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# Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar	year 2011, or tax year beginning	, 2011	and ending		j	
		MILY FOUNDATION ORTH 90TH PLACE			A	Employer identification nur 20-3794532	nber
		LE, AZ 85255			В	Telephone number (see the	instructions)
					С	If exemption application is	pending, check here 🕨 🔲
<b>G</b> Che	ck all	that apply Initial return Final return	Initial Return of a for Amended return	mer public charity	D	1 Foreign organizations, chec	k here
H C	heck 1	Address change [ type of organization   X   Section 50	Name change 1(c)(3) exempt private f	oundation		2 Foreign organizations meet here and attach computation	
	Sec	tion 4947(a)(1) nonexempt charitable	trust Other taxable p	private foundation	E	If private foundation status	
		tet value of all assets at end of year tl, column (c), line 16)	counting method X C	ash Accrual	_	under section 507(b)(1)(A)	
<b>⊳</b> \$			column (d) must be or	cash basis)	F	If the foundation is in a 60 under section 507(b)(1)(B)	
Part I	Ex co	nalysis of Revenue and openses (The total of amounts in lumns (b), (c), and (d) may not neces-	(a) Revenue and expenses per books	(b) Net investme income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes
		rily equal the amounts in column (a) se instructions))					(cash basis only)
	1 2	Contributions, gifts, grants, etc, received (att sch) $Ck \hspace{2em} \overline{X} \hspace{2em} \text{if the foundn is not req to att Sch B}$	300,000.				
		Interest on savings and temporary		7 - W. J.		1	
	4	cash investments Dividends and interest from securities					
	_	Gross rents Net rental income					
Ŗ	6a	or (loss)  Net gain/(loss) from sale of assets not on line 10.		₹		*	
ᢔᢡᡓᡀᢤᡣᠴ	D 7	Gross sales price for all assets on line 6a  Capital gain net income (from Part IV, line 2)					
Z.	8	Net short-term capital gain					
<b>⊕</b>	9 10a	Income modifications Gross sales less returns and					
M		allowances Less Cost of					
	_	goods sold Gross profit/(loss) (att sch)					
SCANNED MAY		Other income (attach schedule)					
3		Total. Add lines 1 through 11	300,000.		0.	0.	
	13 14	Compensation of officers, directors, trustees, etc  Other employee salaries and wages	0.	RE	3/5	WE D	·
93		Pension plans, employee benefits		100162		0210	
A		Legal fees (attach schedule)		1/2/ 1/20	J 1	Ju Bah. Tal	<del> </del>
A D M	b	Accounting fees (attach sch) SEE ST 1	420.	S VAL	•		
N		Other prof fees (attach sch)					
O Î P S		Interest			G/		
E TRAT	18 19	Taxes (attach schedule)(see instrs). SEE STM 2 Depreciation (attach sch) and depletion	50.				
- 7 G		Occupancy					
_		Travel, conferences, and meetings					
A E N X D P	22 23	Printing and publications Other expenses (attach schedule)				<del> </del>	
E N		SEE STATEMENT 3	10.				
S E S	24	Total operating and administrative expenses. Add lines 13 through 23	480.				· <del>- 1</del>
	25	Contributions, gifts, grants paid	244,000.				
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	244,480.		0.	0.	0.
		Subtract line 26 from line 12:					
	а	Excess of revenue over expenses and disbursements	55,520.				
	b	Net investment income (if negative, enter -0-)			0.		
	_	Adjusted net income (if negative, enter -0-)			-	0	

