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# Form 990-PF

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

| For            | cale                      | ndar              | year 2011, or tax   | x year beginnin                    | ıg                | , 2011   | and ending   |               | <u> </u>   |  |            |
|----------------|---------------------------|-------------------|---|------------------------------------|-------------------|--|--|---------------|--|--|------------|
| Br             | oth                       | erh               | ood Mutual<br>therhood W  | Foundation                         |                   | nc.  |  | A             | Employer Identification num 20-3618117                     |  |            |
|                | Fort Wayne, IN 46825-4235 |                   |   |                                    |                   | В  | Telephone number (see the 1 (260) 482-866  |               |  |  |            |
|                |                           |                   |   |                                    |                   | С  | If exemption application is  | . •           | e - 🗌  |  |            |
| G              | Cnec                      | к ан              | that apply:   | Initial return Final return        | E                 | <ul><li>Initial Return of a for<br/>Amended return</li></ul>   | mer public charity   | D             | 1 Foreign organizations, chec                              |  | ▶ [_]      |
| H              | Ch                        | eck t             | ype of organizat  | Address chan                       |                   | Name change<br>(c)(3) exempt private f   | oundation  | -             | 2 Foreign organizations meet<br>here and attach computatio |  | heck       |
| -              |                           | Sect              | tion_4947(a)(1)_r   | nonexempt cha                      | ritabl <u>e</u> t | rust Other taxable   | private foundation   | E             | If private foundation status under section 507(b)(1)(A)    |  | ▶ □        |
| ı              | (fro                      |                   | et value of all assets<br>t II, column (c), line  | 16)                                |                   | ounting method: XC   |  | F             | If the foundation is in a 60                               | -month termination                                     |            |
| _              | <b>►</b> \$               | .71 A             |   | 811.                               | (Part I,          | column (d) must be o   | n cash basis.)   | <u></u>       | under section 507(b)(1)(B)                                 | , check here   | <u> </u>   |
| <u></u>        | irt i                     | Ex<br>coli<br>sar | alysis of Rev<br>penses (The t<br>umns (b), (c), and<br>ally equal the amd<br>e instructions) | total of amount:<br>nd (d) may not | neces-            | (a) Revenue and expenses per books   | (b) Net investme<br>income   |               | (c) Adjusted net income                                    | (d) Disburser<br>for charita<br>purpose<br>(cash basis | able<br>es |
|                | Ì                         |                   | Contributions, gifts, g   |                                    |                   | 344,449.   | \$1000 P. P. C.  | 3/8           |  |  |            |
|                |                           |                   | Ck ► if the fou<br>Interest on savii  | undn is <b>not</b> req to at       |                   |  |  | ## ?!         |  |  |            |
|                | 1                         |                   | cash investmen  | ts .                               | iuiy              | 12.  |  | 12.           |  |  |            |
|                |                           |                   | Dividends and intere<br>Gross rents.  | est from securities                |                   |  |  |               | <u> </u>   |  |            |
|                |                           | b                 | Net rental income   |                                    |                   |  | 200 (201 - 120 )   | 3/4/54)       |  |  |            |
|                | R<br>E<br>V               | _                 | or (loss).  Net gain/(loss) from:   | sale of assets not or              | n line 10         | -1,131.  |  | 30.37         | 0.00   |  |            |
|                |                           |                   | Gross sales price for assets on line 6a   |                                    | ,680.             |  | 25.00  | ( . i.;       | 4860865  | E-3-36/2004  |            |
|                | Ě                         |                   | Capital gain net inco   |                                    | ne 2).            | 32 36 28 38 38 32 38 38 38 38 38 38 38 38 38 38 38 38 38   |  | 0.            | 37-34-Y 19838-46A  | (4.14/97/6A)   | 0.55       |
|                | E<br>N<br>U<br>E          |                   | Net short-term of<br>Income modifications   |                                    |                   |  |  | % .2<br>7. TO | <u> </u>   | 3                |            |
|                | Ĕ                         |                   | Gross sales less returns and allowances.  | allons                             |                   |  |  |               |  |  |            |
|                |                           | b                 | Less Cost of goods sold   |                                    |                   |  |  |               |  |  |            |
|                |                           |                   | Gross profit/(loss) Other income (a   | •                                  | :)                |  |  | la I          |  |  |            |
|                | l                         |                   |   |                                    | <del>_</del>      |  |  |               |  |  |            |
|                |                           | 12<br>13          | Total. Add lines<br>Compensation of offi  |                                    |                   | 343,330.   |  | 12.           | 0.   | <u> </u>   | <u> </u>   |
|                |                           |                   | Other employee sala   |                                    | ees, etc          | · · · · · · · · · · · · · · · · · · ·  |  |               |  |  |            |
|                | ı                         |                   | Pension plans,  | _                                  | efits             |  | <del> </del>   |               |  |  |            |
|                | A                         |                   | Legal fees (attach s  |                                    |                   |  |  |               |  |  |            |
|                | D<br>M                    |                   | Accounting fees (att  |                                    |                   |  |  |               |  |  |            |
| 0              | Ņ                         |                   | Other prof fees (atta   | ach sch)                           |                   | 10.5   | PENED  |               | <u> </u>   |  |            |
| P              | s<br>T                    | 17<br>18          | Interest Taxes (attach schedule)(se   | e instrs) See S                    | 2+m 1             |  | 0200   | 10            |  |  |            |
| OP ERAT        | Ri                        |                   | Depreciation (a   | ttach                              | JLIII I           | 1881 2   | AY 35 2012   | RS-08         |  |  | 5777       |
| Ţ              | <b>1</b>                  |                   | sch) and deplet   | tion                               |                   |  | TA 30 CAIR   | 183           | <b></b>  |  |            |
| ₽<br>G<br>G    | Ě                         | 20<br>21          | Occupancy<br>Travel, conferen   | nces and meet                      | inas              | Yill   | TOPAL TIT  | مستعلقة       |  |  |            |
| CA.            | E                         | 22                | Printing and pu   |                                    | gs                |  | M. M. C. J. C.   |               | #  | <del> </del>   |            |
|                | X<br>P<br>E               | 23                | Other expenses  | s (attach sched<br>See Statem      |                   | 180.   |  |               |  |  |            |
| -zg Kzanned    | N<br>S<br>E<br>S          | 24                | Total operating expenses. Add   | and administr                      | ative             | 178.   |  |               |  |  |            |
| $\bigcup_{1}$  | 3                         | 25                | Contributions, gifts,   |                                    |                   | 353,960  | 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. 18 1. |               | (  | 353  | 3,960.     |
| 5.5 a <b>2</b> |                           | 26                | Total expenses  | s and disburse                     |                   |  |  | 0.            | 0.   |  | 3,960.     |
| <b>`</b> —     |                           | 27                | Add lines 24 ar<br>Subtract line 26   |                                    |                   | 354,138.   | 7 77 7 7   |               |  | 353<br>  | 7, 300.    |
| 9              |                           |                   | Excess of reve<br>and disbursem   | nue over exper                     | ıses              | -10,808.   |  | k γ           |  |  |            |
| (§<br>€        |                           | b                 | Net investment inco   | ome (if negative, ent              | er -0-)           | 1. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   |  | 12            |  | (A. 374-C.) (A.  | 2003 Sept. |
| <b>€</b> 3     |                           | _                 | Adjusted net incom  | e (if negative enter               | -0-3              | and the same of th | M. B. Sindar   |               | 0  | 1 357 327 33703  | 8843778    |

