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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2011**Open to Public Inspection**Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2011 calendar year, or tax year beginning January 1, 2011, and ending December 31, 2011

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
The Music Academy Foundation NFP
 Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
P. O. Box 6333
 City or town, state or country, and ZIP + 4
Rockford, IL 61125-1333

D Employer identification number
20-5792412

E Telephone number
815-986-0037

F Group Exemption Number ►

G Accounting Method. ☒ Cash ☐ Accrual Other (specify) ►

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ►

J Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. **\$ 45639**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)
 Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	37814
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	
	4 Investment income	4	3286
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$27793 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	4452
c Less: direct expenses from gaming and fundraising events	6c	3523	
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	929	
7a Gross sales of inventory, less returns and allowances	7a	87.00	
b Less: cost of goods sold	7b	00.00	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	87	
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	42116	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	10100
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	498
	16 Other expenses (describe in Schedule O)	16	11797
	17 Total expenses. Add lines 10 through 16	17	22395
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	19721
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	83651
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	103372

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

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81

7

Part II **Balance Sheets.** (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II ☒

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	77865	22 96097
23	Land and buildings		23
24	Other assets (describe in Schedule O)	5787	24 7275
25	Total assets	83652	25 103372
26	Total liabilities (describe in Schedule O)		26
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	83652	27 103372

Part III	Statement of Program Service Accomplishments (see the instructions for Part III.)
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Check if the organization used Schedule O to respond to any question in this Part III . . . ☒

What is the organization's primary exempt purpose?	Serve mission of The Music Academy.
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Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Required for section
(b)(3) and 501(c)(4)
organizations and section
(a)(1) trusts, optional
for others }

28	Provide Music Academy students with reduced fees. Approximately 3% of students request financial assistance to offset private music instruction. Providing this financial assistance to these students is the primary purpose of The Music Academy Foundation. (Grants \$) If this amount includes foreign grants, check here ▶ ☐	28a	10100
29	Provide the staff with professional development opportunities. (Grants \$) If this amount includes foreign grants, check here ▶ ☐	29a	1125
30	Provide general support to The Music Academy. In addition to the annual general support, in 2011 the Foundation helped The Music Academy move to its new location in downtown Rockford, Ill. In addition to the expense amount listed, the Foundation received \$5,650 in in-kind services. (Grants \$) If this amount includes foreign grants, check here ▶ ☐	30a	11702
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here ▶ ☐	31a	
32	Total program service expenses (add lines 28a through 31a) ▶	32	22927

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV ☐

[illegible]

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ▶ <u>Illinois</u>		
42a The organization's books are in care of ▶ <u>Robin Kenney</u> Telephone no ▶ <u>815 986.0037</u> Located at ▶ <u>226 South Second Street, Rockford, IL</u> ZIP + 4 ▶ <u>61104</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	42b	✓
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		☐
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		☒

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		☒
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49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		☒
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b If "Yes," was the related organization a section 527 organization?

49b		☒
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50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
not applicable				

f Total number of other employees paid over \$100,000 **0**

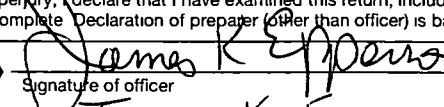
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
not applicable		

d Total number of other independent contractors each receiving over \$100,000 **0**

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  **Date** 5-8-12
Type or print name and title James K Epperson, Chair

Paid Preparer Use Only Preparer's name James K Epperson Preparer's signature James K Epperson Date 5-8-12 Check ☐ if self-employed PTIN
 Firm's name Firm's EIN
 Firm's address Phone no

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

The Music Academy Foundation NFP

Employer identification number

20-5792412

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat No 11285F

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	51791	22377	17305	26340	37814	155627
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	51791	22377	17305	26340	37814	155627
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						155627

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4	51791	22377	17305	26340	37814	155627
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	0	591	224	3299	3286	7400
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						163027
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☒

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization	☐	
b 33 1/3% support test—2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization	☐	
17a 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	☐	
b 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here . Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	☐	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	☐	

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011

**Open to Public
Inspection**

Name of the organization

The Music Academy Foundation NFP

Employer identification number

20-5792412

Line 10: Financial support to The Music Academy to help reduce student fees for music instruction (\$10,100).

Line 16: Bank fees (\$10); depreciation expense \$3,212; musical instrument repairs (\$740); professional development (\$1,125);

Illinois Secretary of State fees (\$25); supplies (\$384); support to The Music Academy for the physical move to downtown Rockford and
independence from Rockford College (\$6,301).

