

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2011

For calendar year 2011 or tax year beginning and ending Name of foundation A Employer identification number STORM CASTLE FOUNDATION C/O SILVER LAKE 20-8681172 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 100 415-362-5990 2775 SAND HILL ROAD City or town, state, and ZIP code C If exemption application is pending, check here MENLO PARK, CA 94025 G Check all that apply Initial return initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation under section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end of year | J | Accounting method Accrual F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 4,373,056. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for chantable purpose (cash basis only) expenses per books income ıncome 2,948,160. N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 13,958 13,958 STATEMENT 4 Dividends and interest from securities 31,435. 31,435. STATEMENT 5a Gross rents b Net rental income or (loss) <333,253. STATEMENT 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 2,185,738. 706,547 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 41,654. 41,654 STATEMENT Other income ,701,954. 793,594 Total. Add lines 1-through 0. Compensation of difficers, directors Other employee salaries and wages 15 Pension plans, employee benefits 4 2012 IRS-OSC 16a Legal fees b Accounting fees c Other professional fees 17 Interest 26,509 STMT 5 0. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications STMT 6 85 0 0. 23 Other expenses Operating 24 Total operating and administrative <u>26,</u>594 0 expenses. Add lines 13 through 23 87,750 87,750. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 114,344 0. 87,750. Add lines 24 and 25 27 Subtract line 26 from line 12 2,587,610 2 Excess of revenue over expenses and disbursements 793,594 b Net investment income (if negative, enter -0-) N/A C Adjusted net Income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

Fore 990-PF (2011)

**25**16 131

C/O SILVER LAKE

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year			
	Column should be for end-of-year amounts only		(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	1,610,588.	1,262,509.	1,262,509.		
	2	Savings and temporary cash investments					
	3	Accounts receivable ► 4,597.		, , , , , , , , , , , , , , , , , , , ,			
		Less allowance for doubtful accounts ▶		4,597.	4,597.		
	4	Pledges receivable ▶	"				
		Less allowance for doubtful accounts ▶	Ì				
	5	Grants receivable			<del>-</del>		
	6	Receivables due from officers, directors, trustees, and other		"			
	U	disqualified persons	1				
	,				· · · · · · · · · · · · · · · · · · ·		
	′	Other notes and loans receivable					
	_	Less allowance for doubtful accounts ▶	-				
ets	8	Inventories for sale or use			<del></del>		
Assets	9	Prepaid expenses and deferred charges					
•	10a	Investments - U S and state government obligations					
	b	Investments - corporate stock STMT 7	194,050.	1,498,835.	1,147,608.		
	C	Investments - corporate bonds STMT 8	210,544.	160,505.	162,563.		
	11	Investments - land, buildings, and equipment basis					
		Less accumulated depreciation					
	12	Investments - mortgage loans					
	13	Investments - other STMT 9	167,639.	1,843,985.	1,795,779.		
	14	Land, buildings, and equipment basis					
	17	Less accumulated depreciation	1				
	15	Other assets (describe					
	13	Other assets (describe >					
	46	Tatal gasets (to be completed by all filers)	2,182,821.	4,770,431.	4,373,056.		
-	16	Total assets (to be completed by all filers)	2,102,021.	4,770,431.	4,3/3,030.		
	17	' '					
	18	Grants payable					
es	19	Deferred revenue		<del>-</del>			
ilit	20	Loans from officers, directors, trustees, and other disqualified persons					
Liabilities	21	Mortgages and other notes payable					
_	22	Other liabilities (describe					
	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here					
		and complete lines 24 through 26 and lines 30 and 31.					
ces	24	Unrestricted					
an	25	Temporarily restricted					
Ba	26	Permanently restricted		<u> </u>			
ğ	_	Foundations that do not follow SFAS 117, check here					
급 .		and complete lines 27 through 31.					
ō	27	Capital stock, trust principal, or current funds	0.	0.			
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	•		
Assets or Fund Balance		To the state of th	2,182,821.	4,770,431.			
Net/	29	Retained earnings, accumulated income, endowment, or other funds	2,182,821.	4,770,431.			
Z	30	Total net assets or fund balances	2,102,021.	4,770,431.			
		T 1 10-1000	2 102 021	4 770 421			
	31	Total liabilities and net assets/fund balances	2,182,821.	4,770,431.			
P	art	Analysis of Changes in Net Assets or Fund B	alances				
	Tota	not accets or fund halances at heginning of year - Part II, column (a) line	20	<u> </u>			
		net assets or fund balances at beginning of year - Part II, column (a), line	JU		2,182,821.		
	•	st agree with end-of-year figure reported on prior year's return)		1	2,587,610.		
		r amount from Part I, line 27a		2			
		r increases not included in line 2 (itemize)	<del></del>	3	0.		
		lines 1, 2, and 3		4	4,770,431.		
		eases not included in line 2 (itemize)		5	0.		
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	4,770,431.		
					Form <b>990-PF</b> (2011)		

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			l P	low ac - Purc - Dona	nase i i	c) Date a (mo , da		(d) Date sold (mo , day, yr )	
1a								İ	
b SEE ATTACHED	STATEMENTS				•				
C	,								
<u>d</u>	<del></del>								
<u>e</u>		<del></del>		L.,				]	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss) (f) minus (	
<u>a</u>	<del> </del>		· · · · · · · · · · · · · · · · · · ·						
b		1		_					
C		<u> </u>		_					
2 105 720		<del>-</del>	1 470 10	1			<del></del> -		706 547
e 2,185,738.	an ann in column (h) and award by	•	1,479,19	<u> </u>			- 40		706,547.
Complete only for assets snowii	ng gain in column (h) and owned by	1						ol (h) gain i ot less than	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (I) col (J), if any				Losses (	from col (t	n)) 
a	<u></u>	ļ		_					
b		-							
C		ļ				<del></del>			
<u>d</u>		-							706 547
<u> </u>		<u> </u>							706,547.
2 Capital gain net income or (net ca	ipital loss) { If gain, also entering if (loss), entering if (loss	er in Part I, line O- in Part I, line	7 7	}	2				706,547.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) a	nd (6)							
If gain, also enter in Part I, line 8,	•	,			_			27 / 2	
If (loss), enter -0- in Part I, line 8	Index Section 4040(a) for	- Daduard	Toy on Not	<u> </u>	3			N/A	
Part V Qualification U (For optional use by domestic private						ient inco	me		
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif "Yes," the foundation does not qual	tion 4942 tax on the distributable ar		•	ıod?					Yes X No
	each column for each year, see inst			s			-		<u> </u>
(a) Base period years Calendar year (or tax year beginni	(b) Adjusted qualifying dis	stributions	Net value of nor	(c) nchar	ıtable-	use assets	(	Distribi	(d) ution ratio ded by col (c))
2010		12,250.		1	,99	8,293.	<del>  '</del>	<u> </u>	.021143
2009		5,306.	V			9,722.		_	.034808
2008		7,456.				6,124.			.022862
2007		0.			24	8,039.			.000000
2006									
2 Total of line 1, column (d)							2		.078813
3 Average distribution ratio for the the foundation has been in existe	-	on line 2 by 5,	or by the number	of yea	ars		3	<u></u>	.019703
4 Enter the net value of noncharitati	ole-use assets for 2011 from Part X,	, line 5					4	,	3,753,391.
5 Multiply line 4 by line 3							5		73,953.
6 Enter 1% of net investment incon	ne (1% of Part L line 27h)						6		7,936.
	The firm of the firm of the								
7 Add lines 5 and 6							7		81,889.
8 Enter qualifying distributions from If line 8 is equal to or greater than See the Part VI instructions	n Part XII, line 4 n line 7, check the box in Part VI, line	e 1b, and comp	olete that part using	g a 19	% tax r	ate	8	-	87,750.
								Fo	m QQQ_DE (2011)

