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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation Mutual of Omaha Foundation		A Employer identification number 20-2176636
Number and street (or P O box number if mail is not delivered to street address) Mutual of Omaha Plaza		B Telephone number (see instructions) (866) 663-8665
City or town, state, and ZIP code Omaha Nebraska 68175		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 34,380,000		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

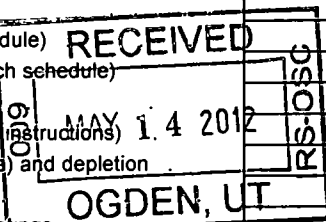
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	350,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,968	3,968		
	4 Dividends and interest from securities	883,413	883,413		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		2,581,992		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	1,549	1,549	1,549		
12 Total. Add lines 1 through 11	1,238,930	3,470,922	1,549		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	62			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	185,733	185,733	185,733	
	24 Total operating and administrative expenses. Add lines 13 through 23	185,795	185,733	185,733	
	25 Contributions, gifts, grants paid	2,887,364			2,887,364
26 Total expenses and disbursements. Add lines 24 and 25	3,073,159	185,733	185,733	2,887,364	
27 Subtract line 26 from line 12.	(1,834,229)				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		3,285,189			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

(HTA)

Form **990-PF** (2011)

SCANNED MAY 23 2012



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	304,897	95,758	95,758
	3	Accounts receivable			
		Less: allowance for doubtful accounts	3,002,796	1,579	1,579
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
Liabilities		Less: accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	34,410,290	34,282,663	34,282,663
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	37,717,983	34,380,000	34,380,000
	17	Accounts payable and accrued expenses			
	18	Grants payable	145,500	0	
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe <u>Taxes Payable</u>)	8,794	5,072	
	23	Total liabilities (add lines 17 through 22)	154,294	5,072	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24	Unrestricted	37,563,689	34,374,928	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
Net Assets or Fund Balances	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	37,563,689	34,374,928	
	31	Total liabilities and net assets/fund balances (see instructions)	37,717,983	34,380,000	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	37,563,689
2	Enter amount from Part I, line 27a	2	(1,834,229)
3	Other increases not included in line 2 (itemize) <u>Net Realized Gains on Investments</u>	3	2,566,216
4	Add lines 1, 2, and 3	4	38,295,676
5	Decreases not included in line 2 (itemize) <u>Realized Losses on Investments, Income Taxes</u>	5	3,920,748
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	34,374,928

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Securities Held by Merrill Lynch	P	Various	Various
b Securities Held by Merrill Lynch	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,581,992			2,581,992
b (15,776)			(15,776)
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,581,992
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,581,992
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	(15,776)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,751,639	31,004,042	0.088751
2009	4,084,916	26,587,834	0.153639
2008	2,861,733	27,837,254	0.102802
2007	1,925,319	10,254,926	0.187746
2006	1,794,218	6,638,323	0.270282

2 Total of line 1, column (d)	2	0.803220
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.160644
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	37,091,321
5 Multiply line 4 by line 3	5	5,958,498
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	32,852
7 Add lines 5 and 6	7	5,991,350
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,887,364

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	65,704
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	65,704
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	65,704
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	64,000	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	64,000	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,704	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax <input type="checkbox"/> 0 Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Schedule 3	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.mutualofomahafoundation.org	13	X	
14	The books are in care of Michael J. Jareske Telephone no (402) 351-2900 Located at Mutual of Omaha Plaza, Omaha, NE ZIP+4 68175			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Schedule 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	37,443,565
b	Average of monthly cash balances	1b	212,599
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	37,656,163
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	37,656,163
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	564,842
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	37,091,321
6	Minimum investment return. Enter 5% of line 5	6	1,854,566

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,854,566
2a	Tax on investment income for 2011 from Part VI, line 5	2a	65,704
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	65,704
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,788,862
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,788,862
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,788,862

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,887,364
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,887,364
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,887,364