Line 24: Music instruments--pianos, violins, violas, cellos, flutes, bows, musician chairs, music stands (\$7,275)

Revenue: Gift--25th Anniversary Celebration

Blazer	Tara	4689 Spring Brook Road	Rockford	IL	61114 ck #4950	\$ 500.00	1/15/2011
Griffin	Elisabeth	4302 Brandywine Street NW	Washington	DC	20016 ck #1720	\$ 75.00	1/20/2011

Total Revenue: Gift--25th Anniversary Celebration

\$ 575.00

Revenue: Gift (general)

Olson	Anne Marie	3608 Buckingham Drive	Rockford	IL	61107 ck #1417	\$ 50.00	2/23/2011
Baker, III	Richard and Sally	11 Johns Woods Drive	Rockford	IL	61103 ck #5684	\$ 50.00	4/12/2011
Olson	Anne Marie	3608 Buckingham Drive	Rockford	IL	61107 ck #2307	\$ 500.00	7/12/2011
Andreini	Al and Lynn	6448 Grassridge Road	Rockford	IL	61108 ck #6848	\$ 500.00	8/15/2011
Behr	Lon	2520 Oak Ridge Lane	Rockford	IL	61107 ck #16953	\$ 1,000.00	10/15/2011
Buchanan	James & Julia	11369 Inverway	Belvidere	IL	61008 ck #7761	\$ 250.00	10/15/2011
Burkholder	Dr P. K. & Carol	5111 Regents Park Rd.	Rockford	IL	61107 ck #3793	\$ 50.00	10/15/2011
Caskey	Mary	4949 Springbrook Road	Rockford	IL	61114 ck #6703	\$ 50.00	10/15/2011
Clodius	Robert and Joan	1909 Shaw Woods Drive	Rockford	IL	61107 ck #2825	\$ 100.00	10/15/2011
Coffey	James & Connie	6659 Laurel Cherry Drive	Rockford	IL	61108 ck #7388	\$ 50.00	10/15/2011
Crittenden	Joy	1687 Meadows Circle	Rockford	IL	61108 ck #5970	\$ 20.00	10/15/2011
Eggers	Georganne	3307 Landstrom Road	Rockford	IL	61107 ck #6818	\$ 50.00	10/15/2011
Emetson	Judy	516 N. 1st Street	Rockford	IL	61107 ck #3801	\$ 20.00	10/15/2011
Epperson	Jim and Sue	4801 White Oak Avenue	Rockford	IL	61114 ck #1291	\$ 500.00	10/15/2011
Encson	Enc & Gretchen	5227 Gingeridge Lane	Rockford	IL	61114 ck #9196	\$ 50.00	10/15/2011
Evans	Jack and Dorothy	2161 New Milford School Rd.	Rockford	IL	61109 ck #8164	\$ 50.00	10/15/2011
Fisher	Terrance & Lois	6354 Tuscany Ct.	Rockford	IL	61107 ck #2563	\$ 20.00	10/15/2011
Gudmundsson	G Seinar & Katrin Heidar	11966 Old Oak Lane	Belvidere	IL	61008 ck #4476	\$ 20.00	10/15/2011
Hadley	Maxine and Fred	424 N. Gardiner Avenue	Rockford	IL	61107 ck #4293	\$ 1,000.00	10/15/2011
Haskell	Jeanette	1023 N. Prospect Street	Rockford	IL	61107 ck #8014	\$ 100.00	10/15/2011
Healy	Mary	6185 Muirfield Ln.	Rockford	IL	61114 ck #1175	\$ 40.00	10/15/2011
Heckens	Robert	5664 Spring Brook Road	Rockford	IL	61114 ck #5250	\$ 50.00	10/15/2011
Herdeman	Daniel and Cathy	6758 Academy Tral	Rockford	IL	61107 ck #7435	\$ 100.00	10/15/2011
Hnilicka	Eugene & Veronuca	1646 Larchmont Road	Davis	IL	61019 ck #6792	\$ 50.00	10/15/2011
Hollister	Chup	708 Calgary Way	Belvidere	IL	61008 ck #2191	\$ 50.00	10/15/2011
Horchkuss	Katherine	4222 Westfield Drive	Rockford	IL	61101 ck #5655	\$ 150.00	10/15/2011
Huffington	Robert	811 Paris Avenue	Rockford	IL	61107 ck #4466	\$ 100.00	10/15/2011
Kaufman	Donald & Judith	13215 N. Basswood Rod	Winslow	IL	61089 ck #2909	\$ 25.00	10/15/2011
Kubitz	Jack and Dorothy	37 Briar Lane	Rockford	IL	61103 ck #8764	\$ 25.00	10/15/2011
Larsen	Jean	5426 Winding Creek Drive	Rockford	IL	61114 ck #9431	\$ 20.00	10/15/2011
Leeson	Betty	803 Robindale Circle	Rockford	IL	61107 ck #9617	\$ 20.00	10/15/2011
Mallia	Dr A Krishna & Vasanthu	7072 Montmorency Drive	Rockford	IL	61108 ck #1015	\$ 50.00	10/15/2011
Malmgren	Richard and Carol	803 Pine Valley Drive	Rockford	IL	61107 ck #5244	\$ 100.00	10/15/2011

