



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation OCEANFIRST FOUNDATION		A Employer identification number 22-3465454
Number and street (or P O box number if mail is not delivered to street address) 1415 HOOPER AVENUE		B Telephone number (see instructions) (732) 341-4676
City or town, state, and ZIP code TOMS RIVER, NJ 08753		
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 17,311,807.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	764.	764.		ATCH 1
	4 Dividends and interest from securities	643,125.	643,125.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	230,298.			
	b Gross sales price for all assets on line 6a	476,966.			
	7 Capital gain net income (from Part IV, line 2)		230,298.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	874,187.	874,187.		
	13 Compensation of officers, directors, trustees, etc	109,866.			109,866.
	14 Other employee salaries and wages	47,668.			47,668.
	15 Pension plans, employee benefits	13,599.			13,599.
	16a Legal fees (attach schedule) ATCH 3	10,262.			10,262.
	b Accounting fees (attach schedule) ATCH 4	17,000.	4,250.		12,750.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,022.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	18,374.			18,374.
	21 Travel, conferences, and meetings				
	22 Printing and publications	720.			720.
	23 Other expenses (attach schedule) ATCH 6	62,992.			62,992.
	24 Total operating and administrative expenses. Add lines 13 through 23	281,503.	4,250.		276,231.
	25 Contributions, gifts, grants paid	798,705.			798,705.
	26 Total expenses and disbursements. Add lines 24 and 25	1,080,208.	4,250.		1,074,936.
	27 Subtract line 26 from line 12	-206,021.			
	a Excess of revenue over expenses and disbursements		869,937.		
	b Net investment income (if negative, enter -0-)				
	c Adjusted net income (if negative, enter -0-)				

22

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	17,544.	58,191.	58,191.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 7	9,047,287.	8,800,619.	17,253,616.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	9,064,831.	8,858,810.	17,311,807.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	9,064,831.	8,858,810.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	9,064,831.	8,858,810.	
31 Total liabilities and net assets/fund balances (see instructions)	9,064,831.	8,858,810.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,064,831.
2 Enter amount from Part I, line 27a	2	-206,021.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	8,858,810.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,858,810.

Form 990-PF (2011)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	230,298.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	1,277,186.	16,279,321.	0.078455
2009	1,491,998.	16,041,494.	0.093009
2008	2,093,998.	25,268,834.	0.082869
2007	1,536,504.	26,297,196.	0.058428
2006	2,875,086.	34,644,226.	0.082989
2 Total of line 1, column (d)			2 0.395750
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.079150
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 17,612,654.
5 Multiply line 4 by line 3			5 1,394,042.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,699.
7 Add lines 5 and 6			7 1,402,741.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 1,074,936.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	17,399.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	17,399.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	17,399.
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	14,920.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	14,920.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,479.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2012 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ATTACHMENT 8	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATTACHMENT 9		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.OCEANFIRSTFDN.ORG				
14	The books are in care of THE FOUNDATION Telephone no 732-341-4676 Located at 1415 HOOPER AVENUE, SUITE 304, TOMS RIVER, NJ ZIP + 4 08753			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	☐ Yes ☒ No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

ATTACHMENT 15

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		109,866.	5,493.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIP PROGRAM: SEE ATTACHMENT 11	
	11,669.
2 ARTS AND CULTURAL EVENT: SEE ATTACHMENT 11	
	12,506.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	NONE

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	17,697,410.
b	Average of monthly cash balances	1b	183,457.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	17,880,867.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,880,867.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	268,213.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,612,654.
6	Minimum investment return. Enter 5% of line 5	6	880,633.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	880,633.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	17,399.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	17,399.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	863,234.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	863,234.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	863,234.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,074,936.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,074,936.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,074,936.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				863,234.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011				
a From 2006 1,185,113.				
b From 2007 208,224.				
c From 2008 863,430.				
d From 2009 715,417.				
e From 2010 480,754.				
f Total of lines 3a through e	3,452,938.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 1,074,936.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				863,234.
e Remaining amount distributed out of corpus	211,702.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,664,640.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	1,185,113.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	2,479,527.			
10 Analysis of line 9				
a Excess from 2007 208,224.				
b Excess from 2008 863,430.				
c Excess from 2009 715,417.				
d Excess from 2010 480,754.				
e Excess from 2011 211,702.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2011

(b) 2010

(c) 2009

(d) 2008

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 12

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 12

c Any submission deadlines

ATTACHMENT 13

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 14

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 15				798,705.
Total			▶ 3a	798,705.
b Approved for future payment ATTACHMENT 16				500,000.
Total			▶ 3b	500,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	764.	
4 Dividends and interest from securities				14	643,125.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	230,298.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)					874,187.	
13 Total. Add line 12, columns (b), (d), and (e)					874,187.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
476,966.		PUBLICLY TRADED SECURITIES 246,668.					230,298.	
TOTAL GAIN (LOSS)							<u>230,298.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	764.	764.
TOTAL	<u>764.</u>	<u>764.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	643,125.	643,125.
TOTAL	<u>643,125.</u>	<u>643,125.</u>

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
LOCKE LORD BISSELL & LIDDELL LLP - LEGAL FEES	10,262.	10,262.
TOTALS	<u>10,262.</u>	<u>10,262.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	17,000.	4,250.	12,750.
TOTALS	<u>17,000.</u>	<u>4,250.</u>	<u>12,750.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	1,022.
TOTALS	<u>1,022.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
SUPPLIES AND EQUIPMENT	4,561.	4,561.
COMMUNICATIONS	3,371.	3,371.
INSURANCE	2,098.	2,098.
OFFICE SERVICES	1,270.	1,270.
TECHNOLOGY	11,090.	11,090.
POSTAGE	3,032.	3,032.
SCHOLARSHIP PROGRAM	11,669.	11,669.
ARTS AND CULTURAL EVENT	12,506.	12,506.
WORKSHOPS	3,873.	3,873.
MISCELLANEOUS	9,522.	9,522.
TOTALS	<u>62,992.</u>	<u>62,992.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--	------------------------------	-----------------------

OCEANFIRST FINANCIAL CORP.

8,800,619.	17,253,616.
------------	-------------

TOTALS

<u>8,800,619.</u>	<u>17,253,616.</u>
-------------------	--------------------

FORM 990PF, PART VII-A - LINE 3

CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
OCEANFIRST FOUNDATION

OceanFirst Foundation, a Delaware corporation (the "Corporation"), does hereby certify:

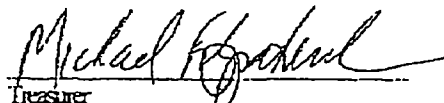
FIRST: The amendment set forth below to the Corporation's Restated Certificate of Incorporation was duly adopted by the affirmative vote of three-fourths of its directors and by the affirmative vote of a majority of its members in accordance with the provisions of Section 242 of the General Corporation Laws of the State of Delaware.

Article THIRD section (i) is hereby amended to read in its entirety as follows:

(i) To make such awards, grants or other distributions designed to expand home ownership opportunities and provide access to affordable rental housing in the Counties within the State of New Jersey and their neighboring communities that OceanFirst Financial Corporation or its affiliates including OceanFirst Bank have a business relationship; to support youth development programs to improve life options through education and work skills; and to support community organizations that contribute to the quality of life in the Counties within the State of New Jersey and their neighboring communities that OceanFirst Financial Corporation or its affiliates including OceanFirst Bank have a business relationship.

