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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2011

For calendar year 2011 or tax year beginning

, and ending

Name of foundation LUTRON FOUNDATION		A Employer identification number 23-2322928
Number and street (or P.O. box number if mail is not delivered to street address) 1506 PLEASANT VIEW ROAD		B Telephone number 610-282-3800
City or town, state, and ZIP code COOPERSBURG, PA 18036		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,521,671.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		605,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		9.	9.		STATEMENT 1
4 Dividends and interest from securities		88,057.	88,057.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		125,072.			
b Gross sales price for all assets on line 6a		2,118,216.			
7 Capital gain net income (from Part IV, line 2)			125,072.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		4,327.	4,327.		STATEMENT 3
12 Total. Add lines 1 through 11		822,465.	217,465.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 4		757.	757.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		17,396.	17,276.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		18,153.	18,033.		0.
25 Contributions, gifts, grants paid		584,090.			584,090.
26 Total expenses and disbursements. Add lines 24 and 25		602,243.	18,033.		584,090.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		220,222.			
b Net investment income (if negative, enter -0-)			199,432.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			387,620.	708,351.	708,351.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations STMT 6			330,336.	226,681.	231,195.
	b Investments - corporate stock STMT 7			1,760,781.	1,838,071.	1,793,627.
	c Investments - corporate bonds STMT 8			627,561.	477,619.	477,185.
11 Investments - land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 9			240,350.	316,148.	311,313.	
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)			3,346,648.	3,566,870.	3,521,671.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			3,346,648.	3,566,870.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			0.	0.	
30 Total net assets or fund balances			3,346,648.	3,566,870.		
31 Total liabilities and net assets/fund balances			3,346,648.	3,566,870.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,346,648.
2 Enter amount from Part I, line 27a	2	220,222.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,566,870.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,566,870.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GLENMEDE - SHORT-TERM LOSS - SEE ATTACHED					
b SCHEDULE			P	VARIOUS	VARIOUS
c GLENMEDE - LONG-TERM LOSS - SEE ATTACHED					
d SCHEDULE			P	VARIOUS	VARIOUS
e GLENMEDE CAPTIAL GAIN DISTRIBUTIONS			P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 990,854.		1,007,756.	<16,902.>
c			
d 1,121,278.		985,388.	135,890.
e 6,084.			6,084.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			<16,902.>
c			
d			135,890.
e			6,084.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	125,072.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	581,715.	3,318,366.	.175302
2009	550,194.	2,924,371.	.188141
2008	708,625.	3,126,548.	.226648
2007	525,588.	3,425,197.	.153448
2006	584,548.	3,188,445.	.183333

2 Total of line 1, column (d)	2	.926872
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.185374
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	3,627,097.
5 Multiply line 4 by line 3	5	672,369.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,994.
7 Add lines 5 and 6	7	674,363.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	584,090.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	3,989.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	3,989.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	3,989.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	3,003.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2011 estimated tax payments and 2010 overpayment credited to 2011		6d	
b Exempt foreign organizations - tax withheld at source		7	3,003.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	986.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► JOEL SPIRA Telephone no. ► 610-282-3800 Located at ► 1506 PLEASANT VIEW ROAD, COOPERSBURG, PA ZIP+4 ► 18036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOEL SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.
RUTH SPIRA 1506 PLEASANT VIEW ROAD COOPERSBURG, PA 18036	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,096,232.
b	Average of monthly cash balances	1b	586,100.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,682,332.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,682,332.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	55,235.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,627,097.
6	Minimum investment return. Enter 5% of line 5	6	181,355.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	181,355.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	3,989.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,989.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	177,366.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	177,366.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	177,366.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	584,090.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	584,090.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	584,090.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				177,366.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006	429,778.			
b From 2007	359,913.			
c From 2008	553,074.			
d From 2009	405,161.			
e From 2010	417,411.			
f Total of lines 3a through e	2,165,337.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	584,090.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2011 distributable amount				177,366.
e Remaining amount distributed out of corpus	406,724.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,572,061.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	429,778.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,142,283.			
10 Analysis of line 9:				
a Excess from 2007	359,913.			
b Excess from 2008	553,074.			
c Excess from 2009	405,161.			
d Excess from 2010	417,411.			
e Excess from 2011	406,724.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALBURTIS 5K FUN RUN-WALK (A.A. C.C.) PO BOX 381 ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALBURTIS FIRE DEPARTMENT 328 SOUTH MAIN STREET ALBURTIS, PA 18011	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
ALLENTOWN ART MUSEUM MISC. FIFTH AND COURT STREETS, PO BOX 388 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
ALLENTOWN BAND (THE) PO BOX 1142 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALLENTOWN RESCUE MISSION 355 WEST HAMILTON STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
Total	SEE CONTINUATION SHEET(S)			584,090.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|---|--------------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

► ^{RRS}
X Quon n Spire

8/1/2012

DIRECTOR

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

MICHAEL KIRSH

Preparer's signature

MICHAEL KIRSH

Date

8/1/18

Check <input type="checkbox"/> if self-employed

PTIN

P00484013

Firm's name ► MCGLADREY LLP

Firm's address ► 751 ARBOR WAY, SUITE 200

BLUE BELL, PA 18422

Firm's EIN ▶ 42-0714325

Phone no 215.641.8600

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

LUTRON FOUNDATION

Employer identification number

23-2322928

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Name of organization

Employer identification number

LUTRON FOUNDATION**23-2322928****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LUTRON ELECTRONICS CO., INC. 7200 SUTER ROAD COOPERSBURG, PA 18036	\$ 605,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Employer identification number

