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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2011

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
Jimmie Johnson Foundation

Number and street (or P O box number if mail is not delivered to street address)
4325 Papa Joe Hendrick Boulevard

Room/suite

A Employer identification number
20-2387645

B Telephone number (see page 10 of the instructions)
(704) 453-2897

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 262,189

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,087,641			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	13,632	13,632		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-12,981			
	b Gross sales price for all assets on line 6a _____ 655,553				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____ 4,722				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	4,722		4,722	
	11 Other income (attach schedule)	217,830		217,830	
	12 Total. Add lines 1 through 11	1,310,844	13,632	222,552	
	13 Compensation of officers, directors, trustees, etc	95,663			95,663
	14 Other employee salaries and wages	33,741			33,741
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	10,050			10,050
	c Other professional fees (attach schedule)	29,122			29,122
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	9,864			9,864
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	72			72
	21 Travel, conferences, and meetings	10,938			10,938
	22 Printing and publications	5,386			5,386
	23 Other expenses (attach schedule)	243,016		149,920	93,096
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	437,852	0	149,920	287,932
	25 Contributions, gifts, grants paid	941,544			682,783
	26 Total expenses and disbursements. Add lines 24 and 25	1,379,396	0	149,920	970,715
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-68,552			
	b Net investment income (if negative, enter -0-)		13,632		
	c Adjusted net income (if negative, enter -0-)			72,632	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	73,147	4,803	4,803
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	60,369	257,386	257,386
	14	Land, buildings, and equipment basis ▶ 6,790 Less accumulated depreciation (attach schedule) ▶ 6,790			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	133,516	262,189	262,189	
Liabilities	17	Accounts payable and accrued expenses		19,285	
	18	Grants payable	119,930	304,780	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	6,157		
	23	Total liabilities (add lines 17 through 22)	126,087	324,065	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	-42,452	-61,876	
	25	Temporarily restricted	49,881		
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	7,429	-61,876	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	133,516	262,189	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,429
2	Enter amount from Part I, line 27a	2	-68,552
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	-61,123
5	Decreases not included in line 2 (itemize) ▶ _____	5	753
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-61,876

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-12,981
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	-12,981

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	1,329,798	393,143	3 38248
2009	1,351,121	645,806	2 09215
2008	1,425,866	660,204	2 15974
2007	937,229	492,984	1 90114
2006	238,224	49,970	4 76734
2 Total of line 1, column (d).			2 14 30284
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 2 86057
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.			4 430,337
5 Multiply line 4 by line 3.			5 1,231,008
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 136
7 Add lines 5 and 6.			7 1,231,144
8 Enter qualifying distributions from Part XII, line 4.			8 970,715

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	273
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	273
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	273
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	273
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ See Additional Data Table			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  <u>www.jimmiejohnsonfoundation.org</u>	13	Yes			
14	The books are in care of  <u>Mary Barr</u> Telephone no  <u>(704) 453-2897</u> Located at  <u>4325 Papa Joe Hendrick Boulevard Charlotte NC</u> ZIP +4  <u>28262</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  ☐ and enter the amount of tax-exempt interest received or accrued during the year  <table><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No		
		16		No		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country 						

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here.  ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
	☐ Yes ☒ No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mary Barr	Exec Direct	95,663		
4325 Papa Joe Hendrick Blvd Charlotte, NC 28262	55 00			
Alan R Miller	Secretary	0		
370 E Maple Road Birmingham, MI 48009	5 00			
Chandra Johnson	VP/Treasurer	0		
4400 Papa Joe Hendrick Blvd Charlotte, NC 28262	5 00			
Jimmie Johnson	President	0		
4400 Papa Joe Hendrick Blvd Charlotte, NC 28262	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	405,423
b	Average of monthly cash balances.	1b	31,467
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	436,890
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	436,890
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	6,553
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	430,337
6	Minimum investment return. Enter 5% of line 5.	6	21,517

