Hurricane Sandy Relief

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
HICKORY FOUNDATION

A Employer identification number
22-3472805

Number and street (or P O box number if mail is not delivered to street address)
P.O. BOX 281

Room/suite

B Telephone number (see instructions)
( ) -

City or town, state, and ZIP code
LAMBERTVILLE, NJ 08530

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 20,951,571.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) ____________________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	80,000.			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	22.	22.		ATCH 1
	4	Dividends and interest from securities	106,411.	106,411.		ATCH 2
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	1,525,346.			
	b	Gross sales price for all assets on line 6a 18,599,450.				
	7	Capital gain net income (from Part IV, line 2)		1,524,891.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances ______				
	b	Less Cost of goods sold ______				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,634.	1,634.		ATCH 3
	12	**Total.** Add lines 1 through 11	1,713,413.	1,632,958.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	13,524.	6,762.		6,762.
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) **	84,564.	3,771.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 5	1,209.	1,209.		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	99,297.	11,742.		6,762.
	25	Contributions, gifts, grants paid	1,728,600.			1,728,600.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,827,897.	11,742.	0	1,735,362.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-114,484.			
	b	**Net investment income** (if negative, enter -0-)		1,621,216.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	2,496,480.	1,600,495.	1,600,495.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 6	16,836,109.	17,436,786.	19,170,252.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ ATCH 7)		180,824.	180,824.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	19,332,589.	19,218,105.	20,951,571.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	19,332,589.	19,218,105.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	19,332,589.	19,218,105.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	19,332,589.	19,218,105.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,332,589.
2	Enter amount from Part I, line 27a	2	-114,484.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,218,105.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,218,105.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 1,524,891.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 3 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,432,133.	22,985,853.	0.062305
2009	1,542,411.	18,764,485.	0.082198
2008	1,422,489.	24,076,209.	0.059083
2007	1,475,445.	28,035,080.	0.052629
2006	1,077,748.	19,967,877.	0.053974

2	Total of line 1, column (d)	2	0.310189
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.062038
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	24,672,487.
5	Multiply line 4 by line 3	5	1,530,632.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	16,212.
7	Add lines 5 and 6	7	1,546,844.
8	Enter qualifying distributions from Part XII, line 4	8	1,735,362.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	16,212.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	16,212.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	16,212.
6	Credits/Payments:				
a	2011 estimated tax payments and 2010 overpayment credited to 2011	6a	22,906.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	22,906.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,694.
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ 6,694. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶$ ____________ **(2)** On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ANCHIN, BLOCK & ANCHIN LLP Telephone no ▶ (212)840-3456

Located at ▶1375 BROADWAY NEW YORK, NY ZIP + 4 ▶ 10018

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	22,543,881.
b	Average of monthly cash balances	1b	2,504,329.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	25,048,210.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	25,048,210.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	375,723.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	24,672,487.
6	**Minimum investment return.** Enter 5% of line 5	6	1,233,624.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,233,624.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	16,212.		
b	Income tax for 2011. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	16,212.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,217,412.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,217,412.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,217,412.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,735,362.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,735,362.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	16,212.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,719,150.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7					1,217,412.
2 Undistributed income, if any, as of the end of 2011					
a Enter amount for 2010 only					
b Total for prior years 20 09 ,20 08 ,20 07					
3 Excess distributions carryover, if any, to 2011					
a From 2006					
b From 2007					
c From 2008					
d From 2009					
e From 2010	334,578.				
f **Total** of lines 3a through e		334,578.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 1,735,362.					
a Applied to 2010, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2011 distributable amount					1,217,412.
e Remaining amount distributed out of corpus		517,950.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		852,528.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount - see instructions					
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		80,000.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)					
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a		772,528.			
10 Analysis of line 9					
a Excess from 2007					
b Excess from 2008					
c Excess from 2009					
d Excess from 2010	254,578.				
e Excess from 2011	517,950.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

VIRGINIA JAMES

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include·

c Any submission deadlines·

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors·

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 9				
Total . . . . ▶ 3a				1,728,600.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	22.	
4 Dividends and interest from securities			14	106,411.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	1,634.	
8 Gain or (loss) from sales of assets other than inventory			18	1,525,346.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,633,413.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 1,633,413.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Virginia James | 12/13/12 | ▶ Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARC GOLDBERG	MARC GOLDBERG	11-5-12		P00140875

