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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning , 2011, and ending

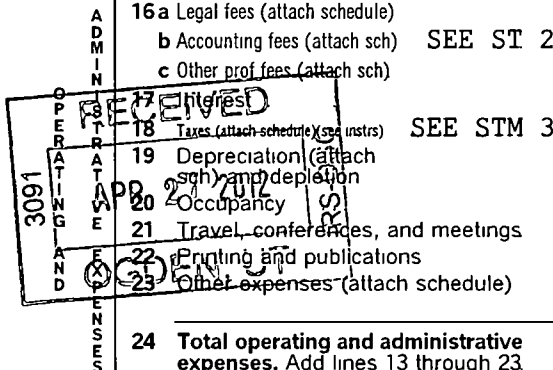
HUBERT & RICHARD HANLON TRUST
EMPRISE BANK, PO BOX 2970
WICHITA, KS 67201A Employer identification number
20-6720237B Telephone number (see the instructions)
316-383-8595C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ \$ 2,147,990.
J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	31.	31.		
4 Dividends and interest from securities	43,403.	41,163.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	3,645.			
b Gross sales price for all assets on line 6a	1,148,346.			
7 Capital gain net income (from Part IV, line 2)		3,645.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) SEE STATEMENT 1	8,997.	8,997.		
12 Total. Add lines 1 through 11	56,076.	53,836.	0.	
13 Compensation of officers, directors, trustees, etc	17,014.	11,910.		5,104.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 2	1,780.	1,246.		534.
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see instrs) SEE STM 3	249.	15.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	19,043.	13,171.		5,638.
25 Contributions, gifts, grants paid PART XV	112,000.			112,000.
26 Total expenses and disbursements. Add lines 24 and 25	131,043.	13,171.	0.	117,638.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-74,967.			
b Net investment income (if negative, enter 0)		40,665.		
c Adjusted net income (if negative, enter 0)			0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	266,229.	124,516.	124,516.
	3	Accounts receivable			
		Less: allowance for doubtful accounts	442.		
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch.)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U S and state government obligations (attach schedule) STATEMENT 4	509,622.	632,483.	633,480.
	b	Investments — corporate stock (attach schedule) STATEMENT 5	962,003.	897,352.	1,049,025.
	c	Investments — corporate bonds (attach schedule) STATEMENT 6	145,875.	145,875.	150,969.
LIABILITIES	11	Investments — land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule) STATEMENT 7	164,104.	173,103.	190,000.
	14	Land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	2,048,275.	1,973,329.	2,147,990.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue		21.	
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	21.	
FUND ASSETS		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X			
	27	Capital stock, trust principal, or current funds	2,048,275.	1,973,308.	
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,048,275.	1,973,308.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,048,275.	1,973,329.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,048,275.
2	Enter amount from Part I, line 27a	2	-74,967.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,973,308.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,973,308.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 8				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	3,645.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	117,226.	2,187,542.	0.053588
2009	132,659.	2,141,817.	0.061938
2008	119,930.	2,347,724.	0.051084
2007	169,808.	2,509,692.	0.067661
2006		2,412,839.	

2 Total of line 1, column (d)	2	0.234271
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046854
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	2,214,910.
5 Multiply line 4 by line 3	5	103,777.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	407.
7 Add lines 5 and 6	7	104,184.
8 Enter qualifying distributions from Part XII, line 4	8	117,638.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)		1	407.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	407.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	407.
6 Credits/Payments.			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a		
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		407.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be. Credited to 2012 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) KS		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>EMPRISE BANK</u> Telephone no. ▶ <u>316-383-8595</u> Located at ▶ <u>257 N BROADWAY, PO BOX 2970 WICHITA KS</u> ZIP + 4 ▶ <u>67201-2970</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶	<input type="checkbox"/> N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMPRISE BANK 257 N BROADWAY, PO BOX 2970 WICHITA, KS 67201-2970	TRUSTEE 1.00	17,014.	0.	0.
RALPH R BROCK 300 N MEAD STE 200 WICHITA, KS 67202	TRUSTEE 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	2,005,017.
b	Average of monthly cash balances	1b	243,623.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,248,640.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,248,640.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	33,730.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,214,910.
6	Minimum investment return. Enter 5% of line 5	6	110,746.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	110,746.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	407.
b	Income tax for 2011. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	407.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	110,339.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	110,339.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	110,339.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	117,638.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	117,638.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	407.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	117,231.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				110,339.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007		66.		
c From 2008		3,818.		
d From 2009		26,522.		
e From 2010		8,643.		
f Total of lines 3a through e	39,049.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 117,638.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				110,339.
e Remaining amount distributed out of corpus	7,299.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	46,348.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	46,348.			
10 Analysis of line 9				
a Excess from 2007		66.		
b Excess from 2008		3,818.		
c Excess from 2009		26,522.		
d Excess from 2010		8,643.		
e Excess from 2011		7,299.		

