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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
The Adam J Weissman Foundation

Number and street (or P O box number if mail is not delivered to street address)
Foundation Source 501 Silverside Rd

City or town, state, and ZIP code
Wilmington, DE 198091377

A Employer identification number
20-2624778

B Telephone number (see page 10 of the instructions)
(800) 839-1754

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 7,544,618

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	503,496			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	76	76		
	4 Dividends and interest from securities.	12,379	12,379		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,672			
	b Gross sales price for all assets on line 6a _____ 1,518,060				
	7 Capital gain net income (from Part IV, line 2)		266,416		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	69			
	12 Total. Add lines 1 through 11	514,348	278,871		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	3,927	3,927		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	826	33		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	34,744	224		34,511
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	39,497	4,184		34,511
	25 Contributions, gifts, grants paid	326,000			326,000
	26 Total expenses and disbursements. Add lines 24 and 25	365,497	4,184		360,511
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	148,851			
	b Net investment income (if negative, enter -0-)		274,687		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	105,930	524,950	524,950
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	294,925	323,646	339,928
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,717,027	7,418,137	6,679,740
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,117,882	8,266,733	7,544,618	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	8,117,882	8,266,733	
	30	Total net assets or fund balances (see page 17 of the instructions)	8,117,882	8,266,733	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,117,882	8,266,733	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 8,117,882
2	Enter amount from Part I, line 27a	2 148,851
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 8,266,733
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 8,266,733

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b	Section 751 Gain on Sale of Partnership - Reclass			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,518,060		1,250,834	267,226
b			-810
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			267,226
b			-810
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	266,416
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	378,842	7,188,930	000 052698
2009	412,515	7,598,230	000 054291
2008	447,011	8,139,129	000 054921
2007	262,345	9,462,761	000 027724
2006	62,179	6,178,644	000 010064

2 Total of line 1, column (d).	2	000 199698
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 039940
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	6,982,846
5 Multiply line 4 by line 3.	5	278,895
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,747
7 Add lines 5 and 6.	7	281,642
8 Enter qualifying distributions from Part XII, line 4.	8	360,511

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,747
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,747
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,747
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	630	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	2,194	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	2,824
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	77
11		Enter the amount of line 10 to be	Credited to 2012 estimated tax	77	Refunded

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		
			Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years 20, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☒	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☐ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	Yes

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Tabitha Jordan Foundation Source 501 Silverside Rd Wilmington, DE 19809	Vice President 001 00	0		
Adam J Weissman Foundation Source 501 Silverside Rd Wilmington, DE 19809	President / Director / Secretary 001 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	391,074
b	Average of monthly cash balances.	1b	32,082
c	Fair market value of all other assets (see page 24 of the instructions).	1c	6,666,028
d	Total (add lines 1a, b, and c).	1d	7,089,184
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,089,184
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	106,338
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,982,846
6	Minimum investment return. Enter 5% of line 5.	6	349,142

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	349,142
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	2,747
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,747
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	346,395
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	346,395
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	346,395

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	360,511
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	360,511
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	2,747
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	357,764
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2011			
a	Enter amount for 2010 only. 351,858			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2011			
a	From 2006.			
b	From 2007.			
c	From 2008.			
d	From 2009.			
e	From 2010.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 360,511			
a	Applied to 2010, but not more than line 2a 351,858			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2011 distributable amount. 8,653			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. 337,742			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2007.			
b	Excess from 2008.			
c	Excess from 2009.			
d	Excess from 2010.			
e	Excess from 2011.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	326,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	76	
4	Dividends and interest from securities.			14	12,379	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-1,672	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
11	Other revenue a Foreign Tax Refund			01	6	
b	K-1 Pass-Through Income / (Loss)	525990	69	14	-6	
c	Section 751 gain on sale of partnership	525990	810			
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		69		10,783	
13	Total. Add line 12, columns (b), (d), and (e).			13		10,852

[illegible]