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	21,517
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	273
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	273
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	21,244
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	21,244
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	21,244

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	970,715
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	970,715
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	970,715
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				21,244
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.				
b	Total for prior years 20____, 20____, 20____				
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				235,747
b	From 2007.				912,969
c	From 2008.				1,393,118
d	From 2009.				1,318,941
e	From 2010.				1,310,301
f	Total of lines 3a through e.	5,171,076			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 970,715				
a	Applied to 2010, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				21,244
e	Remaining amount distributed out of corpus	949,471			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,120,547			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	235,747			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	5,884,800			
10	Analysis of line 9				
a	Excess from 2007.				912,969
b	Excess from 2008.				1,393,118
c	Excess from 2009.				1,318,941
d	Excess from 2010.				1,310,301
e	Excess from 2011.				949,471

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2011	(b) 2010	(c) 2009	(d) 2008		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

Mary Barr
4325 Papa Joe Hendrick Boulevard
Charlotte, NC 28262
(704) 453-2897

b

The form in which applications should be submitted and information and materials they should include

Champions Grant application is available at www.jimmiejohnsonfoundation.org The application includes an information page, narrative, signature page and program budget See application for further details

c

Any submission deadlines

September 15th

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

K-12 education grants range in size from \$25,000 to \$100,000 and are available for K-12 public school or any 501(c)(3) parent group association located within 7 selected school districts in California (Cajon Valley Union, Grossmont Union & San Diego), North Carolina (Cabarrus County & Charlotte-Mecklenburg) and Oklahoma (Hilldale Public & Muskogee Public) and Charter schools that are geographically located in the these school districts

Form 990-PF (2011)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			 3a	682,783
b Approved for future payment Granite Hills High School 1919 E Madison Avenue El Cajon, CA 92019	None	Exempt	K-12 Education Grant	14,301
Project LIFT 220 North Tryon Street Charlotte, NC 28202	None	Exempt	Close achievement gap in Charlotte Mecklenburg Schools	244,460
Total			 3b	258,761

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	13,632	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-12,981	
9	Net income or (loss) from special events			1	75,930	
10	Gross profit or (loss) from sales of inventory. .			5	4,722	
11	Other revenue a <u>Income from Special Event</u>					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				81,303	
13	Total. Add line 12, columns (b), (d), and (e).			13		81,303

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2011

Name of organization Jimmie Johnson Foundation	Employer identification number 20-2387645
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Jimmie Johnson Foundation	Employer identification number 20-2387645
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
_____	See Additional Data Table _____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Jimmie Johnson Foundation	Employer identification number 20-2387645
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Part II Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
44	2012 Chevrolet Tahoe	\$ 54,245	2011-09-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization Jimmie Johnson Foundation	Employer identification number 20-2387645
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 20-2387645
Name: Jimmie Johnson Foundation