The Music Academy Foundation #20-5792412

Page 2 of 5

Mattson	Patrick & Nancy	7982 Distillery Road	Belvidere	IL	61008 ck #3431	\$	50.00	10/15/2011
McDonald	Colleen	417 N Rockford Avenue	Rockford	IL	61107 ck #4534	\$	150.00	10/15/2011
McNeely	Margaret	5307 Scott Robertson Road	Hidden Hills	CA	91302 ck #1019	\$	1,500.00	10/15/2011
Ostrom	Carol	3404 Beach Street	Rockford	IL	61108 ck #5817	\$	50.00	10/15/2011
Paulson	Gloria	1016 N. Prospect Street	Rockford	IL	61107 ck #4646	\$	25.00	10/15/2011
Peterson	Delbert & Lois	3230 Fawnridge Drive	Rockford	IL	61114 ck #2493	\$	50.00	10/15/2011
Ross	Dave	3903 Marsh Avenue	Rockford	IL	61114 ck #5817	\$	100.00	10/15/2011
Schmeling	Juliette	2022 Wembly Place	Rockford	IL	61114 ck #1726	\$	150.00	10/15/2011
Secman	Phyllis	2015 Greenfield Lane	Rockford	IL	61107 ck #6890	\$	10.00	10/15/2011
Snively	William	1818 National Avenue	Rockford	IL	61103 ck #1576	\$	50.00	10/15/2011
Stees	Arthur and Audrey	1803 W Church Street	Freeport	IL	61032 ck #8350	\$	100.00	10/15/2011
Unsh	Robert & Karen	4555 W. James Street	Mount Morris	IL	61054 ck #2423	\$	100.00	10/15/2011
Vidican	Dr Donald & Deborah	2515 Oakridge Lane	Rockford	IL	61107 ck #5147	\$	50.00	10/15/2011
Wallden	John Arnold	4617 White Oak Avenue	Rockford	IL	61114 ck #4956	\$	150.00	10/15/2011
Webb	Dr Richard & Jean	3224 Wesley Way	Rockford	IL	61101 ck #9403	\$	50.00	10/15/2011
Westlund	Steve & Janice	2318 Sandy Hollow Road	Rockford	IL	61109 ck #1295	\$	100.00	10/15/2011
Willeite	Craig & Rose	1837 National Avenue	Rockford	IL	61103 ck #1180	\$	20.00	10/15/2011
Wollstadt	Dr. Loyd & Judith	807 Overlook Road	Rockford	IL	61107 ck #6874	\$	50.00	10/15/2011
Baker, III	Richard and Sally	11 Johns Woods Drive	Rockford	IL	61103 ck #4364	\$	100.00	10/28/2011
Cooper	Daphne	2210 Birchwood Drive	Rockford	IL	61107 ck #1226	\$	35.00	10/28/2011
Gustafson	Gerrie	1517 Harlem Blvd.	Rockford	IL	61103 ck #10737	\$	50.00	10/28/2011
Koester	Russ and Terri	5357 Pepper Drive	Rockford	IL	61114 ck #2054	\$	100.00	10/28/2011
Leib	John and Sara	1534 National Avenue	Rockford	IL	61103 ck #2968	\$	150.00	10/28/2011
Mueller	Marcia & Charles Prorok	1515 Greenmount Street	Rockford	IL	61107 ck #9246	\$	50.00	10/28/2011
Ross	Joel	1404 24th Street	Rockford	IL	61108 ck #5045	\$	50.00	10/28/2011
Schoenburg	Mr & Mrs. Louis	813 Somonauk Street	Sycamore	IL	60178 ck #5168	\$	50.00	10/28/2011
Truitt-Scheurer	Gayle	233 N Calvin Park Blvd.	Rockford	IL	61107 ck #2360	\$	20.00	10/28/2011
Welte	Sandra	5102 Brookview Road	Rockford	IL	61107 ck #4016	\$	100.00	10/28/2011
Zartman	Bill & Joyce	3571 Montlake Drive	Rockford	IL	61111 ck #1104	\$	250.00	10/28/2011
Enuchen	Alice	3528 Hickory Ln.	Rockford	IL	61107 ck #1556	\$	400.00	11/2/2011
Lenox	Dr. & Mrs. Jack	1417 Brown Hills Road	Rockford	IL	61107 ck #2123	\$	100.00	11/2/2011
Pittman	Barbara	2416 Rock Ter	Rockford	IL	611103 ck #1297	\$	500.00	11/2/2011
Schulz	Dr. & Mrs. William	1701 Harlem Blvd	Rockford	IL	61103 ck #8509	\$	200.00	11/7/2011
Stallmann	Rulee	2018 Old Orchard Road	Rockford	IL	61107 ck #4857	\$	50.00	11/7/2011
Rapp	Sandra	321 Park Crest Drive	Freeport	IL	61032 ck #9616	\$	50.00	11/7/2011
Wang	Hui	1604 Grenham Pl.	Rockford	IL	61107 ck #3044	\$	25.00	11/7/2011
Rozman	Gregory and Victoria	6724 Sawgrass Drive	Rockford	IL	61114 ck #13336	\$	20.00	11/7/2011
Furness	Steven and Jane	7187 Farmhome Lane	Cherry Valley	IL	61016 ck #4780	\$	20.00	11/7/2011
Zheng	Guoxing	5424 Regents Park Road	Rockford	IL	61107 ck #3047	\$	100.00	11/7/2011
Rundquist	Richard	2659 Hickory Avenue	Rockford	IL	61114 ck #8458	\$	100.00	11/7/2011
Devine	Moneta	6543 N. Deerpath Road	Oregon	IL	61061 ck #10088	\$	150.00	11/7/2011
Hilbert	Dr and Mrs Roger	9 Crestwood Lane	Rockford	IL	61107 ck #1347	\$	100.00	11/7/2011
Thienemann	Mr. and Mrs. Rolf	2343 Rock Terrace	Rockford	IL	61103 ck #19026	\$	200.00	11/7/2011