Part XVII

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule				
(a) Name of organization		(b) Type of organization	(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
***** Signature of officer or trustee		2012-09-10 Date	***** Title	
Paid Preparer's Use Only	Preparer's Signature  Jeffrey D Haskell		Date 2012-09-10	
	Firm's name  Foundation Source 55 Walls Drive		Check if self-employed   PTIN	
	Firm's address  Fairfield, CT 06824		Firm's EIN  Phone no (800) 839-1754	

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2011

Name of organization The Adam J Weissman Foundation	Employer identification number 20-2624778
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization The Adam J Weissman Foundation	Employer identification number 20-2624778
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Part I

Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0001	Weissman Adam J 55 Walls Drive 3rd Floor Fairfield, CT 06824 	\$ 503,496	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
—	 	\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization The Adam J Weissman Foundation	Employer identification number 20-2624778
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 11000218
Software Version: 2011.0.0
EIN: 20-2624778
Name: The Adam J Weissman Foundation

Part VI Line 7 - Tax Paid Original Return: 2824

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Adam J Weissman
Tabitha Jordan

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACTERRA ACTION FOR A HEALTHY PLANET3921 E BAYSHORE RD PALO ALTO,CA 94303	N/A	509(a)(2)	General Unrestricted	2,000
AGORA PARTNERSHIPS920 U ST NW WASHINGTON,DC 20001	N/A	509(a)(1)	General Unrestricted	25,000
ANIMALS PEOPLE AND ENVIRONMENT ACTIO1355 N GARDNER ST 102 WEST HOLLYWOOD,CA 90046	N/A	509(a)(1)	General Unrestricted	1,000
ARKANSAS FOODBANK4301 W 65TH ST LITTLE ROCK,AR 72209	N/A	509(a)(1)	General Unrestricted	5,000
ASPIRE PUBLIC SCHOOLS1001 22ND AVE STE 100 OAKLAND,CA 94606	N/A	509(a)(1)	East Palo Alto Charter School	5,000
AUTISM SPEAKS INC1060 STATE RD 2ND FL PRINCETON,NJ 08540	N/A	509(a)(1)	General Unrestricted	2,000
BAY AREA WOMENS SPORTS INITIATIVE I1922 THE ALAMEDA STE 100 SAN JOSE,CA 95126	N/A	509(a)(1)	General Unrestricted	500
CALIFORNIA INSTITUTE OF TECHNOLOGY345 SOUTH HILL AVE PASADENA,CA 91125	N/A	509(a)(1)	Information Science and Technology	5,000