STORM CASTLE FOUNDATION

F	n 990-PF (2011) C/O SILVER LAKE		20	-8681	172		
	n 990-PF (2011) C/O SILVER LAKE  Int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940	)(e) o					Page 4
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1	7 <del>(0), 0</del>	1010	1 300	115(1)	10110	
10	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		1	1		7.9	36.
•	of Part I, line 27b			-		·/ -	
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
2		-	2	1			0.
3	Add lines 1 and 2		3			7,9	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			7,9	36.
6	Credits/Payments						
а	2011 estimated tax payments and 2010 overpayment credited to 2011 <u>6a</u> <u>14</u>	,149	9.				
		<u>,500</u>	).				
C	Tax paid with application for extension of time to file (Form 8868)  6c		_				
d	Backup withholding erroneously withheld 6d		_		_		
7	Total credits and payments Add lines 6a through 6d		7		1	5,6	<u>49.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached		8	ļ			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<u> 9</u>				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			7,7	
	Enter the amount of line 10 to be Credited to 2012 estimated tax > 7,713. Re	unded •	<u>11</u>				0.
	art VII-A Statements Regarding Activities				T	[ ]	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	or interve	ene in		L_	Yes	No
	any political campaign?	<b>.</b>	_		1a	<u> </u>	X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for d				1b		X
	If the answer is "Yes" to 1sor 1b, attach a detailed description of the activities and copies of any material	is publi	shed or				
_	distributed by the foundation in connection with the activities.						v
	Did the foundation file Form 1120-POL for this year?				10		<u>X</u>
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		) .				
	(1) On the foundation \$ (2) On foundation managers \$		•				
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expenditure tax imposed on foundation during the year for political expension during the year for year for political expension during the year for year f	Jation					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		х
-	If "Yes," attach a detailed description of the activities.						71
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of income	rnoratio	n or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	rporatio	1, 01		3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		]	A\N	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5	·	X
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	By language in the governing instrument, or						
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict vi	ith the s	tate law				
	remain in the governing instrument?				_ 6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	_					
	CA						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or design	ate)					
	of each state as required by General Instruction G? If "No," attach explanation				8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)	)(5) for c	alendar				
	year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		am.	n 1^	9	<del></del>	_ <u>X</u> _
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and additionally and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing their names and additional transfer of the schedule listing the schedule lis	esses	STM:	r <u>10</u>	10	X_	

