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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2011** or tax year beginning , **2011**, and ending , **20**

Name of foundation SEMROD FAMILY PRIVATE FOUNDATION		A Employer identification number 20-6754825	
Number and street (or P O box number if mail is not delivered to street address) 333 COVE LANE		B Telephone number (see instructions) (239) 430-2560	
City or town, state, and ZIP code NAPLES, FL 34102		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 525,655. J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	531.	531.		ATCH 1
	4 Dividends and interest from securities	20,374.	20,374.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,345.			
	b Gross sales price for all assets on line 6a 368,224.				
	7 Capital gain net income (from Part IV, line 2)		5,345.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,942.	942.		ATCH 3
	12 Total. Add lines 1 through 11	31,192.	27,192.		
	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	1,707.	1,707.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	2,003.			2,003.
24 Total operating and administrative expenses. Add lines 13 through 23	3,710.	1,707.		2,003.	
25 Contributions, gifts, grants paid					
26 Total expenses and disbursements. Add lines 24 and 25	3,710.	1,707.		2,003.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	27,482.				
b Net investment income (if negative, enter -0-)		25,485.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments	8,476.	46,094.	46,094.		
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule)					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10 a Investments - U S and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule) ATCH 6	80,571.	110,385.	132,800.		
	c Investments - corporate bonds (attach schedule)	15,001.				
	11 Investments - land, buildings, and equipment: basis					
Less: accumulated depreciation (attach schedule)						
12 Investments - mortgage loans						
13 Investments - other (attach schedule) ATCH 8	402,753.	348,104.	346,761.			
14 Land, buildings, and equipment: basis						
Less: accumulated depreciation (attach schedule)						
15 Other assets (describe)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	506,801.	504,583.	525,655.			
Liabilities	17 Accounts payable and accrued expenses	29,700.				
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe)					
	23 Total liabilities (add lines 17 through 22)	29,700.	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	66,722.	66,722.			
	29 Retained earnings, accumulated income, endowment, or other funds	410,379.	437,861.			
30 Total net assets or fund balances (see instructions)	477,101.	504,583.				
31 Total liabilities and net assets/fund balances (see instructions)	506,801.	504,583.				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	477,101.
2 Enter amount from Part I, line 27a	2	27,482.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	504,583.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	504,583.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,345.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	33,007.	536,332.	0.061542
2009	28,296.	513,185.	0.055138
2008	37,722.	673,650.	0.055996
2007	49,328.	1,003,728.	0.049145
2006	57,500.	1,044,825.	0.055033
2 Total of line 1, column (d)			2 0.276854
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.055371
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			4 517,771.
5 Multiply line 4 by line 3			5 28,669.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 255.
7 Add lines 5 and 6			7 28,924.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 2,003.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	510.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	510.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	510.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,165.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,165.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	655.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	11	655. Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL, NJ,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of T. JOSEPH SEMROD Telephone no 239-430-2560			
Located at 333 COVE LANE NAPLES, FL ZIP + 4 34102				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		0	0	2,003.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	479,656.
b	Average of monthly cash balances	1b	46,000.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	525,656.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	525,656.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	7,885.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	517,771.
6	Minimum investment return. Enter 5% of line 5	6	25,889.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	25,889.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	510.
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	510.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	25,379.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	25,379.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	25,379.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,003.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,003.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,003.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				25,379.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20 09, 20 08, 20 07				
3 Excess distributions carryover, if any, to 2011				
a From 2006 13,784.				
b From 2007 3,686.				
c From 2008 4,039.				
d From 2009 2,839.				
e From 2010 6,554.				
f Total of lines 3a through e	30,902.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 2,003.				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2011 distributable amount				2,003.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2011	23,376.			23,376.
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,526.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	7,526.			
10 Analysis of line 9.				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009 972.				
d Excess from 2010 6,554.				
e Excess from 2011				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV • Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
-					
Total ► 3a					
b <i>Approved for future payment</i>					
ATTACHMENT 12					
Total ► 3b					24,300

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	531.	
4	Dividends and interest from securities			14	20,374.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	5,345.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b	MUTUAL FUNDS			14	942.	
c	IRS REFUND			14	4,000.	
d						
e						
12	Subtotal Add columns (b), (d), and (e)				31,192.	
13	Total Add line 12, columns (b), (d), and (e)				31,192.	31,192.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					2,148.	
		MORGAN STANLEY PROPERTY TYPE: SECURITIES				P	-12,262.	
		MORGAN STANLEY PROPERTY TYPE: SECURITIES				P	15,459.	
TOTAL GAIN (LOSS)							<u>5,345.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	531.	531.
TOTAL	<u>531.</u>	<u>531.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	20,374.	20,374.
TOTAL	<u>20,374.</u>	<u>20,374.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION
MUTUAL FUNDS
IRS REFUND

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
942.	942.
4,000.	
<u>4,942.</u>	<u>942.</u>

TOTALS

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT SERVICE CHARGES	1,707.	1,707.
TOTALS	1,707.	1,707.