N/A

4942(j)(5)

(4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

NONE

NONE

a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 9

SEE STATEMENT FOR LINE 2A

SEE STATEMENT FOR LINE 2A

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> KUMC RESEARCH INSTITUTE, INC. 3901 RAINBOW BLVD. KANSAS CITY, KS 66160	NONE	501C3	GRANTS FOR STUDIES AND RESEARCH OF THE CAUSES, PREVENTION, AND CURE OF ALCOHOLISM AND ALCOHOL ABUSE AND DEPENDENCY.	112,000.
Total				112,000.
<i>b Approved for future payment</i> KUMC RESEARCH INSTITUTE, INC. 3901 RAINBOW BLVD. KANSAS CITY, KS 66160	NONE	501C3	GRANTS FOR STUDIES AND RESEARCH OF THE CAUSES, PREVENTION, AND CURE OF ALCOHOLISM AND ALCOHOL ABUSE AND DEPENDENCY.	112,000.
Total				112,000.

2011

FEDERAL STATEMENTS

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME			
TOTAL	\$ 8,997.	\$ 8,997.	0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES				
TOTAL	\$ 1,780.	\$ 1,246.	\$ 0.	\$ 534.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INVESTMENT INCOME	\$ 234.			
FORIEGN TAXES WITHHELD	15.	\$ 15.		
TOTAL	\$ 249.	\$ 15.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT SECURITIES	COST	\$ 610,169.	\$ 612,558.
		\$ 610,169.	\$ 612,558.
STATE/MUNICIPAL OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL BONDS	COST	22,314.	20,922.
		\$ 22,314.	\$ 20,922.
TOTAL		\$ 632,483.	\$ 633,480.

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STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
EQUITY MUTUAL FUNDS	COST	\$ 436,085.	\$ 478,947.
STOCKS	COST	461,267.	570,078.
	TOTAL	<u>\$ 897,352.</u>	<u>\$ 1,049,025.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE BONDS	COST	\$ 145,875.	\$ 150,969.
	TOTAL	<u>\$ 145,875.</u>	<u>\$ 150,969.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

<u>OTHER PUBLICLY TRADED SECURITIES</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
LIMITED PARTNERSHIP INTEREST	COST	\$ 173,103.	\$ 190,000.
	TOTAL	<u>\$ 173,103.</u>	<u>\$ 190,000.</u>

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u>	<u>(A) DESCRIPTION</u>	<u>(B) HOW ACQUIRED</u>	<u>(C) DATE ACQUIRED</u>	<u>(D) DATE SOLD</u>
1	235 SHS LAZARD LTD	PURCHASED	12/27/2010	1/12/2011
2	115 SHS ITT CORPORATION	PURCHASED	10/26/2007	1/14/2011
3	140 SHS DEVRY INC	PURCHASED	5/12/2009	1/26/2011
4	872.601 SHS IVY INTERNATIONAL CORE EQUITY	PURCHASED	12/09/2010	2/14/2011
5	276.968 SHS ROYCE TOTAL RETURN FUND	PURCHASED	1/27/2009	2/14/2011
6	597.701 SHS VANGAURD MID CAP INDEX FUND	PURCHASED	1/27/2009	2/14/2011
7	25 SHS APACHE CORPORATION	PURCHASED	1/27/2009	2/14/2011
8	105 SHS BECTON DICKINSON & CO	PURCHASED	11/04/2009	2/14/2011
9	491 SHS CISCO SYSTEMS INC	PURCHASED	1/27/2009	2/14/2011
10	35 SHS COSTCO WHSL CORP NEW	PURCHASED	7/14/2008	2/14/2011
11	60 SHS DANAHER CORP	PURCHASED	1/27/2009	2/14/2011
12	65 SHS GENERAL DYNAMICS CORP COMMON	PURCHASED	12/14/2006	2/14/2011
13	185 SHS GLAXOSMITHKLINE PLC ADR	PURCHASED	12/14/2006	2/14/2011
14	180 SHS GREAT PLAINS ENERGY INC	PURCHASED	1/27/2009	2/14/2011
15	65 SHS HEWLETT PACKARD COMPANY	PURCHASED	8/09/2010	2/14/2011