Firm's name ▶ ANCHIN BLOCK & ANCHIN LLP

Firm's EIN ▶ 13-0436940

Firm's address ▶ 1375 BROADWAY

NEW YORK, NY 10018-7001

Phone no 212-840-3456

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2011

Name of the organization
HICKORY FOUNDATION

Employer identification number
22-3472805

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Name of organization HICKORY FOUNDATION

Employer identification number 22-3472805

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VIRGINIA JAMES C/O HICKORY FOUNDATION, PO BOX 281 LAMBERTVILLE, NJ 08530-0060	$ 80,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization HICKORY FOUNDATION	Employer identification number 22-3472805

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization HICKORY FOUNDATION	Employer identification number 22-3472805

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

HICKORY FOUNDATION 22-3472805

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY TRADED SECURITIES				P	VAR	VAR
		PROPERTY TYPE: SECURITIES						
18599450.		17074559.					1,524,891.	
TOTAL GAIN(LOSS)							1,524,891.	

HICKORY FOUNDATION 22-3472805

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHASE MANHATTAN BANK	22.	22.
TOTAL	22.	22.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GILDER GAGNON		106,411.	106,411.
	TOTAL	106,411.	106,411.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SETTLEMENT INCOME		1,634.	1,634.
	TOTALS	1,634.	1,634.

ATTACHMENT 4

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN INCOME TAXES	3,771.	3,771.
FEDERAL EXCISE TAXES	80,793.	
TOTALS	84,564.	3,771.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT AND CUSTODIAL FEES	1,209.	1,209.
TOTALS	1,209.	1,209.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED SCHEDULE	17,436,786.	19,170,252.
TOTALS	17,436,786.	19,170,252.

