



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011, or tax year beginning 01-01-2011 , and ending 12-31-2011

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
FLORENCE MAUBOULES CHARITABLE TRUST

A Employer identification number
20-1774892

Number and street (or P O box number if mail is not delivered to street address)
P O DRAWER 449

Room/suite

B Telephone number (see page 10 of the instructions)
(337) 783-7142

City or town, state, and ZIP code
CROWLEY, LA 705270449

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 5,336,068

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,528	3,528		
	4 Dividends and interest from securities.	195,773	195,773		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,129			
	b Gross sales price for all assets on line 6a 616,248				
	7 Capital gain net income (from Part IV, line 2)		3,129		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 3,124	624		
	12 Total. Add lines 1 through 11	205,554	203,054		
	13 Compensation of officers, directors, trustees, etc	75,000	37,500		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 5,850	0		0
	c Other professional fees (attach schedule)				
	17 Interest	639	639		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	 749	749		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	76	0		0
	23 Other expenses (attach schedule).	 125,705	119,705		0
	24 Total operating and administrative expenses. Add lines 13 through 23	208,019	158,593		0
	25 Contributions, gifts, grants paid	272,208			272,208
	26 Total expenses and disbursements. Add lines 24 and 25	480,227	158,593		272,208
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-274,673			
	b Net investment income (if negative, enter -0-)		44,461		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2011)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	416,707	300,316	300,316
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ 86,220 Less accumulated depreciation (attach schedule) ▶ _____	86,220	86,220	86,220
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,838,307	4,686,676	4,949,532
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,341,234	5,073,212	5,336,068
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,341,234	5,073,212	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,341,234	5,073,212	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,341,234	5,073,212	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,341,234
2	Enter amount from Part I, line 27a	2	-274,673
3	Other increases not included in line 2 (itemize) ▶ _____	3	6,651
4	Add lines 1, 2, and 3	4	5,073,212
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,073,212

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,129
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	250,658	5,226,167	0 047962
2009	1,091,718	4,671,368	0 233704
2008	1,233,340	5,411,280	0 227920
2007	559,720	2,960,179	0 189083
2006	241,370	1,108,125	0 217818

2	Total of line 1, column (d).	2	0 916487
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 183297
4	Enter the net value of noncharitable-use assets for 2011 from Part X, line 5.	4	5,394,512
5	Multiply line 4 by line 3.	5	988,798
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	445
7	Add lines 5 and 6.	7	989,243
8	Enter qualifying distributions from Part XII, line 4.	8	272,208

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	889
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	889
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	889
6		Credits/Payments			
a		2011 estimated tax payments and 2010 overpayment credited to 2011	6a	3,440	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	3,440
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,551
11		Enter the amount of line 10 to be Credited to 2012 estimated tax ☐ 2,551	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of KENNETH O PRIVAT Telephone no (337) 783-7142 Located at 525 W COURT CIRCLE CROWLEY LA ZIP +4 70526			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.		☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH O PRIVAT	TRUSTEE	75,000	0	0
P O BOX 449	8 00			
CROWLEY, LA 70527				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,025,396
b	Average of monthly cash balances.	1b	451,266
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,476,662
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,476,662
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	82,150
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,394,512
6	Minimum investment return. Enter 5% of line 5.	6	269,726

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	269,726
2a	Tax on investment income for 2011 from Part VI, line 5.	2a	889
b	Income tax for 2011 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	889
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	268,837
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	268,837
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	268,837

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	272,208
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	272,208
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	272,208
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1	Distributable amount for 2011 from Part XI, line 7				268,837
2	Undistributed income, if any, as of the end of 2011				
a	Enter amount for 2010 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2011				
a	From 2006.				
b	From 2007.				405,973
c	From 2008.				963,451
d	From 2009.				859,793
e	From 2010.				
f	Total of lines 3a through e.	2,229,217			
4	Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 272,208				
a	Applied to 2010, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2011 distributable amount.				268,837
e	Remaining amount distributed out of corpus	3,371			
5	Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,232,588			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011.				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2006 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9	Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a.	2,232,588			
10	Analysis of line 9				
a	Excess from 2007. . . .				405,973
b	Excess from 2008. . . .				963,451
c	Excess from 2009. . . .				859,793
d	Excess from 2010. . . .				
e	Excess from 2011. . . .				3,371

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2011	(b) 2010	(c) 2009	(d) 2008	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

KENNETH O PRIVAT
525 W COURT CIRCLE
CROWLEY, LA 70526
(337) 783-7142

b

The form in which applications should be submitted and information and materials they should include

