Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation: ROOM AT THE INN FOUNDATION

A Employer identification number: 22-3769059

Number and street (or P O box number if mail is not delivered to street address): 1444 NIGHTHAWK POINTE

Room/suite:

B Telephone number (see instructions): (239) 643-1037

City or town, state, and ZIP code: NAPLES, FL 34105

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 1,942,396.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ____ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	4,200.			
	2 Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	638.	638.		ATCH 1
	4 Dividends and interest from securities	6,879.	6,879.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	271,383.			
	b Gross sales price for all assets on line 6a 1,903,293.				
	7 Capital gain net income (from Part IV, line 2)		271,383.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	283,100.	278,900.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	4,200.	2,100.		4,200.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	155.	155.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,355.	2,255.		4,200.
	25 Contributions, gifts, grants paid	33,700.			33,700.
	26 **Total expenses and disbursements.** Add lines 24 and 25	38,055.	2,255.	0	37,900.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	245,045.			
	b **Net investment income** (if negative, enter -0-)		276,645.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	41,600.	1,942,396.	1,942,396.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 5	1,636,277.	NONE	NONE
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,677,877.	1,942,396.	1,942,396.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	395,377.	395,377.	
	29	Retained earnings, accumulated income, endowment, or other funds	1,282,500.	1,547,019.	
	30	Total net assets or fund balances (see instructions)	1,677,877.	1,942,396.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,677,877.	1,942,396.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,677,877.
2	Enter amount from Part I, line 27a	2	245,045.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 6	3	19,474.
4	Add lines 1, 2, and 3	4	1,942,396.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,942,396.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 271,383.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 **3** 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	37,600.	1,586,273.	0.023703
2009	61,400.	1,455,586.	0.042182
2008	58,600.	1,636,343.	0.035812
2007	96,904.	1,703,621.	0.056881
2006	129,860.	1,738,862.	0.074681

2	**Total** of line 1, column (d)	2	0.233259
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046652
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	1,924,640.
5	Multiply line 4 by line 3	5	89,788.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,766.
7	Add lines 5 and 6	7	92,554.
8	Enter qualifying distributions from Part XII, line 4	8	37,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	5,533.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,533.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,533.
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 833.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	833.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	4,700.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 0 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ________			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KATHLEEN M. JOHNSON Telephone no ▶ 239-643-1037

Located at ▶ 1444 NIGHTHAWK POINTE NAPLES, FL ZIP + 4 ▶ 34105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☐ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No *If "Yes," attach the statement required by Regulations section 53 4945-5(d)*			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	261,061.
b	Average of monthly cash balances	1b	1,692,888.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	1,953,949.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,953,949.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	29,309.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,924,640.
6	**Minimum investment return.** Enter 5% of line 5	6	96,232.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	96,232.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,533.		
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	5,533.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	90,699.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	90,699.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	90,699.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,900.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	37,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	37,900.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				90,699.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			7,966.	
b Total for prior years 20 09 ,20 08 ,20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 37,900.				
a Applied to 2010, but not more than line 2a			7,966.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				29,934.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				60,765.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 8				
Total . . . . ▶ **3a**				33,700.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	638.	
4 Dividends and interest from securities			14	6,879.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	271,383.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b OTHER INCOME					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				278,900.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 278,900.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5/8/2012 Title: VICE PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ALLISON P. SHIPLEY	Allison P. Shipley	05/07/2012		P00289730

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP Firm's EIN ▶ 13-4008324

Firm's address ▶ 1441 BRICKELL AVENUE, SUITE 1100 MIAMI, FL 33131-3429 Phone no 305-375-7400

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		FIDELITY # Z44-805661 - STATEMENT A PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,522.		1,714.					-192.	
		FIDELITY # Z44-805661 - STATEMENT A PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,901,771.		1,630,196.					271,575.	
TOTAL GAIN (LOSS)							271,383.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIDELITY # Z44-805661		638.	638.
	TOTAL	638.	638.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIDELITY # Z44-805661	6,879.	6,879.
TOTAL	6,879.	6,879.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PRICEWATERHOUSECOOPERS LLP	4,200.	2,100.		4,200.
TOTALS	4,200.	2,100.		4,200.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TRANSACTION COSTS, LOADS, FEES	155.	155.
TOTALS	155.	155.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FIDELITY #Z44-805661	NONE	NONE
TOTALS		

