefly describe the organization's mission

TO BE THE CHAMPION OF PROJECT MANAGEMENT KNOWLEDGE AND SKILLS FOR EDUCATIONAL AND SOCIAL GOOD PROMOTE PROJECT MANAGEMENT PRINCIPLES GLOBALLY TO COMMUNITIES INCLUDING STUDENTS, NON-PROFIT ORGANIZATIONS AND SOCIETY AT LARGE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 225,794 including grants of $ 191,502) (Revenue $)

EXPANDING EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS THROUGH ACADEMIC AND WORK-BASED LEARNING OPPORTUNITIES

4b (Code) (Expenses $ 242,301 including grants of $ 46,080) (Revenue $)

PREPARING PRIMARY AND SECONDARY STUDENTS FOR SUCCESS IN LIFE BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS

4c (Code) (Expenses $ 294,788 including grants of $ 159,628) (Revenue $)

HELPING RELIEF AND DEVELOPMENT ORGANIZATIONS USE THEIR LIMITED RESOURCES MORE EFFICIENTLY AND EFFECTIVELY BY INCREASING THEIR PROJECT MANAGEMENT CAPACITY

4d Other program services (Describe in Schedule O)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶$ 762,883

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*	11a		No
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X.*	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Part I*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Part II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Part III and IV*	16	Yes	
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? **Note.** All Form 990 filers that operated one or more hospitals must attach audited financial statements	20b		

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or owner? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	Yes	
35a	Is any related organization a controlled entity of the filing organization within the meaning of section 512(b)(13)?	35a		No
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		No
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36	Yes	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V . . . . ☐

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	0			
b	Enter the number of Forms W-2G included in line 1a *Enter -0- if not applicable*	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	2a	0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account or securities account)?			4a		No
b	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** All 501(c)(29) organizations must list in Schedule O each state in which they are licensed to issue qualified health plans, the amount of reserves required by each state, and the amount of reserves the organization allocated to each state			13a		
b	Enter the aggregate amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the aggregate amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 9			
b	Enter the number of voting members included in line 1a, above, who are independent	1b 9			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		No
6	Did the organization have members or stockholders?		6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		No
	If "Yes," to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶ AL , AK , AZ , AR , CA , CO , CT , FL , GA , HI , IL , KS , KY , ME , MD , MA , MI , MN , MS , MO , NH , NJ , NM , NY , NC , ND , OH , OK , OR , PA , RI , SC , TN , UT , VA , WA , WI , WV , DC

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

PROJECT MANAGEMENT INSTITUTE EDUCAT
14 CAMPUS BOULEVARD
NEWTOWN SQUARE, PA 19073
(610) 356-4600

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organizations compensated any current or former officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SUKETU NAGRECHA DIRECTOR	5 00	X						0	0	0
(2) JOHN PATTON DIRECTOR	5 00	X						0	0	0
(3) JOHN RICKARDS FCAM PMP CHAIR	5 00	X		X				0	0	0
(4) KENNETH ATWATER MBA MPM PMP DIRECTOR (P)	5 00	X						0	0	0
(5) PEDRO RIBEIRO MBA PMP DIRECTOR	5 00	X						0	0	0
(6) JO FERGUSON PMP TREASURER	5 00	X		X				0	0	0
(7) KENNETH HARTLEY PMP DIRECTOR	5 00	X						0	0	0
(8) DEBRA MIERSMA SECRETARY	5 00	X		X				0	0	0
(9) ALLAN MILLS DIRECTOR	5 00	X						0	0	0
(10) KATHY SHAWVER DIRECTOR	5 00	X						0	0	0
(11) MARK LANGLEY COO, NON-VOTING EX OFFICIO	5 00			X				0	1,519,656	103,815
(12) GREGORY BALESTRERO CEO EMERITUS	3 50						X	0	1,424,624	3,807

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations

		(D)	(E)	(F)
1b	**Sub-Total** . . . . ▶			
c	**Total from continuation sheets to Part VII, Section A** . . . . ▶			
d	**Total (add lines 1b and 1c)** . . . . ▶	0	2,944,280	107,622

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶0

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶0

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns . . 1a					
	b Membership dues 1b					
	c Fundraising events 1c					
	d Related organizations . . . 1d	550,000				
	e Government grants (contributions) 1e					
	f All other contributions, gifts, grants, and similar amounts not included above 1f	509,648				
	g Noncash contributions included in lines 1a-1f $ 236,200					
	h **Total.** Add lines 1a-1f . . . . ▶		1,059,648			
Program Service Revenue		Business Code				
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g **Total.** Add lines 2a–2f . . . . ▶					
Other Revenue	3 Investment income (including dividends, interest and other similar amounts) . . . . . ▶		49,501			49,501
	4 Income from investment of tax-exempt bond proceeds . . ▶					
	5 Royalties . . . . ▶					
		(i) Real / (ii) Personal				
	6a Gross rents					
	b Less rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss) . . . . ▶					
		(i) Securities / (ii) Other				
	7a Gross amount from sales of assets other than inventory					
	b Less cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss) . . . . ▶					
	8a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c) See Part IV, line 18 . . . a					
	b Less direct expenses . . . b					
	c Net income or (loss) from fundraising events . . ▶					
	9a Gross income from gaming activities See Part IV, line 19 . . . a					
	b Less direct expenses . . . b					
	c Net income or (loss) from gaming activities . . . ▶					
	10a Gross sales of inventory, less returns and allowances . a					
	b Less cost of goods sold . . b					
	c Net income or (loss) from sales of inventory . . ▶					
	Miscellaneous Revenue	Business Code				
	11a					
	b					
	c					
	d All other revenue					
	e **Total.** Add lines 11a–11d . . . . . . ▶					
	12 **Total revenue.** See Instructions . . . ▶		1,109,149	0	0	49,501

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)
Check if Schedule O contains a response to any question in this Part IX . . . . ☐

	Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States See Part IV, line 21	122,245	122,245		
2	Grants and other assistance to individuals in the United States See Part IV, line 22	134,425	134,425		
3	Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	140,540	140,540		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	22,875		22,875	
d	Lobbying				
e	Professional fundraising *See Part IV, line 17* . .				
f	Investment management fees				
g	Other	68,089	13,902	30,866	23,321
12	Advertising and promotion	58,716	34,639		24,077
13	Office expenses	9,726	4,840	2,314	2,572
14	Information technology	17,156	1,847	1,955	13,354
15	Royalties . .				
16	Occupancy				
17	Travel	49,290	35,713		13,577
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	24,481	54	24,427	
20	Interest				
21	Payments to affiliates	404,421	172,395	110,277	121,749
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a	PROGRAM DEVELOPMENT	102,283	102,283		
b	BAD DEBT EXPENSE	80,000		80,000	
c	OTHER EXPENSES - STATE	14,612		2,039	12,573
d	MISCELLANEOUS EXPENSE	3,495		3,495	
e					
f	All other expenses				
25	**Total functional expenses.** Add lines 1 through 24f	1,252,354	762,883	278,248	211,223
26	**Joint costs.** Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X **Balance Sheet**

			(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing		1	
	2	Savings and temporary cash investments	274,081	2	221,640
	3	Pledges and grants receivable, net	862,182	3	588,533
	4	Accounts receivable, net	0	4	101,533
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D* 10a			
	b	Less accumulated depreciation 10b		10c	
	11	Investments—publicly traded securities	1,670,650	11	1,525,950
	12	Investments—other securities See Part IV, line 11	0	12	145,450
	13	Investments—program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	2,806,913	16	2,583,106
Liabilities	17	Accounts payable and accrued expenses	26,255	17	28,222
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	26,255	26	28,222
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	564,402	27	494,064
	28	Temporarily restricted net assets	852,522	28	630,972
	29	Permanently restricted net assets	1,363,734	29	1,429,848
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	2,780,658	33	2,554,884
	34	Total liabilities and net assets/fund balances	2,806,913	34	2,583,106

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12) . . .	1	1,109,149
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,252,354
3	Revenue less expenses Subtract line 2 from line 1	3	-143,205
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . .	4	2,780,658
5	Other changes in net assets or fund balances (explain in Schedule O)	5	-82,569
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	2,554,884

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other ______ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . .	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .	3b		

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☑ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☑ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☑ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☑

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		No
(ii) a family member of a person described in (i) above?	**11g(ii)**		No
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		No

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section (see instructions))	**(iv)** Is the organization in col (i) listed in your governing document? Yes	No	**(v)** Did you notify the organization in col (i) of your support? Yes	No	**(vi)** Is the organization in col (i) organized in the U S ? Yes	No	**(vii)** Amount of support?
(A) PROJECT MANAGEMENT INSTITUTE	231887442	501(C)(6)	Yes		Yes		Yes		0
Total									0

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (See instructions) | 12 |

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2011 (line 6 column (f) divided by line 11 column (f)) | 14 |

15 Public Support Percentage for 2010 Schedule A, Part II, line 14 | 15 |

16a **33 1/3% support test—2011.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2010.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2011.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2010.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	**(a)** 2007	**(b)** 2008	**(c)** 2009	**(d)** 2010	**(e)** 2011	**(f)** Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public Support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	**(a)** 2007	**(b)** 2008	**(c)** 2009	**(d)** 2010	**(e)** 2011	**(f)** Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2011 (line 8 column (f) divided by line 13 column (f))	**15**	
16 Public support percentage from 2010 Schedule A, Part III, line 15	**16**	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2011** (line 10c column (f) divided by line 13 column (f))	**17**	
18 Investment income percentage from **2010** Schedule A, Part III, line 17	**18**	

19a **33 1/3% support tests—2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

Additional Data

Software ID:	
Software Version:	
EIN:	23-2630701
Name:	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047
2011
Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of an historically importantly land area
☐ Preservation of a certified historic structure

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶______

4 Number of states where property subject to conservation easement is located ▶______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶______

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ______

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

(ii) Assets included in Form 990, Part X ▶ $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

b Assets included in Form 990, Part X ▶ $ ______

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
d ☐ Loan or exchange programs
b ☐ Scholarly research
e ☐ Other
c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

			Amount
c	Beginning balance	1c	
d	Additions during the year	1d	
e	Distributions during the year	1e	
f	Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a	Beginning of year balance	1,417,666	1,307,234	863,683	613,082	
b	Contributions	278,218	277,760	398,910	375,900	
c	Investment earnings or losses	-10,713	85,577	111,599	-82,799	
d	Grants or scholarships	185,310	252,905	66,958	42,500	
e	Other expenditures for facilities and programs					
f	Administrative expenses					
g	End of year balance	1,499,861	1,417,666	1,307,234	863,683	

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶

b Permanent endowment ▶ 75 970 %

c Term endowment ▶ 24 030 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

			Yes	No
	(i) unrelated organizations	3a(i)		No
	(ii) related organizations	3a(ii)		No
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				0

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other (A) PIMCO LOW DURATION MUTUAL FUND	145,450	F
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶	145,450	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	

2. Fin 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,109,149
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,252,354
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-143,205
4	Net unrealized gains (losses) on investments	4	-82,569
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	-82,569
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-225,774

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	1,071,831
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	-82,569		
b	Donated services and use of facilities	2b	125,251		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	42,682
3	Subtract line **2e** from line **1**			3	1,029,149
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b	80,000		
c	Add lines **4a** and **4b**			4c	80,000
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	1,109,149

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	1,297,605
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	125,251		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	125,251
3	Subtract line **2e** from line **1**			3	1,172,354
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b	80,000		
c	Add lines **4a** and **4b**			4c	80,000
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	1,252,354

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	TO PROVIDE GRANTS AND SCHOLARSHIPS TO ORGANIZATIONS AND INDIVIDUALS IN ORDER TO EXPAND EDUCATIONAL OPPORTUNITIES FOR FUTURE PROJECT MANAGERS, PREPARE STUDENTS FOR SUCCESS BY USING PROJECTS TO TEACH THEM CRITICAL APPLIED SKILLS, AND SUPPORT DISASTER RELIEF AND DEVELOPMENT
PART XII, LINE 4B - OTHER ADJUSTMENTS		BAD DEBT EXPENSE
PART XIII, LINE 4B - OTHER ADJUSTMENTS		BAD DEBT EXPENSE

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ **Yes** ☐ **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of grant funds outside the United States