| Dau               | 11/      | Balance Sheets Attached sched  | tules and amounts in the description         | Beginning of year         | End o                                   | f year                                     |
|-------------------|----------|--|--|---------------------------|---|--|
| <u>ran</u>        | <u> </u> | (See instruction   | be for end-of-year amounts only<br>ns )      | (a) Book Value            | (b) Book Value                          | (c) Fair Market Value                      |
|                   | 1        | Cash - non-interest-bearing  | <del>,</del>                                 | 3,681.                    | 4,043.                                  | 4,043.                                     |
|                   | 2        | Savings and temporary cash inv   | estments                                     | 91,938.                   | 80,768.                                 | 80,768.                                    |
|                   | 3        | Accounts receivable  | <b>-</b>                                     |                           |   |  |
|                   |          | Less: allowance for doubtful acc   | ounts ►                                      |                           |   |  |
|                   | 4        | Pledges receivable   | <b>-</b>                                     |                           |   |  |
|                   |          | Less: allowance for doubtful acc   | ounts ►                                      |                           |   |  |
|                   | 5        | Grants receivable  |  |                           |   |  |
| İ                 | 6        | Receivables due from officers, directors, disqualified persons (attach schedule) (s                | trustees, and other<br>ee instructions)      |                           |   |  |
|                   | 7        | Other notes and loans receivable (attach   | sch) -                                       |                           |   |  |
| Ą                 |          | Less allowance for doubtful acc  | counts ►                                     |                           |   |  |
| š                 | 8        | Inventories for sale or use  |  |                           |   |  |
| A<br>S<br>E<br>T  | 9        | Prepaid expenses and deferred  | charges                                      |                           |   |  |
| Ś                 | 10 a     | Investments – U.S and state goobligations (attach schedule)  | overnment                                    |                           |   |  |
|                   | ŀ        | Investments — corporate stock (attach s  | schedule)                                    |                           |   |  |
|                   | ۱ ،      | Investments — corporate bonds (attach s  | schedule)                                    | 2                         | 20.28 2 TW 2 WW Co Subtable 2 222       | 45. 20. 2 400 27 156.272                   |
|                   | 11       | Investments – land, buildings, a equipment: basis  | and<br>                                      |                           |   |  |
|                   |          | Less: accumulated depreciation (attach schedule).  | <b>•</b>                                     |                           |   |  |
|                   | 12       | Investments - mortgage loans   |  |                           |   |  |
|                   | 13       | Investments - other (attach sch  | •  | . T a . s . m             | 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | \$100 - 10,000 - 10,000 - 10 - 10 - 10 - 1 |
|                   | 14       | Land, buildings, and equipment b   | asıs   |                           |   |  |
|                   |          | Less: accumulated depreciation (attach schedule)   | <b>-</b>                                     |                           | 1                                       |  |
|                   |          | Other assets (describe Total assets (to be completed be see the instructions. Also, see page 1997) | by all filers — )<br>bage 1, item l)         | 95,619.                   | 84,811.                                 | 84,811.                                    |
| Ļ                 | 17       |  | expenses                                     |                           | ļ                                       |  |
| À                 | 18       |  |  |                           |   |  |
| B                 | 19       |  |  |                           | <u></u>                                 |  |
| Ļ                 | 20       | Loans from officers, directors, trustees,  |  |                           | <del> </del>                            |  |
| Ť                 | 21       | Mortgages and other notes payable (atta  | ch schedule)                                 |                           |   |  |
| Ī                 | 22       | Other liabilities (describe  | <b>-</b>                                     | '                         | <del> </del>                            |  |
| <u> </u>          | 23       | Total liabilities (add lines 17 th   | rough 22)                                    | 0.                        | 0.                                      |  |
|                   |          | Foundations that follow SFAS and complete lines 24 through   | 117, check here Page 26 and lines 30 and 31. |                           |   |  |
| ŊF                | 24       | Unrestricted   |  |                           |   |  |
| EU                | 25       | Temporarily restricted   |  |                           |   |  |
| ם                 | 26       | Permanently restricted   |  |                           |   |  |
| A B S A E A       |          | Foundations that do not follow and complete lines 27 through                                       | SFAS 117, check here X                       | 3                         |   |  |
| E L<br>T A<br>S N | 27       | Capital stock, trust principal, or   | current funds                                | 95,619.                   | 84,811.                                 |  |
| SN                | 28       | Paid-in or capital surplus, or land, build   | ing, and equipment fund                      |                           |   | ]  |
| O E               | 29       | Retained earnings, accumulated income,   | endowment, or other funds .                  |                           |   |  |
| O E<br>R S        | 30       | Total net assets or fund balance   |  | 95,619.                   | 84,811.                                 |  |
|                   | 31       | Total liabilities and net assets/<br>(see instructions)  | fund balances                                | 95,619.                   | 84,811.                                 |  |
| Par               | t, [[]   | Analysis of Changes in No  | et Assets or Fund Balane                     |                           | 04,011.                                 | 10. (78) Ja (1885 1896 1887) 1887 1887 188 |
| 1                 | Tota     | nl net assets or fund balances at l  | peginning of year - Part II, col             |                           |   | 05 610                                     |
| 2                 |          | -of-year figure reported on prior y<br>er amount from Part I, line 27a                             | cai s iciuiii)                               |                           | 1 2                                     | 95,619.<br>-10,808.                        |
| 2<br>3            |          | r arribum from Fart 1, line 27a<br>r increases not included in line 2 (itemize)                    | •  | •                         | 3                                       | 10,000.                                    |
| 4                 |          | lines 1, 2, and 3  |  |                           |   | 84,811.                                    |
| 5                 |          | eases not included in line 2 (itemize)   | •  |                           | 5                                       | 1 31,321.                                  |
| _                 |          | al net assets or fund balances at  | end of year (line 4 minus line 5             | 5) - Part II. column (b). |   | 84,811.                                    |
|                   |          |  |  |                           | <del></del>                             |  |

| Part IV Capital Gains and L  |   |  |                                     |   |                                     |
|--|---|--|-------------------------------------|---|-------------------------------------|
| (a) List and describe<br>2-story brick warehous                                | How acquire Purchase Durchase   | (month, day, year)                                   | (d) Date sold<br>(month, day, year) |   |                                     |
| 1a 2,550 Shares Amgen,   | Inc   |  | D                                   | 2/16/11   | 2/23/11                             |
| <b>b</b> 1;400 Shares Cummin   |   |  | D                                   | 4/21/11   | 4/27/11                             |
| c 1,500 Shares Home D  | epot, Inc   |  | D                                   | 4/21/11   | 4/27/11                             |
| d  |   |  |                                     |   |                                     |
| e  |   |  |                                     | <u> </u>  |                                     |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable)                                       | (g) Cost or other basis<br>plus expense of sale      |                                     | (h) Gain or<br>(e) plus (f) m                     | (loss)<br>linus (g)                 |
| a 134,728.   |   |  |                                     |   | -450.                               |
| <b>b</b> 152,327.  |   | 152,   | 617.                                |   |                                     |
| <u>c</u> 56,625.   |   | 57,  | 016.                                |   | -391.                               |
| d  |   |  |                                     |   |                                     |
| e  | <u> </u>  |  |                                     |   |                                     |
|  | ing gain in column (h) and owned by   |  |                                     | (I) Gains (Col                                    |                                     |
| (i) Fair Market Value<br>as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of column (i) over column (j), if any     |                                     | gain minus column (<br>than -0-) or Losses (fi    | k), but not less<br>rom column (h)) |
| a  |   |  |                                     |   | -450.                               |
| b  |   |  |                                     |   | -290.                               |
| c  |   |  |                                     |   | -391.                               |
| d  |   |  |                                     |   |                                     |
| <u>e</u>   |   |  |                                     |   |                                     |
| 2 Capital gain net income or (ne   | t capital loss).  | enter in Part I, line 7<br>ter -0- in Part I, line 7 |                                     | 2   | -1,131.                             |
| 3 Net short-term capital gain or (   | (loss) as defined in sections 1222(5)   | and (6):   |                                     |   |                                     |
| If gain, also enter in Part I, line  | e 8, column (c) (see instructions) If   | (loss), enter -0-                                    |                                     | 1   |                                     |
| ın Part I, line 8  |   |  |                                     | 3   | -1,131.                             |
| Was the foundation liable for the sec<br>If 'Yes,' the foundation does not qua |   |  | period?                             | Yes   | X No                                |
| 1 Enter the appropriate amount   | n each column for each year; see th   | e instructions before making a                       | any entries                         | <u> </u>  |                                     |
| (a)<br>Base period years<br>Calendar year (or tax year<br>beginning in)        | (b) Adjusted qualifying distributions   | (c) Net value of noncharitable-use asset             | ts (d                               | ( <b>d)</b><br>Distribution<br>column (b) divided |                                     |
| 2010   | 357,192.  | 80,  | 828.                                |   | 4.419162                            |
| 2009   | 298,706.  |  | 408.                                |   | 3.669246                            |
| 2008   | 383,067.  |  | 263.                                |   | 2.317924                            |
| 2007   | 281,339.  |  | 121.                                |   | 2.022261                            |
| 2006   | 269,176.  | 162,   | 194.                                |   | 1.659593                            |
| 2 Total of line 1, column (d)  |   |  |                                     | 2   | 14.088186                           |
|  | ne 5-year base period — divide the to<br>n has been in existence if less than |  |                                     | 3   | 2.817637                            |
| 4 Enter the net value of nonchar   | itable.use assets for 2011 from Part  | X, line 5  |                                     | 4   | 127,725.                            |
| 5 Multiply line 4 by line 3  | itable assets for zon month and   |  |                                     |   |                                     |
| 6 Enter 1% of net investment inc   | nable use assets for 2017 from 1 are  |  | 1                                   |   | 359,883.                            |
|  |   |  |                                     | 6   | 359,883.                            |
| 7 Add lines 5 and 6  | come (1% of Part I, line 27b)   |  |                                     | 7   |                                     |
| 7 Add lines 5 and 6  | come (1% of Part I, line 27b)   |  |                                     | 7   | 359,883.<br>359,883.                |
| 8 Enter qualifying distributions fr  | come (1% of Part I, line 27b)   | line 1b, and complete that pa                        |                                     | 7   | 359,883.<br>353,960.                |