ATTACHMENT 6

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
OTHER INCREASES		19,474.
	TOTAL	19,474.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION		
GREGORY L. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	PRESIDENT	0	0	0
KATHLEEN M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	VICE PRESIDENT	0	0	0
GREGORY L. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	TREASURER	0	0	0
KATHLEEN M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	SECRETARY	0	0	0
GREGORY L. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	CHAIRMAN OF THE BOARD	0	0	0
GREGORY L. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	CHIEF EXECUTIVE OFFICER	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION		
KATHLEEN M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	CHIEF OPERATING OFFICER	0	0	0
MARY KATHLEEN JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	VICE PRESIDENT	0	0	0
ERIN M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	VICE PRESIDENT	0	0	0
JENNIFER M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	VICE PRESIDENT	0	0	0
CRISTIN M. JOHNSON 1444 NIGHTHAWK POINTE NAPLES, FL 34105	VICE PRESIDENT	0	0	0
	GRAND TOTALS	0		

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATHOLIC NEAR EAST WELFARE ASSOCIATION 1011 FIRST AVE NEW YORK, NY 10022	NONE PUB CHARITY	GENERAL PURPOSE	4,500.
RELIGIOUS TEACHERS FILIPPINI 474 EAST RD BRISTOL, CT 06010	NONE PUB CHARITY	GENERAL FUND.	11,000
VILLA WALSH ACADEMY 455 WESTERN AVENUE MORRISTOWN, NJ 07960	NONE PUB CHARITY	GENERAL FUND	1,000
FORDHAM UNIVERSITY 441 E FORDHAM RD PAYROLL DEPT FMH R BRONX, NY 10458	NONE PUB CHARITY	GENERAL FUND	10,000
DAYTOP VILLAGE OF NEW JERSEY, INC 80 W MAIN ST MENDHAM, NJ 07945	NONE PUB CHARITY	GENERAL FUND	2,000
SAINT WILLIAM CHURCH 601 SEAGATE DR NAPLES, FL 34108	NONE PUB CHARITY	GENERAL FUND	450

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH OF CHRIST THE KING 53 BLUE MILL ROAD NEW VERNON, NJ 07976	NONE PUB CHARITY	GENERAL PURPOSE	2,250.
DIOCESE OF VENICE IN FLORIDA INC. 1000 PINEBROOK RD VENICE, FL 34285	NONE PUB CHARITY	GENERAL PURPOSE	1,000.
SETON HALL LAW SCHOOL 1109 RAYMOND BOULEVARD NEWARK, NJ 07102	NONE PUB CHARITY	GENERAL PURPOSE	1,000
COLLEGE OF THE HOLY CROSS 1 COLLEGE ST WORCESTER, MA 01610	NONE PUB CHARITY	GENERAL PURPOSE	500
		TOTAL CONTRIBUTIONS PAID	33,700.

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2011

Name of estate or trust: ROOM AT THE INN FOUNDATION

Employer identification number: 22-3769059

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-192.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	-192.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	271,575.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	271,575.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2011**

Part III Summary of Parts I and II

Caution: *Read the instructions before completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-192.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			271,575.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			271,383.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* ***Schedule D Tax Worksheet*** *in the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)		17		
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18			
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19			
20	Add lines 18 and 19	20			
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21			
22	Subtract line 21 from line 20. If zero or less, enter -0-		22		
23	Subtract line 22 from line 17. If zero or less, enter -0-		23		
24	Enter the **smaller** of the amount on line 17 or $2,300		24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23		25		
26	Subtract line 25 from line 24		26		
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22		27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
29	Subtract line 28 from line 27		29		
30	Multiply line 29 by 15% (.15)			30	
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			31	
32	Add lines 30 and 31			32	
33	Figure the tax on the amount on line 17 Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)			34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2011

Name of estate or trust: ROOM AT THE INN FOUNDATION

Employer identification number: 22-3769059

Part I — Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a FIDELITY # Z44-805661 - STATEMENT A	VARIOUS	VARIOUS	1,522.	1,714.	-192.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -192.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2011**

JSA
1F1221 2 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a FIDELITY # Z44-805661 - STATEMENT A	VARIOUS	VARIOUS	1,901,771.	1,630,196.	271,575.