23-2322928

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

[illegible]

Name of organization

Employer identification number

LUTRON FOUNDATION

23-2322928

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLENTOWN SYMPHONY ASSOCIATION 23 NORTH SIXTH STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	8,330.
ALLIANCE HALL OF ALLENTOWN 245 NORTH 6TH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ALS ASSOCIATION 321 NORRISTOWN ROAD, SUITE 260 AMBLER, PA 19002	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE 1200 NEW YORK AVENUE NW WASHINGTON, DC 20005	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
AMERICAN CANCER SOCIETY 2121 CITY LINE ROAD BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	5,850.
AMERICAN HEART ASSOCIATION 212 E BROAD STREET, PO BOX 1392 BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
AMERICAN LUNG ASSOCIATION PO BOX 4029 EASTON, PA 18043	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
AMERICAN RED CROSS 2200 AVENUE A BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	19,888.
APS HEADQUARTERS APS FUNDRAISING ONE PHYSICS ELLIPSE COLLEGE PARK, MD 20740	NONE	IRC 501(C)(3)	UNRESTRICTED	150.
ARC OF LEHIGH VALLEY 1347 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
Total from continuation sheets				574,090.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARTSQUEST 25 WEST 3RD STREET, SUITE 300 BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	4,500.
AUTISM SPEAKS 1060 STATE ROAD, 2ND FLOOR PRINCETON, NJ 08540	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
BACH CHOIR OF BETHLEHEM (THE) 123 HECKEWELDER PLACE BETHLEHEM, PA 18018	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
BAUM SCHOOL OF ART 510 LINDEN STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	750.
BOYS & GIRLS CLUB - ALLENTOWN 1430 FRITZ DRIVE BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
BURN PREVENTION FOUNDATION 236 N 17TH STREET, FLOOR 2 ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CANARY FOUNDATION 1501 S. CALIFORNIA AVENUE, SUITE 2500 PALO ALTO, CA 94304	NONE	IRC 501(C)(3)	UNRESTRICTED	1,250.
CANCER SUPPORT COMMUNITY OF GREATER LEHIGH VALLEY 3400 BATH PIKE BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CARNEGIE INSTITUTION 1530 P STREET, NW WASHINGTON, DC 20005	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CHILD ADVOCACY CENTER OF LEHIGH COUNTY 740 HAMILTON STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	1,544.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CODALE CHILDREN'S CHARITY 5225 WEST 2400 SOUTH SALT LAKE CITY, UT 84120	NONE	IRC 501(C)(3)	UNRESTRICTED	1,610.
COOPERSBURG AMBULANCE CORPS 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG COMMUNITY DAY 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG FIRE DEPARTMENT 13 S MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG HALLOWEEN PARADE 3927 STATE ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
COOPERSBURG POLICE DEPTMENT 5 NORTH MAIN STREET COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
CYBERSONICS TECHNOLOGY TEAM 35 CHURCH HILL ROAD KINTNERSVILLE, PA 18930	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
CYSTIC FIBROSIS FOUNDATION 5331 SW MACADAM, SUITE 285 PORTLAND, OR 97239	NONE	IRC 501(C)(3)	UNRESTRICTED	2,496.
DANA FARBER INSTITUTE & IT'S JIMMY FUND 10 BROOKLINE PLACE, WEST 6TH FLOOR BOSTON, MA 02445	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
DAVINCI DISCOVERY CENTER 3145 HAMILTON BLVD BYPASS ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DESALES UNIVERSITY ANNUAL FUND 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	12,934.
DIAKON 798 HAUSMAN ROAD ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
DREXEL UNIVERSITY - HS SCHOLARSHIP A BAUER 3141 CHESTNUT STREET PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
EASTER SEALS 1503 N. CEDAR CREST BLVD., SUITE 317 ALLENTOWN, PA 18104	NONE	IRC 501(C)(3)	UNRESTRICTED	3,000.
EISENHOWER EXCHANGE FELLOWSHIPS 256 SOUTH 16TH STREET PHILADELPHIA, PA 19102	NONE	IRC 501(C)(3)	UNRESTRICTED	35,000.
ELECTRI INTERNATIONAL FOUNDATION 3 BETHESDA METRO CENTER, STE. 1100 BETHESDA, MD 20814	NONE	IRC 501(C)(3)	UNRESTRICTED	20,000.
ELECTRICAL SAFETY FOUNDATION INTERNATIONAL 1300 NORTH 17TH STREET, SUITE 1847 ROSSLYN, VA 22209	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
ELF FOUNDATION (THE) 818 N. MANSFIELD AVENUE HOLLYWOOD, CA 90038	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
