Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545 0052

2011

For calendar year 2011, or tax year beginning , 2011, and ending ,

Simón Bolivar Foundation Inc.
c/o Dr. Dario Merchán, PO Box 4689
Houston, TX 77210

A Employer identification number
20-5787382

B Telephone number (see the instructions)
832-486-5562

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 12,678,183.

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _______________ (Part I, column (d) must be on cash basis)

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Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)	11,163,134.			
	2 Ck ► ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	13,106.	13,106.	N/A	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	11,176,240.	13,106.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) See St 1	40,307.			40,940.
	b Accounting fees (attach sch) See St 2	27,315.			28,915.
	c Other prof fees (attach sch) See St 3	46,388.			46,388.
	17 Interest				
	18 Taxes (attach schedule)(see instrs)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	767.			767.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 4	7,295,543.	2,272.		6,678,107.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,410,320.	2,272.		6,795,117.
	25 Contributions, gifts, grants paid Part XV	3,685,197.			3,654,817.
	26 **Total expenses and disbursements.** Add lines 24 and 25	11,095,517.	2,272.		10,449,934.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	80,723.			
	b **Net investment income** (if negative, enter 0)		10,834.		
	c **Adjusted net income** (if negative, enter 0-)				

4

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	5,682,083.	7,915,945.	7,915,945.
	2 Savings and temporary cash investments	4,616,460.	4,705,611.	4,705,611.
	3 Accounts receivable ► 1,022.			
	Less allowance for doubtful accounts ►		1,022.	1,022.
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►	1,600,000.		
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		55,605.	55,605.
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	11,898,543.	12,678,183.	12,678,183.
LIABILITIES	17 Accounts payable and accrued expenses	1,241,272.	1,909,809.	
	18 Grants payable		30,380.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	1,241,272.	1,940,189.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.** ► [X]			
	24 Unrestricted	8,189,282.	10,717,994.	
	25 Temporarily restricted	2,467,989.	20,000.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	10,657,271.	10,737,994.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	11,898,543.	12,678,183.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,657,271.
2 Enter amount from Part I, line 27a	2	80,723.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	10,737,994.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	10,737,994.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 — **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	32,102,994.	8,186,561.	3.921426
2009	9,542,310.	7,805,974.	1.222437
2008	7,262,868.	8,106,859.	0.895892
2007	749.	30,304.	0.024716
2006			

2	**Total** of line 1, column (d)	2	6.064471
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.516118
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	9,931,445.
5	Multiply line 4 by line 3	5	15,057,243.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	108.
7	Add lines 5 and 6	7	15,057,351.
8	Enter qualifying distributions from Part XII, line 4	8	10,449,934.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _______ (attach copy of letter if necessary — see instrs) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1	217.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	217.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	217.
6 Credits/Payments		
a 2011 estimated tax pmts and 2010 overpayment credited to 2011 — 6a 120.		
b Exempt foreign organizations — tax withheld at source — 6b		
c Tax paid with application for extension of time to file (Form 8868) — 6c 200.		
d Backup withholding erroneously withheld — 6d		
7 Total credits and payments Add lines 6a through 6d	7	320.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	0.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	103.
11 Enter the amount of line 10 to be **Credited to 2012 estimated tax** ► 103. **Refunded** ►	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► $ 0. (2) On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3	X	
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► DE TX			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► www.simonbolivarfoundation.org

14 The books are in care of ► Lou Guillo Telephone no ► 832-486-1475

Located at ► P.O. Box 4689 Houston TX ZIP + 4 ► 77210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	

See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ► Venezuela

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2011 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d) See Statement 5

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 **List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 **Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 See Statement 7	2,188,492.
2 See Statement 8	4,479,229.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	
b Average of monthly cash balances		1b	10,082,685.
c Fair market value of all other assets (see instructions)		1c	
d Total (add lines 1a, b, and c)		1d	10,082,685.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	10,082,685.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	151,240.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	9,931,445.
6 **Minimum investment return.** Enter 5% of line 5		6	496,572.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	496,572.
2a Tax on investment income for 2011 from Part VI, line 5	2a 217.		
b Income tax for 2011 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	217.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	496,355.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	496,355.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	496,355.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	10,449,934.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,449,934.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	10,449,934.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				496,355.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2011				
a From 2006				
b From 2007				
c From 2008 6,827,970.				
d From 2009 9,152,011.				
e From 2010 31,693,838.				
f **Total** of lines 3a through e	47,673,819.			
4 Qualifying distributions for 2011 from Part XII, line 4 ► $ 10,449,934.				
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2011 distributable amount				496,355.
e Remaining amount distributed out of corpus	9,953,579.			
5 Excess distributions carryover applied to 2011 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,627,398.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2012.** Subtract lines 7 and 8 from line 6a	57,627,398.			
10 Analysis of line 9				
a Excess from 2007				
b Excess from 2008 6,827,970.				
c Excess from 2009 9,152,011.				
d Excess from 2010 31,693,838.				
e Excess from 2011 9,953,579.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 ***Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:***