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				1,788,862
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011.				
a From 2006	1,471,571			
b From 2007	1,425,534			
c From 2008	1,488,817			
d From 2009	2,771,331			
e From 2010	1,243,002			
f Total of lines 3a through e	8,400,255			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 2,887,364				
a Applied to 2010, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2011 distributable amount				1,788,862
e Remaining amount distributed out of corpus	1,098,502			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,498,757			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	1,471,571			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	8,027,186			
10 Analysis of line 9:				
a Excess from 2007	1,425,534			
b Excess from 2008	1,488,817			
c Excess from 2009	2,771,331			
d Excess from 2010	1,243,002			
e Excess from 2011	1,098,502			

N/A

-

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

Form **990-PF** (2011)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	None	All Public Foundations	See Schedule 6	2,887,364
Total			▶ 3a	2,887,364
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,968	
4 Dividends and interest from securities			14	883,413	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				887,381	
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations)				13	887,381

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p>	Yes	No
<p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p>		
<p>(1) Cash</p>	1a(1)	X
<p>(2) Other assets</p>	1a(2)	X
<p>b Other transactions:</p>		
<p>(1) Sales of assets to a noncharitable exempt organization</p>	1b(1)	X
<p>(2) Purchases of assets from a noncharitable exempt organization</p>	1b(2)	X
<p>(3) Rental of facilities, equipment, or other assets</p>	1b(3)	X
<p>(4) Reimbursement arrangements</p>	1b(4)	X
<p>(5) Loans or loan guarantees</p>	1b(5)	X
<p>(6) Performance of services or membership or fundraising solicitations</p>	1b(6)	X
<p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>	1c	X
<p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Christian Ph *5/8/2012* *President*
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

PnnT/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

2011

Name of the organization

Employer identification number

Mutual of Omaha Foundation

20-2176636

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Mutual of Omaha Foundation	Employer identification number 20-2176636
--	--

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mutual of Omaha Insurance Company Mutual of Omaha Plaza Omaha, NE 68175 Foreign State or Province: Foreign Country:	\$ 350,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	 Foreign State or Province: Foreign Country:	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	 Foreign State or Province: Foreign Country:	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	 Foreign State or Province: Foreign Country:	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	 Foreign State or Province: Foreign Country:	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	 Foreign State or Province: Foreign Country:	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization Mutual of Omaha Foundation	Employer identification number 20-2176636
--	--

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----
-----	----- ----- ----- -----	\$ -----	-----

Name of organization Mutual of Omaha Foundation	Employer identification number 20-2176636
--	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.
For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ► \$ 0
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
For. Prov. Country			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
For. Prov. Country			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
For. Prov. Country			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
For. Prov. Country			

Mutual of Omaha Foundation #20-2176636
Form 990-PF
Index
2011

**Schedule
Number**

1	(4 Pages)	Schedule B - Contributors
2		Investments - Regulated Investment Companies
3		Part VII-A - Question 10
4		Part VIII - Information about Officers & Directors
5		Part XV - Question 2b and 2d
6	(3 Pages)	Part XV - Grants and Contributions Paid - Details
7		Part XV - Grants and Contributions Committed - Details
8		Form 2220, Underpayment of Estimated Tax by Corporations

SCHEDULE 2

**Mutual of Omaha Foundation #20-2176636
Form 990-PF
Investments - Regulated Investment Companies
2011**

<u>Form 990-PF, Line 13</u>	<u>Beginning of Tax Year Market Value</u>	<u>End of Tax Year Market Value</u>
Merrill Lynch Investments	<u>34,410,290.00</u>	<u>34,282,663.51</u>
Investments - Regulated Investment Companies	<u>34,410,290.00</u>	<u>34,282,663.51</u>

