



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2011

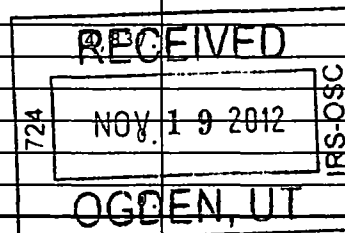
Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning , and ending

Name of foundation DAVID AND CAROL VAN ANDEL FOUNDATION		A Employer identification number 20-2110420
Number and street (or P O box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE, S.E.		B Telephone number (616) 942-3267
City or town, state, and ZIP code GRAND RAPIDS, MI 49546		C If exemption application is pending, check here ☐
G Check all that apply. ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ Foreign organizations meeting the 85% test, 2. check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 66,143,044. (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	69,678.	69,678.		STATEMENT 1
	4 Dividends and interest from securities	348,054.	347,495.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	488,660.			
	b Gross sales price for all assets on line 6a	4,040,914.			
	7 Capital gain net income (from Part IV, line 2)		488,660.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	5,863,359.	14,441.	0.	STATEMENT 3	
12 Total. Add lines 1 through 11	6,769,751.	920,274.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	150,000.	0.	0.	150,000.
	14 Other employee salaries and wages	55,250.	0.	0.	55,250.
	15 Pension plans, employee benefits	40,303.	0.	0.	40,354.
	16a Legal fees				
	b Accounting fees STMT 4	34,462.	0.	0.	34,462.
	c Other professional fees STMT 5	172,004.	172,004.	0.	0.
	17 Interest				
	18 Taxes STMT 6	77,635.		0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	153.		0.	153.
	22 Printing and publications				
	23 Other expenses STMT 7	15,591.		0.	15,591.
	24 Total operating and administrative expenses. Add lines 13 through 23	545,398.	176,841.	0.	295,810.
	25 Contributions, gifts, grants paid	1,968,431.			1,968,431.
26 Total expenses and disbursements. Add lines 24 and 25	2,513,829.	176,841.	0.	2,264,241.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	4,255,922.				
b Net investment income (if negative, enter -0-)		743,433.			
c Adjusted net income (if negative, enter -0-)			0.		



SCANNED NOV 28 2012

123501
12-02-11

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2011) 9

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			8,209.	16,040.	16,040.
	2 Savings and temporary cash investments			12,675,227.	15,100,272.	15,100,272.
	3 Accounts receivable	177.				
	Less: allowance for doubtful accounts				177.	177.
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 9		23,895,671.	23,895,671.	23,895,671.
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation					
	12 Investments - mortgage loans					
	13 Investments - other	STMT 10		26,907,593.	27,130,884.	27,130,884.
	14 Land, buildings, and equipment basis					
	Less: accumulated depreciation					
	15 Other assets (describe)					
	16 Total assets (to be completed by all filers)			63,486,700.	66,143,044.	66,143,044.
	17 Accounts payable and accrued expenses			18,472.	17,578.	
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
	23 Total liabilities (add lines 17 through 22)			18,472.	17,578.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			63,468,228.	66,125,466.	
30 Total net assets or fund balances			63,468,228.	66,125,466.		
31 Total liabilities and net assets/fund balances			63,486,700.	66,143,044.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	63,468,228.
2 Enter amount from Part I, line 27a	2	4,255,922.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	67,724,150.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 8	5	1,598,684.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	66,125,466.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b FROM PASSTHROUGH ENTITIES	P		
c PUBLICLY TRADED SECURITIES-CIL	P		
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,037,838.		3,677,153.	360,685.
b			124,899.
c 16.			16.
d 3,060.			3,060.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			360,685.
b			124,899.
c			16.
d			3,060.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	488,660.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	2,085,185.	48,463,913.	.043026
2009	2,149,663.	42,394,809.	.050706
2008	1,621,983.	43,593,638.	.037207
2007	1,307,157.	42,223,360.	.030958
2006	2,265,925.	37,155,015.	.060986