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STATEMENT 8 (CONTINUED)

FORM 990-PF, PART IV, LINE 1

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
16	185 SHS JOHNSON & JOHNSON	PURCHASED	12/14/2006	2/14/2011
17	88 SHS MICROSOFT CORPORATION	PURCHASED	3/06/2005	2/14/2011
18	75 SHS NATIONAL OILWELL VARCO	PURCHASED	8/27/2008	2/14/2011
19	25 SHS PROCTOR & GAMBLE	PURCHASED	1/27/2009	2/14/2011
20	FHLB 4.8% DUE 02/15/2018	PURCHASED	5/01/2009	2/15/2011
21	135 SHS EMERGENCY MEDICAL SVCS CORP	PURCHASED	6/04/2010	2/18/2011
22	25 SHS NATIONAL OILWELL VARCO	PURCHASED	11/03/2008	3/30/2011
23	170 SHS SPECTRA ENERGY CORP	PURCHASED	5/19/2009	3/30/2011
24	160 SHS CREE INC	PURCHASED	9/15/2010	4/01/2011
25	105 SHS L-3 COMMUNICATIONS HLDGS INC	PURCHASED	1/27/2009	5/23/2011
26	140 SHS HEWLETT PACKARD COMPANY	PURCHASED	VARIOUS	6/01/2011
27	184 SHS CITIGROUP	PURCHASED	1/14/2011	6/13/2011
28	490 SHS INTEL CORPORATION	PURCHASED	1/27/2009	6/27/2011
29	FNMA STEP 2.0% DUE 12/30/2022	PURCHASED	12/15/2010	6/30/2011
30	FNMA STEP 1.25% DUE 12/30/2015	PURCHASED	12/20/2010	6/30/2011
31	FHLMC 2.55% DUE 07/14/2015	PURCHASED	6/29/2010	7/14/2011
32	FHLB 3.5% DUE 01/18/2018	PURCHASED	2/18/2011	7/18/2011
33	156 SHS TARGET CORP	PURCHASED	1/27/2009	7/22/2011
34	110 SHS HEWLETT PACKARD COMPANY	PURCHASED	8/12/2010	6/01/2011
35	FHLB 2.45% DUE 09/20/2017	PURCHASED	8/24/2010	8/23/2011
36	FFCB 2.75% DUE 02/24/2016	PURCHASED	2/18/2011	8/29/2011
37	FHLB 1.65% DUE 03/13/2015	PURCHASED	6/17/2011	9/13/2011
38	FHLMC STEP 3.0% DUE 12/28/2018	PURCHASED	12/28/2010	9/28/2011
39	FFCB 2.35% DUE 01/06/2017	PURCHASED	7/01/2011	10/06/2011
40	235 SHS SEADRILL LIMITED	PURCHASED	3/31/2011	11/11/2011
41	FFCB 2.61% DUE 03/06/2019	PURCHASED	9/16/2011	12/15/2011
42	190 SHS ALTERA CORP	PURCHASED	6/27/2011	12/20/2011
43	FHLB 3.0% DUE 06/27/2018	PURCHASED	6/17/2011	12/27/2011
44	FNMA 2.5% DUE 08/04/2016	PURCHASED	7/20/2010	8/04/2011
45	95 SHS ISHARES DOW JONES TRANSPORTATION	PURCHASED	5/28/2010	8/16/2011
46	175 SHS KOHLS CORP	PURCHASED	5/07/2010	8/22/2011
47	750 SHS SELECT SECTORS FINANCIAL SPDR	PURCHASED	2/19/2010	9/09/2011
48	55 SHS GOLDMAN SACHS GROUP INC	PURCHASED	4/16/2008	9/09/2011
49	15 SHS GOLDMAN SACHS GROUP INC	PURCHASED	1/27/2009	9/09/2011
50	190 SHS NORTHERN TRUST CORP	PURCHASED	11/17/2009	10/25/2011
51	410 SHS LKQ CORP	PURCHASED	5/28/2010	11/11/2011
52	160 SHS ADR TEVA PHARMACEUTICAL IND	PURCHASED	5/25/2010	11/23/2011
53	WICHITA KS INDL REV 6.5% DUE 12/01/2012	PURCHASED	3/06/2005	12/01/2011
54	CAPITAL GAIN DISTRIBUTIONS	PURCHASED	VARIOUS	VARIOUS