EMBRACE YOUR DREAMS PO BOX 20082 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
EMMAUS HIGH SCHOOL ROBOTICS CLUB 500 MACUNGIE AVENUE EMMAUS, PA 18049	NONE	IRC 501(C)(3)	UNRESTRICTED	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAITH COMMUNITY CHURCH 2402 E. BROADWAY PEARLAND, TX 77581	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
FAMILY ENHANCEMENT CENTER 4826 CHICAGO AVE., SUITE 105 MINNEAPOLIS, MN 55417	NONE	IRC 501(C)(3)	UNRESTRICTED	2,320.
FOUNDATION FOR ALLENTOWN CITY SCHOOLS 31 SOUTH PENN STREET ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	425.
FOX CHASE CANCER CENTER 7701 BURHOLME AVENUE PHILADELPHIA, PA 19111	NONE	IRC 501(C)(3)	UNRESTRICTED	4,000.
FRATERNAL ORDER OF POLICE - PLANTATION, FL 7360 NW 5TH STREET PLANTATION, FL 33317	NONE	IRC 501(C)(3)	UNRESTRICTED	1,500.
FRIENDS OF E PREP SCHOOLS 1417 EAST 36TH STREET CLEVELAND, OH 44114	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
FUND TO BENEFIT CHILDREN & YOUTH (THE) 903 EAST ELM STREET ALLENTOWN, PA 18109	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
GEORGETOWN UNIVERSITY HS SCHOLARSHIP - M GUPTA 37TH AND O STREETS, NW WASHINGTON, DC 20057	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
GOOD SHEPARD 543 ST. JOHN STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	11,800.
HANOVER COUNTY 9097 ATLEE STATION RD., SUITE 304 MECHANICSVILLE, VA 23116	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HISPANIC AMERICAN ORGANIZATION 136 SOUTH FOURTH STREET ALLENTOWN, PA 18102	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
HISTORIC BETHLEHEM PARTNERSHIP P.O. BOX 1305 BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
HOME DEPOT FOUNDATION (THE) 2451 CUMBERLAND PARKWAY, SUITE 3553 ALTANTA, GA 30339	NONE	IRC 501(C)(3)	UNRESTRICTED	23,000.
IEEE IEEE, 455 HOES LANE, PO BOX 1331 PISCATAWAY, NJ 08855	NONE	IRC 501(C)(3)	UNRESTRICTED	1,100.
KRAMER GREEN TRUST ACCOUNT 4000 HOLLYWOOD BLVD. SUITE 485 SOUTH HOLLYWOOD, FL 33021	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
LEHIGH COUNTY BICENTENNIAL CELEBRATION 17 SOUTH 7TH STREET, SUITE 436 ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
LEHIGH UNIVERSITY-ZOELLNER ARTS CENTER 203 EAST PACKER AVENUE BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	21,304.
LEHIGH VALLEY HOSPITAL AND HEALTH NETWORK 1247 S. CEDAR CREST BLVD., SUITE 200 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	49,320.
LEHIGH VALLEY PBS 123 SESAME STREET ALLENTOWN, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	11,920.
LOWE'S SWING FOR CHARITY 1000 LOWE'S SWING FOR CHARITY MOORESVILLE, NC 28117	NONE	IRC 501(C)(3)	UNRESTRICTED	23,950.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOWER MACUNGIE FIRE DEPARTMENT PO BOX 3002 WESCOSVILLE, PA 18106	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
LOWER MILFORD TOWNSHIP POLICE 7607 CHESTNUT HILL CHURCH ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MACUNGIE AMBULANCE CORPS 5550 N. WALNUT STREET MACUNGIE, PA 18062	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MARCH OF DIMES 1255 S CEDAR CREST BLVD, SUITE 2500 ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MEALS ON WHEELS OF NORTHAMPTON COUNTY 4240 FRITCH DRIVE BETHLEHEM, PA 18020	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
MERCY LEARNING CENTER 830 S WOODWARD ST ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
MILLER-KEYSTONE BLOOD CENTER 1465 VALLEY CENTER PKWY BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
MINSI TRAILS BSA P.O. BOX 20624 LEHIGH VALLEY, PA 18002	NONE	IRC 501(C)(3)	UNRESTRICTED	15,676.
MORVARIAN COLLEGE - HS SCHOLARSHIP I ORTEGA 1200 MAIN STREET BETHLEHEM, PA 18016	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
NAED EDUCATION FOUNDATION 1100 CORPORATE SQUARE DRIVE, SUITE 100 ST. LOUIS, MO 63132	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ACADEMY OF ENGINEERING 500 FIFTH ST., NW, NAS 218/ WASHINGTON, DC 20001	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
NATIONAL MS SOCIETY 1 REED STREET PHILADELPHIA, PA 19147	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
NAZARETH BLUE EAGLE EDUCATION FOUNDATION NAZARETH AREA SCHOOL DISTRICT ONE EDUCATION PLAZA NAZARETH, PA 18064	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
NORTHEAST PENNSYLVANIA LIONS EYE BANK PO BOX 7017 ALLENTOWN, PA 18105	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