IN WITNESS WHEREOF, OceanFirst Foundation has caused this Certificate of Amendment to be executed and attested by its duly authorized officers this 4th day of August, 2011

OCEANFIRST FOUNDATION


Treasurer
Michael Fitzpatrick

ATTEST:


Secretary

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN R. GARBARINO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	PRESIDENT / CHAIRMAN OF THE BD 3.00	0	0	0
MICHAEL J. FITZPATRICK C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	TREASURER 3.00	0	0	0
KATHERINE B. DURANTE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	SECRETARY / EXECUTIVE DIRECTOR 40.00	109,866.	5,493.	0
JOSEPH J. BURKE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
ANGELO CATANIA C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JOHN W. CHADWICK C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR	0	0	0
ANTHONY J. DICROCE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
CARL FELTZ, JR. C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DECEASED 4/21/2011				
ANITA M. KNEELEY C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
REV. MSGR. CASIMIR H. LADZINSKI C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
AMY W. LOTANO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DONALD E. MCLAUGHLIN, CPA C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
SAMUEL T. MELILLO C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DIANE RHINE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0

OCEANFIRST FOUNDATION

22-3465454

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES T. SNYDER C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
JOHN E. WALSH C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DAVID WINTRODE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
DAVID W. WOLFE C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
MARK G. SOLOW C/O THE FOUNDATION 1415 HOOPER AVENUE, SUITE 304 TOMS RIVER, NJ 08753	DIRECTOR 3.00	0	0	0
APPOINTED 12/21/2011				
GRAND TOTALS		109,866.	5,493.	0

K4H02R M261

ATTACHMENT 10

ATTACHMENT 11FORM 990PF, PART IX-A - SUMMARY OF DIRECT CHARITABLE ACTIVITIES

1- Scholarship Program Expenses: \$11,669

In 2011, OceanFirst Foundation provided \$50,000 grants to Brookdale Community College, Georgian Court University, Ocean County College and Monmouth University for the purpose of awarding scholarships for undergraduate education. Scholarships were presented to students at a Scholarship Dinner hosted by the Foundation. Scholarships were awarded by each College/University as follows:

- Brookdale Community College- Fifty \$1,000 Scholarships
- Ocean County College- Fifty \$1,000 Scholarships
- Georgian Court University- Twenty \$2,500 Scholarships
- Monmouth University- Twenty \$2,500 Scholarships

2- Arts and Cultural Event: \$12,506

To bring people and neighborhoods together while providing enriching arts and cultural opportunities.

ATTACHMENT 12

FORM 990PF, PART XV - APPLICATIONS (LINES 2A & 2B)

Application Process

To be considered for major grant funding, in addition to completion of the online OceanFirst Foundation application (www.oceanfirstfdn.org), an organization shall provide documentation, which must include:

- Audited Financial Statement or IRS Form 990 for most recent year end;
- Board of Directors List for Current Fiscal Year. (Include Name, Primary Company or Community Affiliation, Address, Telephone Number and Email Address);
- Certificate of Incorporation (Must be registered copy.);
- IRS Tax Exempt Determination Letter;
- NJ Charitable Registration listing;
- Most Recent Monthly Financial Statement for your organization. (Include income and expenditures for the most recent period. Please be aware that we will not accept a bank statement for this requirement.);
- Organization's Operating Budget for the current year including projected income and expenses.
- Letters of Support (if collaborating with other organizations).

The organization should maintain a primary base of operations in the OceanFirst Bank service area and must commit to use any funds received from the Foundation for the benefit of residents within the Bank's service area.

Funds must be utilized for the express purpose awarded. Any contemplated alternative use of such funds must be requested and re-approved by the Foundation.

Or you may request an application by contacting:

Katherine Durante, Executive Director
OceanFirst Foundation
1415 Hooper Avenue, Suite 304
Toms River, NJ 08753
Tel: (732) 341-4676 Fax: (732) 473-9641
E-Mail: info@oceanfirstfdn.org
www.oceanfirstfdn.org

OceanFirst Foundation encourages and strongly prefers online submissions. If for some reason, you are unable to submit an online application, you must contact the Foundation to discuss alternatives. There are 5 easy steps to our application process:

1. Contact the Foundation office at (732) 341-4676 to discuss the project/program for which you wish to apply for funding prior to completing and submitting an Online Application.
2. Take the Online Application Eligibility Quiz.
3. Review the Application Checklist and establish that your organization can provide the required documents necessary to process your application.
4. Complete the Online Application.
5. Submit the required supporting documents to the Foundation office.

Please do not submit any material for which you do not have a copy, they cannot be returned to you.

Incomplete submissions will not be considered and may, at the discretion of the Foundation, be dismissed or declined.

ATTACHMENT 13

FORM 990PF, PART XV - SUBMISSION DEADLINES (LINE 2C)

DEADLINES VARY FOR EACH FUNDING PROGRAM. MAJOR GRANT REQUESTS ARE GENERALLY REVIEWED QUARTERLY AND GOOD NEIGHBOR GRANTS ARE REVIEWED MONTHLY. DEADLINES FOR SPECIAL INITIATIVES WILL BE PUBLISHED WITH EACH REQUEST FOR PROPOSAL AND ARE ALSO STATED ON THE GRANT APPLICATION MATERIALS.

ATTACHMENT 14

FORM 990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS (LINE 2D)

GEOGRAPHICAL AREAS - THE COUNTIES OF THE STATE OF NEW JERSEY AND THEIR
NEIGHBORING COMMUNITIES THAT THE BANK HAS A BUSINESS RELATIONSHIP.
FOUR PRIORITY AREAS - 1) HOUSING, 2) YOUTH DEVELOPMENT AND EDUCATION,
3) IMPROVING HEALTH AND WELLNESS, AND 4) IMPROVING QUALITY OF LIFE.

FORM 990PF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 14

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE ATTACHED

NONE

SEE ATTACHED

798,705.

ALL RECIPIENTS ARE NON-FOUNDATIONS AND ARE
CLASSIFIED UNDER IRC SECTION 501(C)(3),
EXCEPT AS NOTED

TOTAL CONTRIBUTIONS PAID

798,705.

Payments Made, by Grantee Organization

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Algonquin Arts Theatre <i>Arts & Cultural Grant</i> \$30,000.00	5621	11/15/2011	\$15,000.00		8376
American Cancer Society, Eastern Division <i>"Tides of Change" Gala - First & Last Full Page</i> \$750.00	5638	2/17/2011	\$750.00		8026
Brick Relay for Life - Full Page & Track Sign \$500.00	5749	5/13/2011	\$500.00		8149
Total American Cancer Society, Eastern Division (2 items)			\$1,250.00		
American Conference On Diversity Inc <i>Dining for Diversity 2011 - Full Page Ad</i> \$250.00	5711	4/8/2011	\$250.00		8079
American Jewish Committee <i>National Human Relations Award Dinner & JRG Ticket</i> \$1,500.00	5830	11/9/2011	\$1,500.00		8369
American Recreational Military Services <i>Home Runs for Heroes</i> \$1,000.00	5642	9/20/2011	\$1,000.00		8310
American Red Cross, Jersey Coast Chapter <i>Full Page Ad - Charity Ball</i> \$300.00	5690	3/15/2011	\$300.00		8056

