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# Form 990-PF Department of the Treasury Internal Revenue Service

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For	caler	dar year 2011 or tax year beginning		, and ending		
S	TΑ	foundation NLEY S & LANIA D ULLMA	N FOUNDATION,		A Employer identification	number
_ <u>I</u>	<u>NC</u>	•	<del></del>		20-1977857	
		nd street (or P O box number if mail is not delivered to stre	•	Room/suite	B Telephone number	
_ <u>C</u>	<u>/0</u>	MORRIS L. GARTEN, 36	S. CHARLES ST	2300	410 539-28	00
		own, state, and ZIP code			C If exemption application is p	ending, check here
		TIMORE, MD 21201				. ,
G (	heck	all that apply: Initial return		ormer public charity	D 1. Foreign organizations	, check here
		Final return	Amended return		Foreign organizations me	eting the 85% test.
		Address change	Name change		Foreign organizations me 2. check here and attach co	mputation -
H (	_	p <del>i</del>	exempt private foundation		E If private foundation sta	
<u> </u>		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	Accrual	under section 507(b)(1)	
		arket value of all assets at end of year J Accour	Other (specify)	Acciuai	F If the foundation is in a (	
		267,886. (Part I, co.		hasis )	under section 507(b)(1)	(B), Check here
				(b) Net investment	(a) Adjusted not	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	income	(c) Adjusted net Income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	-		N/A	(000, 000, 000, 000, 000, 000, 000, 000
	2	Check X if the foundation is not required to attach Sch B		<del></del>		
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	5,191.	5,191.		STATEMENT 1
	5a	Gross rents				
STN C Cty O B Che	b	Net rental income or (loss)				
a	6a	Net gain or (loss) from sale of assets not on line 10	630.		- CONTIN	TED
ğ	b	Gross sales price for all assets on line 6a 630 •			RECEI	<u>/</u>
0 4 2012 Revenue	7	Capital gain net income (from Part IV, line 2)		630.		181
ш	8	Net short-term capital gain	5,191. 5,191.	MAY 2 1	2012	
<u>2</u>	9	Income modifications Gross sales less returns			4	<u> </u>
20	10a	and allowances			OGDE	V. UT
A	i	Less Cost of goods sold	<del></del>		0000	
		Gross profit or (loss)		<del></del>		
2	11	Other income	5 921	5 921		<del></del>
==,	12	Total. Add lines 1 through 11  Compensation of officers, directors, trustees, etc				0.
	14	Other employee salaries and wages				
Z	' '	Pension plans, employee benefits				
es S	160	Legal fees STMT 2	2,500.	500.		2,000.
ens ens	b	Accounting fees				
ĞΥ.	C	Other professional fees				
Ve.	17	Interest				
rati	18	Taxes STMT 3	364.	0.		0.
ııst	19	Depreciation and depletion				
Ē	20	Occupancy				<del></del>
ΑĊ	21	Travel, conferences, and meetings				
auc	22	Printing and publications				
ing	23	Other expenses STMT 4	2,755.	2,755.		0.
rati	24	Total operating and administrative	F 640	2 255	1	0 000
o D		expenses. Add lines 13 through 23	5,619.	3,255.		2,000.
_	23	Contributions, gifts, grants paid	5,035.			5,035.
	26	Total expenses and disbursements.	10,654.	3,255.		7,035.
	07	Add lines 24 and 25	10,034.	3,435.	<del>                                     </del>	1,033.
	27	Subtract line 26 from line 12:	<4,833.	<b>,</b>		
	l	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	73,000	2,566.		
	1	Adjusted net income (if negative, enter -0-)	-	2/200.	N/A	
1235 12-0		LHA For Paperwork Reduction Act Notice, se	e instructions.		4	Form <b>990-PF</b> (2011)

### STANLEY S & LANIA D ULLMAN FOUNDATION,

Value
,318
<u>,568</u>
<del></del>
,886
,952
,833
0.
,119
<u> </u>
,

If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

630.

N/A

Page 3

630.