11 All any time dump the year did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(1)(3)(3)? If Yes, statish schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and examption application? 14 The books are or are of P STLVER LAKE 17 The books are or or of P STLVER LAKE 18 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 19 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 20 Located and the amount of tax-exempt interest received or accreased during the year 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND HILL ROAD, MENLO PARK, CA 21 Located at P 2775 SAND H	Pź	art VII-A Statements Regarding Activities (continued)					
12 Did the foundation make a distribution to a denor advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the guidic inspection requirements for its annual returns and exemption application?  14 The books are in care of ► STLVER_LAKE  15 The books are in care of ► STLVER_LAKE  16 The books are in care of ► STLVER_LAKE  17 Talephone no ► 415-362-5990  18 Located at ► 2775 SAND HILL ROAD, MENILO PARK, CA  19 The desire in care of ► STLVER_LAKE  18 At any time during calendar year 2011, did the foundation have an unterest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 At any time during calendar year 2011, did the foundation have an unterest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  19 Set the instructions for exceptions and fitting requirements for Form TDF 90-22 I if Yes, enter the name of the foreign country.  19 Fart VII-B I Statements Regarding Activities for Which Form 4720 May Be Required  19 File Form 4720 fary item is checked in the "Yes" column, unlease an exception applies.  10 Jump the year did the foundation define directly or indirectly?  (1) Engage in the sake or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend cedicit (or accept it from) a disqualified person?  (3) Fruinst pooks, services, or ficulties to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitting the expenses of, a disqualified person?  (5) Fruinst pay and compensation to, or pay or remitting the expenses of, a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check Yo' if the foundation agreed to make a guant to or to employ, the official for a period dire in the foundation engage in a princy year may or the acts described in 1a, other than excepted acts, that were not corrected	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of					
It 'Yes' attach statement (see instructions)    12		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X		
13    Number   Numb	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?					
Website address ► N/A  The books are in care of ► SILVER LAKE  Located at ► 2775 SAND HILL ROAD, MENLO PARK, CA  1784 ► 94025  15 Section 4947(a)(1) nonexempt charitable trusts filing form \$909. Fil nites of Form 1041 - Check here and enter the anount of tax-eventy interest received or accrued during the year  16. At any time during calendar year 2011, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a floreing rocurity?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes, enter the name of the foreign country.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Journil by every did the foundation (lether directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the tensor of government service, if terminating within 90 days )  (6) Agrees to pay money or property to a government official? (Exception Check No.*  If the foundation engage in a pror year in any of the acts fail to qualify under the exceptions described and property of the pay and the pay of the acts fail to qualify under the exceptions described and property of t							
14. The books are in care of ▶ STLVDR LAKE  Telephone no ▶ 415-362-5990  Located at № 2775 SAND HILL ROAD, MENLO PARK, CA  ZIP-4 ▶ 94025  15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and whether the amount of tax-exempt interest received or accrued during the year  A tray time during cleandary vest 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and stining requirements for Form TD F 90-22 1 if Yes,* enter the name of the foreign country.  Pert VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year old the foundation (either directly or indirectly)  1   Engage in the sale or exchange, or lessing of property with a disqualified person?  2   Signow money from, lend meney to, or otherwise extend credit to (or accept it from)  2   Signow money from, lend meney to, or otherwise extend credit to (or accept it from)  3   Furnish goods, services, or facilities to (or accept them from) a disqualified person?  3   Furnish goods, services, or facilities to (or accept them from) a disqualified person?  4   Pey compensation to, or pay or reminibuse the expenses of, a disqualified person?  5   Agrice to bey money or property to a povernment official? (Exceptian, Check 'No'  4 the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days;  b   If any answer is "ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance (see instructions)?  6   Agrice to bey money or property of the povernment official? (Exceptian, Check 'No'  1   If the foundation engage in a prior year in any of the acts fail to q	13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?						
Located at № 2775 SAND HILL ROAD, MENLO PARK, CA    Section 4947(a)(1) nonexempt charatable fusits filing form 990-PFin less of Form 1041 - Check here and enter the amount of tax-exempt interest neceived or accread dumy they year  16. All any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, scurlets, or other financial cacountry?    See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes, enter the name of the foreign country.    Part VII-B    Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any fitem is checked in the "Yes" column, unless an exception applies.    1							
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Chack here and orter the amount of tax-exempt impressed received or accroad duming they set and enter the amount of tax-exempt impressed received or accroad duming they set. At any time duming calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TDF 90-22 1 If "Yes," enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or rembinizes the expenses of, a disqualified person?  (5) Transfer any incomer or assets to a deliqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argued to nake a grant to or to employ the official for a period after termination of government service, if terminating within 90 days    1 If any asserts "Yes" to 14(1)-(b), did any of the acts dissorbed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute temores (extend 4942(a)(2) does not apply for years the foundation was a private or provide in the acception of section 4942(a)(2) and provide in a current notice regarding disaster assistance check here  2 Taxes on failure to distribute imme	14						
16 All any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, societies, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes," enter the name of the foreign country?  Fert VII-B   Statements Regardling Activities for Which Form 4720 May Be Required  FILE Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1a During they sard did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expensas of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the binefit or use of a disqualified person)? (response to the pay money or proprety to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to employ the official for a period after termination of government approxish to a period after termination of government anciene grading disaster assistance (see instructions)?  b) If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions discribed and Regulations explay in a prory year many of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on feliure to distribute income (section 4942(i)) to all years listed, answer 'No'		Located at ► 2775 SAND HILL ROAD, MENLO PARK, CA ZIP+4 ►94	025				
No securities, or other financial account in a foreign country	15	· · · · · · · · · · · · · · · · · · ·		, <b>&gt;</b>			
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country    Part VII-B   Statements Regardling Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly)   Part VII-B   Statements Regardling Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly)   Part View   Part VII-B   Part View   Pa		and enter the amount of tax-exempt interest received or accrued during the year	N	-			
See the instructions for exceptions and filting requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FIFE Form 4720 ff any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes			
Pert VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  1b If any answer is "Yes" to 1a(1)-(6), dia any of the acts fat to qualify under the exceptions described in Regulations section 53 441(0)-3 or in a current notice regarding dissater assistance (see instructions)?  Organizations relying on a current notice regarding dissater assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding dissater assistance (see instructions)?  1c		securities, or other financial account in a foreign country?	16	<u> </u>	X		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept time from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the foundation angiere to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Set 10 (14)", 6), dial any of the acts fail to quality under the exceptions described in Regulations section 34941(40)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a porr year in any of the acts assistance (see instructions)?  1 Taxes on failure to distribute income (section 4942) (a) (a) of 4942(16) (a							
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days?)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distributie income (esction 4942() does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5) or 4942(i)(5)  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XiII) for tax year(s) beginning before 2011?  if "Yes," list the years with the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (ff applying section 4942(a)(2) trelating to incorrect valuation of assets) to the year's undistributed income? (ff applying section 4942(a)(2) trelating to morriect valuation of assets) to the year's undistrib	-	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any or employ the official for a period after termination of government service, if terminating within 90 days)  If the foundation agreed to make a grain to or to employ the official for a period after termination of government service, if terminating within 90 days)  If the foundation engage in a prior year in any of the acts satistice described in 18, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  It was a fault the end of tax year 2011, did the foundation have any undistributed income (times 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If was a fault the end of tax year 2011, did the foundation have any undistributed inco	Pē		<del></del>				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(c)-3 or in current notice regarding disaster assistance check here  c bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the taxy ear beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5)) or 4942(0)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years"  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4943(c)(7)) to dispos				Yes	No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1x(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  10 If yes an admiture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)  a At the end of tax year 2011, did the foundation have any undistributed income (times 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If 'Yes, itsit the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b If 'Yes, 'lidd it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 28, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (	1a						
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33 4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a) At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years \[ \]  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) fo all years listed, answer 'No' and attach statement - see instructions)  b) If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sche							
(3) Furmish goods, services, or facilities to (or accept them from) a disqualified person?							
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  By C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  About the foundation hold more than a 2% direct or indirec		, , , , , , , , , , , , , , , , , , ,					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  10 To the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years \( \bigcit{\text{No}}\) use there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  10 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  11 Yes \( \bigcit{\text{No}}\) No  12 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  12 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  13 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		$\begin{array}{cccccccccccccccccccccccccccccccccccc$	}				
for the benefit or use of a disqualified person)?  (6) Agree to pay money or properly to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(q)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years \[ \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  b If "Yes," list the years become a 2011 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  10 If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings							
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed in 2a, list the years here  20  31 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes, "In the provisions of section 4943(a)(2) are being applied to any of the years listed in 2a, list the years here  10 If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings							
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  All the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  All the provisions of section 4943(a)(2) are being applied to any of the years listed in 2a, list the years here  All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No  If "Yes," If the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  All							
termination of government service, if terminating within 90 days )  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  N/A  4b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes that had not been removed from jeopardy before the first day of the tax year							
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years \[ \begin{array}{c} \text{b} \text{ Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "Yes," list the years \[ \begin{array}{c} \text{b} \text{ If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \begin{array}{c} \text{ If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \begin{array}{c} \text{ If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \begin{array}{c} \text{ If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \begin{array}{c} \text{ If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \begin{array}{c} \text{ If the provisions of section 4942(a)(2) are being array and or the year listed in 2a, list the years here  \begin{array}{c} \							
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here							
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a pnor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years   Yes   X No    If "Yes," list the years   Yes   X No    If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)    If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here      Au Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?   Yes   X No    If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)   N/A    4a Did the foundation mixed during the year any amount in a manner that would jeopardize its charitable purposes?    4a	u		1.				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If 'Yes,' list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			''		,		
before the first day of the tax year beginning in 2011?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If 'Yes,' list the years \	r	organization raying and activity restor regarding discours accounts of the restoration of					
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If 'Yes,' list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  4a Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	·		1.		x		
defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	2						
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  If "Yes," list the years   Defore 2011?  If "Yes," list the years   Defore 2011?  If "Yes," list the years   Defore 2011?  If "Yes," list the years Issted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) (and attach states any time during the year?  If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach states and attach states and any time during the year any amount in a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  If the provisions of	-						
before 2011?  If "Yes," list the years \[ \]	а						
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  ——————————————————————————————————							
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here		16 Nove Handalous and The Control of					
statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	• — — — — — — — — — — — — — — — — — — —					
statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  X No  Yes X No  Yes X No  Ab  YA  Ab  X		i e e e e e e e e e e e e e e e e e e e	2b				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  X	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
during the year?  b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  1		<b>&gt;</b>					
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  X	3a						
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  4b X		during the year?	1				
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  4b X	b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after					
Form 4720, to determine if the foundation had excess business holdings in 2011)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  Ab  X		May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?  4b X		/-					
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that  had not been removed from jeopardy before the first day of the tax year beginning in 2011?  4b X		· · · · · · · · · · · · · · · · · · ·	3b				
had not been removed from jeopardy before the first day of the tax year beginning in 2011?  4b X			4a	ļļ	X		
	þ				17		
			<del></del>				

Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to		_			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y6	es X No		
(2) Influence the outcome of any specific public election (see section 4955), or	er to carry on, directly or indire			ŀ	
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			s X No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	der the exceptions described i	n Regulations	(-		
section 53 4945 or in a current notice regarding disaster assistance (see instru	,		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for					
expenditure responsibility for the grant?		/A Ye	s L No		
If "Yes," attach the statement required by Regulations section 53.494					
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	s X No		1
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_	6b	<u> </u>
If "Yes" to 6b, file Form 8870		r <del></del> -1			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/		
List all officers, directors, trustees, foundation managers and their	compansation				
List all officers, directors, trustees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) F	xpense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	accou	int, other
THE TA LOPHY DAVIDON	to position PRESIDENT	enter -0-)	compensation	allov	wances
JULIA LOEWY DAVIDSON C/O SILVER LAKE, 2775 SAND HILL ROAD,	PKESIDENT				
MENLO PARK, CA 94025	1.00	0.	0.		0
	CFO/SECRETARY		· · ·	-	0.
C/O SILVER LAKE, 2775 SAND HILL ROAD,	CFO/ SECKETART				
MENLO PARK, CA 94025	1.00	0.	0.		0.
MENEO PARK, CA 94023	1.00	0.	0.	├──	<u> </u>
					-
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."		L	
<u> </u>	(b) Title, and average	11011111	(d) Contributions to	(e) E	xpense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred		nt, other wances
NONE	devoted to position		compensation	- 41104	wances .
NONE					
<u>.                                    </u>				<del>                                     </del>	
				<del> </del>	
			_	<del></del>	
Total number of other employees paid over \$50,000	<u> </u>			<u></u>	0
The state of the striple of the state party of the state		,	Form	990-PI	F (2011)
					/

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
	pe of service (c) Compensation
NONE	
	-
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b> (
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	s the Expenses
1 THE FOUNDATION PLANS TO MAKE DONATIONS AND GRANTS TO O	THER
CHARITABLE ORGANIZATIONS, INCLUDING SCIENTIFIC, EDUCAT	
AND LITERARY ORGANZATIONS.	0.
2	
3	
	<del></del>
4	-
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.
	Form <b>QQD_DE</b> (2011)

P	art X Minimum Investment Return (All domestic foundations mi	ust complete this	part. Foreign fou	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	, etc , purposes			<del></del>
а	Average monthly fair market value of securities			1a	3,810,549.
b	Average of monthly cash balances			1b	
C	Fair market value of all other assets			16	
d	Total (add lines 1a, b, and c)			1d	3,810,549.
е	Reduction claimed for blockage or other factors reported on lines 1a and				<del>.</del>
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	3,810,549.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount,	see instructions)		4	57,158.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on	Part V, line 4		5	3,753,391.
6	Minimum investment return. Enter 5% of line 5			6	187,670.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here  and do not complete this part )	1 (j)(5) private opera	ating foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	187,670.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	7,936.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
C	Add lines 2a and 2b			_2c	7,936.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	7,936. 179,734.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	179,734.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part X	(III, line 1		7	179,734.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpose	oses	<del></del>		
9	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	87,750. 0.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	e, etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and			4	87 <b>,</b> 750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigations.	tment			
	income Enter 1% of Part I, line 27b			5	7,936.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	79,814.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years wh	en calculating whet	her the foundation of	malifies for t	the section

Form **990-PF** (2011)

