See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2011

For calendar year 2011 or tax year beginning , 2011, and ending , 20

Name of foundation
THE MARY H. CAIN FOUNDATION

A Employer identification number
20-8483925

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
8 GREENWAY PLAZA | 606

B Telephone number (see instructions)
(713) 840-7896

City or town, state, and ZIP code
HOUSTON, TX 77046

C If exemption application is pending, check here . . . . . ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here . ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A) check here . ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 13,867,846.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	340,362.	337,953.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	269,061.			
	b Gross sales price for all assets on line 6a 4,224,441.				
	7 Capital gain net income (from Part IV, line 2)		269,079.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-10,265.	153.		ATCH 2
	12 Total Add lines 1 through 11	599,158.	607,185.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	8,763.	8,763.		
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	16,007.	16,007.		
	17 Interest ATTACHMENT 4	44.	44.		
	18 Taxes (attach schedule) (see instructions) **	5,469.	3,051.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	56,477.	54,637.		
	24 Total operating and administrative expenses. Add lines 13 through 23	86,760.	82,502.		
	25 Contributions, gifts, grants paid	663,000.			663,000.
	26 Total expenses and disbursements Add lines 24 and 25	749,760.	82,502.	0	663,000.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-150,602.			
	b Net investment income (if negative, enter -0-)		524,683.		
	c Adjusted net income (if negative, enter -0-)				

RECEIVED
MAY 15 2012
IRS OSC
OGDEN, UT

SCANNED MAY 24 2012

For Paperwork Reduction Act Notice, see instructions.
1E1410 1 000 97058V 2917 5/8/2012 1:25:01 PM V 11-4.4
* ATCH 3 JSA ** ATCH 5 1620-028
Form **990-PF** (2011)

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	217,900.	301,185.	301,185.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	1,785.		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges ATCH 7	2,937.	2,519.	2,519.
	10 a Investments - U S and state government obligations (attach schedule) **	1,398,432.	1,950,660.	2,051,339.
	b Investments - corporate stock (attach schedule) ATCH 9	7,347,826.	7,191,995.	9,861,652.
	c Investments - corporate bonds (attach schedule) ATCH 10	1,073,592.	801,442.	900,315.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 11	1,009,908.	658,220.	750,799.
	14 Land, buildings, and equipment basis ▶ 750. Less accumulated depreciation (attach schedule) ▶ 713.	187.	37.	37.
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	11,052,567.	10,906,058.	13,867,846.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 12)	337.	4,430.	
	23 **Total liabilities** (add lines 17 through 22)	337.	4,430.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	11,970,454.	11,970,454.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-918,224.	-1,068,826.	
	30 **Total net assets or fund balances** (see instructions)	11,052,230.	10,901,628.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	11,052,567.	10,906,058.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,052,230.
2	Enter amount from Part I, line 27a	2	-150,602.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,901,628.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,901,628.

**ATCH 8

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	269,079.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	572,582.	13,321,857.	0.042981
2009	617,418.	11,527,880.	0.053559
2008	147,019.	14,007,190.	0.010496
2007		1,695,837.	
2006			

2	**Total** of line 1, column (d)	2	0.107036
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.026759
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	14,625,514.
5	Multiply line 4 by line 3	5	391,364.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,247.
7	Add lines 5 and 6	7	396,611.
8	Enter qualifying distributions from Part XII, line 4	8	663,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	5,247.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,247.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	5,247.
6	Credits/Payments:		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 2,519.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	2,519.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,728.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0 (2) On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ CAIN FAMILY OFFICE Telephone no ▶ 713-840-7896

Located at ▶ 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX ZIP + 4 ▶ 77046

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here . . . . . N/A . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		N/A
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3 N/A	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	14,449,164.
b	Average of monthly cash balances	1b	396,143.
c	Fair market value of all other assets (see instructions)	1c	2,931.
d	**Total** (add lines 1a, b, and c)	1d	14,848,238.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	14,848,238.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	222,724.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,625,514.
6	**Minimum investment return.** Enter 5% of line 5	6	731,276.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	731,276.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	5,247.		
b	Income tax for 2011 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,247.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	726,029.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	726,029.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	726,029.

Part XII Qualifying Distributions(see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	663,000.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	663,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,247.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	657,753.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				726,029.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			662,487.	
b Total for prior years 20 09 ,20 08 ,20 07				
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008				
d From 2009				
e From 2010				
f Total of lines 3a through e				
4 Qualifying distributions for 2011 from Part XII, line 4. ▶ $ 663,000.				
a Applied to 2010, but not more than line 2a			662,487.	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				513.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				725,516.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009				
d Excess from 2010				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2011	Prior 3 years (b) 2010	(c) 2009	(d) 2008	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) *Total support other than* gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 17

c Any submission deadlines

SEE ATTACHMENT 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 17

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 15				
Total ▶ **3a**				663,000.
b *Approved for future payment*				
Total ▶ **3b**				NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	340,362.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	269,061.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 16				-10,265.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				599,158.	
13 Total. Add line 12, columns (b), (d), and (e)				13	599,158.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 5/10/12 | Title Chairman

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
CATHY CHANCE	Cathy Chance	5/8/12		P00533162

Firm's name ▶ MARGOLIS, PHIPPS & WRIGHT P.C. Firm's EIN ▶ 76-0324056

Firm's address ▶ 1400 POST OAK BLVD., STE 900 HOUSTON, TX 77056-3009 Phone no 713-625-3500

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					446.	
		NT-US TRUST FIX 26-93894-SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
2,045,032.		2,055,299.					-10,267.	
		NT-US TRUST FIX 26-93894-SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
1,003,422.		977,160.					26,262.	
		NT-US TRUST 26-93896 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
93,391.		123,162.					-29,771.	
		NT-US TRUST 26-93896 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
831,453.		577,158.					254,295.	
		NT-CYPRESS 26-93897 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
11.		12.					-1.	
		NT-CYPRESS 26-93897 - SEE ATTACHMENT PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
250,228.		222,571.					27,657.	
		FROM FLOW THRU - ENERGY TRANSFER EQUITY PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
13.							13.	
		FROM FLOW THRU - ENTERPRISE PROD PTNR PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
347.							347.	
		SECTION 1231 - ENTERPRISE PROD PTNRS PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
52.							52.	
		SECTION 1231 - KINDER MORGAN ENERGY PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
45.							45.	
		SECTION 1231 - PLAINS ALL AMERICAN PROPERTY TYPE: SECURITIES				D	VARIOUS	VARIOUS
1.							1.	
TOTAL GAIN (LOSS)							269,079.	

THE MARY H. CAIN FOUNDATION
Supplement to Form 4797 Part I Detail

20-8483925
ATTACHMENT 3

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
FROM ONEOK PARTNERS	VARIOUS	VARIOUS			18.	-18.
Totals						-18.

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
NORTHERN TRUST - AGENCY 26-93893	45,222.	45,222.
NORTHERN TRUST - CYPRESS 26-93897	34,568.	34,568.
NORTHERN TRUST - US TRUST 26-93896	84,869.	84,869.
NORTHERN TRUST - US TRUST FIXED 26-93894	165,312.	162,903.
UBS FINANCIAL SERVICES	10,230.	10,230.
ENERGY TRANSFER EQUITY LP	34.	34.
ENTERPRISE PRODUCTS PARTNERS LP	11.	11.
KINDER MORGAN ENERGY PARTNERS LP	106.	106.
ONEOK PARTNERS LP	1.	1.
PLAINS ALL AMERICAN PIPELINE LP	4.	4.
LINN ENERGY LLC	5.	5.
TOTAL	340,362.	337,953.

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME - ENERGY TRANSFER EQUITY	-2,862.	
ORDINARY INCOME - ENTERPRISE PRODUCTS	-2,831.	-52.
ORDINARY INCOME - KINDER MORGAN ENERGY	-3,020.	-45.
ORDINARY INCOME - ONEOK PARTNERS	-1,504.	
ORDINARY INCOME - PLAINS ALL AMERICAN	-299.	-1.
ORDINARY INCOME - LINN ENERGY	251.	251.
TOTALS	-10,265.	153.

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING SERVICES	16,007.	16,007.		
TOTALS	16,007.	16,007.		

ATTACHMENT 4

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INTEREST EXPENSE - FLOW THRU	44.	44.		
TOTALS	44.	44.		

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PAYROLL TAX EXPENSE	827.	827.		
FOREIGN TAX WITHHOLDING	2,224.	2,224.		
EXCISE TAX EXPENSE	2,418.			
TOTALS	5,469.	3,051.		

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT FEES - NT AGENCY	2,500.	2,500.		
INVESTMENT FEES - NT CYPRESS	15,153.	15,153.		
INVESTMENT FEES - NT US TRUST	21,797.	21,797.		
INVESTMENT FEES - NT UST FIXED	14,653.	14,653.		
INVESTMENT FEES - UBS	214.	214.		
SECTION 59(E)(2)-KINDER MORGAN	249.			
SECTION 59(E)(2)-LINN ENERGY	1,355.	251.		
AMORTIZATION EXPENSE	150.			
NDE - ENERGY TRANSFER EQUITY	11.			
NDE - ENTERPRISE PRODUCTS PTNR	9.			
NDE - KINDER MORGAN	10.			
NDE - ONEOK PARTNERS	2.			
NDE - PLAINS ALL AMERICAN	13.			
OTHER INVESTMENT FEES	69.	69.		
OFFICE EXPENSE	37.			
DUES, SUBSCRIPTIONS, & FEES	255.			
TOTALS	56,477.	54,637.		

ATTACHMENT 7

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PREPAID EXCISE TAX	2,519.	2,519.
TOTALS	2,519.	2,519.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOVERNMENT OBLIGATIONS - SEE ATTACHMENT	1,950,660.	2,051,339.
US OBLIGATIONS TOTAL	1,950,660.	2,051,339.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE STOCK - SEE ATTACHMENT	7,191,995.	9,861,652.
TOTALS	7,191,995.	9,861,652.

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS - SEE ATTACHMENT	801,442.	900,315.
TOTALS	801,442.	900,315.

ATTACHMENT 11

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ASSET BACKED SECURITIES - SEE ATTACHMENT	87,586.	88,243.
COMMERCIAL MORTGAGE BACKED SECURITIES - SEE ATTACHMENT	566,749.	614,388.
1,187 UNITS ENERGY TRANSFER EQUITY LP	3,885.	48,168.
TOTALS	658,220.	750,799.

ATTACHMENT 12

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
OTHER AMOUNTS DUE	4,430.
TOTALS	4,430.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARGARET WHITE WEAVER 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, CHAIRMAN, PRESIDENT 20.00	0	0	0
JOHN M. SULLIVAN 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR, SECRETARY, TREASURER 5.00	0	0	0
GORDON D. OEHMIG 8 GREENWAY PLAZA, SUITE 606 HOUSTON, TX 77046	DIRECTOR 0.00	0	0	0
	GRAND TOTALS	0	0	0

ATTACHMENT 14

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MARGARET W. WEAVER
8 GREENWAY PLAZA, SUITE 606
HOUSTON, TX 77046
713-840-7896

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOP AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINVILLE FOUNDATION PO BOX 99 LINVILLE, NC 28646	NONE PUBLIC	UNRESTRICTED	150,000
ST THOMAS HIGH SCHOOL 4500 MEMORIAL DR HOUSTON, TX 77007	NONE PUBLIC	UNRESTRICTED	75,000
SHELDON INDEPENDENT SCHOOL DISTRICT 11411 C E KING PKWY % ABRAHAM GEORGE HOUSTON, TY 77004	NONE PUBLIC	UNRESTRICTED	25,000
ST. MARTIN'S EPISCOPAL CHURCH 717 SAGE ROAD HOUSTON, TX 77056	NONE PUBLIC	UNRESTRICTED	60,000
PINE FOREST ELEMENTARY 19702 W LAKE HOUSTON PKWY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	5,000
OPEN DOOR MISSION FOUNDATION 5803 HARRISBURG BLVD HOUSTON, TX 77011-4323	NONE PUBLIC	UNRESTRICTED	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE WESTVIEW SCHOOL, INC. 1900 KERSTEN DR HOUSTON, TX 77043	NONE PUBLIC	UNRESTRICTED	7,500
LAUREN ROGERS MUSEUM OF ART PO BOX 1108 LAUREL, MS 39441-1108	NONE PUBLIC	UNRESTRICTED	12,500.
HUMBLE INDEPENDENT SCHOOL DISTRICT 13300 WILL CLAYTON PARKWAY HUMBLE, TX 77346	NONE PUBLIC	UNRESTRICTED	35,000
TIRR FOUNDATION 4605 POST OAK PLACE, SUITE 222 HOUSTON, TX 77027	NONE PUBLIC	UNRESTRICTED	150,000.
MEMORIAL PARK CONSERVANCY P.O. BOX 131024 HOUSTON, TX 77219	NONE PUBLIC	UNRESTRICTED	50,000.
TLR FOUNDATION 1701 BRUN STREET, SUITE 200 HOUSTON, TX 77019	NONE PUBLIC	UNRESTRICTED	50,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NEUHAUS EDUCATION CENTER 4433 BISSONNET BELLAIRE, TX 77401	NONE PUBLIC	UNRESTRICTED	18,000
HOUSTON GRAND OPERA 510 PRESTON STREET HOUSTON, TX 77002	NONE PUBLIC	UNRESTRICTED	5,000
PATTERSON SCHOOL OF ACCOUNTANCY THE UNIVERSITY OF MISSISSIPPI P.O. BOX 1848 UNIVERSITY, MS 38677-1848	NONE PUBLIC	UNRESTRICTED	2,500
HOEFS HONOR FUND OPPORTUNITY INTERNATIONAL 2122 YORK ROAD, SUITE 150 OAKBROOK, IL 60523	NONE PUBLIC	UNRESTRICTED	2,500
HUFFINGTON CENTER ON AGING BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA MS 230 HOUSTON, TX 77030	NONE PUBLIC	UNRESTRICTED	2,500
VANGUARD UROLOGIC RESEARCH FOUNDATION MEMORIAL HERMAN FOUNDATION 6400 FANNIN, SUITE 2300 HOUSTON, TX 77030	NONE PUBLIC	UNRESTRICTED	2,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EAGLE SPRINGS ELEMENTARY 12500 WILL CLAYTON PARKWAY HOUSTON, TX 77346	NONE PUBLIC	UNRESTRICTED	5,000.
		TOTAL CONTRIBUTIONS PAID	663,000.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
OTHER INCOME FROM FLOW THROUGH			01	-10,265.	
TOTALS				-10,265.	

FORM 990PF, PART XV, LINE2

The Mary H. Cain Foundation, a non-profit philanthropic organization incorporated in the State of Texas in 2007, was founded to provide financial support to primarily local Houston charitable and educational organizations.

All inquiries and grant proposals for non-profit organizations are welcomed and reviewed equally. Final disposition of all proposals is made at meetings of the Foundation's Board of Trustees, usually in May and December of each year. The deadline for proposals is the first day of the month prior to the month of the board meeting. Any proposals received after the deadline will be held for review at our next meeting.

Application Procedure and Guidelines

Your request for funding should be submitted as a formal proposal. Please do not use presentation binders, report covers, display binders, or folders. The proposal should be concise, clearly written, and include the following:

- A detailed explanation of the purpose and objectives of the proposed project or activity. A brief history of the organization and those of whom it serves. Please include the community need for the project.
- A most recent audited financial statement, a current and itemized annual budget for your organization, and project budget if applicable. Please include the amount needed for the entire project and the amount of the grant you are requesting.
- A list of major sources of support, your staff description, and list of the Board of Trustees.
- The most recent copy of your organization's 501(c)(3) tax-exempt letter from the Internal Revenue Service.
- The description of an evaluation plan.

