

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| | lendar year 2011, or tax year beginning | , 2011 | , and ending | | | |
|-------------------|--|--|--------------------|----|---|-------------------------------------|
| | foundation s C. and Rhonda S. Seacre | st Foundation | | Α | Employer identification num 20 - 6646414 | nber |
| | and street (or P O box number if mail is not delivered to | | Room/suite | В | Telephone number (see the | instructions) |
| 233 City or to | S. 13th St. | | 1900 | | (402) 474-690 | 00 |
| Linc | | NE NE | ZIP code 68508 | С | If exemption application is | pending, check here 🕨 🗌 |
| G Ch | eck all that apply Initial return | Initial Return of a for | mer public charity | D | 1 Foreign organizations, chec | k here |
| | Final return | Amended return | | | 2 Foreign organizations meet | - |
| H C | Address change Check type of organization: X Section | Name change 501(c)(3) exempt private f | oundation | | here and attach computation | |
| . [| Section 4947(a)(1) nonexempt charitab | · · · · · · | private foundation | E | If private foundation status | was terminated |
| | air market value of all assets at end of year | Accounting method X C | | | under section 507(b)(1)(A) | |
| | from Part II, column (c), line 16) | Other (specify) | | F | If the foundation is in a 60 | |
| Part | | rt I, column (d) must be or | r cash basis.) | L | under section 507(b)(1)(B) | check here |
| rait | Expenses (The total of amounts in | (a) Revenue and expenses per books | (b) Net investment | nt | (c) Adjusted net | (d) Disbursements for charitable |
| | columns (b), (c), and (d) may not nece sarily equal the amounts in column (a) | S- ' | liicome | | Income | purposes |
| | (see instructions) | | | | | (cash basis only) |
| | 1 Contributions, gifts, grants, etc, received (att s | · | | | | |
| | 2 Ck ► if the foundn is not req to att Sch 3 Interest on savings and temporary | В | | | | |
| 2012 | cash investments | | | | | |
| | 4 Dividends and interest from securities | | | | | |
| 60 | 5a Gross rents b Net rental income | | | - | | |
| ر ک R _ | or (loss) 6a Net gain/(loss) from sale of assets not on line | 10 | | | | |
| REV. | b Gross sales price for all assets on line 6a | | | | | |
| <u> </u> | 7 Capital gain net income (from Part IV, line 2) | | | | | <u></u> |
| | 8 Net short-term capital gain 9 Income modifications | | | | | |
| 字 E | 10 a Gross sales less returns and allowances | | | _ | | |
| | allowances h Less Cost of | | | | | |
| | goods sold | | | | | |
| 12 | c Gross profit/(loss) (att sch) 11 Other income (attach schedule) | | | | | |
| | i i | | | | | |
| | 12 Total. Add lines 1 through 11 | 51,347. | | | | |
| | 13 Compensation of officers, directors, trustees, e 14 Other employee salaries and wages | lc | | | | |
| | 15 Pension plans, employee benefits | | | | | |
| A | 16a Legal fees (attach schedule) L-16a St | mt 1,504. | 75 | 2. | 752. | |
| Ņ | b Accounting fees (attach sch) | | | | | |
| o h | c Other prof fees (attach sch) L-16c St 17 Interest C C I / C | mt 30. | 3 | 0. | | |
| P S E T R R | | /A | | | | |
| O P E R A T | 19 Depreciation (attach | | | | | |
| - L j | scb) and depletion 20 ps upaney R 2 3 2012 | ļ | | | | |
| N V G E | 21 Travel, conferences, and meetings | | | | | |
| A E N X D P | 22 Printing and publications - | | | | | |
| D P E N | 23 Other expenses (aftech schedule) | | | | | |
| N S | 24 Total operating and administrative | | | _ | | |
| Š | expenses. Add lines 13 through 23 | 1,534. | 7.8 | 2. | 752. | |
| | 25 Contributions, gifts, grants paid 26 Total expenses and disbursements | 56,721. | | | | 56,721. |
| | Add lines 24 and 25 | 58,255. | 78 | 2. | 752. | 56,721. |
| | 27 Subtract line 26 from line 12: | | | | | |
| | a Excess of revenue over expenses and disbursements | -6,908. | | | | |
| | b Net investment income (if negative, enter -0-) | | | 0. | | |
| | C Adjusted net income (if negative, enter -0-) | | | | 0. | Form 000 PF (2011) |

| Dav | 1 | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End o | t year |
|-----------------------|----------|---|-----------------------------|----------------|-----------------------|
| rai | | (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash – non-interest-bearing | 11,703. | 4,795. | 4,795. |
| | 2 | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable | | | |
| | | Less, allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| _ | 7 | Other notes and loans receivable (attach sch) | | | |
| A S | | Less: allowance for doubtful accounts ▶ | | | |
| Š | 8 | Inventories for sale or use | | | |
| A S S E T | 9 | Prepaid expenses and deferred charges | | | |
| S | 10 a | Investments – US and state government obligations (attach schedule) | | | |
| | l t | Investments — corporate stock (attach schedule) | | | |
| | 0 | : Investments — corporate bonds (attach schedule) | | | |
| | 11 | Investments — land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments – mortgage loans | | | |
| | 13 | Investments – other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment. basis ▶ | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 16 | Other assets (describe Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I) | 11,703. | 4,795. | 4,795. |
| L | 17 | Accounts payable and accrued expenses | | | |
| - 1 | 18 | Grants payable | | | |
| A B | 19 | Deferred revenue | | | |
| - ! | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | |
| Ī | 21 | Mortgages and other notes payable (attach schedule) | | | |
| Ţ | 22 | Other liabilities (describe | | | |
| É S | 23 | Total liabilities (add lines 17 through 22) | | | |
| <u> </u> | 23 | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| N F | 24 | Unrestricted . | 11,703. | 4,795. | |
| N F E U T N | 25 | Temporarily restricted | | | |
| D | 26 | Permanently restricted | | | |
| A B A L A | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | |
| ΕL | 27 | Capital stock, trust principal, or current funds | | | |
| SN | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | |
| O E | 29 | Retained earnings, accumulated income, endowment, or other funds | | <u> </u> | |
| ŔŜ | 30 | Total net assets or fund balances (see instructions) | 11,703. | 4,795. | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) | 11,703. | 4,795. | |
| Par | + 111 | Analysis of Changes in Net Assets or Fund Balance | | 1,7,55. | |
| | | | | th | |
| 1 | otal | I net assets or fund balances at beginning of year – Part II, colum of-year figure reported on prior year's return) | in (a), line 30 (must agre | ee with . 1 | 11,703. |
| 2 | | r amount from Part I, line 27a | | 2 | -6,908. |
| 3 | | increases not included in line 2 (itemize) | | 3 | |
| 4 | | lines 1, 2, and 3 | | 4 | 4,795. |
| 5 | | ases not included in line 2 (itemize) | | 5 | |
| _6_ | Total | I net assets or fund balances at end of year (line 4 minus line 5) - | - Part II, column (b), line | e 30 6 | 4,795. |

