Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation
ADA L AND ALBERT M WIBEL FOUNDATION

A Employer identification number
20-6966139

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 2907 - TRUST TAX DEPT

B Telephone number (see page 10 of the instructions)
(703) 383-5000

City or town, state, and ZIP code
WILSON, NC 278942907

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 6,211,226

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	38,938	38,938		
	4	Dividends and interest from securities	142,769	142,769		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	206,556			
	b	Gross sales price for all assets on line 6a 3,469,263				
	7	Capital gain net income (from Part IV, line 2)		206,556		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	515	515		
	12	**Total.** Add lines 1 through 11	388,778	388,778		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	82,734	82,734		
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	59			59
	17	Interest				0
	18	Taxes (attach schedule) (see page 14 of the instructions)	5,799			0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)	455			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	89,047	82,734	0	59
	25	Contributions, gifts, grants paid	360,000			360,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	449,047	82,734	0	360,059
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-60,269			
	b	**Net investment income** (if negative, enter -0-)		306,044		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	7,032	84,834	84,834
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶		0	0
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	650,532	647,188	688,562
b	Investments—corporate stock (attach schedule)	4,108,815	4,219,843	4,241,541
c	Investments—corporate bonds (attach schedule)	1,348,091	1,102,338	1,196,289
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			0
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,114,470	6,054,203	6,211,226
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds	6,114,470	6,054,203	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	6,114,470	6,054,203	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	6,114,470	6,054,203	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,114,470
2	Enter amount from Part I, line 27a	2	-60,269
3	Other increases not included in line 2 (itemize) ▶	3	2
4	Add lines 1, 2, and 3	4	6,054,203
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,054,203

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	206,556
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	336,143	6,502,805	0 051692
2009	224,305	6,047,583	0 03709
2008	286,532	6,827,854	0 041965
2007	372,219	7,636,650	0 048741
2006	184,830	7,578,681	0 024388

2	**Total** of line 1, column (d).	2	0 203876
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040775
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	6,746,309
5	Multiply line 4 by line 3.	5	275,083
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,060
7	Add lines 5 and 6.	7	278,143
8	Enter qualifying distributions from Part XII, line 4.	8	360,059

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	3,060
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,060
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,060
6	Credits/Payments		
a	2011 estimated tax payments and 2010 overpayment credited to 2011 — 6a: 1,244		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	1,244
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,816
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2012 estimated tax** ▶ | **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶BRANCH BANKING & TRUST COMPANY Telephone no ▶(703) 383-5000

Located at ▶4117 CHAIN BRIDGE RD FAIRFAX VA ZIP+4 ▶220304120

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BRANCH BANKING & TRUST CO 4117 CHAIN BRIDGE RD FAIRFAX, VA 220304120	TRUSTEE 1	79,734		
KAREN N CONRAD PO BOX 37 GOSHEN, KY 40026	C0-TRUSTEE 1	3,000		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	6,849,045
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	6,849,045
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,849,045
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	102,736
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,746,309
6	**Minimum investment return.** Enter 5% of line 5	6	337,315

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	337,315
2a	Tax on investment income for 2011 from Part VI, line 5 — 2a: 3,060		
b	Income tax for 2011 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	3,060
3	Distributable amount before adjustments Subtract line 2c from line 1	3	334,255
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	334,255
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	334,255

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	360,059
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	360,059
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,060
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	356,999

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				334,255
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only.			0	
b Total for prior years 2009 , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006. 19,986				
b From 2007. 0				
c From 2008. 0				
d From 2009. 0				
e From 2010. 13,485				
f **Total** of lines 3a through e.	33,471			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ $ 360,059				
a Applied to 2010, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2011 distributable amount.				334,255
e Remaining amount distributed out of corpus	25,804			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	59,275			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions)	19,986			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	39,289			
10 Analysis of line 9				
a Excess from 2007. . . . 0				
b Excess from 2008. . . . 0				
c Excess from 2009. . . . 0				
d Excess from 2010. . . . 13,485				
e Excess from 2011. . . . 25,804				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2011	**(b)** 2010	**(c)** 2009	**(d)** 2008	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