4940(e) reduction of tax in those years

### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,	7			
line 7				179,734.
2 Undistributed income, if any, as of the end of 2011	· ·			
a Enter amount for 2010 only			65,641.	
<b>b</b> Total for prior years		. ,		***
,		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
<b>b</b> From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from				
Part XII, line 4 ►\$ 87,750.				
a Applied to 2010, but not more than line 2a			65,641.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				22,109.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:		المادية		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				•••••••••••••••••••••••••••••••••••••••
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				***************************************
amount - see instructions		0.		
e Undistributed income for 2010 Subtract line				······································
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2011 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				157,625.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV   Private Operating F	oundations (see in	structions and Part VI	-A, question 9)	N/A					
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating			" <u> </u>				
foundation, and the ruling is effective fo	or 2011, enter the date of	the ruling	<b>•</b>						
<b>b</b> Check box to indicate whether the found	dation is a private operation	ng foundation described i	n section	4942(J)(3) or 49	)42(j)(5)				
2 a Enter the lesser of the adjusted net Tax year Prior 3 years									
income from Part I or the minimum	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total				
investment return from Part X for									
each year listed									
b 85% of line 2a		·		<del></del>					
c Qualifying distributions from Part XII.			-						
line 4 for each year listed									
d Amounts included in line 2c not									
used directly for active conduct of									
•									
exempt activities									
e Qualifying distributions made directly	İ								
for active conduct of exempt activities									
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the									
alternative test relied upon									
a "Assets" alternative test - enter									
(1) Value of all assets				<u>-</u>					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)									
b "Endowment" alternative test - enter	-								
2/3 of minimum investment return shown in Part X, line 6 for each year listed									
c "Support" alternative test - enter									
(1) Total support other than gross									
investment income (interest,									
dividends, rents, payments on									
securities loans (section									
512(a)(5)), or royalties)				<u> </u>					
(2) Support from general public and 5 or more exempt									
organizations as provided in									
section 4942(j)(3)(B)(III)									
(3) Largest amount of support from									
an exempt organization									
(4) Gross investment income	<u> </u>			<u> </u>					
Part XV Supplementary Info	_		if the foundation	had \$5,000 or mo	ore in assets				
at any time during t	he year-see instr	ructions.)							
1 Information Regarding Foundation	•								
a List any managers of the foundation wh			ributions received by the	foundation before the clos	se of any tax				
year (but only if they have contributed in	nore than \$5,000) (See s	ection 507(d)(2) )							
SEE STATEMENT 11									
b List any managers of the foundation wh other entity) of which the foundation ha	o own 10% or more of th	e stock of a corporation (	or an equally large portion	on of the ownership of a pa	artnership or				
SEE STATEMENT 12	su 10 % of grouter interes	,							
	ion, Grant. Gift. Loan.	Scholarship, etc., Pr	ograms:	<u> </u>					
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If									
the foundation makes gifts, grants, etc									
a The name, address, and telephone num									
SEE STATEMENT 13									
b The form in which applications should b	e submitted and informal	tion and materials they sh	nould include						
c Any submission deadlines									
w Any Submission deadiffies									
d Any restrictions or limitations on award	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or c	ther factors					

Form 990-PF (2011) Page 11 Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to status of Amount any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year UCSF POUNDATION NONE NON PROFIT 501 EDUCATION UCSF BOX 0248 (C)(3) SAN FRANCISCO, CA 94143 250. HILLSBOROUGH SCHOOLS FOUNDATION NONE NON PROFIT 501 EDUCATION 300 EL CERRITO AVENUE (C)(3) HILLSBOROUGH, CA 94010 2,000. PENINSULA YOUTH ORCHESTRA NONE NON PROFIT 501 EDUCATION: MUSIC 1091 INDUSTRIAL ROAD #208 (C)(3) SAN CARLOS, CA 94070 5,000. SAVE THE BAY NONE NON PROFIT 501 ENVIRONMENTAL 1330 BROADWAY, STE 1800 (C)(3) OARLAND, CA 94612 1,000. HILLSBOROUGH BEAUTIFICATION NONE NON PROFIT 501 ENVIRONMENTAL 1600 FLORIBUNDA AVENUE (C)(3) HILLSBOROUGH, CA 94010 1,000. SEE CONTINUATION SHEET(S) ▶ 3a Total 87,750. b Approved for future payment NONE Total

Partx			d business income	Cuelud	-d by	
	s amounts unless otherwise indicated	(a) Business	(b) Amount	Exclu- sion	(d)	(e) Related or exempt
1 Progran	m service revenue	code	Amount	code	Amount	function income
		-		+ +	<u> </u>	<del> </del>
		1 1		+ +		
				+		
		1 1		+ +		
e —		-		+ +		
I	and contracts from accomment accomme	-		+		
-	s and contracts from government agencies riship dues and assessments			1 1		
	t on savings and temporary cash			1 1	<del>.</del>	
investm				14	13,958.	
	ds and interest from securities	•		14	13,958. 31,435.	
	tal income or (loss) from real estate		,	1 - 1	,	· · · · · · · · · · · · · · · · · · ·
	t-financed property					
	debt-financed property			1 1	-	
	tal income or (loss) from personal					
propert						
	nvestment income			01	41,654.	
	(loss) from sales of assets other					
than inv		i		18	<333,253.	>
	ome or (loss) from special events				•	
	profit or (loss) from sales of inventory					
11 Other re						
a						
_		1				
c						
		1 1				
e						
12 Subtota	al Add columns (b), (d), and (e)		0	•	<246,206.	
13 Total. A	Add line 12, columns (b), (d), and (e)				13	<246 <b>,</b> 206.
(See works	sheet in line 13 instructions to verify calculations.)		<u> </u>			
Part X	VI-B Relationship of Activities	to the Acco	mplishment of E	xempt	Purposes	
Line No.	Explain below how each activity for which inc			A contribu	ited importantly to the accon	plishment of
	the foundation's exempt purposes (other than	n by providing fur	ids for such purposes)	_		
						· · · · · · · · · · · · · · · · · · ·
			<del></del>			
						<del></del>
					<del></del>	
	-	<del></del>				-
				*		_
						<del>.</del>
			<del>-</del>			
						<u> </u>
	-					
						<del></del>
		_	-			
		-				