Form 990-PF (2011) James C. and Rhonda S. Seacrest Foundation

20-6646414

Page 2

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) | | | b) How acquire P — Purchase D — Donation | (month, day, year) | (d) Date sold (month, day, year) |
|--|---|---|--|---|-------------------------------------|
| 1a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| e | | | | | <u> </u> |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | • | (h) Gain or (e) plus (f) m | (loss) linus (g) |
| a | | | | | |
| <u>b</u> | | | | | <u> </u> |
| c | | | | | |
| d | | | | <u> </u> | |
| e | | U fo d - t 10/21/CO | | | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i), if any | | (1) Gains (Col gain minus column (than -0-) or Losses (f | k), but not less |
| a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| • • | (loss) as defined in sections 1222(5) a | _ | | 2 | |
| in Part I, line 8 | ne 8, column (c) (see instructions) If (| oss), enter -o- | | 3 | |
| | er Section 4940(e) for Reduce | d Tax on Net Investmer | nt Incom | e | |
| If 'Yes,' the foundation does not qu | ection 4942 tax on the distributable amo alify under section 4940(e) Do not con t in each column for each year; see the | plete this part | | Yes | X No |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use asse | ets (| (d) Distributio column (b) divided | |
| 2010 | 47,916. | 10 | ,730. | | 4.465610 |
| 2009 | 55,000. | 24 | ,258. | | 2.267293 |
| 2008 | 90,075. | 20 | ,058. | | 4.490727 |
| 2007 | 52,450. | 23 | ,545. | | 2.227649 |
| 2006 | 48,500. | 10 | ,573. | | 4.587156 |
| 2 Total of line 1, column (d) | | | | 2 | 18.038435 |
| 3 Average distribution ratio for number of years the foundati | the 5-year base period — divide the tot on has been in existence if less than 5 | al on line 2 by 5, or by the years | | 3 | 3.607687 |
| 4 Enter the net value of noncha | aritable-use assets for 2011 from Part) | C, line 5 | - | 4 | 6,528 |
| 5 Multiply line 4 by line 3 | | | 5 23,55 | | |
| 6 Enter 1% of net investment i | 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 | |
| 7 Add lines 5 and 6 | | | | 7 23,55 | |
| 8 Enter qualifying distributions | | | · - | 8 56,721 | |
| If line 8 is equal to or greater Part VI instructions | than line 7, check the box in Part VI, | ine 1b, and complete that par | rt using a 1 | | e 990 PF (2011 |

| _ | 20-64 | | | | age 4 |
|-----|--|------------------|----------|-----|-------------|
| Par | | uctions) | | | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here | | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary — see instrs) | | | | |
| b | b Domestic foundations that meet the section 4940(e) requirements in Part V, | | | | <u>0.</u> |
| | check here ► X and enter 1% of Part I, line 27b | | | | ļ |
| С | : All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | | |
| | foundations only. Others enter -0-) | | | | 0. |
| 3 | Add lines 1 and 2 | | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | | 0. |
| 6 | Credits/Payments | | | | |
| а | 2011 estimated tax pmts and 2010 overpayment credited to 2011 6a 0. | | | | |
| b | Exempt foreign organizations — tax withheld at source 6b 0. | | | | Ì |
| С | : Tax paid with application for extension of time to file (Form 8868) 6c 0. | | | | |
| d | Backup withholding erroneously withheld 6d 0. | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached. | | | | 0. |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 1 | | | 0. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | 0. |
| 11 | Enter the amount of line 10 to be Credited to 2012 estimated tax | | | | |
| Par | t VII-A Statements Regarding Activities | | | | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | Yes | No |
| | participate or intervene in any political campaign? | | а | | х |
| h | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes | | | | |
| _ | (see the instructions for definition)? | 1 | ь | | x |
| | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published | d | - [| | |
| | or distributed by the foundation in connection with the activities | | | | |
| | : Did the foundation file Form 1120-POL for this year? | <u>1</u> | l c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | |
| | (1) On the foundation \$ (2) On foundation managers . \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | | | |
| • | foundation managers | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | x |
| _ | If 'Yes,' attach a detailed description of the activities | | | | |
| _ | · | | - 1 | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 1a | | х |
| | b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | 1b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | _ | | х |
| • | If 'Yes,' attach the statement required by General Instruction T | | 寸 | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | |
| • | By language in the governing instrument, or | | ļ | | |
| | | | - [| | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | | 3 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | | 7 | x | - " |
| | Enter the states to which the foundation reports or with which it is registered (see instructions) | | \dashv | | |
| | NE - Nebraska | — | | | |
| Ŀ | o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | — ₋ | _ | | |
| | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | | 3Ь | х | <u> </u> |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(| (1)(5) | | | |
| , | for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part | ʹχὶν L.s | 9 | | x |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | | | | 1 |
| | and addresses | 10 | 0 | | X |