2 Total of line 1, column (d)	2	.222883
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044577
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	63,307,531.
5 Multiply line 4 by line 3	5	2,822,060.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,434.
7 Add lines 5 and 6	7	2,829,494.
8 Enter qualifying distributions from Part XII, line 4	8	2,264,241.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	14,869.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	14,869.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	14,869.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2011 estimated tax payments and 2010 overpayment credited to 2011	6a	1,924.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,924.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	100.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,045.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2011)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MARK J. BUGGE Telephone no. (616) 942-3267 Located at 3133 ORCHARD VISTA DRIVE, S.E., GRAND RAPIDS, MI ZIP+4 49546			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

x

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	TRUSTEE 1.00	0.	0.	0.
CAROL VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	EXECUTIVE DIRECTOR 32.00	150,000.	11,788.	0.
MARK BUGGE 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	SECRETARY/TREASURER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BEVERLY SCRANTON - 3133 ORCHARD VISTA DRIVE, GRAND RAPIDS, MI 49546	ADMIN ASST 40.00	55,250.	14,243.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2011)

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

(continued)

(c) Compensation

NONE

C

Summary of Direct Charitable Activities

Expenses

1	N/A
---	-----

2

3

4

Summary of Program-Related Investments

Amount

1	N/A
---	-----

2

All other program-related investments. See instructions.

3

0.

Form 990-PF (2011)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	51,354,174.
b	Average of monthly cash balances	1b	12,917,431.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	64,271,605.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	64,271,605.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	964,074.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	63,307,531.
6	Minimum investment return. Enter 5% of line 5	6	3,165,377.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,165,377.
2a	Tax on investment income for 2011 from Part VI, line 5	2a	14,869.
b	Income tax for 2011. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,869.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,150,508.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,150,508.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,150,508.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,264,241.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,264,241.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,264,241.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				3,150,508.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006				
b From 2007				
c From 2008	1,347,530.			
d From 2009	2,152,661.			
e From 2010	2,085,185.			
f Total of lines 3a through e	5,585,376.			
4 Qualifying distributions for 2011 from Part XII, line 4: ▶ \$	2,264,241.			
a Applied to 2010, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	2,264,241.			
d Applied to 2011 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	3,150,508.			3,150,508.
6 Enter the net total of each column as indicated below:	4,699,109.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	4,699,109.			
10 Analysis of line 9:				
a Excess from 2007				
b Excess from 2008				
c Excess from 2009	349,683.			
d Excess from 2010	2,085,185.			
e Excess from 2011	2,264,241.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- 3133 ORCHARD VISTA DRIVE, S.E., GRAND RAPIDS, MI 49546

- ### LETTER OF REFERENCE

- NONE

- NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVE., N.W., SUITE 301 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL DINNER	2,500.
ADA CHRISTIAN SCHOOL 6206 ADA DRIVE, S.E. GRAND RAPIDS, MI 49546	NONE	PUBLIC CHARITY	CAPITAL EXPANSION CAMPAIGN	105,500.
ADA CHRISTIAN SCHOOL EDUCATION FOUNDATION 6206 ADA DRIVE, S.E. ADA, MI 49301	NONE	PUBLIC CHARITY	2011 FOUNDATION ANNUAL DINNER	5,000.
THE BIOLOGOS FOUNDATION, INC. 6549 MISSION GORGE ROAD, BOX #251 SAN DIEGO, CA 92120	NONE	PUBLIC CHARITY	THEOLOGY OF CELEBRATION III	25,000.
AMERICAN HEART ASSOCIATION OF WEST MICHIGAN 3940 PENINSULAR DR. SE, STE 180 GRAND RAPIDS, MI 49546	NONE	PUBLIC CHARITY	GRAND RAPIDS HEART GALA	5,000.
Total	SEE CONTINUATION SHEET(S)			3a 1,968,431.
b Approved for future payment				
NONE				
Total				3b 0.