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>44</u>	General Motors 100 Renaissance Center Detroit, MI 48265	\$ 54,245	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>43</u>	Farmers Insurance 31051 Agoura Road West Lake Village, CA 91361	\$ 5,352	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>42</u>	Gravity Tank Inc 114 W Illinois St Floor 3 Chicago, IL 60654	\$ 15,000	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>41</u>	Merkle Inc 7001 Columbia Gateway Drive Columbia, MD 21046	\$ 8,000	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>40</u>	Lionel NASCAR Collectables 6301 Performance Drive Concord, NC 28027	\$ 14,595	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>39</u>	Jeffrey Fratarcangeli N/A Birmingham, MI 48009	\$ 12,141	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>38</u>	Mediagistics 2019 Osprey Lane Lutz, FL 33549	\$ 10,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>37</u>	Marshall Associates 680 North Lakeshore Dr 1214 Chicago, IL 60611	\$ 5,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>36</u>	Jason Sehorn N/A Charlotte, NC 28226	\$ 15,500	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>35</u>	CAA Sports 162 Fifth Avenue 7th Floor New York, NY 10010	\$ 10,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>34</u>	Bank of America 100 North Tryon St Charlotte, NC 28255	\$ 10,000	Person Payroll Noncash ☒ ☐ ☐ (Complete Part II if there is a noncash contribution)
<u>33</u>	BBDO 1285 Avenue of the Americas New York, NY 10019	\$ 5,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>32</u>	Bombardier 3400 Waterview Richardson, TX 75080	\$ 10,200	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>31</u>	Chad Knaus Enterprises PO Box 1826 Davidson, NC 28036	\$ 10,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>30</u>	Well's Dairy Inc 1 Blue Bunny Drive Le Mars, IA 51031	\$ 81,252	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>29</u>	Hubbard Foundation PO Box 2498 Ruidoso, NM 88345	\$ 5,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>28</u>	NASCAR 550 South Caldwell St Ste 2000 Charlotte, NC 28202	\$ 10,000	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)
<u>27</u>	Music Today LLC PO Box 880 Crozet, VA 22932	\$ 5,557	Person Payroll Noncash ☒ ☐ ☒ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
26	Mahle Clevite Inc 1240 Eisenhower Place Ann Arbor, MI 48108	\$14,052	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
25	KBS Realty Advisors 590 Madison Avenue New York, NY 10022	\$10,000	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
24	HGJ Licensing 4345 Papa Joe Hendrick Blvd Charlotte, NC 28262	\$8,179	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
23	Gulfstream Aerospace Corp 500 Gulfstream Road Savannah, GA 31408	\$6,048	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
22	A M Ortega Construction 10125 Channel Road Lakeside, CA 92040	\$13,152	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)
21	Requiro Scientia LLC 27 High Tech Blvd Thomasville, NC 27360	\$10,000	Person ☒ Payroll ☒ Noncash ☒ (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
20	Mr Dean Kretschmar N/A Ft Lauderdale, FL 33308	\$5,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
19	Jeff Gordon Inc 4345 Papa Joe Hendrick Bouleva Charlotte, NC 28262	\$5,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
18	Suntrust 232 Williamson Road Mooresville, NC 28117	\$5,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
17	Hendrick Automotive Group 4345 Rosewood Drive Pleasanton, CA 94588	\$20,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
16	Mr and Mrs Harry You N/A Nashua, NH 03062	\$17,537	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
15	Akin Gump 1333 New Hampshire Ave NW Washington, DC 20036	\$20,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
14	Time Warner Cable 444 N Michigan Ave Chicago, IL 60611	\$14,279	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
13	Samsung SDS America 105 Challenger Rd Ridgefield Park, NJ 07660	\$150,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
12	Bright House Networks LLC PO Box 4739 Syracuse, NY 13221	\$7,500	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
11	Sunoco 1735 Market St Ste LL Philadelphia, PA 19103	\$50,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
10	Sprint 10115 Kincey Avenue 210 Huntersville, NC 28078	\$20,000	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
9	Schlegel Sports Foundation 3030 Olive St Dallas, TX 75219	\$35,100	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
8	Gerald and Marja Norris N/A Bloomfield Hills, MI 48301	\$ 7,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
7	NASCAR 301 South College St Ste 3900 Charlotte, NC 28202	\$ 15,859	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
6	Mark Mitchell N/A San Clemente, CA 92673	\$ 40,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
5	Lowe's 1000 Lowes Boulevard Mooresville, NC 28117	\$ 130,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
4	Chandra and Jimmie Johnson N/A Charlotte, NC 28211	\$ 10,960	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
3	Herzog Contracting Corporation 600 S Riverside Road St Joseph, MO 64507	\$ 25,000	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part 1 - Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	Hendrick Motorsports 4400 Papa Joe Hendrick Blvd Charlotte, NC 28262	\$47,083	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
1	Auto Club Speedway 9300 Cherry Avenue Fontana, CA 92335	\$11,240	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)