BAA

| Part VII-A Statements Regarding Activities (continued) All any time during the year, out the foundation, risectly or indirectly, own a controlled entity within the meaning of section \$12(c)(13) £ if "es", attach statement (see instructions) Dot the foundation comes of section \$12(c)(13) £ if "es", attach statement (see instructions) Dot the foundation comes with the pubble expection requirements for its annual returns and exemption application? Website address NAA The books are in care of > James C and Rhonda 5. Section 394(30)(1) nonexempt chantable trusts liming form 990-FF in level of Form 1041 - Check here and enter the amount of its—exempt interest (secreted or accrued during the year and enter the amount of its—exempt interest (secreted or accrued during the year and enter the amount of its—exempt interest (secreted or accrued during the year 164 All any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a benk, secreture, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90.221 If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 I any item is checked in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1) Engage in the sale or excheded in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1) Engage in the sale or excheded in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1) Engage in the sale or excheded in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1) Engage in the sale or excheded in the Yes' column, unless an exception applies. 1a During the year did the foundation (either di | | 1990-PF (2011) James C. and Rhonda S. Seacrest Foundation | 20- | 664641 | 4 | P | age 5 |
|--|-----|---|--------------|--------|---------|----------|------------|
| within the meaning of Section 512(0)(13)? If Yes', attach schedule (see instructions) 10 bit the foundation make a distribution to a distribution or a distribution or a distribution or an administration of the standard of | Par | t VII-A Statements Regarding Activities (continued) | | | | - 1 | |
| advisory privileges? If Yes,* attach statement (see instructions) 12 | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | | 11 | | x |
| Website address 1 The books are in care of James C. and Rhonda S. Seacrest Telephone no. (402) 474-6900 1 Localed at SDR Broggadill, 231-31bh B., #1900 Lincoln, NE ZIP + 4 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-Fin lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or accrued during the year of the amount of tax-exempt interest received or accrued during the year of the amount of tax received or accrued during the year of the received or accrued for the property of the pr | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified advisory privileges? If 'Yes,' attach statement (see instructions) | d person | had | 12 | | <u>x</u> _ |
| 14 The books are in care of F James C. and Rhonds S. Seacrest Telephone no. * (492) 474-6900 Located at * bbit stoggid11_231_811b_St_81300_Lincoli_ NE ZIP + 4 * 68508-2095 * | 13 | | applicatio | 12 | 13 | Х | |
| Located at Dis Reograd 11, 233 & 13th Set. #1900, #Lincoln, NE ZIP 4 Section 497(a)(r) nonexempt charalisate trusts filing form 900-FF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year | 14 | | : e no. ► | (402) | 474 | -690 | 0 |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year. 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fulling requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. See the instructions for exceptions and fulling requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. See the instructions for exceptions and fulling requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country. File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or cleasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? (6) Agree to pay money or property to a disqualified person)? (7) Transfer any income or assets to a disqualified person)? (8) Agree to pay money or property to a povernment official? (Exception, Check, No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) bif any answer is Ves' to la(1), (4), (4), day of the acts fail to qualify under the exceptions described in Pay 30, 100 and | | | | 08-209 | 5 | | |
| 16 At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country F See The instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country F See The instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country F See The instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country F See The instructions for exception and the seed of the foundation (either directly or indirectly) Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. A page of the seed of the foundation delined (either directly) or indirectly) Statements for exception in the instructions of the exception of the seed of the foundation of construction of the seed of the foundation of the seed of the foundation of power assets to a disqualified person? Yes | 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | • I• | 15 | | ▶ | |
| See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country.* Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any Item is checked in the 'Yes' column, unless an exception applies. Yes No 1a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No No Part Yes No Yes No Sorrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Yes No Yes No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Yes No Yes No Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No No Pay compensation to, or pay or reimburse the expenses of a state of the state and the foundation was a private operating foundation defined in a current notice regarding disaster assistance (see instructions.) | 16 | , | <u> </u> | • | | Yes | No |
| Foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) 1 During the year did the foundation (either directly or indirectly) 1 During the year did the foundation (either directly or indirectly) 1 During the year did the foundation leither directly or indirectly) 1 During the year did the foundation spage in the sale or exchange, or leasing of properly with a disqualified person? Yes No Ves N | | | ne of the | | 16 | · | X |
| File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed for make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) if any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d);3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1b X 2 Taxes on failure to distribute income (section 4942) (does not | | foreign country > | ne or the | | | | |
| 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check; 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to fall')- (6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 494 (d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? Taxes on failure to distribute income (section 4942(0)(3) or 4942(0)(3)) a) At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? if 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) b) if 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list th | Par | | _ | | | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) if any answer is 'Yes' to 1a(1)-(6), did any of the acts described in a government of the acceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions). Ib X X 2 Taxes on failure to distribute income (section 4942(d)(does not apply for years the foundation was a private operating foundation defined in section 4942(d)(doe) and the foundation was a private operating foundation defined in section 4942(d)(doe) in the provisions of section 4942(a)(2) to all years liste | | · | | | | Yes | No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33 4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? It was on failure to distribute income (section 4942()(3) or 4942()(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(^1\) 20 | 1 a | | | | | | 1 |
| disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) bit any answer is 'Yes' to 1a(1)-(6), dol any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Corganizations relying on a current notice regarding disaster assistance (see instructions)? Corganizations relying on a current notice regarding disaster assistance (see instructions)? Corganizations relying on a current notice regarding disaster assistance (see instructions)? Corganizations relying on a current notice regarding disaster assistance (see instructions)? Corganizations relying on a current notice regarding disaster assistance (see instructions)? 1 b X Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2011? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here > 20 20 20 20 | | | ∐ Yes | X No | | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | Yes | | | | |
| (5) Transfer any income or assets to a disqualified person? Yes No (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(\bigcit{ 20} \) 20, 20 | | | Yes | | | | |
| for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(\begin{array}{c} 20 \q | | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ∐ Yes | X No | | | |
| foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any limit during the year? b if 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c); (2) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period', (28 schedule C, Form 4/20, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopard | | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes | X No | | | |
| Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1999; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011). 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not been removed from jeopardy before the first day of the 10-, 15-, or 20-year first that had not been removed from jeopardy | | foundation agreed to make a grant to or to employ the official for a period after termination | Yes | X No | | | |
| C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(^{\textit{P}}\) 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(^{\textit{P}}\) 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4942(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | t | olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in |) | | 1 h | | v |
| that were not corrected before the first day of the tax year beginning in 2011? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | | • | | 10 | | |
| a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years \(^{\textit{Pes}} \) 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(^{\textit{Pe}} \) 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | ¢ | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | | | 1 c | | X |
| and 6e, Part XIII) for tax year(s) beginning before 2011? If 'Yes,' list the years ▶ 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement − see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a | 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | |
| If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement − see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _ , 20 _ , 20 _ , 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | ā | | Пу | ₩. | | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ▶ If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a ★ b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | | ∐ Yes | X NO | | | |
| all years listed, answer 'No' and attach statement — see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | ŀ | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a | | | | | |
| ■ 20 , 20 , 20 , 20 | | |)(2) to | | 2b | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | (| | ere | | | | |
| enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a | | ► 20 , 20 , 20 , 20 | | | | | |
| or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 3 8 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes | X No | | | |
| (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4/20, to determine if the foundation had excess business holdings in 2011.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | ł | of If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under coston 4943(x)(7)) to dispose of holdings acquired by suffer beginst or | | | | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | | (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to | | | 3h | | i |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 4: | | | | | <u> </u> | |
| jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? 4b X | | | | | 4a | | X |
| | ŀ | jeopardize its charitable purpose that had not been removed from jeopardy before the first day of | | | 4b | | x |
| | BAA | | | Fo | | 0-PF | |