CANCER LIFELINE OF KING COUNTY6522 FREMONT AVE N SEATTLE,WA 98103	N/A	509(a)(1)	General Unrestricted	2,000
CENTERSTAGE THEATRE ARTS CONSERVATO1600 B SW DASH PT RD FEDERAL WAY,WA 98023	N/A	509(a)(2)	General Unrestricted	2,000
COMMUNITY PARTNERS INTERNATIONAL225 BUSH ST STE 590 SAN FRANCISCO,CA 94104	N/A	509(a)(1)	General Unrestricted	20,000
COMMUNITY PARTNERS INTERNATIONAL225 BUSH ST STE 590 SAN FRANCISCO,CA 94104	N/A	509(a)(1)	Emergency Medical Fund	1,000
COMPASSIONATE ACTION NETWORK2926 131ST PL NE BELLEVUE,WA 98005	N/A	509(a)(1)	LAMP Project	5,000
CORPORATION FOR PUBLIC BROADCASTING401 9TH ST NW WASHINGTON,DC 20004	N/A	509(a)(1)	General Unrestricted	5,000
DAWN - DOMESTIC ABUSE WOMENS NETWORPO BOX 88007 TUKWILA,WA 98138	N/A	509(a)(1)	General Unrestricted	2,000
DOCTORS WITHOUT BORDERS USA INC333 7TH AVE 2ND FL NEWYORK,NY 10001	N/A	509(a)(1)	General Unrestricted	5,000
FACULTY FOR UNDERGRADUATE NEUROSCIE1731 E 120TH ST RM KECK 222 LOS ANGELES,CA 90059	N/A	509(a)(2)	General Unrestricted	1,000
FEDERAL WAY CHORALEPO BOX 26182 FEDERAL WAY,WA 98093	N/A	509(a)(2)	General Unrestricted	1,000
FEDERAL WAY SYMPHONY ORCHESTRAPO BOX 4513 FEDERAL WAY,WA 98063	N/A	509(a)(2)	General Unrestricted	1,000
FRED HUTCHINSON CANCER RESEARCH CENJ5-200 1100 FAIRVIEW AVE N SEATTLE,WA 98109	N/A	509(a)(1)	General Unrestricted	5,000
FRESH LIFELINES FOR YOUTH INC 120 W MISSION ST SAN JOSE,CA 95110	N/A	509(a)(1)	General Unrestricted	1,000
FUSION-FRIENDS UNITED TO SHELTER THPO BOX 23934 FEDERAL WAY,WA 98093	N/A	509(a)(1)	General Unrestricted	2,000
GEORGETOWN UNIVERSITYO STREET NORTHWEST WASHINGTON,DC 20007	N/A	509(a)(1)	School of Foreign Service Deans Leadership Fund	5,000
GLOBAL FUND FOR WOMEN INC 222 SUTTER ST STE 500 SAN FRANCISCO,CA 94108	N/A	509(a)(1)	General Unrestricted	5,000
HARVEST HOME ANIMAL SANCTUARY14741 WING LEVEE RD STOCKTON,CA 95206	N/A	509(a)(1)	General Unrestricted	1,000
HEIFER PROJECT INTERNATIONAL 1 WORLD AVE LITTLE ROCK,AR 72202	N/A	509(a)(1)	General Unrestricted	50,000
INDEPENDENT WORLD TELEVISION INC4224 FLOWER VALLEY DR ROCKVILLE,MD 20853	N/A	509(a)(1)	General Unrestricted	1,000
INDIA PARTNERSPO BOX 5470 EUGENE,OR 97405	N/A	509(a)(1)	General Unrestricted	5,000
INSTITUTE FOR SYSTEMS BIOLOGY401 TERRY AVE N SEATTLE,WA 98109	N/A	509(a)(1)	Center for Inquiry Science K-12 Educational Program	5,000