Letters of inquiry and proposals should be addressed to:

Margaret W. Weaver, *Chairman*
The Mary H. Cain Foundation
Eight Greenway Plaza East, Suite 606
Houston, Texas 77046

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2011 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds; etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
10000.0000	693476RJ1	PNC FDG CORP 5.125% DUE 02-08-2020	02/03/2010	01/04/2011	10,507 90	9,986.10	521 80	0.00
22000.0000	01N040629	GNMA I SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES FEBRUARY	01/11/2011	01/11/2011	21,833.28	22,137.50	-304.22	0 00
10000.0000	912828NT3	UNITED STATES TREAS NTS DTD 00306 2.625%DUE 08-15-2020 REG	11/02/2010	01/11/2011	9,441.80	10,022.70	-580.90	0.00
5000.0000	912810QL5	UNITED STATES TREAS BDS DTD 00219 4.25% DUE 11-15-2040 REG	12/02/2010	01/14/2011	4,810 16	4,985 96	-175.80	0.00
1526.2100	92540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	01/18/2011	1,526.21	1,600.67	-74 46	0 00
87.7100	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	01/18/2011	87 71	91.73	-4.02	0.00
5000.0000	912810QK7	UNITED STATES TREAS BDS DTD 00218 3.875%DUE 08-15-2040 REG	08/24/2010	01/18/2011	4,437 30	5,289 06	-851 76	0.00
223.9900	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	01/31/2011	223.99	229.59	-5.60	0.00
62.7100	36241K6P8	GNMA POOL #782678 4 5% 06-15-2039 BEO	12/09/2010	01/31/2011	62.71	65.29	2.58	0.00
73000.0000	02R052628	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES FEB	01/11/2011	02/04/2011	77,240.27	77,710 78	-470.51	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 18

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
938.8600	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6 38999866649% DUE 10-15-2035 BEO	07/15/2010	02/15/2011	938.86	981.84	-42.98	0 00
181 7600	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	02/17/2011	181.76	190.63	-8.87	0.00
20000.0000	002824AY6	ABBOTT LABS 5.3 DUE 05 27-2040	05/27/2010	02/22/2011	19,559.00	19,652 00	-93.00	0 00
54206 7700	31410GPA5	FNMA POOL #888817 5 5% 08-01-2037 BEO	11/16/2010	02/23/2011	57,967 37	58,619 55	-652.18	0 00
37586 0800	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	02/23/2011	39,207.00	39,747.28	-540.28	0.00
24673 5300	31419C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	10/07/2010	02/23/2011	23,216.26	24,993.52	-1,777 26	0 00
19827 4300	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	02/23/2011	18,656.38	19,833.63	-1,177.25	0.00
20000 0000	902118BN7	TYCO INTL FIN S A 3 375% DUE 10-15-2015	04/28/2010	02/23/2011	20,463.40	19,935 20	528.20	0.00
120.2100	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12 01-2040 BEO	12/07/2010	02/25/2011	120.21	120 53	-0.32	0.00
26812.0900	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	02/25/2011	26,405.72	26,883.31	-477 59	0 00
1547.4100	31410GPA5	FNMA POOL #888817 5.5% 08-01-2037 BEO	11/16/2010	02/25/2011	1,547 41	1,673.38	-125.97	0.00
1740 6500	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	02/25/2011	1,740.65	1,900 03	-159.38	0.00
4071 2400	31412OW54	FNMA POOL #932268 5 5% 11-01-2039 BEO	06/09/2010	02/25/2011	4,071.24	4,379.13	-307.89	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 19

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1804.0000	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	02/25/2011	1,804.00	1,951.70	-147.70	0.00
2684.1700	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	02/25/2011	2,684.17	2,907.29	-223.12	0.00
139.1300	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	02/25/2011	139.13	144.54	-5.41	0.00
221.8900	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	02/25/2011	221.99	227.70	-5.71	0.00
1318.7600	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	02/25/2011	1,318.76	1,394.59	-75.83	0.00
179.1800	31419C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	10/07/2010	02/25/2011	179.18	181.50	-2.32	0.00
54.9200	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	02/25/2011	54.92	54.94	-0.02	0.00
25000.0000	01N040637	GNMA I SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES MARCH	02/04/2011	03/07/2011	24,967.77	24,710.94	256.83	0.00
73000.0000	02R052636	FHLMC GOLD TBA POOL #9999999 5.5 DUE 03-15-2030 REG	02/04/2011	03/07/2011	78,064.38	77,083.44	980.94	0.00
11896.4600	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	03/08/2011	11,126.91	11,900.17	-773.26	0.00
189.6200	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	03/15/2011	189.62	194.36	-4.74	0.00
93.2600	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	03/15/2011	93.26	97.09	-3.83	0.00
771.0700	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	03/15/2011	771.07	806.37	-35.30	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 20

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
15000.0000	912828NT3	UNITED STATES TREAS NTS DTD 00306 2.625%DUE 08-15-2020 REG	10/28/2010	03/16/2011	14,288.09	14,961.97	-673.88	0.00
1538.1300	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	03/17/2011	1,538.13	1,613.17	-75.04	0 00
142265 6800	3128M7NZ5	FEDERAL HOME LN MTG CORP POOL #G0-5508 5% 02-01-2039 BEO	02/23/2011	03/21/2011	148,623.18	148,400 89	222.29	0.00
138 7200	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	03/25/2011	138 72	139.09	-0 37	0 00
918.2600	31410GPA5	FNMA POOL #888817 5 5% 08-01-2037 BEO	11/16/2010	03/25/2011	918 26	993.01	-74 75	0 00
1514.7700	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	03/25/2011	1,514 77	1,653 47	-138.70	0.00
187.0400	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	03/25/2011	187 04	201.18	-14 14	0.00
2396.6800	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	03/25/2011	2,396.68	2,592.91	-196.23	0.00
4046.5900	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	03/25/2011	4,046.59	4,382.96	-336.37	0.00
127.9200	31416WEZ1	FNMA POOL #AB1051 4.5% 05 01-2040 BEO	07/09/2010	03/25/2011	127.92	132.90	-4.98	0.00
415.5500	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	03/25/2011	415 55	426.23	-10 68	0.00
1436.9300	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	03/25/2011	1,435.93	1,518 50	-82.57	0.00
58 6200	31419C4X8	FNMA POOL #AE2637 3.5% 10-01-2040 BEO	10/07/2010	03/25/2011	58.62	59.38	0.76	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 21

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
52.4600	31419HKM3	FNMA POOL #AE6599 3.5% 10-01-2040 BEO	09/13/2010	03/25/2011	52 46	52.48	-0 02	0.00
0100	31410GPA5	FNMA POOL #888817 5.5% 08-01-2037 BEO	11/16/2010	03/28/2011	0.01	0 01	0 00	0.00
0200	31419HKM3	FNMA POOL #AE6599 3 5% 10-01-2040 BEO	09/13/2010	03/28/2011	0 02	0 02	0 00	0.00
25000.0000	01N040645	GNMA I SINGLE FAMILY MORTGAGE 4% 30 YEARS SETTLES APRIL	03/07/2011	03/31/2011	24,976.56	24,882 81	93.75	0.00
10000 0000	912828NT3	UNITED STATES TREAS NTS DTD 00306 2.625%DUE 08-15-2020 REG	10/28/2010	03/31/2011	9,374.22	9,974.65	-600 43	0.00
20000 0000	912833LA6	UNITED STATES TREAS SEC STRIPPED INT PMT08-15-2020 (UNDDATE) REG	10/06/2010	03/31/2011	14,224.20	15,589.71	-1,365.51	0.00
15000 0000	49326EEC3	KEYCORP MEDIUM TERM SR NTS BOOK ENTRY TRANCHE # TR 00099 3.75% DUE 08-13-2015	08/10/2010	04/01/2011	15,106.80	14,981 70	125.10	0 00
30000.0000	949746QU8	WELLS FARGO & CO STEP CPN 3.676% DUE 06-15 2016	Various	04/01/2011	30,266.10	30,269.92	-3.82	0.00
178000.0000	02R052644	FHLMC GOLD 5 5 TBA POOL 30YR APRIL 47209-2029 REG	04/04/2011	04/04/2011	189,750.78	190,070.63	-319.85	0.00
28365 8700	3128M7NZ5	FEDERAL HOME LN MTG CORP POOL #G0-5508 5% 02-01-2039 BEO	02/23/2011	04/04/2011	29,633 48	29,589.15	44 33	0 00
65000.0000	912833LA6	UNITED STATES TREAS SEC STRIPPED INT PMT08-15-2020 (UNDDATE) REG	Various	04/07/2011	45,901 70	50,690 32	-4,788 62	0.00
73000.0000	02R052644	FHLMC GOLD 5.5 TBA POOL 30YR APRIL 47209-2029 REG	04/11/2011	04/11/2011	77,816.29	77,859 06	-42.77	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 22

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
4816.9100	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	04/15/2011	4,816.91	5,051.93	-235.02	0 00
536.2400	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2007-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	04/15/2011	536 24	556.27	-20.03	0 00
4369.0100	3128M7NZ5	FEDERAL HOME LN MTG CORP POOL #G0-5508 5% 02-01-2039 BEO	02/23/2011	04/15/2011	4,369.01	4,557.42	-188.41	0 00
75.4600	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-G222 4% 01-01-2041 BEO	02/23/2011	04/15/2011	75.46	74.00	1.46	0.00
213.3100	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4% 10-01-2040 BEO	09/13/2010	04/15/2011	213 31	218.64	-5.33	0.00
524.9700	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	04/15/2011	524.97	539.82	-14.85	0 00
37.0300	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	04/15/2011	37.03	38 55	-1.52	0 00
395.7300	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 8.389999866 49% DUE 10-15-2035 BEO	07/15/2010	04/15/2011	395.73	413 85	-18.12	0 00
371.5500	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.787 DUE 04-15-2034 BEO	06/17/2010	04/15/2011	371 55	394.86	-23.31	0.00
0100	3128M7NZ5	FEDERAL HOME LN MTG CORP POOL #G0-5508 5% 02-01-2039 BEO	02/23/2011	04/18/2011	0.01	0.01	0.00	0.00
86 9000	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	04/25/2011	86.90	87 13	-0.23	0.00
1578 9700	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	04/25/2011	1,578.97	1,723.49	-144.57	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 23

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
5425.1000	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	04/25/2011	5,425.10	5,835.37	410.27	0.00
2062.7600	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	04/25/2011	2,062.76	2,231.65	-168.89	0.00
2322.0000	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	04/25/2011	2,322.00	2,515.02	-193.02	0.00
144.2800	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	04/25/2011	144.28	149.89	-5.61	0.00
22.2100	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	04/25/2011	22.21	21.81	0.40	0.00
301.8600	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	04/25/2011	301.86	309.62	-7.76	0.00
724.5800	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	04/25/2011	724.58	766.24	-41.66	0.00
73000.0000	02R052651	FHLMC GOLD TBA POOL #9999999 5.5 05-01-2029	04/11/2011	05/05/2011	78,646.09	77,608.13	1,037.96	0.00
50.9400	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	05/16/2011	50.94	49.95	0.99	0.00
170.5000	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BFO	09/13/2010	05/16/2011	170.50	174.76	-4.26	0.00
493.8700	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	05/16/2011	493.87	507.84	-13.97	0.00
16.2000	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	05/16/2011	16.20	16.87	-0.67	0.00
188.8000	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	03/31/2011	05/16/2011	188.80	194.82	-6.02	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 24

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1099.7900	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6 38999986649% DUE 10-15-2035 BEO	07/15/2010	05/16/2011	1,099.79	1,150 14	-50.35	0.00
68.8800	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	06/17/2010	05/16/2011	68.88	73 20	-4.32	0.00
1092.6100	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001 CK6 MTG CL A-3 6 387 DUE 8-15-36	06/28/2010	05/17/2011	1,092 61	1,145.92	-53.31	0.00
321.5000	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	05/17/2011	321.50	333.51	-12.01	0.00
88.9200	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	05/25/2011	88.92	89.16	0.24	0.00
1498.2600	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	05/25/2011	1,498.26	1,635 44	-137.18	0 00
5471.7600	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	05/25/2011	5,471.76	5,885.56	-413.80	0.00
1179.4600	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	05/25/2011	1,179.46	1,276.03	-96.57	0.00
4298.9400	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	05/25/2011	4,298 94	4,656.29	-357 35	0 00
145.9900	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	05/25/2011	145.99	151.67	-5.68	0.00
22 0100	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	05/25/2011	22.01	21.61	0 40	0 00
55.2700	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	05/25/2011	55.27	57.90	-2 63	0.00
137.3700	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	05/25/2011	137 37	140.90	-3.53	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 25

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
942.5900	31418VWV0	FNMA POOL #AD7859 6% 06-01-2040 BEO	06/09/2010	05/25/2011	942.59	996.79	-54 20	0 00
467.0800	31419AWN3	FNMA POOL #AE0652 6% 12-01-2038 BEO	04/04/2011	05/25/2011	467.08	509.04	-41.96	0 00
10.7600	31419BXT7	FNMA POOL #AE1589 4 5% 10-01-2040 BEO	04/04/2011	05/25/2011	10 76	10 97	-0.21	0 00
12000 0000	428236BM4	HEWLETT PACKARD CO 4.3% DUE 06-01-2021	05/25/2011	05/26/2011	12,053 28	11,975 89	77.39	0.00
10000.0000	52109RBM2	CMO LB UBS COML MTG TR 2007 C7 VAR RT MTG PASS THRU CTF CL A-3 09-15-2045 REG	12/10/2010	06/02/2011	10,942 19	10,417.19	525.00	0 00
5000.0000	362332AE8	CMO GS MTG SECS TR 2006-GG8 SER 2006-GG8CLASS-A4 5.56 DUE 11-10-2039 REG	10/06/2010	06/03/2011	5,403.13	5,412.50	-9.37	0 00
20000 0000	713448BR8	PEPSICO INC SR NT 3.125 DUE 11-01-2020	10/19/2010	06/08/2011	19,182.40	19,833.40	-651.00	0 00
73000.0000	02R052669	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES JUN	05/05/2011	06/09/2011	79,336 17	78,452.19	883 98	0 00
3818.3400	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5 5% 11-01-2037 BEO	04/11/2011	06/15/2011	3,818 34	4,059 37	-241 03	0.00
76.1400	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	06/15/2011	76.14	74.66	1.48	0 00
253.6100	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	06/15/2011	253.61	259.95	-6.34	0.00
256.6700	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	06/15/2011	256.67	263.93	-7.26	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 26

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
31.9800	36241K6P8	GNMA POOL #782678 4 5% 06-15-2039 BEO	12/09/2010	06/15/2011	31.98	33.29	-1.31	0.00
216 9500	36241LT97	GNMA POOL #783276 4 5% 03-15-2041 BEO	03/31/2011	06/15/2011	216 95	223.87	-6.92	0.00
7616.1500	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6 38999986649% DUE 10-15-2035 BEO	07/15/2010	06/15/2011	7,616.15	7,964.82	-348.67	0 00
1187.5800	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	06/17/2010	06/15/2011	1,187.58	1,262.08	-74 50	0 00
2831.0700	27540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6 387 DUE 8-15-36	06/28/2010	06/17/2011	2,831 07	2,969.20	-138.13	0.00
491.2700	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5 18 11-15-36 REG	03/25/2011	06/17/2011	491.27	509.62	-18.35	0.00
85 0600	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	06/27/2011	85 06	85.29	-0 23	0.00
1341.1100	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	06/27/2011	1,341 11	1,463.91	-122.80	0.00
739.5500	31416WEZ1	FNMA POOL #AB1051 4 5% 05-01-2040 BEO	07/09/2010	06/27/2011	739.55	768.32	-28.77	0.00
22.6700	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	06/27/2011	22.67	22 26	0 41	0.00
54.0400	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	06/27/2011	54 04	56.62	-2.58	0.00
125 5800	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	06/27/2011	125 58	128.81	-3.23	0.00

