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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2011Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011, or tax year beginning**, 2011, and ending**

Name of foundation

THE LEN-ARI FOUNDATION, INC.

Number and street (or P.O. box number if mail is not delivered to street address)

5642 COVENTRY LANE

Room/suite

City or town

FORT WAYNE

State ZIP code

IN 46804**G** Check all that apply☐ Initial return☐ Initial Return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H** Check type of organization☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I** Fair market value of all assets at end of year
(from Part II, column (c), line 16)▶ \$ **14,161,937.****J** Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number**20-1317221****B** Telephone number (see the instructions)**(260) 432-2233****C** If exemption application is pending, check here ▶ ☐**D 1** Foreign organizations, check here ▶ ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books**(b)** Net investment income**(c)** Adjusted net income**(d)** Disbursements for charitable purposes (cash basis only)

REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Ck ▶ ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	317,557.	317,557.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
ENDOWMENT TEI FUND L.P. K-1	-14,766.	-14,766.			
12 Total. Add lines 1 through 11	302,791.	302,791.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt	76,387.	76,387.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) EXCISE TAX	2,500.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) LICENSES	10.			
	24 Total operating and administrative expenses. Add lines 13 through 23	78,897.	76,387.		
25 Contributions, gifts, grants paid	671,495.			671,495.	
26 Total expenses and disbursements. Add lines 24 and 25	750,392.	76,387.		671,495.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-447,601.				
b Net investment income (if negative, enter -0-)		226,404.			
c Adjusted net income (if negative, enter -0-)			0.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing ..	939,752.	539,172.	560,079.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) ..			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) L-10a Stmt	2,816,832.	2,618,866.	2,914,011.
	b Investments — corporate stock (attach schedule) L-10b Stmt	7,862,980.	7,503,156.	6,939,643.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	824,467.	837,133.	922,281.
	11 Investments — land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) L-13 Stmt	2,452,369.	2,948,836.	2,825,923.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,896,400.	14,447,163.	14,161,937.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
F U N D A S S E T B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	15,083,109.	14,317,951.	
	28 Paid-in or capital surplus, or land, building, and equipment fund	1,124,664.	1,442,221.	
	29 Retained earnings, accumulated income, endowment, or other funds	-1,311,373.	-1,313,009.	
	30 Total net assets or fund balances (see instructions)	14,896,400.	14,447,163.	
	31 Total liabilities and net assets/fund balances (see instructions)	14,896,400.	14,447,163.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,896,400.
2 Enter amount from Part I, line 27a	2	-447,601.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	14,448,799.
5 Decreases not included in line 2 (itemize) ▶ LOSS ON SALE OF ASSETS	5	1,636.
6 Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	14,447,163.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a VARIOUS STOCKS		P	Various	Various
b CAPITAL GAIN DISTRIBUTION		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,160,328.		7,162,194.	-1,866.
b 230.		0.	230.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-1,866.
b 0.	0.	0.	230.
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-1,636.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	-1,636.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2010	638,772.	14,090,686.	0.045333
2009	536,297.	12,895,832.	0.041587
2008	203,126.	9,817,567.	0.020690
2007	24,671.	643,178.	0.038358
2006	0.	343,752.	0.000000

2 Total of line 1, column (d)	2	0.145968
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.029194
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5	4	14,626,824.
5 Multiply line 4 by line 3	5	427,016.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,264.
7 Add lines 5 and 6	7	429,280.
8 Enter qualifying distributions from Part XII, line 4	8	671,495.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948— see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary— see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,264.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,264.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,264.
6 Credits/Payments			
a 2011 estimated tax pmts and 2010 overpayment credited to 2011	6a	912.	
b Exempt foreign organizations— tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,088.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	736.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax	11	736.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return or Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) IN - Indiana		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>JENNIFER WILSON</u> Telephone no <u>(260) 432-2233</u> Located at <u>5642 COVENTRY LANE</u> <u>FORT WAYNE</u> <u>IN</u> ZIP + 4 <u>46804</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement- see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>RICHARD RIFKIN</u> 5642 COVENTRY LANE FORT WAYNE IN 46804	PRESIDENT 0.00	0.	0.	0.
<u>ARIELA RIFKIN</u> 5642 COVENTRY LANE FORT WAYNE IN 46804	SECRETARY 0.00	0.	0.	0.
<u>JENNIFER L. WILSON</u> 5642 COVENTRY LANE FORT WAYNE IN 46804	TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>NONE</u>				
<u>0</u>				
<u>0</u>				
<u>0</u>				
<u>0</u>				

