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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE LINDEN FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)
C/O GMA FOUNDATIONS 77 SUMMER STREET

City or town, state, and ZIP code
BOSTON, MA 021101006

Room/suite

A Employer identification number
22-6678640

B Telephone number (see page 10 of the instructions)
(617) 426-7080

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 7,049,504

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	361,654			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	45,565	45,565		
	4 Dividends and interest from securities.	139,403	129,811		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	680,966			
	b Gross sales price for all assets on line 6a <u>2,639,680</u>				
	7 Capital gain net income (from Part IV, line 2)		864,621		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-1,330	7,010		
	12 Total. Add lines 1 through 11	1,226,258	1,047,007		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,750	1,875		1,875
	c Other professional fees (attach schedule)	54,395	31,215		23,180
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,076	2,457		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,803	0		1,803
	22 Printing and publications				
	23 Other expenses (attach schedule).	2,478	150		2,328
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	65,502	35,697		29,186
	25 Contributions, gifts, grants paid	704,000			704,000
	26 Total expenses and disbursements. Add lines 24 and 25	769,502	35,697		733,186
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	456,756			
	b Net investment income (if negative, enter -0-)		1,011,310		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,891	1,760	1,760
	2	Savings and temporary cash investments	13,923	746,024	746,024
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,398,852	2,862,082	4,156,593
	c	Investments—corporate bonds (attach schedule).	826,750	826,750	935,745
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,035,375	1,308,631	1,209,382
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,276,791	5,745,247	7,049,504
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,276,791	5,745,247	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,276,791	5,745,247	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,276,791	5,745,247	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,276,791
2	Enter amount from Part I, line 27a	2	456,756
3	Other increases not included in line 2 (itemize) ▶ _____	3	11,700
4	Add lines 1, 2, and 3	4	5,745,247
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,745,247

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SALE OF PUBLICLY TRADED SECURITIES			
b	CAPITAL GAINS DIVIDENDS		P	
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,634,764		1,775,059	859,705
b 4,916			4,916
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			859,705
b			4,916
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	864,621
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	832,917	7,251,246	0 114865
2009	891,392	6,808,939	0 130915
2008	955,924	10,197,948	0 093737
2007	874,423	11,827,915	0 073929
2006	879,471	10,939,366	0 080395

2	Total of line 1, column (d).	2	0 493841
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 098768
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	7,467,816
5	Multiply line 4 by line 3.	5	737,581
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,113
7	Add lines 5 and 6.	7	747,694
8	Enter qualifying distributions from Part XII, line 4.	8	733,186

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	20,226
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	20,226
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	20,226
6		Credits/Payments			
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	4,320		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	22,500		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	26,820
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,594
11		Enter the amount of line 10 to be Credited to 2012 estimated tax 6,594 Refunded		11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address WWW LINDENFOUNDATION ORG				
14	The books are in care of GMA FOUNDATIONS Telephone no (617) 426-7080			
Located at 77 SUMMER STREET 8TH FLOOR BOSTON MA ZIP+4 02110				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No				
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No				
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No				
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No				
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,211,304
b	Average of monthly cash balances.	1b	370,235
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,581,539
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,581,539
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	113,723
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,467,816
6	Minimum investment return. Enter 5% of line 5.	6	373,391

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	373,391
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	20,226
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,226
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	353,165
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	353,165
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	353,165

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	733,186
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	733,186
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	733,186
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				353,165
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				350,889
b	From 2007.				288,159
c	From 2008.				450,993
d	From 2009.				566,893
e	From 2010.				478,953
f	Total of lines 3a through e.	2,135,887			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 733,186				
a	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				353,165
e	Remaining amount distributed out of corpus	380,021			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,515,908			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	350,889			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	2,165,019			
10	Analysis of line 9				
a	Excess from 2007. . . .				288,159
b	Excess from 2008. . . .				450,993
c	Excess from 2009. . . .				566,893
d	Excess from 2010. . . .				478,953
e	Excess from 2011. . . .				380,021

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

THOMAS V A KELSEY

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

RUTH VICTORIN
C/O GMA FOUNDATIONS 77 SUMMER ST
8TH FLOOR
BOSTON,MA 021101006
(617) 426-7080

b

The form in which applications should be submitted and information and materials they should include

