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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2011**

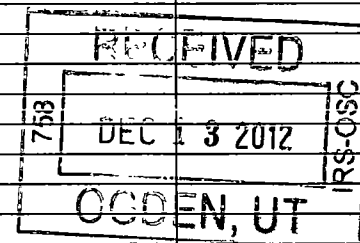
For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation THE AMY AND MARK SHIRVAN FAMILY FOUNDATION, INC.		A Employer identification number 22-3510223						
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (973) 779-3434						
249 CHURCHILL ROAD								
City or town, state, and ZIP code TENAFLY, NJ 07670								
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	C If exemption application is pending, check here <input type="checkbox"/>  D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>  E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>  F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation								
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 233,080.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	500.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,799.	4,799.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,127.			
	b Gross sales price for all assets on line 6a 13,400.				
	7 Capital gain net income (from Part IV, line 2)		5,127.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	31.	31.		ATCH 2	
12 Total. Add lines 1 through 11	10,457.	9,957.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	331.	56.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	2,309.	2,309.		
	24 Total operating and administrative expenses. Add lines 13 through 23	2,640.	2,365.		
	25 Contributions, gifts, grants paid	10,702.			10,702.
26 Total expenses and disbursements. Add lines 24 and 25	13,342.	2,365.		10,702.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-2,885.				
b Net investment income (if negative, enter -0-)		7,592.			
c Adjusted net income (if negative, enter -0-)					



For Paperwork Reduction Act Notice, see instructions.

JSA \*\* ATCH 3

Form 990-PF (2011)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		3,823.	3,346.	3,346.	
	2	Savings and temporary cash investments		2,254.	2,653.	2,653.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10 a	Investments - U.S. and state government obligations (attach schedule)					
	b	Investments - corporate stock (attach schedule) <b>ATCH 5</b>	179,078.	175,973.	206,798.		
	c	Investments - corporate bonds (attach schedule)					
	Liabilities	11	Investments - land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)					
12		Investments - mortgage loans					
13		Investments - other (attach schedule) <b>ATCH 6</b>	21,480.	21,778.	20,283.		
14		Land, buildings, and equipment basis					
		Less: accumulated depreciation (attach schedule)					
15		Other assets (describe)					
16		<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	206,635.	203,750.	233,080.		
17		Accounts payable and accrued expenses					
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
23	<b>Total liabilities</b> (add lines 17 through 22)	0	0				
Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>	27	Capital stock, trust principal, or current funds				
		28	Paid-in or capital surplus, or land, bldg., and equipment fund				
		29	Retained earnings, accumulated income, endowment, or other funds	206,635.	203,750.		
		30	<b>Total net assets or fund balances</b> (see instructions)	206,635.	203,750.		
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	206,635.	203,750.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	206,635.
2	Enter amount from Part I, line 27a	2	-2,885.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	203,750.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	203,750.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,127.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	9,760.	217,891.	0.044793
2009	8,190.	170,970.	0.047903
2008	9,213.	213,372.	0.043178
2007	11,300.	263,934.	0.042814
2006	11,750.	236,667.	0.049648
2 Total of line 1, column (d)			2 0.228336
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.045667
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 232,709.
5 Multiply line 4 by line 3			5 10,627.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 76.
7 Add lines 5 and 6			7 10,703.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 10,702.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	152.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2 . . . . .	3	152.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	152.
6	<b>Credits/Payments.</b>		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 . . . . .	6a	
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	0
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> ATTACHMENT 7 . . . . .	9	157.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	
11	Enter the amount of line 10 to be <b>Credited to 2012 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NJ, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> AMY AND MARK SHIRVAN Telephone no <input type="checkbox"/> 201-567-1494			
	Located at <input type="checkbox"/> 249 CHURCHILL ROAD TENAFLY, NJ ZIP + 4 <input type="checkbox"/> 07670			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? <input type="checkbox"/>	4b	X

Form 990-PF (2011)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . .		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2011)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	232,208.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	4,045.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	236,253.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	236,253.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	3,544.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	232,709.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	11,635.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	11,635.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	152.
<b>b</b>	Income tax for 2011. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	152.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	11,483.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	11,483.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	11,483.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	10,702.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	10,702.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	10,702.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Page 9