6b **Total.** Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . 271,575.

Fidelity INVESTMENTS

2011 Informational Tax Reporting Statement

ROOM AT THE INN FOUNDATION INC | Account No Z44-805661 | Customer Service. 800-544-5704
Recipient ID No **-***9059 | Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2011 Proceeds from Broker and Barter Exchange Transactions

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc. (2) §	Cost or Other Basis (3) æ	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
ARCH COAL INC 039380100	04/18/07	03/07/11 Long-Term	300 000 Sale	10,994 45	10,745.00	249.45		
	07/24/07	03/07/11 Long-Term	200 000 Sale	7,329.63	6,194 00	1,135.63		
	03/04/08	03/07/11 Long-Term	1,000 000 Sale	36,648 17	50,358 00	-13,709.83		
	03/07/08	03/07/11 Long-Term	500.000 Sale	18,324.09	23,833.00	-5,508 91		
	03/27/08	03/07/11 Long-Term	500.000 Sale	18,324.09	22,168 00	-3,843.91		
	04/10/08	03/07/11 Long-Term	500.000 Sale	18,324.09	25,453.00	-7,128.91		
	04/15/08	03/07/11 Long-Term	100.000 Sale	3,664.82	5,313 00	-1,648 18		
	04/15/08	03/07/11 Long-Term	900.000 Sale	32,983 35	47,763.00	-14,779 65		
	04/09/09	03/07/11 Long-Term	1,000 000 Sale	36,648 17	15,197 40	21,450.77		
	04/16/09	03/07/11 Long-Term	1,000 000 Sale	36,648 16	14,387 40	22,260.76		
Sub Totals				**219,889.02**	**221,411.80** z			
				Long-Term Gains		45,096.61		
				Long-Term Losses		-46,619.39		
BERKSHIRE HATHAWAY INC DEL CL A FRMLY CO 084670108	02/15/08	02/18/11 Long-Term	4 000 Sale	509,174.31	399,987 60	109,186 71		
BERKSHIRE HATHAWAY INC DEL CL B NEW 084670702	02/15/08	02/18/11 Long-Term	208 000 Sale	17,655.59	13,460.79	4,194.80		

*Our records indicate that you are an exempt recipient for 1099 reporting purposes This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements Please contact your tax advisor if you have any questions.

Fidelity INVESTMENTS

2011 Informational Tax Reporting Statement

ROOM AT THE INN FOUNDATION INC Account No. Z44-805661 Customer Service 800-544-5704
Recipient ID No **-***9059 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

2011 Proceeds from Broker and Barter Exchange Transactions

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc. (2) §	Cost or Other Basis (3) æ	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
CHESAPEAKE ENERGY CORPORATION OKLAHOMA 165167107	04/09/09	02/14/11 Long-Term	40.000 Sale	1,247 31	829.05	418.26		
	04/09/09	02/14/11 Long-Term	160.000 Sale	4,989 22	3,319 07	1,670.15		
	04/09/09	02/14/11 Long-Term	140 000 Sale	4,371.42	2,904 18	1,467.24		
	04/09/09	02/14/11 Long-Term	60 000 Sale	1,873 46	1,243 80	629 66		
	04/09/09	02/14/11 Long-Term	500 000 Sale	15,609.70	10,365 00	5,244 70		
	04/09/09	02/14/11 Long-Term	200.000 Sale	6,243.88	4,144.00	2,099.88		
	04/09/09	02/14/11 Long-Term	900.000 Sale	28,099.80	18,648 00	9,451.80		
	04/16/09	02/14/11 Long-Term	1,000.000 Sale	31,222.00	20,796.60	10,425.40		
	05/12/09	02/14/11 Long-Term	200.000 Sale	6,244.40	4,435.80	1,808 60		
	05/12/09	02/14/11 Long-Term	1,800 000 Sale	56,199.60	39,950.00	16,249.60		
	06/09/09	02/14/11 Long-Term	1,000 000 Sale	31,222 00	22,996 60	8,225 40		
Sub Totals				**187,322.79**	**129,632.10** z			
				Long-Term Gains		57,690.69		
COCA COLA CO 191216100	01/09/01	02/18/11 Long-Term	50.000 Sale	3,218.99	2,929.38	289.61		
	02/06/02	02/18/11 Long-Term	100.000 Sale	6,437 97	4,582.50	1,855.47		
Sub Totals				**9,656.96**	**7,511.88** z			
				Long-Term Gains		2,145 08		

