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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2011

For calendar year 2011 or tax year beginning , and ending

Name of foundation CHILDTRUST FOUNDATION		A Employer identification number 20-0477249
Number and street (or P O box number if mail is not delivered to street address) 5151 GLENWOOD AVENUE	Room/suite 300	B Telephone number (see instructions) (919) 781-9310
City or town, state, and ZIP code RALEIGH NC 27612		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,055,972	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) STMT 1	1,014,750			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	227	227		
	4 Dividends and interest from securities	162,061	162,061		
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	454,005			
	b Gross sales price for all assets on line 6a	2,616,659			
	7 Capital gain net income (from Part IV, line 2)		454,005		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	0	0			
12 Total. Add lines 1 through 11	1,631,043	616,293	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule) STMT 2	32,809	32,809	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 3	12,377	722	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	0	0	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	45,186	33,531	0	0
	25 Contributions, gifts, grants paid STMT 7	108,364			108,364
26 Total expenses and disbursements. Add lines 24 and 25	153,550	33,531	0	108,364	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,477,493				
b Net investment income (if negative, enter -0-)		582,762			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	167,191	2,281,570	2,281,570
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 0			
	Less allowance for doubtful accounts ▶ 0	0	0	0
	4 Pledges receivable ▶ 0			
	Less allowance for doubtful accounts ▶ 0	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	33,670	22,015	22,015
	10 a Investments—U S and state government obligations (attach schedule)	0		0
	b Investments—corporate stock (attach schedule) STMT 4	7,102,004	6,476,773	5,752,387
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment basis ▶ 0			
	Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment basis ▶ 0			
	Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	15 Other assets (describe ▶)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,302,865	8,780,358	8,055,972
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	7,302,865	8,780,358	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			0
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	7,302,865	8,780,358	
	31 Total liabilities and net assets/fund balances (see instructions)	7,302,865	8,780,358	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,302,865
2 Enter amount from Part I, line 27a	2	1,477,493
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	8,780,358
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,780,358

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,616,659	0	2,162,654	454,005	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a 0	0	0	0	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	454,005
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	62,836

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	26,000	5,190,955	0.005009
2009	71,000	3,557,354	0.019959
2008	303,086	5,352,765	0.056622
2007	354,655	5,417,848	0.065460
2006	282,048	4,072,657	0.069254
2 Total of line 1, column (d)			0.216304
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.043261
4 Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			6,992,352
5 Multiply line 4 by line 3			302,496
6 Enter 1% of net investment income (1% of Part I, line 27b)			5,828
7 Add lines 5 and 6			308,324
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			108,364

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2011 estimated tax payments and 2010 overpayment credited to 2011

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2012 estimated tax **22,015**

Refunded **0**

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation **\$** _____ (2) On foundation managers **\$** _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers **\$** _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.

8 a Enter the states to which the foundation reports or with which it is registered (see instructions) **NC**

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

STATEMENT 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► INVESTORS MANAGEMENT CORPORATION Telephone no ► (919) 781-3910 Located at ► 5151 GLENWOOD AVENUE, SUITE 300, RALEIGH, NC ZIP+4 ► 27612			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes No	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT 6	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,694,490
b	Average of monthly cash balances	1b	373,251
c	Fair market value of all other assets (see instructions)	1c	31,094
d	Total (add lines 1a, b, and c)	1d	7,098,835
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,098,835
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	106,483
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,992,352
6	Minimum investment return. Enter 5% of line 5	6	349,618

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	349,618
2a	Tax on investment income for 2011 from Part VI, line 5	2a	11,655
b	Income tax for 2011 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	11,655
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	337,963
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	337,963
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	337,963

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	108,364
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	108,364
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	108,364

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				337,963
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			72,402	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2011				
a From 2006	0			
b From 2007	0			
c From 2008	0			
d From 2009	0			
e From 2010	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2011 from Part XII, line 4 ▶ \$ 108,364				
a Applied to 2010, but not more than line 2a			72,402	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2011 distributable amount				35,962
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012				302,001
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2007	0			
b Excess from 2008	0			
c Excess from 2009	0			
d Excess from 2010	0			
e Excess from 2011	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section

	Tax year	Prior 3 years			(e) Total
	(a) 2011	(b) 2010	(c) 2009	(d) 2008	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

N/A

- b** The form in which applications should be submitted and information and materials they should include