This is important tax information and is being furnished to you

ATTACHMENT 27

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
325.6800	31419AWN3	FNMA POOL #AE0652 6% 12 01-2038 BEO	04/04/2011	06/27/2011	325.68	354 94	-29.26	0.00
40 8500	31419BXT7	FNMA POOL #AE 1589 4.5% 10-01-2040 BEO	04/04/2011	06/27/2011	40.85	41 64	-0.79	0.00
73000.0000	02R052677	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES JUL	06/09/2011	07/08/2011	78,899.88	79,159 38	-259.50	0.00
62.3300	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	07/15/2011	62.33	64.66	-2 33	0 00
3841.1800	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5 5% 11-01-2037 BEO	04/11/2011	07/15/2011	3,841.18	4,083 65	-242.47	0.00
157 7100	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	07/15/2011	157.71	154.65	3.06	0.00
222.9700	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4% 10-01-2040 BEO	09/13/2010	07/15/2011	222.97	228.54	-5.57	0.00
472.2600	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	07/15/2011	472 26	485.62	-13.36	0.00
37.8600	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	07/15/2011	37.86	39.42	-1.56	0 00
4237.4500	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	07/15/2011	4,237.45	4,431 45	-194.00	0.00
400.3800	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	06/27/2011	07/18/2011	400.38	425 53	-25.15	0 00
15000 0000	46625HJA9	JPMORGAN CHASE & 3.15% DUE 07-05-2016	Various	07/20/2011	15,126.45	15,046 20	80 25	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 28

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
134.5100	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	07/25/2011	134 51	134 87	-0 36	0 00
171.0400	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	06/09/2011	07/25/2011	171 04	178.98	-7 94	0 00
164.7100	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	07/25/2011	164 71	172.87	-8.16	0 00
1286.7400	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	07/25/2011	1,286 74	1,404.56	-117.82	0.00
24.9500	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	07/25/2011	24.95	24.50	0.45	0 00
506.5800	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	07/25/2011	506 58	530 72	-24.14	0.00
311.9200	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	07/25/2011	311.92	319.94	-8.02	0.00
292.9100	31419AWN3	FNMA POOL #AE0652 6% 12-01 2038 BEO	04/04/2011	07/25/2011	292 91	319.23	-26.32	0 00
94.7200	31419BXT7	FNMA POOL #AE1589 4 5% 10-01-2040 BEO	04/04/2011	07/25/2011	94 72	96 56	-1 84	0.00
73000.0000	02R052685	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5 5 30 YEARS SETTLES AUG	07/08/2011	08/08/2011	79,416 07	78,771.56	644.46	0.00
10000.0000	25459HBA2	DIRECTV HLDG/FIN 5 DUE 03-01-2021	03/07/2011	08/08/2011	10,802.30	9,952 00	850.30	0 00
5000.0000	713448BR8	PEPSICO INC SR NT 3.125 DUE 11-01-2020	10/19/2010	08/08/2011	5,045 05	4,958 35	86.70	0.00
25000.0000	931142CZ4	WAL-MART STORES 3.25% DUE 10-25-2020	Various	08/08/2011	25,373.75	24,976.75	397.00	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 29

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20000 0000	29379VAT0	ENTERPRISE PRODS 5 95% DUE 02-01-2041	Various	08/09/2011	21,526 00	20,054 55	1,471.45	0.00
3390 2400	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	04/11/2011	08/15/2011	3,390.24	3,604.25	-214.01	0.00
48.7700	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	08/15/2011	48.77	47.83	0.94	0 00
317 2100	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	08/15/2011	317.21	325 14	-7.93	0.00
1453.3500	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	08/15/2011	1,453 35	1,494 45	-41.10	0.00
27 6700	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	08/15/2011	27 67	28.81	-1.14	0.00
561 5700	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	06/27/2011	08/15/2011	561.57	596 84	-35 27	0.00
57.6000	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5 18 11-15-36 REG	03/25/2011	08/17/2011	57.60	59.75	-2.15	0.00
169 1800	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	08/25/2011	169.18	169 63	-0.45	0.00
454.6500	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO	06/09/2011	08/25/2011	454.65	475.75	-21.10	0.00
357 1100	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	08/25/2011	357.11	374.80	-17.69	0.00
1134 3700	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	08/25/2011	1,134.37	1,238.24	-103.87	0.00
22 3300	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	08/25/2011	22.33	21 93	0 40	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 30

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
382.6600	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	08/25/2011	382 66	400.90	-18.24	0 00
121.9200	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	08/25/2011	121.92	125.05	-3.13	0 00
436.8400	31419AWN3	FNMA POOL #AE0652 6% 12-01-2038 BEO	04/04/2011	08/25/2011	436 84	476 09	-39.25	0 00
91.9300	31419BXT/	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011	08/25/2011	91 93	93.71	-1.78	0 00
5000 0000	037411AX3	APACHE CORP 3 625% DUE 02-01-2021	11/30/2010	08/26/2011	5,204.15	4,948 50	255.65	0 00
73000.0000	02R052693	FHLMC GOLD SINGLE FAMILY 5.5 30 YEARS SETTLES SEP	08/08/2011	09/01/2011	79,758.20	79,250.63	507.57	0 00
4428.8600	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	04/11/2011	09/15/2011	4,428.86	4,708.43	-279.57	0.00
215.6600	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	09/15/2011	215 66	211.48	4.18	0.00
259.1800	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	09/15/2011	259.18	266.51	-7.33	0.00
159.0100	3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	08/08/2011	09/15/2011	159.01	166.49	-7.48	0 00
59.5300	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	09/15/2011	59.53	61.98	-2.45	0.00
708.2200	36241LT97	GNMA POOL #783276 4 5% 03-15-2041 BEO	06/27/2011	09/15/2011	708 22	752.71	-44.49	0 00
281.1500	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	09/16/2011	281.15	291.65	-10.50	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 31

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
137.1200	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	09/26/2011	137.12	137.48	-0.36	0.00
521.0900	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	06/09/2011	09/26/2011	521.09	545.27	-24.18	0.00
471.5100	3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	08/08/2011	09/26/2011	471.51	499.51	-28.00	0.00
882.7500	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	09/26/2011	882.75	926.47	-43.72	0.00
1185.7000	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	09/26/2011	1,185.70	1,294.27	-108.57	0.00
22.6000	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	09/26/2011	22.60	22.19	0.41	0.00
1153.8100	31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	08/10/2011	09/26/2011	1,153.81	1,208.26	-54.45	0.00
52.8400	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	09/26/2011	52.84	55.36	-2.52	0.00
367.8700	31419AWN3	FNMA POOL #AE0652 6% 12-01-2038 BEO	04/04/2011	09/26/2011	367.87	400.92	-33.05	0.00
131.0300	31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	08/08/2011	09/26/2011	131.03	130.99	0.04	0.00
48.1900	31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011	09/26/2011	48.19	49.12	-0.93	0.00
73000.0000	02R0526A0	FHLMC 30 YR GOLD PARTN CTF (PC) 5.5 30 YEARS SETTLES OCT	09/01/2011	10/06/2011	78,800.08	79,615.63	-815.55	0.00
201.5200	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	10/17/2011	201.52	209.05	-7.53	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 32

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
3857.9300	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5 5% 11-01-2037 BEO	04/11/2011	10/17/2011	3,857.93	4,101.46	-243.53	0.00
570 7500	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6227 4% 01-01-2041 BEO	02/23/2011	10/17/2011	570.75	559.69	11.06	0 00
1297.1200	3620AJC31	GNMA POOL #730990 4 5% 01-15-2040 BEO	02/23/2011	10/17/2011	1,297.12	1,333.80	-36.68	0.00
176.6700	3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	08/08/2011	10/17/2011	176.67	184.98	-8.31	0.00
29.1900	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	10/17/2011	29.19	30.39	-1.20	0.00
943 9400	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	06/27/2011	10/17/2011	943 94	1,003.23	-59 29	0 00
10000.0000	713448BR8	PEPSICO INC SR NT 3.175 DUE 11-01-2020	10/19/2010	10/17/2011	10,150 50	9,916.70	233.80	0 00
110.8800	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	10/25/2011	110.88	111.17	-0.29	0.00
164.0900	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO	06/09/2011	10/25/2011	164.09	171.70	-7.61	0.00
301.6900	3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	08/08/2011	10/25/2011	301.69	319 60	-17.91	0.00
393 8700	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	10/25/2011	393 87	413 38	-19.51	0.00
1136.0800	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	10/25/2011	1,136.08	1,240.10	-104 02	0 00
22 4400	31416XAF7	FNMA POOL #AB1805 4% 11 01-2040 BEO	02/23/2011	10/25/2011	22.44	22.04	0.40	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 33

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc:	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
296.7500	31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	08/10/2011	10/25/2011	296.75	310 75	-14.00	0 00
469.7500	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	10/25/2011	469.75	492.14	-22.39	0.00
476.6500	31419AWN3	FNMA POOL #AE0852 6% 12 01-2038 BEO	04/04/2011	10/25/2011	476.65	519.47	-42 82	0.00
180 4300	31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	08/08/2011	10/25/2011	180 43	180.37	0.06	0 00
170 3500	31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011	10/25/2011	170 35	173 65	-3 30	0.00
25000.0000	912810QN1	US TREAS BDS 4.75 DUE 02-15-2041 REG 07-15-2041 REG	Various	11/04/2011	32,972.66	26,033.01	6,939 65	0.00
73000.0000	02R052688	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES NOV	10/06/2011	11/08/2011	78,817 19	78,680.31	136 88	0.00
4620.6700	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 6.5% 11-01-2037 BEO	04/11/2011	11/15/2011	4,620.67	4,912.35	-291 68	0.00
880.3900	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01 2041 BEO	02/23/2011	11/15/2011	880 39	863 33	17.06	0.00
2182 9600	3620AJC31	GNMA POOL #730990 4 5% 01-15-2040 BEO	02/23/2011	11/15/2011	2,182 96	2,244 70	-61.74	0 00
277 9700	3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	08/08/2011	11/15/2011	277 97	291 04	-13 07	0.00
134.3900	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	11/15/2011	134 39	139.91	5.57	0 00
1366 8400	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	06/27/2011	11/15/2011	1,366.84	1,452.69	-85.85	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 34

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
917.9600	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	11/18/2011	917.96	952.24	-34.28	0.00
193.3500	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	11/25/2011	193.35	193.86	-0.51	0.00
308.8200	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	06/09/2011	11/25/2011	308.82	323.15	-14.33	0.00
500.0100	3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	08/08/2011	11/25/2011	500.01	529.70	-29.69	0.00
672.6700	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	11/25/2011	672.67	705.99	-33.32	0.00
28.0400	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	11/25/2011	28.04	27.54	0.50	0.00
1019.5400	31416XOY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	08/10/2011	11/25/2011	1,019.54	1,067.65	-48.11	0.00
1144.3600	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	11/25/2011	1,144.36	1,198.90	-54.54	0.00
410.8400	31419AWN3	FNMA POOL #AE0652 6% 12-01-2038 BEO	04/04/2011	11/25/2011	410.84	447.75	-36.91	0.00
269.7900	31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	08/08/2011	11/25/2011	269.79	269.71	0.08	0.00
112.1700	31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011	11/25/2011	112.17	114.34	-2.17	0.00
25000.0000	912828RR3	UNITED STATES TREAS NTS 2 DUE 11-15-2021	11/29/2011	12/01/2011	24,804.69	24,994.14	-189.45	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 35

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
73000.0000	02R0526C6	FHLMC 30 YEAR GOLD PARTICIPATION CTF (PC) 5.5 30 YEARS SETTLES DEC	11/08/2011	12/07/2011	78,908.44	78,737.34	171.10	0.00
3916.1000	3128M5ED8	FEDERAL HOME LN MTG CORP POOL #G03432 5.5% 11-01-2037 BEO	04/11/2011	12/15/2011	3,916.10	4,163.30	-247.20	0.00
831.5900	3128M8G73	FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO	02/23/2011	12/15/2011	831.59	815.48	16.11	0.00
1892.8200	3620AJC31	GNMA POOL #730990 4.5% 01-15-2040 BEO	02/23/2011	12/15/2011	1,892.82	1,946.35	-53.53	0.00
417.3500	3620AR4A6	GNMA POOL #738017 4% 02-15-2041 BEO	08/08/2011	12/15/2011	417.35	436.98	-19.63	0.00
1046.6800	36241LT97	GNMA POOL #783276 4.5% 03-15-2041 BEO	06/27/2011	12/15/2011	1,046.68	1,112.42	-65.74	0.00
1672.6900	22541NMR7	CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG	03/25/2011	12/16/2011	1,672.69	1,735.15	-62.46	0.00
658.2600	3138AFV23	FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4.5% 05-01-2041 BEO	06/09/2011	12/27/2011	658.26	688.81	-30.55	0.00
846.7300	3138AKF79	FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4.5% 07-01-2041 BEO	08/08/2011	12/27/2011	846.73	897.00	-50.27	0.00
1139.7300	3138EGHU1	FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4.5% 04-01-2041 BEO	06/08/2011	12/27/2011	1,139.73	1,196.18	-56.45	0.00
22.7600	31416XAF7	FNMA POOL #AB1805 4% 11-01-2040 BEO	02/23/2011	12/27/2011	22.76	22.35	0.41	0.00
1922.9800	31416XQY9	FNMA POOL #AB2270 4% 02-01-2041 BEO	08/10/2011	12/27/2011	1,922.98	2,013.72	-90.74	0.00
51.7100	31418RY70	FNMA POOL #AD4333 5% 03-01-2040 BEO	04/04/2011	12/27/2011	51.71	54.17	-2.46	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 36

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
594.6600	31419AWN3	FNMA POOL #AE0652 6% 12 01-2038 BEO	04/04/2011	12/27/2011	594.66	648.09	-53.43	0.00
332.8200	31419BCT0	FNMA POOL #AE0981 3.5% DUE 03-01-2041 BEO	08/08/2011	12/27/2011	332.82	332.72	0.10	0.00
143.0800	31419BXT7	FNMA POOL #AE1589 4.5% 10-01-2040 BEO	04/04/2011	12/27/2011	143.08	145.85	-2.77	0.00
Total Short Term Sales					**2,045,031.67**	**2,055,299.43**	**-10,267.76**	**0.00**
Long Term 15% Sales								
32018.9300	36158YAE9	CMO GE CAP COML MTG CORP 2000-1 MTG PASSTHRU CTF CL C 6.734 DUE 01-15-2033	09/14/2007	01/04/2011	32,018.93	32,831.90	-812.97	0.00
2428.5700	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	01/18/2011	2,428.57	2,564.13	-135.56	0.00
10481.0700	36158YAE9	CMO GE CAP COML MTG CORP 2000-1 MTG PASSTHRU CTF CL C 6.734 DUE 01-15-2033	09/14/2007	01/18/2011	10,481.07	10,747.19	-266.12	0.00
852.7300	46625MGQ5	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	01/18/2011	852.73	856.13	-3.40	0.00
1474.1400	52108HGV1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	01/18/2011	1,474.14	1,528.50	-54.36	0.00
35391.8500	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	01/18/2011	35,391.85	36,648.54	-1,256.69	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 37