| orm    | 990-PF (2011) Brotherhood Mutual Foundation, Inc. 20-3618117   |             | Pa                              | ge 4           |
|--------|--|-------------|---------------------------------|----------------|
| Parl   | VI/ Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions   | )           |                                 |                |
| 1 a    | Exempt operating foundations described in section 4940(d)(2), check here   |             |                                 |                |
|        | Date of ruling or determination letter: (attach copy of letter if necessary – see instrs)  |             |                                 | •              |
| b      | Domestic foundations that meet the section 4940(e) requirements in Part V,   | Tankker X   |                                 | 0.             |
|        | check here ► and enter 1% of Part I, line 27b  |             |                                 |                |
| С      | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  |             |                                 | 922            |
| 2      | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable  |             | 0.X2280                         | 0.             |
| 2      | foundations only Other's enter -0-) Add lines 1 and 2  |             |                                 | 0.             |
| 3<br>4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   |             |                                 | 0.             |
| 5      | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  |             |                                 | 0.             |
|        | Credits/Payments.  | 777476      | 141/1/2                         | <del>oii</del> |
|        | 2011 estimated tax pmts and 2010 overpayment credited to 2011 . 6a   |             |                                 |                |
|        | Exempt foreign organizations – tax withheld at source 6b   |             |                                 |                |
|        | Tax paid with application for extension of time to file (Form 8868) . 6c   |             |                                 |                |
|        | Backup withholding erroneously withheld  |             |                                 | $\mathcal{L}A$ |
|        | Total credits and payments Add lines 6a through 6d   | 20000022000 | ******************************* | 0.             |
| 8      | Enter any <b>penalty</b> for underpayment of estimated tax. Check here   |             |                                 |                |
| 9      | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  |             |                                 | 0.             |
| 10     | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   |             |                                 |                |
| 11     | Enter the amount of line 10 to be. Credited to 2012 estimated tax  |             |                                 |                |
| Par    | tVII-A Statements Regarding Activities   | CO          |                                 |                |
| 1 a    | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   | 1a          | Yes                             | No<br>X        |
| t      | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?   | 1 b         |                                 | Х              |
|        | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published  |             |                                 |                |
| ,      | or distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  | 1 c         |                                 | Χ              |
|        | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:   | 10          | 99 K)                           |                |
|        | (1) On the foundation $\Rightarrow$ \$ 0. (2) On foundation managers $\Rightarrow$ \$ 0.   |             |                                 |                |
| •      | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  • \$ 0.  |             |                                 |                |
| 2      | Has the foundation engaged in any activities that have not previously been reported to the IRS?  | 2           |                                 | X              |
| _      | If 'Yes,' attach a detailed description of the activities  | 2           | 9183946                         | NAR<br>MARI    |
| _      |  |             |                                 |                |
| 3      | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes                           | 3           |                                 | X              |
| 48     | a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  | 4a          |                                 | X              |
|        | If 'Yes,' has it filed a tax return on Form 990-T for this year?   | 4b          | N                               | /A             |
|        | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   | 5           |                                 | Х              |
|        | If 'Yes,' attach the statement required by General Instruction T   |             |                                 |                |
| 6      | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either   |             |                                 |                |
|        | ● By language in the governing instrument, or  | 1100        |                                 |                |
|        | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict<br>with the state law remain in the governing instrument?  | 6           | X                               |                |
| 7      | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV  | 7           | Х                               |                |
| 8      | Enter the states to which the foundation reports or with which it is registered (see instructions)   |             | 10.00                           | **             |
|        | IN   |             | ***                             | 17.7           |
| (      | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General   |             |                                 | <u> </u>       |
| •      | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation .   | 8b          | X                               |                |
| 9      | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | 9           | *                               | X              |
| 10     | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.  | 10          |                                 | х              |

Form **990-PF** (2011)

BAA

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

determine if the foundation had excess business holdings in 2011)

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

4b X Form 990-PF (2011)

NVA

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| Form 990-PF (2011) Brotherhood Mutual  | Foundation, I   | nc.  | 20-361   | 8117 _ Page <b>6</b>                    |
|--|---|--|--|---|
| Part VII-B Statements Regarding Activiti   | es for Which Form   | 4720 May Be Requ                                     | iired (continued)  |   |
| 5a During the year did the foundation pay or incu  | r any amount to.  |  |  |   |
| (1) Carry on propaganda, or otherwise attemp   | t to influence legislation                                | n (section 4945(e))?                                 | Yes X  | No                                      |
| (2) Influence the outcome of any specific public on, directly or indirectly, any voter registra                            | ic election (see section                                  | 4955); or to carry                                   | ☐ Yes X  | No                                      |
| (3) Provide a grant to an individual for travel,   | study, or other similar                                   | purposes?  | Yes X  | No Line                                 |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section                             | nan a charitable, etc, or<br>4940(d)(2)? (see instru      | ganization described<br>actions)                     | . Yes X  | No                                      |
| (5) Provide for any purpose other than religion<br>educational purposes, or for the prevention                             | us, charitable, scientific<br>n of cruelty to children    | r, literary, or or animals?                          | Yes X  | No l                                    |
| b If any answer is 'Yes' to 5a(1)-(5), did any of<br>described in Regulations section 53 4945 or in<br>(see instructions)? | the transactions fail to o<br>a current notice regard     | qualify under the except<br>ding disaster assistance | ions   | 5b N/A                                  |
| Organizations relying on a current notice rega   | rding disaster assistanc                                  | ce check here  | ▶ [  |   |
| c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon                              | the foundation claim ex<br>sibility for the grant?        | emption from the                                     | N/A Yes  | No                                      |
| If 'Yes,' attach the statement required by Regi  | ulations section 53 494!                                  | 5-5(d)   |  |   |
| 6a Did the foundation, during the year, receive all<br>on a personal benefit contract?                                     | ny funds, directly or ind                                 | irectly, to pay premiums                             | Yes X  | hannananananananananananananananananana |
| <b>b</b> Did the foundation, during the year, pay prem   | iums, directly or indirec                                 | tly, on a personal bene                              | fit contract?  | 6b X                                    |
| If 'Yes' to 6b, file Form 8870.  | dat.a. a mantuta a anat                                   |  |  |   |
| 7a At any time during the tax year, was the found  |   |  |  | No Zb                                   |
| b If 'Yes,' did the foundation receive any proceed Part VIII. Information About Officers, D                                |   |  |  | Malovees                                |
| and Contractors  | nectors, rrustees,  | Foundation Manag                                     | gers, migniy raid E  | imployees,                              |
| 1 List all officers, directors, trustees, foundation   | on managers and their                                     | compensation (see inst                               | ructions).   |   |
|  | (b) Title, and average                                    |  | (d) Contributions to   | (e) Expense account,                    |
| (a) Name and address   | hours per week devoted to position                        | (If not paid, enter -0-)                             | employee benefit<br>plans and deferred<br>compensation         | other allowances                        |
| James A. Blum  | Chairman  | 0.   | 0.   | 0.                                      |
| 6400 Brotherhood Way   | 0   |  |  |   |
| Fort Wayne, IN 46825   |   |  |  |   |
| Mark A. Robison  | President   | 0.   | 0.   | 0.                                      |
| 6400 Brotherhood Way   | 0   |  |  |   |
| Fort Wayne, IN 46825   |   |  |  |   |
| Hugh White   | Vice Preside  | 0.   | 0.   | 0                                       |
| 6400 Brotherhood Way<br>Fort Wayne, IN 46825   | 0   |  |  |   |
| Matthew G. Hirschy   | Treasurer   | 0.   | 0.   | 0                                       |
| 6400 Brotherhood Way   | 0   |  |  |   |
| Fort Wayne, IN 46825   |   |  |  |   |
| 2 Compensation of five highest-paid employed   | es (other than those inc                                  | cluded on line 1— see ir                             | structions). If none, e  | nter 'NONE.'                            |
| (a) Name and address of each employee paid more than \$50,000  | (b) Title, and average hours per week devoted to position |  | (d) Contributions to<br>employee benefit<br>plans and deferred | (e) Expense account, other allowances   |
|  | devoted to position                                       |  | compensation   |   |
| None   |   |  |  |   |
|  |   |  |  |   |
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|  | -   |  |  |   |
| Total number of other employees paid over \$50,00  |   | <u> </u>   | <u> </u>   |   |
| BAA  | TEEA0306L   | 12/05/11   | -  | Form <b>990-PF</b> (2011)               |

| Form 990-PF (2011) Brotherhood Mutual Foundation, Inc.  Part VIII Information About Officers, Directors, Trustees, Foundat and Contractors (continued)   | 20-3618<br>tion Managers, Highly Paid Em |                    |
|--|--|--------------------|
| 3 Five highest-paid independent contractors for professional services (see instru  | uctions). If none, enter 'NONE.'         |                    |
| '(a) Name and address of each person paid more than \$50,000   | (b) Type of service                      | (c) Compensation   |
| None   |  |                    |
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| Total number of others receiving over \$50,000 for professional services   |  | 0                  |
|  |  | <u> </u>           |
| Part IX:A Summary of Direct Charitable Activities  |  |                    |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc | formation such as the number of          | Expenses           |
| 1 N/A  |  |                    |
|  |  |                    |
|  |  |                    |
| 2  |  |                    |
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|  | _,                                       | <del>,,,</del>     |
| Part IX-B Summary of Program-Related Investments (see instruction  | ons)                                     |                    |
| Describe the two largest program-related investments made by the foundation during   | g the tax year on lines 1 and 2          | Amount             |
| 1  |  |                    |
| N/A  |  |                    |
|  |  |                    |
| 2  |  |                    |
|  |  |                    |
|  |  |                    |
| All other program-related investments See instructions   |  |                    |
| 3  |  |                    |
|  |  |                    |
|  |  |                    |
| Total. Add lines 1 through 3   | · · ·                                    | 0.                 |
| BAA  |  | Form 990-PF (2011) |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)

BAA

Adjusted qualifying distributions. Subtract line 5 from line 4

b Cash distribution test (attach the required schedule)

Form 990-PF (2011)

353,960.