NONE DEFINED

c

Any submission deadlines

NONE DEFINED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE DEFINED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	272,208
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	3,528	
4	Dividends and interest from securities. . . .			14	195,773	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			01	624	
8	Gain or (loss) from sales of assets other than inventory			14	4,937	-1,808
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a GRANT REFUND _____			01	2,500	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .		0		207,362	-1,808
13	Total. Add line 12, columns (b), (d), and (e).					205,554

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.			No
(2) Other assets.			No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.			No
(2) Purchases of assets from a noncharitable exempt organization.			No
(3) Rental of facilities, equipment, or other assets.			No
(4) Reimbursement arrangements.			No
(5) Loans or loan guarantees.			No
(6) Performance of services or membership or fundraising solicitations.			No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.			No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of preparer		(b) Type of organization		(c) Description of relationship	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge					
*****		2012-08-09		*****	
Signature of officer or trustee		Date		Title	
Sign Here Paid Preparer's Use Only	Preparer's Signature  KENNETH R DUGAS		Date	Check if self-employed ☒	PTIN P00045108
	Firm's name  DUGAS SOILEAU & BREAUX LLC			Firm's EIN  20-5338510	
	P O DRAWER 307				
	Firm's address  CROWLEY, LA 705270307			Phone no (337) 783-0650	

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

Additional Data

Software ID:
Software Version:
EIN: 20-1774892
Name: FLORENCE MAUBOULES CHARITABLE TRUST

Form 990PF - Special Condition Description:

Special Condition Description

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PERSHING DOW CHEM NOTES	P		2011-05-16
PROCTER & GAMBLE	P		2011-10-27
PROCTER & GAMBLE	P		2011-10-27
WESTERN ASSET EMERGING FD	P	2010-12-08	2011-01-04
FIRST AM FIN CORP	P	2011-04-28	2011-07-19
CORELOGIC	P	2010-11-18	2011-07-19
PEPSICO	P	2010-11-18	2011-07-19
TCW TOTAL RETURN FD	P		2011-05-05
APOLLO GROUP	P		2011-10-19
AM EXPRESS CO	P		2011-07-19
AUTODESK INC	P		2011-07-19
BERKSHIRE HATHAWAY	P		2011-03-10
CINTAS CORP	P		2011-07-19
COCA COLA CO	P		2011-02-07
DELL INC	P		2011-07-19
DIAGEO PLC	P		2011-02-07
HOME DEPOT INC	P		2011-03-10
INTL SPEEDWAY	P		2011-07-19
MICROSOFT	P		2011-07-19
PEPSICO	P		2011-07-19
TCW TOTAL RETURN FD	P		2011-05-05
VANGUARD UTILITIES ETF	P		2011-07-19
WALGREEN CO	P		2011-07-19
THE ENDOWMENT TEI FUND	P		2011-05-02
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,000	0
528		521	7
16,664		15,818	846
19,755		20,400	-645
9,034		9,554	-520
9,485		11,107	-1,622
5,128		4,881	247
3,177		3,205	-28
18,117		25,285	-7,168
6,512		1,763	4,749
9,040		4,272	4,768
6,369		4,353	2,016
6,106		4,912	1,194
6,323		4,516	1,807
3,432		1,952	1,480
4,864		2,797	2,067
11,192		7,685	3,507
16,201		15,058	1,143
4,121		2,828	1,293
5,210		3,992	1,218
30,482		31,365	-883
31,407		24,430	6,977
4,635		2,927	1,708
283,529		309,498	-25,969
4,937			4,937

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			7
			846
			-645
			-520
			-1,622
			247
			-28
			-7,168
			4,749
			4,768
			2,016
			1,194
			1,807
			1,480
			2,067
			3,507
			1,143
			1,293
			1,218
			-883
			6,977
			1,708
			-25,969
			4,937