| Form 990-PF (2011) James C. and Rhond | | | 20-664 | 6414 | Page 6 |
|---|---|---|--|------------------------|--------------------|
| Part VII-B Statements Regarding Activit | ies for Which Form | i 4720 May Be Reqi | uired (continued) | . , , | |
| 5a During the year did the foundation pay or incur | any amount to | | | | |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | (section 4945(e))? | Yes X | No | |
| (2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra | ic election (see section attion drive? | 4955), or to carry | . Yes X | No | |
| (3) Provide a grant to an individual for travel, | study, or other similar p | urposes? . | . Yes X | No | |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section | nan a charitable, etc, org 4940(d)(2)? (see instru | janization described ctions) | Yes X | No | |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | | | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)? | the transactions fail to quality a current notice regards | ualify under the exception ing disaster assistance | ns | 5 b | |
| Organizations relying on a current notice rega | rding disaster assistance | e check here . | ▶ 🔲 | | |
| c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure response | he foundation claim exe sibility for the grant? | mption from the | Yes | No | |
| If 'Yes,' attach the statement required by Regu | ılatıons section 53.4945- | ·5(d) | | | |
| 6 a Did the foundation, during the year, receive ar on a personal benefit contract? | | | Yes X | No | |
| b Did the foundation, during the year, pay premi | ums, directly or indirectl | y, on a personal benefit | contract? | 6b | X |
| If 'Yes' to 6b, file Form 8870 | | | ion? Yes X | N. | |
| 7a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any proceed | | | | 7b | |
| Part VIII Information About Officers, D | | | | | i. |
| and Contractors | ,, | | , o. o., g , | | , |
| 1 List all officers, directors, trustees, foundation | n managers and their c | ompensation (see instru | ıctions). | | |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense other allo | |
| James C. Seacrest | | | | | |
| 6901 Kings Ct. | Co-Trustee | | | | |
| Lincoln NE 68516 | 5.00 | 0. | 0. | | 0. |
| Rhonda S. Seacrest 6901 Kings Ct. | Co-Trustee | | | | |
| Lincoln NE 68516 | 5.00 | 0. | 0. | | 0. |
| | | | | | |
| | | | | | |
| | | | | | |
| | _ | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employee | es (other than those incl | uded on line 1— see ins | tructions). If none, ente | er 'NONE.' | |
| (a) Name and address of each employee | (b) Title, and average | (c) Compensation | (d) Contributions to | (e) Expens | e account, |
| paid more than \$50,000 | hours per week devoted to position | | employee benefit plans and deferred compensation | other all | owances |
| None | | | | | |
| 0 | | | | | |
| | | | | | |
| 0 | | | | | |
| 0 | | | | | |
| | | | | | |
| 0 | | | | | |
| | <u> </u> | L | <u> </u> | | Mana |
| Total number of other employees paid over \$50,000 | TEFA0306 | 12/05/11 | | | None 0-PF (2011 |

<u>e</u> 1)

| Form 990-PF (2011) James C. and Rhonda S. Seacrest Foundation | 20-6646414 Page 7 |
|--|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Hig and Contractors (continued) | hly Paid Employees, |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'h | NONE.' |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | ce (c) Compensation |
| None | |
| | |
| | |
| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | None |
| Part IX-A Summary of Direct Charitable Activities | 10110 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number organizations and other beneficiaries served, conferences convened, research papers produced, etc | of Expenses |
| 1 | |
| 2 | |
| 3 | |
| ~ | |
| 4 | |
| Part IX-B Summary of Program-Related Investments (see instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 a | and 2 Amount |
| 1 | |
| 2 | |
| All other program-related investments See instructions | |
| 3 | |
| Total. Add lines 1 through 3 | > |
| BAA | Form 990-PF (2011) |

| · | | |
|---|-------------------|--------------|
| Form 990-PF (2014) James C. and Rhonda S. Seacrest Foundation Part X Minimum Investment Return (All domestic foundations must complete the | 20-6646 | |
| Part X Minimum Investment Return (All domestic foundations must complete the see instructions.) | is part. Foreign | Toundations, |
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purpos a Average monthly fair market value of securities | ses: | |
| b Average of monthly cash balances . | 1 b | 6,627. |
| c Fair market value of all other assets (see instructions) | 1c | 0,027. |
| d Total (add lines 1a, b, and c) | 10 | 6,627. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | - · <u>- · </u> | |
| (attach detailed explanation) | | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 Subtract line 2 from line 1d | 3 | 6,627. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 | | |
| (for greater amount, see instructions) | 4 | 99. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 1 5 | 6,528. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 326. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) pri | ivate operating f | oundations |
| and certain foreign organizations check here ► ☐ and do not complete the | | |
| 1 Minimum investment return from Part X, line 6 | 1 | 326. |
| 2a Tax on investment income for 2011 from Part VI, line 5 . 2a | 0. | |
| b Income tax for 2011 (This does not include the tax from Part VI.) . 2b | 0. | |
| c Add lines 2a and 2b | 2c | 0. |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 . | 3 | 326. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 Add lines 3 and 4 | 5 | 326. |
| 6 Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 326. |
| Part XII Qualifying Distributions (see instructions) | | |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1a | 56,721. |
| b Program-related investments — total from Part IX-B | 1b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purpo | ses 2 | 0. |
| | | |
| 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) | 3a | 0. |
| b Cash distribution test (attach the required schedule) | 3 b | |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, li | ine 4 4 | 56,721. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | | |
| Enter 1% of Part I, line 27b (see instructions) | 5 | 0. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form **990-PF** (2011)

56,721.

6

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|--|---------------------------------------|----------------------------|---------------------------------------|--------------------|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | 326. |
| 2 Undistributed income, if any, as of the end of 2011 | | | | 320. |
| a Enter amount for 2010 only | | | 0. | |
| b Total for prior years 20, 20, 20 | · · · · · · · · · · · · · · · · · · · | | | |
| 3 Excess distributions carryover, if any, to 2011 | | | | , |
| a From 2006 47,971. | | | | |
| b From 2007 51,273. | 1 | | | |
| c From 2008 89,072. | 1 | | | |
| d From 2009 53,787. | | | | |
| e From 2010 47,379. |] | | | |
| f Total of lines 3a through e | 289,482. | | | |
| 4 Qualifying distributions for 2011 from Part | | | | |
| XII, line 4: ► \$ 56,721. | | | | |
| a Applied to 2010, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required – see instructions) | | 0. | | |
| | | | · · · · · · · · · · · · · · · · · · · | |
| c Treated as distributions out of corpus (Election required – see instructions) | ٥. | | | |
| d Applied to 2011 distributable amount | | | | 326. |
| e Remaining amount distributed out of corpus | 56,395. | | | |
| 5 Excess distributions carryover applied to 2011 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | 345,877. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency | | | | |
| has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable amount – see instructions | | 0. | | |
| e Undistributed income for 2010. Subtract line 4a from | | | | |
| line 2a Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2011 Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2012 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed | | | | |
| by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | |
| , | 0. | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) | 47,971. | | | |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a | 297,906. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2007 51,273. | | | | |
| b Excess from 2008 89,072. | | | | |
| c Excess from 2009 53,787. | | | | |
| d Excess from 2010 47,379. | | | 1 | |
| e Excess from 2011 56,395. | | | | |