<i>Home Runs for Heroes</i> \$3,000.00	5632	9/20/2011	\$3,000.00	8311
<i>Total American Red Cross, Jersey Coast Chapter</i> (2 items)				
			\$3,300.00	
Applegarth Volunteer Engine Company No. 1, Inc.				
<i>2011 Annual Donation</i> \$500.00	5595	4/8/2011	\$500.00	8085
The Arc, Ocean County Chapter				
<i>2nd Annual Bowling Event - Team Sponsor</i> \$250.00	5611	2/9/2011	\$250.00	8014
<i>Annual Walk-a-thon</i> \$1,000.00	5660	3/15/2011	\$1,000.00	8055
<i>Vocational Transition Program for High School Students with Developmental Disabilities</i> \$10,000.00	5702	5/31/2011	\$10,000.00	8165
<i>Autumn Dinner Dance - Full Page AD</i> \$150.00	5799	9/15/2011	\$150.00	8299
<i>Total The Arc, Ocean County Chapter</i> (4 items)				
			\$11,400.00	
Army Emergency Relief - Fort Dix				
<i>Home Runs for Heroes</i> \$2,000.00	5691	9/20/2011	\$2,000.00	8312
Autism New Jersey				
<i>Golf Outing - Event Sponsor</i> \$1,300.00	5817	10/3/2011	\$1,300.00	8328
Axelrod Performing Arts Center Inc				
<i>Arts & Cultural Grant</i>	5625	11/15/2011	\$1,500.00	8385

\$1,500 00

Barnegat Aquatic Rescue Team

2011 Annual Donation

\$500.00

5679

6/6/2011

\$500.00

8176

Barnegat Bay Decoy & Baymen's Museum, Inc.

Arts & Cultural Grant

\$10,000 00

5623

11/15/2011

\$5,000.00

8394

Barnegat Light First Aid Squad *

2011 Annual Donation

\$500.00

5695

4/8/2011

\$500.00

8089

Barnegat Volunteer Fire Co. #1

2011 Annual Donation

\$500.00

5717

12/20/2011

\$500.00

8442

Bayville First Aid Squad

2011 Annual Donation

\$500.00

5646

4/8/2011

\$500.00

8087

Beach Haven First Aid Squad *

2011 Annual Donation

\$500 00

5641

6/28/2011

\$500.00

8213

Belmar Arts Council Inc.

Arts & Cultural Grant

\$2,000.00

5649

11/15/2011

\$2,000.00

8386

Belmar First Aid Squad, Inc.

2011 Annual Donation

\$500.00

5615

4/8/2011

\$500.00

8091

Big Brothers Big Sisters of Monmouth County, Inc.

<i>Part-time Case Manager for Community-Based Program</i>	5486	3/21/2011	\$6,000.00	8061
\$6,000.00				

<i>Food & Wine Tasting - Pinot Grigio Sponsor</i>	5724	4/8/2011	\$500.00	8081
\$500.00				

<i>Matching Smiles Gala - Bronze Sponsor</i>	5780	8/16/2011	\$500.00	8264
\$500.00				

<i>Total Big Brothers Big Sisters of Monmouth County, Inc.</i>			<u>\$7,000.00</u>	
		(3 items)		

Big Brothers Big Sisters of Ocean County Inc.

<i>2011 Annual Bowl For Kids Sake</i>	5684	3/8/2011	\$1,000.00	8047
\$1,000.00				

<i>Matching Gift - D. Wintrode</i>	5851	12/5/2011	\$1,000.00	8426
\$1,000.00				

<i>Total Big Brothers Big Sisters of Ocean County Inc.</i>			<u>\$2,000.00</u>	
		(2 items)		

Boy Scouts of America, Jersey Shore Council

<i>Scoutings Good Turn Party - Full Page Ad</i>	5750	5/13/2011	\$500.00	8147
\$500.00				

<i>Friends of Scouting Event</i>	5827	10/28/2011	\$3,500.00	8342
\$3,500.00				

<i>Dist Citizen Award Dinner - Honoree Sponsor</i>	5829	11/9/2011	\$1,000.00	8365
\$1,000.00				

<i>Total Boy Scouts of America, Jersey Shore Council</i>			<u>\$5,000.00</u>	
		(3 items)		

Boy Scouts of America, Monmouth Council

<i>Good Scout Award - Eagle Page</i>	5729	4/14/2011	\$500.00	8100
\$500.00				

28th Annual Golf Classic	5766	7/5/2011	\$250.00	8209
\$250.00				
Total Boy Scouts of America, Monmouth Council (2 items)				
			\$750.00	
Brick Children's Community Theatre				
Arts & Cultural Grant	5661	11/15/2011	\$3,000.00	8387
\$6,000.00				
Brick Rotary Club				
Taste of Spring - Inside Back Cover Ad	5616	2/10/2011	\$500.00	8020
\$500.00				
Brick Rotary Vest Fund Dance - Inside Cover Ad	5761	6/7/2011	\$300.00	8184
\$300.00				
Annual Dog Fest - Half Page Ad	5779	8/16/2011	\$250.00	8265
\$250.00				
Total Brick Rotary Club (3 items)				
			\$1,050.00	
Brielle Fire Co. No. 1 *				
2011 Annual Donation	5607	7/5/2011	\$500.00	8212
\$500.00				
Brielle First Aid Squad				
2011 Annual Donation	5706	12/13/2011	\$500.00	8437
\$500.00				
Brookdale Community College				
2011 President's Scholarship Ball	5686	3/9/2011	\$450.00	8049
\$450.00				
Golf Outing - Mega Foursome Package	5822	10/18/2011	\$275.00	8340
\$275.00				
2011 Scholarship Program	5796	12/5/2011	\$50,000.00	8424

<i>Ray of Hope Gala - Full Page Ad</i> \$350.00	5617	2/17/2011	\$350.00	8025
<i>Safe House Renovation and Expansion Project</i> <i>(Providence House)</i> \$20,000.00	5529	2/25/2011	\$20,000.00	8037
<i>Lakewood BlueClaws Fundraiser</i> \$250.00	5768	7/13/2011	\$250.00	8223
<i>Guardian Angel Dinner Dance - Angel Sponsor</i> \$550.00	5793	9/2/2011	\$550.00	8285
<i>Home Runs for Heroes</i> \$3,000.00	5633	9/20/2011	\$3,000.00	8309
<i>Matching Gift - Msgr. Ladzinski</i> \$1,000.00	5837	11/22/2011	\$1,000.00	8403
<i>Total Catholic Charities - Diocese of Trenton</i> (7 items)			\$25,650.00	
CentraState Healthcare Foundation <i>Band Aid Open - Driving Sponsor</i> \$1,000.00	5752	5/13/2011	\$1,000.00	8146
<i>50th Celebration Ball Spopnsor</i> \$1,500.00	5831	11/9/2011	\$1,500.00	8368
<i>Total CentraState Healthcare Foundation</i> (2 items)			\$2,500.00	
Children's Specialized Hospital Foundation <i>Matching Gift - Anita Kneeleey</i> \$250.00	5581	1/13/2011	\$250.00	7984
<i>Wine Tasting Sponsor - Laurita Winery Event</i> \$500.00	5745	5/6/2011	\$500.00	8132
<i>Radiothon Sponsor</i> \$1,000.00	5852	12/6/2011	\$1,000.00	8430