Part XVI	Information Re Exempt Organ		sfers To	and Transactions	and Relations	hips With Nonch	aritable	•			
1 Did the	organization directly or indi		of the following	no with any other organizati	ion described in sect	uon 501/c) of	<del></del>	Yes	No		
	e (other than section 501(c			• •		1011 30 1(0) 01		163	140		
	s from the reporting found			•	IIIZU(IOII3				İ		
(1) Cas	·	action to a monomente	abio exempt of	gamzation of			1a(1)		Х		
• •	er assets						1a(2)	-	X		
	insactions						19(2)				
	es of assets to a noncharita	ible exempt organiza	ition				1b(1)		х		
	chases of assets from a no						1b(2)		X		
	ital of facilities, equipment,	•	organization				1b(3)		X		
	mbursement arrangements						1b(4)		X		
	ns or loan guarantees						1b(5)		X		
	formance of services or me	embership or fundra	ısına salıcıtatı	nns			1b(6)		X		
			-				16		X		
_	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets,										
	or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in										
	(d) the value of the goods,				as in any transaction	or onaring arrangement,	0011				
(a) Line no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, an	d sharing an	rangeme	nts		
· · · · · ·			N/A	<u></u> -	<u> </u>	,					
					·						
	<u> </u>					<del></del>					
				.181			•				
			•	·							
						-					
			<del></del>				_	_			
	,		· · · · · ·	<del>-</del>							
2a Is the fo	undation directly or indirect	tly affiliated with, or	related to, one	or more tax-exempt organ	izations described						
	n 501(c) of the Code (other			· · ·		[	Yes	X	No		
b If "Yes,"	complete the following sch	edule							-		
	(a) Name of org			(b) Type of organization		(c) Description of relation	ship				
	N/A		· · · · ·	'	-	-					
	· · ·										
						<u> </u>					
<del></del>						<del></del>					
	er penalties of perjury, I declare						lay the IRS d	liscuss t	his		
Sign and	belief, it is true, correct, and con	npiete Deciaration of pr	reparer (other tha			nas any knowledge re	eturn with the	prepare	er		
Here	$\rightarrow$	1/12		9126112	PRESID	ENT	X Yes	(30035	] No		
Sig	nature of officer of trustee			Date	Title						
<u> </u>	Print/Ty <del>pe</del> preparer's na	ıme	Preparer's s	ignature ^	Date	Check If PTIN					
			Din	$\alpha \Psi M$	4	self- employed					
Paid	JILL A. LE		I YUU (	Urtell	9/26/12		0440				
Preparer		HSTAEDT &	LERVO	LD LLP	•	Firm's EIN ▶ 94-3	1458	06			
Use Only			1	<u> </u>							
				EET, SUITE 3	3550						
	SA	N FRANCIS	CO, CA	94111		Phone no (415	) 36	2-5	990		
						F	orm <b>990</b>	-PF(	2011)		

#### Schedule B (Form 990, 990-EZ, or 990-PF)

or 990-PF)
Department of the Treasury
Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

**Employer identification number** 

STORM CASTLE FOUNDATION C/O SILVER LAKE 20-8681172 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule 🔟 For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part IV, line 2 of its Form 990-PF, to

religious, charitable, etc., contributions of \$5,000 or more during the year.

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization STORM CASTLE FOUNDATION C/O SILVER LAKE

Employer Identification number

20-8681172

Part I	Contributors	(see instructions	. Use duplicate copies	of Part I if additional space is needed
--------	--------------	-------------------	------------------------	---

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES & JULIA DAVIDSON  2775 SAND HILL ROAD  MENLO PARK, CA 94025	\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JAMES & JULIA DAVIDSON  2775 SAND HILL ROAD  MENLO PARK, CA 94025	\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	JAMES & JULIA DAVIDSON  2775 SAND HILL ROAD  MENLO PARK, CA 94025	<b>\$</b>	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
122452 01 22		\$\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization
STORM CASTLE FOUNDATION
C/O SILVER LAKE

Employer identification number

20-8681172

Part II	Noncash Property (see instructions)	Use duplicate copies of Part II if additional space is needed.
---------	-------------------------------------	--

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	22,500 SHS NASDAQ OMX STOCK	-	
		\$ 643,725.	02/28/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	59,506 SHS AVAGO TECHNOLOGIES STOCK	-	
		\$\$	_06/15/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	1,658 SHS GENOMIC HEALTH STOCK	-	
		\$ 43,207.	_11/22/11
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - - - -	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	990, 990-EZ, or 990-PF) (2

Name of orga			Employer identification number
	CASTLE FOUNDATION LVER LAKE		20-8681172
Part III	Exclusively religious, charitable, etc., individues year. Complete columns (a) through (e) and the fithe total of exclusively religious, charitable, etc., Use duplicate copies of Part III if additional seconds.	contributions of \$1,000 or less for	)(7), (8), or (10) organizations that total more than \$1,000 for the ons completing Part III. enter
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		. 100 _ 2000	
		(e) Transfer of gif	t
	Transferee's name, address, and	ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gif	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	
	Transferee's name, address, and	<u> </u>	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	<u> </u>
	Transferee's name, address, and		Relationship of transferor to transferee
			<u>.</u>

FORM 99	00-PF	GAIN OR (LOSS)	FROM SALE	OF	ASSETS	ST	ATEMENT 1
DESCRII	(A) PTION OF PROPERT	ΥΥ		F	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
22,500	SHS NASDAQ OMX	GROUP		PU	JRCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C CAT	(F) N OR LOSS
	576,794.	<del></del>		0.		0.	<66,931.
DESCRIE	(A) PTION OF PROPERT	Y			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
21,200	SHS AVAGO TECHN	OLOGIES LTD		PU	JRCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
	773,957.	805,600.		0.	•	0.	<31,643.
DESCRIE	(A) PTION OF PROPERT	Y			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1,700 \$	SHS ASSURED GUAR	ANTY LTD		PU	JRCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
	24,782.	25,762.		0.		0.	<980.

(A) DESCRIPTION OF PROPERTY				AANNER CQUIRED	DATE ACQUIRED	DATE SOLD
7,680 SHS ANNALY CAPITA	_ L		PUF	RCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		(F)
130,164.	136,760.		0.		0. GAI	<6,596.>
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DATE ACQUIRED	DATE SOLD
750 SHS CANADIAN NAT RE	SOURCES		PUF	RCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE		(F) I OR LOSS
36,820.	31,385.		0.		0.	5,435.
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DATE ACQUIRED	DATE SOLD
5,625 SHS DANA HOLDING	CORP		PUF	CHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAIN	(F) I OR LOSS
95,832.	101,676.		0.		0.	<5,844.>
(A) DESCRIPTION OF PROPERTY				IANNER CQUIRED	DATE ACQUIRED	DATE SOLD
3,110 SHS ENERPLUS CORP	CAD		PUR	CHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAIN	(F)
94,168.	100,292.		0.		0.	<6,124.>

