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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2011 or tax year beginning

, and ending

| | | |
|---|--|--|
| Name of foundation GATEWAY FOUNDATION | | A Employer identification number 20-6294706 |
| Number and street (or P O box number if mail is not delivered to street address) 720 OLIVE STREET, SUITE 1977 | Room/suite | B Telephone number (314) 241-3337 |
| City or town, state, and ZIP code ST LOUIS, MO 63101 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 55,233,630. | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | 1,000. | | N/A | |
| 2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 23,787. | 23,787. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 790,879. | 768,395. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 313,243. | | | STATEMENT 3 |
| b Gross sales price for all assets on line 6a | | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 208,387. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | 30. | | | STATEMENT 4 |
| b Less Cost of goods sold | | 425. | | | |
| c Gross profit or (loss) | | -395. | | | |
| 11 Other income | | -213,495. | -23,751. | | STATEMENT 5 |
| 12 Total. Add lines 1 through 11 | | 915,019. | 976,818. | | |
| 13 Compensation of officers, directors, trustees, etc. | | 115,000. | 0. | | 115,000. |
| 14 Other employee salaries and wages | | 62,755. | 0. | | 62,755. |
| 15 Pension plans, employee benefits | | 51,339. | 0. | | 51,339. |
| 16a Legal fees | | 975. | 0. | | 975. |
| b Accounting fees | | 15,275. | 0. | | 9,872. |
| c Other professional fees | | 152,662. | 125,918. | | 0. |
| 17 Interest | | 27,359. | 27,359. | | 0. |
| 18 Taxes | | 58,806. | 5,241. | | 0. |
| 19 Depreciation and depletion | | 3,248. | 0. | | |
| 20 Occupancy | | 19,361. | 0. | | 19,361. |
| 21 Travel, conferences, and meetings | | 6. | 0. | | 6. |
| 22 Printing and publications | | | | | |
| 23 Other expenses | | 434,508. | 245,020. | | 129,830. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 941,294. | 403,538. | | 389,138. |
| 25 Contributions, gifts, grants paid | | 998,959. | | | 998,959. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 1,940,253. | 403,538. | | 1,388,097. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | -1,025,234. | | | |
| b Net investment income (if negative, enter -0-) | | | 573,280. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

Part II**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

| | | Beginning of year | End of year | |
|---|---|--------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | 15,177. | 20,600. | 20,600. |
| | 2 Savings and temporary cash investments | 227,145. | 278,107. | 278,107. |
| | 3 Accounts receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | 1,764. | 1,339. | 1,339. |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U.S. and state government obligations | | | |
| | b Investments - corporate stock | | | |
| | c Investments - corporate bonds | | | |
| 11 Investments - land, buildings, and equipment basis ▶ | | | | |
| Less: accumulated depreciation ▶ | | | | |
| 12 Investments - mortgage loans | | | | |
| 13 Investments - other | STMT 12 34,011,703. | 33,150,645. | 36,208,967. | |
| 14 Land, buildings, and equipment: basis ▶ | 34,790. | | | |
| Less: accumulated depreciation | STMT 13 16,573. | 17,490. | 18,217. | |
| 15 Other assets (describe ▶) | STATEMENT 14 | 18,325,502. | 18,706,400. | 18,706,400. |
| 16 Total assets (to be completed by all filers) | | 52,598,781. | 52,175,308. | 55,233,630. |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | STMT 15 3,600,000. | 3,600,000. | |
| | 22 Other liabilities (describe ▶) | STATEMENT 16 | 1,404. | 2,047. |
| 23 Total liabilities (add lines 17 through 22) | | 3,601,404. | 3,602,047. | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | | | |
| | and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 Total net assets or fund balances | | 48,997,377. | 48,573,261. | |
| 31 Total liabilities and net assets/fund balances | | 52,598,781. | 52,175,308. | |