353,960.

3 b

4

5

6

Page 9

Part XIII Undistributed Income (see instructions)

|  | <b>(a)</b><br>Corpus   | (b)<br>Years prior to 2010     | <b>(c)</b><br>2010                                 | <b>(d)</b><br>2011                    |
|--|--|--------------------------------|--|---------------------------------------|
| Distributable amount for 2011 from Part XI,<br>line 7  |  |                                |  | 6,386.                                |
| 2 Undistributed income, if any, as of the end of 2011:   |  |                                |  |                                       |
| a Enter amount for 2010 only   |  | Commence of the second         | 0.   |                                       |
| <b>b</b> Total for prior years. 20, 20, 20   |  | 0.                             |  |                                       |
| 3 Excess distributions carryover, if any, to 2011:   |  |                                |  |                                       |
| a From 2006 261, 217.  |  |                                |  |                                       |
| <b>b</b> From 2007 274, 448.   |  |                                |  |                                       |
| <b>c</b> From 2008 375,000.  |  |                                |  |                                       |
| <b>d</b> From 2009 294, 640.   |  |                                |  |                                       |
| e From 2010 353, 151.  | 1 550 456  |                                |  |                                       |
| f Total of lines 3a through e  | 1,558,456.   |                                |  |                                       |
| 4 Qualifying distributions for 2011 from Part  |  |                                |  |                                       |
| XII, line 4: ► \$ 353, 960.  |  |                                |  |                                       |
| a Applied to 2010, but not more than line 2a   | Contract of the Contract of th | A college ( St. Land St.) List | U.   |                                       |
| <b>b</b> Applied to undistributed income of prior years  |  | 0                              |  |                                       |
| (Election required – see instructions)   | <u> </u>   | 0.                             |  |                                       |
| <ul> <li>Treated as distributions out of corpus<br/>(Election required — see instructions).</li> </ul> | _  |                                |  |                                       |
| d Applied to 2011 distributable amount   |  |                                |  | 6,386.                                |
| e Remaining amount distributed out of corpus   | 347,574.   |                                |  | 0,300.                                |
| 5 Excess distributions carryover applied to 2011   | 0  | 1/1/2                          |  | 0                                     |
| (If an amount appears in column (d), the   | 12,548,95,875  | 7286583322233                  |  | · ·                                   |
| same amount must be shown in column (a) )  |  |                                |  |                                       |
| C. Foto No. and Add of and and and   |  |                                |  |                                       |
| 6 Enter the net total of each column as indicated below:   |  |                                |  |                                       |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5  | 1,906,030.   |                                |  |                                       |
| <b>b</b> Prior years' undistributed income Subtract  |  | 1                              |  |                                       |
| line 4b from line 2b   |  | 0.                             |  |                                       |
| c Enter the amount of prior years' undistribut-  |  |                                |  |                                       |
| ed income for which a notice of deficiency has been issued, or on which the section                    |  |                                |  |                                       |
| 4942(a) tax has been previously assessed   |  | 0.                             |  |                                       |
| d Subtract line 6c from line 6b Taxable  |  |                                |  |                                       |
| amount - see instructions  |  | 0.                             |  |                                       |
| e Undistributed income for 2010 Subtract line 4a from  |  |                                |  |                                       |
| line 2a. Taxable amount — see instructions   |  |                                | 0.   |                                       |
| f Undistributed income for 2011 Subtract lines   |  |                                | 74 35 74 37 4                                      |                                       |
| 4d and 5 from line 1. This amount must be  |  |                                |  |                                       |
| distributed in 2012  |  |                                |  | 0.                                    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed                       |  |                                |  |                                       |
| by section 170(b)(1)(E) or 4942(a)(3)  |  |                                |  |                                       |
| (see instructions)   | 0.   |                                |  |                                       |
| 8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions).         | 261,217.   |                                |  |                                       |
| applied on line 5 or line 7 (see instructions).  | 201,217.   |                                |  |                                       |
| 9 Excess distributions carryover to 2012.<br>Subtract lines 7 and 8 from line 6a                       | 1,644,813.   |                                |  |                                       |
| 10 Analysis of line 9.   | 1,044,013.   |                                | 10 15 77 To 10 10 10 10 10 10 10 10 10 10 10 10 10 |                                       |
| a Excess from 2007 274, 448.   |  |                                | Kirk & &   |                                       |
| <b>b</b> Excess from 2008 375,000.   |  |                                |  |                                       |
| c Excess from 2009 294, 640.   |  | The same with the same         | 1 4 2 2 2 3  |                                       |
| d Excess from 2010 353, 151.   |  |                                |  | I was the same of                     |
| e Excess from 2011 347,574.  |  | P 3 - 4 - 1                    |  |                                       |
|  |  | 1 ×^                           | ·  | · · · · · · · · · · · · · · · · · · · |

| Part XIV Private Operating Foundat  |                                     |   | VII-A question                           | 9)  | N/A                                |
|---|-------------------------------------|---|--|---|------------------------------------|
| 1a If the foundation has received a ruling or of  |                                     |   |  |   | М/ А                               |
| is effective for 2011, enter the date of the  | ruling                              | •   |  |   | <del></del>                        |
| <b>b</b> Check box to indicate whether the foundat  |                                     | erating foundation d                          |  | 4942(j)(3) or                               | 4942(j)(5)                         |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum   | Tax year                            | 42.0010                                       | Prior 3 years                            | (4) 2000                                    | (-) T-4-1                          |
| investment return from Part X for each year listed  | (a) 2011                            | <b>(b)</b> 2010                               | (c) 2009                                 | (d) 2008                                    | (e) Total                          |
| <b>b</b> 85% of line 2a   |                                     |   |  |   |                                    |
| c Qualifying distributions from Part XII,<br>line 4 for each year listed  |                                     |   |  |   |                                    |
| d Amounts included in line 2c not used directly<br>for active conduct of exempt activities  |                                     |   |  |   |                                    |
| <ul> <li>Qualifying distributions made directly<br/>for active conduct of exempt activities<br/>Subtract line 2d from line 2c</li> </ul>  |                                     |   |  |   |                                    |
| 3 Complete 3a, b, or c for the<br>alternative test relied upon:   |                                     |   |  |   |                                    |
| a 'Assets' alternative test — enter   |                                     |   |  |   |                                    |
| (1) Value of all assets   |                                     |   |  |   |                                    |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i).  |                                     |   |  |   |                                    |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  |                                     |   |  |   |                                    |
| c 'Support' alternative test - enter  |                                     |   |  |   |                                    |
| <ol> <li>Total support other than gross<br/>investment income (interest,<br/>dividends, rents, payments<br/>on securities loans (section<br/>512(a)(5)), or royalties)</li> </ol> |                                     |   |  |   |                                    |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)  |                                     |   |  |   |                                    |
| (3) Largest amount of support from<br>an exempt organization  |                                     |   |  |   |                                    |
| (4) Gross investment income   |                                     |   | <u> </u>                                 |   |                                    |
| Part XV Supplementary Information assets at any time during the   | (Complete this                      | part only if the                              | organization ha                          | ad \$5,000 or mo                            | re in                              |
| 1 Information Regarding Foundation Mana   | _ <del></del>                       | istructions.)                                 |  |   | <del></del>                        |
| a List any managers of the foundation who<br>close of any tax year (but only if they hav  | have contributed m                  | nore than 2% of the<br>than \$5,000) (See     | total contributions (section 507(d)(2).) | eceived by the foun                         | dation before the                  |
| None  |                                     |   |  |   |                                    |
| <b>b</b> List any managers of the foundation who a partnership or other entity) of which the None   | own 10% or more of foundation has a | of the stock of a col<br>10% or greater inter | rporation (or an equ<br>est              | ally large portion of                       | the ownership of                   |
|   |                                     |   |  |   |                                    |
| 2 Information Regarding Contribution, Gra<br>Check here ► X if the foundation only<br>requests for funds. If the foundation make<br>complete items 2a, b, c, and d                | makes contribution                  | s to preselected cha                          | aritable organization                    | s and does not acce<br>anizations under oth | ept unsolicited<br>ner conditions, |
| a The name, address, and telephone numb   | er of the person to                 | whom applications                             | should be addresse                       | ed  | <del></del>                        |
|   |                                     |   |  |   |                                    |
|   |                                     |   |  |   |                                    |
| h The form in which applications should be  | cubmitted and info                  | rmotor and make                               | alo the cale and                         |   |                                    |
| <b>b</b> The form in which applications should be   | submitted and imo                   | rmation and materi                            | als they should incli                    | ide.  |                                    |
| c Any submission deadlines:   |                                     |   |  |   |                                    |
| d Any rectrictions or limitations on sweeds   | such as by sacre                    | phical areas should                           | able fields lunds of                     | inchitutions or other                       | r factora:                         |
| <b>d</b> Any restrictions or limitations on awards,   | such as by geogra                   | pilicai areas, charita                        | avie lielūs, kinūs ot                    | modulutions, or other                       | iactors:                           |
|   |                                     | <del></del>                                   |  |   |                                    |