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADIA 4-H FOUNDATION157 CHEROKEE DRIVE CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
ACADEMY OF THE SACRED HEARTP O BOX 310 GRAND COTEAU,LA 70541	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	20,700
ACADIANA CHAPTER 82ND AIRBORNE DIVISION2424 PIERRE MATTE RD CHURCH POINT,LA 70525	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
ACADIANA TECHNICAL COLLEGE 1933 WHUTCHINSON AVE CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	250
ADIRONDACK NATURE CONSERVANCYP O BOX 65 KEENE VALLEY,NY 12943	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
ALZHEIMERS ASSOCIATION2605 RIVER RD NEWORLEANS,LA 70121	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
AMERICAN LEGION POST 77213 AMERICAN LEGION DR RAYNE,LA 70578	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,200
ASSOC HAITIENNE DE DEVELOPMENT HUMAINE INCPO BOX 2883 LAPLACE,LA 70069	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	14,025
AMERICAN RED CROSS4655 SHERWOOD COMMON RD BATON ROUGE,LA 70801	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
CAMPE MERRIE WOOD100 MERRIE WOOD RD SAPPHIRE,NC 28774	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	4,450
BOY SCOUTS OF AMERICAP O BOX 80115 LAFAYETTE,LA 70598	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	950
BRIDGE MINISTRIES OF ACADIANA INCPO BOX 62029 LAFAYETTE,LA 70596	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,500
BRYAN COLLEGE P O BOX 7000 DAYTON,TN 37321	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	250
CASHIERS BAPTIST CHURCHHWY 64E CASHIERS,NC 28717	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
CASHIERS GLENVILLE VOLUNTEER FIRE DEPARTMENTP O BOX 1978 CASHIERS,NC 28717	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
CHURCH POINT PENTACOSTAL CHURCHP O BOX 410 CROWLEY,LA 70527	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	500
CITY OF CROWLEYP O BOX 1463 CROWLEY,LA 70527	NONE	GOVERNMENT ENTITY	BENEFIT OF ORGANIZATION ACTIVITIES	10,250
CASHIERS HISTORICAL SOCIETY PO BOX 104 CASHIERS,NC 28717	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
CASHIERS VALLEY PRESCHOOL PO BOX 307 CASHIERS,NC 28717	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	350
CROWLEY ART ASSOCIATIONP O BOX 2003 CROWLEY,LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
CROWLEY CHAMBER OF COMMERCE11 N PARKERSON CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,500
CATHOLIC HIGH SCHOOL1301 DE LA SALLE DR NEWIBERIA,LA 70560	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	5,000
CROWLEY ROTARY CLUBP O BOX 307 CROWLEY,LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	27,500
CHAMPIONS INTERNATIONALPO BOX 1181 YOUNGSVILLE,LA 70592	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
CHRISTIAN HOME SCHOOL SPORTS ASSOC OF ACADIANA 207 BELLOT ST LAFAYETTE,LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
CROWLEY AMERICAN PINTO ALL STAR LEAGUE110 GREENWOOD RAYNE,LA 70578	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
FIRST BAPTIST CHURCH OF YOUNGSVILLEP O BOX 168 YOUNGSVILLE,LA 70592	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	500
FIRST CHURCH OF GOD IN CHRIST305 W 9TH STREET CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	750
FIRST THREE YEARSP O BOX 1285 BREAUX BRIDGE,LA 70517	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
FISHES & LOAVES PANTRY P O BOX 11234 CHARLOTTE,NC 28220	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COASTAL CONSERVATION ASSOCIATIONPO BOX 864 CROWLEY,LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	670
COMMUNITY FOUNDATION OF ACADIANA1035 CAMELIA BLVD ST 100 LAFAYETTE,LA 70508	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
GRACE COMMUNITY SCHOOL3001 UNIVERSITY BLVD TYLER,TX 75701	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	500
GRAND OPERA HOUSE OF THE SOUTH505 N PARKERSON CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
CROWLEY GARDEN CLUB524 E 4TH STREET CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,800
CROWLEY HIGH SCHOOL263 HENSGENS RD CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	56
HOLY FAMILY CATHOLIC SCHOOL200 ST JOHN ST LAFAYETTE,LA 70501	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	1,500
HOLY TEMPLE CHURCH OF DELIVERANCE824 W 14TH ST CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	100
HOME OF GRACEP O BOX 5009 VAN CLEAVE,MS 39565	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
CROWLEY KIWANIS CLUBPO BOX 581 CROWLEY,LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	50
CROWLEY SOLITIC CLUB424 E 2ND ST CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