3 Activites per Region (Use Part V if additional space is needed)

	(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region or independent contractors	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region/investments in region
	SUB-SAHARAN AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		30,305
	EAST ASIA AND THE PACIFIC			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		14,100
	NORTH AMERICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		28,310
	EUROPE			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		35,875
	SOUTH ASIA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		5,560
	MIDDLE EAST AND NORTH AFRICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		14,580
	RUSSIA & THE NEWLY INDEPENDENT STATES			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		915
	SOUTH AMERICA			GRANTS AND SCHOLARSHIPS TO RECIPIENTS LOCATED IN REGION		10,895
3a	Sub-total	0	0			140,540
b	Total from continuation sheets to Part I	0	0			0
c	**Totals** (add lines 3a and 3b)	0	0			140,540

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 . . . . ▶ ☐
Use Part V if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SUB-SAHARAN AFRICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	16,375	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		EUROPE	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	24,240	WIRE		N/A	FMV
		NORTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	19,650	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		MIDDLE EAST AND NORTH AFRICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	9,825	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
		SOUTH AMERICA	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS	10,000	WIRE		N/A	FMV
		EAST ASIA AND THE PACIFIC	ONLINE TRAINING AND CERTIFICATE SCHOLARSHIPS		N/A	13,100	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . . ▶ 9

3 Enter total number of other organizations or entities . . . . ▶ 9

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Part V if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
PMI NOVIA SCOTIA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	NORTH AMERICA	1	2,500	CHECK		N/A	N/A
DONALD S BARRIE AWARD - THE DONALD S BARRIE AWARD IS PRESENTED ANNUALLY AT THE PMI GLOBAL CONGRESS-NORTH AMERICA BY THE PROJECT MANAGEMENT INSTITUTE EDUCATION FOUNDATION THE AWARD IS PRESENTED TO THE AUTHOR OF A PAPER THAT BEST ADVANCES THE PMBOK GUIDE IN THE FIELD OF DESIGN, PROCUREMENT AND/OR CONSTRUCTION BY PROVIDING A USEFUL COMBINATION TO THE ENGINEERING AND CONSTRUCTION INDUSTRY	EAST ASIA AND THE PACIFIC	1	500	WIRE		N/A	N/A
JAMES R SNYDER INTERNATIONAL PAPER OF THE YEAR AWARD - THIS RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT-ORIENTED TASKS	EAST ASIA AND THE PACIFIC	1	500	WIRE		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM	EUROPE	1		N/A	9,825	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	EUROPE	2		N/A	1,810	ONLINE TRAINING	FMV
PMI EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM - THE PMI EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT THE PROGRAM IS OPEN TO ANY STUDENT PREPARING TO ENTER OR ALREADY ATTENDING AN ACCREDITED DEGREE-GRANTING COLLEGE OR UNIVERSITY AND PURSUING A BACHELOR, MASTERS OR DOCTORAL DEGREE	MIDDLE EAST AND NORTH AFRICA	1	3,000	WIRE		N/A	N/A
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	MIDDLE EAST AND NORTH AFRICA	1		N/A	915	ONLINE TRAINING	FMV
UNIVERSITY OF MANAGEMENT AND TECHNOLOGY PARTIAL TUITION SCHOLARSHIP	MIDDLE EAST AND NORTH AFRICA	1		N/A	840	PARTIAL SCHOLARSHIP	FMV
MATTHEW H PARRY SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE THIS SCHOLARSHIP IS OPEN TO ANY UNDERGRADUATE STUDENT ENROLLED IN A DEGREE GRANTING PROGRAM OF HIGHER EDUCATION AND SHOWING AN INTEREST IN PROJECT MANAGEMENT AS A POTENTIONAL CAREER	NORTH AMERICA	1	2,000	CHECK		N/A	N/A
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	NORTH AMERICA	1		N/A	3,275	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	NORTH AMERICA	1		N/A	885	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	RUSSIA	1		N/A	915	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SOUTH AMERICA	1		N/A	895	ONLINE TRAINING	FMV
PM FUNDAMENTALS ONLINE CERTIFICATE PROGRAM - ONLINE TRAINING AND CERTIFICATION PROGRAMS	SOUTH ASIA	1		N/A	3,275	ONLINE TRAINING AND CERTIFICATE PROGRAMS	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SOUTH ASIA	3		N/A	2,285	ONLINE TRAINING	FMV
PROJECT AUDITORS LLC PROFESSIONAL TRAINING SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	SUB-SAHARAN AFRICA	10		N/A	9,250	ONLINE TRAINING	FMV
UNIVERSITY OF MANAGEMENT AND TECHNOLOGY FULL MASTERS SCHOLARSHIP	SUB-SAHARAN AFRICA	1		N/A	4,680	FULL SCHOLARSHIP	FMV

Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926 (see instructions for Form 926)*	☐ Yes	☑ No
2	Did the organization have an interest in a foreign trust during the tax year? *If " Yes," the organization may be required to file Form 3520 and/or Form 3520-A. (see instructions for Forms 3520 and 3520-A)*	☐ Yes	☑ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with respect to Certain Foreign Corporations. (see instructions for Form 5471)*	☐ Yes	☑ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see instructions for Form 8621)*	☐ Yes	☑ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with respect to Certain Foreign Partnerships. (see instructions for Form 8865)*	☐ Yes	☑ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see instructions for Form 5713).*	☐ Yes	☑ No

Part V Supplemental Information

Complete this part to provide the information (see instructions) required in Part I, line 2, and any additional information.

Identifier	ReturnReference	Explanation
PROCEDURE FOR MONITORING GRANTS OUTSIDE THE U S		SCHEDULE F, PART I, LINE 2 PMIEF USES THE SCHOLARSHIP GUIDELINES AS STATED ON SCHEDULE I, PART IV, SUPPLEMENTAL INFORMATION

