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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury

		Test. The foundation may be a	old to doo a dopy of this folding to	o data of otate reporting regul	CHICHG	
			and ending			
Nan	ne of four	ndation		A Empl	oyer identification number	
_						
		r & Joyce Nussbaum Foundation			-6570224	
		street (or PO box number if mail is not delivered to street address) Donaldson Street	Roc		hone number (see instructions) 2-246-4928	
		state, and ZIP code			2-240-4920	
		land Park NJ 08904		C If exe	mption application is pending, o	check here
			n of a former public cha	rity D 1 F	oreign organizations, check hen	
•	TICOK U	Final return Amended	•	· •	oreign organizations meeting the	
		Address change Name cha			5% test, check here and attach	
	الماد الماد	ype of organization X Section 501(c)(3) exempt private	_ *			· _
				•	ate foundation status was termi on 507(b)(1)(A), check here	inated under
		n 4947(a)(1) nonexempt chantable trust Other taxable ket value of all assets at J Accounting method	e private foundation X Cash Accre			
		ear (from Part II, col (c),	Casii Accii		foundation is in a 60-month ten r section 507(b)(1)(B), check he	
	e 16) I		ne on cash hasis \			_
	art i	Analysis of Revenue and Expenses (The total of		1	<u> </u>	(d) Disbursements
	***	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net investment income	(c) Adjusted net income	for chantable purposes
		the amounts in column (a) (see instructions))	books	Income	income.	(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	16,299		,	
	2	Check ► I if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	14	14		
	4	Dividends and interest from securities	4,130	4,130	4,130	
	5a	Gross rents		w		
<u>•</u>	b	Net rental income or (loss)		······		
ű	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	-13,057			
Reveñue	b	Gross sales price for all assets on line 6a 13,880				
æ	7	Capital gain net income (from Part IV, line 2)		<u>O</u>	 	
	8	Net short-term capital gain			0	
	9	Income modifications		***************************************		
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	С	Gross NATERNAL REVENUE SERVICE Other Income & LEFEL DASSISTANCE 2	022		022	
1	11		933	4 4 4 4	933	
'	¥12	I otal. Add lines 1 through 11	8,319	4,144	5,077	[[
100	№ 3	Compensation of officers, directors, trustees, etc	0			
ense	₹.	Other employee salaries and wages 1				
9	A 5	Pension plans, employed benefits Legal fees (attent THE PLEM)		· · · · · · · · · · · · · · · · · · ·	-	-
Ж	16a b	Accounting fees (attach safetion)			 	
စ္နင	₹ ,	Other professional fees (attach schedule)	-		 	
atj	17	Interest			-	
Operating and Administrati	3) '/ n 18	Taxes (attach schedule) (see instructions) Stmt 3	104	104		
. <u></u>	19	Depreciation (attach schedule) and depletion				
E	₹20	Occupancy	-			<u> </u>
ď	21	Travel, conferences, and meetings				
밀	22	Printing and publications			1	
e e	23	Other expenses (att sch.) Stmt 4	202	156	3	
ij	24	Total operating and administrative expenses.				
raf	-	Add lines 13 through 23	306	260	0	o
be	25	Contributions, grifts, grants paid	13,931			13,931
0	26	Total expenses and disbursements. Add lines 24 and 25	14,237	260	0	
	27	Subtract line 26 from line 12	· ·			``
	a	Excess of revenue over expenses and disbursements	-5,918	•		
	Ь	Net investment income (if negative, enter -0-)		3,884		
	С	Adjusted net income (if negative enter -0-)			5,077	

For Paperwork Reduction Act Notice, see instructions.
DAA EXTENSION FORM 8868 ATTACHED

EXTENDED DUE DATE 11/15/2012

Part II Balance Sheets Authority of the state of the sta				1	•	• • • • • • • • •
Pert II Balance Sheets ** Analysis of Changes in Newton State of	F	orm 990	-PF(2011) Roger & Joyce Nussbaum Foundation	22-6570224		Page 2
Cash—non-inferest-begang 3,491 4,219 4,219		Dorf II	Palance Charte Attached schedules and amounts in the description column	Beginning of year	End of	
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts ▶ 4 Pledges receivable ▶ Less allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other noise and basis incereivable (as schedule) Less allowance for doubtful accounts ▶ 5 Investments—officers of radio until the property of the propert	_	Last #		(a) Book Value	(b) Book Value	(c) Fair Market Value
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16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 4 Unrestricted 25 Temporanily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see instructions) 29 Part III Analysis of Changes in Net Assets or Fund Balances			Less accumulated depreciation (attach sch.)			
Instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 24 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances		15	Other assets (describe ▶)			_
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances		16	Total assets (to be completed by all filers—see the			
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 32 Part III Analysis of Changes in Net Assets or Fund Balances			instructions Also, see page 1, item I)	141,385	135,467	169,677
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 31 Total liabilities (add lines 17 through 22) 42 Unrestricted 43 Temporanity restricted 44 Unrestricted 55 Temporanity restricted 65 Permanently restricted 65 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 26 Permanently restricted 70 Capital stock, trust principal, or current funds 71 Part III Analysis of Changes in Net Assets or Fund Balances 72 Part III Analysis of Changes in Net Assets or Fund Balances		17	Accounts payable and accrued expenses			
Total liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporanly restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances		18	Grants payable			
Total liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporanly restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg , and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances	ies	19	Deferred revenue			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances	_	22	Other liabilities (describe ▶)			
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances	_	23		0	0	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances			Foundations that follow SFAS 117, check here			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	es		and complete lines 24 through 26 and lines 30 and 31.		į	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	Š	24	Unrestricted	141,385	135,467	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	를	25	Temporarily restricted			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	8 8	26	Permanently restricted			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	Ē		, , , , , , , , , , , , , , , , , , , ,			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	느		and complete lines 27 through 31.			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	S	27				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	sel	28	The state of the s			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	As	29				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances	ě	30	•	141,385	135,467	
Part III Analysis of Changes in Net Assets or Fund Balances	_	31	•			
		D - (3		141,385	135,467	
	_					