BRANCH BANKING TRUST COMPANY
6400 ARLINGTON BLVD
FALLS CHURCH, VA 22042
(703) 241-3168

b The form in which applications should be submitted and information and materials they should include

LETTER FORM-FUNDS RESTRICTED TO WASHINGTON METRO AREA TO (1) PROVIDE CARE AND AID, AND DELIVER/REDUCED MEALS, VISITING NURSE ORGANIZATIONS AND PROVIDE ROUTINE OR SPECIAL TRANSPORATION FOR THE ELDERLY

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

(CONTINUED) (2) PROVIDE FOOD, SHELTER, MEDICAL CARE & HOUSING TO DISADVANTAGED CHILDREN, (3) PROVIDE HOSPICE CARE FOR TERMINALLY ILL PATIENTS AND (4) SUPPORT CAREGIVERS ORGANIZATIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				360,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	38,938	
4 Dividends and interest from securities. . . .			14	142,769	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	206,556	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a LITIGATION PROCEED			01	27	
b VISTA TAX REFUND			01	488	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				388,778	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 388,778

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		No
	(2) Other assets	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
	(4) Reimbursement arrangements	**1b(4)**		No
	(5) Loans or loan guarantees	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2012-03-14	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name		Firm's EIN	
Firm's address		Phone no	

May the IRS discuss this return with the preparer shown above? See instructions ☐ **Yes** ☑ **No**