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7 . . . . .				11,483.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only . . . . .			1,152.	
b Total for prior years 20 09, 20 08, 20 07 . . . . .				
3 Excess distributions carryover, if any, to 2011.				
a From 2006 . . . . .				
b From 2007 . . . . .				
c From 2008 . . . . .				
d From 2009 . . . . .				
e From 2010 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 10,702.				
a Applied to 2010, but not more than line 2a . . . . .			1,152.	
b Applied to undistributed income of prior years (Election required - see instructions). . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2011 distributable amount . . . . .				9,550.
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2011 . (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 . . . . .				1,933.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .		0		
10 Analysis of line 9				
a Excess from 2007 . . . . .				
b Excess from 2008 . . . . .				
c Excess from 2009 . . . . .				
d Excess from 2010 . . . . .				
e Excess from 2011 . . . . .				

Form 990-PF (2011)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ATTACHMENT 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 10

b The form in which applications should be submitted and information and materials they should include:

ATTACHMENT 11

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a Paid during the year</b>  ATTACHMENT 12				
<b>Total</b> .....			<b>3a</b>	10,702.
<b>b Approved for future payment</b>				
<b>Total</b> .....			<b>3b</b>	

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
▼	

[illegible]



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
13,400.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 8,273.				P	01/01/2010  5,127.	12/31/2011
TOTAL GAIN (LOSS) .....							<u>5,127.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	4,799.	4,799.
TOTAL	<u>4,799.</u>	<u>4,799.</u>



ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
REFUND OF FOREIGN TAXES	31.	31.
TOTALS	31.	31.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL TAXES	56.	56.
DEPARTMENT OF TREASURY	275.	
TOTALS	<u>331.</u>	<u>56.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEE	2,309.	2,309.
TOTALS	2,309.	2,309.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

DESCRIPTION

SEE SCHEDULE ATTACHED

TOTALS

ENDING  
BOOK VALUE

175,973.

175,973.

ENDING  
FMV

206,798.

206,798.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 6

DESCRIPTION

ENDING  
BOOK VALUE

ENDING  
FMV

SEE SCHEDULE ATTACHED

21,778. 20,283.

TOTALS

21,778.  
20,283.

2

THE AMY AND MARK SHIRVAN FAMILY

22-3510223

ATTACHMENT 7

THE AMY AND MARK SHIRVAN FAMILY

22-3510223

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
AMY SHIRVAN 249 CHURCHILL ROAD TENAFLY, NJ 07670	DIRECTOR 3.00	0	0	0
MARK SHIRVAN 249 CHURCHILL ROAD TENAFLY, NJ 07670	DIRECTOR 3.00	0	0	0
GRAND TOTALS		0	0	0

THE AMY AND MARK SHIRVAN FAMILY

22-3510223

ATTACHMENT 9

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

AMY SHIRVAN  
MARK SHIRVAN



THE AMY AND MARK SHIRVAN FAMILY

22-3510223

ATTACHMENT 10

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARK SHIRVAN - DIRECTOR  
249 CHURCHILL ROAD  
TENAFLY, NJ 07670  
201-567-1494

ATTACHMENT 11

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN REQUEST STATING THE PURPOSE AND USE OF FUNDS. REQUEST TO MADE  
TO DIRECTORS AT ADDRESS OF THE FOUNDATION.

THE AMY AND MARK SHIRVAN FAMILY

22-3510223

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE SCHEDULE 1 ATTACHED	NONE  PUBLIC CHARITIES	CHARITABLE	10,702.
TOTAL CONTRIBUTIONS PAID			<u>10,702</u>

THE AMY AND MARK SHIRVAN FAMILY FOUNDATION, INC  
EIN: 22-3510223  
**SCHEDULE 1 - CHARITABLE CASH DONATIONS**  
For The Year Ended December 31, 2011