<i>Matching Gift - A Knealey</i>	5855	12/13/2011	\$250.00	8438
<i>\$250.00</i>				
<i>Total Children's Specialized Hospital Foundation</i>				
		(4 items)	\$2,000.00	
Coastal Habitat for Humanity				
<i>Silverball Arcade Fund Raising Event</i>	5707	3/29/2011	\$2,500.00	8071
<i>\$2,500.00</i>				
Collier Services, Inc.				
<i>Campership Sponsor</i>	5666	3/2/2011	\$250.00	8039
<i>\$250.00</i>				
Colts Neck First Aid Squad				
<i>2011 Annual Donation</i>	5708	7/21/2011	\$500.00	8227
<i>\$500.00</i>				
Community Foundation of New Jersey				
<i>Carl Feltz, Jr. Memorial Scholarship</i>	5871	10/11/2011	\$50,000.00	8333
<i>\$50,000.00</i>				
Community Lighthouse				
<i>Program Support - Purchase of Food Deliver Truck</i>	5813	9/22/2011	\$5,000.00	8315
<i>\$5,000.00</i>				
Community Medical Center Foundation				
<i>Sixth Annual Wine Tasting Event</i>	5741	5/5/2011	\$1,050.00	8131
<i>\$1,050.00</i>				
<i>Robert H. Ogle Golf Outing - Tee Sponsor</i>	5778	8/10/2011	\$350.00	8258
<i>\$350.00</i>				
<i>Winter Holiday Ball -Invitation Sponsor</i>	5833	11/9/2011	\$1,500.00	8367
<i>\$1,500.00</i>				

<i>Matching Gift - D. Wintrode</i> \$1,000.00	5843	11/29/2011	\$1,000.00	8417
<i>Total Community Medical Center Foundation</i> (4 items)				
			\$3,900.00	
Community YMCA				
<i>2011 Summer Camp Scholarships</i> \$2,500.00	5630	2/17/2011	\$2,500.00	8024
Contact of Ocean County, Inc.				
<i>Awards Dinner Sponsor</i> \$500.00	5771	7/27/2011	\$500.00	8238
<i>Matching Gift - David Wintrode</i> \$1,000.00	5868	12/29/2011	\$1,000.00	8452
<i>Total Contact of Ocean County, Inc.</i> (2 items)				
			\$1,500.00	
Council of New Jersey Grantmakers				
<i>2011 Membership Dues</i> \$2,000.00	5872	1/12/2011	\$2,000.00	7986
Count Basie Theatre Inc.				
<i>Arts & Cultural Grant</i> \$30,000.00	5675	11/15/2011	\$15,000.00	8377
Court Appointed Special Advocates of Ocean County				
<i>Dining for a Cause - Silver Sponsor</i> \$500.00	5751	5/13/2011	\$500.00	8148
<i>Oktoberfest - Full Page Ad</i> \$100.00	5818	10/7/2011	\$100.00	8332
<i>Total Court Appointed Special Advocates of Ocean County</i>				
			\$600.00	

CPC Behavioral Healthcare Inc. <i>Gold Page Ad - CPC Gala</i> \$900.00	5756	(2 items)	5/26/2011	\$900.00	8158
Emergency/Transitional Housing Solutions for Adults with Serious Mental Illness \$10,000 00	5555		6/2/2011	\$10,000.00	8168
Total CPC Behavioral Healthcare Inc.				\$10,900.00	
(2 items)					
Cranbury First Aid Squad <i>2011 Annual Donation</i> \$500.00	5715		8/17/2011	\$500.00	8267
Cystic Fibrosis Foundation <i>Mile Markers - Cystic Fibrosis Walk</i> \$500.00	5696		3/28/2011	\$500.00	8066
Dottie's House <i>Awards Sponsor - Golf Classic</i> \$1,000.00	5688		3/10/2011	\$1,000.00	8050
Casino Night - Cheeseburger in Paradise sponsor \$1,000.00	5823		10/21/2011	\$1,000.00	8347
Matching Gift - D Wolfe \$2,115.00	5845		11/30/2011	\$2,115.00	8419
Total Dottie's House				\$4,115.00	
(3 items)					
East Dover First Aid Squad <i>2011 Annual Donation</i> \$500 00	5757		6/6/2011	\$500.00	8175

<i>2011 Annual Donation</i> \$500.00	5651	12/1/2011	\$500.00	8422
East Freehold Fire Co.				
<i>2011 Annual Donation</i> \$500.00	5627	11/2/2011	\$500.00	8358
Family Planning Center of Ocean County				
<i>Cancer Health Education Creating Knowledge (CHECK) Program</i> \$12,500.00	5527	3/11/2011	\$12,500.00	8051
<i>Bronze Sponsor - Look Who's Cooking</i> \$1,000.00	5739	4/27/2011	\$1,000.00	8117
<i>40th Anniversary Celebration - Bronze Sponsor</i> \$750.00	5821	10/12/2011	\$750.00	8337
Total Family Planning Center of Ocean County (3 items)				
			<u>\$14,250.00</u>	
Fellowship of Christian Athletes				
<i>Golf Outing - Sponsor</i> \$500.00	5753	5/16/2011	\$500.00	8151
Foodbank of Monmouth and Ocean Counties Inc.				
<i>Matching Gift - Anita Kneele</i> \$250.00	5582	1/13/2011	\$250.00	7983
<i>Mentor Sponsor - Humanitarian Gala</i> \$1,700.00	5738	4/29/2011	\$1,700.00	8122
<i>Purchase and Distribution of Emergency Food</i> \$25,000.00	5546	6/3/2011	\$25,000.00	8169
<i>Matching Gift - David Wintrade</i> \$1,000.00	5848	12/5/2011	\$1,000.00	8429
<i>Matching Gift - Anita Kneele</i>	5867	12/28/2011	\$250.00	8449

\$250.00	<i>Total Foodbank of Monmouth and Ocean Counties Inc.</i>			\$28,200.00
			(5 items)	
Forked River Volunteer Fire Co. Sta. 60				
<i>2011 Annual Donation</i>	5587	8/11/2011		\$500.00
\$500.00				
Freehold Area Open Door, Inc.				
<i>Food Pantry Support</i>	5824	10/28/2011		\$2,500.00
\$2,500.00				
Garden State Philharmonic Symphony Society				
<i>Arts & Cultural Grant</i>	5668	11/15/2011		\$15,000.00
\$30,000.00				
Georgian Court University				
<i>Tee Sponsor - Golf Outing</i>	5733	4/14/2011		\$300 00
\$300.00				
<i>Golf Outing - J. R. Garbarino Golfer</i>	5742	5/4/2011		\$500.00
\$500.00				
<i>2011 Scholarship Program</i>	5795	9/9/2011		\$50,000.00
\$50,000.00				
<i>Matching Gift - Msgr. Casimir Ladzinski</i>	5865	12/28/2011		\$1,000.00
\$1,000.00				
Total Georgian Court University			(4 items)	\$51,800.00
Girl Scouts of the Jersey Shore				
<i>Women of Distinction Dinner - Bronze Sponsor</i>	5605	1/28/2011		\$1,500.00
\$1,500 00				
<i>Southern OC Women of Achievement - Full Page Ad</i>	5606	1/28/2011		\$200.00