The Music Academy Foundation #20-5792412

Page 3 of 5

Dierstein	Mr. & Mrs. Phillip	5074 Whittier Lane	Rockford	IL	61114 ck #3125771	\$ 250.00	11/30/2011
Gloyd	Delma	1734 Riverside Road	Belvidere	IL	61008 ck #6135	\$ 50.00	11/30/2011
Migliaccio	Tatiana	1515 N. Van Buren Unit #407	Milwaukee	WI	53202 ck #462	\$ 150.00	11/30/2011
Muse	Michael and Mary	5115 Parliament Pl.	Rockford	IL	61107 ck #4125	\$ 150.00	11/30/2011
Whitcher	William and Marjane	1825 National Avenue	Rockford	IL	61103 ck #9625	\$ 100.00	11/30/2011
Burkholder	Paul & Carol	5111 Regents Park Road	Rockford	IL	61107 ck #3866	\$ 100.00	12/15/2011
Capone	Mr. & Mrs. Joseph	1828 Oxford Street	Rockford	IL	61103 ck #1882	\$ 35.00	12/15/2011
Dickson	Elizabeth	1808 Birchwood Ln	Rockford	IL	61107 ck #6782	\$ 100.00	12/15/2011
Dickover	Paul	2615 Barrington Place	Rockford	IL	61107 ck #9738	\$ 500.00	12/15/2011
Gill	Mr David	3112 Maria Lunden Close	Rockford	IL	61114 ck #17400	\$ 500.00	12/15/2011
Gill	Mr. David	3112 Maria Lunden Close	Rockford	IL	61114 ck #16396	\$ 300.00	5/18/2011
Gustafson	Judy	3842 Abbottsford Road	Rockford	IL	61107 ck #6801	\$ 50.00	12/15/2011
Henning	Margaret	6677 Chartwell Drive	Rockford	IL	61114 ck #8766	\$ 50.00	12/15/2011
Mezny	Al and Renee	3624 Foxborough Lane	Rockford	IL	61114 ck #3852	\$ 100.00	12/15/2011
Peterson	Ronald	3314 18043 Royal Tree Pkwy	Naples	FL	34114 ck #8811	\$ 50.00	12/15/2011
Bevers	Kyle and Marge	127 N Wyman	Rockford	IL	61101 ck #2522	\$ 1,000.00	12/31/2011
Elliott	Rita	5254 Candelabra Ln.	Loves Park	IL	61111 ck #6183	\$ 100.00	12/31/2011
Geller	Dr Stephen & Jean	4810 Springbrook Road	Rockford	IL	61114 ck #7183	\$ 100.00	12/31/2011
Hoidar	Katrin	11966 Old Oak Lane	Belvidere	IL	61008 ck #4409	\$ 50.00	12/31/2011
Jensen	Finn and Lanu	11706 Tyson Drive	Rockford	IL	61114 ck #1306	\$ 200.00	12/31/2011
Kenney	Robin	6421 Currant Court	Machesney Park	IL	61115 ck #1860	\$ 20.00	12/31/2011
Liddell	Patrick & Karen	1219 Harlem Blvd.	Rockford	IL	61103 ck #5001	\$ 600.00	12/31/2011