DESCRIP	(A) PTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
775 SHS	FUQI INTL INC N	EW		PU	RCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR	(D) EXPENSE	OF	(E)		(F)
		OTHER BASIS	SALE		DEPRE	<del></del>	
	1,080.	2,636.		0.		0.	<1,556.>
DESCRIP	(A) TION OF PROPERTY	_			MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
21,400	SHS CITIGROUP IN	c		PU	RCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE	OF	(E) DEPRE	C CATA	(F) N OR LOSS
	94,079.	101,015.	SALE	0.	DEPRE	$\frac{C}{0}$	<6,936.>
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
21,100	SHS DHT HOLDINGS	INC		PU	RCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAIN	(F) N OR LOSS
	35,497.	101,509.		0.		0.	<66,012.>
DESCRIP	(A) TION OF PROPERTY				MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
12,000	SHS MFA FINANCIA	L INC		PUI	RCHASED	VARIOUS	VARIOUS
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)		(F)
	SALES PRICE	OTHER BASIS	SALE		DEPRE	C. GAIN	OR LOSS
	85,834.	100,900.		0.		0.	<15,066.>

(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	
2,750 SHS BANCORP INC D	EL		PUI	RCHASED	VARIOU	S VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)		(F)
SALES PRICE	OTHER BASIS	SALE	<del></del>	DEPRE	C. G.	AIN OR LOSS
25,134.	24,890.		0.		0.	244.
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	
5,980 SHS REDWOOD TRUST	INC		PUI	RCHASED	VARIOU	S VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)		(F)
SALES PRICE	OTHER BASIS	SALE		DEPRE	C . G.	AIN OR LOSS
74,271.	98,382.		0.		0.	<24,111.>
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	ED DATE SOLD
13,500 SHS SINOTECH ENE	RGY LTD SPON		PUI	RCHASED	VARIOU	S VARIOUS
(B)	(C)	(D)	0.0	(E)		(F)
GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF.	DEPRE	C. G.	AIN OR LOSS
1,177.	94,085.		0.		0.	<92,908.>
(A) DESCRIPTION OF PROPERTY				MANNER CQUIRED	DATE ACQUIR	ED DATE SOLD
5,300 SHS SCHWAB CHARLE	S CORP NEW		PUI	RCHASED	VARIOU	S VARIOUS
(B) GROSS	(C) COST OR	(D) EXPENSE	OF.	(E)		(F)
SALES PRICE	OTHER BASIS	SALE	OF	DEPRE	C . G.	AIN OR LOSS

(A) DESCRIPTION OF PROPERTY			NNER UIRED	DAT ACQUI		DATE S	OLD
50,000 SHS MASSEY ENERGY CO NTS		PURC	HASED	VARIO	us	VARIO	US
(B) (C) GROSS COST OR SALES PRICE OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C		(F)	q
51,075. 50,03		0.		0.		1,0	
CAPITAL GAINS DIVIDENDS FROM PART I	v						0.
TOTAL TO FORM 990-PF, PART I, LINE	6A			=		<333,2	53.
FORM 990-PF INTEREST ON SAVINGS AN	D TEMPORARY	CASH	INVEST	MENTS	STA	TEMENT	2
SOURCE						AMOUNT	
UBS # Y3 03041 04						13,9	58.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A					13,9	58.
FORM 990-PF DIVIDENDS AND	INTEREST FRO	M SEC	URITIE	S	STA	TEMENT	3
SOURCE	GROSS AMOUNT		PITAL DIVIDE			LUMN (A)	)
UBS # Y3 03041 04	31,435	•		0.		31,43	35.
TOTAL TO FM 990-PF, PART I, LN 4	31,435	<u> </u>	- <del> </del>	0.		31,43	35.
FORM 990-PF OT	HER INCOME				STA	TEMENT	4
DESCRIPTION	(A) REVENU PER BOO		NET I	B) NVEST- INCOME		(C) ADJUSTEI ET INCOI	
MAKENA SILVERLAKE FINANCIAL AVAGO	23 16	,298. ,792. ,278.		3,298 23,792 16,278			
AG INVESTORS LLC TOTAL TO FORM 990-PF, PART I, LINE	<del></del>	,714. ,654.		<1,714  41,654		<u></u>	_

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTEI NET INCOM		
TAXES US TREASURY	10. 26,499.		0.			0.
TO FORM 990-PF, PG 1, LN 18	26,509.		0.		<del></del>	0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTEI NET INCOM		
STATE REGISTRATION FEE	85.	·	0.			0.
TO FORM 990-PF, PG 1, LN 23	85.		0.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
DESCRIPTION			воо	K VALUE	FAIR MARKE VALUE	T
5,600 SHS ANNALY CAP MGMT 13,500 SINOTECH ENERGY GENOMIC HEALTH AVAGO TECHNOLOGIES			1	0. 0. 43,207. ,455,628.	42,0 1,105,5	
TOTAL TO FORM 990-PF, PART II	I, LINE 10B	=	1	,498,835.	1,147,6	08.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	8
DESCRIPTION			воо	K VALUE	FAIR MARKE	T
CROWN CASTLE INT CORP NOTE MASSEY ENERGY				160,505.	162,5	63. 0.

FORM 990-PF OTH	ER INVESTMENTS	····	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	C
SILVER LAKE FINANCIAL ASSOCIATES AG INVESTORS MAKENA CAPITAL SPLITTER X, LP LIGHT STREET HALOGEN LP SILVER LAKE WATERMAN FUND	COST COST COST COST COST	191,431. 109,256. 1,003,298. 500,000. 40,000.	173,39 109,25 973,12 500,00 40,00	56. 28. 00.
TOTAL TO FORM 990-PF, PART II, LIN	E 13	1,843,985.	1,795,77	19.
NAME OF CONTRIBUTOR	ADDRESS		····	
NAME OF CONTRIBUTOR  JULIA LOEWY DAVIDSON		KE, 2775 SAND H	TIJ. ROAD	
	SUITE 100 MENLO PARK, C	•	,	
JAMES A. DAVIDSON	C/O SILVER LA SUITE 100 MENLO PARK, C	KE, 2775 SAND H A 94025	ILL ROAD,	

NAME OF MANAGER

JULIA LOEWY DAVIDSON JAMES A. DAVIDSON

FORM 990-PF

PART XV - LINE 1B LIST OF FOUNDATION MANAGERS STATEMENT 12

NAME OF MANAGER

JULIA LOEWY DAVIDSON JAMES A. DAVIDSON

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JULIA LOEWY DAVIDSON 2775 SAND HILL ROAD, SUITE 100 MENLO PARK, CA 94025