NUCKOLLS FUND FOR LIGHTING EDUCATION 12 MILL POND ROAD PUTNAM VALLEY, NY 10579	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PA BREAST CANCER COALITION 287 DUKE STREET EPHRATA, PA 17522	NONE	IRC 501(C)(3)	UNRESTRICTED	250.
PARKINSON'S RESOURCES OF OREGON 3975 MERCANTILE DRIVE, SUITE 154 LAKE OSWEGO, OR 97035	NONE	IRC 501(C)(3)	UNRESTRICTED	1,750.
PENN COLLEGE FOUNDATION ONE COLLEGE AVENUE WILLIAMSPORT, PA 17701	NONE	IRC 501(C)(3)	UNRESTRICTED	750.
PENN STATE UNIVERSITY 104 ENGINEERING A BUILDING UNIVERSITY PARK, PA 16802	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PENNSYLVANIA SHAKESPEARE FESTIVAL 2755 STATION AVENUE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PETZOLD DAVID MEMORIAL FUND C/O UPPER SAUCON POLICE DEPT 5500 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
PMIM C/O OPEN HANDS & HEARTS 2212 SHADY HILLS DRIVE DIAMOND BAR, CA 91765	NONE	IRC 501(C)(3)	UNRESTRICTED	100.
PURDUE UNIVERSITY - ETA KAPPA NU, BETA CHAPTER EE BUILDING, 465 NORTHWESTERN AVE, BOX 11 WEST LAFAYETTE, IN 47907	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
RENSSELAER POLYTECHNIC INSTITUTE - JUSTIN DAVIS 110 8TH STREET TROY, NY 12180	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
SECOND MILE (THE) 1402 S. ATHERTON STREET STATE COLLEGE, PA 16804	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
SKILLS USA 1601 UNION BLVD. ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	1,800.
SOCIETY OF WOMEN ENGINEERS LEHIGH VALLEY SECTION 1722 CREEK VIEW DRIVE FOGELSVILLE, PA 18051	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
SOUTHERN LEHIGH COMMUNITY POOL PO BOX 103 COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
SOUTHERN LEHIGH EDUCATION FOUNDATION 6848 WARDS LANE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
SOUTHERN LEHIGH HIGH SCHOOL 5800 MAIN STREET CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	3,100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN LEHIGH PUBLIC LIBRARY 3200 PRESTON LANE CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,025.
ST. JOHN'S COMMUNITY OUTREACH BENEFIT 5745 APPLEBUTTER HILL ROAD COOPERSBURG, PA 18036	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
ST. LUKE'S HOSPITAL 801 OSTRUM STREET BETHLEHEM, PA 18015	NONE	IRC 501(C)(3)	UNRESTRICTED	16,420.
STANFORD UNIVERSITY HS SCHOLARSHIP J MCMORDIE 450 SERRA MALL STANFORD, CA 94305	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
STATE THEATRE CENTER FOR THE ARTS INC 453 NORTHAMPTON STREET EASTON, PA 18042	NONE	IRC 501(C)(3)	UNRESTRICTED	2,305.
SWAIN SCHOOL 1100 SOUTH 24TH STREET ALLENTOWN, PA 18103	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
TRUE VALUE FOUNDATION 8600 WEST BRYN MAWR AVENUE CHICAGO, IL 60631	NONE	IRC 501(C)(3)	UNRESTRICTED	700.
UNITED WAY OF GREATER LEHIGH VALLEY 2200 AVENUE A, THIRD FLOOR BETHLEHEM, PA 18017	NONE	IRC 501(C)(3)	UNRESTRICTED	107,483.
UNIVERSITY OF PENNSYLVANIA 3535 MARKET STREET, SUITE 750 PHILADELPHIA, PA 19104	NONE	IRC 501(C)(3)	UNRESTRICTED	10,000.
UPPER SAUCON AMBULANCE 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UPPER SAUCON TOWNSHIP 5560 CAMP MEETING ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
UPPER SAUCON VOLUNTEER FIRE CO. 4445 WEST HOPEWELL ROAD CENTER VALLEY, PA 18034	NONE	IRC 501(C)(3)	UNRESTRICTED	23,000.
USO PO BOX 96860 WASHINGTON, DC 20077	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
VALLEY YOUTH HOUSE 827-829 LINDEN STREET ALLENTOWN, PA 18101	NONE	IRC 501(C)(3)	UNRESTRICTED	2,640.
VIRGINIA TECH FOUNDATION OFFICE OF UNIVERSITY DEVELOPMENT BLACKSBURG, VA 24061	NONE	IRC 501(C)(3)	UNRESTRICTED	5,000.
WEST HEMPSTEAD ROTARY FOUNDATION 861 HEMLOCK STREET FRANKLIN SQUARE, NY 11010	NONE	IRC 501(C)(3)	UNRESTRICTED	1,000.
WOLFSONIAN - FIU (THE) 1001 WASHINGTON AVENUE MIAMI BEACH, FL 33139	NONE	IRC 501(C)(3)	UNRESTRICTED	7,500.
WOMEN'S 5-K CLASSIC 4684 YORK DRIVE OREFIELD, PA 18069	NONE	IRC 501(C)(3)	UNRESTRICTED	500.
YALE UNIVERSITY HS SCHOLARSHIP - G MCCAMBRIDGE PO BOX 208232 NEW HAVEN, CT 06520	NONE	IRC 501(C)(3)	UNRESTRICTED	2,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	9.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	9.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GLENMEDE DIVIDENDS	52,402.	0.	52,402.
GLENMEDE INTEREST	35,631.	0.	35,631.
GLENMEDE OID	24.	0.	24.
TOTAL TO FM 990-PF, PART I, LN 4	88,057.	0.	88,057.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	4,327.	4,327.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,327.	4,327.	