630.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

If (loss), enter -0- in Part I, line 8

C d е

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes X No

.311045

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2010	10,630.	265,523.	.040034
2009	15,160.	244,438.	.062020
2008	18,032.	291,885.	.061778
2007	26,343.	340,973.	.077258
2006	22,556.	322,437.	.069955

2 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .062209

2

Enter the net value of noncharitable-use assets for 2011 from Part X, line 5

273,380. 4 17,007. 5

5 Multiply line 4 by line 3

26. 6

6 Enter 1% of net investment income (1% of Part I, line 27b)

17,033. 7

7 Add lines 5 and 6

8 7,035.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

22577 91

2

0.0 4.0 0.0 0.0		
Form 990-PF (2011) INC. 20 – 1 977857    Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instru		<u> 94</u>
	ictions)	_
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.		
Date of ruling or determination letter:	51	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		•
of Part I, line 27b  c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	n	١.
3 Add lines 1 and 2	51	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<u>.</u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	51	
6 Credits/Payments:		·
a 2011 estimated tax payments and 2010 overpayment credited to 2011		
b Exempt foreign organizations - tax withheld at source		
c Tax paid with application for extension of time to file (Form 8868)		
d Backup withholding erroneously withheld  6d		
7 Total credits and payments. Add lines 6a through 6d	0	١.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8		Ť
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	51	-
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		_
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax		_
Part VII-A Statements Regarding Activities		_
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No	<u> </u>
any political campaign?	Х	_
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	X	_
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		
distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?	Х	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ 0 .		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
managers. ► \$0 .		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	X	_
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Х	
b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  4b		_
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	X	<u>.                                    </u>
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	<b>.</b>	
remain in the governing instrument?	X	—
7 Did the foundation have at least \$5,000 in assets at any time during the year?	A	—
If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
MD b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		
of each state as required by General Instruction G? If "No," attach explanation  8b	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		—
year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV	_ x	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	$\frac{x}{x}$	

#### STANLEY S & LANIA D ULLMAN FOUNDATION,

Form	1 990-PF (2011) INC. 20-1977	857	1	Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		Ī	
12	If "Yes," attach statement (see instructions)  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12	X	<u> X</u>
13	Website address ► N/A			
14	The books are in care of ► FEDDER & GARTEN, P.A.  Telephone no. ►410 53	39-2	800	
	Located at ▶ 36 S CHARLES ST., #2300, BALTIMORE, MD ZIP+4 ▶21			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>▶</b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank,	,	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
Pa	country ►  ort VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	J	!	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			-110
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No			
U	olf any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2011?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2011? Yes X No			
	If "Yes," list the years $\blacktriangleright$ ,,,,			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  N/A	0.		
	statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	2b		
Ü				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
•	during the year?			
b	o if "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2011)  N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		<u>X</u>

Form **990-PF** (2011)

Total number of other employees paid over \$50,000

#### STANLEY S & LANIA D ULLMAN FOUNDATION,

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Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities	<del></del>	<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant sta	tistical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pi		Expenses
1 N/A		
<del></del>		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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P	art.X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	241,270.
	Average of monthly cash balances	1b	36,273.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	277,543.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	277,543.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,163.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	273,380.
6	Minimum investment return. Enter 5% of line 5	6	13,669.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	13,669.
2a	Tax on investment income for 2011 from Part VI, line 5		
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	51.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,618.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,618.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,618.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	7,035.
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1b	7,033.
þ	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	-	
3	Amounts set aside for specific charitable projects that satisfy the:	3a	
a	Suitability test (prior IRS approval required)	3b	<u>=</u>
b	Cash distribution test (attach the required schedule)	4	7,035.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	++	1,033.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		Λ
	income. Enter 1% of Part I, line 27b	6	7,035.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	quannes i	וטו נווכ סכטנוטוו
_	4940(e) reduction of tax in those years.		

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Part.XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI,	Corpus	Tears prior to 2010	2010	2011
line 7			ı	13,618.
2 Undistributed income, if any, as of the end of 2011				13,010.
a Enter amount for 2010 only			0.	
b Total for prior years:				
B retained prior yours.		0.		
3 Excess distributions carryover, if any, to 2011:				
a From 2006 5, 205.				
b From 2007 10,052.				
c From 2008 3,550.				
d From 2009 3, 040.				
e From 2010				
f Total of lines 3a through e	21,847.			
4 Qualifying distributions for 2011 from	22/01/1			
Part XII, line 4: ►\$7, 035.				
a Applied to 2010, but not more than line 2a	j		0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount				7,035.
e Remaining amount distributed out of corpus	0.	- · · · · ·	<del></del>	
5 Excess distributions carryover applied to 2011	6,583.			6,583.
(If an amount appears in column (d), the same amount must be shown in column (a))				0,303.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,264.	j		
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions				
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2012				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2006				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2012.	İ			
Subtract lines 7 and 8 from line 6a	15,264.			
10 Analysis of line 9:				
a Excess from 2007 8,674.				
b Excess from 2008 3,550.		f		
c Excess from 2009 3,040.				
d Excess from 2010	1	j		
e Excess from 2011				- 000 55
				Form <b>990-PF</b> (2011)