Part III**Analysis of Changes in Net Assets or Fund Balances**

| | | |
|---|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 48,997,377. |
| 2 Enter amount from Part I, line 27a | 2 | -1,025,234. |
| 3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 11 | 3 | 601,118. |
| 4 Add lines 1, 2, and 3 | 4 | 48,573,261. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 48,573,261. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a | | | |
| b SEE ATTACHED STATEMENT | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | 208,387. |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|--------------------------------------|---|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | 208,387. |

| | | | |
|--|---|----------|----------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | 2 | 208,387. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 | | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2010 | 1,435,448. | 35,914,113. | .039969 |
| 2009 | 19,446,875. | 42,402,696. | .458624 |
| 2008 | 10,308,007. | 60,430,760. | .170575 |
| 2007 | 7,858,211. | 65,993,749. | .119075 |
| 2006 | 3,318,242. | 63,731,600. | .052066 |

| | | |
|---|----------|-------------|
| 2 Total of line 1, column (d) | 2 | .840309 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .168062 |
| 4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5 | 4 | 37,865,659. |
| 5 Multiply line 4 by line 3 | 5 | 6,363,778. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 5,733. |
| 7 Add lines 5 and 6 | 7 | 6,369,511. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 1,772,970. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | |
|--|------------|------------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 11,466. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 0. |
| 3 Add lines 1 and 2 | | 3 11,466. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 11,466. |
| 6 Credits/Payments: | | |
| a 2011 estimated tax payments and 2010 overpayment credited to 2011 | 6a 32,616. | |
| b Exempt foreign organizations - tax withheld at source | 6b | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d Backup withholding erroneously withheld | 6d | |
| 7 Total credits and payments. Add lines 6a through 6d | | 7 32,616. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | | 8 |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 9 |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 10 21,150. |
| 11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 21,150. Refunded <input type="checkbox"/> 0. | | 11 0. |

Part VII-A: Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | X | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | X | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MO | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|---|----|-----|---------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | X | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GATEWAY-FOUNDATION.ORG</u> | 13 | X | |
| 14 | The books are in care of ► <u>M PETER FISCHER</u> Telephone no. ► <u>(314) 241-3337</u> Located at ► <u>720 OLIVE STREET, SUITE 1977, ST LOUIS, MO</u> ZIP+4 ► <u>63101</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A | | | |
| 16 | At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|--|-----|----|
| 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/> | 1b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years ► _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ | 2b | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.) | 3b | X |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 17 | | 115,000. | 29,132. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|----------------------------|------------------|
| TAMPSCO ENTERPRISES, INC - 1034 S BRENTWOOD BLVD, STE 1492, ST LOUIS, MO 63117 | MANAGEMENT SERVICES | 152,118. |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | 0 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------------|
| 1 INSURANCE AND MAINTENANCE OF SCULPTURES ON PUBLIC DISPLAY | |
| | 59,693. |
| 2 DESIGN & INSTALLATION COSTS RELATING TO ADDITIONAL SCULPTURES TO BE PLACED ON PUBLIC DISPLAY | |
| | 30,293. |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|----------------|
| 1 | |
| SEE STATEMENT 18 | 10,856. |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 | 10,856. |

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|----------|---|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | |
| a | Average monthly fair market value of securities | 1a 20,094,145. |
| b | Average of monthly cash balances | 1b 44,680. |
| c | Fair market value of all other assets | 1c 18,303,468. |
| d | Total (add lines 1a, b, and c) | 1d 38,442,293. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 0. |
| 3 | Subtract line 2 from line 1d | 3 38,442,293. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 576,634. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 37,865,659. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 1,893,283. |

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | |
|-----------|---|---------------------|
| 1 | Minimum investment return from Part X, line 6 | 1 1,893,283. |
| 2a | Tax on investment income for 2011 from Part VI, line 5 | 2a 11,466. |
| b | Income tax for 2011. (This does not include the tax from Part VI.) | 2b 78. |
| c | Add lines 2a and 2b | 2c 11,544. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 1,881,739. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 0. |
| 5 | Add lines 3 and 4 | 5 1,881,739. |
| 6 | Deduction from distributable amount (see instructions) | 6 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 1,881,739. |

Part XII **Qualifying Distributions** (see instructions)

| | | |
|----------|---|----------------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a 1,388,097. |
| b | Program-related investments - total from Part IX-B | 1b 10,856. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 374,017. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | |
| a | Suitability test (prior IRS approval required) | 3a |
| b | Cash distribution test (attach the required schedule) | 3b |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 1,772,970. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 1,772,970. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2010 | (c) 2010 | (d) 2011 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2011 from Part XI, line 7 | | | | 1,881,739. |
| 2 Undistributed income, if any, as of the end of 2011 | | | 0. | |
| a Enter amount for 2010 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2011: | | | | |
| a From 2006 | | | | |
| b From 2007 | | | | |
| c From 2008 | | | | |
| d From 2009 | 12,468,534. | | | |
| e From 2010 | | | | |
| f Total of lines 3a through e | 12,468,534. | | | |
| 4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$ 1,772,970. | | | 0. | |
| a Applied to 2010, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2011 distributable amount | | | | 1,772,970. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a)) | 108,769. | | | 108,769. |
| 6 Enter the net total of each column as indicated below: | 12,359,765. | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 12,359,765. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a | 12,359,765. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2007 | | | | |
| b Excess from 2008 | | | | |
| c Excess from 2009 | 12,359,765. | | | |
| d Excess from 2010 | | | | |
| e Excess from 2011 | | | | |