Scarpaci	Kathleen	215 S Ulster St	Cherry Valley	IL	61016 ck #6207	\$ 50.00	12/31/2011
Siegfried	Carter & Ruth	206 Guard Street	Rockford	IL	61103 ck #12130	\$ 150.00	12/31/2011
Stewart	S Penfield	2404 Clinton Road	Rockford	IL	61103 ck #1559	\$ 50.00	12/31/2011
Zimmerman	Donald & Betty	2428 Rock Ter.	Rockford	IL	61103 ck #4071	\$ 100.00	12/31/2011
Sterling-Rice Group		1801 13th Street, Suite 400	Boulder	CO	808302 ck #90817	\$ 100.00	12/31/2011
Total Revenue: Gift (general)						\$ 15,940.00	

Revenue: The Music Academy, NFP--Moving Fund

Holmbeck	John & Colleen	3004 Imperial Oaks Drive	Rockford	IL	61114 ck #2957452	\$ 1,000.00	4/27/2011
Cooper	Daphne	2210 Birchwood Drive	Rockford	IL	61107 ck #1120	\$ 50.00	4/27/2011
Handlin	C Darlene	331 South Main	Landsburg	KS	67456 ck #5960	\$ 100.00	5/18/2011
Handlin	Rachel	3203 Alta Vista Road	Rockford	IL	61107 ck #2911	\$ 400.00	5/31/2011
Speich	Reiko	715 Bluecrest Drive	Rockford	IL	61107 ck #5302	\$ 20.00	5/31/2011
Greater Rockford Music Teachers Assoc.		9545 Henninger Drive	Belvidere	IL	61008 ck #1006	\$ 100.00	5/31/2011
Zartman	Bill	3571 Montlake Drive	Rockford	IL	61111 ck #1019	\$ 50.00	6/28/2011
Pittman	Barbara	2416 Rock Ter	Rockford	IL	611103 ck #1199	\$ 300.00	6/28/2011
Welte	Sandra	5102 Brookview Road	Rockford	IL	61107 ck #3987	\$ 350.00	6/28/2011
Total Revenue: The Music Academy, NFP--Moving Fund						\$ 2,370.00	

Revenue: Gift--Bill Sterling Memorial

Baker, III	Richard & Sally	11 Johns Woods Drive	Rockford	IL	61103 ck #4166	\$ 50.00	4/27/2011
Burkholder	Paul & Carol	5111 Regents Park Road	Rockford	IL	61107 ck #3639	\$ 25.00	4/27/2011
Holmbeck	John & Colleen	3004 Imperial Oaks Drive	Rockford	IL	61114 ck #2957452	\$ 50.00	4/27/2011
Bell	Mr and Mrs Howard	4751 Bonita Bay Blvd #604	Bonita Springs	FL	34134 ck #4205	\$ 100.00	6/28/2011
Olson	Gordon	6223 Carriage Green Way	Rockford	IL	61108 ck #4899	\$ 50.00	4/27/2011
Picus	Charles & Judith	2640 Point O Woods Drive	Rockford	IL	61114 ck #414	\$ 10.00	4/27/2011

