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Return of Organization Exempt From Income Tax

OMB No 1545-0047

2011Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)**Open to Public
Inspection**

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2011 calendar year, or tax year beginning , 2011, and ending**B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Sovereign Military Order of the Temple
of Jerusalem
418 Main Street
Gaithersburg, MD 20878

D Employer Identification Number

22-6064601

E Telephone number

301-251-1020

G Gross receipts \$ 868,473.**H(a)** Is this a group return for affiliates? ☒ Yes ☐ No**H(b)** Are all affiliates included? ☒ Yes ☐ No

If 'No', attach a list (see instructions)

I Tax-exempt status ☐ 501(c)(3) ☒ 501(c) (10) (insert no) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶ N/A**H(c)** Group exemption number ▶ 2233**K Form of organization** ☐ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of Formation****M State of legal domicile****Part I Summary**

Activities & Governance	1 Briefly describe the organization's mission or most significant activities <u>The organization is incorporated in New Jersey, and seeks to emulate chivalric & charity traditions of the original Templars by donating cash and time to charitable purposes in their communities and by donating cash to Churches which assist Christians in the Holy Land.</u>		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	6
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	6
	5 Total number of individuals employed in calendar year 2011 (Part V, line 2a)	5	1
	6 Total number of volunteers (estimate if necessary)	6	1,800
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
7b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	378,577.	263,808.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	357,514.	488,244.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	9,456.	3,377.
	12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	11,514.	30,379.
	12	757,061.	785,808.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	267,373.	305,983.
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	32,397.	32,412.
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (A), line 25)		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	427,577.	444,267.
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	727,347.	782,662.	
19 Revenue less expenses Subtract line 18 from line 12	29,714.	3,146.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	737,706.	783,770.
	22 Net assets or fund balances Subtract line 21 from line 20	0.	42,918.
	22	737,706.	740,852.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer <u>Michael J. Burke</u>		Date <u>11/14/12</u>
	Type or print name and title <u>MICHAEL BURKE CFO</u>		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Michael J. Burke, CPA	Michael J. Burke, CPA	11/14/12
	Firm's name ▶ <u>YORKE, BURKE & LEE, CPA's, PA</u>	Check ☐ if self-employed	PTIN <u>P00150894</u>
	Firm's address ▶ <u>P.O. Box 84030</u> <u>Gaithersburg, MD 20883-4030</u>	Firm's EIN ▶ <u>52-1689117</u>	Phone no <u>(301) 251-1020</u>

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No**BAA For Paperwork Reduction Act Notice, see the separate instructions.**

TEEA0113L 08/18/11

Form **990** (2011)

SCANNED DEC 21 2012

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒

1 Briefly describe the organization's mission

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐

Yes

☒

No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐

Yes

☒

No

If 'Yes,' describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 443,673. including grants of \$ 305,983.) (Revenue \$)

The organization is a fraternal organization operating under the lodge system. The organization does not provide for the payment of life, sick or other benefits for its members. Funding comes from member dues, fund raising events for members and guests and charitable donations. Virtually all of the donation received are donated to other 501-c-3 entities whose chartable purpose is consistent with that of the organization.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)4e Total program service expenses ▶ 443,673.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A		X
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20 a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O		X

BAA

Form 990 (2011)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response to any question in this Part V ☐

	Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1 a	0
1 b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1 b	0
1 c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2 a	1
2 b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).	2 b	X
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a	X
3 b If 'Yes,' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.	3 b	
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a	X
4 b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	4 b	
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a	X
5 b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b	X
5 c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c	
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6 a	X
6 b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b	
7 Organizations that may receive deductible contributions under section 170(c).		
7 a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a	X
7 b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b	
7 c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c	X
7 d If 'Yes,' indicate the number of Forms 8282 filed during the year.	7 d	
7 e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e	X
7 f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f	X
7 g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g	
7 h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9 Sponsoring organizations maintaining donor advised funds.		
9 a Did the organization make any taxable distributions under section 4966?	9 a	
9 b Did the organization make a distribution to a donor, donor advisor, or related person?	9 b	
10 Section 501(c)(7) organizations. Enter		
10 a Initiation fees and capital contributions included on Part VIII, line 12.	10 a	
10 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10 b	
11 Section 501(c)(12) organizations. Enter		
11 a Gross income from members or shareholders.	11 a	
11 b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b	
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a	
12 b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12 b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.		
13 a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13 a	
13 b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13 b	
13 c Enter the amount of reserves on hand.	13 c	
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a	X
14 b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14 b	

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b Enter the number of voting members included in line 1a, above, who are independent.		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6 Did the organization have members or stockholders?		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	X	
10b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	X	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O.		
12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	X	
12b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done.		X
13 Did the organization have a written whistleblower policy?		X
14 Did the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers of key employees of the organization		X
If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed. None

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☒ Own website ☐ Another's website ☐ Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization.