Part XVI-A

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	69,678.		
4 Dividends and interest from securities			14	348,054.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income	900000	5,863,359.				
8 Gain or (loss) from sales of assets other than inventory			18	488,660.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		5,863,359.		906,392.		0.
13 Total. Add line 12, columns (b), (d), and (e)				13		6,769,751.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS OF GREATER GRAND RAPIDS 1050 FULLER, N.E. GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	2011 HOMETOWN HEROS	15,000.
BACK TO GOD MINISTRIES INTERNATIONAL 6555 WEST COLLEGE DRIVE PALOS HEIGHTS, IL 60463	NONE	PUBLIC CHARITY	ANNUAL DONATION	12,000.
BAXTER COMMUNITY CENTER 935 BAXTER GRAND RAPIDS, MI 49506-1799	NONE	PUBLIC CHARITY	ANNUAL DONATION	20,000.
BETHANY CHRISTIAN SERVICES PO BOX 294 GRAND RAPIDS, MI 49501	NONE	PUBLIC CHARITY	FOSTER CARE PROJECT	35,000.
BOY SCOUTS OF AMERICA 3213 WALKER AVENUE, N.E. GRAND RAPIDS, MI 49544-9775	NONE	PUBLIC CHARITY	CENTENNIAL DINING LODGE	1,500.
CASCADE FELLOWSHIP 6655 CASCADE ROAD, S.E. GRAND RAPIDS, MI 49546	NONE	CHURCH	GOLF OUTING, CHRISTIAN, EDUCATION, MID ANNUAL OFFERING	60,750.
CENTRAL PARK CHAPEL 552 GROVE AVENUE HOLLAND, MI 49423	NONE	CHURCH	COST OF RENOVATIONS OF CHAPEL	18,411.
CHERRY STREET SERVICES 550 CHERRY ST. SE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN, HEARTH OF THE CITY HEALTH CENTER	10,000.
CHRISTIAN CHILDREN'S FUND 2821 EMERYWOOD PARKWAY, P.O. BOX 26484 RICHMOND, VA 23261	NONE	PUBLIC CHARITY	RENEW SPONSORSHIP OF TEN CHILDREN	3,220.
CHRISTIAN COUNSELING CENTER 3355 EAGLE PARK DRIVE, N.E., SUITE 106 GRAND RAPIDS, MI 49525-7004	NONE	PUBLIC CHARITY	ANNUAL BENEFIT EVENT	1,000.
Total from continuation sheets				1,825,431.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRISTIAN REFORMED HOME MISSIONS 2850 KALAMAZOO AVENUE, S.E. GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	ANNUAL DONATION	5,000.
CHRISTIAN REFORMED WORLD RELIEF COMMITTEE 2850 KALAMAZOO AVENUE, S.E. GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	YEAR END DONATION	5,000.
CHRISTIAN SCHOOLS INTERNATIONAL 3350 EAST PARIS AVE SE GRAND RAPIDS, MI 49512	NONE	PUBLIC CHARITY	RESEARCH & DEVELOPMENT	10,000.
CITY OF GRAND RAPIDS 3350 EAST PARIS AVE SE GRAND RAPIDS, MI 49503-2206	NONE	115 ORGANIZATION	2011-POOL SPONSORSHIP	10,000.
DAVENPORT UNIVERSITY 415 EAST FULTON GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN, EXCELLENCE IN BUSINESS	55,000.
DEVOS CHILDREN'S HOSPITAL FOUNDATION 100 MICHIGAN STREET GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	AUTO SHOW GALA, WIZARD BALL	9,300.
GERALD R. FORD FOUNDATION C/O GERALD R. FORD MUSEUM, 303 PEARL ST., N.W. GRAND RAPIDS, MI 49504	NONE	PUBLIC CHARITY	FRIENDS OF FORD ANNUAL MEMBERSHIP RENEWAL	500.
GILDA'S CLUB GRAND RAPIDS 1806 BRIDGE STREET, N.W. GRAND RAPIDS, MI 49504	NONE	PUBLIC CHARITY	LAUGHFEST SPONSOR	25,000.
GRAND RAPIDS CHRISTIAN SCHOOL FOUNDATION 1812 SYLVAN AVENUE, S.E. GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	TUITION ASSISTANCE, SENIOR ALL NIGHT PARTY	17,000.
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVENUE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL EVENT FOR SCHOLARSHIPS, CAPITAL CAMPAIGN	110,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAND RAPIDS GRIFFINS YOUTH FOUNDATION 300 OTTAWA AVENUE, N.W., SUITE 825 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL GOLF CLASSIC	3,000.