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)

2 Enter amount from Part I, line 27a

3 Other increases not included in line 2 (itemize) ▶

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize) ▶

5 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

6 135, 467

Form 990-PF (2011)

	1.0		•	•			
For		Joyce Nussbaum Found		22-6570224			Page
F	Part IV Capital Gains an	d Losses for Tax on Investmen	t Income_				
		be the kind(s) of property sold (e.g., real estate, ehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)
18	N/A						
b)_						
Ç							
d							
-е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			n or (loss) (1) minus (g)
b	,						
е		_					
	Complete only for assets showing	gain in column (h) and owned by the foun	dation on 12/31/0	69		(I) Gains (Co	I (h) gain minus
	(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col (i) r col (j), if any	,	co! (k), but no	t less than -0-) or from col (h))
Ŀ							
e							
	Capital gain net income or (net cap	If gain, also enter in F If (loss), enter -0- in F) as defined in sections 1222(5) and (6)		•	2		
		olumn (c) (see instructions) If (loss), enter	er -0- in	·	3		
	Part V Qualification Un	der Section 4940(e) for Reduce	d Tax on Ne	t investment inco	me		
(Fo	or optional use by domestic private fo	oundations subject to the section 4940(a)	tax on net invest	tment income)			
lf s	ection 4940(d)(2) applies, leave this	part blank					
Wa	as the foundation liable for the sectio	n 4942 tax on the distributable amount of under section 4940(e) Do not complete		pase period?			Yes X No
_		ich column for each year, see the instruct		ng any entries			
	(a)		Ons before make		$\overline{}$		(d)
	Base period years	(b) Adjusted qualifying distributions	Net	(c) value of noncharitable-use asset	s		stribution ratio divided by col (c))
	- Calendar year (or tax year beginning in) 2010	12	120	127,	900	(00) (0)	0.094762
	2009		570	101,			0.114215
_	2008		625	117,			0.090601
	2007		135	129,			0.101461
_	2006		725	130,			0.112913
_				<u> </u>		\neg	
2	Total of line 1, column (d)					2	0.513952
		year base period—divide the total on line	2 by 5, or by the				
Ŭ	_	s been in existence if less than 5 years	, _, _, _, _,) ;	3	0.102790
	namber of years are realisation has						
4	Enter the net value of noncharitable	e-use assets for 2011 from Part X, line 5				.	154,800
•							
5	Multiply line 4 by line 3				<u>L</u>	5	15,912
6	Enter 1% of net investment income	e (1% of Part I, line 27b)			<u> </u> _6	<u>; </u>	39

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

15,951

13,931

7 Add lines 5 and 6

Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

Form	990-PF (2011) Roger & Joyce Nussbaum Foundation 22-6570224			P	age 4
<u>Pa</u>	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1	I			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1			
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			78
	here ▶ ☐ and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	ŧ			
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0
3	Add lines 1 and 2	3			78
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			78
6	Credits/Payments				
а	2011 estimated tax payments and 2010 overpayment credited to 2011 6a 6a				
þ	Exempt foreign organizations—tax withheld at source 6b	į			
С	Tax paid with application for extension of time to file (Form 8868)	-			
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			78
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0			
11	Enter the amount of line 10 to be Credited to 2012 estimated tax ▶ 1	1			
Pa	et VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?	N/A	1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	·			
	published or distributed by the foundation in connection with the activities				
c	Did the foundation file Form 1120-POL for this year?	N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
•	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
·	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		x
_	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	5		X
•	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?	N/A	6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	N/A	7		
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)	21, 22			
50	NJ				
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	x	•
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		"		
-	4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes,"			1	
	complete Part XIV		9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addressesStmt		10	x	
	9/15 FTP 1 TOT	79	Form 99		(2011)

Form	1990-PF (2011) Roger & Joyce Nussbaum Foundation 22-657022	1			Р	age 5
Pa	art VII-A Statements Regarding Activities (continued)	<u> </u>				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		\mathbf{x}
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	?		13	X	
	Website address ► n/a					
14		hone no 🕨	732-2	46-	492	8
	134 Donaldson Street					
	Located at ► Highland Park NJ	ZIP+4 ▶	08904			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	i				▶ ∐
	and enter the amount of tax-exempt interest received or accrued during the year	▶	15	-		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority				Yes	No
	over a bank, secunties, or other financial account in a foreign country?			16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of					
	the foreign country			<u> </u>		L
- 172	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				.,	
4-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(1) Engage in the sale of exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	les	A NO			
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		110			
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		ш			
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations					
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ 🗍			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
	were not corrected before the first day of the tax year beginning in 2011?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and		=			
	6e, Part XIII) for tax year(s) beginning before 2011?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		N/A			
	all years listed, answer "No" and attach statement—see instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
2-	► 20 , 20 , 20 , 20 . 20 . Dut the foundation held more than a 20′ direct or indirect interest in CRV by process on terminal					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	□ Vaa	X No			
b	at any time during the year? If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or	∐ Yes	X No			
IJ	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2011.)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		- /	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011	7		4b		X