Additional Data

Software ID:	
Software Version:	
EIN:	20-6966139
Name:	ADA L AND ALBERT M WIBEL FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
100000 US TREASURY 5% DUE 2/15/2011		2006-12-18	2011-02-15
1802 BANCO BRADESCO S A			2011-02-18
5 APERAM		2010-03-18	2011-02-22
2430 KING PHARMACEUTICUALS INC COMMON		2010-11-03	2011-03-01
20 APERAM		2010-03-18	2011-03-22
850 AVERY DENNISON CORP COMMON			2011-03-22
400 BAXTER INTERNATIONAL INCORPORATED		2009-06-22	2011-03-22
1210 BRISTOL MYERS SQUIBB COMPANY		2010-08-18	2011-03-22
500 CVS CORP COMMON		2008-10-29	2011-03-22
990 CHART INDUSTRIES INC COMMON		2010-03-18	2011-03-22
560 COCA COLA COMPANY		2010-11-03	2011-03-22
200 CONOCOPHILLIPS COM			2011-03-22
110 E ON AG SPONSORED ADR		2010-03-18	2011-03-22
250 INTEL CORPORATION		2007-02-13	2011-03-22
1380 MI DEVELOPMENTS INC		2010-03-18	2011-03-22
325 PALL CORPORATION COMMON		2008-12-10	2011-03-22
750 STATE STR CORP		2010-01-05	2011-03-22
1070 VERIZON COMMUNICATIONS INC		2010-08-18	2011-03-22
1710 MARVELL TECHNOLOGY GROUP LTDORD		2010-06-17	2011-03-22
82 FIRST ENERGY CORP		2010-11-03	2011-04-05
100000 FED NATL MTG ASSN DTD 04/21/06 5 125% 04		2007-02-07	2011-04-15
3160 DOLE FOOD COMPANY INC COMMON		2010-08-18	2011-05-04
2930 JANUS CAPITAL GROUP INC COMMON		2011-03-22	2011-05-04
300 PALL CORPORATION COMMON		2009-06-22	2011-05-04
1980 PFIZER INCORPORATED		2010-03-18	2011-05-04
720 VIACOM INC NEW CL B		2009-07-13	2011-05-04
560 GENZYME CORPORATION		2009-07-13	2011-06-01
150000 FED FARM CREDIT BANK DTD 06/27/06 5 375%		2007-01-25	2011-07-18
280 ALLIANCE DATA SYSTEMS COMMON		2009-07-13	2011-07-19
1590 GRUPO FIN BANORTE SPON ADR		2010-11-03	2011-07-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
440 LOCKHEED MARTIN CORP		2010-01-05	2011-07-19
2080 LOGITECH INTERNATIONAL S A		2010-08-18	2011-07-19
430 AON CORPORATION COMMON		2011-03-22	2011-08-31
1900 ABB LTD SPONSORED ADR		2008-12-10	2011-10-13
400 ABBOTT LABORATORIES			2011-10-13
1700 ADIDAS AG		2009-07-13	2011-10-13
1390 ADMIRAL GROUP PLC		2011-03-22	2011-10-13
1150 ADOBE SYS INC		2010-08-18	2011-10-13
820 AMERICAN EXPRESS COMPANY		2010-11-03	2011-10-13
2000 ANNALY CAPITAL MANAGEMENT COMMON		2010-04-12	2011-10-13
340 APACHE CORPORATION COMMON		2010-11-03	2011-10-13
2160 ARM HOLDINGS PLC -SPONS ADR		2010-08-18	2011-10-13
1802 BANCO BRADESCO S A		2010-01-05	2011-10-13
2240 BANCO SANTANDER CENT HISPANO SA ADR		2009-07-30	2011-10-13
1820 BARCLAYS PLC ADR		2010-01-05	2011-10-13
520 BHP BILLITON LIMITED		2009-07-30	2011-10-13
1480 CA INC COMMON		2009-07-30	2011-10-13
530 CANADIAN NATL RY CO		2010-11-03	2011-10-13
950 CARNIVAL CORP PAIRED CTF 1 COM		2011-05-04	2011-10-13
720 CHART INDUSTRIES INC COMMON		2010-03-18	2011-10-13
375 CHEVRON TEXACO CORP COMMON		2008-12-10	2011-10-13
300 CONOCOPHILLIPS COM			2011-10-13
1550 CORNING INCORPORATED		2008-12-10	2011-10-13
2670 DELL INC		2010-08-18	2011-10-13
1330 FIDELITY NATIONAL INFORMATION SERVICES I		2009-07-30	2011-10-13
973 FIRST ENERGY CORP		2010-11-03	2011-10-13
1190 FOREST OIL CORP		2009-07-13	2011-10-13
490 GENERAL DYNAMICS		2010-01-05	2011-10-13
750 HEWLETT PACKARD COMPANY		2009-07-30	2011-10-13
1475 INTEL CORPORATION			2011-10-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
270 INTERNATIONAL BUSINESS MACHINES CORP		2009-07-30	2011-10-13
4070 INTERPUBLIC GROUP		2010-06-17	2011-10-13
590 JGC CORPORATION		2011-07-19	2011-10-13
840 KB FINANCIAL GROUP INC COMMON		2009-07-13	2011-10-13
1075 KRAFT FOODS INC-A COMMON			2011-10-13
1600 L'OREAL SA ADR		2010-08-18	2011-10-13
480 L 3 COMMUNICATIONS HOLDINGS INC COMMON		2010-11-03	2011-10-13
1770 LAKELAND FINANCIAL CORP		2010-11-03	2011-10-13
1729 967 LAZARD EMERGING MKTS PORTFOLIO INST CLAS		2009-07-13	2011-10-13
1340 LEUCADIA NATIONAL CORP COMMON		2009-07-30	2011-10-13
728 LONE PINE RESOURCES INC COMMON		2009-07-13	2011-10-13
1280 MI DEVELOPMENTS INC		2010-03-18	2011-10-13
2500 MERIT MEDICAL SUSTEM INC COMMON		2010-06-17	2011-10-13