Part XV **Supplementary Information** (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| CHARITABLE CONTRIBUTION PASSTHROUGH FROM FOUNDATION PARTNERS FUND, G.P. | | PUBLIC | | 262. |
| SEE SCHEDULE ATTACHED | | PUBLIC | | 998,697. |
| | | | | |
| | | | | |
| | | | | |
| Total | | | 3a | 998,959. |
| b Approved for future payment | | | | |
| SEE SCHEDULE ATTACHED | | PUBLIC | | 1,017,553. |
| | | | | |
| | | | | |
| Total | | | 3b | 1,017,553. |

Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated. | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income |
|---|-------------------------|---------------------------|-------------------------------|--------------------------------------|--|---|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | | |
| 1 Program service revenue: | | | | | | |
| a _____ | | | | | | |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| f _____ | | | | | | |
| g Fees and contracts from government agencies | | | | | | |
| 2 Membership dues and assessments | | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 23,787. | | |
| 4 Dividends and interest from securities | 531120 | 22,484. | 14 | 768,395. | | |
| 5 Net rental income or (loss) from real estate: | | | | | | |
| a Debt-financed property | | | | | | |
| b Not debt-financed property | | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | | |
| 7 Other investment income | 531120 | -290,083. | 14 | -23,751. | | 112. |
| 8 Gain or (loss) from sales of assets other than inventory | 531120 | 104,856. | 18 | 208,387. | | |
| 9 Net income or (loss) from special events | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | -395. |
| 11 Other revenue: | | | | | | |
| a SEE STATEMENT 19 | | 1,924. | | | | 98,303. |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | -160,819. | | 976,818. | | 98,020. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | | | 914,019. |

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|--------------------------------------|----------------------------------|
| 1a | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| b | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| c | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| d | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| e | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| f | PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | | |
| g | | | | |
| h | | | | |
| i | | | | |
| j | | | | |
| k | | | | |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | 42,355. |
| b | | | 169,760. |
| c | | | -3,636. |
| d | | | 15. |
| e | | | -43. |
| f | | | -64. |
| g | | | |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-") |
|---|--------------------------------------|---|---|
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | (ST) 42,355. |
| b | | | (LT) 169,760. |
| c | | | (1231) -3,636. |
| d | | | (INVOLUNTARY CONVERSION) 15. |
| e | | | (SEC 1256-ST) -43. |
| f | | | (SEC 1256-LT) -64. |
| g | | | |
| h | | | |
| i | | | |
| j | | | |
| k | | | |
| l | | | |
| m | | | |
| n | | | |
| o | | | |

| | | | |
|---|---|---|----------|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } | 2 | 208,387. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 | 3 | N/A |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | AMOUNT |
|--|---------|
| DEPARTMENT OF THE TREASURY | 23,441. |
| STATE OF ILLINOIS | 324. |
| THE COMMERCE TRUST COMPANY | 22. |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 23,787. |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
|---|--------------|----------------------------|----------------------|
| FOUNDATION PARTNERS FUND, G.P. (DIVIDENDS) | 487,085. | 0. | 487,085. |
| FOUNDATION PARTNERS FUND, G.P. (INTEREST) | 281,310. | 0. | 281,310. |
| FOUNDATION PARTNERS FUND, G.P. (INTEREST-UBTI) | 22,484. | 0. | 22,484. |
| TOTAL TO FM 990-PF, PART I, LN 4 | 790,879. | 0. | 790,879. |