ATTACHMENT 7

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
DUE TO/FROM BROKER	180,824.	180,824.
TOTALS	180,824.	180,824.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
VIRGINIA JAMES C/O HICKORY FOUNDATION, PO BOX 281 LAMBERTVILLE, NJ 08530	PRESIDENT 5.00	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BLUE HILL MEMORIAL HOSPITAL	NONE PUBLIC CHARITY	CHARITABLE	10,000
BLUE HILL PUBLIC LIBRARY	NONE PUBLIC CHARITY	CHARITABLE	1,000.
BRIGHTER CHOICE FOUNDATION	NONE PUBLIC CHARITY	CHARITABLE	99,600
BRONX PREPARATORY CHARTER SCHOOL PO BOX 552 OLYMPIA WA 98507	NONE PUBLIC CHARITY	CHARITABLE	3,000
BROOKLN VOLUNTEER FIRE COMPANY 410 W 20TH STREET NEW YORK NY 10011	NONE PUBLIC CHARITY	CHARITABLE	2,000
BROOKLYN BOTANIC GARDEN	NONE PUBLIC CHARITY	CHARITABLE	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAPITAL RESEARCH CENTER	NONE PUBLIC CHARITY	CHARITABLE	35,000
CENTER FOR EDUCATION REFORM	NONE PUBLIC CHARITY	CHARITABLE	8,000.
CENTER FOR EQUAL OPPORTUNITY	NONE PUBLIC CHARITY	CHARITABLE	40,000.
CENTER FOR INDEPENDENT THOUGHT	NONE PUBLIC CHARITY	CHARITABLE	5,000
COMMON GOOD	NONE PUBLIC CHARITY	CHARITABLE	10,000
CORPORATION FOR EDUCATIONAL RADIO & TV	NONE PUBLIC CHARITY	CHARITABLE	40,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DAVID HOROWITZ FREEDOM CENTER	NONE PUBLIC CHARITY	CHARITABLE	12,000
FLW BUILDING CONSERVANCY	NONE PUBLIC CHARITY	CHARITABLE	5,000.
FLW FOUNDATION	NONE PUBLIC CHARITY	CHARITABLE	1,000
FOUNDATION FOR LANDSCAPE STUDIES	NONE PUBLIC CHARITY	CHARITABLE	5,000
FREE TO CHOOSE NETWORK, INC	NONE PUBLIC CHARITY	CHARITABLE	10,000
FRIENDS OF CZECH GREENWAYS, INC	NONE PUBLIC CHARITY	CHARITABLE	40,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HOWARD CENTER FOR FAMILY, RELIGION	NONE PUBLIC CHARITY	CHARITABLE	8,000
HUNTERDON HUMANE ANIMAL SHELTER	NONE PUBLIC CHARITY	CHARITABLE	2,000
INSTITUTE FOR AMERICAN VALUES	NONE PUBLIC CHARITY	CHARITABLE	25,000
INSTITUTE FOR MARRIAGE & PUBLIC POLICY	NONE PUBLIC CHARITY	CHARITABLE	35,000
ISLAND INSTITUTE	NONE PUBLIC CHARITY	CHARITABLE	5,000
JOB PATH	NONE PUBLIC CHARITY	CHARITABLE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LAMBERTVILLE-NEW HOPE A & R S	NONE PUBLIC CHARITY	CHARITABLE	1,000
LANDMARK LEGAL FOUNDATION	NONE PUBLIC CHARITY	CHARITABLE	20,000
LIBRARY OF AMERICAN LANDSCAPE HISTOR	NONE PUBLIC CHARITY	CHARITABLE	500
MACKINAC CENTER FOR PUBLIC POLICY	NONE PUBLIC CHARITY	CHARITABLE	7,500
MAINE COAST HERITAGE TRUST	NONE PUBLIC CHARITY	CHARITABLE	21,000
MANHATTAN INSTITUTE	NONE PUBLIC CHARITY	CHARITABLE	15,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEW YORK CIVIL RIGHTS COALITION	NONE PUBLIC CHARITY	CHARITABLE	30,000
NEW YORK FOUNDATION FOR THE ARTS	NONE PUBLIC CHARITY	CHARITABLE	15,000
NEW YORK LANDMARKS CONSERVANCY	NONE PUBLIC CHARITY	CHARITABLE	2,000
NY HOSPITAL CORNELL MED CENTER	NONE PUBLIC CHARITY	CHARITABLE	15,000
PACIFIC RESEARCH INSTITUTE	NONE PUBLIC CHARITY	CHARITABLE	15,000
SCHOOL CHOICE WISCONSIN	NONE PUBLIC CHARITY	CHARITABLE	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SPENCE CHAPIN	NONE PUBLIC CHARITY	CHARITABLE	5,000
ST LUKE'S CHAMBER ENSEMBLE, INC	NONE PUBLIC CHARITY	CHARITABLE	100,000.
THE CLAREMONT INSTITUTE	NONE PUBLIC CHARITY	CHARITABLE	10,000
THE FUND FOR AMERICAN STUDIES	NONE PUBLIC CHARITY	CHARITABLE	1,000
THE NEW YORK BOTANICAL GARDEN	NONE PUBLIC CHARITY	CHARITABLE	5,000
WEST AMWELL FIRE COMPANY	NONE PUBLIC CHARITY	CHARITABLE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALLIANCE FOR SCHOOL CHOICE	NONE PUBLIC CHARITY	CHARITABLE	50,000
ANIMAL WELFARE ASSOCIATION	NONE PUBLIC CHARITY	CHARITABLE	5,000
COMMENTARY FUND	NONE PUBLIC CHARITY	CHARITABLE	5,000
FLORIDA SCHOOL CHOICE FUND, THE	NONE PUBLIC CHARITY	CHARITABLE	100,000
FLW PRESERVATION TRUST	NONE PUBLIC CHARITY	CHARITABLE	20,000
FRIEND MEMORIAL PUBLIC LIBRARY	NONE PUBLIC CHARITY	CHARITY	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GOLDWATER INSTITUTE	NONE PUBLIC CHARITY	CHARITY	30,000
THE MARWEN FOUNDATION	NONE PUBLIC CHARITY	CHARITY	150,000
MEDIA RESEARCH CENTER	NONE PUBLIC CHARITY	CHARITY	300,000
MOUNT VERNON LADIES ASSOCIATION	NONE PUBLIC CHARITY	CHARITY	25,000.
SBA LIST INC EDUCATION FUND	NONE PUBLIC CHARITY	CHARITY	50,000
SBA LIST LEGAL DEFENSE FUND	NONE PUBLIC CHARITY	CHARITY	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WORLD MONUMENTS FUND	NONE PUBLIC CHARITY	CHARITY	250,000.
		TOTAL CONTRIBUTIONS PAID	1,728,600.