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
511.1600	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	01/18/2011	511.16	533.84	-22.68	0.00
685.6300	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	01/18/2011	685.53	644.52	41.01	0.00
1890.1600	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	02/15/2011	1,890.16	1,995.67	-105.51	0.00
1053.8400	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	02/15/2011	1,053.84	1,058.04	-4.20	0.00
611.5100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	02/15/2011	611.51	638.65	-27.14	0.00
1479.9300	52108H6V1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	02/17/2011	1,479.93	1,534.50	-54.57	0.00
22937.7600	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6.653 11-15-2027 BEO	08/01/2007	02/17/2011	22,937.76	23,752.23	-814.47	0.00
688.7600	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	02/17/2011	688.76	647.59	41.17	0.00
20000.0000	166751AH0	CHEVRON CORP NT 3.95 DUE 03-03-2014 BFO BEO	02/26/2009	02/23/2011	21,331.20	19,963.20	1,368.00	0.00
25000.0000	50075NBB9	KRAFT FOODS INC 4.125% DUE 02-09-2016	02/04/2010	02/23/2011	26,088.50	24,914.50	1,174.00	0.00
40000.0000	929760WBJ4	WELLS FARGO & CO 5.5 SNR MTN DUE 05-01-2013 USD1000	Various	02/23/2011	43,347.00	39,507.64	3,834.36	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 38

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
38 0700	31377UDH3	FNMA POOL #387204 4 8% 01-01-2012 BEO	01/20/2005	02/25/2011	38.07	38 81	-0.74	0.00
246 2900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	02/25/2011	246.29	243.56	2.73	0.00
7000 0000	565849AH9	MARATHON OIL CORP 7.5% DUE 02-15-2019 02-15-2019 REG	05/01/2009	02/25/2011	8,759.80	7,370 79	1,389.01	0.00
45285.9800	52108H6V1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	03/07/2011	47 309 70	46,955.90	353.80	0.00
5000.0000	832110AL4	SMITH INTL INC 9 75% DUE 03-15-2019 03-15-2019/03-19-2009 REG	04/22/2009	03/07/2011	6,968.22	5,259.00	1,709.22	0.00
.0100	52108H6V1	LB-UBS COML MTG TR 4.93% DUE 09-15-2030 09-15-2040	01/08/2010	03/14/2011	0 01	0.01	0.00	0.00
2018 1500	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	03/15/2011	2,018.15	2,130.80	-112.65	0.00
1226.9800	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	03/15/2011	1,226.98	1,231.87	-4.89	0 00
1217.8500	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	03/15/2011	1,217.85	1,271.89	-54.04	0.00
20000 0000	209615BX0	CONS NAT GAS CO 6.25 DUE 11-01-2011 11-01-2011 BEO	02/22/2008	03/18/2011	20,652.00	21,224.20	-572 20	0.00
869 5800	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG	04/23/2009	03/17/2011	869 58	817.66	51.92	0.00
4884 7700	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6 653 11-15-2027 BEO	08/01/2007	03/18/2011	4,884.77	5,058.22	-173.45	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 39

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2000.0000	260543BX0	DOW CHEM CO 8.55% DUE 05-15-2019	07/15/2009	03/23/2011	2,555.54	2,051.04	504.50	0.00
45.4600	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	03/25/2011	45.46	46.35	-0.89	0 00
131 2100	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	03/25/2011	131 21	129.76	1.45	0 00
20000.0000	65334HAJ1	NEXEN INC 7.5% DUE 07-30-2039	11/13/2009	03/25/2011	22,634.20	22,095.00	539 20	0.00
15000.0000	0258M0CW7	AMERN EXPRESS CR CORP MEDIUM TERM NTS TRANCHE # TR 00069 5.875 DUE 05-02-2013	05/28/2008	04/01/2011	16,191.00	14,948 55	1,242.45	0 00
20000.0000	05567LD95	BNP PARIBAS / BNP PARIBAS US MEDIUM TERMTRANCHE # TR 00608 2.125 21 DEC 2012	12/14/2009	04/01/2011	20,241.80	19,995.40	246.40	0 00
17500.0000	172967EY3	CITIGROUP INC 6.375% DUE 08-12-2014	08/05/2009	04/01/2011	19,310 03	17,381.53	1,928.50	0 00
15000 0000	2254C0TC1	CR SUISSE 1ST BSTN 5% DUE 05-15-2013 TRANCHE# TR 00411 5 DUE 05-15-2013 REG	05/01/2008	04/01/2011	16,006.50	14,966.85	1,039.65	0 00
25000.0000	2515A0NY5	DEUTSCHE BK AG 4.875% DUE 05-20-2013 TRANCHE # TR 00311 4.875 5-20-2013 REG	10/31/2008	04/01/2011	26,558.75	24,122.50	2,436.25	0 00
5000.0000	494550BA3	KINDER MORGAN 5 625% DUE 02-15-2015	05/07/2009	04/01/2011	5,489.35	4,997 10	492 25	0.00
7500.0000	59156RAG3	METLIFE INC 5% DUE 11-24-2013 BEO	11/19/2003	04/01/2011	8,043.00	7,427.92	615.08	0.00
5000.0000	816851AN9	SEMPRA ENERGY 6.5% DUE 06-01-2016	05/12/2009	04/01/2011	5,691.75	4,988.90	702.85	0.00
25000.0000	88732JAV0	TIME WARNER CABLE 3.5% DUE 02-01-2015	12/18/2009	04/01/2011	25,566 00	25,030 75	535.25	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 40

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20000 0000	961214BH5	WESTPAC BKG CORP 4 2% DUE 02-27-2015	Various	04/01/2011	20,871 80	20,085.70	786.10	0.00
.1600	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	04/12/2011	0 16	0 17	-0 01	0 00
2849.7700	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	04/15/2011	2,849.27	3,008.32	-159.05	0.00
1603.9800	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6 465 11-15-2035 BEO	04/07/2009	04/15/2011	1,603.98	1,610.37	-6.39	0.00
1916 9300	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	04/15/2011	1,916 93	2,002.00	-85.07	0.00
696 1100	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	04/23/2009	04/15/2011	696.11	654 58	41.53	0.00
48548.7900	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	04/20/2011	51,704.47	51,258 81	445.66	0.00
38 4600	31377UDH3	FNMA POOL #387204 4 8% 01-01-2012 BEO	01/20/2005	04/25/2011	38 46	39.21	-0 75	0 00
154.4500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	04/25/2011	154.45	152.74	1.71	0.00
20000.0000	5252M0BZ9	LEHMAN BROS HLDGS INC MTN BEO # TR00048 5.625 01-24-2013 BD IN DEFAULT	02/11/2008	05/03/2011	5,150.00	20,281 20	15,131.20	0.00
669 5500	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5 79 DUE 06-12-2043 REG	01/11/2010	05/12/2011	669.55	703 24	-33.69	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 41

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
376 6600	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	05/16/2011	376.66	397.69	-21.03	0 00
9894.9100	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	05/16/2011	9,894.91	9,934.34	-39.43	0 00
1264.5100	61746WHH0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	05/16/2011	1,264.51	1,320 62	-56.11	0 00
.0200	3128S4ZG5	FHLMC POOL #1Q0743 ADJ RT 09-01-2037 5.86% 09-01-2037 BEO	05/29/2009	05/17/2011	0.02	0 02	0.00	0.00
758 3400	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG	04/23/2009	05/17/2011	758.34	713.14	45.20	0.00
41 0300	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	05/25/2011	41.03	41 83	-0.80	0 00
161.4000	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	05/25/2011	161.40	159 61	1 79	0.00
26000.0000	52109RBM2	CMO LB UBS COML MTG TR 2007 C7 VAR RT MTG PASS THRU CTF CL A-3 09-15-2045 REG	04/14/2010	06/02/2011	28,449.69	26,020 32	2,429.37	0.00
5000 0000	74432QBG9	PRUDENTIAL FINL INC MEDIUM TERM NTS BOOKENTRY MTN 7.375% DUE 06-15-2019	06/02/2009	06/08/2011	5,989.00	4,999 85	989.15	0.00
20000 0000	66989GAA8	NOVARTIS SECS INVT 5.125% DUE 02-10-201902-10-2019 REG	02/04/2009	06/09/2011	22,360.20	20,492 20	1,868.00	0.00
592.1100	46627Q8B3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5 79 DUE 06-12-2043 REG	01/11/2010	06/13/2011	592.11	621 90	-29 79	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 42

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
8647.1700	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6 465 11-15-2035 BEO	04/07/2009	06/15/2011	8,647 17	8,681.62	-34.45	0 00
639.6300	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	06/15/2011	639.63	668.02	-28.39	0 00
1616.8300	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	01/07/2010	06/15/2011	1,616 83	1,679.48	-62 65	0.00
702.9600	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG	Various	06/17/2011	702.96	626.79	76 17	0 00
38 8300	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	06/27/2011	38 83	39.59	-0 76	0.00
183.1900	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	06/27/2011	183.19	197.04	-13.85	0.00
1210 2400	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	06/27/2011	1,210.24	1,309.33	-99.09	0.00
5793.5500	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	06/27/2011	5,793.55	6,275.14	-481.59	0 00
181.0900	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	06/27/2011	181.09	179.08	2 01	0 00
494.1100	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	06/27/2011	494.11	522 52	-28 41	0.00
722.8300	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	07/12/2011	722 83	759.20	-36 37	0.00
6176.7300	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	07/15/2011	6,176.73	6,478.09	-301.36	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 43

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2709.1500	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6 465 11-15-2035 BEO	04/07/2009	07/15/2011	2,709.15	2,719 94	-10 79	0.00
115 2800	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	07/15/2011	115.28	120.40	-5 12	0.00
460.4300	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5 08% DUE 09-15-2037 BEO	01/07/2010	07/15/2011	460 43	478.27	-17.84	0 00
560.3200	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6 287 DUE 04 15-2034 BEO	06/17/2010	07/15/2011	560 32	595 47	-35.15	0 00
765.0100	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	03/25/2009	07/15/2011	765.01	678.16	86.85	0.00
20000.0000	42809HAB3	HESS CORP NT B 1 25 DUE 02-15-2019 REG	Various	07/20/2011	25,784 80	20,326 90	5,457.90	0.00
15000.0000	72650RAT9	PLAINS ALL AMERN 6.5% DUE 05-01-2018 CORP SR NT 6 5% DUE 05-01-2018 REG	05/15/2009	07/20/2011	17,317.05	14,294.95	3,022.10	0.00
30000 0000	8336W0K60	SOCIETE GENERALE INSTL CTF DEP PRO DTD 02-03-10 VAR RT DUE 02-03-12	01/29/2010	07/20/2011	29,916.57	30,000.00	83 43	0.00
41.3800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	07/25/2011	41.38	42 19	-0.81	0 00
190.9200	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	07/25/2011	190.92	205.36	-14.44	0.00
915 9500	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	07/25/2011	915 95	990 94	-74.99	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 44

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
6590.8300	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	07/25/2011	6,590.83	7,138.69	-547.86	0 00
228.1500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	07/25/2011	228.15	225.62	2.53	0 00
760.3100	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	07/25/2011	760 31	789 89	-29.58	0 00
754.5700	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	07/25/2011	754.57	797.96	-43.39	0.00
10000 0000	111021AE1	BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000	01/29/2010	08/08/2011	14,598 80	12,808.80	1,790 00	0 00
5000.0000	29081YAC0	EMBRAER OVERSEAS 6.375% DUE 01-15-2020 01-15-2020	10/13/2009	08/08/2011	5,375.00	5,012.50	362 50	0.00
30000.0000	46625HGY0	JPMORGAN CHASE & CO FORMERLY J P MORGAN 6 DUE 01-15 2018 BEO	10/29/2008	08/08/2011	33,717 30	27,902.86	5,814.44	0.00
5000.0000	88732JAJ7	TIME WARNER CABLE 6.55% DUE 05-01-2037 05-01-2037 REG	01/29/2010	08/09/2011	5,592.70	5,171 75	420.95	0 00
84.5200	36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO	09/14/2009	08/11/2011	84 52	85.85	-1 33	0 00
635.0500	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	08/12/2011	635.05	667 00	-31.95	0 00
3120.8100	46625MGQ5	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	08/15/2011	3,120 81	3,133.25	-12 44	0 00
398.1500	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	08/15/2011	398.15	415.82	-17.67	0.00

This is important tax information and is being furnished to you

ATTACHMENT 45

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
8213.9200	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	08/15/2011	8,213.92	8,589.96	-376.04	0.00
819.8800	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	01/07/2010	08/15/2011	819.88	851.65	-31.77	0.00
1897.1600	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	06/17/2010	08/15/2011	1,897.16	2,016.18	-119.02	0.00
4794.5600	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	08/17/2011	4,794.56	5,028.48	-233.92	0.00
709.8800	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	03/25/2009	08/17/2011	709.88	629.38	80.50	0.00
39.1900	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	08/25/2011	39.19	39.96	-0.77	0.00
172.6000	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	08/25/2011	172.60	185.65	-13.05	0.00
1350.1800	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	08/25/2011	1,350.18	1,460.73	-110.55	0.00
1927.5700	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	08/25/2011	1,927.57	2,087.80	-160.23	0.00
261.4500	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	08/25/2011	261.45	258.55	2.90	0.00
1306.3500	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	08/25/2011	1,306.35	1,357.18	-50.83	0.00
896.4100	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	08/25/2011	896.41	947.95	-51.54	0.00

This is important tax information and is being furnished to you

ATTACHMENT 46

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
20000.0000	26442CAD6	DUKE ENERGY 5.1% DUE 04-15-2018 BD SER B 5 1% DUE 04-15-2018 BEO	04/22/2008	08/26/2011	23,164.00	19,900.80	3,263.20	0.00
117.9800	36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	09/14/2009	09/12/2011	117.98	119.84	-1.86	0.00
638.3900	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	09/12/2011	638.39	670.51	-32.12	0.00
474.9800	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	09/15/2011	474.98	486.85	-11.87	0.00
8440.6300	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	09/15/2011	8,440.63	8,474.26	-33.63	0.00
146.4000	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	09/15/2011	146.40	157.90	-6.50	0.00
4353.6800	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6.38999986649% DUE 10-15-2035 BEO	07/15/2010	09/15/2011	4,353.68	4,553.00	-199.32	0.00
2009.1100	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	01/07/2010	09/15/2011	2,009.11	2,086.96	-77.85	0.00
1277.9100	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6 287 DUE 04-15-2034 BEO	06/17/2010	09/15/2011	1,277.91	1,358.08	-80 17	0.00
4676.1800	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	09/16/2011	4,676.18	4,904.33	-228.15	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 47

2011 Tax Information Statement

Recipient's Name and Address.
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
713.2300	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	03/25/2009	09/16/2011	713 23	832 43	80 80	0.00
39.3800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	09/26/2011	39 38	40.15	-0 77	0.00
204.7200	31417QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	09/26/2011	204.72	220.20	-15.48	0.00
1355 1300	31415UML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	09/26/2011	1,355.13	1,466.08	-110.95	0.00
1636.9800	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	09/26/2011	1,636 98	1,773.05	-136 07	0 00
313 1800	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	09/26/2011	313 18	309.71	3.47	0.00
568 9600	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	09/26/2011	568.96	591 10	-22 14	0 00
664.7200	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	09/26/2011	664.72	681.81	-17 09	0.00
1551.1100	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	09/26/2011	1,551.11	1,640.30	-89.19	0.00
10000.0000	52109RBM2	CMO LB U8S COML MTG TR 2007 C7 VAR RT MTG PASS THRU CTF CL A-3 09-15-2045 REG	04/14/2010	09/26/2011	10,533 59	10,007.81	525.78	0 00
1740.1000	36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 REG	09/14/2009	10/11/2011	1,740.10	1,767.56	-27.46	0 00
705 9100	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	10/12/2011	705.91	741.43	-35 52	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 48