	1990-PF(2011) Roger & Joyc			<u>6570224</u>			Page 6
Pa	art VII-B Statements Regardi	ng Activities for Which Fo	rm 4720 May Be F	Required (continue	ed)		
5a	During the year did the foundation pay or i						
	(1) Carry on propaganda, or otherwise at	tempt to influence legislation (section	on 4945(e))?	Yes	X No		Ī
	(2) Influence the outcome of any specific	public election (see section 4955),	or to carry on,				
	directly or indirectly, any voter registra	tion drive?		Yes	X No		
	(3) Provide a grant to an individual for tra	vel, study, or other similar purposes	5?	Yes	X No		•
	(4) Provide a grant to an organization oth	er than a chantable, etc , organizati	on described in				I
	section 509(a)(1), (2), or (3), or sectio	n 4940(d)(2)? (see instructions)		Yes	X No		
	(5) Provide for any purpose other than re-	igious, charitable, scientific, literary	, or educational				
	purposes, or for the prevention of crue	elty to children or animals?		Yes	X No		•
b	If any answer is "Yes" to 5a(1)-(5), did an	y of the transactions fail to qualify u	inder the exceptions des				
	Regulations section 53 4945 or in a current	nt notice regarding disaster assistar	nce (see instructions)?		N/A	5b	
	Organizations relying on a current notice r	egarding disaster assistance check	here		▶□		
С	If the answer is "Yes" to question 5a(4), de	pes the foundation claim exemption	from the tax				ı
	because it maintained expenditure respon	sibility for the grant?		N/A Yes	No		
	If "Yes," attach the statement required by	Regulations section 53 4945-5(d)					1
6a	Did the foundation, during the year, receiv	e any funds, directly or indirectly, to	pay premiums				I
	on a personal benefit contract?			Yes	X No		I
b	Did the foundation, during the year, pay pr	emiums, directly or indirectly, on a	personal benefit contrac		<u>ا</u>	6P	Ţ x
	If "Yes" to 6b, file Form 8870	• • • • • • • • • • • • • • • • • • • •					
7a	At any time during the tax year, was the fo	undation a party to a prohibited tax	shelter transaction?	Yes	X No		Ī
b	If Yes, did the foundation receive any production				N/A	7b	Ī
₽¥		icers, Directors, Trustees				es.	
	and Contractors	•				,	
1 1	ist all officers, directors, trustees, foun	dation managers and their comp	ensation (see instruct	ions).			
			(b) Title, and average	(c) Compensation	d) Contributions to		
	(a) Name and a	ddress	hours per week	(If not paid enter	employee benefit plans and deferred		ense account,
			devoted to position	-0-)	compensation	Outer	allowances
Ro	ger Nussbaum	Highland Park	Trustee				
13	4 Donaldson St	NJ 08904	1.00	o	o		0
Jo	oyce Nussbaum	Highland Park	Trustee				
13	4 Donaldson St	NJ 08904	1.00		0		0
				:			
		_					
2	Compensation of five highest-paid em	oloyees (other than those include	ed on line 1—see instr	uctions). If none. ent	er	_	
	"NONE."			, ,			
			(b) Title, and average	(0	d) Contributions to		
	(a) Name and address of each employee pa	ad more than \$50,000	hours per week		employee benefit plans and deferred		nse account, allowances
			devoted to position	'	compensation	oulei a	MOMANCES
NC	NE						
				 		-	
							
			•				
				 			
				1			
				 			
			•				
nt=	number of other employees paid over \$50,	000	<u></u>				0
	or other employees paid over 450,						