| 3 Grants and Contributions Paid During the  | ear or Approved for Fut   | ure Paymen           | t                                |          |
|---|---|----------------------|----------------------------------|----------|
| , Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount   |
| Name and address (home or business)   | substantial contributor   | recipient            | Contribution                     |          |
| Name and address (home or business)  a Paid during the year  Various - See Attachment , | substantial contributor   | Exempt               | CONTRIBUTION                     | 353,960. |
| Total   |   |                      | <b>▶</b> 3a                      | 353,960. |
| b Approved for future payment Various - See Attachment ,                                |   |                      |                                  | 63,046.  |
| Total   |   | <del></del> .        | ▶ 31                             | 63,046   |

| Part XVI-A Analysis of Income-Producing        | Activities |
|--|------------|
| Enter gross amounts unless otherwise indicated | Unrela     |
|  |            |

| ter gross amounts unless otherwise indicated   | Unrelate                | ed business income      | Excluded                      | by section 512, 513, or 514 | (e)  |
|--|-------------------------|-------------------------|-------------------------------|-----------------------------|--|
| <b>.</b><br><b>1</b> Program service revenue <sup>.</sup>  | (a)<br>Business<br>code | <b>(b)</b><br>Amount    | (c)<br>Exclu-<br>sion<br>code | <b>(d)</b><br>Amount        | Related or exempt function income (See instructions) |
| a  |                         |                         | douc                          |                             |  |
| <b>b</b>   |                         |                         |                               |                             |  |
| d  |                         |                         | <del> </del>                  |                             |  |
| e  |                         |                         |                               |                             |  |
| g Fees and contracts from government agencies  |                         |                         |                               |                             |  |
| 2 Membership dues and assessments.   |                         |                         |                               |                             |  |
| Interest on savings and temporary cash investments   |                         |                         | 14                            | 12.                         |  |
| 4 Dividends and interest from securities   |                         |                         |                               |                             |  |
| <ul> <li>Net rental income or (loss) from real estate:</li> <li>a Debt-financed property</li> </ul>              |                         |                         |                               |                             |  |
| <b>b</b> Not debt-financed property  |                         |                         | <u> </u>                      | <u> </u>                    |  |
| 6 Net rental income or (loss) from personal property   |                         |                         | ↓                             |                             |  |
| 7 Other investment income  |                         |                         | <u> </u>                      |                             | 4 4 5 4  |
| B Gain or (loss) from sales of assets other than inventory   |                         |                         |                               |                             | -1,131   |
| 9 Net income or (loss) from special events   |                         |                         | <del> </del>                  |                             |  |
| O Gross profit or (loss) from sales of inventory Other revenue:  |                         |                         | 48.30                         |                             |  |
| a  | <u> </u>                |                         |                               |                             | 3 99 7.30 98 7 7 9 1.44 98 7 7 7 9 8 8               |
| b  | + -                     |                         | <del> </del> -                |                             | -  |
| d  |                         |                         | <del> </del> -                |                             | <del> </del>   |
| е  |                         |                         |                               |                             |  |
| 2 Subtotal. Add columns (b), (d), and (e)  |                         |                         | 1000                          | 12.                         |  |
| <b>3 Total.</b> Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculated | itions)                 |                         |                               | 13                          | -1,119   |
| art XVI-B Relationship of Activities to the  | пе Ассотр               | lishment of Exemp       | ot Purp                       | oses                        |  |
| Line No. Explain below how each activity for which accomplishment of the foundation's exem                       | income is ren           | ported in column (e) of | Part XVI                      | -A contributed importan     | tly to the   |

| Line No.<br>▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.) |  |  |  |  |
|---------------|--|--|--|--|--|
| 8             | Loss on securities between time donated and time sold  |  |  |  |  |
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# Form 990-PF (2011) Brotherhood Mutual Foundation, Inc. 20-3618117 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| described relating to a Transfers (1) Cash (2) Other tra (1) Sales (2) Purci (3) Rent (4) Reim (5) Loan (6) Perforce Sharing of the anathe good | d in section 501(c) or or political organization or political organization or assets in sactions: sof assets to a none hases of assets from all of facilities, equipal or loan guarantees or loan guarantees or facilities, equipments or services of services of facilities, equipments or services or serv | f the Code (other the ons? foundation to a none charitable exempt or a noncharitable exempt, or other assements or membership or frent, mailing lists, otherwices given by the | charitable exempt organization empt organization ts undraising solicitations her assets, or paid employe ete the following schedule  | ees  | 1a (1) X 1a (2) X  1b (1) X 1b (2) X 1b (3) X 1b (4) X 1b (5) X 1b (6) X 1c X     |
|---|--|--|--|--|---|
| (a) Line no.  | (b) Amount involved  |  | aritable exempt organization   |  | transactions, and sharing arrangements  |
| N/A   |  | Taring of Honor  | ille or Berneadon  | ay 2 sourpaids of during of o                  | ordering driving driving  |
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| describe  | undation directly or<br>d in section 501(c) of<br>complete the following   | of the Code (other th  | vith, or related to, one or n<br>nan section 501(c)(3)) or in  | nore tax-exempt organization<br>i section 527? | Yes X No  |
|   | Name of organizati   | ion  | (b) Type of organization   | (c) Des  | scription of relationship   |
| N/A   |  |  |  |  |   |
|   |  |  | ·  |  |   |
|   |  |  |  |  |   |
|   |  |  | <del></del>  |  |   |
| Sign<br>Here  | penalties of perjury, I declar<br>and complete Declaration   | re that I have examined this of preparer tother than ta:   | s return, including accompanying s kpayer) is based on all information   | Treasurer                                      | May the IRS discuss this return with the preparer shown below (see instructions)? |
| Signa   | iture of officer or trustee  | /  | Date   | Title  | Yes No  |
|   | Print/Type preparer's nai  | me   | Preparer's signature   | Date   | Check If PTIN   |
| Paid  |  | - 3 - 1/2 <b>3</b> - 3 - 3   | Self-Prepared  |  | self-employed   |
| Preparer  | Firm's name  | **   | S 12.42 (1.50 (1.5 | Firm'  | SEIN P 122 : NO. 300 POST NO. 400 POST  |
| Use Only  | Firm's address   | 77: <b>7%</b>  |  |  |   |
|   |  | XT 2 : 40  | 28/27 <b>18</b> /27 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2  | A Phon   | e no  |
| BAA   | ·  | -  |  |  | Form <b>990-PF</b> (2011)   |