Hickory Foundation, Inc.
EIN: 22-3472805
Tax Period Ending: 12/31/11

Election to Satisfy Distribution Requirements Under IRC Section 170(b)(1)(E)(ii)

Pursuant to Regulation 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused tax year's distributions that were treated as corpus distributions under Reg. 53.4942(a)-3(d)(1)(iii) in such prior years:

Tax Year	Amount
12/31/2010	$80,000
Total amount	$80,000

Virginia James 12/13/12
Signature Date

VIRGINIA JAMES
Name

TRUSTEE
Title

Account Open Position Detail - Dec 30, 2011

Account: 43002 HICKORY FOUNDATIN DTD 10/17/1986 VIRGINIA JAMES TTEE

Account	Mgr	RR	Equity	Target Ratio	Target	Risk Ratio	Leverage	L/S Ratio	YTD Realized Short Term	YTD Realized Long Term	Master Acct	Linked
43002	RG	962	20,362,974	6.00%	1,221,778	0.941	0.941	0.000	-566,617	2,091,508		☐

	Symbol	Trade Date	B	Quantity	Avg Price	Cost	Last Price	Value	Profit	Target Ratio	Tax Term	Description
Long	A008081	03/10/2010		59,263	3.4785	206,146.35	9.2151	546,112.82	339,966.69	0.45		***ARM HLDGS ORD GBP0.0005
	A021179	09/03/2009		8,625	18.7709	161,899.01	15 1400	130,582 50	-31,316.35	0.11		***AXIS BANK LTD SPONSORED GDR REG S
		09/11/2009		2,095	18.9966	39,797.88	15.1400	31,718.30	-8,079.61	0.03		
	ALXN	03/01/2011		2,635	48.5307	127,878.39	71.5000	188,402.50	60,524.01	0.15		ALEXION PHARMACEUTICALS INC
		03/08/2011		8,078	50.3419	406,661.87	71.5000	577,577.00	170,915.02	0 47		
		03/23/2011		3,520	47.3758	166,762.82	71.5000	251,680.00	84,917.29	0.21		
	AMZN	12/31/2008		1,849	51.9223	96,004.33	173.1000	320,061.90	224,057.62	0.26		AMAZON.COM INC
		05/21/2009		1,975	76.8706	151,819.44	173.1000	341,872.50	190,052.98	0.28		
		01/28/2010		561	128.9996	72,368.78	173.1000	97,109.10	24,740.35	0.08		
		02/01/2010		1,160	117.3249	136,096.88	173.1000	200,796.00	64,699 11	0.16		
		03/09/2010		1,862	130.7854	243,522.41	173.1000	322,312.20	78,789.82	0.26		
	APA	11/03/2011		4,541	102 5690	465,765.83	90.5800	411,323.78	-54,441 94	0.34		APACHE CORP
	ARCO	09/14/2011		1,562	28.3459	44,276.30	20.5300	32,067.86	-12,208.40	0.03		***ARCOS DORADOS HOLDINGS INC
	ATI	06/22/2011		6,273	61 2458	384,194.90	47.8000	299,849.40	-84,345.49	0.25		ALLEGHENY TECHNOLOGIES INC
		06/24/2011		365	61.8344	22,569.56	47.8000	17,447.00	-5,122.55	0.01		
		07/11/2011		4,505	61.2338	275,858.27	47.8000	215,339.00	-60,519.43	0.18		
		08/04/2011		2,524	51.9818	131,202.06	47.8000	120,647.20	-10,554.75	0.10		
	AUMN	10/07/2010		12,500	18.5000	231,250.00	5.8100	72,625.00	-158,625.00	0.06		GOLDEN MINERALS COMPANY
	AVAV	06/20/2011		2,165	28.6495	62,026.17	31.4700	68,132.55	6,106.39	0.06		AEROVIRONMENT INC
		06/21/2011		9,959	28.9972	288,783.11	31.4700	313,409.73	24,626.69	0 26		
		07/08/2011		2,720	36.7065	99,841.68	31.4700	85,598.40	-14,243 41	0.07		
		07/13/2011		2,268	35.5720	80,677.30	31.4700	71,373.96	-9,303.30	0.06		
		08/05/2011		6,559	27.7449	181,978.80	31.4700	206,411.73	24,432.88	0.17		
	CPST	02/19/2010		109,600	1.0500	115,080.00	1.1600	127,136.00	12,056.00	0.10		CAPSTONE TURBINE CORP
		03/03/2010		45,950	1.2087	55,539.77	1.1600	53,302.00	-2,238.02	0 04		
		02/08/2011		69,200	1.5168	104,962.56	1.1600	80,272 00	-24,687.49	0.07		
	CTSH	01/05/2005		7,375	20.8303	153,623.46	64.3100	474,286.25	320,662 52	0.39		COGNIZANT TECHNOLOGY SOLUTIONS CORP-CL A
		08/06/2009		3,683	34.2345	126,085.66	64.3100	236,853.73	110,768.09	0.19		