INTERNATIONAL CENTER FOR RESEARCH O1120 20TH ST NW STE 500 WASHINGTON,DC 20036	N/A	509(a)(1)	General Unrestricted	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KOMAZA236 W PORTAL AVE 816 SAN FRANCISCO,CA 94127	N/A	509(a)(1)	General Unrestricted	1,000
KQED INC2601 MARIPOSA ST SAN FRANCISCO,CA 94110	N/A	509(a)(1)	General Unrestricted	1,000
LEWIS AND CLARK COLLEGE0615 SW PALATINE HILL RD PORTLAND,OR 97219	N/A	509(a)(1)	Neurobiology Research Program	5,000
MARINE BIOLOGICAL LABORATORY7 MBL ST WOODS HOLE,MA 02543	N/A	509(a)(1)	Grass Foundation Program	1,000
METHUSELAH FOUNDATION8021 FLINT ST SPRINGFIELD,VA 22153	N/A	509(a)(1)	General Unrestricted	1,000
MIND AND LIFE INSTITUTE7007 WINCHESTER CIR STE 100 BOULDER CREEK,CO 80301	N/A	509(a)(2)	General Unrestricted	25,000
MULTIFAITH WORKS115 16TH AVE SEATTLE,WA 98122	N/A	509(a)(1)	General Unrestricted	1,000
NORTHWEST HARVEST E M MPO BOX 12272 SEATTLE,WA 98102	N/A	509(a)(1)	General Unrestricted	5,000
OREGON HEALTH AND SCIENCE UNIVERSIT1121 SW SALMON ST FLR 2 PORTLAND,OR 97205	N/A	509(a)(1)	Unni Lab at Jungers Center for Neurosciences	5,000
PENINSULA OPEN SPACE TRUST 222 HIGH ST PALO ALTO,CA 94301	N/A	509(a)(1)	General Unrestricted	1,000
PLANETARY SOCIETY85 S GRAND AVE PASADENA,CA 91105	N/A	509(a)(1)	General Unrestricted	1,000
PLANNED PARENTHOOD FEDERATION OF AM434 W 33RD ST NEW YORK,NY 10001	N/A	509(a)(1)	General Unrestricted	1,000
PLOUGHSHARES FUND INC1808 WEDEMEYER ST STE 200 SAN FRANCISCO,CA 94129	N/A	509(a)(1)	General Unrestricted	10,000
PORTOLA VALLEY SCHOOLS FOUNDATION4575 ALPINE RD PORTOLA VALLEY,CA 94028	N/A	509(a)(1)	General Unrestricted	5,000
PUBLIC RADIO INTERNATIONAL INC401 2ND AVE N STE 500 MINNEAPOLIS,MN 55401	N/A	509(a)(2)	General Unrestricted	1,000
PULASKI COUNTY FRIENDS OF CASA INC3001 W ROOSEVELT RD LITTLE ROCK,AR 72204	N/A	509(a)(1)	General Unrestricted	1,000
QUEST SCHOLARS PROGRAM115 EVERETT AVE PALO ALTO,CA 94301	N/A	509(a)(1)	General Unrestricted	2,000
SANTA FE INSTITUTE1399 HYDE PARK RD SANTA FE,NM 87501	N/A	509(a)(1)	General Unrestricted	1,000
SETI INSTITUTE189 BERNARDO AVE 100 MOUNTAIN VIEW,CA 94043	N/A	509(a)(1)	General Unrestricted	1,000
SIERRA CLUB FOUNDATION85 2ND ST STE 750 SAN FRANCISCO,CA 94105	N/A	509(a)(1)	General Unrestricted	5,000
SMILE TRAIN INC41 MADISON AVE NEW YORK,NY 10010	N/A	509(a)(1)	General Unrestricted	1,000
SMITHSONIAN ENVIRONMENTAL RESEARCHPO BOX 28 647 CONTEES WHARF RD EDGEWATER,MD 21037	N/A	509(a)(1)	General Unrestricted	5,000