Michael Burke CPA 418 Main Street Gaithersburg MD 20878 301-251-1020

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CAPT Keith Larson President	30			X				0.	0.	0.
(2) Buren Shields III Vice President	5			X				0.	0.	0.
(3) Jean Goulka Secretary	5			X				0.	0.	0.
(4) Patrick Carney Treasurer	4			X				0.	0.	0.
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Sch O)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) _____										
(16) _____										
(17) _____										
(18) _____										
(19) _____										
(20) _____										
(21) _____										
(22) _____										
(23) _____										
(24) _____										
(25) _____										
1 b Sub-total								0.	0.	0.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								0.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
3		X
4		X
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns	1 a				
	b Membership dues	1 b 186,377.				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 77,431.				
	g Noncash contributions included in lns 1a-1f \$					
	h Total. Add lines 1a-1f		263,808.			
PROGRAM SERVICE REVENUE	2 a Conventions, meeting	Business Code	488,244.	488,244.		
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		488,244.			
	OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)		3,377.	3,377.	
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6 a Gross rents		(i) Real (ii) Personal				
b Less rental expenses						
c Rental income or (loss)						
d Net rental income or (loss)						
7 a Gross amount from sales of assets other than inventory		(i) Securities (ii) Other				
b Less cost or other basis and sales expenses						
c Gain or (loss)						
d Net gain or (loss)						
8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a				
b Less direct expenses		b				
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities See Part IV, line 19		a				
b Less direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a 113,044.				
b Less cost of goods sold		b 82,665.				
c Net income or (loss) from sales of inventory			30,379.	30,379.		
11 a Miscellaneous Revenue	Business Code					
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		785,808.	522,000.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States See Part IV, line 21	285,983.	285,983.		
2 Grants and other assistance to individuals in the United States See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States See Part IV, lines 15 and 16	20,000.	20,000.		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	32,412.	29,171.	3,241.	
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal	4,129.	4,129.		
c Accounting	59,541.	42,041.	17,500.	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses	432.		432.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel	17,456.	17,456.		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	319,360.	319,360.		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,400.	1,260.	140.	
23 Insurance	4,863.		4,863.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a <u>Printing and Publications</u>	9,043.	9,043.		
b <u>Internet Services</u>	8,899.	4,450.	4,449.	
c <u>Building Fund Refund</u>	5,000.	5,000.		
d <u>Postage and Shipping</u>	3,980.	1,990.	1,990.	
e All other expenses	10,164.	9,773.	391.	
25 Total functional expenses. Add lines 1 through 24e	782,662.	749,656.	33,006.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
ASSETS	1 Cash — non-interest-bearing	640,033.	1	682,413.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	78,279.	8	83,680.
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D.	10a 12,837.		
	b Less accumulated depreciation	10b 10,390.	1,464.	10c 2,447.
	11 Investments — publicly traded securities		11	
	12 Investments — other securities. See Part IV, line 11.		12	
	13 Investments — program-related. See Part IV, line 11.		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11.	17,930.	15	15,230.
16 Total assets. Add lines 1 through 15 (must equal line 34).	737,706.	16	783,770.	
LIABILITIES	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.		22	
	23 Secured mortgages and notes payable to unrelated third parties.		23	
	24 Unsecured notes and loans payable to unrelated third parties.		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.		25	42,918.
	26 Total liabilities. Add lines 17 through 25.	0.	26	42,918.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29 and lines 33 and 34.			
	27 Unrestricted net assets	737,706.	27	740,852.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	737,706.	33	740,852.
34 Total liabilities and net assets/fund balances	737,706.	34	783,770.	

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Form 990 (2011)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	785,808.
2	Total expenses (must equal Part IX, column (A), line 25)	2	782,662.
3	Revenue less expenses Subtract line 2 from line 1	3	3,146.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	737,706.
5	Other changes in net assets or fund balances (explain in Schedule O)	5	0.
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	740,852.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response to any question in this Part XII ☐

- 1** Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____
 If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d** If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

BAA

Form 990 (2011)

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

Sovereign Military Order of the Temple
of Jerusalem

Employer identification number

22-6064601

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table.