	11) Roger & Joyce Nussbaum Foundatio		Page 7
Part VIII	Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid E	mployees,
3 Five highe	st-paid independent contractors for professional services (see inst	ructions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number of	others receiving over \$50,000 for professional services		•
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct chantable activities during the tax year. Include relevant statistical information states the papers produced, etc.	such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see inst	ructions)	<u> </u>
	gest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			
All other program-re	plated investments. See instructions		
3			
Total. Add lines	1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations	o <u>rm</u>	1990-PF (2011) Roger & Joyce Nussbaum Foundation 22-6570224		Page 8
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average of monthly fair market value of securities b Average of monthly fair market value of securities c Fair market value of all other assets (see instructions) c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 169,800 3 Subtract line 2 from line 1 3 169,800 Net value of noncharitable-use assets. Subtract line 4 from line 3 (for greater amount, see instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return from part X, line 6 Tax on investment income for 2011 from Part VI, line 5 1 Tax on investment income for 2011 from Part VI, line 5 Add lines 2 and 2b Add lines 3 and 4 Accorded as and 2b Distributable amount tetor adjustments Subtract line 2 from line 1 Another than 1 Tax of the see instructions) Add lines 3 and 4 Accorded as and 2b Distributable amount tetor adjustments Subtract line 5 from line 5 Enter here and on Part XIII. Ine 1 Accorded as a and 2b Distributable amount tetor adjustments Subtract line 5 from line 5 Enter here and on Part XIII. The 1 Tax on investment tetor from Part VI, line 5 Add lines 3 and 4 Accorded as qualifying distributions (see instructions) Add lines 3 and 4 Accorded as qualifying Distributions (see instructions) Add lines 3 and 4 Accorded as qualifying Distributions (see instructions) Add lines 3 and 4 Accorded as qualifying Distributions (see instructions) Accorded as a and 2b Part XII Qualifying Distributions (see instructions) Accorded as a part to accorded as qualifying distributions, and circulate there and on Part X	Pa	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations,	
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C O O Total (add lines 1a, b, and c) C O 1d O 169,800 C Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e O O 2 O O O O O O O	а	Average monthly fair market value of securities	1a	148,800
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Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 Program-related investments—total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4				
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Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 Program-related investments—total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
b Program-related investments—total from Part iX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4			1a 1	13,931
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Enter 1% of Part I, line 27b (see instructions) Adjusted qualifying distributions. Subtract line 5 from line 4			1b	
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a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3a 13, 931	3			
b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3b 4 13,931	_		3a	
Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 4 13,931 5 0 6 13,931	_			
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 5 0 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 13,931				13,931
Enter 1% of Part I, line 27b (see instructions) 5 0 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 13,931				,
6 Adjusted qualifying distributions. Subtract line 5 from line 4	-		5	0
	6			13.931
March time different and min an analysis of an entire fall in annual hand a mining animalist and individual	•	•		
qualifies for the section 4940(e) reduction of tax in those years				

om	990-PF (2011) ROGEL & DOYCE	Nussbaum	Foundation -	22-65/02	<u> </u>	Page 9
Pa	rt XIII Undistributed Income (see instructions)				
			(a)	(b)	(c)	(d)
1	Distributable amount for 2011 from Part XI,		Corpus	Years pnor to 2010	2010	2011
	line 7					7,662
2	Undistributed income, if any, as of the end of	of 2011				
а	Enter amount for 2010 only					
b	Total for prior years 20 , 20	, 20				
3	Excess distributions carryover, if any, to 20					
а	From 2006	8,296				
b	From 2007	6,772				
С	From 2008	4,854				
d	From 2009	6,575				
e	From 2010 ·	5,798				
f	Total of lines 3a through e	-	32,295			
4	Qualifying distributions for 2011 from Part X	31,				
	line 4 ▶ \$13,931					
а	Applied to 2010, but not more than line 2a					
b	Applied to undistributed income of prior year	rs		-		
	(Election required—see instructions)					
С	Treated as distributions out of corpus (Elect	tion				
	required—see instructions)					
d	Applied to 2011 distributable amount	[7,662
e	Remaining amount distributed out of corpus	s [6,269			
5	Excess distributions carryover applied to 20	111				
	(If an amount appears in column (d), the sa	me				
	amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Subtract li	ne 5	38,564			`
b	Prior years' undistributed income Subtract					
	line 4b from line 2b					
С	Enter the amount of prior years' undistribute	ed				
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(a	a) {				
	tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable					
	amount—see instructions					
е	Undistributed income for 2010 Subtract line	•				
	4a from line 2a Taxable amount—see					
	instructions	ĺ				
f	Undistributed income for 2011 Subtract line	es (
	4d and 5 from line 1 This amount must be					
	distributed in 2012	ļ				0
7	Amounts treated as distributions out of corp	ous				
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2006 no	ot Î				
	applied on line 5 or line 7 (see instructions)		8,296			
9	Excess distributions carryover to 2012.					
	Subtract lines 7 and 8 from line 6a		30,268			
0	Analysis of line 9	ļ				
а	Excess from 2007	6,772				
b	Excess from 2008	4,854				
С	Excess from 2009	6,575				
d	Excess from 2010	5,798				
e	Excess from 2011	6,269				