\$200.00					
Silver Sponsor - Golf Outing	5737	4/27/2011	\$3,000.00		8116
\$3,000.00					
Girl Scout Leadership Experience	5673	7/21/2011	\$20,000.00		8232
\$20,000.00					
Award Reception - Full Page AD	5800	9/16/2011	\$200.00		8300
\$200.00					
Total Girl Scouts of the Jersey Shore			\$24,900.00		
		(5 items)			
Goodwill Fire Co., No. 2					
2011 Annual Donation	5680	4/8/2011	\$500.00		8086
\$500.00					
Goodwill Hose Company					
2011 Annual Donation	5698	7/5/2011	\$500.00		8210
\$500.00					
Great Bay Regional Volunteer EMS					
2011 Annual Donation	5678	4/8/2011	\$500.00		8082
\$500.00					
Guild of Ocean Medical Center					
Platinum Ad - Friends On The Bay	5758	5/26/2011	\$500.00		8160
\$500.00					
Friends of the Bay Reception ticket - J.Garbarino	5760	6/2/2011	\$125.00		8167
\$125.00					
Total Guild of Ocean Medical Center			\$625.00		
		(2 items)			
High Point Volunteer Fire Co. Sta. 51 *					
2011 Annual Donation	5645	8/10/2011	\$500.00		8259
\$500.00					

The Historic Village at Allaire Arts & Cultural Grant \$8,000.00	5620	11/15/2011	\$4,000.00	8378
Holiday Heights First Aid Squad 2011 Annual Donation \$500.00	5667	8/8/2011	\$500.00	8249
House of Hope of Ocean County, Inc. Gift Auction - Basket Sponsor \$500.00	5639	2/21/2011	\$500.00	8029
Matching Gift - Amy Lotano \$1,000.00	5747	5/9/2011	\$1,000.00	8138
Matching Gift - David Wintrobe \$1,000.00	5849	12/5/2011	\$1,000.00	8428
Total House of Hope of Ocean County, Inc. (3 items)			\$2,500.00	
Interfaith Hospitality Network of Ocean County, Inc. Mattresses & mattress covers for homeless families with children \$4,987.00	5754	5/26/2011	\$4,987.00	8161
Matching Gift - D. Wintrobe \$1,000.00	5847	12/5/2011	\$1,000.00	8425
Total Interfaith Hospitality Network of Ocean County, Inc. (2 items)			\$5,987.00	
Jamesburg First Aid Squad 2011 Annual Donation \$500.00	5618	6/6/2011	\$500.00	8181

Jersey Shore Jazz & Blues Foundation A New Jersey Nonprofit				
<i>Arts & Cultural Grant</i>	5653	11/18/2011	\$2,500.00	8398
\$5,000.00				
Jersey Shore University Medical Center Foundation				
<i>Full Page Ad - Sweetheart Ball</i>	5596	1/26/2011	\$250.00	8000
\$250 00				
<i>Contest Sponsor - Sports Classic</i>	5762	6/9/2011	\$500.00	8189
\$500 00				
<i>Total Jersey Shore University Medical Center Foundation</i>			\$750.00	
		(2 items)		
Kimball Medical Center Foundation, Inc.				
<i>Annual Gala - Full Page Ad</i>	5647	2/24/2011	\$750.00	8035
\$750.00				
<i>Kimball Classic</i>	5769	7/18/2011	\$500.00	8226
\$500.00				
<i>Total Kimball Medical Center Foundation, Inc.</i>			\$1,250.00	
		(2 items)		
LADACIN Network				
<i>Rosebud Gala - Invitation Sponsor</i>	5583	1/13/2011	\$3,000.00	7994
\$3,000 00				
<i>Flooring Replacement at the Lehmann Center</i>	5530	2/25/2011	\$30,000.00	8038
\$30,000.00				
<i>Golf Outing - Hole in One Sponsor</i>	5772	7/27/2011	\$300.00	8325
\$300 00				
<i>Rosebud Gala - Invitation Sponsor</i>	5836	11/28/2011	\$3,000.00	8408
\$3,000.00				
<i>Matching Gift - Anita Kneeleey</i>	5866	12/28/2011	\$500.00	8448
\$500 00				

		<u>Total LADACIN Network</u>	
		(5 items)	\$36,800.00
Lakehurst First Aid Squad			
2011 Annual Donation	5687	6/6/2011	\$500.00
\$500.00			8177
Lakewood Engine Co. #1 Sta. 64 *			
2011 Annual Donation	5838	11/29/2011	\$500.00
\$500.00			8410
Lakewood Hook & Ladder *			
2011 Annual Donation	5839	11/29/2011	\$500.00
\$500.00			8414
Lakewood Junior Hose #3 Sta. 66 *			
2011 Annual Donation	5841	11/29/2011	\$500.00
\$500.00			8411
Lakewood Reliance #4 Sta. 67 *			
2011 Annual Donation	5840	11/29/2011	\$500.00
\$500.00			8413
Lakewood Rescue #2 Sta. 65 *			
2011 Annual Donation	5842	11/29/2011	\$500.00
\$500.00			8412
Lanoka Harbor First Aid Squad			
2011 Annual Donation	5689	8/9/2011	\$500.00
\$500.00			8252
Lanoka Harbor Volunteer Fire Co. Sta. 61			
2011 Annual Donation	5712	6/6/2011	\$500.00
\$500.00			8182

Lavallette First Aid Squad 2011 Annual Donation \$500.00	5681	8/10/2011	\$500.00	8260
Lavallette Volunteer Fire Co. Sta. 69 2011 Annual Donation \$500.00	5586	6/6/2011	\$500.00	8179
Leukemia & Lymphoma Society Light The Night Walk - Table Sponsor \$1,000.00	5776	8/9/2011	\$1,000.00	8255
Literacy Volunteers of America, Ocean County Program Support \$1,000.00	5599	1/28/2011	\$1,000.00	8003
The Little Egg Harbor Cultural and Education Community Foundation Teacher of the Year Event Sponsor \$5,000.00	5743	5/3/2011	\$5,000.00	8130
Little Egg Theatre Company Inc. Arts & Cultural Grant \$2,000.00	5662	11/15/2011	\$2,000.00	8395
Long Beach Island Community Center Inc. Counseling Support for Low Income Individuals and Families \$19,000.00	5664	9/8/2011	\$19,000.00	8291
Matching Gift - D. Wintrobe \$1,000.00	5844	11/30/2011	\$1,000.00	8420
Total Long Beach Island Community Center Inc.			\$20,000.00	

Lt. Dennis W. Zilinski II Memorial Fund <i>Home Runs for Heroes</i> \$3,000.00	(2 items)			
	5693	9/20/2011	\$3,000.00	8313
Mercy Center Corporation <i>Equipment Purchase</i> \$2,100.00	5629	2/17/2011	\$2,100.00	8023
	5746	5/6/2011	\$300.00	8133
Meridian Health Affiliated Foundations <i>Invitation Sponsor- Spring Luncheon</i> \$300.00	5815	9/22/2011	\$3,500.00	8317
	5828	11/2/2011	\$750.00	8362
Total Meridian Health Affiliated Foundations				
			\$4,550.00	
		(3 items)		
Millstone Township First Aid Squad <i>2011 Annual Donation</i> \$500.00	5714	8/17/2011	\$500.00	8266
	5626	11/15/2011	\$5,000.00	8389
Monmouth County Arts Council, Inc. <i>Arts & Cultural Grant</i> \$10,000.00	5657	11/15/2011	\$3,500.00	8390
Monmouth University				