DESORMEAUX FOUNDATION1331 JEFFERSON ST LAFAYETTE,LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
IOTA HIGH SCHOOL456 S 5TH ST IOTA,LA 70543	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	50
EUNICE COMMUNITY CONCERT BANDPO BOX 912 EUNICE,LA 70535	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
FUTURE FARMERS OF AMERICA PO BOX 68960 INDIANAPOLIS,IN 46268	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
FIRST BAPTIST CHURCH M & M 228 E 4TH ST CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	100
JUNIOR LEAGUE OF LAFAYETTE 504 RICHLAND LAFAYETTE,LA 70508	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
FIRST UNITED METHODIST CHURCH321 E 3RD ST CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	100
FIRST UNITED METHODIST CHURCH OF LAKE CHARLES812 KIRKMAN ST LAKE CHARLES,LA 70601	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
KRVS PUBLIC RADIO 887P O BOX 42171 LAFAYETTE,LA 70504	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
FOUNDATION FOR EYE RESEARCH & VISION4901 CALHOUN ROAD HOUSTON,TX 77204	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	350
LAFAYETTE PARISH BAR FOUNDATION2607 JOHNSTON ST LAFAYETTE,LA 70503	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
LAMS INC HAITI FOUNDATIONP O BOX 565 RAYNE,LA 70578	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
GLENVILLE CASHIERS RESCUE SQUAD INCPO BOX 919 CASHIERS,NC 28717	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
LOUISIANA BAR FOUNDATION 601 ST CHARLES AVE NEWORLEANS,LA 70130	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
GEATER CASHIERS AREA MERCHANTS ASSOCIATIONPO BOX 1111 CASHIERS,NC 28717	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	6,000
LOUISIANA STATE UNIVERSITY 125 THOMAS BOYD HALL BATON ROUGE,LA 70803	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,750
LOUISIANA STATE UNIVERSITY AT EUNICEP O BOX 1129 EUNICE,LA 70535	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	500
LOUISIANA STATE UNIVERSITY SCHOOL OF VETERINARY MEDICINESKIP BERTMAN DR BATON ROUGE,LA 70803	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,000
LOUISIANA TECH UNIVERSITYP O BOX 3178 RUSTON,LA 71272	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOUISIANA TECHNICAL COLLEGE1933 WHUTCHINSON CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	250
LOYOLA UNIVERSITY LAW SCHOOL7214 ST CHARLES AVE NEWORLEANS,LA 70118	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	500
GUMPOINT CHRISTIAN SCHOOL 10340 SCHULTZ RD BRANCH,LA 70516	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	1,000
LSUE FOUNDATIONNP O BOX 1551 EUNICE,LA 70535	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
HOLY FAMILY CHURCHPO BOX 310 LAWTELL,LA 70550	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,000
MCNEESE STATE UNIVERSITY 4205 RYAN STREET LAKE CHARLES,LA 70601	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	750
IMMACULATE CONCEPTION CHURCHPO BOX 297 MORSE,LA 70559	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	5,500
MOWATA BAPTIST CHURCH3406 HENRY BIEBER ROAD EUNICE,LA 70535	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	250
JESUITS OF NEWORLEANS PROVINCE710 BARONNE ST NEWORLEANS,LA 70118	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
NORTHSIDE ASSEMBLY OF GOD 809 E NORTHERN AVE CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,000
NORTHSIDE CHRISTIAN SCHOOL 809 E NORTHERN AVE CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,750
JUST LIKE US CHARITYPO BOX 2945 CONROE,TX 77305	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	200
NOTRE DAME HIGH SCHOOL910 N EASTERN AVE CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	9,100
OPUS CHRISTI MAGNUMP O BOX 3177 LAFAYETTE,LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
KIDS WISH NETWORK4060 LOUIS AVE HOLIDAY,FL 34691	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
OUR MOTHER OF PEACE CATHOLIC SCHOOL218 N ROGERS CHURCH POINT,LA 70525	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	500
KNIGHTS OF COLUMBUS COUNCIL 5499P O BOX 2086 CROWLEY,LA 70527	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	500
LEADERSHIP EXCELPO BOX 2125 CROWLEY,LA 70527	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
LAFAYETTE TRADE DEVELOPMENT GROUP735 JEFFERSON ST LAFAYETTE,LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,000
MUSCULAR DYSTROPHY ASSOCIATION301 KALISTE SALOOM RD LAFAYETTE,LA 70501	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
REDEMPTORIST CATHOLIC SCHOOL606 S AVE N CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	3,000
OLSH CATHOLIC CHURCHPO BOX 403 CHURCH POINT,LA 70525	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,500