1120 MORGAN STANLEY DEAN WITTER DIS CO		2010-03-18	2011-10-13
1700 MTN GROUP LTD ADR		2011-07-19	2011-10-13
520 NESTLE SA ADR		2010-01-05	2011-10-13
860 NINTENDO LTD		2009-07-13	2011-10-13
650 NOVARTIS AG		2010-04-12	2011-10-13
590 LUKOIL COMMON		2010-03-18	2011-10-13
750 OMNICOM GROUP INCORPORATED		2011-05-04	2011-10-13
1850 ORACLE SYSTEM CORPORATION		2008-12-10	2011-10-13
850 ROCHE HOLDING LTD ADR		2010-04-12	2011-10-13
2000 SALLY BEAUTY COMPANY INC COMMON		2011-07-19	2011-10-13
1090 UTILITIES SELECT SECTOR SPDR FUND		2010-06-17	2011-10-13
2730 SOUTHWEST BANCORP INC/OKLA COMMON		2009-08-17	2011-10-13
2090 STAPLES INC COMMON		2011-05-04	2011-10-13
1580 SUPERIOR ENERGY SVCS INC		2010-03-18	2011-10-13
2310 TTM TECHNOLOGIES INC COMMON		2011-07-19	2011-10-13
760 TECK CORPORATION CL B COMMON		2010-11-03	2011-10-13
610 TEVA PHARMACEUTICAL INDS LTD ADR		2010-06-17	2011-10-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
670 THERMO ELECTRON COMMON		2011-03-22	2011-10-13
700 TORO COMPANY COMMON		2010-03-18	2011-10-13
660 FINA S A SPONSORED		2010-06-17	2011-10-13
500 THE TRAVELERS COMPANIES INC		2008-10-29	2011-10-13
800 UNILEVER PLC-SPONSORED ADR		2009-06-22	2011-10-13
1100 UNILEVER N V NY SHS NEW F		2011-05-04	2011-10-13
1660 UNIVERSAL TECHNICAL INSTITUTE INC COMMON		2010-01-05	2011-10-13
1200 VODAFONE GROUP PLC NEW SP ADR		2009-06-22	2011-10-13
820 WMS INDUSTRIES INC COMMON		2010-03-18	2011-10-13
630 WAL MART STORES INCORPORATED		2010-04-12	2011-10-13
400 WELLPOINT INC		2008-12-10	2011-10-13
270 WESTPAC BANKING LTD COM		2010-03-18	2011-10-13
3430 XEROX CORPORATION		2010-03-18	2011-10-13
810 COVIDIEN PLC		2009-07-30	2011-10-13
1160 WILLIS GROUP HOLDINGS		2009-07-30	2011-10-13
930 TYCO INTERNATIONAL LTD		2010-03-18	2011-10-13
857 LONE PINE RESOURCES INC COMMON		2009-07-13	2011-10-21
50000 FED HOME LOAN MTG CORP DTD 10/21/09 1 12		2010-03-22	2011-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
100,000		101,805	-1,805
175			175
21		23	-2
34,628		34,506	122
781		911	-130
35,261		27,310	7,951
21,072		20,248	824
31,872		31,962	-90
16,738		13,385	3,353
48,167		19,974	28,193
35,610		34,692	918
15,456		13,743	1,713
3,285		3,980	-695
5,030		5,235	-205
38,249		18,027	20,222
18,419		9,179	9,240
32,752		33,337	-585
39,432		32,388	7,044
26,573		32,859	-6,286
30		29	1
100,000		100,548	-548
44,774		31,877	12,897
33,992		35,189	-1,197
16,881		7,596	9,285
40,747		34,213	6,534
36,266		14,838	21,428
42,758		30,698	12,060
150,000		151,582	-1,582
27,291		10,561	16,730
35,727		35,028	699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
34,302		34,066	236
20,932		32,340	-11,408
20,180		22,221	-2,041
36,391		26,005	10,386
20,832		21,250	-418
57,983		30,651	27,332
27,063		36,668	-9,605
29,413		32,488	-3,075
37,931		34,848	3,083
31,480		34,660	-3,180
29,065		35,054	-5,989
60,804		32,124	28,680
29,700		32,891	-3,191
18,561		31,472	-12,911
19,812		34,998	-15,186
39,168		32,590	6,578
31,392		31,661	-269
37,759		34,742	3,017
31,490		37,069	-5,579
36,319		14,526	21,793
36,324		29,591	6,733
19,901		20,044	-143
20,730		13,779	6,951
43,629		32,872	10,757
34,020		31,441	2,579
42,369		34,462	7,907
13,556		10,749	2,807
30,142		34,050	-3,908
19,063		32,325	-13,262
34,258		30,086	4,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
50,467		32,103	18,364
32,362		33,391	-1,029
30,685		35,300	-4,615
31,317		29,095	2,222
37,227		35,095	2,132
33,775		32,288	1,487
32,646		35,106	-2,460
38,891		34,565	4,326
31,624		24,168	7,456
32,560		32,235	325
4,714		4,113	601
35,519		16,720	18,799
32,193		32,932	-739
16,713		33,656	-16,943
28,561		35,326	-6,765
29,931		25,063	4,868
16,572		30,513	-13,941
37,618		34,874	2,744
31,399		34,525	-3,126
30,706		36,172	-5,466
56,906		32,301	24,605
33,336		34,859	-1,523
35,153		35,540	-387
36,541		33,043	3,498
11,722		31,654	-19,932
30,648		43,932	-13,284
38,710		33,695	5,015
24,805		35,730	-10,925
26,034		34,476	-8,442
23,777		32,965	-9,188