DESCRIPTION	Foundation Status of Recipients	Relationship	Purpose of Grant	AMOUNT
Crohn's & Colitis Foundation of America 388 Park Avenue South - 17th Floor New York, NY 10016	Public Charity	NONE	Charitable	2,550
The Montammy Fund RT 9W Alpine, NJ 07620	Public Charity	NONE	Charitable	500
The Breast Cancer Research Foundation 459 Columbus Avenue - Suite 151 New York, NY 10024	Public Charity	NONE	Charitable	550
JCC on the Palisades 411 East Clinton Avenue Tenafly, NJ 07670	Public Charity	NONE	Charitable	3,600
Englewood Hospital & Medical Center Foundation 350 Engle Street Englewood, NJ 07631	Public Charity	NONE	Charitable	1,000
The Community Chest 310 Engle Street Hackensack, NJ 07601	Public Charity	NONE	Charitable	250
Center for Food Action 192A West Demarest Avenue Englewood, NJ 07631	Public Charity	NONE	Charitable	250
The Arnold P. Gold Foundation 619 Palisades Avenue - 1st Floor Englewood Cliffs, NJ 07632	Public Charity	NONE	Charitable	250
Tenafly Volunteer Ambulance PO Box 355 Tenafly, NJ 07670	Public Charity	NONE	Charitable	100
Tenafly Fire Association 100 Riveredge Road Teaneck, NJ 07666	Public Charity	NONE	Charitable	100
Youth Consultation Services 235 Main Street - 3rd Floor Hackensack, NJ 07601	Public Charity	NONE	Charitable	100
Camp Dream Street 411 East Clinton Avenue Tenafly, NJ 07670	Public Charity	NONE	Charitable	250
Jewish Family Service 1485 Teaneck Road Teaneck, NJ 07666	Public Charity	NONE	Charitable	180
Pet ResQ Inc 234 West Railroad Avenue Tenafly, NJ 07670	Public Charity	NONE	Charitable	100
Holocaust Museum	Public Charity	NONE	Charitable	72
Play for Pink Route 9W Alpine, NJ	Public Charity	NONE	Charitable	200
NJ State Golf Assoc	Public Charity	NONE	Charitable	50
CCFA	Public Charity	NONE	Charitable	100
Alzheimer's Foundation of America	Public Charity	NONE	Charitable	200
Tenafly Lions Club	Public Charity	NONE	Charitable	100
Advance Housing Inc	Public Charity	NONE	Charitable	100
Tenafly PBA Local 376	Public Charity	NONE	Charitable	100
<b>TOTAL</b>				<u>10,702</u>

# Morgan Stanley Smith Barney

## Client Statement December 1 - December 31, 2011

Ref: 00002394 00018544

Account number 18J-06427-18 1FS

AMY & MARK SHIRVAN FAMILY

Gain/loss summary	
Realized gain or (loss)	This year
	\$ 0.00
Unrealized gain or (loss) to date	\$ 5,126.53 LT \$ 0.00 ST

### PORTFOLIO DETAILS

Your holdings are valued using the most current prices available to Citigroup Global Markets Inc. (CGMI). In most cases, these values are as of 12/31/11, but in some cases CGMI's sources are unable to provide timely information. To see the date of the most recent price update, please view your account online at [www.smithbarney.com](http://www.smithbarney.com).

Securities purchased or sold are included or excluded in this section as of the trade-date. This section may include securities that have not settled as of this statement closing date. Please see the "Unsettled Purchases/Sales" section for more information. Dividend yield is the estimated annual income, assuming the current dividend, divided by the security's market price at the end of the statement period. We do not guarantee the accuracy of the prices reflected on the statement nor do these prices represent levels at which securities can be bought or sold.

Please Note: unrealized gain/(loss) is being shown for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

### Money fund

An investment in a money market fund is neither insured nor guaranteed by the FDIC or any other government agency. Although money market funds seek to preserve the value of your investment at \$1.00 per share, there can be no assurance that will occur and it is possible to lose money should the fund value per share fall. Moreover, in some circumstances money market funds may be forced to cease operations when the value of a fund drops below \$1.00 per share. In that event, the fund's holdings would be liquidated and distributed to the fund's shareholders. This liquidation process could take up to one month or more. During that time, these funds would not be available to you to support purchases, withdrawals, and if applicable, check writing or ATM debits from your account.