Total Revenue: Gift--Bill Sterling Memorial

\$ 285.00

Revenue: Gift--John McCarthy Memorial

Baker, III	Richard & Sally	11 Johns Woods Drive	Rockford	IL	61103 ck #4294	\$ 50.00	8/22/2011
Handlin	Rachel & Michael Beert	3203 Alta Vista Road	Rockford	IL	61107 cash	\$ 50.00	8/22/2011

Total Revenue: Gift--John McCarthy Memorial

\$ 100.00

Revenue: Gift--Peter Stanlis Memorial

KPMG LLP		Three Chestnut Ridge Road	Montvale	NJ	07645-0435 ck #20706300	\$ 100.00	8/1/2011
Rylander	Mr John	4180 Riverwood Drive	Loves Park	IL	61111 ck #1041	\$ 25.00	8/1/2011
Herdeman	Catherine	6758 Academy Trail	Rockford	IL	61107 ck #7416	\$ 50.00	8/1/2011
Dierstein	Mr. & Mrs Phillip	5074 Whittier Lane	Rockford	IL	61114 ck #9665	\$ 25.00	8/1/2011
Cade	Marilyn	2544 Tuck-A-Way Trail	Rockford	IL	61107 ck #3072	\$ 35.00	8/15/2011
Parrish	Dr & Mrs Matthew	1854 Telemark Drive	Rockford	IL	61108 ck #2978	\$ 500.00	8/15/2011
The Sunshine Poetry Group of Crystal River, FL		c/o Joyce Shuver, 11785 W. Sunnybrook	Crystal Lake	IL	34429-5222 ck #162	\$ 25.00	8/15/2011
Howard	Dr John	4275 Ahlstrand Drive	Rockford	IL	61101-8804 ck #6181	\$ 35.00	8/15/2011
Mendelsohn Performing Arts Center		415 N Church Street	Rockford	IL	61103 ck #8769	\$ 25.00	8/15/2011
Newman, Merry & Jim Merry Newman & Jim Siegel		1725 York Avenue 4B	New York	NY	10128 ck #1687	\$ 50.00	8/15/2011
Gottfried	Paul and Mary	327 College Avenue	Elizabethtown	PA	17022 ck #3561	\$ 25.00	8/15/2011
Carlson	Allan and Elizabeth	8030 Clkeman Road	Rockford	IL	61101 ck #7918	\$ 40.00	8/15/2011

Total Revenue: Gift--Peter Stanlis Memorial

\$ 935.00

Revenue: Grant

Rockford Area Arts Council		713 E State Street	Rockford	IL	61104 ck #3656	\$ 1,000.00	4/12/2011
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Total Revenue: Grant

\$ 1,000.00

Revenue: Gift--In-Kind

Frantz	Lyle & Marti	11940 Ventura Blvd.	Machesney Park IL	61115 consulting & installation of IT system	\$ 5,500.00	12/31/2011
John	Larsen	Randee's Music Center 4116 Morsay Drive Rockford	IL	61107 services of piano evaluations	\$ 150.00	5/17/2011
Total Revenue: Gift--In-Kind					\$ 5,650.00	

Revenue: Donation--The Music Academy, NFP (the move)

Frantz	Lyle & Marti	11940 Ventura Blvd.	Machesney Park IL	61115 paint supplies for Loreen Hall, The Music Academy NFP	\$ 165.96	5/18/2011
Frantz	Lyle & Marti	11940 Ventura Blvd.	Machesney Park IL	61115 misc supplies for Loreen Hall	\$ 1,000.00	12/2/2011
Total Revenue: Donation--The Music Academy, NFP (the move)					\$ 1,165.96	

Revenue: Donation--Open House Event

Glidden	Candy	10743 Croux Trail	Roscoe IL	61073 supplies for Open House event	\$ 117.80	10/8/2011
Pittman	Barbara	2416 Rock Ter.	Rockford IL	611103 supplies for Open House event	\$ 70.59	10/8/2011
Total Revenue: Donation--Open House Event					\$ 188.39	

Revenue: Donation (general)