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

1a Beginning of year balance

b Contributions

c Net investment earnings, gains, and losses

d Grants or scholarships

e Other expenditures for facilities and programs

f Administrative expenses

g End of year balance

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a					
1b					
1c					
1d					
1e					
1f					
1g					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ _____ %

c Temporarily restricted endowment ▶ _____ %

The percentages in lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
1b Buildings				
1c Leasehold improvements				
1d Equipment	12,837.		10,390.	2,447.
1e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ▶ 2,447.

BAA

Schedule D (Form 990) 2011

Part VII Investments – Other Securities. See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.) ▶		

Part VIII Investments – Program Related. See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) Deposits	41,864.
(3) Payroll Taxes Payable	1,054.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶	42,918.

2 FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

N/A

- 1 Total revenue (Form 990, Part VIII, column (A), line 12)
- 2 Total expenses (Form 990, Part IX, column (A), line 25)
- 3 Excess or (deficit) for the year Subtract line 2 from line 1
- 4 Net unrealized gains (losses) on investments
- 5 Donated services and use of facilities
- 6 Investment expenses
- 7 Prior period adjustments
- 8 Other (Describe in Part XIV)
- 9 Total adjustments (net) Add lines 4 through 8
- 10 Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return N/A

- 1 Total revenue, gains, and other support per audited financial statements
- 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12

1

- a Net unrealized gains on investments
- b Donated services and use of facilities
- c Recoveries of prior year grants
- d Other (Describe in Part XIV)
- e Add lines 2a through 2d

2a

2b

2c

2d

2e

- 3 Subtract line 2e from line 1

3

- 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1

- a Investment expenses not included on Form 990, Part VIII, line 7b
- b Other (Describe in Part XIV)
- c Add lines 4a and 4b

4a

4b

4c

- 5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)

5

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return N/A

- 1 Total expenses and losses per audited financial statements
- 2 Amounts included on line 1 but not on Form 990, Part IX, line 25

1

- a Donated services and use of facilities
- b Prior year adjustments
- c Other losses
- d Other (Describe in Part XIV)
- e Add lines 2a through 2d

2a

2b

2c

2d

2e

- 3 Subtract line 2e from line 1

3

- 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:

- a Investment expenses not included on Form 990, Part VIII, line 7b
- b Other (Describe in Part XIV)
- c Add lines 4a and 4b

4a

4b

4c

- 5 Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

5

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XIV	Supplemental Information <i>(continued)</i>
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SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2011



Name of the organization

Sovereign Military Order of the Temple
General Information on Grants and Assistance

Employer identification number

22-6064601

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part III Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000.

Part II can be duplicated if additional space is needed

Yes No

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non cash assistance	(h) Purpose of grant or assistance
--	---------	-------------------------------	--------------------------	-----------------------------------	---	--	------------------------------------

(1) 501-c-3 organization

(2)

(3)

(4)

(5)

(6)

(7)

(8)

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

3 Enter total number of other organizations listed in the line 1 table

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

TEEA3901L 06/01/11

Schedule I (Form 990) (2011)

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Part IV - Additional Supplemental Information

The organization donates to US 501-c-3 organizations whose purpose is consistent with the organization charitable purpose.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization Sovereign Military Order of the Temple
of Jerusalem

Employer identification number
22-6064601

Form 990, Part III, Line 1 - Organization Mission

The organization is incorporated in New Jersey, and seeks to emulate chivalric &
charity traditions of the original Templars by donating cash and time to charitable
purposes in their communities and by donating cash to Churches which assist
Christians in the Holy Land.