Part	111	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
rait			(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	12,859.	68,379.	
	3	Accounts receivable	<b>&gt;</b>			
		Less allowance for	doubtful accounts ►			
	4	Pledges receivable	<b></b>			
		Less allowance for	doubtful accounts 🟲	– -		
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eıvable (attach sch) 💆			
S		Less allowance for	doubtful accounts ►			
A S S E T	8	Inventories for sale	or use			
Ť	9	Prepaid expenses a	nd deferred charges			
S		obligations (attach s	•			
	b	Investments – corporate	stock (attach schedule)			
	C	: Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated depred (attach schedule)	nation			
	12	Investments - mort	gage loans.			
	13	Investments - other	(attach schedule)			
	14	Land, buildings, and e	equipment basis ►			
		Less accumulated depred (attach schedule)	nation •			
		Other assets (descri Total assets (to be	completed by all filers -	12 950	60 270	0.
	17		Also, see page 1, item I).	12,859.	68,379.	0.
Ī	18	Accounts payable as Grants payable	id accrued expenses			-
B	19	Deferred revenue				-
Ţ	20		tors, trustees, & other disqualified persons			
ŀ	21	•	s payable (attach schedule)			
Ţ	22	Other liabilities (desci				
Ė S		·				
<u> </u>	23	<del></del>	l lines 17 through 22)	0.	0.	
		and complete lines	llow SFAS 117, check here 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted				4
ΤŇ	25	Temporarily restricte				4
A D	26	Permanently restrict	<del></del>			-
A B A L A		and complete lines	o not follow SFAS 117, check here $ ightharpoonup$ Z7 through 31.			
ΤÄ	27	Capital stock, trust j	principal, or current funds			
SNC	28		, or land, building, and equipment fund			_
O E	29		ulated income, endowment, or other funds	12,859.	68,379.	
R S	30		fund balances (see instructions)	12,859.	68,379.	4
	31	(see instructions)	net assets/fund balances	12,859.	68,379	
Par	t III	Analysis of Char	iges in Net Assets or Fund Balanc	es		T
1	Tota end-	I net assets or fund b of-year figure reporte	alances at beginning of year — Part II, colu d on prior year's return).	umn (a), line 30 (must a	gree with	12,859.
2		r amount from Part I,	· · · · · · · · · · · · · · · · · · ·		2	55,520.
3		increases not included in I			3	
4		lines 1, 2, and 3			4	68,379.
5		ases not included in line 2	(ıtemıze)	<b></b>	5	
6	Tota	I net assets or fund b	alances at end of year (line 4 minus line 5	) – Part II, column (b), I	ine 30 <b>6</b>	68,379.