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3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual,	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AMERICAN CANCER SOCIETY	NONE		HEALTHCARE	
9 RIVERSIDE RD				
WESTON, MA 02493				135.
JEWISH COMMUNITY CENTER OF BALTIMORE 3506 GWYNNEBROOK AVE OWINGS MILLS, MD 21117	NONE		EDUCATION	2,000.
MARCH FOR THE ANIMALS THE MARYLAND SPCA 3300 FALLS RD BALTIMORE, MD 21211	NONE		RESEARCH	50.
MARYLAND ZOOLOGICAL SOCIETY	NONE		EDUCATION	
BALTIMORE, MD 21217	<del>                                     </del>			250.
NORTHERN CHESAPEAKE SHELTIE RESCUE 205 HAYNES CT ABINGDON MD 21009	NONE		RESEARCH	300
	NTINUATION SHEE	T(S)	► 3a	5 035.
b Approved for future payment				
NONE				
		,		
		<u></u>		
Total			<u>▶ 3b</u>	0 , rm <b>990-PF</b> (2011)

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
SOPHEGEAL CANCER ACTION NETWORK	NONE		RESEARCH	
P.O. BOX 243 STEVENSON MD 21153				5(
GEM-LIVING CLASSROOMS FOUNDATION	NONE		EDUCATION	
BALTIMORE, MD 21231		<u> </u>		1,000
CONGREGATION RODEPH SHALOM	NONE		RELIGOUS	
PHILADELPHIA, PA 19123			RELIGIOUS	250
CANTORS ASSEMBLY FOUNDATION C/O FEDDER AND GARTEN, 36 S CHARLES S	NONE I		RELIGIOUS	
BALTIMORE MD 21201				1,000
			,	
		<del></del>		
		•		
Total from continuation sheets				2,300

INC.

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	Unrelated bus	siness income		by section 512, 513, or 514	(e)
nter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempi function income
Program service revenue:	code		code	Amount	- Idilotton income
a	<del></del>				
<u> </u>			<del>                                     </del>		
·					
<u> </u>			ļļ		
			ļ <u> </u>		
			<u> </u>		
Fees and contracts from government agencies			_		
Membership dues and assessments					
nterest on savings and temporary cash			1 1	}	
nvestments					
Dividends and interest from securities	523000	5,191.			
let rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal					<del></del>
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory	523000	630.			
Net income or (loss) from special events	<u> </u>				
Gross profit or (loss) from sales of inventory					
Other revenue:			<u> </u>		
ab	3				
		· · ·			
d					
e					
Subtotal. Add columns (b), (d), and (e)		5,821.		0.	<del></del>
Total. Add line 12, columns (b), (d), and (e)	<del></del>	3,022.	<del>''</del> -	13	5,8
e worksheet in line 13 instructions to verify calculation	inne )				3,70
_					
art XVI-B Relationship of Activity	ties to the Accomp	lishment of Ex	cempt F	'urposes	
ne No. Explain below how each activity for which	ch income is reported in col-	umn (e) of Part XVI-A	contribute	d importantly to the accom	plishment of
▼ the foundation's exempt purposes (other)		-		_	
		•			

123621 12-02-11

STANLEY S & LANIA D ULLMAN FOUNDATION, Form 990-PF (2011) 20-1977857 Page 13 INC Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) (2) Other assets 1a(2) **b** Other transactions. X 1b(1) (1) Sales of assets to a noncharitable exempt organization X (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements X 1b(5) (5) Loans or loan guarantees X 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this Declaration of preparer (other than taxpayer) is ba return with the preparer shown below (see instr )? Sign Here X Yes Title Signature of officer or trustee Check PTIN Print/Type preparer's name Preparer's signature self- employed JEFFREY WEISSMAN Paid P01383608

Form **990-PF** (2011)

410 539-2800

Firm's EIN ► 52-0907908

Phone no.

Preparer Use Only

STREET SUITE 2300

Firm's name ► FEDDER AND GARTEN

BALTIMORE,

Firm's address ▶ 36 S.

CHARLES

MD

21201

FORM 990-PF DIVIDENT	DS AND	INTER	EST FROM	SECU	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	)
SUNTRUST	•		5,821.		630.	5,1	91.
TOTAL TO FM 990-PF, PART I, LN 4			5,821.	630.		5,1	191.
FORM 990-PF		LEGAL	FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
FEDDER & GARTEN		2,500.		500.		2,0	00.
TO FM 990-PF, PG 1, LN 16A		2,500.		500.		2,0	00.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
EXCISE		364.		0.			0.
TO FORM 990-PF, PG 1, LN 18		364.		0.			0.
FORM 990-PF	0	THER E	XPENSES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
SUNTRUST INVESTMENT FEE		2,755.	2	,755.	<del></del>		0.
TO FORM 990-PF, PG 1, LN 23		2,755.	2	,755.			0.