A LETTER OF INQUIRY SHOULD BE A MAXIMUM OF TWO PAGES AND DESCRIBE THE PROJECT, ITS PURPOSE, ITS TARGET POPULATION, ITS LIKELY IMPACT, AND THE AMOUNT BEING REQUESTED PLEASE INCLUDE CONTACT INFORMATION FOR APPLICANT ORGANIZATIONS MAY SUBMIT ONLY ONE LETTER OF INQUIRY PER YEAR UPON INVITATION FROM THE FOUNDATION, A FULL PROPOSAL SHOULD INCLUDE THE FOLLOWING INFORMATION 1) A TWO-PAGE APPLICATION COVER SHEET, SIGNED BY THE ORGANIZATION'S PRESIDENT SUMMARIZING THE REQUEST 2) A NARRATIVE, NO LONGER THAN THREE PAGES, INCLUDING A DESCRIPTION OF THE ORGANIZATION'S MISSION, PAST ACCOMPLISHMENTS, QUALIFICATIONS, CURRENT PROGRAMS, AND THE POPULATION IT SERVES 3) A DETAILED PROGRAM BUDGET, 4) AN ORGANIZATIONAL BUDGET, 5) NAMES, OCCUPATIONS & LENGTH OF SERVICE OF BOARD, 6) QUALIFICATIONS OF KEY PERSONNEL MANAGING THE PROGRAM, 7) IRS 501C(3) DETERMINATION LETTER, 8) FINANCIAL STATEMENTS FOR THE MOST RECENT TWO YEARS 9) FUNDS RAISED OR EXPECTED FROM OTHER SOURCES

c

Any submission deadlines

DECEMBER 1 TO BE CONSIDERED FOR SPRING GRANT CYCLE, JUNE 1 TO BE CONSIDERED FOR FALL GRANT CYCLE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS WILL BE MADE TO INDIVIDUALS, PUBLIC SCHOOLS, CHARTER SCHOOLS, COLLEGES OR UNIVERSITIES NO GRANTS WILL BE MADE TO SUPPORT COMMUNITY ORGANIZING, POLITICAL LOBBYING EFFORTS, OR STAND-ALONE ENRICHMENT ACTIVITIES SUCH AS TICKETS TO ARTISTIC AND MUSICAL PERFORMANCES DUE TO LIMITED FUNDING, NO GRANTS WILL BE MADE FOR COMPUTER CENTERS OR GENERAL OPERATING SUPPORT FOR COMMUNITY CENTERS ALL GRANT APPLICANTS MUST BE NON-PROFIT, 501(C)(3) ORGANIZATIONS, GENERALLY SERVING DISADVANTAGED, LOW-INCOME COMMUNITIES IN THE FOLLOWING AREAS THE NORTHERN SIDE OF THE GREATER BOSTON AREA, WITH EMPHASIS ON COMMUNITIES INSIDE ROUTE 128 AND THE NORTH SHORE TO THE GLOUCESTER AREA, AND THE COUNTIES OF THE LAKES REGION AND NORTHERN NEW HAMPSHIRE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	704,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	45,565	
4	Dividends and interest from securities. . . .			14	139,403	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	680,966	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a FIT CLASS ACTION PROCEEDS -			14	399	
b	LINN ENERGY, LLC K-1	523000	-8,340	14	4,002	
c	GAIN ON FOREIGN EXCHANGE TRANSACTIONS			14	1,897	
d	LAZARD, LTD K-1			14	712	
e						
12	Subtotal Add columns (b), (d), and (e). .		-8,340		872,944	0
13	Total. Add line 12, columns (b), (d), and (e).			13		864,604

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization THE LINDEN FOUNDATION INC	Employer identification number 22-6678640
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE LINDEN FOUNDATION INC	Employer identification number 22-6678640
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Part I **Contributors** (see instructions) Use duplicate copies of Part III
 additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	THOMAS V A KELSEY 1968 REVOCABLE TR 600 FIFTH AVENUE NEW YORK, NY 10020 	\$ 219,360	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>2</u>	ELIZABETH S KELSEY 1988 REVOCABLE T 600 FIFTH AVENUE NEW YORK, NY 10020 	\$ 137,100	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>3</u>	THOMAS V A KELSEY 1968 REVOCABLE TR 600 FIFTH AVENUE NEW YORK, NY 10020 	\$ 3,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE LINDEN FOUNDATION INC	Employer identification number 22-6678640
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Part II

Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	4,000 SHARES OF TIDEWATER, INC STOCK	\$ 219,360	2011-07-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	2,500 SHARES OF TIDEWATER, INC STOCK	\$ 137,100	2011-07-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE LINDEN FOUNDATION INC	Employer identification number 22-6678640
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 22-6678640
Name: THE LINDEN FOUNDATION INC

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS V A KELSEY	PRESIDENT & TREASURER 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
ELIZABETH S KELSEY	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
MARGEN S KELSEY	SECRETARY 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
MARK J PINE	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
SUZANNE V A KELSEY	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
KENNETH V SIEGERT	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
WILLIAM C KELSEY	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				
LEA DOBBS KELSEY	DIRECTOR 2 00	0	0	0
C/O GMA FOUNDATIONS 77 SUMMER STREET BOSTON,MA 02110				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTION INC180 MAIN STREET GLOUCESTER,MA 01930	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
AFFORDABLE HOUSING EDUCATION & DEVELOPMENT161 MAIN STREET LITTLETON,NH 03561	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
ASSOCIATED GRANT MAKERS INC55 COURT STREET STE 520 BOSTON,MA 02108	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	5,000
BRIDGE FUND OF MASSACHUSETTS INC233 NEEDHAM STREET NEWTON,MA 02464	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
BRIDGE HOUSE INC260 HIGHLAND STREET PLYMOUTH,NH 03264	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
CATHOLIC CHARITIES BUREAU OF THE ARCHDIOCESE OF BOSTON INC55 LYNN SHORE DRIVE LYNN,MA 01902	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
CHILDREN'S FRIEND AND FAMILY SERVICES110 BOSTON STREET SALEM,MA 01970	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
CIRCLE PROGRAMPO BOX 815 85 MAIN ST PLYMOUTH,NH 03264	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	5,000
CITIZENS FOR ADEQUATE HOUSING INC42 WASHINGTON STREET PEABODY,MA 01960	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
COMMUNITY ACCESS UNLIMITED 80 WEST GRAND STREET ELIZABETH,NJ 07202	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	12,500
FAMILY RESOURCE CENTER AT GORHAM123 MAIN STREET GORHAM,NH 03581	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
GREATER LIFE INCPO BOX 8447 NEWARK,NJ 07108	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	14,000
HARBORCOV INCPO BOX 505754 CHELSEA,MA 02150	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
HEALING ABUSE WORKING FOR CHANGE27 CONGRESS ST STE 201 SALEM,MA 01970	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	40,000
HOMESTART INC105 CHAUNCY ST STE 502 BOSTON,MA 02111	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
HOUSING FAMILIES INC354 CROSS STREET MALDEN,MA 02148	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
HUDSON COUNTY CHILD ABUSE PREVENTION CENTER880 BERGEN AVE 302 JERSEY CITY,NJ 07306	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
JULIE'S FAMILY LEARNING PROGRAM INC133 DORCHESTER STREET SOUTH BOSTON,MA 02127	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
LACONIA AREA COMMUNITY LAND TRUST INC658 UNION AVENUE LACONIA,NH 03246	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
LAKES REGION COMMUNITY SERVICES635 MAIN STREET 2 LACONIA,NH 03246	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
MASSACHUSETTS COALITION FOR THE HOMELESS15 BUBIER STREET LYNN,MA 01901	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
MERCY CENTER INC377 EAST 145TH STREET BRONX,NY 10454	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
MORE THAN WORDS INC376 MOODY STREET WALTHAM,MA 02453	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
NEIGHBORS LINK CORPORATION 27 COLUMBUS AVE MOUNT KISCO,NY 10549	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
ONE FAMILY CAMPAIGN INC186 SOUTH STREET BOSTON,MA 02111	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
OREGON HEALTH & SCIENCE UNIVERSITY3181 SW SAM JACKSON PARK RD PORTLAND,OR 97201	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	10,000
OSBORNE ASSOCIATION809 WESTCHESTER AVE BRONX,NY 10455	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
PARENT-CHILD HOME PROGRAM INC1415 KELLUM PLACE STE 101 GARDEN CITY,NY 11530	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
RAW ART WORKS INC37 CENTRAL SQUARE LYNN,MA 01901	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	15,000
REACH BEYOND DOMESTIC VIOLENCE INCPO BXO 540024 WALTHAM,MA 02454	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	10,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHELTER INC DBA HEADING HOME PO BOX 390516 CAMBRIDGE,MA 02139	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
THE GUIDANCE CENTER70 GRAND STREET NEW ROCHELLE,NY 10801	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	10,000
THE SALVATION ARMY4 GARY ROAD UNION,NJ 07083	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	5,000
UNITED SOUTH END SETTLEMENTS566 COLUMBUS AVE BOSTON,MA 02118	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	5,000
UNIVERSITY OF NEW HAMPSHIRE DEPT OF FAMILY STUDIES83 MAIN STREET DURHAM,NH 03824	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
WHOLE VILLAGE FAMILY RESOURCE CENTER258 HIGHLAND STREET PLYMOUTH,NH 03264	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	12,500
YORK STREET PROJECT89 YORK STREET JERSEY CITY,NJ 07302	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	25,000
YOUTH CONSULTATION SERVICE 235 MAIN STREET HACKENSACK,NJ 07601	N/A	UNIVERSITY	GENERAL OPERATING/PROGRAM SUPPORT	25,000
THE MAYHEW PROGRAM293 WEST SHORE ROAD BRISTOL,NH 03222	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	5,000
WELLSPRING HOUSE302 ESSEX AVENUE GLOUCESTER,MA 01930	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	20,000
NEW GENERATION INC568 PORTSMOUTH AVE GREENLAND,NH 03840	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	10,000
CHILD AND FAMILY SERVICES OF NEW HAMPSHIRE464 CHESTNUT STREET MANCHESTER,NH 03105	N/A	509(A)	GENERAL OPERATING/PROGRAM SUPPORT	10,000
Total  3a				704,000