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|-------------------------------|---------------------------|---------------------|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. |
| | | | (F) GAIN OR LOSS |
| | | | (ST) 42,355. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|-------------------------------|---------------------------|---------------------|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. |
| | | | (F) GAIN OR LOSS |
| | | | (LT) 169,760. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | DATE ACQUIRED | DATE SOLD |
|---|-------------------------------|---------------------------|---------------------|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. |
| | | | (F) GAIN OR LOSS |
| | | | (1231) -3,636. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | | DATE ACQUIRED | DATE SOLD |
|--|-------------------------------|---------------------------|------------------|---------------------|
| PASSTROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
| | | | | (INVOLUNTARY 15. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | | DATE ACQUIRED | DATE SOLD |
|--|-------------------------------|---------------------------|------------------|------------------------------------|
| PASSTROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
| | | | | (CONVERSION) (SEC 1256-ST) -43. |

| (A) DESCRIPTION OF PROPERTY | MANNER ACQUIRED | | DATE ACQUIRED | DATE SOLD |
|--|-------------------------------|---------------------------|------------------|---------------------|
| PASSTROUGH - FOUNDATION PARTNERS FUND, G.P. | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS |
| | | | | (SEC 1256-LT) -64. |

| (A) DESCRIPTION OF PROPERTY | | MANNER ACQUIRED | | DATE ACQUIRED DATE SOLD | |
|---|-------------------------------|---------------------------|----------------|----------------------------|--|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS | |
| | | | | (ST-UBTI) 9,496. | |

| (A) DESCRIPTION OF PROPERTY | | MANNER ACQUIRED | | DATE ACQUIRED DATE SOLD | |
|---|-------------------------------|---------------------------|----------------|----------------------------|--|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS | |
| | | | | (LT-UBTI) 11,306. | |

| (A) DESCRIPTION OF PROPERTY | | MANNER ACQUIRED | | DATE ACQUIRED DATE SOLD | |
|---|-------------------------------|---------------------------|----------------|----------------------------|--|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS | |
| | | | | (1231-UBTI) 83,991. | |

| (A) DESCRIPTION OF PROPERTY | | MANNER ACQUIRED | | DATE ACQUIRED DATE SOLD | |
|---|-------------------------------|---------------------------|----------------|----------------------------|----------|
| PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | | PURCHASED | | | |
| (B) GROSS SALES PRICE | (C) COST OR OTHER BASIS | (D) EXPENSE OF SALE | (E) DEPREC. | (F) GAIN OR LOSS | |
| | | | | (INVOLUNTARY | 63. |
| | | | | CONVERSION-UBTI) | |
| NET GAIN OR LOSS FROM SALE OF ASSETS | | | | | 313,243. |
| CAPITAL GAINS DIVIDENDS FROM PART IV | | | | | 0. |
| TOTAL TO FORM 990-PF, PART I, LINE 6A | | | | | 313,243. |

FORM 990-PF

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 4

INCOME

| | | |
|--|-----|------|
| 1. GROSS RECEIPTS | 30 | |
| 2. RETURNS AND ALLOWANCES | | |
| 3. LINE 1 LESS LINE 2 | | 30 |
| 4. COST OF GOODS SOLD (LINE 15) | 425 | |
| 5. GROSS PROFIT (LINE 3 LESS LINE 4) | | -395 |
| 6. OTHER INCOME | | |
| 7. GROSS INCOME (ADD LINES 5 AND 6) | | -395 |

COST OF GOODS SOLD

| | | |
|---|-------|-------|
| 8. INVENTORY AT BEGINNING OF YEAR | 1,764 | |
| 9. MERCHANDISE PURCHASED. | | |
| 10. COST OF LABOR. | | |
| 11. MATERIALS AND SUPPLIES | | |
| 12. OTHER COSTS. | | |
| 13. ADD LINES 8 THROUGH 12 | | 1,764 |
| 14. INVENTORY AT END OF YEAR | 1,339 | |
| 15. COST OF GOODS SOLD (LINE 13 LESS LINE 14) . . | | 425 |

FORM 990-PF

OTHER INCOME

STATEMENT 5

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|--|-----------------------------|-----------------------------------|-------------------------------|
| PARTNERSHIP INCOME (LOSS) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | -217. | -217. | |
| PARTNERSHIP INCOME (LOSS)(UBTI) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | -192,196. | 0. | |
| PORTFOLIO INCOME (LOSS) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 10,402. | 10,402. | |
| RENTAL REAL ESTATE INCOME (LOSS) PASSTHROUGH-FOUNDATION PARTNERS FUND, G.P. | -29,902. | -29,902. | |
| RENTAL REAL ESTATE INCOME (LOSS) (UBTI) PASSTHROUGH - FOUNDATION PARTNERS | -87,640. | 0. | |
| OTHER INCOME (LOSS) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | -4,033. | -4,033. | |
| CANCELLATION OF DEBT (UBTI) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 468. | 0. | |
| ROYALTY INCOME (UBTI) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 62. | 0. | |
| OTHER INCOME (LOSS) (UBTI) PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | -10,777. | 0. | |
| OTHER TAX EXEMPT INCOME PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 112. | 0. | |
| ROYALTY DEDUCTION PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | -1. | -1. | |
| | 5,202. | 0. | |
| 2009 INCOME TAX REFUND (CA) | 463. | 0. | |
| 2005 INCOME TAX REFUND (IL) | 1,461. | 0. | |
| | 8,284. | 0. | |
| | 74,817. | 0. | |
| URBAN OPEN SPACE AWARD | 10,000. | 0. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | -213,495. | -23,751. | |