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	757.	757.		0.
TO FORM 990-PF, PG 1, LN 18	757.	757.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	17,204.	17,204.		0.
PROCESSING FEES	35.	0.		0.
BANK CHARGES	72.	72.		0.
PA FILING FEE	85.	0.		0.
TO FORM 990-PF, PG 1, LN 23	17,396.	17,276.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	X		226,681.	231,195.
TOTAL U.S. GOVERNMENT OBLIGATIONS			226,681.	231,195.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			226,681.	231,195.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	1,838,071.	1,793,627.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,838,071.	1,793,627.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	477,619.	477,185.
TOTAL TO FORM 990-PF, PART II, LINE 10C	477,619.	477,185.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE - SEE ATTACHED SCHEDULE	COST	316,148.	311,313.
TOTAL TO FORM 990-PF, PART II, LINE 13		316,148.	311,313.

GLENMEDE

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STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/11
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
633664	GLENMEDE FUND INC-GOVT CASH PORTFOLIO (GOVTCASH)		1.00	633,664	1.00	633,664		1	0.00 *
1+	Cash		1.00	1	1.00	1		0	0.00
Cash & Reserves Total									
				633,665		633,665		1	0.00
Fixed Income									
US Government Obligations									
100000	US TREASURY N/B DTD 12/31/2006 4.625% 12/31/2011 (912828GCB)	Aaa	100.13	100,133	100.00	100,000	133-	4,625	4.63
75000	US TREASURY N/B DTD 8/15/2003 4.25% 8/15/2013 (912828BH2)	Aaa	101.79	76,345	106.46	79,846	3,501	3,188	3.99
Total									
				176,478		179,846	3,368	7,813	4.34
US Government Agencies									
50000	FHLMC DTD 7/16/2002 5.125% 7/15/2012 (3134A4QD9)	Aaa	100.41	50,203	102.70	51,349	1,146	2,563	4.99
Total									
				50,203		51,349	1,146	2,563	4.99
Corporate Bonds - Industrial									

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STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/11
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
75000	BOTTLING GROUP LLC DTD 5/15/2003 4.625% 11/15/2012 (10138MAB1)	Aa3	100.94	75,707	103.38	77,537	1,830	3,469	4.47
Total									
	Corporate Bonds - Finance			75,707		77,537	1,830	3,469	4.47
100000	GOLDMAN SACHS GROUP INC DTD 8/27/2002 5.7% 9/1/2012 (38141GCG7)	A1	102.69	102,688	101.76	101,761	927-	5,700	5.60
100000	PROCTER & GAMBLE CO DTD 8/10/2004 4.95% 8/15/2014 (742718DA4)	Aa3	100.14	100,140	110.96	110,955	10,815	4,950	4.46
Total									
	Other Taxable Bond Mutual Funds			202,828		212,716	9,888	10,650	5.01
15112+	TEMPLETON GLOBAL BOND FD-AD (TGBAX)		13.17	199,084	12.37	186,932	12,151-	9,581	5.13 #
Total									
	Fixed Income Total			199,084		186,932	12,151-	9,581	5.13
Equities									
	J S Mutual Funds			704,300		708,380	4,081	34,076	4.81
3986+	GLENMEDE FUND INC - ADVISOR SMALL CAP EQUITY PORTFOLIO (GTC SX)		17.42	69,421	16.28	64,885	4,536-	60	0.09 #

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STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
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1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
500	ISHARES S & P SMALLCAP 600 (IJR)		74.92	37,459	68.30	34,150	3,309-	350	1.02 #
4222+	LONGLEAF PARTNERS FUND (LLPEX)		31.32	132,234	26.65	112,525	19,709-	591	0.53 #
Total				239,114		211,560	27,555-	1,001	0.47
International Mutual Funds									
1688+	DODGE & COX INTL STOCK FUND (DODFX)		43.32	73,104	29.24	49,343	23,761-	1,281	2.60 #
6309+	GLENMEDE FUND INC-INTERNATIONAL PORT (GTCIX)		17.89	112,891	11.37	71,736	41,156-	2,013	2.81 *#
1017+	T ROWE PRICE INST EMERGING STOCK FD (IEMFX)		24.78	25,212	26.02	26,470	1,257	0	0.00 #
1331+	TWEEDY BROWNE GLOBAL VALUE FUND (TBGVX)		25.17	33,516	21.85	29,093	4,423-	338	1.16 #
7978+	WILLIAM BLAIR INTL GROWTH-I (BIGIX)		27.49	219,311	19.10	152,372	66,939-	471	0.31 #
Total				464,034		329,014	135,021-	4,103	1.25
Equities Total				703,148		540,574	162,576-	5,104	0.94
Alternative Assets									
9243+	ABSOLUTE STRATEGIES FUND-I (ASFIX)		11.04	102,038	11.05	102,135	97	342	0.33 #
13737+	PIMCO ALL ASSETS AUTH -IS (PAUIX)		10.80	148,297	10.03	137,787	10,511-	11,759	8.53 #