TELEPHONE NUMBER

### FORM AND CONTENT OF APPLICATIONS

THE APPLICATION SHOULD BE IN WRITTEN FORM AND SENT TO THE FOUNDATION. MATERIALS SHOULD STATE THE OBJECTIVE OF THE ORGANIZATION, AMOUNT REQUESTED, AND THE PRINCIPAL MANAGERS OF THE ORGANIZATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Part IV Capital Gains and Lo	sses for Tax on Investment Income	20-000	711/2 1	AGE I OF Z
(a) List and	I describe the kind(s) of property sol nck warehouse, or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo , day, yr )
1a 22,500 SHS NAS	DAQ OMX GROUP	<u> </u>	P	VARIOUS VARIOUS
b 21,200 SHS AVA	GO TECHNOLOGIES	LTD	P	VARIOUS VARIOUS
c 1,700 SHS ASSU	RED GUARANTY LTD		P	VARIOUS VARIOUS
d 7,680 SHS ANNA			P	VARIOUS VARIOUS
	AN NAT RESOURCES		P	VARIOUS VARIOUS
f 5,625 SHS DANA			P	VARIOUS VARIOUS
g 3,110 SHS ENER			P	VARIOUS VARIOUS
h 775 SHS FUQI I			P	VARIOUS VARIOUS
1 21,400 SHS CIT			P	VARIOUS VARIOUS
			<u> </u>	VARIOUS VARIOUS
k 12,000 SHS MFA			P	VARIOUS VARIOUS
1 2,750 SHS BANC			P	VARIOUS VARIOUS
m 5,980 SHS REDW		CDOM	P P	VARIOUS VARIOUS
	OTECH ENERGY LTD		P	VARIOUS VARIOUS
0 5,300 SHS SCHW	AB CHARLES CORP		P	VARIOUS VARIOUS
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		n) Gain or (loss) plus (f) minus (g)
a 576,794.		303,525.		273,269.
b 773,957.	· · · · · · · · · · · · · · · · · · ·	106,000.		667,957.
c 24,782.		25,762. 136,760.		<980.>
d 130,164. e 36,820.		31,385.		<6,596.> 5,435.
f 95,832.		101,676.		<5,844.>
04 160		100,292.		<6,124.>
$\frac{g}{h}$ 1,080.		2,636.		<1,556.>
$\frac{1}{1}$ 94,079.		101,015.		<6,936.>
35,497.		101,509.		<66,012.>
k 85,834.	-	100,900.		<15,066.>
25,134.		24,890.		244.
m 74,271.		98,382.		<24,111.>
n 1,177.		94,085.		<92,908.>
0 85,074.		100,335.		<15,261.>
Complete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	sses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess but r	of col (h) gain over col (k), not less than "-0-")
a				273,269.
b				667,957.
С				<980.>
d				<6,596.>
е				5,435.
f				<5,844.>
g				<6,124.>
h				<1,556.>
1				<6,936.>
!			<del> </del>	<66,012.>
<u>k</u>				<15,066.> 244.
1				<24,111.>
<u>m</u>		-	<del> </del>	<92,908.>
n				<15,261.>
0	f If gain, also enter	in Part I, line 7		13,201.
<ul><li>2 Capital gain net income or (net ca</li><li>3 Net short-term capital gain or (los</li></ul>	·	<b>5</b>	2	
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c)	}	3	

	ses for Tax on Investment Income		In a second		<del></del>
(a) List and 2-story bri	D - Donation	(c) Date acquired (mo , day, yr )	(mo , day, yr )		
a 50,000 SHS MASS	SEY ENERGY CO NI	?S	P VARIOUS VARI		
)					
·					
<u> </u>			_		
<u> </u>					
9					
h					
<u> </u>		·			
<u> </u>			_		
<u>k</u>	<del></del>				
<u> </u>			_		
<u>n</u>	· ., •··				
1					
0		Ţ.			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale ,	(h) Gain or (loss) (e) plus (f) minus (g)		
51,075.		50,039.	1,03		1,036
				=	
			· · · · · · · · · · · · · · · · · · ·		
			<del>-</del>		
Complete only for assets showing	g gain in column (h) and owned by	·	(I) Los	ses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
					1,036
	·				
					· ·
· · · · · · · · · · · · · · · · · ·	.,				
Capital gain net income or (net cap		, mran, mor	2	<del></del>	706,547
Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c	s) as defined in sections 1222(5) ar	nd (6)			
If (loss) enter "-0-" in Part I line 8	· · · · · · · · · · · · · · · · · · ·	ſl	,	N/A	

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
THE SMITHSONIAN INSTITUTION	NONE	NON PROFIT 501		
PO BOX 37012, MRC 035 WASHINGTON, DC 20013		(C)(3)	PRESERVATION	5,00
NATIONAL MS SOCIETY	NONE		MEDICAL RESEARCH	
1700 OWENS STREET, STE 190		(C)(3)		
SAN FRANCISCO, CA 94158				1,500
DANA PADDED CANCED INCM	NONE	NON PROPIE EAL	MEDICAL RESEARCH	
DANA FARBER CANCER INST 450 BROOKLINE AVENUE	NONE	(C)(3)	MEDICAL RESEARCH	
BOSTON, MA 02215		(0)(0)		5,00
CRYSTAL SPRINGS UPLANDS SCHOOL	NONE	NON PROFIT 501	EDUCATION	
400 UPLANDS DRIVE		(C)(3)		
HILLSBOROUGH, CA 94010				30,00
MEALS ON WHEELS OF GREEN VILLE	NONE		LOW INCOME SUPPORT	
15 OREGON STREET GREENVILLE, SC 29605		(C)(3)		1,000
SANTA CLARA CO BOY SCOUTS OF AMERICA	NONE	NON PROFIT 501	EDUCATION	
970 w Julian		(C)(3)		
SAN JOSE, CA 95126			<u> </u>	1,000
ST PAULS EPISCOPAL CHURCH	NONE	NON PROFIT 501	RELIGION	
114 MONTECITO AVENUE OARLAND, CA 94610		(C)(3)		24,000
				•
MUSEUM OF THE ROCKIES	NONE	NON PROFIT 501	HISTORICAL	
600 WEST KAGY BLVD		(C)(3)	PRESERVATION	
BOZEMAN, MT 59717				1,000
GREENE HARVEST TOOR PANT	NOVE	NOW PROPER 501	LOW INCOME SWEETS	
SECOND HARVEST FOOD BANK 750 CURTNER AVENUE	NONE	(C)(3)	LOW INCOME SUPPORT	
SAN JOSE, CA 95125		13/13/		10,000
Total from continuation sheets				78,500