<i>Distinguished Business Leaders Dinner - Portrait Sponsor</i>	5640	2/21/2011	\$1,500.00	8031
<i>Full Page Ad - Leadership Award Dinner</i>	5740	4/29/2011	\$1,000.00	
<i>Matching Gift - J. Garbarino</i>	5782	8/17/2011	\$2,500.00	8271
<i>Matching Gift - J. Garbarino</i>	5783	8/17/2011	\$5,000.00	8270
<i>Scholarship Fundraising Dinner - JRG Ticket</i>	5873	10/28/2011	\$300.00	8349
<i>2011 Scholarship Program</i>	5797	12/12/2011	\$50,000.00	8435
<i>Total Monmouth University (6 items)</i>			\$60,300.00	
Monroe Township Patrons Of The Arts, Inc.				
<i>Arts & Cultural Grant</i>	5636	11/15/2011	\$2,500.00	8379
Move for Hunger				
<i>Surfside Food Drive 2011 Donation</i>	5748	5/13/2011	\$1,500.00	8150
National Guard State Family Readiness Council				
<i>Home Runs for Heroes</i>	5699	9/20/2011	\$4,000.00	8413
National Multiple Sclerosis Society, New Jersey Metro Chapter				
<i>Fun Day</i>	5770	7/18/2011	\$1,500.00	8224

Navy-Marine Corps Relief Society/Lakehurst <i>Home Runs for Heroes</i> \$2,000.00	5654	9/20/2011	\$2,000.00	8308
New Jersey Press Foundation Inc. <i>Newspapers in Education Program Support</i> \$500.00	5820	10/12/2011	\$500.00	8336
New Jersey Repertory Company <i>Arts & Cultural Grant</i> \$6,000.00	5635	11/15/2011	\$3,000.00	8380
Navy-Marine Corps Relief Society/Earle <i>Home Runs for Heroes</i> \$1,000.00	5700	9/20/2011	\$1,000.00	8307
Ocean Beach Volunteer Fire Co. Sta. 27 <i>2011 Annual Donation</i> \$500.00	5755	7/21/2011	\$500.00	8228
Ocean Community Economic Action Now Inc <i>Matching Gift - David Wintrade</i> \$1,000.00	5850	12/5/2011	\$1,000.00	8427
Ocean County Artists' Guild <i>Arts & Cultural Grant</i> \$5,000.00	5674	11/15/2011	\$2,500.00	8391
Ocean County College Foundation <i>Driving Range Sponsor - Golf Outing</i> \$500.00	5731	4/14/2011	\$500.00	8099
<i>Summer Celebration - Patron Donor</i> \$1,000.00	5774	8/9/2011	\$1,000.00	8253

2011 Scholarship Program \$50,000.00	5794	9/9/2011	\$50,000.00	8294
<i>Total Ocean County College Foundation (3 items)</i>				
			<u>\$51,500.00</u>	
Ocean County Foundation for Vocational and Technical Education				
Chef's Night Out - Full Page Ad \$450.00	5580	1/12/2011	\$450.00	7981
Senior Awards Ceremony - Sponsor \$500.00	5655	3/2/2011	\$500.00	8040
Golf Outing - Tee Sponsor \$250.00	5798	9/13/2011	\$250.00	8297
Arts & Cultural Grant \$5,000.00	5663	11/15/2011	\$5,000.00	8381
<i>Total Ocean County Foundation for Vocational and Technical Education (4 items)</i>				
			<u>\$6,200.00</u>	
Ocean County Historical Society Arts & Cultural Grant \$7,000.00	5643	11/15/2011	\$3,500.00	8382
Ocean County Library Foundation Inc. Arts & Cultural Grant \$20,000.00	5669	11/15/2011	\$10,000.00	8393
Ocean County YMCA, Inc. Y-Kids Before/After School Program \$15,000.00	5487	1/25/2011	\$15,000.00	7999
Golf Outing - Golf Cart Sponsor \$1,050.00	5722	4/8/2011	\$1,050.00	8080
Red Triangle Award Reception - Silver Sponsor \$1,500.00	5784	8/18/2011	\$1,500.00	8275

Total Ocean County YMCA, Inc. (3 items)			<u>\$17,550.00</u>	
Ocean Fire Company Number One <i>2011 Annual Donation</i> \$500.00	5716	8/9/2011	\$500.00	8257
Ocean Gate First Aid Squad <i>2011 Annual Donation</i> \$500.00	5591	7/21/2011	\$500.00	8229
Ocean Gate Volunteer Fire Co. * <i>2011 Annual Donation</i> \$500.00	5603	6/6/2011	\$500.00	8183
Ocean Housing Alliance, Inc. <i>Half Page Ad - Annual Casino Night</i> \$275.00	5728	4/13/2011	\$275.00	8096
Ocean Medical Center Foundation <i>Matching Gift - John Garbarino</i> \$8.00	5579	1/3/2011	\$8.00	7976
<i>Prize Sponsor - Golf Classic</i> \$2,200.00	5763	6/9/2011	\$2,200.00	8191
Total Ocean Medical Center Foundation (2 items)			<u>\$2,208.00</u>	
Ocean Mental Health Services Inc. <i>Race for Respect</i> \$1,000.00	5777	8/9/2011	\$1,000.00	8256
Open Arms, Inc. <i>Full Page Ad - Fashion Show</i> \$250.00	5808	9/19/2011	\$250.00	8303

Parents of Autistic Children of Ocean County Inc.

Annual Gala - Full Page Ad

\$300.00

5604

1/28/2011

\$300.00

8004

Parkertown Volunteer Fire Co. Sta. 70 *

2011 Annual Donation

\$500.00

5705

11/2/2011

\$500.00

8354

Pine Shores Art Association

Arts & Cultural Grant

\$2,000.00

5648

11/15/2011

\$2,000.00

8392

Pinewald Pioneer Volunteer Fire Co. Sta. 20 *

2011 Annual Donation

\$500.00

5584

4/8/2011

\$500.00

8088

Pleasant Plains Volunteer Fire Co. Sta. 30 *

2011 Annual Donation

\$500.00

5701

11/23/2011

\$500.00

8404

Point Pleasant Boro Volunteer Fire Co. Sta. 41 *

2011 Annual Donation

\$500.00

5592

4/8/2011

\$500.00

8092

Point Pleasant First Aid & Emergency Squad

2011 Annual Donation

\$500.00

5682

8/17/2011

\$500.00

8268

Point Pleasant Foundation for Excellence in Education

Gold Page Ad - Hall of Fame Dinner

\$500.00

5650

2/25/2011

\$500.00

8036

Ramtown First Aid Squad 2011 Annual Donation \$500.00	5600	11/22/2011	\$500.00	8402
Redeem-Her Night of Fashion Sponsor \$500.00	5759	5/26/2011	\$500.00	8159
Retired and Senior Volunteer Program Bronze Sponsor - Volunteer Recognition Lunch \$750.00	5685	3/8/2011	\$750.00	8048
Ridgeway Volunteer Fire Co. Sta. 34 2011 Annual Donation \$500.00	5589	11/7/2011	\$500.00	8364
Riverview Medical Center Foundation Riverview Medical Center 48th Annual Golf Invitational and Tennis Open \$350.00	5764	6/9/2011	\$350.00	8190
Ronald McDonald House of Long Branch Annual Wine Tasting - Bottle Sponsor \$250.00	5612	2/9/2011	\$250.00	8015
Golf Tournament \$500.00	5765	6/17/2011	\$500.00	8196
Total Ronald McDonald House of Long Branch (2 items)			\$750.00	
The Salvation Army Full Page Ad - 16th Annual Award Dinner \$300.00	5826	10/28/2011	\$300.00	8353