Form 990, Part VI, Line 11b - Form 990 Review Process

No review was or will be conducted.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

No documents available to the public.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**● If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ► ☒● If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. ► ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Enter filer's identifying number, see instructions**

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	Sovereign Military Order of the Temple of Jerusalem		☒ 22-6064601
	Number, street, and room or suite number. If a P.O. box, see instructions		Social security number (SSN)
	418 Main Street		☐
City, town or post office, state, and ZIP code. For a foreign address, see instructions			
Gaithersburg, MD 20878			

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ► Michael Burke CPATelephone No. ► 301-251-1020

FAX No. ► _____

● If the organization does not have an office or place of business in the United States, check this box. ► ☐● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) 2233. If this is for the whole group, check this box. ☒ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 12, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:► ☒ calendar year 20 11 or► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2012)

Sovereign Military Order of The Temple of Jerusalem
Consolidated Annual Report

STATEMENT 8 - 1981 of 3
For Year Ended December 31, 2011

Name of Priory	Cash Beginning (1)	Interest Income (2)	Dues Receive (3)	Direct Donations (4)	Event Receipts Fund Raising Sales to member (5)	Cost of Column (6)	Admin Expense (7)	Donations Paid (8)	Cash End Bal (9)
I - 1 Priory of St David of Wales	6,533	0	2,200	1,379	4,335	5,026	22	1,500	7,899
I - 2 Priory of St George	5,363	0	900	295	5,224	5,528	0	520	5,734
I - 3 Priory of St. Michael & St. George	20,016	0	250	0	12,325	27,977	894	2,000	1,720
I - 4 Priory of St Patrick	123,767	112	5,350	1,360	15,290	11,328	1,986	9,000	123,565
II - 1 Priory of The Delaware	7,677	0	1,400	370	10,434	7,183	149	5,050	7,499
II - 2 Priory of Philadelphia	2,154	2	1,495	175	5,562	3,418	60	970	4,940
II - 3 Priory of St James of Jerusalem	2,540	0	450	50	(370)	0	0	0	2,670
II - 4 Priory of St King Charles	41,278	863	3,300	2,325	22,891	3,938	543	11,800	54,376
II - 5 Priory of the Holy Isle	6,880	0	515	1,585	18,082	6,362	4,292	7,900	8,508
II - 6 Priory of Monitor and Merrimack	10,354	16	2,850	1,600	10,585	8,590	0	7,400	9,415
III - 1 Priory of The Holy Rood	10,720	0	1,250	967	66,768	56,044	373	17,405	5,883
III - 2 Priory of the Temple Church	5,903	0	3,235	5,252	3,316	5,323	738	5,502	6,143
III - 3 Priory of St Thomas a'Becket	5,266	0	3,125	2,860	15,122	13,629	1,182	7,756	3,806
III - 4 Priory of St Vincent	8,745	0	2,225	1,646	5,850	5,056	472	2,800	10,138
IV - 1 Priory of St Clair	17,251	0	1,250	3,030	0	6,358	708	1,300	13,625
IV - 2 Priory of St Norbert	32,031	0	2,875	510	21,434	19,415	888	5,050	31,497
IV - 2a Commandery St Mother Theodore Guerin	0	0	0	175	1,737	0	0	0	1,912
IV - 3 Priory of St Simon	8,329	26	575	25	5,529	7,189	0	274	7,021
V - 1 Priory of St Bernard deClairvaux	11,701	14	4,425	205	3,745	3,820	1,035	2,450	12,785
V - 2 Priory of St Louis, the Crusader	10,431	0	3,130	4,323	24,431	17,412	1,382	8,605	14,916
V - 3 Priory of the Holy Sepulchre	1,383	0	750	600	760	330	19	1,500	1,644
V - 4 Priory of St Andrews	25,973	145	5,512	1,082	9,973	7,419	1,730	7,100	26,436
VI - 1 Priory of the Holy Grail	2,161	0	1,150	445	3,429	3,025	66	1,200	2,894
VI - 2 Priory of Our Lady of Sorrows of the West	15,476	524	165	970	3,852	2,946	894	1,038	16,109
VI - 3 Priory of St John the Baptist	21,574	0	1,400	2,818	13,464	13,110	344	7,596	18,206
VII - 1 Priory of Mountain of the House of the Lord	2,474	0	650	0	390	1,294	0	700	1,520
VII - 2 Priory of St Mathew	4,668	0	1,475	725	37,641	28,824	931	5,100	9,654
VII - 3 Priory of the Light	20,446	25	3,625	5,001	9,118	8,014	1,024	5,890	23,287
VII - 4 Priory of Mount St Michael's	7,371	2	945	868	3,756	872	842	3,140	8,088
VIII - 1 Priory of St Francis	23,431	0	5,070	1,360	2,963	2,770	1,060	6,700	22,294
VIII - 2 Priory of Our Savior	28,592	0	6,050	3,450	24,671	18,425	2,387	23,500	18,451
VIII - 3 Priory of The Christian Soldier	14,754	0	4,775	250	12,331	13,395	520	6,400	11,795
32 Grand Priory	505,242	1,729	72,367	45,701	374,638	313,560	24,541	167,146	494,430