Account Open Position Detail - Dec 30, 2011

Account: 43002 HICKORY FOUNDATIN DTD 10/17/1986 VIRGINIA JAMES TTEE

	Symbol	Trade Date	B	Quantity	Avg Price	Cost	Last Price	Value	Profit	Target Ratio	Tax Term	Description
Long	EW	02/23/2010		4,050	45.5284	184,390 02	70 7000	286,335.00	101,945.13	0.23		EDWARDS LIFESCIENCES CORP
	FIO	06/08/2011		110	19.0000	2,090.00	24.2000	2,662.00	572.00	0.00		FUSION-IO INC
		11/22/2011		2,463	32.6472	80,410.05	24.2000	59,604.60	-20,805.36	0.05		
		11/22/2011		6,737	33.0000	222,321.00	24.2000	163,035.40	-59,285.60	0.13		
	FIRE	08/26/2011		661	26.2030	17,320.18	32.3800	21,403 18	4,082.98	0.02		SOURCEFIRE INC
		09/09/2011		18,131	28.3580	514,158.90	32 3800	587,081.78	72,923.45	0.48		
	FWS	03/31/2010		34,725	5.0000	173,625.00	2.4000	83,340.00	-90,285.00	0.07		WTS FORD MOTOR COMPANY EX PRICE $9.2 PER SHR
	GLNG	03/17/2011		11,875	23.6957	281,386.44	44.4500	527,843.75	246,457.55	0.43		***GOLAR LNG LIMITED COM STK USD1.00
		03/22/2011		796	24.6031	19,584.07	44.4500	35,382.20	15,798.16	0.03		
		03/29/2011		2,480	24.6080	61,027 84	44.4500	110,236.00	49,208.13	0.09		
		04/04/2011		1,599	28.0853	44,908.39	44.4500	71,075.55	26,167.17	0.06		
	GNOM	05/26/2011		25,037	12.5000	312,962.50	2.9300	73,358.41	-239,604.09	0.06		COMPLETE GENOMICS INC
	GOOG	08/12/2011		806	568.2610	458,018.37	645.9000	520,595 40	62,577.06	0.43		GOOGLE INC CL A
		08/19/2011		186	499.2667	92,863.61	645.9000	120,137.40	27,273.79	0.10		
		09/29/2011		278	535.6331	148,906.00	645.9000	179,560.20	30,654.21	0 15		
	GRA	05/08/2009		13,090	12.0057	157,154.61	45.9200	601,092.80	443,938.47	0.49		W R GRACE & CO-DEL NEW
		07/21/2010		5,150	23.4617	120,827.76	45 9200	236,488.00	115,660.21	0.19		
	H006251	05/20/2011		46,136	8.1741	377,120.28	8.5457	394,265.99	17,143.44	0.32		***IMAGINATION TECHNOLOGIES GROUP PLC GBP0.10 GROUP PLC GBP0 10
		12/07/2011		8,716	7.7625	67,657.95	8.5457	74,484 62	6,826.83	0.06		
	HDB	05/05/2009		13,695	16.3169	223,459.95	26.2800	359,904.60	136,444.66	0.29		***HDFC BK LTD ADR REPSTG 3 SHS
	IBN	05/11/2009		1,262	22.1006	27,890.96	26.4300	33,354.66	5,463.67	0.03		***ICICI BANK LTD SPONSORED ADR
		05/28/2009		7,025	30.7777	216,213.34	26.4300	185,670.75	-30,542.25	0.15		
		11/01/2010		214	55.8376	11,949.25	26.4300	5,656.02	-6,293.22	0.00		
	IMAX	04/27/2011		9,707	32.7824	318,218 76	18.3300	177,929.31	-140,289.16	0.15		***IMAX CORP
		06/03/2011		2,153	37 3863	80,492.70	18.3300	39,464.49	-41,028.31	0.03		
	JCP	11/11/2011		9,563	34.1062	326,157.59	35.1500	336,139.45	9,982.11	0.28		J C PENNEY CO INC
	JPMWS	04/20/2010		2,000	16.6335	33,267.00	8.5000	17,000.00	-16,267.04	0.01		WTS JPMORGAN CHASE & COMPANY
		04/22/2010		6,375	15.6120	99,526.50	8.5000	54,187.50	-45,338.76	0.04		
	K000360	01/12/2010		75,568	1.2008	90,742.05	1.4967	113,102.39	22,356.99	0.09		***JOHN KEELLS SI 10 PAR
		06/21/2010		45,866	1.3896	63,735.39	1.4967	68,647.50	4,910.16	0.06		
		11/26/2010		68,399	2.0610	140,970.34	1.4967	102,372.57	-38,599.71	0.08		