SCHEDULE 3

**Mutual of Omaha Foundation #20-2176636
Form 990-PF
Part VII-A - Question 10
2011**

Question 10

**Mutual of Omaha Insurance Company
Mutual of Omaha Plaza
Omaha, NE 68175**

Mutual of Omaha Foundation # 20-2176636

Form 990-PF

Part VIII, Information About Officers, Directors, Trustees, Foundation Managers,
Highly Paid Employees, and Contractors

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted to Position</u>	<u>Compensation</u>	<u>Contributions to Employee Benefit Plans and Deferred Compensation</u>	<u>Expense Account, Other Allowances</u>
Christine D. Johnson Mutual of Omaha Plaza Omaha, NE 68175	President, Secretary, Director 40 hours	None	None	None
Richard A. Witt Mutual of Omaha Plaza Omaha, NE 68175	Vice-President, Director - .5 hours	None	None	None
Michael J. Jareske Mutual of Omaha Plaza Omaha, NE 68175	Treasurer, Director -.5 hours	None	None	None
Jeffrey R. Schmid Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None
Michael C. Weekly Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None
Daniel P. Martin Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None
Stacy A. Scholtz Mutual of Omaha Plaza Omaha, NE 68175	Director - .5 hours	None	None	None

Mutual of Omaha Foundation, EIN 20-2176636
Form 990-PF
Part XV – Supplementary Information

Question 2b

The Foundation does require a grant agreement which specifies the respective responsibilities of the Foundation and the recipient; obligates the recipient to use the grant funds only for the purposes for which the grant was made; provides for periodic written reports concerning the use of the grant funds; requires a final written report and accounting of how grant funds were used; and acknowledges the authority of Mutual of Omaha Foundation to withhold and/or recover grant funds in case such funds are, or appear to be, misused.

As noted in Question 2d below, the Foundation's sole activity will be to make grants to other organizations which are exempt from taxation under Section 501(c)(3) in order to carry out its philanthropic objectives. In general, an organization seeking a grant from the Foundation will be required to submit an online application to the Foundation, which application may include the following information:

- Name, address, phone number and contact person of the organization.
- Mission of the organization.
- Description of the project for which grant funds are being requested.
- Names of the organization's board of directors.
- Verification of the organization's tax-exempt status.
- A current financial statement.
- Cost of the proposed project and the amount being sought from the Foundation.
- Budget for the proposed project.
- Organization's budget.
- A list of other sources of support and the amounts and types of their donations.
- An explanation of whether this is an ongoing activity or a one-time project.

Question 2d

The Foundation currently intends that its sole activity will be to make grants to other organizations which are exempt from taxation under Section 501(c)(3) in order to carry out the philanthropic objectives of Mutual of Omaha Insurance Company. Although there are no current plans to do so, the Foundation may also use its funds to engage directly in other 501(c)(3) exempt activities. The Foundation intends to focus its philanthropy in the Omaha community within the following areas:

- Supporting community wellness through support of programs that address issues of behavioral health, youth violence, and domestic abuse.
- Supporting education by providing grants to organizations addressing early childhood education, preparedness for graduation, literacy and language proficiency and financial literacy.
- Supporting organizations whose primary mission is to address issues of homelessness and hunger.