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . ▶

3 Enter total number of other organizations listed in the line 1 table . . . . ▶

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
See Additional Data Table					

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 SCHOLARSHIP GUIDELINES INTRODUCTION THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT THE PROGRAM IS OPEN TO ANY STUDENT PREPARING TO ENTER OR ALREADY ATTENDING AN ACCREDITED DEGREE-GRANTING COLLEGE OR UNIVERSITY AND PURSUING A BACHELOR, MASTERS OR DOCTORAL DEGREE THE SCHOLARSHIPS ARE AWARDED BASED ON MERIT AS MEASURED BY ACADEMIC PERFORMANCE AND EXTRACURRICULAR ACTIVITIES THE APPLICANT'S INTENDED FIELD OF STUDY IS ALSO CONSIDERED IN THE EVALUATION PROCESS WITH PREFERENCE GIVEN TO THOSE CANDIDATES PURSUING A DEGREE IN PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD OF STUDY INSTRUCTIONS 1 SCHOLARSHIPS ARE LIMITED TO USE AT AN ACCREDITED DEGREE GRANTING INSTITUTION OF HIGHER LEARNING 2 CANDIDATES APPLYING FOR MORE THAN ONE SCHOLARSHIP SUBMIT ONE APPLICATION FORM FOR ALL SCHOLARSHIPS, INCLUDING THE TWO ESSAYS WHICH CAN BE FOUND IN THE APPLICATION FORM ANY CANDIDATE SELECTED FOR AN AWARD WILL RECEIVE ONLY ONE SCHOLARSHIP ANNUALLY 3 ONLY ONE COPY OF THE OFFICIAL TRANSCRIPT, RESUME AND REFERENCE LETTERS NEEDS TO BE PROVIDED, EVEN IF CANDIDATES ARE APPLYING FOR MORE THAN ONE SCHOLARSHIP 4 SCHOLARSHIPS ARE PAID DIRECTLY TO THE CANDIDATE BASED ON WRITTEN ACKNOWLEDGEMENT THAT THE SCHOLARSHIP AWARD WILL BE USED FOR THE INTENDED PURPOSE 5 SCHOLARSHIPS ARE OPEN TO ANY STUDENT ENTERING OR ATTENDING AN ACCREDITED DEGREE GRANTING INSTITUTION EVIDENCE OF ENROLLMENT IS REQUIRED 6 FULL-TIME AND PART-TIME STUDIES ARE BOTH ELIGIBLE FOR CONSIDERATION 7 PROJECT MANAGEMENT INSTITUTE (PMI) MEMBERS HOLDING ELECTED OR APPOINTED OFFICES AT THE GLOBAL PMI LEVEL, PMI EDUCATIONAL FOUNDATION BOARD DIRECTORS AND PMI EMPLOYEES, ALONG WITH MEMBERS OF THEIR IMMEDIATE FAMILY (REGARDLESS OF MEMBERSHIP IN PMI) ARE NOT ELIGIBLE FOR THESE SCHOLARSHIPS 8 APPLICATION DEADLINE IS JUNE 1ST EACH YEAR, AWARD RECIPIENT(S) WILL BE NOTIFIED IN AUGUST THE SCHOLARSHIPS WILL BE AWARDED NO LATER THAN SEPTEMBER 9 ALL SCHOLARSHIPS ARE SUBJECT TO ANNUAL FUNDS AVAILABILITY THROUGH DIRECT DONATIONS OR THROUGH ACTUAL AND/OR ACCRUED INTEREST EARNINGS FROM ENDOWMENTS 10 SCHOLARSHIPS WILL BE AWARDED WITHOUT REGARD TO RACE, COLOR, RELIGION, SEX, NATIONAL ORIGIN, AGE, OR STATE OF PHYSICAL HANDICAP APPLICATION PROCESS ALL APPLICATION MATERIALS SHOULD BE SENT TO THE PMI EDUCATIONAL FOUNDATION, 14 CAMPUS BOULEVARD, NEWTOWN SQUARE, PA 19073-3299, USA - A COMPLETED APPLICATION FORM - TWO ESSAYS DESCRIBING WHY THE CANDIDATE WANTS TO BE A PROJECT MANAGER AND HOW A CODE OF ETHICS IS IMPORTANT TO PROJECT MANAGEMENT - THE LATEST AVAILABLE OFFICIAL HIGH SCHOOL TRANSCRIPT AND/OR, IF APPLICABLE, THE LATEST AVAILABLE OFFICIAL COLLEGE TRANSCRIPT - A RESUME OUTLINING EDUCATIONAL BACKGROUND, WORK EXPERIENCE, CO-CURRICULAR AND EXTRACURRICULAR ACTIVITIES - THREE LETTERS OF REFERENCE (WHO ARE NOT RELATIVES OF THE CANDIDATE) THAT ADDRESS THE SUITABILITY OF THE CANDIDATE FOR THE AWARD, NATURE OF THE RELATIONSHIP WITH THE CANDIDATE AND LENGTH OF TIME OF THE RELATIONSHIP ALL MATERIALS SUBMITTED FOR CONSIDERATION FOR A SCHOLARSHIP AUTOMATICALLY BECOME THE PHYSICAL PROPERTY OF PMI EDUCATIONAL FOUNDATION AND WILL NOT BE RETURNED TO THE SENDER THEY WILL NOT BE USED BY THE FOUNDATION FOR ANY PURPOSE EXCEPT TO HELP DETERMINE WHO RECEIVES A SCHOLARSHIP FOR ANY GIVEN ACADEMIC YEAR CANDIDATE EVALUATION AND SELECTION 1 THE PMIEF WILL PROVIDE A SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE, AN IMPARTIAL PANEL OF NO LESS THAN THREE APPROPRIATELY QUALIFIED AND TRAINED SCHOLARSHIP JUDGES COMPRISED OF PROJECT MANAGEMENT PRACTITIONERS, ACADEMICS, AND OTHERS 2 ALL DECISIONS OF THE PMI EDUCATIONAL FOUNDATION AND ITS SCHOLARSHIP EVALUATION AND SELECTION COMMITTEE ARE FINAL 3 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WHO WILL BE OR IS PURSUING A DEGREE IN THE FIELD OF PROJECT MANAGEMENT OR A DIRECTLY RELATED FIELD 4 PREFERENCE WILL BE GIVEN TO THE CANDIDATE WITH THE BEST COMBINATION OF ACADEMIC, CO-CURRICULAR AND EXTRACURRICULAR PERFORMANCE, WITH THE HIGHEST POTENTIAL FOR ACADEMIC SUCCESS NOTIFICATION 1 DESCRIPTIONS OF ALL SCHOLARSHIPS WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE 2 THE SCHOLARSHIP CANDIDATE SELECTION PROCESS IS AVAILABLE FROM THE PMI EDUCATIONAL FOUNDATION UPON REQUEST 3 THE NAME(S) OF SCHOLARSHIP RECIPIENT(S) WILL BE PUBLISHED ON THE PMI EDUCATIONAL FOUNDATION WEBSITE AND IN PMI PUBLICATIONS AS APPROPRIATE