GRAND RAPIDS STUDENT ADVANCEMENT FOUNDATION 118 COMMERCE, S.W. GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL DONATION	1,000.
GRAND RAPIDS YOUTH COMMONWEALTH INC. 235 STRAIGHT AVENUE, N.W. GRAND RAPIDS, MI 49504	NONE	PUBLIC CHARITY	CAMP O'MALLEY SCHOLARSHIP	5,500.
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVE SW GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNIVERSARY DONATION	2,500.
OUTDOOR DISCOVERY CENTER OF WILDLIFE UNLIMITED 4241 56TH STREET HOLLAND, MI 49423	NONE	PUBLIC CHARITY	LAKE MACATAWA RESTORATION PROJECT	50,000.
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	PUBLIC CHARITY	HAUENSTEIN CENTER FOR PRESIDENTIAL STUDIES ENDOWMENT, SEIDMAN COLLEGE OF BUSINESS	50,000.
ST. GEORGE ORTHODOX CHURCH 334 LA GRAVE AVE SE GRAND RAPIDS, MI 49503	NONE	CHURCH	WINE TASTING GALA	1,000.
SPRING HILL CAMPS 47717 95TH AVE EVART, MI 49631	NONE	PUBLIC CHARITY	POOL AND POOL BUILDING REPARIS	25,000.
GRAND RAPIDS AREA CHAMBER FOUNDATION 111 PEARL STREET NW GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	SILENT OBSERVER	1,500.
GUIDING LIGHT MISSION 255 DIVISION AVENUE SOUTH GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL BANQUET	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLLAND HARBOR LIGHTHOUSE HISTORICAL COMMISSION P.O. BOX 13 MACATAWA, MI 49434	NONE	PUBLIC CHARITY	FIREWORKS DISPLAY	12,400.
HOME REPAIR SERVICES OF KENT COUNTY, INC. 1100 S DIVISION GRAND RAPIDS, MI 49507	NONE	PUBLIC CHARITY	YEAR END DONATION	1,000.
HOPE COLLEGE 141 E. 12TH STREET HOLLAND, MI 49422	NONE	PUBLIC CHARITY	ENDOWED CHAIR, SOCCER FIELD, HOPE ANNUAL FUND, VAN RAALTE'S 200TH BIRTHDAY	630,000.
HOSPICE OF MICHIGAN 1260 EKHART, N.E. GRAND RAPIDS, MI 49503-1268	NONE	PUBLIC CHARITY	PALLIATIVE CARE FELLOWSHIP, CHALLENGE GRANT	50,000.
INNER CITY CHRISTIAN FEDERATION 920 CHERRY S.E. GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	2011 FALL EVENT	25,000.
JUBILEE JOBS, INC. 935 BAXTER, S.E. GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	YEAR END DONATION	1,000.
KIDS FOOD BASKET 2055 OAK INDUSTRIAL DRIVE NE GRAND RAPIDS, MI 49505	NONE	PUBLIC CHARITY	BIRTHDAY DONATION	500.
KIDS LIFE BIBLE CLUBS 2110 ENTERPRISE S.E. GRAND RAPIDS, MI 49508	NONE	PUBLIC CHARITY	EVENT-FUNDRAISER	3,000.
NEUROFIBROMATOSIS SUPPORT GROUP OF WEST MICHIGAN P.O. BOX 6026 GRAND RAPIDS, MI 49516	NONE	PUBLIC CHARITY	BLUES-N-BBQ BASH EVENT	1,000.
MEL TROTTER MINISTRIES 225 COMMERCE AVENUE SOUTHWEST GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	SHELTER FROM THE STORM	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MICHIGAN COLLEGES FOUNDATION 26555 EVERGREEN ROAD SUITE 870 SOUTHFIELD, MI 48076	NONE	PUBLIC CHARITY	MILLENNIAL BOARD/CHALLENGE	30,000.
MICHIGAN STATE UNIVERSITY 5727 ALLIANCE DRIVE LANSING, MI 48910	NONE	115 ORGANIZATION	COLLEGE OF HUMAN MEDICINE GALA	2,500.
MIDTOWN NEIGHBORHOOD ASSOCIATION 1147 EAST FULTON ST. GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	IMPROVEMENTS TO FULTON STREET FARMER'S MARKET	15,000.
OPERA GRAND RAPIDS 272 PEARL STREET, N.W. GRAND RAPIDS, MI 49504-5371	NONE	PUBLIC CHARITY	ANNUAL FUNDING PRODUCTION, A NIGHT WITH THE OPERA	75,250.
PINE REST FOUNDATION 301 68TH STREET, S.E., P.O. BOX 165 GRAND RAPIDS, MI 49501	NONE	PUBLIC CHARITY	GOLD OUTING, LEGACY SPONSOR	35,000.
POTTER'S HOUSE 810 VANRAALTE, S.W. GRAND RAPIDS, MI 49509	NONE	PUBLIC CHARITY	RENEWAL-SUPPORT OF THREE STUDENTS TUITION	12,000.