Total number of other employees paid over \$50,000



None

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	14,189,499.
b Average of monthly cash balances	1b	660,069.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	14,849,568.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	14,849,568.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	222,744.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,626,824.
6 Minimum investment return. Enter 5% of line 5	6	731,341.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	731,341.
2a Tax on investment income for 2011 from Part VI, line 5	2a	2,264.	
b Income tax for 2011. (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	2,264.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	729,077.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	729,077.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	729,077.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1a	671,495.
b Program-related investments— total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	671,495.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,264.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	669,231.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				729,077.
2 Undistributed income, if any, as of the end of 2011:				
a Enter amount for 2010 only			482,478.	
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2011:				
a From 2006	0.			
b From 2007	0.			
c From 2008	0.			
d From 2009	0.			
e From 2010	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 671,495.				
a Applied to 2010, but not more than line 2a			482,478.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2011 distributable amount				189,017.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2012				540,060.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2007	0.			
b Excess from 2008	0.			
c Excess from 2009	0.			
d Excess from 2010	0.			
e Excess from 2011	0.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SUSAN KOMEN FOUNDATION 5005 LBJ FREEWAY, SUITE 250 DALLAS TX 75244		501(c)(3)	MEDICAL	5,000.
GRAND TETON MUSIC FESTIVAL 4015 W LAKE CREEK DR #1 WILSON WY 83014		501(c)(3)	ARTS - 2009 ANNUAL FUND	50,000.
BALSCOM PALMER EYE INSTITUTE 900 NW 17TH STREET MIAMI FL 33136		501(c)(3)	MEDICAL	100,000.
THE RABBINICAL COLLEGE OF AMERICA 226 SUSSEX AVENUE MORRISTOWN NJ 07962		501(c)(3)	EDUCATION	25,000.
BLESSINGS IN A BACKPACK 111 EAST WAYNE ST, SUITE 555 FORT WAYNE IN 46802		501(c)(3)	EDUCATION	10,000.
ISRAEL CANCER ASSOCIATION USA 525 SOUTH FLAGER DRIVE SUITE 202 WEST PALM BEACH FL 33401		501(c)(3)	MEDICAL	18,000.
FRANCINE'S FRIENDS 709 CLAY STREET FORT WAYNE IN 46802		501(c)(3)	MEDICAL	1,000.
CENTER OF FAMILY SERVICES 4101 PARKER AVE WEST PALM BEACH FL 33405		501(c)(3)	SOCIAL SERVICES	3,500.
HELPING HAND 200 MADISON AVE, SUITE 600 NEW YORK NY 10016		501(c)(3)	SOCIAL SERVICES	3,050.
See Line 3a statement				455,945.
Total			3a	671,495.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	317,557.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,636.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a ENDOWMENT TEI FUND K-1			14	-14,766.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				301,155.	
13 Total. Add line 12, columns (b), (d), and (e)				13	301,155.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
GREAT AMERICAN SONGBOOK 130 BIRDSEYE ROAD FARMINGTON CT 06032		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 5,000.
JACKSON HOLE LAND TRUST 555 EAST BROADWAY JACKSON WY 83001		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 50,000.
KRAVIS CENTER FOR PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM BEACH FL 33401-6399		501 (c) (3)	ARTS-ANNUAL CAMPAIGN	Person or ☐ Business ☒ 25,000.
INSIGHT 101 PEMBROKE DRIVE PALM BEACH GARDENS FL 33418		501 (c) (3)	EDUCATION	Person or ☐ Business ☒ 1,125.
LIFE 6274 LINTON BLVD. STE. 103 DELRAY BEACH FL 33484		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 25,000.
HOSPICE FDN OF PALM BEACH PO BOX 269 PALM BEACH FL 33480		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 2,750.
UNITED WAY OF ALLEN COUNTY 334 E BERRY ST FORT WAYNE IN 46802		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 100,000.
GRAND TETON NATIONAL PARK FOUNDATION PO BOX 249 MOOSE WY 83012		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 50,000.
TRI COUNTY HUMANE SOCIETY 21287 BOCA RIO ROAD BOCA RATON FL 33433		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 15,000.
PALM BEACH OPERA 415 S OLIVE AVE WEST PALM BEACH FL 33401		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 40,750.
RICHARD DAVIS KANN MELANOMA FDN 621 CLEARWATER PARK ROAD WEST PALM BEACH FL 33401		501 (c) (3)	MEDICAL	Person or ☐ Business ☒ 2,000.
LEUKEMIA & LYMPHOMA SOCIETY 4360 NORTHLAKE BLVD. PALM BEACH GARDENS FL 33410		501 (c) (3)	MEDICAL	Person or ☐ Business ☒ 40,000.
THE PALM BEACH POPS 500 AUSTRALIAN AVE, SUITE 100 WEST PALM BEACH FL 33401		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 15,000.
FOOD FOR POOR, INC. 6401 LYONS ROAD COCONUT CREEK FL 33073		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 5,000.
JCC OF PALM BEACH 8500 JOG ROAD BOYNTON BEACH FL 33472		501 (c) (3)	SOCIAL SERVICES	Person or ☐ Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
<u>AMERICAN LUNG ASSOCIATION</u>				Person or ☐
<u>2701 N AUSTRALIAN AVE</u>				Business ☒
<u>WEST PALM BEACH FL 33407</u>		501 (c) (3)	MEDICAL	30,345.
<u>KIDSANCTUARY</u>				Person or ☐
<u>350 SOUTH COUNTY ROAD</u>				Business ☒
<u>PALM BEACH FL 33480</u>		501 (c) (3)	SOCIAL SERVICES	3,000.
<u>WXEL GARNET SOCIETY</u>				Person or ☐
<u>PO BOX 6607</u>				Business ☒
<u>WEST PALM BEACH FL 33405</u>		501 (c) (3)	SOCIAL SERVICES	1,250.
<u>AMERICAN FRIENDS OF MAGEN DAVID ADOM</u>				Person or ☐
<u>5700 LAKE WORTH ROAD, SUITE 107</u>				Business ☐
<u>LAKE WORTH FL 33463</u>		501 (c) (3)	SOCIAL SERVICES	3,600.
<u>PALM BEACH OPERA GUILD</u>				Person or ☐
<u>415 SOUTH OLIVE AVE</u>				Business ☒
<u>WEST PALM BEACH FL 33401</u>		501 (c) (3)	SOCIAL SERVICES	4,625.
<u>PALM BEACH ROUND TABLE</u>				Person or ☐
<u>44 COCOANUT ROW, SUITE T-2</u>				Business ☒
<u>PALM BEACH FL 33480</u>		501 (c) (3)	SOCIAL SERVICES	1,000.
<u>UNICORN CHILDREN FOUNDATION</u>				Person or ☐
<u>3350 NW BOCA RATON BLVD, SUITE A-28</u>				Business ☒
<u>BOCA RATON FL 33431</u>		501 (c) (3)	SOCIAL SERVICES	1,000.
<u>AMERICAN BALLET THEATRE</u>				Person or ☐
<u>890 BROADWAY</u>				Business ☒
<u>NEW YORK NY 10003</u>		501 (c) (3)	SOCIAL SERVICES	12,500.
<u>ISRAEL CHILDREN'S CENTER</u>				Person or ☐
<u>3275 WEST HILLSBORO BLVD, SUITE 102</u>				Business ☒
<u>DEERFIELD BEACH FL 33442</u>		501 (c) (3)	SOCIAL SERVICES	4,000.
<u>CLIMB WYOMING</u>				Person or ☐
<u>420 W PEARL AVE</u>				Business ☒
<u>JACKSON WY 83001</u>		501 (c) (3)	SOCIAL SERVICES	5,000.
<u>FRIENDS OF AKIM</u>				Person or ☐
<u>400 SOUTH OCEAN BLVD, SUITE 204</u>				Business ☒
<u>PALM BEACH FL 33480</u>		501 (c) (3)	SOCIAL SERVICES	3,000.