SOCIETY FOR NEUROSCIENCE 1121 14TH ST STE 1010 WASHINGTON,DC 20005	N/A	509(a)(2)	General Unrestricted	1,000
SPECIAL OLYMPICS WASHINGTON1809 7TH AVE STE 1509 SEATTLE,WA 98101	N/A	509(a)(1)	General Unrestricted	1,000
SPIRIT ROCK MEDITATION CENTER5000 SIR FRANCIS DRAKE BLVD WOODACRE,CA 94973	N/A	509(a)(1)	General Unrestricted	1,000
ST JUDE CHILDRENS RESEARCH HOSPITAL262 DANNY THOMAS PL MSC 512 MEMPHIS,TN 38105	N/A	509(a)(1)	General Unrestricted	5,000
SURFRIDER FOUNDATIONPO BOX 6010 SAN CLEMENTE,CA 92674	N/A	509(a)(2)	General Unrestricted	1,000
TEACH FOR AMERICA INC315 W 36TH ST FL 8 NEW YORK,NY 10018	N/A	509(a)(1)	General Unrestricted	5,000
UNITED NEGRO COLLEGE FUND INC8260 WILLOW OAKS CORP DR PO BOX 10 FAIRFAX,VA 22031	N/A	509(a)(1)	General Unrestricted	1,000
UNIVERSITY OF ARKANSAS AT LITTLE RO2801 S UNIVERSITY AVE LITTLE ROCK,AR 72204	N/A	509(a)(1)	Donaghey Scholars Program	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF WASHINGTON FOUNDATION1900 COMMERCE ST TACOMA,WA 98402	N/A	509(a)(1)	Internal Medicine Residency Fund	5,000
UNIVERSITY OF WISCONSIN FOUNDATION1848 UNIVERSITY AVE MADISON,WI 53708	N/A	509(a)(1)	Neuroscience Research of Antoine Lutz	10,000
WARREN J PLAUT CHARITABLE TR 640 PAGE BLVD STE 101 SPRINGFIELD,MA 01104	N/A	509(a)(1)	Jobs with Justice Program	1,000
WAYSIDE UNITED CHURCH OF CHRIST2000 SW DASH POINT RD FEDERAL WAY,WA 98023	N/A	509(a)(1)	General Unrestricted	10,000
WGBH EDUCATIONAL FOUNDATION1 GUEST ST BOSTON,MA 02135	N/A	509(a)(1)	General Unrestricted	1,000
WHITE RIBBON ALLIANCE FOR SAFE MOTH1 THOMAS CIR NW STE 200 WASHINGTON,DC 20005	N/A	509(a)(1)	General Unrestricted	5,000
WHOLE CHILD FOUNDATION5041 VALJEAN AVE ENCINO,CA 91436	N/A	509(a)(1)	General Unrestricted	5,000
WIKIMEDIA FOUNDATION INCPO BOX 894879 LOS ANGELES,CA 90189	N/A	509(a)(1)	General Unrestricted	1,000
WILLIAM J CLINTON FOUNDATION 610 PRESIDENT CLINTON AVE 2ND FL LITTLE ROCK,AR 72201	N/A	509(a)(1)	General Unrestricted	5,000
WOODS HOLE OCEANOGRAPHIC INSTITUTIO569 WOODS HOLE RD - MS14 WOODS HOLE,MA 02543	N/A	509(a)(1)	General Unrestricted	5,000
WORLD AFFAIRS COUNCIL OF NORTHERN C312 SUTTER ST SAN FRANCISCO,CA 94108	N/A	509(a)(1)	General Unrestricted	2,500
ZACHARY AND ELIZABETH M FISHER CTRONE INTREPID SQ 46TH ST 12TH NEW YORK,NY 10036	N/A	509(a)(1)	General Unrestricted	7,000
Total  3a				326,000