01741 Om	1990-PF (2011) Roger & Joyc	e Nussbaum	Foundation	22-65	70224	
	art XIV Private Operating Fou					
1a	If the foundation has received a ruling or d					
	foundation, and the ruling is effective for 2	011, enter the date of t	the ruling		•	
b	Check box to indicate whether the foundat	tion is a private operati	ng foundation describe	ed in section	4942(J)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years	5	(e) Total
	income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	8 (6) 10(4)
	investment return from Part X for					
	each year listed		\	\		
þ	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed			ļ <u> </u>		
d	Amounts included in line 2c not used directly			1	1	
	for active conduct of exempt activities			ļ		
е	Qualifying distributions made directly				1	
	for active conduct of exempt activities					
_	Subtract line 2d from line 2c		 			
3	Complete 3a, b, or c for the					
	alternative test relied upon	i	1			
а	"Assets" alternative test—enter			İ		
	(1) Value of all assets					
	(2) Value of assets qualifying under	•				
b	section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3		 	 	- 	
D	of minimum investment return shown in				ì	
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter			1		
Ŭ	(1) Total support other than gross					
	investment income (interest,			1		
	dividends, rents, payments on					
	secunties loans (section					
	512(a)(5)), or royalties)		 	 		
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization			<u> </u>		
	(4) Gross investment income		<u></u>			
P	art XV Supplementary Inforn	nation (Complete	this part only if t	the foundatio	n had \$5,000 oı	r more in assets at
	any time during the ye		tions.)			
1	Information Regarding Foundation Ma	-				
а	List any managers of the foundation who l				•	
	before the close of any tax year (but only i	f they have contributed	d more than \$5,000) (S	See section 507(d)	(2))	
	N/A					
b	List any managers of the foundation who				ge portion of the	
	ownership of a partnership or other entity)	of which the foundation	on has a 10% or greate	r interest		
	N/A	O'54 1 O-b	alaaabia ata B			
2	Information Regarding Contribution, G		_		d daga 4 1	
	Check here X if the foundation only			=	•	
	unsolicited requests for funds. If the found	_	ns, etc (see instruction	is) to individuals o	r organizations unde	3f
_	other conditions, complete items 2a, b, c,		om applications at a 14	ho address:		
а	The name, address, and telephone number N/A	er of the person to who	om applications should	be addressed		
	N/A					
	The form in which applications should be	submitted and informs	tion and materials their	should include		
þ	The form in which applications should be N/A	אחוטותו טווא טייוווונעטפ	non and materials they	anould incide		
	Any submission deadlines					
U	N/A					
		nuch as by assaranbis	al areas abortable foli	da luada ef matitut		

factors N/A

3 Grants and Contributions Paid During the	Year or Approved for Fu	uture Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	reapient		
a Paid during the year See Schedule Attached				
				13,931
		; 		
Total		 	▶ 3a	13,931
b Approved for future payment N/A				
		:		
Total			▶ 3b	
rotal			> 3D !	

Part XVI-A	Analysis of Income-Producing Acusts unless otherwise indicated		d business income	Exclude	d by section 512, 513, or 514	-
inter gross anto	unts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	(e) Related or exempt function income
1 Program ser				code	7	(See instructions)
	 	-				
						
ć		- 		_		
		-				
e						
T	d			- 		
-	d contracts from government agencies			 		
•	dues and assessments			14	14	
	avings and temporary cash investments and interest from securities			14	4,130	
	come or (loss) from real estate			123	4,130	
	anced property					
	t-financed property			 		
	come or (loss) from personal property			 		
7 Other invest						
-	s) from sales of assets other than inventory			18	-13,057	
	or (loss) from special events			1=0	23,037	
	or (loss) from sales of inventory					
1 Other reven						
	ellaneous Revenue	_		14	933	
		-		1		
						
	d columns (b), (d), and (e)			0	-7,980	0
13 Total. Add in	ine 12, columns (b), (d), and (e)	<u> </u>			13	-7,980
					13	-7,980
	ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations)	ccomplishme	ent of Exempt P	urpose		-7,980
See worksheet Part XVI-B Line No.	ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A Explain below how each activity for which income	is reported in colu	ımn (e) of Part XVI-A	contribute	s ed importantly to the	
See worksheet Part XVI-B Line No.	ine 12, columns (b), (d), and (e) in line 13 instructions to verify calculations) Relationship of Activities to the A	is reported in colu	ımn (e) of Part XVI-A	contribute	s ed importantly to the	
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P00047407

59-2161649

PTIN

Firm's EIN

Phone no

Paid

Use Only

Preparer Charles J. Hirsh

Firm's address ▶

Firm's name

Hirsh and Company, CPA's

Miami, FL

7990 SW 117th Ave Ste 215

33183-4865

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Roger & Joyce Nussbaum Foundation

Employer identification number

22-6570224

Organization type (check one)	
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	S01(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	rered by the General Rule or a Special Rule . (8), or (10) organization can check boxes for both the General Rule and a Special Rule See
General Rule	
	g Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or contributor. Complete Parts I and II
Special Rules	
under sections 509(a)(1	organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of 0 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1
during the year, total co	(8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, intributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, s, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
during the year, contribution of total to more than \$ year for an exclusively r	(8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, itions for use exclusively for religious, charitable, etc., purposes, but these contributions did 1,000. If this box is checked, enter here the total contributions that were received during the eligious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule ion because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or
990-EZ, or 990-PF), but it must	not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name	of oras	nization	

Roger & Joyce Nussbaum Foundation

22-6570224

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	Joyce M. Nussbaum 134 Donaldson Street Highland Park NJ 08904	\$ 7,987	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
2	Roger D. Nussbaum 134 Donaldson Street Highland Park NJ 08904	\$ 8,312	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		

Name of organization
Roger & Joyce Nussbaum Foundation

Employer identification number 22-6570224

Part II	Noncash Property (see instructions) Use duplicate	copies of F	Part II if additional space	ce is needed
(a) No. from Part I	(b) Description of noncash property given		(c) IV (or estimate) ee instructions)	(d) Date received
1	100 Shares of Exxon Mobil Corp			
		\$	7,987	12/08/11
(a) No. from Part I	(b) Description of noncash property given		(c) fV (or estimate) ee instructions)	(d) Date received
2	400 Shares Goldman Sachs Cap Gro		-	
		\$	8,312	12/08/11
(a) No. from Part I	(b) Description of noncash property given		(c) fV (or estimate) ee instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given		(c) fV (or estimate) ee instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given		(c) //V (or estimate) ee instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given		(c) IV (or estimate) ee instructions)	(d) Date received
		\$		

...