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
36,173		36,156	17
35,974		34,161	1,813
32,961		32,939	22
25,172		19,410	5,762
25,977		19,256	6,721
36,283		36,377	-94
23,528		33,510	-9,982
32,771		23,316	9,455
16,137		33,869	-17,732
34,540		34,574	-34
26,404		14,256	12,148
29,440		34,016	-4,576
25,250		33,723	-8,473
36,400		30,752	5,648
42,255		28,963	13,292
40,765		34,397	6,368
6		5	1
50,000		50,146	-146

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,805
			175
			-2
			122
			-130
			7,951
			824
			-90
			3,353
			28,193
			918
			1,713
			-695
			-205
			20,222
			9,240
			-585
			7,044
			-6,286
			1
			-548
			12,897
			-1,197
			9,285
			6,534
			21,428
			12,060
			-1,582
			16,730
			699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			236
			-11,408
			-2,041
			10,386
			-418
			27,332
			-9,605
			-3,075
			3,083
			-3,180
			-5,989
			28,680
			-3,191
			-12,911
			-15,186
			6,578
			-269
			3,017
			-5,579
			21,793
			6,733
			-143
			6,951
			10,757
			2,579
			7,907
			2,807
			-3,908
			-13,262
			4,172

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			18,364
			-1,029
			-4,615
			2,222
			2,132
			1,487
			-2,460
			4,326
			7,456
			325
			601
			18,799
			-739
			-16,943
			-6,765
			4,868
			-13,941
			2,744
			-3,126
			-5,466
			24,605
			-1,523
			-387
			3,498
			-19,932
			-13,284
			5,015
			-10,925
			-8,442
			-9,188

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			17
			1,813
			22
			5,762
			6,721
			-94
			-9,982
			9,455
			-17,732
			-34
			12,148
			-4,576
			-8,473
			5,648
			13,292
			6,368
			1
			-146