Total

455,945.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
<u>MERRILL LYNCH</u>	<u>INVESTMENT FEES</u>	<u>76,387.</u>	<u>76,387.</u>		

Form 990-PF, Page 1, Part I

Continued

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total					
		<u>76,387.</u>	<u>76,387.</u>		

Form 990-PF, Page 2, Part II, Line 10a

L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
MERRILL LYNCH A/C XXX-X3532			2,618,866.	2,914,011.
Total			<u>2,618,866.</u>	<u>2,914,011.</u>

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
ALTRIA GROUP INC.	9,902.	16,588.
CHEVRON CORP	21,692.	36,728.
EXXON MOBIL CORP	22,023.	30,169.
STEEL DYNAMICS INC	1,421,000.	668,783.
PHILIP MORRIS INTL INC	23,955.	46,652.
MERRILL LYNCH A/C XXX-X3528	2,790,005.	2,809,240.
MERRILL LYNCH A/C XXX-X3529	1,567,619.	1,661,473.
MERRILL LYNCH A/C XXX-X3530	653,907.	729,378.
MERRILL LYNCH A/C XXX-X3531	993,053.	940,632.
Total		
		<u>7,503,156.</u> <u>6,939,643.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
MERRILL LYNCH A/C XXX-X3532	837,133.	922,281.
Total		
		<u>837,133.</u> <u>922,281.</u>

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
THE ENDOWMENT TEI FUND	1,466,096.	1,369,515.
MERRILL LYNCH A/C XXX-X3532 MUTUAL FUNDS	1,191,478.	1,162,239.
MERRILL LYNCH A/C XXX-X3528	190,246.	191,285.
MERRILL LYNCH A/C XXX-X3529	64,510.	66,146.
MERRILL LYNCH A/C XXX-X3530	14,199.	14,400.
MERRILL LYNCH A/C XXX-X3531	22,307.	22,338.
Total	<u>2,948,836.</u>	<u>2,825,923.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension -check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

		Enter filer's identifying number, see instructions	
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or	
	THE LEN-ARI FOUNDATION, INC.	☒ 20-1317221	
	Number, street, and room or suite number. If a P O box, see instructions	Social security number (SSN)	
	5642 COVENTRY LANE	☐	
	City, town or post office, state, and ZIP code For a foreign address, see instructions		
	FORT WAYNE	IN 46804	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► JENNIFER WILSON

Telephone No. ► (260) 432-2233 FAX No. ► (260) 436-3047

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 12, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☒ calendar year 20 11 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	3,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	912.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,088.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2012)