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STATEMENT OF ASSETS
LUTRON FOUNDATION INV ADV PRI
12/31/11
1708-02-4/1.2

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
1608+	VAN ECK GLOBAL HARD ASSETS -1 (GHAI X)		40.93	65,813	44.40	71,391	5,577	0	0.00 #
Total				316,148		311,313	4,836-	12,101	3.89
Other Total				316,148		311,313	4,836-	12,101	3.89
Grand Total				2,357,261		2,193,932	163,332-	51,282	2.34

* AS A RESULT OF CAPITAL GAIN DISTRIBUTIONS, THE TAX COST COLUMN DOES NOT REFLECT ADJUSTED INVESTMENT.
INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS



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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
8061	GLENMEDE FUND INC-GOVT CASH PORTFOLIO (GOVTCASH)		1.00	8,061	1.00	8,061		0	0.00 *
0+	Cash		1.00	0	1.00	0		0	0.00
Cash & Reserves Total									
				8,061		8,061		0	0.00
Equities									
Basic Industries									
82	CF INDUSTRIES HOLDINGS INC (CF)		146.40	12,005	144.98	11,888	116-	131	1.10 #
582	CSX CORP. (CSX)		18.05	10,507	21.06	12,257	1,750	279	2.28 #
130	DOMTAR CORP (UFS)		60.66	7,886	79.96	10,395	2,509	182	1.75
227	DOW CHEM CO. (DOW)		27.24	6,184	28.76	6,529	344	227	3.48
145	GENERAL DYNAMICS CORP. (GD)		77.50	11,238	66.41	9,629	1,608-	273	2.83
132	ILLINOIS TOOL WORKS (ITW)		46.29	6,111	46.71	6,166	55	190	3.08
458	INTERNATIONAL PAPER CO. (IP)		26.35	12,069	29.60	13,557	1,488	481	3.55
144	LOCKHEED MARTIN CORP. (LMT)		81.26	11,701	80.90	11,650	51-	576	4.94
269	LYONDELLBASELL INDUSTRIES NV (LYB)		31.41	8,449	32.49	8,740	291	269	3.08 #
139	MANPOWER INC (MAN)		40.97	5,695	35.75	4,969	725-	111	2.24
169	NORFOLK SOUTHERN CORP. (NSC)		73.85	12,481	72.86	12,313	167-	291	2.36
112	NORTHROP GRUMMAN CORP (NOC)		56.24	6,298	58.48	6,550	251	224	3.42
155	PARKER-HANNIFIN CORP. (PH)		80.06	12,410	76.25	11,819	591-	229	1.94
303	RAYONIER INC. (RYN)		41.12	12,460	44.63	13,523	1,063	485	3.59
289	RAYTHEON COMPANY (RTN)		42.85	12,385	48.38	13,982	1,597	497	3.56
368	TIMKEN CO. (TKR)		24.64	9,067	38.71	14,245	5,178	294	2.07
349	TRW AUTOMOTIVE HOLDINGS CORP (TRW)		49.18	17,162	32.60	11,377	5,785-	0	0.00 #
Total				174,108		179,589	5,482	4,739	2.64

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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Communication Services									
465	AT&T INC (T)		28.28	13,148	30.24	14,062	914	818	5.82 #
576	TELEPHONE & DATA SYSTEMS INC (TDS)		21.66	12,477	25.89	14,913	2,436	271	1.82
Total				25,625		28,975	3,350	1,089	3.76
Consumer Discretionary									
272	APOLLO GROUP INC-CL A (APOL)		47.11	12,814	53.87	14,653	1,839	0	0.00 #
269	BED BATH & BEYOND INC (BBBY)		48.70	13,100	57.97	15,594	2,494	0	0.00
441	H & R BLOCK (HRB)		13.01	5,736	16.33	7,202	1,465	353	4.90
109	COACH INC (COH)		54.04	5,891	61.04	6,653	1,763	98	1.47
621	COMCAST CORP-CL A (CMCSA)		14.66	9,102	23.71	14,724	5,621	279	1.90 #
594	EBAY INC (EBAY)		12.57	7,464	30.33	18,016	10,552	0	0.00
209	KOHL'S (KSS)		51.12	10,685	49.35	10,314	371-	209	2.03
678	NEWS CORP INC-CL A (NWSA)		16.48	11,175	17.84	12,096	921	129	1.06
302	SCRIPPS NETWORKS INTERAC (SNI)		41.49	12,529	42.42	12,811	282	121	0.94
586	THE GAP INC. (GPS)		16.02	9,388	18.55	10,870	1,483	264	2.43
442	WYNDHAM WORLDWIDE CORP (WYN)		26.26	11,608	37.83	16,721	5,113	265	1.59 #
Total				109,492		139,654	30,162	1,718	1.23
Consumer Staples									
368	CVS CORP (CVS)		34.01	12,515	40.78	15,007	2,492	239	1.59 #
318	DR PEPPER SNAPPLE GROUP (DPS)		36.73	11,679	39.48	12,555	876	407	3.24
472	HORMEL CO (HRL)		27.59	13,023	29.29	13,825	802	283	2.05
305	MOLSON COORS BREWING CO (TAP)		41.66	12,707	43.54	13,280	573	390	2.94 #
204	PHILIP MORRIS INTERNATIONAL (PM)		68.10	13,893	78.48	16,010	2,117	628	3.92