| FORM 990-PF | LEGAL FEES | | | STATEMENT 6 |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| LEGAL FEES | 975. | 0. | | 975. |
| TO FM 990-PF, PG 1, LN 16A | 975. | 0. | | 975. |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT 7 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTING FEES | 15,275. | 0. | | 9,872. |
| TO FORM 990-PF, PG 1, LN 16B | 15,275. | 0. | | 9,872. |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT 8 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| INVESTMENT MANAGEMENT FEES | 152,118. | 125,374. | | 0. |
| CUSTODY FEES | 544. | 544. | | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 152,662. | 125,918. | | 0. |

| FORM 990-PF | TAXES | | | STATEMENT 9 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FOREIGN INCOME TAX | 5,241. | 5,241. | | 0. |
| STATE INCOME TAX | 6,565. | 0. | | 0. |
| | 13,000. | 0. | | 0. |
| FORM 990-PF EXCISE TAX | 34,000. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 58,806. | 5,241. | | 0. |

FORM 990-PF

OTHER EXPENSES

STATEMENT 10

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| BUSINESS MEALS | 300. | 0. | | 300. |
| COPIER & DUPLICATION EXPENSE | 6,057. | 0. | | 6,057. |
| OFFICE SUPPLIES & EXPENSE | 2,300. | 0. | | 2,300. |
| POSTAGE & DELIVERY EXPENSE | 727. | 0. | | 727. |
| TELEPHONE EXPENSE | 4,789. | 0. | | 4,789. |
| DIRECT CHARITABLE ACTIVITIES-SEE PART IX-A | 89,986. | 0. | | 89,986. |
| INSURANCE EXPENSE | 22,880. | 0. | | 22,880. |
| PORTFOLIO DEDUCTIONS PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 223,111. | 223,111. | | 0. |
| NONDEDUCTIBLE EXPENSE PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 1,681. | 0. | | 0. |
| OTHER DEDUCTIONS PASSTHROUGH - FOUNDATION PARTNERS FUND, G.P. | 28,552. | 21,909. | | 0. |
| BANK CHARGES | 150. | 0. | | 150. |
| COMPUTER EXPENSE | 1,050. | 0. | | 1,050. |
| MEETINGS EXPENSE | 497. | 0. | | 497. |
| SEC 59(E)(2) PASSTHROUGH FROM FOUNDATION PARTNERS FUND, G.P. | 51,334. | 0. | | 0. |
| REPAIR AND MAINTENANCE | 186. | 0. | | 186. |
| DUES & SUBSCRIPTIONS | 764. | 0. | | 764. |
| WEBSITE EXPENSE | 144. | 0. | | 144. |
| TO FORM 990-PF, PG 1, LN 23 | 434,508. | 245,020. | | 129,830. |

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 11

| DESCRIPTION | AMOUNT |
|--|----------|
| BOOK VS TAX ACCOUNTING DIFF - PASSTHROUGH FROM FOUNDATION PARTNERS FUND, G.P. | 601,118. |
| TOTAL TO FORM 990-PF, PART III, LINE 3 | 601,118. |

| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 12 |
|--|-------------------|-------------|-------------------|
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| FOUNDATION PARTNERS FUND, G.P. | FMV | 33,150,645. | 36,208,967. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 33,150,645. | 36,208,967. |