		C Company)	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, yea
1a N/A					
<u>b</u>					
<u>c</u>					<u> </u>
<u>d</u>					
e (e) Gross sales price	(A Description allowed	(a) Cook or other has		(h) Com or	(1)
(e) Gloss sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or (e) plus (f) m	inus (g)
<u>a</u>					
<u>b</u>		. <del>.</del>			
d d		<del></del>	<del></del>		
е		<del></del>			
	lowing gain in column (h) and owned by	the foundation on 12/31/69	<del></del>	(1) Gains (Coli	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(1)	gain minus column (l lan -0-) <b>or</b> Losses (fi	(), but not less
a					
<u>b</u>					
d d	+				
e					
	If gain, also	enter in Part I, line 7		T	
2 Capital gain net income or (	net capital loss)if (loss), ent	er -0- in Part I, line 7	2		
3 Net short-term capital gain of	or (loss) as defined in sections 1222(5)	and (6) <sup>.</sup>			
If gain, also enter in Part I,	line 8, column (c) (see instructions). If (	(loss), enter -0-			
ın Part I, line 8	1 0 1: 4040( ) ( D 1	<u> </u>	3	!	
	der Section 4940(e) for Reduced vate foundations subject to the section 4			N/A	
as the foundation liable for the :					
1 Enter the appropriate amou	section 4942 tax on the distributable am jualify under section 4940(e) Do not cor nt in each column for each year, see the	mplete this part e instructions before makin	•	Yes	☐ No
	ualify under section 4940(e) Do not cor	nplete this part	g any entries	Yes  (d)  Distribution lumn (b) divided	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010  2009  2008	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010  2009  2008  2007	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010  2009  2008	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before makin (c) Net value of	g any entries	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010  2009  2008  2007  2006  2 Total of line 1, column (d)	nualify under section 4940(e) Do not cornt in each column for each year, see the (b)  Adjusted qualifying distributions	mplete this part e instructions before makin (c) Net value of noncharitable-use ass	g any entries sets (col	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  2 Total of line 1, column (d)  3 Average distribution ratio fo	nualify under section 4940(e) Do not cornt in each column for each year, see the	mplete this part e instructions before making (c) Net value of noncharitable-use ass	g any entries sets (col	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  2 Total of line 1, column (d)  3 Average distribution ratio fo number of years the founda	nalify under section 4940(e) Do not cornt in each column for each year, see the (b) Adjusted qualifying distributions  or the 5-year base period — divide the to	nplete this part e instructions before making (c) Net value of noncharitable-use ass tal on line 2 by 5, or by the	g any entries sets (col	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  2 Total of line 1, column (d)  3 Average distribution ratio fo number of years the founda	r the 5-year base period — divide the totion has been in existence if less than 5	nplete this part e instructions before making (c) Net value of noncharitable-use ass tal on line 2 by 5, or by the	g any entries sets (col	(d) Distribution	n ratio
1 Enter the appropriate amou  (a)  Base period years Calendar year (or tax year beginning in)  2010 2009 2008 2007 2006  2 Total of line 1, column (d)  3 Average distribution ratio fo number of years the founda  4 Enter the net value of nonct  5 Multiply line 4 by line 3	r the 5-year base period — divide the totion has been in existence if less than 5	nplete this part e instructions before making (c) Net value of noncharitable-use ass tal on line 2 by 5, or by the	g any entries sets (col	(d) Distribution	n ratio
Average distribution ratio fo number of years the foundate of Multiply line 4 by line 3	nt in each column for each year, see the (b) Adjusted qualifying distributions  or the 5-year base period — divide the to thon has been in existence if less than 5 than table-use assets for 2011 from Part	nplete this part e instructions before making (c) Net value of noncharitable-use ass tal on line 2 by 5, or by the	g any entries sets (col	(d) Distribution	n ratio
Average distribution ratio fo number of years the foundar of Multiply line 4 by line 3  Enter the appropriate amou  (a)  (a)  (a)  (a)  (a)  (a)  (a)  (a	r the 5-year base period — divide the to tion has been in existence if less than 5 haritable-use assets for 2011 from Part income (1% of Part I, line 27b)	nplete this part e instructions before making (c) Net value of noncharitable-use ass tal on line 2 by 5, or by the	g any entries sets (col	(d) Distribution	n ratio

	SOU-PF (2011) RELMS FAMILE FOUNDATION 20-3/94532		<u> </u>	'age <b>4</b>
Par		s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary – see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			<u>0.</u>
	check here   ☐ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only Others enter -0-).	_		0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			0.
6	Credits/Payments:			
	2011 estimated tax pmts and 2010 overpayment credited to 2011  6a			
	Exempt foreign organizations — tax withheld at source  6b			l
	Tax paid with application for extension of time to file (Form 8868)  6c			
	Backup withholding erroneously withheld  Total gradits and payments. Add lines 6s through 6d.			
7	Total credits and payments Add lines 6a through 6d  7			0.
9	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2012 estimated tax			
	t VII-A Statements Regarding Activities			
		N <sub>ij</sub>	Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	162	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			
	(see the instructions for definition)?	1b		X
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			4 4
С	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		X	25
_	(1) On the foundation			
e	foundation managers $\blacktriangleright$ \$ 0.	, ă	~	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	X
_	If 'Yes,' attach a detailed description of the activities	1000	Ÿ)	
_	•	اد		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T			\$#<
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			*
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6		<u>X</u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)  N/A			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			
•	for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		x
BAA		rm <b>99</b>	0-PF	

	n 990-PF (2011) HELMS FAMILY FOUNDATION 20-379453	2	_ P	age <b>5</b>
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address	13	Х	
14	The books are in care of ▶ Telephone no ▶			
15	Located at ► ZIP + 4 ►  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here  and enter the amount of tax-exempt interest received or accrued during the year  ► 15	 N/A	<b>_</b>	∏ N/A
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ►			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1:	a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No		**	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No  Yes X No		, s	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			***
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  Yes X No			
1	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here		Ž ,,	
1	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1 c	<u> </u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		* <b>*</b> ****	
,	a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011?  Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			
	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N N	/A
	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here  20, 20, 20, 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			
	b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		х