Mutual of Omaha Foundation #20-2176636		
Form 990-PF		
Part XV - Grants and Contributions Paid - Details		
Payable To	Date	Amount
American College	05/03/2011	\$300.00
Bellevue University	05/03/2011	\$300.00
Bishop Garrigan High School	05/03/2011	\$90.91
Bishop Neumann Catholic HS	05/03/2011	\$1,000.00
Brownell-Talbot School	05/03/2011	\$300.00
Central High School Foundation	05/03/2011	\$833.33
Christendom Educational Corpor	05/03/2011	\$500.00
College of Saint Mary	05/03/2011	\$196.95
College of St. Benedict	05/03/2011	\$50.00
Creighton Preparatory School	05/03/2011	\$1,341.46
Creighton University	05/03/2011	\$1,667.68
D'Youville College	05/03/2011	\$40.00
Doane College	05/03/2011	\$1,000.00
Fairfield Prep	05/03/2011	\$1,000.00
Grace University	05/03/2011	\$1,000.00
Gross Catholic High School	05/03/2011	\$1,500.00
Hastings College	05/03/2011	\$115.00
Iona College	05/03/2011	\$250.00
Kansas State University	05/03/2011	\$75.00
Kuemper Catholic High School	05/03/2011	\$25.00
Linfield College	05/03/2011	\$150.00
Luther College	05/03/2011	\$275.00
Macalester College	05/03/2011	\$25.00
Marian High School	05/03/2011	\$1,569.09
Mass Liberal Arts	05/03/2011	\$250.00
Mercy High School	05/03/2011	\$2,975.00
Missouri Western	05/03/2011	\$40.00
Msgr McClancy Memorial HS	05/03/2011	\$880.00
Mt. Michael Benedictine	05/03/2011	\$1,050.00
New York University	05/03/2011	\$100.00
Northwest Missouri State	05/03/2011	\$40.00
Olivet Nazarene University	05/03/2011	\$500.00
Omaha Christian Academy	05/03/2011	\$100.00
Pius X High School	05/03/2011	\$125.00
Roncalli High School	05/03/2011	\$421.35
Simpson College	05/03/2011	\$250.00
Skutt High School	05/03/2011	\$2,305.00
South Dakota State University	05/03/2011	\$50.00
St. Albert High School	05/03/2011	\$100.00
St. Cecilia High School	05/03/2011	\$25.00
St. John's University	05/03/2011	\$50.00
Thomas Aquinas College	05/03/2011	\$500.00
Trevor Day School	05/03/2011	\$200.00
University of Nebraska	05/03/2011	\$2,096.67
University of North Florida	05/03/2011	\$75.00
University of Notre Dame	05/03/2011	\$1,097.56
University of South Dakota	05/03/2011	\$630.00
Western Michigan University	05/03/2011	\$50.00
University of Vermont	05/03/2011	\$100.00
Johns Hopkins University	05/03/2011	\$100.00
100 Black Men of Omaha	09/22/2011	\$20,000.00
Americans for Oxford, Inc.	11/30/2011	\$500.00
Angels Among Us	12/01/2011	\$10,000.00
Big Brothers Big Sisters Of The Midlands	05/03/2011	\$25,000.00
Boy Scouts Of America Natl Council	12/19/2011	\$40,000.00
Boy Scouts Of America Natl Council	05/03/2011	\$10,000.00