| Form 990-PF (2011) James C. and Rhor | | | | 20-664641 | |
|---|------------------------------------|--|---|------------------------|---------------------------------------|
| Part XIV Private Operating Foundat | | | | | N/A |
| 1 a If the foundation has received a ruling or do is effective for 2011, enter the date of the r | uling | nat it is a private of | berating foundation, | and the runing | |
| b Check box to indicate whether the foundation | | ating foundation de | | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | 41.0010 | Prior 3 years | 4 10 0000 | /->▼- 4-1 |
| investment return from Part X for each year listed . | (a) 2011 | (b) 2010 | (c) 2009 | (d) 2008 | (e) Total |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | _ | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets | <u></u> | | | · | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test - enter | | | | | |
| Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | | ~= | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | (0) | | | - d &F 000 av | |
| Part XV Supplementary Information assets at any time during the | (Complete this le vear — see in | structions.) | organization na | au \$5,000 or mo | re III |
| 1 Information Regarding Foundation Manag | * | | | | · · · · · · · · · · · · · · · · · · · |
| a List any managers of the foundation who he close of any tax year (but only if they have | ave contributed mor | re than 2% of the to nan \$5,000). (See s | otal contributions red section 507(d)(2)) | ceived by the founda | tion before the |
| b List any managers of the foundation who o | wn 10% or more of | the stock of a corp | oration (or an equal | ly large portion of th | e ownership of |
| a partnership or other entity) of which the | foundation has a 10 | % or greater intere | st | | |
| 2 Information Regarding Contribution, Gran | t Gift Loan Schol | arshin etc Progra | ms: | | |
| Check here X if the foundation only n requests for funds If the foundation makes complete items 2a, b, c, and d | nakes contributions | to preselected char | ritable organizations | and does not accep | t unsolicited conditions, |
| a The name, address, and telephone numbe | r of the person to w | hom applications s | hould be addressed. | <u>-</u> | |
| | | | | | |
| b The form in which applications should be s | uhmitted and inform | nation and material | s they should includ | e. | |
| b The form in which applications should be s | submitted and imon- | nation and material | s they should includ | C | |
| c Any submission deadlines | | | | | |
| 1.4 | | neel eress should | hla fialda linada af :- | octitutions or other f | actors: |
| d Any restrictions or limitations on awards, s | such as by geograph | iicai areas, charital | ole neids, kinds of ir | isulutions, or other f | aciuis. |
| | | | | | |

Part XV Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager or substantial contributor contribution recipient Name and address (home or business) a Paid during the year Matt Talbot Kitchen & Outreach PO Box 80935 Lincoln NE 68501 Public General Support 500. Child Advocacy Center 5025 Garland Street NE 68504 Public |General Support 500. Lincoln Capital Humane Society 2320 Park Boulevard 1,000. Lincoln NE 68502 Public General Support Nebraskaland Days Foundation PO Box 706 Public |General Support 1,000. North Platte NE 69103 Bridge of Hope Child Advocacy Center PO Box 277 Public General Support 1,000. North Platte NE 69103 First-Plymouth Congreg. Church 2000 D Street Lincoln NE 68502 Public General Support 16,921. American Red Cross PO Box 83267 Lincoln NE 68501 Public General Support 1,000. Nebraska Press Assoc. Fnd. Inc. 845 S Street Lincoln NE 68508 Public General Support 1,000. Flatwater Shakespeare Company PO Box 84935 Public General Support Lincoln NE 68501 5,000. See Line 3a statement 28,800. Total 3 a 56,721. **b** Approved for future payment 3 b Total

Part XVI-A Analysis of Income-Producing Activities

| Enter gros | s amounts unless otherwise indicated | Unrelate | ed business income | Excluded by | section 512, 513, or 514 | (-) |
|----------------|--|-------------------------|---|--|---------------------------------------|--|
| | ram service revenue. | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | (e) Related or exempt function income (See instructions) |
| _ | | | | code | | |
| ь | | | | + | | |
| | | | - · · · · · · · · · · · · · · · · · · · | | | |
| ď | | | | | | |
| | | | | | | |
| f | | | | | | |
| _ | and contracts from government agencies | | | | | |
| | bership dues and assessments | | | - - - - - - - - - - | | |
| | st on savings and temporary cash investments | | | 14 | | |
| | lends and interest from securities | | | | | |
| | rental income or (loss) from real estatefinanced property | | | + + | | |
| | debt-financed property | | · | + | | |
| | ental income or (loss) from personal property | | | + | | |
| | r investment income | | · · · · · · · · · · · · · · · · · · · | - | | |
| | or (loss) from sales of assets other than inventory | | | | | |
| | ncome or (loss) from special events | | · | † | | |
| | s profit or (loss) from sales of inventory | | | | | |
| 11 Othe | r revenue | | | | | |
| a | | | | | | |
| b | | | | | | |
| | | | | | _ | |
| d | | | | | | |
| е | | | | | | |
| | otal. Add columns (b), (d), and (e) | | | <u></u> | 12 | |
| | Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation | ac \ | | | 13 | |
| | | | | | | |
| Part XV | I-B Relationship of Activities to the | Accompl | ishment of Exemp | ot Purpos | es | |
| Line No. | Explain below how each activity for which incaccomplishment of the foundation's exempt | come is repo | rted in column (e) of Pa | art XVI-A co | ontributed importantly | to the |
| ▼ | accomplishment of the foundation's exempt | purposes (otl | ner than by providing fu | unds for suc | h purposes). (See ins | structions.) |
| | | | | | | |
| | | | | | | |
| | | | | | - <u></u> | |
| | | | | | | |
| | | | | | ··· | |
| | | | | | | |
| | | | | | ···· | |
| | | | | | | |
| | | | | | - | · · · · · · · · · · · · · · · · · · · |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | <u>.</u> | | | | |
| | | | | | | |
| | | | | | - - | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | - | |
| | | <u> </u> | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | | | |

Form 990-PF (201-1) James C. and Rhonda S. Seacrest Foundation

| 10:11:000:11 (2011) | | |
|---------------------------------|-----------------------------------|----------------------------------|
| Part XVII Information Regarding | Transfers To and Transactions and | Relationships With Noncharitable |
| | Transicis to and transactions and | relationships with nononantable |
| Exempt Organizations | | |
| | | |

| | | | | | | | | | Yes | No |
|-------------------------|--|---|--|--------------------------------------|--|--------------------|------------------------|---------------------------------------|------------|-------------|
| 1 Did the | organization directed or section 501 (c | ly or indirectly er | ngage in any of the | ne following wit | n any othe | er organization | n 527 | | | · |
| relating | to political organiz | ations? | ner than section. | our (c)(o) organ | 1241101137 | or in section . | <i>327</i> , | | 1 | |
| a Transfe | rs from the reportii | ng foundation to a | a noncharitable e | exempt organiza | ition of | | | | | |
| (1) Cas | sh | | | | | • | | 1 a (1) | | X |
| (2) Oth | er assets | | | • | | | | 1 a (2) | | X |
| b Other tr | ansactions | | | | | | | ļ | <u> </u> | |
| (1) Sale | es of assets to a n | oncharitable exer | mpt organization | | | | | . 1b(1) | | <u> </u> |
| (2) Pur | chases of assets fi | rom a noncharita | ble exempt orgar | nization . | | • | | 1 b (2) | | <u> </u> |
| (3) Rer | ntal of facilities, eq | uipment, or other | assets | | | | • | 1 b (3) | | X |
| (4) Reii | mbursement arran | gements | | | | | • | 1 b (4) | | <u> </u> |
| (5) Loa | ins or loan guarant | ees | | | | | | 1 b (5) | | <u> </u> |
| (6) Per | formance of service | es or membershi | p or fundraising | solicitations | | | | 1 b (6) | | X |
| c Sharing | of facilities, equip | ment, mailing lis | ts, other assets, | or paid employ | ees | | | 1c | | <u> </u> |
| | | | | | | | | | | |
| the goo | nswer to any of the ds, other assets, on asaction or sharing | r services aiven l | bv the reportina f | oundation If th | e foundatı | on received l | ess than fair mai | rket value in | of | |
| | | | of noncharitable exem | L | | | ransfers, transactions | | aomont | |
| (a) Line no. | (b) Amount involved | (c) Name | or noncharitable exem | npt organization | (0) | Description of the | ransiers, transactions | s, and sharing arran | igement | <u></u> |
| | | | | | | | | | | — |
| | | | | | | | . | - | | |
| | | | | | 1 | | | | | |
| | | | | | + | | | | | |
| | | | | | - | | | | | — |
| | | | · | | - | | | | | — |
| | | | | | | | | | - | |
| | | | | | | | | | | |
| | | | | | | | | · · · · · · · · · · · · · · · · · · · | | |
| | | | | | - | | | | | |
| | | | | | - | | | | | — |
| | | | · | | | | | | | |
| | | | | | | | | | _ | — |
| | | | | | | | | | | |
| | | | | | 1 | | | | | |
| | | | | | | | | | | |
| 2a Is the fo describ | oundation directly of | or indirectly affilia c) of the Code (of | ated with, or relat ther than section | ted to, one or m 501(c)(3)) or in | ore tax-ender section 5 | xempt organia | zations | Yes | x | No |
| b If 'Yes,' | complete the follo | wing schedule. | | | | | | | | |
| (| a) Name of organiz | zation | (b) Type | e of organizatio | n | | (c) Description | of relationship | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Under | penalties of perjury, I de t, and complete Declara | clare that I have exan | nined this return, inclu | ding accompanying | schedules an | d statements, and | d to the best of my kn | owledge and belief, | it is true | |
| • | t, and complete Declara | ition of preparer (other | (nan taxpayer) is bas | ed on all information | i oi wriicii pre | eparer has any ki | lowledge | | | |
| Sign | Carre | | lapar | 14/.0/1 | | | | May the this retuing preparer | n with the | ne below |
| Here | S com | | SEMMIN | Date N | | o-Truste | <u>e</u> | (see inst | ructions | 22 |
| Sign | Print/Type preparer's | | Preparer's | | \bigcap | tle Nate | Ja T | DTIN | Yes | No |
| | 7,500 | | (Liebaria | ZYL. | \checkmark | 174111 | Check | ⊣ " | 5033 | |
| Paid | Daniel R. | | الحراكي | | <u>~~</u> | | self-employe | ed P0132 | 933 | |
| Preparer | Firm's name | Cline Wil | | | .P. | 1 2 2 2 | Firm's EIN ► | | | — |
| Use Only | Firm's address | 233 S. 13 | tn St., 19 | 00 U.S. B | | ilding | ᅴ <u>.</u> . , | (400) 454 | C000 | |
| | | Lincoln | | | NE 68 | 508 | Phone no | (402) 474- | | |
| RAA | | | | | | | | Form 99 | JU-PF | (2011) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2011

Name of the organization Employer identification number James C. and Rhonda S. Seacrest Foundation 20-6646414 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II) **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Page

1 of

1 of Part 1

| Name of org | anization | mployer identification number | | |
|---------------|---|-------------------------------|---|--|
| James | C. and Rhonda S. Seacrest Foundation | 20 | -6646414 | |
| | Contributors (see instructions) Use duplicate copies of Part I if additional spi | ace is needed | | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | J.C. Seacrest Trust fbo James C. Seacrest Wells Fargo Bank, Trustee, PO Box 82408 Lincoln NE 68501-2408 | \$ <u>51,3</u> 4 | Person X Payroll Noncash (Complete Part II if there is a noncash contribution) | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ - | Person Payroll Noncash (Complete Part II if there is a noncash contribution) | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) | |