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
EXPENSE REIMBURSEMENT	2,003.
TOTALS	<u>2,003.</u>

CHARITABLE
PURPOSES
2,003.
2,003.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE STOCK	110,385.	132,800.
TOTALS	<u>110,385.</u>	<u>132,800.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MUTUAL FUNDS	348,104.	346,761.
TOTALS	<u>348,104.</u>	<u>346,761.</u>

Morgan Stanley Smith Barney

CLIENT STATEMENT | For the Period December 1-31, 2011

Holdings **Consulting Group/Advisor: Active Assets Account 688-059839-017** **SEIMROD FAMILY PRIVATE FOUNDATION 333 COVE LANE**

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total Purchases vs Market Value				20,424.07	27,703.20			
Net Value Increase/(Decrease)					7,279.13			
Share Price: \$9.350; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
TEMPLETON GLOBAL BD FD ADV (TGBAX)	4/7/11	1,080.160	13.887	15,000.00	13,361.58	(1,638.42) ST		
Purchases		1,080.160		15,000.00	13,361.58	(1,638.42) ST		
Short Term Reinvestments		62.219		802.47	769.65	(32.82) ST		
Total		1,142.379		15,802.47	14,131.23	(1,671.24) ST	720.00	5.09
Total Purchases vs Market Value				15,000.00	14,131.23			
Net Value Increase/(Decrease)					(868.77)			
Share Price: \$12.370, CG IAR Status FL, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
VIRTUS PREM ALPHASECTOR (SM) I (VAPIX)	4/7/11	1,156.335	12.972	15,000.00	14,014.78	(985.22) ST		
9/13/11		2,986.374	11.720	35,000.00	36,194.85	1,194.85 ST		
Purchases		4,142.709		50,000.00	50,209.63	209.63 ST		
Short Term Reinvestments		23.381		286.46	283.38	(3.08) ST		
Total		4,166.090		50,286.46	50,493.01	206.55 ST	508.00	1.00
Total Purchases vs Market Value				50,000.00	50,493.01			
Net Value Increase/(Decrease)					493.01			
Share Price: \$12.120, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
MUTUAL FUNDS		66.0%		\$348,104.34	\$346,761.88	\$7,462.35 LT	\$26,502.00	7.64%
						\$(8,804.80) ST	\$0.00	

Transactions in mutual fund positions held directly at the Fund Company are not included in the total above and are not reflected on the Summary Page
For more information about the pricing of Money Market Funds, please see the Disclosures section of the statement

TOTAL MARKET VALUE

Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Yield %
100.0%	\$458,489.03	\$525,655.74	\$37,885.35 LT	\$29,999.80	5.71%
			\$(16,512.74) ST	\$0.00	

TOTAL VALUE (includes accrued interest)

\$525,655.74

A - You executed this transaction elsewhere and later transferred the security to your Morgan Stanley Smith Barney Account. Another financial institution has provided Morgan Stanley Smith Barney the transaction detail for this position.

Morgan Stanley Smith Barney

CLIENT STATEMENT | For the Period December 1-31, 2011

Holdings **Consulting Group Advisor: Active Assets Account** **SEMRUD FAMILY PRIVATE FOUNDATION**
6881 058839-017 **333 COVE LANE**