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1865.6600	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001-CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	10/17/2011	1,865.66	1,956.69	-91.03	0.00
1377.2900	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	10/17/2011	1,377.29	1,411.72	-34.43	0.00
4146.3900	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6 465 11-15-2035 BEO	04/07/2009	10/17/2011	4,146.39	4,162.91	-16.52	0.00
22.0400	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	10/17/2011	22.04	23.02	-0.98	0.00
3060.9700	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6 38999986649% DUE 10-15-2035 BEO	07/15/2010	10/17/2011	3,060.97	3,201.10	-140.13	0.00
998.5700	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	01/07/2010	10/17/2011	998.57	1,037.26	-38.69	0.00
20000.0000	907818D81	UNION PAC CORP 7.875% DUE 01-15-2019 DUE 01-15-2019/10-07-2008 BEO	10/02/2008	10/17/2011	25,550.60	19,963.40	5,587.20	0.00
1551.8600	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A 1 CL A-4 6 287 DUE 04-15-2034 BEO	06/17/2010	10/17/2011	1,551.86	1,649.21	-97.35	0.00
774.9900	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG	03/25/2009	10/17/2011	774.99	687.28	87.71	0.00
.0100	61746WLT5	CMO MORGAN STANLEY DEAN WITTER CAP I TR MSDW 6 38999986649% DUE 10-15-2035 BEO	07/15/2010	10/19/2011	0.01	0.01	0.00	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 49

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
41.9200	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	10/25/2011	41 92	42.74	-0.82	0.00
185.3400	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	10/25/2011	185 34	199.36	-14.02	0.00
925.6100	31415LML8	FNMA POOL #983363 6% 08 01-2038 BEO	06/09/2010	10/25/2011	925.61	1,001.39	-75.78	0.00
3096.3800	31415V3K9	FNMA POOL #991002 6% 10 01-2038 BEO	06/09/2010	10/25/2011	3,096 38	3,353.77	-257.39	0.00
773.1600	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	10/25/2011	773 16	764.60	8.56	0.00
1193 8400	31416WEZ1	FNMA POOL #AB1051 4 5% 05-01-2040 BEO	07/09/2010	10/25/2011	1,193 84	1,240 29	46.45	0 00
628.1100	3141BSXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	10/25/2011	628.11	644 25	-16.14	0.00
1451 6200	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	10/25/2011	1,451.62	1,535.09	-83 47	0.00
116.7200	36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4.727 01-10-2038 BEO	09/14/2009	11/10/2011	116 72	118.56	-1 84	0.00
624.0800	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	11/14/2011	624.08	655.48	-31.40	0.00
914.4900	12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	11/10/2010	11/15/2011	914 49	914 45	0.04	0.00
1683 3400	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	11/15/2011	1,683 34	1,725.42	-42.08	0.00
1669.2000	46625MGQ6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6.465 11-15-2035 BEO	04/07/2009	11/15/2011	1,669 20	1,675.85	-6.65	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 50

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
35.9900	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	11/15/2011	35.99	37.59	-1.60	0.00
3166.3900	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-2037 BEO	01/07/2010	11/15/2011	3,166.39	3,289.09	-122.70	0.00
3542.0700	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	06/17/2010	11/15/2011	3,542.07	3,764.28	-222.21	0.00
24.2600	22540VNJ7	CMO CR SUISSE 1ST BSTN MTG SECS CORP 2001 CK6 MTG CL A-3 6.387 DUE 8-15-36	06/28/2010	11/18/2011	24.26	25.44	-1.18	0.00
720.2400	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	03/25/2009	11/18/2011	720.24	638.81	81.43	0.00
39.7500	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	11/25/2011	39.75	40.53	-0.78	0.00
1314.1200	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BFO	11/19/2010	11/25/2011	1,314.12	1,434.44	-120.32	0.00
19349.5500	31412QW54	FNMA POOL #932268 5.5% 11-01-2039 BEO	06/09/2010	11/25/2011	19,349.55	20,812.86	-1,463.31	0.00
2064.7000	31415LML8	FNMA POOL #983363 6% 08-01-2038 BEO	06/09/2010	11/25/2011	2,064.70	2,233.75	-169.05	0.00
2097.4600	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	11/25/2011	2,097.46	2,271.81	-174.35	0.00
802.8800	31416B6X1	FNMA POOL #995586 4% 03-01-2039 BEO	03/09/2009	11/25/2011	802.88	793.99	8.89	0.00
558.4700	31416WEZ1	FNMA POOL #AB1051 4.5% 05-01-2040 BEO	07/09/2010	11/25/2011	558.47	580.20	-21.73	0.00
532.3000	31418SX80	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	11/25/2011	532.30	545.98	-13.68	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 51

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
2127.8000	31418VWV0	FNMA POOL #AD7859 5% 08-01-2040 BEO	06/09/2010	11/25/2011	2,127 80	2,250.15	-122.35	0 00
5000 0000	912810FT0	UNITED STATES TREAS BDS DTD 02/15/2006 4.5% DUE 02-15-2036 REG	04/26/2010	12/01/2011	6,322 46	4,923.85	1,398 61	0 00
126.3800	36828QAD8	CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO	09/14/2009	12/12/2011	126.38	128.37	-1.99	0.00
711.7600	46627QBB3	CMO J P MORGAN CHASE COML MTG SECS 1R 2006-C CL ASB 5.79 DUE 06-12-2043 REG	01/11/2010	12/12/2011	711.76	747 57	-35 81	0 00
1135 9500	12619SAC0	CNH EQUIP TR 1.17% DUE 05-15-2015	11/10/2010	12/15/2011	1,135.95	1,135.90	0 05	0 00
1494 9200	312943DJ9	FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO	09/13/2010	12/15/2011	1,494 92	1,532 29	-37.37	0 00
77.4100	36241K6P8	GNMA POOL #782678 4.5% 06-15-2039 BEO	12/09/2010	12/15/2011	77.41	80.59	-3.18	0.00
1631.2000	46625MGO6	PVTPL CMO J P MORGAN CHASE SECS CORP SER2001-CIBC3 CL A-3 6 465 11-15-2035 BEO	04/07/2009	12/15/2011	1,631 20	1,637.70	-6 50	0.00
9.4100	61746WHF0	CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A 4 6.39 EXP 6-15-11 FINAL 7-15-33 BEO	09/24/2009	12/15/2011	9.41	9.83	-0.42	0.00
249.4900	61746WXN5	CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5.08% DUE 09-15-203 / BEO	01/07/2010	12/15/2011	249.49	259.16	-9.67	0.00
2256.9500	929766AD5	CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6.287 DUE 04-15-2034 BEO	06/17/2010	12/15/2011	2,256.95	2,398.54	-141.59	0 00

This is important tax information and is being furnished to you.

ATTACHMENT 52

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
735.4500	929766C27	CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5.037 DUE 03-15-2042 REG	03/25/2009	12/16/2011	735 45	652 38	83.07	0.00
42.2800	31377UDH3	FNMA POOL #387204 4.8% 01-01-2012 BEO	01/20/2005	12/27/2011	42.28	43.11	-0.83	0.00
178.2500	3138A2BM0	FEDERAL NATL MTG ASSN GTD MTG POOL #AH0943 4% 12-01-2040 BEO	12/07/2010	12/27/2011	178.25	178 72	-0.47	0.00
1040 3500	31410KNG5	FNMA POOL #889691 6% 07-01-2038 BEO	11/19/2010	12/27/2011	1 040 35	1,135.61	-95 26	0.00
4322 1300	31412QW54	FNMA POOL #932268 5 5% 11-01-2039 BEO	06/09/2010	12/27/2011	4,322.13	4,648.99	-326 86	0.00
1199 6000	31415LMU8	FNMA POOL #983383 6% 08-01-2038 BEO	06/09/2010	12/27/2011	1,199 60	1,297.82	-98.22	0.00
2175 9300	31415V3K9	FNMA POOL #991002 6% 10-01-2038 BEO	06/09/2010	12/27/2011	2,175.93	2,356.81	-180 88	0.00
857.9400	31416B6X1	FNMA POOL #995588 4% 03-01-2039 BEO	03/09/2009	12/27/2011	857.94	848.44	9.50	0.00
1421 2900	31416WEZ1	FNMA POOL #AB1051 4 5% 05-01-2040 BEO	07/09/2010	12/27/2011	1,421.29	1,476.59	-55 30	0 00
724.0000	31418SXB0	FNMA POOL #AD5173 4% 09-01-2040 BEO	09/24/2010	12/27/2011	724.00	742.61	-18.61	0 00
1458 4800	31418VWV0	FNMA POOL #AD7859 5% 06-01-2040 BEO	06/09/2010	12/27/2011	1,458.48	1,542.34	-83.86	0.00
Total Long Term 15% Sales					**1,003,422.13**	**977,160.08**	**26,262.05**	**0.00**
Unknown Term (or Cost) Sales								
.0100	52108HDF8	CMO LB-UBS COML MTG TR 2001-C2 PASSTHRU CTF CL A-2 6 653 11-15-2027 BEO	11/29/2007	03/18/2011	0.01	0 00	0.00	0.00
Total Unknown Term (or Cost) Sales					**0.01**	**0.00**	**0 00**	**0.00**

This is important tax information and is being furnished to you.

ATTACHMENT 53

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O BOX 803878
CHICAGO, IL 60680

2011 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
3000.0000	416515708	HARTFORD FINL SVCS GROUP INC	04/15/2011	10/11/2011	62,731.79	76,989.00	-14,257.21	0.00
2000.0000	G94368100	WARNER CHILCOTT PLC COM USD0.01	03/11/2011	12/12/2011	30,659.41	46,173.40	-15,513.99	0.00
Total Short Term Sales					**93,391.20**	**123,162.40**	**-29,771.20**	**0.00**
Long Term 15% Sales								
2600.0000	054303102	AVON PRODS INC	Various	03/11/2011	70,036.70	53,874.79	16,161.91	0.00
400.0000	054303102	AVON PRODS INC	04/18/2001	03/11/2011	10,764.99	7,614.00	3,150.99	0.00
500.0000	20825C104	CONOCOPHILLIPS	09/18/2003	04/15/2011	39,654.23	15,809.54	23,844.69	0.00
120.0000	25179M103	DEVON ENERGY CORP NEW	12/26/2001	04/15/2011	10,540.24	2,757.68	7,782.56	0.00
500.0000	413875105	HARRIS CORP DEL COM	Various	04/15/2011	25,211.52	7,524.59	17,686.92	0.00
3000.0000	91912E105	ADR VALE S A ADR	Various	06/07/2011	93,075.90	97,523.50	-3,847.60	0.00
1500.0000	693475105	PNC BANK CORP	Various	09/28/2011	73,483.73	71,969.85	1,513.88	0.00
10000.0000	02364W105	AMERICA MOVIL S A DE CV SPON ADR SER L SHARES	02/04/2004	12/12/2011	226,146.65	53,959.66	172,186.99	0.00
1000.0000	150870103	CELANESE CORP DEL COM SER A STK	05/10/2006	12/12/2011	42,662.18	21,290.00	21,372.18	0.00
200.0000	172967416	CITIGROUP INC TANGIBLE DIVIDEND ENHANCEDCOM STK-T-DECS	07/09/2010	12/12/2011	16,572.68	23,115.60	-6,542.92	0.00
8000.0000	219350105	CORNING INC	Various	12/12/2011	105,757.98	178,264.30	-72,506.34	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 54

2011 Tax Information Statement

Recipient's Name and Address
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1000.0000	413875105	HARRIS CORP DEL COM	Various	12/12/2011	34,976.01	14,623.83	20,352.20	0.00
500.0000	872540109	TJX COS INC NEW	07/07/2000	12/12/2011	31,427.69	4,484.60	26,943.09	0.00
500.0000	907818108	UNION PAC CORP COM	03/07/2007	12/12/2011	50,542.77	24,346.25	26,196.52	0.00
Total Long Term 15% Sales					**831,453.27**	**577,158.19**	**254,295.07**	**0.00**

This is important tax information and is being furnished to you.

ATTACHMENT 55

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P O BOX 803878
CHICAGO, IL 60680

2011 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
.2100	66987V109	ADR NOVARTIS AG SPONSORED ADR ISIN #US66987V1098	04/08/2011	05/02/2011	11 28	11 68	-0.40	0.00
Total Short Term Sales					**11 28**	**11.68**	**-0.40**	**0.00**
Long Term 15% Sales								
100.0000	110122108	BRISTOL MYERS SQUIBB CO	11/10/2008	03/01/2011	2,557.95	2,056.92	501 03	0.00
200.0000	58933Y105	MERCK & CO INC	Various	03/01/2011	6,531.88	7,734.50	-1,202 63	0.00
100 0000	847560109	SPECTRA ENERGY CORP COM STK	Various	03/01/2011	2,656.94	2,583.50	73.44	0 00
100.0000	58933Y105	MERCK & CO INC	Various	03/10/2011	3,283.80	3,314 45	-30.65	0.00
400.0000	847560109	SPECTRA ENERGY CORP COM STK	Various	03/10/2011	10,493.80	9,489.64	1,004.16	0.00
400.0000	58933Y105	MERCK & CO INC	Various	03/23/2011	12,984.80	11,903 40	1,081 40	0.00
62.0000	H01301102	ALCON INC	Various	04/12/2011	10,589.98	6,288 91	4,301.07	0 00
50 0000	084670702	BERKSHIRE HATHAWAY INC-CL B	Various	05/19/2011	3,948.97	3,665.91	283 01	0.00
75 0000	38141G104	GOLDMAN SACHS GROUP INC	Various	05/19/2011	10,440.94	8,009.74	2,431.20	0 00
75.0000	46625H100	J P MORGAN CHASE & CO	Various	05/19/2011	3,279.69	3,258.00	21.69	0 00
100 0000	05545E209	BHP BILLITON PLC - ADR	02/11/2009	05/26/2011	7,685.85	3,747.74	3,938.11	0.00
150 0000	084670702	BERKSHIRE HATHAWAY INC-CL B	Various	05/26/2011	11,636.79	8,041.17	3,595.62	0 00
100 0000	46625H100	J P MORGAN CHASE & CO	Various	05/26/2011	4,208.93	4,161.75	47.18	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 56

2011 Tax Information Statement

Recipient's Name and Address:
THE MARY H CAIN FOUNDATION

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
700.0000	565849106	MARATHON OIL CORP	Various	06/23/2011	35,643.30	24,607.90	11,035.40	0.00
400.0000	02209S103	ALTRIA GROUP INC	Various	09/02/2011	10,660.03	7,700.47	2,959.56	0.00
50.0000	023135106	AMAZON COM INC	03/14/2006	09/02/2011	10,495.30	1,847.90	8,647.40	0.00
300.0000	084670702	BERKSHIRE HATHAWAY INC-CL B	Various	09/02/2011	20,803.86	13,299.35	7,504.51	0.00
50.0000	25179M103	DEVON ENERGY CORP NEW	Various	09/02/2011	3,231.44	3,260.38	-28.94	0.00
500.0000	346091705	FOREST OIL CORP	05/19/2010	09/02/2011	9,239.82	13,385.00	-4,145.18	0.00
200.0000	46625H100	J P MORGAN CHASE & CO	Various	09/02/2011	6,939.87	8,177.98	-1,238.11	0.00
1000.0000	91912E204	ADR VALE S A ADR REPSTG PFD PREF ADR	Various	11/22/2011	22,468.37	20,276.00	2,192.37	0.00
900.0000	71654V101	ADR PETROLEO BRASILEIRO SA PETROBRAS SPONSORED ADR NON VTG	Various	12/09/2011	22,724.55	31,088.70	-8,364.15	0.00
310.0000	464286400	MFC ISHARES INC MSCI BRAZIL FREE INDEX FD	Various	12/20/2011	17,720.84	24,671.80	-6,950.96	0.00
Total Long Term 15% Sales					250,227.65	222,571.11	27,656.53	0.00

This is important tax information and is being furnished to you.