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STATEMENT A

Fidelity INVESTMENTS

2011 Informational Tax Reporting Statement

ROOM AT THE INN FOUNDATION INC

Account No. Z44-805661 Customer Service: 800-544-5704

Recipient ID No. **-***9059 Payer's Fed ID Number: 04-3523567

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2011 Proceeds from Broker and Barter Exchange Transactions

Description (9) CUSIP	Date of Acquisition (1b)	Date of Sale or Exchange (1a) Type of Gain or Loss (8)	Quantity Event	Sales Price of Stocks, Bonds etc (2) §	Cost or Other Basis (3) æ	Gain/Loss (-)	Wash Sale Loss Disallowed (5)	Federal Income Tax Withheld (4)
CONOCOPHILLIPS 20825C104	02/12/08	02/23/11 Long-Term	200 000 Sale	15,738.39	15,229 60	508.79		
	02/12/08	02/23/11 Long-Term	100.000 Sale	7,869.20	7,611.80	257.40		
	02/12/08	02/23/11 Long-Term	600.000 Sale	47,220.29	45,670.80	1,549.49		
	02/12/08	02/23/11 Long-Term	100.000 Sale	7,870.85	7,611 80	259 05		
	04/30/08	02/23/11 Long-Term	300.000 Sale	23,612 54	25,931.00	-2,318.46		
	04/30/08	02/23/11 Long-Term	200 000 Sale	15,741.70	17,284 00	-1,542.30		
	04/30/08	02/23/11 Long-Term	100.000 Sale	7,869 85	8,642 00	-772.15		
	04/30/08	02/23/11 Long-Term	400.000 Sale	31,479.39	34,572 00	-3,092 61		
	04/16/09	02/23/11 Long-Term	1,000.000 Sale	78,698.49	39,396.20	39,302.29		
Sub Totals				**236,100.70**	**201,949.20** z			
				Long-Term Gains		41,877.02		
				Long-Term Losses		-7,725.52		
CUMMINS INC FORMERLYCUMMINS ENGINE INC T 231021106	03/04/08	02/17/11 Long-Term	76.000 Sale	8,415 31	3,753.34	4,661.97		
	03/04/08	02/17/11 Long-Term	174 000 Sale	'19,268.39	8,593.16	10,675.23		
	03/04/08	02/17/11 Long-Term	225.000 Sale	24,926.07	11,111.85	13,814.22		
	03/04/08	02/17/11 Long-Term	25.000 Sale	2,769.70	1,234 65	1,535.05		

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CUMMINS INC FORMERLYCUMMINS ENGINE INC T 231021106	03/27/08	02/17/11 Long-Term	250.000 Sale	27,696 96	12,011.05	15,685.91		
	03/27/08	02/17/11 Long-Term	250.000 Sale	27,686.97	12,011.05	15,675.92		
	04/21/08	02/17/11 Long-Term	250.000 Sale	27,686 96	13,648.85	14,038.11		
Sub Totals				**138,450.36**	**62,363.95** z			
				Long-Term Gains		76,086.41		
FIDELITY INT'L DISCOVERY 315910208	various	03/01/11 Long-Term	549 694 Sale	18,651.12	20,342.58	-1,691.46		
	various	03/01/11 Short-Term	10.792 Sale	366.17	399.38	-33.21		
Sub Totals				**19,017.29**	**20,741.96** z			
				Short-Term Losses		-33.21		
				Long-Term Losses		-1,691.46		
FIDELITY JAPAN 315910885	various	02/28/11 Long-Term	994.763 Sale	11,728 25	17,053.77	-5,325.52		
	12/10/10	02/28/11 Short-Term	38.065 Sale	448 79	652.56	-203 77		
Sub Totals				**12,177.04**	**17,706.33** z			
				Short-Term Losses		-203.77		
				Long-Term Losses		-5,325.52		
FIDELITY LATIN AMERICA 315910844	various	02/28/11 Long-Term	318.075 Sale	18,057 10	16,026.44	2,030 66		
	various	02/28/11 Short-Term	7.382 Sale	419 09	371 95	47 14		
Sub Totals				**18,476.19**	**16,398.39** z			
				Short-Term Gains		47 14		
				Long-Term Gains		2,030.66		