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 23-2630701
Name: PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AFRICAN AMERICAN CENTER FOR WORLD MISSION INCPO BOX 78674 CORONA,CA 92877	16-1704824	501(C)(3)		6,550	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
AMERICAN RED CROSS SOUTHEASTERN MICHIGAN CHAPTER 100 MACK AVENUE DETROIT,MI 48201	38-3204462	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
AVANT-GARDE THEATRELONG BEACH THEATRE GUILD2019 BYRON ROAD MERRICK,NY 11566	26-3977666	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF MIAMI INC1505 NE 26TH STREET WILTON MANORS,FL 33305	59-1279497	501(C)(3)		22,925	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
CHILDREN INTERNATIONAL 2000 EAST RED BRIDGE ROAD KANSAS CITY,MO 64121	44-6005794	501(C)(3)		13,100	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
DIABETESSISTERS INC6 SILVERBELL COURT DURHAM,NC 27713	26-2964716	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
EAST DAKOTA EDUCATIONAL COOPERATIVE205 E 35TH STREET SIOUX FALLS,SD 75105	06-1209235	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
EASTERN MICHIGAN UNIVERSITY FOUNDATION1349 S HURON YPSILANTI,MI 48197	38-2953297	501(C)(3)	7,500		N/A	N/A	TRAINING OF SECONDARY SCHOOL TEACHERS
GERTURDE WOOD COMMUNITY FOUNDATION975 BULEN AVENUE COLUMBUS,OH 432272025	43-2099497	501(C)(3)		6,550	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
HABITAT FOR HUMANITY OF NORTHERN VIRGINIA 4451 FIRST PLACE SOUTH ARLINGTON,VA 22206	54-1547367	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
MILLERSVILLE UNIVERSITY GPS-NRNPO BOX 1002 LYLE HALL ROOM 232 MILLERSVILLE,PA 17551	23-2397926	501(C)(3)	7,820		N/A	N/A	STUDENT TRAINING
OXFORD HOUSING AUTHORITYPO BOX 2212 OXFORD,MS 38655	64-0473636	N/A		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
PHOTOCHARITY1620 HONEYSUCKLE COURT ENCINITAS,CA 920242458	77-0606859	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
PMI KENTUCKIANA CHAPTER4400 DEEPWOOD DRIVE LOUISVILLE,KY 40241	31-1492175	501(C)(6)	3,000		N/A	N/A	STUDENT TRAINING
THE CHILDREN'S AID SOCIETY105 EAST 22ND STREET NEW YORK,NY 10001	13-5562191	501(C)(3)		9,825	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
WEST CHESTER UNIVERSITY FOUNDATION808 GENERAL HOWE DRIVE WEST CHESTER,PA 19382	23-3054174	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
WIDNER UNIVERSITY 4 MCKINLEY LANE CHESTER SPRINGS, PA 19425	23-1386178	501(C)(3)		3,275	FMV	ONLINE TRAINING SCHOLARSHIPS	ONLINE TRAINING AND CERTIFICATE PROGRAMS
JUNIOR ACHIEVEMENT OF CHICAGO651 W WASHINGTON SUITE 404 CHICAGO,IL 60661	36-2170141	501(C)(3)	5,000		N/A	N/A	TO START A CHICAGO SCHOOL PROGRAM AND INTEGRATE PROJECT MANAGEMENT INTO JUNIOR ACHEIVEMENT PROGRAMS
THE ENGINEERING SOCIETY OF DETROIT20700 CIVIC CENTER DRIVE STE 450 DETROIT,MI 48075	38-1207155	501(C)(3)	10,500		N/A	N/A	TO INTEGRATE CURRENT OUTREACH PROGRAMS AND PRACTITIONERS WITH HIGHER EDUCATION INSTITUTIONS