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**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

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Part VII-B   Statements Regarding Activiti		<u>ı 4720 May Be Req</u> ı	uired (continued)	<del></del>	
5a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?		Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charıtable, etc, or 4940(d)(2)? (see ınstru	ganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	;, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regi	ulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premiums	Yes X	No	
<b>b</b> Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6ь	X
If 'Yes' to 6b, file Form 8870					
7a At any time during the tax year, was the found	-			No	
b If 'Yes,' did the foundation receive any procee  Part VIII Information About Officers, D				M/A 7b	
and Contractors	irectors, rrustees,	i oundation manag	jers, riigiliy raid L	Inployee	3,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation		se account, lowances
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	structions). If none, e	nter 'NONE.	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		se account, lowances
NONE					
Total number of other employees paid over \$50,000 BAA	D TEEA0306L	12/05/11		<u> </u>	0 <b>90-PF</b> (2011)

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Part VIII Information About Officers, Directors, Trustees, Foundation Nand Contractors (continued)	lanagers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see instruction	s), If none, enter 'NONE.'	<u>,</u>
	(b) Type of service	(c) Compensation
NONE	, , , , , , , , , , , , , , , , , , , ,	(0)
	_	
		<del> </del>
***	-	
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
Tartix-A Junimary of Direct offairtable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information	n such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced, etc.		
1 <u>N/A</u>		
2		· · · · · · · · · · · · · · · · · · ·
3		
4		
		<del> </del>
Part IX-B   Summary of Program-Related Investments (see instructions)		
	av veer en lines 1 and 2	A
Describe the two largest program-related investments made by the foundation during the ta	ix year on lines I and 2	Amount
N/A		
2		
All other program-related investments See instructions		
3	- <b></b>	
Total. Add lines 1 through 3	▶	0.

Form **990-PF** (2011)

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign found	lations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a Average monthly fair market value of securities.	1 a	
<b>b</b> Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	_	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	_
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope	rating found	ations
and certain foreign organizations check here ► ☐ and do not complete this part.)	-	
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2011 from Part VI, line 5		
b Income tax for 2011 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	-
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see Instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	
<b>b</b> Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
	_	
<ul> <li>Amounts set aside for specific charitable projects that satisfy the</li> <li>Suitability test (prior IRS approval required)</li> </ul>	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	er the foundation	on
BAA		1 <b>990-PF</b> (2011)