Number of shares	Description	Current value	Accrued dividends	Annualized % dividend yield	Anticipated income (annualized)
2,548.86	MORGAN STANLEY LIQUID ASSET FUND INC	\$ 2,548.65	\$ 0.00	.01 %	\$ .25
Total money funds		\$ 2,548.65	\$ 0.00		\$ .25

### Common stocks & options

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated income (annualized)
185	ACCENTURE PLC	ACN	06/07/06	\$ 5,082.32	\$ 27.363	\$ 53.23	\$ 9,847.55	\$ 4,765.23 LT	2,536 %	\$ 268.75
145	GARMIN LTD CHF	GRMN	05/23/05	3,238.68	22,335	39.81	5,772.45	2,533.87 LT	4,016	232.00
Exchange rate 1.0646225										
Shares traded in Swiss francs										



Ref: 00002384 00018545

AMY & MARK SHIRYAN FAMILY Account number 18J-06427-18 1FS

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated income (annualized)
140	ABBOTT LABORATORIES	ABT	01/06/00	\$ 4,562.97	\$ 32.74	\$ 56.23	\$ 7,872.20	\$ 3,289.23 LT		
25			02/15/07	1,320.14	52.805	56.23	1,405.75	85.61 LT		
185				5,903.11	36.776		6,777.85	3,374.84	3.414	316.80
13	APPLE INC	AAPL	09/29/11	5,188.54	397.54	405.00	5,265.00	96.46 ST		
208	AUTOMATIC DATA PROCESSING INC.	ADP	09/13/04	7,797.29	37.486	54.01	11,234.08	3,436.79 LT	2.925	328.84
170	BB&T CORP	BBT	07/19/01	6,239.00	36.70	25.17	4,278.90	(1,960.10) LT		
40			02/15/07	1,753.50	43.637	25.17	1,006.80	(746.70) LT		
210				7,892.50	38.08		5,285.70	(2,706.80)	2.542	134.40
117	BERKSHIRE HATHAWAY INC CL B	BRKB	12/17/89	4,086.00	35.00	76.30	8,627.10	4,541.10 LT		
220	CARNIVAL CORP (PAIRED STOCK)	CCL	03/23/00	5,458.76	24.81	32.64	7,180.80	1,722.04 LT	3.083	220.00
140	CISCO SYS INC	CSCO	03/06/01	3,360.29	24.20	18.06	2,531.20	(829.09) LT		
250			10/15/04	4,654.75	18.66	18.08	4,520.00	(144.75) LT		
390				8,053.04	20.849		7,061.20	(1,001.84)	1.327	93.80
80	COCA-COLA CO	KO	10/16/08	3,560.40	44.38	69.97	5,697.80	2,047.20 LT	2.688	150.40
75	CORPORATE EXECUTIVE BRD CO	EXBD	10/18/07	5,700.75	76.01	38.10	2,857.50	(2,843.25) LT		
110			03/20/08	4,406.36	40.076	38.10	4,191.00	(217.36) LT		
185				10,108.11	54.844		7,049.50	(3,068.61)	1.574	111.00
180	EBAY INC	EBAY	10/19/07	5,537.63	36.917	30.33	4,549.50	(988.13) LT		
182	FASTENAL CO	FAST	10/16/08	3,488.34	18.168	43.61	8,373.12	4,884.78 LT	1.284	107.52
215	FRANKLIN ELECTRIC CO INC	FELE	07/30/87	2,754.89	12.81	43.56	9,365.40	6,610.71 LT	1.239	116.10
85	GENERAL ELECTRIC CO	GE	03/14/01	3,891.80	42.02	17.91	1,701.45	(2,290.45) LT		
65			12/23/03	2,011.75	30.95	17.91	1,164.15	(847.60) LT		
75			10/15/04	2,509.50	33.46	17.91	1,343.25	(1,166.25) LT		
90			02/15/07	3,253.08	38.145	17.81	1,611.90	(1,641.18) LT		
325				11,786.23	36.204		6,820.75	(5,965.48)	3.786	221.00
130	HARLEY-DAVIDSON INC	HOG	12/22/03	6,089.71	46.84	38.87	5,053.10	(1,036.61) LT		
20			02/15/07	1,376.52	68.825	38.87	777.40	(599.12) LT		
150				7,488.23	49.776		6,830.50	(1,657.73)	1.288	76.00
128	HOME DEPOT INC	HD	10/18/00	4,773.54	37.29	42.04	5,381.12	607.58 LT		
57			12/23/03	1,988.35	34.55	42.04	2,396.28	426.83 LT		
85			02/15/07	3,551.03	41.776	42.04	3,573.40	22.37 LT		
270				10,283.82	38.128		11,350.80	1,066.98	2.759	313.20