GLENMEDE

INVESTMENT AUTHORITY
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LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
318	WALGREEN CO. (WAG)		35.73	11,363	33.06	10,513	850-	286	2.72
Total				75,180		81,190	6,009	2,233	2.75
Energy									
229	BAKER HUGHES INC. (BHI)		48.77	11,168	48.64	11,139	30-	137	1.23
123	CHEVRON CORP (CVX)		108.70	13,370	106.40	13,087	283-	399	3.05
185	CONOCOPHILLIPS (COP)		55.29	10,229	72.87	13,481	3,252	488	3.62
167	EXXON MOBIL CORPORATION (XOM)		69.55	11,616	84.76	14,155	2,539	314	2.22
488	HOLLYFRONTIER CORP (HFC)		30.56	14,913	23.40	11,419	3,493-	195	1.71
356	MARATHON OIL CORP (MRO)		27.20	9,682	29.27	10,420	3,738	214	2.05
347	MARATHON PETROLEUM CORP (MPC)		30.24	10,492	33.29	11,552	1,060	347	3.00
151	NATIONAL OILWELL VARCO INC (NOV)		35.96	5,430	67.99	10,266	4,837	72	0.71
266	THE WILLIAMS COMPANIES INC (WMB)		18.57	4,940	33.02	8,783	3,844	266	3.03
518	VALERO ENERGY CORP (VLO)		30.17	15,628	21.05	10,904	4,724-	311	2.85
505	WEATHERFORD INTL LTD (WFT)		19.29	9,741	14.64	7,393	2,348-	0	0.00
Total				117,209		122,599	5,392	2,743	2.24
Financials									
282	AFLAC CORP. (AFL)		43.42	12,243	43.26	12,199	44-	372	3.05
135	AMERICAN EXPRESS CO. (AXP)		45.09	6,087	47.17	6,368	281	97	1.53
344	AMERICAN FINANCIAL GROUP INC (AFG)		35.83	12,327	36.89	12,690	364	241	1.90
258	CAPITAL ONE FINL CORP. (COF)		39.71	10,246	42.29	10,911	665	52	0.47
407	DISCOVER FINANCIAL SERVICES (DFS)		15.33	6,240	24.00	9,768	3,528	163	1.67
562	FIFTH THIRD BANK (FITB)		10.37	5,830	12.72	7,149	1,319	180	2.52
308	JPMORGAN CHASE & CO (JPM)		44.23	13,624	33.25	10,241	3,383-	308	3.01
408	KBR INC (KBR)		31.57	12,880	27.87	11,371	1,510-	82	0.72
611	LINCOLN NATIONAL CORP IND (LNC)		19.79	12,092	19.42	11,866	1,226-	196	1.65
283	METLIFE INC (MET)		45.40	12,848	31.18	8,824	4,024-	209	2.37

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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
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Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
428	MOODY'S CORPORATION (MCO)		24.92	10,667	33.68	14,415	3,748	274	1.90 #
526	NASDAQ STOCK MARKET INC (NDAQ)		20.16	10,603	24.51	12,892	2,289	0	0.00
144	NU SKIN ENTERPRISES INC - A (NUS)		43.43	6,254	48.57	6,994	740	92	1.32
531	UNIMPROVIDENT CORP (UNM)		21.87	11,611	21.07	11,188	423-	223	1.99
238	URS CORP (URS)		42.06	10,010	35.12	8,359	1,651-	0	0.00
520	US BANCORP (USB)		22.18	11,532	27.05	14,066	2,534	260	1.85
274	VIACOM INC-CLASS B (VIAB)		42.37	11,609	45.41	12,442	833	274	2.20
498	WELLS FARGO CO (WFC)		23.80	11,854	27.56	13,725	1,871	239	1.74 #
Total				188,557		195,468	6,910	3,262	1.67
Health Care									
313	AETNA INC NEW (AET)		27.44	8,589	42.19	13,205	4,617	219	1.66 #
242	AMGEN (AMGN)		56.83	13,752	64.21	15,539	1,787	348	2.24
150	CARDINAL HEALTH INC. (CAH)		44.28	6,642	40.61	6,092	551-	129	2.12
310	CIGNA CORP. (CI)		33.56	10,404	42.00	13,020	2,616	12	0.10
522	ENDO PHARMACEUT HOLDINGS INC (ENDP)		20.16	10,525	34.53	18,025	7,500	0	0.00 #
388	FOREST LABORATORIES (FRX)		27.96	10,848	30.26	11,741	893	0	0.00 #
86	HUMANA INC. (HUM)		79.74	6,858	87.61	7,534	677	86	1.14
363	ELI LILLY & CO. (LLY)		36.48	13,241	41.56	15,086	1,846	711	4.72 #
79	MCKESSON HBC INC (MCK)		79.40	6,273	77.91	6,155	118-	63	1.03
379	MYLAN LABORATORIES INC. (MYL)		23.39	8,866	21.46	8,133	733-	0	0.00 #
692	PFIZER INC. (PFE)		19.98	13,826	21.64	14,975	1,149	609	4.07
134	UNITEDHEALTH GROUP INC (UNH)		44.06	5,904	50.68	6,791	887	87	1.28
Total				115,728		136,296	20,570	2,264	1.66