TEEA0308L 12/05/11

### Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2011 from Part XI, line 7 2. Underhalded income, if any, so of the end of 2011, learning and the prior years: 20_2_20_30_3 2. Excest destinations carryover, if any, to 2011 a From 2006 3. From 2007 4. From 2009 4. From 2009 4. From 2010 7. Total of lines 3a through e 7. Coullying distributions for 2011 from Part XII, line 4. * \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2010	<b>(c)</b> 2010	<b>(d)</b> 2011
2. Uddstributed income, d any, set the end of 2011. a Enter amount for 2010 only b Total for prov years: 20 , 20 , 20 .  3. Excess distributions carryover, if any, to 2011 a From 2006 b From 2007 c From 2008 d Fram 2009 e From 2010 f Total of lines 3a through e 4. Qualifying distributions for 2011 from Part XII, line 4 * \$ \$ a Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010, but not more than line 2a b Applied to 2010 but not success of prior years (Election required — see instructions) 0. c Treated as distributions out of corpus (Election required — see instructions) 0. d Applied to 2011 distributable amount 0. e Remaining amount distributed out of corpus 5. Exess distributions carryover applied to 2011 (if an amount appears in column (a), the same amount must be shown in column (a)) 6. Enter the net total of each column (a) 6. Enter the net total of each column as indicated below: a Corput, Add lines 3i, 4c, and 4e Subtract line 5 b From years' undistributed income Subtract line 46 from line 2b  2. Enter the net total of each column as indicated below: a Corput, Add lines 3i, 4c, and 4e Subtract lines 5 distribution are see instructions 0. distributed income for 2011. Subtract lines 40 from line 2b  3. Subtract lines 6 from line 2b  4. Subtract lines 6 from line 2b of Taxable amount — see instructions 0. distributed in 2012 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0. 8. Excess distributions carryover from 2005 to applied on line 5 or line 7 (see instructions) 0. distribution for 3 miles from line 5 or 10 from 10 f					0.
a Enter amount for 2010 only brieflit fips register. 20	-				*
3 Exess dishibutions carryover, if any, to 2011 a From 2006 b From 2007 c From 2008 d From 2009 e From 2010 1 Total of lines 3a through e  4 Qualifying distributions for 2011 from Part XIII, line 4	• •			0.	
3 Exess dishibutions carryover, if any, to 2011 a From 2006 b From 2007 c From 2008 d From 2009 e From 2010 1 Total of lines 3a through e  4 Qualifying distributions for 2011 from Part XIII, line 4	<b>b</b> Total for prior years: 20 , 20 , 20		0.		
b From 2009 c From 2010 d From 2010 f Total of lines 3a through e  4. Qualifying distributions for 2011 from Part XIII, line 4					
c From 2009 d From 2009 f From 2009 f Total of lines 3a through e  O. dualifying distributions for 2011 from Part XII, line 4 ► \$ a Applied to 2010, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2011 distributable amount d Permaning amount distributed out of corpus Election required — see instructions)  5. Excess distributions carryover applied to 2011 (if an amount appears in column (a) the same amount appears in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount of prior years' undistributed income Subtract line 4b from line 20 Enter the arount of prior years' undistributed income for prior years' undistributed income for years' undistributed income for prior years' undistributed income for years' undistribut	<b>a</b> From 2006				
d From 2009	<b>b</b> From 2007				
e From 2010  I Total of lines 3a through e  O. 4 Qualifying distributions for 2011 from Part XII, line 4 ► \$  Applied to 2010, but not more than line 2a  D Applied to undistributed income of priory years (Election required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2011 distributable amount e Remaining amount distributed out of corpus  5 Exess distributions carryover applied to 2011 (If an amount appears in column (a), the Same amount appears in column (a), the Same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus, Add lines 3i, 4c, and 4e Subtract line 5  D Fror years' undistributed income Subtract line 4b from line 2 To Applied to 6b Toxable amount — see instructions  d Subtract line 6c from line 6b Toxable amount — see instructions  e Indistributed income for 2010. Subtract line 4a from line 2a Toxable amount — see instructions  f Unidestributed income for 2011. Subtract line 5 did and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of payse (a) and 5 from line 1. This amount must be distributed in 2012.  Amounts treated as distributions out of payse (a) and 5 from line 1. This amount must be distributed in 2012.  Amounts treated as distributions out of payse (instructions)  9 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess from 2008  c Excess from 2008  c Excess from 2008  c Excess from 2009  d Excess from 2009  d Excess from 2009  d Excess from 2009	c From 2008				
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4 Qualifying distributions for 2011 from Part XII, line 4	<b>e</b> From 2010				
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d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007  b Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010	ed income for which a notice of deficiency has been issued, or on which the section				
amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010	4942(a) tax has been previously assessed		0.		
amount — see instructions  e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010	d Subtract line 6c from line 6b Taxable				
Inne 2a Taxable amount — see instructions  f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010			0.		
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	e Undistributed income for 2010. Subtract line 4a from				
4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	line 2a Taxable amount — see instructions			0.	
4d and 5 from line 1 This amount must be distributed in 2012  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	f Undistributed income for 2011. Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	4d and 5 from line 1. This amount must be				•
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010					0.
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010					
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	by section 170(b)(1)(F) or 4942(g)(3)				
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  0.  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	(see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	8 Excess distributions carryover from 2006 not				
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010	applied on line 5 or line / (see instructions)	<u>U.</u>			
10 Analysis of line 9  a Excess from 2007  b Excess from 2008  c Excess from 2009  d Excess from 2010	9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
a Excess from 2007 b Excess from 2008 c Excess from 2009 d Excess from 2010					
c Excess from 2009 d Excess from 2010					
d Excess from 2010	<b>b</b> Excess from 2008	]			
	c Excess from 2009	1			
e Excess from 2011	d Excess from 2010	]			
	e Excess from 2011				