-396 132 -10,670-2,123-13,057Gain / Loss 933 933 Net Adjusted Net Charitable Purpose Income ሪን S Depreciation Net Investment Adjusted Income ‹ Set Ś Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets Statement 2 - Form 990-PF, Part I, Line 11 - Other Income Expense Statement 3 - Form 990-PF, Part I, Line 18 - Taxes 104 S 933 933 Revenue per Investment 922 6,501 11,202 8,312 26,937 Federal Statements Books Net Cost Received 526 \$ Purchase Purchase Purchase Purchase How 532 4,378 13,880 8,444 104 Price Sale Total 9/11/98 12/07/11 12/20/06 12/07/11 12/07/11 400 Sh Goldman Sachs Cap Gr 4/17/90 12/09/11 01741 Roger & Joyce Nussbaum Foundation Date Sold Description Various Acquired Description Miscellaneous Revenue Description 200 Sh Citigroup Inc 13 Sh Transocean Ltd 2010 IRS Form 990-PF 2010 NJ CRI 200 100 Sh Eaton Corp FYE: 12/31/2011 Whom Sold 22-6570224 Total Total Total

01741 Roger & Joyce Nussbaum Foundation 22-6570224 FYE: 12/31/2011

Federal Statements

Expenses
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Charitable Purpose					0
	ᡐ				w
Adjusted Net					0
	(V)				S
Net Investment		9	150	:	156
	(A)				ᡐ
Total		9	150	46	202
	ᡐ				S
Description	Expenses	BOA - Bank Charges	MSSB - Annual Fee	Postage	Total

Federal Statements

22-6570224 FYE: 12/31/2011

Description	Beginning of Year	Beginning End of Basis of Year Valuation	Basis of Valuation	Fair Market Value	•
297 shs Hess Corporation (124 shs acq. in 1994) (3:1 Split 6/1/2006) (Sold 75 shs 12/08/2010)	5,431	5,431	Cost	\$ 16,869	
130 shs NStar (265 shs acq. in 2000) (2:1 Split 06/06/2005) - (500 shs sold 12/07/2005) (sold 100 shs 12/08/2010)	1,495	1,495	Cost	. 6,105	
400 shs NStar (200 shs acquired 12/10/04) (2:1 Split 06/09/2005)	6, 962	6, 962	Cost	18,784	
483 shs Dow Chemical Co (241.5 shs acq. 10/28/1994) (2:1 Split 8/4/95)	17,296	17,296	Cost	13,891	·
200 Shs CitiGroup Inc. (sold 2011)	11,202		Cost		•
13 Shs Transatlantic Ltd (sold 2011)	922		Cost		
628 shs Eaton Corp (acquired 12/09/2005) (Sold 100 shs 12/07/11) (2:1 Split 01/27/2011)	23,664	17,163	Cost	27,337	
100 shs United Parcel Service (acquired 01/19/2005)	7,719	7,719	Cost	7,319	
276 shs Exxon Mobil (176 shs acquired 12/24/2008) (100 shs acquired 12/08/11)	13,337	21,324	Cost	23,394	
100 shs Schlumberger Ltd (acquired 12/21/2009)	6,377	6,377	Cost	6,831	
500 shs Wılliams Company (acquired 12/06/2010)	11,965	11,965	Cost	16,510	

01741 Roger & Joyce Nussbaum Foundation22-6570224FYE. 12/31/2011

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Fair Market Value	\$ 137,040
Basis of Valuation	
End of Year	\$ 98,732
Beginning of Year	\$ 109,370
Description	Total

Bond Investments	
c - Corporate	
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Basis of Valuation	13,346 Cost \$ 9,248 13,346 \$ 9,248
	w w
eginning of Year	13,346
a ·	w w
Description	800 shs Calamos Conv & High Inc Fund Total

01741 Roger & Joyce Nussbaum Foundation

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22-6570224

FYE: 12/31/2011

Federal Statements

Statement 7 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name

Address

City, State, Zip

Joyce Nussbaum

134 Donaldson Street

Highland Park NJ 08904

01741 Roger & Joyce Nussbaum Foundation .
Federal Statements

FYE: 12/31/2011

Statement 8 - Form 990-PF, Part X, Line 4 - Cash Deemed Held - Greater Amount Explanation

Description Amount In accordance with Reg. 53-4942(a)-2(c)(3)(iv), this Foundation is excluding from its min investment return (MIR) calculation a total of \$15,000 in cash that it deems held for charitable activities. 15,000 15,000 Total

01741 'Roger & Joyce Nussbaum Foundation ... **Federal Statements** 22-6570224 FYE: 12/31/2011 **Taxable Interest on Investments** Unrelated Exclusion Postal US Description Amount Obs (\$ or %) **Business Code** Code Code Bank of America a/c #18287742 14 14 Total \$ 14 **Taxable Dividends from Securities** Unrelated Exclusion US Postal Description Obs (\$ or %) Amount **Business Code** Code Code MorganStanley SmithBarnSey a/c #587-08987-14 4,130 14 4,130 Total \$