TY 2011 Accounting Fees Schedule

Name: THE LINDEN FOUNDATION INC

EIN: 22-6678640

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE	3,750	1,875		1,875

**TY 2011 Investments Corporate
Bonds Schedule**

Name: THE LINDEN FOUNDATION INC
EIN: 22-6678640

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS - FIDUCIARY TRUST	826,750	935,745

**TY 2011 Investments Corporate
Stock Schedule**

Name: THE LINDEN FOUNDATION INC

EIN: 22-6678640

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES - FIDUCIARY TRUST	2,862,082	4,156,593

TY 2011 Investments - Other Schedule

Name: THE LINDEN FOUNDATION INC

EIN: 22-6678640

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIDUCIARY TRUST	AT COST	994,058	1,000,615
UST EXCELSIOR LASALLE - FIDUCIARY TRUST	AT COST	314,573	208,767

TY 2011 Other Expenses Schedule**Name:** THE LINDEN FOUNDATION INC**EIN:** 22-6678640

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HONORARIUM	500	0		500
INSURANCE	725	0		725
STATE FILING FEES	205	0		205
DUES AND SUBSCRIPTIONS	695	0		695
WEB HOSTING	203	0		203
ADR INVESTMENT FEES	150	150		0

TY 2011 Other Income Schedule**Name:** THE LINDEN FOUNDATION INC**EIN:** 22-6678640

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CLASS ACTION PROCEEDS - FIT	399	399	399
LINN ENERGY, LLC K-1	-4,338	4,002	-4,338
GAIN ON FOREIGN EXCHANGE TRANSACTIONS	1,897	1,897	1,897
LAZARD, LTD K-1	712	712	712

TY 2011 Other Increases Schedule

Name: THE LINDEN FOUNDATION INC

EIN: 22-6678640

Description	Amount
2011 PARTNERSHIP AND REIT BASIS ADJUSTMENTS	11,700

TY 2011 Other Professional Fees Schedule**Name:** THE LINDEN FOUNDATION INC**EIN:** 22-6678640

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	31,215	31,215		0
GRANTS MANAGEMENT FEES	23,180	0		23,180

TY 2011 Taxes Schedule**Name:** THE LINDEN FOUNDATION INC**EIN:** 22-6678640

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	619	0		0
FOREIGN TAX WITHHELD	2,457	2,457		0