N/A

- c Any submission deadlines**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> LITERACY COUNCIL OF WAKE COUNTY 916 W. MORGAN STREET RALEIGH NC 27603 NC STATE UNIVERSITY 317 POE HALL, BOX 7801 RALEIGH NC 27695 A B. COMBS ELEMENTARY SCHOOL 2001 LORIMER ROAD RALEIGH NC 27606 CAMP CORRAL 5151 GLENWOOD AVENUE RALEIGH NC 27612	RELATED PARTIES MAINTAIN CONTROL SEE STMT 7	PUBLIC	TEACHING BASIC LITERACY AND LIFE SKILLS	25,000
		PUBLIC	EARLY DIAGNOSTIC READING INTERVENTION	35,414
		PUBLIC	EARLY CHILDHOOD EDUCATION	11,950
		PUBLIC	PROVIDE MEANINGFUL CAMP EXPERIENCES	36,000
Total			▶ 3a	108,364
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

[illegible]

Schedule B'
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2011

Name of the organization

Employer identification number

CHILDTRUST FOUNDATION

20-0477249

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CHILDTRUST FOUNDATION	Employer identification number 20-0477249
---	--

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	INVESTORS MANAGEMENT CORPORATION 5151 GLENWOOD AVENUE, SUITE 300 RALEIGH NC 27612 Foreign State or Province _____ Foreign Country _____	\$ 1,006,960	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	_____ _____ Foreign State or Province _____ Foreign Country _____	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization
CHILDTRUST FOUNDATION

Employer identification number
20-0477249

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	41,000 SHARES OF BB&T COMMON STOCK (TICKER BBT)	\$ 1,006,960	12/21/2011
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	
		\$ 0	

Name of organization

CHILDTRUST FOUNDATION

Employer identification number

20-0477249

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry
 For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ► \$ 0
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov Country		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	For Prov Country		