| FORM 990-PF | DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT | STATEMENT | 13 |
|--|--|--------------------------|------------|
| DESCRIPTION | COST OR OTHER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
| 17 FILE CABINETS | 2,516. | 2,516. | 0. |
| 2 DESKS | 1,178. | 1,178. | 0. |
| 1 DESK | 449. | 449. | 0. |
| 1 CREDENZA | 382. | 382. | 0. |
| 1 TABLE | 298. | 298. | 0. |
| 3 BOOKCASES | 507. | 507. | 0. |
| DESK & INSTALLATION | 845. | 845. | 0. |
| HP PRINTER | 673. | 673. | 0. |
| TELEPHONE SYSTEM | 4,276. | 2,496. | 1,780. |
| 2 DESK CHAIRS | 290. | 172. | 118. |
| 19" DELL 1907FP ULTRASHARP FLAT PANEL MONITOR | 281. | 281. | 0. |
| 3.00 GHZ GATEWAY COMPUTER (BOOKKEEPER) | 572. | 551. | 21. |
| 2.00 GHZ DELL COMPUTER | 2,287. | 2,019. | 268. |
| DELL OPTIPLEX 745 AND MONITOR (SECY) | 1,475. | 1,254. | 221. |
| 10 CHADWICK CHAIRS | 2,540. | 678. | 1,862. |
| SHED (CG) | 1,300. | 347. | 953. |
| SHED (CG) | 1,258. | 262. | 996. |
| DIGITAL CAMERA, CARRYING CASE & MEMORY CARD | 320. | 40. | 280. |
| PLAYER PIANO (CG) | 8,675. | 1,085. | 7,590. |
| LAPTOP COMPUTER, PRINTER & ROUTER (CG) | 693. | 231. | 462. |
| DELL INSPIRON 15 LAPTOP COMPUTER AND INSTALLATION (CG) | 623. | 125. | 498. |
| FIBER CONVERTORS AND INSTALLATION (CG) | 2,107. | 125. | 1,982. |
| SECURITY CAMERA AND INSTALLATION (CG) | 1,245. | 59. | 1,186. |
| TOTAL TO FM 990-PF, PART II, LN 14 | 34,790. | 16,573. | 18,217. |

| | | | |
|-------------|--------------|-----------|----|
| FORM 990-PF | OTHER ASSETS | STATEMENT | 14 |
|-------------|--------------|-----------|----|

| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
|---|-------------------------------|---------------------------|----------------------|
| ACQUISITION OF SCULPTURES FOR PUBLIC DISPLAY | 18,127,018. | 18,497,060. | 18,497,060. |
| TERRACE VIEW, INC | 198,484. | 209,340. | 209,340. |
| TOTAL TO FORM 990-PF, PART II, LINE 15 | 18,325,502. | 18,706,400. | 18,706,400. |

| | | | |
|-------------|-------------------|-----------|----|
| FORM 990-PF | MORTGAGES PAYABLE | STATEMENT | 15 |
|-------------|-------------------|-----------|----|

| DESCRIPTION | BALANCE DUE |
|--|-------------|
| THE NORTHERN TRUST COMPANY | 3,600,000. |
| TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B | 3,600,000. |

| | | | |
|-------------|-------------------|-----------|----|
| FORM 990-PF | OTHER LIABILITIES | STATEMENT | 16 |
|-------------|-------------------|-----------|----|

| DESCRIPTION | BOY AMOUNT | EOY AMOUNT |
|--|------------|------------|
| PAYROLL TAXES PAYABLE | 1,404. | 2,047. |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | 1,404. | 2,047. |

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 17
 TRUSTEES AND FOUNDATION MANAGERS

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|--|--------------------------------------|-------------------|------------------------------|--------------------|
| JAMES BURKE 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | VP/TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| SUSAN RAVA 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | SEC/TREAS/TTE QTRLY MTGS | 0. | 0. | 0. |
| GYO OBATA 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| M PETER FISCHER 1034 S BRENTWOOD BLVD, STE 1492 ST LOUIS, MO 63117 | PRES/TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| MATTHEW FISCHER 1034 S BRENTWOOD BLVD, STE 1492 ST LOUIS, MO 63117 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| CHRISTY B FOX 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | EXECUTIVE DIRECTOR/ASST SEC 40.00 | 115,000. | 29,132. | 0. |
| MICHAEL FISCHER 1034 S BRENTWOOD BLVD, STE 1492 ST LOUIS, MO 63117 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| DAVID MESKER 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| SUSAN PHILPOTT 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| MARTHA FISCHER 1034 S BRENTWOOD BLVD, STE 1492 ST LOUIS, MO 63117 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| PAUL HA 720 OLIVE ST, SUITE 1977 ST LOUIS, MO 63101 | TRUSTEE QTRLY MTGS | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | 115,000. | 29,132. | 0. |

| | | |
|-------------|--|--------------|
| FORM 990-PF | SUMMARY OF PROGRAM-RELATED INVESTMENTS | STATEMENT 18 |
|-------------|--|--------------|