Ref 00002384 00019546

Account number 18J-06427-18 1FS

AMY & MARK SHIRVAN FAMILY

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/loss	Average % yield	Anticipated income (annualized)
41	INTL BUSINESS MACHINES CORP	IBM	10/21/09	\$ 3,759.19	\$ 91.69	\$ 183.88	\$ 7,539.08	\$ 3,779.89 LT		
14			12/08/04	1,358.56	97.04	183.68	2,574.32	1,215.76 LT		
55				5,117.75	83.05		10,113.40	4,995.65	1.631	165.00
100	JOHNSON & JOHNSON	JNJ	03/14/01	4,693.50	46.94	65.58	6,558.00	1,864.50 LT		
50			02/15/07	3,289.04	65.78	65.58	3,279.00	(10.04) LT		
150				7,982.54	53.217		9,837.00	1,854.46	3.476	342.00
12	LEGG MASON INC	LM	11/03/06	1,090.65	90.887	24.05	288.60	(802.05) LT		
68			11/08/06	8,266.50	92.477	24.05	1,635.40	(4,633.10) LT		
80				7,379.15	92.239		1,824.00	(5,455.15)	1.33	26.80
186	PFIZER INC	PFE	02/08/02	7,421.40	38.90	21.64	4,025.04	(3,396.36) LT		
59			12/23/03	2,024.29	34.31	21.64	1,276.76	(747.53) LT		
150			02/15/07	3,978.23	26.521	21.64	3,246.00	(732.23) LT		
395				13,423.92	23.985		8,547.80	(4,876.12)	4.088	347.60
75	STRYKER CORP	SYK	10/19/07	5,500.60	73.34	49.71	3,728.26	(1,772.34) LT	1.708	63.75
175	TJX COMPANIES INC NEW	TJX	07/06/02	3,481.90	19.78	64.55	11,286.26	7,804.36 LT	1.177	133.00
185	TARGET CORP	TGT	02/15/07	10,344.86	62.696	51.22	8,451.30	(1,893.56) LT	2.342	188.00
135	TELEFLEX INC	TFX	09/08/87	4,227.19	31.31	61.29	8,274.15	4,046.96# LT		
25			01/08/98	825.00	37.00	61.29	1,532.25	607.25 LT		
180				5,152.18	32.201		9,806.40	4,654.21	2.218	217.60
270	VALSPAR CORP	VAL	10/20/99	4,382.19	16.16	36.97	10,821.90	6,439.71 LT	2.082	218.00
145	WALGREEN CO NEW	WAG	10/19/07	5,512.90	38.02	33.06	4,783.70	(729.20) LT	2.722	130.50
Total common stocks and options				\$ 3,176,873.19			\$ 208,799.08	\$ 168.48 LT	2.18	\$ 4,408.46



Ref: 00002394 00019547

AMY & MARK SHIRVAN FAMILY Account number 19J-06427-18 1FS

### Mutual funds

An investment in a money market fund is neither insured nor guaranteed by the FDIC or any other government agency. Although money market funds seek to preserve the value of your investment at \$1.00 per share, there can be no assurance that will occur and it is possible to lose money should the fund value per share fall. Moreover, in some circumstances money market funds may be forced to cease operations when the value of a fund drops below \$1.00 per share. In that event, the fund's holdings would be liquidated and distributed to the fund's shareholders. This liquidation process could take up to one month or more. During that time, these funds would not be available to you to support purchases, withdrawals, and if applicable, check writing or ATM debits from your account.

Certain mutual funds may not be transferable to other broker-dealers. For further information, please refer to the fund's Prospectus or call your Financial Advisor.