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

FORM 990-PF, PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

(a) Description of Property	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis	(h) Gain or (loss)
850 shares Walmart Stores	P-Purchase	9/23/2010	2/18/2011	48,830	0	45,839	1,191
2,000 shares Ship Finance Intl	P-Purchase	9/23/2010	4/25/2011	39,714	0	36,667	3,047
4,200 shares Xerox Corp	P-Purchase	4/20/2011	8/10/2011	33,169	0	45,521	(12,352)
800 shares Golar Lng	P-Purchase	3/3/2011	11/14/2011	33,864	0	15,500	18,364
1,000 shares American Express Company	P-Purchase	3/3/2011	12/6/2011	48,572	0	44,130	4,443
500 shares American Express Company	P-Purchase	4/20/2011	12/6/2011	24,288	0	23,485	801
200 shares Anadarko Petroleum Corp	P-Purchase	4/25/2011	12/6/2011	18,274	0	15,819	455
1,100 shares Aon Corp	P-Purchase	11/9/2011	12/6/2011	50,777	0	52,435	(1,658)
100 shares Apache Corp	P-Purchase	4/25/2011	12/6/2011	9,792	0	12,278	(2,486)
75 shares Apple Inc	P-Purchase	10/21/2011	12/6/2011	29,295	0	29,514	(219)
100 shares Apple Inc	P-Purchase	8/10/2011	12/6/2011	39,060	0	36,809	2,251
25 shares Apple Inc	P-Purchase	8/25/2011	12/6/2011	9,765	0	9,311	454
650 shares Boeing Co	P-Purchase	11/9/2011	12/6/2011	48,349	0	42,553	3,796
600 shares Cabot Oil & Gas Corp	P-Purchase	8/10/2011	12/6/2011	51,259	0	39,824	11,436
200 shares ConocoPhillips	P-Purchase	4/25/2011	12/6/2011	14,584	0	16,021	(1,437)
888 shares Ensc0 PLC	P-Purchase	6/2/2011	12/6/2011	34,178	0	36,049	(1,873)
1,500 shares Golar Lng	P-Purchase	3/3/2011	12/6/2011	65,895	0	29,062	36,833
700 shares News Corporation	P-Purchase	10/21/2011	12/6/2011	12,426	0	11,709	717
2,300 shares News Corporation	P-Purchase	9/27/2011	12/6/2011	40,829	0	38,637	2,192
500 shares Sun Life Financial Inc	P-Purchase	10/21/2011	12/6/2011	9,300	0	11,874	(2,574)
400 shares Sun Life Financial Inc	P-Purchase	4/20/2011	12/6/2011	7,440	0	12,489	(5,049)
150 shares United Parcel Svc Inc	P-Purchase	3/3/2011	12/6/2011	10,788	0	10,993	(207)
650 shares Whiting Petroleum Corporation	P-Purchase	8/23/2011	12/6/2011	32,007	0	27,096	4,911
100 shares Apache Corp	P-Purchase	12/17/2007	1/28/2011	11,373	0	10,171	1,202
800 shares Johnson & Johnson	P-Purchase	8/11/2009	2/2/2011	48,565	0	44,911	3,654
5,000 shares Hercules Technology Growth	P-Purchase	1/5/2010	3/3/2011	54,872	0	54,705	167
1,000 shares Navios Maritime	P-Purchase	12/14/2007	3/3/2011	19,639	0	17,839	1,800
400 shares Pndle International	P-Purchase	1/3/2008	3/21/2011	17,043	0	12,878	4,165
300 shares Microsoft Corp	P-Purchase	11/30/2009	5/10/2011	7,648	0	8,795	(1,147)
1,200 shares Microsoft Corp	P-Purchase	11/18/2009	5/10/2011	30,591	0	36,056	(5,465)
1,400 shares Pndle International	P-Purchase	1/3/2008	6/1/2011	21,840	0	9,023	12,817
1,000 shares Oracle Corp	P-Purchase	3/13/2008	6/29/2011	32,459	0	19,689	12,790
300 shares Reinsurance Group of Am	P-Purchase	7/1/2009	8/10/2011	14,756	0	10,700	4,056
300 shares Reinsurance Group of Am	P-Purchase	12/10/2008	8/10/2011	14,756	0	11,468	3,291
700 shares Reinsurance Group of Am	P-Purchase	12/2/2008	8/10/2011	34,431	0	25,433	8,998
350 shares Hewlett Packard	P-Purchase	8/6/2010	8/19/2011	8,202	0	15,968	(7,765)
850 shares Hewlett Packard	P-Purchase	6/11/2009	8/19/2011	19,920	0	31,867	(11,947)
3,600 shares Denbury Resources	P-Purchase	3/16/2010	9/27/2011	47,454	0	55,980	(8,526)
700 shares Deere & Co	P-Purchase	4/16/2009	9/28/2011	47,816	0	28,180	19,436
150 shares Deere & Co	P-Purchase	7/1/2009	9/28/2011	10,203	0	6,095	4,109
400 shares Lab Corp Amer Hldgs	P-Purchase	11/26/2008	10/5/2011	30,354	0	24,638	5,716
100 shares Lab Corp Amer Hldgs	P-Purchase	10/6/2009	10/5/2011	7,589	0	6,586	1,003
200 shares Intl Business Machines	P-Purchase	12/14/2007	10/12/2011	37,441	0	21,006	16,435
600 shares Becton Dickinson	P-Purchase	8/30/2010	11/9/2011	43,877	0	40,821	2,856
200 shares Abbott Laboratories	P-Purchase	8/11/2009	12/6/2011	10,922	0	8,955	1,967
650 shares Abbott Laboratories	P-Purchase	4/16/2009	12/6/2011	35,498	0	27,646	7,852
1,300 shares Accenture PLC Ireland	P-Purchase	10/8/2009	12/6/2011	76,780	0	50,881	25,900
700 shares Amgen Inc	P-Purchase	1/8/2010	12/6/2011	40,447	0	39,371	1,076
900 shares Anadarko Petroleum Corp	P-Purchase	12/14/2007	12/6/2011	73,232	0	57,035	16,197
300 shares Anadarko Petroleum Corp	P-Purchase	9/23/2010	12/6/2011	24,411	0	16,510	7,901
100 shares Apache Corp	P-Purchase	8/6/2010	12/6/2011	9,792	0	9,443	349
450 shares Apache Corp	P-Purchase	12/17/2007	12/6/2011	44,065	0	45,769	(1,704)
3,000 shares Comcast Corporation	P-Purchase	10/30/2009	12/6/2011	68,911	0	42,713	26,198
800 shares ConocoPhillips	P-Purchase	9/14/2010	12/6/2011	58,338	0	44,458	13,879
1,200 shares Ensc0 PLC	P-Purchase	12/14/2007	12/6/2011	61,394	0	68,027	(6,633)
200 shares Intl Business Machines	P-Purchase	1/3/2008	12/6/2011	38,495	0	20,911	17,584
800 shares Intl Business Machines	P-Purchase	12/14/2007	12/6/2011	153,978	0	84,024	69,954
2,400 shares Methanex Corp	P-Purchase	10/6/2009	12/6/2011	57,723	0	42,899	14,824
3,000 shares Navios Maritime	P-Purchase	12/14/2007	12/6/2011	44,229	0	48,272.81	(4,044)
400 shares Occidental Pete Corp	P-Purchase	12/17/2007	12/6/2011	38,940	0	27,652	11,288
800 shares Occidental Pete Corp	P-Purchase	12/14/2007	12/6/2011	77,880	0	57,680	20,200
2,000 shares Oracle Corp	P-Purchase	3/13/2008	12/6/2011	63,463	0	39,337	24,125
800 shares Pioneer Natural Resources Co	P-Purchase	1/15/2010	12/6/2011	75,134	0	41,002	34,132
400 shares Pioneer Natural Resources Co	P-Purchase	8/6/2010	12/6/2011	37,567	0	23,758	13,809
2,100 shares Sun Life Financial Inc	P-Purchase	9/23/2010	12/6/2011	39,062	0	54,167	(15,105)
1,500 shares Torchmark Corp	P-Purchase	7/24/2009	12/6/2011	65,521	0	42,037	23,484
450 shares The Travelers Companies Inc	P-Purchase	4/16/2010	12/6/2011	24,976	0	23,694	1,282
150 shares The Travelers Companies Inc	P-Purchase	9/23/2010	12/6/2011	8,325	0	7,934	392
300 shares The Travelers Companies Inc	P-Purchase	7/1/2009	12/6/2011	16,651	0	12,345	4,305
1,100 shares The Travelers Companies Inc	P-Purchase	6/11/2009	12/6/2011	61,053	0	48,252	12,800
600 shares United Parcel Svc Inc	P-Purchase	11/4/2010	12/6/2011	43,143	0	41,680	1,463
Ensc0Pride Cash in lieu	P-Purchase			51	0		51
TOTAL				2,616,659	-	2,162,654	454,005