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2011

| Name of the organization   |   | Employer identification number   |
|--|---|--|
| Brotherhood Mutual For   | undation, Inc.  | 20-3618117   |
| Organization type (check one).   |   |  |
| Filers of:   | Section:  |  |
| Form 990 or 990-EZ   | 501(c)() (enter number) organizatio   | on   |
|  | 4947(a)(1) nonexempt charitable trust <b>not</b>  | treated as a private foundation  |
|  | 527 political organization  |  |
| Form 990-PF  | X 501(c)(3) exempt private foundation   |  |
|  | 4947(a)(1) nonexempt charitable trust trea  | ated as a private foundation   |
|  | 501(c)(3) taxable private foundation  |  |
| Check if your organization is cover <b>Note.</b> Only a section 501(c)(7), (8)                     | red by the <b>General Rule</b> or a <b>Special Rule</b><br>), or (10) organization can check boxes for both the General   | Rule and a Special Rule See instructions   |
| General Rule   |   |  |
| X For an organization filing Form contributor (Complete Parts I                                    | n 990, 990-EZ, or 990-PF that received, during the year, $5$ , and $\Pi$ )  | 000 or more (in money or property) from any one  |
| Special Rules  |   |  |
| $\frac{1}{2}$ 509(a)(1) and 170(b)(1)(A)(vi),  | zation filing Form 990 or 990-EZ that met the 33-1/3% supp<br>, and received from any one contributor, during the year, a or<br>form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Comp   | contribution of the greater of (1) \$5,000 or  |
| For a section 501(c)(7), (8), or total contributions of more than the prevention of cruelty to chi | r (10) organization filing Form 990 or 990-EZ that received fin \$1,000 for use <i>exclusively</i> for religious, charitable, scientrilldren or animals. Complete Parts I, II, and III  | rom any one contributor, during the year, fic, literary, or educational purposes, or       |
| contributions for use exclusive If this box is checked, enter he                                   | r (10) organization filing Form 990 or 990-EZ that received filly for religious, charitable, etc, purposes, but these contributere the total contributions that were received during the year of the parts unless the <b>General Rule</b> applies to this organization. | itions did not total to more than \$1,000 r for an exclusively religious, charitable, etc. |
|  | ributions of \$5,000 or more during the year  | ≥ d  |
| • , , , ,  | <b>3 3 3 3 3 3 3 3 3 3</b>  | - 9 <u></u>  |
| 990-PF) but it <b>must</b> answer 'No' or  | ot covered by the General Rule and/or the Special Rules do<br>in Part IV, line 2, of its Form 990, or check the box on line has not meet the filing requirements of Schedule B (Form 990)   | Hof its Form 990-EZ or on Part I, line 2, of its   |
| BAA For Paperwork Reduction A 990EZ, or 990-PF.  | Act Notice, see the Instructions for Form 990,  | Schedule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2011)                                     |

| •   |                                |
|---|--------------------------------|
| Schedule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2011)                        | Page 1 of 1 of Part            |
| Name of organization  | Employer identification number |
| Brotherhood Mutual Foundation, Inc.   | 20-3618117                     |
| Pantil Contributors (see instructions). Use duplicate copies of Part I if add | ditional space is needed.      |
|   |                                |

| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
|---------------|--|-------------------------------|--|
| 1             | Brotherhood Mutual Insurance 6400 Brotherhood Way                      | \$ 135,023.                   | Person Payroll X   |
|               | Fort Wayne, IN 46825   |                               | (Complete Part II if there is a noncash contribution)                            |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
| 2             | Brotherhood Mutual Insurance   | 152 516                       | Person Payroll   |
|               | 6400 Brotherhod Way  Fort Wayne, IN 46825                              | \$152,516.                    | Noncash X (Complete Part II if there is a noncash contribution.)                 |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
| 3             | Brotherhood Mutual Insurance 6400 Brotherhood Way Fort Wayne, IN 46825 | \$56,910.                     | Person Payroll Noncash X  (Complete Part II if there is a noncash contribution ) |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
|               |  | -<br> \$                      | Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)   |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d)<br>Type of contribution  |
|               |  | \$                            | Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)   |
| (a)<br>Number | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total<br>contributions | (d) Type of contribution   |
|               |  | -<br>\$                       | Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)   |

Schedule B (Form 990, 990-EZ, or 990-PF) (2011)

Page

1 to

of Part II

Name of organization

Brotherhood Mutual Foundation, Inc.

Employer identification number 20-3618117

Part II II of additional space is needed

| (a)<br>No. from<br>Part I | (b) Description of noncash property given    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|---------------------------|--|--|----------------------|
| 1                         | 2,500 Shares Amgen, Inc.                     |  |                      |
|                           |  | \$ 135,023.                                    | 2/16/11              |
| (a)<br>No. from<br>Part I | (b)  Description of noncash property given   | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| 2                         | 1,400 Shares Cummins, Inc.                   |  |                      |
|                           |  | \$ <u>152,516.</u>                             | 4/21/11              |
| (a)<br>No. from<br>Part I | (b)  Description of noncash property given   | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
| 3                         | 1,500 Shares Home Depot, Inc.                |  |                      |
|                           |  | \$ 56,910.                                     | 4/21/11              |
| (a)<br>No. from<br>Part I | (b) Description of noncash property given    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |  |  |                      |
| <del></del>               |  | \$   |                      |
| (a)<br>No. from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |  | -  |                      |
|                           |  | \$   |                      |
| (a)<br>No. from<br>Part I | (b) Description of noncash property given    | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                           |  |  |                      |
|                           |  | \$   |                      |
| _                         | Cob  | dula <b>B</b> (Farm 000, 000 F                 | 7 000 DE) (2011      |

BAA

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2011)

BAA Schedule **B** (Form 990, 990-EZ, or 990-PF) (2011)

(e) Transfer of gift

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

| · · · · · · · · · · · · · · · · · · ·                         |  |                                 |
|---|--|---------------------------------|
| 2011  | Federal Statements   | Page 1                          |
| Client BMF  | Brotherhood Mutual Foundation, Inc.  | 20-3618117                      |
| 4/30/12   |  | 01:48PM                         |
| Statement 1<br>Form 990-PF, Part I, Line 18<br>Taxes          |  |                                 |
|   | (a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income   | (d)<br>Charitable<br>Purposes   |
| Federal Excise Tax  | Total $\frac{\$}{\$}$ -2. $\frac{\$}{\$}$ 0. $\frac{\$}{\$}$   | \$ 0.                           |
| Statement 2<br>Form 990-PF, Part I, Line 23<br>Other Expenses |  |                                 |
| Bank Fees   | (a)       (b) Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         Total       \$ 180.       \$ 0. | (d) Charitable Purposes . \$ 0. |
|   |  |                                 |
|   |  |                                 |
|   |  |                                 |
|   |  | :                               |
|   |  |                                 |
|   |  |                                 |
|   |  |                                 |

Part XV-3a Attachment Grants and Contributions Paid January 1, 2011 to December 31, 2011