Yield is the current distribution annualized, divided by the fund's net asset value at the end of the statement period. Distributions may consist of income, capital gains or the return of capital. Distributions and current dividend for funds are based upon information provided by an outside vendor and are not verified by us. "Tax-Based Cost vs. Current Value" is being provided for information purposes only. "Cash Distributions (since inception)" when shown, may reflect distributions on positions no longer held in the account, and may not reflect all distributions received in cash due to but not limited to the following: investments made prior to 1/1/89, asset transfers, recent activity and certain adjustments made in your account. "Total Purchases vs. Current Value" is provided to assist you in comparing your "Total purchases" excluding reinvested distributions, with the current value of the fund's shares in your account. "Fund Value Increase/Decrease" reflects the difference between your total purchases and the current value of the fund's shares, plus cash distributions since inception.

Number of shares	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Net Value Increase/Decrease	Anticipated Yield income (annualized)
290.775	EUROPACIFIC GROWTH FUND CLASS F1	AEGFX	11/06/09	\$ 11,000.00	\$ 37.83	\$ 34.98	\$ 10,171.31	(\$ 828.69) LT		
290.775	Total Purchases			11,000.00	37.83	34.98	10,171.31	(828.69)		
8.899	Reinvestments to date			350.51	39.387	34.98	311.29	(39.22) LT		
4.998	Reinvestments to date			174.87	34.98	34.98	174.87	0.00		
304.673	Tax-based Cost vs. Current Value			11,526.38	37.829		10,857.47	(667.91)	1.886	177.82
	Total Purchases vs. Current Value			11,000.00			10,857.47	(342.53)		
	Fund Value Increase/Decrease							(342.53)		
251.636	HENDERSON INTL OPPORTUNITIES FD CL I	HFOIX	11/06/09	5,000.00	19.87	17.85	4,481.70	(508.30) LT		
251.636	Total Purchases			5,000.00	19.87	17.85	4,481.70	(508.30)		
1.214	Reinvestments to date			24.46	20.148	17.85	21.67	(2.79) LT		
4.636	Reinvestments to date			83.17	19.265	17.85	86.32	(6.85) ST		
257.868	Tax-based Cost vs. Current Value			5,117.83	19.86		4,568.69	(517.84)	1.064	48.86
	Total Purchases vs. Current Value			5,000.00			4,568.69	(400.31)		
	Fund Value Increase/Decrease							(400.31)		
189.362	THORNBURG INTERNATIONAL VALUE FUND CL I	TGVIX	11/06/09	5,000.00	25.08	24.58	4,900.32	(89.68) LT		
189.362	Total Purchases			5,000.00	25.08	24.58	4,900.32	(89.68)		
2.225	Reinvestments to date			56.85	25.55	24.58	54.69	(2.16) LT		
2.905	Reinvestments to date			77.82	26.768	24.58	71.40	(6.42) ST		







## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

**All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns**

**Type or  
print**

File by the  
due date for  
filing your  
return. See  
instructions

Name of exempt organization or other filer, see instructions.

THE AMY AND MARK SHIRVAN FAMILY  
FOUNDATION, INC.

Enter filer's identifying number, see instructions

Employer identification number (EIN) or

☒ 22-3510223

Number, street, and room or suite no. If a P.O. box, see instructions.

249 CHURCHILL ROAD

☐ Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions

TENAFLY, NJ 07670

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► AMY AND MARK SHIRVAN

Telephone No ► 201 567-1494

FAX No. ► 973 779-3655

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)         . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 11 or
- ☐ tax year beginning         , 20         , and ending         , 20         .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**.  
**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.		Enter filer's identifying number, see instructions	
	THE AMY AND MARK SHIRVAN FAMILY FOUNDATION, INC.		Employer identification number (EIN) or	
	Number, street, and room or suite no. If a P.O. box, see instructions		22-3510223	
	249 CHURCHILL ROAD		Social security number (SSN)	
City, town or post office, state, and ZIP code For a foreign address, see instructions		TENAFLY, NJ 07670		

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **AMY AND MARK SHIRVAN**  
Telephone No. **201 567-1494** FAX No. **973 779-3655**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **11/15, 2012**.
- 5 For calendar year **2011**, or other tax year beginning . . . . ., 20 . . . . ., and ending . . . . ., 20 . . . . .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- 7 State in detail why you need the extension **ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b> \$	160.
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b> \$	0
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b> \$	160.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title  Date

Form **8868** (Rev 1-2012)