Final Draft, As Submitted

Sovereign Military Order of The Temple of Jerusalem

Consolidated Annual Report

STATEMENT 8

For Year Ended December 31, 2011

update at 10/31/12

Name of Priory	a - From Previous Annual Report					b - Priory Income										Total Reportable Income b - (1) to (7)
	NON-Cash Assets			Cash		Member Oblations b - (1)	Donations Priory b - (2)	Interest Investment b - (3)	Fund Raising b - (4)	Priory Events b - (5)	Sales		Other Income b - (7)			
	Armory Inventory a - (1)	Other Assets a - (2)	Cash a - (3)	Amory Priory b - (6)												
I - 1 Priory of St. David of Wales	0 00	0 00	6,533 38	3,401 26	2,200 00	1,379 32	0 00	0 00	3,735 00	0 00	600 00	7,914 32				
I - 2 Priory of St. George	0 00	1,962 10	3,401 26	18,216 00	900 00	295 00	0 00	155 00	3,545 00	1,524 30	0 00	6,419 30				
I - 3 Priory of St. Michael & St. George	1,800 00	0 00	18,216 00	122,867 00	250 00	0 00	0 00	0 00	12,325 00	0 00	0 00	12,575 00				
I - 4 Priory of St. Patnck	900 00	0 00	122,867 00	7,677 00	5,350 00	1,360 00	112 00	15,080 00	0 00	210 00	0 00	22,112 00				
II - 1 Priory of The Delaware	0 00	0 00	7,677 00	2,153 59	1,400 00	370 00	0 00	2,025 00	8,409 00	0 00	0 00	12,204 00				
II - 2 Priory of Philadelphia	0 00	0 00	2,153 59	1,714 50	1,495 00	175 00	2 29	1,480 00	4,082 00	0 00	0 00	7,234 29				
II - 3 Priory of St. James of Jerusalem	825 00	0 00	1,714 50	41,278 04	450 00	50 00	0 00	0 00	-370 00	0 00	0 00	130 00				
II - 4 Priory of St. King Charles	0 00	0 00	41,278 04	4,555 79	3,300 00	2,325 00	862 68	3,700 00	0 00	110 00	19,080 54	29,378 22				
II - 5 Priory of the Holy Isle	239 00	2,085 00	4,555 79	8,950 14	515 00	1,584 26	0 00	7,900 00	5,710 26	506 85	3,965 00	20,181 37				
II - 6 Priory of Monitor and Merrimack	1,404 00	0 00	8,950 14	6,649 14	2,850 00	1,600 00	16 47	1,562 46	6,391 00	2,632 00	0 00	15,051 93				
III - 1 Priory of The Holy Rood	0 00	4,070 89	6,649 14	5,903 00	1,250 00	967 00	0 00	13,454 00	53,314 00	0 00	0 00	68,985 00				
III - 2 Priory of the Temple Church	0 00	0 00	5,903 00	5,266 38	3,235 00	5,252 00	0 00	287 00	900 00	275 00	1,853 62	11,802 62				
III - 3 Priory of St. Thomas a'Becket	0 00	0 00	5,266 38	8,394 57	3,125 00	2,860 00	0 00	1,540 00	10,880 00	2,346 00	356 00	21,107 00				
III - 4 Priory of St. Vincent	350 00	0 00	8,394 57	13,810 81	2,225 00	1,646 00	0 00	0 00	3,475 00	2,375 00	0 00	9,721 00				