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 9

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 10				
Total			► **3a**	3,654,817.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	13,106.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				13,106.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 13,106.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: July-12-2012 — Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
Jody Blazek	CPA	7.10.12		P00072674

Firm's name ► Blazek & Vetterling — Firm's EIN ► 76-0269860

Firm's address ► 2900 Weslayan, Suite 200, Houston, TX 77027-5132 — Phone no (713) 439-5739

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ► Attach to Form 990, Form 990-EZ, or Form 990-PF	OMB No 1545 0047 **2011**

Name of the organization	Employer identification number
Simón Bolívar Foundation Inc.	20-5787382

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)(____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ *For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one* contributor (Complete Parts I and II)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or *the prevention of cruelty to children or animals Complete Parts I, II, and III*

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: Simón Bolívar Foundation Inc.

Employer identification number: 20-5787382

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CITGO Petroleum Corporation P O. Box 4689 Houston, TX 77210	$ 11,150,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization: Simón Bolívar Foundation Inc.

Employer identification number: 20-5787382

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization: Simón Bolívar Foundation Inc.

Employer identification number: 20-5787382

Part III ***Exclusively*** **religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete cols (a) through (e) and the following line entry

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year (Enter this information once See instructions) ► $ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	$ 40,307.			$ 40,940.
Total	$ 40,307.	$ 0.		$ 40,940.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax planning & compliance	$ 27,315.			$ 28,915.
Total	$ 27,315.	$ 0.		$ 28,915.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative services	$ 21,143.			$ 21,143.
Registration Services	372.			372.
Translation services	18,448.			18,448.
Website redesign	6,425.			6,425.
Total	$ 46,388.	$ 0.		$ 46,388.

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Aid - medicine/hospital/treatment	$ 2,793,027.			$ 1,866,149.
Aid - Other expenses	7,837.			7,837.
Aid - patient travel/lodging/meals	313,663.			314,506.
Aid - Venezuelan flood relief	4,171,963.			4,479,229.
Bank charges	1,719.	$ 1,719.		
Foreign currency losses	553.	553.		
Insurance	4,886.			8,491.
Office and other expenses	1,895.			1,895.
Total	$ 7,295,543.	$ 2,272.		$ 6,678,107.

Statement 5
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Grantee Name:	More Gardens! Fund
Address:	139 Saint Ann's Avenue
Address:	Bronx, NY 10454
Grant Date:	Various
Grant Amount:	$ 20,000
Grant Purpose:	Rise Up and Feed the Bronx market
Amt. Expended by Grantee:	$ 18,010
Any Diversion by Grantee:	No
Dates of Reports by Grantee:	8/8/11, 12/5/11, 2/5/12
Date of Verification:	No verification performed
Results of Verification:	The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Grantee Name:	Mothers on the Move, Inc.
Address:	926 Intervale Avenue
Address:	Bronx, NY 10459
Grant Date:	Various
Grant Amount:	$ 80,000
Grant Purpose:	"Green Our Hood" program
Amt. Expended by Grantee:	$ 44,100
Any Diversion by Grantee:	No
Dates of Reports by Grantee:	9/1/11, 12/1/11, 3/30/12
Date of Verification:	No verification performed
Results of Verification:	The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
Gustavo Cardenas P.O. Box 4689 Houston, TX 77210	Pres until 8/5 10.00	$ 0.	$ 0.	$ 0.
Dario Merchan P.O. Box 4689 Houston, TX 77210	Pres 8/5-12/31 10.00	0.	0.	0.
Patricia Milano P.O. Box 4689 Houston, TX 77210	Vice President 40.00	0.	0.	0.