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
DR HAROLD KERZNER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE AVAILABLE TO GRADUATE AND UNDERGRADUATE STUDENTS STUDYING PROJECT MANAGEMENT AT DEGREE-GRANTING COLLEGES AND UNIVERSITIES	4	30,000	0	N/A	N/A
THE GAYLORD (GARY) E CHRISTLE SCHOLARSHIP - TO SUPPORT SCHOLARLY STUDIES AND SCIENTIFIC ADVANCEMENT IN THE FIELDS OF ACQUISITION, PROGRAM AND PROJECT MANAGEMENT THE GAYLORD E CHRISTLE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS, MASTERS, OR DOCTORAL DEGREE IN ACQUISITION MANAGEMENT AND/OR PROJECT MANAGEMENT	1	3,000	0	N/A	N/A
CHARLES LOPINSKY MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO STUDENTS WHO ARE ORANGE COUNTY RESIDENTS AND PURSUING A DEGREE IN PROJECT MANAGEMENT	1	3,000	0	N/A	N/A
PMI WASHINGTON DC CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY DC CHAPTER MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT AT ONE OF THE FOLLOWING INSTITUTIONS UNIVERSITY OF MARYLAND, UNIVERSITY OF VIRGINIA, VIRGINIA TECH , THE GEORGE WASHINGTON UNIVERSITY, AMERICAN UNIVERSITY, OR GEORGE MASON UNIVERSITY	1	2,000	0	N/A	N/A
PMI NEW YORK CITY (NYC) CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY NYC CHAPTER MEMBER OR IMMEDIATE FAMILY MEMBER PURSUING FOR-CREDIT EDUCATION IN PROJECT MANAGEMENT OR A FIELD THAT BENEFITS FROM PROJECT MANAGEMENT IN THE METRO NYC AREA	1	1,000	0	N/A	N/A
PMI NEO LEADERSHIP INSTITUTE SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY MEMBER OF IMMEDIATE FAMILY MEMBER OF THE PMI NORTHEAST OHIO CHAPTER	1	1,800	0	N/A	N/A
PMI TULSA CHAPTER SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED IN ORDER OF THE FOLLOWING PREFERENCE TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE 1 MEMBER (OR IMMEDIATE FAMILY MEMBER) OF THE PMI TULSA CHAPTER, ATTENDING OR PLANNING TO ATTEND ANY TWO TO FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY 2 A RESIDENT OF NORTHEASTERN OKLAHOMA ATTENDING OR PLANNING TO ATTEND ANY TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY 3 AN INDIVIDUAL ATTENDING OR PLANNING TO ATTEND A TWO OR FOUR YEAR ACCREDITED DEGREE PROGRAM AT A COLLEGE OR UNIVERSITY IN NORTHEASTERN OKLAHOMA 4 ANY INDIVIDUAL ATTENDING OR PANNING TO ATTEND ANY TWO OR FOUR YEAR ACCREDITED COLLEGE OR UNIVERSITY IN OKLAHOMA	2	3,000	0	N/A	N/A
JERRY KING MEMORIAL SCHOLARSHIP FOR PROJECT MANAGEMENT EXCELLENCE - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY - 1 PMI CHAPTER MEMBERS, ACTIVE VOLUNTEERS, OR FAMILY MEMBERS OF A MEMBER OR VOLUNTEER WITHIN THE PMI REGION 7 GEOGRAPHY 2 CERTIFIED TEACHERS, SCHOOL ADMINISTRATORS, NON-PROFIT STAFF, OR PROJECT MANAGERS WHO ARE UNEMPLOYED OR EMPLOYED LESS THAT 40 HOURS PER WEEK WITHIN THE PMI REGION 7 GEOGRAPHY 3 INDIVIDUALS PLANNING TO ENROLL OR CURRENTLY ENROLLED IN A PMI REP OFFERED CERTIFICATEOR PROJECT MANAGEMENT TRAINING PROGRAM OR OTHER PMI-CERTIFICATION OR RE-CERTIFICATION TRAINING PROGRAM	2	1,400	0	N/A	N/A
GEORGE PATTON MEMORIAL SCHOLARSHIP - THE SCHOLARSHIP WILL BE AWARDED TO INDIVIDUALS IN THE FOLLOWING ORDER OF PRIORITY 1 MEMBERS OF THE PMI WASHINGTON DC CHAPTER 2 INDIVIDUALS WHO ARE PROJECT MANAGERS, PMI MEMBERS, LIVING OR WORKING WITHIN THE GREATER WASHINGTON, DC AREA INCLUDING SPECIFIC COUNTIES IN THE DISTRICT OF COLUMBIA, MARYLAND, AND VIRGINIA	5	2,000	0	N/A	N/A
PMI KANSAS CITY MID-AMERICA CHAPTER SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE CANDIDATES MUST BE A MEMEBR OF THE KC PMI CHAPTER OR A DIRECT FAMILY MEMBER OF A CHAPTER MEMBER CANDIDATES MUST BE ENROLLED (FULL TIME OR PART-TIME STATUS) AND SEEKING A DEGREE (ANY FOCUS AREA) AT THE ASSOCIATE, UNDERGRADUATE, GRADUATE, OR PHD LEVEL AT AN ACCREDITED UNIVERSITY OR COLLEGE	2	2,500	0	N/A	N/A
PMI JENNY STRBIAK MEMORIAL FELLOWS SCHOLARSHIP - THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	2	4,000	0	N/A	N/A
RAY PIPER GLOBAL PROJECT MANAGEMENT SCHOLARSHIP - OPEN TO ANY STUDENT ENROLLED IN OR APPLYING FOR AN ACCREDITED UNDERGRADUATE ACADEMIC DEGREE PROGRAM IN PROJECT MANAGEMENT OR A RELATED FIELD OF STUDY AT ANY COLLEGE OR UNIVERSITY ANYWHERE IN THE WORLD	1	1,000	0	N/A	N/A
ROBERT J YOURZAK SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE ROBERT J YOURZAK SCHOLARSHIP AWARD IS OPEN TO ANY STUDENT ENROLLED IN A DEGREE-GRANTING PROGRAM OF HIGHER EDUCATION IN THE FIELD OF PROJECT MANAGEMENT OR OTHER RELATED FIELD	1	2,000	0	N/A	N/A
JAMES RANKIN MEMORIAL SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA	1	2,500	0	N/A	N/A
PMI CENTRAL IOWA CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE THE PROJECT MANAGEMENT PROFESSION AND SERVE THE EDUCATIONAL, PROFESSIONAL AND NETWORKING NEEDS OF CENTRAL IOWA APPLICANTS MUST MEET THE FOLLOWING ELIGIBILITY REQUIREMENTS BE ACCEPTED TO OR ATTEND AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN IOWA IN ANY FIELD RELATED TO PROJECT MANAGEMENT AND DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT	1	2,500	0	N/A	N/A
PMI SOUTHWEST OHIO CHAPTER SCHOLARSHIP - TO FOSTER STUDENT INTEREST IN PROJECT MANAGEMENT IN ORDER TO PROMOTE PROJECT MANAGEMENT PROFESSIONALISM AND SERVE THE PROFESSIONAL, EDUCATION AND NETWORKING NEEDS OF SOUTHWEST OHIO, NORTHERN KENTUCKY AND SOUTHEAST INDIANA ALL APPLICANTS SHOULD MEET ALL THE FOLLOWING ELIGIBILITY REQUIREMENTS THEY MUST BE ACCEPTED TO OR ATTENDING AN UNDERGRADUATE OR GRADUATE DEGREE PROGRAM AT AN ACCREDITED COLLEGE OR UNIVERSITY IN THE TRI-STATE (OHIO, INDIANA, KENTUCKY) AREA IN ANY FIELD RELATED TO PROJECT MANAGEMENT, DEMONSTRATE AN INTEREST IN PROJECT MANAGEMENT AND SUBMIT A COVER LETTER ON WHY THEY ARE INTERESTED	1	1,000	0	N/A	N/A
PMI FOUNDERS SCHOLARSHIP - TO CREATE A BETTER PREPARED WORKFORCE FOR THE FUTURE THE SCHOLARSHIP IS OPEN TO ANY STUDENT ENROLLED IN AN ACCREDITED COLLEGE OR UNIVERSITY, PURSUING A BACHELORS DEGREE IN PROJECT MANAGEMENT OR A PROJECT MANAGEMENT RELATED FIELD	1	2,000	0	N/A	N/A
DONALD S BARRIE AWARD - THE HONOR AND THE MONETARY STIPEND WILL BE AWARDED ANNUALLY TO THE AUTHOR(S) OF THE PAPER SELECTED FROM ALL THE PAPERS PRESENTED IN THE DESIGN-PROCUREMENT-CONSTRUCTION TRACK OF THE PMI GLOBAL CONGRESS - NORTH AMERICA THE SELECTION OF THE RECIPIENT (S) FOR THE AWARD WILL BE DONE BY A PANEL OF KNOWLEDGEABLE INDUSTRIAL AND ACADEMIC PROFESSIONALS RECOMMENDED BY THE LEADERSHIP OF THE DPC SIG AND APPROVED BY THE PMI EDUCATIONAL FOUNDATION	1	500	0	N/A	N/A
PMI NORTH CAROLINA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500	0	N/A	N/A
WAYNE K LATHAM PROJECT MANAGEMENT SCHOLARSHIP - MUST BE A STUDENT OF PROJECT MANAGEMENT IN THE DALLAS/FORT WORTH AREA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500	0	N/A	N/A
PMI CENTRAL FLORIDA CHAPTER SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	2	2,000	0	N/A	N/A
PMI PHOENIX CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF ARIZONA THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000	0	N/A	N/A
BISHOP/KLOCH MEMORIAL SCHOLARSHIP - MUST BE A MEMBER OF THE PMI BALTIMORE CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500	0	N/A	N/A
RAY PIPER MEMORIAL SCHOLARSHIP - THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT CANDIDATE MUST BE ENROLLED IN AN ACCREDITED ACADEMIC INSTITUTION IN AN UNDERGRADUATE OR GRADUATE COURSE OF STUDY IN PROJECT MANAGEMENT OR A RELATED FIELD CANDIDATE MUST BE ONE OF THE FOLLOWING 1) A RESIDENT OF THE AREA SERVED BY THE CHAPTER 2) ENROLLED IN ANACADEMIC INSTITUTION IN THE CLEARLAKE/GALVESTON AREA OR 3) A FAMILY MEMBER OF A MEMBER IN GOOD STANDING OF THE CLEARLAKE/GALVESTON CHAPTER ENROLLED IN AN ACCREDITED US UNIVERSITY	1	1,000	0	N/A	N/A
PMI DELAWARE VALLEY SCHOLARSHIP - APPLICANTS MUST BE A RESIDENT OF THE DELAWARE VALLEY THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI EASTERN IOWA CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI EASTERN IOWA CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,000		N/A	N/A
PMI MASS BAY CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI MASS BAY CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	2,500		N/A	N/A
PMI PORTLAND CHAPTER SCHOLARSHIP - APPLICANTS MUST BE A MEMBER OF THE PMI PORTLAND CHAPTER THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION ACADEMIC SCHOLARSHIP PROGRAM IS DESIGNED TO FINANCIALLY ASSIST QUALIFIED APPLICANTS IN OBTAINING DEGREES FROM ACCREDITED ACADEMIC INSTITUTIONS OF HIGHER LEARNING IN THE FIELD OF PROJECT MANAGEMENT OR ANY FIELD WITH ANY RELATION TO PROJECT MANAGEMENT	1	1,250		N/A	N/A
JAMES R SNYDER INTERNATIONAL PAPER OF THE YEAR AWARD - THIS RESEARCH PAPER AWARD RECOGNIZES EXCELLENCE IN STUDENT DEVELOPMENT OF ORIGINAL CONCEPTS IN PROJECT MANAGEMENT PAPERS ARE SELECTED BASED UPON THE RESEARCH AND CREATIVE EFFORT THAT ARE BEST DIRECTED TOWARD ADVANCING THE CONCEPTS, TOOLS AND TECHNIQUES OF MANAGING PROJECT-ORIENTED TASKS	1	500		N/A	N/A
CHEETAH LEARNING TEACHERS TRAINING - TRAINING SCHOLARSHIPS ARE FOR PRIMARY AND SECONDARY SCHOOL TEACHERS WHO ARE INTERESTED IN LEARNING THE FUNDAMENTALS OF PROJECT MANAGEMENT THE TRAINING WILL ENABLE SCHOOL TEACHERS TO ENHANCE THE LEARNING EXPERIENCE IN THE CLASSROOM, IMPLEMENT PROJECT-BASED LEARNING, AND HELP THEIR STUDENTS BUILD 21ST CENTURY SKILLS	11		36,025	FMV	ONLINE TRAINING AND CERTIFICATE PROGRAMS