IV - 1 Priory of St. Clair	0 00	3,440 00	13,810 81	28,752 74	1,250 00	3,030 50	0 00	0 00	-460 00	0 00	0 00	3,820 50				
IV - 2 Priory of St. Norbert	2,778 50	500 00	28,752 74	0 00	2,875 00	510 00	0 00	4,646 50	15,042 25	1,745 50	0 00	24,819 25				
IV - 2a Commandery St Mother Theodore Guern			0 00	8,329 16	0 00	175 00	0 00	0 00	1,062 00	675 00	0 00	1,912 00				
IV - 3 Priory of St. Simon	0 00	0 00	8,329 16	11,700 56	575 00	25 00	26 47	0 00	5,529 00	0 00	0 00	6,155 47				
V - 1 Priory of St. Bernard deClairvaux	0 00	0 00	11,700 56	9,155 88	4,425 00	205 00	13 90	300 00	2,295 00	100 00	1,050 00	8,388 90				
V - 2 Priory of St. Louis, the Crusader	1,275 12	0 00	9,155 88	1,383 12	3,130 00	4,322 92	0 06	18,355 24	-1,275 12	1,741 00	5,610 00	31,884 10				
V - 3 Priory of the Holy Sepulchre	0 00	0 00	1,383 12	25,972 67	750 00	600 00	0 00	0 00	260 00	0 00	500 00	2,110 00				
V - 4 Priory of St. Andrews	0 00	0 00	25,972 67	1,896 28	5,512 00	1,082 00	145 15	5,765 00	2,306 76	1,751 00	150 00	16,711 91				
VI - 1 Priory of the Holy Grail	265 00	0 00	1,896 28	15,476 48	1,150 00	445 00	0 00	938 19	2,285 00	206 00	0 00	5,024 19				
VI - 2 Priory of Our Lady of Sorrows of the West	0 00	0 00	15,476 48	18,596 00	165 00	970 00	523 96	0 00	1,340 00	0 00	2,512 50	5,511 46				
VI - 3 Priory of St. John the Baptist	2,978 00	0 00	18,596 00	2,023 71	1,400 00	2,818 00	0 00	2,359 00	11,014 79	90 00	0 00	17,681 79				
VII - 1 Priory of Mountain of the House of the Lord	450 00	0 00	2,023 71	4,342 95	650 00	0 00	0 00	0 00	389 59	0 00	0 00	1,039 59				
VII - 2 Priory of St. Mathew	325 00	0 00	4,342 95	20,446 00	1,475 00	725 00	0 00	5,100 00	22,750 82	9,790 00	0 00	39,840 82				
VII - 3 Priory of the Light	0 00	0 00	20,446 00	2,867 73	3,625 00	5,001 00	25 00	1,635 00	6,683 00	800 00	0 00	17,769 00				
VII - 4 Priory of Mount St. Michael's	1,959 47	2,543 51	2,867 73	23,431 24	945 00	868 00	1 46	457 60	0 00	318 05	2,980 00	5,570 11				
VIII - 1 Priory of St. Francis	0 00	0 00	23,431 24	28,292 00	5,070 00	1,360 00	0 00	0 00	2,173 00	790 00	0 00	9,393 00				
VIII - 2 Priory of Our Savior	300 00	0 00	28,292 00	10,777 00	6,050 00	3,450 00	0 00	5,880 00	18,791 00	0 00	0 00	34,171 00				
VIII - 3 Priory of The Christian Soldier	1,509 00	2,468 00	10,777 00	470,814 12	4,775 00	250 00	0 00	6,637 00	2,829 00	365 00	2,500 00	17,356 00				
31 Grand Priory	17,358 09	17,069 50	470,814 12		72,367 00	45,701 00	1,729 44	99,256 99	205,412 35	28,350 70	41,157 68	493,975 14				