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2011 Proceeds from Broker and Barter Exchange Transactions

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FIDELITY VALUE DISCOVERY 316345503		various	03/01/11 Long-Term	1,328 668 Sale	20,222 32	20,383.54	-161.22		
		various	03/01/11 Short-Term	18 919 Sale	287 95	290.25	-2.30		
	Sub Totals				**20,510.27**	**20,673.79** z			
					Short-Term Losses		-2.30		
					Long-Term Losses		-161.22		
GENERAL ELECTRIC CO 369604103		02/08/08	03/04/11 Long-Term	400 000 Sale	8,184.49	13,503.20	-5,318.71		
		02/08/08	03/04/11 Long-Term	600.000 Sale	12,288.96	20,254.80	-7,965.84		
		02/11/08	03/04/11 Long-Term	500 000 Sale	10,240.80	16,886.95	-6,646 15		
		02/28/08	03/04/11 Long-Term	500 000 Sale	10,240 80	16,842.10	-6,601.30		
		03/10/08	03/04/11 Long-Term	1,000 000 Sale	20,481.61	31,748.00	-11,266.39		
		04/10/08	03/04/11 Long-Term	500.000 Sale	10,240 80	18,108.00	-7,867.20		
		04/14/08	03/04/11 Long-Term	500.000 Sale	10,240.80	16,117.10	-5,876.30		
		04/21/08	03/04/11 Long-Term	250 000 Sale	5,120.40	8,139.95	-3,019 55		
		04/16/09	03/04/11 Long-Term	1,750.000 Sale	35,842.82	21,095.50	14,747 32		
	Sub Totals				**122,881.48**	**162,695.60** z			
					Long-Term Gains		14,747.32		
					Long-Term Losses		-54,561.44		

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2011 Proceeds from Broker and Barter Exchange Transactions

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GUINNESS ATKINSON ALTERNATIVE ENERGY 402031504	various	02/28/11 Long-Term	842.634 Sale	4,887.28	10,374 03	-5,486.75		
HOME DEPOT INC 437076102	01/09/01	02/18/11 Long-Term	50.000 Sale	1,906.91	2,354.38	-447.47		
	05/16/01	02/18/11 Long-Term	100 000 Sale	3,813.82	5,103 00	-1,289.18		
Sub Totals				**5,720.73**	**7,457.38 z**			
				Long-Term Losses		-1,736.65		
HUTTIG BLDG PRODUCTS 448451104	02/06/08	02/23/11 Long-Term	900 000 Sale	898.79	3,338.00	-2,439.21		
	02/11/08	02/23/11 Long-Term	100 000 Sale	99.87	378 00	-278 13		
	02/12/08	02/23/11 Long-Term	2,000.000 Sale	1,997.31	7,008.00	-5,010.69		
	02/28/08	02/23/11 Long-Term	300.000 Sale	299.60	923.46	-623 86		
	02/28/08	02/23/11 Long-Term	700.000 Sale	699.06	2,164.00	-1,464.94		
	03/07/08	02/23/11 Long-Term	2,000 000 Sale	1,997 30	5,202.00	-3,204.70		
Sub Totals				**5,991.93**	**19,013.46 z**			
				Long-Term Losses		-13,021.53		
KB HOME COM 48666K109	04/12/07	02/23/11 Long-Term	200.000 Sale	2,607.55	8,208.00	-5,600 45		
	02/21/08	02/23/11 Long-Term	1,000.000 Sale	13,037.77	24,508.00	-11,470.23		
	04/04/08	02/23/11 Long-Term	500.000 Sale	6,518.89	13,778.00	-7,259.11		