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of non-cash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of non-cash assistance
UMT PARTIAL TUITION SCHOLARSHIP - PARTIAL TUITION SCHOLARSHIP FOR UMT PROGRAM	5		7,140	FMV	ONLINE UNDERGRADUATE OR GRADUATE DEGREE
UMT ONLINE MASTERS DEGREE PROGRAM - FULL TUITION SCHOLARSHIP FOR UMT ONLINE PROGRAM	1		1,170	FMV	ONLINE MASTERS DEGREE
PROJECT AUDITORS LLC SCHOLARSHIPS - PROFESSIONAL DEVELOPMENT SCHOLARSHIPS TO TEACHERS, NONPROFITS, AND PROJECT MANAGEMENT PRACTITIONERS ANYWHERE IN THE WORLD	6		5,140	FMV	ONLINE TRAINING COURSES
CAPELLA TUITION CREDIT SCHOLARSHIP - SCHOLARSHIP IS OPEN TO ANY NEW STUDENT INTENDING TO REGISTER FOR ONE OF THE CAPELLA UNIVERSITY PROGRAMS IN PROJECT MANAGEMENT	1		500	FMV	TUITION CREDIT FOR PROJECT MANAGEMENT PROGRAM

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Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☐ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, columns (D) and (E) for that individual

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) MARK LANGLEY	(i)	0	0	0	0	0	0	0
	(ii)	443,928	0	1,075,728	68,572	35,243	1,623,471	697,327
(2) GREGORY BALESTRERO	(i)	0	0	0	0	0	0	0
	(ii)	166,135	0	1,258,489	0	3,807	1,428,431	1,258,489

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (ONLINE TRAINING AND CERTIFICATE PROGRAMS)	X	7	236,200	SELLING PRICE OF DONATED PROPERTY
26 Other ▶( )				
27 Other ▶( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . **29**