KUYPER COLLEGE 3333 EAST BELTLINE AVENUE NE GRAND RAPIDS, MI 49525	NONE	PUBLIC CHARITY	ANNUAL DONATION	5,000.
PUBLIC MUSEUM FOUNDATION OF GRAND RAPIDS 272 PEARL STREET, N.W. GRAND RAPIDS, MI 49504-5371	NONE	PUBLIC CHARITY	FRONT ROW FIREWORKS	100.
REHOBOTH CHRISTIAN SCHOOL PO BOX 41 REHOBOTH, NM 87322-0041	NONE	PUBLIC CHARITY	RENEW ANNUAL SUPPORT	500.
RIGHT TO LIFE OF MICHIGAN EDUCATIONAL FUND 2340 PORTER S.W. WYOMING, MI 49509	NONE	PUBLIC CHARITY	ANNUAL BENEFIT	750.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROOSEVELT PARK MINISTRIES 1530 GRANDVILLE AVENUE, S.W. GRAND RAPIDS, MI 49503-8046	NONE	PUBLIC CHARITY	OPERATIONAL SUPPORT	1,500.
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	MELANOMA RESEARCH, DANCING FOR A VARI GOOD CAUSE, 1913 ROOM DINNER	5,500.
SENIOR MEALS PROGRAM, INC. 2900 WILSON AVENUE SOUTHWEST GRANDVILLE, MI 49418	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	25,000.
SALVATION ARMY 1235 FULTON STREET EAST GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ANNUAL DONATION	5,000.
SENIOR NEIGHBORS, INC. 820 MONROE, N.W., SUITE 460 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	TWILIGHT SHINES 2011	10,000.
WEST MICHIGAN SPORTS COMMISSION 171 MONROE AVE NW, SUITE 700 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	EVERYONE WINS CAMPAIGN	30,000.
THE DOVE FOUNDATION 4467 BYRON CENTER SW, SUITE D WYOMING, MI 49519	NONE	PUBLIC CHARITY	THE FRONTIER BOYS I	10,000.
TRAFFIC SQUAD SAFETY & COMMUNITY ACTION FUND 701 BALL AVE NE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	EQUINE TRAINING CENTER & ENDOWMENT FUND	10,000.
VOLUNTEERS IN SERVICE 2303 KALAMAZOO AVENUE, S.E., SUITE 200 GRAND RAPIDS, MI 49507	NONE	PUBLIC CHARITY	ANNUAL DONATION	2,000.
WEDGEWOOD CHRISTIAN SERVICES 3300 36TH STREET, P.O. BOX 88007 GRAND RAPIDS, MI 49518-0007	NONE	PUBLIC CHARITY	YOUNG LIFE PROGRAMS	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEST MICHIGAN HORTICULTURAL SOCIETY 1000 E BELTLINE AVE N.E. GRAND RAPIDS, MI 49525-7004	NONE	PUBLIC CHARITY	ANNUAL DONATION	10,000.
YOUNG LIFE P.O. BOX 68206 GRAND RAPIDS, MI 49516	NONE	PUBLIC CHARITY	ANNUAL DONATION	5,000.
YOUNG MEN'S CHRISTIAN ASSOCIATION 40 MONROE CENTER ST, N.W. GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	HEALTHY U PROGRAM	10,000.
ART PRIZE GRAND RAPIDS 41 SHELDON BLVD. SE GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	ARTPRIZE COMMUNITY CONCERT	85,000.
GRAND RAPIDS ELLINGTON ACADEMY OF ARTS & TECNOLOGY 600 BURTON GRAND RAPIDS, MI 49507	NONE	PUBLIC CHARITY	MALINDA SAPP CAMPAIGN	50,000.
AQUINAS COLLEGE IN. 1607 ROBINSON ROAD SOUTHEAST GRAND RAPIDS, MI 49506	NONE	PUBLIC CHARITY	NORBERT J. HRUBY EMERITUS AWARD-MIKE & SUE JANDERNOA, REFLECTION AWARD	8,000.
CALVIN THEOLOGICAL SEMINARY 3233 BURTON ST. SE GRAND RAPIDS, MI 49546	NONE	PUBLIC CHARITY	KATHLEEN PLANTIGA SCHOLARSHIP, THE CENTER FOR EXCELLENCE IN PREACHING	45,000.
CAMP BLODGETT'S BABIES WELFARE GUILD 1545 BUCHANAN AVE. SW GRAND RAPIDS, MI 49507	NONE	PUBLIC CHARITY	EDITH BLODGETT TRIBUTE	5,000.
CATHOLIC CHARITIES WEST MICHIGAN 40 JEFFERSON AVENUE SOUTHEAST GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	DONATION	1,000.
SECOND HARVEST GLEANERS FOOD BANK OF WEST MICHIGAN 864 W RIVER CTR DR NE COMSTOCK PARK, MI 49321	NONE	PUBLIC CHARITY	30TH ANNIVERSARY DINNER	1,250.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