Form 990-PF (2011) HELMS FAMILY FO		·-		20-379453	2 Page <b>10</b>
Part XIV   Private Operating Founda					N/A
1a If the foundation has received a ruling or is effective for 2011, enter the date of the	e ruling		-	n, and the ruling	
<b>b</b> Check box to indicate whether the found	ation is a private ope	erating foundation d	escribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	· · · · · · · · · · · · · · · · · · ·	
investment return from Part X for each year listed	(a) 2011	<b>(b)</b> 2010	(c) 2009	(d) 2008	(e) Total
<b>b</b> 85% of line 2a			,		
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)		, ;			
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information assets at any time during t	n (Complete this he year — see in	part only if the structions.)	organization ha	ad \$5,000 or mo	re in
1 Information Regarding Foundation Man a List any managers of the foundation who close of any tax year (but only if they ha NONE	have contributed m	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the foun	dation before the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which th NONE	own 10% or more o e foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equ est	ally large portion of	the ownership of
2 Information Regarding Contribution, Gr Check here ► X if the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected cha	ırıtable organızatıon	s and does not acce anizations under otl	ept unsolicited ner conditions,
a The name, address, and telephone number	per of the person to	whom applications	should be addresse	d	
<b>b</b> The form in which applications should be	e submitted and info	rmation and materia	als they should inclu	ıde	-14.,
c Any submission deadlines					
d Any restrictions or limitations on awards	, such as by geograp	ohical areas, charita	ble fields, kinds of	institutions, or other	factors

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year Total 3 a **b** Approved for future payment Total 3Ы

Part XVI-A	Analy	sis of	Income	-Producin	ια Δ	ctivities
· wit // 1 //	, A. I. G. I.	, 515 01	111001110	- I TOUGUE	·4 ~	-u v i u c 3

er gross amounts unless otherwise indicated		d business income		section 512, 513, or 51	(E)
December 2010	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exemption function income (See instructions
Program service revenue	1	-	code		
a	+		+ +		<del></del>
5			<del>-   -   -</del>		
d			_		
e					
f		_			
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments					
Dividends and interest from securities		· · · · · · · · · · · · · · · · · · ·			
Net rental income or (loss) from real estate			<del></del> -		<u> </u>
a Debt-financed property		<del></del> _			
Not debt-financed property					<del>- </del>
Net rental income or (loss) from personal property Other investment income			<del>  </del>		
Gain or (loss) from sales of assets other than inventory	<del>                                     </del>		<del>                                     </del>		
Net income or (loss) from special events.			+ +		
Gross profit or (loss) from sales of inventory		· -			
Other revenue					
1				·	
0				·	
1	1 1			-	
-					
e			*		
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).			*	13	3
Subtotal Add columns (b), (d), and (e)			*	13	<u> </u>
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculate	ions )	shment of Exem			B
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the columns (b).  Relationship of Activities to the columns (b), (d), and (e).	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the columns (b).  Relationship of Activities to the columns (b), (d), and (e).	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the XVI-B  Relationship of Activities to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculat  T XVI-B Relationship of Activities to the  No. Explain below how each activity for which accomplishment of the foundation's exemption	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculat  T XVI-B Relationship of Activities to the  No. Explain below how each activity for which accomplishment of the foundation's exemption	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculat  T XVI-B Relationship of Activities to th  Explain below how each activity for which accomplishment of the foundation's exemption	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculat  T XVI-B Relationship of Activities to the  No. Explain below how each activity for which accomplishment of the foundation's exemption	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculat  T XVI-B Relationship of Activities to the  No. Explain below how each activity for which accomplishment of the foundation's exemption	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculated times.  TXVI-B Relationship of Activities to the Relationship of Activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculated to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the XVI-B  Relationship of Activities to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the columns (b).  Relationship of Activities to the columns (b), (d), and (e).	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the XVI-B  Relationship of Activities to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e).  e worksheet in line 13 instructions to verify calculated the XVI-B  Relationship of Activities to the No.  Explain below how each activity for which accomplishment of the foundation's exemption.	ions ) e Accompli		pt Purpos	es	