Statement 6 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
Daniel Beuses P.O. Box 4689 Houston, TX 77210	Treas until 2/1 2.00	$ 0.	$ 0.	$ 0.
Fatima Romero P.O. Box 4689 Houston, TX 77210	Treas 2/9-12/31 2.00	0.	0.	0.
Arnaldo Arcay P.O. Box 4689 Houston, TX 77210	Secretary 1.00	0.	0.	0.
Eladio Perez P.O. Box 4689 Houston, TX 77210	Asst Treasurer 0.50	0.	0.	0.
John Butts P.O. Box 4689 Houston, TX 77210	Asst Treas/Ctrl 1.00	0.	0.	0.
Holly Chastain P.O. Box 4689 Houston, TX 77210	Asst Secretary 8.00	0.	0.	0.
Julie Okwara P.O. Box 4689 Houston, TX 77210	Asst Secretary 0.50	0.	0.	0.
Daniel Cortez P.O. Box 4689 Houston, TX 77210	Director 0.50	0.	0.	0.
Rosana Delgado de Granado P.O. Box 4689 Houston, TX 77210	Dir. until 7/29 0.50	0.	0.	0.
Brian O'Kelly P.O. Box 4689 Houston, TX 77210	Dir. until 12/1 0.50	0.	0.	0.
Maritza Rojas de Villanueva P.O. Box 4689 Houston, TX 77210	Chairman/Dir 0.50	0.	0.	0.
	Total	$ 0.	$ 0.	$ 0.

Statement 7
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

Direct Charitable Activities	Expenses
The Simón Bolívar Foundation (SBF) exists to give those who are critically ill and unable to pay for treatment the gift of hope. To do this, the Foundation works to offer access to highly specialized medical treatment and provides financial assistance to relieve the burden of excessive medical costs for patients, and their families. Specialized treatments are provided in collaboration with our extensive network of hospitals and medical institutions. Over 100 persons were provided aid this year.	$ 2,188,492.

Statement 8
Form 990-PF, Part IX-A, Line 2
Summary of Direct Charitable Activities

Direct Charitable Activities	Expenses
VENEZUELA FLOOD RELIEF: The Simón Bolívar Foundation's Venezuela Flood Relief effort began in late 2010 in response to torrential floods and mudslides that displaced more than 100,000 people across parts of Venezuela. To assist those in need, the Foundation provided immediate shelter and basic needs to approximately 75,000 flood victims. As of February 2011, the Foundation completed a total of 40 shipments of aid, including tents, blankets, sheets, cots, radios, generators, and other critical needs to be provided to flood victims and any organizations assisting in the relief efforts.	$ 4,479,229.

Statement 9
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name:	Brenda Estrada-Torres
Care Of:	Simón Bolívar Foundation Inc.
Street Address:	1293 Eldridge Parkway, N5033
City, State, Zip Code:	Houston, TX 77077
Telephone:	832-486-4808
Form and Content:	Apply online at www.simonbolivarfoundation.org
Submission Deadlines:	None
Restrictions on Awards:	None