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				25,000.00	29,311.41			
Share Price: \$11.040, Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest					4,311.41			
OPPENHEIMER DEVELOPING MKTS A (ODMAX)	8/17/10	328.407	30.450	10,000.00	9,628.89	(371.11) LT		
Purchases								
		328.407		10,000.00	9,628.89	(371.11) LT		
Long Term Reinvestments		0.453		16.05	13.28	(2.77) LT		
Short Term Reinvestments		6.165		184.46	180.76	(3.70) ST		
Total		335.025		10,200.51	9,822.93	(373.88) LT		
(3.70) ST								
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				10,000.00	9,822.93			
Share Price: \$29.320, Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest					(177.07)			
PIMCO ALL ASSET ALL AUTH P (PAUPX)	4/7/11	1,838.179	10.880	20,000.00	18,418.55	(1,581.45) ST		
	9/13/11	4,655.687	10.740	50,000.00	46,649.98	(3,350.02) ST		
Purchases								
		6,493.866		70,000.00	65,068.53	(4,931.47) ST		
		445.097		4,500.95	4,459.87	(41.08) ST		
Total		6,938.963		74,500.95	69,528.41	(4,972.55) ST	15,120.00	21.74
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				70,000.00	69,528.41			
Share Price: \$10.020, Enrolled In MS Dividend Reinvestment; Capital Gains Reinvest					(471.59)			
PIONEER GLOBAL HIGH YIELD Y (GHYYX)	8/28/09	49.861	8.505	424.07	466.20	42.13 LT		
	9/8/09	1,165.007	8.584	10,000.00	10,892.81	892.81 LT		
	9/9/09	1,162.344	8.603	10,000.00	10,867.91	867.91 LT		
Purchases								
		2,377.212		20,424.07	22,226.92	1,802.85 LT		
Long Term Reinvestments		381.560		3,643.95	3,567.58	(76.37) LT		
Short Term Reinvestments		204.137		2,078.79	1,908.68	(170.11) ST		
Total		2,962.909		26,146.81	27,703.20	1,726.48 LT	2,328.00	8.40
						(170.11) ST		

CONTINUED

Morgan Stanley Smith Barney

CLIENT STATEMENT | For the Period December 1-31, 2011

Holdings		Consulting Group Advisor		Active Assets Admitt		SEMRD FAMILY PRIVATE FOUNDATION	
				688-059839-017		333 COVE LANE	

MUTUAL FUNDS

OTHER MUTUAL FUNDS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
Purchases								
Long Term Reinvestments		1,229.567		20,000.00	20,693.62	1,098.90 LT (405.28) ST		
Short Term Reinvestments		13.514		222.15	227.44	5.29 LT		
		47.851		788.12	805.33	17.21 ST		
Total		1,290.932		21,010.27	21,726.39	1,104.19 LT (388.07) ST	234.00	1.07
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				20,000.00	21,726.39	1,726.39		
Share Price: \$16.830; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
INVESCO BALANCED RISK ALLOC A (ABRX) 9/13/11								
Purchases								
		4,071.661	12.280	50,000.00	48,208.46	(1,791.54) ST		
		157.548		1,857.49	1,865.36	7.87 ST		
Total		4,229.209		51,857.49	50,073.83	(1,783.67) ST	1,418.00	2.83
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				50,000.00	50,073.83	73.83		
Share Price: \$11.840; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
LOOMIS SAYLES BOND RETAIL (LSBRX) 10/13/09								
Purchases								
		1,912.777	13.070	25,000.00	26,549.34	1,549.34 LT		
		142.067		1,940.81	1,971.89	31.08 LT		
		123.547		1,764.62	1,714.83	(49.79) ST		
Total		2,178.391		28,705.43	30,236.07	1,580.42 LT (49.79) ST	4,464.00	14.76
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				25,000.00	30,236.07	5,236.07		
Share Price: \$13.880; CG IAR Status FL; Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
NEUBERGER BERMAN EQ INC A (NBHAX) 4/7/10								
		988.142	10.120	10,000.00	10,909.09	909.09 LT		
		1,483.680	10.110	15,000.00	16,379.83	1,379.83 LT		
Purchases		2,471.822		25,000.00	27,288.92	2,288.92 LT		
		93.001		956.41	1,026.73	70.32 LT		
		90.196		975.93	995.76	19.83 ST		
Total		2,655.019		26,932.34	29,311.41	2,359.24 LT 19.83 ST	920.00	3.13

CONTINUED

MorganStanley SmithBarney

CLIENT STATEMENT | For the Period December 1-31, 2011

Holdings	Consulting Group Advisor Active Assets Account		SEMIROD FAMILY PRIVATE FOUNDATION
	988-059839-017		333 COVE LANE

MUTUAL FUNDS

OTHER MUTUAL FUNDS

"Total Purchases vs Market Value" is provided to assist you in comparing your "Total Purchases," excluding reinvested distributions, with the current value of the mutual fund positions in your account.

"Cumulative Cash Distributions" when shown, may reflect distributions on shares no longer held in the account. It may not reflect all distributions received in cash, due to but not limited to the following investments made prior to addition of this information on statements, securities transfers, timing of recent distributions, and certain adjustments made in your account.