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									1 1	Yes	No
de	scribed	organization directly d in section 501(c) o o political organizat	of the Code (o	ngage in any of ther than sectior	the following wi n 501(c)(3) organ	th any oth	ner organizatior or in section 5	า 27,			
	-	from the reporting		a noncharitable	exempt organiz	ation of					
	) Cash								1a (1)		X
		r assets							1a (2)		X
	•	nsactions							-15 (0)		
(1)	) Sales	s of assets to a non	charitable exe	mpt organization	า				1 b (1)		X
		hases of assets fror							1b (2)		X
		al of facilities, equip							1b (3)		X
		bursement arrange	· ·						1b (4)	i	X
		s or loan guarantee							1b (5)		X
		ormance of services		ip or fundraising	solicitations				1b (6)		X
		of facilities, equipme				ees			1c		X
1.16											
the	e good	swer to any of the a s, other assets, or s saction or sharing a	services given	by the reporting	foundation If the	ne founda	tion received le	eśs than fair m	arket value in	ue ot	
(a) Line		(b) Amount involved	T T	of noncharitable exem		1	Description of trans			gement	s
N/A									-		
	_										
									<u> </u>		
					.,				<u></u>		
									<del></del>		
<del></del>			L								
<b>2a</b> Is de	the fou	undation directly or d in section 501(c)	indirectly affili of the Code (o	ated with, or rela ther than section	ated to, one or r n 501(c)(3)) or ir	more tax-	exempt organiz 527?	ations	Yes	X	No
<b>b</b> If	'Yes,'	complete the follow	ng schedule.	·					<del></del>		
	(a)	Name of organizati	on	<b>(b)</b> Type	e of organization	1	(c)	Description o	f relationship		
N/A						ļ					
								<del> </del>			
	correct,	enalties of perury, I recla and complete Declaration	of preparer (other	ined this return, inclui than taxpayer) is basi	ding accompanying so ed on all information	chedules and of which pre	statements, and to parer has any knowl	the best of my kno ledge	wledge and belief, i	t is true,	
Sign		( , \//	,		./ >				May the I	RS disc	uss
Here	ス	1 X/			14-11-12	_ •	mi	>	preparer	shown b	pelow
	Signat	ture of officer or trustee			Date	Tit	le 11 Dec		(see insti	Yes	ĺ No Ì
		Print/Type prepare's na	me	Preparer's	signature//		Date /	Check	If PTIN		
Paid		CARTER J. PO	DULSEN	1/4	1/fix		4/16/12	self-employed	ر مر مرا	1996	
Prepa	rer	~	OULSEN &	COMPANY,	.c.				6-0426474		
Use O		<del></del>		NGUS DRIVE							
	<del>y</del>	S	COTTSDALE	E, AZ 85251				Phone no 4	80 946-05	05	
ВАА									Form <b>99</b>		(2011)

20 <b>1</b> 1	FEDERAL STATEMENTS	PAGE 1 20-3794532	
	HELMS FAMILY FOUNDATION		
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES			
ACCOUNTING FEES	(A)       (B)       NET       (C)         EXPENSES       INVESTMENT       ADJUSTED         PER BOOKS       INCOME       NET INCOME         TOTAL       \$ 420.       \$ 0.         \$ 0.       \$ 0.	(D) CHARITABLE PURPOSES  \$ 0.	
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES			
TAXES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 50. TOTAL \$ 50. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES  \$ 0.	
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES			
LICENSES & FEES	(A)         (B)         NET         (C)           EXPENSES         INVESTMENT         ADJUSTED           PER BOOKS         INCOME         NET INCOME           TOTAL         \$         10.         \$         0.         \$         0.	(D) CHARITABLE PURPOSES  \$ 0.	