Additional Data

Software ID: 11000144
Software Version: 2011v1.2
EIN: 20-2387645
Name: Jimmie Johnson Foundation

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part VII-A Line 8a

Enter the states to which the foundation reports or with which it is registered	WV, WI, WA, VA, UT, TN, SC, RI, PA, OR, OK, OH, NY, NM, NJ, NH, ND, NC, MS, MO, MN, MI, ME, MD, MA, KY, KS, IL, HI, GA, FL, CT, CO, CA, AZ, AR, AL, AK
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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
High Tech High Point Loma Village S 2861 Womble Road San Diego, CA 92106	None	Exempt	K-12 Education Grant	47,040
WD Hall Elementary School1376 Pepper Drive El Cajon, CA 92021	None	Exempt	K-12 Education Grant	35,467
Magnolia Elementary650 Greenfield Drive El Cajon, CA 92021	None	Exempt	K-12 Education Grant	48,499
Charlotte-Mecklenburg Schools 3825 Johnston Oehler Road Charlotte, NC 28269	None	Exempt	K-12 Education Grant	63,396
Sadler Arts Academy800 Altamont Street Muskogee, OK 74401	None	Exempt	K-12 Education Grant	30,257
Harris Jobe Elementary School2809 N Country Club Road Muskogee, OK 74403	None	Exempt	K-12 Education Grant	51,304
Alice Robertson Junior High402 N S Street Muskogee, OK 74403	None	Exempt	K-12 Education Grant	25,207
SD Education Complex Sci Tech 1405 Park Blvd San Diego, CA 92101	None	Exempt	K-12 Education Grant	43,936
Point Loma High School2335 Chatsworth Blvd San Diego, CA 92106	None	Exempt	K-12 Education Grant	25,342
Granite Hills High School1719 E Madison Avenue El Cajon, CA 92019	None	Exempt	K-12 Education Grant	57,205
Clairemont High School4150 Ute Drive San Diego, CA 92117	None	Exempt	K-12 Education Grant	30,680
Els for Autism3900 Military Trail Jupiter, FL 33458	None	Exempt	Assist individuals and families affected by autism	10,000
A Child's PlacePO Box 33302 Charlotte, NC 28233	None	Exempt	To assist homeless children in need	10,000
American Fund for Suicide Preventio 779 Bielenberg Drive Suite 107 Woodbury, MN 55125	None	Exempt	To assist with suicide prevention	10,000
American Red Cross2025 E Street NW Washington, DC 20006	None	Exempt	To assist with disaster relief programs	10,000
Make a Wish of Central and Western 212 S Tryon Street Suite 1080 Charlotte, NC 28281	None	Exempt	To assist children with chronic and life threatening illnesses	10,000
Vicory Junction4500 Adams Way Randleman, NC 27317	None	Exempt	To assist children with chronic and life threatening illnesses	10,000
Family Crisis Resource Center146 Bedford Street Cumberland, MD 21502	None	Exempt	To assist women in transition	10,000
Conquer Chiari320 Osprey Court Wexford, PA 15090	None	Exempt	Assist individuals and families affected by Chiari	10,000
Halifax Health Foundation Speediact 303 N Clyde Morris Blvd Daytona Beach, FL 32114	None	Exempt	To support Speediactrics	5,000
Mario Batali Foundation45 E 20th Street 3rd Floor New York, NY 10013	None	Exempt	To provide services to at-risk children	10,000
24 Hours of Booty500 E Morehead Street Suite 318 Charlotte, NC 28202	None	Exempt	To provide funding for cancer research and support services	10,000
ALS Association - Tennessee ChapterPO Box 40244 Nashville, TN 37204	None	Exempt	Assist individuals and families affected by ALS	10,000
Flagler County Educational Foundati 1769 E Moody Blvd Building 2 Bunnell, FL 32110	None	Exempt	To support K-12 Education	10,000
Lollipop Theater Network10351 Santa Monica Blvd Suite 200 Los Angeles, CA 90025	None	Exempt	To provide services for hospitalized children	10,000
United Way of Central Carolinas Inc PO Box 601942 Charlotte, NC 28260	None	Exempt	Critical needs response team	10,000
Winston Salem Foundation860 West Fifth Street WinstonSalem, NC 27101	None	Exempt	Matthew Gfeller Fund	10,000
Speedway Children's Charities5555 Concord Parkway South Concord, NC 28027	None	Exempt	Speed for Children in Need	15,000
Ronald McDonald House of Charlotte 1613 E Morehead Street Charlotte, NC 28207	None	Exempt	To support hospitalized children and their families	10,000
Various organizations less than 500 Various Various, NC 55555	None	Exempt	Various programs addressing the needs of children, their families or communities	17,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The NASCAR Foundation550 South Caldwell Street Ste 2000 Charlotte,NC 28202	None	Exempt	McCleod Children's Hospital	6,200
Jeff Gordon Children's Foundation4345 Papa Joe Hendrick Blvd Charlotte,NC 28262	None	Exempt	2011 Bowling Tournament	5,000
Hendrick Marrow Program of the Marr4400 Papa Joe Hendrick Blvd Charlotte,NC 28262	None	Exempt	To assist patients with search costs and matching/transplant related expenses	11,000
Autism Society of Delaware924 Old Harmony Road Suite 201 Newark,DE 19713	None	Exempt	Assist individuals and their families affected by autism	5,000
Total  3a				682,783