Pavee	<u>Address</u>	Class	Org. Class	Amount
1 American Kidney Fund	PO Box 1837 Memfield, VA 22116	Scientific/Medical	501 (c) 3	\$ 100
2 Anshe Emeth Memorial Temple	222 Livingston Ave New Brunswick, NJ 08901	Religious	501 (c) 3	5,595
3 Anti-Defamation League	605 Third Ave NY, NY 10158	Educational	501 (c) 3	50
4 Center for Biological Diversity	PO Box 710 Tuscon, AZ 85702	Scientific/Medical	501 (c) 3	100
5 Center for Development and Population Activities		Educational	501 (c) 3	200
6 Center For Reproductive Rights	120 Wall St. NY, NY 10005	Humanitarian	501 (c) 3	100
7 Community Food Bank of NJ	31 Evans Term Rd Hillside, NJ 07205	Humanitarian	501 (c) 3	500
8 Compassion & Choices	PO Box 101810 Denver, CO 80250	Humanitarian	501 (c) 3	500
9 Doctors Without Borders	333 7th Ave NY, NY 10001	Humanitarian	501 (c) 3	100
10 Elijah's Promise 11 Engender Health	211 Livingston Ave New Brunswick, NJ 08901 440 Ninth Ave NY, NY 10001	Humanitarian	501 (c) 3	500
12 Environmental Defense	PO Box 5055 Hagerstown, MD 21741	Humanitarian Educational	501 (c) 3	200 100
13 Final Exit Network	PO Box 553 Kingston, NJ 08528	Humanitarian	501 (c) 3	100
14 FINCA International	1101 14th St NW Washington DC 20005	Humanitarian	501 (c) 3 501 (c) 3	200
15 Freedom From Hunger	1644 DaVinci Ct Davis, CA 95618	Humanitarian	501 (c) 3	100
16 Goucher College	1021 Dulaney Valley Rd Baltimore, MD 21204	Educational	501 (c) 3	500
17 Hadassah	50 W 58th St NY, NY 10019	Humanitarian	501 (c) 3	100
18 Harvard College Fund	124 Mt Auburn St Cambridge, MA 02138	Educational	501 (c) 3	100
19 Heifer International	1 World Avenue Little Rock, Ark 72202	Humanitarian	501 (c) 3	150
20 Highland Park First Aid Squad	128 S 11th Ave Highland Park, NJ 08904	Humanitarian	501 (c) 3	100
21 Highland Park Public Library	31 N 5th Ave Highland Park, NJ 08904	Educational	501 (c) 3	100
22 Highland Park Volunteer Fire Dept	220 S Fifth Ave Highland Park, NJ 08904	Community	501 (c) 3	100
23 IPAS - Protecting Women's Health	PO Box 5027 Chapel Hill, NC 27514	Humanitarian	501 (c) 3	200
24 INT'L Planned Parenthood Federation/WHR	120 Wall St NY, NY 10005	Humanitarian	501 (c) 3	250
25 Jewish Braille Institute International	110 E 30th St NY, NY 10016	Educational	501 (c) 3	50
26 Jewish Federation Of Greater Middlesex County	230 Old Bridge Tumpike South River, NJ 08882	Community	501 (c) 3	200
27 Jewish Family & Vocational Services	200 Metroplex Dr Edison, NJ 08817	Community	501 (c) 3	200
28 Jewish National Fund	PO Box 5609 Hicksville, NY 11802	Humanitarian	501 (c) 3	100
29 KUSC Radio	PO Box 77913 Los Angeles, CA 90007	Educational	501 (c) 3	96
30 Learning Ally	20 Roszel Road Princeton, NJ 08540	Educational	501 (c) 3	200
31 Makhelat Hamerkaz	Neve Shalom, 250 Grove Ave Metuchen, NJ 08840	Cultural	501 (c) 3	100
32 Mazon	1990 S Bundy Dr Los Angeles, CA 90025	Humanitarian	501 (c) 3	500
33 National Yiddish Book Center	1021 West St. Amherst, MA 01002	Cultural	501 (c) 3	100
34 Native Seeds/SEARCH	526 N Fourth Ave Tucson, AZ 85705	Scientific	501 (c) 3	100
35 New Israel Fund 36 New Jersey Conservation Foundation	PO Box 96712 Washington DC 20090	Educational	501 (c) 3	100
37 Ocean Conservancy	170 Longview Road Far Hills, NJ 07931 1300 19th St NW Washington DC 20036	Educational Scientific	501 (c) 3	100
38 Oceanites	PO Box 15259 Chevy Chase, MD 20825	Scientific	501 (c) 3	100 50
39 OSA Wildlife Sanctuary Foundation	PO Box 181 Spencer, IN 47460	Scientific	501 (c) 3 501 (c) 3	100
40 Pathfinder International	9 Galen St Watertown, MA 02472	Humanitarian	501 (c) 3	200
41 Planned Parenthood Federation Of America	PO Box 97166 Washington DC 20077	Humanitarian	501 (c) 3	100
42 Population Connection	2120 L St NW Suite 500 Washington DC 20037	Humanitarian	501 (c) 3	100
43 Population Council	One Dag Hammerskjold Plaza NY, NY 10017	Humanitarian	501 (c) 3	100
44 Starlight Children's Foundation NY NJ CT	1560 Broadway Suite 600 NY, NY 10036	Humanitarian	501 (c) 3	100
45 The Nature Conservancy	4245 N Fairfax Dr Arlington, VA 22203	Community	501 (c) 3	200
46 Thuteen/WNET	450 W 33rd St NY, NY 10001	Educational	501 (c) 3	100
47 United Way Of Central Jersey	32 Ford Ave Milltown, NJ 08850	Community	501 (c) 3	100
48 University Of Chicago	5801 S Ellis Ave Chicago, IL 60637	Educational	501 (c) 3	100
49 Wildlife Conservation Society	2300 Southern Blvd Bronx, NY 10460	Scientific/Medical	501 (c) 3	100
50 WNYC Radio	1 Centre Street NY, NY 10007	Educational	501 (c) 3	120
51 WQXR Radio	PO Box 1550 NY, NY 10116	Educational	501 (c) 3	120
52 Zamır Choral Foundation	475 Riverside Drive Suite #825 NY, NY 10115	Educational	501 (c) 3	350 \$ 13,931
		Community		\$ 800
		Cultural		200
	Schedule	Educational		2,386
	JCKERUIE	Humanitarian		4,300
	-	Religious		5,595
	~	Scientific/Medical		650
A 1		. ()		\$ 13,931