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	9,695.		9,259.	436.				\$ 436.
2	6,778.		7,571.	-793.				-793.
3	7,272.		6,297.	975.				975.
4	15,000.		13,317.	1,683.				1,683.
5	3,800.		2,246.	1,554.				1,554.
6	13,000.		6,748.	6,252.				6,252.
7	3,007.		1,911.	1,096.				1,096.
8	8,482.		7,331.	1,151.				1,151.
9	9,167.		10,165.	-998.				-998.
10	2,608.		2,444.	164.				164.
11	3,085.		1,708.	1,377.				1,377.
12	5,001.		4,788.	213.				213.

HUBERT & RICHARD HANLON TRUST

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STATEMENT 8 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
13	6,974.		9,791.	-2,817.				\$ -2,817.
14	3,580.		5,289.	-1,709.				-1,709.
15	3,147.		2,779.	368.				368.
16	11,233.		12,291.	-1,058.				-1,058.
17	2,372.		2,230.	142.				142.
18	5,898.		5,734.	164.				164.
19	1,611.		1,492.	119.				119.
20	75,000.		77,438.	-2,438.				-2,438.
21	8,511.		7,555.	956.				956.
22	1,997.		1,680.	317.				317.
23	4,625.		2,680.	1,945.				1,945.
24	7,272.		8,167.	-895.				-895.
25	8,678.		7,948.	730.				730.
26	4,733.		4,506.	227.				227.
27	7,111.		9,506.	-2,395.				-2,395.
28	10,414.		9,807.	607.				607.
29	75,000.		75,000.	0.				0.
30	75,000.		75,000.	0.				0.
31	50,000.		50,075.	-75.				-75.
32	75,000.		75,000.	0.				0.
33	8,066.		6,187.	1,879.				1,879.
34	4,428.		4,702.	-274.				-274.
35	75,000.		75,000.	0.				0.
36	75,000.		75,000.	0.				0.
37	50,000.		50,063.	-63.				-63.
38	75,000.		74,794.	206.				206.
39	75,000.		75,000.	0.				0.
40	8,123.		8,606.	-483.				-483.
41	75,000.		75,000.	0.				0.
42	6,851.		8,522.	-1,671.				-1,671.
43	50,000.		49,975.	25.				25.
44	50,000.		50,000.	0.				0.
45	7,890.		7,487.	403.				403.
46	7,954.		9,460.	-1,506.				-1,506.
47	9,268.		10,913.	-1,645.				-1,645.
48	5,734.		9,220.	-3,486.				-3,486.
49	1,564.		1,159.	405.				405.
50	7,552.		9,215.	-1,663.				-1,663.
51	12,157.		7,664.	4,493.				4,493.
52	5,997.		8,980.	-2,983.				-2,983.
53	10,000.		10,001.	-1.				-1.
54	2,711.		0.	2,711.				2,711.
							TOTAL \$	<u>3,645.</u>

STATEMENT 9
 FORM 990-PF, PART XV, LINE 2A-D
 APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: HUBERT & RICHARD HANLON TRUST
 NAME: CRAIG CAMPBELL
 CARE OF: EMPIRE BANK
 STREET ADDRESS: PO BOX 2970

HUBERT & RICHARD HANLON TRUST

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STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

CITY, STATE, ZIP CODE:	WICHITA, KS 67201
TELEPHONE:	316-383-8595
FORM AND CONTENT:	NO RESTRICTIONS
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	GRANTS FOR STUDIES AND RESEARCH OF THE CAUSES, PREVENTION, AND CURE OF ALCOHOLISM AND ALCOHOL ABUSE AND DEPENDENCY.