DESCRIPTION

THE INVESTMENT OF CASH AND THE REPAIR OF SIGNAGE (ON BEHALF OF A WHOLLY OWNED TAXABLE ENTITY, TERRACE VIEW, INC) FOR USE AT CITYGARDEN, A PUBLIC SCULPTURE PARK LOCATED IN DOWNTOWN ST LOUIS, MO. CITYGARDEN INCLUDES A RESTAURANT (OPERATED BY AN UNRELATED TAXABLE ENTITY), WHICH IS OPEN TO THE PUBLIC, TO FACILITATE THE ENJOYMENT OF THE SCULPTURE PARK BY THE GENERAL PUBLIC.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

10,856.

| | | |
|-------------|---------------|--------------|
| FORM 990-PF | OTHER REVENUE | STATEMENT 19 |
|-------------|---------------|--------------|

| DESCRIPTION | BUS CODE | UNRELATED BUSINESS INC | EXCL CODE | EXCLUDED AMOUNT | RELATED OR EXEMPT FUNC- TION INCOME |
|------------------------------------|-------------|---------------------------|--------------|--------------------|---|
| | | | | | 5,202. |
| 2009 INCOME TAX REFUND (CA) | 531120 | 463. | | | |
| 2005 INCOME TAX REFUND (IL) | 531120 | 1,461. | | | |
| ----- | | | | | 8,284. |
| | | | | | 74,817. |
| URBAN OPEN SPACE AWARD | | | | | 10,000. |
| TOTAL TO FORM 990-PF, PG 12, LN 11 | | 1,924. | | | 98,303. |

GATEWAY FOUNDATION
2011 FORM 990-PF
20-6294706
PART XV, LINE 3(a)

GRANTS PAID DURING THE YEAR

| Grant # | Recipient | Foundation Status | Purpose | Amount | Complete |
|--|---|-------------------|---|----------------------------|----------|
| 06-09-08 | City of St. Louis | Public | Maintenance of Citygarden, committed through 2024. | \$814,730.60 | Annual |
| 06-09-08 | City of St. Louis | Public | Design and construction of Citygarden, a new downtown park, to be complete July 1, 2009. | \$6,927.50 | Yes |
| 95-12-00 | Metro | Public | 2011 maintenance of the underground vault and fog wall system located at Triangle Park. | \$41,092.22 | Annual |
| 01-03-02 | National Park Service | Public | Fund the cost of electrical service and maintenance in connection with the lighting of the Arch. | \$49,384.19 | Annual |
| 08-12-01 | Contemporary Art Museum-Great Rivers Biennial Artist Awards | Public | Funding of 3 artist awards, exhibition and administrative expenses for the 2010-2011 - Round 5. | \$70,447.00 | No |
| 10-03-01 | HopeBUILD | Public | Partial project support for the construction of the Demonstration Vegetable Garden, 4454 Labadie Ave. | \$1,115.97 | Yes |
| 11-03-01 | Cinema Saint Louis | Public | Artist Award program Cinema at Citygarden Round 1 | \$10,000.00 | Yes |
| 11-09-01 | Cinema Saint Louis | Public | Artist Award program Cinema at Citygarden Round 2 | \$5,000.00 | No |
| Note: All of the grant recipients are located in the St. Louis Metropolitan Area. | | | | <u>\$998,697.48</u> | |

GATEWAY FOUNDATION
2011 FORM 990-PF
20-6294706
PART XV, LINE 3(b)

GRANTS APPROVED/ESTIMATED FOR FUTURE PAYMENTS

| Grant # | Recipient | Foundation Status | Purpose | Amount | Complete |
|---|---|-------------------|--|----------------|----------|
| 06-09-08 | City of St. Louis | Public | Maintenance of Citygarden, committed through 2024. | \$833,000.00 | Annual |
| 10-12-01 | Contemporary Art Museum-Great Rivers Biennial Artist Awards | Public | Funding of 3 artist awards, exhibition and administrative expenses for the 2011-2012 - Round 5. | \$54,553.00 | No |
| 95-12-00 | Metro | Public | 2012 maintenance of the underground vault and fog wall system located at Triangle Park. | \$55,000.00 | Annual |
| 01-03-02 | National Park Service | Public | Fund the cost of electrical service and maintenance in connection with the lighting of the Arch. | \$70,000.00 | Annual |
| 11-09-01 | Cinema Saint Louis | Public | Artist Award program Cinema at Citygarden Round 2 | \$5,000.00 | No |
| Note: All of the grant recipients are located in the St. Louis Metropolitan Area. | | | | \$1,017,553.00 | |