| Contact Open ADC   |                              |              |            |            |                         |  |           |
|--|------------------------------|--------------|------------|------------|-------------------------|--|-----------|
| Casic Ceas And   | 2542 Thompson Avenue         | Fort Wayne   | ļ          | 46807      | Exempt Public Chanty    | Dancing with ARC Stars Donation  | 1,000 00  |
| Anthony Wayne Boy Scouts   | 8315 W Jefferson Blvd        | Fort Wayne   | 2          | 46804      | Exempt Public Chanty    | Donation   | 2.500 00  |
| Blackhawk Ministres  | 7400 E State Blvd            | Fort Wayne   |            | 46815      | Exempt Church           | Sponsorship for Brittany King  | 750 00    |
| Central Christian School   | 5801 Schwartz Road           | Fort Wayne   |            | 46835      | Exempl School           | Sponsor MAC Lab  | 8,334 00  |
| Chnst's Church at Georgetown   | 3131 Maplecrest Road         | Fort Wayne   |            | 46815      | Exempt Church           | Sponsorship for Deana & Chad Croussore   | 750 00    |
| Easter Seals ARC   | 2542 Thompson Avenue         | Fort Wayne   | Z          | 46807      | Exempt Public Chanty    | Table of 10 - Dancing with ARC Stars   | 900 009   |
| Fort Wayne Children's Zoo  | 3411 Sherman Blvd            | Fort Wayne   | Z          | 46808      | Exempt Public Chanty    | 2011 Donation  | 7,500 00  |
| Linking Partners Ministnes, Inc  | 601 Emma Lane                | Jacksonville | •          | 72076      | Exempt Public Chanty    | Donation in honor of Mr. & Mrs. James Greens   |           |
| Matthew 25 Health & Dental Clinic  | 413 E Jefferson Blvd         | Fort Wayne   | Z<br>Z     | 46802      |                         | Donation   | 5,000 00  |
| Moody Bible Institute  | 820 North Lasalle Bivd       | Chicago      |            | 60610-3284 |                         | Sponsorship for Daniel Gerber  | 750 00    |
| Salem Ranch  | 15161 N 400 East Road        | Flanagan     |            | 61740      | Exempt Public Chanty    | Donation   | 1,000 00  |
| Vera Bradley Foundation  | PO Box 80201                 | Fort Wayne   |            | 46898      | Exempt Public Chanty    | Donation-Ruby Sponsorship  | 2,000 00  |
| YFC Vitality Care  | 2825 Hillegas Road           | Fort Wayne   |            | 46808      | Exempt Public Chanty    | Monthly Donation   | 2,080 00  |
| WBCL's Sharethon   | 1025 West Rudisiil Boulevard | Fort Wayne   |            | 46807      | Exempt Public Charity   | Sharathon Match  | 4,325 00  |
| Advance America  | 101 W Ohio Street, Ste 660   | syodauaipul  |            | 46204      | Exempt Public Chanty    | Donation   | 5,500 00  |
| Amencan Family Assn of Indiana   | P O Box 40307                | Indianapolis |            | 46240      | Exempt Public Chanty    | Donation   | 5,500 00  |
| Anthony Wayne Rotary Club  | 5307 Cloverbrook Drive       | Fort Wayne   |            | 46806      | Non-exempl              | Sponsorship of AW Rotary 5K  | 300 00    |
| Bethel College   | 1001 West McKinley Avenue    | Fort Wayne   |            | 46545      | Exempt School           | Graduate Onner Sponsor   | 2,000 00  |
| Bethel College   | 1001 West McKinley Avenue    | Fort Wayne   | •          | 46545      |                         | Sponsorship of Landon Oyer   | 750 00    |
| Cancer Services of Indiana   | 6316 Mutual Drive            | Fort Wayne   | •          | 46825-4259 |                         | Donation to Healing Garden   | 00000     |
| Riverdale Elementary   |                              | Si Joe       |            | 46785      | Exempt Public Charity   | Playground Project   | 2000      |
| Fellowship of Christian Athletas   | 376 Gerger Links, Ster B     | Kognoke      |            | 40/03      | Exempt Public Chanty    | Danquel  Output  Outpu | 435 00    |
| For Wayne Chamber of Commerce  | 626 EWing Street             | For wayne    | <b>ĕ</b> } | 400UZ      | Exempt Organization     | Connected of Landoh Home Meeton Tra  | 75.00     |
| Global Expeditions Internation College No. 198                             | PO 500 7895                  | Madison      |            | 53794      | Exempt Public Chanty    | Sponsorship of Canada Managara   | 1 000 00  |
| Joseph Venture   | PO Box 4317                  | Wheaton      | _          | 60189-4317 |                         | Sponsorship of Joshua Howard   | 2,500 00  |
| Lakewood Park Christian School   | 5555 CR 29 South             | Aubum        |            | 46706      |                         | Sponsorship of Golf Marathon   | 1,000 00  |
| Men's Ministry Network   | P O Box 25004                | Chattanooge  | e<br>Z     | 37422-5004 | Exempt Public Chanty    | Donation   | 1,500 00  |
| Serbia Now (World Ventures)  | 23526 Dawkins Road           | Woodburn     | Z          | 46797      | Exempt Public Chanty    | Quarterly Donation   | 12,500 00 |
| South Side Opportunity Services, Inc.                                      | 4001 South Anthony Blvd      | Fort Wayne   |            | 46806      | Exempt Public Charity   | Donation   | 2,000 00  |
| Water for Children   | 11430 Coldwater Road         | Fort Wayne   |            | 46845      | Exempt Public Chanty    | Donation for Haiti Weller Treatment Facility   | 1,900 00  |
| Vitality Care Institue (YFC)   | 6427 Oakbrook Parkway        | Fort Wayne   |            | 46825      | Exempt Public Chanty    | Monthly Donation   | 2,080 00  |
| Star 88 3  | 6600 N Clinton St            | Fort Wayne   |            | 46825      | Group Tax-Exempt        | Donation-Employee Match  | 2,140 00  |
| A Hope Center  | 3630 Hobson Road             | Fort Wayne   |            | 46815      | Exempt Public Chanty    | Underwriting Spring Banquel & Walkathon  | ,,000 00  |
| Allen County Jall Chaplaincy   | 417 South Calhoun Street     | Fort Wayne   |            | 46802      | Exempt Public Chanty    | Annual Banquet Sponsor   | 000,1     |
| Allen County 4-H Clubs Inc   | 4001 Crescent Ave            | Fort Wayne   | Z :        | 46615      | Exempt Public Chanty    | Golf Outling Sponsorship   | 20000     |
| Associated Churches of Fort Wayne & Allen Coulouz E. Wayne Street          | DOIZE Wayne Street           | Your wayne   |            | 955UZ      | Exempt Assoc of Churche |  | 00000     |
| Child Evangelism Fellowship  | 2811 Illinois Board Sts 205  | Eart Wayne   |            | 03303-U340 | Exempt Public Chapty    | Resaktest Sponsor  | 250.00    |
| Citi a nousa   | 5011 IIIII013 NOBU, 518 203  | Fort Moyne   |            | 46851-0328 |                         | Octabase   | 4 100 00  |
| Circling Total & Family Services The Coffit Insurance Education Foundation | ROA High Street              | Worthington  | _          | 43085      | Exempt Foundation       | Education Program Support  | 4,000 00  |
| The Jesus Film Project (part of Campus Crusade 100 Lake Hart Or 3100       | 4 100 Lake Hart Dr 3100      | Orfando      |            | 32832-0100 |                         | Donation   | 1,500 00  |
| The Reclamation Project  | 2614 South Calhous Street    | Fort Wayne   |            | 5807-1308  |                         | Donation   | 2,500 00  |
| Woodman Valley Chapel  | 2371 Split Rock Drive        | Colorado Sp  | 8          | 80919      | Exempt Church           | Leadership Conf Support for Rebacca Huerla   | 750 00    |
| YMCA of Greater Fort Wayne   | 347 W Berry, Ste 500         | Fort Wayne   | <u>Z</u>   | 46802      | Exempt Public Chanty    | Good Fnday Breakfast   | 200 00    |
| Youth for Christ   | 6427 Oakbrook Parkway        | Fort Wayne   |            | 46825      | Exempt Public Chanty    | Donation   | 35,000 00 |
| Youth for Chnst Vitality Care  | 6427 Oakbrook Parkway        | Fort Wayne   |            | 46825      | Exempt Public Chanty    | Monthly Donation   | 2,080 00  |
| Blackhawk Ministnes  | 7400 E State Blvd            | Fort Wayne   |            | 46815      | Exempt Church           | Donation for Macbooks  | 10,000 00 |
| Faith Based Mentonng Ministries  | 602 E Wayne Street           | Fort Wayne   |            | 46802      | Exempt Public Charity   | Donation   | 2,720 00  |
| Neighborhood Christian Legal Clinic  | 2826 South Calhoun Street    | Fort Wayne   | •          | 46807      |                         | Race for Justice Donation  | 200 000   |
| Questa Foundation  | 3468 Stellhorn Road          | Fort Wayne   | •          | 46815-4630 |                         | Donation   | 5,000 00  |
| Taylor University  | 236 W Read Avenue            | Upland       | •          | 46989-1001 |                         | Donation   | 30,000 00 |
| University of St Francis   | 2701 Spring Street           | Fort Wayne   |            | 46808      | Exempt School           | Donation   | 2,000 00  |
| YFC Vitality Care  | 6427 Oakbrook Parkway        | Fort Wayne   |            | 46825      | Exempt Public Chanty    | Montrily Donation  | 22 250 00 |
| American Bible Society c/o Remedy FM                                       | 32/ E Wayne Street           | FOR WRYNG    | z          | 70005      | Exempl Fublic Chamy     | Dollation   Fell Follow  | 30,000    |

Page 1 of 2

EIN 20-3618117

Part XV-3a Attachment Grants and Contributions Paid January 1, 2011 to December 31, 2011