Account Open Position Detail - Dec 30, 2011

Account: 43002 HICKORY FOUNDATIN DTD 10/17/1986 VIRGINIA JAMES TTEE

	Symbol	Trade Date B	Quantity	Avg Price	Cost	Last Price	Value	Profit	Target Ratio	Tax Term	Description
Long	KMX	07/20/2010	3,501	19.3399	67,708.99	30.4800	106,710.48	39,001.57	0.09		CARMAX INC
		07/22/2010	3,840	20.3492	78,140.93	30.4800	117,043.20	38,902.30	0.10		
		07/27/2010	3,550	21.6345	76,802.48	30.4800	108,204.00	31,401.57	0 09		
		11/11/2010	5,250	33.7111	176,983.28	30.4800	160,020.00	-16,963.22	0.13		
	LIZ	10/17/2011	35,032	7.6067	266,477.91	8.6300	302,326.16	35,847.47	0.25		LIZ CLAIBORNE INC
	LMNX	10/12/2011	14,621	22.4337	328,003.13	21.2300	310,403.83	-17,599.34	0.25		LUMINEX CORP DEL
	LNKD	05/18/2011	500	45.0000	22,500.00	63 0100	31,505.00	9,005.00	0.03		LINKEDIN CORPORATION COM CL A
	LPSN	10/28/2009	24,026	5.2396	125,886.63	12.5500	301,526.30	175,639.74	0.25		LIVEPERSON INC
	LULU	07/08/2011	3,792	60.1360	228,035.71	46.6600	176,934.72	-51,100.89	0.14		LULULEMON ATHLETICA INC
		07/11/2011	2,590	60.3970	156,428.23	46.6600	120,849.40	-35,578.91	0.10		
		12/01/2011	4,789	47.5577	227,753.83	46.6600	223,454.74	-4,298.96	0.18		
		12/08/2011	3,864	46.5398	179,829.79	46.6600	180,294.24	464.44	0.15		
		12/09/2011	2,178	48.1368	104,841.95	46.6600	101,625.48	-3,216.54	0.08		
	MAKO	05/20/2011	12,175	31.3926	382,204.91	25 2100	306,931.75	-75,272.80	0.25		MAKO SURGICAL CORP
		08/09/2011	4,489	27.2439	122,297.87	25.2100	113,167.69	-9,130.01	0.09		
	MON	09/13/2011	7,670	68.1011	522,335.44	70.0700	537,436.90	15,101.25	0.44		MONSANTO CO NEW
		09/26/2011	1,744	64.1982	111,961.66	70.0700	122,202.08	10,240.40	0.10		
		10/04/2011	2,030	61.5545	124,955.64	70.0700	142,242.10	17,286.47	0.12		
	NXTM	10/14/2010	9,339	20.9879	196,006.00	17.7800	166,047.42	-29,958.56	0 14		NXSTAGE MEDICAL INC
		10/20/2010	3,875	21 4708	83,199.35	17.7800	68,897.50	-14,302.04	0.06		
		11/12/2010	6,175	21.9234	135,377.00	17.7800	109,791.50	-25,585.44	0.09		
	P026248	02/09/2011	38,200	4.4218	168,912.76	0.8468	32,347.39	-136,565.15	0.03		***OCADO GROUP PLC
		02/11/2011	43,650	4.0710	177,699.15	0.8468	36,962.40	-140,737.16	0.03		
		02/24/2011	48,075	3.4521	165,959.71	0.8468	40,709.45	-125,250.48	0.03		
	PPO	06/29/2011	6,063	68.6935	416,488.69	43 9900	266,711.37	-149,777.12	0.22		POLYPORE INTERNATIONAL INC
		07/26/2011	1,861	72.6732	135,244.83	43.9900	81,865.39	-53,379.45	0.07		
		07/27/2011	1,310	69.5265	91,079.72	43.9900	57,626.90	-33,452.86	0.05		
	QCOR	07/21/2011	10,266	26.7071	274,175 09	41.5800	426,860.28	152,684 89	0 35		QUESTCOR PHARMACEUTICALS INC
	RNR	03/13/2009	3,125	45.1378	141,055.63	74 3700	232,406.25	91,350.58	0.19		***RENAISSANCERE HOLDINGS LTD
		06/01/2011	1,043	73.0900	76,232.87	74.3700	77,567.91	1,335.00	0.06		
		06/03/2011	1,976	72.4004	143,063.19	74.3700	146,955.12	3,891.85	0.12		
	S019989	12/01/2011	2,399	105.8036	253,822.84	105.2408	252,472.71	-1,350.06	0.21		***SONOVA HOLDING AG
		12/02/2011	1,613	104.8617	169,141.92	105.2408	169,753.43	611.58	0.14		