PARTNERSHIP FOR CHINAPO BOX 505 SCHRIEVER,LA 70395	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
REACH OF JACKSON COUNTYP O BOX 1908 SYLVA,NC 28719	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,495
SISTERS OF THE MOST HOLY SACRAMENTP O BOX 90037 LAFAYETTE,LA 70509	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	2,500
SPECIAL OPERATIONS WARRIOR FOUNDATIONNP O BOX 923 HIGHLANDS,NC 28741	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
RAYNE CATHOLIC SCHOOL407 S POLK ST RAYNE,LA 70578	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	2,050
ROBERTS COVE GERMANFEST ASSOCIATION7212 ROBERTS COVE RD RAYNE,LA 70578	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	100
SOUTHERN UNIVERSITY LAW CENTERPO BOX 9294 BATON ROUGE,LA 70801	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	750
ST ALBANS EPISCOPAL CHAPEL PO BOX 25183 BATON ROUGE,LA 70894	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST BERNARD SCHOOL251 E BRIDGE ST BREAUX BRIDGE,LA 70517	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	500
ST LAWRENCE CATHOLIC CHURCH 29031 CROWLEY-EUNICE HWY EUNICE,LA 70535	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	80
ST ANDREWS VILLAGEPO BOX 444 ABITA SPRINGS,LA 70420	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	300
ST MICHAEL'S CATHOLIC CHURCH 224 W 5TH STREET CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,150
ST MICHAEL'S CATHOLIC SCHOOL 805 E NORTHERN AVE CROWLEY,LA 70526	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	12,750
ST JOSEPH SEMINARY COLLEGE 75376 RIVER RD SAINT BENEDICT,LA 70457	NONE	COLLEGE	BENEFIT OF COLLEGE ACTIVITIES	50,000
ST PIUS CATHOLIC SCHOOL205 E BAYOU PARKWAY LAFAYETTE,LA 70508	NONE	SCHOOL	BENEFIT OF SCHOOL ACTIVITIES	1,000
ST THERESA'S CATHOLIC CHURCH 417 W 3RD STREET CROWLEY,LA 70526	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	2,500
THE BODY OF CHRIST MINISTRIES PO BOX 97 CHURCH POINT,LA 70525	NONE	CATHOLIC ORGANIZATIO	BENEFIT OF ORGANIZATION ACTIVITIES	500
THE EPISCOPAL CHURCH OF INCARNATIONPO BOX 729 HIGHLANDS,NC 28741	NONE	CHURCH	BENEFIT OF CHURCH ACTIVITIES	1,500
THE WELCOME HOUSE24292 CROWLEY-EUNICE HWY CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	3,832
TUBEROUS SCLEROSIS ALLIANCE 801 ROEDER RD SILVER SPRINGS,MD 20910	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
ULL ALUMNI ASSOCIATIONP O BOX 40151 LAFAYETTE,LA 70504	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	1,000
UNIVERSITY OF HOUSTON COLLEGE OF OPTOMETRY4901 CALHOUN ROAD HOUSTON,TX 77204	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,500
UNIVERSITY OF LOUISIANA AT LAFAYETTEP O BOX 44444 LAFAYETTE,LA 70504	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	5,000
THE LITERACY COUNCIL OF HIGHLANDS348 SOUTH 5TH ST HIGHLANDS,NC 28741	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	600
ACADIA PARISH LIVESTOCK FUND 157 CHEROKEE DRIVE CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	500
TREASURE CHESTCASHIERS MINISTRIESPO BOX 2873 CASHIERS,NC 28717	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	4,500
TULANE UNIVERSITY OF LOUISIANA6823 ST CHARLES AVE NEW ORLEANS,LA 70118	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	10,500
UNIVERSITY OF MARYLAND UNIVERSITY COLLEGE3501 UNIVERSITY BLVD EAST ADELPHI,MD 20783	NONE	UNIVERSITY	BENEFIT OF UNIVERSITY ACTIVITIES	1,000
LOUISIANA YOUTH CONFERENCE 716 E NORTHERN AVE CROWLEY,LA 70526	NONE	OTHER PUBLIC CHARITY	BENEFIT OF ORGANIZATION ACTIVITIES	250
Total  3a				272,208

TY 2011 Accounting Fees Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	5,850	0		0

TY 2011 Investments - Other Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS	AT COST	4,686,676	4,949,532

TY 2011 Other Expenses Schedule**Name:** FLORENCE MAUBOULES CHARITABLE TRUST**EIN:** 20-1774892

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARIAL FEES	6,000	0		0
BANK CHARGES	30	30		0
INVESTMENT ADVISORY FEES	32,765	32,765		0
INVESTMENT EXPENSES	4,352	4,352		0
SOUTHWEST ACADIA DEVELOPMENT LLC	2,983	2,983		0
VICKSBURG INCOME PROPERTIES LLC	3,924	3,924		0
ROBINS INVESTMENT GROUP	74,392	74,392		0
LEGION CITY HALL LLC	1,259	1,259		0

TY 2011 Other Income Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HOUSTON INVESTMENTS	24	24	24
EVANS RENT	600	600	600
GRANT REFUND	2,500		2,500

TY 2011 Other Increases Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Description	Amount
DIFFERENCE IN TAX AND BOOK INCOME	6,651

TY 2011 Taxes Schedule

Name: FLORENCE MAUBOULES CHARITABLE TRUST

EIN: 20-1774892

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	749	749		0