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	**30a**		No
b If "Yes," describe the arrangement in Part II			
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	**31**		No
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	**32a**		No
b If "Yes," describe in Part II			
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 11	THE FORM 990 WAS DISTRIBUTED ELECTRONICALLY TO THE GOVERNING BODY FOR REVIEW PRIOR TO FILING THE PROCESS INCLUDED THE OPPORTUNITY FOR MEMBERS OF THE GOVERNING BODY TO SUBMIT QUESTIONS/COMMENTS ELECTRONICALLY
	FORM 990, PART VI, SECTION B, LINE 12C	THE PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) CONFLICT OF INTEREST (COI) POLICY REQUIRES THAT THE QUESTIONNAIRE AND CERTIFICATION BE COMPLETED ACCURATELY ON AN ANNUAL BASIS AND RETURNED TO THE SPONSOR AT PMIEF HEADQUARTERS (THE QUESTIONNAIRE SHOULD BE UPDATED DURING THE YEAR IF CIRCUMSTANCES CHANGE SUBSTANTIALLY) PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MEMBERS ARE EXPECTED TO BE AWARE OF ALL CORPORATE, PERSONAL, AND FAMILY BUSINESS INTERESTS AND RELATIONSHIPS THAT MAY INVOLVE OR RELATE TO PMIEF IN ANY WAY PMIEF MEMBER AND NON-MEMBER VOLUNTEERS AND STAFF MUST OPENLY AND ACCURATELY REVEAL THESE INTERESTS AND RELATIONSHIPS TO PMIEF IN THE QUESTIONNAIRE, AND MUST COMPLY WITH ALL PMIEF POLICIES AND REQUIREMENTS CONCERNING ETHICS, CONFLICTS OF INTEREST, AND RELATED MATTERS UPON REQUEST, PMIEF CAN PROVIDE A LIST OF COMPANIES, ORGANIZATIONS, AND INDIVIDUALS WITH WHOM THE INSTITUTE HAS, OR IS CONSIDERING, A BUSINESS RELATIONSHIP
	FORM 990, PART VI, SECTION B, LINE 15A	PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION (PMIEF) HAS NO EMPLOYEES AND DOES NOT COMPENSATE ANY LISTED PERSONS HOWEVER, GREGORY BALESTRERO, FORMER COO AND MARK LANGLEY, COO WAS COMPENSATED BY A RELATED ORGANIZATION, PROJECT MANAGEMENT INSTITUTE (PMI) PMI UTILIZES BROAD PAY RANGES THAT ENCOURAGE GROWTH AND DEVELOPMENT WITHIN POSITIONS OVER TIME. BROAD BANDS ARE REVIEWED ANNUALLY WITH MARKET INFORMATION AND MAY BE ADJUSTED IF WARRANTED WITHIN THE FINANCIAL CONDITION OF THE ORGANIZATION AND TO SUSTAIN COMPETITIVENESS APPLICABLE MARKET DATA IS USED IN THE DETERMINATION OF BASE SALARIES, WITH ATTENTION TO MARKET SENSITIVE TECHNICAL COMPETENCIES AND PMI AS A WHOLE. COMPENSATION REVIEW IS PART OF THE ORGANIZATION PRACTICE TO REGULARLY ASSESS COMPENSATION PROGRAMS AND SYSTEMS PMI ENGAGES THE ASSISTANCE OF EXTERNAL CONSULTING RESOURCES TO CONDUCT ASSESSMENTS OF COMPENSATION COMPREHENSIVE STUDIES HAVE BEEN UNDERTAKEN EVERY TWO TO THREE YEARS WITH ANNUAL REVIEW OF BASE SALARY AND TOTAL CASH COMPENSATION FOR SELECT POSITIONS THE CEO ACTIVELY REVIEWS COMPENSATION PHILOSOPHY, ASSESSES SALARY DATA ON AN ANNUAL BASIS, AND HAS CONDUCTED COMPREHENSIVE STUDIES OF COMPENSATION EVERY TWO TO THREE YEARS THE ASSESSMENTS INCLUDE DIRECT AND INDIRECT COMPENSATION, AS WELL AS MARKET-BASED COMPARISONS TO COMPARABLE PROFESSIONAL SOCIETIES AND ORGANIZATIONS, BROAD NON-PROFIT INDUSTRY DATA AND OTHER SURVEY INFORMATION ALIGNED WITH THE NATURE OF THE POSITIONS SIMILAR SIZE, SCOPE OPERATIONS, INTERNATIONAL ACTIVITIES AND/OR SIMILAR MEMBER PROGRAMS ARE INCLUDED ALONG WITH GEOGRAPHIC INFORMATION RELATED TO THE MARKET IN WHICH THE ORGANIZATION COMPETES FOR TALENT
	FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST SOME GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE ORGANIZATION'S WEBSITE.
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED LOSSES ON INVESTMENTS -82,569
	FORM 990, PART XII, LINE 2C, AUDIT COMMITTEE	THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF THE INDEPENDENT ACCOUNTANT

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011

Open to Public Inspection

Name of the organization
PROJECT MANAGEMENT INSTITUTE EDUCATIONAL FOUNDATION

Employer identification number
23-2630701

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization Yes	No
(1) PROJECT MANAGEMENT INSTITUTE 14 CAMPUS BOULEVARD NEWTOWN SQUARE, PA 19073 23-1887442	PROFESSIONAL ORGANIZATION DEDICATED TO THE ADVANCEMENT OF PROJECT MANAGEMENT	PA	501(C)(6)		N/A	Yes	

Part III **Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, 35A, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b		No
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Sale of assets to related organization(s)	1f		No
g Purchase of assets from related organization(s)	1g		No
h Exchange of assets with related organization(s)	1h		No
i Lease of facilities, equipment, or other assets to related organization(s)	1i		No
j Lease of facilities, equipment, or other assets from related organization(s)	1j		No
k Performance of services or membership or fundraising solicitations for related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations by related organization(s)	1l		No
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1m	Yes	
n Sharing of paid employees with related organization(s)	1n	Yes	
o Reimbursement paid to related organization(s) for expenses	1o	Yes	
p Reimbursement paid by related organization(s) for expenses	1p		No
q Other transfer of cash or property to related organization(s)	1q		No
r Other transfer of cash or property from related organization(s)	1r		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	**(b)** Transaction type(a-r)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) PROJECT MANAGEMENT INSTITUTE	C	550,000	CASH
(2) PROJECT MANAGEMENT INSTITUTE	O	404,422	FMV
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Predominant income(related, unrelated, excluded from tax under sections 512-514)	**(e)** Are all partners section 501(c)(3) organizations?		**(f)** Share of total income	**(g)** Share of end-of-year assets	**(h)** Disproprtionate allocations?		**(i)** Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	**(j)** General or managing partner?		**(k)** Percentage ownership
				Yes	**No**			**Yes**	**No**		**Yes**	**No**	

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier	Return Reference	Explanation