Contributions Pail

Form

Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No 1545-1709

(Rev January 2012 Department of the Treasury Internal Revenue Service

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

instructions)	For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for 0	Chanties & Nonprofits
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies	needed)
A corporation	required to file Form 990-T and requesting an automatic 6-month extension-check this box and	complete
Part I only		▶ ∐
All other corp	orations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to requ	est an extension of time
to file income	tax returns	
		Enter filer's identifying number, see instruction
Type or	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
print		
File by the due date for filing your return See	Roger & Joyce Nussbaum Foundation	X 22-6570224
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	134 Donaldson Street	
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Highland Park NJ 08904	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application	Return	Application	Return
Is For	Code	ls For	Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

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	Telephone No ► FAX No ►			
•	If the organization does not have an office or place of business in the United States, check this box			▶ 📗
•	If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	IS		_
for ti	he whole group, check this box If it is for part of the group, check this box and attach			
a list	t with the names and EINs of all members the extension is for			
1	I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/12, to file the exempt organization return for the organization named above. The extension is			
	for the organization's return for			
	calendar year or			
2	tax year beginning , and ending If the tax year entered in line 1 is for less than 12 months, check reason initial return Change in accounting period			
3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
	nonrefundable credits See instructions	3a	\$	
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and			
	estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	
С	Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using			
	EFTPS (Electronic Federal Tax Payment System) See instructions	3c	\$	
Cau	tion. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO	for pay	yment instructions	

Form 8868 (R	Rev 1-2012)				Page
If you are	filing for an Additional (Not Automatic) 3-Month Extended	ension, com	plete only Part II and check this box		▶ 2
Note. Only co	omplete Part II if you have already been granted an auto	omatic 3-mon	th extension on a previously filed Form	8868	
 If you are 	filing for an Automatic 3-Month Extension, complete				
Part II	Additional (Not Automatic) 3-Month Ex	ctension c	of Time. Only file the original (no	copies	needed)
			Enter filer	's identify	ring number, see instruction
Type or	Name of exempt organization or other filer, see instr	ructions		Emplo	yer identification number (EIN) o
print					
Roger & Joyce Nussbaum Foundation				 	2-6570224
due date for	e date for Number, street, and room or suite no. If a P.O. box, see instructions			Social	security number (SSN)
filing your 134 Donaldson Street					
return See instructions	City, town or post office, state, and ZIP code For a				
	Highland Park NJ	08904	<u> </u>		
_					
Enter the Ret	urn code for the return that this application is for (file a s	separate app	lication for each return)		
		T 5.4	T		
Application	n	Return	Application		Retur
ls For		Code	ls For		Code
Form 990		01			
Form 990-E		02	Form 1041-A		08
Form 990-E		01	Form 4720		09
Form 990-F		04	Form 5227		10
	(sec 401(a) or 408(a) trust)	05	Form 6069		11
Form 990-	(trust other than above)	06	Form 8870		
for the whole	ames and EINs of all members the extension is for		` ' 	attach a	
6 If the ta	endar year , or other tax year beginning ax year entered in line 5 is for less than 12 months, chec Change in accounting period in detail why you need the extension	ck reason	, and ending Initial return Final return		
nonrefu	application is for Form 990-BL, 990-PF, 990-T, 4720, or undable credits. See instructions		·	8a	\$
	application is for Form 990-PF, 990-T, 4720, or 6069, er	-			
	ted tax payments made Include any prior year overpay	ment allowed	as a credit and any		1
	t paid previously with Form 8868			8b	\$
	ce due. Subtract line 8b from line 8a Include your paym	nent with this	form, if required, by using EFTPS		
(Electro	onic Federal Tax Payment System) See instructions	·		8c	\$
	Signature and Verification of perjury, I declare that I have examined this form, and belief, it is true correct, and to injecte, and that I am	including account authorized to		-	Date 8/13/
	(/ ' '				Form 5500 (Rév 1-2