ATTACHMENT 57

The Mary H. Cain Foundation **20-8483773**
Asset Reconciliation
12/31/2011

	U.S. and state government obligations	Corporate Stock	Corporate Bonds	Other	Total
Book Value (Cost):					
Northern Trust - Agency		3,249,772 44			3,249,772 44
Northern Trust - UST Fixed			801,442.26		801,442 26
Government Bonds	155,160 18				155,160 18
Government Agencies	15,828.46				15 828 46
Municipal/Provincial Bonds	40,968.50				40,968.50
Government Mortgage Backed Securities	1,698,936.91				1,698,936 91
Asset Backed Securities				87 585.87	87,585 87
Commercial Mortgage Backed Securities	39,765 67			566,748.82	606,514 49
Total Northern Trust - UST Fixed	1,950,659.72	-	801,442.26	654,334.69	3,406,436 67
Northern Trust - UST Div VI		2,258,394 88			2,258,394 88
Northern Trust - Cypress		1,111,803 77			1,111,803 77
UBS Financial Services					
Common Stock		488,419 46			488,419 46
Mutual Funds		83,604 54			83,604 54
Total UBS Financial Services	-	572,024 00	-	-	572,024 00
1,187 Units Energy Transfer Equity LP				3,885 25	3,885 25
Total	1,950,659.72	7,191,995 09	801,442 26	658,219 94	10,602,317.01
Fair Market Value:					
Northern Trust - Agency		4,095,803 39			4,095,803 39
Northern Trust - UST Fixed:			900,314 50		900,314 50
Government Bonds	187,280 79				187,280 79
Government Agencies	22,965 56				22,965 56
Municipal/Provincial Bonds	46,560 60				46,560 60
Government Mortgage Backed Securities	1 749,744 93				1,749,744 93
Asset Backed Securities				88,242 79	88,242 79
Commercial Mortgage Backed Securities	44,786.89			614,387 91	659,174.80
Total Northern Trust - UST Fixed	2,051,338 77	-	900 314 50	702 630.70	3,654,283 97
Northern Trust - UST Div VI		3,591,691.00			3,591,691 00
Northern Trust - Cypress		1,560,688 82			1,560,688 82
UBS Financial Services.					-
Common Stock		513,379 79			513,379 79
Mutual Funds		100,088 81			100,088 81
Total UBS Financial Services	-	613,468 60	-	-	613,468 60
1,187 Units Energy Transfer Equity LP				48,168 46	48,168.46
Total	2,051,338 77	9,861,651.81	900,314.50	750,799.16	13,564,104 24

ATTACHMENT 58

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Funds - common stock								
MFO VANGUARD GROWTH INDEX FD INSTL 922908868	50,630 74	1,609,551.22	31 790	1,328,495 01	281 056 21	0 00	1,609,551.22	20,302 93
MFO VANGUARD INDEX TR MID 922908835	CAPITALIZATION STK PORT INSTL CL 80,133 74	1,577,833 34	19 690	1,284,783 09	293 050 25	0 00	1 577,833 34	21,796 38
MFO VANGUARD INDEX TRUST SMALL 922908827	CAPITLIZATION GROWTH PORT INV 42 271 70	908,418 83	21 490	636 494 34	271 924 49	0 00	908 418 83	3,593 09
Total funds - common stock		**4,095,803.39**		**3,249,772.44**	**846,030.95**	**0.00**	**4,095,803.39**	**45,692.40**
Total equities		**4,095,803 39**		**3,249,772 44**	**846,030.95**	**0 00**	**4,095,803 39**	**45,692 40**

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government bonds								
UNITED STATES TREAS BDS DTD 00216 3.875%DUE 08-15-2040 REG 912810QK7	15,000 00	17 981 25	119 875	15 867 19	2 114.06	219 54	18 200 79	581.25
UNITED STATES TREAS BDS DTD 02/15/2006 4 5% DUE 02-15-2036 REG 912810FT0	5,000 00	6,542 97	130 859	4 923 85	1,619 12	84.98	6,627 95	225 00
UNITED STATES TREAS BDS 00205 4 375% DUE02-15-2038 REG 912810PW2	40,000 00	51,712 48	129.281	37,837 50	13 874 98	661.00	52 373 48	1,750 00
UNITED STATES TREAS NTS 2 DUE 11-15-2021 912828RR3	20 000 00	20 228 12	101 141	19 995 31	232 81	51.64	20,279 76	400 00
UNITED STATES TREAS SEC STRIPPED INT PMT08-15-2020 (UNDDATE) REG 912833LA6	50,000 00	42,763 60	85 527	39 754 41	3,009.19	0 00	42,763.60	0.01
US TREAS BDS 4 375 DUE 05-15-2040 REG 912810QH4	20,000 00	25,981.24	129 906	21,211 80	4,769 44	112 98	26,094 22	875 00
US TREAS BDS 4 75 DUE 02-15-2041 REG 912810QN1	15,000 00	20,671.87	137 813	15 570 12	5,101 75	269.12	20,940 99	712.50
Total government bonds		**185,881.53**		**155,160.18**	**30,721.35**	**1,399.26**	**187,280 79**	**4,543.76**
Government agencies								
RESOLUTION FDG CORP FED BOOK ENTRY PRIN STRIPS GENERIC PRIN PMT 01-15-2030 76116FAB3	40,000.00	22 965 56	57 414	15,828 46	7,137 10	0 00	22,965 56	0 00
Total government agencies		**22,965.56**		**15,828.46**	**7,137.10**	**0.00**	**22,965.56**	**0.00**
Municipal/provincial bonds								
CALIFORNIA ST TAXABLE-VAR PURP 7 55% DUE04-01-2039 BEO TAXABLE N/C 13063A5G5	25,000 00	30,594 00	122.376	25,968 50	4,625 50	471 87	31,065 87	1,887.50
KENTUCKY ASSET / LIABILITY COMMN GEN FD REV 3 165% 04-01-2018 BEO TAXABLE 491189FC5	15,000 00	15 376 05	102 507	15 000 00	376 05	118.68	15 494 73	474 75
Total municipal/provincial bonds		**45,970.05**		**40,968.50**	**5,001.55**	**590.55**	**46,560.60**	**2,362.25**
Corporate bonds								
BHP BILLITON FIN 5 5% DUE 04-01-2019 055451AH1	10,000 00	12,355 56	123 556	10,868 60	1,486 96	162 50	12,518 06	650 00

ATTACHMENT 60

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
EMBRAER OVERSEAS 6 375% DUE 01-15-2020 29081YAC0	10,000 00	10,675 00	106 750	9,975 00	700.00	146 97	10,821.97	637 50
ARCELORMITTAL SA NT 9 85 DUE 06-01-2019 03938LAM6	10,000 00	11,122 16	111 222	10,896 30	225 86	82 08	11,204 24	985 00
ARCELORMITTAL SA 6.75% DUE 03-01-2041 03938LAS3	5 000 00	4,496 15	89 923	4,260 95	215 20	112.50	4,608 65	337 50
DEUTSCHE TELEKOM 8 75% DUE 06-15-2030 25156PAC7	25,000 00	34,872 75	139 491	32,361 05	2 511 70	97.22	34,969 97	2 187 50
RABOBANK NEDERLAND 4 5 DUE 01-11-2021 21685WBT3	10,000 00	10,388 45	103 885	9,972 90	415.55	212 50	10,600.95	450 00
TELEFONICA SA 5 877% DUE 07-15-2019 87938WAH6	20,000 00	19,765 38	98 827	20,139 70	- 374 32	541.99	20,307 37	1 175 40
BRITISH TELECOMMUNICATIONS P L C NT STEPUP 12-15-2030 12-12-2000 111021AE1	10,000 00	14,093 00	140 930	12,808.80	1,284.20	42.84	14,135 84	962.50
AT&T INC GLOBAL NT 6 55 DUE 02-15-2039 REG 00206RAS1	20,000 00	25,440 78	127 204	25,199 60	241 18	494 88	25,935 66	1 310 00
AT&T INC 5 5% DUE 02-01-2018 00206RAJ1	10,000 00	11,575 30	115 753	9 892.70	1,682 60	229.16	11,804.46	550 00
ATMOS ENERGY CORP 8 5% DUE 03-15-2019 049560AJ4	10 000 00	13,213 67	132 137	13,125 00	88 67	250.27	13,463 94	850 00
BERKSHIRE HATHAWAY FIN CORP SR NT FLTG RATE DUE 01-13-2012 REG 084664BM2	10 000 00	10,000 73	100 007	10,000 00	0.73	11 61	10 012 34	52 25
BERKSHIRE HATHAWAY INC DEL SR NT FLTG RATE DUE 02-11-2013 REG 084670AY4	20,000 00	20,067 84	100 339	20 037 60	30 24	24 72	20,092.56	176 56
BEST BUY INC 5 5% DUE 03-15-2021 086516AL5	20,000 00	19 131 62	95 658	19,185 60	- 53 98	323 88	19,455 50	1,100 00
BK NY INC MEDIUM TERM SR NTS BEO TRANCHE# TR 00043 4.15 DUE 02-01-2021 06406HBU2	15,000 00	15,880 23	105 868	14,974 50	905 73	259.37	16,139 60	622 50
CAP 1 FINL CORP 7 375% DUE 05-23-2014 14040HAS4	5 000 00	5,493 56	109 871	4,975 55	518 01	38 92	5 532 48	368 75
CITIGROUP INC 3 953% DUE 06-15-2016 172967FS5	25,000 00	24,913 82	99 655	25,509 60	- 595 78	43 92	24,957 74	988 25

ATTACHMENT 61

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
CNA FINL CORP 7 35% DUE 11-15-2019 126117AP5	5 000.00	5,572 50	111 450	5,165 95	406 55	46 95	5 619 45	367 50
COMCAST CORP NEW 6 4% DUE 03-01-2040 20030NBB6	40,000 00	49 722 48	124 306	39,809 60	9,912 88	853.33	50,575 81	2,560.00
CSX CORP 4 75% DUE 05-30-2042 126408GW7	10,000 00	10,318 48	103 185	10,426 10	- 107 62	79.16	10 397 64	475 00
DIRECTV HLDG/FIN 5 DUE 03-01-2021 25459HBA2	15 000 00	16,053 28	107 022	14,928 00	1 125 28	250 00	16 303 28	750 00
DOW CHEM CO 4 25% DUE 11-15-2020 260543CC5	20,000 00	20,788 78	103.944	20,509 60	279.18	108 61	20 897 39	850 00
DOW CHEM CO 8 55% DUE 05-15-2019 260543BX0	8,000 00	10 466 62	130 833	8 204 16	2,262 46	87 40	10 554 02	684 00
DU PONT E I DE 6 5% DUE 01-15-2028 263534BG3	5,000 00	6 472.85	129 457	5,934.75	538 10	149 86	6 622 71	325.00
DUKE RLTY LTD 8 25% DUE 08-15-2019 26441YAT4	15,000 00	17 817 15	118 781	16,537 45	1,279 70	467 50	18 284 65	1,237 50
ENERGY TRANSFER SR NT 9 DUE 04-15-2019 29273RAM1	15,000 00	17 842.02	118.947	15 894.60	1,947 42	285 00	18,127 02	1,350 00
GOLDMAN SACHS 3 625% DUE 08-01-2012 38141EA41	5,000 00	5,030.12	100 602	4,996.10	34 02	75.52	5,105 64	181 25
GOLDMAN SACHS 6 15% DUE 04-01-2018 38141GFM1	20 000 00	20,641 78	103 209	19,997 50	644 28	307 50	20,949 28	1,230.00
GOODRICH CORP SR NT 4 875 DUE 03-01-2020 382388AW6	10,000 00	11 407 39	114 074	9,975 90	1,431 49	162.50	11 569.89	487 50
HALLIBURTON CO 7 45% DUE 09-15-2039 406216AY7	5,000 00	7,224 43	144 489	5 960 65	1,263 78	109 68	7 334 11	372 50
HESS CORP 5.6% DUE 02-15-2041 42809HAD9	20,000 00	22,345 44	111 727	19,277 40	3 068 04	423.11	22,768 55	1,120 00
JPMORGAN CHASE & 5 6% DUE 07-15-2041 46625HJB7	30 000 00	31,408 95	104 697	29 870 70	1 538 25	746 66	32,155 61	1 680 00
KINDER MORGAN 6 5% DUE 09-01-2039 494550BD7	10,000 00	11,114 95	111.150	10,738 50	376 45	216 66	11,331 61	650 00

ATTACHMENT 62

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
KINDER MORGAN 6 95% DUE 01-15-2038 494550AW6	5 000 00	5,647.44	112 949	4 335 60	1,311.84	160 23	5 807 67	347 50
LINCOLN NATL CORP SR NT 8 75 DUE 07-01-2019 534187AX7	10,000 00	12,163 59	121 636	10 141 10	2,022 49	437 50	12,601 09	875 00
MCDONALDS CORP 2 625 DUE 01-15-2022 REG 58013MEM2	30 000 00	30,163 59	100 545	29,592.30	571.29	199 06	30 382 65	787 50
METLIFE INC 7.717% DUE 02-15-2019 59156RAT5	20 000 00	25,078 92	125 395	20,070 00	5 008 92	583 06	25 661 98	1,543 40
MORGAN STANLEY GLOBAL MEDIUM TERM NT SERF 6 625% DUE 04-01-2018/04-01-2008 6174466Q7	20,000 00	19,748.86	98 744	16 650 00	3,098 86	331 25	20,080.11	1,325 00
NEVADA PWR CO 7 125% DUE 03-15-2019 641423BY3	15,000 00	18,731 95	124 880	15,115 65	3,616 30	314 68	19,046 63	1,068 75
NEWS AMER INC SR NT 6 15 2-15-2041 652482CE8	10,000 00	11,525 91	115 259	11,520.80	5 11	232.33	11,758 24	615.00
NUCOR CORP 5.85% DUE 06-01-2018 670346AK1	20,000 00	23 861 78	119 309	20,056 35	3,805 43	97 50	23,959.28	1,170 00
PLAINS ALL AMERN 5% DUE 02-01-2021 72650RAY8	20,000 00	22 031 96	110 160	20,736 30	1,295 66	416 66	22,448 62	1,000 00
PLAINS ALL AMERN 8 75% DUE 05-01-2019 72650RAU6	5,000 00	6 387.47	127 749	5,118.80	1,268 67	72.91	6,460 38	437 50
PRUDENTIAL FINL INC MEDIUM TERM NTS BOOK# TR 00038 4 5 DUE 11-15-2020 74432QBP9	30 000 00	30,166 41	100 555	29 779 30	387 11	172.50	30,338 91	1,350 00
SEMPRA ENERGY 9 8% DUE 02-15-2019 816851AK5	15,000 00	20 258.16	135 054	17,442 75	2,815.41	555 33	20,813 49	1,470 00
STATE STR CORP STEP CPN 4 956% DUE 03-15-2018 857477AF0	15,000 00	15,591 31	103 942	15 150 90	440 41	218 89	15 810 20	743.40
TARGET CORP 6% DUE 01-15-2018 87612EAS5	50,000 00	60,918 15	121 836	42,405 50	18,512 65	1,383 33	62 301 48	3,000 00
TIME WARNER CABLE 6.55% DUE 05-01-2037 88732JAJ7	5 000 00	5,687 08	113 742	5,606 50	80 58	54 58	5,741 66	327 50
UNITEDHEALTH GROUP 5 95% DUE 02-15-2041 91324PBQ4	20,000 00	24,589 08	122 945	19,894 80	4,694 28	449 55	25,038 63	1,190 00