123631 08-03-11

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MACATAWA BANK	69,678.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	69,678.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ADABELLE CAPITAL II, LTD	61,727.	0.	61,727.
FROM K-1 - PLAINS ALL AMERICAN PIPELINE	12.	0.	12.
MERRILL LYNCH - 102	6,685.	0.	6,685.
MERRILL LYNCH - 104	13,902.	144.	13,758.
MERRILL LYNCH - 105	8,091.	0.	8,091.
MERRILL LYNCH - 108	21,901.	2,916.	18,985.
MERRILL LYNCH - 109	11,707.	0.	11,707.
MERRILL LYNCH - 110	20,089.	0.	20,089.
MERRILL LYNCH - 111	39,075.	0.	39,075.
MERRILL LYNCH - 112	108,435.	0.	108,435.
MERRILL LYNCH - 112 INTEREST ON US OBLIGATIONS	45,827.	0.	45,827.
ROGERS MITTS	13,663.	0.	13,663.
TOTAL TO FM 990-PF, PART I, LN 4	351,114.	3,060.	348,054.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ALTICOR EXPORT DV	393,690.	0.	0.
AMWAY EXPORT VA	573,082.	0.	0.
FROM PASSTHROUGH ENTITIES OTHER THAN CAPITAL GAINS	14,441.	14,441.	0.
FROM PASSTHROUGH ENTITIES-UBI	4,882,146.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	5,863,359.	14,441.	0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	34,462.	0.	0.	34,462.
TO FORM 990-PF, PG 1, LN 16B	34,462.	0.	0.	34,462.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT & CUSTODIAL FEES	172,004.	172,004.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	172,004.	172,004.	0.	0.

FORM 990-PF

TAXES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	77,635.	0.	0.	0.
FOREIGN TAXES	0.	4,837.	0.	0.
TO FORM 990-PF, PG 1, LN 18	77,635.	4,837.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OUTSIDE SERVICES	981.	0.	0.	981.
OFFICE SUPPLIES	3,776.	0.	0.	3,776.
COMPUTER EXPENSE	2,246.	0.	0.	2,246.
INSURANCE EXPENSE	4,489.	0.	0.	4,489.
TELECOMMUNICATIONS	3,094.	0.	0.	3,094.