| Name   | Street                         | Clty              | State         | State Zlp Code | of Recipient              | or contribution                               | Amount    |
|--|--------------------------------|-------------------|---------------|----------------|---------------------------|---|-----------|
| Community Harvest Food Bank                  | 999 E Tillman Road             | Fort Wayne        | Z             | 46816          | Exempt Public Chanly      | Donation CANstruction                         | 1,000 00  |
| Chnstran Legal Society                       | 8001 Braddock Rd , Ste 300     | Springfield       | *             | 22151          | Exempt Public Chanty      | Donation                                      | 200 00    |
| Fellowship of Christian Athletes             | 576 Geiger Dinve, Ste B        | Roanoke           | Z             | 46783          | Exempt Public Chanly      | Transfer cards for state office               | 2,000 00  |
| Jesus in Haiti Ministnes                     | 10214 Chestnut Plaza Orive     | Fort Wayne        | z             | 46814          | Exempt Public Chanty      | Missions trips - Hirschy & Book               | 1,996 00  |
| Kate's Kart                                  | 429 East Dupont Road #119      | Fort Wayne        | <u>z</u>      | 46825          | Exempt Public Chanty      | Icecream Social Donation                      | 200 00    |
| National Alliance Research Academy           | 3630 North Hills Drive         | Austin            | ĭ             | 78731          | Exempl Public Chanty      | Membership Renewal                            | 1,000 00  |
| World Ventures                               | 23526 Dawkins Road             | Woodburn          | z             | 46797          | Exempt Public Chanty      | Donation                                      | 12,500 00 |
| YFC Vitality Care                            | 6427 Oakbrook Parkway          | Fort Wayne        | z             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2,080 00  |
| The Pointe Church                            | 5335 Bass Road                 | Fort Wayne        | Z             | 46808          | Exempt Church             | Donation-Luke Slayton                         | 750 00    |
| Manchester College                           | 604 E College Avenue           | N Manchestr       | Z             | 46962          | Exempt School             | Donation for Medical Practicum                | 5,000 00  |
| Camp Selah                                   | 3600 Long Lake Road            | Reading           | Ξ             | 49274          | Exempt Public Chanty      | Mission Trip Donation-Caleb Lemper            | 150 00    |
| Cancer Redemption Project Loving Shepherds N | Shepherds N PO Box 375-A       | Bhuffon           | 2             | 46714          | Exempt Public Chanty      | Donation to Home of Hope                      | 1,000 00  |
| Child Evangelism Fellowship                  | 4646 W Jefferson Blvd, Ste 280 | Fort Wayne        | Z             | 46804          | Exempt-Religious Organiza | a Donation                                    | 1,000 00  |
| Crossbudge Community Church                  | 3409 Hursh Road                | Fort Wayne        | z             | 46845-9677     | Exempt-Religious Organiza | Donation-Gabe Brown's Mission Trip            | 700 00    |
| YFC Vitality Care                            | 6427 Oakbrook Parkway          | Fort Wayne        | Z             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2,080 00  |
| Salvation Army                               | 2901 North Clinton Street      | Fort Wayne        | Z             | 16805-1909     | Exempt Public Chanty      | Donation-Project Backpack                     | 200 00    |
| YFC Vitality Care                            | 6427 Oakbrook Parkway          | Fort Wayne        | Z             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2,080 00  |
| Concordia Lutheran HS Band                   | 1601 St Joe River Road         | Fort Wayne        | z             | 46805          | Exempt School             | Donation for 2011 Season                      | 200 00    |
| Fort Wayne Area Youth For Christ             | 2825 Hillegas Road             | Fort Wayne        | Z             | 46808          | Exempt Public Charly      | YFC Banquest Donation                         | 6,000 00  |
| Inasmuch Benevolence Assistance              | 910 Broadway                   | Fort Wayne        | Z             | 46802          | Exempt Church             | Donation                                      | 200 00    |
| Rescue Ministries                            | PO Box 11116                   | Fort Wayne        | z             | 46855          | Exempt Public Chanty      | Donation to Annual Banquet                    | 8,000 00  |
| YFC Vitality Care                            | 6427 Oakbrook Parkway          | Fort Wayne        | Z             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2,080 00  |
| Crossbridge Community Church                 | 3409 Hursh Road                | Fort Wayne        | ž             | 46845          | Exempt-Religious Organiza | Donation - Keaton Brown Costa Rica            | 700 00    |
| Embassy Theatre Foundation Inc               | 125 West Jefferson Blvd        | Fort Wayne        | z             | 46802          | Exempt Public Chanty      | Membership Renewal                            | 1,000 00  |
| Freadom Hall Recovery Centers                | 2266 Wakefield Mound Road      | Piketon           | Ö             | 45661          | Exempt Public Chanty      | Vonation to New Beginnings Outreach Ministrat |           |
| Fort Wayne Philharmonic                      | 4901 Fuller Dnve               | <b>Fort Wayne</b> | Z             | 46835          | Exempt Public Chanty      | Donation                                      | 1,000 00  |
| Mission of Hope Haiti                        | PO Box 60004                   | Fort Myers        | 7             | 33908          | Exempl Public Chanty      | Support for Rick & Liz Matmstrom              | 450 00    |
| Stroh Church of Christ                       | PO Box 100                     | Stroh             | Z             | 46789          | Exempt Church             | Panama Mission Trip - Barry Wolfe             | 750 00    |
| The Drew Pearson Memonal Fund                | 11420 Aubum Road               | Fort Wayne        | z             | 46845          | Exempt Public Chanty      | Donation                                      | 1,000 00  |
| nslators                                     | PO Box 628200                  | Orlando           | ₽             | 32862          | Exempt Public Chanty      | Donation                                      | 1,000 00  |
|  | 6427 Oakbrook Parkway          | Fort Wayne        | ž             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2,080 00  |
|  | PO Box 11784                   | Fort Wayne        | ž             | 46860          | Exempt Public Chanty      | Company Matching Donation                     | 4,000 00  |
| s Initiative                                 | 3282 Mailard Cove              | Fort Wayne        | z             | 46804          | Exempt Church             | Second Installment of 3 year pledge           | 1,000 00  |
|  | 302 Lake Street                | Huntington        | z             | 46750          | Exempt Religious Org      | Donation to Rocke India Trip                  | 750 00    |
|  | PO Box 13326                   | Fort Wayne        | ·<br>Z        | 46888          | Exempt Public Chanty      | Donation                                      | 2,500 00  |
|  | 429 East Dupont Road #151      | Fort Wayne        | `<br><u>Z</u> | 46825          | Exempt Public Chanty      | Donatron                                      | 1,500 00  |
|  | 23526 Dawkins Road             | Woodburn          | Ž.            | 46797          | Exempt Public Chanty      | Donation                                      | 10,000 00 |
| The Crossing Educational Center              | 2930 S Nappanee Street         | Elkhart           | Z.            | 46517          | Exempt Public Chanty      | Donation                                      | 2,500 00  |
| YFC Vitality Care                            | 8427 Oakbrook Parkway          | Fort Wayne        | ž             | 46825          | Exempt Public Charity     | Monthly Donation                              | 2,080 00  |
| Grabill Missionary Church                    | PO Box 279                     | Grabill           | ž             | 46741          | Exempt Church             | Jaron Birkey - Haiti 2012                     | 750 00    |
| Grabili Missionary Church                    | PO Box 279                     | Grabill           | ž             | 46741          | Exempt Church             | Hayden Birkey - Haiti 2012                    | 750 00    |
| YFC Vitality Care                            | 6427 Oakbrook Parkway          | Fort Wayne        | z             | 46825          | Exempt Public Chanty      | Monthly Donation                              | 2 080 00  |
|  | 533 West Washington Blvd       | Fort Wayne        | ·<br>Z        | 46802          | Exempt Public Chanty      | Donation for Building Project                 | 10 000 00 |
| Center                                       | 1331 E Berry Street            | <b>Fod Wayne</b>  | z             | 46803          | Exempt Public Chanty      | Donation                                      | 2,200 00  |
| CIO Ministry                                 | 6427 Oakhmok Parloway          | Fort Wayne        | Z             | 46825          | Exempt Public Charity     | Monthly Donation                              | 00000     |

GENERAL SUPPORT CONTRIBUTIONS ARE GIVEN WITHOUT ANY LIMITATIONS OR RESTRICTIONS, THE CONTRIBUTIONS ARE TO BE USED FOR THE CHARITABLE PURPOSE OF EACH ORGANIZATIO

Part XV-3b Attachment
Brotherhood Mutual Foundation, Inc.
Grants and Contributions Approved for Future Payment
As Of 12/31/2011

|      |           |   |                    |               | Purpose of     | e of     |           |
|------|-----------|---|--------------------|---------------|----------------|----------|-----------|
| Year | Month     | Name  | Street             | City St       | State grant or | or       | Amount    |
|      |           |   |                    |               | contributio    | utio     |           |
| 2012 | January   | Central Christian School                              | 5801 Schwartz Road | Fort Wayne IN | Pledge         | je<br>Je | 8,333 00  |
| 2012 | January   | Fort Wayne Children's Zoo                             | 3411 Cherman Blvd  | Fort Wayne IN | Pledge         | er.      | 7,500.00  |
| 2012 | February  | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | je<br>Je | 2,080 00  |
| 2012 | March     | Questa Foundation for Education                       | PO Box 5224        | Fort Wayne IN | Pledge         | je<br>Je | 5,000 00  |
| 2012 | March     | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | e        | 2,080 00  |
| 2012 | Aprıl     | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | e e      | 2,080 00  |
| 2012 | May       | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | æ        | 2,080 00  |
| 2012 | June      | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>e</u> | 2,080 00  |
| 2012 | July      | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>e</u> | 2,080 00  |
| 2012 | August    | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | ē        | 2,080 00  |
| 2012 | September | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>a</u> | 2,080 00  |
| 2012 | October   | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>e</u> | 2,080 00  |
| 2012 | November  | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>e</u> | 2,080 00  |
| 2012 | December  | Vitality Care   | 2825 Hillegas Road | Fort Wayne IN | Pledge         | <u>e</u> | 2,080 00  |
| 2012 | November  | Financial Fortress/Ministerial Fund 3282 Mallard Cove | 3282 Mallard Cove  | Fort Wayne IN | Pledge         | e        | 1,000 00  |
|      |           |   |                    |               |                |          | 44,713 00 |
| 2013 | January   | Central Christian School                              | 5801 Schwartz Road | Fort Wayne IN | Pledge         | <u>o</u> | 8,333 00  |
| 2013 | March     | Questa Foundation for Education                       | PO Box 5224        | Fort Wayne IN | Pledge         | <u>o</u> | 5,000 00  |
| 2014 | March     | Questa Foundation for Education                       | PO Box 5224        | Fort Wayne IN | Pledge         | <u>a</u> | 5,000 00  |
|      |           |   |                    |               |                |          | 18,333 00 |
|      |           |   |                    |               |                |          |           |

63,046 00