ATTACHMENT 63

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Corporate bonds								
USB CAP XIII 6 625% DUE 12-15-2039 90344NAA3	5,000.00	5,079 80	101.596	4,981 85	97 95	14 72	5,094 52	331 25
VERIZON 4 6% DUE 04-01-2021 92343VAX2	5,000 00	5 644 33	112 887	5 427.30	217 03	57.50	5,701 83	230 00
WAL-MART STORES 3 25% DUE 10-25-2020 931142CZ4	15,000 00	16,039 77	106 932	14,986 05	1,053 72	89.37	16,129 14	487 50
Total corporate bonds		**887,028.78**		**801,442.26**	**85,586.52**	**13,285.72**	**900,314.50**	**46,023.26**
Government mortgage backed securities								
FEDERAL HOME LN MTG CORP POOL #A94605 4%10-01-2040 BEO 312943DJ9	42,845 60	45 002 44	105 034	43,916 77	1,085 67	142 81	45,145 25	1 713 82
FEDERAL HOME LN MTG CORP POOL #G0-6222 4% 01-01-2041 BEO 3128M8G73	26,991 47	28,350 16	105 034	26,468 52	1,881 64	89.97	28,440 13	1,079 66
FEDERAL HOME LN MTG CORP POOL #G03432 5 5% 11-01-2037 BEO 3128M5ED8	150,126 63	163 103.57	108 644	159,603 39	3 500 18	688 07	163,791 64	8,256 96
FEDERAL NATL MTG ASSN GTD MTG POOL #AH0843 4% 12-01-2040 BEO 3138A2BM0	26,620 97	28 144 03	105 721	26,691 68	1,452 35	88.73	28,232.76	1,064 84
FEDERAL NATL MTG ASSN GTD MTG POOL #AI2432 4 5% 05-01-2041 BEO 3138AFV23	87,537.82	93,964 58	107 342	91,600 13	2,364 45	328.26	94,292 84	3,939.20
FEDERAL NATL MTG ASSN GTD MTG POOL #AI5589 4 5% 07-01-2041 BEO 3138AKF79	102,959 05	110 518 00	107 342	109,072 26	1,445 74	386 09	110,904.09	4 633 16
FEDERAL NATL MTG ASSN GTD MTG POOL #AL0242 4 5% 04-01-2041 BEO 3138EGHU1	80,574 49	86 490 26	107 342	84,565 45	1 924 81	302 15	86,792 41	3 625 85
FHLMC GOLD SINGLE FAMILY 5.5% 30 YEARS SETTLES JANUARY 02R052610	73,000 00	79 205 00	108 500	78,817.19	387 81	122.68	79,327 68	4,015 00
FNMA POOL #AB1051 4 5% 05-01-2040 BEO 31416WEZ1	88,900 47	95,283 25	107 180	92,359 25	2,924 00	333.37	95,616 62	4 000.52
FNMA POOL #AB1805 4% 11-01-2040 BEO 31416XAF7	14,683 64	15 438 82	105 143	14,419.80	1,019 02	48 94	15,487.76	587.35
FNMA POOL #AB2270 4% 02-01-2041 BEO 31416XQY9	175,656 60	185 706.44	105 721	181,476 43	4,230 01	585 52	186,291.96	7,026 26

ATTACHMENT 64

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government mortgage backed securities								
FNMA POOL #AD4333 5% 03-01-2040 BEO 31418RY70	34 584 34	37 379.34	108.082	36,232 50	1,146.84	144 10	37 523 44	1,729 22
FNMA POOL #AD5173 4% 09-01-2040 BEO 31418SXB0	74,562 22	78 396 95	105 143	76 478 70	1,918 25	248 54	78,645 49	2,982 49
FNMA POOL #AD7859 5% 06-01-2040 BEO 31418VWV0	119,774 97	129,529 68	108 144	126 662 04	2,867 64	499.06	130 028 74	5,988 75
FNMA POOL #AE0652 6% 12-01-2038 BEO 31419AWN3	15 642 02	17,236 09	110 191	17,047 36	188 73	78 21	17 314 30	938 52
FNMA POOL #AE0981 3 5% 03-01-2041 BEO 31419BCT0	23,635 40	24,328 98	102 935	23 628 01	700.97	68 93	24,397.91	827 24
FNMA POOL #AE1589 4 5% 10-01-2040 BEO 31419BXT7	6,043.06	6 435 73	106 498	6 160 16	275 57	22 66	6 458 39	271 94
FNMA POOL #387204 4 8% 01-01-2012 BEO 31377UDH3	15,770 40	15,762 67	99 951	16,078 40	- 315.73	63.08	15,825 75	756.98
FNMA POOL #463205 4 6% 09-01-2019 BEO 31381KR27	14,999 99	16 882.44	112.550	14,934 96	1,947 48	57 49	16,939 93	690 00
FNMA POOL #889691 6% 07-01-2038 BEO 31410KNG5	44,371.52	48,907.17	110 222	48,434 27	472 90	221 85	49,129 02	2,662.29
FNMA POOL #932258 5 5% 11-01-2039 BEO 31412QW54	112 690 46	122,801 04	108 972	121 212 69	1,588 35	516 49	123 317 53	6,197 98
FNMA POOL #983363 6% 08-01-2038 BEO 31415LML8	54 500 33	60,054 45	110 191	58 962 55	1 091.90	272 50	60,326 95	3,270.02
FNMA POOL #991002 5% 10-01-2038 BEO 31415V3K9	38,118 60	42 110 38	110 472	41,287 22	823 16	190 59	42,300 97	2,287 12
FNMA POOL #995586 4% 03-01-2039 BEO 31416B6X1	14,367 74	15 106 70	105 143	14,208 64	898 06	47 89	15,154 59	574 71
GNMA POOL #730990 4.5% 01-15-2040 BEO 3620AJCJ1	76 167 11	83,086 43	109 084	78,321.21	4,765 22	285 62	83,372 05	3,427 52
GNMA POOL #738017 4% 02-15-2041 BEO 3620AR4A6	37 371 39	40,149 57	107 434	39 129 01	1 020 56	124 57	40,274.14	1,494 86
GNMA POOL #782678 4 5% 06-15-2039 BEO 36241K6P8	4,405 27	4,817 85	109 366	4 586.29	231.56	16 51	4 834 36	198 24

ATTACHMENT 65

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Government mortgage backed securities								
GNMA POOL #783276 4 5% 03-15-2041 BEO 36241LT97	63,501 93	69,340 10	109 194	66,582 03	2,758.07	238 13	69,578.23	2 857 59
Total government mortgage backed securities		**1,743,532.12**		**1,698,936.91**	**44,595 21**	**6,212.81**	**1,749,744.93**	**77,098.06**
Gov't-issued commercial mortgage-backed								
FHLMC MULTICLASS FREDDIE MAC STRUCTURED 12-25-2020 3137A8PP7	40 000 00	44 647 36	111 618	39,765 67	4 881 69	139 53	44,786.89	1 674 40
Total gov't-issued commercial mortgage-backed		**44,647.36**		**39,765 67**	**4,881.69**	**139.53**	**44,786 89**	**1,674.40**
Commercial mortgage-backed								
CMO B STEARNS COML MTG SECS TR 2006 TOP24 MTG PTHRU CTF CL A-4 10-12-41 REG 07388NAE6	25,000 00	28,066 65	112 267	27,421 88	644 77	115.35	28,182 00	1,384 25
CMO BEAR STEARNS COML MTG SECS TR 2006-PWR13 CL-A4 5.54 DUE 09-11-2041 REG 07388LAE0	60,000 00	66,798 42	111 331	56,939 86	9,858 56	277 00	67,075 42	3,324.00
CMO BEAR STEARNS COML MTG SECS TR 2007-TOP26 CL A4 FLT RT 1-12-2045 BEO 07388VAE8	20,000 00	22,492 80	112 464	15,582 28	6,910 52	91 18	22,583.98	1 094 20
CMO CD 2007-CD4 COML MTG TR MTG PASSTHRUCTF CL A-4 VAR 12-11-2049 BEO 12513YAF7	9,999 99	10,606 51	106 065	10,183 59	422 92	44.34	10,650 85	532 20
CMO COML MTG TR 2007-GG9 MTG PASSTHRU CTF CL A-4 5 444 DUE 03-10-2039 REG 20173QAE1	20 000 00	21,647 72	108.239	20,737 50	910.22	90.73	21,738 45	1,088 80
CMO CR SUISSE 1ST BSTN MTG SECS CORP 4 801 DUE 03-15-2036 BEO 22541NS83	20 000 00	20,531.56	102 658	20,753 91	- 222 35	80 01	20 611 57	960 20
CMO CR SUISSE 1ST BSTN MTG 2002-CKS4 COML MTG P/T CTF CL A2 5.18 11-15-36 REG 22541NMR7	20,432.13	20,565 64	101 143	21,195 13	- 529 49	88.24	20,753 88	1 059 00
CMO GE COML MTG CORP 2003-C1 COML MTG PASSTHRU CTF CL A-4 4 727 01-10-2038 BEO 36828QAD8	32,814 29	33 675 27	102 624	33,332 16	343 11	131.77	33,807 04	1 581 32
CMO GREENWICH CAP COML FDG CORP SER 2004-GG1 CL-A7 VAR RT DUE 06-10-2036 REG 396789FT1	60,000 00	63,941.40	106 569	61,070 31	2,871 09	265 84	64,207.24	3,190 20
CMO J P MORGAN CHASE COML MTG SECS TR 2006-C CL ASB 5 79 DUE 06-12-2043 REG 46627QBB3	34 700 16	36 841 64	106 171	36,446 00	395 64	167 42	37,009 06	2 009 14
CMO J P MORGAN CHASE COML MTG SECS TR 2007-C MTG PASSTHRU DUE 5 44 6-12-47 46629YAC3	4,999 99	5,359 04	107.181	5 346 09	12 95	22 66	5,381 70	272 00

ATTACHMENT 66

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Commercial mortgage-backed								
CMO LB-UBS COML MTG TR SER 2003-C3 CL A44 166% DUE 05-15-2032 REG 52108HRC0	15,000 00	15 425 11	102 834	15 459 38	- 34 27	34 71	15,459 82	624 90
CMO MORGAN ST CAP I INC 2005-IQ10 CL CML MTG PTHRU CL A-4A 5 23 9-15-42 REG 617451AF6	14,999 99	16 504 75	110 032	15,609 95	894 79	65 37	16,570 12	784 50
CMO MORGAN STANLEY CAP I INC 2003-IQ6 CLA-4 4 97% DUE 12-15-2041 REG 61745MUD3	21,999 99	23 224 97	105 568	22,106 56	1,118 41	91.11	23 316 08	1,093 40
CMO MORGAN STANLEY CAP I TR 2006-TOP23 SER 2006-T23 CL-A4 DUE 08-12-2041 BEO 61749MAV1	10 000 00	11 423 39	114.234	10,626 56	796 83	48.45	11,471 84	598 90
CMO MORGAN STANLEY DEAN WITTER CAP I TR 2002-IQ3 CL A-4 5 08% DUE 09-15-2037 BEO 61746WXN5	65,679 30	66 852 79	101.787	64,593 55	2,259 24	278 04	67,130.83	3,336 51
CMO MSDW CAP I TR 2001-TOP3 COML MTG CL A-4 6 39 EXP 6-15-11 FINAL 7-15-33 BEO 61746WHF0	588 11	587 67	99 927	614 19	- 26 52	3 13	590 80	37 58
CMO WACHOVIA BK COML MTG TR SER 2005-C17CL APB 5 037 DUE 03-15-2042 REG 929766C27	34,946.72	36,164 08	103 484	31,000 97	5,163 11	146.68	36,310 76	1,760 27
CMO WACHOVIA BK COML MTG TR SER 2005-C21CL A4 FLT RT DUE 10-15-2044 BEO 9297667G2	65,000 00	71 245 91	109 609	57,573 85	13,672 06	281 89	71,527 80	3,382 68
CMO WACHOVIA BK COML MTG TR 2005-C22 CL A-4 DUE 12-15-2044 REG 92976BBN1	24,999 99	27 509 46	110 038	27,098 63	410 83	109.76	27,619 22	1,317.24
CMO WACHOVIA BK TR 2002-C1 CTF A-1 CL A-4 6 287 DUE 04-15-2034 BEO 929766AD5	12 285 72	12,325 09	100 321	13,056 46	- 731 37	64 36	12 389 45	772 40
Total commercial mortgage-backed		**611,889.87**		**566,748.82**	**45,141.05**	**2,498.04**	**614,387 91**	**30,203.68**
Asset backed securities								
CNH EQUIP TR 1 17% DUE 05-15-2015 12619SAC0	22,949 56	22,963 00	100 059	22 948 47	14 53	11.93	22,974 93	268 51
DISCOVER CARD EXECUTION NT TR DISCOVERSERIES NT CI A 2007-2 254683AD7	19,999 99	20 055 17	100.276	19 539 06	516 11	8 37	20,063 54	177 25
DISCOVER CARD EXECUTION NT TR 2009-1 NT CL A 12-15-2014 REG 254683AJ4	20 000 00	20,118.26	100.591	20,100 00	18 26	14 90	20 133 16	315 66

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Fixed Income								
Asset backed securities								
NISSAN AUTO LEASE 1 12% DUE 12-15-2013 65475GAC7	25 000 00	25,058 72	100 235	24 998 34	60 38	12 44	25,071.16	280 00
Total asset backed securities		**88,195.15**		**87,585.87**	**609.28**	**47 64**	**88,242.79**	**1,041.42**
Total fixed income		**3,630,110.42**		**3,406,436.67**	**223,673.75**	**24,173.55**	**3,654,283.97**	**162,946.81**
Cash and Cash Equivalents								
Funds - short term investment								
MFB NORTHERN FUNDS U S GOVT SELECT MONEYMKT FD 665162822		301 141 71		301 141 71	0 00	2 37	301,144 08	30 13
Total funds - short term investment		**301,141.71**		**301,141.71**	**0 00**	**2 37**	**301,144.08**	**30.13**
Total cash and cash equivalents		**301,141.71**		**301,141.71**	**0.00**	**2.37**	**301,144.08**	**30 13**
Adjustments To Cash								
Pending trade purchases								
United States dollar		- 78,939 87		- 78,939 87	0 00	0 00	- 78,939 87	0 00
Total pending trade purchases		**- 78,939.87**		**- 78,939.87**	**0.00**	**0.00**	**- 78,939.87**	**0.00**
Total adjustments to cash		**- 78,939.87**		**- 78,939.87**	**0.00**	**0.00**	**- 78,939.87**	**0 00**
Total		**3,852,312.26**		**3,628,638.51**	**223,673.75**	**24,175.92**	**3,876,488.18**	**162,976.94**