eits

826 KIMCO REALTY CORP (KIM)

16.33

16.24

13,414

70-

628

4.68 #

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GLENMEDE

INVESTMENT AUTHORITY
Sole

STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
185	SL GREEN REALTY CORP (SLG)		67.16	12,425	66.64	12,328	96-	185	1.50 #
Total				25,909		25,742	166-	813	3.16
Technology									
235	ACCENTURE PLC (ACN)		48.85	11,479	53.23	12,509	1,030	317	2.54 #
1156	ACTIVISION BLIZZARD INC (ATVI)		11.00	12,718	12.32	14,242	1,524	191	1.34 #
432	AMDOCS LTD (DOX)		28.15	12,161	28.53	12,325	164	0	0.00 #
56	APPLE INC. (AAPL)		149.38	8,365	405.00	22,680	14,315	0	0.00 #
581	CA INC (CA)		19.89	11,554	20.22	11,745	191	116	0.99 #
193	COGNIZANT TECH SOLUTIONS CRP (CTSH)		49.16	9,488	64.31	12,412	2,924	0	0.00 #
839	DELL INC (DELL)		13.98	11,731	14.63	12,275	544	0	0.00 #
706	EMC CORP (EMC)		11.73	8,281	21.54	15,207	6,926	0	0.00 #
282	GLOBAL PAYMENTS INC (GPN)		45.04	12,703	47.38	13,361	659	23	0.17 #
301	HARRIS CORP. (HRS)		36.67	11,037	36.04	10,848	189-	337	3.11 #
573	INTEL CORP. (INTC)		21.93	12,567	24.25	13,895	1,328	481	3.46 #
129	KLA-TENCOR CORPORATION (KLAC)		48.90	6,309	48.25	6,224	84-	181	2.90 #
526	MAXIM INTEGRATED PROD INC (MXIM)		25.74	13,537	26.04	13,697	160	463	3.38 #
540	POLYCOM INC (PLCM)		21.71	11,725	16.30	8,802	2,923-	0	0.00 #
740	SYMANTEC CORP (SYMC)		16.95	12,546	15.65	11,581	965-	0	0.00 #
705	TOTAL SYSTEM SERVICES INC (TSS)		15.61	11,003	19.56	13,790	2,787	282	2.04 #
69	VISA INC-CLASS A SHARES (V)		93.40	6,445	101.53	7,006	561	61	0.87 #
812	YAHOO (YHOO)		16.09	13,065	16.13	13,098	32	0	0.00 #
Total				196,714		225,697	28,983	2,452	1.09
Utilities									
1065	AES CORP. (AES)		12.84	13,673	11.84	12,610	1,064-	0	0.00 #
318	EXELON CORPORATION (EXC)		49.12	15,619	43.37	13,792	1,827-	668	4.84 #
421	PUBLIC SERVICE ENTERPRISE GROUP INC. (PEG)		32.99	13,887	33.01	13,897	10	577	4.15 #

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INVESTMENT AUTHORITY
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STATEMENT OF ASSETS
LUTRON FOUNDATION IA GTC 100 PRI
12/31/11
1708-02-4/1.6

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
239	SEMPRA ENERGY (SRE)		52.45	12,535	55.00	13,145	610	459	3.49
Total				55,714		53,444	2,271-	1,704	3.19
Other Assets									
317	CHICAGO BRIDGE & IRON - NV SHR (CBI)		27.56	8,737	37.80	11,983	3,246	63	0.53
326	HERBALIFE LTD (HLF)		9.01	2,938	51.67	16,844	13,906	236	1.40
923	MARVELL TECHNOLOGY GROUP LTD (MRVL)		14.79	13,654	13.85	12,784	871-	0	0.00
612	NABORS INDUSTRIES LTD (NBR)		20.23	12,382	17.34	10,612	1,770-	0	0.00 #
138	TYCO INTERNATIONAL LTD (TYC)		50.13	6,918	46.71	6,446	472-	138	2.14
268	VIRGIN MEDIA INC (VMED)		22.60	6,058	21.38	5,730	328-	43	0.75
Total				50,687		64,399	13,712	480	0.75
Equities Total									
				1,134,923		1,253,053	118,133	23,497	1.88
Grand Total									
				1,142,984		1,261,114	118,133	23,497	1.86

* AS A RESULT OF CAPITAL GAIN DISTRIBUTIONS, THE TAX COST COLUMN DOES NOT REFLECT ADJUSTED INVESTMENT.
INDICATES MULTIPLE TAX LOTS
+ FRACTIONAL SHARE EXISTS

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒

If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for *Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	LUTRON FOUNDATION	<input checked="" type="checkbox"/> 23-2322928
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1506 PLEASANT VIEW ROAD	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	COOPERSBURG, PA 18036	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOEL SPIRA

- The books are in the care of ► **1506 PLEASANT VIEW ROAD - COOPERSBURG, PA 18036**

Telephone No. ► **610-282-3800**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

► ☒ calendar year **2011** or

► ☐ tax year beginning , and ending .

- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	3,003.
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2012)