Seashore Family Services of New Jersey

<i>Information System Improvements</i>	5721	7/8/2011	\$20,000.00	8217
\$20,000.00				
 <i>Seaside Park (Tri-Boro) First Aid Squad</i>				
2011 Annual Donation	5601	12/29/2011	\$500.00	8458
\$500.00				
 <i>Seaside Park Volunteer Fire Co. Sta. 45 *</i>				
2011 Annual Donation	5590	6/6/2011	\$500.00	8178
\$500.00				
 <i>Ship Bottom Volunteer Fire Co. Sta. 46</i>				
2011 Annual Donation	5713	11/2/2011	\$500.00	8359
\$500.00				
 <i>Silver Ridge Park First Aid Squad</i>				
2011 Annual Donation	5593	4/1/2011	\$500.00	8084
\$500.00				
 <i>Silverton First Aid Squad</i>				
2011 Annual Donation	5719	11/2/2011	\$500.00	8357
\$500.00				
 <i>Society For The Prevention Of Teen Suicide Inc</i>				
Golf Outing - Putting Green Sponsor	5773	7/27/2011	\$500.00	8239
\$500.00				
 <i>Southern Ocean Medical Center Foundation</i>				
Golf Outing - Putting Green Sponsor	5732	4/14/2011	\$500.00	8102
\$500.00				
 <i>Chrysanthemum Ball - Gold Page Ad</i>				
\$1,000.00	5812	9/22/2011	\$1,000.00	8318
<i>Total Southern Ocean Medical Center Foundation</i>			<u>\$1,500.00</u>	

Spring Lake - Brielle Rotary Full Page Ad - Dancing with the Starz \$200.00	5735	4/15/2011	\$200.00	8108
Spring Lake Fire Co. No. 1 * 2011 Annual Donation \$500.00	5594	4/8/2011	\$500.00	8083
Spring Lake First Aid and Emergency Squad 2011 Annual Donation \$500.00	5709	7/5/2011	\$500.00	8211
St. Vincent De Paul Society St Vincent de Paul Society - Service Area Grants \$9,500.00	5785	8/19/2011	\$9,500.00	8276
Matching Gift - J. Snyder \$2,650.00	5854	12/7/2011	\$2,650.00	8432
Total St. Vincent De Paul Society (2 items)			\$12,150.00	
Strand Ventures, Inc. Arts & Cultural Grant \$30,000.00	5622	11/15/2011	\$15,000.00	8383
Surf City Volunteer Fire Co. Sta. 49 * 2011 Annual Donation \$500.00	5585	12/20/2011	\$500.00	8441
21 Plus, Inc. Home Maintenance, Repair and Technology \$20,000.00	5484	2/21/2011	\$20,000.00	8030
5th Annual 21 Plus Foundation Golf Classic	5727	4/13/2011	\$670.00	8095

2011 Annual Donation \$500.00	5704	9/27/2011	\$500.00	8322
Wall Fire Co. No. 1 *				
2011 Annual Donation \$500.00	5644	8/16/2011	\$500.00	8262
Wall Township First Aid and Rescue Squad				
2011 Annual Donation \$500.00	5710	11/2/2011	\$500.00	8356
Waretown First Aid Squad *				
2011 Annual Donation \$500.00	5723	11/2/2011	\$500.00	8355
Waretown Volunteer Fire Co. Sta. 36 *				
2011 Annual Donation \$500.00	5609	6/6/2011	\$500.00	8180
Warren Grove Volunteer Fire Co. Sta. 48				
2011 Annual Donation \$500.00	5602	8/9/2011	\$500.00	8251
Wellness Community - Northern Jersey Shore, The Diney Goldsmith Center				
Ocean County Operation - Satellite on Lakehurst Road, Toms River \$5,000.00	5482	3/18/2011	\$5,000.00	8060
Celebration of Life Dinner - Full Page Ad \$250.00	5807	9/19/2011	\$250.00	8304
Total Wellness Community - No. Jersey Shore, The Diney Goldsmith Center (2 items)			\$5,250.00	

YMCA of Western Monmouth Co.

<i>Full Page Ad - Annual Black-tie Gala</i>	5597	1/26/2011	\$375.00	8001
<i>\$375.00</i>				
Your Grandmother's Cupboard				
<i>Feinstein Challenge Matching Grant Program</i>	5734	4/15/2011	\$500.00	8107
<i>\$500.00</i>				
<i>Matching Gift - D. Rhine</i>	5736	4/26/2011	\$250.00	8114
<i>\$250.00</i>				
<i>Matching Gift - D. Wintrode</i>	5846	11/30/2011	\$1,000.00	8418
<i>\$1,000.00</i>				

Total Your Grandmother's Cupboard
(3 items)

Grand Total
(248 items)

* - The Foundation's grants are, as a general matter, made to IRC Section 501(c)(3) organizations, with certain exceptions. Consistent with its objective of its goals regarding the improvement of housing, health and quality of life, the Foundation made grants for charitable purposes to the indicated organizations (those marked with an asterisk), which served the needs of their respective communities and are classified under IRC Section 501(c)(4). To the Foundation's knowledge, no such grantee has diverted any portion of the grants from charitable purposes and no further verification is required consistent with IRC § 4945(h)(3) and Treas. Reg. §53.4945-5(d).

FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 15

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE ATTACHED

NONE

SEE ATTACHED

500,000.

ALL RECIPIENTS ARE NON-FOUNDATIONS AND ARE
CLASSIFIED UNDER IRC SECTION 501(C)(3).

TOTAL CONTRIBUTIONS APPROVED

500,000.