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
ADR BHP BILLITON PLC SPONSORED ADR 05545E209	600 00	35 034 00	58 390	18 813 78	16,220 22	0 00	35 034 00	1,212 00
ADR WESTPAC BKG LTD SPONSORED A D R 961214301	100 00	10 240 00	102 400	11,396 00	- 1 156 00	0 00	10 240 00	803 10
BARRICK GOLD CORP 067901108	700 00	31 675 00	45.250	20,097.20	11 577 80	0 00	31 675 00	420 00
CANADIAN NATL RY CO COM 136375102	400 00	31 424 00	78 560	20,022 99	11 401 01	0 00	31 424 00	510 80
CDN PAC RY LTD COM CDN PAC RY LTD 13645T100	150 00	10 150 50	67 670	9,810 87	339 63	43 83	10,194 33	175 35
ADR TEVA PHARMACEUTICAL INDS 881624209	200 00	8 072 00	40 360	12,746 00	- 4,674 00	0 00	8 072 00	75 69
ADR UNILEVER N V NEW YORK SHS NEW 904784709	500 00	17,185 00	34 370	12,656 90	4,528 10	0 00	17 185 00	435 05
STATOIL ASA 85771P102	700 00	17,927 00	25 610	16,457 42	1,469.58	0 00	17,927 00	681 80
ADR ABB LTD SPONSORED ADR 000375204	750 00	14 122 50	18 830	8 855 00	5,267 50	0.00	14,122 50	504.75
ADR NESTLE S A SPONSORED ADR REPSTG REG SH 641069406	600 00	34,626 00	57 710	23,374.50	11,251 50	0 00	34,626 00	653 63
ADR NOVARTIS AG 66987V109	181 00	10,347 77	57.170	10,069 94	277 83	0 00	10 347 77	362 91
DIAGEO PLC SPONSORED ADR NEW 25243Q205	400 00	34 968 00	87 420	21 464 35	13,503 65	0 00	34,968 00	1,038 00
AIR PROD & CHEM INC COM 009158106	150 00	12 778 50	85 190	11,947 10	831 40	87 00	12 865 50	348 00
AMAZON COM INC COM 023135106	250 00	43,275 00	173 100	9,119.60	34,155 40	0 00	43,275 00	0 00
ANADARKO PETRO CORP COM 032511107	250 00	19,082 50	76 330	18,752 86	329 64	0 00	19,082 50	90 00
ANALOG DEVICES INC COM 032654105	600 00	21,468 00	35.780	14,837 37	6,630 63	0 00	21,468.00	600 00

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
APACHE CORP COM 037411105	150 00	13,587 00	90 580	11 550 50	2,036.50	0 00	13,587 00	90.00
APPLE INC COM STK 037833100	100 00	40,500 00	405 000	20,228 77	20,271.23	0 00	40,500 00	0 00
BRISTOL MYERS SQUIBB CO COM 110122108	400 00	14,096 00	35 240	8 227.68	5,868 32	0 00	14,096 00	544 00
CATERPILLAR INC COM 149123101	250 00	22,650 00	90 600	17,934 33	4,715 67	0 00	22,650 00	460 00
CHEVRON CORP COM 166764100	400 00	42,560 00	106 400	15,313 39	27,246.61	0 00	42,560.00	1,296 00
COCA COLA CO COM 191216100	550 00	38,483 50	69 970	37,664 90	818 60	0 00	38,483 50	1,034 00
CONTINENTAL RES INC COM 212015101	200 00	13,342 00	66 710	12,429 60	912 40	0.00	13,342.00	0 00
CUMMINS INC 231021106	100 00	8,802 00	88 020	10,202 50	- 1,400 50	0 00	8,802 00	160 00
DEERE & CO COM 244199105	475 00	36,741 25	77 350	37 609 56	- 868.31	194 75	36,936 00	779 00
DEVON ENERGY CORP NEW COM 25179M103	300 00	18,600 00	62 000	8 517.99	10,082 01	0 00	18,600 00	204 00
EMERSON ELECTRIC CO COM 291011104	700 00	32,613 00	46 590	21,902 98	10,710 02	0 00	32,613 00	1 120 00
EOG RESOURCES INC COM 26875P101	200 00	19,702 00	98 510	19,031 60	670.40	0 00	19,702 00	128 00
EXXON MOBIL CORP COM 30231G102	450 00	38 142 00	84 760	19,653 02	18,488 98	0 00	38,142 00	846.00
FLUOR CORP NEW COM 343412102	250 00	12,562 50	50 250	11,178 60	1,383 90	31.25	12,593 75	125.00
FREEPORT-MCMORAN COPPER & GOLD INC 35671D857	550.00	20,234 50	36 790	23,006 89	- 2,772 39	0 00	20,234 50	550 00
GENERAL ELECTRIC CO 369604103	1,500 00	26,865 00	17.910	47,729 30	- 20,864 30	255 00	27,120.00	1,020 00

ATTACHMENT 70

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
HONEYWELL INTL INC COM STK 438516106	700.00	38,045 00	54 350	27,622 86	10 422 14	0 00	38,045.00	1 043 00
INTEL CORP COM 458140100	1,700 00	41,225 00	24 250	35,505 55	5,719 45	0 00	41,225 00	1 428 00
JOHNSON & JOHNSON COM USD1 478160104	450 00	29 511 00	65 580	16,179.82	13 331 18	0 00	29 511 00	1,026 00
JPMORGAN CHASE & CO COM 46625H100	400 00	13,300 00	33.250	15,134 88	- 1,834 88	0 00	13,300 00	400 00
LINN ENERGY LLC UN T REPSTG LTD LIABILITY CO INTS 536020100	600.00	22,746 00	37 910	20,931.77	- 508 77	0 00	22,746.00	1 656 00
MC DONALDS CORP COM 580135101	300 00	30 099 00	100 330	17,499 00	12 600 00	0 00	30,099 00	840 00
MLP ENTERPRISE PRODS PARTNERS L P COM UNIT 293792107	1,600 00	74 208 00	46 380	25,642.47	30,023 53	0.00	74,208 00	3,920 00
MLP KINDER MORGAN ENERGY PARTNERS L P UNIT LTD PARTNERSHIP INT 494550106	500.00	42,475 00	84 950	1,556 68	20,575 32	0 00	42,475 00	2,320 00
NATIONAL OILWELL VARCO COM STK 637071101	250 00	16 997 50	67.990	17,495 82	- 498.32	0 00	16,997 50	120 00
NORFOLK SOUTHN CORP COM 655844108	350 00	25,501 00	72 860	18,829 49	6,671 51	0 00	25 501 00	602 00
OCCIDENTAL PETROLEUM CORP 674599105	300 00	28,110 00	93 700	23,173 56	4 936 44	138.00	28,248 00	552 00
PEPSICO INC COM 713448108	625 00	41 468 75	66 350	21,119 17	20,349 58	321 87	41,790.62	1,287 50
PHILIP MORRIS INTL COM STK NPV 718172109	700 00	54 936 00	78 480	30,302 72	24 633 28	539 00	55,475 00	2,156 00
PLAINS ALL AMERN PIPELN UNIT LTD PARTNERSHIP INT 726503105	700 00	51,415 00	73 450	42,347.00	8,133 00	0 00	51,415 00	2,499 00
PNC FINANCIAL SERVICES GROUP COM STK 693475105	250 00	14 417 50	57 670	11,297 73	3 119 77	0 00	14,417 50	350 00
PROCTER & GAMBLE COM NPV 742718109	400 00	26 684 00	66 710	11,802 08	14,881 92	0 00	26,684.00	840 00

Asset Detail

Description / Asset ID	Shares/PAR value	Market value	Market price	Cost	Unrealized gain/loss	Accrued income/expense	Market value including accruals	Estimated annual income
Equities								
Common stock								
QUALCOMM INC COM 747525103	500 00	32 820 00	54 700	20 864 76	11,955 24	0 00	32,820.00	516.00
SCHLUMBERGER LTD COM COM 806857108	450 00	30 739 50	68 310	21,911 37	8,828 13	112 50	30,852 00	450 00
SEADRILL LTD COM STK G7945E105	500 00	16,590 00	33 180	15,998 65	591 35	0 00	16 590 00	1,520 00
TIMKEN CO COM 887389104	250 00	9,677.50	38 710	12 215 50	- 2,538 00	0 00	9,677 50	200 00
UIT ONEOK PARTNERS L P UNIT LTD PARTSHIPCTF OF OWN EVID UND V $1000 UIT VAL REG 68268N103	400 00	23,096 00	57 740	7,970 00	11,243.00	0 00	23,096 00	952 00
UNITED PARCEL SVC INC CL B 911312106	375 00	27 446 25	73 190	27,803 08	- 356 83	0 00	27,446 25	780 00
UNITED TECHNOLOGIES CORP COM 913017109	200 00	14,618 00	73 090	14,224 00	394 00	0 00	14,618 00	384 00
VARIAN MEDICAL SYSTEMS INC 92220P105	400 00	26,852 00	67 130	18,350 57	8,501.43	0 00	26,852 00	0 00
YUM BRANDS INC COM 988498101	250 00	14,752 50	59 010	12,858 51	1,893 99	0.00	14,752 50	285 00
Total common stock		**1,499,587.02**		**1,051,240.5**	**402,320.49**	**1,723.20**	**1,501,310.22**	**42,393.57**
Funds - equities etf								
MFC ISHARES INC MSCI AUSTRALIA INDEX FD 464286103	875 00	18 760 00	21 440	16 079 78	2,680 22	0 00	18,760 00	951 13
MFC ISHARES INC MSCI CDA INDEX FD 464286509	500 00	13,300 00	26 600	11,557 75	1,742 25	0 00	13,300 00	279 50
MFC GUGGENHEIM FUNDS DISTRIBUTORS INC 18385P101	550 00	11,741 40	21 348	14 069 00	- 2,327 60	0 00	11,741 40	319 00
MFC ISHARES TR DOW JONES US OIL EQUIP & SVCS INDEX FD 464288844	300 00	15,577.20	51 924	18,856 71	- 3,279 51	0 00	15 577.20	49.50
Total funds - equities etf		**59,378.60**		**60,563.24**	**- 1,184 64**	**0 00**	**59,378.60**	**1,599.13**
Total equities		**1,558,965.62**		**1,111,803.7**	**401,135.85**	**1,723.20**	**1,560,688.82**	**43,992.70**

ATTACHMENT 72

Your assets

Equities

Common stock

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
BEST BUY CO INC								
Symbol BBY Exchange NYSE								
EAI $320 Current yield 2 74%	Dec 19, 03	375 000	35 041	13,140 59	23 370	8,763 75	-4 376 84	LT
	Oct 29, 07	125 000	50 127	6,265 93	23 370	2,921 25	-3,344 68	LT
Security total		500,000	38 813	19,406 52		11,685 00	-7,721 52	
CHINA MOBILE LTD SPON ADR								
Symbol CHL Exchange NYSE								
EAI $1,148 Current yield 3 79%	Mar 23, 05	625 000	16 795	10,497 41	48 490	30,306 25	19,808 84	LT
CVS CAREMARK CORP								
Symbol CVS Exchange NYSE								
EAI $1,040 Current yield 1 59%	Dec 6, 05	1,600 000	27 804	44,487 21	40 780	65,248 00	20,760 79	LT
HEWLETT PACKARD CO								
Symbol HPQ Exchange NYSE								
EAI $504 Current yield 1 86%	Sep 29, 06	1,050 000	36 907	38,752 83	25 760	27,048 00	-11,704 83	LT
MONSANTO CO NEW								
Symbol MON Exchange NYSE								
EAI $480 Current yield 1 71%	Sep 29, 05	400 000	30 071	12,028 53	70 070	28,028 00	15 999 47	LT
NRG ENERGY INC NEW								
Symbol NRG Exchange NYSE	Aug 17, 07	300 000	35 931	10,779 32	18 120	5,436 00	-5,343 32	LT
	Sep 12, 07	1,500 000	39 540	59 310 66	18 120	27,180 00	-32,130 66	LT

continued next page

UBS

Friendly account name: MHC Foundation

Your assets › **Equities** › **Common stock** (continued)

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec. 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
	Mar 13, 08	630 000	42 726	25 936 06	18 120	10,872 00	-14,764 06	LT
Security total		2,400 000	39 886	95 726 04		43,488 00	-52 238 04	
OCEANEERING INTL INC								
Symbol OII Exchange NYSE								
EAI $720 Current yield 1 30%	Aug 13 07	1 200 000	32 463	38,956 31	46 130	55 356 00	16 399 69	LT
ORACLE CORP								
Symbol ORCL Exchange OTC								
EA $500 Current yield 0 94%	Jan 4, 07	1,250 000	17 604	22,005 78	25 650	32 062 50	10,056 72	LT
	Aug 29, 07	1,250 000	20 241	25,302 34	25 650	32,062 50	6,760 16	LT
Security total		2,500 000	18 923	47,308 12		64,125 00	16 816 88	
QUALCOMM INC								
Symbol QCOM Exchange: OTC								
EAI $1,247 Current yield 1 57%	May 16, 08	1 450 000	46 564	67,518 89	54 700	79,315 00	11 796 11	LT
UNITEDHEALTH GROUP INC								
Symbol UNH Exchange NYSE								
EAI $634 Current yield 1 28%	Jan 25 06	725 000	58 256	42,235 68	50 680	36,743 00	-5,492.68	LT
	Feb 21, 06	250.000	59 117	14,779 31	50 680	12,670 00	-2 109 31	LT
Security total		975.000	58 477	57,014 99		49,413 00	-7 601.99	
VODAFONE GROUP PLC NEW SPON ADR								
Symbol VOD Exchange NYSE								
EA. $3,056 Current yield 5 15%	May 10, 06	1,468 000	27 872	40,917 07	28 030	41,148.04	230.97	LT
	Jun 13, 06	650.000	24 316	15 805 54	28 030	18,219 50	2,413 96	LT
Security total		2,118 000	26 781	56,722 61		59 367 54	2 644.93	
Total				**$488,419 46**		**$513,379.79**	**$24,960.33**	

Total estimated annual income: $9,749

ATTACHMENT 74

Your assets › **Equities** (continued)

Mutual funds

Holding	Number of shares	Purchase price/ Average price per share ($)	Client investment ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized (tax) gain or loss ($)	Investment return ($)	Holding period
AMERICAN FUNDS NEW PERSPECTIVE FUND CL A									
Symbol ANWPX									
Trade date Mar 7, 07	2,807.680	19 865	55,774 86	55,774 86[1]	26.160	73 448 91	17,674.05		LT
Total reinvested	1,018 345	27 328		27,829 68	26.160	26,639 90	-1,189 78		
EAI $1,090 Current yield 1 09%									
Security total	3,826 025	21 852	55 774 86	83 604 54		100,088 81	16,484 27	44,313 95	

[1] Indicates cost basis information provided by you or another third party UBS FS has not verified this information and does not guarantee its accuracy

Other equity investments

Holding	Trade date	Number of shares	Purchase price/ Average price per share ($)	Cost basis ($)	Price per share on Dec 30 ($)	Value on Dec 30 ($)	Unrealized gain or loss ($)	Holding period
ENERGY TRANSFER EQUITY LP UNITS LTD PARTNERSHIP MLP								
Symbol ETE Exchange NYSE								
EAI $2,968 Current yield 6 16%	Feb 3, 06	1,187 000	21 000	3,885.25	40 580	48,168 46	23,241.46	LT

ATTACHMENT 75