505,241.71

493,975.14

For Year Ended December 31, 2011

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Final Draft, As Submitted

update at 10/31/12

Name of Priory	c - Priory Expenses										Total Expense c - (1) to (7)	Closing Balance d = a (3) + b - c	e - Non Cash Assets	
	Administrative c - (1)	Travel c - (2)	Fund Raising c - (3)	Priory Events c - (4)	Purchase		Charitable Donation c - (6)	Armory Inventory e - (1)	Other Assets e - (2)					
					Priory c - (5)									
I - 1 Priory of St David of Wales	22 32	0 00	0 00	5,026 49	0 00	1,500 00		0 00	0 00	0 00	7,898 89	0 00	0 00	
I - 2 Priory of St George	0 00	250 00	0 00	3,375 00	1,903 60	520 00					3,771 96	1,440 00	1,962 10	
I - 3 Priory of St Michael & St George	894 00	0 00	800 00	27,177 00	0 00	2,000 00					-80 00	1,720 00	0 00	
I - 4 Priory of St Patrick	1,986 00	0 00	0 00	11,216 00	112 00	9,000 00					122,665 00	4,903 00	0 00	
II - 1 Priory of The Delaware	148 65	117 72	0 00	7,066 00	0 00	5,050 00					7,498 63	0 00	0 00	
II - 2 Priory of Philadelphia	60 00	0 00	0 00	3,418 13	0 00	970 00					4,939 75	0 00	0 00	
II - 3 Priory of St James of Jerusalem	0 00	0 00	0 00	0 00	0 00	0 00					1,844 50	0 00	0 00	
II - 4 Priory of St King Charles	543 37	0 00	0 00	3,936 50	0 00	11,800 00					54,376 39	0 00	0 00	
II - 5 Priory of the Holy Isle	4,291 47	100 00	0 00	5,514 44	746 88	7,900 00					6,184 37	95 00	2,285 00	
II - 6 Priory of Monitor and Merrimack	0 00	0 00	0 00	5,714 03	2,876 82	7,400 00					8,011 22	2,273 30	0 00	
III - 1 Priory of The Holy Rood	373 00	0 00	3,854 00	52,190.03	0 00	17,405 00					1,812 11	0 00	0 00	
III - 2 Priory of the Temple Church	738 13	0 00	951 09	4,071 12	300 00	5,502 00					6,143 28	0 00	0 00	
III - 3 Priory of St Thomas a'Becket	1,182 25	0 00	0 00	9,329 30	4,300 00	7,756 00					3,805 83	2,955 00	920 00	
III - 4 Priory of St Vincent	472 16	0 00	0 00	1,676 29	3,379 30	2,800 00					9,787 82	450 00	2,500 00	
IV - 1 Priory of St Clair	708 00	0 00	0 00	2,820.29	2,618 00	1,300 00					10,185 02	0 00	0 00	
IV - 2 Priory of St Norbert	887 77	173 80	2,600 00	15,303 00	1,338 69	5,050 00					28,218 73	300 00	400 00	
IV - 2a Commandery St Mother Theodore Guenn	0 00	0 00	0 00	0 00	0 00	0 00					1,912 00	0 00	650 00	
IV - 3 Priory of St Simon	0 00	0 00	0 00	7,189 75	0 00	274 00					7,020 88	0 00	0 00	
V - 1 Priory of St Bernard deClairvaux	1,034 55	361 34	1,130 00	1,978 64	350 00	2,450 00					12,784 93	0 00	0 00	
V - 2 Priory of St Louis, the Crusader	1,381 90	219 68	10,477 74	402 43	6,311 95	8,605 24					13,641 04	0 00	0 00	
V - 3 Priory of the Holy Sepulchre	19 00	0 00	0 00	330 09	0 00	1,500 00					1,644 03	0 00	0 00	
V - 4 Priory of St. Andrews	1,730 16	761 05	675 00	4,837 75	1,145 00	7,100 00					26,435 62	1,089 00	0 00	
VI - 1 Priory of the Holy Grail	65 75	0 00	0 00	2,820 29	205 00	1,200 00					2,629 43	0 00	0 00	
VI - 2 Priory of Our Lady of Sorrows of the West	893 77	0 00	0 00	1,552 67	1,395 00	1,037 50					16,109 00	0 00	0 00	
VI - 3 Priory of St John the Baptist	344 15	0 00	1,044 18	11,664 78	400 00	7,596 00					15,228 68	1,879 79	0 00	
VII - 1 Priory of Mountain of the House of the Lord	0 00	0 00	0 00	1,292.53	0 00	700 00					1,070 77	0 00	0 00	
VII - 2 Priory of St Mathew	931 23	0 00	0 00	18,658 34	10,165 34	5,100 00					9,328 86	0 00	0 00	
VII - 3 Priory of the Light	1,024 00	0 00	375 00	7,639 00	0 00	5,890 00					23,287 00	0 00	0 00	
VII - 4 Priory of Mount St Michael's	842 04	239 33	164 91	275.98	190 45	3,140 00					3,585 13	1,959 47	2,543 71	
VIII - 1 Priory of St Francis	1,060 42	106 93	0 00	1,600 00	1,063 00	6,700 00					22,293 89	1,642 00	125 00	
VIII - 2 Priory of Our Savior	2,387 00	0 00	275 00	16,531 00	1,619 00	23,500 00					18,151 00	0 00	0 00	
VIII - 3 Priory of The Christian Soldier	520 00	0 00	536 00	12,603 00	256 00	6,400 00					7,818 00	2,166 00	2,985 00	
31 Grand Priory	24,541 09	2,329 85	22,882 92	247,209 87	40,676 03	167,145 74					460,003 76	22,872 56	14,370 81	

504,785 50

497,247.13