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSOCIATION3701 PENDER DRIVE FAIRFAX,VA 22030	NONE	EXEMPT	GENERAL FUND	12,000
SHEPHERDS CENTER OF OAKTON-VIENNA c/o VIENNA BAPTIST CHURCH541 MARCHALL ROAD SW VIENNA,VA 22180	NONE	PUBLIC	GENERAL GRANT	12,000
MARINE TOYS FOR TOTS FOUNDATION18251 QUANTICO GATEWAY DR TRAINGLE,VA 22172	NONE	EXEMPT	GENERAL FUNDS	12,000
CAPITOL HILL VILLAGE C/O GEOFFREY LEWIS422 7TH ST SE WASHINGTON,DC 20003	NONE	EXEMPT	GENERAL FUND	12,000
CARE RING CRISIS LINK2503-D N HARRISON ST 114 ARLINGTON,VA 22207	NONE	EXEMPT	GENERAL FUND	12,000
GOOD SHEPHERD HOUSING & FAMILYSERVICES INC ALEXANDRIA,VA 22309	NONE	EXEMPT	GENERAL FUND	12,000
IONA SENIOR SERVICES4125 ALBEMARLE ST NW WASHINGTON,DC 20016	NONE	EXEMPT	GENERAL FUNDS	12,000
DOWNTOWN CLUSTERS GERIATRIC 926 11TH STREET WASHINGTON,DC 20001	NONE	EXEMPT	GENERAL FUNDS	12,000
CAPITAL AREA FOOD BANK INC645 TAYLOR STREET NE WASHINGTON,DC 20017	NONE	EXEMPT	COMMUNITY	12,000
SHELTER HOUSEP O BOX 4081 FALLS CHURCH,VA 22044	NONE	EXEMPT	GENERAL FUNDS	12,000
EMMAUS SERVICES FOR THE AGINGINC WASHINGTON,DC 20001	NONE	EXEMPT	GENERAL FUND	12,000
CROSSWAY COMMUNITY INC3015 UPTON DRIVE KENSINGTON,MD 20895	NONE	EXEMPT	GENERAL FUND	12,000
MANNA FOOD CENTER INC9311 GAITHER RD GAITHERSBURG,MD 20877	NONE	EXEMPT	COMMUNITY	12,000
CALVERT HOSPICEPO BOX 838 PRINCE FREDERICK,MD 20678	NONE	EXEMPT	GENERAL FUND	12,000
YOUTH FOR TOMORROW NEW LIFE CENTER INC BRISTOW,VA 20136	NONE	EXEMPT	GENERAL FUND	12,000
TOP BANANNA GROCERIES14100 BRANDYWINE ROAD BRANDYWINE,MD 20613	NONE	EXEMPT	GENERAL FUNDS	12,000
OUR DAILY BREAD INC4080 CHAIN BRIDGE RD FAIRFAX,VA 22030	NONE	EXEMPT	GENERAL FUNDS	12,000
JOSEPH'S HOUSE INC C/O MS PATRICIA WUDEL1730 LANIER PLACE NW WASHINGTON,DC 20009	NONE	EXEMPT	GENERAL FUND	12,000
BRIGHT BEGINNINGS128 M STREET NW SUITE 150 WASHINGTON,DC 20001	NONE	EXEMPT	GENERAL FUNDS	12,000
THE SENIOR CONNECTION OF MONTGOMERY COUNTY INC SILVER SPRING,MD 20906	NONE	EXEMPT	GENERAL FUND	12,000
THE WASHINGTON HOME & COMMUNITYHOSPICES WASHINGTON,DC 20016	NONE	EXEMPT	GENERAL FUND	12,000
STODDART BAPTIST NURSING HOME ATTN KEISHA CLARKE1818 NEWTON STREET NW WASHINGTON,DC 20010	NONE	EXEMPT	GENERAL FUNDS	12,000
LITTLE SISTERS OF THE POOR OF WASHINGTON DC NE WASHINGTON,DC 20017	NONE	EXEMPT	GENERAL FUNDS	12,000
NORTHERN VA FAMILY SVC10455 WHITE GRANITE DR OAKTON,VA 22124	NONE	EXEMPT	COMMUNITY	12,000
SENIOR SVCS OF ALEXANDRIA700 PRINCESS STREET ALEXANDRIA,VA 22314	NONE	EXEMPT	GENERAL FUNDS	12,000
INOVA VNA HOME CARE INC8110 GATEHOUSE RD STE 400W FALLS CHURCH,VA 22042	NONE	EXEMPT	GENERAL FUNDS	12,000
ARLINGTON FOOD ASSISTANCE CENTER27008 S NELSON STREET ARLINGTON,VA 22206	NONE	EXEMPT	GENERAL FUNDS	12,000
THE CHILD & FAMILY NETWORK CENTERS ALEXANDRIA,VA 22305	NONE	EXEMPT	GENERAL FUND	12,000
FOOD FOR OTHERS INC2938 PROSPERITY AVENUE FAIRFAX,VA 22031	NONE	EXEMPT	GENERAL FUNDS	12,000
CAKES FOR CAUSE629 N MARKET ST FREDERICK,MD 21701	NONE	EXEMPT	GENERAL FUND	12,000
Total . . . . ▶ **3a**				360,000

TY 2011 Other Increases Schedule

Name: ADA L AND ALBERT M WIBEL FOUNDATION

EIN: 20-6966139

Description	Amount
DIFF IN MUTUAL FDS REC/REPORTED	0
ADJUSTMENT FOR ROUNDING	2