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

| Recipient An individual, show any relationship to any foundation manager or substantial contributor Amount | | | | | |
|--|------------------------------|-----------------|---------|-----------------|---|
| Name and address (home or business) show any relationship to any foundation manager or substantial contributor a Paid during the year Lincoln Children's Museum Lincoln Children's Zoo Lincoln Children's Zoo Lincoln Children's Zoo Lincoln NE 68502 Public General Support Lincoln NE 68502 Public General Support Lincoln NE 68501 Public General Support Lincoln NE 68504 Public General Support Lincoln NE 68508 Public General Support Lincoln NE 68500 Public General Support Lincoln NE 68500 Public General Support Lincoln NE 68500 | Recipient | If recipient is | Foun- | Purpose of | Person or |
| Name and address (home or business) show any relationship to any foundation manager or substantial contributor a Paid during the year Lincoln Children's Museum Lincoln Children's Zoo Lincoln NE 68508 Public General Support Lincoln NE 68502 Public General Support Lincoln NE 68501 Public General Support Lincoln NE 68504 Public General Support Lincoln NE 68508 Public General Support Lincoln NE 68500 Public General Support Lincoln NE 68500 Public General Support Lincoln NE 68500 Publi | | ' | dation | | Business |
| Chome or business relationship to any foundation manager or substantial contributor Cripient manager or substantial contributor Contr | Name and address | show any | status | | Checkbox |
| any foundation manager or substantial contributor a Paid during the year Lincoln Children's Museum 1222 S. 27th St. Lincoln NE 68508 Public General Support 1,000. Lincoln Children's Zoo Public General Support 1,000. RE State Mistorical Society Fnd Poss 22554 St. Lincoln NE 68501 Public General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lux Center for the Arts Secondary Fublic General Support 2,000. Lincoln NE 68504 Public General Support 1,000. Lincoln NE 68504 Public General Support 1,000. Lincoln Literacy Council Phd Secondary Fublic General Support 500. NE Humanities Council Fnd Susiness X Lincoln NE 68508 Public General Support 500. NE Humanities Council Fnd Susiness X Lincoln NE 68508 Public General Support 500. NE Humanities Council Fnd Susiness X Lincoln NE 68508 Public General Support 7,000. Person or Susiness X Lincoln NE 68508 Public General Support 1,000. Priends of Ross Film Theatre Person or Susiness X Lincoln NE 68508 Public General Support 1,000. Cather Foundation Public General Support 1,000. Cather Foundation Public General Support 1,000. Cather Foundation Public General Support 1,000. Person or Susiness X Lincoln NE 68508 Public General Support 1,000. Cather for People in Need Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE 68501 Public General Support 1,000. Cather for People in Need Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE 68501 Public General Support 1,000. Person or Susiness X Lincoln NE | | · - | l . | | |
| manager or substantial contributor a Paid during the year Lincoln Children's Museum 1420 F Street Lincoln NE 68508 Public General Support 1,000. Lincoln Children's Zoo 1222 S. 27th St. Lincoln NE 68502 Public General Support 1,000. NE State Mistorical Society Fnd Po Box 82554 Lincoln NE 68501 Public General Support 2,000. Lux Center for the Arts Lincoln NE 68504 Public General Support 2,000. Lux Center for the Arts Lincoln NE 68504 Public General Support 2,000. Salvation Army 2625 Potter St. Lincoln NE 68504 Public General Support 1,000. Matter St. Lincoln NE 68504 Public General Support 2,000. Salvation Army 2625 Potter St. Lincoln NE 68508 Public General Support 1,000. Matter St. Lincoln NE 68508 Public General Support 5,000. Matter St. Lincoln NE 68508 Public General Support 5,000. Matter St. Lincoln NE 68508 Public General Support 6,600. Lincoln Symphony Orchestra 233 S. 13th St., #1702 Lincoln NE 68508 Public General Support 1,000. Friends of Ross Film Theatre FO Box 880302 Friends of Ross Film Theatre FO Box 880302 Lincoln NE 68508 Public General Support 1,000. Friends of Ross Film Theatre FO Box 880302 Friends of Ross Film Theatre FO Box 880302 Lincoln NE 68508 Public General Support 1,000. Person or Business X Red Cloud NE 68508 Public General Support 1,000. Person or Business X Red Cloud NE 68508 Public General Support 1,000. People's City Mission Public General Support 1,000. People's Cit | · · | , | ł | | Amount |
| Substantial Contributor Contributor Contributor Contributor Children's Museum Person or L420 P Street Sesse Public General Support 1,000 | | _ | | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| A Paid during the year | | 1 - | | | |
| A Pand during the year | | ľ | | | |
| Description | | CONTIDUIO | | | |
| Dincoln Children's Museum | a Paid during the year | | | | |
| 1420 P Street | = - | | | | Person or |
| Lincoln NE 68508 | 1420 P Street | | | | Business X |
| Lincoln Children's Zeo | | | Public | General Support | |
| 1222 S. 27th St. Lincoln NE 68502 Public General Support 1,000. | | | | | |
| Lincoln NE 68502 | | | | | Business X |
| NE State Historical Society Fnd Po Box 82554 Busness X 2,000 | | | Public | General Support | |
| PO Box 82554 | | | | | |
| Lincoln NE 68501 | | | | | |
| Description | | | Public | General Support | |
| Business X Lincoln NE 68504 Public General Support 2,000. | | | | | |
| Lincoln | | | | | ├ |
| Salvation Army 2625 Potter St. | | | Public | General Support | |
| Business X Lincoln NE 68504 Public General Support 1,000. | | , | | | |
| Lincoln | | | | | ı · · · · — |
| Person or Business X | | | Public | General Support | |
| Table St. St | | | | | |
| Lincoln NE 68508 Fublic General Support 500. | | | | | |
| NE Humanities Council Fnd 215 Centennial Mall S. #330 Business X | | | Public | General Support | |
| Business X Lincoln NE 68508 Public General Support 6,600. | | | | | Person or |
| Lincoln NE 68508 Public General Support 6,600 Lincoln Symphony Orchestra Person or Business A 233 S. 13th St., #1702 Business X Lincoln NE 68508 Public General Support 1,000 Friends of Ross Film Theatre Person or Business X Lincoln NE 68588 Public General Support 1,000 Cather Foundation Person or Business X Red Cloud NE 68970 Public General Support 1,000 University of Nebraska Person or Business X Lincoln NE 68588 Public Lied Center 5,000 People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000 Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000 Food Bank of Lincoln Person or Business X Lincoln | | | | | |
| Lincoln Symphony Orchestra Person or Business X | | | Public | General Support | 6,600. |
| Business X Lincoln NE 68508 Public General Support 1,000. | Lincoln Symphony Orchestra | _ | | | Person or |
| Lincoln NE 68508 Public General Support 1,000. Friends of Ross Film Theatre Person or Business Rusiness X Lincoln NE 68588 Public General Support 1,000. Cather Foundation Person or Business X Red Cloud NE 68970 Public General Support 1,000. University of Nebraska Person or Business X Lincoln NE 68588 Public Lied Center 5,000. People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need Public General Support 2,000. Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or | | | | | Business X |
| Priends of Ross Film Theatre Person or Business X | | | Public | General Support | 1,000. |
| Lincoln NE 68588 Public General Support 1,000. Cather Foundation Person or Business X Red Cloud NE 68970 Public General Support 1,000. University of Nebraska Person or Business X Lincoln NE 68588 Public Lied Center 5,000. People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln Person or Business X Lincoln Person or Business X | Friends of Ross Film Theatre | | | | |
| Lincoln NE 68588 Public General Support 1,000. Cather Foundation Person or Business X Red Cloud NE 68970 Public General Support 1,000. University of Nebraska Person or Business X Lincoln NE 68588 Public Lied Center 5,000. People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln Person or Business X Lincoln Person or Business X | PO Box 880302 | | | | Business X |
| Cather FoundationPerson or Business413 N. Webster St.Public General Support1,000.Red Cloud NE 68970Public General Support1,000.University of NebraskaPerson or BusinessXLincoln NE 68588Public Lied Center5,000.People's City MissionPerson or BusinessXLincoln NE 68501Public General Support2,000.Center for People in NeedPerson or BusinessX3901 N. 27th St., #1BusinessXLincoln NE 68521Public General Support1,000.Food Bank of LincolnPerson or BusinessX4840 Doris Blair Cir., Ste ABusinessXLincoln NE 68504Public General Support1,000.NE Arts Council FoundationPerson or Person or Person or Person or Description | | | Public | General Support | 1,000. |
| Red Cloud NE 68970 Public General Support 1,000. University of Nebraska Person or Business X 201 Administration Business X Lincoln NE 68588 Public Lied Center 5,000. People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or Business X | | | | | |
| Red Cloud NE 68970 Public General Support 1,000. University of Nebraska Person or Business X 201 Administration Business X Lincoln NE 68588 Public Lied Center 5,000. People's City Mission Person or Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or Business X | 413 N. Webster St. | | | | Business X |
| University of Nebraska 201 Administration Lincoln NE 68588 Public Lied Center 5,000. People's City Mission 110 Q Street Business X Lincoln NE 68501 Public General Support 2,000. Center for People in Need 3901 N. 27th St., #1 Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln 4840 Doris Blair Cir., Ste A Lincoln NE 68504 Public General Support 1,000. Person or Business X Lincoln NE 68504 Public General Support 1,000. Person or Business X Lincoln NE 68504 Public General Support 1,000. Person or Business X | | | Public | General Support | 1,000. |
| 201 AdministrationBusinessXLincolnNE68588PublicLied Center5,000People's City MissionPerson orBusinessXLincolnNE68501PublicGeneral Support2,000Center for People in NeedPerson orBusinessX3901 N. 27th St., #1BusinessXLincolnNE68521PublicGeneral Support1,000Food Bank of LincolnPerson orBusinessXLincolnNE68504PublicGeneral Support1,000NE Arts Council FoundationPerson orPerson or | | | | | Person or |
| People's City Mission 110 Q Street Lincoln NE 68501 Center for People in Need 3901 N. 27th St., #1 Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln 4840 Doris Blair Cir., Ste A Lincoln NE 68504 Public General Support 1,000. Person or Business X Business X Public General Support 1,000. Person or Business X Public General Support 1,000. Person or | | | | | Business X |
| People's City Mission 110 Q Street Lincoln NE 68501 Center for People in Need 3901 N. 27th St., #1 Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln 4840 Doris Blair Cir., Ste A Lincoln NE 68504 Public General Support 1,000. Person or Business X Business X Public General Support 1,000. Person or Business X Public General Support 1,000. Person or | | | Public | Lied Center | 5,000. |
| Lincoln NE 68501 Public General Support 2,000. Center for People in Need Person or Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or Person o | | | | | Person or |
| Center for People in Need Person or 3901 N. 27th St., #1 Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or P | 110 Q Street | | | | Business X |
| Center for People in Need Person or 3901 N. 27th St., #1 Business X Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or P | Lincoln NE 68501 | | Public | General Support | 2,000. |
| Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or 4840 Doris Blair Cir., Ste A Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or | | | | | Person or |
| Lincoln NE 68521 Public General Support 1,000. Food Bank of Lincoln Person or 4840 Doris Blair Cir., Ste A Business X Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or | 3901 N. 27th St., #1 | | <u></u> | | Business X |
| 4840 Doris Blair Cir., Ste A Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or | Lincoln NE 68521 | | Public | General Support | |
| Lincoln NE 68504 Public General Support 1,000. NE Arts Council Foundation Person or | | | | | Person or |
| NE Arts Council Foundation Person or | 4840 Doris Blair Cir., Ste A | | | | Business X |
| | | | Public | General Support | |
| 1004 Farnam St. Business X | NE Arts Council Foundation | | | | |
| | 1004 Farnam St. | | | | Business X |
| Omaha NE 68102 Public General Support 1,000. | Omaha NE 68102 | | Public | General Support | 1,000. |