Statement 10
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Embassy of Venezuela Washington, DC	N/A	Govt	Support renovation of Embassy building in Washington, D.C.	$ 243,650.
Fundacion de Padres y Amigos para Ninos Av. Los Agustinos Qta. Estado Tachira, Cathamarca Sector Venezuela	N/A	Foreign	Purchase auditory medical equipment for testing and other purposes.	20,411.
Abraham House, Inc. P.O. Box 305, Mott Haven Station Bronx, NY 10454	N/A	509(a)(1)	Education	40,000.
Arthur Aviles Typical Theatre 841 Barretto Street Bronx, NY 10474	N/A	509(a)(1)	Arts & Culture	25,000.
The Bronx River Art Center, Inc. 2064 Boston Rd Bronx, NY 10460	N/A	509(a)(1)	Arts & Culture	25,000.
Bronx Children's Museum 1130 Grand Concourse Bronx, NY 10456	N/A	509(a)(1)	Environmental	45,000.
The Bronx Council on the Arts, Inc. 1738 Hone Ave Bronx, NY 10461	N/A	509(a)(1)	Arts & Culture	40,000.
The Bronx Health Link 851 Grand Concourse, Rm 914 Bronx, NY 10456	N/A	509(a)(1)	Health	45,000.
Bronx Museum of the Arts 1040 Grand Concourse Bronx, NY 10456	N/A	509(a)(1)	Arts & Culture	20,000.
Casa Abatex Ache 471 East 140th Street, Basement Lvl Bronx, NY 10454	N/A	509(a)(1)	Health	32,500.
Casita Maria, Inc. 928 Simpson Street Bronx, NY 10549	N/A	509(a)(1)	Education	40,000.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Community Connections for Youth 199 Lincoln Ave, Suite 212 Bronx, NY 10454	N/A	509(a)(1)	Education	$ 30,000.
Concourse House Housing Development Fund 2751 Grand Concourse Bronx, NY 10468	N/A	509(a)(1)	Education	40,000.
Diversity in Arts and Nations for Cultur 1048 Commonwealth Ave Bronx, NY 10472	N/A	509(a)(1)	Arts & Culture	20,000.
Dancing in the Streets, Inc. 545 8th Ave., Rm 8SE New York, NY 10018	N/A	509(a)(1)	Arts & Culture	17,500.
The DreamYard Project, Inc. 1085 Washington Ave Bronx, NY 10456	N/A	509(a)(1)	Education	40,000.
Downtown Bronx Eco Dvlpmt Corp 478 Austin Place Bronx, NY 10454	N/A	509(a)(1)	Environmental	30,000.
Green Worker, Inc. 409 Morris Park Ave Bronx, NY 10460	N/A	509(a)(1)	Environmental	60,000.
Highbridge Community Life Center 979 Ogden Ave Bronx, NY 10452	N/A	509(a)(1)	Health	40,000.
La Finca del Sur South Bronx Farmers 3400 Ft. Independence St, Apt 14H Bronx, NY 10463	N/A	509(a)(1)	Environmental	20,000.
Latin American and Caribbean Cmty Center 409 Morris Park Ave, Ste 2 Bronx, NY 10460	N/A	509(a)(1)	Education	30,000.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
Legal Information for Families Today 350 Broadway, Suite 501 New York, NY 10013	N/A	509(a)(1)	Education	$ 40,000.
Mary Mitchell Family and Youth Center 2007 Maples Ave Bronx, NY 10460	N/A	509(a)(2)	Health	50,000.
Mass Transit Street Theater, Inc. 3101 Kingsbridge Terrace Bronx, NY 10463	N/A	509(a)(2)	Arts & Culture	20,000.
Mercy Center Inc. 377 East 145th St Bronx, NY 10454	N/A	509(a)(1)	Education	40,000.
Mothers on the Move, Inc. 926 Intervale Ave Bronx, NY 10459	N/A	ER	Environmental / Arts & Culture	80,000.
More Gardens! Fund 139 Saint Ann's Ave Bronx, NY 10454	N/A	ER	Environmental	20,000.
The Osborne Association, Inc. 809 Westchester Ave Bronx, NY 10455	N/A	509(a)(1)	Education	40,000.
Picture the Homeless, Inc. 2427 Morris Ave, 2nd Floor New York, NY 10468	N/A	509(a)(1)	Education	40,000.
Renaissance EMS 3521 Third Ave Bronx, NY 10456	N/A	509(a)(1)	Education	40,000.
Rocking the Boat, Inc. 812 Edgewater Rd Bronx, NY 10474	N/A	509(a)(1)	Environmental	70,000.
Sistas on the Rise, Inc. 835 Dawson Street Bronx, NY 10456	N/A	509(a)(1)	Education	20,000.
Point Community Development Corporation 940 Garrison Ave Bronx, NY 10474	N/A	509(a)(1)	Environmental	70,000.

Statement 10 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
TriLatino Triathlon Club, Inc. 930 Tiffany Street Bronx, NY 10459	N/A	509(a)(1)	Health	$ 20,000.
Voices Unbroken 1414 Metropolitan Ave, 2nd Floor Bronx, NY 10462	N/A	509(a)(1)	Education	40,000.
Venezuela Delegation to UNESCO 1 Rue Mioliis Paris, Cedex 15 75732 France	N/A	Govt	Assist with the preservation and restoration of art work by Jesus Rafael Soto.	60,861.
City of New Orleans 1300 Perdido St New Orleans, LA 70112	N/A	Govt	Assist with the restoration and refurbishment of the Simon Bolivar Monument and bronze plaques and lettering.	99,294.
Fundacion para el Trasplante de Medula Av 15 Esquina Calle 70 Maracaibo, Venezuela	N/A	Foreign	Medical assistance for Bone Marrow transplants and related medical treatment for critically ill individuals residing in Venezuela	2,000,000.
Embassy of Venezuela 11 rue Copernic Paris, 75016 France	N/A	Govt	Francisco de Miranda monument	601.
			Total	$ 3,654,817.

Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "SIMON BOLIVAR FOUNDATION INC.", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF JANUARY, A.D. 2012, AT 7:32 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4166604 8100

120076666

You may verify this certificate online at corp delaware.gov/authver.shtml

SECRETARY OF STATE 1776 1793 DELAWARE

Jeffrey W Bullock, Secretary of State

AUTHENTICATION: 9318196

DATE: 01-24-12

State of Delaware
Secretary of State
Division of Corporations
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CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
OF
SIMÓN BOLIVAR FOUNDATION INC.

SIMÓN BOLIVAR FOUNDATION INC., a corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware, DOES HEREBY CERTIFY:

FIRST: That the directors of SIMÓN BOLIVAR FOUNDATION INC. (the "Corporation"), by unanimous written consent, filed with the minutes of the directors of the Corporation, duly adopted a resolution setting forth a proposed amendment to the Certificate of Incorporation of said Corporation. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of the Corporation be amended by deleting and changing Article THIRD thereof so that, as amended, said Article THIRD shall be and read as follows:

"THIRD: The Corporation shall be operated exclusively for charitable, literary, scientific and educational purposes as set forth in § 501(c)(3) of the Internal Revenue Code of 1986, as amended, or such other Federal statutory provision as shall correspond thereto at the time of application (the "Code"), including, but not limited to, qualified charitable activities for (i) the advancement of cultural, musical, artistic, poetic, and social welfare purposes, (ii) the repair, restoration, protection and maintenance of artistic and cultural work, (iii) the implementation of educational and medical services programs, and (iv) the provision of distributions to organizations that qualify as tax-exempt organizations under § 501(c)(3) of the Code. Such purposes are to be carried out by doing all such things and acts, and engaging in such activities as are necessary, useful, suitable, desirable or proper to carry out the purposes set forth herein.

As a means of accomplishing the foregoing purposes, the Corporation shall have the following powers:

i. to purchase, receive by deed, gift, devise or bequest, or otherwise acquire, either absolutely or jointly with any other person or persons or corporation, any property, real, personal or mixed, or interests therein;

ii. to own, hold, mortgage, lease, donate, convey, sell or otherwise put to use or dispose of such property and rights;

iii. to invest, reinvest, deal with and expend its funds as may be necessary and proper for the purposes of the Corporation, but without and free from restrictions applicable to trustees or trust funds;

iv. to borrow money, and, from time to time, to make, accept, endorse, execute and issue bonds, debentures, promissory notes, bills of exchange and other obligations of the Corporation for moneys borrowed or in payment for property acquired or for any of the other purposes of the Corporation, and to secure the payment of any such obligations by mortgage, pledge, deed, indenture, agreement or other instrument of trust, or by other lien upon, assignment of or agreement in regard to all or any part of the property, rights or privileges of the Corporation wherever situated, whether now owned or hereafter to be acquired; and, in general,

v. to exercise such powers which now are or hereafter may be conferred by law upon a corporation organized for the purposes hereinabove set forth, or necessary or incidental to the powers so conferred, or conducive to the attainment of the purposes of the Corporation, subject to such limitations as are or may be prescribed by law; provided, however, that the Corporation may not exercise any power either expressly, by interpretation of this Certificate, by operation of law, or by amendment of this Certificate, which would cause the Corporation to lose its tax exempt status.

In limitation of the general powers conferred by the laws of the State of Delaware, it is expressly provided that the Corporation shall not carry on any activities not permitted to be carried on (a) by a corporation exempt from Federal income tax under Section 501(a) of the Code as an organization described in Section 501(c)(3) of the Code, (b) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Code or (c) by a non-profit corporation organized under the laws of the State of Delaware."

SECOND: That thereafter, in lieu of a meeting and vote of the Member, the Member has given written consent to said amendment, dated January 3,, 2012, in accordance with the provisions of Section 228 of the General Corporation Law of the State of Delaware.

THIRD: That the aforesaid amendment was duly adopted in accordance with the applicable provisions of Sections 242 and 228 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said Corporation has caused this Certificate to be signed and acknowledged by Patricia Milano, the Corporation's Vice President and duly authorized representative, this the 3rd day of January, 2012.

SIMÓN BOLIVAR FOUNDATION INC.

By: Patricia Milano
Patricia Milano
Vice-President