TY 2011 General Explanation Attachment

Name: The Adam J Weissman Foundation

EIN: 20-2624778

Software ID: 11000218

Software Version: 2011.0.0

Identifier	Return Reference	Explanation
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TY 2011 Investments Corporate
Stock Schedule

Name:

The Adam J Weissman Foundation

EIN:

20-2624778

Software ID:

11000218

Software Version:

2011.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
126 shares of ABBOTT LABS ABT	6,413	7,085
260 shares of AETNA INC. NEW AET	9,846	10,969
167 shares of AFLAC INC. AFL	6,632	7,224
86 shares of AIR PRODS CHEM INC. APD	7,469	7,326
779 shares of ALLIANZNFJ INTL VALUE P AFVPX	13,281	14,061
245 shares of ALTRIA GROUP INC MO	6,560	7,264
204 shares of ANALOG DEVICES INC. ADI	6,399	7,299
138 shares of BAXTER INTERNATIONAL INC. BAX	7,327	6,828
552 shares of BLACKROCK GLOBAL ALLOC I MALOX	9,961	10,060
106 shares of CHEVRON CORP CVX	10,860	11,278
102 shares of COCA-COLA CO KO	6,868	7,137
327 shares of CSX CORP CSX	7,844	6,887
131 shares of DOVER CORP DOV	7,994	7,605
150 shares of DU PONT DE NEMOURS DD	6,651	6,867
186 shares of ELI LILLY CO LLY	7,149	7,730
317 shares of EXELON CORPORATION EXC	13,418	13,749
174 shares of GENERAL MILLS INC GIS	6,390	7,031
269 shares of HONEYWELL INTERNATIONAL INC. HON	13,307	14,621
291 shares of INTEL CORP INTC	6,642	7,057
38 shares of INTERNATIONAL BUSINESS MACHINES IBM	6,318	6,987
106 shares of JOHNSON JOHNSON JNJ	6,365	6,951
240 shares of JOHNSON CONTROLS INC. JCI	7,619	7,502
127 shares of KOHLS CORP KSS	5,923	6,267
109 shares of MCDONALDS CORP MCD	8,449	10,936
189 shares of NEXTERA ENERGY, INC NEE	10,368	11,506
94 shares of NORFOLK SOUTHERN CORP NSC	6,358	6,849
112 shares of OCCIDENTAL PETE CORP OXY	10,740	10,494
93 shares of PHILIP MORRIS INTL PM	6,281	7,299
127 shares of QUALCOMM INC QCOM	6,426	6,947
167 shares of REYNOLDS AMERN INC RAI	6,093	6,917
326 shares of RS LOW DURATION BOND RSDYX	3,320	3,323
149 shares of SPDR SP EMERGING MARKETS DIV EDIV	6,627	6,996
189 shares of ST. JUDE MED INC. STJ	7,757	6,483
145 shares of STRYKER CORPORATION SYK	6,630	7,208
237 shares of TEXAS INSTRUMENTS INC. TXN	6,372	6,899
125 shares of TRAVELERS COMPANIES INC THE TRV	6,499	7,396
93 shares of UNITED TECHNOLOGIES CORP UTX	7,621	6,797
103 shares of V F CORP VFC	13,236	13,081
116 shares of WAL-MART STORES INC. WMT	6,605	6,932
137 shares of WISDOMTREE EMERGING MARKETS EQUITY INCOME FUND DEM	7,561	7,024
400 shares of XCEL ENERGY INC XEL	9,467	11,056

TY 2011 Investments - Other Schedule**Name:** The Adam J Weissman Foundation**EIN:** 20-2624778**Software ID:** 11000218**Software Version:** 2011.0.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NUSTAR ENERGY L.P		14,063	13,712
PRUDENTIAL ANNUITY E0632718		4,377,484	3,895,628
PRUDENTIAL ANNUITY E0632723		1,326,521	1,197,611
PRUDENTIAL ANNUITY E0647768		1,700,069	1,572,789

TY 2011 Other Expenses Schedule**Name:** The Adam J Weissman Foundation**EIN:** 20-2624778**Software ID:** 11000218**Software Version:** 2011.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	34,486			34,486
Bank Charges	182	182		
NUSTAR ENERGY LP K1 passthrough expenses	51	42		
State or Local Filing Fees	25			25

TY 2011 Other Income Schedule**Name:** The Adam J Weissman Foundation**EIN:** 20-2624778**Software ID:** 11000218**Software Version:** 2011.0.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Foreign Tax Refund	6	6	
NUSTAR ENERGY L P K-1 Pass-Through Share of Partnership Income/Loss	-747	-6	
NUSTAR ENERGY L P Section 751 Gain on Sale of Partnership	810		

TY 2011 Other Professional Fees Schedule**Name:** The Adam J Weissman Foundation**EIN:** 20-2624778**Software ID:** 11000218**Software Version:** 2011.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	3,927	3,927		

TY 2011 Substantial Contributors Schedule

Name: The Adam J Weissman Foundation

EIN: 20-2624778

Software ID: 11000218

Software Version: 2011.0.0

Name	Address
Tabitha Jordan	55 Walls Drive Fairfield, CT 06824

TY 2011 Taxes Schedule**Name:** The Adam J Weissman Foundation**EIN:** 20-2624778**Software ID:** 11000218**Software Version:** 2011.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Estimated Tax for 2011	600	0	0	0
Foreign Tax Paid	33	33	0	0
	93	0	0	0
	100	0	0	0