Organization Legal Name		Grant		Paid		Scheduled Payments		Remaining	
Grant Total and Term (In Months)		Total		Prior Years		YTD		2012 2013 2014	
Request ID/Ref. Num.		Total		Prior Years		YTD		2012 2013 2014	
Caregiver Volunteers of Central Jersey Toms River, NJ Awarded \$25,000 over 12 months Transportation Program 5775		\$25,000 00		\$0 00		\$0 00		\$0 00 \$0 00 \$0 00	
Catholic Charities Diocese Of Trenton Trenton, NJ Awarded \$25,000 over 12 months The Caring Cupboard 5789		\$25,000 00		\$0 00		\$0 00		\$0 00 \$0 00 \$0 00	
CentraState Healthcare Foundation Freehold, NJ Awarded \$60,000 over 36 months Comprehensive Cancer Center Linking Cancer Care With Survivor Care 5720		\$60,000 00		\$0 00		\$0 00		\$20,000 00 \$20,000 00 \$0 00	
Children's Specialized Hospital Foundation Mountainside, NJ Awarded \$10,000 over 12 months New Toms River Outpatient Center 5560		\$10,000 00		\$0 00		\$0 00		\$0 00 \$0 00 \$0 00	
Count Basie Theatre Inc. Red Bank, NJ Awarded \$30,000 over 24 months Arts & Cultural Grant 5675		\$30,000 00		\$15,000 00		\$0 00		\$15,000 00 \$0 00 \$0 00	
Garden State Philharmonic Symphony Society, Inc. Toms River, NJ Awarded \$30,000 over 24 months Arts & Cultural Grant 5668		\$30,000 00		\$15,000 00		\$0 00		\$15,000 00 \$0 00 \$0 00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2012		2013	
Request ID/Ref. Num.											
Allaire Village, Inc. Farmingdale, NJ Awarded \$8,000 over 24 months <i>Arts & Cultural Grant</i> 5620		\$8,000 00		\$4,000 00		\$0 00		\$4,000 00		\$0 00	
Jersey Shore Jazz & Blues Foundation A New Jersey Nonprofit Red Bank, NJ Awarded \$5,000 over 24 months <i>Arts & Cultural Grant</i> 5653		\$5,000 00		\$2,500 00		\$0 00		\$2,500 00		\$0 00	
Jersey Shore University Medical Center Foundation Neptune, NJ Awarded \$150,000 over 36 months <i>Improving Rehabilitation Services</i> 5810		\$150,000 00		\$0 00		\$0 00		\$50,000 00		\$50,000 00	
Joseph P. Hayes Theatre Inc. Beach Haven, NJ Awarded \$15,000 over 12 months <i>Arts & Cultural Grant</i> 5676		\$15,000 00		\$0 00		\$0 00		\$0 00		\$0 00	
Meridian Health System Inc Neptune, NJ Awarded \$30,000 over 36 months <i>Improving Pediatric Rehabilitation Services</i> 5811		\$30,000 00		\$0 00		\$0 00		\$10,000 00		\$10,000 00	
Monmouth County Arts Council, Inc. Red Bank, NJ Awarded \$10,000 over 24 months <i>Arts & Cultural Grant</i> 5626		\$10,000 00		\$5,000 00		\$0 00		\$5,000 00		\$0 00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2012		2014	
Request ID/Ref. Num.		Total		Prior Years		YTD		2012		2014	
Monmouth Museum and Cultural Center Lincroft, NJ Awarded \$7,000 over 24 months <i>Arts & Cultural Grant</i> 5657		\$7,000.00		\$3,500.00		\$0.00		\$3,500.00		\$0.00	
Move for Hunger Inc. Neptune, NJ Awarded \$12,500 over 12 months <i>Move For Hunger</i> 5803		\$12,500.00		\$0.00		\$0.00		\$0.00		\$0.00	
National Multiple Sclerosis Society, New Jersey Metro Chapter Oakhurst, NJ Awarded \$30,000 over 36 months <i>Kershaw Commons - A Connected Community</i> 5792		\$30,000.00		\$0.00		\$0.00		\$10,000.00		\$0.00	
New Jersey Repertory Company Long Branch, NJ Awarded \$6,000 over 24 months <i>Arts & Cultural Grant</i> 5635		\$6,000.00		\$3,000.00		\$0.00		\$3,000.00		\$0.00	
Ocean County Artists' Guild, Inc. Island Heights, NJ Awarded \$5,000 over 24 months <i>Arts & Cultural Grant</i> 5674		\$5,000.00		\$2,500.00		\$0.00		\$2,500.00		\$0.00	
Ocean County Historical Society Toms River, NJ Awarded \$7,000 over 24 months <i>Arts & Cultural Grant</i> 5643		\$7,000.00		\$3,500.00		\$0.00		\$3,500.00		\$0.00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2012		2013	
Request ID/Ref. Num.											
Ocean County Library Foundation Inc. Toms River, NJ Awarded \$20,000 over 24 months <i>Arts & Cultural Grant</i> 5669		\$20,000 00		\$10,000 00		\$0 00		\$10,000 00		\$0 00	
Ocean County YMCA, Inc. Toms River, NJ Awarded \$15,000 over 12 months <i>Y-Kids Before/After School Care</i> 5767		\$15,000 00		\$0 00		\$0 00		\$0 00		\$0 00	
Ocean Medical Center Foundation Neptune, NJ Awarded \$150,000 over 36 months <i>Transitioning the Healthcare and Patient Experience at Ocean Medical Center</i> 5788		\$150,000 00		\$0 00		\$0 00		\$0 00		\$50,000 00	
Ocean's Harbor House Inc. Toms River, NJ Awarded \$25,000 over 12 months <i>Project LEAP (Life Skills, Education, Advancement, Prevention)</i> 5805		\$25,000 00		\$0 00		\$0 00		\$0 00		\$0 00	
Southern Ocean Medical Center Foundation Manahawken, NJ Awarded \$150,000 over 36 months <i>World Class Emergency Care A Promise Fulfilled</i> 5781		\$150,000 00		\$0 00		\$0 00		\$50,000 00		\$50,000 00	

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining	
Grant Total and Term (in Months)		Total		Prior Years		YTD		2012		2013	
Request ID/Ref. Num.		Total		Prior Years		YTD		2012		2013	
Spring Lake Shakespeare in the Park Spring Lake, NJ Awarded \$3,000 over 12 months <i>Arts & Cultural Grant</i> 5658		\$3,000.00		\$0.00		\$0.00		\$3,000.00		\$0.00	
Strand Ventures Inc. Lakewood, NJ Awarded \$30,000 over 24 months <i>Arts & Cultural Grant</i> 5622		\$30,000.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00	
Twenty-One Plus Inc. Toms River, NJ Awarded \$20,000 over 12 months <i>Improve Living Environments of Residential Programs - Beautification/New Furniture</i> 5809		\$20,000.00		\$0.00		\$0.00		\$0.00		\$20,000.00	
Two River Theater Company Red Bank, NJ Awarded \$30,000 over 24 months <i>Arts & Cultural Grant</i> 5677		\$30,000.00		\$15,000.00		\$0.00		\$15,000.00		\$0.00	
Visiting Homemakers Service Of Ocean County Inc Toms River, NJ Awarded \$23,625 over 12 months <i>Adult Day Care Minivan Upgrade</i> 5791		\$23,625.00		\$0.00		\$0.00		\$0.00		\$23,625.00	
Total 2011 (31 items)		\$978,125.00		\$117,000.00		\$0.00		\$260,000.00		\$190,000.00	
2012											

Organization Legal Name		Grant		Paid		Paid		Scheduled Payments		Remaining					
Grant Total and Term (in Months)		Total		Prior Years		YTD		2012		2013		2014		Balance	
Request ID/Ref. Num.															
Americann Red Cross, Jersey Coast Chapter Tinton Falls, NJ Awarded \$300 over 12 months Diamonds and Denim Gala - B&W Full Screen Ad 5874		\$300 00		\$0 00		\$300 00		\$0 00		\$0 00		\$0 00		\$0 00	
Brick Rotary Club BRICK, NJ Awarded \$500 over 12 months Taste of Spring - Back Cover Ad 5875		\$500 00		\$0 00		\$500 00		\$0 00		\$0 00		\$0 00		\$0 00	
Jersey Shore University Medical Center Foundation Neptune, NJ Awarded \$300 over 12 months Sweetheart Ball - Full Page Ad 5876		\$300 00		\$0 00		\$300 00		\$0 00		\$0 00		\$0 00		\$0 00	
Total 2012 (3 items)		\$1,100 00		\$0 00		\$1,100 00		\$0 00		\$0 00		\$0 00		\$0 00	
Grand Total (35 items)		\$1,001,725 00		\$117,000 00		\$1,100 00		\$260,000 00		\$190,000 00		\$50,000 00		\$383,625 00	
GRANTS APPROVED FOR FUTURE PAYMENT:															