"Net Value Increase/ (Decrease)" reflects the difference between your total purchases, plus the cash distributions shown, and the current value of the fund's shares. This calculation is for informational purposes only and does not reflect your total unrealized gain or loss nor should it be used for tax purposes.

Consulting Group Investment Advisor Research (CG IAR) status codes (FL, AL or NL) may be shown for certain mutual funds. Please refer to "CG IAR Statuses in Investment Advisory Programs" at the end of this statement for a description of these status codes. All status codes represent the opinions of CG IAR and are not representations or guarantees of performance.

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
AMERICAN GR FD OF AMERICA F1 (GFAFX)								
	8/25/09	199.920	\$25.010	\$5,000.00	\$5,709.71	\$709.71 LT		
Purchases		200.401	24.950	5,000.00	5,723.45	723.45 LT		
		400.321		10,000.00	11,433.16	1,433.16 LT		
Long Term Reinvestments		6.593		188.28	188.29	0.01 LT		
Short Term Reinvestments		3.107		87.89	88.73	0.84 ST		
Total		410.021		10,276.17	11,710.20	1,433.17 LT	89.00	0.76
						0.84 ST		
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				10,000.00	11,710.20			
					1,710.20			
Share Price: \$28.560; CG IAR Status: AL, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
FIRST EAGLE OVERSEAS I (SGOIX)								
	4/12/10	475.957	21.010	10,000.00	9,828.51	(171.49) LT		
	4/22/10	718.452	20.878	15,000.00	14,836.03	(163.97) LT		
	8/17/10	243.754	20.512	5,000.00	5,033.52	33.52 LT		
Purchases		1,438.163		30,000.00	29,698.06	(301.94) LT		
Long Term Reinvestments		34.479		777.32	711.99	(65.33) LT		
Short Term Reinvestments		78.215		1,608.12	1,615.13	7.01 ST		
Total		1,550.857		32,385.44	32,025.20	(367.27) LT	701.00	2.18
						7.01 ST		
Total Purchases vs Market Value								
Net Value Increase/(Decrease)				30,000.00	32,025.20			
					2,025.20			
Share Price: \$20.650; CG IAR Status: AL, Enrolled In MS Dividend Reinvestment, Capital Gains Reinvest								
FIRST EAGLE US VALUE I (FEVIX)								
	8/17/10	659.471	15.164	10,000.00	11,098.90	1,098.90 LT		
	4/7/11	570.096	17.541	10,000.00	9,594.72	(405.28) ST		

CONTINUED

SEMROD FAMILY PRIVATE FOUNDATION

20-6754825

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 10EXPENSE ACCT
AND OTHER
ALLOWANCESTITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITIONNAME AND ADDRESS

T. JOSEPH SEMROD 333 COVE LANE NAPLES, FL 34102	2.00	0	0	1,759.
JAYE SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00	0	0	0
KELSEY SEMROD 926 LAWRENCEVILLE ROAD PRINCETON, NJ 08540	2.00	0	0	0
CHRISTOPHER SEMROD 48 MAGIE AVE. MILL VALLEY, CA 94941	2.00	0	0	0
ELIZABETH SEMROD SUNDGREN 3648 ASHWORTH AVE. SEATTLE, WA 98103	2.00	0	0	0
RONALD SEMROD P.O. BOX 52 124 VILLAGE CT. PLACEVOILLE, CO 81434	2.00	0	0	111.

SEMROD FAMILY PRIVATE FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

20-6754825

ATTACHMENT 10 (CONT'D) .

EXPENSE ACCT
AND OTHER
ALLOWANCES

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

CATHERINE SEMROD
2501 34TH STREET
BRADENTON, FL 34205

2.00

0

0

133.

GRAND TOTALS

2,003.

FORM 990PF, PART IV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST MARY'S CHURCH 701 LAWRENCEVILLE RD TRENTON, NJ 08648	N/A	QUALIFYING DISTRIBUTION	500.
CANINE CASTAWAYS P.O. BOX 3295 ARCADIA, FL 34625	N/A	QUALIFYING DISTRIBUTION	500.
CAPITAL AREA FOOD BANK 645 TAYLOR STREET WASHINGTON, DC 20017	N/A	QUALIFYING DISTRIBUTION	2,000.
THE REX FOUNDATION P.O. BOX 29608 SAN FRANCISCO, CA 94129	N/A	QUALIFYING DISTRIBUTION	250.
CENTER FOR BIOLOGICAL DIVERSITY P.O. BOX 710 TUCSON, AZ 85702-0710	N/A	QUALIFYING DISTRIBUTION	2,000.
FAIR 104 W 27TH ST, SUITE 10B NEW YORK, NY 10001	N/A	QUALIFYING DISTRIBUTION	1,000.

FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KEY CHORALE P.O. BOX 20613 SARASOTA, FL 34276-3613	N/A	QUALIFYING DISTRIBUTION	500.
SARASOTA ORCHESTRA 709 N TAMIAMI TRAIL SARASOTA, FL 34236	N/A	QUALIFYING DISTRIBUTION	500.
UNITED CEREBAL PALSY SARASOTA MANATEE, INC. 2203 30TH AVE. WEST BRADENTON, FL 34205	N/A	QUALIFYING DISTRIBUTION	2,500.
HUMANE SOCIETY MANATEE COUNTY 2515 14TH WEST BRADENTON, FL 34205	N/A	QUALIFYING DISTRIBUTION	500.
KITCHEN ANGELS 1222 SILER ROAD SANTA FE, NM 87507	N/A	QUALIFYING DISTRIBUTION	1,500.
THE HEART & SOUL ANIMAL 369 MONTEZUMA AVE., #130 SANTA FE, NM 87501	N/A	QUALIFYING DISTRIBUTION	500.

FORM 990EF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PEACETREE FAMILY CAMP, INC. 210 W GORDON PIKE BLOOMINGTON, IN 47403	N/A		QUALIFYING DISTRIBUTION	500.
SAVE 900 HERRONTOWN ROAD PRINCETON, NJ 08540	N/A		QUALIFYING DISTRIBUTION	500.
BOYS & GIRLS CLUB OF HARTFORD 170 SIGNOURNEY STREET HARTFORD, CT 06105	N/A		QUALIFYING DISTRIBUTION	250.
LIVE WELL COLORADO 1490 LAFAYETTE STREET, #404 DENVER, CO 80218	N/A		QUALIFYING DISTRIBUTION	500.
SPIRIT ROCK 5000 SIR FRANCIS DRAKE BLVD WOODACRE, CA 94973	N/A		QUALIFYING DISTRIBUTION	750.
PEACE EDUCATION ACTION CENTER P.O. BOX 2540 SARASOTA, FL 34230	N/A		QUALIFYING DISTRIBUTION	2,500.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILDHAVEN 316 BROADWAY SEATTLE, WA 98122	N/A	QUALIFYING DISTRIBUTION	2,500.
WELL WITHIN 1811 WEIR DRIVE, SUITE 230 MANKATO, MN 55125	N/A	QUALIFYING DISTRIBUTION	500.
STUART COUNTRY DAY SCHOOL 1200 STUART AVENUE PRINCETON, NJ 08540	N/A	QUALIFYING DISTRIBUTION	4,050.
TOTAL CONTRIBUTIONS APPROVED			<u>24,300.</u>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. Semrod Family Private Foundation		Enter filer's identifying number, see instructions. Employer identification number (EIN) or <input checked="" type="checkbox"/> 20-6754825	
	Number, street, and room or suite no. If a P.O. box, see instructions. 333 Cove Lane		Social security number (SSN) <input type="checkbox"/>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Naples, FL 34102			

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

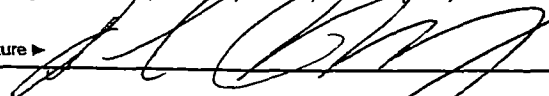
- The books are in the care of **T. Joseph Semrod**
Telephone No. **239-430-2560** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **November 15**, 20 **12**.
- 5 For calendar year **2011**, or other tax year beginning _____, 20 _____, and ending _____, 20 _____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **Information necessary to prepare a complete and accurate return is not yet available.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	1,165
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	1,165
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	None

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CRA** Date **8/15/12**

Form **8868** (Rev. 1-2012)

7001 0320 0002 1291 5276

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

SEMROD FAMILY PRIVATE FOUNDATION

☒ **X**

20-6754825

Number, street, and room or suite no. If a P O box, see instructions.

Social security number (SSN)

333 COVE LANE

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

NAPLES, FL 34102

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► T. JOSEPH SEMROD

Telephone No. ► 239 430-2560FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 12, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ **X** calendar year 2011 or
- ☐ tax year beginning , 20 , and ending , 20 .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	1,165.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	1,165.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c \$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 1-2012)