Martocci	John and Susan	5851 Inverness Drive	Rockford IL	61107 full-size violin donation	\$ 1,000.00	3/28/2011
Hotchkiss	Katherine	4222 Westfield Drive	Rockford IL	61101 full-size cello donation	\$ 3,500.00	5/18/2011
Rockford College		5050 East State Street	Rockford IL	61108 donation/transfer of the	\$ 4,000.00	7/1/2011
Shuro	Lynda	2230 Harlem Blvd	Rockford IL	61103 1/8 size Suzuki violin with case (no bow)	\$ 200.00	11/5/2011
Total Revenue: Donation (general)					\$ 8,700.00	

Total Revenue: Gift/Donation/Grant**\$ 36,909.35**

THE MUSIC ACADEMY FOUNDATION BOARD 2011/2012

AS OF 10/20/2011

Andreini, Lynn Exec Committee	6448 Grassridge Rd. landreini@ra3.com	Rockford	IL	61108	815-399-4652 renew 2010/2011—2012/2013 [3T]
Baker, Richard	11 Johns Woods Drive	Rockford	IL	61103	815-636-2449/815-636-9958 (fax) renew 2010/2011—2011/2012 [2T]
Blair, Phil Vice-Chair Exec Committee	251 Edgewood Ln. pvb719@gmail.com	Belvidere	IL	61008	815-543-9189 renew 2010/2011—2012/2013 [3T]
Dickinson, Liz	1808 Birchwood lizzyd72@aol.com	Rockford	IL	61107	815-398-4777 new 2009/2010—2011/2012 [3T]
Elliott, Rita Secretary	5254 Candelabra Ln. rsje@comcast.net	Loves Park	IL	61111	815-885-1733/c#815-391-0696 renew 2011/2012—2013/2014 [3T]
Enichen, Alice	3528 Hickory Lane aliceenichen@aol.com	Rockford	IL	61107	815-397-2568 renew 2009/2010—20011/2012 [3T]
Epperson, Jim Chair Exec Committee	4801 White Oak jepperson@cadcamsystemsinc.com	Rockford	IL	61114	815-636-8044/815-399-4433/ 815-979-9131 (c) renew 2011/2012—2013/2014 [3T]
Frantz, Martha	11940 Ventura Blvd. mfrantz@MusicAcademyInRockford.com	Mach. Pk.	IL	61115	815-986-0037/815-639-0063/ 815-986-0076 (fax) renew 2011/2012—2013/2014 [3T]
Gustafson, Gerrie	1517 Harlem Blvd. gerrie.g@comcast.net	Rockford	IL	61103	815-968-7799 new 2009/2010—2011/2012 [3T]
Hanif, Saman	3855 Hermitage Trail samanbutt@hotmail.com	Rockford	IL	61114	815-636-8933/815-440-8881 new 2011/2012-2013/2014 (3T)
Handlin, Rachel	3203 Alta Vista rhvlnist@yahoo.com	Rockford	IL	61107	815-226-8431 renew 2010/2011—2012/2013 [3T]
Harkness, Paula	3065 Modesto Drive pgreenberg64@yahoo.com	Rockford	IL	61114	815-654-6095/815-621-0015 new 2010/2011—2012/2013 [3T]
Heidar, Katrin	11966 Old Oak Lane katrinheidar@yahoo.com	Belvidere	IL	61008	239-261-1671/815-298-0785 new 2011/2012-2013/2014 (3T)
Kenney, Robin Treasurer	6421 Currant Court rkenney@MusicAcademyInRockford.com	Mach. Pk.	IL	61115	815-986-0037/815-621-4010/ 815-986-0076 (fax) renew 2010/2011—2012/2013 [3T]
Lenox, Christy	1417 Brown Hills Road cdlenox9@aol.com	Rockford	IL	61107	815-962-5121 renew 2010/2011—2011/2012 [2T]
Mezny, Alexander Ex-officio	Holmstrom & Kennedy PC 800 N. Church Street amezny@holmstromlaw.com	Rockford	IL	61105	815-962-7071 renew 2010/2011—2012/2013 [3T]
Pittman, Barbara	2416 Rock Terrace barbarapittman@gmail.com	Rockford	IL	61103	815-963-9042 renew 2009/2010—20011/2012 [3T]
Zartman, Bill	3571 Montlake Drive joycezartman@att.net	Rockford	IL	61114	815-877-3615 new 2010/2011—2012/2013 [3T]

[3T]: 3-year term

[2T]: 2-year term