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
Granite Hills High School1919 E Madison Avenue El Cajon, CA 92019	None	Exempt	K-12 Education Grant	14,301
Project LIFT220 North Tryon Street Charlotte, NC 28202	None	Exempt	Close achievement gap in Charlotte Mecklenburg Schools	244,460
Total			3b	258,761

Form

4562

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2011

Attachment
Sequence No 179

Department of the Treasury
Internal Revenue Service (99)

See separate instructions. Attach to your tax return.

Name(s) shown on return Jimmie Johnson Foundation	Business or activity to which this form relates Form 990/990-PF	Identifying number 20-2387645
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Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	\$ 500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$ 2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost	
7 Listed property Enter the amount from line 29	7		
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8		
9 Tentative deduction Enter the smaller of line 5 or line 8	9		
10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10		
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11		
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12		
13 Carryover of disallowed deduction to 2012 Add lines 9 and 10, less line 12	13		

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A		
17 MACRS deductions for assets placed in service in tax years beginning before 2011	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No			
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost	
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28			
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29		

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2011 tax year (see instructions)					
43 Amortization of costs that began before your 2011 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report				44	

TY 2011 Accounting Fees Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	10,050	0	0	10,050

TY 2011 Investments - Other Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Fixed income mutual funds	FMV	257,386	257,386

TY 2011 Land, Etc. Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	6,790	6,790		

TY 2011 Other Decreases Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Description	Amount
Unrealized loss on investments	753

TY 2011 Other Expenses Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Website expenses	1,789			1,789
Special event expenses	71,215			71,215
Special event direct benefit to donor	149,920		149,920	
Software maintenance	1,647			1,647
Other	7,916			7,916
Office supplies	612			612
Licenses and permits	9,763			9,763
Benefits	154			154

TY 2011 Other Income Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Income From Special Events	217,830		217,830

TY 2011 Other Professional Fees Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other services	29,122	0	0	29,122

TY 2011 Sales Of Inventory Schedule**Name:** Jimmie Johnson Foundation**EIN:** 20-2387645**Software ID:** 11000144**Software Version:** 2011v1.2

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
Sales	4,722		4,722

TY 2011 Taxes Schedule

Name: Jimmie Johnson Foundation

EIN: 20-2387645

Software ID: 11000144

Software Version: 2011v1.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll	9,864			9,864