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN: 20-0477249
STATEMENT 1

FORM 990-PF, PART I, LINE 1

CONTRIBUTIONS, GIFTS, GRANTS, ETC. RECEIVED

	<u>BASIS</u>	<u>FAIR MARKET VALUE</u>
CASH	0	0
41,000 SH BB&T (TICKER BBT)	416,613	1,014,750
	<u>416,613</u>	<u>1,014,750</u>

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN 20-0477249
STATEMENT 2

FORM 990-PF, PART I, LINE 16c

OTHER PROFESSIONAL FEES

INVESTMENT ADVISORY FEE	<u>32,809</u>
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CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN: 20-0477249
STATEMENT 3

FORM 990-PF, PART I, LINE 18

TAXES	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TAX ON INVESTMENT INCOME	11,655	0
FOREIGN TAX EXPENSE	722	722
TOTAL	12,377	722

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN 20-0477249
STATEMENT 4

FORM 990-PF, PART II, LINE 10b

INVESTMENTS -- CORPORATE STOCK

SECURITY	END OF YEAR		END OF YEAR	
	BOOK VALUE	FAIR MARKET VALUE	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS	8,518,609	6,767,660	6,476,773	7,073,391
PREFERRED STOCKS	0	0	0	0
MASTER LIMITED PARTNERSHIPS	29,635	77,800	0	0
TOTAL	<u>8,548,244</u>	<u>6,845,460</u>	<u>6,476,773</u>	<u>7,073,391</u>

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN. 20-0477249
STATEMENT 5

FORM 990-PF, PART VII-A, LINE 10

SUBSTANTIAL CONTRIBUTORS FOR 2010

<u>NAME</u>	<u>ADDRESS</u>
INVESTORS MANAGEMENT CORPORATION	5151 GLENWOOD AVENUE, SUITE 300 RALEIGH, NC 27612

FORM 990-PF, PART VIII, LINE 1

**INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION
MANAGERS, HIGHLY PAID EMPLOYEES, AND CONTRACTORS**

NAME AND ADDRESS	TITLE	AVERAGE HOURS PER WEEK	COMPENSATION	CONTRIBUTIONS TO BENEFIT PLANS	EXPENSE ACCOUNT, OTHER ALLOWANCES
JAMES H MAYNARD 5151 GLENWOOD AVE SUITE 300 RALEIGH, NC 27612	PRESIDENT, DIRECTOR	1	\$0	\$0	\$0
EASTER A MAYNARD 1506 DOUGHTON ST RALEIGH, NC 27608	VICE PRESIDENT DIRECTOR	5	\$0	\$0	\$0
RICHARD A URQUHART, III 5151 GLENWOOD AVE SUITE 300 RALEIGH, NC 27612	TREASURER, DIRECTOR	1	\$0	\$0	\$0
RONALD M BARBEE 5151 GLENWOOD AVE SUITE 300 RALEIGH, NC 27612	SECRETARY	3	\$0	\$0	\$0
THEODORE M FOWLER 5151 GLENWOOD AVE SUITE 300 RALEIGH, NC 27612	DIRECTOR	0	\$0	\$0	\$0

CHILDTRUST FOUNDATION
YEAR ENDED DECEMBER 31, 2011

EIN 20-0477249
STATEMENT 7

FORM 990-PF, PART I, LINE 25 AND PART XV, LINE 3A

CONTRIBUTIONS TO RELATED PARTY:

IT IS THE INTENT OF CHILDTRUST FOUNDATION AND CAMP CORRAL THAT THE FUNDS WILL
BE SPENT IN ACCORDANCE WITH IRC SECTION 4945(H)