Mutual of Omaha Foundation #20-2176636		
Form 990-PF		
Part XV - Grants and Contributions Paid - Details		
Payable To	Date	Amount
Boys & Girls Clubs of the Midlands	05/03/2011	\$25,000 00
Bnar Cliff University	02/04/2011	\$5,000.00
Building Bright Futures	02/04/2011	\$10,000.00
Camp Fire USA	05/03/2011	\$25,000.00
Casa For Douglas County	02/04/2011	\$15,000 00
Catholic Charities	02/04/2011	\$25,000.00
Chicano Awareness Center Inc	02/04/2011	\$5,000 00
Community Education Foundation Inc	08/22/2011	\$20,000.00
Creighton University	12/19/2011	\$300,000.00
Creighton University	06/20/2011	\$10,000 00
Dolphin Scholarship Foundation	11/30/2011	\$300.00
Family Housing Advisory Services Inc	08/22/2011	\$30,000 00
Food Bank for the Heartland	02/04/2011	\$100,000.00
Food Bank for the Heartland	06/20/2011	\$20,000 00
Girl Scouts Spirit of Nebraska	12/01/2011	\$10,000.00
Girls Incorporated in Omaha	05/03/2011	\$25,000.00
Good News Bears Club Of Omaha Inc	02/04/2011	\$5,000 00
Grameen America Inc	08/22/2011	\$20,000.00
Habitat For Humanity of Omaha, Inc.	02/04/2011	\$50,000 00
HALO	08/22/2011	\$20,000.00
Heart Ministry Center	05/03/2011	\$10,000.00
Heartland Family Service	02/04/2011	\$25,000.00
Mosaic Community Development	02/04/2011	\$5,000.00
Heritage Services	12/19/2011	\$50,000.00
Heritage Services	12/19/2011	\$100,000.00
Heritage Services	12/19/2011	\$700,000.00
Hope Center, Inc.	05/03/2011	\$50,000.00
Impact One Community Connection Inc	12/01/2011	\$50,000.00
Interchurch Ministries Of Nebraska	05/03/2011	\$5,000.00
Joslyn Art Museum	12/19/2011	\$40,000.00
Junior Achievement Of The Midlands Inc	02/04/2011	\$10,000 00
Lane Tech Alumni Association Inc.	11/30/2011	\$300.00
Luther College	06/20/2011	\$5,000 00
Lutheran Family Services of Nebraska	08/22/2011	\$25,000 00
Madonna School	02/04/2011	\$5,000.00
Metropolitan Community College Foundation	02/04/2011	\$27,500.00
Naval Historical Foundation	11/30/2011	\$200.00
Naval Institute Foundation	11/30/2011	\$100.00
Naval Submarine League	11/30/2011	\$200 00
Nebraska Aids Project Inc	12/01/2011	\$10,000.00
Omaha Street School	08/22/2011	\$29,670 00
Omaha Zoo Foundation	08/22/2011	\$100,000 00
President and Fellows of Harvard College	11/30/2011	\$300.00
Santa Clara University	02/04/2011	\$5,000.00
Santa Fe Chamber Music Festival	10/10/2011	\$5,000.00
Siena/Francis House	12/01/2011	\$15,000.00
Southern Sudan Community	08/22/2011	\$8,000.00
St Augustine Indian Mission School	05/03/2011	\$20,000.00
Submarine Force Library & Museum Association	11/30/2011	\$100 00
TeamMates Mentoring Program	05/03/2011	\$20,000.00
The Omaha Symphony	12/19/2011	\$50,000.00
The Children's Scholarship Fund	05/03/2011	\$15,000.00
The Durham Museum	12/19/2011	\$50,000.00
The Salvation Army Western Division	12/01/2011	\$25,000.00
The Salvation Army Western Division	10/03/2011	\$1,000.00

Mutual of Omaha Foundation #20-2176636		
Form 990-PF		
Part XV - Grants and Contributions Paid - Details		
Payable To	Date	Amount
Together Inc Of Metropolitan Omaha	08/22/2011	\$25,000 00
Trustees of Tufts College	11/30/2011	\$500 00
U.S. Naval Academy Foundation	11/30/2011	\$2,500 00
United Fund	12/01/2011	\$6,000 00
United Methodist Ministries	05/03/2011	\$2,500 00
United States Naval Academy Athletic Association	03/10/2011	\$5,000 00
United Way of the Midlands	12/01/2011	\$334,979 00
University Of Nebraska Foundation	02/04/2011	\$25,000 00
University of Nebraska Foundation	04/01/2011	\$50,000.00
Uta Halee Girls Village	08/22/2011	\$50,000.00
Visiting Nurse Associates	02/04/2011	\$25,000 00
Women's Center for Advancement	12/01/2011	\$25,000.00
Youth Emergency Services Inc	08/22/2011	\$20,000 00
Total 2011 Donations		2,887,364.00

2011 Commitments Made

Schedule 7

<u>Payee Organization</u>	<u>Request/Project Title</u>	<u>Committed In. 2011</u>	<u>Paid In 2012</u>	<u>Future Commitments</u>	<u>Tax Status 1</u>	<u>Tax Status 2</u>
Goodwill Industries	YouthBuild Omaha	\$25,000 00	\$25,000 00	None	501(c)(3)	509(e)(1)