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KB HOME COM 48666K109	04/08/08	02/23/11 Long-Term	300 000 Sale	3,911.33	7,928.00	-4,016.67		
Sub Totals				**26,075.54**	**54,422.00** z			
				Long-Term Losses		-28,346.46		
LENNAR CORP CL A 526057104	04/11/07	02/18/11 Long-Term	200.000 Sale	4,208.34	8,208.00	-3,999.66		
	04/30/08	02/18/11 Long-Term	200.000 Sale	4,208.34	3,913.56	294 78		
Sub Totals				**8,416.68**	**12,121.56** z			
				Long-Term Gains		294.78		
				Long-Term Losses		-3,999 66		
NORTEL NETWORKS CORPORATION COM NPV 656568508	unknown	02/23/11 Long-Term	5.000 Sale	0 17	unknown	unknown		
TOLL BROS INC 889478103	02/28/08	02/28/11 Long-Term	500 000 Sale	10,733 44	11,232 95	-499.51		
UNITED TECHNOLOGIES CORP 913017109	02/15/08	02/23/11 Long-Term	100.000 Sale	8,253.84	7,200 80	1,053 04		
	02/15/08	02/23/11 Long-Term	900 000 Sale	74,284.90	64,807.20	9,477.70		
	04/10/08	02/23/11 Long-Term	500.000 Sale	41,269.39	35,487 50	5,781.89		
	04/21/08	02/23/11 Long-Term	500.000 Sale	41,269.39	35,928.00	5,341.39		
	04/16/09	02/23/11 Long-Term	1,000.000 Sale	82,538.77	47,046.60	35,492 17		

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UNITED TECHNOLOGIES CORP 913017109		05/12/09	02/23/11 Long-Term	1,000 000 Sale	82,538.77	52,285 20	30,253.57		
	Sub Totals				**330,155.06**	**242,755.30** z			
					Long-Term Gains		87,399.76		
TOTALS					**1,903,292.83**	**1,631,910.07** z			**0.00**
SHORT-TERM TOTALS					**1,522.00**	**1,714.14** z			
					Gains		47.14		
					Losses		-239 28		
					Disallowed Losses			0.00	
LONG-TERM TOTALS					**1,901,770.83**	**1,630,195.83** z			
					Gains		440,749 84		
					Losses		-169,175.11		
					Disallowed Losses			0.00	

§ Gross proceeds less commissions
æ Cost or other basis provided may include adjustments including but not limited to· dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
z Totals of Cost or Other Basis include all tax lots with known basis. Totals do not include tax lots with unknown basis.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

For securities bought in a foreign currency, we have provided estimated cost basis in United States Dollars (USD) by converting the foreign currency cost into USD based on exchange rates on the trade date of the purchase For securities sold (or redeemed) in a foreign currency, we have provided the USD proceeds by converting the foreign currency proceeds into USD based on exchange rates on the trade date of the sale If you acquired the foreign currency cost, or sold the foreign currency proceeds in exchange for USD in a separate currency transaction linked to the security transaction, then the trade date exchange rate we used is the spot rate at the time of the linked currency transaction. Otherwise, the trade date exchange rate we used is the end-of-day exchange rate For tax reporting purposes, you may be required to determine your actual USD cost basis, proceeds, and gain/loss based on the exchange rates on the settlement dates of the applicable transactions Consult your tax advisor for more information

We are required to convert a purchase or sale in foreign currency into its United States dollar (USD) equivalent at the time of the transaction and to use that USD equivalent amount as the cost basis or gross proceeds as applicable For securities directly bought or sold in a foreign currency in a single transaction in your account, we have converted the foreign currency into USD on the trade date of the purchase or sale using the end-of-day exchange rate. If you acquired the foreign currency cost, or sold the foreign currency proceeds in exchange for USD in a separate currency transaction linked to the security transaction, the conversion was made using the spot rate at the time of the linked currency transaction. In some cases, you may be required to use different currency conversion conventions than those applied here.

Certain tax rules may require you to treat as ordinary income/loss all or a portion of your realized gain/loss from any debt instruments that are denominated in a currency other than U S. dollars (USD) or that make a payment calculated by reference to the value of a currency other than USD. Consult your tax advisor for more information

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