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

| Recipient | If recipient is an individual, | Foun- dation | Purpose of grant or contribution | Person or Business |
|------------------------|--------------------------------|-----------------|----------------------------------|-----------------------|
| Name and address | show any | status | | Checkbox |
| (home or business) | relationship to | of re- | | |
| | any foundation | cipient | | Amount |
| | manager or | | | |
| | substantial | | | |
| | contributor | | | |
| a Paid during the year | | | | |
| CASA | | | | Person or |
| 1618 L Street | | | | Business X |
| Lincoln NE 68508 | | Public | General Support | 500. |
| Bright LIghts | | | | Person or |
| 5561 S. 48th St., #220 | | | | Business X |
| Lincoln NE 68516 | | Public | General Support | 1,200. |

Total

28,800.

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

| Name of Provider | Type of Service Provided | Amount Paid Per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------|-----------------------------|-----------------------------|-----------------------------|---------------------------|---|
| Cline Williams Law P | legal services | 1,504. | 752. | 752. | |
| Total | | 1,504. | 752. | 752. | |

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

| Name of Provider | Type of Service Amount Provided Paid | | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------|--------------------------------------|-----|-----------------------------|---------------------------|---|
| Wells Fargo Bank, N | Service and check fees | 30. | 30. | | |

Total

30.

30.

Supporting Statement of:

Form 990-PF, p2/Line 1(a)

| Description | Amount |
|------------------------------|---------|
| Wells Fargo Checking Account | 11,703. |
| Total | 11,703. |

Supporting Statement of:

Form 990-PF, p2/Line 1(b)

| Description | Amount |
|------------------------------|--------|
| Wells Fargo checking account | 4,795. |
| Total | 4,795. |