GATEWAY FOUNDATION
2011 FORM 990-PF, PART VII-A, LINE 11
20-6294706

| NAME AND ADDRESS OF EACH CONTROLLED ENTITY | EMPLOYER IDENTIFICATION NO. | DESCRIPTION OF TRANSFER | AMOUNT OF TRANSFER |
|---|--------------------------------|----------------------------|-----------------------|
| TERRACE VIEW, INC. 1034 S. BRENTWOOD BLVD. SUITE 1492 ST. LOUIS, MO 63117 (100% OWNED BY GATEWAY FOUNDATION) | 27-0407781 | CASH | 10,000 |
| | | REPAIR OF SIGNAGE* | 856 |
| TOTAL | | | 10,856 |

*USED AT THE CITYGARDEN, A PUBLIC SCULPTURE PARK LOCATED IN DOWNTOWN
ST. LOUIS, MISSOURI.

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

GATEWAY FOUNDATION**FORM 990-PF PAGE 1****20-6294706****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

| | | | |
|----|---|------------------------------|------------------|
| 1 | Maximum amount (see instructions) | 1 | 500,000. |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation | 3 | 2,000,000. |
| 4 | Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions | 5 | |
| 6 | (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2010 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 | 12 | |
| 13 | Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12 | 13 | |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

| | | | |
|----|--|----|--|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year | 14 | |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | |

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

| | | | |
|----|---|----|--------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2011 | 17 | 2,939. |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here | | |

Section B - Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | 623. | 5 YRS. | HY | SL | 125. |
| c 7-year property | | 3,352. | 7 YRS. | HY | SL | 184. |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | |
| h Residential rental property | / | | 27.5 yrs. | MM | S/L | |
| i Nonresidential real property | / | | 39 yrs. | MM | S/L | |

Section C - Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

| | | | | | |
|----------------|---|--|---------|-----|-----|
| 20a Class life | | | | S/L | |
| b 12-year | | | 12 yrs. | S/L | |
| c 40-year | / | | 40 yrs. | MM | S/L |

Part IV Summary (See instructions.)

| | | | |
|----|--|----|--------|
| 21 | Listed property. Enter amount from line 28 | 21 | |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. | 22 | 3,248. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I: Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | |
|---|---|--|
| Type or print | Name of exempt organization or other filer, see instructions GATEWAY FOUNDATION | Employer identification number (EIN) or <input checked="" type="checkbox"/> 20-6294706 |
| File by the due date for filing your return. See instructions | Number, street, and room or suite no. If a P.O. box, see instructions. 720 OLIVE STREET, SUITE 1977 | Social security number (SSN) <input type="checkbox"/> |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. ST LOUIS, MO 63101 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For | Return Code | Application Is For | Return Code |
|---|-------------|--------------------------|-------------|
| Form 990 | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 01 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

CHRISTY B FOX

- The books are in the care of ► **720 OLIVE STREET, SUITE 1977 - ST LOUIS, MO 63101**

Telephone No ► **(314) 241-3337**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2012**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2011** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

| | | |
|--|-----------|-------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 3a | \$ 32,616. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ 32,616. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ 0. |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

| | | |
|---|--|--|
| Type or print File by the due date for filing your return See instructions | Name of exempt organization or other filer, see instructions | Employer identification number (EIN) or |
| | GATEWAY FOUNDATION | <input checked="" type="checkbox"/> 20-6294706 |
| | Number, street, and room or suite no. If a P.O. box, see instructions. | Social security number (SSN) |
| | 720 OLIVE STREET, SUITE 1977 | <input type="checkbox"/> |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions. | |
| | ST LOUIS, MO 63101 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 01 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

CHRISTY B FOX

- The books are in the care of ☒ 720 OLIVE STREET, SUITE 1977 - ST LOUIS, MO 63101
Telephone No. ☒ (314) 241-3337 FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2012.

5 For calendar year 2011, or other tax year beginning _____, and ending _____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN HAS NOT YET BEEN ACCUMULATED.

| | | | |
|---|----|----|---------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | 32,616. |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | 32,616. |
| c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | 0. |

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☐

Date ☐