Account Open Position Detail - Dec 30, 2011

Account: 43002 HICKORY FOUNDATIN DTD 10/17/1986 VIRGINIA JAMES TTEE

	Symbol	Trade Date B	Quantity	Avg Price	Cost	Last Price	Value	Profit	Target Ratio	Tax Term	Description
Long	SODA	05/31/2011	6,566	57.2105	375,644.14	32.6900	214,642.54	-161,001.53	0.18		***SODASTREAM INTERNATIONAL LTD
		07/28/2011	896	70.3921	63,071.32	32.6900	29,290 24	-33,781.05	0.02		
		08/23/2011	1,851	35.7789	66,226.74	32.6900	60,509 19	-5,717.49	0.05		
	TSLA	06/29/2010	5,450	17.0000	92,650.00	28.5600	155,652.00	63,002.00	0.13		TESLA MOTORS INC
	UBNT	10/14/2011	3,239	15.0000	48,585.00	18.2300	59,046 97	10,461.97	0.05		UBIQUITI NETWORKS INC COM
	VR	08/13/2009	1,785	25.1771	44,941.12	31.5000	56,227.50	11,286.38	0.05		***VALIDUS HOLDINGS LTD
		10/12/2009	3,750	27.3685	102,631.88	31.5000	118,125.00	15,493.07	0.10		
	WFM	10/08/2009	6,250	31.7350	198,343.75	69.5800	434,875.00	236,531.39	0.36		WHOLE FOODS MARKET INC
		11/09/2010	2,200	47.2476	103,944.72	69.5800	153,076.00	49,131.18	0.13		
		11/10/2010	3,650	47.2835	172,584.78	69.5800	253,967.00	81,382.28	0.21		
	Y003073	12/03/2009	18,975	7.1515	135,699.71	10.8437	205,758.68	70,058.45	0.17		***YOOX SPA
	ZIP	04/15/2011	15,100	27.4455	414,427.05	13.4200	202,642.00	-211,784.81	0.17		ZIPCAR INC
		08/19/2011	4,536	18 8258	85,393.83	13.4200	60,873.12	-24,520.77	0.05		
						Long Position Total:	**19,170,250.26**	**1,733,463.58**			
						Total:	**19,170,250.26**	**1,733,463.58**			

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions.	Name of exempt organization or other filer, see instructions. HICKORY FOUNDATION	Employer identification number (EIN) or ☒ 22-3472805
	Number, street, and room or suite no. If a P O. box, see instructions. P.O. BOX 281	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAMBERTVILLE, NJ 08530	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ANCHIN, BLOCK & ANCHIN LLP

  Telephone No. ▶ 212 840-3456 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15 , 20 12 .

5 For calendar year 2011 , or other tax year beginning ______ , 20 ____ , and ending ______ , 20 ____ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 16,213.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 22,906.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶OFFICER Date ▶ 07/30/2012

Form **8868**
(Rev. January 2012)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions.	Name of exempt organization or other filer, see instructions. HICKORY FOUNDATION	Employer identification number (EIN) or ☒ 22-3472805
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 281	Social security number (SSN) ☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LAMBERTVILLE, NJ 08530	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ANCHIN, BLOCK & ANCHIN LLP

Telephone No. ▶ 212 840-3456 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________. If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 20 11 or

▶ ☐ tax year beginning ________, 20 ____, and ending ________, 20 ____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 16,213.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 22,906.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.