MISCELLANEOUS	1,005.	0.	0.	1,005.
TO FORM 990-PF, PG 1, LN 23	15,591.	0.	0.	15,591.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
-------------	--	-----------	---

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS	1,551,709.
ACCRUAL TO CASH ADJUSTMENTS	46,975.
TOTAL TO FORM 990-PF, PART III, LINE 5	1,598,684.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ALTICOR CLASS B	22,690,329.	22,690,329.
AMWAY EXPORT DV	490,842.	490,842.
AMWAY EXPORT VA	714,500.	714,500.
TOTAL TO FORM 990-PF, PART II, LINE 10B	23,895,671.	23,895,671.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
-------------	-------------------	-----------	----

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH - FIXED INCOME-SEE STATEMENT 12	FMV	5,928,019.	5,928,019.
MERRILL LYNCH - EQUITIES - SEE STATEMENT 12	FMV	7,364,395.	7,364,395.
MERRILL LYNCH - ALTERNATIVE INVESTMENTS - SEE STATEMENT 12	FMV	13,838,470.	13,838,470.
TOTAL TO FORM 990-PF, PART II, LINE 13		27,130,884.	27,130,884.

990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT	11
	PART XVII, LINE 1, COLUMN (D)		

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

CITY OF GRAND RAPIDS

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

POOLS SPONSORSHIP

Dave & Carol Van Andel Foundation
Investment Portfolio Asset Mix
December 31, 2011

	<u>December</u>
<u>Money Market</u>	
Macatawa Bank	\$ 16,040
Macatawa Bank	9,240,161
Merrill Lynch Money Market	5,860,111
subtotal	15,116,312
<u>Fixed Income</u>	
Lehman Brothers	5,928,019
subtotal	5,928,019
<u>Equities</u>	
Advisory Research	1,972,003
Calamos	906,036
Donald Smith	618,040
MD Sass	995,314
NFJ	888,052
Steinberg Asset Mgt	1,042,159
Wentworth	942,791
subtotal	7,364,395
<u>Alternatives</u>	
Adabelle Capital II	13,203,710
Rogers MITTS	346,986
Winton	287,775
subtotal	13,838,470
Total	\$ 42,247,196

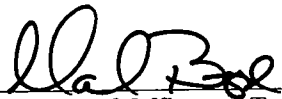
**Election to Treat Qualifying Distribution as Coming From Corpus Pursuant to Code Sec.
4942(h)(2) and Reg. §53.4942(a)-3(d)(2)**

David and Carol Van Andel Foundation
3133 Orchard Vista Drive, S.E.
Grand Rapids, MI 49546

Identification Number: 22-2110420

Tax Year End: 12/31/2011

Pursuant to Code Sec. 4942(h)(2) and Reg. §53.4942(a)-3(d)(2), David and Carol Van Andel Foundation elects to treat the prior tax year's excess distributions carryover toward current year qualifying distributions.



Signature of Officer or Trustee

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Enter filer's identifying number, see instructions	
Type or print	Name of exempt organization or other filer, see instructions
File by the due date for filing your return. See instructions	Employer identification number (EIN) or
	☒ 20-2110420
	Number, street, and room or suite no. If a P.O. box, see instructions
	3133 ORCHARD VISTA DRIVE, S.E.
	City, town or post office, state, and ZIP code. For a foreign address, see instructions
	GRAND RAPIDS, MI 49546

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041 A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

MARK J. BUGGE

• The books are in the care of ☒ 3133 ORCHARD VISTA DRIVE, S.E. - GRAND RAPIDS, MI 49546

Telephone No ☒ (616) 942-3267

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until NOVEMBER 15, 2012

5 For calendar year 2011, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

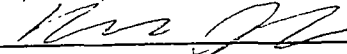
7 State in detail why you need the extension

ALL OF THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	11,924.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	11,924.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☒ 

Title ☒ CPA

Date ☒ 8-10-12

Form 8868 (Rev. 1 2012)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	DAVID AND CAROL VAN ANDEL FOUNDATION	☒ 20-2110420
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
File by the due date for filing your return. See instructions	3133 ORCHARD VISTA DRIVE, S.E.	☐
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GRAND RAPIDS, MI 49546	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MARK J. BUGGE

- The books are in the care of ► 3133 ORCHARD VISTA DRIVE, S.E. - GRAND RAPIDS, MI 49546

Telephone No ► (616) 942-3267

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until
AUGUST 15, 2012, to file the exempt organization return for the organization named above. The extension
is for the organization's return for
► ☒ calendar year 2011 or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	11,924.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	1,924.
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	10,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2012)